PRUDENTIAL ICICI MUTUAL FUND

Unaudited Abridged Balance Sheet as at 31st March, 2002

(Rupees in lacs)

				Prudential ICICI													
		ICICI Premier		Power		Growth Plan		Income Plan		Liquid Plan		FMCG Fund		Gilt Fund - Investment Plan		Gilt Fund - Treasury Plan	
Sr. No.	Particulars	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001
	LIABILITIES																
1	**Unit Capital**	4,426.34	5,599.97	2,501.82	3,360.33	25,257.62	25,828.59	203,325.40	168,669.72	103,919.51	78,130.84	6,262.88	6,939.31	35,679.76	16,648.73	6,654.58	8,274.30
2	**Reserves & Surplus**																
2.1	Unit Premium Reserve	1,910.78	2,001.22	(3,980.68)	(3,986.27)	6,902.97	6,933.07	4,881.40	3,538.23	173.75	140.05	132.27	41.58	1,525.95	201.89	2.91	(3.60)
2.2	Other Reserves	(1,349.16)	(1,942.95)	4,358.15	4,060.21	1,143.88	-	55,300.50	31,952.27	33,078.80	17,248.57	(1,054.76)	(843.70)	8,066.46	1,882.03	1,384.72	766.25
3	**Loans & Borrowings**																
3.1	From Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.2	From Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**																
4.1	Provision for Doubtful Income / Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Proposed Income Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.3	Other Current Liabilities & Provisions	118.00	82.11	108.03	124.55	694.43	1,740.20	1,533.21	4,704.36	446.97	1,013.28	95.52	104.67	177.81	574.00	1,756.35	18.45
	Unrealised Appreciation in value of Investments	119.76	-	108.06	-	1,717.20	-	7,682.10	3,657.54	90.04	164.19	20.08	-	1,377.74	330.03	16.27	8.78
		5,225.72	**5,740.35**	**3,095.38**	**3,558.82**	**35,716.10**	**34,501.86**	**272,722.61**	**212,522.12**	**137,709.07**	**96,696.93**	**5,455.99**	**6,241.86**	**46,827.72**	**19,636.68**	**9,814.83**	**9,064.18**
	ASSETS																
1	**Investments**																
1.1	Equity & Preference Shares	159.81	542.03	1,894.87	2,358.97	31,479.43	26,051.13	-	-	-	-	5,334.05	5,531.94	-	-	-	-
1.2	American / Global Depository Receipts	-	-	-	-	496.09	762.32	-	-	-	-	-	-	-	-	-	-
1.3	Privately Placed Debentures & Bonds	1,043.95	1,022.42	-	-	-	-	76,088.46	61,910.29	44,355.48	21,404.66	-	-	-	-	-	-
1.4	Debentures & Bonds Listed / Awaiting Listing on Recognised Stock Exchanges	-	1,151.55	-	-	-	-	76,408.87	82,601.51	18,763.87	12,843.75	-		-	-	-	-
1.5	Term Loans	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.6	Government Securities	3,512.50	-	-	-	-	-	77,245.64	47,318.71	-	-	-	-	43,548.15	17,958.84	6,507.04	8,636.00
1.7	Pass Through Certificate for Debts	-	-	-	-	-		1,016.24	-	1,590.25	-	-	-	-	-	-	-
1.8	Others (including Commercial Papers)	-	496.77	-	-	-	1,492.94	-	-	48,491.91	34,207.58	-	-	-	-	-	-
2	**Deposits**																
2.1	With Scheduled Banks	99.00	2,320.00	878.00	923.00	1,714.00	2,218.00	22,600.00	110.00	17,010.00	14,956.00	96.00	458.00	-	-	3,141.00	-
2.2	With Others	200.00	-	19.00	-	909.00	-	5,842.00	-	4,110.00	8,703.16	2.00	-	1,699.00	-	19.00	-
3	**Other Current Assets**																
3.1	Cash & Bank Balance	51.79	25.27	99.08	48.28	58.44	1,225.15	363.45	454.28	128.22	1,757.97	8.72	16.49	15.80	1,103.24	7.48	223.90
3.2	Others	158.67	182.31	204.43	216.10	1,059.14	2,752.32	13,157.95	20,127.33	3,259.34	2,823.81	15.22	235.43	1,564.77	574.60	140.31	204.28
4	**Fixed Assets - At Depreciated Value**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	12.47	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL	**5,225.72**	**5,740.35**	**3,095.38**	**3,558.82**	**35,716.10**	**34,501.86**	**272,722.61**	**212,522.12**	**137,709.07**	**96,696.93**	**5,455.99**	**6,241.86**	**46,827.72**	**19,636.68**	**9,814.83**	**9,064.18**

Unaudited Abridged Balance Sheet as at 31st March, 2002 *(contd.)*

(Rupees in lacs)

		Prudential ICICI															
		Balanced Fund		Tax Plan		Technology Fund		Monthly Income Plan (An open ended income fund with no assured returns)		Fixed Maturity Plan Quarterly Series 1		Fixed Maturity Plan Quarterly Series 2		Fixed Maturity Plan Quarterly Series 3		Fixed Maturity Plan Half Yearly Series 1	
Sr. No.	Particulars	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001
	LIABILITIES																
1	**Unit Capital**	21,684.95	30,380.21	7,511.90	7,217.85	49,225.02	54,202.16	11,215.33	7,022.14	338.73	12,935.25	1,732.54	957.90	1,637.17	8,012.70	978.90	244.38
2	**Reserves & Surplus**																
2.1	Unit Premium Reserve	7,388.96	5,638.08	506.76	528.34	3,135.62	(228.20)	86.54	13.36	(0.12)	0.25	0.02	-	(0.31)	-	0.42	-
2.2	Other Reserves	(10,521.15)	(12,283.49)	(1,220.37)	(2,231.82)	(36,351.51)	(36,080.36)	901.22	202.83	13.52	138.72	37.97	17.36	54.80	81.70	42.19	6.04
3	**Loans & Borrowings**																
3.1	From Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.2	From Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.1	Provision for Doubtful Income / Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Proposed Income Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.3	Other Current Liabilities & Provisions	349.10	897.84	172.35	406.29	262.08	996.28	75.17	542.49	12.92	6.80	6.82	0.56	7.40	3.40	4.28	0.29
	Unrealised Appreciation in value of Investments	399.17	-	447.35	-	-	-	154.44	39.99	-	0.13	-	-	-	-	-	0.81
		19,301.03	**24,632.64**	**7,417.99**	**5,920.66**	**16,271.21**	**18,889.88**	**12,432.70**	**7,820.81**	**365.05**	**13,081.15**	**1,777.35**	**975.82**	**1,699.06**	**8,097.80**	**1,025.79**	**251.52**
	ASSETS																
1	**Investments**																
1.1	Equity & Preference Shares	11,247.71	13,054.00	6,638.66	4,818.77	14,519.18	14,596.39	383.71	-	-	-	-	-	-	-	-	-
1.2	American / Global Depository Receipts	-	-	-	-	-	753.32	-	-	-	-	-	-	-	-	-	-
1.3	Privately Placed Debentures & Bonds	3,114.61	5,963.24	-	-	-	-	4,401.64	2,617.33	-	1,699.73	200.00	-	300.00	2,900.00	810.59	29.97
1.4	Debentures & Bonds Listed / Awaiting Listing on Recognised Stock Exchanges	2,584.95	3,729.58	-	-	-	-	4,445.77	2,076.08	-	506.87	-	-	-	-	175.70	35.24
1.5	Term Loans	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.6	Government Securities	-	547.30	-	-	-	-	-	1,061.60	-	120.61	-	-	-	-	-	100.51
1.7	Pass Through Certificate for Debts	-	-	-	-	-	-	586.51	233.55	-	-	-	-	-	-	-	-
1.8	Others (including Commercial Papers)	-	-	-	-	-	498.09	-	286.07	-	9,445.32	1,496.44	958.20	-	5,121.74	-	62.46
2	**Deposits**																
2.1	With Scheduled Banks	1,582.00	-	412.00	-	466.00	-	1,006.00	376.00	346.00	140.00	41.00	-	1,389.00	4.00	-	14.00
2.2	With Others	64.00	-	227.00	-	13.00	-	278.00	-	-	-	-	-	-	-	-	-
3	**Other Current Assets**																
3.1	Cash & Bank Balance	32.65	84.13	21.46	590.34	20.29	1,807.09	21.86	31.96	18.51	53.34	13.37	1.00	5.59	1.39	3.12	4.55
3.2	Others	675.11	1,254.39	118.87	511.55	1,252.74	1,234.99	1,309.21	1,138.22	0.54	1,115.28	26.54	16.62	4.47	70.67	36.38	4.79
4	**Fixed Assets - At Depreciated Value**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL	**19,301.03**	**24,632.64**	**7,417.99**	**5,920.66**	**16,271.21**	**18,889.88**	**12,432.70**	**7,820.81**	**365.05**	**13,081.15**	**1,777.35**	**975.82**	**1,699.06**	**8,097.80**	**1,025.79**	**251.52**

Unaudited Abridged Balance Sheet as at 31st March, 2002 *(contd.)*

(Rupees in lacs)

		Prudential ICICI															
		Fixed Maturity Plan Half Yearly Series 2		Fixed Maturity Plan Yearly Series 1		Fixed Maturity Plan Yearly Series 2		Fixed Maturity Plan Yearly Series 3	Fixed Maturity Plan Yearly Series 4	Gilt Fund-Treasury 1 Year Plus Plan	Child Care Gift Plan	Child Care Study Plan	Short Term Plan	Index Fund	Sweep Plan	Fixed Maturity Plan Yearly Series 5	Long Term Plan
Sr. No.	Particulars	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2001	As on 31/03/2002	As on 31/03/2002	As on 31/03/2002	As on 31/03/2002	As on 31/03/2002	As on 31/03/2002	As on 31/03/2002	As on 31/03/2002	As on 31/03/2002	As on 31/03/2002
	LIABILITIES																
1	**Unit Capital**	15.27	325.35	830.80	973.30	9,782.34	9,473.82	730.68	609.28	18,553.18	661.40	720.54	41,107.52	812.11	528.24	8,510.00	5,000.10
2	**Reserves & Surplus**																
2.1	Unit Premium Reserve	-	-	(0.04)	0.03	3.40	3.41	0.08	-	26.90	1.45	1.88	62.67	(0.28)	-	0.73	-
2.2	Other Reserves	0.37	0.30	31.18	28.42	442.73	24.35	49.26	24.95	12.65	31.98	38.37	491.75	(38.71)	2.75	16.38	4.81
3	**Loans & Borrowings**																
3.1	From Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.2	From Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**																
4.1	Provision for Doubtful Income / Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Proposed Income Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.3	Other Current Liabilities & Provisions	2.23	0.01	1.63	1.04	58.35	1,611.52	2.20	0.50	42.01	26.24	2.99	454.88	0.92	0.35	0.68	0.33
	Unrealised Appreciation in value of Investments	-	-	3.14	4.17	-	5.95	-	1.74	-	43.51	24.03	170.21	-	-	13.02	-
		17.87	**325.66**	**866.71**	**1,006.96**	**10,286.82**	**11,119.05**	**782.22**	**636.47**	**18,634.74**	**764.58**	**787.81**	**42,287.03**	**774.04**	**531.34**	**8,540.81**	**5,005.24**
	ASSETS																
1	**Investments**																
1.1	Equity & Preference Shares	-	-	-	-	-	-	-	-	-	381.15	49.78	-	758.21	-	-	-
1.2	American / Global Depository Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.3	Privately Placed Debentures & Bonds	-	-	301.08	301.08	7,206.04	501.97	703.14	531.28	-	125.61	125.61	21,583.66	-	-	1,011.23	-
1.4	Debentures & Bonds Listed / Awaiting Listing on Recognised Stock Exchanges	-	-	92.94	547.61	1,018.25	3,415.45	-	-	-	-	-	11,581.85	-	-	516.47	3,490.39
1.5	Term Loans	-	-	-	-	-	-	-	-	-		-	-	-	-	-	-
1.6	Government Securities	-	281.43	-	131.12	-	1,028.60	-	-	17,091.85	129.00	382.00	-	-	-	-	-
1.7	Pass Through Certificate for Debts	-	-	116.37	-	-	-	-	-	-	-	-	1,878.70	-	-	-	-
1.8	Others (including Commercial Papers)	-	-	-	-	1,471.55	-	-	-	-	-	-	4,033.33	-	-	-	-
2	**Deposits**																
2.1	With Scheduled Banks	12.00	16.00	341.00	7.00	90.00	3,490.00	39.00	82.00	998.00	108.00	192.00	1,538.00	9.00	227.00	4,295.00	522.00
2.2	With Others	-	-	-	-	-	-	-	-	-	1.00	4.00	417.00	-	296.00	-	905.00
3	**Other Current Assets**																
3.1	Cash & Bank Balance	5.85	12.54	6.93	3.56	5.73	69.88	0.68	2.79	3.84	11.15	16.77	68.09	6.63	2.79	34.97	2.94
3.2	Others	0.02	15.69	8.39	16.59	495.25	2,613.15	39.40	20.40	541.05	8.67	17.65	1,186.40	0.20	5.55	2,683.14	84.91
4	**Fixed Assets - At Depreciated Value**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL	**17.87**	**325.66**	**866.71**	**1,006.96**	**10,286.82**	**11,119.05**	**782.22**	**636.47**	**18,634.74**	**764.58**	**787.81**	**42,287.03**	**774.04**	**531.34**	**8,540.81**	**5,005.24**

Unaudited Abridged Revenue Account for the Year ended 31st March, 2002

(Rupees in lacs)

		ICICI Premier		Prudential ICICI													
				Power		Growth Plan		Income Plan		Liquid Plan		FMCG Fund		Gilt Fund -Investment Plan		Gilt Fund - Treasury Plan	
Sr. No.	Particulars	Year ended 31/03/2002	Year ended 31/03/2001	Year ended 31/03/2002	Year ended 31/03/2001	Year ended 31/03/2002	Year ended 31/03/2001	Year ended 31/03/2002	Year ended 31/03/2001	Year ended 31/03/2002	Year ended 31/03/2001	Year ended 31/03/2002	Year ended 31/03/2001	Year ended 31/03/2002	Year ended 31/03/2001	Year ended 31/03/2002	Year ended 31/03/2001
1	**INCOME**																
1.1	Dividend	0.64	14.19	56.96	55.42	626.77	267.96	-	-	-	-	145.35	84.13	-	-	-	-
1.2	Interest	547.52	467.88	87.84	98.45	333.41	485.73	27,221.06	21,866.10	12,155.64	8,516.30	25.44	93.76	3,098.16	2,049.55	1,247.11	1,415.16
1.3	Profit on sale/redemption of investments (Other than inter-scheme transfer / sale)	406.96	498.08	305.07	864.76	4,196.30	8,765.11	14,946.79	2495.40	382.99	17.00	192.11	974.94	5,228.05	820.22	294.93	293.64
1.4	Profit on inter-scheme transfer/sale of investments	-	-	-	-	-	-	362.09		-	-	-	-	-	-	-	-
1.5	Write back of Provision for loss in value of Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.6	Liabilities no longer required written back	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.7	Other income	0.82	-	4.21	0.01	0.31	1.99	21.74	3.15	3.41	0.12	1.67	2.01	-	-	-	-
	Net change in Marked to Market value in Investments (Appreciation)	337.35	-	1,015.65	-	9,013.48	-	4,024.56	1,097.85	-	168.54	1,152.97	-	1,047.72	283.00	7.49	-
		1,293.30	**980.15**	**1,469.73**	**1,018.64**	**14,170.27**	**9,520.79**	**46,576.24**	**25,462.50**	**12,542.04**	**8,701.96**	**1,517.54**	**1,154.98**	**9,373.93**	**3,152.77**	**1,549.53**	**1,708.80**
2	**EXPENSES & LOSSES**																
2.1	Management, Trusteeship fees, Administrative & Other Operating Expenses	136.02	151.29	93.00	149.74	756.43	1,018.85	4,281.97	3,217.24	1,457.48	766.70	114.51	152.15	378.53	193.30	124.97	131.21
2.2	Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.3	Provision/WriteOff for Doubtful Deposits / Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.4	Loss on sale/redemption of investments (Other than inter-scheme transfer / sale)	456.68	1,124.49	952.85	3,316.49	9,217.07	23,285.59	720.25	1,182.44	68.94	27.26	1,593.87	1,721.85	110.53	613.44	141.75	174.95
2.5	Loss on inter-scheme transfer / sale of investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.6	Net change in Marked to Market value in Investments (Depreciation)	-	982.05	-	1,463.12	-	13,701.28	-	-	74.15	-	-	896.33	-	-	-	123.63
	Surplus /(Deficit) of Income over Expenditure & Losses	700.60	(1,277.68)	423.88	(3,910.71)	4,196.77	(28,484.93)	41,574.02	21,062.82	10,941.47	7,908.00	(190.84)	(1,615.49)	8,884.87	2,346.03	1,282.81	1,279.01
		1,293.30	**980.15**	**1,469.73**	**1,018.64**	**14,170.27**	**9,520.79**	**46,576.24**	**25,462.50**	**12,542.04**	**8,701.96**	**1,517.54**	**1,154.84**	**9,373.93**	**3,152.77**	**1,549.53**	**1,708.80**
	Surplus /(Deficit) of Income over Expenditure & Losses	**700.60**	**(1,277.68)**	**423.88**	**(3,910.71)**	**4,196.77**	**(28,484.93)**	**41,574.02**	**21,062.82**	**10,941.47**	**7,908.00**	**(190.84)**	**(1,615.49)**	**8,884.87**	**2,346.03**	**1,282.81**	**1,279.01**
	Less: Provision for unrealised appreciation on Investments carried to Balance Sheet	119.76	-	108.06	-	1,717.20	-	7,682.10	3,657.55	90.04	164.18	20.08	-	1,377.74	330.03	16.27	8.78
	Add : Write back of provision for Unrealised Appreciation on Investments	-	764.45	-	555.53	-	6,404.99	3,657.55	2,559.70	164.19	-	-	-	330.03	47.03	8.77	132.41
	Add: Income Equalisation	-	-	(20.06)	-	(120.59)	(82.29)	3,363.28	5,908.77	10,222.85	9,865.57	-	(13.62)	3,320.90	583.40	230.78	(258.11)
		580.84	**(513.23)**	**295.76**	**(3,355.18)**	**2,358.98**	**(22,162.23)**	**40,912.75**	**25,873.74**	**21,238.47**	**17,609.39**	**(210.91)**	**(1,629.11)**	**11,158.06**	**2,646.43**	**1,506.09**	**1,144.53**
	Surplus/(Deficit) brought forward	(1,959.99)	(1,446.76)	3,786.02	7,141.20	-	12,457.50	31,952.27	14,655.08	17,248.57	2,300.64	(843.70)	788.78	1,882.03	493.04	766.25	413.95
	Add: Transfer from Unit Premium Reserve	-	-	-	-	-	11,553.71	-	-	-	-	-	-	-	-	-	-
	Amount Available for Income Distribution		**(1,959.99)**	**4,081.78**	**3,786.02**	**2,358.98**	**1,848.98**	**72,865.02**	**40,528.82**	**38,487.04**	**19,910.03**	**(1,054.61)**	**(840.33)**	**13,040.09**	**3,139.47**	**2,272.34**	**1,558.48**
	Less: Dividend Paid (Including Distrinution Tax)	-	-	-	-	1,215.10	1,848.98	17,564.52	8,576.54	5,408.24	2,661.46	-	-	4,973.63	1,257.44	887.62	792.23
	Less: Dividend Paid/(Recovered for Earlier Years)	-	-	-	-	-	-	-	-	-	-	0.15	3.37	-	-	-	-
	Surplus / (Deficit) carried forward to Balance Sheet	**(1,379.15)**	**(1,959.99)**	**4,081.78**	**3,786.02**	**1,143.88**	-	**55,300.50**	**31,952.28**	**33,078.80**	**17,248.57**	**(1,054.76)**	**(843.70)**	**8,066.46**	**1,882.03**	**1,384.72**	**766.25**

Unaudited Abridged Revenue Account for the Year ended 31st March, 2002 *(contd.)*

(Rupees in lacs)

		Prudential ICICI															
		Balanced Fund		Tax Plan		Technology Fund		Monthly Income Plan (An open ended income fund with no assured returns)		Fixed Maturity Plan Quarterly Series 1		Fixed Maturity Plan Quarterly Series 2		Fixed Maturity Plan Quarterly Series 3		Fixed Maturity Plan Half Yearly Series 1	
Sr. No.	Particulars	Year ended 31/03/2002	Year ended 31/03/2001	Year ended 31/03/2002	Year ended 31/03/2001	Year ended 31/03/2002	Year ended 31/03/2001	Year ended 31/03/2002	Period ended 31/03/2001	Year ended 31/03/2002	Period ended 31/03/2001	Year ended 31/03/2002	Period ended 31/03/2001	Year ended 31/03/2002	Period ended 31/03/2001	Year ended 31/03/2002	Period ended 31/03/2001
1	**INCOME**																
1.1	Dividend	285.62	129.68	140.22	53.65	287.84	99.95	0.25	-	-	-	-	-	-	-	-	-
1.2	Interest	950.35	1,439.53	32.47	49.90	154.69	298.56	1,131.12	278.31	1,177.50	238.41	770.84	16.98	347.33	77.23	276.37	5.58
1.3	Profit on sale/redemption of investments (Other than inter-scheme transfer / sale)	2,117.51	4,096.75	1,204.27	1,532.05	1,776.73	3,347.19	249.40	45.70	3.20	0.52	1.85	0.08	9.49	0.17	1.87	0.50
1.4	Profit on inter-scheme transfer/sale of investments	-	-	-	-	-	-	7.51	-	0.01	-	-	-	-	-	-	-
1.5	Write back of Provision for loss in value of Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.6	Liabilities no longer required written back	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.7	Other income	0.16	0.02	0.09	0.18	0.02	0.05	0.01	-	0.02	-	-	-	0.13	-	0.75	-
	Net change in Marked to Market value in Investments (Appreciation)	4,004.45	-	1,676.92	-	8,626.31	-	114.45	39.99	-	0.13	-	-	-	-	-	0.81
		7,358.09	**5,665.98**	**3,053.97**	**1,635.78**	**10,845.59**	**3,745.75**	**1,502.74**	**364.00**	**1,180.73**	**239.06**	**772.69**	**17.06**	**356.95**	**77.40**	**278.99**	**6.89**
2	**EXPENSES & LOSSES**																
2.1	Management, Trusteeship fees, Administrative & Other Operating Expenses	498.64	778.70	125.27	138.66	378.31	747.28	227.61	50.29	67.63	11.32	48.83	0.85	21.15	3.82	16.04	0.36
2.2	Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.3	Provision/writeOff for Doubtful Deposits / Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.4	Loss on sale/redemption of investments (Other than inter-scheme transfer / sale)	4,698.05	13,476.93	1,476.21	4,544.07	10,738.43	31,097.66	69.19	0.31	12.42	1.80	1.53	-	0.97	-	9.20	-
2.5	Loss on inter-scheme transfer / sale of investments	-	-	-	-	-	-	-	-	0.01	-	-	-	-	-	11.33	-
	Net change in Marked to Market value in Investments (Depreciation)	-	9,404.20	-	2,503.05	-	4,399.41	-	-	0.13	-	-	-	-	-	2.13	-
	Surplus /(Deficit) of Income over Expenditure & Losses	2,161.40	(17,993.85)	1,452.49	(5,550.00)	(271.15)	(32,498.60)	1,205.94	313.40	1,100.54	225.94	722.33	16.21	334.83	73.58	240.29	6.53
		7,358.09	**5,665.98**	**3,053.97**	**1,635.78**	**10,845.59**	**3,745.75**	**1,502.74**	**364.00**	**1,180.73**	**239.06**	**772.69**	**17.06**	**356.95**	**77.40**	**278.99**	**6.89**
	Surplus /(Deficit) of Income over Expenditure & Losses	**2,161.40**	**(17,993.85)**	**1,452.49**	**(5,550.00)**	**(271.15)**	**(32,498.60)**	**1,205.94**	**313.40**	**1,100.54**	**225.94**	**722.33**	**16.21**	**334.83**	**73.58**	**240.29**	**6.53**
	Less: Provision for unrealised appreciation on Investments carried to Balance Sheet	399.16	-	447.35	-	-	-	154.44	39.99	-	0.13	-	-	-	-	-	0.81
	Add : Write back of provision for Unrealised Appreciation on Investments	-	5,798.92	-	1,273.49	-	-	39.99	-	0.13	-	-	-	-	-	0.81	-
	Add: Income Equalisation	0.11	(88.45)	6.35	38.45	-	(0.40)	260.32	(6.80)	(243.38)	(29.54)	(18.20)	1.15	(43.18)	8.11	(90.66)	0.32
		1,762.35	**(12,283.38)**	**1,011.49**	**(4,238.06)**	**(271.15)**	**(32,499.00)**	**1,351.81**	**266.61**	**857.29**	**196.27**	**704.13**	**17.36**	**291.65**	**81.69**	**150.44**	**6.04**
	Surplus/(Deficit) brought forward	(12,283.49)	-	(2,231.82)	2,006.06	(36,080.36)	(3,581.36)	202.82	-	138.72	-	17.36	-	81.70	-	6.04	-
	Add: Transfer from Unit Premium Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Amount Available for Income Distribution	**(10,521.15)**	**(12,283.38)**	**(1,220.33)**	**(2,232.00)**	**(36,351.51)**	**(36,080.36)**	**1,554.63**	**266.61**	**996.01**	**196.27**	**721.49**	**17.36**	**373.35**	**81.69**	**156.48**	**6.04**
	Less: Dividend Paid (Including Distrinution Tax)	-	-	-	-	-	-	653.41	63.79	982.49	57.54	683.52	-	318.54	-	114.28	-
	Less: Dividend Paid/(Recovered for Earlier Years)	-	0.11	0.04	(0.18)	-	-	-	-	-	-	-	-	-	-	-	-
	Surplus / (Deficit) carried forward to Balance Sheet	**(10,521.15)**	**(12,283.49)**	**(1,220.37)**	**(2,231.82)**	**(36,351.51)**	**(36,080.36)**	**901.22**	**202.82**	**13.52**	**138.73**	**37.97**	**17.36**	**54.79**	**81.69**	**42.20**	**6.04**

Unaudited Abridged Revenue Account for the Year ended 31st March, 2002 *(contd.)*

(Rupees in lacs)

		Prudential ICICI															
		Fixed Maturity Plan Half Yearly Series 2		Fixed Maturity Plan Yearly Series 1		Fixed Maturity Plan Yearly Series 2		Fixed Maturity Plan Yearly Series 3	Fixed Maturity Plan Yearly Series 4	Gilt Fund-Treasury 1 Year Plus Plan	Child Care Gift Plan	Child Care Study Plan	Short Term Plan	Index Fund	Sweep Plan	Fixed Maturity Plan Yearly Series 5	Long Term Plan
Sr. No.	Particulars	Year ended 31/03/2002	Period ended 31/03/2001	Year ended 31/03/2002	Period ended 31/03/2001	Year ended 31/03/2002	Period ended 31/03/2001	Period ended 31/03/2002	Period ended 31/03/2002	Period ended 31/03/2002	Period ended 31/03/2002	Period ended 31/03/2002	Period ended 31/03/2002	Period ended 31/03/2002	Period ended 31/03/2002	Period ended 31/03/2002	Period ended 31/03/2002
1	**INCOME**																
1.1	Dividend	-	-	-	-	-	-	-	-	-	0.39	0.11	-	-	-	-	-
1.2	Interest	85.63	0.27	87.90	27.00	1,071.27	18.2	52.27	25.83	1,656.57	22.62	33.78	1,415.35	1.82	2.02	9.99	6.61
1.3	Profit on sale/redemption of investments (Other than inter-scheme transfer / sale)	-	-	7.11	1.60	9.65	-	-	-	-	37.85	19.67	122.92	-	-	-	-
1.4	Profit on inter-scheme transfer/sale of investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.5	Write back of Provision for loss in value of Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.6	Liabilities no longer required written back	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.7	Other income	0.01	-	0.08	-	0.98	-	-	-	-	-	-	-	-	-	-	-
	Net change in Marked to Market value in Investments (Appreciation)	0.11	-	-	4.17	-	5.95	-	1.74	-	43.51	24.02	170.22	-	-	13.02	-
		85.75	**0.27**	**95.09**	**32.77**	**1,081.90**	**24.15**	**52.27**	**27.57**	**1,656.57**	**104.37**	**77.58**	**1,708.49**	**1.82**	**2.02**	**23.01**	**6.61**
2	**EXPENSES & LOSSES**																
2.1	Management, Trusteeship fees, Administrative & Other Operating Expenses	5.40	0.02	5.99	1.56	60.07	0.74	3.48	1.89	42.87	19.75	14.15	180.59	0.89	0.34	0.68	0.33
2.2	Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.3	Provision/writeOff for Doubtful Deposits / Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.4	Loss on sale/redemption of investments (Other than inter-scheme transfer / sale)	3.20	-	2.07	-	49.78	-	-	-	-	11.12	3.69	12.36	-	-	-	-
2.5	Loss on inter-scheme transfer / sale of investments	-	-	-	-	-	-	-	-	-	-	-	0.81	-	-	-	-
	Net change in Marked to Market value in Investments (Depreciation)	-	0.11	1.03	-	31.11	-	0.37	-	385.76	-	-	-	39.64	-	-	1.47
	Surplus /(Deficit) of Income over Expenditure & Losses	77.15	0.14	86.00	31.21	940.94	23.41	48.42	25.68	1,227.94	73.50	59.74	1,514.73	(38.71)	1.68	22.33	4.81
		85.75	**0.27**	**95.09**	**32.77**	**1,081.90**	**24.15**	**52.27**	**27.57**	**1,656.57**	**104.37**	**77.58**	**1,708.49**	**1.82**	**2.02**	**23.01**	**6.61**
	Surplus /(Deficit) of Income over Expenditure & Losses	**77.15**	**0.14**	**86.00**	**31.21**	**940.94**	**23.41**	**48.42**	**25.68**	**1,227.94**	**73.50**	**59.74**	**1,514.73**	**(38.71)**	**1.68**	**22.33**	**4.81**
	Less: Provision for unrealised appreciation on Investments carried to Balance Sheet	-	-	3.14	4.17	-	5.95	-	1.74	-	43.51	24.02	170.22	-	-	13.02	-
	Add : Write back of provision for Unrealised Appreciation on Investments	-	-	4.17	-	5.95	-	-	-	-	-	-	-	-	-	-	-
	Add: Income Equalisation	(41.22)	0.16	(18.99)	1.38	(2.80)	6.89	0.84	1.01	251.36	1.99	2.65	136.56	-	1.07	7.08	-
		35.93	**0.30**	**68.04**	**28.42**	**944.09**	**24.35**	**49.26**	**24.95**	**1,479.30**	**31.98**	**38.37**	**1,481.07**	**(38.71)**	**2.75**	**16.39**	**4.81**
	Surplus/(Deficit) brought forward	0.30	-	28.42	-	24.35	-	-	-	-	-	-	-	-	-	-	-
	Add: Transfer from Unit Premium Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Amount Available for Income Distribution	**36.23**	**0.30**	**96.46**	**28.42**	**968.44**	**24.35**	**49.26**	**24.95**	**1,479.30**	**31.98**	**38.37**	**1,481.07**	**(38.71)**	**2.75**	**16.39**	**4.81**
	Less: Dividend Paid (Including Distrinution Tax)	35.86	-	65.28	-	525.70	-	-	-	1,466.64	-	-	989.33	-	-	-	-
	Less: Dividend Paid/(Recovered for Earlier Years)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Surplus / (Deficit) carried forward to Balance Sheet	**0.37**	**0.30**	**31.18**	**28.42**	**442.74**	**24.35**	**49.26**	**24.95**	**12.64**	**31.98**	**38.37**	**491.74**	**(38.71)**	**2.75**	**16.39**	**4.81**

Historical Per Unit Statistics (on the basis of closing units)

Sr. No.	Paticulars	ICICI Premier			Prudential ICICI Power			Prudential ICICI Growth Plan			Prudential ICICI Income Plan			Prudential ICICI Liquid Plan			Prudential ICICI FMCG Fund		
		31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-00 Rs.	31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-00 Rs.	31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-00 Rs.	31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-00 Rs.	31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-00 Rs.	31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-00 Rs.
A	**NET ASSET VALUE**	**11.54**	**10.10**	**12.34**	**11.94**	**10.22**	**21.66**												
	Growth/Cumulative - Option							**19.98**	**17.67**	**32.63**	**16.21**	**13.85**	**12.44**	**13.9383**	**12.9252**	**11.7758**	**8.78**	**9.06**	**11.23**
	Dividend - Option							**9.71**	**9.27**	**18.96**	**10.33**	**10.21**	**10.19**	**11.8273**	**11.8316**	**11.7758**	**8.05**	**8.30**	**10.25**
	Monthly - Option																		
	Quarterly - Option																		
	Half Yearly - Option																		
B i	Income other than profit on sale of Investment	1.24	0.86	0.83	0.52	0.46	0.57	0.33	0.26	8.19	1.51	1.65	1.67	2.1538	2.3527	1.4883	0.28	0.24	0.22
ii	Income from profit on interscheme Sales / transfer of investment	-	-	-	-	-	-	-	-	-	0.02	-	-	-	-	-	-	-	-
iii	Income from profit on sale of Investment	0.92	0.89	3.18	1.22	2.57	28.37	1.66	3.39	7.47	0.74	0.15	0.07	0.0369	0.0022	0.0034	0.31	1.40	2.53
iv	Transfer to Revenue Account from past year's Reserves		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
C	Aggregate of Expenses, Write off, amortisation and charges	1.34	4.03	0.88	4.18	14.67	1.96	3.95	14.71	1.36	0.25	0.26	0.12	0.1540	0.1016	0.1413	2.73	3.99	1.63
D	Net Income	0.82	(2.28)	3.13	(2.44)	(11.64)	26.98	(1.96)	(11.06)	14.30	2.02	1.53	1.63	2.0367	2.2533	1.3503	(2.14)	(2.35)	1.13
E	Unrealised Appreciation / (Unrealised Depreciation) in value of Investment	0.76	(1.75)	1.33	4.06	(4.35)	1.60	3.57	(5.30)	2.51	0.20	0.07	0.16	(0.0071)	0.0216	(0.0034)	1.84	(1.29)	(0.30)
F (a)	**Net Asset Value**																		
	Highest during the year / Period	11.54	12.40	14.19	12.38	22.24	27.88												
	Growth/Cumulative - Option							20.94	32.97	41.44	16.21	13.85	12.45	13.9383	12.9255	11.7756	9.38	11.28	13.39
	Dividend - Option							10.99	19.13	35.95	11.19	10.88	11.29	11.8404	11.8489	11.7756	8.60	10.29	13.39
	Monthly - Option																		
	Quarterly - Option																		
	Half Yearly - Option																		
	Lowest during the year / Period	10.08	9.84	8.25	9.38	10.22	8.04												
	Growth/Cumulative - Option							14.12	17.48	12.35	13.85	12.53	10.93	12.9318	11.7855	10.7523	7.57	8.83	10.10
	Dividend - Option							7.41	9.18	12.21	10.21	10.08	10.10	11.8168	11.7793	10.7523	6.94	8.09	9.95
	Monthly - Option																		
	Quarterly - Option																		
	Half Yearly - Option																		
(b)	**Repurchase Price**																		
	Highest during the year / Period	11.42	12.28	N. A.	12.38	21.46	26.76												
	Growth/Cumulative - Option							20.94	32.97	41.44	16.21	13.85	12.45	13.9383	12.9255	11.7756	9.38	11.28	13.39
	Dividend - Option							10.99	19.13	35.95	11.19	10.88	11.29	11.8404	11.8489	11.7756	8.60	10.29	13.39
	Monthly - Option																		
	Quarterly - Option																		
	Half Yearly - Option																		
	Lowest during the year / Period	9.98	9.74	N. A.	9.38	9.86	7.68												
	Growth/Cumulative - Option							14.12	17.48	12.35	13.85	12.53	10.93	12.9318	11.7855	10.7523	7.57	8.83	10.10
	Dividend - Option							7.41	9.18	12.21	10.21	10.08	10.10	11.8168	11.7793	10.7523	6.94	8.09	9.95
	Monthly - Option																		
	Quarterly - Option																		
	Half Yearly - Option																		
(c)	**Resale Price**																		
	Highest during the year / Period	N.A.	N.A.	N.A.	12.60	N.A.	N.A.												
	Growth/Cumulative - Option							21.31	33.56	42.07	16.21	13.85	12.45	13.9383	12.9255	11.7756	9.55	11.48	13.53
	Dividend - Option							11.19	19.47	36.50	11.19	10.88	11.29	11.8404	11.8489	11.7756	8.75	10.47	13.53
	Monthly - Option																		
	Quarterly - Option																		
	Half Yearly - Option																		
	Lowest during the year / Period	N.A.	N.A.	N.A.	10.01	N.A.	N.A.												
	Growth/Cumulative - Option							14.37	17.79	12.53	13.85	12.53	10.93	12.9318	11.7855	10.7523	7.70	8.99	10.20
	Dividend - Option							7.54	9.34	12.39	10.21	10.08	10.10	11.8168	11.7793	10.7523	7.06	8.23	10.05
	Monthly - Option																		
	Quarterly - Option																		
	Half Yearly - Option																		
(d)	**Trading Price**	~11	#9.70	10.20	N.A.	** 11.90	20.20	N. A.	N. A.	N. A.	N.A.	N.A.	N.A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
	Highest during the year / Period	12.95	11.60	N.A.	10.95	22.50	24.00												
	Lowest during the year / Period	9.50	8.25	N.A.	10.95	11.00	7.55												
	Price-earning Ratio (Traded Price / Net Income)	13.40	-	3.26	N.A.	-	0.75	N. A.	N. A.	N. A.	N.A.	N.A.	N.A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
G	Ratio of Recurring Expenses (excluding loss on sale of Investment, write off and net change in marked to market value of investment) to Average Net Assets by percentage *	2.50%	2.50%	1.90%	2.50%	2.50%	2.34%	2.33%	2.27%	2.36%	1.60%	1.64%	1.67%	0.99%	0.98%	0.98%	2.04%	2.00%	2.00%
H	Ratio of Gross Income (including unrealised appreciation) to Average Net Assets by percentage *	17.57%	16.19%	39.68%	14.08%	20.29%	130.11%	15.86%	21.20%	80.24%	15.90%	12.44%	14.35%	8.52%	10.91%	11.06%	6.49%	15.22%	27.78%

* Annualised
~ As on March 27, 2002
\# As on March 22, 2001
** As on February 19, 2001

Historical Per Unit Statistics *(contd.)*

Sr. No.	Particulars	Prudential ICICI Gilt Fund - Investment Plan			Prudential ICICI Gilt Fund - Treasury Plan			Prudential ICICI Balanced Fund			Prudential ICICI Tax Plan			Prudential ICICI Technology Fund			Prudential ICICI Monthly Income Plan (An open ended income fund with no assured returns)		Prudential ICICI Fixed Maturity Plan Quarterly Series 1		Prudential ICICI Fixed Maturity Plan Quarterly Series 2	
		31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-00 Rs.	31-Mar-02 Rs.	31-Mar-01	31-Mar-00 Rs.	31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-00 Rs.	31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-00 Rs.	31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-00 Rs.	31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-02 Rs.	31-Mar-01 Rs.
A	**NET ASSET VALUE**																					
	Growth/Cumulative - Option	**16.1440**	**12.5063**	**11.0141**	**13.5238**	**12.0590**	**10.8474**	**9.29**	**8.32**	**13.55**	**13.00**	**10.33**	**21.49**	**3.25**	**3.30**	**9.32**	**11.7643**	**10.5504**	**11.2079**	**10.3045**	**11.0390**	**10.1812**
	Dividend - Option	**10.8319**	**10.5267**	**10.3192**	**10.2799**	**10.3315**	**10.2603**	**8.58**	**7.69**	**12.56**	**9.48**	**7.54**	**15.62**	**3.25**	**3.30**	**9.32**			**10.0378**	**10.0643**	**10.1450**	**10.1812**
	Monthly - Option																**10.1792**	**10.0910**				
	Quarterly - Option																**10.2228**	**10.1817**				
	Half Yearly - Option																**10.2187**	**10.1823**				
B i	Income other than profit on sale of Investment	1.7991	1.7515	0.7259	2.2209	1.3984	0.7235	0.57	0.49	0.28	0.24	0.20	0.97	0.09	0.07	0.05	1.2409	0.3867	27.5779	0.1615	4.3441	0.1892
ii	Income from profit on interscheme Sales / transfer of investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.0067	-	0.0003	-	-	-
iii	Income from profit on sale of Investment	1.4653	0.4927	0.2239	0.4432	0.3549	0.0470	0.98	1.35	1.31	1.60	2.12	8.84	0.36	0.62	0.74	0.2224	0.0651	0.0944	0.0004	0.0107	0.0009
iv	Transfer to Revenue Account from past year's Reserves	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
C	Aggregate of Expenses, Write off, amortisation and charges	0.1371	0.4846	0.0615	0.4008	0.5194	0.0533	2.40	7.79	0.88	2.13	9.96	1.09	2.26	6.69	1.47	0.2646	0.0721	2.3674	0.0101	0.2907	0.0089
D	Net Income	3.1273	1.7596	0.8883	2.2633	1.2338	0.7172	(0.85)	(5.95)	0.70	(0.29)	(7.64)	8.71	(1.81)	(6.00)	(0.68)	1.2054	0.3797	25.3052	0.1517	4.0641	0.1812
E	Unrealised Appreciation / (Unrealised Depreciation) in value of Investment	0.2936	0.1700	0.0267	0.0113	(0.1494)	0.0822	1.85	(3.10)	1.49	2.23	(3.47)	1.92	1.75	(0.81)	(0.96)	0.1020	0.0570	(0.0038)	0.0001	-	-
F (a)	**Net Asset Value**																					
	Highest during the year / Period																					
	Growth/Cumulative - Option	16.1618	12.5890	11.0973	13.5238	12.0590	10.8932	9.60	13.43	16.80	13.51	21.06	27.31	3.81	8.99	10.88	11.7696	10.5514	11.2079	10.3045	11.0390	10.1812
	Dividend - Option	12.6205	11.1520	11.0973	10.6065	10.5443	10.6266	8.87	12.45	16.80	9.86	15.30	27.31	3.81	8.99	10.88	-	-	10.2678	10.2387	10.2315	10.1812
	Monthly - Option																10.3231	10.2303				
	Quarterly - Option																10.4872	10.4819				
	Half Yearly - Option																10.7498	10.4819				
	Lowest during the year / Period																					
	Growth/Cumulative - Option	12.4760	11.0854	10.0177	12.0526	10.9576	10.0363	7.60	8.21	9.50	8.42	10.05	11.29	2.01	3.18	9.32	10.5565	10.1610	10.3126	10.0077	10.1892	10.0059
	Dividend - Option	10.4508	10.0721	10.0177	10.1641	10.0794	10.0337	7.02	7.59	9.50	6.14	7.33	11.29	2.01	3.18	9.32	-	-	10.0021	10.0025	10.0020	10.0059
	Monthly - Option																10.0969	10.0830				
	Quarterly - Option																10.1174	10.1281				
	Half Yearly - Option																10.1047	10.1281				
(b)	**Repurchase Price**																					
	Highest during the year / Period																					
	Growth/Cumulative - Option	16.1618	12.5890	11.0973	13.5238	12.0590	10.8932	9.60	13.43	16.80	13.51	21.06	27.31	3.81	8.99	10.88	11.7696	10.5514	11.1519	10.2530	10.9838	10.1303
	Dividend - Option	12.6205	11.1520	11.0973	10.6065	10.5443	10.6266	8.87	12.45	16.80	9.86	15.30	27.31	3.81	8.99	10.88	-	-	10.2165	10.1875	10.1803	10.1303
	Monthly - Option																10.3231	10.2303				
	Quarterly - Option																10.4872	10.4819				
	Half Yearly - Option																10.7498	10.4819				
	Lowest during the year / Period																					
	Growth/Cumulative - Option	12.4760	11.0854	10.0177	12.0526	10.9576	10.0363	7.60	8.21	9.50	8.42	10.05	11.29	2.01	3.18	9.32	10.5565	10.1610	10.2610	9.9577	10.1383	9.9599
	Dividend - Option	10.4508	10.0721	10.0177	10.1641	10.0794	10.0337	7.02	7.59	9.50	6.14	7.33	11.29	2.01	3.18	9.32		-	9.9521	9.9525	9.9520	9.9599
	Monthly - Option																10.0969	10.0830				
	Quarterly - Option																10.1174	10.1281				
	Half Yearly - Option																10.1047	10.1281				
(c)	**Resale Price**																					
	Highest during the year / Period																					
	Growth/Cumulative - Option	16.1618	12.5890	11.0973	13.5238	12.0590	10.8932	9.77	13.67	16.97	13.75	21.44	27.59	3.88	9.15	11.07	11.7696	10.5514	11.2079	10.3045	11.0390	10.1812
	Dividend - Option	12.6205	11.1520	11.0973	10.6065	10.5443	10.6266	9.03	12.67	16.97	10.04	15.57	27.59	3.88	9.15	11.07		-	10.2678	10.2387	10.2315	10.1812
	Monthly - Option																10.3231	10.2303				
	Quarterly - Option																10.4872	10.4819				
	Half Yearly - Option																10.7498	10.4819				
	Lowest during the year / Period																					
	Growth/Cumulative - Option	12.4760	11.0854	10.0177	12.0526	10.9576	10.0363	7.74	8.36	9.60	8.57	10.23	11.40	2.05	3.24	9.49	10.5565	10.1610	10.3126	10.0077	10.1892	10.0059
	Dividend - Option	10.4508	10.0721	10.0177	10.1641	10.0794	10.0337	7.15	7.73	9.60	6.25	7.46	11.40	2.05	3.24	9.49		-	10.0021	10.0025	10.0020	10.0059
	Monthly - Option																10.0969	10.0830				
	Quarterly - Option																10.1174	10.1281				
	Half Yearly - Option																10.1047	10.1281				
(d)	**Trading Price**	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
	Highest during the year / Period																					
	Lowest during the year / Period																					
	Price-earning Ratio (Traded Price / Net Income)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
G	Ratio of Recurring Expenses (excluding loss on sale of Investment, write off and net change in marked to market value of investment) to Average Net Assets by percentage *	1.13%	1.00%	1.00%	1.08%	1.00%	1.00%	2.30%	2.25%	2.25%	2.14%	2.00%	2.00%	2.41%	2.33%	2.30%	2.00%	2.00%	0.51%	0.50%	0.54%	0.50%
H	Ratio of Gross Income (including unrealised appreciation) to Average Net Assets by percentage *	24.76%	14.85%	18.83%	13.32%	13.02%	13.72%	15.48%	16.37%	37.28%	23.51%	23.65%	98.05%	14.13%	11.67%	60.20%	12.20%	12.86%	8.97%	10.55%	8.59%	10.02%

Historical Per Unit Statistics *(contd.)*

Sr. No.	Particulars	Prudential ICICI																			
		Fixed Maturity Plan Quarterly Series 3		Fixed Maturity Plan Half Yearly Series 1		Fixed Maturity Plan Half Yearly Series 2		Fixed Maturity Plan Yearly Series 1		Fixed Maturity Plan Yearly Series 2		Fixed Maturity Plan Yearly Series 3	Fixed Maturity Plan Yearly Series 4	Gilt Fund-Treasury 1 Year Plus Plan	Child Care Gift Plan	Child Care Study Plan	Short Term Plan	Index Fund	Sweep Plan	Fixed Maturity Plan Yearly Series 5	Long Term Plan
		31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-02 Rs.	31-Mar-01 Rs.	31-Mar-02 Rs.	31-Mar-02 Rs.	31-Mar-02 Rs.	31-Mar-02 Rs.	31-Mar-02 Rs.	31-Mar-02 Rs.	31-Mar-02 Rs.	31-Mar-02 Rs.	31-Mar-02 Rs.	31-Mar-02 Rs.
A	**NET ASSET VALUE**																				
	Growth/Cumulative - Option	**11.0555**	**10.1020**	**11.1988**	**10.2803**	**10.8363**	**10.0093**	**11.2644**	**10.3352**	**11.0292**	**10.0356**	**10.6753**	**10.4381**	-	**11.16**	**10.89**	**10.3915**	**9.52**	**10.0520**	**10.0354**	**10.0096**
	Dividend - Option	**10.0855**	**10.1020**	**10.2373**	**10.2803**	**10.0388**	**10.0093**	**10.1970**	**10.3352**	**10.0110**	**10.0356**	**10.6753**	**10.4381**	**10.0213**			**10.0434**			**10.0354**	
	Monthly - Option																				
	Quarterly - Option																				
	Half Yearly - Option																				
B i	Income other than profit on sale of Investment	1.8586	0.1065	1.9047	0.2413	29.0930	0.0132	0.8304	0.2917	1.0932	0.0265	0.7269	0.4405	1.0284	0.38	0.51	0.3775	0.02	0.0585	0.0201	0.0132
ii	Income from profit on interscheme Sales / transfer of investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
iii	Income from profit on sale of Investment	0.0580	0.0002	0.0191	0.0205	-	-	0.0856	0.0165	0.0099	-	-	-	-	0.57	0.27	0.0299	-	-	-	-
iv	Transfer to Revenue Account from past year's Reserves	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
C	Aggregate of Expenses, Write off, amortisation and charges	0.1351	0.0048	0.3953	0.0147	5.6343	0.0039	0.1093	0.0161	0.1441	0.0008	0.0527	0.0310	0.2310	0.47	0.25	0.0471	0.50	0.0065	0.0008	0.0036
D	Net Income	1.7815	0.1020	1.5285	0.2471	23.4587	0.0093	0.8067	0.2920	0.9590	0.0257	0.6742	0.4095	0.7974	0.48	0.53	0.3603	(0.48)	0.0520	0.0193	0.0096
E	Unrealised Appreciation / (Unrealised Depreciation) in value of Investment	-	-	(0.0217)	0.0332	0.0734	(0.0034)	(0.0123)	0.0428	(0.0318)	0.0063	(0.0051)	0.0286	(0.2079)	0.66	0.33	0.0414	(0.49)	-	0.0153	(0.0029)
F (a)	**Net Asset Value**																				
	Highest during the year / Period														11.37	10.94		10.05	10.0520		
	Growth/Cumulative - Option	11.0555	10.1020	11.1990	10.2803	10.8363	10.0099	11.2644	10.3361	11.0292	10.0356	10.6753	10.5030				10.3915			10.0354	10.0096
	Dividend - Option	10.3163	10.1020	10.4850	10.2803	10.4125	10.0099	11.0531	10.3361	11.0173	10.0356	10.6753	10.5030	10.5515			10.1146			10.0354	-
	Monthly - Option																				
	Quarterly - Option																				
	Half Yearly - Option																				
	Lowest during the year / Period														9.32	9.78		9.47	10.0128		
	Growth/Cumulative - Option	10.1099	10.0211	10.2880	10.0072	10.0168	10.0033	10.3449	10.0143	10.0497	10.0235	9.9995	10.0025				10.0270			10.0064	10.0096
	Dividend - Option	10.0020	10.0211	10.0020	10.0072	10.0018	10.0033	10.0047	10.0143	10.0024	10.0235	9.9995	10.0025	10.0163			10.0094			10.0064	-
	Monthly - Option																				
	Quarterly - Option																				
	Half Yearly - Option																				
(b)	**Repurchase Price**																				
	Highest during the year / Period														11.09	10.67		10.05	10.0520		
	Growth/Cumulative - Option	11.0002	10.0515	11.0870	10.1775	10.7279	9.9098	11.0391	10.1294	10.8086	9.8349	10.4618	10.2929				10.3915			9.8347	N. A.
	Dividend - Option	10.2467	10.0515	10.3802	10.1775	10.3084	9.9098	10.8320	10.1294	10.7970	9.8349	10.4618	10.2929	10.5515			10.1146			9.8347	
	Monthly - Option																				
	Quarterly - Option																				
	Half Yearly - Option																				
	Lowest during the year / Period														9.09	9.54		9.47	10.0128		
	Growth/Cumulative - Option	10.0594	9.9710	10.1851	9.9071	9.9166	9.9033	10.1380	9.8140	9.8487	9.8230	9.7995	9.8025				10.0270			9.8063	N. A.
	Dividend - Option	9.9520	9.9710	9.9020	9.9071	9.9018	9.9033	9.8046	9.8140	9.8024	9.8230	9.7995	9.8025	10.0163			10.0094			9.8063	
	Monthly - Option																				
	Quarterly - Option																				
	Half Yearly - Option																				
(c)	**Resale Price**																				
	Highest during the year / Period														11.66	11.11		10.05	10.0520		
	Growth/Cumulative - Option	11.0555	10.1020	11.1990	10.2803	10.8363	10.0099	11.2644	10.3361	11.0292	10.0356	10.6753	10.5030				10.3915			10.0354	N. A.
	Dividend - Option	10.3163	10.1020	10.4850	10.2803	10.4125	10.0099	11.0531	10.3361	11.0173	10.0356	10.6753	10.5030	10.8778			10.1146			10.0354	
	Monthly - Option																				
	Quarterly - Option																				
	Half Yearly - Option																				
	Lowest during the year / Period														9.56	9.93		9.47	10.0128		
	Growth/Cumulative - Option	10.1099	10.0211	10.2880	10.0072	10.0168	10.0033	10.3449	10.0143	10.0497	10.0235	9.9995	10.0025				10.0270			10.0064	N. A.
	Dividend - Option	10.0020	10.0211	10.0020	10.0072	10.0018	10.0033	10.0047	10.0143	10.0024	10.0235	9.9995	10.0025	10.3261			10.0094			10.0064	
	Monthly - Option																				
	Quarterly - Option																				
	Half Yearly - Option																				
(d)	**Trading Price**	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
	Highest during the year / Period																				
	Lowest during the year / Period																				
	Price-earning Ratio (Traded Price / Net Income)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
G	Ratio of Recurring Expenses (excluding loss on sale of Investment, write off and net change in marked to market value of investment) to Average Net Assets by percentage*	0.53%	0.50%	0.55%	0.55%	0.55%	0.55%	0.60%	0.60%	0.60%	0.60%	0.60%	0.60%	0.30%	2.00%	1.50%	1.00%	1.25%	1.25%	0.60%	0.80%
H	Ratio of Gross Income (including unrealised appreciation) to Average Net Assets by percentage*	8.97%	10.13%	9.48%	9.32%	8.71%	9.19%	12.23%	10.95%	10.81%	14.73%	7.02%	8.20%	11.59%	17.18%	13.78%	8.91%	2.56%	7.66%	8.78%	16.08%

** Annualised*

Notes: 1. The Highest & the Lowest Repurchase price have been determined without considering the applicable Exit Load in case of Prudtential ICICI Income Plan, Liquid plan, Gilt Fund Investment Plan, Gilt Fund Treasury Plan, Monthly Income Plan, Short Term Plan and Index Fund.

2. Historical Per unit statistics for ICICI Premier is calculated for units rolled over.

A. Significant accounting policies

1. The method of accounting is on accrual basis.
2. Investments
   a) Purchase and sale of securities are accounted on trade dates.
   b) Cost of investments includes brokerage, stamps fees and any losses on account of immediate sale of non-convertible portion of debentures under "Khokha" buy-back scheme and excludes custodian fees. The cost is net of front-end fees and incentives. In case of devolvement, the cost is net of underwriting commission earned.
   c) Bonus entitlements are recognised on ex-bonus dates.
   d) Valuation for Performing Investments:

   For the purpose of the financial statements, the Fund marks all investments to market and carries investments in the Balance Sheet at the market value. Unrealised gain, if any, arising out of appreciation of the investments, is carried to the Balance Sheet.

   Non-traded/Thinly traded/Unlisted shares are valued in good faith by the Asset Management Company after considering net worth and discounted average industry P/E ratio in accordance with SEBI guidelines.

   Money market securities /Non-traded /Thinly traded Debt Non-government Securities of upto 182 days of maturity are valued on the basis of amortisation (Cost plus accrued interest basis) as prescribed by SEBI.

   Non-traded/Thinly traded Non-government securities of over 182 days to maturity are valued on duration based yield to maturity as issued by an approved agency.

   Traded/Non-traded/Thinly traded central government securities are valued based on prices released by an approved agency.

   American Depository Receipts and Global Depository Receipts are valued based on the closing prices at the Overseas Stock Exchange (applying prevailing Foreign Currency rate) on which the respective securities are listed.

   e) An investment is regarded as non-performing, if it has provided no returns in the form of dividend for more than 2 consecutive years as at the end of the accounting year or interest/principal amount has not been received or has remained outstanding for one quarter from the day such income/instalment has fallen due.
   f) Investments include contracts for purchase of securities and exclude contracts for sale of securities, for which deliveries are not received/collected.

3. **Income Recognition**
   a) Dividend income is accrued on ex-dividend date.
   b) Profit or loss on sale of investments is arrived at by applying weighted average cost on trade date.
   c) Interest on debentures and other fixed income investments is recognised on accrual basis.
   d) Income on non-performing assets (NPA) is recognised on cash basis.
   e) Other income of miscellaneous nature is accounted when there is certainty of collection.
   f) Profit/Loss on futures are recognised on Mark to Market realisation.

4. Sale / Repurchase of Units - Prudential ICICI Growth Plan, Prudential ICICI Income Plan, Prudential ICICI Liquid Plan, Prudential ICICI FMCG Fund, Prudential ICICI Tax Plan, Prudential ICICI Gilt Fund- Treasury Plan, Prudential ICICI Gilt Fund- Investment Plan, Prudential ICICI Balanced Fund, Prudential ICICI Technology Fund, Prudential ICICI Fixed Maturity Plan - Half Yearly- Series 1, Prudential ICICI Fixed Maturity Plan - Half Yearly- Series 2, Prudential ICICI Fixed Maturity Plan - Yearly- Series 1, Prudential ICICI Fixed Maturity Plan - Yearly- Series 2, Prudential ICICI Fixed Maturity Plan - Yearly- Series 3, Prudential ICICI Fixed Maturity Plan - Yearly- Series 4, Prudential ICICI Fixed Maturity Plan - Yearly- Series 5, Prudential ICICI Fixed Maturity Plan – Quarterly - Series 1, Prudential ICICI Fixed Maturity Plan – Quarterly - Series 2, Prudential ICICI Fixed Maturity Plan – Quarterly - Series 3, Prudential ICICI Sweep Plan, Prudential ICICI Index Fund, Prudential ICICI Child Care Study Plan, Prudential ICICI Child Care Gift Plan, Prudential ICICI Monthly Income Plan, Prudential ICICI Short Term Plan, Prudential ICICI Long Term Plan, Prudential ICICI Gilt Fund-Treasury 1 Year Plus Plan and Prudential ICICI Power (after conversion).

   Income Equalisation:

   These being open-ended schemes, when units are purchased / sold by the Schemes, an appropriate part of the purchase / sale price is debited / credited to an Equalisation Account. The net balance on this account is credited or debited to the Revenue Account.

   For the purpose of equalisation, the cumulative distributable surplus (without considering unrealised appreciation and Unit Premium reserve) upto the date of purchase/sale of units is taken into account. In case of deficit, no income equalisation is carried out.

   Unit Premium Reserve:

   When units are sold/repurchased, after considering the equalisation as above, the difference between the sale price/repurchase price and the face value of the Unit is transferred to Unit Premium Reserve.

5. Redemption of units - ICICI Premier and ICICI Power (before conversion)

   The difference between face value and net asset value (NAV) of the units repurchased is taken to "Unit Premium Reserve" and the difference between NAV and repurchase price of such units is taken to "Other Reserves". Since this is a close-ended scheme, accounting for income equalisation is not carried out.

6. Deferred Revenue Expenditure / Initial Issue Expenses

   Deferred Revenue Expenditure (DRE) includes all expenses incurred in relation to the initial issue of units of the relevant scheme. Such DRE is written off equally over the scheme period. However, in respect of units re-purchased, balance DRE is reduced from reserves.

   Initial Issue expenses for Prudential ICICI Growth Plan, Prudential ICICI Income Plan, Prudential ICICI Liquid Plan, Prudential ICICI Gilt Fund- Treasury Plan & Prudential ICICI Gilt Fund- Investment Plan, Prudential ICICI Fixed Maturity Plan - Half Yearly- Series 1, Prudential ICICI Fixed Maturity Plan - Half Yearly- Series 2, Prudential ICICI Fixed Maturity Plan - Yearly- Series 1, Prudential ICICI Fixed Maturity Plan - Yearly- Series 2, Prudential ICICI Fixed Maturity Plan - Yearly- Series 3, Prudential ICICI Fixed Maturity Plan - Yearly- Series 4, Prudential ICICI Fixed Maturity Plan - Yearly- Series 5, Prudential ICICI Fixed Maturity Plan – Quarterly - Series 1, Prudential ICICI Fixed Maturity Plan – Quarterly - Series 2, Prudential ICICI Fixed Maturity Plan – Quarterly - Series 3, Prudential ICICI Sweep Plan, Prudential ICICI Index Fund and Prudential ICICI Monthly Income Plan are borne by Asset Management Company.

   Initial issue expenses for Prudential ICICI Tax Plan, Prudential ICICI FMCG Fund, Prudential ICICI Balanced Fund were borne by the Schemes to the extent of 1 % of subscriptions received in each scheme during Initial Period Offer. In case of Prudential ICICI Technology Fund, initial issue expenses were borne by the Scheme to the extent of 1.75% of the subscriptions received in the scheme. In case of Prudential ICICI Study Plan, initial issue expenses to the extent of 1.50% and in case of Prudential ICICI Gift Plan initial issue expenses to the extent of 2.50% of subscriptions received in each scheme during the initial open offer were borne by the Scheme The initial issue expenses were charged to revenue account in the first year.

7. Provisions

   Provision is made by charge to the Revenue Account, in respect of:
   a) Non Performing Debt Securities as per the Guidelines prescribed by SEBI.
   b) Interest Outstanding for more than one quarter beyond the due date.
   c) Accrued dividend which has not been received for a period of twelve months beyond the due date.
   d) Securities where the certificates are not traceable for a protracted period.
   e) Assets other than investments, which in the opinion of the Trustees, have suffered substantial impairment in their value.
8. Entry and Exit Load

   Load charged at the time of purchase and sale of units is offset against distribution and marketing expenses, namely, commission to agents and publicity expenses. Unutilised amount of Load collected is carried forward to subsequent year unless the same is found to be in excess by the trustee. Such excess amount is credited to other income.

Prudential ICICI Mutual Fund

Notes forming part of The Accounts

1. Since the initial subscription of Prudential ICICI Fixed Maturity Plan – Yearly Series 3, Prudential ICICI Fixed Maturity Plan - Yearly Series 4, Prudential ICICI Fixed Maturity Plan - Yearly Series 5, Prudential ICICI Sweep Plan, Prudential ICICI Index Fund, Prudential ICICI Gilt Fund-Treasury 1 Year Plus Plan, Prudential ICICI Short Term Plan, Prudential ICICI Long Term Plan, Prudential ICICI Child Care Study Plan and Prudential ICICI Child Care Gift Plan were launched after 31.03.2001 there are no previous year figures.

   Prudential ICICI Growth Plan, Prudential ICICI Income Plan, Prudential ICICI Liquid Plan, Prudential ICICI FMCG Fund, Prudential ICICI Tax Plan, Prudential ICICI Gilt Fund- Treasury Plan, Prudential ICICI Gilt Fund- Investment Plan, Prudential ICICI Balanced Fund, Prudential ICICI Technology Fund, Prudential ICICI Fixed Maturity Plan - Half Yearly Series 1, Prudential ICICI Fixed Maturity Plan - Half Yearly Series 2, Prudential ICICI Fixed Maturity Plan - Yearly Series 1, Prudential ICICI Fixed Maturity Plan - Yearly Series 2, Prudential ICICI Prudential ICICI Fixed Maturity Plan – Yearly Series 3, Prudential ICICI Fixed Maturity Plan - Yearly Series 4, Prudential ICICI Fixed Maturity Plan - Yearly Series 5, Prudential ICICI Fixed Maturity Plan – Quarterly Series 1, Prudential ICICI Fixed Maturity Plan – Quarterly Series 2 and Prudential ICICI Fixed Maturity Plan – Quarterly Series 3.

   These Schemes have two options Growth and Dividend. Prudential ICICI Monthly Income Plan has four options Monthly, Quarterly, Half Yearly and Cumulative. A combined balance sheet and revenue account is prepared for the Schemes.

2. Net Asset Value Per Unit: - For NAV per unit as on March 31, 2002 please refer the Historical Per Unit Statistics Table.

3. The original ICICI Power Scheme has been converted into an open-ended scheme named as Prudential ICICI Power. Record date for conversion of the scheme into an open-ended fund was September 27,2001. Unitholders were given option of redemption on this date and pursuant to which 56,47,800 units were redeemed.

4. Expenses incurred with respect to conversion/redemption of ICICI Power into open-ended scheme are treated as normal recurring expenses. The same are as follows:

Postal & Mailing Charges	Rs.244, 036
Publicity Expenses	Rs.644, 517
Printing & Stationery	Rs.104, 683
Registrar & transfer Agent's fees & Expenses	Rs.315, 575

5. Other income comprises excess provision for expenses of previous year written back.

6. The Notional Principal Outstanding on account of Interest Rate Swaps for the year ended 31 March 2002, is Rs. 15,000 Lacs in Prudential ICICI Liquid Plan and Rs. 1,000 Lacs in Prudential ICICI Income Plan.

7. Profit on Sale / Redemption of investments (Other than Inter Scheme Transfer / Sale) in Prudential ICICI Growth Plan includes Profit on Futures of Rs. 8 Lacs. Loss on Sale / Redemption of investments (Other than Inter Scheme Transfer / Sale) in Prudential ICICI Growth Plan includes Loss on Futures of Rs. 2.81 Lacs.

8. The AMC has not dealt in any securities through brokers associated with any of the sponsors in excess of the limit of 5% of the aggregate sale and purchase of securities made by the Mutual Fund in any block of three months.

9. The AMC has paid following charges to the parties associated with any of the sponsors in which AMC or its major shareholders or its subsidiaries have a substantial interest during the Year ended March 31,2002.

	Amount (Rs. In Lacs)	Details of interest*
Entity : ICICI Bank Ltd, Payment : Bank charges		46.01%
Prudential ICICI Growth Plan	7.55	
Prudential ICICI Income Plan	17.25	
Prudential ICICI Liquid Plan	18.40	
Prudential ICICI FMCG Fund	6.75	
Prudential ICICI Gilt Fund – Investment plan	9.50	
Prudential ICICI Gilt Fund – Treasury Plan	9.02	
Prudential ICICI Tax Plan	6.20	
Prudential ICICI Balanced Fund	7.24	
Prudential ICICI Technology Fund	8.80	
Prudential ICICI Monthly Income Plan	9.01	
Prudential ICICI Fixed Maturity Plan Quarterly series 1	0.38	
Prudential ICICI Fixed Maturity Plan Quarterly series 2	0.05	
Prudential ICICI Fixed Maturity Plan Quarterly series 3	0.16	
Prudential ICICI Child Care Gift Plan	0.04	
Prudential ICICI Power	0.03	
Prudential ICICI Short Term Plan	4.24	
Prudential ICICI Child Care Study Plan	0.13	
Entity : ICICI Bank Ltd, Payment : Brokerage		46.01%
Prudential ICICI Growth Plan	9.46	
Prudential ICICI Income Plan	13.97	
Prudential ICICI Liquid Plan	35.31	
Prudential ICICI FMCG Fund	0.09	
Prudential ICICI Tax Plan	1.05	
Prudential ICICI Gilt Fund – Investment plan	1.45	
Prudential ICICI Gilt Fund – Treasury Plan	0.27	
Prudential ICICI Balanced Fund	0.64	
Prudential ICICI Technology Fund	1.04	
Prudential ICICI Monthly Income Plan	1.19	
Prudential ICICI Fixed Maturity Plan Halfyearly series 1	0.16	
Prudential ICICI Fixed Maturity Plan Quarterly series 1	0.11	
Prudential ICICI Fixed Maturity Plan Quarterly series 2	0.01	
Prudential ICICI Fixed Maturity Plan yearly series 3	1.39	
Prudential ICICI Fixed Maturity Plan yearly series 5	0.02	
Prudential ICICI Child Care Gift Plan	0.09	
Prudential ICICI Child Care Study Plan	0.50	
Prudential ICICI Short Term Plan	9.81	
Entity : ICICI Capital Services Ltd, Payment : Brokerage		100%
Prudential ICICI Growth Plan	7.76	
Prudential ICICI Income Plan	133.77	

	Amount (Rs. In Lacs)	Details of interest*
Prudential ICICI Liquid Plan	68.94	
Prudential ICICI FMCG Fund	0.53	
Prudential ICICI Tax Plan	0.75	
Prudential ICICI Gilt Fund – Investment plan	22.49	
Prudential ICICI Gilt Fund – Treasury Plan	5.39	
Prudential ICICI Balanced Fund	4.08	
Prudential ICICI Technology Fund	19.55	
Prudential ICICI Monthly Income Plan	13.50	
Prudential ICICI Fixed Maturity Plan Quarterly series 1	2.82	
Prudential ICICI Fixed Maturity Plan Quarterly series 2	2.81	
Prudential ICICI Fixed Maturity Plan Quarterly series 3	0.97	
Prudential ICICI Fixed Maturity Plan Half yearly series 1	2.63	
Prudential ICICI Fixed Maturity Plan Half yearly series 2	0.40	
Prudential ICICI Fixed Maturity Plan yearly series 1	1.58	
Prudential ICICI Fixed Maturity Plan yearly series 2	1.03	
Prudential ICICI Fixed Maturity Plan yearly series 3	0.05	
Prudential ICICI Child Care Gift Plan	4.87	
Prudential ICICI Child Care Study Plan	2.91	
Prudential ICICI Short Term Plan	6.63	
Entity : ICICI Securities & Finance Company Ltd, Payment : Brokerage		99.92%
Prudential ICICI Growth Plan	0.82	
Prudential ICICI Income Plan	85.38	
Prudential ICICI Liquid Plan	23.26	
Prudential ICICI FMCG Fund	4.76	
Prudential ICICI Gilt Fund – Investment Plan	7.78	
Prudential ICICI Gilt Fund – Treasury Plan	7.67	
Prudential ICICI Balanced Fund	12.77	
Prudential ICICI Technology Fund	0.14	
Prudential ICICI Fixed Maturity Plan Quarterly series 1	1.99	
Prudential ICICI Fixed Maturity Plan Quarterly series 2	9.38	
Prudential ICICI Fixed Maturity Plan Half yearly series 1	0.56	
Prudential ICICI Fixed Maturity Plan yearly series 2	0.09	
Entity : ICICI Web Trade Ltd, Payment : Brokerage		@
Prudential ICICI Growth Plan	1.02	
Prudential ICICI Income Plan	0.84	
Prudential ICICI Liquid Plan	0.25	
Prudential ICICI FMCG Fund	0.12	
Prudential ICICI Tax Plan	0.29	
Prudential ICICI Gilt Fund – Investment plan	0.09	
Prudential ICICI Gilt Fund – Treasury Plan	0.02	
Prudential ICICI Balanced Fund	0.13	
Prudential ICICI Technology Fund	0.98	
Prudential ICICI Monthly Income Plan	0.20	
Prudential ICICI Short Term Plan	0.44	
Entity : ICICI Infotech Services Ltd, Payment : Service charges		29.90%
ICICI Premier	5.97	
ICICI Premier Redeemed	0.20	
Entity : ICICI Brokerage Services Ltd : Brokerage		100%
Prudential ICICI Growth Plan	6.89	
Prudential ICICI FMCG Fund	0.63	
Prudential ICICI Tax Plan	1.56	
Prudential ICICI Balanced Fund	3.63	
Prudential ICICI Technology Fund	2.82	
Prudential ICICI Monthly Income Plan	0.10	
Prudential ICICI Child Care Gift Plan	0.02	
Prudential ICICI Power	0.39	
ICICI Premier	0.01	

*** Holding by a major shareholder of AMC, viz. ICICI Ltd (merged into ICICI Bank Ltd. effective March 30, 2002)**
@ ICICI Ltd. has a beneficial interest in 700 equity shares of this entity.

10. Investment made in associate /group companies

(Rs. in Lacs)

Name of the Company	Name of the scheme which has invested in the company	Cost of Investment by the Scheme in the Company as on March 31, 2002	Market Value of Investment by the Scheme in the Company as on March 31, 2002
ICICI Ltd,			
Debentures/ Bonds	Prudential ICICI Income Plan	10,001.36	10,274.66
	Prudential ICICI Balanced Fund	192.53	179.91
	Prudential ICICI Liquid Plan	399.20	393.60
	Prudential ICICI Short Term Plan	616.22	618.00
Equity Shares	Prudential ICICI Index Fund	10.81	10.32
ICICI Bank Ltd.			
Term Deposits	Prudential ICICI Balanced Fund	800.00	800.00
	Prudential ICICI Liquid Plan	15,000.00	15,000.00
	ICICI Premier Plan	200.00	200.00
	Prudential ICICI Power	200.00	200.00
	Prudential ICICI Growth Plan	1,200.00	1,200.00
	Prudential ICICI Income Plan	22,600.00	22,600.00
Equity Shares	Prudential ICICI Index Fund	6.31	5.93

Aggregate values of cost of investments and market value of investments by all schemes in the group of the sponsor i.e. ICICI Ltd. and ICICI Bank Ltd. are Rs. 51,226.43 Lacs and Rs. 51,482.42 Lacs respectively.

11. Subscription by the Schemes (excluding Secondary Market Purchases) in the issues lead managed by the associate company / Sponsor:

Associate : ICICI Capital Services Ltd. and ICICI Securities & Finance Company Ltd. *
Sponsor : ICICI Ltd. **

(Rs. in Lakhs)

Name of the Scheme	Instrument	Amount	Name of the Issuer
Prudential ICICI Liquid Plan	Debentures	2,500.00	Reliance Industries Ltd.
Prudential ICICI Income Plan	Bonds	5,000.00	ICICI Ltd.
Prudential ICICI Income Plan	Bonds	5,000.00	ICICI Ltd.
Prudential ICICI Income Plan	Bonds	400.00	ICICI Ltd.
Prudential ICICI Income Plan	Securitisation Paper	727.30	Ashok Leyland Finance Ltd.
Prudential ICICI Income Plan	Debentures	500.00	ICICI Ltd.
Prudential ICICI Liquid Plan	Securitisation Paper	231.40	Ashok Leyland Finance Ltd
Prudential ICICI Monthly Income Plan	Securitisation Paper	366.30	Ashok Leyland Finance Ltd
Prudential ICICI Short Term Plan	Bonds	100.00	ICICI Ltd.

* Holding by a major shareholder of AMC, viz., ICICI Limited.

** ICICI Ltd. is merged into ICICI Bank Ltd. effective March 30, 2002.

12. In the following cases, the Schemes of the mutual fund have invested in a company, which holds more than 5% of the Net Asset Value of any Scheme of Prudential ICICI Mutual Fund as on March 31, 2002.

(Rs. in Lakhs)

Company Holding more than 5% of the NAV of any scheme as on March 31, 2002	Name of the scheme which has invested in the Company	Market Value of Investment by the Scheme in the Company as on March 31, 2002 (Rupees)
Trent Ltd.		
Equity shares	Prudential ICICI FMCG Fund	183.01
	Prudential ICICI Tax Plan	193.82
Wipro Limited		
Equity shares	Prudential ICICI Growth Plan	710.15
	Prudential ICICI Technology Fund	1,435.91
	Prudential ICICI Index Fund	85.85
HCL Technologies Limited		
Equity Shares	Prudential ICICI Technology Fund	311.48
Indo Gulf Corporation Ltd.		
Debentures / Bonds	Prudential ICICI Liquid Plan	1,012.26
Equity shares	Prudential ICICI Tax Plan	172.20
Hindustan Lever Limited		
Equity Shares	Prudential ICICI Balanced Fund	488.74
	Prudential ICICI FMCG Fund	1,099.30
	Prudential ICICI Child Care Gift Plan	11.27
	Prudential ICICI Growth Plan	1,263.76
	Prudential ICICI Index Fund	107.58
	Prudential ICICI Child Care Study Plan	5.63
	Prudential ICICI Tax Plan	165.88
ICICI Bank Ltd.		
Equity Shares	Prudential ICICI Index Fund	5.93
Term Deposits	Prudential ICICI Balanced Fund	800.00
	Prudential ICICI Liquid Plan	15,000.00
	ICICI Premier Plan	200.00
	Prudential ICICI Power	200.00
	Prudential ICICI Growth Plan	1,200.00
	Prudential ICICI Income Plan	22,600.00
ICICI Limited		
Equity Shares	Prudential ICICI Index Fund	10.32
Debentures / Bonds	Prudential ICICI Balanced Fund	179.91
	Prudential ICICI Income Plan	10,274.66
	Prudential ICICI Short Term Plan	618.00
	Prudential ICICI Liquid Plan	393.60
Punjab National Bank		
Equity Shares *	Prudential ICICI Monthly Income Plan	359.60
	Prudential ICICI Growth Plan	500.03
	Prudential ICICI Power	201.50

* Applied for Equity shares of Punjab National Bank during its initial offer in March 2002, which is pending allotment as on March 31,2002.

The above investments are considered sound and are in line with the investment objectives of the relevant Schemes.

13. Other income comprises excess provision for expenses of previous year written back.

14. Details of investors holding units in the scheme over 25% of the NAV as on March 31, 2002.

Name of the Scheme	Number of Investor	Total Holding in percentage
ICICI Premier	1	67.77%
Prudential ICICI Power	1	50.28%
Prudential ICICI Gilt Fund – Treasury Plan	1	45.87%
Prudential ICICI Tax Plan	1	75.65%
Prudential ICICI Growth Plan	1	27.10%
Prudential ICICI Fixed Maturity Plan Quarterly Series 2	1	30.21%
Prudential ICICI Fixed Maturity Plan Quarterly Series 3	1	40.77%
Prudential ICICI Fixed Maturity Plan Half-Yearly Series 2	1	66.44%
Prudential ICICI Fixed Maturity Plan Yearly Series-1	1	64.44%
Prudential ICICI Fixed Maturity Plan Yearly Series 2	1	37.42%
Prudential ICICI Fixed Maturity Plan Yearly Series 3	1	68.36%
Prudential ICICI Fixed Maturity Plan Yearly Series 4	1	81.92%
Prudential ICICI Gilt Fund – Treasury 1 Year Plus Plan	1	100.00%*
Prudential ICICI Liquid Plan	1	29.25%
Prudential ICICI Long Term Plan	1	100.00%**
Prudential ICICI Sweep Plan	1	98.11%
Prudential ICICI Index Fund	1	61.57%

* The total number of investors in the Scheme – 3
** The total number of investors in the Scheme – 2

15. Unclaimed Redemption / Dividend Amount:

Unclaimed Dividend / Redemption in respect of the open ended funds normally represent the time lag between funding of the respective accounts (with bank) by the AMC and the time taken for presentation of redemption/dividend warrants by the investors. No significant delay in the process is noticed. Hence the details in respect of open-ended funds is not mentioned.

Details in respect of ICICI Premier (Redeemed Scheme) are given below -

Unclaimed Redemption Amount - 967 Lacs (as per redemption NAV of Rs.8.15) NAV as on 31/03/2002 is Rs.10.31. (Number of Unit Holders 42,186)
Unclaimed Dividend Amount - 0.03 Lacs

ICICI Premier (Redeemed Scheme)- This being a redeemed scheme, in the opinion of the Management, Supplementary Information as mentioned in the Ninth schedule is not required.

Notes:

1. Unitholders may obtain on request, a copy of the Audited Annual report of the scheme in which he or she has invested, from prudential ICICI Mutual fund at its office at Contractor Building, 3rd Floor, 411R.Kamani Marg, Mumbai400038.
2. The Honarable High Court of Judicature of Mumbai has passed an Order approving the merger of ICICI Ltd. into ICICI Bank Ltd. on April 11, 2002 effective March 30, 2002. Reserve Bank of India has also given its approval for merger. The application for recognising ICICI Bank Ltd. as one of the Sponsors of the Fund is pending approval from SEBI.

For **Prudential ICICI Asset Management Company Ltd.**
Sd/-
Shailendra Bhandari
Managing Director

Statutory Details: Prudential ICICI Mutual Fund (The Fund) has been set up as a Trust sponsored by Prudential Corporation plc (through its wholly owned subsidiary Prudential Corporation Holdings Limited) and ICICI Limited. Prudential ICICI Trust Limited is the Trustee to the Fund and Prudential ICICI Asset Management Company Limited is the Investment Manager to the Fund.
Risk Factors: Mutual Funds and securities investments are subject to market risks and there is no assurance or guarantee that the objectives of the Schemes will be achieved • As with any securities investment, the NAV of the Units issued under the Schemes can go up or down, depending on the factors and forces affecting the capital markets • Past performance of the Sponsors, AMC/Fund does not indicate the future performance of the Schemes of the Fund • The Sponsors are not responsible or liable for any loss resulting from the operation of the Schemes beyond the contribution of an amount of Rs. 22.2 lacs, collectively made by them towards setting up the Fund and such other accretions and additions to the corpus set up by the Sponsors • **Prudential ICICI Growth Plan** (objective is to generate long term capital appreciation), Entry Load: 1.75%, Exit Load: Nil; **Prudential ICICI Income Plan** (objective is to generate income through investments in debt securities), Entry Load: Nil, Exit Load: 0.50% for purchase transations upto Rs. 5 lacs, if the investment is redeemed within 6 months of investments or 0.25% for purchase transactions over Rs. 5 lacs, if the investment is redeemed within 3 months of investment; **Prudential ICICI Liquid Plan** (objective is to generate reasonable returns while providing high levels of liquidity), Entry Load: Nil, Exit Load: Nil; **Prudential ICICI FMCG Fund** (objective is to generate long term capital appreciation), Entry Load: 1.75%, Exit Load: Nil; **Prudential ICICI Tax Plan** (objective is to generate long term capital appreciation), Entry Load: 1.75%, Exit Load: Nil; **Prudential ICICI Gilt Fund - Treasury Plan** (objective is to generate regular returns through investments made in gilts), Entry Load: Nil, Exit Load: 0.25% if the investment is redeemed within 1 month; **Prudential ICICI Gilt Fund Investment Plan** (objective is to generate regular returns through investments made in gilts), Entry Load: Nil, Exit Load: 0.25% if the investment is redeemed within 3 months; **Prudential ICICI Balanced Fund** (objective is to generate long term capital appreciation and current income), Entry Load: 1.75%, Exit Load: Nil; **Prudential ICICI Technology Fund** (objective is to generate long term capital appreciation), Entry Load: 1.75%, Exit Load: Nil; **Prudential ICICI Monthly Income Plan** (to generate regular income through investments in fixed income securities), Entry Load: Nil, Exit Load: 0.50% for purchase transations upto Rs.5 lacs, if the investment is redeemed within 6 months of investments 0.25% for purchase transactions over Rs. 5 lacs, if the investment is redeemed within 3 months of investment; **Prudential ICICI Fixed Maturity Plan - Quarterly Series 1, Fixed Maturity Plan - Quarterly Series 2, Fixed Maturity Plan - Quarterly Series 3, Fixed Maturity Plan - Half Yearly Series 1, Fixed Maturity Plan - Half Yearly Series 2, Fixed Maturity Plan - Yearly Series 1, Series 2, Series 3, Series 4 & Series 5** (objective is to generate regular returns through investments in debt securities), Entry Load: Nil, Exit Load: Quarterly Plan: 0.50% if investment redeemed before 3 months, Half Yearly Plan: 1% if investment redeemed before 6 months, Yearly Plan: 2% if investment redeemed before 1 year; **Prudential ICICI Child Care Plan** (Study Plan: objective is to generate income by creating a portfolio that is invested in debt, money market instruments and equity and equity related securities. Gift Plan: objective is to generate capital appreciation by creating a portfolio that is invested in equity and equity related securities and debt and money market instruments), Entry Load: Study Play is 1.50% and Gift Plan is 2.50%. The Exit Load for both the Plans are (1) 2.50%, if investment is redeemed within 3 years. (2) 1%, if investment is redeemed after 3 years but before the Unitholder attains the age of 18; **Prudential ICICI Power** (objective is to generate long term capital appreciation), Entry Load: 1.75%, Exit Load: Nil, **Prudential ICICI Gilt Fund - Treasury 1 Year Plus Plan** (objective is to generate regular returns through investments in Gilt securities and money market securities), **Prudential ICICI Short Term Plan:** (Objective is to generate Income through investments in debt securities) Entry Load: Nil, Exit Load: 0.25% if investment is redeemed within 15 days of investment, **Prudential ICICI Long Term Plan:** (objective is to generate income through investment in range of debt and money market instruments while maintaining optimum balance of yield, safety and liquidity), Entry Load: Nil, Exit Load: 0.75% if the investment is redeemed within 12 months; **Prudential ICICI Sweep Plan** (objetctive is to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made primarily in money market and debt securities); **ICICI Premier** (objective is to generate long term capital appreciation), Entry Load: Nil, Exit Load: 1%; are the names of the Schemes and do not in any manner indicate either the quality of the Schemes or their future prospects and returns. Please refer to the Offer Document for scheme-specific risk factors before investing.