PRUDENTIAL ICICI MUTUAL FUND

Unaudited Abridged Balance Sheet as at 30th September, 2002

Amount (Rs. in Lacs)

Sr. No.	Particulars	ICICI Premier		Prudential ICICI Power		Prudential ICICI Growth Plan		Prudential ICICI Income Plan		Prudential ICICI Liquid Plan		Prudential ICICI FMCG Fund		Prudential ICICI Tax Plan	
		As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01
	LIABILITIES														
1	**Unit Capital**	1,372.23	5,494.23	1,674.75	2,735.94	26,352.21	25,124.38	195,481.26	203,718.72	115,230.07	149,118.36	5,385.02	6,659.45	7,573.29	7,291.96
2	**Reserves & Surplus**														
2.1	Unit Premium Reserve	1,382.45	1,998.21	(4,050.56)	(3,979.20)	2,451.07	6,794.78	4,117.09	4,845.00	139.74	258.36	251.55	80.26	74.87	513.76
2.2	Other Reserves	(1,175.62)	(1,767.09)	4,264.81	3,938.36	3,018.37	(5,124.39)	98,065.00	39,815.78	47,834.52	40,767.11	(1,235.77)	(1,529.87)	(1,191.53)	(2,945.91)
3	**Loans & Borrowings**														
3.1	From Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.2	From Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**														
4.1	Provision for Doubtful Income / Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Proposed Income Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.3	Other Current Liabilities & Provisions	107.27	109.96	140.76	635.51	599.15	362.21	11,304.29	3,651.29	5,502.21	3,532.83	18.74	26.59	165.54	91.58
5	**Unrealised Appreciation on Investments**	86.67	79.19	-	-	-	-	9,288.13	7,188.88	6.84	169.40	-	-	-	-
	TOTAL	**1,773.00**	**5,914.50**	**2,029.76**	**3,330.61**	**32,420.80**	**27,156.98**	**318,255.77**	**259,219.67**	**168,713.38**	**193,846.06**	**4,419.54**	**5,236.43**	**6,622.17**	**4,951.39**
	ASSETS														
1	**Investments**														
1.1	Equity & Preference Shares	-	100.84	1,692.83	1,271.97	29,551.13	23,232.02	-	-	-	-	4,302.68	5,012.81	5,040.09	4,263.39
1.2	American / Global Depository Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.3	Privately Placed Debentures & Bonds	507.64	1,524.22	-	-	-	500.00	129,931.05	88,796.98	33,318.77	40,492.30	-	-	-	-
1.4	Debentures & Bonds Listed / Awaiting Listing on Recognised Stock Exchanges	530.65	1,049.54	-	-	-	-	47,793.02	76,635.77	31,762.32	17,589.27	-	-	-	-
1.5	Term Loans	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.6	Government Securities	525.87	1,476.60	-	-	-	-	117,452.89	69,419.01	-	-	-	-	-	-
1.7	Pass Through Certificate for Debts	-	-	-	-	-	-	3,293.53	-	1,294.01	-	-	-	-	-
1.8	Others (including Commercial Papers / Certificates of Deposit)	-	-	-	-	-	-	-	-	26,057.41	50,036.76	-	-	-	-
2	**Deposits**														
2.1	With Scheduled Banks	-	1,485.00	-	2,022.00	2,286.00	2,490.00	-	3,792.00	24,768.00	30,087.00	101.00	-	1,524.00	-
2.2	With Others	96.00	-	281.00	-	358.00	-	3.00	1,205.95	27,184.11	42,921.81	-	198.00	-	465.00
3	**Other Current Assets**														
3.1	Cash & Bank Balances	9.16	14.49	16.99	18.50	4.96	23.07	46.50	12.26	1,153.07	5.74	5.13	9.75	8.45	6.72
3.2	Others	103.68	263.81	38.95	18.14	220.71	911.89	19,735.78	19,357.70	23,175.69	12,713.18	10.73	15.87	49.63	216.28
4	**Fixed Assets - At Depreciated Value**	-	-	-	-	-	-	-	-	-	-		-		-
5	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-	-	-		-		-
	TOTAL	**1,773.00**	**5,914.50**	**2,029.76**	**3,330.61**	**32,420.80**	**27,156.98**	**318,255.77**	**259,219.67**	**168,713.38**	**193,846.06**	**4,419.54**	**5,236.43**	**6,622.17**	**4,951.39**

Unaudited Abridged Balance Sheet as at 30th September, 2002 *(Contd.)*

Amount (Rs. in Lacs)

Sr. No.	Particulars	Prudential ICICI Gilt Fund - Investment Plan		Prudential ICICI Gilt Fund - Treasury Plan		Prudential ICICI Balanced Fund		Prudential ICICI Technology Fund		Prudential ICICI MIP (An open-ended income fund with no assured returns)		Prudential ICICI Gilt Fund - Treasury 1 Year Plus Plan		Prudential ICICI FMP-Q1	
		As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01
	LIABILITIES														
1	**Unit Capital**	31,991.84	25,361.62	5,183.22	10,079.57	20,617.47	26,148.35	48,643.47	52,714.93	32,154.86	12,926.35	-	17,526.43	535.62	21,713.78
2	**Reserves & Surplus**														
2.1	Unit Premium Reserve	846.06	744.44	(2.89)	46.75	5,491.04	6,640.50	3,432.03	762.14	538.24	120.29	0.42	25.40	(0.12)	0.49
2.2	Other Reserves	12,947.40	3,627.62	1,604.03	985.82	(9,066.68)	(13,629.39)	(38,513.63)	(42,326.34)	5,956.84	609.21	(0.42)	476.17	71.30	486.08
3	**Loans & Borrowings**														
3.1	From Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.2	From Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**														
4.1	Provision for Doubtful Income / Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Proposed Income Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.3	Other Current Liabilities & Provisions	768.04	167.12	7.63	125.27	536.35	336.59	103.49	210.41	1,080.79	165.41	2.11	36.86	3.57	10.97
5	**Unrealised Appreciation on Investments**	28.48	556.36	-	65.74	-	-	-	-	251.53	99.96	-	-	-	-
	TOTAL	**46,581.82**	**30,457.16**	**6,791.99**	**11,303.15**	**17,578.18**	**19,496.05**	**13,665.36**	**11,361.14**	**39,982.26**	**13,921.22**	**2.11**	**18,064.86**	**610.37**	**22,211.32**
	ASSETS														
1	**Investments**														
1.1	Equity & Preference Shares	-	-	-	-	10,549.43	10,468.07	12,235.09	8,727.27	1,600.05	-	-	-	-	-
1.2	American / Global Depository Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.3	Privately Placed Debentures & Bonds	-	-	-	-	3,007.88	4,463.43	-	500.00	16,988.23	5,959.80	-	-	-	6,550.11
1.4	Debentures & Bonds Listed / Awaiting Listing on Recognised Stock Exchanges	-	-	-	-	1,549.25	2,743.89	-	-	2,724.98	3,636.57	-	-	-	2,483.81
1.5	Term Loans	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.6	Government Securities	41,099.32	26,613.74	4,650.63	10,802.60	-	-	-	-	5,152.50	1,116.35	-	17,429.96	-	-
1.7	Pass Through Certificate for Debts	-	-	-	-	-	-	-	-	1,816.91	-	-	-	-	-
1.8	Others (including Commercial Papers / Certificates of Deposit)	-	-	-	-	-	-	-	-	2,383.57	-	-	-	-	6,259.20
2	**Deposits**														
2.1	With Scheduled Banks	228.00	-	2,088.00	-	-	-	885.00	-	31.00	-	-	-	3.00	-
2.2	With Others	3,825.00	1,876.79	-	251.19	2,221.00	1,153.00	199.00	1,145.00	7,596.53	1,035.00	-	93.00	393.00	5,650.00
3	**Other Current Assets**														
3.1	Cash & Bank Balances	5.38	12.94	3.57	8.04	13.08	9.19	10.05	7.81	12.28	16.91	2.11	2.36	4.90	4.46
3.2	Others	1,424.12	1,953.69	49.79	241.32	237.54	658.47	336.22	981.06	1,676.21	2,156.59	-	539.54	209.47	1,263.74
4	**Fixed Assets - At Depreciated Value**	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL	**46,581.82**	**30,457.16**	**6,791.99**	**11,303.15**	**17,578.18**	**19,496.05**	**13,665.36**	**11,361.14**	**39,982.26**	**13,921.22**	**2.11**	**18,064.86**	**610.37**	**22,211.32**

Unaudited Abridged Balance Sheet as at 30th September, 2002 *(Contd.)*

Amount (Rs. in Lacs)

Sr. No.	Particulars	Prudential ICICI FMP-Q2		Prudential ICICI FMP-Q3		Prudential ICICI FMP-H1		Prudential ICICI FMP-H2		Prudential ICICI FMP-Y1		Prudential ICICI FMP-Y2		Prudential ICICI FMP-Y3	
		As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01
	LIABILITIES														
1	**Unit Capital**	209.03	11,393.05	883.10	3,546.80	296.75	5,104.25	14.58	1,643.02	830.07	973.30	892.66	9,473.32	1,779.13	734.92
2	**Reserves & Surplus**														
2.1	Unit Premium Reserve	(0.02)	0.10	(0.23)	(0.25)	(1.85)	-	-	-	(0.04)	0.03	0.17	3.41	0.43	0.09
2.2	Other Reserves	15.36	195.10	85.91	125.78	20.66	246.78	0.77	40.85	64.64	73.11	125.31	547.10	195.74	16.26
3	**Loans & Borrowings**														
3.1	From Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.2	From Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**														
4.1	Provision for Doubtful Income / Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Proposed Income Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.3	Other Current Liabilities & Provisions	4.17	15.68	9.22	5.04	2.93	4.00	1.39	0.33	1.41	1.27	2.68	7.79	4.56	0.79
5	**Unrealised Appreciation on Investments**	-	-	-	-	-	-	-	-	-	9.78	3.69	-	10.06	-
	TOTAL	**228.54**	**11,603.93**	**978.00**	**3,677.37**	**318.49**	**5,355.03**	**16.74**	**1,684.20**	**896.08**	**1,057.49**	**1,024.51**	**10,031.62**	**1,989.92**	**752.06**
	ASSETS														
1	**Investments**														
1.1	Equity & Preference Shares	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.2	American / Global Depository Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.3	Privately Placed Debentures & Bonds	-	3,000.00	-	1,602.16	-	2,928.02	-	193.53	297.56	442.40	491.29	4,108.95	1,110.94	100.81
1.4	Debentures & Bonds Listed / Awaiting Listing on Recognised Stock Exchanges	-	-	-	-	-	1,309.11	-	-	119.22	550.97	100.00	5,210.48	-	102.87
1.5	Term Loans	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.6	Government Securities	-	-	-	-	-	-	-	-	-	-	-	206.74	283.77	-
1.7	Pass Through Certificate for Debts	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.8	Others (including Commercial Papers / Certificates of Deposit)	67.51	7,158.23	-	1,962.13	-	971.29	-	-	-	-	-	-	469.57	-
2	**Deposits**														
2.1	With Scheduled Banks	-	-	-	-	-	-	-	255.00	-	-	-	173.00	-	-
2.2	With Others	154.00	1,297.00	970.00	40.00	314.00	22.00	15.00	1,228.00	466.00	8.00	415.00	-	94.00	537.00
3	**Other Current Assets**														
3.1	Cash & Bank Balances	4.67	1.80	7.39	1.18	4.29	3.94	1.73	5.65	3.48	1.82	3.79	3.72	1.66	4.74
3.2	Others	2.36	146.90	0.61	71.90	0.20	120.67	0.01	2.02	9.82	54.30	14.43	328.73	29.98	6.64
4	**Fixed Assets - At Depreciated Value**	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL	**228.54**	**11,603.93**	**978.00**	**3,677.37**	**318.49**	**5,355.03**	**16.74**	**1,684.20**	**896.08**	**1,057.49**	**1,024.51**	**10,031.62**	**1,989.92**	**752.06**

Unaudited Abridged Balance Sheet as at 30th September, 2002 *(Contd.)*

Amount (Rs. in Lacs)

		Prudential ICICI FMP-Y4		Prudential ICICI FMP-Y5	Prudential ICICI FMP-Y6	Prudential ICICI FMP-Y7	Prudential ICICI FMP-Y8	Prudential ICICI Child Care -Gift Plan		Prudential ICICI Child Care -Study Plan		Prudential ICICI Flexible Income Plan	Prudential ICICI Sweep Plan	Prudential ICICI Long Term Plan	Prudential ICICI Short Term Plan	Prudential ICICI Index Fund
Sr. No.	Particulars	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-02	As on 30-Sep-02	As on 30-Sep-02	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-01	As on 30-Sep-02	As on 30-Sep-02	As on 30-Sep-02	As on 30-Sep-02	As on 30-Sep-02
	LIABILITIES															
1	**Unit Capital**	609.28	659.39	8,664.33	13,270.55	136.75	1.00	900.12	539.02	979.04	584.33	24,382.73	903.41	20,544.90	159,812.01	832.65
2	**Reserves & Surplus**															
2.1	Unit Premium Reserve	-	-	0.93	-	-	-	14.24	(1.23)	7.13	(0.27)	-	-	165.76	774.49	(11.40)
2.2	Other Reserves	48.93	1.03	408.13	271.50	0.80	-	24.91	(24.06)	83.98	(2.52)	30.60	27.64	886.17	12,072.71	(134.97)
3	**Loans & Borrowings**															
3.1	From Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.2	From Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**															
4.1	Provision for Doubtful Income / Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Proposed Income Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.3	Other Current Liabilities & Provisions	0.60	0.01	8.56	6.12	0.08	-	49.85	4.43	5.85	4.02	3.53	26.67	17.35	7,912.62	16.18
5	**Unrealised Appreciation on Investments**	-	-	61.71	154.48	-	-	-	-	-	-	4.75	-	431.30	566.38	-
		658.81	**660.43**	**9,143.66**	**13,702.65**	**137.63**	**1.00**	**989.12**	**518.16**	**1,076.00**	**585.56**	**24,421.61**	**957.72**	**22,045.48**	**181,138.21**	**702.46**
	ASSETS															
1	**Investments**															
1.1	Equity & Preference Shares	-	-	-	-	-	-	536.07	88.35	143.62	6.66	-	-	-	-	676.21
1.2	American / Global Depository Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.3	Privately Placed Debentures & Bonds	224.79	-	6,584.09	13,267.95	-	-	127.59	50.14	51.11	50.14	-	-	11,229.25	78,800.51	-
1.4	Debentures & Bonds Listed / Awaiting Listing on recognised stock exchanges	154.96	-	1,527.26	-	-	-	-	-	-	-	-	-	3,544.52	21,828.81	-
1.5	Term Loans	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.6	Government Securities	-	-	-	-	-	-	208.00	226.80	690.36	167.37	18,414.25	-	4,378.00	13,678.24	-
1.7	Pass Through Certificate for Debts	-	-	-	-	-	-	-	-	-	-	-	-	-	8,125.32	-
1.8	Others (including Commercial Papers / Certificates of Deposit)	-	-	481.55	-	-	-	-	-	-	-	-	-	-	25,047.93	-
2	**Deposits**															
2.1	With Scheduled Banks	-	-	-	-	-	-	7.00	-	165.00	-	2,533.00	869.00	-	12,582.00	1.00
2.2	With Others	254.00	128.00	173.00	117.00	135.00	1.00	93.00	123.00	-	347.00	2,911.00	61.00	2,083.00	3,244.00	1.00
3	**Other Current Assets**															
3.1	Cash & Bank Balances	3.64	0.85	1.44	3.45	2.14	-	8.83	10.13	8.63	9.24	18.38	8.86	5.56	81.97	5.38
3.2	Others	21.42	531.58	376.32	314.25	0.49	-	8.63	19.74	17.28	5.15	544.98	18.86	805.15	17,749.43	18.87
4	**Fixed Assets - At Depreciated Value**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL	**658.81**	**660.43**	**9,143.66**	**13,702.65**	**137.63**	**1.00**	**989.12**	**518.16**	**1,076.00**	**585.56**	**24,421.61**	**957.72**	**22,045.48**	**181,138.21**	**702.46**

Unaudited Abridged Revenue Account for the Period ended 30th September, 2002

(Amount Rs in lacs)

		ICICI Premier		Prudential ICICI Power Plan		Prudential ICICI Growth Plan		Prudential ICICI Income Plan		Prudential ICICI Liquid Plan		Prudential ICICI FMCG Fund		Prudential ICICI Tax Plan	
Sr. No.	Particulars	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-01	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-01	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-01	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-01	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-01	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-01	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-01
1	**INCOME**														
1.1	Dividend	1.52	0.64	41.59	50.10	719.05	588.77	-	-	-	-	104.50	94.64	164.09	120.59
1.2	Interest	182.09	295.23	24.25	44.68	63.64	202.25	13,640.58	13,378.52	5,178.68	5,348.69	2.21	18.61	15.70	16.54
1.3	Amortisation Income	-	-	-	-	-	-	23.47	-	-	-	-	-	-	-
1.4	Profit on sale/redemption of investments (Other than inter-scheme transfer / sale)	74.66	109.45	332.46	81.67	2,768.15	900.69	3,242.83	3,320.24	144.35	192.41	250.71	23.22	637.23	257.07
1.5	Profit on inter-scheme transfer/ sale of investments	-	-	-	-	-	-	91.63	-	2.32	-	-	-	-	-
1.6	Write back of Provision for depreciation / loss in value of investments (no longer required)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.7	Provision for doubtful Investments written back	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.8	Other income	-	0.38	-	4.21	0.13	-	0.01	20.71	0.03	2.51	0.01	-	0.01	0.06
1.9	Net change in Marked to Market value in Investment-Appreciation/(Depreciation)	-	-	-	-	-	-	1,826.50	3,531.34	-	-	-	-	-	-
		258.27	**405.70**	**398.30**	**180.66**	**3,550.97**	**1,691.71**	**18,825.02**	**20,250.81**	**5,325.38**	**5,543.61**	**357.43**	**136.47**	**817.03**	**394.26**
2	**EXPENSES & LOSSES**														
2.1	Management, Trusteeship fees, Administrative & Other Operating Expenses	50.01	71.88	33.28	56.72	405.11	381.71	2,367.97	2,059.53	642.28	612.79	50.54	58.12	77.03	58.03
2.2	Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.3	Provision for Doubtful Deposits / Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.4	Amortisation Loss	-	-	-	-	-	-	-	-	36.04	-	-	-	-	-
2.5	Loss on sale/redemption of investments (Other than inter-scheme transfer / sale)	65.25	377.89	207.77	613.69	3,787.84	6,506.13	1,726.90	310.88	55.28	55.13	133.95	1,168.03	572.08	1,064.08
2.6	Loss on inter-scheme transfer / sale of investments	-	-	-	-	-	-	51.13	-	0.00	-	-	-	-	-
2.7	Net change in Marked to Market value in Investment- Depreciation/(Appreciation)	33.08	(296.78)	181.31	(365.72)	4,746.62	(293.48)	-	-	77.31	(5.21)	378.79	(403.61)	1,027.28	(13.78)
	Surplus /(Deficit) of Income over Expenditure & Losses	109.93	252.71	(24.06)	(124.03)	(5,388.60)	(4,902.65)	14,679.02	17,880.40	4,514.47	4,880.90	(205.85)	(686.07)	(859.36)	(714.07)
		258.27	**405.70**	**398.30**	**180.66**	**3,550.97**	**1,691.71**	**18,825.02**	**20,250.81**	**5,325.38**	**5,543.61**	**357.43**	**136.47**	**817.03**	**394.26**
	Surplus /(Deficit) of Income over Expenditure & Losses	**109.93**	**252.71**	**(24.06)**	**(124.03)**	**(5,388.60)**	**(4,902.65)**	**14,679.02**	**17,880.40**	**4,514.47**	**4,880.90**	**(205.85)**	**(686.07)**	**(859.36)**	**(714.07)**
	Less: Provision for unrealised appreciation on Investment carried to Balance Sheet	86.68	79.19	-	-	-	-	9,288.13	7,188.89	6.84	169.40	-	-	-	-
	Add: Write back of provision for unrealised appreciation on investment	119.76	-	108.06	-	1,717.20	-	7,682.10	3,657.55	90.04	164.18	20.08	-	447.35	-
	Add: Income Equalisation	-	-	(177.33)	-	432.73	(220.62)	26,716.58	428.54	10,831.33	21,004.01	-	-	5.26	0.01
		143.01	**173.52**	**(93.33)**	**(124.03)**	**(3,238.67)**	**(5,123.27)**	**39,789.57**	**14,777.60**	**15,429.00**	**25,879.69**	**(185.77)**	**(686.07)**	**(406.75)**	**(714.06)**
	Surplus/(Deficit) brought forward	(1,379.14)	(1,959.98)	4,081.78	3,786.02	1,143.88	-	55,300.50	31,952.27	33,078.80	17,248.57	(1,054.76)	(843.70)	(1,220.37)	(2,231.82)
	Add: Transferred from Unit Premium Reserve	-	-	-	-	5,113.18	-	2,976.49	-	-	-	4.78	-	435.59	-
	Amount available for Income Distribution	**(1,236.13)**	**(1,786.46)**	**3,988.45**	**3,661.99**	**3,018.39**	**(5,123.27)**	**98,066.56**	**46,729.87**	**48,507.80**	**43,128.26**	**(1,235.75)**	**(1,529.77)**	**(1,191.53)**	**(2,945.88)**
	Less: Dividend Paid (Including Distribution Tax)	-	-	-	-	-	-	-	6,914.09	673.29	2,361.15	-	-	-	-
	Less: Dividend Paid for earlier period(writeback)	-	-	-	-	0.02	1.12	1.56	-	-	-	-	0.10	-	0.04
	Surplus/(Deficit) carried forward to Balance Sheet	**(1,236.13)**	**(1,786.46)**	**3,988.45**	**3,661.99**	**3,018.37**	**(5,124.39)**	**98,065.00**	**39,815.78**	**47,834.51**	**40,767.11**	**(1,235.75)**	**(1,529.87)**	**(1,191.53)**	**(2,945.92)**

Unaudited Abridged Revenue Account for the Period ended 30th September, 2002 *(Contd.)*

(Amount Rs in lacs)

		Prudential ICICI Gilt Fund - Investment Plan		Prudential ICICI Gilt Fund - Treasury Plan		Prudential ICICI Balanced Fund		Prudential ICICI Technology Fund		Prudential ICICI MIP (An open-ended income fund with no assured returns)		Prudential ICICI Gilt Fund - Treasury 1 Year Plus Plan		Prudential ICICI FMP-Q1	
Sr. No.	Particulars	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-01	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-01	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-01	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-01	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-01	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-01	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-01
1	**INCOME**														
1.1	Dividend	-	-	-	-	178.22	239.96	109.58	254.18	11.98	0.25	-	-	-	-
1.2	Interest	1,932.67	1,284.38	337.76	647.73	335.80	552.29	23.73	90.30	1,186.42	463.36	526.53	621.26	36.06	589.67
1.3	Amortisation Income	-	-	-	-	2.66	-	-	-	-	-	-	-	-	-
1.4	Profit on sale/redemption of investments (Other than inter-scheme transfer / sale)	1,824.49	1,074.08	51.54	140.23	1,641.22	576.77	1,120.67	396.58	263.52	65.40	-	-	0.95	1.29
1.5	Profit on inter-scheme transfer/sale of investments	-	-	-	-	-	-	-	-	106.02	-	-	-	-	-
1.6	Write back of Provision for depreciation / loss in value of investments (no longer required)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.7	Provision for doubtful Investments written back	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.8	Other income	-	-	-	-	0.03	0.16	0.09	0.01	0.01	-	-	-	-	-
1.9	Net change in Marked to Market value in Investment-Appreciation/(Depreciation)	-	-	-	-	-	-	-	-	140.32	59.96	385.76	(47.65)	-	-
		3,757.16	**2,358.46**	**389.30**	**787.96**	**2,157.93**	**1,369.18**	**1,254.07**	**741.07**	**1,708.27**	**588.97**	**912.29**	**573.61**	**37.01**	**590.96**
2	**EXPENSES & LOSSES**														
2.1	Management, Trusteeship fees, Administrative & Other Operating Expenses	273.89	141.85	39.58	64.91	215.38	266.96	181.26	197.66	253.99	89.35	14.90	15.43	2.73	30.34
2.2	Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.3	Provision for Doubtful Deposits / Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.4	Amortisation Loss	-	-	-	-	-	-	-	-	7.95	-	-	-	0.82	-
2.5	Loss on sale/redemption of investments (Other than inter-scheme transfer / sale)	693.14	43.89	127.73	56.92	1,511.12	3,158.40	2,157.24	4,921.04	280.06	29.52	602.61	-	0.04	10.51
2.6	Loss on inter-scheme transfer / sale of investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.7	Net change in Marked to Market value in Investment- Depreciation/(Appreciation)	1,349.26	(226.33)	18.85	(56.97)	1,439.46	(710.17)	1,077.68	1,868.35	-	-	-	-	-	0.13
	Surplus /(Deficit) of Income over Expenditure & Losses	1,440.87	2,399.05	203.14	723.10	(1,008.03)	(1,346.01)	(2,162.11)	(6,245.98)	1,166.27	470.10	294.78	558.18	33.42	549.98
		3,757.16	**2,358.46**	**389.30**	**787.96**	**2,157.93**	**1,369.18**	**1,254.07**	**741.07**	**1,708.27**	**588.97**	**912.29**	**573.61**	**37.01**	**590.96**
	Surplus /(Deficit) of Income over Expenditure & Losses	**1,440.87**	**2,399.05**	**203.14**	**723.10**	**(1,008.03)**	**(1,346.01)**	**(2,162.11)**	**(6,245.98)**	**1,166.27**	**470.10**	**294.78**	**558.18**	**33.42**	**549.98**
	Less: Provision for unrealised appreciation on Investment carried to Balance Sheet	28.48	556.36	-	65.74	-	-	-	-	251.53	99.96	-	-	-	-
	Add: Write back of provision for unrealised appreciation on investment	1,377.74	330.03	16.27	8.77	399.17	-	-	-	154.44	39.99	-	-	-	0.13
	Add: Income Equalisation	1,772.88	780.62	24.58	(80.73)	-	0.11	-	-	4,041.55	232.70	(307.85)	250.33	24.36	316.55
		4,563.01	**2,953.34**	**243.99**	**585.40**	**(608.86)**	**(1,345.90)**	**(2,162.11)**	**(6,245.98)**	**5,110.73**	**642.83**	**(13.07)**	**808.51**	**57.78**	**866.66**
	Surplus/(Deficit) brought forward	8,066.46	1,882.03	1,384.72	766.25	(10,521.15)	(12,283.49)	(36,351.51)	(36,080.36)	901.22	202.82	12.65	-	13.52	138.73
	Add: Transferred from Unit Premium Reserve	866.20	-	-	-	2,063.33	-	-	-	48.40	-	-	-	-	-
	Amount available for Income Distribution	**13,495.67**	**4,835.37**	**1,628.71**	**1,351.65**	**(9,066.68)**	**(13,629.39)**	**(38,513.62)**	**(42,326.34)**	**6,060.35**	**845.65**	**(0.42)**	**808.51**	**71.30**	**1,005.39**
	Less: Dividend Paid (Including Distribution Tax)	548.29	1,207.75	24.67	365.84	-	-	-	-	103.51	236.44	-	332.34	-	519.31
	Less: Dividend Paid for earlier period (write back)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Surplus/(Deficit) carried forward to Balance Sheet	**12,947.38**	**3,627.62**	**1,604.04**	**985.81**	**(9,066.68)**	**(13,629.39)**	**(38,513.62)**	**(42,326.34)**	**5,956.84**	**609.21**	**(0.42)**	**476.17**	**71.30**	**486.08**

Unaudited Abridged Revenue Account for the Period ended 30th September, 2002 *(Contd.)*

(Amount Rs in lacs)

		Prudential ICICI FMP-Q2		Prudential ICICI FMP-Q3		Prudential ICICI FMP-H1		Prudential ICICI FMP-H2		Prudential ICICI FMP-Y1		Prudential ICICI FMP-Y2		Prudential ICICI FMP-Y3	
Sr. No.	**Particulars**	**Half-Year Ended 30-Sep-02**	**Half-Year Ended 30-Sep-01**	**Half-Year Ended 30-Sep-02**	**Half-Year Ended 30-Sep-01**	**Half-Year Ended 30-Sep-02**	**Half-Year Ended 30-Sep-01**	**Half-Year Ended 30-Sep-02**	**Half-Year Ended 30-Sep-01**	**Half-Year Ended 30-Sep-02**	**Half-Year Ended 30-Sep-01**	**Half-Year Ended 30-Sep-02**	**Half-Year Ended 30-Sep-01**	**Half-Year Ended 30-Sep-02**	**Period Ended 30-Sep-01**
1	**INCOME**														
1.1	Dividend	-	-	-	245.11	-	-	-	-	-	-	-	-	-	-
1.2	Interest	22.26	466.30	63.65	9.49	27.45	133.55	0.48	16.03	24.37	49.07	43.47	548.76	51.69	16.59
1.3	Amortisation Income	-	-	-	-	-	-	-	-	2.02	-	0.63	-	-	-
1.4	Profit on sale/redemption of investments (Other than inter-scheme transfer / sale)	-	1.24	-	-	-	1.61	-	-	-	-	0.10	8.01	-	-
1.5	Profit on inter-scheme transfer/ sale of investments	-	-	-	-	-	-	-	-	-	-	1.41	-	-	-
1.6	Write back of Provision for depreciation / loss in value of investments (no longer required)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.7	Provision for doubtful Investments written back	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.8	Other income	-	-	-	-	-	0.15	-	-	-	0.07	-	0.98	-	-
1.9	Net change in Marked to Market value in Investment- Appreciation/(Depreciation)	-	-	-	-	1.32	(9.35)	-	0.11	6.39	5.61	36.35	(11.46)	14.29	(0.17)
		22.26	**467.54**	**63.65**	**254.60**	**28.77**	**125.96**	**0.48**	**16.14**	**32.78**	**54.75**	**81.96**	**546.29**	**65.98**	**16.42**
2	**EXPENSES & LOSSES**														
2.1	Management, Trusteeship fees, Administrative & Other Operating Expenses	1.58	28.20	4.82	14.36	1.78	8.03	0.04	1.00	2.65	3.11	3.84	29.46	3.87	1.18
2.2	Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.3	Provision for Doubtful Deposits / Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.4	Amortisation Loss	-	-	0.86	-	0.82	-	-	-	-	-	-	-	-	-
2.5	Loss on sale/redemption of investments (Other than inter-scheme transfer / sale)	-	1.53	-	-	1.79	0.55	-	1.54	-	1.34	0.24	-	0.01	-
2.6	Loss on inter-scheme transfer / sale of investments	-	-	-	-	-	-	-	-	-	-	28.15	-	0.09	-
2.7	Net change in Marked to Market value in Investment- Depreciation/(Appreciation)	-	-	-	0.09	-	-	-	-	-	-	-	-	-	-
	Surplus /(Deficit) of Income over Expenditure & Losses	20.68	437.81	57.97	240.15	24.38	117.38	0.44	13.60	30.13	50.30	49.73	516.83	62.01	15.24
		22.26	**467.54**	**63.65**	**254.60**	**28.77**	**125.96**	**0.48**	**16.14**	**32.78**	**54.75**	**81.96**	**546.29**	**65.98**	**16.42**
	Surplus /(Deficit) of Income over Expenditure & Losses	**20.68**	**437.81**	**57.97**	**240.15**	**24.38**	**117.38**	**0.44**	**13.60**	**30.13**	**50.30**	**49.73**	**516.83**	**62.01**	**15.24**
	Less: Provision for unrealised appreciation on Investment carried to Balance Sheet	-	-	-	-	-	-	-	-	-	9.78	3.69	-	10.06	-
	Add: Write back of provision for unrealised appreciation on investment	-	-	-	-	-	0.81	-	-	3.14	4.17	-	5.95	-	-
	Add: Income Equalisation	(13.95)	4.38	(5.05)	52.58	(45.91)	129.36	(0.03)	38.66	0.19	-	(363.45)	(0.03)	94.53	1.02
		6.73	**442.19**	**52.92**	**292.73**	**(21.53)**	**247.55**	**0.41**	**52.26**	**33.46**	**44.69**	**(317.41)**	**522.75**	**146.48**	**16.26**
	Surplus/(Deficit) brought forward	37.97	17.36	54.80	81.70	42.19	6.04	0.37	0.30	31.18	28.43	442.72	24.35	49.26	-
	Add: Transferred from Unit Premium Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Amount available for Income Distribution	**44.70**	**459.55**	**107.72**	**374.43**	**20.66**	**253.59**	**0.78**	**52.56**	**64.64**	**73.12**	**125.31**	**547.10**	**195.74**	**16.26**
	Less: Dividend Paid (Including Distribution Tax)	29.34	264.45	21.80	248.65	-	6.81	-	11.71	-	-	-	-	-	-
	Less: Dividend Paid for earlier period (writeback)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Surplus/(Deficit) carried forward to Balance Sheet	**15.36**	**195.10**	**85.92**	**125.78**	**20.66**	**246.78**	**0.78**	**40.85**	**64.64**	**73.12**	**125.31**	**547.10**	**195.74**	**16.26**

Unaudited Abridged Revenue Account for the Period ended 30th September, 2002 *(Contd.)*

(Amount Rs in lacs)

		Prudential ICICI FMP-Y4		Prudential ICICI FMP-Y5	Prudential ICICI FMP-Y6	Prudential ICICI FMP-Y7	Prudential ICICI FMP-Y8	Prudential ICICI Child Care Plan - Gift Plan		Prudential ICICI Child Care Plan -Study Plan		Prudential ICICI Flexible Income Plan	Prudential ICICI Sweep Plan	Prudential ICICI Long Term Plan	Prudential ICICI Short Term Plan	Prudential ICICI Index Fund
Sr. No.	Particulars	Half-Year Ended 30-Sep-02	Period Ended 30-Sep-01	Period Ended 30-Sep-02	Period Ended 30-Sep-02	Period Ended 30-Sep-02	Half-Year Ended 30-Sep-02	Period Ended 30-Sep-02	Half-Year Ended 30-Sep-01	Period Ended 30-Sep-02	Period Ended 30-Sep-01	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-02	Half-Year Ended 30-Sep-02
1	**INCOME**															
1.1	Dividend	-	-	-	-	-	-	12.73	-	1.54	-	-	-	-	-	11.00
1.2	Interest	25.32	0.14	396.46	249.17	0.77	0.00	13.27	5.50	31.53	7.05	33.28	21.68	617.75	3,945.68	0.27
1.3	Amortisation Income	0.61	-	4.44	11.33	-	-	-	-	3.24	-	-	-	-	243.74	-
1.4	Profit on sale/redemption of investments (Other than inter-scheme transfer / sale)	-	-	-	-	-	-	18.00	-	20.88	-	-	-	53.95	109.20	3.17
1.5	Profit on inter-scheme transfer/ sale of investments	-	-	-	-	-	-	-	-	-	-	-	-	-	137.29	-
1.6	Write back of Provision for depreciation / loss in value of investments (no longer required)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.7	Provision for doubtful Investments written back	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.8	Other income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.9	Net change in Marked to Market value in Investment-Appreciation/(Depreciation)	-	-	66.28	186.84	-	-	-	-	-	-	4.75	-	432.77	612.34	-
		25.93	**0.14**	**467.18**	**447.34**	**0.77**	**0.00**	**44.00**	**5.50**	**57.19**	**7.05**	**38.03**	**21.68**	**1,104.47**	**5,048.25**	**14.44**
2	**EXPENSES & LOSSES**															
2.1	Management, Trusteeship fees, Administrative & Other Operating Expenses	1.95	0.01	26.89	21.36	0.08	0.00	8.72	13.52	7.08	9.04	2.68	3.88	42.49	500.07	4.49
2.2	Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.3	Provision for Doubtful Deposits / Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.4	Amortisation Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.5	Loss on sale/redemption of investments (Other than inter-scheme transfer / sale)	-	-	-	-	-	-	33.54	2.89	11.40	0.42	-	-	44.16	56.33	27.23
2.6	Loss on inter-scheme transfer / sale of investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.7	Net change in Marked to Market value in Investment- Depreciation/(Appreciation)	1.74	-	-	-	-	-	65.27	13.15	35.11	0.11	-	-	-	-	78.98
	Surplus /(Deficit) of Income over Expenditure & Losses	22.24	0.13	440.29	425.98	0.69	0.00	(63.53)	(24.06)	3.60	(2.52)	35.35	17.80	1,017.82	4,491.85	(96.26)
		25.93	**0.14**	**467.18**	**447.34**	**0.77**	**0.00**	**44.00**	**5.50**	**57.19**	**7.05**	**38.03**	**21.68**	**1,104.47**	**5,048.25**	**14.44**
	Surplus /(Deficit) of Income over Expenditure & Losses	**22.24**	**0.13**	**440.29**	**425.98**	**0.69**	**0.00**	**(63.53)**	**(24.06)**	**3.60**	**(2.52)**	**35.35**	**17.80**	**1,017.82**	**4,491.85**	**(96.26)**
	Less: Provision for unrealised appreciation on Investment carried to Balance Sheet	-	-	61.71	154.48	-	-	-	-	-	-	4.75	-	431.30	566.38	-
	Add: Write back of provision for unrealised appreciation on investment	1.74	-	13.02	-	-	-	43.51	-	24.02	-	-	-	-	170.22	-
	Add: Income Equalisation	-	0.90	0.15	-	0.12	-	12.95	-	17.99	-	-	7.09	294.84	7,445.43	-
		23.98	**1.03**	**391.75**	**271.50**	**0.81**	**0.00**	**(7.07)**	**(24.06)**	**45.61**	**(2.52)**	**30.60**	**24.89**	**881.36**	**11,541.12**	**(96.26)**
	Surplus/(Deficit) brought forward	24.95	-	16.38	-	-	-	31.98	-	38.37	-	-	2.75	4.81	491.75	(38.71)
	Add: Transferred from Unit Premium Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	95.73	-
	Amount available for Income Distribution	**48.93**	**1.03**	**408.13**	**271.50**	**0.81**	**0.00**	**24.91**	**(24.06)**	**83.98**	**(2.52)**	**30.60**	**27.64**	**886.17**	**12,128.60**	**(134.97)**
	Less: Dividend Paid (Including Distribution Tax)	-	-	-	-	-	-	-	-	-	-	-	-	-	55.89	-
	Less:Dividend Paid for earlier period(writeback)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Surplus/(Deficit) carried forward to Balance Sheet	**48.93**	**1.03**	**408.13**	**271.50**	**0.81**	**0.00**	**24.91**	**(24.06)**	**83.98**	**(2.52)**	**30.60**	**27.64**	**886.17**	**12,072.71**	**(134.97)**

Historical Per Unit Statistics (on the basis of closing units)

			ICICI Premier			Prudential ICICI Power Plan			Prudential ICICI Growth Plan			Prudential ICICI Income Plan			Prudential ICICI Liquid Plan			Prudential ICICI FMCG Fund		
Sr. No.		Particulars	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-00 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-00 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-00 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-00 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-00 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-00 Rs.
A		**NET ASSET VALUE :**																		
		Growth-Option	12.14	10.56	10.28	11.28	9.78	14.20	17.08	14.99	21.91	17.0326	14.90	12.85	14.4340	13.4519	12.3434	8.41	8.02	9.33
		Dividend-Option							8.30	7.87	12.78	10.8575	10.31	10.10	11.8289	11.8309	11.8334	7.72	7.36	8.52
		Monthly-option																		
		Quarterly-option																		
		Half Yearly-option																		
B	i	Income other than profit on sale of Investment	1.34	0.54	0.43	(0.67)@	0.36	0.31	0.46	0.23	0.36	2.0657	0.68	0.74	1.3894	1.7674	1.8734	0.20	0.17	0.16
	ii	Income from profit on interscheme Sales / transfer of investment	-	-	-	0.00	-	-	-	-	-	0.0047	-	-	0.0002	-	-	-	-	-
	iii	Income from profit on sale of Investment	0.54	0.20	0.45	1.99	0.30	2.03	1.05	0.36	1.91	0.1659	0.16	0.03	0.0125	0.0129	0.0003	0.47	0.03	0.88
	iv	Transfer to Revenue Account from past year's Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
C		Aggregate of Expenses, Write off, amortisation and charges	1.08	0.82	2.94	2.52	2.45	9.87	3.39	2.74	9.93	0.2121	0.12	0.35	0.0704	0.0448	0.0285	1.05	1.84	2.91
D		Net Income	0.80	(0.08)	(2.06)	(1.20)	(1.79)	(7.53)	(1.88)	(2.15)	(7.66)	2.0242	0.72	0.42	1.3317	1.7355	1.8452	(0.38)	(1.64)	(1.87)
E		Net Change in Marked to Market value of Investments	0.24	0.54	(1.85)	(1.08)	1.34	(4.36)	(1.80)	0.12	(4.97)	0.0934	0.17	-0.20	(0.0067)	0.0003	0.0030	(0.70)	0.61	(1.20)
F	(a)	**Net Asset Value**																		
		Highest during the Period	12.14	10.63	12.4	13.31	12.02	22.24												
		Growth- Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	20.57	19.57	32.97	17.0326	14.93	12.85	14.4340	13.4519	12.3434	9.28	8.98	12.28
		Dividend-Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	9.99	10.27	19.13	10.8575	11.00	10.49	11.8338	11.8404	11.8489	8.51	8.23	10.29
		Monthly-option																		
		Quarterly-option																		
		Half Yearly-option																		
		Lowest during the Period	10.94	10.08	9.84	11.21	9.38	13.29												
		Growth- Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	17.06	14.12	19.91	16.0035	13.85	12.53	13.9417	12.9319	11.7855	8.11	7.57	8.79
		Dividend-Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	8.29	7.41	11.61	10.2016	10.21	10.08	11.8174	11.8187	11.7793	7.44	6.94	8.13
		Monthly-option																		
		Quarterly-option																		
		Half Yearly-option																		
	(b)	**Repurchase Price**																		
		Highest during the Period	12.02	10.52	N.A.	13.31	11.60	21.35												
		Growth- Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	20.57	19.57	32.97	17.0326	14.93	12.85	14.4340	13.4519	12.3434	9.28	9.05	12.28
		Dividend-Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	9.99	10.27	19.13	10.8575	11.00	10.49	11.8338	11.8404	11.8489	8.51	8.30	10.29
		Monthly-option																		
		Quarterly-option																		
		Half Yearly-option																		
		Lowest during the Period	10.83	9.98	N.A.	11.21	9.05	12.76												
		Growth- Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	17.06	14.12	19.91	16.0035	13.85	12.53	13.9417	12.9319	11.7855	8.11	7.76	8.79
		Dividend-Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	8.29	7.41	11.61	10.2016	10.21	10.08	11.8174	11.8187	11.7793	7.44	6.94	8.13
		Monthly-option																		
		Quarterly-option																		
		Half Yearly-option																		
	(c)	**Resale Price**																		
		Highest during the Period	N.A.	N.A.	N.A.	13.54	N.A.	N.A.												
		Growth- Option							20.93	19.92	33.56	17.0326	14.93	12.85	14.4340	13.4519	12.3434	9.44	9.21	12.50
		Dividend-Option							10.16	10.45	19.47	10.8575	11.00	10.49	11.8338	11.8404	11.8489	8.66	8.45	10.47
		Monthly-option																		
		Quarterly-option																		
		Half Yearly-option																		
		Lowest during the Period	N.A.	N.A.	N.A.	11.41	N.A.	N.A.												
		Growth- Option							17.36	14.37	20.26	16.0035	13.85	12.53	13.9417	12.9319	11.7855	8.25	7.90	8.95
		Dividend-Option							8.44	7.54	11.82	10.2016	10.21	10.08	11.8174	11.8187	11.7793	7.57	7.06	8.27
		Monthly-option																		
		Quarterly-option																		
		Half Yearly-option																		
	(d)	**Trading Price**	11.80 ##	11.00#	10.25	N.A.	N.A.	13.90	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
		Price-earning Ratio (Traded Price / Net Income)	**11.35**	-	-	N.A.	N.A.	-	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
G		*Ratio of Recurring Expenses (excluding loss on sale of Investment, write off and net change in marked to market value of investments) to Average Net Assets by percentage	2.50%	2.50%	2.50%	2.50%	2.50%	2.50%	2.33%	2.37%	2.26%	1.59%	1.61%	1.60%	0.99%	0.99%	0.98%	2.05%	2.02%	2.00%
H		*Ratio of Gross Income (excluding unrealised appreciation and income equalisation) to Average Net Assets by percentage	12.91%	14.11%	8.15%	29.92%	10.18%	28.54%	20.35%	10.49%	23.08%	11.41%	13.02%	11.90%	8.21%	8.96%	12.14%	14.50%	4.75%	21.46%

Historical Per Unit Statistics *(Contnd.)*

			Prudential ICICI Tax Plan			Prudential ICICI Gilt Fund - Investment Plan			Prudential ICICI Gilt Fund - Treasury Plan			Prudential ICICI Balanced Fund			Prudential ICICI Technology Fund			Prudential ICICI MIP (An open-ended income fund with no assured returns)	
Sr. No.		Particulars	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-00 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-00 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-00 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-00 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-00 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.
A		**NET ASSET VALUE :**																	
		Growth-Option	11.47	9.01	12.98	16.6689	13.7881	11.2871	13.9371	12.8553	11.3006	8.77	7.80	9.63	2.79	2.12	5.57	12.2555	11.1580
		Dividend-Option	8.37	6.57	9.45	10.7570	10.7697	10.1703	10.4017	10.3999	10.2004	8.10	7.21	8.90	2.79	2.12	5.57		
		Monthly-option																10.2887	10.1482
		Quarterly-option																10.3111	10.2303
		Half Yearly-option																10.2757	10.2171
B	i	Income other than profit on sale of Investment	0.24	0.19	0.17	1.1583	0.5064	0.6114	0.6990	0.5625	0.6868	0.25	0.30	0.20	0.03	0.07	0.04	1.6296	0.5387
	ii	Income from profit on interscheme Sales / transfer of investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.0330	-
	iii	Income from profit on sale of Investment	0.84	0.35	1.13	0.5703	0.4235	0.1293	0.0994	0.1391	0.2170	0.80	0.22	0.75	0.23	0.08	0.32	0.0820	0.0506
	iv	Transfer to Revenue Account from past year's Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
C		Aggregate of Expenses, Write off, amortisation and charges	2.21	1.54	7.29	0.7240	0.0732	0.5050	0.3592	0.1209	0.4328	1.54	1.31	4.68	0.70	1.33	3.88	0.1686	0.0920
D		Net Income	(1.13)	(1.00)	(5.99)	1.0046	0.8567	0.2357	0.4392	0.5807	0.4710	(0.49)	(0.79)	(3.73)	(0.44)	(1.18)	(3.52)	1.5760	0.4973
E		Net Change in Marked to Market value of Investments	(1.36)	0.02	(3.66)	(0.4218)	0.0892	(0.1760)	(0.0364)	0.0565	(0.2386)	(0.70)	0.27	(2.40)	(0.22)	(0.35)	(0.28)	0.0436	0.0464
F	(a)	**Net Asset Value**																	
		Highest during the Period																	
		Growth- Option	14.02	11.32	21.06	16.6689	13.8037	11.3175	13.9371	12.8553	11.3006	9.77	9.14	12.64	3.64	3.81	8.99	12.2575	11.1594
		Dividend-Option	10.23	8.26	15.30	11.0997	11.4616	10.6043	10.5130	10.5846	10.5443	9.02	8.45	12.46	3.64	3.81	8.99		
		Monthly-option																10.3229	10.2992
		Quarterly-option																10.4539	10.4872
		Half Yearly-option																11.0466	10.7498
		Lowest during the Period																	
		Growth- Option	11.37	8.42	11.23	15.0575	12.4760	11.0854	13.3022	12.0526	10.9576	8.73	7.60	8.97	2.63	2.01	5.01	11.7822	10.5565
		Dividend-Option	8.30	6.14	8.35	10.1091	10.4508	10.0721	10.1119	10.1830	10.0794	8.06	7.02	8.29	2.63	2.01	5.01		
		Monthly-option																10.1686	10.0969
		Quarterly-option																10.0500	10.1174
		Half Yearly-option																10.2343	10.1047
	(b)	**Repurchase Price**																	
		Highest during the Period																	
		Growth- Option	14.02	11.32	21.06	16.6689	13.8037	11.3175	13.9371	12.8553	11.3006	9.77	9.14	12.64	3.64	3.81	8.99	12.2575	11.1594
		Dividend-Option	10.23	8.26	15.30	11.0997	11.4616	10.6043	10.5130	10.5846	10.5443	9.02	8.45	12.46	3.64	3.81	8.99		
		Monthly-option																10.3229	10.2992
		Quarterly-option																10.4539	10.4872
		Half Yearly-option																11.0466	10.7498
		Lowest during the Period																	
		Growth- Option	11.37	8.42	11.23	15.0575	12.4760	11.0854	13.3022	12.0526	10.9576	8.73	7.60	8.97	2.63	2.01	5.01	11.7822	10.5565
		Dividend-Option	8.30	6.14	8.35	10.1091	10.4508	10.0721	10.1119	10.1830	10.0794	8.06	7.02	8.29	2.63	2.01	5.01		
		Monthly-option																10.1686	10.0969
		Quarterly-option																10.0500	10.1174
		Half Yearly-option																10.2343	10.1047
	(c)	**Resale Price**																	
		Highest during the Period																	
		Growth- Option	14.27	11.52	21.43	16.6689	13.8037	11.3175	13.9371	12.8553	11.3006	9.94	9.30	12.86	3.70	3.88	9.15	12.2575	11.1594
		Dividend-Option	10.41	8.41	15.57.	11.0997	11.4616	10.6043	10.5130	10.5846	10.5443	9.18	8.60	12.68	3.70	3.88	9.15		
		Monthly-option																10.3229	10.2992
		Quarterly-option																10.4539	10.4872
		Half Yearly-option																11.0466	10.7498
		Lowest during the Period																	
		Growth- Option	11.57	8.57	11.43	15.0575	12.4760	11.0854	13.3022	12.0526	10.9576	8.88	7.74	9.13	2.68	2.05	5.10	11.7822	10.5565
		Dividend-Option	8.45	6.25	8.50	10.1091	10.4508	10.0721	10.1119	10.1830	10.0794	8.20	7.02	8.44	2.68	2.05	5.10		
		Monthly-option																10.1686	10.0969
		Quarterly-option																10.0500	10.1174
		Half Yearly-option																10.2343	10.1047
	(d)	**Trading Price**	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N.A	N.A	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
		Price-earning Ratio (Traded Price / Net Income)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N.A	N.A	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
G		*Ratio of Recurring Expenses (excluding loss on sale of Investment, write off and net change in marked to market value of investments) to Average Net Assets by percentage	2.15%	2.13%	2.00%	1.15%	1.09%	1.00%	1.10%	1.06%	1.00%	2.34%	2.28%	2.25%	2.42%	2.40%	2.32%	1.66%	2.00%
H		*Ratio of Gross Income (excluding unrealised appreciation and income equalisation) to Average Net Assets by percentage	22.80%	14.45%	23.17%	15.77%	18.08%	12.86%	10.82%	12.87%	13.92%	23.41%	11.70%	19.42%	16.72%	9.01%	11.36%	10.25%	11.84%

Historical Per Unit Statistics *(Contnd.)*

Sr. No.		Particulars	Prudential ICICI Gilt Fund - Treasury 1 Year Plus Plan		Prudential ICICI FMP-Q1		Prudential ICICI FMP-Q2		Prudential ICICI FMP-Q3		Prudential ICICI FMP-H1		Prudential ICICI FMP-H2		Prudential ICICI FMP-Y1		Prudential ICICI FMP-Y2	
			30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.	30-Sep-02 Rs.	30-Sep-01 Rs.
A		**NET ASSET VALUE :**																
		Growth-Option			11.6084	10.7583	11.4470	10.6322	11.4310	10.6541	11.6009	10.7422	11.1431	10.3981	11.6567	10.8520	11.4493	10.5811
		Dividend-Option	$	10.2862	10.3967	10.0319	10.3293	10.1637	10.2448	10.0957	10.6046	10.2299	10.3231	10.0331	10.5521	10.8520	10.3923	10.5811
		Monthly-option																
		Quarterly-option																
		Half Yearly-option																
B	i	Income other than profit on sale of Investment	-	0.4973	1.1280	0.4173	0.3973	0.4131	0.6635	0.8393	(0.6220)	0.5154	0.3094	0.3328	0.3201	0.5049	(3.5776)	0.5803
	ii	Income from profit on interscheme Sales / transfer of investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.0157	-
	iii	Income from profit on sale of Investment	-	-	0.02	0.0006	-	0.0011	-	0.0268	-	0.0032	-	-	-	-	0.0012	0.0085
	iv	Transfer to Revenue Account from past year's Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
C		Aggregate of Expenses, Write off, amortisation and charges	-	0.0360	0.0669	0.0189	0.0755	0.0261	0.0644	0.0405	0.1478	0.0351	0.0296	0.0155	0.0319	0.0458	0.3610	0.0432
D		Net Income	-	0.4613	1.0788	0.3990	0.3219	0.3881	0.5991	0.8256	(0.7698)	0.4834	0.2798	0.3173	0.2882	0.4591	(3.9217)	0.5456
E		Net Change in Marked to Market value of Investments	-	(0.0272)	-	(0.0001)	-	-	-	-	0.0444	(0.0183)	-	0.0007	0.0769	0.0576	0.4072	(0.0121)
F	(a)	**Net Asset Value**																
		Highest during the Period																
		Growth- Option	-	-	11.6084	10.7583	11.4470	10.6322	11.4310	10.6541	11.6009	10.7422	11.1431	10.3981	11.6567	10.8520	11.4493	10.5811
		Dividend-Option	10.2848	10.4631	10.3967	10.2678	10.3293	10.2315	10.2448	10.3163	10.6046	10.4845	10.3231	10.3640	10.5521	10.8520	10.3923	10.5811
		Monthly-option																
		Quarterly-option																
		Half Yearly-option																
		Lowest during the Period																
		Growth- Option	-	-	11.2120	10.3126	11.0435	10.1892	11.0613	10.1099	11.2038	10.2881	10.8394	10.0168	11.2719	10.3449	11.0315	10.0497
		Dividend-Option	10.0236	10.0511	10.0415	10.0021	10.0023	10.0021	10.0019	10.0025	10.2419	10.0023	10.0417	10.0019	10.2038	10.3449	10.0131	10.0497
		Monthly-option																
		Quarterly-option																
		Half Yearly-option																
	(b)	**Repurchase Price**																
		Highest during the Period																
		Growth- Option	-	-	11.5504	10.7045	11.3898	10.5790	11.3738	10.6008	11.4849	10.6348	11.0317	10.2941	11.4236	10.6350	11.2203	10.3695
		Dividend-Option	10.2848	10.4631	10.3447	10.2165	10.2777	10.1803	10.1936	10.2647	10.4986	10.3797	10.2199	10.2604	10.3411	10.6350	10.1845	10.3695
		Monthly-option																
		Quarterly-option																
		Half Yearly-option																
		Lowest during the Period																
		Growth- Option	-	-	11.1559	10.2610	10.9883	10.1383	11.0060	10.0594	11.0918	10.1852	10.7310	9.9166	11.0465	10.1380	10.8109	9.8487
		Dividend-Option	10.0236	10.0511	9.9913	9.9521	9.9523	9.9521	9.9519	9.9525	10.1395	9.9023	9.9413	9.9019	9.9997	10.1380	9.8128	9.8487
		Monthly-option																
		Quarterly-option																
		Half Yearly-option																
	(c)	**Resale Price**																
		Highest during the Period																
		Growth- Option	-	-	11.6084	10.7583	11.4470	10.6322	11.4310	10.6541	11.6009	10.7422	11.1431	10.3981	11.6567	10.8520	11.4493	10.5811
		Dividend-Option	10.2848	10.4631	10.3967	10.2678	10.3293	10.2315	10.2448	10.3163	10.6046	10.4845	10.3231	10.3640	10.5521	10.8520	10.3923	10.5811
		Monthly-option																
		Quarterly-option																
		Half Yearly-option																
		Lowest during the Period																
		Growth- Option	-	-	11.2120	10.3126	11.0435	10.1892	11.0613	10.1099	11.2038	10.2881	10.8394	10.0168	11.2719	10.3449	11.0315	10.0497
		Dividend-Option	10.0236	10.0511	10.0415	10.0021	10.0023	10.0021	10.0019	10.0025	10.2419	10.0023	10.0417	10.0019	10.2038	10.3449	10.0131	10.0497
		Monthly-option																
		Quarterly-option																
		Half Yearly-option																
	(d)	**Trading Price**	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N.A.	N.A.	N. A.	N. A.	N. A.	N. A.
		Price-earning Ratio (Traded Price / Net Income)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N.A.	N.A.	N. A.	N. A.	N. A.	N. A.
G		*Ratio of Recurring Expenses (excluding loss on sale of Investment, write off and net change in marked to market value of investments) to Average Net Assets by percentage	0.30%	0.30%	0.55%	0.48%	0.55%	0.54%	0.55%	0.53%	0.55%	0.55%	0.55%	0.55%	0.60%	0.60%	0.60%	0.60%
H		*Ratio of Gross Income (excluding unrealised appreciation and income equalisation) to Average Net Assets by percentage	10.61%	12.16%	7.48%	9.25%	7.76%	8.94%	7.26%	9.40%	8.49%	9.27%	6.12%	8.78%	5.97%	9.48%	7.13%	11.36%

Historical Per Unit Statistics *(Contnd.)*

Sr. No.		Particulars	Prudential ICICI FMP-Y3 30-Sep-02 Rs.	Prudential ICICI FMP-Y3 30-Sep-01 Rs.	Prudential ICICI FMP-Y4 30-Sep-02 Rs.	Prudential ICICI FMP-Y4 30-Sep-01 Rs.	Prudential ICICI FMP-Y5 30-Sep-02 Rs.	Prudential ICICI FMP-Y6 30-Sep-02 Rs.	Prudential ICICI FMP-Y7 30-Sep-02 Rs.	Prudential ICICI FMP-Y8 30-Sep-02 Rs.	Prudential Child Care Plan-Gift Plan 30-Sep-02 Rs.	Prudential Child Care Plan-Gift Plan 30-Sep-01 Rs.	Prudential Child Care Plan-Study Plan 30-Sep-02 Rs.	Prudential Child Care Plan-Study Plan 30-Sep-01 Rs.	Prudential ICICI Flexible Income Plan 30-Sep-02 Rs.	Prudential ICICI Sweep Plan 30-Sep-02 Rs.	Prudential ICICI Long Term Plan 30-Sep-02 Rs.	Prudential ICICI Short Term Plan 30-Sep-02 Rs.	Prudential ICICI Index Fund 30-Sep-02 Rs.
A		**NET ASSET VALUE :**																	
		Growth-Option	11.1592	10.2225	10.8031	10.0156	10.5433	10.321	10.0587	10.0216	10.43	9.53	10.93	9.95	10.0145	10.3060	10.7219	10.8664	8.2421
		Dividend-Option	11.1592	10.2225	10.8031	10.0156	-	-	-	-							-	10.4670	-
		Monthly-option																	
		Quarterly-option																	
		Half Yearly-option																	
B	i	Income other than profit on sale of Investment	0.8219	0.2397	0.4256	0.0158	0.4629	0.1963	0.0646	0.0237	0.43	0.10	0.55	0.12	0.0136	0.3185	0.4442	0.7280	0.1353
	ii	Income from profit on interscheme Sales / transfer of investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.0000	0.0086	0.0000
	iii	Income from profit on sale of Investment	-	-	-	-	-	-	-	-	0.20	-	0.21	-	-	-	0.0263	0.0068	0.0382
	iv	Transfer to Revenue Account from past year's Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.0000	-	0.0000
C		Aggregate of Expenses, Write off, amortisation and charges	0.0223	0.0184	0.0606	0.0002	0.0310	0.0161	0.0059	0.0021	1.19	0.55	0.55	0.16	0.0011	0.0429	0.0422	0.0348	1.3296
D		Net Income	0.7996	0.2213	0.3650	0.0156	0.4319	0.1802	0.0587	0.0216	(0.56)	(0.45)	0.21	(0.04)	0.0125	0.2756	0.4283	0.7086	(1.1561)
E		Net Change in Marked to Market value of Investments	0.0803	(0.0023)	(0.0286)	-	0.0765	0.1408	-	-	(0.73)	(0.24)	(0.36)	(0.00)	0.0019	-	0.2106	0.0383	-
F	(a)	**Net Asset Value**																	
		Highest during the Period																	
		Growth- Option	11.1592	10.2225	10.8031	10.0156	10.5433	10.3210	10.0587	10.0216	11.85	9.83	11.04	9.96	10.0145	10.3060	10.7219	10.8664	9.6716
		Dividend-Option	11.1592	10.2225	10.8031	10.0156	-	-	-	-							-	10.4670	
		Monthly-option																	
		Quarterly-option																	
		Half Yearly-option																	
		Lowest during the Period																	
		Growth- Option	10.6816	9.9995	10.4446	10.0025	10.0392	10.0313	10.0014	10.0061	10.43	9.32	10.66	9.78	10.0000	10.0546	10.0726	10.3985	8.1621
		Dividend-Option	10.6816	9.9995	10.4446	10.0025	-	-	-	-							-	10.0501	
		Monthly-option																	
		Quarterly-option																	
		Half Yearly-option																	
	(b)	**Repurchase Price**																	
		Highest during the Period																	
		Growth- Option	10.9360	10.0181	10.5870	9.8153	10.3324	10.1146	9.8575	9.8212	11.55	9.58	10.76	9.71	N. A.	10.3060	10.7219	10.8664	9.6716
		Dividend-Option	10.9360	10.0181	10.5870	9.8153	-	-	-	-							-	10.4670	
		Monthly-option																	
		Quarterly-option																	
		Half Yearly-option																	
		Lowest during the Period																	
		Growth- Option	10.4680	9.7995	10.2357	9.8025	9.8384	9.8307	9.8014	9.8060	10.17	9.09	10.39	9.54	N. A.	10.0546	10.0726	10.3985	8.1621
		Dividend-Option	10.4680	9.7995	10.2357	9.8025	-	-	-	-							-	10.0501	
		Monthly-option																	
		Quarterly-option																	
		Half Yearly-option																	
	(c)	**Resale Price**																	
		Highest during the Period																	
		Growth- Option	11.1592	10.2225	10.8031	10.0156	10.5433	10.3210	10.0587	10.0216	12.15	10.08	11.21	10.11	N. A.	10.3060	10.7219	10.8664	9.6716
		Dividend-Option	11.1592	10.2225	10.8031	10.0156	-	-	-	-							-	10.4670	
		Monthly-option																	
		Quarterly-option																	
		Half Yearly-option																	
		Lowest during the Period																	
		Growth- Option	10.6816	9.9995	10.4446	10.0025	10.0392	10.0313	10.0014	10.0061	10.69	9.56	10.82	9.93	N. A.	10.0546	10.0726	10.3985	8.1621
		Dividend-Option	10.6816	9.9995	10.4446	10.0025	-	-	-	-							-	10.0501	
		Monthly-option																	
		Quarterly-option																	
		Half Yearly-option																	
	(d)	**Trading Price**	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
		Price-earning Ratio (Traded Price / Net Income)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
G		*Ratio of Recurring Expenses (excluding loss on sale of Investment, write off and net change in marked to market value of investments) to Average Net Assets by percentage	0.60%	0.60%	0.60%	0.60%	0.60%	0.60%	0.60%	0.60%	2.00%	2.00%	1.50%	1.50%	1.00%	1.07%	0.60%	1.00%	1.25%
H		*Ratio of Gross Income (excluding unrealised appreciation and income equalisation) to Average Net Assets by percentage	8.01%	8.42%	7.99%	6.55%	8.94%	7.39%	5.72%	6.65%	10.09%	12.89%	11.43%	14.72%	12.44%	5.97%	9.49%	8.87%	4.02%

Note: In case of Prudential ICICI Income plan, Prudential ICICI Gilt Fund-Investment Plan, Prudential ICICI Gilt Fund-Treasury Plan, Prudential ICICI Gilt Fund-Treasury One Year Plan, Prudential ICICI MIP, Prudential ICICI Index Fund, Prudential ICICI Short Term Plan, the Highest and the Lowest Repurchase Price of the units have been determined without deducting the applicable Entry/Exit load

* Annualised percentage

\# The trading Price for Prudential ICICI -Premier is as on 10 th September 2001

\## The trading Price for Prudential ICICI -Premier is as on 27 th September 2002

@ Income other than profit on sale of investment is negative due to debit balance in income equalisation account

$ All the unit holders under the Scheme have redeemed their units and the net assets as on September 30,2002 is Nil.
Monthly Income Plan-MIP, Fixed Maturity Plan-FMP, Quarterly-Q, Half-Yearly-H and Yearly-Y

Note: Consequent to the mergerof ICICI Ltd with ICICI Bank Ltd, ICICI Bank Ltd is now the Co Sponsor of Prudential ICICI Mutual Fund

A. Significant accounting policies

1. The method of accounting is on accrual basis.

2. Investments

   a) Purchase and sale of securities are accounted on trade dates.

   b) Cost of investments includes brokerage, stamps fees and any losses on account of immediate sale of non-convertible portion of debentures under "Khokha" buy-back scheme and excludes custodian fees. The cost is net of front-end fees and incentives. In case of devolvement, the cost is net of underwriting commission earned.

   c) Bonus entitlements are recognised on ex-bonus dates.

   d) Valuation for Performing Investments:

   For the purpose of the financial statements, the Fund marks all investments to market and carries investments in the Balance Sheet at the market value. Unrealised gain, if any, arising out of appreciation of the investments, is carried to the Balance Sheet.

   Non-traded/Thinly traded/Unlisted shares are valued in good faith by the Asset Management Company after considering net worth and discounted average industry P/E ratio in accordance with SEBI guidelines.

   Money market securities /Non-traded /Thinly traded Debt Non-Government Securities of upto 182 days of maturity are valued on the basis of amortisation (Cost plus accrued interest basis) as prescribed by SEBI.

   Non-traded/Thinly traded Non-Government securities of over 182 days to maturity are valued on duration based yield to maturity as issued by an approved agency.

   Traded/Non-traded/Thinly traded Central Government securities are valued based on prices released by an approved agency.
   American Depository Receipts and Global Depository Receipts are valued based on the closing prices at the Overseas Stock Exchange (applying prevailing Foreign Currency rate) on which the respective securities are listed.

   e) An investment is regarded as non-performing, if it has provided no returns in the form of dividend for more than 2 consecutive years as at the end of the accounting year or interest/principal amount has not been received or has remained outstanding for one quarter from the day such income/instalment has fallen due.

   f) Investments include contracts for purchase of securities and exclude contracts for sale of securities, for which deliveries are not received/ collected.

3. Income Recognition

   a) Dividend income is accrued on ex-dividend date.

   b) Profit or loss on sale of investments is arrived at by applying weighted average cost on trade date.

   c) Interest on debentures and other fixed income investments is recognised on accrual basis.

   d) Income on non-performing assets (NPA) is recognised on cash basis.

   e) Other income of miscellaneous nature is accounted when there is certainty of collection.

   f) Profit/Loss on futures are recognised on Marked to Market realisation.

4. Sale / Repurchase of Units –

   Prudential ICICI Growth Plan, Prudential ICICI Income Plan, Prudential ICICI Liquid Plan, Prudential ICICI FMCG Fund, Prudential ICICI Tax Plan, Prudential ICICI Gilt Fund- Treasury Plan, Prudential ICICI Gilt Fund- Investment Plan, Prudential ICICI Balanced Fund, Prudential ICICI Technology Fund, Prudential ICICI Fixed Maturity Plan Half Yearly Series 1, Prudential ICICI Fixed Maturity Plan Half Yearly Series 2, Prudential ICICI Fixed Maturity Plan Yearly Series 1, Prudential ICICI Fixed Maturity Plan Yearly Series 2, Prudential ICICI Fixed Maturity Plan Yearly Series 3, Prudential ICICI Fixed Maturity Plan Yearly Series 4, Prudential ICICI Fixed Maturity Plan Yearly Series 5, Prudential ICICI Fixed Maturity Plan Yearly Series 6, Prudential ICICI Fixed Maturity Plan Yearly Series 7, Prudential ICICI Fixed Maturity Plan Yearly Series 8, Prudential ICICI Fixed Maturity Plan Quarterly Series 1, Prudential ICICI Fixed Maturity Plan Quarterly Series 2, Prudential ICICI Fixed Maturity Plan Quarterly Series 3, Prudential ICICI Sweep Plan, Prudential ICICI Index Fund, Prudential ICICI Child Care Plan Study Plan, Prudential ICICI Child Care Plan Gift Plan, Prudential ICICI Monthly Income Plan (an open-ended income fund with no assured returns), Prudential ICICI Short Term Plan, Prudential ICICI Long Term Plan, Prudential ICICI Gilt Fund-Treasury 1 Year Plus Plan, Prudential ICICI Flexible Income Plan and Prudential ICICI Power (after conversion).

   Income Equalisation:

   These being open-ended schemes, when units are purchased / sold by the Schemes, an appropriate part of the purchase / sale price is debited / credited to an Equalisation Account. The net balance on this account is credited or debited to the Revenue Account.

   For the purpose of equalisation, the cumulative distributable surplus (without considering unrealised appreciation and Unit Premium reserve) upto the date of purchase/sale of units is taken into account. In case of deficit, no income equalisation is carried out.

   Unit Premium Reserve:

   When units are sold/repurchased, after considering the equalisation as above, the difference between the sale price/repurchase price and the face value of the Unit is transferred to Unit Premium Reserve.

5. Redemption of units - ICICI Premier and ICICI Power (before conversion)

   The difference between face value and net asset value (NAV) of the units repurchased is taken to "Unit Premium Reserve" and the difference between NAV and repurchase price of such units is taken to "Other Reserves". Since these are closed-ended schemes, accounting for income equalisation is not carried out.

6. Deferred Revenue Expenditure / Initial Issue Expenses

   Deferred Revenue Expenditure (DRE) includes all expenses incurred in relation to the initial issue of units of the relevant scheme. Such DRE is written off equally over the scheme period. However, in respect of units re-purchased, balance DRE is reduced from reserves.

   Initial Issue expenses for Prudential ICICI Growth Plan, Prudential ICICI Income Plan, Prudential ICICI Liquid Plan, Prudential ICICI Gilt Fund- Treasury Plan & Prudential ICICI Gilt Fund- Investment Plan, Prudential ICICI Fixed Maturity Plan Half Yearly Series 1, Prudential ICICI Fixed Maturity Plan Half Yearly Series 2, Prudential ICICI Fixed Maturity Plan Yearly Series 1, Prudential ICICI Fixed Maturity Plan Yearly Series 2, Prudential ICICI Fixed Maturity Plan Yearly Series 3, Prudential ICICI Fixed Maturity Plan Yearly Series 4, Prudential ICICI Fixed Maturity Plan Yearly Series 5, Prudential ICICI Fixed Maturity Plan Yearly Series 6, Prudential ICICI Fixed Maturity Plan Yearly Series 7, Prudential ICICI Fixed Maturity Plan Yearly Series 8, Prudential ICICI Fixed Maturity Plan Quarterly Series 1, Prudential ICICI Fixed Maturity Plan Quarterly Series 2, Prudential ICICI Fixed Maturity Plan Quarterly Series 3, Prudential ICICI Sweep Plan, Prudential ICICI Index Fund , Prudential ICICI Short Term Plan , Prudential ICICI Long Term Plan , Prudential ICICI Flexible Income Plan and Prudential ICICI Monthly Income Plan (an open-ended income fund with no assured returns) are borne by Asset Management Company.

   Initial issue expenses for Prudential ICICI Tax Plan, Prudential ICICI FMCG Fund, and Prudential ICICI Balanced Fund were borne by the Schemes to the extent of 1 % of subscriptions received in each scheme during Initial Period Offer. In case of Prudential ICICI Technology Fund, initial issue expenses were borne by the Scheme to the extent of 1.75% of the subscriptions received in the scheme. In case of Prudential ICICI Study Plan, initial issue expenses to the extent of 1.50% and in case of Prudential ICICI Gift Plan initial issue expenses to the extent of 2.50% of subscriptions received in each scheme during the initial open offer were borne by the Scheme. The initial issue expenses were charged to revenue account in the first year.

7. Provisions

   Provision is made by charge to the Revenue Account, in respect of:

   a) Non Performing Debt Securities as per the Guidelines prescribed by SEBI.

   b) Interest Outstanding for more than one quarter beyond the due date.

   c) Accrued dividend which has not been received for a period of twelve months beyond the due date.

   d) Securities where the certificates are not traceable for a protracted period.

   e) Assets other than investments, which in the opinion of the Trustees have suffered substantial impairment in their value.

8. Entry and Exit Load

   Load charged at the time of purchase and sale of units is offset against distribution and marketing expenses, namely, commission to agents and publicity expenses. Unutilised amount of Load collected is carried forward to subsequent year unless the same is found to be in excess by the Trustee. Such excess amount is credited to other income.

Notes forming part of The Accounts

1. Since the initial subscription of Prudential ICICI Fixed Maturity Plan Yearly Series 5, Prudential ICICI Fixed Maturity Plan Yearly Series 6, Prudential ICICI Fixed Maturity Plan Yearly Series 7, Prudential ICICI Fixed Maturity Plan Yearly Series 8, Prudential ICICI Sweep Plan, Prudential ICICI Flexible Income Plan, Prudential ICICI Index Fund, Prudential ICICI Short Term Plan and Prudential ICICI Long Term Plan, were launched after 30.09.2001 there are no previous year figures.

   Units against initial subscription of Prudential ICICI Fixed Maturity Plan Yearly Series 3, Prudential ICICI Fixed Maturity Plan Yearly Series 4, Prudential ICICI Gilt Fund- Treasury I Year Plus Plan, Prudential ICICI Child Care Plan- Gift Plan and Prudential ICICI Child Care Plan- Study Plan were allotted between April 1, 2001 and September 30, 2001. Hence the previous period figures are not comparable.

   Prudential ICICI Growth Plan, Prudential ICICI Income Plan, Prudential ICICI Liquid Plan, Prudential ICICI FMCG Fund, Prudential ICICI Tax Plan, Prudential ICICI Gilt Fund- Treasury Plan, Prudential ICICI Gilt Fund- Investment Plan, Prudential ICICI Balanced Fund, Prudential ICICI Technology Fund, Prudential ICICI Fixed Maturity Plan Half Yearly Series 1, Prudential ICICI Fixed Maturity Plan Half Yearly Series 2, Prudential ICICI Fixed Maturity Plan Yearly Series 1, Prudential ICICI Fixed Maturity Plan Yearly Series 2, Prudential ICICI Prudential ICICI Fixed Maturity Plan Yearly Series 3, Prudential ICICI Fixed Maturity Plan - Yearly Series 4, Prudential ICICI Fixed Maturity Plan Quarterly Series 1, Prudential ICICI Fixed Maturity Plan Quarterly Series 2, Prudential ICICI Fixed Maturity Plan Quarterly Series 3 and Prudential ICICI Short Term Plan. These Schemes have two options Growth and Dividend. Prudential ICICI Monthly Income Plan (an open-ended income fund with no assured returns) has four options Monthly, Quarterly, Half Yearly and Cumulative. A combined balance sheet and revenue account is prepared for the Schemes.

2. Net Asset Value Per Unit: - For NAV per unit as on September 30, 2002 please refer the Historical Per Unit Statistics Table.

3. From the current year the fund has started amortising the difference between the market value as on 183rd day and the maturity value of the securities for the last 182 days of the maturity period. This was hitherto accounted as interest/marked to market. This change however has no impact on the surplus or deficit for the year.

4. Other income comprises excess provision for expenses of previous year written back.

5. The AMC has not dealt in any securities through brokers associated with any of the sponsors in excess of the limit of 5% of the aggregate sale and purchase of securities made by the Mutual Fund in any block of three months.

6. The AMC has paid following charges to the parties associated with any of the sponsors in which AMC or its major shareholders or its subsidiaries have a substantial interest during the period ended September 30, 2002.

	Amount (Rs.in Lacs)	Details of interest •
Entity: ICICI Bank Ltd, Payment: Bank charges		
Prudential ICICI Balanced Fund	3.66	
Prudential ICICI FMCG Fund	3.66	
Prudential ICICI Growth Plan	3.68	
Prudential ICICI Tax Plan	0.02	
Prudential ICICI Technology Fund	3.72	
Prudential ICICI Child Care Plan Study Plan	0.01	
Prudential ICICI Monthly Income Plan (an open-ended income fund with no assured returns)	3.66	
Prudential ICICI Gilt Fund – Investment Plan	4.30	
Prudential ICICI Gilt Fund – Treasury Plan	3.66	
Prudential ICICI Liquid Plan	4.30	
Prudential ICICI Income Plan	8.67	
Prudential ICICI Short Term Plan	3.67	
Entity: ICICI Bank Ltd, Payment: Brokerage		
Prudential ICICI Balanced Fund	1.36	
Prudential ICICI FMCG Fund	0.19	
Prudential ICICI Growth Plan	9.11	
Prudential ICICI Tax Plan	0.77	
Prudential ICICI Technology Fund	3.46	
Prudential ICICI Child Care Plan Study Plan	1.13	
Prudential ICICI Child Care Plan Gift Plan	1.88	
Prudential ICICI Monthly Income Plan (an open-ended income fund with no assured returns)	11.83	
Prudential ICICI Gilt Fund – Investment Plan	21.12	
Prudential ICICI Gilt Fund – Treasury Plan	0.95	
Prudential ICICI Liquid Plan	68.96	
Prudential ICICI Income Plan	91.79	
Prudential ICICI Short Term Plan	49.81	
Prudential ICICI Fixed Maturity Plan	6.30	
Prudential ICICI Power	0.21	
Prudential ICICI Index Fund	0.14	
Prudential ICICI Flexible Income Plan	0.40	
Entity: ICICI Capital Services Ltd, Payment: Brokerage		$$
Prudential ICICI Balanced Fund	0.01	
Prudential ICICI FMCG Fund	0.01	
Prudential ICICI Growth Plan	0.90	
Prudential ICICI Tax Plan	0.01	
Prudential ICICI Technology Fund	0.09	
Prudential ICICI Child Care Plan Study Plan	0.02	
Prudential ICICI Child Care Plan Gift Plan	0.02	
Prudential ICICI Monthly Income Plan (an open-ended income fund with no assured returns)	0.03	
Prudential ICICI Income Plan	0.55	
Entity: ICICI Securities & Finance Company Ltd, Payment: Brokerage		99.92%
Prudential ICICI Balanced Fund	6.65	
Prudential ICICI FMCG Fund	2.39	
Prudential ICICI Growth Plan	0.40	
Prudential ICICI Technology Fund	0.04	
Prudential ICICI Gilt Fund – Investment Plan	3.19	
Prudential ICICI Gilt Fund – Treasury Plan	5.07	
Prudential ICICI Liquid Plan	0.55	
Prudential ICICI Income Plan	34.29	
Entity: ICICI Web Trade Ltd, Payment: Brokerage		#
Prudential ICICI Balanced Fund	0.09	
Prudential ICICI FMCG Fund	0.09	
Prudential ICICI Growth Plan	0.32	
Prudential ICICI Tax Plan	0.07	
Prudential ICICI Technology Fund	0.44	
Prudential ICICI Monthly Income Plan (an open-ended income fund with no assured returns)	0.07	
Prudential ICICI Gilt Fund – Investment Plan	0.09	
Prudential ICICI Gilt Fund – Treasury Plan	0.01	
Prudential ICICI Liquid Plan	0.15	
Prudential ICICI Income Plan	0.47	
Prudential ICICI Short Term Plan	0.02	
Entity: ICICI Infotech Services Ltd, Payment: Service charges		29.90%
ICICI Premier Scheme	1.80	
ICICI Premier Redeemed Scheme	0.17	
Entity: ICICI WEB Trade Limited: Brokerage on Secondary Market transactions		#
Prudential ICICI Growth Plan	0.05	
Entity: ICICI Brokerage Services Ltd., Payment: Brokerage on Secondary Market transactions		$@
Prudential ICICI Balanced Fund	4.48	
Prudential ICICI Growth Plan	4.45	
Prudential ICICI Tax Plan	0.65	
Prudential ICICI Power	0.77	
Prudential ICICI Child Care Plan Study Plan	0.05	
Prudential ICICI Monthly Income Plan (an open-ended income fund with no assured returns)	1.34	
Prudential ICICI FMCG Fund	1.28	
Entity: Way2 Wealth Securities Pvt Ltd, Payment: Brokerage		$
Prudential ICICI Balanced Fund	0.03	
Prudential ICICI FMCG Fund	0.01	
Prudential ICICI Growth Plan	2.39	
Prudential ICICI Tax Plan	0.10	
Prudential ICICI Technology Fund	0.20	
Prudential ICICI Child Care Plan Study Plan	0.25	
Prudential ICICI Child Care Plan Gift Plan	0.28	
Prudential ICICI Monthly Income Plan (an open-ended income fund with no assured returns)	6.88	
Prudential ICICI Gilt Fund – Investment Plan	1.98	
Prudential ICICI Gilt Fund – Treasury Plan	0.06	
Prudential ICICI Liquid Plan	2.60	
Prudential ICICI Income Plan	14.16	
Prudential ICICI Short Term Plan	3.58	
Prudential ICICI Power	0.11	
Prudential ICICI Index Fund	0.09	
Prudential ICICI Flexible Income Plan	0.01	

- • Holding by a major shareholder of AMC, viz. ICICI Bank Ltd. whether directly or indirectly.
- # ICICI Bank Ltd holds only 700 shares in this Company.
- $ AMC holds equity shares of this entity to the extent of 20%.
- $$ This company has now merged with ICICI Bank Ltd.
- $@ 100 % Subsidiary of ICICI Securities & Finance Company Ltd.

7. **Investment made in associate / group companies**

(Rs. in Lacs)

Name of the Company	Name of the scheme which has invested in the company	Cost of Investment by the Scheme in the Company as on September 30, 2002	Market Value of Investment by the Scheme in the Company as on September 30, 2002
ICICI Bank Ltd, Erstwhile ICICI Ltd.			
Debentures/ Bonds	Prudential ICICI Income Plan	8,066.38	8,633.11
	Prudential ICICI Short Term Plan	611. 97	613.61
ICICI Bank Ltd.			
Equity Shares	Prudential ICICI Index Fund	17.96	19.16
Term Deposit	Prudential ICICI Income Plan	10,000.00	10,000.00
	Prudential ICICI Short Term Plan	10,000.00	10,000.00

Aggregate market value of investments in the group of the sponsor i.e. ICICI Bank Ltd. erstwhile ICICI Limited is Rs.29,265.88 Lacs.

8. Subscription by the Schemes (excluding Secondary Market Purchases) in the issues lead managed by the associate company:
Associate: ICICI Securities & Finance Company Ltd. & ICICI Capital Services Ltd. •

Name of the Scheme	Instrument	Amount (Rs in Lacs)	Name of the Issuer
Prudential ICICI Monthly Income Plan ‡	Bonds	1000.00	Raymond Limited
Prudential ICICI Income Plan	Bonds	2000.00	Sundaram Finance Limited
Prudential ICICI Liquid Plan	Bonds	2500.00	Indian Petro Chemicals Ltd.
Prudential ICICI Monthly Income Plan ‡	Bonds	2500.00	Indian Petro Chemicals Ltd.
Prudential ICICI Short Term Plan	Bonds	2500.00	Indian Petro Chemicals Ltd.
Prudential ICICI Short Term Plan	Pass Through Certificates	1532.20	Ashok Leyland Finance Ltd.
Prudential ICICI Monthly Income Plan ‡	Pass Through Certificates	957.60	Ashok Leyland Finance Ltd.
Prudential ICICI Liquid Plan	Bonds	4000.00	Reliance Industries Limited
Prudential ICICI Short Term Plan	Bonds	2000.00	Reliance Industries Limited
Prudential ICICI Liquid Plan	Bonds	6000.00	Indian Petro Chemicals Ltd.

- • Wholly owned subsidiaries of a major shareholder of AMC, viz., ICICI Bank Ltd., whether directly or indirectly

9. In the following cases, the Schemes of the mutual fund have invested in a company, which holds more than 5% of the Net Asset Value of any scheme as on September 30, 2002:

Company Holding more than 5% of the NAV of any scheme as on September 30, 2002	Name of the scheme which has invested in the Company	Market Value of Investment by the Scheme in the Company as on September 30, 2002 (Rs in lacs).
HCL Technologies Ltd		
Equity Shares	Prudential ICICI Child Care Plan - Gift Plan	29.21
	Prudential ICICI Growth Plan	1,124.87
	Prudential ICICI Monthly Income Plan ‡	125.22
	Prudential ICICI Power	80.98
	Prudential ICICI Tax Plan	240.00
	Prudential ICICI Technology Fund	1,253.28
Indo Gulf Corporation Ltd		
Equity Shares	Prudential ICICI Child Care Plan - Gift Plan	14.91
	Prudential ICICI Growth Plan	788.58
	Prudential ICICI Tax Plan	194.12
Debentures/ Bonds	Prudential ICICI Income Plan	3,658.77
ICICI Bank Limited		
Debentures / Bonds	Prudential ICICI Income Plan	8,633.11
	Prudential ICICI Short Term Plan	613.61
Equity Shares	Prudential ICICI Index Fund	19.16
Term Deposit	Prudential ICICI Short Term Plan	10,000.00
	Prudential ICICI Liquid Plan	10,000.00
Hindustan Lever Limited		
Equity Shares	Prudential ICICI FMCG Fund	475.48
	Prudential ICICI Child Care Plan - Gift Plan	32.37
	Prudential ICICI Growth Plan	925.42
	Prudential ICICI Index Fund	84.85
	Prudential ICICI Child Care Plan - Study Plan	4.32
Punjab National Bank		
Equity Shares	Prudential ICICI Balanced Fund	286.73
	Prudential ICICI Child Care Plan - Gift Plan	24.36
	Prudential ICICI Growth Plan	587.74
Debentures/Bonds	Prudential ICICI Long Term Plan	1,042.07

‡ An open-ended income fund with no assured returns

Company Holding more than 5% of the NAV of any scheme as on September 30, 2002	Name of the scheme which has invested in the Company	Market Value of Investment by the Scheme in the Company as on September 30, 2002 (Rs in lacs).
Housing Development Corporation Ltd.		
Debentures / Bonds	Prudential ICICI Income Plan	8,852.00
	Prudential ICICI Liquid Plan	988.15
	Prudential ICICI Monthly Income Plan ‡	1,395.15
	Prudential ICICI Short Term Plan	2,601.02
	Prudential ICICI Fixed Maturity Plan Yearly series 2	96.83
Equity Shares	Prudential ICICI Index Fund	16.12
Raymond Limited		
Commercial Papers	Prudential ICICI Short Term Plan	987.69
Industrial Development Bank of India		
Debentures/ Bonds	Prudential ICICI Income Plan	14,516.99
	Prudential ICICI Liquid Plan	7,116.12
	ICICI Premier	530.65
	Prudential ICICI Short Term Plan	1,003.99
Hero Honda Motors Ltd.		
Equity Shares	Prudential ICICI Child Care Plan Gift Plan	13.51
	Prudential ICICI Growth Plan	427.89
	Prudential ICICI Index Fund	11.57
	Prudential ICICI Child Care Plan - Study Plan	13.51
NIIT Limited		
Equity Shares	Prudential ICICI Index Fund	1.11

The above investments are considered sound and are in line with the investment objectives of the relevant Schemes.

10. Details of investors holding units in the scheme over 25% of the NAV as on September 30, 2002.

Name of the Scheme	No: of Investor	Total Holding in percentage
Prudential ICICI Power	1	25.32
Prudential ICICI Tax Plan	1	74.92
Prudential ICICI Growth Plan	1	25.49
Prudential ICICI Fixed Maturity Plan Quarterly Series 1	1	33.53
Prudential ICICI Fixed Maturity Plan Quarterly Series 3	2	84.17
Prudential ICICI Fixed Maturity Plan Half-Yearly Series 1	1	36.41
Prudential ICICI Fixed Maturity Plan Half-Yearly Series 2	1	69.57
Prudential ICICI Fixed Maturity Plan Yearly Series-1	1	64.48
Prudential ICICI Fixed Maturity Plan Yearly Series 2	1	27.94
Prudential ICICI Fixed Maturity Plan Yearly Series 3	2	67.05
Prudential ICICI Fixed Maturity Plan Yearly Series 4	1	81.92
Prudential ICICI Fixed Maturity Plan Yearly Series 6	1	37.68
Prudential ICICI Fixed Maturity Plan Yearly Series 7	2	62. 10
Prudential ICICI Fixed Maturity Plan Yearly Series 8	1	100.00
Prudential ICICI Gilt Fund – Treasury Plan	1	38.10
Prudential ICICI Long Term Plan	1	95.24
Prudential ICICI Sweep Plan	1	59.95

11. Unclaimed Redemption / Dividend Amount:

Unclaimed Dividend / Redemption in respect of the open ended funds normally represent the time lag between funding of the respective accounts (with bank) by the AMC and the time taken for presentation of redemption/dividend warrants by the investors. No significant delay in the process is noticed. Hence the details in respect of open-ended funds is not mentioned.

ICICI Premier (Redeemed Scheme) -

This being a redeemed scheme, in the opinion of the management, information as mentioned in Regulation 59 of the SEBI (Mutual Funds) Regulations, 1996 is not required.

Unclaimed redemption amount in respect of ICICI Premier (Redeemed Scheme) are given below -

Unclaimed Redemption Amount - Rs. 898.28 Lacs (as per Redemption NAV of Rs. 8.15)
NAV as on 30/09/02 - Rs. 10.61
No of Investors - 39,253
Unclaimed Dividend Amount - 3.16 Lacs

ICICI Premier (Redeemed Scheme) - This being a redeemed scheme, in the opinion of the Management, Supplementary Information as mentioned in the Ninth schedule is not required.

Unitholders may obtain on request, a copy of the Annual report of the scheme in which he or she has invested, from prudential ICICI Mutual fund at its office at Contractor Building, 3rd Floor, 41, R. Kamani Marg, Mumbai 400 038.

‡ An open-ended income fund with no assured returns

Statutory Details: Prudential ICICI Mutual Fund (The Fund) has been set up as a Trust sponsored by Prudential Corporation plc (through its wholly owned subsidiary Prudential Corporation Holdings Limited) and ICICI Bank Limited. Prudential ICICI Trust Limited is the Trustee to the Fund and Prudential ICICI Asset Management Company Limited is the Investment Manager to the Fund.

Risk Factors: Mutual Funds and securities investments are subject to market risks and there is no assurance or guarantee that the objectives of the Schemes will be achieved • As with any securities investment, the NAV of the Units issued under the Schemes can go up or down, depending on the factors and forces affecting the capital markets • Past performance of the Sponsors, AMC/Fund does not indicate the future performance of the Schemes of the Fund • The Sponsors are not responsible or liable for any loss resulting from the operation of the Schemes beyond the contribution of an amount of Rs. 22.2 lacs, collectively made by them towards setting up the Fund and such other accretions and additions to the corpus set up by the Sponsors • **Prudential ICICI Growth Plan** (objective is to generate long term capital appreciation), Entry Load: 1.75%, Exit Load: Nil; **Prudential ICICI Income Plan** (objective is to generate income through investments in debt securities), Entry Load: Nil, Exit Load: 0.50% for purchase transactions upto Rs. 5 lacs, if the investment is redeemed within 6 months of investments or 0.25% for purchase transactions over Rs. 5 lacs, if the investment is redeemed within 3 months of investment; **Prudential ICICI Liquid Plan** (objective is to generate reasonable returns while providing high levels of liquidity), Entry Load: Nil, Exit Load: Nil; **Prudential ICICI FMCG Fund** (objective is to generate long term capital appreciation), Entry Load: 1.75%, Exit Load: Nil; **Prudential ICICI Tax Plan** (objective is to generate long term capital appreciation), Entry Load: 1.75%, Exit Load: Nil; **Prudential ICICI Gilt Fund - Treasury Plan** (objective is to generate regular returns through investments made in gilts), Entry Load: Nil, Exit Load: Nil; **Prudential ICICI Gilt Fund Investment Plan** (objective is to generate regular returns through investments made in gilts), Entry Load: Nil, Exit Load: Nil; **Prudential ICICI Balanced Fund** (objective is to generate long term capital appreciation and current income), Entry Load: 1.75%, Exit Load: Nil; **Prudential ICICI Technology Fund** (objective is to generate long term capital appreciation), Entry Load: 1.75%, Exit Load: Nil; **Prudential ICICI Monthly Income Plan (An open ended income fund with no assured returns)** (to generate regular income through investments in fixed income securities), Entry Load: Nil, Exit Load: 0.50% for purchase transactions upto Rs.5 lacs, if the investment is redeemed within 6 months of investments 0.25% for purchase transactions over Rs. 5 lacs, if the investment is redeemed within 3 months of investment; **Prudential ICICI Fixed Maturity Plan - Quarterly Series 1, Fixed Maturity Plan - Quarterly Series 2, Fixed Maturity Plan - Quarterly Series 3, Fixed Maturity Plan - Half Yearly Series 1, Fixed Maturity Plan - Half Yearly Series 2, Fixed Maturity Plan - Yearly Series 1, Series 2, Series 3, Series 4, Series 5, Series 6, Series 7 & Series 8** (objective is to generate regular returns through investments in debt securities), Entry Load: Nil, Exit Load: Quarterly Plan: 0.50% if investment redeemed before 3 months, Half Yearly Plan: 1% if investment redeemed before 6 months, Yearly Plan: 2% if investment redeemed before 1 year; **Prudential ICICI Child Care Plan** (Study Plan: objective is to generate income by creating a portfolio that is invested in debt, money market instruments and equity and equity related securities. Gift Plan: objective is to generate capital appreciation by creating a portfolio that is invested in equity and equity related securities and debt and money market instruments), Entry Load: Study Plan is 1.50% and Gift Plan is 2.50%. The Exit Load for both the Plans are (1) 2.50%, if investment is redeemed within 3 years. (2) 1%, if investment is redeemed after 3 years but before the Unitholder attains the age of 18; **Prudential ICICI Power** (objective is to generate long term capital appreciation), Entry Load: 1.75%, Exit Load: Nil, **Prudential ICICI Gilt Fund - Treasury 1 Year Plus Plan** (objective is to generate regular returns through investments in Gilt securities and money market securities); **Prudential ICICI Short Term Plan** (objective is to generate Income through investments in debt securities) Entry Load: Nil, Exit Load: 0.25% if investment is redeemed within 15 days of investment, **Prudential ICICI Long Term Plan** (objective is to generate income through investment in range of debt and money market instruments while maintaining optimum balance of yield, safety and liquidity), Entry Load: Nil, Exit Load: 0.75% if the investment is redeemed within 12 months; **Prudential ICICI Sweep Plan** (objective is to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made primarily in money market and debt securities); **Prudential ICICI Index Fund** (objective is track the returns of S&P CNX Nifty Index through investment in stocks drawn from constituents of Nifty), Entry Load: Nil, Exit Load: 0.50% for purchase transactions upto Rs.5 lacs, if the investment is redeemed within 1 year of investments of NIL for purchase transactions over Rs. 5 lacs; **Prudential ICICI Flexible Income Plan** (objective is to generate income through investments in a range of debt instruments and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity) Entry Load: Nil, Exit Load: Nil; **Dynamic Plan** (objective is to generate capital appreciation by actively investing in equity and equity related securities and for defensive consideration in debt/ money market instruments, Entry Load: 1.75%, Exit Load: Nil); **ICICI Premier** (objective is to generate long term capital appreciation), Entry Load: Nil, Exit Load: 1%; are the names of the Schemes and do not in any manner indicate either the quality of the Schemes or their future prospects and returns. Please refer to the Offer Document for scheme-specific risk factors before investing.