PRUDENTIAL ICICI MUTUAL FUND

Making your money work as hard as you do

Half yearly portfolio disclosure for the period ended 31st March, 2006

As per provisions of Regulation 59A of the SEBI (Mutual Funds) Regulations, 1996.

PruICICI Infrastructure Fund

Figures as on 31st March, 2006
Fund Size..... Rs. 1439.00 Crores

NAV - PruICICI Infrastructure Fund - Growth Option

Date	NAV
03-Oct-05	10.81
31-Mar-06	14.84

PORTFOLIO

Company/Issuer	Sector	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Auto Ancillaries		**3,372.27**	**2.34%**	
Kesoram Industries Limited		3,372.27	2.34%	1603172
Banks		**12,489.99**	**8.69%**	
Punjab National Bank		4,699.77	3.27%	999101
Andhra Bank		2,907.81	2.02%	3601000
State Bank of India		1,739.86	1.21%	179645
Oriental Bank of Commerce		1,609.35	1.12%	685704
Corporation Bank		1,533.20	1.07%	400000
Cement		**16,782.57**	**11.65%**	
Grasim Industries Limited		8,559.17	5.95%	415000
Century Textiles & Industries Ltd		3,558.10	2.47%	800113
OCL India Ltd		2,553.47	1.77%	1731168
India Cements Limited		1,659.72	1.15%	1004066
JK Cements Ltd		452.11	0.31%	257907
Construction		**17,045.29**	**11.84%**	
Patel Engineering Ltd		7,310.50	5.08%	1545071
Jai Prakash Industries Limited		5,313.12	3.69%	1132500
Nagarjuna Construction Company		3,628.50	2.52%	1000000
BL Kashyap and Sons Ltd		793.17	0.55%	68077
Ferrous Metals		**11,000.44**	**7.66%**	
Sesa Goa Limited		3,532.93	2.46%	275000
Tata Iron & Steel Co. Ltd		3,219.00	2.24%	600000
Usha Martin Limited		1,864.90	1.30%	1001286
Monnet Ispat		1,595.24	1.11%	550082
Adhunik Metaliks Limited		663.59	0.46%	1793492
Visa Steel Ltd		124.78	0.09%	235437
Hotels		**7,343.59**	**5.10%**	
EIH Ltd		6,421.50	4.46%	900000
Hotel Leela Venture Limited		922.09	0.64%	266000
Industrial Capital Goods		**21,969.75**	**15.28%**	
Siemens India Limited		7,189.69	5.00%	126695
Bharat Heavy Electricals Limited		4,904.49	3.41%	218760
Bharat Earth Movers Limited		4,644.50	3.23%	312982
Larsen & Toubro Limited		3,649.05	2.54%	150000
Crompton Greaves Limited		1,582.02	1.10%	150676
Industrial Products		**2,458.15**	**1.71%**	
Electrosteel Castings Limited		2,458.15	1.71%	659463
Minerals/Mining		**736.88**	**0.51%**	
Gujarat NRE Coke Ltd		736.88	0.51%	750000
Non-Ferrous Metals		**10,271.91**	**7.14%**	
National Aluminium Company Limited		6,224.82	4.33%	2119808
Hindalco Industries Limited		4,047.09	2.81%	2919682
Oil		**3,852.67**	**2.68%**	
Reliance Natural Resources Ltd		1,606.54	1.12%	4810007
Oil & Natural Gas Company Ltd-Futures $$		1,302.00	0.90%	99900
Hindustan Oil Exploration Ltd		944.13	0.66%	629213
Petroleum Products		**8,504.75**	**5.91%**	
Reliance Industries Limited		7,953.50	5.53%	1000000
Madras Refineries Limited		551.25	0.38%	250000
Power		**9,404.42**	**6.54%**	
Reliance Energy Ventures Ltd		3,038.00	2.11%	7000000
Gujarat Industries Power Co Limited		2,991.25	2.08%	4648413
National Thermal Power Corporation Ltd		1,609.20	1.12%	1200000
CESC Limited		1,029.60	0.72%	300000
PTC India Ltd		736.37	0.51%	1245966
Telecom Services		**8,360.68**	**5.80%**	
Reliance Communications Ventures Ltd		5,199.23	3.61%	1684235
Bharati Televentures Ltd.		1,672.74	1.16%	405266
Bharati Televentures Ltd.-Futures$$		1,488.71	1.03%	366000
Transportation		**3,502.23**	**2.43%**	
Containers Corporation of India Ltd		2,107.06	1.46%	145772
Jet Airways Limited		1,395.17	0.97%	141980
CPs and CDs		**10,010.68**	**6.97%**	
Allahabad Bank - CD*		4,931.76	3.43%	5000000
HDFC Bank - CD*		2,270.47	1.58%	2315
State Bank of Bikaner & Jaipur - CD*		967.65	0.67%	1000
American Express Bank - CD		957.30	0.67%	1000
Kotak Mahindra Bank Ltd - CD*		492.23	0.34%	500000
ING Vysya Bank - CD*		196.80	0.14%	200
State Bank of Indore - CD*		194.47	0.14%	200
Cash, Call, CBLO & Reverse Repo		**2,937.64**	**2.04%**	
Term Deposits		**1,820.00**	**1.26%**	
ICICI Bank*		1,820.00	1.26%	
Other Current Assets		**(7,963.60)**	**-5.55%**	
Total Net Assets		**143,900.31**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

% of Exposure Derivatives

Oil & Natural Gas Company Ltd-Futures $$	Oil	1,302.00	0.90%	99900
Bharati Televentures Ltd.-Futures $$	Telecom Services	1,488.71	1.03%	366000
Total Net Assets		**2,790.71**	**1.93%**	

Thinly Traded/Non-Traded NIL

Performance Records - PruICICI Infrastructure Fund – Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		14.84		
31-Aug-05	Since Inception	10.00	48.40%	42.69%

Returns < 1Year : Absolute, > = 1Year : CAGR. • ^Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

PruICICI Infrastructure Fund - Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
20-Mar-06	10.00	14.37	1.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Portfolio Turnover Ratio : 2.24 times

Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI Discovery Fund

Figures as on 31st March, 2006
Fund Size..... Rs. 1103.21 Crores

NAV - PruICICI Discovery Fund - Growth Option

Date	NAV
03-Oct-05	19.74
31-Mar-06	25.23

PORTFOLIO

Company/Issuer	Sector	Mkt Value (Rs. Lakh)	% to NAV	Mkt Value (Rs. Lakh) -Futures	Quantity
Auto		**3,784.41**	**3.43%**		
Hero Honda Limited		3,784.41	3.43%		425000
Auto Ancillaries		**10,577.79**	**9.60%**		
Motor Industries Co. Limited		3,846.89	3.49%		132259
Kesoram Industries Limited		3,063.20	2.78%		1456239
Exide Industries Limited		3,030.73	2.75%		1148220
Jay Bharat Maruti Limited		338.98	0.31%		241264
MRF Limited		297.99	0.27%		9607
Banks		**8,064.28**	**7.31%**		
Andhra Bank		2,422.50	2.20%		3000000
Karur Vysya Bank		2,214.44	2.01%		448358
Punjab National Bank		1,881.60	1.71%		400000
Oriental Bank of Commerce		1,545.74	1.40%		658604
Oriental Bank of Commerce- Futures$$				(273.32)	114600
Cement		**8,823.90**	**7.99%**		
Century Textiles & Industries Ltd		4,447.00	4.03%		1000000
Grasim Industries Limited		2,062.45	1.87%		100000
Shree Cement		1,781.10	1.61%		200000
Orient Paper & Industries Limited		533.35	0.48%		189769
Chemicals		**1,736.26**	**1.58%**		
India Glycols Limited		1,696.51	1.54%		1119806
Gujarat Alkalies & Chemicals Ltd		39.75	0.04%		26000
Construction		**507.77**	**0.46%**		
BL Kashyap and Sons Ltd		507.77	0.46%		43582
Consumer Non-Durable		**15,618.96**	**14.15%**		
E.I.D. Parry (India) Limited		4,150.63	3.76%		1450000
Pidilite Industries Limited		2,696.20	2.44%		2600000
Rajshree Sugars & Chemicals Ltd		2,085.63	1.89%		1119199
Nirma Limited		1,536.37	1.39%		304987
Ruchi Soya Industries Ltd		1,353.87	1.23%		443700
Balrampur Chini Mills Ltd.		1,227.89	1.11%		654000
Tata Tea Limited		933.98	0.85%		107738
Sakthi Sugars Limited		667.22	0.60%		300010
Radico Khaitan Ltd		628.66	0.57%		388905
Jindal Photo Films Limited		316.01	0.29%		225000
SPL Industries Ltd		22.50	0.02%		30000
Ferrous Metals		**3,589.48**	**3.26%**		
Sesa Goa Limited		2,248.23	2.04%		175000
Tata Iron & Steel Co. Ltd		1,341.25	1.22%		250000
Fertilizers		**6,183.84**	**5.61%**		
Gujarat State Fert & Chem Limited		3,328.00	3.02%		2000000
Indo Gulf Fertilizers Ltd		1,285.66	1.17%		578086
DCM Shriram Consolidated Limited		1,253.64	1.14%		1398367
Zuari Industries Limited		268.50	0.24%		120000
Chambal Fertilisers & Chemicals Ltd		48.04	0.04%		123027
Hardware		**1,635.46**	**1.48%**		
HCL Infosystems Ltd		1,635.46	1.48%		893692
Industrial Capital Goods		**2,526.13**	**2.29%**		
Kirloskar Oil Engines Limited		2,526.13	2.29%		866004
Industrial Products		**1,506.66**	**1.36%**		
M M Forgings Limited		649.76	0.59%		300050
Finolex Cables Limited		644.01	0.58%		186264
Jindal Poly Film Ltd		212.89	0.19%		75000
Media & Entertainment		**1,912.00**	**1.73%**		
Zee Telefilms Limited		1,912.00	1.73%		800000
Non-Ferrous Metals		**6,283.73**	**5.69%**		
National Aluminium Company Limited		3,761.24	3.41%		1280859
Hindalco Industries Limited		2,165.00	1.96%		1185000
Nav Bharat Ferro Alloys		357.49	0.32%		471938
Paper		**4,655.77**	**4.23%**		
JK Paper Ltd		2,856.54	2.59%		4652341
Tamil Nadu Newsprint & Papers Ltd		1,484.81	1.35%		1272875
Seshashayee Paper & Boards Limited		314.42	0.29%		247864
Petroleum Products		**1,988.38**	**1.80%**		
Reliance Industries Limited		1,988.38	1.80%		250000
Pharmaceuticals		**12,144.98**	**11.01%**		
Cadila Healthcare Limited		5,517.54	5.00%		816627
Ranbaxy Laboratories Limited		3,399.15	3.08%		786203
Lupin Limited		1,188.80	1.08%		117244
FDC Limited		1,065.59	0.97%		2172460
Novartis India Limited		973.90	0.88%		165446
Power		**2,598.34**	**2.35%**		
Reliance Energy Ventures Ltd		1,536.87	1.39%		3541186
Gujarat Industries Power Co Limited		1,061.47	0.96%		1649533
Software		**2,107.22**	**1.90%**		
Mastek Ltd		700.15	0.63%		193064
Subex Systems Limited		607.88	0.55%		140000
Visual Soft (India) Ltd		541.24	0.49%		425000
IGate Global Solutions Ltd		257.95	0.23%		105955
Textiles - Cotton		**1,394.68**	**1.26%**		
Mahavir Spinning Mills Limited		1,303.22	1.18%		369971
Vardhaman Spinning and General Mills limited		91.46	0.08%		19255
Textiles - Products		**5,693.60**	**5.16%**		
Raymond Limited		5,693.60	5.16%		1100000
Textiles - Synthetic		**966.19**	**0.88%**		
Nahar Spinning Mill Ltd		911.55	0.83%		324626
Indo Rama Synthetics Limited		54.64	0.05%		90761
Transportation		**1,385.68**	**1.26%**		
Containers Corporation of India Ltd		1,385.68	1.26%		95865
CPs and CDs		**2,885.92**	**2.63%**		
State Bank of Bikaner & Jaipur - CD		967.65	0.88%		1000
State Bank of Indore - CD*		680.65	0.62%		700
HDFC Bank - CD*		647.30	0.59%		660
UCO Bank - CD*		590.32	0.54%		600
Cash, Call, CBLO & Reverse Repo		**238.39**	**0.22%**		
Term Deposits		**365.00**	**0.33%**		
ICICI Bank*		365.00	0.33%		
Other Current Assets		**1146.18**	**1.03%**		
Total Net Assets		**110,321.00**	**100.00%**		

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

% of Exposure Derivatives

Oriental Bank of Commerce	Banks	(273.32)	-0.25%	114600
Total Net Assets		**(273.32)**	**-0.25%**	

Thinly Traded/Non-Traded NIL

Performance Records - PruICICI Discovery Fund - Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		25.23		
31-Mar-05	Last 1 year	13.33	89.27%	67.15%
16-Aug-04	Since Inception	10.00	76.93%	59.29%

Returns < 1 year : Absolute, >1 Year : CAGR. • ^Benchmark is S&P CNX Nifty. • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future.

PruICICI Discovery Fund - Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
11-Oct-05	10.00	17.99	1.50
23-Mar-06	10.00	20.30	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Portfolio Turnover Ratio : 2.89 times

Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI Power

Figures as on 31st March, 2006
Fund Size..... Rs. 1094.21 Crores

NAV - PruICICI Power - Growth Option

Date	NAV
03-Oct-05	50.74
31-Mar-06	69.16

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Auto	**2,508.54**	**2.30%**	
Mahindra & Mahindra Limited	2,097.13	1.92%	334444
Hero Honda Limited	411.41	0.38%	46202
Auto Ancillaries	**2,431.42**	**2.22%**	
Amtek Auto Ltd	2,431.42	2.22%	768586
Banks	**7,987.30**	**7.31%**	
ICICI Bank Limited	2,736.87	2.50%	464624
State Bank of India	1,975.66	1.81%	203992
Punjab National Bank	1,964.27	1.80%	417574
Kotak Mahindra Bank Limited	1,310.50	1.20%	469292
Cement	**12,475.29**	**11.39%**	
Grasim Industries Limited	3,139.98	2.87%	152245
Century Textiles & Industries Ltd	3,001.73	2.74%	675000
Associated Cement Companies Ltd	2,924.73	2.67%	373911
JK Cements Ltd	2,169.25	1.98%	1237452
Gujarat Ambuja Cement Limited	1,239.60	1.13%	1200000
Construction	**3,733.71**	**3.42%**	
Jai Prakash Industries Limited	3,486.58	3.19%	743169
Gammon India Ltd	247.13	0.23%	45617
Consumer Non-Durable	**8,522.41**	**7.79%**	
Triveni Engeneering & Industries Ltd	4,286.87	3.92%	3403631
ITC Limited	2,881.67	2.63%	1476645
Ruchi Soya Industries Ltd	1,353.87	1.24%	443700
Ferrous Metals	**3,136.99**	**2.87%**	
Jindal Steel & Power Company Limited	2,252.82	2.06%	118832
Usha Martin Limited	640.89	0.59%	344100
Visa Steel Ltd	243.28	0.22%	459010
Industrial Capital Goods	**16,057.28**	**14.67%**	
Bharat Heavy Electricals Limited	5,453.92	4.98%	243267
Larsen & Toubro Limited	4,300.58	3.93%	176782
Bharat Earth Movers Limited	3,189.28	2.91%	214918
Thermax Limited	3,113.50	2.85%	1000000
Industrial Products	**4,060.81**	**3.71%**	
AIA Engineering	2,187.86	2.00%	355432
Jain Irrigation Systems Limited	1,872.95	1.71%	744266
Media & Entertainment	**3,216.82**	**2.94%**	
Deccan Chronicle Holdings Ltd	3,216.82	2.94%	703746
Non-Ferrous Metals	**3,957.83**	**3.62%**	
Hindalco Industries Limited	2,394.27	2.19%	1356855
National Aluminium Company Limited	1,563.56	1.43%	532458
Oil	**332.84**	**0.30%**	
Reliance Natural Resources Ltd	332.84	0.30%	996527
Paper	**2,230.39**	**2.04%**	
Ballarpur Industries Limited	2,230.39	2.04%	1616813
Pesticides	**2,898.88**	**2.65%**	
United Phosphorous Limited	2,898.88	2.65%	1104965
Petroleum Products	**6,730.75**	**6.15%**	
Reliance Industries Limited	6,730.75	6.15%	846263
Pharmaceuticals	**5,884.73**	**5.38%**	
Cipla Limited	1,827.81	1.67%	276000
Lupin Limited	1,478.74	1.35%	145840
Ranbaxy Laboratories Limited	1,297.05	1.19%	300000
Wyeth Lederle Ltd.	1,281.13	1.17%	203015
Power	**2,447.71**	**2.24%**	
PTC India Ltd	2,232.22	2.04%	3777028
Reliance Energy Ventures Ltd	215.49	0.20%	496527
Software	**6,066.92**	**5.55%**	
Tata Consultancy Services Limited	3,831.00	3.50%	200000
HCL Technologies Limited	1,319.72	1.21%	201730
Patni Computers Systems Ltd	916.20	0.84%	200000
Telecom Services	**3,384.98**	**3.09%**	
Reliance Communications Ventures Ltd	3,384.98	3.09%	1096527
Textiles - Products	**4,257.03**	**3.89%**	
Raymond Limited	1,793.78	1.64%	346557
Alok Textile Ltd.	1,508.97	1.38%	2047450
Aditya Birla Nova Ltd	954.28	0.87%	127578
Transportation	**1,728.02**	**1.58%**	
Containers Corporation of India Ltd	1,728.02	1.58%	119549
CPs and CDs	**7,338.97**	**6.71%**	
HDFC Bank - CD*	3,432.68	3.14%	3500
ING Vysya Bank - CD*	2,451.91	2.24%	2500
HDFC Bank - CD	955.77	0.87%	1000
HDFC Ltd - CP*	498.61	0.46%	100
Cash, Call, CBLO & Reverse Repo	**2,884.70**	**2.64%**	
Term Deposits	**101.00**	**0.09%**	
ICICI Bank*	101.00	0.09%	
Other Current Assets	**(4,954.31)**	**-4.55%**	
Total Net Assets	**109,421.01**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded NIL

Performance Records - PruICICI Power - Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		69.16		
31-Mar-05	Last 1 year	36.29	90.58%	67.15%
31-Mar-03	Last 3 years	12.80	75.38%	51.46%
30-Mar-01	Last 5 years	10.22	46.52%	24.25%
01-Oct-94	Since Inception	10.00	18.31%	8.79%

*Returns < 1 Year : Absolute, >=1 Year : CAGR. • ^Benchmark is S&P CNX Nifty. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future. • 31-Mar-01 was not a business day.

PruICICI Power - Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
17-Feb-03	10.00	13.62	2.70
24-Jul-03	10.00	14.07	2.00
23-Oct-03	10.00	18.62	3.00
24-Dec-03	10.00	16.22	3.00
25-Mar-04	10.00	12.68	1.50
24-Mar-05	10.00	14.72	2.50
26-Dec-05	10.00	17.77	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Portfolio Turnover Ratio : 2.73 times

Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI Dynamic Plan

Figures as on 31st March, 2006
Fund Size..... Rs. 903.89 Crores

NAV - PruICICI Dynamic Plan - Growth Option

Date	NAV
03-Oct-05	38.8002
31-Mar-06	53.3568

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Mkt Value (Rs. Lakh) -Futures	Quantity
Auto	**2,382.31**	**2.64%**		
Mahindra & Mahindra Limited	2,003.35	2.22%		319488
Bajaj Auto Limited	378.96	0.42%		13799
Auto Ancillaries	**2,085.02**	**2.31%**		
Amtek Auto Ltd	2,085.02	2.31%		659087
Banks	**2,037.36**	**2.26%**		
Punjab National Bank	929.32	1.03%		197559
State Bank of India	587.51	0.65%		60662
ICICI Bank Limited	520.53	0.58%		88368
Cement	**11,833.52**	**13.09%**		
Century Textiles & Industries Ltd	3,128.71	3.46%		703556
Grasim Industries Limited	2,688.86	2.97%		130372
Associated Cement Companies Ltd	2,350.15	2.60%		300454
Shree Cement	1,371.57	1.52%		154014
Hyderabad Industries Ltd	1,213.90	1.34%		293602
Orient Paper & Industries Limited	1,080.33	1.20%		384389
Chemicals	**704.99**	**0.78%**		
Navin Flourine International Ltd	704.99	0.78%		244281
Construction	**3,611.52**	**4.00%**		
Jai Prakash Industries Limited	1,478.11	1.64%		315061
IVRCL Infrastructure & Projects Ltd	2,133.41	2.36%		767415
IVRCL Infrastructure & Projects Ltd- Futures$$			(985.43)	350000
Consumer Non-Durable	**10,646.68**	**11.78%**		
Triveni Engeneering & Industries Ltd	4,497.75	4.98%		3571057
E.I.D. Parry (India) Limited	3,035.52	3.36%		1060445
McDowell & Company Limited	1,818.25	2.01%		221091
Hindustan Lever Limited	1,088.00	1.20%		400000
Jindal Photo Films Limited	207.16	0.23%		147498
Ferrous Metals	**1,538.88**	**1.70%**		
Mukund Limited	1,538.88	1.70%		1339325
Fertilizers	**1,850.70**	**2.05%**		
Coromandel Fertilisers Ltd	1,850.70	2.05%		1952217
Hotels	**470.22**	**0.52%**		
Viceroy Hotels Ltd	470.22	0.52%		415755
Industrial Capital Goods	**9,763.18**	**10.80%**		
Larsen & Toubro Limited	2,649.19	2.93%		108899
Bharat Earth Movers Limited	2,477.13	2.74%		166928
Texmaco Ltd	2,393.66	2.65%		263721
Kalpataru Power Transmission Limited	2,243.20	2.48%		121784
Industrial Products	**5,460.61**	**6.05%**		
Jain Irrigation Systems Limited	3,511.75	3.89%		1395490
AIA Engineering	1,948.86	2.16%		316605
Media & Entertainment	**6,610.11**	**7.31%**		
Deccan Chronicle Holdings Ltd	6,610.11	7.31%		1446097
Non-Ferrous Metals	**736.22**	**0.81%**		
Hindalco Industries Limited	736.22	0.81%		402965
Oil	**81.20**	**0.09%**		
Reliance Natural Resources Ltd	81.20	0.09%		243102
Petroleum Products	**4,677.42**	**5.17%**		
Reliance Industries Limited	4,677.42	5.17%		588096
Pharmaceuticals	**2,887.15**	**3.19%**		
Ranbaxy Laboratories Limited	1,729.40	1.91%		400000
Strides Arcolab Limited	1,157.75	1.28%		333212
Power	**1,061.05**	**1.17%**		
Reliance Energy Ventures Ltd	632.86	0.70%		1458193
Reliance Energy Ltd.	428.19	0.47%		70000
Software	**15,313.90**	**16.94%**		
Subex Systems Limited	3,348.06	3.70%		771086
Tata Consultancy Services Limited	2,873.25	3.18%		150000
Mphasis BFL Software Ltd.	2,501.40	2.77%		1200000
Infosys Technologies Limited	2,236.05	2.47%		75000
HCL Technologies Limited	1,724.50	1.91%		263605

PRUDENTIAL ICICI MUTUAL FUND

PRUDENTIAL ICICI MUTUAL FUND
Making your money work as hard as you do

PRUDENTIAL ICICI MUTUAL FUND
Making your money work as hard as you do

Half yearly portfolio disclosure for the period ended 31st March, 2006

As per provisions of Regulation 59A of the SEBI (Mutual Funds) Regulations, 1996.

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Mkt Value (Rs. Lakh) -Futures	Quantity
Mastek Ltd	1,674.46	1.85%		461728
Wipro Limited	651.49	0.72%		116400
Satyam Computer Services Limited	304.69	0.34%		35909
Telecom Services	**2,355.98**	**2.61%**		
Reliance Communications Ventures Ltd	2,355.98	2.61%		763193
Textiles - Products	**11.47**	**0.01%**		
Alok Textile Ltd.	11.47	0.01%		15563
CPs and CDs	**3,459.82**	**3.83%**		
Kotak Mahindra Bank Ltd - CD*	984.46	1.09%		1000000
HDFC Bank - CD*	982.38	1.09%		1000
ING Vysya Bank - CD*	883.99	0.98%		900
American Express Bank - CD	478.65	0.53%		500
Jammu & Kashmir Bank Ltd - CD*	130.34	0.14%		132000
Cash, Call, CBLO & Reverse Repo	**836.71**	**0.93%**		
Term Deposits	**315.00**	**0.35%**		
ICICI Bank*	315.00	0.35%		315000
Other Current Assets	**342.49**	**0.38%**		
Total Net Assets	**90,388.53**	**100.00%**		

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

% of Exposure Derivatives

IVRCL Infrastructure & Projects Ltd	Construction	(985.43)	-1.09%	350000
Total Net Assets		**(985.43)**	**-1.09%**	

Thinly Traded/Non-Traded **Nil**

Performance Records - PruICICI Dynamic Plan - Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		53.3570		
31-Mar-05	Last 1 year	26.8776	98.52%	67.15%
31-Mar-03	Last 3 years	10.2799	73.05%	51.46%
31-Oct-02	Since Inception	10.0000	63.25%	45.21%

Returns < 1 Year : Absolute, >= 1 Year : CAGR. • ^Benchmark is S&P CNX Nifty. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

PruICICI Dynamic Plan - Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
21-Sep-05	10.00	16.5757	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Portfolio Turnover Ratio : 2.93 times
Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI Emerging S.T.A.R. (Stocks Targetted At Returns) Fund

Figures as on 31st March, 2006
Fund Size..... Rs. 606.49 Crores

NAV - PruICICI Emerging S.T.A.R. (Stocks Targetted At Returns) Fund - Growth Option

Date	NAV
03-Oct-05	18.61
31-Mar-06	24.76

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Auto Ancillaries	**4,466.44**	**7.37%**	
Bosch Chassis Systems India Ltd	1,858.94	3.07%	175620
Amtek Auto Ltd	1,096.17	1.81%	346506
Automotive Axles Limited	740.23	1.22%	105944
Munjal Auto Industries Ltd.	390.89	0.64%	167227
Govind Rubber Ltd	380.21	0.63%	1201311
Banks	**926.33**	**1.53%**	
Karur Vysya Bank	926.33	1.53%	187555
Cement	**6,068.38**	**10.00%**	
Ramco Industries Limited	1,877.67	3.10%	128965
Century Textiles & Industries Ltd	1,085.27	1.79%	244046
India Cements Limited	826.50	1.36%	500000
OCL India Ltd	679.84	1.12%	460911
Orient Paper & Industries Limited	625.06	1.03%	222400
Hyderabad Industries Ltd	579.12	0.95%	140069
Chettinand Cements Limited	230.57	0.38%	68981
Birla Corp Limited	164.35	0.27%	52000
Chemicals	**981.18**	**1.62%**	
Beck India Ltd	981.18	1.62%	212699
Construction	**1,677.75**	**2.76%**	
Patel Engineering Ltd	1,488.16	2.45%	314521
Sunil Hitech Engineers Ltd	189.59	0.31%	145000
Consumer Durables	**1,160.75**	**1.92%**	
Blue Star Limited	1,101.76	1.82%	156267
Lloyd Electric & Engineering Ltd	58.99	0.10%	38196
Consumer Non-Durable	**3,043.41**	**5.01%**	
Triveni Engeneering & Industries Ltd	1,136.88	1.87%	902640
McDowell & Company Limited	822.40	1.36%	100000
Mirza International Ltd	818.57	1.35%	511765
Rajshree Sugars & Chemicals Ltd	208.73	0.34%	112008
Jindal Photo Films Limited	56.83	0.09%	40465
Ferrous Metals	**3,681.89**	**6.07%**	
Mukund Limited	2,024.76	3.34%	1762197
India Seamless Steels & Alloys Ltd	851.58	1.40%	838998
Jindal Saw Ltd.	805.55	1.33%	185696
Finance	**570.77**	**0.94%**	
India Infoline Limited	570.77	0.94%	321109
Hotels	**465.84**	**0.77%**	
EIH Ltd	465.84	0.77%	65290
Industrial Capital Goods	**10,000.36**	**16.50%**	
Aban Lloyd Chiles Offshore Limited	2,065.17	3.41%	187760
Kalpataru Power Transmission Limited	2,017.89	3.33%	109552
Bharat Earth Movers Limited	1,894.44	3.12%	127662
Thermax Limited	1,059.98	1.75%	340445
Stone India Limited	888.93	1.47%	548382
RPG Transmission Ltd	832.54	1.37%	357927
Crompton Greaves Limited	618.89	1.02%	58945
Areva T&D India Ltd	361.64	0.60%	42000
Indo Tech Transformers Ltd	260.88	0.43%	120860
Industrial Products	**3,258.35**	**5.38%**	
Sintex Industries	1,016.57	1.68%	450608
AIA Engineering	861.30	1.42%	139924
Shree Ganesh Forgings Limited	706.62	1.17%	1126086
Torrent Cable	447.33	0.74%	192402
NRB Bearings Ltd	226.53	0.37%	45207
Media & Entertainment	**3,170.89**	**5.23%**	
Deccan Chronicle Holdings Ltd	3,170.89	5.23%	693698
Non-Ferrous Metals	**218.80**	**0.36%**	
Nav Bharat Ferro Alloys	218.80	0.36%	288842
Paper	**682.53**	**1.13%**	
Tamil Nadu Newsprint & Papers Ltd	682.53	1.13%	585108
Pharmaceuticals	**3,459.12**	**5.69%**	
Matrix Laboratories Ltd.	1,127.00	1.86%	400000
Cadila Healthcare Limited	858.07	1.41%	126999
Orchid Chemicals Limited	742.70	1.22%	200000
Vivimed Labs Ltd	655.99	1.08%	294959
Avon Organics Ltd.	75.36	0.12%	173835
Software	**7,840.22**	**12.92%**	
Subex Systems Limited	2,328.61	3.84%	536300
Mphasis BFL Software Ltd.	1,250.70	2.06%	600000
Prithvi Information Solutions ltd	1,114.05	1.84%	300000
Mastek Ltd	1,016.95	1.68%	280423
Nucleus Software Exports Ltd	711.55	1.17%	194918
Visual Soft (India) Ltd	509.40	0.84%	400000
Geodesic Information Systems Ltd.	370.89	0.61%	168548
Saksoft Ltd	366.69	0.60%	377833
Sasken Communications Technologies Ltd	171.38	0.28%	50000
Telecom Services	**449.44**	**0.74%**	
Aksh Optifibre Limited	449.44	0.74%	713390
Textiles - Products	**3,010.01**	**4.96%**	
Alps Industries Limited	1,289.93	2.13%	650000
Siyaram Silk Mills Ltd	1,038.35	1.71%	198045
Alok Textile Ltd.	681.73	1.12%	925000
Textiles - Synthetic	**530.78**	**0.88%**	
Sarla Polyester Ltd	530.78	0.88%	411774
CPs and CDs	**4,940.00**	**8.16%**	
HDFC Bank - CD*	1,963.15	3.24%	2000
American Express Bank - CD	957.30	1.58%	1000
ING Vysya Bank - CD*	816.08	1.35%	830
Jammu & Kashmir Bank Ltd - CD*	809.69	1.34%	820000
Kotak Mahindra Bank Ltd - CD*	393.78	0.65%	400000
Cash, Call, CBLO & Reverse Repo	**1,147.66**	**1.89%**	
Other Current Assets	**(1,101.97)**	**-1.83%**	
Total Net Assets	**60,648.93**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded **Nil**

Performance Records - PruICICI Emerging S.T.A.R. (Stocks Targetted At Returns) Fund - Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		24.76		
31-Mar-05	Last 1 year	11.82	109.48%	49.99%
28-Oct-04	Since Inception	10.00	89.20%	53.46%

Returns < 1 Year : Absolute, >1 Year : CAGR. • ^Benchmark is Nifty Junior. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

PruICICI Emerging S.T.A.R. Fund - Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
19-Jul-05	10.00	15.21	1.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Portfolio Turnover Ratio : 2.29 times
Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI Services Industries Fund

Figures as on 31st March, 2006
Fund Size..... Rs. 532.12 Crores

NAV - PruICICI Services Industries Fund - Growth Option

Date	NAV
03-Oct-05	N.A.
31-Mar-06	11.76

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Auto Ancillaries	**4,732.38**	**8.90%**	
Carborandum Universal Ltd	1,313.62	2.47%	852173
Automotive Axles Limited	1,041.06	1.96%	149000
Munjal Auto Industries Ltd.	972.60	1.83%	416087
Sundaram Clayton Limited	822.76	1.55%	85000
Automobile Corporation Of Goa Ltd	582.34	1.09%	159000
Banks	**4,699.59**	**8.83%**	
Punjab National Bank	1,609.62	3.02%	342182
Kotak Mahindra Bank Limited	1,360.22	2.56%	487098
State Bank of India	1,078.82	2.03%	111391
ICICI Bank Limited	650.93	1.22%	110505
Construction	**2,431.96**	**4.57%**	
IVRCL Infrastructure & Projects Ltd	1,291.94	2.43%	464725
Jai Prakash Industries Limited	1,140.02	2.14%	242997
Consumer Durables	**854.65**	**1.61%**	
Voltas Limited	854.65	1.61%	84493
Finance	**3,153.02**	**5.92%**	
India Infoline Limited	1,790.19	3.36%	1007140
Housing Development Finance Corpn Ltd.	1,362.83	2.56%	101947
Gas	**1,227.60**	**2.31%**	
Gas Authority Of India Limited	1,227.60	2.31%	385433
Hardware	**748.46**	**1.41%**	
HCL Infosystems Ltd	748.46	1.41%	408992
Hotels	**2,052.62**	**3.86%**	
Indian Hotels Company Limited	1,543.61	2.90%	113672
Taj Gvk Hotels & Resorts Ltd	509.01	0.96%	191500
Industrial Capital Goods	**3,732.20**	**7.02%**	
Larsen & Toubro Limited	2,785.98	5.24%	114522
Siemens India Limited	946.22	1.78%	16674
Media & Entertainment	**881.38**	**1.65%**	
Jagran Prakashan Pvt Ltd	623.63	1.17%	211795
New Delhi Television Limited	257.75	0.48%	100000
Pesticides	**1,865.06**	**3.50%**	
United Phosphorous Limited	1,865.06	3.50%	710906
Pharmaceuticals	**1,590.92**	**2.99%**	
Nicholas Piramal India Limited	604.94	1.14%	232670
Dishman Pharmaceuticals & Chemicals Ltd	533.26	1.00%	276944
Sun Pharmaceuticals Limited	452.72	0.85%	52669
Power	**1,171.59**	**2.20%**	
PTC India Ltd	1,171.59	2.20%	1982389
Retailing	**2,927.78**	**5.50%**	
Pantaloon Retail (India) Ltd	1,698.41	3.19%	86539
Shoppers Stop Ltd	1,229.37	2.31%	224707
Software	**10,720.70**	**20.14%**	
Hinduja TMT Ltd.	2,275.54	4.28%	451675
Tata Consultancy Services Limited	1,857.59	3.49%	96977
Satyam Computer Services Limited	1,833.00	3.44%	216028
Infosys Technologies Limited	1,645.08	3.09%	55178
HCL Technologies Limited	1,114.61	2.09%	170377
Tulip IT Services	560.10	1.05%	180764
Infotech Enterprises Limited	555.17	1.04%	105445
Nucleus Software Exports Ltd	483.18	0.91%	132361
Mastek Ltd	396.43	0.75%	109316
Telecom Services	**1,970.85**	**3.70%**	
Reliance Communications Ventures Ltd	1,700.00	3.19%	550695
Bharati Televentures Ltd.	270.85	0.51%	65620
Textiles - Products	**1,786.02**	**3.35%**	
Gokaldas Exports Ltd	1,150.22	2.16%	146684
Aditya Birla Nova Ltd	635.80	1.19%	85000
Transportation	**3,930.77**	**7.39%**	
Containers Corporation of India Ltd	1,824.10	3.43%	126196
Jet Airways Limited	1,117.82	2.10%	113756
Gateway Distriparks Ltd	988.85	1.86%	390000
CPs and CDs	**980.76**	**1.84%**	
HDFC Bank - CD*	980.76	1.84%	1000
Cash, Call, CBLO & Reverse Repo	**691.37**	**1.30%**	
Term Deposits	**295.00**	**0.55%**	
ICICI Bank*	295.00	0.55%	
Other Current Assets	**767.28**	**1.46%**	
Total Net Assets	**53,211.96**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded **Nil**

Performance Records - PruICICI Services Industries Fund - Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		11.76		
30-Nov-05	Since Inception	10.00	17.60%	28.29%

Returns >= 1 Year are CAGR, <1 Year are Absolute. • ^Benchmark is S&P CNX Nifty. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

Portfolio Turnover Ratio : 0.86 times
Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI Tax Plan

Figure as on 31st March, 2006
Fund Size..... Rs. 396.22 Crores

NAV - PruICICI Tax Plan - Growth Option

Date	NAV
03-Oct-05	69.82
31-Mar-06	86.78

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Auto Ancillaries	**6,539.67**	**16.51%**	
Sundaram Clayton Limited	1,628.02	4.11%	168193
Kesoram Industries Limited	1,551.57	3.92%	737613
Exide Industries Limited	858.68	2.17%	325320
Rane Madras Limited (New)	810.38	2.05%	676723
Rane Holdings Limited	658.57	1.66%	313605
Sundaram Brake Linings Ltd	393.77	0.99%	102238
Carborandum Universal Ltd	372.53	0.94%	241667
Rane Brake Linings Ltd	266.15	0.67%	108501
Banks	**352.30**	**0.89%**	
Andhra Bank	242.25	0.61%	300000
Karnataka Bank Limited	110.05	0.28%	109945
Cement	**2,544.47**	**6.42%**	
Century Textiles & Industries Ltd	1,508.30	3.81%	339172
Orient Paper & Industries Limited	873.48	2.20%	310791
Pokarna Ltd	162.69	0.41%	70184
Chemicals	**2,760.24**	**6.97%**	
Andhra Sugars Ltd	1,463.35	3.69%	700000
Atul Limited	628.21	1.59%	430430
India Glycols Limited	543.40	1.37%	358681
Ultramarine & Pigments Ltd.	115.22	0.29%	263360
Navin Flourine International Ltd	10.06	0.03%	3485
Consumer Non-Durable	**3,138.63**	**7.93%**	
Radico Khaitan Ltd	1,266.70	3.20%	783609
Godrej Consumers	737.06	1.86%	100905
Pidilite Industries Limited	622.20	1.57%	600000
Tata Tea Limited	233.50	0.59%	26935
Harrisons Malayalam Limited	145.05	0.37%	91894
United Breweries Ltd	134.12	0.34%	8970
Ferrous Metals	**52.19**	**0.13%**	
Tayo Rolls Ltd	52.19	0.13%	42503
Fertilizers	**3,709.09**	**9.36%**	
Zuari Industries Limited	1,587.40	4.01%	709453
DCM Shriram Consolidated Limited	1,497.69	3.78%	1670600
Gujarat State Fert & Chem Limited	624.00	1.57%	375000
Hotels	**535.60**	**1.35%**	
Taj Gvk Hotels & Resorts Ltd	346.41	0.87%	130328
Oriental Hotels Limited	189.19	0.48%	53595
Industrial Capital Goods	**1,886.10**	**4.76%**	
Aban Lloyd Chiles Offshore Limited	1,374.88	3.47%	125000
Numeric Power Systems Ltd	355.94	0.90%	94489
Indo Tech Transformers Ltd	155.28	0.39%	71940
Industrial Products	**2,322.52**	**5.86%**	
H.E.G. Ltd	1,237.15	3.12%	731395
Polyplex Corporation Limited	443.03	1.12%	259232
M M Forgings Limited	309.64	0.78%	142986
Supreme Industries Limited	308.66	0.78%	78112
Solar Explosives Ltd	24.04	0.06%	12650
Oil	**1,500.50**	**3.79%**	
Hindustan Oil Exploration Ltd	1,500.50	3.79%	1000000
Pharmaceuticals	**4,290.55**	**10.84%**	
Cadila Healthcare Limited	1,520.21	3.84%	225000
Ranbaxy Laboratories Limited	1,383.52	3.49%	320000
FDC Limited	1,041.82	2.63%	2124000
Alembic Ltd	134.24	0.34%	37995
Fulford India Limited	129.16	0.33%	19271
Ahlcon Parenterals (India) Ltd	81.60	0.21%	135996
Software	**2,042.81**	**5.15%**	
Infosys Technologies Limited	745.35	1.88%	25000
Tata Consultancy Services Limited	689.58	1.74%	36000
Subex Systems Limited	607.88	1.53%	140000
Textiles - Cotton	**937.46**	**2.37%**	
Precot Mills Ltd	744.18	1.88%	262777
Maral Overseas Limited	193.28	0.49%	658536
Textiles - Products	**1,659.14**	**4.19%**	
Raymond Limited	1,552.80	3.92%	300000
K. G. Denim Limited	106.34	0.27%	300824
Textiles - Synthetic	**1,760.05**	**4.44%**	
SRF Limited	1,622.50	4.09%	489000
Sangam India Ltd	137.55	0.35%	181705
CPs and CDs	**590.67**	**1.49%**	
Kotak Mahindra Bank Ltd - CD*	590.67	1.49%	600000
Cash, Call, CBLO & Reverse Repo	**1,737.90**	**4.39%**	
Term Deposits	**10.00**	**0.03%**	
ICICI Bank*	10.00	0.03%	10000
Other Current Assets	**1,251.84**	**3.13%**	
Total Net Assets	**39,621.73**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded **Nil**

Performance Records - PruICICI Tax Plan - Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		86.78		
31-Mar-05	Last 1 year	47.37	83.20%	67.15%
31-Mar-03	Last 3 years	11.44	96.37%	51.46%
30-Mar-01	Last 5 years	10.33	52.99%	24.24%
19-Aug-99	Since Inception	10.00	38.60%	15.05%

Returns < 1 Year : Absolute, >= 1 Year : CAGR. • ^Benchmark is S&P CNX Nifty. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future. 31-Mar-01 was not a business day.

PruICICI Tax Plan - Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Mar-00	10.00	22.06	6.00
24-Jul-03	10.00	12.38	1.20
25-Mar-04	10.00	16.09	4.50
28-Dec-04	10.00	20.61	2.50
23-Aug-05	10.00	26.9841	2.50
20-Mar-06	10.00	31.51	5.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Portfolio Turnover Ratio : 3.37 times
Portfolio turnover has been computed as the ration of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI Growth Plan

Figures as on 31st March, 2006
Fund Size..... Rs. 335.03 Crores

NAV - PruICICI Growth Plan - Growth Option

Date	NAV
03-Oct-05	59.62
31-Mar-06	80.94

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Mkt Value (Rs. Lakh) -Futures	Quantity
Auto	**2,898.19**	**8.66%**		
Bajaj Auto Limited	1,177.87	3.52%		42890
Mahindra & Mahindra Limited	1,111.20	3.32%		177211
Hero Honda Limited	609.12	1.82%		68406
Banks	**837.87**	**2.50%**		
Punjab National Bank	837.87	2.50%		178118
Cement	**2,304.08**	**6.88%**		
Associated Cement Companies Ltd	1,168.06	3.49%		149330
Grasim Industries Limited	1,061.13	3.17%		51450
OCL India Ltd	74.89	0.22%		50774
Construction	**1,239.79**	**3.70%**		
BL Kashyap and Sons Ltd	682.54	2.04%		58582
IVRCL Infrastructure & Projects Ltd	557.25	1.66%		200450
IVRCL Infrastructure & Projects Ltd- Futures $$			-225.24	80000
Consumer Non-Durable	**3,676.69**	**10.98%**		
ITC Limited	1,310.67	3.91%		671622
Dabur India Limited	686.13	2.05%		553330
Triveni Engeneering & Industries Ltd	583.04	1.74%		462916
Hindustan Lever Limited	519.22	1.55%		190888
E.I.D. Parry (India) Limited	354.33	1.06%		123782
Nirma Limited	223.30	0.67%		44328
Ferrous Metals	**1,235.03**	**3.69%**		
Sesa Goa Limited	670.38	2.00%		52182
Tata Iron & Steel Co. Ltd	564.65	1.69%		105247
Finance	**619.41**	**1.85%**		
Housing Development Finance Corpn Ltd.	619.41	1.85%		46335
Industrial Capital Goods	**4,816.46**	**14.37%**		
Bharat Heavy Electricals Limited	1,622.57	4.84%		72373
Larsen & Toubro Limited	1,350.15	4.03%		55500
Siemens India Limited	1,279.84	3.82%		22553
Bharat Earth Movers Limited	563.90	1.68%		38000
Industrial Products	**625.72**	**1.87%**		
Bharat Forge Limited	625.72	1.87%		140500
Non-Ferrous Metals	**2,390.91**	**7.14%**		
National Aluminium Company Limited	883.06	2.64%		300717
Sterlite Industries (India) Limited	780.32	2.33%		44564
Hindalco Industries Limited	727.53	2.17%		398211
Oil	**673.35**	**2.01%**		
Oil & Natural Gas Company Ltd	673.35	2.01%		51348
Pesticides	**947.14**	**2.83%**		
United Phosphorous Limited	947.14	2.83%		361020
Petroleum Products	**2,083.39**	**6.22%**		
Reliance Industries Limited	1,555.00	4.64%		195512
Indian Oil Corporation Limited	528.39	1.58%		90416
Pharmaceuticals	**2,842.88**	**8.48%**		
Cipla Limited	1,100.18	3.28%		166127
Glaxo Smithklime Pharma Ltd.	653.56	1.95%		45000
Wyeth Lederle Ltd.	627.83	1.87%		99490
Sun Pharmaceuticals Limited	461.31	1.38%		53669
Software	**3,068.44**	**9.15%**		
Satyam Computer Services Limited	981.60	2.93%		115687
Infosys Technologies Limited	745.35	2.22%		25000
Tata Consultancy Services Limited	718.31	2.14%		37500
HCL Technologies Limited	623.18	1.86%		95258

PRUDENTIAL ICICI MUTUAL FUND

PRUDENTIAL ICICI MUTUAL FUND
Making your money work as hard as you do

Half yearly portfolio disclosure for the period ended 31st March, 2006
As per provisions of Regulation 59A of the SEBI (Mutual Funds) Regulations, 1996.

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Mkt Value (Rs. Lakh) -Futures	Quantity
Telecom Services	**1,831.71**	**5.47%**		
Reliance Communications Ventures Ltd	1,031.90	3.08%		334274
Mahanagar Telephone Nigam Ltd.	652.14	1.95%		355000
Bharati Televentures Ltd.	147.67	0.44%		35776
CPs and CDs	**923.34**	**2.76%**		
HDFC Bank - CD*	923.34	2.76%		940
Cash, Call, CBLO & Reverse Repo	**283.77**	**0.85%**		
Term Deposits	**120.00**	**0.36%**		
ICICI Bank*	120.00	0.36%		
Other Current Assets	**85.31**	**0.25%**		
Total Net Assets	**33,503.48**	**100.00%**		

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

% of Exposure Derivatives

IIVRCL Infrastructure & Projects Ltd	Construction	(225.24)	-0.67%	80000
Total Net Assets		(225.24)	-0.67%	

Thinly Traded/Non-Traded **Nil**

Performance Records - PruICICI Growth Plan - Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		80.94		
31-Mar-05	Last 1 year	44.27	82.83%	67.15%
31-Mar-03	Last 3 years	18.02	64.92%	51.46%
30-Mar-01	Last 5 years	17.67	35.53%	24.24%
09-Jul-98	Since Inception	10.00	31.06%	17.76%

Returns < 1 Year : Absolute, > 1 Year : CAGR. • ^Benchmark is S&P CNX Nifty. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future. • 31-Mar-01 was not a business day.

PruICICI Growth Plan - Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Mar-00	10.00	30.05	10.00
01-Mar-01	10.00	12.54	1.20
15-Mar-02	10.00	10.83	0.80
24-Jul-03	10.00	11.09	0.80
06-Nov-03	10.00	14.76	2.50
25-Mar-04	10.00	13.15	2.00
17-Mar-05	10.00	14.68	1.00
23-Mar-06	10.00	23.03	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Portfolio Turnover Ratio : 2.89 times
Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI Technology Fund

Figures as on 31st March, 2006
Fund Size..... Rs. 132.73 Crores

NAV - PruICICI Technology Fund - Growth Option

Date	NAV
03-Oct-05	9.12
31-Mar-06	11.23

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Consultancy	**25.82**	**0.19%**	
Quality Assurance Institute (I) Ltd ++	25.82	0.19%	75000
Industrial Capital Goods	**575.38**	**4.33%**	
Solectron Centum Electronics Ltd	575.38	4.33%	179190
Media & Entertainment	**2,013.70**	**15.17%**	
Deccan Chronicle Holdings Ltd	1,641.66	12.37%	359147
Crest Communication Ltd	372.04	2.80%	301616
Pharmaceuticals	**1,317.67**	**9.93%**	
Vivimed Labs Ltd	530.96	4.00%	238740
Elder Pharmaceuticals Limited	430.05	3.24%	150000
RPG Life Science Ltd	356.66	2.69%	185568
Software	**8,517.49**	**64.18%**	
Subex Systems Limited	1,773.00	13.36%	408337
Mastek Ltd	840.59	6.33%	231792
Satyam Computer Services Limited	799.27	6.02%	94198
Infosys Technologies Limited	688.17	5.18%	23082
Tata Consultancy Services Limited	571.45	4.31%	29833
Hinduja TMT Ltd.	488.03	3.68%	96869
Aztec Software & Technology Services Ltd	477.22	3.60%	225425
Tulip IT Services	461.27	3.48%	148869
HCL Technologies Limited	407.53	3.07%	62294
Geometric Software Solutions	372.10	2.80%	368051
Megasoft Ltd	340.14	2.56%	225710
Mphasis BFL Software Ltd.	333.07	2.51%	159785
Sasken Communications Technologies Ltd	331.37	2.50%	96681
Nucleus Software Exports Ltd	292.96	2.21%	80253
Prithvi Information Solutions ltd	180.93	1.36%	48721
Visual Soft (India) Ltd	160.39	1.21%	125942
SIP Technologies Limited ++	0.00	0.00%	35014
Ampersand Software Applications Ltd ++	0.00	0.00%	275000
Telecom Services	**498.13**	**3.75%**	
Videsh Sanchar Nigam Limited	317.21	2.39%	67535
Avaya Global Connect Ltd	180.92	1.36%	39670
Cash, Call, CBLO & Reverse Repo	**434.40**	**3.27%**	
Other Current Assets	**(109.60)**	**-0.82%**	
Total Net Assets	**13,272.99**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR ++ Thinly traded/non-traded/illiquid

Thinly Traded/Non-Traded ++

Performance Records - PruICICI Technology Fund - Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		11.23		
31-Mar-05	Last 1 year	6.80	65.15%	56.65%
31-Mar-03	Last 3 years	2.72	60.36%	53.56%
30-Mar-01	Last 5 years	3.30	27.72%	21.55%
03-Mar-00	Since Inception	10.00	1.93%	-7.97%

Returns < 1 Year : Absolute, >= 1 Year : CAGR. • ^Benchmark is BSE Tech Index. • For computation of returns the allotment NAV has been taken as Rs. 10.00.• Past performance may or may not be sustained in future. • 31-Mar-01 was not a business day.

Portfolio Turnover Ratio : 1.71 times
Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI FMCG Fund

Figures as on 31st March, 2006
Fund Size..... Rs. 121.62 Crores

NAV - PruICICI FMCG Fund - Growth Option

Date	NAV
03-Oct-05	29.91
31-Mar-06	39.46

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Consumer Non-Durable	**9,546.85**	**78.50%**	
Godrej Consumers	1,215.21	9.99%	166365
Hindustan Lever Limited	952.00	7.83%	350000
Marico Industries Limited	886.08	7.29%	163152
Goodlass Nerolac Paints Limited	880.89	7.24%	97498
ITC Limited	866.90	7.13%	444220
Dabur India Limited	801.57	6.59%	646424
Pidilite Industries Limited	763.11	6.27%	735881
Radico Khaitan Ltd	601.47	4.95%	372083
Bata India Limited	594.49	4.89%	247293
Champagne Indage Limited	538.76	4.43%	132000
Gillette India Ltd.	501.16	4.12%	55340
Asian Paints Limited	374.95	3.08%	58037
Agro Dutch Industries Limited	235.65	1.94%	689021
Berger Paints India Ltd.	175.23	1.44%	206032
Heritage Foods (India) Limited	159.38	1.31%	90325
Industrial Products	**352.11**	**2.90%**	
Essel Propack Limited	352.11	2.90%	78666
Retailing	**2,009.39**	**16.52%**	
Pantaloon Retail (India) Ltd	690.68	5.68%	35192
Shoppers Stop Ltd	682.36	5.61%	124723
Trent Ltd.	636.35	5.23%	74628
Cash, Call, CBLO & Reverse Repo	**632.50**	**5.20%**	
Other Current Assets	**(378.42)**	**-3.12%**	
Total Net Assets	**12,162.43**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded **Nil**

Performance Records - PruICICI FMCG Fund Growth Option

Date	Period	NAV	Returns Fund	Returns CNX FMCG Index
31-Mar-06		39.46		
31-Mar-05	Last 1 year	18.06	118.49%	111.56%
31-Mar-03	Last 3 years	7.13	76.79%	45.37%
31-Mar-01	Last 5 years	9.05	34.22%	17.35%
31-Mar-99	Since Inception	10.00	21.65%	9.17%

Returns< 1 Year : Absolute, > = 1 Year : CAGR. • Benchmark is CNX FMCG Index. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future. • 31-Mar-01 was not a business day.

PruICICI FMCG Fund - Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Mar-00	10.00	11.45	1.00
23-Mar-06	10.00	34.47	3.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Portfolio Turnover Ratio : 1.03 times
Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI Index Fund

Figure as on 31st March, 2006
Fund Size..... Rs. 4.65 Crores

NAV - PruICICI Index Fund - Cumulative Option

Date	NAV
03-Oct-05	22.8689
31-Mar-06	29.9125

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Auto	**20.18**	**4.34%**	
Tata Motors Ltd.	5.86	1.26%	629
Bajaj Auto Limited	4.64	1.00%	169
Maruti Udyog Ltd.	4.21	0.90%	482
Hero Honda Limited	2.97	0.64%	333
Mahindra & Mahindra Limited	2.50	0.54%	398
Banks	**24.80**	**5.33%**	
ICICI Bank Limited	8.77	1.88%	1488
State Bank of India	8.51	1.83%	879
HDFC Bank Limited	4.05	0.87%	523
Punjab National Bank	2.49	0.54%	529
Oriental Bank of Commerce	0.98	0.21%	416
Cement	**7.88**	**1.69%**	
Grasim Industries Limited	3.11	0.67%	151
Associated Cement Companies Ltd	2.43	0.52%	311
Gujarat Ambuja Cement Limited	2.34	0.50%	2263
Chemicals	**1.09**	**0.23%**	
Indian Petrochemicals Corporation Ltd	1.09	0.23%	414
Consumer Non-Durable	**24.27**	**5.21%**	
ITC Limited	12.26	2.63%	6280
Hindustan Lever Limited	10.01	2.15%	3679
Dabur India Limited	1.19	0.26%	960
Tata Tea Limited	0.81	0.17%	93
Ferrous Metals	**10.70**	**2.30%**	
Steel Authority of India Ltd	5.74	1.23%	6907
Tata Iron & Steel Co. Ltd	4.96	1.07%	925
Fertilizers	**0.95**	**0.20%**	
Tata Chemicals Limited	0.95	0.20%	360
Finance	**5.55**	**1.19%**	
Housing Development Finance Corpn Ltd.	5.55	1.19%	415
Gas	**4.50**	**0.97%**	
Gas Authority Of India Limited	4.50	0.97%	1414
Industrial Capital Goods	**16.88**	**3.62%**	
Bharat Heavy Electricals Limited	9.17	1.97%	409
Larsen & Toubro Limited	5.60	1.20%	230
ABB Ltd.	2.11	0.45%	72
Media & Entertainment	**1.65**	**0.35%**	
Zee Telefilms Limited	1.65	0.35%	690
Non-Ferrous Metals	**7.15**	**1.54%**	
Hindalco Industries Limited	3.98	0.86%	2288
National Aluminium Company Limited	3.17	0.68%	1079
Oil	**31.28**	**6.72%**	
Oil & Natural Gas Company Ltd	31.28	6.72%	2385
Petroleum Products	**22.49**	**4.84%**	
Reliance Industries Limited	18.55	3.99%	2332
Bharat Petroleum Corpn. Limited	2.13	0.46%	501
Hindustan Petroleum Corpn. Limited	1.81	0.39%	566
Pharmaceuticals	**12.59**	**2.70%**	
Cipla Limited	3.32	0.71%	501
Ranbaxy Laboratories Limited	2.69	0.58%	623
Sun Pharmaceuticals Limited	2.67	0.57%	311
Glaxo Smithklime Pharma Ltd.	2.06	0.44%	142
DR. Reddys Laboratories Limited	1.85	0.40%	130
Power	**3.99**	**0.85%**	
Reliance Energy Ltd.	2.06	0.44%	337
Tata Power Company Limited	1.93	0.41%	331
Software	**50.56**	**10.87%**	
Tata Consultancy Services Limited	15.44	3.32%	806
Infosys Technologies Limited	13.68	2.94%	459
Wipro Limited	13.32	2.86%	2379
Satyam Computer Services Limited	4.59	0.99%	541
HCL Technologies Limited	3.53	0.76%	540
Telecom Services	**17.23**	**3.70%**	
Bharati Televentures Ltd.	13.06	2.81%	3164
Videsh Sanchar Nigam Limited	2.24	0.48%	476
Mahanagar Telephone Nigam Ltd.	1.93	0.41%	1053
Transportation	**2.22**	**0.48%**	
Jet Airways Limited	1.42	0.31%	145
Shipping Corporation of India Ltd	0.80	0.17%	472
NSE Index Futures	**197.41**	**42.42%**	**5800**
Cash, Call, CBLO & Reverse Repo	**162.22**	**34.86%**	
Other Current Assets	**(160.20)**	**-34.41%**	
Total Net Assets	**465.39**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded **Nil**

Performance Records - PruICICI Index Fund - Cumulative Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		29.9125		
31-Mar-05	Last 1 year	17.2347	73.56%	67.15%
31-Mar-03	Last 3 years	8.3300	53.09%	51.46%
26-Feb-02	Since Inception	10.0000	30.69%	29.28%

Returns >= 1 Year are CAGR, < 1 Year are Absolute. • ^Benchmark is S&P CNX Nifty. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

Portfolio Turnover Ratio : 3.97 times
Portfolio turnover has been computed as the ration of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

SPIcE Fund

Figures as on 31st March, 2006
Fund Size..... Rs. 0.90 Crores

NAV - SPIcE Fund - Growth Option

Date	NAV
03-Oct-05	88.5351
31-Mar-06	114.8451

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Auto	**7.66**	**8.48%**	
Tata Motors Ltd.	2.84	3.14%	304
Bajaj Auto Limited	2.61	2.89%	95
Hero Honda Limited	1.19	1.32%	134
Maruti Udyog Ltd.	1.02	1.13%	117
Banks	**12.76**	**14.12%**	
ICICI Bank Limited	7.06	7.81%	1198
State Bank of India	3.09	3.42%	319
HDFC Bank Limited	2.61	2.89%	337
Cement	**4.91**	**5.43%**	
Grasim Industries Limited	2.04	2.26%	99
Gujarat Ambuja Cement Limited	1.50	1.66%	1456
Associated Cement Companies Ltd	1.37	1.51%	175
Consumer Non-Durable	**10.94**	**12.10%**	
ITC Limited	6.90	7.63%	3537
Hindustan Lever Limited	4.04	4.47%	1482
Ferrous Metals	**3.00**	**3.32%**	
Tata Iron & Steel Co. Ltd	3.00	3.32%	559
Finance	**4.03**	**4.46%**	
Housing Development Finance Corpn Ltd.	4.03	4.46%	302
Industrial Capital Goods	**6.62**	**7.32%**	
Larsen & Toubro Limited	4.04	4.47%	166
Bharat Heavy Electricals Limited	2.58	2.85%	115
Non-Ferrous Metals	**2.15**	**2.38%**	
Hindalco Industries Limited	2.15	2.38%	1283
Oil	**3.77**	**4.17%**	
Oil & Natural Gas Company Ltd	3.77	4.17%	288
Petroleum Products	**8.22**	**9.09%**	
Reliance Industries Limited	8.22	9.09%	1032
Pharmaceuticals	**4.10**	**4.54%**	
Cipla Limited	1.60	1.77%	242
Ranbaxy Laboratories Limited	1.41	1.56%	326
DR. Reddys Laboratories Limited	1.09	1.21%	77
Power	**4.14**	**4.58%**	
National Thermal Power Corporation Ltd	2.23	2.47%	1665
Tata Power Company Limited	1.08	1.19%	186
Reliance Energy Ltd.	0.83	0.92%	136
Software	**16.76**	**18.53%**	
Infosys Technologies Limited	8.82	9.75%	296
Satyam Computer Services Limited	3.33	3.68%	392
Tata Consultancy Services Limited	2.47	2.73%	129
Wipro Limited	2.14	2.37%	383
Telecom Services	**3.68**	**4.07%**	
Bharati Televentures Ltd.	3.68	4.07%	892
Other Current Assets	**(2.30)**	**-2.59%**	
Total Net Assets	**90.44**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded **Nil**

Performance Records - SPIcE Fund - Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		114.8451		
31-Mar-05	Last 1 year	65.7990	74.54%	73.73%
31-Mar-03	Last 3 years	30.4342	55.62%	54.61%
10-Jan-03	Since Inception	33.5900	46.46%	45.64%

Returns < 1 Year : Absolute, >= 1 Year : CAGR. • ^Benchmark is BSE SENSEX Index. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

Portfolio Turnover Ratio : 0.17 times
Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI Blended - Plan A

Figures as on 31st March, 2006
Fund Size ..... 768.21 Crores

NAV- PruICICI Blended - Plan A - Growth Option

Date	NAV
03-Oct-05	10.2505
31-Mar-06	10.5365

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Mkt Value (Rs. Lakh) -Futures	Quantity
Equity Holdings		**39218.70**	**51.01%**	**(39003.75)**	
Reliance Capital Finance Ltd.	Finance	3,625.91	4.72%		698500
Reliance Capital Finance Ltd.- Futures$$				-3,676.90	
State Bank of India	Banks	2,920.03	3.80%		301500
State Bank of India- Futures$$				-2,964.95	
Punjab National Bank	Banks	2,876.03	3.74%		611400
Punjab National Bank- Futures$$				-2,924.63	
Indian Petrochemicals Corporation Ltd.	Chemicals	2,781.96	3.62%		1060400
Indian Petrochemicals Corporation Ltd.- Futures$$				-2,823.85	
Century Textiles & Industries Ltd.	Cement	2,007.15	2.61%		451350
Century Textiles & Industries Ltd.- Futures$$				-2,035.14	
Oriental Bank of Commerce	Banks	1,671.53	2.18%		712200
Oriental Bank of Commerce- Futures$$				-1,698.60	
Sterlite Industries (India) Ltd.	Non-Ferrous Metals	1,385.04	1.80%		79100
Sterlite Industries (India) Ltd.- Futures$$				-1,406.75	
SRF Ltd.	Textiles - Synthetic	1,259.18	1.64%		379500
SRF Ltd.- Futures$$				-1,280.05	
Mahanagar Telephone Nigam Ltd.	Telecom Services	1,119.84	1.46%		609600
Mahanagar Telephone Nigam Ltd.- Futures$$				-1,135.38	
Videsh Sanchar Nigam Ltd.	Telecom Services	1,104.73	1.44%		235200
Videsh Sanchar Nigam Ltd.- Futures$$				-1,117.79	
Bharat Electronics Ltd.	Industrial Capital Goods	1,092.42	1.42%		82500
Bharat Electronics Ltd.- Futures$$				-1,109.75	
India Cements Ltd.	Cement	1,088.17	1.42%		658300
India Cements Ltd.- Futures$$				-1,107.26	
Bank of Baroda	Banks	1,039.32	1.35%		450800
Bank of Baroda- Futures$$				-1,057.35	
Gujarat Narmada Valley Fertilisers Co. Ltd.	Fertilizers	925.57	1.20%		802400
Gujarat Narmada Valley Fertilisers Co. Ltd.- Futures$$				-938.81	
Industrial Development Bank of India	Banks	917.05	1.19%		1171200
Industrial Development Bank of India- Futures$$				-936.37	
Matrix Laboratories Ltd.	Pharmaceuticals	915.69	1.19%		325000
Matrix Laboratories Ltd.- Futures$$				-929.66	
LIC Housing Finance Ltd.	Finance	888.69	1.16%		468350
LIC Housing Finance Ltd.- Futures$$				-903.45	
Gujarat Ambuja Cement Ltd.	Cement	882.05	1.15%		853875
Gujarat Ambuja Cement Ltd.- Futures$$				-894.86	
Titan Industries Ltd.	Consumer Non-Durable	875.74	1.14%		107048
Titan Industries Ltd.- Futures$$				-865.67	
Siemens India Ltd.	Industrial Capital Goods	859.73	1.12%		15150
Siemens India Ltd.- Futures$$				-870.60	
Mastek Ltd.	Software	725.30	0.94%		200000
New Delhi Television Ltd.	Media & Entertainment	671.95	0.87%		260700
New Delhi Television Ltd.- Futures$$				-682.38	
IVRCL Infrastructure & Projects Ltd.	Construction	661.64	0.86%		238000
IVRCL Infrastructure & Projects Ltd.- Futures$$				-670.09	
Jaiprakash Hydro Power Ltd.	Power	522.74	0.68%		1775000
Jaiprakash Hydro Power Ltd.- Futures$$				-532.50	
Jindal Stainless Ltd.	Ferrous Metals	487.13	0.63%		426000
Jindal Stainless Ltd.- Futures$$				-496.50	
Escorts Ltd.	Auto	432.91	0.56%		475200
Escorts Ltd.- Futures$$				-440.04	
Vijaya Bank	Banks	386.50	0.50%		738300
Vijaya Bank- Futures$$				-392.78	
Nicholas Piramal India Ltd.	Pharmaceuticals	358.64	0.47%		137940
Nicholas Piramal India Ltd.- Futures$$				-364.92	
Punj Lloyd	Industrial Capital Goods	348.20	0.45%		32100
Punj Lloyd- Futures$$				-352.89	
Divis Laboratories Ltd.	Pharmaceuticals	323.63	0.42%		17250
Divis Laboratories Ltd.- Futures$$				-325.78	
Chambal Fertilisers & Chemicals Ltd.	Fertilizers	312.56	0.41%		800400
Chambal Fertilisers & Chemicals Ltd.- Futures$$				-316.96	
Glaxo Smithklime Pharma Ltd.	Pharmaceuticals	300.64	0.39%		20700
Glaxo Smithklime Pharma Ltd.- Futures$$				-306.12	
Shipping Corporation of India Ltd.	Transportation	287.64	0.37%		169600
Shipping Corporation of India Ltd.- Futures$$				-292.39	
Polaris Software Lab Ltd.	Software	281.98	0.37%		240800
Polaris Software Lab Ltd.- Futures$$				-286.31	
Allahabad Bank	Banks	240.15	0.31%		303800
Allahabad Bank- Futures$$				-244.56	
Industrial Finance Corporation of India Ltd.	Finance	233.04	0.30%		2157750
Industrial Finance Corporation of India Ltd.- Futures$$				-238.43	
Karnataka Bank Ltd.	Banks	217.72	0.28%		217500
Karnataka Bank Ltd.- Futures$$				-220.87	
Nagarjuna Fertilisers & Chemicals L	Fertilizers	208.66	0.27%		1512000
Nagarjuna Fertilisers & Chemicals L- Futures$$				-212.44	
Jindal Steel & Power Company Ltd.	Ferrous Metals	208.54	0.27%		11000
Jindal Steel & Power Company Ltd.- Futures$$				-211.85	
Cummins India Ltd.	Industrial Products	203.53	0.26%		85500
Cummins India Ltd.- Futures$$				-207.42	
Wockhardt Ltd.	Pharmaceuticals	191.32	0.25%		37800
Wockhardt Ltd.- Futures$$				-194.16	
Orchid Chemicals Ltd.	Pharmaceuticals	187.16	0.24%		50400
Orchid Chemicals Ltd.- Futures$$				-189.55	
Jammu & Kashmir Bank	Banks	178.52	0.23%		39600
Jammu & Kashmir Bank- Futures$$				-181.78	

PRUDENTIAL ICICI MUTUAL FUND

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Half yearly portfolio disclosure for the period ended 31st March, 2006

As per provisions of Regulation 59A of the SEBI (Mutual Funds) Regulations, 1996.

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Mkt Value (Rs. Lakh) -Futures	Quantity
Mangalore Refineries & Petrochemicals Ltd.	Petroleum Products	162.46	0.21%		382700
Mangalore Refineries & Petrochemicals Ltd.- Futures$$				-165.33	
ABB Ltd.	Industrial Capital Goods	146.40	0.19%		5000
ABB Ltd.- Futures$$				-148.97	
IndusInd Bank	Banks	142.34	0.19%		304150
IndusInd Bank- Futures$$				-144.62	
Bharat Forge Ltd.	Industrial Products	115.79	0.15%		26000
Bharat Forge Ltd.- Futures$$				-117.34	
Neyveli Lignite Corporation	Power	112.61	0.15%		150450
Neyveli Lignite Corporation- Futures$$				-114.49	
Solar Explosives Ltd.	Industrial Products	62.63	0.08%		32963
Syndicate Bank	Banks	47.80	0.06%		53200
Syndicate Bank- Futures$$				-48.36	
Bongaigon Refinery & Petrochemicals Ltd.	Petroleum Products	45.79	0.06%		69750
Bongaigon Refinery & Petrochemicals Ltd.- Futures$$				-46.66	
Corporation Bank	Banks	36.80	0.05%		9600
Corporation Bank- Futures$$				-37.15	
Arvind Mills Ltd.	Textiles - Products	36.73	0.05%		36550
Arvind Mills Ltd.- Futures$$				-37.06	
Aurobindo Pharma Ltd.	Pharmaceuticals	28.69	0.04%		4200
Aurobindo Pharma Ltd.- Futures$$				-29.15	
Tata Chemicals Ltd.	Fertilizers	28.47	0.04%		10800
Tata Chemicals Ltd.- Futures$$				-28.95	
CESC Ltd.	Power	26.43	0.03%		7700
CESC Ltd.- Futures$$				-26.92	
Essar Oil Ltd.	Oil	16.12	0.02%		39550
Essar Oil Ltd.- Futures$$				-16.43	
Andra Bank	Banks	3.71	0.01%		
Andra Bank- Futures$$				-3.78	4600
Debt Holdings		**37,602.54**	**49.99%**		
PSU/PFI Bonds		**2,000.00**	**2.60%**		
Indian Oil Corporation Ltd.*	AAA	2,000.00	2.60%		200
Private Corporate Securities		**19,288.28**	**25.12%**		
PTC BHPC Tata Motors*	AAA(SO)	3,076.77	4.01%		60
PTC UBL Trust IndusInd Bank*	AAA(SO)	2,924.86	3.81%		29
PTC Tata Industries Stan Chart Invtt & Loan*	A1+(SO)	2,504.65	3.26%		25
PTC Citi Fleet Trust Citibank*	AAA(SO)	2,080.63	2.71%		70
Citicorp Maruti Finance Ltd.	AAA	1,972.61	2.57%		200
Hindalco Industries Ltd.	AAA	1,960.80	2.55%		20
Kotak Mahindra Primus Ltd.*	AA+	1,472.57	1.92%		150
Mahindra & Mahindra Financial Services Ltd.*	AA+	980.15	1.28%		1000
PTC Citi Mobile Trust Citibank*	AAA(SO)	820.51	1.07%		20
Kotak Mahindra Investment Ltd.*	A1+	499.88	0.65%		50
Sundaram Finance Ltd.*	AAA	487.51	0.63%		50
PTC IBL Trust IndusInd Bank*	AAA(SO)	475.67	0.62%		5
PTC TVS Finance*	AAA(SO)	31.67	0.04%		1
CPs and CDs		**1,741.71**	**2.27%**		
Punjab National Bank - CD*	P1+	1,263.82	1.65%		1300
HDFC Bank - CD	P1+	477.89	0.62%		500
Term Deposits		**13,806.00**	**17.97%**		
ICICI Bank*		13,806.00	17.97%		
Cash, Call, CBLO & Reverse Repo		**92.86**	**0.12%**		
Other Current Assets		**673.69**	**0.91%**		
Total Net Assets		**76,821.24**	**100.00%**		

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded **Nil**

% of Exposure Derivatives

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Reliance Capital Finance Ltd.	Finance	-3,676.90	-4.79%	698500
State Bank of India	Banks	-2,964.95	-3.86%	301500
Punjab National Bank	Banks	-2,924.63	-3.81%	611400
Indian Petrochemicals Corporation Ltd.	Chemicals	-2,823.85	-3.68%	1060400
Century Textiles & Industries Ltd.	Cement	-2,035.14	-2.65%	451350
Oriental Bank of Commerce	Banks	-1,698.60	-2.21%	712200
Sterlite Industries (India) Ltd.	Non-Ferrous Metals	-1,406.75	-1.83%	79100
SRF Ltd.	Textiles - Synthetic	-1,280.05	-1.67%	379500
Mahanagar Telephone Nigam Ltd.	Telecom Services	-1,135.38	-1.48%	609600
Videsh Sanchar Nigam Ltd.	Telecom Services	-1,117.79	-1.46%	235200
Bharat Electronics Ltd.	Industrial Capital Goods	-1,109.75	-1.44%	82500
India Cements Ltd.	Cement	-1,107.26	-1.44%	658300
Bank of Baroda	Banks	-1,057.35	-1.38%	450800
Gujarat Narmada Valley Fertilisers Co. Ltd.	Fertilizers	-938.81	-1.22%	802400
Industrial Development Bank of India	Banks	-936.37	-1.22%	1171200
Matrix Laboratories Ltd.	Pharmaceuticals	-929.66	-1.21%	325000
LIC Housing Finance Ltd.	Finance	-903.45	-1.18%	468350
Gujarat Ambuja Cement Ltd.	Cement	-894.86	-1.16%	853875
Titan Industries Ltd.	Consumer Non-Durable	-865.67	-1.13%	101928
Siemens India Ltd.	Industrial Capital Goods	-870.60	-1.13%	15150
New Delhi Television Ltd.	Media & Entertainment	-682.38	-0.89%	260700
IVRCL Infrastructure & Projects Ltd.	Construction	-670.09	-0.87%	238000
Jaiprakash Hydro Power Ltd.	Power	-532.50	-0.69%	1775000
Jindal Stainless Ltd.	Ferrous Metals	-496.50	-0.65%	426000
Escorts Ltd.	Auto	-440.04	-0.57%	475200
Vijaya Bank	Banks	-392.78	-0.51%	738300
Nicholas Piramal India Ltd.	Pharmaceuticals	-364.92	-0.48%	137940
Punj Lloyd	Industrial Capital Goods	-352.89	-0.46%	32100
Divis Laboratories Ltd.	Pharmaceuticals	-325.78	-0.42%	17250
Chambal Fertilisers & Chemicals Ltd.	Fertilizers	-316.96	-0.41%	800400
Glaxo Smithklime Pharma Ltd.	Pharmaceuticals	-306.12	-0.40%	20700
Shipping Corporation of India Ltd.	Transportation	-292.39	-0.38%	169600
Polaris Software Lab Ltd.	Software	-286.31	-0.37%	240800
Allahabad Bank	Banks	-244.56	-0.32%	303800
Industrial Finance Corporation of India Ltd.	Finance	-238.43	-0.31%	2157750
Karnataka Bank Ltd.	Banks	-220.87	-0.29%	217500
Nagarjuna Fertilisers & Chemicals L	Fertilizers	-212.44	-0.28%	1512000
Jindal Steel & Power Company Ltd.	Ferrous Metals	-211.85	-0.28%	11000
Cummins India Ltd.	Industrial Products	-207.42	-0.27%	85500
Wockhardt Ltd.	Pharmaceuticals	-194.16	-0.25%	37800
Orchid Chemicals Ltd.	Pharmaceuticals	-189.55	-0.25%	50400
Jammu & Kashmir Bank	Banks	-181.78	-0.24%	39600
Mangalore Refineries & Petrochemicals Ltd.	Petroleum Products	-165.33	-0.22%	382700
ABB Ltd.	Industrial Capital Goods	-148.97	-0.19%	5000
IndusInd Bank	Banks	-144.62	-0.19%	304150
Bharat Forge Ltd.	Industrial Products	-117.34	-0.15%	26000
Neyveli Lignite Corporation	Power	-114.49	-0.15%	150450
Syndicate Bank	Banks	-48.36	-0.06%	53200
Bongaigon Refinery & Petrochemicals Ltd.	Petroleum Products	-46.66	-0.06%	69750
Corporation Bank	Banks	-37.15	-0.05%	9600
Arvind Mills Ltd.	Textiles - Products	-37.06	-0.05%	36550
Aurobindo Pharma Ltd.	Pharmaceuticals	-29.15	-0.04%	4200
Tata Chemicals Ltd.	Fertilizers	-28.95	-0.04%	10800
CESC Ltd.	Power	-26.92	-0.04%	7700
Essar Oil Ltd.	Oil	-16.43	-0.02%	39550
Andra Bank	Banks	-3.78	0.00%	4600
Total Net Assets		**-39003.75**	**-50.77%**	

Thinly Traded/Non-Traded **Nil**

Performance Records - PruICICI Blended Plan - Plan A (Growth Option)

Date	Period	NAV	Returns: Fund	Returns: Benchmark Index^
31-Mar-06		10.5365		
31-May-05	Since Inception	10.0000	5.37%	2.99%

Returns >= 1 Year are CAGR, < 1 Year are Absolute. • ^Benchmark is Crisil Short Term Bond Fund index. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

PruICICI Blended Plan - Plan A (Dividend Option)

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-Oct-05	10.00	10.2945	0.2500

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Quantitative Indicators	
Average Maturity	0.57 years

Portfolio Turnover Ratio : 1.62 times
Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI Blended Plan - Plan B

Figure as on 31st March, 2006
Fund Size ..... 205.47 Crores

NAV- PruICICI Blended Plan - Plan B (Growth Option)

Date	NAV
03-Oct-05	10.2120
31-Mar-06	10.4731

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Mkt Value (Rs. Lakh) -Futures	Quantity
Equity Holdings		**9,997.65**	**48.65%**	**(10,153.31)**	
State Bank of India	Banks	1,380.11	6.72%		142500
State Bank of India- Futures$$				-1,401.35	
Punjab National Bank	Banks	1,275.72	6.21%		271200
Punjab National Bank- Futures$$				-1,297.29	
Punj Lloyd	Industrial Capital Goods	1,025.09	4.99%		94500
Punj Lloyd- Futures$$				-1,038.89	
Oriental Bank of Commerce	Banks	966.03	4.70%		411600
Oriental Bank of Commerce- Futures$$				-981.67	
Polaris Software Lab Ltd.	Software	544.28	2.65%		464800
Polaris Software Lab Ltd.- Futures$$				-552.65	
New Delhi Television Ltd.	Media & Entertainment	535.86	2.61%		207900
New Delhi Television Ltd.- Futures$$				-544.18	
Sterlite Industries (India) Ltd.	Non-Ferrous Metals	490.28	2.39%		28000
Sterlite Industries (India) Ltd.- Futures$$				-497.97	
Bharat Electronics Ltd.	Industrial Capital Goods	436.97	2.13%		33000
Bharat Electronics Ltd.- Futures$$				-443.90	
India Cements Ltd.	Cement	335.56	1.63%		203000
India Cements Ltd.- Futures$$				-341.45	
LIC Housing Finance Ltd.	Finance	288.70	1.41%		152150
LIC Housing Finance Ltd.- Futures$$				-293.50	
IVRCL Infrastructure & Projects Ltd.	Construction	261.32	1.27%		94000
IVRCL Infrastructure & Projects Ltd.- Futures$$				-264.66	
Mahanagar Telephone Nigam Ltd.	Telecom Services	255.71	1.24%		139200
Mahanagar Telephone Nigam Ltd.- Futures$$				-259.26	
Century Textiles & Industries Ltd.	Cement	204.12	0.99%		45900
Century Textiles & Industries Ltd.- Futures$$				-206.96	
SRF Ltd.	Textiles - Synthetic	204.06	0.99%		61500
SRF Ltd.- Futures$$				-207.44	
Indian Hotels Company Ltd.	Hotels	185.36	0.90%		13650
Indian Hotels Company Ltd.- Futures$$				-187.95	
Wockhardt Ltd.	Pharmaceuticals	170.07	0.83%		33600
Wockhardt Ltd.- Futures$$				-172.59	
Industrial Development Bank of India	Banks	167.25	0.81%		213600
Industrial Development Bank of India- Futures$$				-170.77	
Mangalore Refineries & Petrochemicals Ltd.	Petroleum Products	166.23	0.81%		391600
Mangalore Refineries & Petrochemicals Ltd.- Futures$$				-169.17	
Gujarat Narmada Valley Fertilisers Co. Ltd.	Fertilizers	142.92	0.70%		123900
Gujarat Narmada Valley Fertilisers Co. Ltd.- Futures$$				-144.96	
Gujarat Ambuja Cement Ltd.	Cement	136.36	0.66%		132000
Gujarat Ambuja Cement Ltd.- Futures$$				-138.34	
Divis Laboratories Ltd.	Pharmaceuticals	112.57	0.55%		6000
Divis Laboratories Ltd.- Futures$$				-113.32	
CESC Ltd.	Power	98.16	0.48%		28600
CESC Ltd.- Futures$$				-100.00	
Industrial Finance Corporation of India Ltd.	Finance	74.84	0.36%		693000
Industrial Finance Corporation of India Ltd.- Futures$$				-76.58	
Bongaigon Refinery & Petrochemicals Ltd.	Petroleum Products	73.86	0.36%		112500
Bongaigon Refinery & Petrochemicals Ltd.- Futures$$				-75.26	
Jindal Stainless Ltd.	Ferrous Metals	70.90	0.35%		62000
Jindal Stainless Ltd.- Futures$$				-72.26	
Escorts Ltd.	Auto	69.96	0.34%		76800
Escorts Ltd.- Futures$$				-71.12	
Federal Bank Ltd.	Banks	57.77	0.28%		28600
Federal Bank Ltd.- Futures$$				-58.82	
Shipping Corporation of India Ltd.	Transportation	46.13	0.22%		27200
Shipping Corporation of India Ltd.- Futures$$				-46.89	
Andhra Bank	Banks	44.57	0.22%		55200
Andhra Bank- Futures$$				-45.37	
IndusInd Bank	Banks	43.24	0.21%		92400
IndusInd Bank- Futures$$				-43.94	
Chambal Fertilisers & Chemicals Ltd.	Fertilizers	29.64	0.14%		75900
Chambal Fertilisers & Chemicals Ltd.- Futures$$				-30.06	
Reliance Capital Finance Ltd.	Finance	22.84	0.11%		4400
Reliance Capital Finance Ltd.- Futures$$				-23.16	
Jaiprakash Hydro Power Ltd.	Power	22.09	0.11%		75000
Jaiprakash Hydro Power Ltd.- Futures$$				-22.50	
Titan Industries Ltd.	Consumer Non-Durable	21.36	0.10%		2626
Titan Industries Ltd.- Futures$$				-20.94	
Corporation Bank	Banks	20.70	0.10%		5400
Corporation Bank- Futures$$				-20.90	
Siemens India Ltd.	Industrial Capital Goods	17.02	0.08%		300
Siemens India Ltd.- Futures$$				-17.24	
Debt Holdings		**10,549.69**	**51.35%**		
PSU/PFI Bonds		**1,000.00**	**4.87%**		
Indian Oil Corporation Ltd.*	AAA	1,000.00	4.87%		100
Private Corporate Securities		**5,362.19**	**26.10%**		
PTC IBL Trust IndusInd Bank*	AAA(SO)	2,393.81	11.65%		35
PTC BHPC Tata Motors*	AAA(SO)	1,025.59	4.99%		20
PTC UBL Trust IndusInd Bank*	AAA(SO)	1,008.57	4.91%		10
Kotak Mahindra Primus Ltd.*	AA+	490.86	2.39%		50
PTC TVS Finance*	AAA(SO)	443.36	2.16%		14
CPs and CDs		**955.77**	**4.65%**		
HDFC Bank - CD	P1+	955.77	4.65%		1000
Term Deposits		**2,881.00**	**14.02%**		
ICICI Bank*		2,881.00	14.02%		
Cash, Call, CBLO & Reverse Repo		**289.96**	**1.41%**		
Other Current Assets		**60.77**	**0.30%**		
Total Net Assets		**20,547.34**	**100.00%**		

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

% of Exposure Derivatives

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
State Bank of India	Banks	-1,401.35	-6.82%	142500
Punjab National Bank	Banks	-1,297.29	-6.31%	271200
Punj Lloyd	Industrial Capital Goods	-1,038.89	-5.06%	94500
Oriental Bank of Commerce	Banks	-981.67	-4.78%	411600
Polaris Software Lab Ltd.	Software	-552.65	-2.69%	464800
New Delhi Television Ltd.	Media & Entertainment	-544.18	-2.65%	207900
Sterlite Industries (India) Ltd.	Non-Ferrous Metals	-497.97	-2.42%	28000
Bharat Electronics Ltd.	Industrial Capital Goods	-443.90	-2.16%	33000
India Cements Ltd.	Cement	-341.45	-1.66%	203000
LIC Housing Finance Ltd.	Finance	-293.50	-1.43%	152150
IVRCL Infrastructure & Projects Ltd.	Construction	-264.66	-1.29%	94000
Mahanagar Telephone Nigam Ltd.	Telecom Services	-259.26	-1.26%	139200
Century Textiles & Industries Ltd.	Cement	-206.96	-1.01%	45900
SRF Ltd.	Textiles - Synthetic	-207.44	-1.01%	61500
Indian Hotels Company Ltd.	Hotels	-187.95	-0.91%	13650
Wockhardt Ltd.	Pharmaceuticals	-172.59	-0.84%	33600
Industrial Development Bank of India	Banks	-170.77	-0.83%	213600
Mangalore Refineries & Petrochemicals Ltd.	Petroleum Products	-169.17	-0.82%	391600
Gujarat Narmada Valley Fertilisers Co. Ltd.	Fertilizers	-144.96	-0.71%	123900
Gujarat Ambuja Cement Ltd.	Cement	-138.34	-0.67%	132000
Divis Laboratories Ltd.	Pharmaceuticals	-113.32	-0.55%	6000
CESC Ltd.	Power	-100.00	-0.49%	28600
Industrial Finance Corporation of India Ltd.	Finance	-76.58	-0.37%	693000
Bongaigon Refinery & Petrochemicals Ltd.	Petroleum Products	-75.26	-0.37%	112500
Jindal Stainless Ltd.	Ferrous Metals	-72.26	-0.35%	62000
Escorts Ltd.	Auto	-71.12	-0.35%	76800
Federal Bank Ltd.	Banks	-58.82	-0.29%	28600
Shipping Corporation of India Ltd.	Transportation	-46.89	-0.23%	27200
Andhra Bank	Banks	-45.37	-0.22%	55200
IndusInd Bank	Banks	-43.94	-0.21%	92400
Chambal Fertilisers & Chemicals Ltd.	Fertilizers	-30.06	-0.15%	75900
Reliance Capital Finance Ltd.	Finance	-23.16	-0.11%	4400
Jaiprakash Hydro Power Ltd.	Power	-22.50	-0.11%	75000
Titan Industries Ltd.	Consumer Non-Durable	-20.94	-0.10%	2466
Corporation Bank	Banks	-20.90	-0.10%	5400
Siemens India Ltd.	Industrial Capital Goods	-17.24	-0.08%	300
Total Net Assets		**-10153.31**	**49.41%**	

Thinly Traded/Non-Traded **Nil**

Performance Records - PruICICI Blended Plan - Plan B (Growth Option)

Date	Period	NAV	Returns: Fund	Returns: Benchmark Index^
31-Mar-06		10.4731		
31-May-05	Since Inception	10.0000	4.73%	2.99%

Returns >= 1 Year are CAGR, < 1 Year are Absolute. • ^Benchmark is Crisil Short Term Bond Fund index. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

PruICICI Blended Plan - Plan B (Dividend Option)

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-Oct-05	10.00	10.2600	0.2300

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Quantitative Indicators	
Average Maturity	0.50 years

Portfolio Turnover Ratio : 1.46 times
Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI Monthly Income Plan

(An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

Figure as on 31st March, 2006
Fund Size..... Rs. 448.17 Crores

NAV- PruICICI Monthly Income Plan Cumulative Option

Date	NAV
03-Oct-05	16.5787
31-Mar-06	17.6757

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs.Lakh)	% to NAV	Mkt Value (Rs.Lakh) -Futures	Quantity
Equity Holdings		**9,881.93**	**22.12%**	(3,188.80)	
Reliance Industries Ltd.	Petroleum Products	700.71	1.57%		88101
Reliance Industries Ltd.- Futures$$				(262.15)	49,800
Bank of Baroda	Banks	613.26	1.37%		266,000.00
Bank of Baroda- Futures $$				(623.90)	266,000.00
Mahanagar Telephone Nigam Ltd.	Telecom Services	640.75	1.43%		348,800.00
Mahanagar Telephone Nigam Ltd.- Futures$$				(649.64)	348,800.00
Triveni Engeneering & Industries Ltd.	Consumer Non-Durable	545.79	1.22%		433336
Sterlite Industries (India) Ltd.	Non-Ferrous Metals	360.71	0.81%		20600
Bharat Electronics Ltd.	Industrial Capital Goods	349.58	0.78%		26,400.00
Bharat Electronics Ltd.- Futures $$				(355.12)	26,400.00
Grasim Industries Ltd.	Cement	324.84	0.73%		15750
Jindal Steel & Power Company Ltd.	Ferrous Metals	317.55	0.71%		16,750.00
Jindal Steel & Power Company Ltd.- Futures$$				(322.59)	16,750.00
Patel Engineering Ltd.	Construction	309.42	0.69%		65395
ITC Ltd.	Consumer Non-Durable	304.78	0.68%		156175
Larsen & Toubro Ltd.	Industrial Capital Goods	291.92	0.65%		12000
OCL India Ltd.	Cement	286.00	0.64%		193900
Punjab National Bank	Banks	282.24	0.63%		60,000.00
Punjab National Bank- Futures$$				(287.01)	60,000.00
Cipla Ltd.	Pharmaceuticals	245.03	0.55%		37000
Bajaj Hindustan Ltd.	Consumer Non-Durable	242.14	0.54%		48000
IVRCL Infrastructure & Projects Ltd.	Construction	227.96	0.51%		82,000.00
IVRCL Infrastructure & Projects Ltd.- Futures$$				(230.87)	82,000.00
National Aluminium Company Ltd.	Non-Ferrous Metals	222.49	0.50%		75766
Indo Tech Transformers Ltd.	Industrial Capital Goods	208.79	0.47%		96730
Bharat Earth Movers Ltd.	Industrial Capital Goods	207.75	0.46%		14000
Aventis Pharma Ltd.	Pharmaceuticals	184.45	0.41%		9557
Deccan Chronicle Holdings Ltd.	Media & Entertainment	179.18	0.40%		39200
Simbhaoli Sugar Mills Ltd.	Consumer Non-Durable	164.05	0.37%		100000
Ashok Leyland Ltd.	Auto	161.20	0.36%		400000
Tata Iron & Steel Co. Ltd.	Ferrous Metals	160.41	0.36%		29900
Associated Cement Companies Ltd.	Cement	156.44	0.35%		20000
Pokarna Ltd.	Cement	150.75	0.34%		65035
Amtek Auto Ltd.	Auto Ancillaries	142.36	0.32%		45000
Ballarpur Industries Ltd.	Paper	137.95	0.31%		100000
Indian Hotels Company Ltd.	Hotels	135.80	0.30%		10000
Century Textiles & Industries Ltd.	Cement	186.33	0.42%		41,900.00
Century Textiles & Industries Ltd.- Futures$$				(53.66)	11,900.00
Nicholas Piramal India Ltd.	Pharmaceuticals	130.00	0.29%		50000
Mahindra & Mahindra Ltd.	Auto	125.41	0.28%		20000
Steel Authority of India Ltd.	Ferrous Metals	124.73	0.28%		150000
Viceroy Hotels Ltd.	Hotels	123.24	0.28%		108964
Matrix laboratories Ltd.	Pharmaceuticals	105.66	0.24%		37,500.00
Matrix laboratories Ltd.- Futures$$				(107.27)	37,500.00
SRF Ltd.	Textiles	79.63	0.18%		24,000.00
SRF Ltd.- Futures$$				(80.95)	24,000.00
Visa Steel Ltd.	Ferrous Metals	76.71	0.17%		144728
Jammu & Kashmir Bank	Banks	70.32	0.16%		15,600.00
Jammu & Kashmir Bank- Futures$$				(71.61)	15,600.00
Glaxo Smithklime Pharma Ltd.	Pharmaceuticals	69.71	0.16%		4800
Premier Explosives Ltd.	Industrial Products	67.84	0.15%		80000
Reliance Communications Ventures Ltd.	Telecom Services	66.82	0.15%		21644
Union Bank of India	Banks	66.64	0.15%		54806
HCL Infosystems Ltd.	Hardware	64.47	0.14%		35228
Sunil Hitech Engineers Ltd.	Construction	58.84	0.13%		45000
Neyveli Lignite Corporation	Power	57.41	0.13%		76,700.00
Neyveli Lignite Corporation- Futures$$				(58.37)	76,700.00
Vijaya Bank	Banks	54.18	0.12%		103,500.00
Vijaya Bank- Futures$$				(55.06)	103,500.00
Solar Explosives Ltd.	Industrial Products	33.89	0.08%		17838
AIA Engineering	Industrial Products	25.88	0.06%		4204
Great Eastern Shipping Co. Ltd.	Transportation	17.66	0.04%		6,750.00
Great Eastern Shipping Co. Ltd.- Futures$$				(17.90)	6,750.00
Karnataka Bank Ltd.	Banks	12.51	0.03%		12,500.00
Karnataka Bank Ltd.- Futures$$				(12.69)	12,500.00
Reliance Energy Ventures Ltd.	Power	9.39	0.02%		21644
Reliance Natural Resources Ltd.	Gas	0.35	0.00%		21644
Debt Holdings		**34,795.61**	**77.88%**		
PSU/PFI Bonds		**5,980.04**	**13.38%**		
Indian Oil Corporation Ltd.*	AAA	3,500.00	7.83%		350
Indian Railway Finance Corporation	AAA	1,524.88	3.41%		160
Infrastructure Development Finance Corporation	AAA	955.16	2.14%		10
Private Corporate Securities		**22,644.67**	**50.69%**		
PTC BHPC Tata Motors*	AAA(SO)	5,127.95	11.48%		100
PTC UBL Trust IndusInd Bank*	AAA(SO)	3,630.87	8.13%		36
PTC Citi Fleet Trust Citibank*	AAA(SO)	3,531.57	7.90%		35
PTC IBL Trust IndusInd Bank*	AAA(SO)	2,854.02	6.39%		30
Kotak Mahindra Primus Ltd.*	AA+	2,454.29	5.49%		250
Citicorp Maruti Finance Ltd.	AAA	1,972.61	4.42%		200
PTC RPS Tata Teleservices *	AAA(SO)	1,558.48	3.49%		20000000
Sundaram Finance Ltd.*	AAA	1,462.52	3.27%		150
India Infrastructure Developers Ltd.	A1+(SO)	52.36	0.12%		4
CPs and CDs		**1,365.25**	**3.06%**		
HDFC Bank - CD*	P1+	490.38	1.10%		500
State Bank of Indore - CD*	P1+	486.18	1.09%		500
UTI Bank Ltd. - CD*	P1+	388.69	0.87%		400
Term Deposits		**4,254.00**	**9.52%**		
ICICI Bank*		4,254.00	9.52%		
Cash, Call, CBLO & Reverse Repo		**154.63**	**0.35%**		
Other Current Assets		**397.02**	**0.88%**		
Total Net Assets		**44,677.54**	**100.00%**		

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

% of Exposure Derivatives

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Reliance Industries Limited	Petroleum Products	-262.15	-0.59%	49,800
Century Textiles & Industries Ltd	Cement	-53.66	-0.12%	11,900.00
Bank of Baroda	Banks	-623.90	-1.40%	266,000.00
Bharat Electronics Limited	Industrial Capital Goods	-355.12	-0.79%	26,400.00
Great Eastern Shipping Co. Limited	Transportation	-17.90	-0.04%	6,750.00
IVRCL Infrastructure & Projects Ltd	Construction	-230.87	-0.52%	82,000.00
Jindal Steel & Power Company Limited	Ferrous Metals	-322.59	-0.72%	16,750.00
Jammu & Kashmir Bank	Banks	-71.61	-0.16%	15,600.00
Karnataka Bank Limited	Banks	-12.69	-0.03%	12,500.00
Mahanagar Telephone Nigam Ltd.	Telecom Services	-649.64	-1.45%	348,800.00
Matrix laboratories ltd	Pharmaceuticals	-107.27	-0.24%	37,500.00
Neyveli Lignite Corporation	Power	-58.37	-0.13%	76,700.00
Punjab National Bank	Banks	-287.01	-0.64%	60,000.00
SRF Limited	Textiles	-80.95	-0.18%	24,000.00
Vijaya Bank	Banks	-55.06	-0.12%	103,500.00
Total Net Assets		**-3188.80**	**-7.14%**	

Thinly Traded/Non-Traded **Nil**

Performance Records - PruICICI Monthly Income Plan - Cumulative Option

Date	Period	NAV	Returns: Fund	Returns: Benchmark Index^
31-Mar-06		17.6757		
31-Mar-05	Last 1 year	15.4788	14.19%	11.23%
31-Mar-03	Last 3 years	12.7427	11.51%	10.51%
30-Mar-01	Last 5 years

PRUDENTIAL ICICI MUTUAL FUND

PRUDENTIAL ICICI MUTUAL FUND
Making your money work as hard as you do

Half yearly portfolio disclosure for the period ended 31st March, 2006
As per provisions of Regulation 59A of the SEBI (Mutual Funds) Regulations, 1996.

PruICICI Balanced Fund

Figure as on 31st March, 2006
Fund Size..... Rs. 371.13 Crores

NAV- PruICICI Balanced Fund - Growth Option

Date	NAV
03-Oct-05	25.16
31-Mar-06	30.64

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Mkt Value (Rs. Lakh) -Futures	Quantity
Equity Holdings		**25,390.75**	**68.34%**		
Reliance Industries Ltd.	Petroleum Products	1,098.28	2.96%		138088
Larsen & Toubro Ltd.	Industrial Capital Goods	1,094.72	2.95%		45000
ICICI Bank Ltd.	Banks	964.72	2.60%		163775
Reliance Communications Ventures Ltd.	Telecom Services	942.79	2.54%		305405
ITC Ltd.	Consumer Non-Durable	826.95	2.23%		423753
Bharat Heavy Electricals Ltd.	Industrial Capital Goods	804.14	2.17%		35868
National Aluminium Company Ltd.	Non-Ferrous Metals	750.67	2.02%		255635
Steel Authority of India Ltd.	Ferrous Metals	748.35	2.02%		900000
Associated Cement Companies Ltd.	Cement	735.45	1.98%		94023
Satyam Computer Services Ltd.	Software	734.83	1.98%		86603
Crompton Greaves Ltd.	Industrial Capital Goods	734.52	1.98%		69958
Siemens India Ltd.	Industrial Capital Goods	731.60	1.97%		12892
Punjab National Bank	Banks	730.23	1.97%		155237
Mahindra & Mahindra Ltd.	Auto	721.11	1.94%		115000
Triveni Engeneering & Industries Ltd.	Consumer Non-Durable	697.03	1.88%		553421
Bharat Forge Ltd.	Industrial Products	690.78	1.86%		155109
Glaxo Smithklime Pharma Ltd.	Pharmaceuticals	715.35	1.86%		49255
Glaxo Smithklime Pharma Ltd.- Futures$$				(26.62)	1800
Hindalco Industries Ltd.	Non-Ferrous Metals	676.27	1.82%		416516
ABB Ltd.	Industrial Capital Goods	668.42	1.80%		22828
AIA Engineering	Industrial Products	663.97	1.79%		107866
E.I.D. Parry (India) Ltd.	Consumer Non-Durable	661.35	1.78%		231040
Asian Paints Ltd.	Consumer Non-Durable	656.31	1.77%		101588
Thermax Ltd.	Industrial Capital Goods	631.60	1.70%		202860
Godrej Consumers	Consumer Non-Durable	629.52	1.70%		86183
IVRCL Infrastructure & Projects Ltd.	Construction	609.26	1.64%		219160
OCL India Ltd.	Cement	587.85	1.58%		398544
Century Textiles & Industries Ltd.	Cement	575.35	1.55%		129380
Oil & Natural Gas Company Ltd.	Oil	567.45	1.53%		43272
Gujarat State Fert & Chem Ltd.	Fertilizers	522.59	1.41%		314059
Dabur India Ltd.	Consumer Non-Durable	378.28	1.02%		305065
Indian Oil Corporation Ltd.	Petroleum Products	376.28	1.01%		64387
Mahanagar Telephone Nigam Ltd.	Telecom Services	367.40	0.99%		200000
Sundaram Clayton Ltd.	Auto Ancillaries	329.10	0.89%		34000
Alembic Ltd.	Pharmaceuticals	328.31	0.88%		92926
Matrix Laboratories Ltd.	Pharmaceuticals	326.40	0.88%		115846
Tata Consultancy Services Ltd.	Software	287.33	0.77%		15000
Mastek Ltd.	Software	272.82	0.74%		75229
Sunil Hitech Engineers Ltd.	Construction	267.96	0.72%		204940
Indo Tech Transformers Ltd.	Industrial Capital Goods	210.49	0.57%		97518
Sterlite Industries (India) Ltd.	Non-Ferrous Metals	123.03	0.33%		7026
Crest Communication Ltd.	Media & Entertainment	41.87	0.11%		33948
Solar Explosives Ltd.	Industrial Products	26.92	0.07%		14167
Punj Lloyd	Industrial Capital Goods	6.51	0.02%		600
Punj Lloyd- Futures$$				(6.60)	600
Colgate Palmolive (India) Ltd.	Consumer Non-Durable	99.83	0.27%		23100
Colgate Palmolive (India) Ltd.- Futures$$				(101.25)	23100
Jammu & Kashmir Bank	Banks	89.26	0.24%		19800
Jammu & Kashmir Bank- Futures$$				(90.89)	19800
Bank of Baroda	Banks	687.50	1.85%		298200
Bank of Baroda- Futures$$				(699.43)	298200
Debt Holdings		**11,721.95**	**31.66%**		
PSU/PFI Bonds		**3,407.55**	**9.18%**		
Indian Oil Corporation Ltd.*	AAA	1,500.00	4.04%		150
Infrastructure Development Finance Corporation	AAA	1,432.74	3.86%		15
Power Finance Corporation Ltd.	AAA	474.81	1.28%		500
Private Corporate Securities		**3,206.71**	**8.64%**		
PTC BHPC Tata Motors*	AAA(SO)	1,025.59	2.76%		20
PTC RPS Tata Teleservices *	AAA(SO)	701.32	1.89%		9000000
PTC UBL Trust IndusInd Bank*	AAA(SO)	504.29	1.36%		5
Kotak Mahindra Primus Ltd.*	AA+	490.86	1.32%		50
Reliance Industries Ltd.	AAA	484.65	1.31%		50
CPs and CDs		**2,393.62**	**6.45%**		
HDFC Bank - CD	P1+	955.77	2.58%		1000
Standard Chartered Investment & Loan (India) Ltd. - CP	P1+	558.53	1.50%		118
HDFC Bank - CD*	P1+	490.38	1.32%		500
State Bank of Indore - CD*	P1+	388.94	1.05%		400
Term Deposits		**2,552.00**	**6.88%**		
ICICI Bank*		2,552.00	6.88%		
Cash, Call, CBLO & Reverse Repo		**190.21**	**0.51%**		
Other Current Assets		**(28.14)**	**0.00%**		
Total Net Assets		**37,112.70**	**100.00%**		

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

% of Exposure Derivatives

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Bank of Baroda	Banks	-699.43	-1.88%	298200
Colgate Palmolive (India) Limited	Consumer Non-Durable	-101.25	-0.27%	23100
Glaxo Smithklime Pharma Ltd.	Pharmaceuticals	-26.62	-0.07%	1800
Jammu & Kashmir Bank	Banks	-90.89	-0.24%	19800
Punj Lloyd	Industrial Capital Goods	-6.6	-0.02%	600
Total Net Assets		**-924.79**	**-2.49%**	

Thinly Traded/Non-Traded **Nil**

Performance Records - PruICICI Balanced Fund - Growth Option

Date	Period	NAV	Returns: Fund	Returns: Benchmark Index^
31-Mar-06		30.64		
31-Mar-05	Last 1 year	19.77	54.98%	38.34%
31-Mar-03	Last 3 years	9.37	48.37%	31.57%
30-Mar-01	Last 5 years	8.32	29.75%	^
03-Nov-99	Since Inception	10.00	19.08%	^

Returns < 1 Year : Absolute, >= 1 Year : CAGR. • ^Benchmark - Crisil Balanced Fund Index and start date: 31.03.2002. • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-01 was not a business day.

PruICICI Balanced Fund - Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
16-Mar-00	10.00	14.17	1.00 per unit
30-Oct-03	10.00	12.93	2.00 Per unit
24-Mar-05	10.00	15.36	3.50 Per unit
26-Dec-05	10.00	15.76	1.20 Per unit

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Portfolio Turnover Ratio : 2.09 times
Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Quantitative Indicators

Average Maturity	0.87 years

PruICICI Child Care Plan (Gift)

Figures as on 31st March, 2006
Fund Size..... Rs. 83.75 Crores

NAV - PruICICI Child Care Plan (Gift) - Growth Option

Date	NAV
03-Oct-05	29.58
31-Mar-06	36.81

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Equity Holdings		**5,435.08**	**64.89%**	
Sintex Industries	Industrial Products	346.24	4.13%	153475
Bharat Earth Movers Ltd.	Industrial Capital Goods	296.79	3.54%	20000
Thermax Ltd.	Industrial Capital Goods	280.22	3.35%	90000
Mastek Ltd.	Software	236.64	2.83%	65254
Sterlite Industries (India) Ltd.	Non-Ferrous Metals	230.15	2.75%	13144
Mahindra & Mahindra Ltd.	Auto	228.32	2.73%	36412
Siemens India Ltd.	Industrial Capital Goods	213.66	2.55%	3765
India Infoline Ltd.	Finance	213.30	2.55%	120000
Gateway Distriparks Ltd	Transportation	210.95	2.52%	83198
Noida Toll Bridge Co. Ltd.	Transportation	200.04	2.39%	489106
Bharat Electronics Ltd.	Industrial Capital Goods	198.62	2.37%	15000
Balrampur Chini Mills Ltd.	Consumer Non-Durable	187.75	2.24%	100000
Bajaj Hindustan Ltd.	Consumer Non-Durable	182.16	2.18%	36110
ITD Cementation India Ltd.	Construction	174.29	2.08%	13000
Larsen & Toubro Ltd.	Industrial Capital Goods	170.29	2.03%	7000
OCL India Ltd.	Cement	158.36	1.89%	107365
AIA Engineering	Industrial Products	144.99	1.73%	23555
Divis Laboratories Ltd	Pharmaceuticals	137.18	1.64%	7312
Gujarat Ambuja Cement Ltd.	Cement	136.36	1.63%	132000
ITC Ltd.	Consumer Non-Durable	132.25	1.58%	67770
Subex Systems Ltd.	Software	131.35	1.57%	30250
Orient Paper & Industries Ltd.	Cement	128.24	1.53%	45628
Rico Auto Industries Ltd.	Auto Ancillaries	122.34	1.46%	135933
Reliance Industries Ltd.	Petroleum Products	111.72	1.33%	14047
Hindalco Industries Ltd.	Non-Ferrous Metals	107.14	1.28%	58644
Triveni Engeneering & Ind. Ltd	Consumer Non-Durable	103.96	1.24%	82544
Ramco Industries Ltd.	Cement	94.11	1.12%	6464
Amtek Auto Ltd	Auto Ancillaries	63.27	0.76%	20000
Agro Dutch Industries Ltd.	Consumer Non-Durable	62.45	0.75%	182590
Sunil Hitech Engineers Ltd	Construction	58.84	0.70%	45000
Patel Engineering Ltd	Construction	58.50	0.70%	12365
Financial Technologies Ltd.	Software	48.01	0.57%	2800
Reliance Communications Ventures Ltd	Telecom Services	43.51	0.52%	14095
Visa Steel Ltd	Ferrous Metals	42.77	0.51%	80704
Nav Bharat Ferro Alloys	Non-Ferrous Metals	39.66	0.47%	52361
Wyeth Lederle Ltd.	Pharmaceuticals	38.87	0.46%	6160
Indo Tech Transformers Ltd	Industrial Capital Goods	38.21	0.46%	17700
Precot Mills Ltd	Textiles - Cotton	22.66	0.27%	8000
Automobile Corporation Of Goa Ltd	Auto Ancillaries	18.37	0.22%	5015
Union Bank of India	Banks	10.36	0.12%	8520
Reliance Energy Ventures Ltd	Power	6.12	0.07%	14095
Solar Explosives Ltd	Industrial Products	6.06	0.07%	3192
Debt Holdings		**2,829.57**	**33.80%**	
PSU/PFI Bonds		**591.74**	**7.06%**	
Konkan Railway Corporation Ltd	AAA	305.83	3.65%	30000
Indian Railway Finance Corporation	AAA	285.91	3.41%	30
Private Corporate Securities		**1,227.51**	**14.67%**	
Mahindra & Mahindra Financial Services Ltd	AA+	295.35	3.53%	30
Reliance Industries Ltd	AAA	294.64	3.52%	21
PTC IBL Trust IndusInd Bank*	AAA(SO)	285.40	3.41%	3
ABN Amro Bank*	AAA	204.27	2.44%	2
Kotak Mahindra Primus Ltd	AA	147.85	1.77%	15
CPs and CDs		**317.13**	**3.79%**	
Standard Chartered Investment & Loan (I) Ltd - CP	P1+	317.13	3.79%	67
Term Deposits		**674.00**	**8.05%**	
ICICI Bank*		674.00	8.05%	
Cash, Call, CBLO & Reverse Repo		**19.19**	**0.23%**	
Other Current Assets		**110.14**	**1.31%**	
Total Net Assets		**8,374.79**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded **Nil**

Performance Records - PruICICI Child Care Plan - Gift Plan Growth Option

Date	Period	NAV	Returns: Fund	Returns: Benchmark Index^
31-Mar-06		36.81		
31-Mar-05	Last 1 year	23.46	56.91%	38.34%
31-Mar-03	Last 3 years	10.67	51.04%	31.57%
31-Aug-01	Since Inception	10.00	32.89%	^

Returns >= 1 Year are CAGR, < 1 Year are Absolute. • ^Benchmark is Crisil Balanced Fund Index. and start date: 31-03-2002. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

Quantitative Indicators

Average Maturity	0.91 years

Portfolio Turnover Ratio : 0.96 times
Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI Child Care Plan (Study)

Figure as on 31st March, 2006
Fund Size..... Rs. 28.96 Crores

NAV - PruICICI Child Care Plan (Study) - Growth Option

Date	NAV
03-Oct-05	16.5482
31-Mar-06	18.4898

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Equity Holdings		**658.88**	**22.76%**	
ITD Cementation India Ltd.	Construction	93.85	3.24%	7000
Blue Star Ltd.	Consumer Durables	90.45	3.12%	12829
Nav Bharat Ferro Alloys	Non-Ferrous Metals	75.56	2.61%	99743
Triveni Engeneering & Ind. Ltd.	Consumer Non-Durable	74.60	2.58%	59227
Mastek Ltd.	Software	72.46	2.50%	19980
Noida Toll Bridge Co. Ltd.	Transportation	61.35	2.12%	150000
Bajaj Hindustan Ltd.	Consumer Non-Durable	55.49	1.92%	11001
Larsen & Toubro Ltd.	Industrial Capital Goods	36.49	1.26%	1500
Sunil Hitech Engineers Ltd.	Construction	23.54	0.81%	18000
AIA Engineering	Industrial Products	15.62	0.54%	2538
Automobile Corporation Of Goa Ltd.	Auto Ancillaries	14.65	0.51%	4000
Precot Mills Ltd.	Textiles - Cotton	14.16	0.49%	5000
Indo Tech Transformers Ltd.	Industrial Capital Goods	13.38	0.46%	6200
Visa Steel Ltd.	Ferrous Metals	6.28	0.22%	11851
Pokarna Ltd.	Cement	5.10	0.18%	2200
Union Bank of India	Banks	3.78	0.13%	3108
Solar Explosives Ltd.	Industrial Products	2.12	0.07%	1117
Debt Holdings		**2,210.91**	**76.33%**	
PSU/PFI Bonds		**880.97**	**30.42%**	
Indian Railway Finance Corporation	AAA	296.60	10.24%	200010
Konkan Railway Corporation Ltd.	AAA	203.89	7.04%	20000
Bharat Heavy Electricals Ltd.	AAA	200.24	6.92%	2
Bank of Baroda	AAA	180.24	6.22%	180
Private Corporate Securities		**585.65**	**20.21%**	
Reliance Industries Ltd.	AAA	193.86	6.69%	20
Kotak Mahindra Primus Ltd.	AA	128.13	4.42%	13
Mahindra & Mahindra Financial Services Ltd.	AA+	127.99	4.42%	13
CitiFinancial Consumer Finance India Ltd.*	AAA	99.15	3.42%	100
Trent Ltd.*	AA-	36.52	1.26%	8000
CPs and CDs		**183.30**	**6.33%**	
HDFC Ltd. - CP*	P1+	94.74	3.27%	19
ING Vysya Bank - CD*	P1+	88.56	3.06%	90
Term Deposits		**541.00**	**18.68%**	
ICICI Bank*		541.00	18.68%	
Cash, Call, CBLO & Reverse Repo		**19.99**	**0.69%**	
Other Current Assets		**25.83**	**0.91%**	
Total Net Assets		**2,895.62**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded **Nil**

Performance Records - PruICICI Child Care Plan - Study Plan Growth Option

Date	Period	NAV	Returns: Fund	Returns: Benchmark Index^
31-Mar-06		18.4898		
31-Mar-05	Last 1 year	15.0645	22.74%	11.23%
31-Mar-03	Last 3 years	11.4200	17.41%	10.51%
31-Aug-01	Since Inception	10.0000	14.35%	^

Returns >= 1 Year are CAGR, < 1 Year are Absolute. • ^Benchmark is Crisil MIP Blended and start date: 31-03-2002 • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

Quantitative Indicators

Average Maturity	0.60 years

Portfolio Turnover Ratio : 0.52 times
Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI Income Multiplier Fund

Figures as on 31st March, 2006
Fund Size..... Rs.256.50 Crores

NAV- PruICICI Income Multiplier Fund - Growth Option

Date	NAV
03-Oct-05	12.1159
31-Mar-06	13.0860

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Equity Holdings		**6,576.73**	**25.65%**	
Godrej Consumers	Consumer Non-Durable	451.94	1.76%	61872
Tata Consultancy Services Ltd.	Software	392.68	1.53%	20500
Aventis Pharma Ltd.	Pharmaceuticals	250.89	0.98%	13000
Shoppers Stop Ltd.	Retailing	250.02	0.97%	45699
Marico Industries Ltd.	Consumer Non-Durable	249.11	0.97%	45868
Chettinand Cements Ltd.	Cement	248.01	0.97%	74200
Blue Star Ltd.	Consumer Durables	239.82	0.93%	34014
Pantaloon Retail (India) Ltd.	Retailing	239.52	0.93%	12204
Bharati Televentures Ltd.	Telecom Services	233.06	0.91%	56466
Exide Industries Ltd.	Auto Ancillaries	232.61	0.91%	88128
Pidilite Industries Ltd.	Consumer Non-Durable	221.49	0.86%	213584
Cadila Healthcare Ltd.	Pharmaceuticals	212.03	0.83%	31381
Tinplate Company of India Ltd.	Ferrous Metals	205.82	0.80%	235759
Shree Cement	Cement	200.25	0.78%	22486
Trent Ltd.	Retailing	196.38	0.77%	21466
Mahindra & Mahindra Ltd.	Auto	194.44	0.76%	31008
Bajaj Auto Ltd.	Auto	192.24	0.75%	7000
Vimta Labs Ltd.	Healthcare Services	179.97	0.70%	94055
Hero Honda Ltd.	Auto	179.34	0.70%	20140
National Aluminium Company Ltd.	Non-Ferrous Metals	176.15	0.69%	59987
Bharat Heavy Electricals Ltd.	Industrial Capital Goods	174.63	0.68%	7789
Dabur India Ltd.	Consumer Non-Durable	173.60	0.68%	140000
Containers Corporation of India Ltd.	Transportation	173.45	0.68%	12000
Karur Vysya Bank	Banks	170.52	0.66%	34525
Kotak Mahindra Bank Ltd.	Banks	153.59	0.60%	55000
Geometric Software Solutions	Software	150.55	0.59%	148914
Grasim Industries Ltd.	Cement	131.58	0.51%	6380
Indo Tech Transformers Ltd.	Industrial Capital Goods	125.65	0.49%	58210
Hindalco Industries Ltd.	Non-Ferrous Metals	114.92	0.45%	62903
Infosys Technologies Ltd.	Software	110.82	0.43%	3717
Radico Khaitan Ltd.	Consumer Non-Durable	104.64	0.41%	64730
Deccan Chronicle Holdings Ltd.	Media & Entertainment	89.63	0.35%	19609
Gujarat Industries Power Co Ltd.	Power	89.49	0.35%	139068
Sunil Hitech Engineers Ltd.	Construction	35.30	0.14%	27000
Solar Explosives Ltd.	Industrial Products	19.71	0.08%	10375
Reliance Energy Ventures Ltd.	Power	12.88	0.05%	29683
Debt Holdings		**19,511.71**	**76.08%**	
PSU/PFI Bonds		**5,362.31**	**20.91**	
Indian Oil Corporation Ltd.*	AAA	2,500.00	9.75%	250
Infrastructure Development Finance Corporation	AAA	1,432.74	5.59%	15
Indian Railway Finance Corporation	AAA	1,429.57	5.57%	150
Private Corporate Securities		**8,140.55**	**31.73%**	
PTC UBL Trust IndusInd Bank*	AAA(SO)	2,017.15	7.86%	20
Reliance Industries Ltd.	AAA	1,938.60	7.56%	200
Hindalco Industries Ltd.	AAA	1,078.44	4.20%	11
Kotak Mahindra Primus Ltd.	AA	798.38	3.11%	81
PTC IBL Trust IndusInd Bank*	AAA(SO)	665.94	2.60%	7
PTC RPS Tata Teleservices *	AAA(SO)	545.47	2.13%	7000000
Sundaram Finance Ltd.*	AAA	487.51	1.90%	50
PTC TVS Finance*	AAA(SO)	316.68	1.23%	10
Ultratech Cement Company Ltd.*	AA+	194.41	0.76%	20
Grasim Industries Ltd.	AAA	97.97	0.38%	1
CPs and CDs		**4,477.26**	**17.47%**	
HDFC Bank - CD*	P1+	2,059.93	8.03%	2100
UTI Bank Ltd. - CD*	P1+	971.74	3.79%	1000
State Bank of Indore - CD*	P1+	486.18	1.90%	500
Punjab National Bank - CD*	P1+	486.08	1.90%	500
Standard Chartered Investment & Loan (India) Ltd. - CP	P1+	473.33	1.85%	100
Term Deposits		**1,501.00**	**5.85%**	
ICICI Bank*		1,501.00	5.85%	
Cash, Call, CBLO & Reverse Repo		**30.59**	**0.12%**	
Other Current Assets		**(438.86)**	**-1.73%**	
Total Net Assets		**25,649.58**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded **Nil**

Performance Records - PruICICI Income Multiplier Fund - Growth Option

Date	Period	NAV	Returns: Fund	Returns: Benchmark Index^
31-Mar-06		13.086		
31-Mar-05	Last 1 year	10.8862	20.21%	11.23%
30-Mar-04	Since Inception	10.0000	14.37%	6.76%

Returns >= 1 Year are CAGR, < 1 Year : Absolute. • ^Benchmark is Crisil MIP Blended Index. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

PruICICI Income Multiplier Fund - Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
23-Mar-06	10.00	12.4225	1.0000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

Quantitative Indicators

Average Maturity	1.05 years

Portfolio Turnover Ratio : 0.58 times
Portfolio turnover has been computed as the ratio of the higher value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

PruICICI Income Plan

Figures as on 31st March, 2006
Fund Size..... Rs. 270.43 Crores

NAV- PruICICI Income Plan - Growth Option

Date	NAV
03-Oct-05	20.2052
31-Mar-06	20.3646

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
PSU/PFI Bonds		**4,357.24**	**16.11%**	
Indian Oil Corporation Ltd.	AAA	2,859.27	10.57%	300
Industrial Development Bank of India	AA+	1,497.97	5.54%	1475
Private Corporate Securities		**5293.79**	**19.58%**	
State Bank of India	AAA	2,964.85	10.96%	300
PTC IBL Trust IndusInd Bank*	AAA(SO)	951.34	3.52%	10
Grasim Industries Ltd.	AAA	581.48	2.15%	12
PTC Citi Fleet Trust Citibank*	AAA(SO)	504.51	1.87%	5
Ultratech Cement Company Ltd.*	AA+	291.61	1.08%	30
Government Securities		**3,519.50**	**13.02%**	
7.55% GOI 2010	Sovereign	2,036.00	7.53%	2000000
6.96% GOI 2009	Sovereign	1,483.50	5.49%	1500000
CPs and CDs		**8,242.95**	**30.48%**	
HDFC Bank - CD*	P1+	4,903.82	18.13%	5000
State Bank of Bikaner & Jaipur - CD	P1+	2,865.80	10.60%	3000
Standard Chartered Investment & Loan (I) Ltd. - CP	P1+	473.33	1.75%	100
Term Deposits		**5,000.00**	**18.48%**	
State Bank of Bikaner & Jaipur		2,500.00	9.24%	
State Bank of Saurashtra		2,500.00	9.24%	
Cash, Call, CBLO & Reverse Repo		**14.89**	**0.06%**	
Other Current Assets		**614.57**	**2.27%**	
Total Net Assets		**27,042.94**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded **Nil**

Performance Records - PruICICI Income Plan Growth Option

Date	Period	NAV	Returns: Fund	Returns: Benchmark Index^
31-Mar-06		20.3646		
31-Mar-05	Last 1 year	19.7155	3.29%	3.30%
31-Mar-03	Last 3 years	18.0300	4.13%	4.04%
30-Mar-01	Last 5 years	13.8500	8.01%	^
09-Jul-98	Since Inception	10.0000	9.64%	^

Returns < 1 : Absolute, > = 1 Year : CAGR. • ^Benchmark - Crisil Composite Bond Fund Index Start date: 31.03.2002. • Past performance may or may not be sustained in future. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • 31-Mar-01 was not a business day.

PruICICI Income Plan - Half Yearly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
11-Oct-04	10.00	10.3445	0.1500
28-Mar-05	10.00	10.4514	0.2000
29-Sep-05	10.00	10.5154	0.2200
31-Mar-06	10.00	10.3702	0.1200

PruICICI Income Plan - Quarterly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
31-Dec-04	10.00	10.9227	0.1000
28-Mar-05	10.00	10.9408	0.1000
30-June-05	10.00	11.0034	0.1000
29-Sep-05	10.00	11.0187	0.1000
30-Dec-05	10.00	10.9769	0.0400
31-Mar-06	10.00	10.8980	0.1000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Quantitative Indicators

Average Maturity	2.28 years

PRUDENTIAL ICICI MUTUAL FUND

Making your money work as hard as you do

Half yearly portfolio disclosure for the period ended 31st March, 2006

As per provisions of Regulation 59A of the SEBI (Mutual Funds) Regulations, 1996.

PruICICI Long Term Plan

Figures as on 31st March, 2006
Fund Size..... Rs. 160.14 Crores

NAV - PruICICI Long Term Plan - Growth Option

Date	NAV
03-Oct-05	14.2549
31-Mar-06	14.5665

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
PSU/PFI Bonds		**774.56**	**4.84%**	
Indian Oil Corporation Ltd*	AAA	774.56	4.84%	82
Private Corporate Securities		**6,385.40**	**39.87%**	
PTC UBL Trust IndusInd Bank*	AAA(SO)	3,025.72	18.89%	30
Oscar Investments Ltd*	Unrated	2,000.00	12.49%	20
Ultratech Cement Company Ltd*	AA+	972.03	6.07%	100
Grasim Industries Ltd	AAA	387.65	2.42%	8
CPs and CDs		**764.21**	**4.77%**	
State Bank of Bikaner & Jaipur - CD	P1+	764.21	4.77%	800
Term Deposits		**8,000.00**	**49.92%**	
ICICI Bank Limited		3200	19.97%	
State Bank of Saurashtra		2500	15.60%	
Central Bank of India		2300	14.35%	
Cash, Call, CBLO & Reverse Repo		**7.20**	**0.04%**	
Other Current Assets		**82.13**	**0.56%**	
Total Net Assets		**16,013.50**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded	Nil

Performance Records - PruICICI Long Term Plan – Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		14.5665		
31-Mar-05	Last 1 year	13.6654	6.59%	3.30%
31-Mar-03	Last 3 years	11.3634	8.62%	4.04%
28-Mar-02	Since Inception	10.0000	9.83%	^

Returns < 1 Year : Absolute, >= 1 Year : CAGR. • ^Benchmark is Crisil Composite Bond Fund Index Start date: 31-Mar-02. • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future.

PruICICI Long Term Plan - Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
31-Jan-06	10.00	10.4547	0.0400
28-Feb-06	10.00	10.4397	0.0300
31-Mar-06	10.00	10.4443	0.0500

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Quantitative Indicators	
Average Maturity	0.77 years

PruICICI Plan 1

Figures as on 31st March, 2006
Fund Size ..... 171.38 Crores

NAV- PruICICI Plan 1 Growth Option

Date	NAV
03-Oct-05	10.3416
31-Mar-06	10.5635

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
PSU/PFI Bonds		**4,500.04**	**26.26%**	
Industrial Development Bank of India	AA+	2,656.73	15.50%	2620
Indian Railway Finance Corporation	AAA	1,843.31	10.76%	1830000
Private Corporate Securities		**11,572.27**	**67.52%**	
PTC HDFC Bank*	AAA(SO)	3,843.15	22.43%	37
PTC Citi Fleet Trust Citibank*	AAA(SO)	3,421.42	19.96%	33
Reliance Industries Ltd	AAA	2,458.18	14.34%	1250120
Birla Global Finance Ltd	Unrated	1,350.00	7.88%	1350000
Mahindra & Mahindra Financial Services Ltd	AA+	499.52	2.91%	5
CPs and CDs		**34.33**	**0.20%**	
HDFC Bank - CD*	P1+	34.33	0.20%	35
Cash, Call, CBLO & Reverse Repo		**503.06**	**2.94%**	
Other Current Assets		**527.99**	**3.08%**	
Total Net Assets		**17,137.69**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded	Nil

Performance Records - PruICICI Plan 1 - Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		10.5635		
31-Mar-05	Last 1 year	10.0156	5.47%	3.30%
24-Mar-05	Since Inception	10.0000	5.53%	3.34%

* Returns < 1 Year Absolute, >= 1 Year : CAGR. • ^Benchmark is Crisil Composite Bond Fund Index. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

Quantitative Indicators	
Average Maturity	0.27 years

PruICICI Flexible Income Plan

Figures as on 31st March, 2006
Fund Size..... Rs. 30.16 Crores

NAV- PruICICI Flexible Income Plan - Growth Option

Date	NAV
03-Oct-05	12.5642
31-Mar-06	12.7624

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
CPs and CDs		**198.39**	**6.58%**	
HDFC Ltd - CP*	P1+	174.51	5.79%	35
State Bank of Bikaner & Jaipur - CD	P1+	23.88	0.79%	25
Term Deposits		**2,790.00**	**92.29%**	
ICICI Bank Limited		665.00	22.00%	
Central Bank of India		500.00	16.54%	
State Bank of Bikaner & Jaipur		500.00	16.54%	
State Bank of Saurashtra		500.00	16.54%	
UTI Bank Ltd.		325.00	10.75%	
Punjab National Bank		300.00	9.92%	
Cash, Call, CBLO & Reverse Repo		**24.39**	**0.81%**	
Other Current Assets		**2.93**	**0.32%**	
Total Net Assets		**3,015.71**	**100.00%**	

$ (Listed - Non-Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded	Nil

Performance Records - PruICICI Flexible Income Plan - Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		12.7624		
31-Mar-05	Last 1 year	12.171	4.86%	3.30%
31-Mar-03	Last 3 years	10.7745	5.80%	4.04%
27-Sep-02	Since Inception	10.0000	7.20%	4.97%

Returns >= 1 Year are CAGR, < 1 Year are Absolute. • ^Benchmark is Crisil Composite Bond Fund Index. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

PruICICI Flexible Income Plan - Quarterly Dividend Option (Feb. 2006 onwards)

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
28-Feb-06	10.0000	10.4942	0.1000

PruICICI Flexible Income Plan - Half Yearly Dividend Option (Feb. 2006 onwards)

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
28-Feb-06	10.0000	10.5320	0.1300

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Quantitative Indicators	
Average Maturity	0.01 year

PruICICI Gilt Fund - Treasury Plan – PF Option

Figures as on 31st March, 2006
Fund Size..... Rs. 36.92 Crores

NAV- PruICICI Gilt Fund - Treasury Plan - PF Option (Growth Option)

Date	NAV
03-Oct-05	10.6757
31-Mar-06	10.908

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Government Securities		**3,488.48**	**94.49%**	
6.75% GOI 2007	Sovereign	2,004.98	54.31%	2000000
5.78% GOI 2015	Sovereign	1,483.50	40.18%	1500000
Cash, Call, CBLO & Reverse Repo		**419.70**	**11.37%**	
Other Current Assets		**(216.33)**	**-5.86%**	
Total Net Assets		**3,691.85**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded	Nil

Performance Records - PruICICI Gilt Fund - Treasury Plan – PF Option (Growth Option)

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		10.9080		
31-Mar-05	Last 1 year	10.4466	4.42%	5.12%
11-Feb-04	Since Inception	10.0000	4.16%	4.46%

Returns >= 1 Year are CAGR, < 1 Year are Absolute. • ^Benchmark is I - Sec Si Bex Index. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

Quantitative Indicators	
Average Maturity	4.36 years

PruICICI Gilt Fund - Investment Plan – PF Option

Figures as on 31st March, 2006
Fund Size..... Rs. 79.12 Crores

NAV- PruICICI Gilt Fund - Investment Plan – PF Option (Growth Option)

Date	NAV
03-Oct-05	10.6768
31-Mar-06	10.9025

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Government Securities		**3,889.25**	**49.16%**	
6.20% GOI 2010	Sovereign	2,393.75	30.26%	2500000
6.65% GOI 2009	Sovereign	1,495.50	18.90%	1500000
Cash, Call, CBLO & Reverse Repo		**1,873.15**	**23.68%**	
Other Current Assets		**2,149.17**	**27.16%**	
Total Net Assets		**7,911.57**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded	Nil

Performance Records - PruICICI Gilt Fund - Investment Plan – PF Option (Growth Option)

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		10.9025		
31-Mar-05	Last 1 Year	10.4224	4.61%	4.49%
19-Nov-03	Since Inception	10	3.72%	2.00%

Returns >= 1 Year are CAGR, < 1 Year are Absolute. • ^Benchmark is I - Sec LI Bex Index. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

Quantitative Indicators	
Average Maturity	2.38 years

PruICICI Gilt Fund - Treasury Plan

Figures as on 31st March, 2006
Fund Size..... Rs. 93.11 Crores

NAV- PruICICI Gilt Fund - Treasury Plan (Growth Option)

Date	NAV
03-Oct-05	16.6605
31-Mar-06	17.1382

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Government Securities		**4,405.47**	**47.32%**	
6.75% GOI 2007	Sovereign	3,408.47	36.61%	3400000
6.65% GOI 2009	Sovereign	997.00	10.71%	1000000
Treasury Bills		**85.89**	**0.92%**	
364 Day T Bill (MD 21/07/2006)	Sovereign	85.89	0.92%	87500
Cash, Call, CBLO & Reverse Repo		**3,082.61**	**33.11%**	
Other Current Assets		**1,736.69**	**18.65%**	
Total Net Assets		**9,310.66**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded	Nil

Performance Records - PruICICI Gilt Fund-Treasury Plan (Growth Option)

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		17.1382		
31-Mar-05	Last 1 year	16.2763	5.30%	5.12%
31-Mar-03	Last 3 years	14.3534	6.08%	5.43%
30-Mar-01	Last 5 years	12.0556	7.28%	^
19-Aug-99	Since Inception	10.0000	8.48%	^

Returns >= 1 Year are CAGR, < 1 Year are Absolute. • ^Benchmark is I Sec Si Bex. Benchmark start date : 31-03-2002. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future. • 31-Mar-01 was a non-business day.

PruICICI Gilt Fund - Treasury Plan - Quarterly Dividend Option (Nov. 2005 onwards)

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
30-Nov-05	10.0000	10.5016	0.1200
28-Feb-06	10.0000	10.5320	0.1300

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout.

Quantitative Indicators	
Average Maturity	1.14 years

PruICICI Gilt Fund - Investment Plan

Figures as on 31st March, 2006
Fund Size..... Rs. 187.64 Crores

NAV- PruICICI Gilt Fund- Investment Plan - Growth Option

Date	NAV
03-Oct-05	20.5643
31-Mar-06	20.9255

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Government Securities		**14,159.98**	**75.45%**	
6.20% GOI 2010	Sovereign	4,787.50	25.51%	5000000
7.55% GOI 2010$$	Sovereign	4,072.00	21.70%	4000000
5.78% GOI 2015	Sovereign	3,956.01	21.08%	4000000
6.96% GOI 2009	Sovereign	989.00	5.27%	1000000
7.85% GOI 2016	Sovereign	355.47	1.89%	353000
Cash, Call, CBLO & Reverse Repo		**2,853.71**	**15.21%**	
Other Current Assets		**1,749.81**	**9.34%**	
Total Net Assets		**18,763.50**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

% of Exposure Derivatives

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
7.55% GOI 2010	Sovereign	4,072.00	21.70%	4000000
Total Net Assets		**4,072.00**	**21.70%**	

Thinly Traded/Non-Traded	Nil

Performance Records - PruICICI Gilt Fund- Investment Plan Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		20.93		
31-Mar-05	Last 1 year	20.1816	3.69%	4.08%
31-Mar-03	Last 3 years	17.9508	5.24%	5.42%
30-Mar-01	Last 5 years	12.5035	10.84%	11.43%
19-Aug-99	Since Inception	10	11.80%	12.18%

Returns >= 1 Year are CAGR, < 1 Year are Absolute. • ^Benchmark is I Bex. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.• 31-Mar-01 was a non-business day.

PruICICI Gilt Fund - Investment Plan - Half Yearly - Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
31-May-05	10.0000	10.6857	0.2600
30-Nov-05	10.0000	10.6667	0.2600

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout.

Quantitative Indicators	
Average Maturity	4.61 years

PruICICI Liquid Plan

Figures as on 31st March, 2006
Fund Size..... Rs. 5661.09 Crores

NAV - PruICICI Liquid Plan - Growth Option

Date	NAV
03-Oct-05	16.7255
31-Mar-06	17.1693

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
PSU/PFI Bonds		**38,386.79**	**6.79%**	
Industrial Development Bank of India	AA+	14,024.19	2.48%	24310
Housing & Urban Development Corp of India*	P1+	7,500.00	1.32%	750
Nabard*	AAA	7,448.98	1.32%	750
State Bank of India	AAA	4,900.00	0.87%	4900000
Export Import Bank of India Ltd.	AAA	1,993.41	0.35%	200
Indian Railway Finance Corporation	AAA	1,016.27	0.18%	1000000
UCO Bank	AA	503.46	0.09%	100
Powergrid Corporation Ltd.	AAA	500.48	0.09%	20
Indian Oil Corporation Ltd.*	AAA	500.00	0.09%	50
Private Corporate Securities		**117,438.40**	**20.72%**	
PTC Tata Industries Stan Chart Invtt & Loan*	AA+(SO)	12,523.24	2.21%	125
PTC HDFC Bank*	AAA(SO)	10,059.99	1.78%	197
PTC Tata Motors*	AAA(SO)	8,863.71	1.57%	108
PTC UBL Trust IndusInd Bank*	AAA(SO)	8,507.06	1.50%	95
Sundaram Finance Ltd.*	AAA	7,000.00	1.24%	600
GE Capital Services India Ltd.	AAA	6,800.00	1.20%	68
PTC Citi Fleet Trust Citibank*	AAA(SO)	5,894.87	1.04%	140
Global Trade Finance Ltd.	P1+	5,000.00	0.88%	50
Shriram Investments Ltd.*	A1+	4,584.80	0.81%	46
PTC Shriram Transport Finance HSBC	AAA(SO)	3,742.31	0.66%	50
PTC Ashok Leyland Finance*	AAA(SO)	3,231.46	0.57%	135
Oscar Investments Ltd.*	Unrated	3,000.00	0.53%	30
Kotak Mahindra Investment Ltd.*	A1+	2,996.21	0.53%	300
PTC GE Capital Services India Ltd.*	AA+(SO)	2,599.69	0.46%	25
Hindalco Industries Ltd.	AAA	2,506.46	0.44%	25
United Phosphorous Ltd..	Unrated	2,500.00	0.44%	25
PTC TVS Finance*	AAA(SO)	2,308.37	0.41%	35
Gujarat Glass Ltd.	Unrated	1,700.00	0.30%	17
Mahindra & Mahindra Financial Services Ltd.	P1+	1,700.00	0.30%	170
Kotak Mahindra Primus Ltd.	P1+	1,600.00	0.28%	160
Rabo India Finance Ltd.*	AAA	1,500.00	0.26%	15
PTC Birla Home Finance GECSI*	AA(SO)	1,500.00	0.26%	15
HDFC Ltd.	AAA	1,500.00	0.26%	150
Hindustan National Glass & Industries Ltd.	P1+	1,500.00	0.26%	15
Mahindra & Mahindra Financial Services Ltd.*	AA+	1,500.00	0.26%	150
PTC Citi Fleet Trust Citibank	AAA(SO)	1,489.95	0.26%	40
Lease Plan India Ltd.*	AA+	1,480.22	0.26%	15
PTC Cholamandalam Investment & Finance Co. Ltd.*	AAA(SO)	1,381.16	0.24%	30
Birla Global Finance Ltd.	Unrated	1,150.00	0.20%	1150000
PTC RTL Trust Centurion Bank*	AAA(SO)	1,119.18	0.20%	15
Reliance Industries Ltd.	AAA	1,003.71	0.18%	10
Color Chem Ltd.	Unrated	1,000.00	0.18%	10
Rabo India Finance Ltd.	P1+	1,000.00	0.18%	100
Associated Cement Companies Ltd.	AA+	995.19	0.18%	10
PTC Series HDFC Ltd.*	AAA(SO)	637.15	0.11%	38
PTC Citi Fleet Trust Citibank*	P1+SO	522.50	0.09%	50
Citicorp Maruti Finance Ltd.*	AAA	490.37	0.09%	5
PTC Citicorp Finance (India) Ltd.*	AAA(SO)	373.19	0.07%	50
ICICI Bank Ltd.	AAA	150.85	0.03%	3000
PTC TVS Finance*	AAA(SO)	26.76	0.00%	5
CPs and CDs		**70,793.82**	**12.51%**	
Rabo India Finance Pvt Ltd. - CP*	P1+	14,995.34	2.65%	3000
HDFC Bank - CD*	P1+	11,611.23	2.05%	11800
HSBC Ltd. (Bills Rediscounted)	Unrated	9,961.64	1.76%	10000000
Kotak Mahindra Bank Ltd. - CD*	P1+	9,155.46	1.62%	9300000
Essel Mining & Industries Ltd. - CP*	A1+	7,408.81	1.31%	1500
ING Vysya Bank - CD*	P1+	7,380.16	1.30%	7500
UCO Bank - CD*	P1+	4,161.77	0.74%	4230
Housing Development Finance Corpn Ltd. (Bills Rediscounted)	Unrated	1,992.46	0.35%	2000000
nfrastructure Development Finance Corporation - CP	P1+	1,469.39	0.26%	300
State Bank of Bikaner & Jaipur - CD	P1+	1,122.44	0.20%	1175
Allahabad Bank - CD*	P1+	1,054.46	0.19%	1075000
Redington India Ltd. - CP	P1+	480.66	0.08%	100
Term Deposits		**276,300.00**	**48.81%**	
ICICI Bank Ltd.		120500	21.29%	
Punjab National Bank		80000	14.13%	
State Bank of Patiala		45300	8.00%	
Central Bank of India		24700	4.36%	
State Bank of Saurashtra		3300	0.58%	
State Bank of Bikaner & Jaipur		2500	0.44%	
Cash, Call, CBLO & Reverse Repo		**62,455.04**	**11.03%**	
Other Current Assets		**734.65**	**0.14%**	
Total Net Assets		**566,108.70**	**100.00%**	

$ (Listed - Non-Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded	Nil

PRUDENTIAL ICICI MUTUAL FUND

Making your money work as hard as you do

Half yearly portfolio disclosure for the period ended 31st March, 2006

As per provisions of Regulation 59A of the SEBI (Mutual Funds) Regulations, 1996.

Performance Records - PruICICI Liquid Plan - Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		17.1694		
31-Mar-05	Last 1 year	16.2962	5.36%	4.86%
31-Mar-03	Last 3 years	14.8729	4.90%	4.45%
30-Mar-01	Last 5 years	12.9183	5.85%	^
24-Jun-98	Since Inception	10.0000	7.20%	^

Returns >= 1 Year : CAGR, < 1 Year are Simple Annualised. • ^Benchmark is Crisil Liquid Fund Index & start date is 31-03-02. • For computation of returns the allotment NAV has been taken as Rs. 10.00. 31-Mar-01 was a non-business day. • Past performance may or may not be sustained in future.

PruICICI Liquid Plan - Weekly Dividend Option (Sep. 2005 onwards)

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
5-Sep-05	10.00	11.8419	0.01130
12-Sep-05	10.00	11.8418	0.01120
19-Sep-05	10.00	11.8420	0.01140
26-Sep-05	10.00	11.8427	0.01210
03-Oct-05	10.00	11.8428	0.01220
10-Oct-05	10.00	11.8418	0.01120
17-Oct-05	10.00	11.8418	0.01120
24-Oct-05	10.00	11.8421	0.01150
31-Oct-05	10.00	11.8424	0.01180
07-Nov-05	10.00	11.8420	0.01140
14-Nov-05	10.00	11.8423	0.01170
21-Nov-05	10.00	11.8423	0.01150
28-Nov-05	10.00	11.8423	0.01170
05-Dec-05	10.00	11.8420	0.01140
12-Dec-05	10.00	11.8424	0.01180
19-Dec-05	10.00	11.8427	0.01210
26-Dec-05	10.00	11.8415	0.01090
02-Jan-06	10.00	11.8429	0.01230
09-Jan-06	10.00	11.8422	0.01160
16-Jan-06	10.00	11.8431	0.01250
23-Jan-06	10.00	11.8428	0.01222
30-Jan-06	10.00	11.8429	0.01230
06-Feb-06	10.00	11.8433	0.01270
13-Feb-06	10.00	11.8434	0.01280
20-Feb-06	10.00	11.8429	0.01230
27-Feb-06	10.00	11.8432	0.01260
06-Mar-06	10.00	11.8427	0.01210
13-Mar-06	10.00	11.8430	0.01240
20-Mar-06	10.00	11.8438	0.01320
27-Mar-06	10.00	11.8446	0.01400

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Quantitative Indicators	
Average Maturity	64.36 days

PruICICI Floating Rate Plan

Figure as on 31st March, 2006
Fund Size..... Rs. 2008.34 Crores

NAV- PruICICI Floating Rate Plan - Growth Option Plan-B

Date	NAV
03-Oct-05	11.3273
31-Mar-06	11.6497

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
PSU/PFI Bonds		**15,099.74**	**7.53%**	
Industrial Development Bank of India	AA+	9,614.89	4.79%	2875
Nabard*	AAA	2,482.99	1.24%	250
Indian Oil Corporation Ltd*	AAA	2,000.00	1.00%	200
Infrastructure Development Finance Corporation	AAA	501.45	0.25%	5
Export Import Bank of India Ltd	AAA	500.41	0.25%	500
Private Corporate Securities		**64,356.05**	**32.04%**	
HDFC Ltd	AAA	10,000.00	4.98%	1000
Rabo India Finance Ltd	P1+	10,000.00	4.98%	1000
PTC Citi Fleet Trust Citibank*	AAA(SO)	8,073.98	4.02%	159
Mahindra & Mahindra Financial Services Ltd	AA+	7,500.00	3.73%	750
PTC HDFC Bank*	AAA(SO)	6,591.17	3.28%	265
PTC Tata Industries Stan Chart Invtt & Loan*	AA+(SO)	5,009.30	2.49%	50
Kotak Mahindra Primus Ltd	AA+	5,000.00	2.49%	500
Sundaram Finance Ltd	AAA	2,500.00	1.24%	250
Oscar Investments Ltd*	Unrated	2,000.00	1.00%	20
Associated Cement Companies Ltd	AA+	1,994.34	0.99%	20
PTC Citicorp Finance (India) Ltd*	AAA(SO)	1,023.76	0.51%	30
Mahindra & Mahindra Financial Services Ltd*	AA+	1,000.00	0.50%	100
Rabo India Finance Ltd*	AAA	1,000.00	0.50%	10
PTC Birla Home Finance GECSI*	AA(SO)	1,000.00	0.50%	10
PTC IndusInd Bank*	AAA(SO)	866.47	0.43%	25
Hero Motors Limited*	AA+(SO)	700.00	0.35%	70
PTC VE Trust MMFSL*	AAA(SO)	97.03	0.05%	15
CPs and CDs		**14,635.15**	**7.28%**	
HDFC Bank - CD*	P1+	9,840.02	4.90%	10000
American Express Bank - CD	P1+	2,393.26	1.19%	2500
HDFC Bank - CD	P1+	1,433.66	0.71%	1500
State Bank of Indore - CD	P1+	968.21	0.48%	1000
Term Deposits		**95,500.00**	**47.55%**	
ICICI Bank Limited		44500	22.16%	
Punjab National Bank		22000	10.95%	
State Bank of Saurashtra		19500	9.71%	
UTI Bank Ltd.		7000	3.49%	
State Bank of Bikaner & Jaipur		2500	1.24%	
Cash, Call, CBLO & Reverse Repo		**9,253.23**	**4.61%**	
Other Current Assets		**1,989.71**	**0.99%**	
Total Net Assets		**200,833.88**	**100.00%**	

$ (Listed - Non-Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded	Nil

Performance Records - PruICICI Floating Rate Plan (Growth Option)

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		11.6497		
31-Mar-05	Last 1 year	11.0208	5.71%	4.86%
28-Mar-03	Since Inception	10	5.20%	4.45%

Returns >= 1 Year are CAGR, < 1 Year are Simple Annualised. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.• ^Benchmark is Crisil Liquid Fund Index.

PruICICI Floating Rate Plan - Plan A - Fortnightly Dividend Option (Oct. 2005 Onward)

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
14-Oct-05	10.00	10.0252	0.0239
28-Oct-05	10.00	10.0205	0.0192
16-Nov-05	10.00	10.0282	0.0269
28-Nov-05	10.00	10.0184	0.0171
15-Dec-05	10.00	10.0255	0.0242
29-Dec-05	10.00	10.0219	0.0206
16-Jan-06	10.00	10.0279	0.0266
30-Jan-06	10.00	10.0227	0.0214
16-Feb-06	10.00	10.0277	0.0260
27-Feb-06	10.00	10.0190	0.0173
16-Mar-06	10.00	10.0282	0.0265
28-Mar-06	10.00	10.0240	0.0223

PruICICI Floating Rate Plan - Plan B - Fortnightly Dividend Option (Oct. 2005 Onward)

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
14-Oct-05	10.00	10.0630	0.0250
28-Oct-05	10.00	10.0583	0.0203
16-Nov-05	10.00	10.0664	0.0284
28-Nov-05	10.00	10.0559	0.0179
15-Dec-05	10.00	10.0636	0.0256
29-Dec-05	10.00	10.0596	0.0216
16-Jan-06	10.00	10.0659	0.0279
30-Jan-06	10.00	10.0605	0.0225
16-Feb-06	10.00	10.0656	0.0273
27-Feb-06	10.00	10.0564	0.0181
16-Mar-06	10.00	10.0661	0.0278
28-Mar-06	10.00	10.0614	0.0231

PruICICI Floating Rate Plan - Plan C - Fortnightly Dividend Option (Oct. 2005 Onwards)

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
14-Oct-05	10.00	10.0265	0.0254
28-Oct-05	10.00	10.0217	0.0206
16-Nov-05	10.00	10.0300	0.0289
28-Nov-05	10.00	10.0193	0.0182
15-Dec-05	10.00	10.0270	0.0259
29-Dec-05	10.00	10.2030	0.0219
16-Jan-06	10.00	10.0294	0.0283
30-Jan-06	10.00	10.0238	0.0227
16-Feb-06	10.00	10.0291	0.0277
27-Feb-06	10.00	10.0197	0.0183
16-Mar-06	10.00	10.0297	0.0283
28-Mar-06	10.00	10.0248	0.0234

PruICICI Floating Rate Plan - Plan D - Fortnightly Dividend Option (Feb. 2006 Onwards)

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
16-Feb-06	10.00	10.0287	0.0283
27-Feb-06	10.00	10.0191	0.0187
16-Mar-06	10.00	10.0293	0.0289
28-Mar-06	10.00	10.0243	0.0239

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Quantitative Indicators	
Average Maturity	123.11 days

PruICICI Short Term Plan

Figures as on 31st March, 2006
Fund Size..... Rs. 525.26 Crores

NAV- PruICICI Short Term Plan Cumulative Option

Date	NAV
03-Oct-05	12.9777
31-Mar-06	13.2706

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
PSU/PFI Bonds		**10,241.59**	**19.49%**	
Industrial Development Bank of India	AA+	3,494.89	6.65%	350
Bharat Heavy Electricals Ltd	AAA	3,003.64	5.72%	30
Powergrid Corporation Ltd	AAA	2,250.60	4.28%	130
Export Import Bank of India Ltd	AAA	1,492.46	2.84%	1005
Private Corporate Securities		**30,099.51**	**57.29%**	
PTC IBL Trust IndusInd Bank*	AAA(SO)	6,346.88	12.08%	110
PTC Shriram Transport Finance HSBC	AAA(SO)	3,742.31	7.12%	50
PTC Citi Fleet Trust Citibank*	AAA(SO)	3,372.71	6.42%	80
CitiFinancial Consumer Finance India Ltd*	AAA	2,957.51	5.63%	300
PTC RTL Trust Centurion Bank*	AAA(SO)	2,672.24	5.09%	40
PTC GE Capital Services India Ltd*	AA+(SO)	2,599.69	4.95%	25
PTC UBL Trust IndusInd Bank*	AAA(SO)	2,114.12	4.02%	25
Grasim Industries Ltd	AAA	2,001.59	3.81%	200
PTC DLF GE Capital Services India Ltd*	AAA(SO)	1,740.84	3.31%	23
PTC TVS Finance*	AAA(SO)	1,313.66	2.50%	30
Reliance Industries Ltd	AAA	503.31	0.96%	5
Associated Cement Companies Ltd	AA+	496.61	0.95%	5
PTC VE Trust MMFSL*	AAA(SO)	238.04	0.45%	10
Term Deposits		**11,300.00**	**21.51%**	
ICICI Bank		11,300.00	21.51%	
Cash, Call, CBLO & Reverse Repo		**288.06**	**0.55%**	
Other Current Assets		**597.20**	**1.16%**	
Total Net Assets		**52,526.36**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded	Nil

Performance Records - PruICICI Short Term Plan - Growth Option

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		13.2706		
31-Mar-05	Last 1 year	12.5777	5.51%	3.84%
31-Mar-03	Last 3 years	11.2323	5.71%	4.21%
25-Oct-01	Since Inception	10.0000	6.59%	^

Returns >= 1 Year : CAGR, < 1 Year : Absolute. • ^Benchmark is Crisil Short Term Bond Fund Index. Start date : 31-03-2002. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

PruICICI Short Term Plan - Fortnightly Dividend Option (Oct. 2005 Onward)

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
14-Oct-05	10.0000	10.7467	0.0250
28-Oct-05	10.0000	11.7404	0.0200
16-Nov-05	10.0000	10.7503	0.0275
29-Nov-05	10.0000	10.7428	0.0190
15-Dec-05	10.0000	10.7394	0.0190
29-Dec-05	10.0000	10.7232	0.0150
16-Jan-06	10.0000	10.7485	0.0300
30-Jan-06	10.0000	10.7314	0.0225
16-Feb-06	10.0000	10.7374	0.0275
27-Feb-06	10.0000	10.7261	0.0180
16-Mar-06	10.0000	10.7127	0.0180
28-Mar-06	10.0000	10.7209	0.0180

PruICICI Short Term Plan - Monthly Dividend Option (Oct. 2005 Onward)

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
28-Oct-05	10.00	10.7905	0.0460
29-Nov-05	10.00	10.7945	0.0460
29-Dec-05	10.00	10.7670	0.0400
16-Jan-06	10.00	10.7804	0.0450
27-Feb-06	10.00	10.7802	0.0440
28-Mar-06	10.00	10.7671	0.0440

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Quantitative Indicators	
Average Maturity	0.62 years

PruICICI Long Term Floating Rate Plan

Figures as on 31st March, 2006
Fund Size..... Rs. 514.30 Crores

NAV - Long Term Floating Rate Plan-B – Growth Option

Date	NAV
03-Oct-05	10.5951
31-Mar-06	10.8027

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
PSU/PFI Bonds		**5,801.94**	**11.27%**	
Bharat Heavy Electricals Ltd	AAA	2,803.40	5.45%	28
Union Bank of India*	AA	1,000.00	1.94%	100
Indian Oil Corporation Ltd*	AAA	1,000.00	1.94%	100
Industrial Development Bank of India	AA+	998.54	1.94%	100
Private Corporate Securities		**27,839.71**	**54.11%**	
Oscar Investments Ltd*	Unrated	3,000.00	5.83%	30
PTC Birla Home Finance GECSI*	AA(SO)	2,500.00	4.86%	25
Cholamandalam Investment & Finance Co. Ltd	AA+	2,500.00	4.86%	25
GE Countrywide Finacial Services Ltd *	AAA	2,500.00	4.86%	25
Hero Motors Limited*	AA+(SO)	2,500.00	4.86%	250
Mahindra & Mahindra Financial Services Ltd*	AA+	2,500.00	4.86%	250
Rabo India Finance Ltd*	AAA	2,500.00	4.86%	25
PTC UBL Trust IndusInd Bank*	AAA(SO)	2,114.12	4.11%	25
PTC DLF GE Capital Services India Ltd*	AAA(SO)	1,513.77	2.94%	20
HDFC Ltd	AAA	1,503.83	2.92%	150
Sundaram Finance Ltd*	AAA	1,500.00	2.92%	150
PTC Citi Fleet Trust Citibank*	AAA(SO)	1,148.97	2.23%	17
LIC Housing Finance Ltd*	AAA	1,000.00	1.94%	100
PTC HDFC Bank*	AAA(SO)	563.37	1.10%	20
ICICI Bank Ltd*	AAA	495.65	0.96%	10000
Term Deposits		**9,635.00**	**0.19%**	
Central Bank of India		5000	0.10%	
ICICI Bank Limited		4635	0.09%	
Cash, Call, CBLO & Reverse Repo		**426.80**	**0.83%**	
Other Current Assets		**7,726.91**	**33.60%**	
Total Ne.t Assets		**51,430.36**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded

Performance Records (Long Term Floating Rate Plan - B - Growth Option)

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		10.8027		
31-Mar-05	Last 1 year	10.2649	5.24%	4.86%
15-Sep-04	Since Inception	10.0000	5.14%	4.69%

Returns >= 1 Year are CAGR, < 1 Year are Absolute. • ^Benchmark is Crisil Liquid Fund Index. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

PruICICI Long Term Floating Rate Plan - Dividend A - Monthly Option

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
29-Sep-05	10.00	10.0713	0.0425
31-Oct-05	10.00	10.0710	0.0400
30-Nov-05	10.00	10.0727	0.0400
30-Dec-05	10.00	10.0350	0.0850
31-Jan-06	10.00	10.0772	0.0370
28-Feb-06	10.00	10.0800	0.0370
31-Mar-06	10.00	10.0882	0.0400

PruICICI Long Term Floating Rate Plan - Dividend B - Monthly Option

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
29-Sep-05	10.00	10.0745	0.0450
31-Oct-05	10.00	10.0752	0.0425
30-Nov-05	10.00	10.0777	0.0425
30-Dec-05	10.00	10.0749	0.0375
31-Jan-06	10.00	10.0842	0.0390
28-Feb-06	10.00	10.0880	0.0390
31-Mar-06	10.00	10.0976	0.0420

PruICICI Long Term Floating Rate Plan - Dividend C - Monthly Option

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
31-Mar-06	10.00	10.0652	0.0440

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes, if applicable.

Quantitative Indicators	
Average Maturity	1.15 years

PruICICI Sweep Plan

Figures as on 31st March, 2006
Fund Size..... Rs. 379.59 Crores

NAV - Sweep Plan - Growth Option

Date	NAV
03-Oct-05	11.5928
31-Mar-06	11.8720

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
CPs and CDs		**2,933.35**	**7.72%**	
ING Vysya Bank - CD*		1,187.40	3.13%	1210
HDFC Bank - CD*		687.18	1.81%	700
Punjab National Bank - CD*		486.08	1.28%	500
State Bank of Bikaner & Jaipur - CD*		483.82	1.27%	500
Jammu & Kashmir Bank Ltd - CD*		88.87	0.23%	90000
Private Corporate Securities		**8,860.68**	**23.34%**	
Hero Honda Finlease Ltd		3,500.00	9.22%	350
GE Capital Services India Ltd		2,500.00	6.59%	25
Reliance Industries Ltd		1,460.41	3.85%	50014
PTC SME Citibank*		1,000.00	2.63%	10
Shriram Investments Ltd*		400.27	1.05%	4
PSU/PFI Bonds		**2,285.77**	**6.02%**	
Indian Railway Finance Corporation		1,006.49	2.65%	1000000
Indian Oil Corporation Ltd*		1,000.00	2.63%	100
Industrial Development Bank of India		279.28	0.74%	275
Term Deposits		**22,500.00**	**59.28%**	
ICICI Bank Limited		15,000.00	39.52%	
Central Bank of India		7,500.00	19.76%	
Cash, Call, CBLO & Reverse Repo		**939.80**	**2.48%**	
Other Current Assets		**439.73**	**1.16%**	
Total Net Assets		**37,959.33**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded	Nil

Performance Records - PruICICI Sweep Plan

Date	Period	NAV	Returns Fund	Returns Benchmark Index^
31-Mar-06		11.8720		
31-Mar-05	Last 1 year	11.3529	4.57%	4.86%
31-Mar-03	Last 3 years	10.5508	4.01%	4.45%
06-Mar-02	Since Inception	10.0000	4.30%	^

Returns >= 1 Year are CAGR, < 1 Year are Simple Annualised. • ^Benchmark is Crisil Liquid Fund Index. Start date: 31-03-02. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

PruICICI Sweep Plan - Cash Option - Weekly Dividend

Record Date	Face Value (Rs.)	NAV (Rs.)	Dividend (Rs.)/Unit
20-Mar-06	10.00	10.0215	0.0215
27-Mar-06	10.00	10.0126	0.0126

Qualitative Indicators	
Average Maturity	25.40 days

PruICICI Advisor Series

Figures as on 31st March, 2006
Fund Size..... Rs. 58.87 Crores

NAV - PruICICI Advisor Series - Aggressive Plan

Date	NAV
03-Oct-05	14.8055
31-Mar-06	18.3380

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Debt Holdings				
Pru ICICI Growth Plan		266.01	30.40%	328648.6
Pru ICICI Power Plan		176.78	20.20%	255617.4
Pru ICICI Liquid Plan		172.29	19.69%	1003452
Pru ICICI Dynamic Plan		133.20	15.22%	249647.6
Pru ICICI Flexible Income Plan		86.92	9.93%	681079.2
Pru ICICI Short term Plan		43.46	4.97%	327500.9
Other Current Assets		**(3.63)**	**-0.41%**	
Total Net Assets		**875.03**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

NAV - PruICICI Advisor Series - Very Aggressive Plan

Date	NAV
03-Oct-05	16.4132
31-Mar-06	21.8614

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Debt Holdings				
Pru ICICI Growth Plan		335.58	42.04%	414603.5
Pru ICICI Power Plan		334.20	41.87%	483226.7
Pru ICICI Dynamic Plan		83.99	10.52%	157417.7
Pru ICICI Liquid Plan		80.35	10.07%	467993.4
Other Current Assets		**(35.90)**	**-4.50%**	
Total Net Assets		**798.22**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

PRUDENTIAL ICICI MUTUAL FUND

Making your money work as hard as you do

Half yearly portfolio disclosure for the period ended 31st March, 2006

As per provisions of Regulation 59A of the SEBI (Mutual Funds) Regulations, 1996.

NAV - PruICICI Advisor Series - Cautious Plan

Date	NAV
03-Oct-05	11.5259
31-Mar-06	12.4867

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Debt Holdings			
Pru ICICI Short term Plan	284.28	22.00%	2142183
Pru ICICI Floating Rate Plan	236.89	18.33%	2033421
Pru ICICI Liquid Plan	141.03	10.92%	821412.7
Pru ICICI Flexible Income Plan	94.76	7.33%	742489.9
Pru ICICI Dynamic Plan	72.58	5.62%	136032.2
Pru ICICI Growth Plan	72.48	5.61%	89544.72
Pru ICICI Emerging S.T.A.R	47.74	3.69%	192806.1
Other Current Assets	**342.31**	**26.50%**	
Total Net Assets	**1,292.07**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

NAV - PruICICI Advisor Series - Very Cautious Plan

Date	NAV
03-Oct-05	10.8932
31-Mar-06	11.1635

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Debt Holdings			
Pru ICICI Liquid Plan	352.24	19.07%	2051573
Pru ICICI Short term Plan	176.13	9.53%	1327213
Pru ICICI Floating Rate Plan	176.13	9.53%	1511852
Other Current Assets	**1,143.00**	**61.87%**	
Total Net Assets	**1,847.50**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

NAV - PruICICI Advisor Series - Moderate Plan

Date	NAV
03-Oct-05	13.1596
31-Mar-06	15.4815

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Debt Holdings			
Pru ICICI Liquid Plan	214.79	20.00%	1250992
Pru ICICI Dynamic Plan	164.86	15.35%	308978.5
Pru ICICI Growth Plan	164.62	15.33%	203383.6
Pru ICICI Power Plan	164.09	15.28%	237257.8
Pru ICICI Floating Rate Plan	161.39	15.03%	1385332
Pru ICICI Short term Plan	107.60	10.02%	810805.4
Pru ICICI Flexible Income Plan	107.60	10.02%	843086.4
Other Current Assets	**(10.89)**	**-1.03%**	
Total Net Assets	**1,074.06**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDRR

Performance Records *

Scheme Name	Date	Period	NAV (Rs.)	NAV as of 31-Mar-06	Returns Fund	Returns Benchmark Index
Very Cautious	31-Mar-05	Last 1 Year	10.6066	11.1635	5.25%	4.55%
Very Cautious	18-Dec-03	Since Inception	10	11.1635	4.93%	4.19%
Cautious	31-Mar-05	Last 1 Year	10.7587	12.4867	16.06%	13.11%
Cautious	18-Dec-03	Since Inception	10	12.4867	10.21%	7.18%
Moderate	31-Mar-05	Last 1 Year	11.1156	15.4815	39.28%	29.15%
Moderate	18-Dec-03	Since Inception	10	15.4815	21.08%	15.16%
Aggressive	31-Mar-05	Last 1 Year	11.8089	18.3380	55.29%	48.07%
Aggressive	18-Dec-03	Since Inception	10	18.3380	30.39%	24.25%
Very Aggressive	31-Mar-05	Last 1 Year	12.2955	21.8614	77.80%	60.92%
Very Aggressive	18-Dec-03	Since Inception	10	21.8614	40.82%	30.66%

Very Cautious:-	Crisil Liquid Fund Index - 70%, Crisil Short Term Bond Fund-30%
Cautious:-	Nifty-15%, Crisil Composite Bond Fund Index - 70%, Crisil Liquid Fund Index-15%
Moderate:-	Nifty-40%, Crisil Composite Bond Fund Index - 40%, Crisil Liquid Fund Index-20%
Aggressive:-	Nifty-70%, Crisil Composite Bond Fund Index - 25%, Crisil Liquid Fund Index-5%
Very Aggressive:-	Nifty-90%, Crisil Liquid Fund Index- 10%

*Returns < 1Year : Absolute, > = 1Year : CAGR

Note: For computation of returns the allotment NAV has been taken as Rs.10.00. • Past Performance may or may not be sustained in the future. • For PruICICI Advisor Series - Very Cautious Plan & Cautious Plan.

PruICICI Fixed Maturity Plan

Figures as on 31st March, 2006

Fund Size..... Rs. 3936.89 Crores

NAV- Pru ICICI FMP Yearly 25 Series – Growth Option

Date	NAV
03-Oct-05	N.A.
31-Mar-06	10.1688

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Pru ICICI FMP Yearly 25 Series				
Private Corporate Securities		**16,997.53**	**26.98%**	
GE Capital Services India Ltd	AAA	7,000.00	11.11%	70
Mahindra & Mahindra Financial Services Ltd	P1+	4,999.55	7.94%	500
Kotak Mahindra Primus Ltd	P1+	2,500.00	3.97%	250
Kotak Mahindra Primus Ltd*	P1+	2,497.98	3.96%	250
CPs and CDs		**35,587.01**	**56.48%**	
UTI Bank Ltd - CD	P1+	9,954.98	15.80%	10000
HDFC Ltd - CP*	P1+	9,434.54	14.97%	1900
ING Vysya Bank - CD*	P1+	5,878.75	9.33%	6000
Yes Bank Ltd - CD	P1+	4,977.67	7.90%	5000000
Allahabad Bank - CD*	P1+	2,884.18	4.58%	2925000
UCO Bank - CD*	P1+	2,456.89	3.90%	2500
Term Deposits		**10,000.00**	**15.87%**	
State Bank Of Saurashtra		10,000.00	15.87%	
Cash, Call, CBLO & Reverse Repo		**35.48**	**0.06%**	
Other Current Assets		**385.03**	**0.61%**	
Total Net Assets		**63,005.05**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded	Nil

Qualitative Indicators	
Average Maturity	1.18 years

NAV- Pru ICICI FMP Yearly 12 Series – Growth Option

Date	NAV
03-Oct-05	10.4690
31-Mar-06	10.7347

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Pru ICICI FMP Yearly 12 Series				
PSU/PFI Bonds		**7,827.37**	**18.56%**	
Industrial Development Bank of India	AA+	6,204.43	14.71%	6230
Export Import Bank of India Ltd	AAA	1,002.11	2.38%	10
Bank of Baroda	AAA	620.83	1.47%	620
Private Corporate Securities		**12,401.79**	**29.40%**	
Reliance Industries Ltd	AAA	3,323.54	7.88%	33
Citibank*	AAA	2,531.24	6.00%	25
CitiFinancial Consumer Finance India Ltd*	AAA	2,488.12	5.90%	2500
ICICI Bank Ltd	AAA	1,866.01	4.42%	37000
Laxmi General Finance Ltd*	AAA	999.65	2.37%	10
Mahindra & Mahindra Financial Services Ltd	AA+	692.72	1.64%	7
NIIT Ltd	AA-	500.51	1.19%	5
CPs and CDs		**277.62**	**0.66%**	
HDFC Ltd - CP*	P1+	139.61	0.33%	28
Standard Chartered Investment & Loan (India) Ltd - CP	P1+	118.33	0.28%	25
ING Vysya Bank - CD*	P1+	19.68	0.05%	20
Term Deposits		**19,200.00**	**45.51%**	
UTI Bank*		7,200.00	17.07%	
Syndicate Bank*		6,000.00	14.22%	
Canara Bank*		6,000.00	14.22%	
Cash, Call, CBLO & Reverse Repo		**29.79**	**0.07%**	
Other Current Assets		**2,443.42**	**5.80%**	
Total Net Assets		**42,179.99**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded	Nil

Qualitative Indicators	
Average Maturity	0.21 year

NAV- Pru ICICI FMP Yearly 24 Series – Growth Option

Date	NAV
03-Oct-05	10.8839
31-Mar-06	11.1469

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Pru ICICI FMP Yearly 24 Series				
PSU/PFI Bonds		**2,615.97**	**3.08%**	
Bharat Petroleum Corporation Ltd	AAA	1,509.09	1.78%	15
Industrial Development Bank of India	AA+	936.43	1.10%	4725
State Bank of India	AAA	100.00	0.12%	100000
Indian Railway Finance Corporation	AAA	70.45	0.08%	70000
Private Corporate Securities		**22,539.26**	**26.60%**	
HDFC Ltd*	AAA	9,992.39	11.79%	1000
Kotak Mahindra Primus Ltd	P1+	5,400.00	6.37%	540
Kotak Mahindra Investment Ltd*	A1+	2,497.35	2.95%	250
Hindalco Industries Ltd	AAA	1,509.89	1.78%	15
PTC HDFC Bank*	AAA(SO)	1,142.56	1.35%	11
Reliance Industries Ltd	AAA	1,005.55	1.19%	1000000
CitiFinancial Consumer Finance India Ltd*	AAA	991.52	1.17%	1000
CPs and CDs		**15,889.65**	**18.75%**	
HDFC Ltd - CP*	P1+	8,452.27	9.97%	1696
UCO Bank - CD*	P1+	7,437.38	8.78%	7500000
Term Deposits		**42,630.00**	**50.30%**	
State Bank of Patiala		15,000.00	17.70%	
ICICI Bank		15,000.00	17.70%	
Punjab National Bank		12,000.00	14.16%	
UTI Bank*		630.00	0.74%	
Cash, Call, CBLO & Reverse Repo		**4.40**	**0.01%**	
Other Current Assets		**1,071.04**	**1.26%**	
Total Net Assets		**84,750.32**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded	Nil

Qualitative Indicators	
Average Maturity	0.06 year

NAV- Pru ICICI FMP Yearly 25-15 Months Plan – Growth Option

Date	NAV
03-Oct-05	10.5770
31-Mar-06	10.6998

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Pru ICICI FMP Yearly 25-15 Months Plan				
PSU/PFI Bonds		**6,895.73**	**27.45%**	
Export Import Bank of India Ltd	AAA	2,937.27	11.69%	300
Nabard*	AAA	2,876.90	11.45%	295
Infrastructure Development Finance Corporation	AAA	981.41	3.91%	10
Indian Railway Finance Corporation	AAA	100.15	0.40%	1
Private Corporate Securities		**16,346.94**	**65.07%**	
Kotak Mahindra Primus Ltd	AA	3,685.96	14.67%	374
GE Countrywide Finacial Services Ltd	AAA	3,655.45	14.55%	37
Hindalco Industries Ltd	AAA	2,966.44	11.81%	30
Mahindra & Mahindra Financial Services Ltd*	AA+	2,607.20	10.38%	2660
CitiFinancial Retail Services India Ltd	AAA	2,454.67	9.77%	2500000
Mahindra & Mahindra Financial Services Ltd	AA+	977.22	3.89%	100
CPs and CDs		**573.02**	**2.28%**	
HDFC Bank - CD*	P1+	416.82	1.66%	425
Standard Chartered Investment & Loan (India) Ltd - CP	P1+	156.20	0.62%	33
Term Deposits		**695.00**	**2.77%**	
ICICI Bank		650.00	2.59%	
UTI Bank*		45.00	0.18%	
Cash, Call, CBLO & Reverse Repo		**10.99**	**0.04%**	
Other Current Assets		**600.90**	**2.39%**	
Total Net Assets		**25,122.58**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded	Nil

Qualitative Indicators	
Average Maturity	0.11 year

NAV- Pru ICICI FMP Yearly 5 Series – Growth Option

Date	NAV
03-Oct-05	10.4984
31-Mar-06	10.6961

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Pru ICICI FMP Yearly 5 Series				
PSU/PFI Bonds		**2,163.20**	**16.22%**	
Industrial Development Bank of India	AA+	1,658.05	12.43%	1665
UCO Bank	AA	505.15	3.79%	100
Private Corporate Securities		**10,416.11**	**78.07%**	
Reliance Industries Ltd	AAA	1,909.36	14.31%	1700002
CitiFinancial Consumer Finance India Ltd*	AAA	1,875.61	14.06%	1900
ABN Amro Bank*	AAA	1,838.46	13.78%	18
Mahindra & Mahindra Financial Services Ltd	AA+	1,781.27	13.35%	18
HDFC Ltd	AAA	1,001.82	7.51%	100
Tata Sons Ltd*	AAA	1,000.34	7.50%	10
Lease Plan India Ltd*	AA+	999.25	7.49%	10
Mahindra & Mahindra Financial Services Ltd	P1+	10.00	0.07%	1
CPs and CDs		**181.77**	**1.36%**	
HDFC Bank - CD*	P1+	161.83	1.21%	165
HDFC Ltd - CP*	P1+	19.94	0.15%	4
Cash, Call, CBLO & Reverse Repo		**30.79**	**0.23%**	
Other Current Assets		**550.01**	**4.12%**	
Total Net Assets		**13,341.88**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded	Nil

Qualitative Indicators	
Average Maturity	0.38 year

NAV- Pru ICICI FMP Series 28 - 13 Months Plan – Cumulative Option

Date	NAV
03-Oct-05	N.A.
31-Mar-06	10.0111

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Pru ICICI FMP Series 28 - 13 Months Plan				
PSU/PFI Bonds		**1,023.98**	**1.52%**	
Nabard*	AAA	1,023.98	1.52%	105
Private Corporate Securities		**14,364.85**	**21.29%**	
Kotak Mahindra Primus Ltd	AA+	10,000.00	14.82%	1000
Mahindra & Mahindra Financial Services Ltd	AA+	1,870.58	2.77%	190
Mahindra & Mahindra Financial Services Ltd*	AA+	1,313.40	1.95%	1340
GE Capital Services India Ltd	AAA	599.29	0.89%	6
Reliance Industries Ltd	AAA	581.58	0.86%	60
CPs and CDs		**23,029.33**	**34.12%**	
Allahabad Bank - CD	P1+	13,816.88	20.47%	15000
Jammu & Kashmir Bank Ltd - CD	P1+	9,212.45	13.65%	10000
Term Deposits		**28,350.00**	**42.01%**	
ICICI Bank Limited		13,350.00	19.78%	
Union Bank of India		10,000.00	14.82%	
Oriental Bank of Commerce		5,000.00	7.41%	
Cash, Call, CBLO & Reverse Repo		**3.40**	**0.01%**	
Other Current Assets		**710.76**	**1.05%**	
Total Net Assets		**67,482.32**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded	Nil

Qualitative Indicators	
Average Maturity	0.65 year

NAV- Pru ICICI FMP Series 27 - 3 Months Plan – Monthly Cumulative Option

Date	NAV
03-Oct-05	N.A.
31-Mar-06	10.0253

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Pru ICICI FMP Series 27 - 3 Months Plan				
PSU/PFI Bonds		**5,608.81**	**8.80%**	
Export Import Bank of India Ltd	AAA	5,481.86	8.60%	550
Industrial Development Bank of India	AA+	126.95	0.20%	125
Private Corporate Securities		**2,490.97**	**3.91%**	
HDFC Ltd	AAA	2,490.97	3.91%	250
CPs and CDs		**2,631.89**	**4.13%**	
Jammu & Kashmir Bank Ltd - CD*	P1+	2,567.07	4.03%	2600000
HDFC Ltd - CP*	P1+	64.82	0.10%	13
Term Deposits		**52,800.00**	**82.82%**	
UTI Bank		12,700.00	19.92%	
State Bank Of Saurashtra		12,700.00	19.92%	
Punjab National Bank		12,700.00	19.92%	
ICICI Bank		12,700.00	19.92%	
State Bank of Bikaner & Jaipur		2,000.00	3.14%	
Cash, Call, CBLO & Reverse Repo		**14.39**	**0.02%**	
Other Current Assets		**205.53**	**0.32%**	
Total Net Assets		**63,751.59**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded	Nil

Qualitative Indicators	
Average Maturity	0.06 year

NAV- Pru ICICI FMP Series 28 - 4 Months Plan – Growth Option

Date	NAV
03-Oct-05	N.A.
31-Mar-06	10.1211

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Pru ICICI FMP Series 28 - 4 Months Plan				
PSU/PFI Bonds		**2,004.28**	**11.83%**	
Bharat Petroleum Corporation Ltd	AAA	2,004.28	11.83%	2000
Private Corporate Securities		**8,293.27**	**48.95%**	
Mahindra & Mahindra Financial Services Ltd	P1+	3,290.00	19.42%	329
GE Capital Services India Ltd	AAA	3,200.00	18.89%	32
Reliance Industries Ltd	AAA	1,803.27	10.64%	180
CPs and CDs		**6,452.64**	**38.09%**	
HDFC Ltd - CP*	P1+	2,479.06	14.63%	500
UCO Bank - CD*	P1+	2,476.89	14.62%	2500000
Jammu & Kashmir Bank Ltd - CD*	P1+	1,331.02	7.86%	1350000
Standard Chartered Investment & Loan (India) Ltd - CP	P1+	165.67	0.98%	35
Cash, Call, CBLO & Reverse Repo		**7.40**	**0.04%**	
Other Current Assets		**184.13**	**1.09%**	
Total Net Assets		**16,941.72**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded	Nil

Qualitative Indicators	
Average Maturity	0.16 year

NAV- Pru ICICI FMP Series 28 - 16 Months Plan – Institutional Growth Option

Date	NAV
03-Oct-05	N.A.
31-Mar-06	10.0055

PORTFOLIO

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Pru ICICI FMP Series 28 - 16 Months Plan				
Private Corporate Securities		**13,155.89**	**97.26%**	
Kotak Mahindra Primus Ltd	AA	2,651.58	19.60%	267
Mahindra & Mahindra Financial Services Ltd	AA+	2,628.66	19.43%	267
GE Capital Services India Ltd	AAA	1,897.76	14.03%	19

PRUDENTIAL ICICI MUTUAL FUND

Making your money work as hard as you do

PRUDENTIAL ICICI MUTUAL FUND

Half yearly portfolio disclosure for the period ended 31st March, 2006

As per provisions of Regulation 59A of the SEBI (Mutual Funds) Regulations, 1996.

PRUDENTIAL ICICI MUTUAL FUND

Making your money work as hard as you do

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Hindalco Industries Ltd	AAA	1,862.76	13.77%	19
Grasim Industries Ltd	AAA	1,861.48	13.76%	19
GE Countrywide Finacial Services Ltd	AAA	1,284.35	9.50%	13
Reliance Industries Ltd	AAA	969.30	7.17%	100
CPs and CDs		**129.06**	**0.95%**	
Standard Chartered Investment & Loan (India) Ltd - CP	P1+	104.13	0.77%	22
HDFC Ltd - CP*	P1+	24.93	0.18%	5
Cash, Call, CBLO & Reverse Repo		**19.69**	**0.15%**	
Other Current Assets		**221.25**	**1.64%**	
Total Net Assets		**13,525.89**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded/Non-Traded	Nil

Qualitative Indicators	
Average Maturity	1.31 years

Performance Records - PruICICI Fixed Maturity Plan – Growth/Cumulative/Institutional

Scheme	Date	Period	NAV	NAV as of 31-Mar-06	Returns
FMP Y12	31-Mar-05	Last 1 year	10.1549	10.7347	5.71%
FMP Y12	14-Dec-04	Since Inception	10	10.7347	5.64%
FMP 28 - 4 Mths.	24-Jan-06	Since Inception	10	10.1211	1.21%
FMP 28 - 16 Mths.	30-Jan-06	Since Inception	10	10.0055	0.06%
FMP Y24	31-Mar-05	Last 1 year	10.5308	11.1469	5.85%
FMP Y24	15-Mar-04	Since Inception	10	11.1469	5.46%
FMP Yearly 25	28-Dec-05	Since Inception	10	10.1688	1.69%
FMP Y25 - 15 Mths.	31-Mar-05	Last 1 year	10.3025	10.6998	2.62%
FMP Y25 - 15 Mths.	10-Aug-04	Since Inception	10	10.6998	4.27%
FMP Y5	31-Mar-05	Last 1 year	10.1535	10.6961	5.34%
FMP Y5	31-Dec-04	Since Inception	10	10.6961	5.55%
FMP 27 - 3 Mths.	17-Mar-06	Since Inception	10	10.0253	0.25%
FMP 28 - 13 Mths.	28-Mar-06	Since Inception	10	10.0111	0.11%

Returns >= 1 Year are CAGR, < 1 Year are Absolute. Note: For computation of returns the allotment NAV has been taken as Rs 10.00. Past performance may or may not be sustained in the future.

PruICICI Fixed Maturity Plan - Dividend Option

PruICICI Fixed Maturity Plan - Series 24 yearly plan dividend option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Mar-06	10.0000	10.0494	0.0439

PruICICI Fixed Maturity Plan - Series 25 yearly plan dividend option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Mar-06	10.0000	10.1641	0.0165

PruICICI Fixed Maturity Plan - Series 28 - 4 Months

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Mar-06	10.0000	10.1155	0.1173

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

PruICICI Fusion Fund

Figures as on 31st March, 2006
Fund Size..... Rs. 615.57 Crores

NAV - PruICICI Fusion Fund – Growth Option

Date	NAV
03-Oct-05	N.A.
31-Mar-06	10.47

PORTFOLIO

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV	Quantity
Auto Ancillaries	**2,726.67**	**4.44%**	
Amtek India Limited	1,992.10	3.24%	1574783
Rico Auto Industries Limited	534.47	0.87%	593860
Sundram Fastners Limited	200.10	0.33%	118193
Cement	**145.60**	**0.24%**	
Ramco Industries Limited	145.60	0.24%	10000
Construction	**4,891.41**	**7.95%**	
IVRCL Infrastructure & Projects Ltd	1,375.99	2.24%	494960
Mahindra Gesco Developers Ltd	1,265.04	2.06%	274382
Ansal Housing & Construction Lomited	798.38	1.30%	242042
Unity Infraprojects Ltd	735.00	1.19%	150000
Jai Prakash Industries Limited	717.00	1.16%	152829
Consumer Non-Durable	**1,840.12**	**2.99%**	
ITC Limited	1,170.90	1.90%	600000
Synergy Multibase Ltd	669.22	1.09%	543638
Ferrous Metals	**1,702.59**	**2.77%**	
Kalyani Steels Limited	1,702.59	2.77%	603114
Industrial Capital Goods	**4,246.67**	**6.90%**	
Aban Lloyd Chiles Offshore Limited	1,929.32	3.13%	175409
Jyoti Ltd	1,341.20	2.18%	700000
Bharat Bijlee Ltd	976.15	1.59%	70457
Industrial Products	**2,599.93**	**4.22%**	
Jain Irrigation Systems Limited	1,935.19	3.14%	769000
AIA Engineering	664.74	1.08%	107991
Media & Entertainment	**2,034.74**	**3.30%**	
Jagran Prakashan Pvt Ltd	1,176.12	1.91%	399431
Deccan Chronicle Holdings Ltd	858.62	1.39%	187840
Pesticides	**2,252.88**	**3.66%**	
United Phosphorous Limited	1,429.00	2.32%	544692
Ralis India Limited	823.88	1.34%	250000
Petroleum Products	**3,976.75**	**6.46%**	
Reliance Industries Limited	3,976.75	6.46%	500000
Pharmaceuticals	**4,374.96**	**7.11%**	
Cadila Healthcare Limited	2,043.67	3.32%	302475
Elder Pharmaceuticals Limited	1,388.34	2.26%	484247
Nicholas Piramal India Limited	869.62	1.41%	334470
Torrent Pharmaceuticals Limited	73.33	0.12%	33700
Software	**6,858.95**	**11.14%**	
I Flex Solutions Limited	2,937.98	4.77%	221400
Zenith Infotech Ltd	1,192.08	1.94%	649637
Megasoft Ltd	1,047.59	1.70%	695150
Mphasis BFL Software Ltd.	1,046.03	1.70%	501814
Prithvi Information Solutions ltd	371.35	0.60%	100000
Sasken Communications Technologies Ltd	263.92	0.43%	77000
Telecom Services	**1,852.20**	**3.01%**	
Reliance Communications Ventures Ltd	1,852.20	3.01%	600000
Textiles - Products	**881.87**	**1.43%**	
Siyaram Silk Mills Ltd	881.87	1.43%	168200
CPs and CDs	**22,900.71**	**37.21%**	
HDFC Bank - CD*	7,239.36	11.76%	7360
Jammu & Kashmir Bank Ltd - CD*	3,463.88	5.63%	3508000
ING Vysya Bank - CD*	3,197.09	5.19%	3250
Punjab National Bank - CD*	2,624.86	4.26%	2700
Kotak Mahindra Bank Ltd - CD*	2,461.14	4.00%	2500000
UCO Bank - CD*	2,164.51	3.52%	2200
State Bank of Indore - CD*	1,166.83	1.90%	1200
UTI Bank Ltd - CD*	583.04	0.95%	600
Cash, Call, CBLO & Reverse Repo	**8.90**	**0.01%**	
Term Deposits	**1,800.00**	**2.92%**	
ICICI Bank*	1,800.00	2.92%	
Other Current Assets	**(3,538.08)**	**-5.76%**	
Total Net Assets	**61,556.87**	**100.00%**	

$ (Listed - Non Traded) * Unlisted $$ Derivatives ** ADR/GDR

Thinly Traded	NIL

Performance Records - PruICICI Fusion Fund

Date	Period	Returns		
		NAV	Fund	Benchmark Index^
31-Mar-06		10.47		
25-Mar-06	Since inception	10	4.70%	1.34%

Returns <1 year : Absolute, >=1 Year : CAGR • ^Benchmark is Nifty Junior Index • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future.

Note :

As the units of the Scheme were allotted on March 25, 2006, the portfolio turnover ratio has not been disclosed.

Statutory Details: Prudential ICICI Mutual Fund (The Fund) has been set up as a Trust sponsored by Prudential plc (through its wholly owned subsidiary Prudential Corporation Holdings Limited) and ICICI Bank Limited. Prudential ICICI Trust Limited is the Trustee to the Fund and Prudential ICICI Asset Management Company Limited is the Investment Manager to the Fund. • **Risk Factors:** Mutual Funds and securities investments are subject to market risks and there is no assurance or guarantee that the objectives of the Schemes will be achieved • As with any securities investment, the NAV of the Units issued under the Schemes can go up or down, depending on the factors and forces affecting the capital markets • Past performance of the Sponsors, AMC/Fund does not indicate the future performance of the Schemes of the Fund • The Sponsors are not responsible or liable for any loss resulting from the operation of the Schemes beyond the contribution of an amount of Rs. 22.2 lacs, collectively made by them towards setting up the Fund and such other accretions and additions to the corpus set up by the Sponsors • **Prudential ICICI Growth Plan^** (objective is to generate long term capital appreciation), Entry Load: **, Exit Load: Nil; **Prudential ICICI Income Plan** (objective is to generate income through investments in debt securities), Entry Load: Nil, Exit Load: For investment of less than or upto Rs. 10 Lakhs : 0.50% of applicable Net Asset Value (NAV) if the investment held for less than or equal to a period of 6 months; For investment of above Rs. 10 Lakhs: Nil; **Prudential ICICI Liquid Plan** (objective is to generate reasonable returns while providing high levels of liquidity), Entry Load: Nil, Exit Load: Nil; **Prudential ICICI FMCG Fund^** (objective is to generate long term capital appreciation through investments primarily in FMCG sector), Entry Load: **, Exit Load: Nil; **Prudential ICICI Tax Plan^** (objective is to generate long Term capital appreciation), Entry Load: **, Exit Load: Nil; **Prudential ICICI Gilt Fund - Treasury Plan** (objective is to generate regular returns through investments made in gilts), Entry Load: Nil, Exit Load: Nil; **Prudential ICICI Gilt Fund - Investment Plan** (objective is to generate regular returns through investments made in gilts), Entry Load: Nil, Exit Load: Nil; **Prudential ICICI Balanced Fund^** (objective is to generate long term capital appreciation and current income), Entry Load: **, Exit Load: Nil; **Prudential ICICI Technology Fund^** (objective is to generate long term capital appreciation), Entry Load: **, Exit Load: Nil; **Prudential ICICI Monthly Income Plan** (An open ended fund. Monthly income is not assured and is subject to the available of distributable surplus) (objective is to generate regular income through investments in fixed income securities), Entry Load: Nil, Exit Load: For investment of less than or upto Rs. 10 Lakhs : 0.50% of applicable Net Asset Value (NAV) if the investment held for less than or equal to a period of 6 months; For investment of above Rs. 10 Lakhs : Nil; **Prudential ICICI Fixed Maturity Plan - Yearly Series 5, Series 12** (objective is to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil for redemption on Specified Redemption Date and 1.5%, on the amount sought to be redeemed by the unitholders for the redemption made on such Business Days (other than on Specified Redemption Date) under Series 5 & Series 12; **Prudential ICICI Fixed Maturity Plan –Series 24** (objective is to generate Regular Returns): Entry Load: Nil and Exit Load: Nil for redemption on Specified Redemption Date and 2% under Half Yearly and Yearly Plan and 0.50% under Quarterly Plan; **Prudential ICICI Fixed Maturity Plan – Series 25** (objective is to generate regular returns) Entry Load : Nil and Exit Load :0.50% under Quarterly Plan, 2.00% under 15 Months Plan & 1% under Yearly Plan on the amount sought to be redeemed by the Unitholders under the Plan for the redemptions made on such Business Days (other than on Specified Redemption Dates); **Prudential ICICI Fixed Maturity Plan – Series 28 - 4 months & 16 months plans** (objective is to seek to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 1% of the applicable NAV for redemptions made during repurchase facility period; **Prudential ICICI Child Care Plan^** (Study Plan: objective is to generate income by creating a portfolio that is invested in debt, money market instruments and equity and equity related securities. Gift Plan: objective is to generate capital appreciation by creating a portfolio that is invested in equity and equity related securities and debt and money market instruments), Entry Load for both the plans are 1.50%. The Exit Load for both the Plans are 1%, if investment is redeemed within 3 years. (2) Nil, if investment is redeemed after 3 years but before the Unitholder attains the age of 18; **Prudential ICICI Power^** (objective is to generate long term capital appreciation through investments in core sectors & associated feeder industries), Entry Load: **, Exit Load: Nil; **Prudential ICICI Short Term Plan** (objective is to generate Income through investments in debt securities) Entry Load: Nil, Exit Load: Nil; **Prudential ICICI Long Term Plan** (objective is to generate income through investment in range of debt and money market instruments while maintaining optimum balance of yield, safety and liquidity), Entry Load: Nil, Exit Load: 0.75% if the investment is redeemed within 12 months; **Prudential ICICI Sweep Plan** (objective is to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made primarily in money market and debt securities), Entry Load: Nil, Exit Load: Nil; **Prudential ICICI Index Fund** (objective is track the returns of S&P CNX Nifty Index through investment in stocks drawn from constituents of Nifty), Entry Load: Nil, Exit Load: 0.50% for purchase transactions upto Rs.5 lacs, if the investment is redeemed within 1 year of investments and NIL for purchase transactions over Rs. 5 lacs; **Prudential ICICI Flexible Income Plan** (objective is to generate income through investments in a range of debt instruments and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity) Entry Load: Nil, Exit Load: Nil; **Prudential ICICI Dynamic Plan^** (objective is to generate capital appreciation by actively investing in equity and equity related securities and for defensive consideration in debt / money market instruments), Entry Load: **, Exit Load: Nil; **SENSEX Prudential ICICI Exchange Traded Fund ("SPIcE")** (objective is to provide the investment returns that closely corresponds to the total return of securities as represented by the SENSEX). Entry Load: Nil, Exit Load: 2.5% of applicable NAV in case of no quotes on the BSE for five trading days consecutively and an investor redeeming directly from the Fund; **Prudential ICICI Floating Rate Plan – Option A, B & C** (objective is to generate income consistent with the prudent risk from a portfolio comprising substantially of floating rate debt instruments, fixed rate debt instruments swapped for floating rate return, and also fixed rate instruments and money market instruments) Entry Load : Nil, Exit Load : Nil for Options B and C and for Option A - For investments of less than Rs. 10 Lakhs Exit load @ 0.50% of applicable NAV in case the amount sought to be redeemed is not being invested under the Option A for a minimum period of seven days; **Prudential ICICI Advisor Series** (an Open ended asset allocation fund, which is of the nature of Fund of Funds, comprising there under five investment Plans, with a primary objective to generate returns through investment in underlying schemes of Prudential ICICI Mutual Fund) Entry Load: For Prudential ICICI Very Cautious Plan and Prudential ICICI Cautious Plan is Nil and for Prudential ICICI Moderate Plan, Prudential ICICI Aggressive Plan and Prudential ICICI Very Aggressive Plan, the Entry Load is 1%, 1.50% and 1.75% respectively, Exit Load: Nil, Further, for investments by the Fund of Funds scheme, in underlying schemes of Prudential ICICI Mutual Fund, there would not be any entry load / exit load. **Prudential ICICI Gilt Fund Investment Plan - PF Option** (objective is to generate income through investments in Gilts of various maturities) Entry Load: Nil, Exit load : 0.60% of a NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 days, **Prudential ICICI Gilt Fund Treasury - PF Option** (objective is to generate income through investments in Gilts of various maturities) Entry Load: Nil, Exit load: 0.80% of a NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 day; **Prudential ICICI Income Multiplier Fund** (objective is to generate long-term capital appreciation from a portfolio that is invested predominantly in debt and money market securities and the balance in equity and equity related securities) Entry Load: (1) For investment of less than Rs.10 lakhs – Nil, (2) For investment of Rs.10 lakhs and above but less than Rs.5 crores – 0.5% of applicable NAV (3) For investment of Rs.5 crores and above – Nil, Exit Load: (1) For investments of less than Rs. 10 Lakhs : 1.00% of applicable NAV if the investment held for less than a period of 12 months; (2) For investments of Rs. 10 lakhs and above but less than Rs.5 crores: 0.5% of applicable NAV if investment held for less than a period of 12 months; (3) For investment of 5 crores and above: Nil; **Prudential ICICI Discovery Fund^** (objective is to generate returns through a combination of dividend income and capital appreciation by investing primarily in a well-diversified portfolio of value stocks) Entry Load: **, Exit Load: Nil; **Prudential ICICI Long Term Floating Rate Plan – Option A, B & C** (objective is to generate income through investments in a. range of debt and money market instruments of various maturities with a view to maximizing income while maintaining the optimum balance of yield, safety and liquidity) Entry Load : Nil, Exit Load : Nil for Options B and C and for Option A - 0.50% for investments of less than or equal to Rs. 1 Crore and redemption is made on or before the completion of six months from the date of allotment of units; **Prudential ICICI Emerging S.T.A.R. (Stocks Targeted At Returns) Fund^** (Primary objective is to generate capital appreciation by actively investing in diversified mid cap stocks. The scheme will invest primarily in companies that have a market capitalisation between 100 crores and 2000 crores.) Entry Load: **, Exit Load: Nil; **Prudential ICICI Plan I - Year Plus Plan**, (a close-ended scheme, seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments and Money Market instruments), Entry Load: Nil, Exit Load: 1.50% on the amount sought to be redeemed by the Unit holders for the redemptions made before the Maturity Date of the Plan, **Prudential ICICI Blended Plan** (An open ended fund investing in a blend of equity, derivatives, debt and money market instruments under two Plans viz. Plan A and Plan B. Objective of Plan A under the scheme is to provide capital appreciation and income distribution to unitholders by investing in equity & equity related securities including derivatives and the balance portion in debt securities. Objective of Plan B under the scheme is to provide capital appreciation and income distribution to unitholders by investing predominantly in debt securities and the balance portion in equity & equity related securities including derivatives. Entry Load: Nil. Exit Load: Under both the Plans viz., Plan A and Plan B, in case the amount sought to be redeemed is not invested by the investor for a period of 30 days from the date of allotment, an exit load @ 0.50% of applicable NAV will be imposed.); **Prudential ICICI Infrastructure Fund** (An open-ended equity scheme. Objective is to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the infrastructure industries and balance in debt securities and money market instruments including call money), Entry Load: For all purchases of less than Rs.5 crore per transaction - 2.25% of applicable NAV, For Purchases of Rs.5 crores and above per transaction - Nil, Exit Load: For Investments made before November 28, 2005 - (i) If the amount originally invested per transaction is less than Rs. 5 crores and the redemption request is made before completion of 6 months from the date of allotment of units - 1.00%, (ii) If the amount originally invested per transaction is Rs. 5 crores or more and whether the redemption is sought within 6 months or beyond; or Any amount invested, for which the redemption request is made on or after the completion of 6 months from the date of allotment of units - No exit load; For investments made from November 28, 2005 onwards: No exit load will be charged for investments made under the Scheme on or after November 28, 2005 irrespective of the amount invested; are the names of the Schemes and do not in any manner indicate either the quality of the Schemes or their future prospects and returns; **Prudential ICICI Services Industries Fund (PISIF)** An Open-ended equity Scheme (Objective: to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the service industry and balance in debt securities and money market instruments including call money), Entry Load: For all purchases of less than Rs.5 crore per transaction - 2.25% of applicable NAV, For Purchases of Rs. 5 crores and above per transaction - Nil; Exit Load: For Investments made during the New Fund Offering period: (i) 1% - If the amount originally invested per transaction is less than Rs. 5 crores and the redemption request is made before completion of 6 months from the date of allotment of units. (ii) Nil - If the amount originally invested per transaction is Rs. 5 crores or more and whether the redemption is sought within 6 months or beyond; or Any amount invested, for which the redemption request is made on or after the completion of 6 months from the date of allotment of units. For investments made after New Fund Offer: Nil. **Prudential ICICI Fusion Fund** (Objective –to generate long-term capital appreciation by investing predominantly in equity and equity related instruments of companies across large, mid and small market capitalization.) Entry Load: Nil, Exit Load: 5% of applicable NAV if the amount sought to be redeemed is invested for a period of one year or less than one year from the date of allotment; 4% of applicable NAV if the amount sought to be redeemed is invested for a period more than one year but less than or equal to two years from the date of allotment; 3% of applicable NAV if the amount sought to be redeemed is invested for a period of more than two years but less than or equal to three years from the date of allotment; 2% of applicable NAV if the amount sought to be redeemed is invested for a period of more than three years but less than or equal to four years from the date of allotment; 1% of applicable NAV if the amount sought to be redeemed is invested for a period of more than four years from the date of allotment but redeemed before the date of maturity of the Scheme. **Prudential ICICI Fixed Maturity Plan Series 27 - Monthly Plan** (objective is to seek to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme.) Entry Load: Nil, Exit Load: 2% if the investment is sought to be redeemed before maturity (i.e. on a day on which repurchase facility is provided). **Prudential ICICI Fixed Maturity Plan Series 28** (objective is to seek to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: 1% if the investment is sought to be redeemed before maturity (i.e. on a day on which repurchase facility is provided). **Prudential ICICI Fixed Maturity Plan Series 31 – 4 Months Plan** (objective is to seek to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme.) Entry Load: Nil, Exit Load: 1% if the investment is sought to be redeemed before maturity (i.e. on a day on which repurchase facility is provided). ** **Entry Load for all the Equity Funds:** (i) For investment of less than Rs.5 crores is 2.25% of applicable NAV; (ii) For investment of Rs.5 crores and above is Nil. No entry load will be payable in respect of switch transaction from one equity scheme of Prudential ICICI to another equity scheme of Prudential ICICI. Further, for investments by a Fund of Funds Scheme(s) in various schemes of Prudential ICICI Mutual Fund, there would not be any entry load / exit load charged by the underlying schemes. **^ For SIP Investments:** Entry load of 1% of the applicable NAV will be charged on the amount invested under the scheme(s). Amount so invested into the schemes will, in addition to any existing exit load for normal purchases, have an exit load of 1.25% of the applicable NAV, if the units are redeemed before completion of 2 years from the date of allotment. **Load Structure on SIP investments under the following schemes are as follows:** • Prudential ICICI Moderate Plan – Entry Load: 1% of applicable NAV; Exit Load: Nil • Prudential ICICI Aggressive Plan – Entry Load: 1% of applicable NAV; Exit Load: 0.5% of the applicable NAV, if the units are redeemed before completion of 2 years from the date of allotment • Prudential ICICI Very Aggressive Plan – 1% of applicable NAV; Exit Load: 0.75% of the applicable NAV, if the units are redeemed before completion of 2 years from the date of allotment • Prudential ICICI Index Fund – Entry Load: Nil; Exit Load: 0.5% of the applicable NAV, if the units are redeemed before completion of 2 years from the date of allotment • No entry or exit load will be charged on the SIP investments under Prudential ICICI Flexible Income Plan, Prudential ICICI Long Term Plan, Prudential ICICI Income Plan, Prudential ICICI Monthly Income Plan, Prudential ICICI Income Multiplier Fund, Prudential ICICI Very Cautious Plan and Prudential ICICI Cautious Plan. **Load structure under schemes wherever Systematic Transfer Plan (STP) facility is opted by the investor:** Entry Load: For the target schemes, an entry load equivalent to 1% of the applicable NAV will be charged on the amount transferred under the STP facility. Exit Load: Units so created in the target schemes will, in addition to any existing exit load for normal purchases, have an exit load equivalent to 1.25% of the applicable NAV, if the units are redeemed before completion of 2 years from the date of each STP transaction. *Please refer to the Offer Document for scheme-specific risk factors before investing.*

Official Points of acceptance of transactions under all the schemes of Prudential ICICI Mutual Fund

Branches of Prudential ICICI Asset Management Company Ltd. located at:

• **Ahmedabad:** 401, Sears Towers, Nr. Panchawati, Gulbai Tekra, Ahmedabad 380 006. Tel: (079) 26421095/96, 26408960 / 9029 • **Bangalore:** 15/16, Vayudooth Chambers, Ground Floor, Trinity Circle, M. G. Road, Bangalore 560 001. Tel: (080) 25323789, 25323675/76, 25323680 • **Baroda:** 203 Dwarkesh Complex, RC Dutt Road, Baroda 390 007. Tel: (0265) 2322283 / 84 • **Bhubaneswar:** 2nd Foor, Epari Plaza, Plot No. C-653, Unit-3, Janpath, Bhubaneswar, Orissa. Tel: (0674) 2535805, 2535806 • **Chandigarh:** SCO 137-138 Ist Floor, Sector 9-C, Chandigarh 160 017. Tel: (0172) 2745302/3/2746195 • **Chennai:** No. 22/4, Aashika Chambers, Chamiers Road, Teynampet, Chennai 600018. Tel: (044) 2433 8228/9 • **Coimbatore:** Old No:58, New No.126, 1st floor, TV Swamy Road (West), R.S. Puram, Coimbatore 641 002. Tel: (0422) 2543380/2543382/2543384 • **Durgapur:** Mezzanine Floor, Lokenath Mansion, Sahid Khudiram Sarani, City Centre, Durgapur, Dist: Burdwan, West Bengal - 713216. Tel: (0343) 2544682. Fax: (0343) 2544683 • **Goa:** Shop No. 7, Ground Floor, Kamat Chambers, Opp. Hotel Neptune, Menezes Braganza Road, Panjim 403 001. Tel: (0832) 2424520/11 • **Guwahati:** Jadavbora Complex, M. Dewan Path, Ullubari, Guwahati 781007. Tel: (0361) 2462153/52 • **Hyderabad:** L.B. Bhavan, 6-3-550 Somajiguda, (Opp. Medinova), Hyderabad 500082. Tel: (040) 55510099/100 • **Indore:** 213-A City Center, 570 M.G. Road, Indore-452 001. Tel: (0731) 5043003 / 5043004 • **Jaipur:** 305, 3rd floor, Ganpati Plaza, M.I. Road, Jaipur 302 001. Tel: (0141) 2389326, 2389257, 2389126 • **Kanpur:** 516-518, Krishna Tower, 15/63 Civil Lines, Opp. U.P. Stock Exchange, Kanpur-208001. Tel: (0512) 2303505/ 2303520 • **Kochi:** No. 6, 3rd floor, Emgee Square, M.G. Road, Kochi 682 035. Tel: (0484) 2353 199/2371 809 & 3097 458 • **Kolkata:** 124, Lords, 1st Floor, 7/1 Lord Sinha Road, Kolkata 700 071. Tel: (033) 2282 4077/82 • **Lucknow:** Office No.6, Ground Floor, Saran Chambers-I, 5 Park Road, Lucknow 226 001. Tel: (0522) 2237923/717/711 • **Ludhiana:** SCO 147, 4th Floor, Feroze Gandhi Market, Ludhiana 141 001. Tel: (0161) 2413101/2/4 • **Mangalore:** 1st Floor, S. L. Chambers, Near Bunt's Hostel Road, Karangalpady, Mangalore 575003. Tel: (0824) 2492179, 2491666 • **Mumbai-Corporate Office:** Peninsula Tower, 5th Floor, 503, Peninsula Corporate Park, Ganpatrao Kadam Marg, Off. Senapati Bapat Marg, Lower Parel, Mumbai-400 013. Telephone No.: 022-24999777 Fax No.: 022-2499 7029 • **Mumbai - Branch Office (Fort):** Yeshwant Chambers, Shop No. 6, Ground Floor, 14/18, Burjoji Bharuch Marg, Kalaghoda, Fort, Mumbai-400 023. Tel: (022) 22649260/22613952/22614987 • **Mumbai - Branch Office (Bandra):** 101, Deccan House, Off Turner Road, Behind Copper Chimney, Near Bandra Station, Bandra (W), Mumbai-400 050. Tel: (022) 26404065/66 • **New Delhi:** 206, Ashoka Estate, 2nd floor, 24, Barakhamba Road, New Delhi 110 001. Tel: (011) 23752515/16/17/18 • **Patna:** 306, Ashiana Harnivas, Dak Bungalow Road, Patna 800 001. Tel: (0612) 2230 483, 2213632, 2204164 • **Pune:** 1184/4, 3& 4 Ground Foor, Gokul Nagar, Dyaneshwar Paduka Chowk, Fergusson college Road, Pune 411005. Tel:(020) 56028844, 56023909 • **Rajkot:** 103, Star Plaza, Phul Chaab Chowk, Rajkot 360 001. Tel: (0281) 2294299 • **Ranchi:** 107-108, First Floor, Shrilok Complex, 4-H.B. Road, Ranchi 834 001. Tel: (0651) 2201455/56/57 • **Surat:** 419, Lalbhai Contractor Complex, Nanpura, Surat 395001, Gujarat. Tel. (0261) 2460362/2475467, 9824272250 • **Vijayawada:** 40-1-52/5,Ground Floor, Sai Nag Complex, Near Benz Circle, M.G.Road, Vijayawada 520010. Tel: (0866) 5518882, 5516662, 9848050868 • **Visakhapatanam:** G-8, Rams Plaza, Diamond Park Lane, Dwarkanagar, Visakhapatanam 530 016. Tel: (0891) 5566 333, 5566 318, 2762 660, 9848194249

Branches of Computer Age Management Services Pvt. Ltd. (CAMS) located at:

• **Agra:** CAMS Transaction Point, F-39/203, Sky Tower, Sanjay Place, Agra 282 002. Tel: 0562-252 1812 • **Ajmer:** Shop no. S-5, 2nd Floor, Swami Complex, Ajmer, Rajasthan 305 001. Te: 0145-3092040 • **Allahabad:** CAMS Transaction Point, 1st Floor, Chandra Shekhar Azad Complex (Near Indira Bhawan), 5, S.P. Marg, Civil Lines, Allahabad 211 001. Tel: 0532-260 1602 • **Amaravati:** CAMS Transaction Point, 81, Gulsham Tower, Near Panchsheel, Amaravati 444 601 • **Amritsar:** CAMS Transaction Point, 378-Majithia Complex, 1st Floor, M. M. Malviya Road, Amritsar 143 001. Tel: 0183-221 1194 • **Aurangabad:** CAMS Transaction Point, Office No. 1, 1st Floor, Amodi Complex, Juna Bazar, Aurangabad 431 001. Tel: 0240-2363 664 • **Belgaum:** CAMS Transaction Point, No. 21, Ground Floor, Arvind Complex, 1552 Maruti Galli, Belgaum 590 002. Tel: 0831-2425 305 • **Bhilai:** CAMS Transaction Point, 209 , Khichariya Complex, Opp IDBI Bank, Nehru Nagar Square, Bhilai 490 020. Tel: 0788-505 0568 • **Bhopal:** CAMS Transaction Point, C-12, 1st Floor, Above Life Line Hospital, Zone-I, M.P.Nagar, Bhopal 462011 (M.P.). Tel: 0755-528 5266 • **Calicut:** CAMS Transaction Point, 17/28 H 1st Floor, Manama Towers, Marvoor Road, Calicut 673 001.Tel: 0495-272 3173 • **Dehradun:** CAMS Transaction Point, 81, Chakrata Road, Dehradun 248 001. Tel: 0135-271 3233 • **Guntur:** CAMS Transaction Point, Shyamsunder Golden Towers, Ground Floor, 3rd Lane, Brodipet, Adjacent to Over-bridge, Guntur 522 002. Tel: 0863-5580 838 • **Hubli:** CAMS Transaction Point, No. 208, 'A' Block, 1st Floor, Kundagol Complex, Opp. Court, Club Road, Hubli 580 029. • **Jabalpur:** CAMS Transaction Point, 975, Chouksey Chambers, Near Gitanjali School, 4th Bridge, Napier Town, Jabalpur 482001. Tel: 0761-5017146, 2402064 • **Jalandhar:** CAMS Transaction Point, 367/8, Central Town, Opp. Gurudwara Diwan Asthan, Jalandhar 144 001. Tel: 0181-2456336 • **Jamnagar:** CAMS Transaction Point, 207/209, K.P. Shah House I, K.V. Road, Jamnagar 361 001. Tel: 0288-255 8467/ 3111909 • **Jamshedpur:** CAMS Transaction Point, Panch Bhawan, 'R' Road, Bistupur, Gr. Floor, (Near Rajasthan Bhawan), Jamshedpur 831 001. Tel: 0657-310 5930 • **Jodhpur:** Cams Transaction Point, 1/5 Nirmal Tower, 1st Chopasani Road, Jodhpur 342003. Tel: 0291-309 2892 / 262 8039 • **Madurai:** CAMS Transaction Point, 86/71A, Tamilsangam Road, Madurai 625 001. • **Manipal:** CAMS Transaction Point, Academy Annex, First Floor, Opposite Corporation Bank, Upendra Nagar, Manipal 576 104. Tel: 0820-257 3333, 529 2033 • **Meerut:** CAMS Transaction Point, 108, 1st Floor, Shivam Plaza, Opposite Eves Cinema, Hapur Road, Meerut 250 002. Tel: 0121-2400 700 • **Mysore:** CAMS Transaction Point, No.3, 1st Floor, CH.26 7th Main, 5th Cross (Above Trishakthi Medicals), Saraswati Puram, Mysore 570 009. Tel: 0821-309 1244 / 234 2182 • **Nagpur:** CAMS Investor Service Centre, 145 Lendra Park, Behind Shabari, New Ramdaspeth, Nagpur 440 010. Tel: (0712) 253 2447, 253 7321 • **Nasik:** CAMS Investor Service Centre, "Varsha Bungalow", 1st Floor, Near Rungtha High School, 493, Ashok Stambh, Nasik 422 001. • **Patiala:** CAMS Transaction Point, 35, New Lalbagh Colony, Patiala 147 001. • **Pondicherry:** CAMS Transaction Point, 25, First Floor, Jawaharlal Nehru Street, Pondicherry 605 001. Tel: 0413-222 0575 / 233 5722 • **Raipur:** CAMS Transaction Point, C-23, Sector 1, Devendra Nagar, Raipur 492004. Tel: 0771-309 0830 • **Rajahmundry:** CAMS Transaction Point, D.No 7-27-4 Krishna Complex, Baruvari Street, T Nagar, Rajahmundry 533 101. Tel: 0883-5565531 • **Rourkela:** CAMS Transaction Point, 1st Floor, Mangal Bhawan, Phase II, Power House Road, Rourkela 769 001. • **Salem:** CAMS Transaction Point, 28, I Floor, Advytha Ashram Road, Salem 636 004. Tel: 0427-244 6338 • **Siliguri:** CAMS Transaction