ICICI PRUDENTIAL MUTUAL FUND

ICICI PRUDENTIAL MUTUAL FUND

Making your money work as hard as you do

Unaudited Abridged Balance Sheet as at September 30, 2007

(Rupees in lacs)

Sl. No.	Particulars	ICICI Prudential																	
		Power		Growth Plan		Income Plan		Liquid Plan		FMCG Fund		Gilt Fund - Investment Plan		Gilt Fund - Treasury Plan		Tax Plan		Balanced Fund	
		As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06
	LIABILITIES																		
1	**Unit Capital**	39,841.95	52,412.05	8,900.16	9,247.48	24,949.07	17,799.22	1,579,076.39	1,171,108.43	1,808.53	2,889.72	5,340.38	5,762.47	3,080.09	2,539.75	22,353.48	13,021.45	17,175.75	21,891.40
2	**Reserves & Surplus**																		
2.1	Unit Premium Reserve	1,920.87	12,940.51	(4,005.74)	(3,527.08)	(341.65)	(601.64)	12,403.63	25,935.03	344.82	2,009.65	160.14	212.32	45.03	26.14	20,630.38	11,291.71	2,728.94	4,605.95
2.2	Other Reserves	82,401.98	57,197.06	32,868.49	28,449.62	8,130.66	10,948.53	113,813.76	40,247.61	3,414.61	2,749.14	4,743.64	4,893.88	2,425.92	1,630.90	28,711.14	22,608.44	14,245.87	14,795.37
3	**Loans & Borrowings**																		
3.1	From Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.2	From Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**																		
4.1	Provision for Doubtful Income / Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Proposed Income Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.3	Other Current Liabilities & Provisions	3,093.03	3,302.00	820.50	970.63	3,480.21	5,592.25	113,946.37	1,514.74	862.64	122.65	2,046.54	1,573.95	10.32	455.17	1,970.19	330.49	2,325.66	2,007.47
5	**Unrealised Appreciation in value of Investments**	24,694.92	20,513.65	12,836.20	5,196.47	-	-	-	-	2,139.43	2,846.61	-	69.15	-	-	5,948.63	5,181.25	8,280.11	3,040.07
		151,952.75	**146,365.27**	**51,419.61**	**40,337.12**	**36,218.29**	**33,738.36**	**1,819,240.15**	**1,238,805.81**	**8,570.03**	**10,617.77**	**12,290.70**	**12,511.77**	**5,561.36**	**4,651.96**	**79,613.82**	**52,433.34**	**44,756.33**	**46,340.26**
	ASSETS																		
1	**Investments**																		
1.1	Equity & Preference Shares	138,205.19	136,348.23	47,372.81	35,871.39	-	-	-	-	6,897.82	9,556.12	-	-	-	-	72,682.94	50,792.67	31,271.54	32,470.28
1.2	Privately Placed Debentures & Bonds	-	-	-	-	8,807.89	3,999.82	388,158.05	197,230.83	-	-	-	-	-	-	-	-	2,213.04	-
1.3	Debentures & Bonds Listed / Awaiting Listing on Recognised Stock Exchanges	-	-	-	-	7,180.43	5,633.38	-	1,003.17	13.60	18.96	-	-	-	-	-	-	1,483.92	3,415.58
1.4	Term Loans	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.5	Government Securities	-	-	-	-	15,966.55	13,643.25	58,348.78	7,406.64	-	-	9,273.58	10,069.26	1,755.28	3,923.66	-	-	4,448.90	2,694.31
1.6	Pass Through Certificate for Debts	-	-	-	-	-	-	77,126.85	69,854.97	-	-	-	-	-	-	-	-	791.28	726.31
1.7	Others (including Commercial Papers/Certificate of Deposits)	3,243.61	201.28	-	-	132.39	1,873.85	686,336.86	119,092.93	-	-	114.45	-	3,545.79	-	-	-	-	4,625.00
1.8	Collateralised Borrowing & Lending Obligation	-	1,466.76	-	487.02	-	3,026.75	70,956.29	869.33	-	579.05	-	1,814.29	-	484.32	-	1,284.10	-	588.34
1.9	Equity Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.10	Debt Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.11	Liquid Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	**Deposits**																		
2.1	With Scheduled Banks	728.30	7,458.00	820.00	2,730.00	-	2,000.00	80,700.00	717,860.00	260.00	100.00	-	-	-	-	998.00	-	1,017.00	997.00
2.2	Others (Including Repos)	5,645.00	-	1,914.63	-	96.54	-	17,226.36	106,507.26	1,347.55	-	1,231.70	-	42.68	-	3,824.16	-	600.61	-
3	**Other Current Assets**																		
3.1	Cash & Bank Balance	1,245.57	37.47	411.89	29.19	13.79	14.41	7.03	33.62	2.18	3.14	7.81	2.36	2.98	2.24	667.89	4.58	361.30	24.55
3.2	Others	2,885.08	853.53	900.28	1,219.52	4,020.70	3,546.90	440,379.93	18,947.06	48.88	360.50	1,663.16	625.86	214.63	241.74	1,440.83	351.99	2,568.74	798.89
4	**Fixed Assets - At depreciated value**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		151,952.75	**146,365.27**	**51,419.61**	**40,337.12**	**36,218.29**	**33,738.36**	**1,819,240.15**	**1,238,805.81**	**8,570.03**	**10,617.77**	**12,290.70**	**12,511.77**	**5,561.36**	**4,651.96**	**79,613.82**	**52,433.34**	**44,756.33**	**46,340.26**

Unaudited Abridged Balance Sheet as at September 30, 2007 *(contd.)*

(Rupees in lacs)

		Technology Fund		Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus)		Child Care Plan - Gift Plan		Child Care Plan -Study Plan		ICICI Prudential Short Term Plan		Index Fund		Sweep Plan		Long Term Plan		Flexible Income Plan	
Sl. No.	Particulars	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06
	LIABILITIES																		
1	**Unit Capital**	9,558.90	10,509.62	38,060.35	46,781.69	2,732.27	2,460.88	1,389.17	1,517.97	63,186.38	56,355.75	389.40	281.57	5,811.50	13,760.25	472.32	2,736.36	552,322.89	10,007.70
2	**Reserves & Surplus**																		
2.1	Unit Premium Reserve	20,020.63	20,380.40	1,342.47	1,785.07	1,194.74	910.73	46.43	67.44	1,218.50	773.00	8.45	13.14	-	(0.16)	(8.37)	(58.54)	9,197.49	133.09
2.2	Other Reserves	(17,098.05)	(21,556.44)	15,084.81	17,139.76	7,282.69	4,061.22	1,299.38	1,106.02	12,159.45	12,601.03	1,054.31	541.94	84.72	346.46	189.42	1,108.11	33,430.28	1,188.05
3	**Loans & Borrowings**																		
3.1	From Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.2	From Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**																		
4.1	Provision for Doubtful Income / Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Proposed Income Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.3	Other Current Liabilities & Provisions	611.10	247.96	2,868.71	990.28	686.61	394.79	4.06	41.20	3,334.74	125.59	240.33	38.44	131.86	77.24	31.61	28.37	4,363.82	15.01
5	**Unrealised Appreciation in value of Investments**	1,988.51	2,305.49	1,389.81	782.96	2,469.30	1,474.32	238.60	114.74	202.79	-	307.04	63.76	-	-	0.03	-	194.55	2.83
		15,081.09	**11,887.03**	**58,746.15**	**67,479.76**	**14,365.61**	**9,301.94**	**2,977.64**	**2,847.37**	**80,101.86**	**69,855.37**	**1,999.53**	**938.85**	**6,028.08**	**14,183.79**	**685.01**	**3,814.30**	**599,509.03**	**11,346.68**
	ASSETS																		
1	**Investments**																		
1.1	Equity & Preference Shares	13,944.46	11,162.56	8,607.79	7,839.73	11,265.24	6,335.15	624.35	582.53	-	-	1,855.89	787.75	-	-	-	-	-	-
1.2	Privately Placed Debentures & Bonds	-	-	19,473.05	-	930.67	945.41	957.52	295.17	13,668.15	8,998.53	-	-	-	-	0.98	-	77,726.15	-
1.3	Debentures & Bonds Listed / Awaiting Listing on Recognised Stock Exchanges	-	-	-	10,331.19	138.67	-	187.83	495.26	2605.95	4,478.27	-	-	-	-	-	1,464.93	35,733.50	-
1.4	Term Loans	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.5	Government Securities	-	-	23,498.41	15,431.21	-	-	487.50	-	28,878.70	-	-	-	-	-	-	-	6,559.31	-
1.6	Pass Through Certificate for Debts	-	-	2,183.76	10,522.25	85.21	277.83	34.30	-	15,048.50	14,640.73	-	-	-	-	-	-	29,018.12	750.75
1.7	Others (including Commercial Papers/Certificate of Deposits)	-	-	444.75	1,978.96	872.80	955.11	-	958.04	6,573.19	1,237.98	-	-	3,039.91	4,407.95	466.21	-	271,807.42	4,186.09
1.8	Collateralised Borrowing & Lending Obligation	-	675.58	-	1,539.10	-	2.60	-	442.96	-	-	-	88.93	-	576.65	-	49.86	-	249.31
1.9	Equity Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.10	Debt Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.11	Liquid Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	**Deposits**																		
2.1	With Scheduled Banks	90.00	-	19.00	16,805.00	163.25	322.00	-	-	3,000.00	34,310.00	-	-	500.00	9,015.00	-	2,250.00	96,500.00	6,000.00
2.2	Others (Including Repos)	507.11	-	795.74	-	8.14	-	583.33	-	3,703.24	4,595.03	109.76	-	2,277.43	-	204.27	-	14,246.78	-
3	**Other Current Assets**																		
3.1	Cash & Bank Balance	2.68	3.51	494.57	4.20	113.05	2.05	32.07	9.35	2,017.60	9.38	2.10	2.96	23.01	8.63	2.73	4.16	10.94	4.40
3.2	Others	536.84	45.38	3,229.08	3,028.12	788.58	461.79	70.74	64.06	4,606.53	1,585.45	31.78	59.21	187.73	175.56	10.82	45.35	67,906.81	156.13
4	**Fixed Assets - At depreciated value**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		15,081.09	**11,887.03**	**58,746.15**	**67,479.76**	**14,365.61**	**9,301.94**	**2,977.64**	**2,847.37**	**80,101.86**	**69,855.37**	**1,999.53**	**938.85**	**6,028.08**	**14,183.79**	**685.01**	**3,814.30**	**599,509.03**	**11,346.68**

Unaudited Abridged Balance Sheet as at September 30, 2007 *(contd.)*

(Rupees in lacs)

		ICICI Prudential																	
		Dynamic Plan		Sensex Prudential ICICI Exchange Traded Fund		Floating Rate Plan		Gilt Fund Investment Plan - PF Option		Gilt Fund Treasury Plan - PF Option		Income Multiplier Fund		Discovery Fund		Long Term Floating Rate Plan		Emerging S.T.A.R. (Stocks Targeted At Returns) Fund	
Sl. No.	Particulars	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06
	LIABILITIES																		
1	**Unit Capital**	72,694.15	47,972.23	5.37	7.87	116,447.75	178,594.09	6,079.80	7,615.18	3,004.54	2,375.63	31,215.25	35,210.25	30,285.14	57,495.01	8,528.49	26,338.28	48,192.42	50,129.44
2	**Reserves & Surplus**																		
2.1	Unit Premium Reserve	38,182.67	19,731.91	(43.44)	(31.85)	3.07	0.98	(2.88)	2.59	(2.53)	(2.01)	2,361.56	2,751.55	7,810.41	16,124.36	1.35	6.58	14,183.60	22,225.86
2.2	Other Reserves	86,468.02	36,469.84	71.55	65.35	5,456.64	6,023.16	1,425.18	1,054.57	582.62	298.67	7,493.79	5,878.73	27,223.80	34,925.80	614.96	1,827.88	15,602.30	17,758.25
3	**Loans & Borrowings**																		
3.1	From Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.2	From Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**																		
4.1	Provision for Doubtful Income / Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Proposed Income Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.3	Other Current Liabilities & Provisions	8,796.95	2,325.08	4.93	2.25	408.70	5,890.14	59.33	602.27	533.57	158.32	3,776.66	234.79	2,311.72	1,736.63	85.87	38.61	3,708.14	896.94
5	**Unrealised Appreciation in value of Investments**	38,054.38	21,062.08	61.78	59.22	-	-	-	71.85	0.05	-	1,636.57	1,930.30	1,526.01	12,402.70	9.83	-	32,144.11	7,069.50
		244,196.17	**127,561.14**	**100.19**	**102.84**	**122,316.16**	**190,508.37**	**7,561.43**	**9,346.46**	**4,118.25**	**2,830.61**	**46,483.83**	**46,005.62**	**69,157.08**	**122,684.50**	**9,240.50**	**28,211.35**	**113,830.57**	**98,079.99**
	ASSETS																		
1	**Investments**																		
1.1	Equity & Preference Shares	208,975.80	116,091.16	92.65	99.47	-	-	-	-	-	-	11,104.45	10,462.96	60,381.94	118,519.95	-	-	106,428.24	87,633.24
1.2	Privately Placed Debentures & Bonds	-	-	-	-	9,950.00	47,702.86	-	-	-	-	4,155.68	806.14	-	-	1,301.00	6,008.07	-	-
1.3	Debentures & Bonds Listed / Awaiting Listing on Recognised Stock Exchanges	-	-	-	-	13,001.96	-	-	-	-	-	7,326.80	9,485.02	-	-	550.63	4,502.78	-	-
1.4	Term Loans	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.5	Government Securities	-	-	-	-	-	-	7,140.46	8,499.60	601.38	2,612.89	15,247.87	2,566.75	-	-	-	-	-	-
1.6	Pass Through Certificate for Debts	-	-	-	-	9,657.16	7,743.32	-	-	-	-	654.52	5,140.50	-	-	652.08	1,599.71	-	-
1.7	Others (including Commercial Papers/Certificate of Deposits)	-	-	-	-	72,615.01	5,708.14	145.15	-	2,787.33	-	882.78	2,827.61	-	-	5,789.74	-	-	-
1.8	Collateralised Borrowing & Lending Obligation	-	669.88	-	2.00	-	-	-	562.56	-	129.30	-	1,415.80	-	890.21	-	115.91	-	329.04
1.9	Equity Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.10	Debt Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.11	Liquid Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	**Deposits**																		
2.1	With Scheduled Banks	18,063.70	6,800.00	-	-	3,000.00	115,790.00	-	-	-	-	1,212.00	9,271.00	2,275.00	2,435.00	700.00	12,700.00	380.00	7,270.00
2.2	Others (Including Repos)	2,330.28	-	6.10	-	690.04	10,226.85	101.63	-	566.06	-	4,262.17	2,438.99	5,403.92	-	17.28	-	4,170.72	-
3	**Other Current Assets**																		
3.1	Cash & Bank Balance	1,297.93	85.50	1.38	1.37	62.83	129.45	3.02	3.79	2.74	3.33	394.79	2.60	594.20	64.47	3.46	3.29	1,701.31	7.45
3.2	Others	13,528.46	3914.60	0.06	-	13,339.16	3,207.75	171.17	280.51	160.74	85.09	1,242.77	1,588.25	502.02	774.87	226.31	3,281.59	1,150.30	2,840.26
4	**Fixed Assets - At depreciated value**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		244,196.17	**127,561.14**	**100.19**	**102.84**	**122,316.16**	**190,508.37**	**7,561.43**	**9,346.46**	**4,118.25**	**2,830.61**	**46,483.83**	**46,005.62**	**69,157.08**	**122,684.50**	**9,240.50**	**28,211.35**	**113,830.57**	**98,079.99**

Unaudited Abridged Balance Sheet as at September 30, 2007 *(contd.)*

(Rupees in lacs)

		ICICI Prudential														
		Blended Plan-Plan A		Blended Plan-Plan B		Infrastructure Fund		Services Industries Fund		Fusion Fund		Hybrid Fixed Maturity Plan - 13 Months Plan		Equity and Derivatives Fund - Income Optimiser Plan*	Equity and Derivatives Fund - Wealth Optimiser Plan*	Fixed Maturity Plan - Series 34 - 17 Months Plan*
Sl. No.	Particulars	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-06	As on 30-Sept-07	As on 30-Sept-07	As on 30-Sept-07
	LIABILITIES															
1	**Unit Capital**	64,669.05	78,986.48	2,668.33	15,878.46	128,833.78	90,947.49	45,383.17	28,988.12	51,314.16	58,590.99	78,725.15	78,831.40	126,935.54	91,978.38	6,545.43
2	**Reserves & Surplus**															
2.1	Unit Premium Reserve	(1,066.56)	780.96	(133.36)	(184.57)	4,136.95	(3,291.75)	2,789.94	(1,975.67)	(2,362.15)	15.23	(21.23)	-	691.90	(945.63)	(0.28)
2.2	Other Reserves	530.14	(2,225.12)	342.72	613.28	67,822.51	23,879.97	16,858.50	3,966.00	7,639.12	601.66	6,655.95	591.46	(5,992.45)	4,791.36	399.18
3	**Loans & Borrowings**															
3.1	From Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.2	From Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**															
4.1	Provision for Doubtful Income / Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Proposed Income Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.3	Other Current Liabilities & Provisions	10,876.94	3,610.25	67.79	82.52	11,013.76	5,062.28	3,296.34	1,339.22	511.64	1,462.97	40.88	12.56	13,648.30	12,074.17	3.17
5	**Unrealised Appreciation in value of Investments**	6,370.19	6,939.45	49.53	224.72	57,700.36	23,182.33	15,485.50	4,065.50	20,208.38	2,786.37	0.03	50.46	13,318.58	9,173.43	22.48
		81,379.76	**88,092.02**	**2,995.01**	**16,614.41**	**269,507.36**	**139,780.32**	**83,813.45**	**36,383.17**	**77,311.15**	**63,457.22**	**85,400.78**	**79,485.88**	**148,601.87**	**117,071.71**	**6,969.98**
	ASSETS															
1	**Investments**															
1.1	Equity & Preference Shares	50,722.66	62,798.78	1,530.35	2,139.75	210,477.57	130,961.60	72,863.66	32,551.12	72,936.41	54,059.97	-	-	95,230.59	73,936.27	-
1.2	Privately Placed Debentures & Bonds	972.12	-	318.72	-	-	-	-	-	-	-	9,870.41	10,016.18	-	-	3,411.25
1.3	Debentures & Bonds Listed / Awaiting Listing on Recognised Stock Exchanges	1.96	-	0.98	-	-	-	-	-	-	-	23,819.21	24,034.28	1,000.00	-	3,040.95
1.4	Term Loans	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.5	Government Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.6	Pass Through Certificate for Debts	17.15	-	778.82	2,795.69	-	-	-	-	-	-	-	-	-	-	-
1.7	Others (including Commercial Papers/Certificate of Deposits)	1,477.07	-	-	5,560.16	-	-	-	-	-	-	31,543.42	185.30	-	1,785.44	-
1.8	Collateralised Borrowing & Lending Obligation	-	587.04	-	1,128.52	-	2,248.75	-	1,434.09	-	158.08	-	47.66	-	-	-
1.9	Equity Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.10	Debt Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.11	Liquid Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	**Deposits**															
2.1	With Scheduled Banks	16,304.00	17,622.00	276.00	3,800.00	19,014.00	2,645.00	1,088.00	-	360.00	6,180.00	16,800.00	44,500.00	36,516.70	35,303.75	-
2.2	Others (Including Repos)	803.86	-	5.08	-	27,690.79	-	6,363.97	-	1,410.56	-	4.07	-	122.97	125.00	237.80
3	**Other Current Assets**															
3.1	Cash & Bank Balance	676.75	4.41	2.95	3.99	2,140.58	(36.03)	678.05	2.61	653.56	6.58	0.81	1.02	1,213.38	1,004.33	1.20
3.2	Others	10,343.54	6,991.60	58.96	1,153.14	8,964.22	2,319.14	2,207.71	1,588.34	183.46	339.70	3,362.86	701.44	14,518.23	4,916.92	278.78
4	**Fixed Assets - At depreciated value**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	**Deferred Revenue Expenditure (To the Extent not written off)**	60.65	88.19	23.15	33.16	1,220.20	1,641.86	612.06	807.01	1,767.16	2,712.89	-	-	-	-	-
		81,379.76	**88,092.02**	**2,995.01**	**16,614.41**	**269,507.36**	**139,780.32**	**83,813.45**	**36,383.17**	**77,311.15**	**63,457.22**	**85,400.78**	**79,485.88**	**148,601.87**	**117,071.71**	**6,969.98**

Unaudited Abridged Balance Sheet as at September 30, 2007 *(contd.)*

(Rupees in lacs)

		ICICI Prudential									
		Fixed Maturity Plan - Series 34 - Eighteen Months Plan*	Fixed Maturity Plan - Series 34 - One Year Plan B*	Fixed Maturity Plan - Series 35 - Thirteen Months Plan A*	Fixed Maturity Plan - Series 35 - Thirteen Months Plan B*	Fixed Maturity Plan - Series 37 - Fourteen Months Plan*	Fixed Maturity Plan - Series 37 - One Year Plan A*	Fixed Maturity Plan - Series 34 - Fifteen Months Plan*	Fixed Plan* Maturity Plan - Series 34 - Sixteen Months	Fixed Maturity Plan - Series 34 - One Year Plan A*	Fusion Fund Series II*
Sl. No.	**Particulars**	**As on 30-Sep-07**	**As on 30-Sep-07**	**As on 30-Sep-07**	**As on 30-Sep-07**	**As on 30-Sep-07**	**As on 30-Sep-07**	**As on 30-Sep-07**	**As on 30-Sep-07**	**As on 30-Sep-07**	**As on 30-Sep-07**
	LIABILITIES										
1	**Unit Capital**	23,395.00	129,264.46	24,752.82	73,264.68	21,095.62	27,066.70	40,883.91	28,188.36	15,572.98	99,242.16
2	**Reserves & Surplus**										
2.1	Unit Premium Reserve	(23.06)	(18.64)	(11.60)	(1.16)	(2.20)	-	(1.27)	(14.13)	(6.20)	(641.89)
2.2	Other Reserves	1,591.96	4,565.59	1,235.62	3,243.94	746.72	1,389.90	2,110.83	1,721.41	926.58	7,590.55
3	**Loans & Borrowings**										
3.1	From Banks	-	-	-	-	-	-	-	-	-	-
3.2	From Others	-	-	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**										
4.1	Provision for Doubtful Income / Deposits	-	-	-	-	-	-	-	-	-	-
4.2	Proposed Income Distribution	-	-	-	-	-	-	-	-	-	-
4.3	Other Current Liabilities & Provisions	5.19	124.59	7.41	22.94	6.93	4.92	16.37	7.60	6.86	606.81
5	**Unrealised Appreciation in value of Investments**	-	3,150.42	245.72	1,408.68	542.31	-	529.32	39.12	0.03	14,759.86
		24,969.09	**137,086.42**	**26,229.97**	**77,939.08**	**22,389.38**	**28,461.52**	**43,539.16**	**29,942.36**	**16,500.25**	**121,557.49**
	ASSETS										
1	**Investments**										
1.1	Equity & Preference Shares	-	-	-	-	-	-	-	-	-	110,778.04
1.2	Privately Placed Debentures & Bonds	16,495.65	63,180.72	12,889.70	30,740.99	13,197.42	-	33,605.96	20,815.72	4,547.60	-
1.3	Debentures & Bonds Listed / Awaiting Listing on Recognised Stock Exchanges	7,069.78	16,450.23	3,625.75	21,064.95	4,427.96	-	2,373.71	2,777.01	3,979.20	-
1.4	Term Loans	-	-	-	-	-	-	-	-	-	-
1.5	Government Securities	-	-	-	-	-	-	-	-	-	-
1.6	Pass Through Certificate for Debts	-	4,753.36	3,527.25	-	-	-	-	-	-	-
1.7	Others (including Commercial Papers/Certificate of Deposits)	-	21,545.81	3,127.68	8,394.73	-	26,894.49	2,117.20	769.89	2,238.44	-
1.8	Collateralised Borrowing & Lending Obligation	-	-	-	-	-	-	-	-	-	-
1.9	Equity Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-
1.10	Debt Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-
1.11	Liquid Schemes - ICICI Prudential I Mutual Fund	-	-	-	-	-	-	-	-	-	-
2	**Deposits**										
2.1	With Scheduled Banks	-	-	-	7,500.00	-	-	-	-	1,500.00	11.30
2.2	Others (Including Repos)	61.99	18,191.48	2,269.30	7,973.57	4,225.07	148.37	3,574.18	4,283.74	3,503.04	3,234.75
3	**Other Current Assets**										
3.1	Cash & Bank Balance	1.00	0.93	1.37	0.51	1.36	1.51	0.63	1.12	0.96	986.47
3.2	Others	1,340.67	12,963.89	788.92	2,264.33	537.57	1,417.15	1,867.48	1,294.88	731.01	1,643.96
4	**Fixed Assets - At depreciated value**	-	-	-	-	-	-	-	-	-	-
5	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-	-	4,902.97
		24,969.09	**137,086.42**	**26,229.97**	**77,939.08**	**22,389.38**	**28,461.52**	**43,539.16**	**29,942.36**	**16,500.25**	**121,557.49**

Unaudited Abridged Balance Sheet as at September 30, 2007 *(contd.)*

(Rupees in lacs)

		ICICI Prudential									
		Fixed Maturity Plan – Series 39 – Three Months Plan A*	Interval Fund – Annual Interval Plan-I*	Interval Fund Monthly Interval Plan-I*	Interval Fund Monthly Interval Plan-II*	Interval Fund – Quarterly Interval Plan-I*	Interval Fund – Quarterly Interval Plan-II*	Interval Fund – Quarterly Interval Plan-III*	Fixed Maturity Plan – Series 36 – Eighteen Months Plan A*	Fixed Maturity Plan – Series 36 – Eighteen Months Plan B*	Fixed Maturity Plan – Series 39 – Twenty Four Months Plan B*
Sl. No.	Particulars	As on 30-Sep-07	As on 30-Sep-07	As on 30-Sep-07	As on 30-Sep-07	As on 30-Sep-07	As on 30-Sep-07	As on 30-Sep-07	As on 30-Sep-07	As on 30-Sep-07	As on 30-Sep-07
	LIABILITIES										
1	**Unit Capital**	1,229.48	4,121.03	374.21	491.19	59,192.02	34,881.58	428.29	12,035.60	56,411.84	8,731.49
2	**Reserves & Surplus**										
2.1	Unit Premium Reserve	-	-	-	-	-	-	-	-	-	-
2.2	Other Reserves	1.88	40.84	5.12	5.63	739.67	135.81	4.38	301.95	824.23	86.50
3	**Loans & Borrowings**										
3.1	From Banks	-	-	-	-	-	-	-	-	-	-
3.2	From Others	-	-	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**										
4.1	Provision for Doubtful Income / Deposits	-	-	-	-	-	-	-	-	-	-
4.2	Proposed Income Distribution	-	-	-	-	-	-	-	-	-	-
4.3	Other Current Liabilities & Provisions	0.03	1.71	2.57	1.11	11.77	8.04	0.14	35.74	80.26	12.70
5	**Unrealised Appreciation in value of Investments**	-	-	-	-	-	-	-	91.52	-	0.08
		1,231.39	**4,163.58**	**381.90**	**497.93**	**59,943.46**	**35,025.43**	**432.81**	**12,464.81**	**57,316.33**	**8,830.77**
	ASSETS										
1	**Investments**										
1.1	Equity & Preference Shares	-	-	-	-	-	-	-	-	-	-
1.2	Privately Placed Debentures & Bonds	-	-	-	-	1,000.00	5,000.00	-	6,053.05	26,918.79	3,285.42
1.3	Debentures & Bonds Listed / Awaiting Listing on Recognised Stock Exchanges	-	-	-	-	-	-	-	-	1,526.52	3,812.38
1.4	Term Loans	-	-	-	-	-	-	-	-	-	-
1.5	Government Securities	-	-	-	-	-	-	-	-	-	-
1.6	Pass Through Certificate for Debts	-	573.53	-	-	-	-	-	5,375.59	23,426.69	-
1.7	Others (including Commercial Papers/Certificate of Deposits)	-	3,505.29	-	-	58,079.13	20,409.94	194.43	-	-	-
1.8	Collateralised Borrowing & Lending Obligation	-	-	-	-	-	-	-	-	-	-
1.9	Equity Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-
1.10	Debt Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-
1.11	Liquid Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	-	-	-	-	-
2	**Deposits**										
2.1	With Scheduled Banks	-	-	-	-	-	7,000.00	-	-	-	-
2.2	Others (Including Repos)	1,227.64	45.73	381.10	496.94	22.36	2,390.24	234.76	796.75	4,644.39	1,503.04
3	**Other Current Assets**										
3.1	Cash & Bank Balance	0.98	0.55	0.55	0.64	0.98	4.54	0.91	1.17	1.27	0.66
3.2	Others	2.77	38.48	0.25	0.35	840.99	220.71	2.71	238.25	798.67	229.27
4	**Fixed Assets - At depreciated value**	-	-	-	-	-	-	-	-	-	-
5	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-	-	-
		1,231.39	**4,163.58**	**381.90**	**497.93**	**59,943.46**	**35,025.43**	**432.81**	**12,464.81**	**57,316.33**	**8,830.77**

Unaudited Abridged Balance Sheet as at September 30, 2007 *(contd.)*

(Rupees in lacs)

		ICICI Prudential													
		Fixed Maturity Plan –Series 35 – One Year Plan*	Fixed Maturity Plan – Series 38- One Year Plan A*	Fixed Maturity Plan – Series 38- One Year Plan B*	Fixed Maturity Plan – Series 38- Two Years Plan*	Advisor Series - Aggressive Plan		Advisor Series - Cautious Plan		Advisor Series - Moderate Plan		Advisor Series - Very Aggressive Plan		Advisor Series - Very Cautious Plan	
Sl. No.	**Particulars**	**As on 30-Sep-07**	**As on 30-Sep-07**	**As on 30-Sep-07**	**As on 30-Sep-07**	**As on 30-Sep-07**	**As on 30-Sep-06**	**As on 30-Sep-07**	**As on 30-Sep-06**	**As on 30-Sep-07**	**As on 30-Sep-06**	**As on 30-Sep-07**	**As on 30-Sep-06**	**As on 30-Sep-07**	**As on 30-Sep-06**
	LIABILITIES														
1	**Unit Capital**	23,099.27	22,802.79	4,099.13	9,739.51	347.52	429.01	347.76	455.62	473.87	630.70	327.27	421.20	1,270.83	512.02
2	**Reserves & Surplus**														
2.1	Unit Premium Reserve	(1.71)	(3.40)	-	-	(136.54)	(110.83)	(44.76)	(46.57)	(179.01)	(148.71)	(136.28)	(104.89)	(49.72)	(22.40)
2.2	Other Reserves	1,018.61	755.93	40.48	110.71	381.23	322.01	178.79	144.00	387.07	334.30	556.98	473.59	341.47	94.83
3	**Loans & Borrowings**														
3.1	From Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.2	From Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**														
4.1	Provision for Doubtful Income / Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Proposed Income Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.3	Other Current Liabilities & Provisions	2.56	2.03	0.72	21.06	6.89	7.67	0.53	0.90	3.68	18.54	13.73	13.23	4.04	10.48
5	**Unrealised Appreciation in value of Investments**	115.03	182.17	-	-	273.47	184.52	36.40	34.84	264.43	201.93	253.31	164.40	14.83	5.20
		24,233.76	**23,739.52**	**4,140.33**	**9,871.28**	**872.57**	**832.38**	**518.72**	**588.79**	**950.04**	**1,036.76**	**1,015.01**	**967.53**	**1,581.45**	**600.13**
	ASSETS														
1	**Investments**														
1.1	Equity & Preference Shares	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.2	Privately Placed Debentures & Bonds	2,543.24	4,531.10	1,491.32	5,383.77	-	-	-	-	-	-	-	-	-	-
1.3	Debentures & Bonds Listed / Awaiting Listing on Recognised Stock Exchanges	1,721.70	-	496.98	4,207.33	-	-	-	-	-	-	-	-	-	-
1.4	Term Loans	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.5	Government Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.6	Pass Through Certificate for Debts	-	3,578.15	-	-	-	-	-	-	-	-	-	-	-	-
1.7	Others (including Commercial Papers/Certificate of Deposits)	18,956.66	14,844.34	924.07	-	-	-	-	-	-	-	-	-	-	-
1.8	Collateralised Borrowing & Lending Obligation	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.9	Equity Schemes - ICICI Prudential Mutual Fund	-	-	-	-	654.36	543.13	142.83	118.55	522.90	469.90	959.31	847.27	-	-
1.10	Debt Schemes - ICICI Prudential Mutual Fund	-	-	-	-	216.21	201.10	308.57	345.76	376.79	402.09	50.07	0.28	815.14	357.33
1.11	Liquid Schemes - ICICI Prudential Mutual Fund	-	-	-	-	-	82.29	64.29	121.20	47.10	161.38	-	81.16	543.43	240.26
2	**Deposits**														
2.1	With Scheduled Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2	Others (Including Repos)	-	41.67	1,152.44	103.66	-	-	-	-	-	-	-	-	-	-
3	**Other Current Assets**														
3.1	Cash & Bank Balance	0.75	0.64	0.90	1.24	1.97	5.68	1.60	1.43	3.00	3.13	3.74	12.36	1.79	-
3.2	Others	1,011.41	743.62	74.62	175.28	0.03	0.18	1.43	1.85	0.25	0.26	1.89	26.46	221.09	2.54
4	**Fixed Assets - At depreciated value**	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		24,233.76	**23,739.52**	**4,140.33**	**9,871.28**	**872.57**	**832.38**	**518.72**	**588.79**	**950.04**	**1,036.76**	**1,015.01**	**967.53**	**1,581.45**	**600.13**

* Schemes were launched after 30.09.2006 hence there are no previous period figures.

ICICI PRUDENTIAL MUTUAL FUND

ICICI PRUDENTIAL MUTUAL FUND

Making your money work as hard as you do

Unaudited Abridged Revenue Account for the Half Year ended September 30, 2007

(Rupees in lacs)

		ICICI Prudential																	
		Power		Growth Plan		Income Plan		Liquid Plan		FMCG Fund		Gilt Fund - Investment Plan		Gilt Fund - Treasury Plan		Tax Plan		Balanced Fund	
Sl. No.	Particulars	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06
1	**INCOME**																		
1.1	Dividend	647.58	1,134.51	226.96	225.72	-	-	-	-	110.86	110.32	-	-	-	-	879.73	515.10	121.69	268.28
1.2	Interest	382.33	478.94	177.54	125.32	939.27	922.01	69,057.71	44,397.23	21.16	11.58	401.31	409.59	282.00	296.79	120.41	42.56	458.84	432.82
1.3	Amortisation of Premium/Discount	-	-	-	-	-	-	432.03	99.62	-	-	-	-	-	0.13	-	-	9.86	-
1.4	Profit on sale/redemption of investments (Other than inter-scheme transfer / sale)	20,204.60	14,893.85	2,261.09	5,955.41	631.01	450.87	138.18	93.81	1,171.27	2,190.78	375.64	246.71	12.61	49.69	4,680.72	3,945.28	2,326.28	4,154.93
1.5	Profit on inter-scheme transfer/sale of investments	2,804.56	47.84	138.25	14.37	8.27	10.32	189.35	22.52	60.43	74.10	1.56	10.13	8.68	4.32	184.97	199.91	141.00	199.89
1.6	Write back of Provision for depreciation / loss in value of Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.7	Liabilities no longer required written back	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.8	Profit on Futures and Options	2,098.48	2,270.63	730.92	517.16	33.30	14.62	-	-	165.21	16.31	41.31	(0.31)	-	-	1,240.77	216.27	679.41	2,679.93
1.9	Other income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.10	Net change in Marked to Market value in Investments - Appreciation/(Depreciation)	14,689.47	(5,778.09)	10,273.75	(1,600.88)	222.15	342.22	48.46	(174.61)	190.27	(2,618.10)	-	-	-	-	10,553.73	(831.23)	6,833.47	(1,352.30)
		40,827.02	**13,047.68**	**13,808.51**	**5,237.10**	**1,834.00**	**1,740.04**	**69,865.73**	**44,438.57**	**1,719.20**	**(215.01)**	**819.82**	**666.12**	**303.29**	**350.93**	**17,660.33**	**4,087.89**	**10,570.55**	**6,383.55**
2	**EXPENSES & LOSSES**																		
2.1	Management, Trusteeship fees, Administrative & Other Operating Expenses	1,325.38	1,118.82	523.79	408.00	234.55	257.70	7,444.51	3,111.24	99.34	134.13	60.12	69.66	32.38	41.75	761.65	495.14	485.35	457.82
2.2	Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.3	Provision/writeOff for Doubtful Deposits / Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.4	Amortisation of Premium/Discount	-	-	-	-	-	6.44	-	-	-	-	-	-	-	-	-	-	-	-
2.5	Loss on sale/redemption of investments (Other than inter-scheme transfer / sale)	2,498.75	5,072.90	670.11	2,453.06	297.94	367.53	42.75	11.73	136.43	14.08	216.25	249.82	1.35	33.49	2,272.03	1,137.24	1,166.15	2,875.79
2.6	Loss on inter-scheme transfer / sale of investments	-	-	58.54	131.13	-	107.31	21.52	0.05	-	-	3.24	15.96	-	13.30	392.50	55.05	541.95	63.91
2.7	Loss on Futures and Options	1,524.20	1,433.07	200.37	324.74	-	-	-	-	24.09	0.57	-	-	-	-	520.74	131.23	404.96	1,973.58
2.8	Net change in Marked to Market value in Investments - Depreciation/(Appreciation)	-	-	-	-	-	-	-	-	-	-	47.21	(141.78)	6.85	53.30	-	-	-	-
2.9	Surplus /(Deficit) of Income over Expenditure & Losses	35,478.69	5,422.89	12,355.70	1,920.17	1,301.51	1,001.06	62,356.95	41,315.55	1,459.34	(363.79)	493.00	472.46	262.71	209.09	13,713.41	2,269.23	7,972.14	1,012.45
		40,827.02	**13,047.68**	**13,808.51**	**5,237.10**	**1,834.00**	**1,740.04**	**69,865.73**	**44,438.57**	**1,719.20**	**(215.01)**	**819.82**	**666.12**	**303.29**	**350.93**	**17,660.33**	**4,087.89**	**10,570.55**	**6,383.55**
	Surplus /(Deficit) of Income over Expenditure & Losses	**35,478.69**	**5,422.89**	**12,355.70**	**1,920.17**	**1,301.51**	**1,001.06**	**62,356.95**	**41,315.55**	**1,459.34**	**(363.79)**	**493.00**	**472.46**	**262.71**	**209.09**	**13,713.41**	**2,269.23**	**7,972.14**	**1,012.45**
	Less: Provision for unrealised appreciation on Investments	24,694.92	20,513.65	12,836.20	5,196.47	-	-	-	-	2,139.43	2,846.61	-	69.15	-	-	5,948.63	5,181.25	8,280.11	3,040.07
	Add : Write back of provision for Unrealised Appreciation on Investments	10,005.44	26,291.74	2,562.44	6,797.35	-	-	-	-	1,949.16	5,464.71	-	-	-	10.70	-	6,012.48	1,446.64	4,392.37
	Add/ (Less): Income Equalisation	(6,375.09)	8,369.27	(2,065.68)	2,558.98	(276.50)	(1,628.00)	44,912.95	(62.57)	(753.10)	(203.12)	(562.50)	(3,995.35)	(564.65)	(2,174.67)	2,573.02	4,232.76	(3,555.52)	2,715.15
		14,414.12	**19,570.25**	**16.26**	**6,080.03**	**1,025.01**	**(626.94)**	**107,269.90**	**41,252.98**	**515.97**	**2,051.19**	**(69.50)**	**(3,592.04)**	**(301.94)**	**(1,954.88)**	**10,337.80**	**7,333.22**	**(2,416.85)**	**5,079.90**
	Surplus/(Deficit) brought forward	72,113.41	41,209.96	34,005.96	22,369.63	7,672.45	11,792.17	36,594.68	25,728.08	3,045.87	697.97	4,828.61	8,518.22	2,735.59	3,596.43	21,965.09	15,279.24	17,930.16	11,654.50
	Add: Transfer from Unit Premium Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Amount Available for Income Distribution	**86,527.53**	**60,780.21**	**34,022.22**	**28,449.66**	**8,697.46**	**11,165.23**	**143,864.58**	**66,981.06**	**3,561.84**	**2,749.16**	**4,759.11**	**4,926.18**	**2,433.65**	**1,641.55**	**32,302.89**	**22,612.46**	**15,513.31**	**16,734.40**
	Add: Dividend Revertal (earlier period)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Less: Dividend Paid (Including Distrinution Tax, if any)	4,401.93	3,859.52	1,153.73	0.04	566.80	216.70	30,050.83	26,733.46	147.23	0.03	15.47	32.29	7.73	10.65	3,591.75	4.02	1,267.44	1,939.03
	Surplus / (Deficit) carried forward to Balance Sheet	**82,125.60**	**56,920.69**	**32,868.49**	**28,449.62**	**8,130.66**	**10,948.53**	**113,813.75**	**40,247.60**	**3,414.61**	**2,749.13**	**4,743.64**	**4,893.89**	**2,425.92**	**1,630.90**	**28,711.14**	**22,608.44**	**14,245.87**	**14,795.37**

Unaudited Abridged Revenue Account for the Half Year ended September 30, 2007

(Rupees in lacs)

Sl. No.	Particulars	Technology Fund		Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus)		Child Care Plan -Gift Plan		Child Care Plan -Study Plan		ICICI Prudential Short Term Plan		Index Fund		Sweep Plan		Long Term Plan		Flexible Income Plan	
		Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06
1	**INCOME**																		
1.1	Dividend	59.28	72.98	88.16	66.40	67.05	32.48	3.02	5.04	-	-	10.04	6.10	-	-	-	-	-	-
1.2	Interest	15.87	20.93	1,792.76	1,408.01	113.56	98.63	71.84	79.91	1,513.97	2,019.80	5.08	4.41	1,209.67	1,224.84	2,275.89	451.86	15,189.42	280.48
1.3	Amortisation of Premium/Discount	-	-	12.93	-	2.13	-	4.67	-	12.83	-	-	-	20.87	-	47.52	-	107.14	-
1.4	Profit on sale/redemption of investments (Other than inter-scheme transfer / sale)	2,198.51	1,655.14	993.80	2,289.66	1,442.25	714.37	37.78	110.50	50.47	180.88	247.07	76.76	0.30	0.19	-	-	19.49	-
1.5	Profit on inter-scheme transfer/sale of investments	302.47	1.37	94.07	193.87	59.60	5.74	-	1.88	111.18	24.28	-	-	-	-	4.70	8.33	0.07	-
1.6	Write back of Provision for depreciation / loss in value of Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.7	Liabilities no longer required written back	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.8	Profit on Futures and Options	12.16	-	1,354.94	2,466.45	56.16	140.07	-	-	-	-	71.18	42.68	-	-	-	-	-	-
1.9	Other income	-	-	-	-	-	-	-	-	-	-	-	2.50	-	-	-	-	-	-
1.10	Net change in Marked to Market value in Investments - Appreciation/(Depreciation)	-	-	1,599.36	(1,145.91)	1,389.45	(502.41)	148.38	(68.03)	620.89	230.09	278.74	26.87	-	-	0.03	37.00	189.34	2.83
		2,588.29	**1,750.42**	**5,936.02**	**5,278.48**	**3,130.20**	**488.88**	**265.69**	**129.30**	**2,309.34**	**2,455.05**	**612.11**	**159.32**	**1,230.84**	**1,225.03**	**2,328.14**	**497.19**	**15,505.46**	**283.31**
2	**EXPENSES & LOSSES**																		
2.1	Management, Trusteeship fees, Administrative & Other Operating Expenses	203.26	145.08	567.43	537.05	117.68	82.24	22.31	21.08	173.56	257.69	10.55	4.19	107.98	74.07	110.90	39.03	1,528.81	22.34
2.2	Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.3	Provision/writeOff for Doubtful Deposits / Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.4	Amortisation of Premium/Discount	-	-	-	40.38	-	42.38	-	34.14	-	122.28	-	-	-	3.14	-	-	-	-
2.5	Loss on sale/redemption of investments (Other than inter-scheme transfer / sale)	128.17	290.81	573.91	1,676.19	78.35	258.62	4.38	69.84	-	0.01	47.16	43.35	-	0.41	-	-	85.36	-
2.6	Loss on inter-scheme transfer / sale of investments	-	59.02	10.96	217.13	3.25	91.18	0.79	0.51	394.68	9.90	-	-	0.01	-	-	71.57	2.77	-
2.7	Loss on Futures and Options	0.19	-	1,140.18	1,027.03	19.62	125.92	-	2.34	-	-	23.21	47.68	-	-	-	-	-	-
2.8	Net change in Marked to Market value in Investments - Depreciation/(Appreciation)	2,109.03	1,427.18	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.9	Surplus /(Deficit) of Income over Expenditure & Losses	147.64	(171.67)	3,643.54	1,780.70	2,911.30	(111.46)	238.21	1.39	1,741.10	2,065.17	531.19	64.10	1,122.85	1,147.41	2,217.24	386.59	13,888.52	260.97
		2,588.29	**1,750.42**	**5,936.02**	**5,278.48**	**3,130.20**	**488.88**	**265.69**	**129.30**	**2,309.34**	**2,455.05**	**612.11**	**159.32**	**1,230.84**	**1,225.03**	**2,328.14**	**497.19**	**15,505.46**	**283.31**
	Surplus /(Deficit) of Income over Expenditure & Losses	**147.64**	**(171.67)**	**3,643.54**	**1,780.70**	**2,911.30**	**(111.46)**	**238.21**	**1.39**	**1,741.10**	**2,065.17**	**531.19**	**64.10**	**1,122.85**	**1,147.41**	**2,217.24**	**386.59**	**13,888.52**	**260.97**
	Less: Provision for unrealised appreciation on Investments	1,988.51	2,305.49	1,389.81	782.96	2,469.30	1,474.32	238.60	114.74	202.79	-	307.04	63.76	-	-	0.03	-	194.55	2.83
	Add : Write back of provision for Unrealised Appreciation on Investments	4,097.54	3,732.67	-	1,928.87	1,079.86	1,976.73	90.23	182.77	-	-	28.30	36.89	-	-	-	-	5.21	-
	Add/ (Less): Income Equalisation	-	-	(2,800.60)	2,434.75	147.87	288.11	(75.83)	(33.12)	7,143.71	4,199.46	(502.18)	229.26	(833.17)	(832.23)	(40.33)	(2,643.42)	24,749.11	515.20
		2,256.67	**1,255.51**	**(546.87)**	**5,361.36**	**1,669.73**	**679.06**	**14.01**	**36.30**	**8,682.02**	**6,264.63**	**(249.73)**	**266.49**	**289.68**	**315.18**	**2,176.88**	**(2,256.83)**	**38,448.29**	**773.34**
	Surplus/(Deficit) brought forward	(19,354.72)	(22,811.95)	16,801.00	12,604.82	5,612.97	3,382.17	1,285.38	1,069.73	4,349.24	7,180.06	1,304.04	275.44	581.62	694.19	177.11	3,490.82	7,671.27	348.67
	Add: Transfer from Unit Premium Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	150.37
	Amount Available for Income Distribution	**(17,098.05)**	**(21,556.44)**	**16,254.13**	**17,966.18**	**7,282.70**	**4,061.23**	**1,299.39**	**1,106.03**	**13,031.26**	**13,444.69**	**1,054.31**	**541.93**	**871.30**	**1,009.37**	**2,353.99**	**1,233.99**	**46,119.56**	**1,272.38**
	Add: Dividend Revertal (earlier period)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Less: Dividend Paid (Including Distrinution Tax, if any)	-	-	1,169.34	826.42	-	-	-	-	871.81	843.66	-	-	786.58	662.91	2,164.57	125.89	12,689.27	84.33
	Surplus / (Deficit) carried forward to Balance Sheet	**(17,098.05)**	**(21,556.44)**	**15,084.79**	**17,139.76**	**7,282.70**	**4,061.23**	**1,299.39**	**1,106.03**	**12,159.45**	**12,601.03**	**1,054.31**	**541.93**	**84.72**	**346.46**	**189.42**	**1,108.10**	**33,430.29**	**1,188.05**

Unaudited Abridged Revenue Account for the Half Year ended September 30, 2007 *(contd.)*

(Rupees in lacs)

		Dynamic Plan		Sensex Prudential ICICI Exchange Traded Fund		Floating Rate Plan		Gilt Fund Investment Plan - PF Option		ICICI Prudential Gilt Fund Treasury Plan - PF Option		Income Multiplier Fund		Discovery Fund		Long Term Floating Rate Plan		Emerging STAR (Stock Targeted at Returns) Fund	
Sl. No.	Particulars	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06
1	**INCOME**																		
1.1	Dividend	1,424.15	864.40	0.58	1.03	-	-	-	-	-	-	106.16	76.00	670.95	1,276.64	-	-	561.81	540.72
1.2	Interest	1,828.98	395.41	0.13	0.06	4,912.09	8,925.02	305.25	249.66	164.72	146.39	1,192.41	818.13	244.61	199.59	402.01	1,287.43	383.82	334.95
1.3	Amortisation of Premium/Discount	-	-	-	-	31.52	25.42	-	-	-	-	9.02	-	-	-	-	-	-	-
1.4	Profit on sale/redemption of investments (Other than inter-scheme transfer / sale)	17,669.77	10,399.31	2.37	4.10	0.39	1.50	251.92	218.21	1.16	47.91	1,446.97	955.83	10,950.17	16,488.95	-	-	9,044.06	3,749.98
1.5	Profit on inter-scheme transfer/sale of investments	1,104.78	1,446.12	-	-	0.05	-	-	1.02	0.21	0.43	33.88	14.66	334.63	406.37	3.77	-	588.95	440.79
1.6	Write back of Provision for depreciation / loss in value of Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.7	Liabilities no longer required written back	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.8	Profit on Futures and Options	11,107.24	1,699.42	-	-	-	-	-	11.44	-	-	763.88	388.76	4,022.64	1,528.72	-	-	1,313.21	618.91
1.9	Other income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.10	Net change in Marked to Market value in Investments - Appreciation/(Depreciation)	26,086.63	(2,670.08)	20.31	5.34	-	-	-	-	0.27	(48.20)	540.41	369.01	6,641.72	(9,542.04)	49.08	59.07	20,963.25	(6,255.28)
		59,221.55	**12,134.58**	**23.39**	**10.53**	**4,944.05**	**8,951.94**	**557.17**	**480.33**	**166.36**	**146.53**	**4,092.73**	**2,622.39**	**22,864.72**	**10,358.23**	**454.86**	**1,346.50**	**32,855.10**	**(569.93)**
2	**EXPENSES & LOSSES**																		
2.1	Management, Trusteeship fees, Administrative & Other Operating Expenses	2,151.16	1,054.45	0.32	0.37	553.59	781.25	42.40	39.80	24.95	26.98	463.58	352.57	841.32	1,090.55	49.41	169.11	1,056.84	863.40
2.2	Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.3	Provision/writeOff for Doubtful Deposits / Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.4	Amortisation of Premium/Discount	-	-	-	-	-	-	-	-	-	0.02	-	-	-	-	4.01	61.42	-	-
2.5	Loss on sale/redemption of investments (Other than inter-scheme transfer / sale)	4,200.02	5,874.88	-	-	0.05	2.86	126.28	141.64	0.76	10.47	324.16	421.93	2,546.60	4,379.66	-	-	3,236.86	4,724.30
2.6	Loss on inter-scheme transfer / sale of investments	62.99	-	-	-	-	-	0.80	14.53	-	2.76	32.72	29.22	-	22.02	7.61	-	-	456.70
2.7	Loss on Futures and Options	5,352.24	835.17	-	-	-	-	-	-	-	-	559.26	23.84	2,419.33	1,643.93	-	-	198.89	946.67
2.8	Net change in Marked to Market value in Investments - Depreciation/(Appreciation)	-	-	-	-	0.15	(6.91)	4.75	(100.39)	-	-	-	-	-	-	-	-	-	-
2.9	Surplus /(Deficit) of Income over Expenditure & Losses	47,455.14	4,370.08	23.07	10.16	4,390.26	8,174.74	382.94	384.75	140.65	106.30	2,713.01	1,794.83	17,057.47	3,222.07	393.83	1,115.97	28,362.51	(7,561.00)
		59,221.55	**12,134.58**	**23.39**	**10.53**	**4,944.05**	**8,951.94**	**557.17**	**480.33**	**166.36**	**146.53**	**4,092.73**	**2,622.39**	**22,864.72**	**10,358.23**	**454.86**	**1,346.50**	**32,855.10**	**(569.93)**
	Surplus /(Deficit) of Income over Expenditure & Losses	**47,455.14**	**4,370.08**	**23.07**	**10.16**	**4,390.26**	**8,174.74**	**382.94**	**384.75**	**140.65**	**106.30**	**2,713.01**	**1,794.83**	**17,057.47**	**3,222.07**	**393.83**	**1,115.97**	**28,362.51**	**(7,561.00)**
	Less: Provision for unrealised appreciation on Investments	38,054.38	21,062.08	61.78	59.22	-	-	-	71.85	0.05	-	1,636.57	1,930.30	1,526.01	12,402.70	9.83	-	32,144.11	7,069.50
	Add : Write back of provision for Unrealised Appreciation on Investments	11,967.75	23,732.16	41.47	53.88	0.02	-	-	-	-	17.43	-	1,561.29	-	21,944.74	-	-	11,180.86	13,324.78
	Add/ (Less): Income Equalisation	2,867.20	9,373.91	-	-	(585.68)	(2,165.04)	(117.58)	87.76	26.64	(117.80)	(1,173.77)	1,875.21	(11,323.28)	1,243.31	(729.44)	(1,995.47)	(2,458.76)	12,106.76
		24,235.71	**16,414.07**	**2.76**	**4.82**	**3,804.60**	**6,009.70**	**265.36**	**400.66**	**167.24**	**5.93**	**(97.33)**	**3,301.03**	**4,208.18**	**14,007.42**	**(345.44)**	**(879.50)**	**4,940.50**	**10,801.04**
	Surplus/(Deficit) brought forward	74,184.29	25,790.76	68.79	60.53	4,544.47	5,853.79	1,159.81	653.90	415.37	292.75	8,263.64	2,577.68	28,093.07	20,918.15	1,117.56	3,038.07	16,706.72	15,234.61
	Add: Transfer from Unit Premium Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Amount Available for Income Distribution	**98,420.00**	**42,204.83**	**71.55**	**65.35**	**8,349.07**	**11,863.49**	**1,425.17**	**1,054.56**	**582.61**	**298.68**	**8,166.31**	**5,878.71**	**32,301.25**	**34,925.57**	**772.12**	**2,158.57**	**21,647.22**	**26,035.65**
	Add: Dividend Revertal (earlier period)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Less: Dividend Paid (Including Distrinution Tax, if any)	11,951.98	5,734.99	-	-	2,892.43	5,840.33	-	-	-	-	672.52	(0.01)	5,077.44	(0.23)	157.16	330.69	6,044.91	8,277.40
	Surplus / (Deficit) carried forward to Balance Sheet	**86,468.02**	**36,469.84**	**71.55**	**65.35**	**5,456.64**	**6,023.16**	**1,425.17**	**1,054.56**	**582.61**	**298.68**	**7,493.79**	**5,878.72**	**27,223.81**	**34,925.80**	**614.96**	**1,827.88**	**15,602.31**	**17,758.25**

Unaudited Abridged Revenue Account for the Half Year ended September 30, 2007 *(contd.)*

(Rupees in lacs)

		ICICI Prudential														
		Blended Plan - Plan A		Blended Plan - Plan B		Infrastructure Fund		Services Industries Fund		Fusion Fund		Hybrid Fixed Maturity Plan- 13 Months Plan		Equity and Derivatives Fund - Income Optimiser Plan*	Equity and Derivatives Fund - Wealth Optimiser Plan*	Fixed Maturity Plan - Series 34 - 17 Months Plan*
Sl. No.	Particulars	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-07
1	**INCOME**															
1.1	Dividend	273.83	555.08	1.13	62.37	972.83	1,316.24	289.00	309.70	336.21	297.33	-	-	525.07	428.70	-
1.2	Interest	768.82	1,204.39	96.84	483.55	1,742.06	320.97	240.95	82.18	102.88	314.61	3,295.61	605.85	1,691.38	1,425.63	267.98
1.3	Amortisation of Premium/Discount	1.57	0.12	1.50	-	-	-	-	-	-	-	-	-	-	0.12	-
1.4	Profit on sale/redemption of investments (Other than inter-scheme transfer / sale)	11,107.39	8,553.53	243.74	1,277.26	20,639.43	24,927.05	4,692.88	4,796.32	3,980.58	924.42	-	-	16,601.27	9,988.87	-
1.5	Profit on inter-scheme transfer/sale of investments	68.90	49.32	35.49	0.48	897.21	-	92.43	148.61	1,288.31	0.30	-	-	-	924.86	-
1.6	Write back of Provision for depreciation / loss in value of Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.7	Liabilities no longer required written back	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.8	Profit on Futures and Options	5,537.70	15,586.61	195.30	2,780.29	11,474.84	2,247.69	1,277.25	299.53	471.26	893.80	-	-	13,635.18	6,003.34	-
1.9	Other income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.10	Net change in Marked to Market value in Investments - Appreciation/(Depreciation)	5,120.53	542.55	119.93	(478.34)	47,172.55	(8,507.48)	8,954.67	(2,588.14)	16,244.87	461.53	473.71	50.46	20,224.68	12,805.60	121.02
		22,878.74	**26,491.60**	**693.93**	**4,125.61**	**82,898.92**	**20,304.47**	**15,547.18**	**3,048.20**	**22,424.11**	**2,891.99**	**3,769.32**	**656.31**	**52,677.58**	**31,577.12**	**389.00**
2	**EXPENSES & LOSSES**															
2.1	Management, Trusteeship fees, Administrative & Other Operating Expenses	436.73	636.08	36.90	145.19	2,045.83	1,530.22	765.44	551.35	1,021.09	919.27	89.69	14.38	859.11	1,138.25	9.08
2.2	Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.3	Provision/writeOff for Doubtful Deposits / Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.4	Amortisation of Premium/Discount	-	-	-	-	-	-	-	-	-	-	60.46	-	21.54	-	-
2.5	Loss on sale/redemption of investments (Other than inter-scheme transfer / sale)	1,273.89	2,418.67	67.64	1,339.34	681.83	7,085.78	882.63	2,348.63	1,843.02	1,069.24	-	0.01	4,098.95	2,639.33	-
2.6	Loss on inter-scheme transfer / sale of investments	35.16	209.52	108.59	10.54	-	-	-	79.94	-	0.19	-	-	-	-	-
2.7	Loss on Futures and Options	18,945.96	19,556.44	270.71	1,844.03	3,446.42	2,303.22	73.06	147.73	51.17	277.99	-	-	40,587.90	10,959.62	-
2.8	Net change in Marked to Market value in Investments - Depreciation/(Appreciation)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.9	Surplus /(Deficit) of Income over Expenditure & Losses	2,187.00	3,670.89	210.09	786.51	76,724.84	9,385.25	13,826.05	(79.45)	19,508.83	625.30	3,619.17	641.92	7,110.08	16,839.92	379.92
		22,878.74	**26,491.60**	**693.93**	**4,125.61**	**82,898.92**	**20,304.47**	**15,547.18**	**3,048.20**	**22,424.11**	**2,891.99**	**3,769.32**	**656.31**	**52,677.58**	**31,577.12**	**389.00**
	Surplus /(Deficit) of Income over Expenditure & Losses	**2,187.00**	**3,670.89**	**210.09**	**786.51**	**76,724.84**	**9,385.25**	**13,826.05**	**(79.45)**	**19,508.83**	**625.30**	**3,619.17**	**641.92**	**7,110.08**	**16,839.92**	**379.92**
	Less: Provision for unrealised appreciation on Investments	6,370.19	6,939.45	49.53	224.72	57,700.36	23,182.33	15,485.50	4,065.50	20,208.38	2,786.37	0.03	50.46	13,318.58	9,173.43	22.48
	Add : Write back of provision for Unrealised Appreciation on Investments	1,249.66	6,396.89	-	703.06	10,527.81	31,689.80	6,530.83	6,653.64	3,963.50	2,324.84	-	-	-	-	-
	Add/ (Less): Income Equalisation	1,562.69	(704.32)	(349.84)	(225.04)	7,875.02	(2,162.82)	4,563.25	(1,272.55)	-	-	-	-	1,142.90	(760.59)	-
		(1,370.84)	**2,424.01**	**(189.28)**	**1,039.81**	**37,427.31**	**15,729.90**	**9,434.63**	**1,236.14**	**3,263.95**	**163.77**	**3,619.14**	**591.46**	**(5,065.60)**	**6,905.90**	**357.44**
	Surplus/(Deficit) brought forward	5,543.44	(3,407.23)	656.49	132.83	44,742.59	14,029.48	10,272.56	2,729.86	4,250.20	437.89	3,112.76	-	2,201.28	1,594.31	41.64
	Add: Transfer from Unit Premium Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Amount Available for Income Distribution	**4,172.60**	**(983.22)**	**467.21**	**1,172.64**	**82,169.90**	**29,759.38**	**19,707.19**	**3,966.00**	**7,514.15**	**601.66**	**6,731.90**	**591.46**	**(2,864.32)**	**8,500.21**	**399.08**
	Add: Dividend Revertal (earlier period)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Less: Dividend Paid (Including Distrinution Tax, if any)	3,642.46	1,241.91	124.50	559.37	14,347.39	5,879.42	2,848.69	-	-	-	82.48	-	3,128.13	3,708.85	-
	Surplus / (Deficit) carried forward to Balance Sheet	**530.14**	**(2,225.13)**	**342.71**	**613.27**	**67,822.51**	**23,879.96**	**16,858.50**	**3,966.00**	**7,514.15**	**601.66**	**6,649.42**	**591.46**	**(5,992.45)**	**4,791.36**	**399.08**

Unaudited Abridged Revenue Account for the Half Year ended September 30, 2007 *(contd.)*

(Rupees in lacs)

		ICICI Prudential									
		Fixed Maturity Plan - Series 34 - 18 Months Plan*	Fixed Maturity Plan Series 34 - 1 Year Plan B*	Fixed Maturity Plan Series 35 - 13 Months Plan A*	Fixed Maturity Plan - Series 35 - 13 Months Plan B*	Fixed Maturity Plan - Series 37 - 14 Months Plan*	Fixed Maturity Plan - Series 37 - 1 Year Plan A*	Fixed Maturity Plan - Series 34 - 15 Months Plan*	Fixed Maturity Plan - Series 34- 16 Months Plan*	Fixed Maturity Plan - Series 34 - 1 Year Plan A*	Fusion Fund Series II*
Sl. No.	**Particulars**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**
1	**INCOME**										
1.1	Dividend	-	-	-	-	-	-	-	-	-	506.97
1.2	Interest	978.59	4,836.97	1,194.29	3,079.36	723.17	1,400.63	1,826.63	1,242.36	599.00	810.41
1.3	Amortisation of Premium/Discount	-	-	-	-	-	-	-	-	20.40	-
1.4	Profit on sale/redemption of investments (Other than inter-scheme transfer / sale)	-	2.90	-	-	-	-	-	-	-	7,383.13
1.5	Profit on inter-scheme transfer/sale of investments	-	0.15	0.03	-	0.30	-	-	-	-	463.58
1.6	Write back of Provision for depreciation / loss in value of Investments	-	-	-	-	-	-	-	-	-	-
1.7	Liabilities no longer required written back	-	-	-	-	-	-	-	-	-	-
1.8	Profit on Futures and Options	-	-	-	-	-	-	-	-	-	1,038.51
1.9	Other income	-	-	-	-	-	-	-	-	-	-
1.10	Net change in Marked to Market value in Investments - Appreciation/(Depreciation)	495.81	3,146.77	244.87	1,371.92	530.05	-	574.01	335.59	107.47	14,729.56
		1,474.40	**7,986.79**	**1,439.19**	**4,451.28**	**1,253.52**	**1,400.63**	**2,400.64**	**1,577.95**	**726.87**	**24,932.16**
2	**EXPENSES & LOSSES**										
2.1	Management, Trusteeship fees, Administrative & Other Operating Expenses	30.77	161.56	96.97	129.33	24.39	34.82	69.18	28.94	17.24	2,079.90
2.2	Provision for doubtful income	-	-	-	-	-	-	-	-	-	-
2.3	Provision/writeOff for Doubtful Deposits / Current Assets	-	-	-	-	-	-	-	-	-	-
2.4	Amortisation of Premium/Discount	-	-	-	-	-	-	-	-	-	-
2.5	Loss on sale/redemption of investments (Other than inter-scheme transfer / sale)	-	-	-	-	-	-	-	-	-	600.04
2.6	Loss on inter-scheme transfer / sale of investments	3.36	-	-	-	-	-	-	-	25.20	-
2.7	Loss on Futures and Options	-	-	-	-	-	-	-	-	-	190.64
2.8	Net change in Marked to Market value in Investments - Depreciation/(Appreciation)	-	-	-	-	-	-	-	-	-	-
2.9	Surplus /(Deficit) of Income over Expenditure & Losses	1,440.27	7,825.23	1,342.22	4,321.95	1,229.13	1,365.81	2,331.46	1,549.01	684.43	22,061.58
		1,474.40	**7,986.79**	**1,439.19**	**4,451.28**	**1,253.52**	**1,400.63**	**2,400.64**	**1,577.95**	**726.87**	**24,932.16**
	Surplus /(Deficit) of Income over Expenditure & Losses	**1,440.27**	**7,825.23**	**1,342.22**	**4,321.95**	**1,229.13**	**1,365.81**	**2,331.46**	**1,549.01**	**684.43**	**22,061.58**
	Less: Provision for unrealised appreciation on Investments	-	3,150.42	245.72	1,408.68	542.31	-	529.32	39.12	0.03	14,759.86
	Add : Write back of provision for Unrealised Appreciation on Investments	-	3.65	0.85	36.76	12.26	-	-	-	-	30.30
	Add/ (Less): Income Equalisation	-	-	-	-	-	-	-	-	-	-
		1,440.27	**4,678.46**	**1,097.35**	**2,950.03**	**699.08**	**1,365.81**	**1,802.14**	**1,509.89**	**684.40**	**7,332.02**
	Surplus/(Deficit) brought forward	134.33	104.56	133.09	293.49	46.80	24.09	307.68	204.56	306.82	258.53
	Add: Transfer from Unit Premium Reserve	-	-	-	-	-	-	-	-	-	-
	Amount Available for Income Distribution	**1,574.60**	**4,783.02**	**1,230.44**	**3,243.52**	**745.88**	**1,389.90**	**2,109.82**	**1,714.45**	**991.22**	**7,590.55**
	Add: Dividend Revertal (earlier period)	-	-	-	-	-	-	-	-	-	-
	Less: Dividend Paid (Including Distrinution Tax, if any)	-	226.71	-	-	-	-	-	-	67.80	-
	Surplus / (Deficit) carried forward to Balance Sheet	**1,574.60**	**4,556.31**	**1,230.44**	**3,243.52**	**745.88**	**1,389.90**	**2,109.82**	**1,714.45**	**923.42**	**7,590.55**

Unaudited Abridged Revenue Account for the Half Year ended September 30, 2007 *(contd.)*

(Rupees in lacs)

		ICICI Prudential									
		Fixed Maturity Plan – Series 39 – 3 Months Plan A*	Interval Fund Annual Interval Plan-I*	Interval Fund Monthly Interval Plan-I*	Interval Fund Monthly Interval Plan-II*	Interval Fund Quarterly Interval Plan-I*	Interval Fund Quarterly Interval Plan-II*	Interval Fund Quarterly Interval Plan-III*	Fixed Maturity Plan – Series 36 – Eighteen Months Plan A*	Fixed Maturity Plan – Series 36 – Eighteen Months Plan B*	Fixed Maturity Plan – Series 39 – 24 Months Plan B*
Sl. No.	**Particulars**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**	**Half Year Ended 30-Sep-07**
1	**INCOME**										
1.1	Dividend	-	-	-	-	-	-	-	-	-	-
1.2	Interest	1.91	42.11	236.15	28.01	1,448.61	602.34	4.60	426.46	1,054.58	99.89
1.3	Amortisation of Premium/Discount	-	-	-	-	-	-	-	-	-	-
1.4	Profit on sale/redemption of investments (Other than inter-scheme transfer / sale)	-	-	-	-	-	-	-	-	-	-
1.5	Profit on inter-scheme transfer/sale of investments	-	-	-	-	5.50	15.00	-	-	-	-
1.6	Write back of Provision for depreciation / loss in value of Investments	-	-	-	-	-	-	-	-	-	-
1.7	Liabilities no longer required written back	-	-	-	-	-	-	-	-	-	-
1.8	Profit on Futures and Options	-	-	-	-	-	-	-	-	-	-
1.9	Other income	-	-	-	-	-	-	-	-	-	-
1.10	Net change in Marked to Market value in Investments - Appreciation/(Depreciation)	-	-	-	-	-	-	-	91.52	-	0.08
		1.91	**42.11**	**236.15**	**28.01**	**1,454.11**	**617.34**	**4.60**	**517.98**	**1,054.58**	**99.97**
2	**EXPENSES & LOSSES**										
2.1	Management, Trusteeship fees, Administrative & Other Operating Expenses	0.03	1.27	9.54	1.07	25.28	12.40	0.22	45.13	126.14	9.21
2.2	Provision for doubtful income	-	-	-	-	-	-	-	-	-	-
2.3	Provision/writeOff for Doubtful Deposits / Current Assets	-	-	-	-	-	-	-	-	-	-
2.4	Amortisation of Premium/Discount	-	-	-	-	-	-	-	-	-	-
2.5	Loss on sale/redemption of investments (Other than inter-scheme transfer / sale)	-	-	-	-	-	-	-	-	-	-
2.6	Loss on inter-scheme transfer / sale of investments	-	-	-	0.05	-	-	-	-	-	-
2.7	Loss on Futures and Options	-	-	-	-	-	-	-	-	-	-
2.8	Net change in Marked to Market value in Investments - Depreciation/(Appreciation)	-	-	-	-	-	-	-	-	10.26	-
2.9	Surplus /(Deficit) of Income over Expenditure & Losses	1.88	40.84	226.61	26.89	1,428.83	604.94	4.38	472.85	918.18	90.76
		1.91	**42.11**	**236.15**	**28.01**	**1,454.11**	**617.34**	**4.60**	**517.98**	**1,054.58**	**99.97**
	Surplus /(Deficit) of Income over Expenditure & Losses	**1.88**	**40.84**	**226.61**	**26.89**	**1,428.83**	**604.94**	**4.38**	**472.85**	**918.18**	**90.76**
	Less: Provision for unrealised appreciation on Investments	-	-	-	-	-	-	-	91.52	-	0.08
	Add : Write back of provision for Unrealised Appreciation on Investments	-	-	-	-	-	-	-	-	-	-
	Add/ (Less): Income Equalisation	-	-	(81.46)	(7.20)	(11.91)	(4.39)	-	-	-	-
		1.88	**40.84**	**145.15**	**19.69**	**1,416.92**	**600.55**	**4.38**	**381.33**	**918.18**	**90.68**
	Surplus/(Deficit) brought forward	-	-	-	-	-	-	-	-	-	-
	Add: Transfer from Unit Premium Reserve	-	-	-	-	-	-	-	-	-	-
	Amount Available for Income Distribution	**1.88**	**40.84**	**145.15**	**19.69**	**1,416.92**	**600.55**	**4.38**	**381.33**	**918.18**	**90.68**
	Add: Dividend Revertal (earlier period)	-	-	-	-	-	-	-	-	-	-
	Less: Dividend Paid (Including Distrinution Tax, if any)	-	-	140.03	14.05	677.25	464.73	-	79.38	93.94	4.17
	Surplus / (Deficit) carried forward to Balance Sheet	**1.88**	**40.84**	**5.12**	**5.64**	**739.67**	**135.82**	**4.38**	**301.95**	**824.24**	**86.51**

Unaudited Abridged Revenue Account for the Half Year ended September 30, 2007

(Rupees in lacs)

Sl. No.	Particulars	Fixed Maturity Plan – Series 35 – One Year Plan*	Fixed Maturity Plan – Series 38 – One Year Plan A*	Fixed Maturity Plan – Series 38 – One Year Plan B*	Fixed Maturity Plan – Series 38 – Two Years Plan*	ICICI Prudential Advisor Series - Aggressive Plan		Advisor Series - Cautious Plan		Advisor Series - Moderate Plan		Advisor Series - Very Aggressive Plan		Advisor Series - Very Cautious Plan	
		Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06	Half Year Ended 30-Sep-07	Half Year Ended 30-Sep-06
1	**INCOME**														
1.1	Dividend	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.2	Interest	1,053.18	782.43	53.33	133.44	-	-	-	-	-	-	-	-	-	-
1.3	Amortisation of Premium/Discount	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.4	Profit on sale/redemption of investments (Other than inter-scheme transfer / sale)	-	-	-	-	69.41	135.78	38.15	88.28	108.06	118.85	80.55	82.96	29.54	28.28
1.5	Profit on inter-scheme transfer/sale of investments	-	-	-	0.14	-	-	-	-	-	-	-	-	-	-
1.6	Write back of Provision for depreciation / loss in value of Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.7	Liabilities no longer required written back	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.8	Profit on Futures and Options	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.9	Other income	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1.10	Net change in Marked to Market value in Investments - Appreciation/(Depreciation)	115.03	182.17	-	-	90.47	(107.59)	8.81	(68.23)	49.42	(75.34)	141.85	(54.15)	7.39	(3.82)
		1,168.21	**964.60**	**53.33**	**133.58**	**159.88**	**28.19**	**46.96**	**20.05**	**157.48**	**43.51**	**222.40**	**28.81**	**36.93**	**24.46**
2	**EXPENSES & LOSSES**														
2.1	Management, Trusteeship fees, Administrative & Other Operating Expenses	35.74	29.13	2.43	15.51	2.29	2.28	0.87	1.37	2.33	2.27	3.14	3.05	0.99	0.76
2.2	Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.3	Provision/writeOff for Doubtful Deposits / Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.4	Amortisation of Premium/Discount	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.5	Loss on sale/redemption of investments (Other than inter-scheme transfer / sale)	-	-	-	-	-	-	-	0.77	-	-	-	0.03	-	-
2.6	Loss on inter-scheme transfer / sale of investments	-	-	-	3.47	-	-	-	-	-	-	-	-	-	-
2.7	Loss on Futures and Options	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.8	Net change in Marked to Market value in Investments - Depreciation/(Appreciation)	-	-	10.42	1.25	-	-	-	-	-	-	-	-	-	-
2.9	Surplus /(Deficit) of Income over Expenditure & Losses	1,132.47	935.47	40.48	113.35	157.59	25.91	46.09	17.91	155.15	41.24	219.26	25.73	35.94	23.70
		1,168.21	**964.60**	**53.33**	**133.58**	**159.88**	**28.19**	**46.96**	**20.05**	**157.48**	**43.51**	**222.40**	**28.81**	**36.93**	**24.46**
	Surplus /(Deficit) of Income over Expenditure & Losses	**1,132.47**	**935.47**	**40.48**	**113.35**	**157.59**	**25.91**	**46.09**	**17.91**	**155.15**	**41.24**	**219.26**	**25.73**	**35.94**	**23.70**
	Less: Provision for unrealised appreciation on Investments	115.03	182.17	-	-	273.47	184.52	36.40	34.84	264.43	201.93	253.31	164.40	14.83	5.20
	Add : Write back of provision for Unrealised Appreciation on Investments	-	-	-	-	183.01	292.11	27.59	103.07	215.01	277.27	111.46	218.55	7.44	9.02
	Add/ (Less): Income Equalisation	-	-	-	-	(34.23)	(31.87)	(4.40)	(125.30)	(79.71)	(24.61)	(23.02)	56.48	209.89	(167.38)
		1,017.44	**753.30**	**40.48**	**113.35**	**32.90**	**101.63**	**32.88**	**(39.16)**	**26.02**	**91.97**	**54.39**	**136.36**	**238.44**	**(139.86)**
	Surplus/(Deficit) brought forward	-	-	-	-	348.34	220.37	145.92	183.17	361.05	242.33	502.59	337.24	103.04	234.69
	Add: Transfer from Unit Premium Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Amount Available for Income Distribution	**1,017.44**	**753.30**	**40.48**	**113.35**	**381.24**	**322.00**	**178.80**	**144.01**	**387.07**	**334.30**	**556.98**	**473.60**	**341.48**	**94.83**
	Add: Dividend Revertal (earlier period)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Less: Dividend Paid (Including Distrinution Tax, if any)	-	-	-	2.64	-	-	-	-	-	-	-	-	-	-
	Surplus / (Deficit) carried forward to Balance Sheet	**1,017.44**	**753.30**	**40.48**	**110.71**	**381.24**	**322.00**	**178.80**	**144.01**	**387.07**	**334.30**	**556.98**	**473.60**	**341.48**	**94.83**

ICICI PRUDENTIAL MUTUAL FUND

ICICI PRUDENTIAL MUTUAL FUND

Making your money work as hard as you do

Historical Per Unit Statistics (on the basis of closing units)

		ICICI Prudential																				
		Power			Growth Plan			Income Plan			Liquid Plan			FMCG Fund			Gilt Fund - Investment Plan			Gilt Fund - Treasury Plan		
		30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.
A	**NET ASSET VALUE :**																					
	Growth Option/Plan A Growth	98.64	72.75	50.37	116.06	84.51	58.84	22.5668	21.1714	20.2097	19.0850	17.7084	16.7184	46.92	39.06	29.72	23.4634	21.7063	20.5814	18.7651	17.6516	16.6550
	Growth -1 Option																					
	Dividend Option/Plan A Dividend	21.95	19.71	17.07	25.87	22.99	17.51	10.4286	10.4065	10.5114	11.8464	11.8411	11.8377	35.19	32.75	27.27	10.9958	10.6531	10.5533	10.6303	10.5345	10.4352
	Dividend - 1 Option																					
	Dividend option - Monthly										11.8408	11.8369	11.8380									
	Dividend option - Quarterly							11.1302	10.9728	11.0145	10.7577	10.7256	10.7265									
	Dividend option - Half Yearly										10.0103	10.0139								10.4067	10.2795	
	Dividend Option - Daily Dividend/Plan A Dividend Daily										11.8514	11.8536	11.8514									
	Dividend Option - Fortnightly																					
	Dividend Option - Weekly																					
	Institutional Plan -																					
	Growth/Plan B Growth							23.2380	21.6821	20.5751	19.2990	17.8750	16.8256									
	Institutional Growth - 1																					
	Dividend/Plan B Dividend										11.8571	11.8521	11.8486									
	Institutional Dividend - 1																					
	Dividend Option - Daily/Plan B Dividend Daily										11.8502	11.8525	11.8502									
	Dividend Option - Monthly										10.0095	10.0038										
	Dividend Option - Quarterly							10.3147	10.1478													
	Dividend Option - Fortnightly																					
	Intiturional Option 1																					
	Growth	26.47	19.32	13.22	15.53	11.16					11.2022	10.3387										
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth										19.3724	17.9288	16.8679									
	Dividend Option / Plan C Dividend option										11.8702	11.8645	11.8610									
	Dividend Option - Daily Dividend / Plan C Dividend Daily										11.8515	11.8538	11.8515									
	Dividend Option - Monthly										11.9235	11.9193	11.9205									
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option										11.4364	10.5638										
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly										10.0160	10.0095										
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily										10.0005	10.0019										
	Super Institutional Dividend Monthly/ Cash Option Monthly										10.0097	10.0040										
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																					
B i	Income other than profit on sale of Investment	(1.34)	1.90	(0.40)	(1.87)	3.15	(2.16)	0.2656	(0.3966)	(2.0814)	0.7245	0.3794	0.2129	(3.43)	(0.28)	0.77	(0.3018)	(6.2226)	(1.2920)	(0.9177)	(7.3935)	(3.4575)
ii	Income from profit on interscheme Sales / transfer of investment	0.70	0.01	-	0.16	0.02	-	0.0033	0.0058	0.1324	0.0012	0.0002	0.0035	0.33	0.26	-	0.0029	0.0176	0.0010	0.0282	0.0170	
iii	Income from profit on sale of Investment	5.60	3.27	4.79	3.36	7.00	7.73	0.2663	0.2615	0.1411	0.0009	0.0008	0.0013	7.39	7.64	1.82	0.7808	0.4276	0.2317	0.0409	0.1957	0.0114
iv	Transfer to Revenue Account from past year's Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
C	Aggregate of Expenses, Write off, amortisation and charges	1.34	1.45	0.63	1.63	3.59	0.58	0.2134	0.4152	0.4743	0.0476	0.0267	0.0350	1.44	0.51	0.25	0.5236	0.5821	0.4833	0.1095	0.3486	0.1128
D	Net Income	3.62	3.73	3.77	0.02	6.57	4.99	0.3218	(0.5445)	(2.2823)	0.6790	0.3537	0.1827	2.85	7.11	2.34	(0.0417)	(6.3595)	(1.5427)	(0.9581)	(7.5294)	(3.5596)
E	Net Change in Marked to Market value of Investments	3.69	(1.10)	2.44	11.54	(1.73)	1.63	0.0890	0.1923	0.0109	0.0003	(0.0015)	(0.0008)	1.05	(9.06)	6.79	(0.0884)	0.2460	(0.0343)	(0.0222)	(0.2099)	(0.0038)
F (a)	**Repurchase Price**																					
	Highest during the Half Year / Period																					
	Growth Option/Plan A Growth	98.65	78.87	50.45	116.07	90.81	58.93	22.5981	21.1982	20.2368	19.0850	17.7052	16.7184	46.92	41.54	30.33	23.5287	21.7486	20.6498	18.7712	17.6468	16.6550
	Growth -1 Option																					
	Dividend Option/Plan A Dividend	23.20	23.79	17.09	25.88	24.70	17.53	10.8437	10.6699	10.5255	11.8599	11.8458	11.8447	35.19	34.83	27.83	11.0264	10.6739	10.7054	10.7039	10.5869	10.5242
	Dividend - 1 Option																					
	Dividend option - Monthly										11.9272	11.8967	11.8870									
	Dividend option - Quarterly							11.3460	11.1368	11.0293	10.9480	10.8902	10.8673									
	Dividend Option - Daily Dividend/Plan A Dividend Daily										11.8514	11.8514	11.8547									
	Dividend Option - Weekly																					
	Dividend option - Half Yearly										10.3954	10.0120								10.4101	10.2768	
	Dividend Option - Fortnightly																					
	Institutional Plan -																					
	Growth/Plan B Growth	23.2415	21.7082	20.5999	19.2990	17.8716	16.8256															
	Institutional Growth - 1																					
	Dividend/Plan B Dividend										11.8711	11.8572	11.8558									
	Institutional Dividend - 1																					
	Dividend Option - Monthly										10.0840	10.0853										
	Dividend Option - Quarterly						10.5165	10.2401														
	Dividend Option - Daily/Plan B Dividend Daily										11.8502	11.8502	11.8536									
	Dividend Option - Fortnightly																					
	Intiturional Option 1																					
	Growth	26.47	20.85	13.24	15.53	11.93					11.2022	10.3366										
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth										19.3724	17.9254	16.8679									
	Dividend Option / Plan C Dividend option										11.8840	11.8695	11.8683									
	Dividend Option - Daily Dividend / Plan C Dividend Daily										11.8515	11.8515	11.8550									
	Dividend Option - Monthly										12.0140	11.9830	11.9731									
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option										11.4364	10.5618										
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly										10.0280	10.0140										
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily										10.0005	10.0000										
	Super Institutional Dividend Monthly/ Cash Option Monthly										10.0864	10.0578										
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																					
	Lowest during the Half Year/Period																					
	Growth Option/Plan A Growth	74.45	53.64	35.31	85.15	62.69	41.34	21.4307	20.3673	19.6838	18.3717	17.1759	16.2984	38.26	29.22	18.26	22.3957	20.9085	20.1269	17.9564	17.1426	16.2843
	Growth -1 Option																					
	Dividend Option/Plan A Dividend	18.17	16.18	11.96	20.85	17.05	12.30	10.2839	10.2517	10.2378	11.8322	11.8325	11.8321	30.44	24.50	16.75	10.5941	10.2616	10.4190	10.4644	10.4355	10.3956
	Dividend - 1 Option																					
	Dividend Option - Monthly										11.8345	11.8346	11.8342									
	Dividend Option - Quarterly							10.8661	10.7868	10.8264	10.6934	10.7236	10.7232									
	Dividend Option - Daily Dividend/Plan A Dividend Daily										11.8514	11.8514	11.8514									
	Dividend Option - Weekly																					
	Dividend Option - Half yearly										10.0057	10.0031								10.1073	10.0580	
	Dividend Option - Fortnightly																					
	Institutional Plan -																					
	Growth/Plan B Growth							21.9982	20.8042	19.9769	18.5722	17.3118	16.3814									

	Institutional Growth - 1																					
	Dividend/Plan B Dividend										11.8426	11.8430	11.8427									
	Institutional Dividend - 1																					
	Dividend Option - Monthly										10.0033	10.0016										
	Dividend Option - Quarterly							10.0674	10.0000	-												
	Dividend Option - Daily/Plan B Dividend Daily										11.8502	11.8502	11.8502									
	Dividend Option - Fortnightly																					
	Intiturional Option 1																					
	Growth	19.88	14.20	9.22	11.32	8.25					10.7587	10.0018										
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth										18.6328	17.3597	16.4173									
	Dividend Option / Plan C Dividend option										11.8554	11.8553	11.8550									
	Dividend Option - Daily Dividend / Plan C Dividend Daily										11.8515	11.8515	11.8515									
	Dividend Option - Monthly										11.9166	11.9168	11.9166									
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option										10.9893	10.2233										
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly										10.0035	10.0017										
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily										10.0000	10.0000										
	Super Institutional Dividend Monthly/ Cash Option Monthly										10.0035	10.0018										
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																					
(b)	**Resale Price**																					
	Highest during the Half Year / Period																					
	Growth Option/Plan A Growth	100.87	80.64	51.59	118.68	92.85	60.26	22.5981	21.1982	20.2368	19.0850	17.7052	16.7184	47.98	42.47	31.01	23.5287	21.7486	20.6498	18.7712	17.6468	16.6550
	Growth -1 Option																					
	Dividend Option/Plan A Dividend	23.72	24.33	17.47	26.46	25.26	17.92	10.8437	10.6699	10.5255	11.8599	11.8458	11.8447	35.98	35.61	28.46	11.0264	10.6739	10.7054	10.7039	10.5869	10.5242
	Dividend - 1 Option																					
	Dividend Option - Monthly										11.9272	11.8967	11.8870									
	Dividend Option - Quarterly							11.3460	11.1368	11.0293	10.9480	10.8902	10.8673									
	Dividend Option - Daily Dividend/Plan A Dividend Daily										11.8514	11.8514	11.8547									
	Dividend Option - Weekly																					
	Dividend Option - Half yearly										10.3954	10.0120								10.4101	10.2768	
	Dividend Option - Fortnightly																					
	Institutional Plan -																					
	Growth/Plan B Growth							23.2415	21.7082	20.5999	19.2990	17.8716	16.8256									
	Institutional Growth - 1																					
	Dividend/Plan B Dividend										11.8711	11.8572	11.8558									
	Institutional Dividend - 1																					
	Dividend Option - Monthly										10.0840	10.0853										
	Dividend Option - Quarterly							10.5165	10.2401													
	Dividend Option - Daily/Plan B Dividend Daily										11.8502	11.8502	11.8536									
	Dividend Option - Fortnightly																					
	Intiturional Option 1																					
	Growth	27.07	21.32	13.54	15.88	12.20					11.2022	10.3366										
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth										19.3724	17.9254	16.8679									
	Dividend Option / Plan C Dividend option										11.8840	11.8695	11.8683									
	Dividend Option - Daily Dividend / Plan C Dividend Daily										11.8515	11.8515	11.8550									
	Dividend Option - Monthly										12.0140	11.9830	11.9731									
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option										11.4364	10.5618										
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly										10.0280	10.0140										
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily										10.0005	10.0000										
	Super Institutional Dividend Monthly/ Cash Option Monthly										10.0864	10.0578										
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																					
	Lowest during the Half Year/Period																					
	Growth Option/Plan A Growth	76.13	54.85	36.10	87.07	64.10	42.27	21.4307	20.3673	19.6838	18.3717	17.1759	16.2984	39.12	29.88	18.67	22.3957	20.9085	20.1269	17.9564	17.1426	16.2843
	Growth -1 Option																					
	Dividend Option/Plan A Dividend	18.58	16.54	12.24	21.32	17.43	12.58	10.2839	10.2517	10.2378	11.8322	11.8325	11.8321	31.12	25.05	17.13	10.5941	10.2616	10.4190	10.4644	10.4355	10.3956
	Dividend - 1 Option																					
	Dividend Option - Monthly										11.8345	11.8346	11.8342									
	Dividend Option - Quarterly							10.8661	10.7868	10.8264	10.6934	10.7236	10.7232									
	Dividend Option - Daily Dividend/Plan A Dividend Daily										11.8514	11.8514	11.8514									
	Dividend Option - Weekly																					
	Dividend Option - Half yearly										10.0057	10.0031								10.1073	10.0580	
	Dividend Option - Fortnightly																					
	Institutional Plan -																					
	Growth/Plan B Growth							21.9982	20.8042	19.9769	18.5722	17.3118	16.3814									
	Institutional Growth - 1	10.0018																				
	Dividend/Plan B Dividend										11.8426	11.8430	11.8427									
	Institutional Dividend - 1																					
	Dividend Option - Monthly										10.0033	10.0016										
	Dividend Option - Quarterly							10.0674	10.0000													
	Dividend Option - Daily/Plan B Dividend Daily										11.8502	11.8502	11.8502									
	Dividend Option - Fortnightly				-																	
	Institutional Option 1																					
	Growth	20.33	14.52	9.40	11.57	8.44					10.7587											
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth										18.6328	17.3597	16.4173									
	Dividend Option / Plan C Dividend option										11.8554	11.8553	11.8550									
	Dividend Option - Daily Dividend / Plan C Dividend Daily										11.8515	11.8515	11.8515									
	Dividend Option - Monthly										11.9166	11.9168	11.9166									
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option										10.9893	10.2233										
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly										10.0035	10.0017										
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily										10.0000	10.0000										
	Super Institutional Dividend Monthly/ Cash Option Monthly										10.0035	10.0018										
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																					
(c)	**Trading Price**	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
	Price-earning Ratio (Traded Price / Net Income)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
G	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Regular option / A	2.01%	2.11%	2.18%	2.27%	2.32%	2.35%	2.14%	2.04%	1.99%	1.26%	0.87%	0.87%	2.50%	2.48%	2.48%	1.15%	1.15%	1.15%	1.10%	1.10%	1.10%
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional option / B / Cash Option							1.50%	0.45%	1.28%	1.18%	0.60%	0.60%									
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional option - 1	1.00%	1.00%	1.00%	1.00%	1.00%					0.76%	0.30%										
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional Plus option / C										1.08%	0.55%	0.54%									
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Super Institutional option										0.91%	0.45%	-									
H	Ratio of Gross Income (excluding unrealised appreciation and income equalisation) to Average Net Assets by percentage **	35.48%	28.65%	49.03%	15.25%	38.76%	51.38%	12.83%	10.97%	9.72%	8.85%	7.08%	6.01%	38.48%	44.41%	23.36%	15.68%	11.00%	8.82%	10.30%	9.25%	32.84%

Historical Per Unit Statistics *(contd.)*

		ICICI Prudential																				
		Tax Plan			Balanced Fund			Technology Fund			Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus)			Child Care Plan - Gift Plan			Child Care Plan - Study Plan			Short Term Plan		
		30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.
A	**NET ASSET VALUE :**																					
	Growth Option/Plan A Growth	100.74	90.18	69.11	40.23	31.58	25.04	15.14	11.07	8.97	20.0717	18.3279	16.5528	50.06	36.20	29.37	21.41	18.49	16.53	14.9584	13.7601	12.9716
	Growth -1 Option																					
	Dividend Option/Plan A Dividend	21.94	28.95	26.40	18.66	16.46	15.15	15.14	11.07	8.97										10.8100	10.7669	10.7496
	Dividend - 1 Option																					
	Dividend option - Monthly										11.6519	11.4784	11.3188									
	Dividend option - Quarterly										11.8724	11.7958	11.4922									
	Dividend option - Half Yearly										11.6445	11.5823	11.3494									
	Dividend Option - Daily Dividend/Plan A Dividend Daily																					
	Dividend Option - Fortnightly																			10.8398	10.7745	10.7246
	Dividend Option - Weekly																					
	Institutional Plan -																					
	Growth/Plan B Growth																			15.1305	13.8768	13.0423
	Institutional Growth - 1																					
	Dividend/Plan B Dividend																					10.9953
	Institutional Dividend - 1																					
	Dividend Option - Daily/Plan B Dividend Daily																					
	Dividend Option - Monthly																			11.0804	11.0292	
	Dividend Option - Quarterly																					
	Dividend Option - Fortnightly																			11.0902	11.0213	10.9637
	Intiturional Option 1																					
	Growth																					
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth																					
	Dividend Option / Plan C Dividend option																					
	Dividend Option - Daily Dividend / Plan C Dividend Daily																					
	Dividend Option - Monthly																					
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option																					
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																					
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																					
	Super Institutional Dividend Monthly/ Cash Option Monthly																					
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																					
B i	Income other than profit on sale of Investment	1.60	3.68	6.73	(1.73)	1.56	0.94	0.08	0.09	0.07	(0.2382)	0.8356	(0.4089)	1.21	1.70	1.93	0.03	0.34	0.23	1.3722	1.1036	0.8895
ii	Income from profit on interscheme Sales / transfer of investment	0.08	0.15	-	0.08	0.09	0.02	0.32	-	-	0.0247	0.0414	0.0143	0.22	0.02	0.01	-	0.01	0.01	0.0176	0.0043	0.0187
iii	Income from profit on sale of Investment	2.65	3.20	4.25	1.75	3.12	2.36	2.31	1.57	2.25	0.6171	1.0167	0.9068	5.48	3.47	3.33	0.27	0.73	0.79	0.0080	0.0321	0.0040
iv	Transfer to Revenue Account from past year's Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
C	Aggregate of Expenses, Write off, amortisation and charges	1.77	1.40	0.40	1.51	2.45	0.32	0.35	0.47	0.33	0.6023	0.7477	0.6066	0.80	4.48	0.53	0.20	1.29	0.35	0.0899	0.0692	0.0578
D	Net Income	2.56	5.63	10.58	(1.41)	2.32	2.99	2.36	1.19	1.99	(0.1987)	1.1460	(0.0945)	6.11	0.72	4.73	0.10	(0.21)	0.69	1.3079	1.0708	0.8544
E	Net Change in Marked to Market value of Investments	4.72	(0.64)	4.09	3.98	(0.62)	0.73	(2.21)	(1.36)	0.47	0.4202	(0.2449)	0.2805	5.09	(2.04)	2.21	1.07	(0.45)	0.48	0.0983	0.0408	0.0248
F (a)	**Repurchase Price**																					
	Highest during the Half Year / Period																					
	Growth Option/Plan A Growth	100.75	103.28	71.59	40.23	33.72	25.19	17.05	12.50	9.43	20.0662	18.3255	16.6257	50.07	40.44	29.84	21.46	19.58	16.53	14.9530	13.7576	12.9716
	Growth -1 Option																					
	Dividend Option/Plan A Dividend	23.47	33.16	27.71	18.76	18.86	15.23	17.05	12.50	9.43										10.8951	10.8230	10.7904
	Dividend - 1 Option																					
	Dividend option - Monthly										11.7398	11.7886	11.3687									
	Dividend option - Quarterly										11.9687	12.1147	11.6374									
	Dividend Option - Daily Dividend/Plan A Dividend Daily																					
	Dividend Option - Weekly																					
	Dividend option - Half Yearly										11.9943	11.9985	11.7156									
	Dividend Option - Fortnightly																			10.8704	10.8006	10.7399
	Institutional Plan -																					
	Growth/Plan B Growth																			15.1248	13.8741	13.0423
	Institutional Growth - 1																					
	Dividend/Plan B Dividend																			11.1711	11.0875	11.0382
	Institutional Dividend - 1																					
	Dividend Option - Monthly																				11.0875	
	Dividend Option - Quarterly																					
	Dividend Option - Daily/Plan B Dividend Daily																					
	Dividend Option - Fortnightly																			11.1195	11.0491	10.9811
	Intiturional Option 1																					
	Growth																					
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth																					
	Dividend Option / Plan C Dividend option																					
	Dividend Option - Daily Dividend / Plan C Dividend Daily																					
	Dividend Option - Monthly																					
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option																					
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																					
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																					
	Super Institutional Dividend Monthly/ Cash Option Monthly																					
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																					
	Lowest during the Half Year/Period																					
	Growth Option/Plan A Growth	80.34	62.04	46.72	32.56	25.53	19.25	14.53	8.13	6.43	18.7640	17.2357	15.4711	38.28	29.03	23.23	19.66	17.27	14.91	14.2357	13.2882	12.5813
	Growth -1 Option																					
	Dividend Option/Plan A Dividend	19.15	19.92	19.68	15.97	14.28	11.64	14.53	8.13	6.43										10.7521	10.7444	10.7011
	Dividend - 1 Option																					
	Dividend Option - Monthly										11.3338	11.0442	10.8518									
	Dividend Option - Quarterly										11.5795	11.2354	11.1348									
	Dividend Option - Daily Dividend/Plan A Dividend Daily																					
	Dividend Option - Weekly																					
	Dividend Option - Half yearly										11.3606	11.3212	11.0314									
	Dividend Option - Fortnightly																			10.7737	10.7238	10.6736
	Institutional Plan -																					
	Growth/Plan B Growth																			14.3782	13.3810	12.6337
	Institutional Growth - 1																					
	Dividend/Plan B Dividend																			11.0248	10.9975	10.9427
	Institutional Dividend - 1																					

	Dividend Option - Monthly																				10.9975	
	Dividend Option - Quarterly																					
	Dividend Option - Daily/Plan B Dividend Daily																					
	Dividend Option - Fortnightly																			11.0215	10.9669	10.9100
	Intituriional Option 1																					
	Growth																					
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth																					
	Dividend Option / Plan C Dividend option																					
	Dividend Option - Daily Dividend / Plan C Dividend Daily																					
	Dividend Option - Monthly																					
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option																					
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																					
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																					
	Super Institutional Dividend Monthly/ Cash Option Monthly																					
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																					
(b)	**Resale Price**																					
	Highest during the Half Year / Period																					
	Growth Option/Plan A Growth	103.02	105.60	73.20	41.14	34.48	25.76	17.43	12.78	9.64	20.0662	18.3255	16.6257	50.82	41.05	30.29	21.78	19.87	16.78	14.9530	13.7576	12.9716
	Growth -1 Option																					
	Dividend Option/Plan A Dividend	24.00	33.91	28.33	19.18	19.28	15.57	17.43	12.78	9.64										10.8951	10.8230	10.7904
	Dividend - 1 Option																					
	Dividend Option - Monthly										11.7398	11.7886	11.3687									
	Dividend Option - Quarterly										11.9687	12.1147	11.6374									
	Dividend Option - Daily Dividend/Plan A Dividend Daily																					
	Dividend Option - Weekly																					
	Dividend Option - Half yearly										11.9943	11.9985	11.7156									
	Dividend Option - Fortnightly																			10.8704	10.8006	10.7399
	Institutional Plan -																					
	Growth/Plan B Growth																			15.1248	13.8741	13.0423
	Institutional Growth - 1																					
	Dividend/Plan B Dividend																			11.1711	11.0875	11.0382
	Institutional Dividend - 1																					
	Dividend Option - Monthly																				11.0875	
	Dividend Option - Quarterly																					
	Dividend Option - Daily/Plan B Dividend Daily																					
	Dividend Option - Fortnightly																			11.1195	11.0491	10.9811
	Intituriional Option 1																					
	Growth																					
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth																					
	Dividend Option / Plan C Dividend option																					
	Dividend Option - Daily Dividend / Plan C Dividend Daily																					
	Dividend Option - Monthly																					
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option																					
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																					
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																					
	Super Institutional Dividend Monthly/ Cash Option Monthly																					
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																					
	Lowest during the Half Year/Period																					
	Growth Option/Plan A Growth	82.15	63.44	47.77	33.29	26.10	19.68	14.86	8.31	6.57	18.7640	17.2357	15.4711	38.85	29.47	23.23	19.95	17.53	15.13	14.2357	13.2882	12.5813
	Growth -1 Option																					
	Dividend Option/Plan A Dividend	19.58	20.37	20.12	16.33	14.60	11.90	14.86	8.31	6.57										10.7521	10.7444	10.7011
	Dividend - 1 Option																					
	Dividend Option - Monthly										11.3338	11.0442	10.8518									
	Dividend Option - Quarterly										11.5795	11.2354	11.1348									
	Dividend Option - Daily Dividend/Plan A Dividend Daily																					
	Dividend Option - Weekly																					
	Dividend Option - Half yearly										11.3606	11.3212	11.0314									
	Dividend Option - Fortnightly																			10.7737	10.7238	10.6736
	Institutional Plan -																					
	Growth/Plan B Growth																			14.3782	13.3810	12.6337
	Institutional Growth - 1																					
	Dividend/Plan B Dividend																			11.0248	10.9975	10.9427
	Institutional Dividend - 1																					
	Dividend Option - Monthly																				10.9975	
	Dividend Option - Quarterly																					
	Dividend Option - Daily/Plan B Dividend Daily																					
	Dividend Option - Fortnightly																			11.0215	10.9669	10.9100
	Intituriional Option 1																					
	Growth																					
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth																					
	Dividend Option / Plan C Dividend option																					
	Dividend Option - Daily Dividend / Plan C Dividend Daily																					
	Dividend Option - Monthly																					
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option																					
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																					
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																					
	Super Institutional Dividend Monthly/ Cash Option Monthly																					
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																					
(c)	**Trading Price**	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
	Price-earning Ratio (Traded Price / Net Income)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
G	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Regular option / A	2.17%	2.28%	2.30%	2.22%	2.25%	2.34%	2.40%	2.46%	2.43%	1.95%	1.95%	1.80%	2.00%	2.00%	2.00%	1.50%	1.50%	1.50%	1.10%	1.10%	1.06%
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional option / B / Cash Option																			0.80%	0.80%	0.80%
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional option - 1																					
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional Plus option / C																					
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Super Institutional option																					
H	Ratio of Gross Income (excluding unrealised appreciation and income equalisation) to Average Net Assets by percentage **	20.27%	22.69%	41.76%	17.09%	37.94%	41.52%	30.53%	29.71%	52.38%	14.90%	23.32%	17.42%	29.59%	24.10%	32.05%	7.89%	14.03%	16.93%	9.42%	7.91%	7.00%

Historical Per Unit Statistics *(contd.)*

		ICICI Prudential																				
		Index Fund			Sweep Plan			Long Term Plan			Flexible Income Plan			Dynamic Plan			Sensex Prudential ICICI Exchange Traded Fund			Floating Rating Plan		
		30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.
A	**NET ASSET VALUE :**																					
	Growth Option/Plan A Growth	45.1769	31.9776	22.6004	13.2224	12.2634	11.5886	16.3120	15.1175	14.2602	14.3162	13.2142	12.5678	77.42	55.81	38.43	177.2331	127.7504	87.9107	12.1027	11.2192	10.5884
	Growth -1 Option																					
	Dividend Option/Plan A Dividend							10.4981	10.4605	10.4825				21.94	19.09	14.48				10.0234	10.0053	10.0062
	Dividend - 1 Option																					
	Dividend option - Monthly											10.5129										
	Dividend option - Quarterly												10.5003									
	Dividend option - Half Yearly												10.6237									
	Dividend Option - Daily Dividend/Plan A Dividend Daily										10.5735									10.0040	10.0038	10.0020
	Dividend Option - Fortnightly											10.5467										
	Dividend Option - Weekly										10.5538											
	Institutional Plan -																					
	Growth/Plan B Growth																			13.0037	12.0263	11.3222
	Institutional Growth - 1																					
	Dividend/Plan B Dividend																			10.0607	10.0420	10.0430
	Institutional Dividend - 1																					
	Dividend Option - Daily/Plan B Dividend Daily																			10.0040	10.0039	10.0020
	Dividend Option - Monthly																					
	Dividend Option - Quarterly																					
	Dividend Option - Fortnightly																					
	Intiturional Option 1																					
	Growth													11.77								
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth																			12.2333	11.3041	10.6316
	Dividend Option / Plan C Dividend option																			10.0237	10.0052	10.0062
	Dividend Option - Daily Dividend / Plan C Dividend Daily																			10.0040	10.0039	10.0020
	Dividend Option - Monthly																					
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option				11.1994	10.3802														11.4511	10.5710	
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly				10.0137	10.0092														10.0221	10.0043	
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily				10.0000	10.0019														10.0021	10.0020	
	Super Institutional Dividend Monthly/ Cash Option Monthly				10.0072	10.0038																
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly				10.0071																	
B	Income other than profit on sale of Investment	(12.5078)	8.6040	(0.0701)	0.6838	0.2853	1.1637	48.3373	(8.0090)	3.4860	0.7250	0.7951	(0.7989)	0.84	2.22	1.19	1.3298	1.3841	0.3454	0.3742	0.3799	0.3022
	Income from profit on interscheme Sales / transfer of investment	-	-	-	-	-	-	0.0995	0.0304	0.0081	0.0000	-	0.1139	0.15	0.30	-	-	-	-	0.0000	-	0.0046
	Income from profit on sale of Investment	8.1728	4.2420	4.3971	0.0005	0.0001	0.0030	-	-	0.0045	0.0004	-	0.1242	3.96	2.52	2.39	4.4161	5.2033	2.4476	0.0000	0.0001	-
	Transfer to Revenue Account from past year's Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
C	Aggregate of Expenses, Write off, amortisation and charges	2.0779	3.3814	0.9977	0.1858	0.0564	0.0569	2.3480	0.4042	0.0438	0.0293	0.0223	0.2701	1.62	2.18	0.44	0.6100	0.4607	0.3401	0.0475	0.0439	0.0434
D	Net Income	(6.4129)	9.4646	3.3294	0.4985	0.2290	1.1097	46.0888	(8.3828)	3.4548	0.6961	0.7728	(0.8309)	3.33	2.87	3.15	5.1359	6.1267	2.4528	0.3267	0.3361	0.2634
E	Net Change in Marked to Market value of Investments	(7.1580)	0.9542	2.0078	-	-	0.0001	0.0007	0.1352	(0.0267)	0.0034	0.0028	0.0697	3.59	(0.56)	2.02	37.7838	6.7785	19.0597	(0.0000)	0.0004	0.0013
F (a)	**Repurchase Price**																					
	Highest during the Half Year / Period																					
	Growth Option/Plan A Growth	45.1788	32.9843	22.7023	13.2224	12.2613	11.5886	16.3035	15.1146	14.2854	14.3099	13.2116	12.5814	77.43	60.96	39.01	177.2360	128.5137	88.0707	12.0976	11.2172	10.5884
	Growth -1 Option																					
	Dividend Option/Plan A Dividend						10.5616	10.5085	10.6081				23.22	21.70	16.82				10.0566	10.0359	10.0304	
	Dividend - 1 Option																					
	Dividend option - Monthly										-	10.6664										
	Dividend option - Quarterly												10.6223									
	Dividend Option - Daily Dividend/Plan A Dividend Daily										10.5735									10.0040	10.0020	10.0042
	Dividend Option - Weekly										10.5660											
	Dividend option - Half Yearly												10.6351									
	Dividend Option - Fortnightly										-	10.5825										
	Institutional Plan -																					
	Growth/Plan B Growth																			12.9980	12.0240	11.3222
	Institutional Growth - 1																					
	Dividend/Plan B Dividend																			10.0948	10.0740	10.0686
	Institutional Dividend - 1																					
	Dividend Option - Monthly																					
	Dividend Option - Quarterly																					
	Dividend Option - Daily/Plan B Dividend Daily																			10.0040	10.0020	10.0044
	Dividend Option - Fortnightly																					
	Intiturional Option 1																					
	Growth													11.77	-							
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth																			12.2279	11.3019	10.6316
	Dividend Option / Plan C Dividend option																			10.0581	10.0375	10.0032
	Dividend Option - Daily Dividend / Plan C Dividend Daily																			10.0040	10.0020	10.0044
	Dividend Option - Monthly																					
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option				11.1994	10.3782														11.4459	10.5689	
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly				10.0265	10.0136														10.0584	10.0374	
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily				10.0000	10.0000														10.0021	10.0000	
	Super Institutional Dividend Monthly/ Cash Option Monthly				10.0877	10.0865																
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly				10.0531																	
	Lowest during the Half Year/Period																					
	Growth Option/Plan A Growth	32.3702	23.1245	16.1148	12.7382	11.8763	11.3548	15.6435	14.5776	13.6732	13.7532	12.7703	12.1594	60.34	40.25	25.71	128.1222	91.3666	62.1891	11.6453	10.8853	10.3208
	Growth -1 Option																					
	Dividend Option/Plan A Dividend							10.4534	10.4022	10.1951				18.87	13.77	11.09			10.0045	10.0033	10.0026	
	Dividend - 1 Option																					
	Dividend Option - Monthly										-	10.4184										
	Dividend Option - Quarterly												10.4035									
	Dividend Option - Daily Dividend/Plan A Dividend Daily										10.5735									10.0020	10.0020	10.0012
	Dividend Option - Weekly										10.5405											
	Dividend Option - Half yearly												10.3883									
	Dividend Option - Fortnightly										-	10.4177										
	Institutional Plan -																					
	Growth/Plan B Growth																			12.4987	11.6543	11.0225
	Institutional Growth - 1																					
	Dividend/Plan B Dividend																			10.0412	10.0399	10.0394
	Institutional Dividend - 1																					
	Dividend Option - Monthly																					
	Dividend Option - Quarterly																					

	Dividend Option - Daily/Plan B Dividend Daily																			10.0020	10.0020	10.0012
	Dividend Option - Fortnightly																					
	Intituriional Option 1																					
	Growth													9.14								
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth																			11.7541	10.9490	10.3450
	Dividend Option / Plan C Dividend option																			10.0045	10.0030	10.0025
	Dividend Option - Daily Dividend / Plan C Dividend Daily																			10.0020	10.0020	10.0013
	Dividend Option - Monthly																					
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option				10.7912	10.0458														11.0005	10.2314	
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly				10.0002	10.0016														10.0042	10.0021	
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily				10.0000	10.0000														10.0000	10.0000	
	Super Institutional Dividend Monthly/ Cash Option Monthly				10.0010	10.0017																
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly				10.0011																	
(b)	**Resale Price**																					
	Highest during the Half Year / Period																					
	Growth Option/Plan A Growth	45.6306	33.3141	22.9293	13.2224	12.2613	11.5886	24.4553	15.1146	14.2854	14.3099	13.2116	12.5814	79.17	62.33	39.89	177.2360	128.5137	88.0707	12.0976	11.2172	10.5884
	Growth -1 Option																					
	Dividend Option/Plan A Dividend						15.8424	10.5085	10.6081				23.75	22.19	17.20				10.0566	10.0359	10.0304	
	Dividend - 1 Option																					
	Dividend Option - Monthly										-	10.6664										
	Dividend Option - Quarterly												10.6223									
	Dividend Option - Daily Dividend/Plan A Dividend Daily																			10.0040	10.0020	10.0042
	Dividend Option - Weekly																					
	Dividend Option - Half yearly												10.6351									
	Dividend Option - Fortnightly										-	10.5825										
	Institutional Plan -																					
	Growth/Plan B Growth																			12.9980	12.0240	11.3222
	Institutional Growth - 1																					
	Dividend/Plan B Dividend																			10.0948	10.0740	10.0686
	Institutional Dividend - 1																					
	Dividend Option - Monthly																					
	Dividend Option - Quarterly																					
	Dividend Option - Daily/Plan B Dividend Daily																			10.0040	10.0020	10.0044
	Dividend Option - Fortnightly																					
	Intituriional Option 1																					
	Growth													12.04	-	-						
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth																			12.2279	11.3019	10.6316
	Dividend Option / Plan C Dividend option																			10.0581	10.0375	10.0032
	Dividend Option - Daily Dividend / Plan C Dividend Daily																			10.0040	10.0020	10.0044
	Dividend Option - Monthly																					
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option				11.1994	10.3782														11.4459	10.5689	
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly				10.0265	10.0136														10.0584	10.0374	
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily				10.0000	10.0000														10.0021	10.0000	
	Super Institutional Dividend Monthly/ Cash Option Monthly				10.0877	10.0865																
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly				10.0531																	
	Lowest during the Half Year/Period																					
	Growth Option/Plan A Growth	32.6939	23.3557	16.2759	12.7382	11.8763	11.3548	23.4653	14.5776	13.6732	13.7532	12.7703	12.1594	61.69	41.16	26.29	128.1222	91.3666	62.1891	11.6453	10.8853	10.3208
	Growth -1 Option																					
	Dividend Option/Plan A Dividend							15.6801	10.4022	10.1951				19.30	14.08	11.34				10.0045	10.0033	10.0026
	Dividend - 1 Option																					
	Dividend Option - Monthly										-	10.4184										
	Dividend Option - Quarterly												10.4035									
	Dividend Option - Daily Dividend/Plan A Dividend Daily										10.5735							10.0020	10.0020	10.0012		
	Dividend Option - Weekly										10.5405											
	Dividend Option - Half yearly												10.3883									
	Dividend Option - Fortnightly										-	10.4177										
	Institutional Plan -																					
	Growth/Plan B Growth																			12.4987	11.6543	11.0225
	Institutional Growth - 1																					
	Dividend/Plan B Dividend																			10.0412	10.0399	10.0394
	Institutional Dividend - 1																					
	Dividend Option - Monthly																					
	Dividend Option - Quarterly																					
	Dividend Option - Daily/Plan B Dividend Daily																			10.0020	10.0020	10.0012
	Dividend Option - Fortnightly																					
	Intituriional Option 1																					
	Growth													9.34	-	-						
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth																			11.7541	10.9490	10.3450
	Dividend Option / Plan C Dividend option																			10.0045	10.0030	10.0025
	Dividend Option - Daily Dividend / Plan C Dividend Daily																			10.0020	10.0020	10.0013
	Dividend Option - Monthly																					
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option				10.7912	10.0458														11.0005	10.2314	
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly				10.0002	10.0016														10.0042	10.0021	
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily				10.0000	10.0000														10.0000	10.0000	
	Super Institutional Dividend Monthly/ Cash Option Monthly				10.0010	10.0017																
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly				10.0011																	
	Trading Price	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	176.00	129.95	N.A	N. A.	N. A.	N. A.
	Price-earning Ratio (Traded Price / Net Income)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	4.10	10.07	N.A	N. A.	N. A.	N. A.
G	Ratio of Recurring Expenses (excluding loss on sale of Investment, write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Regular option / A	1.25%	1.25%	1.25%	0.99%	1.00%	1.00%	0.43%	0.75%	0.75%	0.87%	0.59%	1.09%	1.88%	2.04%	2.30%	0.80%	0.80%	0.80%	1.23%	1.00%	0.70%
	Ratio of Recurring Expenses (excluding loss on sale of Investment, write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional option / B / Cash Option				0.79%	0.35%														1.01%	0.75%	
	Ratio of Recurring Expenses (excluding loss on sale of Investment, write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional option - 1													1.00%								
	Ratio of Recurring Expenses (excluding loss on sale of Investment, write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional Plus option / C																			0.96%	0.65%	
	Ratio of Recurring Expenses (excluding loss on sale of Investment, write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Super Institutional option																			0.94%	0.50%	
H	Ratio of Gross Income (excluding unrealised appreciation and income equalisation) to Average Net Assets by percentage **	39.60%	39.57%	47.18%	9.09%	6.94%	5.05%	9.13%	8.84%	6.32%	8.69%	7.35%	8.57%	28.65%	28.65%	43.90%	7.61%	11.48%	9.67%	8.98%	7.08%	6.25%

Historical Per Unit Statistics *(contd.)*

		ICICI Prudential																				
		Gilt Fund Investment Plan-PF Option			Gilt Fund Treasury Plan - PF Option			Income Multiplier Fund			Discovery Fund			Long Term Floating Rate Plan			Emerging S.T.A.R. (Stock Targeted at Returns) Fund			Blended Plan-Plan A		
		30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.
A	**NET ASSET VALUE :**																					
	Growth Option/Plan A Growth	12.3394	11.4826	10.6880	11.9309	11.2488	10.6732	15.2831	13.7890	12.0964	29.80	26.31	19.55	11.9757	11.1427	10.5406	34.30	23.83	18.38	12.0081	10.9961	10.2498
	Growth -1 Option																					
	Dividend Option/Plan A Dividend							11.9795	12.1230	11.5655	18.44	20.13	18.12	10.1153	10.0894	10.0728	22.45	19.37	17.18	10.5123	10.4747	10.2498
	Dividend - 1 Option																					
	Dividend option - Monthly																					
	Dividend option - Quarterly																					
	Dividend option - Half Yearly																					
	Dividend Option - Daily Dividend/Plan A Dividend Daily																					
	Dividend Option - Fortnightly																					
	Dividend Option - Weekly																					
	Institutional Plan -																					
	Growth/Plan B Growth													12.1284	11.2397	10.5902						
	Institutional Growth - 1																					
	Dividend/Plan B Dividend													10.1376	10.1040	10.0760						
	Institutional Dividend - 1																					
	Dividend Option - Daily/Plan B Dividend Daily																					
	Dividend Option - Monthly																					
	Dividend Option - Quarterly																					
	Dividend Option - Fortnightly																					
	Intiturional Option 1																					
	Growth										12.75	11.13	-				13.53	9.30				
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth																					
	Dividend Option / Plan C Dividend option																					
	Dividend Option - Daily Dividend / Plan C Dividend Daily																					
	Dividend Option - Monthly																					
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option																					
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																					
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																					
	Super Institutional Dividend Monthly/ Cash Option Monthly																					
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																					
B	Income other than profit on sale of Investment	0.3087	0.4431	0.2407	0.6369	0.1203	0.1986	0.0429	0.7865	0.4748	(3.44)	0.47	1.45	(0.3839)	(0.2688)	0.2770	(0.31)	2.59	1.17	0.4031	0.1336	0.1898
	Income from profit on interscheme Sales / transfer of investment	-	0.0013	-	0.0007	0.0018	0.0006	0.0109	0.0042	0.0201	0.11	0.07	-	0.0044	-	0.0224	0.12	0.09	-	0.0107	0.0062	0.0002
	Income from profit on sale of Investment	0.4144	0.3016	0.1869	0.0039	0.2017	0.0003	0.7083	0.3819	0.5220	4.94	3.13	1.67	-	-	0.0047	2.15	0.87	2.16	2.5739	3.0562	0.8828
	Transfer to Revenue Account from past year's Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
C	Aggregate of Expenses, Write off, amortisation and charges	0.2788	0.2573	0.2651	0.0856	0.3723	0.0885	0.4420	0.2350	0.1627	1.92	1.24	0.38	0.0716	0.0875	0.0576	0.93	1.39	0.29	3.1996	2.8892	1.4280
D	Net Income	0.4443	0.4887	0.1625	0.5559	(0.0485)	0.1110	0.3200	0.9376	0.8541	(0.30)	2.43	2.75	(0.4511)	(0.3563)	0.2466	1.03	2.15	3.04	(0.2120)	0.3068	(0.3553)
E	Net Change in Marked to Market value of Investments	(0.0078)	0.1318	(0.0538)	0.0009	(0.2029)	0.0135	0.1731	0.1048	0.2990	2.19	(1.66)	2.90	0.0575	0.0224	0.0149	4.35	(1.25)	2.66	0.7918	0.0687	0.5956
F	**Repurchase Price**																					
	Highest during the Half Year / Period																					
	Growth Option/Plan A Growth	12.3789	11.5222	10.7337	11.9256	11.2463	10.6732	15.2796	13.7876	12.0992	29.80	28.98	19.64	11.9705	11.1410	10.5406	34.30	28.03	19.23	12.0171	10.9960	10.2498
	Growth -1 Option																					
	Dividend Option/Plan A Dividend							12.1580	12.1218	11.5681	19.56	22.17	18.21	10.1945	10.1379	10.0728	24.75	26.17	17.97	11.0264	10.5643	10.2498
	Dividend - 1 Option																					
	Dividend option - Monthly																					
	Dividend option - Quarterly																					
	Dividend Option - Daily Dividend/Plan A Dividend Daily																					
	Dividend Option - Weekly																					
	Dividend option - Half Yearly																					
	Dividend Option - Fortnightly																					
	Institutional Plan -																					
	Growth/Plan B Growth													12.1228	11.2378	10.5902						
	Institutional Growth - 1																					
	Dividend/Plan B Dividend													10.2201	10.1543	10.0760						
	Institutional Dividend - 1																					
	Dividend Option - Monthly																					
	Dividend Option - Quarterly																					
	Dividend Option - Daily/Plan B Dividend Daily																					
	Dividend Option - Fortnightly																					
	Intiturional Option 1																					
	Growth										12.75	12.20	-				13.53	10.88				
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth																					
	Dividend Option / Plan C Dividend option																					
	Dividend Option - Daily Dividend / Plan C Dividend Daily																					
	Dividend Option - Monthly																					
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option																					
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																					
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																					
	Super Institutional Dividend Monthly/ Cash Option Monthly																					
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																					
	Lowest during the Half Year/Period																					
	Growth Option/Plan A Growth	11.6698	10.9049	10.3705	11.4429	10.9165	10.4518	14.2834	12.5454	11.3692	23.70	18.70	13.38	11.5230	10.8092	10.2710	25.80	17.68	11.93	11.5602	10.5643	10.0000
	Growth -1 Option																					
	Dividend Option/Plan A Dividend							11.6055	11.0296	10.8800	16.08	14.31	12.41	10.1062	10.0542	10.0177	18.80	14.37	11.93	10.4911	10.2972	10.0000
	Dividend - 1 Option																					
	Dividend Option - Monthly																					
	Dividend Option - Quarterly																					
	Dividend Option - Daily Dividend/Plan A Dividend Daily																					
	Dividend Option - Weekly																					
	Dividend Option - Half yearly																					
	Dividend Option - Fortnightly																					
	Institutional Plan -																					
	Growth/Plan B Growth													11.6468	10.8819	10.2988						
	Institutional Growth - 1																					
	Dividend/Plan B Dividend													10.1281	10.0620	10.0155						
	Institutional Dividend - 1																					
	Dividend Option - Monthly																					
	Dividend Option - Quarterly																					

	Dividend Option - Daily/Plan B Dividend Daily																					
	Dividend Option - Fortnightly																					
	Intiturional Option 1																					
	Growth										10.09	7.89	-				10.12	6.88				
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth																					
	Dividend Option / Plan C Dividend option																					
	Dividend Option - Daily Dividend / Plan C Dividend Daily																					
	Dividend Option - Monthly																					
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option																					
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																					
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																					
	Super Institutional Dividend Monthly/ Cash Option Monthly																					
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																					
	Resale Price																					
	Highest during the Half Year / Period																					
	Growth Option/Plan A Growth	12.3789	11.5222	10.7337	11.9256	11.2463	10.6732	15.2796	13.7876	12.0992	30.47	29.63	20.08	11.9705	11.1410	10.5406	35.07	28.66	19.66	12.0171	10.9960	10.2498
	Growth -1 Option																					
	Dividend Option/Plan A Dividend							12.1580	12.1218	11.5681	20.00	22.67	18.62	10.1945	10.1379	10.0728	25.31	26.76	18.37	11.0264	10.5643	10.2498
	Dividend - 1 Option																					
	Dividend Option - Monthly																					
	Dividend Option - Quarterly																					
	Dividend Option - Daily Dividend/Plan A Dividend Daily																					
	Dividend Option - Weekly																					
	Dividend Option - Half yearly																					
	Dividend Option - Fortnightly																					
	Institutional Plan -																					
	Growth/Plan B Growth													12.1228	11.2378	10.5902						
	Institutional Growth - 1																					
	Dividend/Plan B Dividend													10.2201	10.1543	10.0760						
	Institutional Dividend - 1																					
	Dividend Option - Monthly																					
	Dividend Option - Quarterly																					
	Dividend Option - Daily/Plan B Dividend Daily																					
	Dividend Option - Fortnightly																					
	Intiturional Option 1																					
	Growth										13.04	12.47	-				13.83	11.12				
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth																					
	Dividend Option / Plan C Dividend option																					
	Dividend Option - Daily Dividend / Plan C Dividend Daily																					
	Dividend Option - Monthly																					
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option																					
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																					
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																					
	Super Institutional Dividend Monthly/ Cash Option Monthly																					
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																					
	Lowest during the Half Year/Period																					
	Growth Option/Plan A Growth	11.6698	10.9049	10.3705	11.4429	10.9165	10.4518	14.2834	12.5454	11.3692	24.23	19.12	13.68	11.5230	10.8092	10.2710	26.38	18.08	12.20	11.5602	10.5643	10.0000
	Growth -1 Option																					
	Dividend Option/Plan A Dividend							11.6055	11.0296	10.8800	16.44	14.63	12.69	10.1062	10.0542	10.0177	19.22	14.69	12.20	10.4911	10.2972	10.0000
	Dividend - 1 Option																					
	Dividend Option - Monthly																					
	Dividend Option - Quarterly																					
	Dividend Option - Daily Dividend/Plan A Dividend Daily																					
	Dividend Option - Weekly																					
	Dividend Option - Half yearly																					
	Dividend Option - Fortnightly																					
	Institutional Plan -																					
	Growth/Plan B Growth													11.6468	10.8819	10.2988						
	Institutional Growth - 1																					
	Dividend/Plan B Dividend													10.1281	10.0620	10.0155						
	Institutional Dividend - 1																					
	Dividend Option - Monthly																					
	Dividend Option - Quarterly																					
	Dividend Option - Daily/Plan B Dividend Daily																					
	Dividend Option - Fortnightly																					
	Intiturional Option 1																					
	Growth										10.32	8.07	-				10.35	7.03				
	Institutional Plus Plan -																					
	Growth Option / Plan C Growth																					
	Dividend Option / Plan C Dividend option																					
	Dividend Option - Daily Dividend / Plan C Dividend Daily																					
	Dividend Option - Monthly																					
	Super Institutional -																					
	Super Institutional Growth /Plan D Growth / Cash Growth Option																					
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																					
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																					
	Super Institutional Dividend Monthly/ Cash Option Monthly																					
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																					
	Trading Price	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
	Price-earning Ratio (Traded Price / Net Income)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
G	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Regular option / A	1.15%	1.10%	1.10%	1.50%	1.50%	1.50%	2.02%	2.07%	2.17%	2.13%	2.03%	2.27%	1.25%	1.25%	1.25%	2.07%	2.12%	2.38%	1.50%	1.50%	1.50%
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional option / B / Cash Option													0.85%	0.85%	0.84%						
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional option - 1										1.00%	1.00%	0.00%				1.00%	1.00%				
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional Plus option / C														0.75%	-						
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Super Institutional option																					
H	Ratio of Gross Income (excluding unrealised appreciation and income equalisation) to Average Net Assets by percentage **	15.68%	13.28%	10.26%	9.99%	10.83%	5.63%	15.51%	13.24%	18.19%	40.80%	36.78%	33.77%	8.14%	7.35%	6.69%	21.42%	13.65%	41.95%	62.54%	62.35%	32.75%

Historical Per Unit Statistics *(contd.)*

		ICICI Prudential																			
		Blended Plan - Plan B			Infrastructure Fund			Services Industries Fund		Fusion Fund		Hybrid Fixed Maturity Plan - 13 Months Plan		Equity and Derivatives Fund - Income Optimiser Plan*	Equity and Derivatives Fund - Wealth Optimiser Plan*	Fixed Maturity Plan - Series 34 - 17 Months Plan*	Fixed Maturity Plan - Series 34 - 18 Months Plan*	Fixed Maturity Plan - Series 34 - One Year Plan B*	Fixed Maturity Plan - Series 35 - 13 Months Plan A*	Fixed Maturity Plan - Series 35 - 13 Months Plan B*	Fixed Maturity Plan - Series 37 - 14 Months Plan*
		30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.
A	**NET ASSET VALUE :**																				
	Growth Option/Plan A Growth	11.7999	10.8718	10.2136	25.78	16.19	10.73	18.75	12.09	14.96	10.58	10.8297	10.0781	10.87	11.80	10.6233	10.6484	10.5992	10.5938	10.6199	10.5946
	Growth -1 Option																				
	Dividend Option/Plan A Dividend	10.5918	10.2208	10.2136	17.85	14.04	10.73	16.99	12.09	14.96	10.58	10.2091	10.0781	10.52	11.19	10.5662	10.6019	10.2427	10.5938	10.6199	10.5946
	Dividend - 1 Option																				
	Dividend option - Monthly																				
	Dividend option - Quarterly											10.2091	10.0781								
	Dividend option - Half Yearly																				
	Dividend Option - Daily Dividend/Plan A Dividend Daily																				
	Dividend Option - Fortnightly																				
	Dividend Option - Weekly																				
	Institutional Plan -																				
	Growth/Plan B Growth			10.1423	13.61							10.8833	10.0820	10.89		10.6561	10.6756	10.6155		10.6372	10.6112
	Institutional Growth - 1																				
	Dividend/Plan B Dividend		10.2589	10.1003										10.54		10.5876		10.2430			
	Institutional Dividend - 1																				
	Dividend Option - Daily/Plan B Dividend Daily																				
	Dividend Option - Monthly																				
	Dividend Option - Quarterly											10.2209	10.0820								
	Dividend Option - Fortnightly																				
	Intiturional Option 1																				
	Growth				18.61					15.21	10.64										
	Institutional Plus Plan -																				
	Growth Option / Plan C Growth																				
	Dividend Option / Plan C Dividend option																				
	Dividend Option - Daily Dividend / Plan C Dividend Daily																				
	Dividend Option - Monthly																				
	Super Institutional -																				
	Super Institutional Growth /Plan D Growth / Cash Growth Option																				
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																				
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																				
	Super Institutional Dividend Monthly/ Cash Option Monthly																				
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																				
B i	Income other than profit on sale of Investment	(0.9383)	0.2021	0.1811	0.82	(0.06)	0.05	1.12	(0.30)	0.09	0.10	0.4186	0.0769	0.26	0.12	0.4094	0.4183	0.3742	0.4825	0.4203	0.3428
ii	Income from profit on interscheme Sales / transfer of investment	0.1330	0.0003	-	0.07	-	0.00	0.02	0.05	0.25	0.00	-	-	-	0.10	-	-	0.0000	0.0000	-	0.0001
iii	Income from profit on sale of Investment	1.6454	2.5554	0.7142	2.49	2.99	0.19	1.32	1.76	0.87	0.31	-	-	2.38	1.74	-	-	0.0002	-	-	-
iv	Transfer to Revenue Account from past year's Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
C	Aggregate of Expenses, Write off, amortisation and charges	1.8132	2.1029	0.9746	0.48	1.20	0.06	0.38	1.08	0.57	0.39	0.0191	0.0018	3.59	1.60	0.0139	0.0146	0.0125	0.0392	0.0177	0.0116
D	Net Income	(0.9732)	0.6549	(0.0794)	2.91	1.73	0.17	2.08	0.43	0.64	0.03	0.3995	0.0751	(0.94)	0.36	0.3955	0.4037	0.3619	0.4433	0.4027	0.3314
E	Net Change in Marked to Market value of Investments	0.4495	(0.3013)	0.3070	3.66	(0.94)	0.58	1.97	(0.89)	3.17	0.08	0.0602	0.0064	1.59	1.39	0.1849	0.2119	0.2434	0.0989	0.1873	0.2513
F (a)	**Repurchase Price**																				
	Highest during the Half Year / Period																				
	Growth Option/Plan A Growth	11.7984	10.8704	10.2136	25.78	17.07	10.76	18.75	13.04	14.96	12.13	10.8163	10.0758	10.87	11.80	10.6075	10.6288	10.5942	10.5798	10.6050	10.5790
	Growth -1 Option																				
	Dividend Option/Plan A Dividend	11.0598	10.4485	10.2136	18.49	15.88	10.76	16.99	13.04	14.96	12.13	10.2113	10.0758	10.85	11.34	10.5505	10.5824	10.4075	10.5798	10.6050	10.5790
	Dividend - 1 Option																				
	Dividend option - Monthly																				
	Dividend option - Quarterly											10.2112	10.0758								
	Dividend Option - Daily Dividend/Plan A Dividend Daily																				
	Dividend Option - Weekly																				
	Dividend option - Half Yearly																				
	Dividend Option - Fortnightly																				
	Institutional Plan -																				
	Growth/Plan B Growth			10.1423								10.8694	10.0795	10.89		10.6398	10.6556	10.6103		10.6219	10.5953
	Institutional Growth - 1																				
	Dividend/Plan B Dividend		10.4696	10.1003										10.88		10.5714		10.4154			
	Institutional Dividend - 1																				
	Dividend Option - Monthly																				
	Dividend Option - Quarterly											10.2225	10.0795								
	Dividend Option - Daily/Plan B Dividend Daily																				
	Dividend Option - Fortnightly																				
	Intiturional Option 1																				
	Growth				13.61					15.21	12.15										
	Institutional Plus Plan -																				
	Growth Option / Plan C Growth																				
	Dividend Option / Plan C Dividend option																				
	Dividend Option - Daily Dividend / Plan C Dividend Daily																				
	Dividend Option - Monthly																				
	Super Institutional -																				
	Super Institutional Growth /Plan D Growth / Cash Growth Option																				
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																				
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																				
	Super Institutional Dividend Monthly/ Cash Option Monthly																				
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																				
	Lowest during the Half Year/Period																				
	Growth Option/Plan A Growth	11.2598	10.4874	10.0000	16.92	11.09	10.00	14.42	8.86	11.05	8.10	10.4009	10.0000	10.26	9.92	10.0674	10.0595	10.0208	10.0638	10.0545	10.0374
	Growth -1 Option																				
	Dividend Option/Plan A Dividend	10.5555	10.0400	10.0000	13.14	10.31	10.00	14.42	8.85	11.05	8.10	10.0067	10.0000	10.26	9.92	10.0133	10.0155	10.0205	10.0638	10.0545	10.0374
	Dividend - 1 Option																				
	Dividend Option - Monthly																				
	Dividend Option - Quarterly											10.0066	10.0000								
	Dividend Option - Daily Dividend/Plan A Dividend Daily																				
	Dividend Option - Weekly																				
	Dividend Option - Half yearly																				
	Dividend Option - Fortnightly																				
	Institutional Plan -																				
	Growth/Plan B Growth	-	-	10.0000								10.4215	10.0000	10.27		10.0786	10.0703	10.0214		10.0561	10.0384
	Institutional Growth - 1																				
	Dividend/Plan B Dividend	-	10.0612	10.0000										10.27		10.0139		10.0214			
	Institutional Dividend - 1																				
	Dividend Option - Monthly																				

	Dividend Option - Quarterly											10.0072	10.0000								
	Dividend Option - Daily/Plan B Dividend Daily																				
	Dividend Option - Fortnightly																				
	Intiturional Option 1																				
	Growth				10.02					11.17	8.12										
	Institutional Plus Plan -																				
	Growth Option / Plan C Growth																				
	Dividend Option / Plan C Dividend option																				
	Dividend Option - Daily Dividend / Plan C Dividend Daily																				
	Dividend Option - Monthly																				
	Super Institutional -																				
	Super Institutional Growth /Plan D Growth / Cash Growth Option																				
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																				
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																				
	Super Institutional Dividend Monthly/ Cash Option Monthly																				
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																				
(b)	**Resale Price**																				
	Highest during the Half Year / Period																				
	Growth Option/Plan A Growth	11.7984	10.8704	10.2136	26.36	17.45	11.00	19.17	13.33	N.A.	N.A.	N.A.	N.A.	10.87	12.07	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Growth -1 Option																				
	Dividend Option/Plan A Dividend	11.0598	10.4485	10.2136	18.91	16.24	11.00	17.37	13.33	N.A.	N.A.	N.A.	N.A.	10.85	11.60	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Dividend - 1 Option																				
	Dividend Option - Monthly																				
	Dividend Option - Quarterly											N.A.	N.A.								
	Dividend Option - Daily Dividend/Plan A Dividend Daily																				
	Dividend Option - Weekly																				
	Dividend Option - Half yearly																				
	Dividend Option - Fortnightly																				
	Institutional Plan -																				
	Growth/Plan B Growth	-	-	10.1423								N.A.	N.A.	10.89		N.A.	N.A.	N.A.		N.A.	N.A.
	Institutional Growth - 1																				
	Dividend/Plan B Dividend	-	10.4696	10.1003										10.88		N.A.		N.A.			
	Institutional Dividend - 1																				
	Dividend Option - Monthly																				
	Dividend Option - Quarterly											N.A.	N.A.								
	Dividend Option - Daily/Plan B Dividend Daily																				
	Dividend Option - Fortnightly																				
	Intiturional Option 1																				
	Growth				13.92					N.A.	N.A.										
	Institutional Plus Plan -																				
	Growth Option / Plan C Growth																				
	Dividend Option / Plan C Dividend option																				
	Dividend Option - Daily Dividend / Plan C Dividend Daily																				
	Dividend Option - Monthly																				
	Super Institutional -																				
	Super Institutional Growth /Plan D Growth / Cash Growth Option																				
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																				
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																				
	Super Institutional Dividend Monthly/ Cash Option Monthly																				
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																				
	Lowest during the Half Year/Period																				
	Growth Option/Plan A Growth	11.2598	10.4874	10.0000	17.30	11.34	10.23	14.74	9.06	N.A.	N.A.	N.A.	N.A.	10.26	10.14	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Growth -1 Option																				
	Dividend Option/Plan A Dividend	10.5555	10.0400	10.0000	13.44	10.54	10.23	14.74	9.05	N.A.	N.A.	N.A.	N.A.	10.26	10.14	N.A.		N.A.	N.A.	N.A.	
	Dividend - 1 Option																				
	Dividend Option - Monthly																				
	Dividend Option - Quarterly											N.A.	N.A.								
	Dividend Option - Daily Dividend/Plan A Dividend Daily																				
	Dividend Option - Weekly																				
	Dividend Option - Half yearly																				
	Dividend Option - Fortnightly																				
	Institutional Plan -																				
	Growth/Plan B Growth	-	-	10.0000								N.A.	N.A.	10.27		N.A.	N.A.	N.A.		N.A.	N.A.
	Institutional Growth - 1																				
	Dividend/Plan B Dividend	-	10.4696	10.0000										10.27		N.A.		N.A.			
	Institutional Dividend - 1																				
	Dividend Option - Monthly																				
	Dividend Option - Quarterly											N.A.	N.A.								
	Dividend Option - Daily/Plan B Dividend Daily																				
	Dividend Option - Fortnightly																				
	Intiturional Option 1																				
	Growth				10.25					N.A.	N.A.										
	Institutional Plus Plan -																				
	Growth Option / Plan C Growth																				
	Dividend Option / Plan C Dividend option																				
	Dividend Option - Daily Dividend / Plan C Dividend Daily																				
	Dividend Option - Monthly																				
	Super Institutional -																				
	Super Institutional Growth /Plan D Growth / Cash Growth Option																				
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																				
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																				
	Super Institutional Dividend Monthly/ Cash Option Monthly																				
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																				
(c)	**Trading Price**	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
	Price-earning Ratio (Traded Price / Net Income)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
G	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Regular option / A	1.49%	1.50%	1.50%	1.89%	1.95%	1.76%	2.17%	2.25%	2.12%	2.13%	0.60%	0.60%	1.50%	2.02%	0.55%	0.50%	0.51%	0.75%	0.60%	0.50%
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional option / B / Cash Option		1.00%	1.00%						0.99%	1.00%	0.15%	0.15%	1.20%		0.15%	0.20%	0.20%		0.30%	0.20%
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional option - 1				1.00%																
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional Plus option / C																				
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Super Institutional option																				
H	Ratio of Gross Income (excluding unrealised appreciation and incom e equalisation) to Average Net Assets by percentage **	26.61%	45.08%	24.74%	18.55%	42.57%	20.41%	21.45%	27.96%	16.97%	8.22%	7.85%	9.01%	50.97%	33.25%	7.87%	7.93%	7.30%	9.24%	8.10%	6.61%

Historical Per Unit Statistics *(contd.)*

		ICICI Prudential											
		Fixed Maturity Plan - Series 37 1 Year Plan A*	Fixed Maturity Plan - Series 34 15 Months Plan*	Fixed Maturity Plan - Series 34- 16 Months Plan*	Fixed Maturity Plan - Series 34- 1 Year Plan A*	Fusion Fund Series II*	Fixed Maturity Plan - Series 39- 3 Months Plan A*	Interval Fund Annual Interval Plan - I*	Interval Fund Monthly Interval Plan - I*	Interval Fund Monthly Interval Plan - II*	Interval Fund - Quarterly Interval Plan I*	Interval Fund - Quarterly Interval Plan II*	Interval Fund - Quarterly Interval Plan III*
		30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.
A	**NET ASSET VALUE :**												
	Growth Option/Plan A Growth	10.5135	10.6283	10.6013	10.6622	12.1900	10.0153	10.0962	10.2884	10.3021	10.3579	10.2555	10.1023
	Growth -1 Option												
	Dividend Option/Plan A Dividend	10.5135	10.5565	10.5355	10.1944	12.1900	10.0153	10.0962	10.1059	10.0817	10.1011	10.0289	10.1023
	Dividend - 1 Option												
	Dividend option - Monthly												
	Dividend option - Quarterly												
	Dividend option - Half Yearly												
	Dividend Option - Daily Dividend/Plan A Dividend Daily												
	Dividend Option - Fortnightly												
	Dividend Option - Weekly												
	Institutional Plan -												
	Growth/Plan B Growth		10.6472	10.6232	10.6906	12.2300		10.0996					
	Institutional Growth - 1												
	Dividend/Plan B Dividend				10.2023								
	Institutional Dividend - 1												
	Dividend Option - Daily/Plan B Dividend Daily												
	Dividend Option - Monthly												
	Dividend Option - Quarterly												
	Dividend Option - Fortnightly												
	Intiturional Option 1												
	Growth												
	Institutional Plus Plan -												
	Growth Option / Plan C Growth												
	Dividend Option / Plan C Dividend option												
	Dividend Option - Daily Dividend / Plan C Dividend Daily												
	Dividend Option - Monthly												
	Super Institutional -												
	Super Institutional Growth /Plan D Growth / Cash Growth Option												
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly												
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily												
	Super Institutional Dividend Monthly/ Cash Option Monthly												
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly												
B	Income other than profit on sale of Investment	0.5175	0.4468	0.4407	0.3977	0.1327	0.0155	0.1022	4.1337	0.4236	0.2427	0.1714	0.1073
	Income from profit on interscheme Sales / transfer of investment	-	-	-	-	0.0467	-	-	-	-	0.0009	0.0043	-
	Income from profit on sale of Investment	-	-	-	-	0.8486	-	-	-	-	-	-	-
	Transfer to Revenue Account from past year's Reserve	-	0.0169	-	-	-	-	-	-	-	-	-	-
C	Aggregate of Expenses, Write off, amortisation and charges	0.0129	0.0169	0.0103	0.0273	0.2893	0.0002	0.0031	0.2550	0.0228	0.0043	0.0036	0.0050
D	Net Income	0.5046	0.4299	0.4305	0.3705	0.7388	0.0153	0.0991	3.8787	0.4008	0.2394	0.1722	0.1023
E	Net Change in Marked to Market value of Investments	-	0.1404	0.1191	0.0690	1.4842	-	-	-	-	-	-	-
F	**Repurchase Price**												
	Highest during the Half Year / Period												
	Growth Option/Plan A Growth	10.5025	10.6131	10.5865	10.6534	12.1900	10.0153	10.0075	10.2583	10.2919	10.2543	10.2260	N.A.
	Growth -1 Option												
	Dividend Option/Plan A Dividend	10.5025	10.5415	10.5208	10.2279	12.1900	10.0153	10.0075	10.0764	10.0717	10.0000	10.0000	N.A.
	Dividend - 1 Option												
	Dividend option - Monthly												
	Dividend option - Quarterly												
	Dividend Option - Daily Dividend/Plan A Dividend Daily												
	Dividend Option - Weekly												
	Dividend option - Half Yearly												
	Dividend Option - Fortnightly												
	Institutional Plan -												
	Growth/Plan B Growth		10.6316	10.6080	10.6814	12.2300		10.0078					
	Institutional Growth - 1												
	Dividend/Plan B Dividend				10.2355								
	Institutional Dividend - 1												
	Dividend Option - Monthly												
	Dividend Option - Quarterly												
	Dividend Option - Daily/Plan B Dividend Daily												
	Dividend Option - Fortnightly												
	Intiturional Option 1												
	Growth												
	Institutional Plus Plan -												
	Growth Option / Plan C Growth												
	Dividend Option / Plan C Dividend option												
	Dividend Option - Daily Dividend / Plan C Dividend Daily												
	Dividend Option - Monthly												
	Super Institutional -												
	Super Institutional Growth /Plan D Growth / Cash Growth Option												
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly												
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily												
	Super Institutional Dividend Monthly/ Cash Option Monthly												
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly												
	Lowest during the Half Year/Period												
	Growth Option/Plan A Growth	10.0204	10.0824	10.0764	10.2406	10.0700	10.0000	10.0000	10.0000	10.0000	10.0000	10.0000	N.A.
	Growth -1 Option												
	Dividend Option/Plan A Dividend	10.0204	10.0144	10.0138	10.0138	10.0700	10.0000	10.0000	10.0000	10.0000	10.0000	10.0000	N.A.
	Dividend - 1 Option												
	Dividend Option - Monthly												
	Dividend Option - Quarterly												
	Dividend Option - Daily Dividend/Plan A Dividend Daily												
	Dividend Option - Weekly												
	Dividend Option - Half yearly												
	Dividend Option - Fortnightly												
	Institutional Plan -												
	Growth/Plan B Growth		10.0855	10.0823	10.2528	10.0700		10.0000					
	Institutional Growth - 1												
	Dividend/Plan B Dividend				10.0143								
	Institutional Dividend - 1												
	Dividend Option - Monthly												

	Dividend Option - Quarterly												
	Dividend Option - Daily/Plan B Dividend Daily												
	Dividend Option - Fortnightly												
	Intiturional Option 1												
	Growth												
	Institutional Plus Plan -												
	Growth Option / Plan C Growth												
	Dividend Option / Plan C Dividend option												
	Dividend Option - Daily Dividend / Plan C Dividend Daily												
	Dividend Option - Monthly												
	Super Institutional -												
	Super Institutional Growth /Plan D Growth / Cash Growth Option												
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly												
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily												
	Super Institutional Dividend Monthly/ Cash Option Monthly												
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly												
	Resale Price												
	Highest during the Half Year / Period												
	Growth Option/Plan A Growth	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0075	10.2583	10.2919	10.2543	10.2260	N.A.
	Growth -1 Option												
	Dividend Option/Plan A Dividend	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0075	10.0764	10.0717	10.0000	10.0000	N.A.
	Dividend - 1 Option												
	Dividend Option - Monthly												
	Dividend Option - Quarterly												
	Dividend Option - Daily Dividend/Plan A Dividend Daily												
	Dividend Option - Weekly												
	Dividend Option - Half yearly												
	Dividend Option - Fortnightly												
	Institutional Plan -												
	Growth/Plan B Growth		N.A.	N.A.	N.A.	N.A.		10.0078					
	Institutional Growth - 1												
	Dividend/Plan B Dividend				N.A.								
	Institutional Dividend - 1												
	Dividend Option - Monthly												
	Dividend Option - Quarterly												
	Dividend Option - Daily/Plan B Dividend Daily												
	Dividend Option - Fortnightly												
	Intiturional Option 1												
	Growth												
	Institutional Plus Plan -												
	Growth Option / Plan C Growth												
	Dividend Option / Plan C Dividend option												
	Dividend Option - Daily Dividend / Plan C Dividend Daily												
	Dividend Option - Monthly												
	Super Institutional -												
	Super Institutional Growth /Plan D Growth / Cash Growth Option												
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly												
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily												
	Super Institutional Dividend Monthly/ Cash Option Monthly												
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly												
	Lowest during the Half Year/Period												
	Growth Option/Plan A Growth	N.A.	N.A.	N.A.		N.A.	N.A.	10.0000	10.0000	10.0000	10.0000	10.0000	N.A.
	Growth -1 Option												
	Dividend Option/Plan A Dividend	N.A.	N.A.	N.A.		N.A.	N.A.	10.0000	10.0000	10.0000	10.0000	10.0000	N.A.
	Dividend - 1 Option												
	Dividend Option - Monthly												
	Dividend Option - Quarterly												
	Dividend Option - Daily Dividend/Plan A Dividend Daily												
	Dividend Option - Weekly												
	Dividend Option - Half yearly												
	Dividend Option - Fortnightly												
	Institutional Plan -												
	Growth/Plan B Growth		N.A.	N.A.		N.A.		10.0000					
	Institutional Growth - 1												
	Dividend/Plan B Dividend												
	Institutional Dividend - 1												
	Dividend Option - Monthly												
	Dividend Option - Quarterly												
	Dividend Option - Daily/Plan B Dividend Daily												
	Dividend Option - Fortnightly												
	Intiturional Option 1												
	Growth												
	Institutional Plus Plan -												
	Growth Option / Plan C Growth												
	Dividend Option / Plan C Dividend option												
	Dividend Option - Daily Dividend / Plan C Dividend Daily												
	Dividend Option - Monthly												
	Super Institutional -												
	Super Institutional Growth /Plan D Growth / Cash Growth Option												
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly												
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily												
	Super Institutional Dividend Monthly/ Cash Option Monthly												
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly												
	Trading Price	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
	Price-earning Ratio (Traded Price / Net Income)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
G	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Regular option / A	0.25%	0.60%	0.45%	0.43%	1.96%	0.20%	0.54%	0.35%	0.35%	0.16%	0.18%	0.26%
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional option / B / Cash Option		0.30%	0.15%	0.13%	1.20%		0.22%					
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional option - 1												
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional Plus option / C												
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Super Institutional option												
H	Ratio of Gross Income (excluding unrealised appreciation and income equalisation) to Average Net Assets by percentage **	10.17%	8.58%	8.43%	7.61%	9.37%	14.15%	9.05%	8.59%	9.11%	9.22%	8.91%	5.57%

Historical Per Unit Statistics *(contd.)*

		ICICI Prudential																					
		Fixed Maturity Plan - Series 36 18 Months Plan A*	Fixed Maturity Plan - Series 36 18 Months Plan B*	Fixed Maturity Plan - Series 39- 24 Months Plan B*	Fixed Maturity Plan - Series 35- 1 Year Plan*	Fixed Maturity Plan - Series 38- 1 Year Plan A*	Fixed Maturity Plan - Series 38- 1 Year Plan B*	Fixed Maturity Plan - Series 38- 2 Years Plan B*	Advisor Series Aggressive Plan			Advisor Series Cautious Plan			Advisor Series Moderate Plan			Advisor Series Very Aggressive Plan			Advisor Series Very Cautious Plan		
		30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.	30-Sep-07 Rs.	30-Sep-06 Rs.	30-Sep-05 Rs.
A	**NET ASSET VALUE :**																						
	Growth Option/Plan A Growth	10.3936	10.0940	10.1039	10.4823	10.4036	10.0940	10.1164	24.9103	19.2234	14.7105	14.9009	12.9033	11.5072	19.9707	16.1443	13.0995	30.5946	22.6567	16.2631	12.4125	11.5161	10.8887
	Growth -1 Option																						
	Dividend Option/Plan A Dividend	10.1105	10.0940	10.0046	10.4823	10.4036	10.0940	10.0441	24.9103	19.2234	14.7105	14.9009	12.9033	11.5072	19.9707	16.1443	13.0995	30.5946	22.6567	16.2631	12.4125	11.5161	10.8887
	Dividend - 1 Option																						
	Dividend option - Monthly																						
	Dividend option - Quarterly																						
	Dividend option - Half Yearly																						
	Dividend Option - Daily Dividend/Plan A Dividend Daily																						
	Dividend Option - Fortnightly																						
	Dividend Option - Weekly																						
	Institutional Plan -																						
	Growth/Plan B Growth		10.1001		10.4964	10.4152	10.1001																
	Institutional Growth - 1																						
	Dividend/Plan B Dividend				10.4964	10.4152																	
	Institutional Dividend - 1	-																					
	Dividend Option - Daily/Plan B Dividend Daily																						
	Dividend Option - Monthly																						
	Dividend Option - Quarterly																						
	Dividend Option - Fortnightly																						
	Intiturional Option 1																						
	Growth																						
	Institutional Plus Plan -																						
	Growth Option / Plan C Growth																						
	Dividend Option / Plan C Dividend option																						
	Dividend Option - Daily Dividend / Plan C Dividend Daily																						
	Dividend Option - Monthly																						
	Super Institutional -																						
	Super Institutional Growth /Plan D Growth / Cash Growth Option																						
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																						
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																						
	Super Institutional Dividend Monthly/ Cash Option Monthly																						
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																						
B i	Income other than profit on sale of Investment	0.3543	0.1869	0.1144	0.4559	0.3431	0.1301	0.0001	(0.9851)	(0.7428)	(0.8577)	(0.1266)	(2.7502)	(2.4523)	(1.6821)	(0.3902)	(0.4474)	(0.7035)	1.3409	(2.5202)	1.6516	(3.2690)	(0.4698)
ii	Income from profit on interscheme Sales / transfer of investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
iii	Income from profit on sale of Investment	-	-	-	-	-	-	-	1.9972	3.1650	1.2360	1.0971	1.9376	0.9689	2.2804	1.8843	0.9156	2.4611	1.9695	3.1949	0.2324	0.5523	0.3708
iv	Transfer to Revenue Account from past year's Reserve	-	-	-	-	-	-	0.0195	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
C	Aggregate of Expenses, Write off, amortisation and charges	0.0375	0.0224	0.0105	0.0155	0.0128	0.0059	0.1177	0.0657	0.0532	0.0397	0.0251	0.0470	0.1276	0.0493	0.0359	0.0398	0.0958	0.0732	0.0685	0.0078	0.0148	0.0125
D	Net Income	0.3168	0.1646	0.1039	0.4405	0.3304	0.1242	(0.0013)	0.9464	2.3690	0.3386	0.9454	(0.8596)	(1.6109)	0.5489	1.4582	0.4284	1.6618	3.2372	0.6061	1.8762	(2.7315)	(0.1115)
E	Net Change in Marked to Market value of Investments	0.0760	(0.0018)	0.0001	0.0498	0.0799	(0.0254)	-	2.6032	(2.5078)	1.7454	0.2533	(1.4975)	0.0747	1.0430	(1.1946)	1.4244	4.3344	(1.2855)	1.6291	0.0581	(0.0746)	(0.0325)
F (a)	**Repurchase Price**																						
	Highest during the Half Year / Period																						
	Growth Option/Plan A Growth	10.3879	10.1562	10.0994	10.4698	10.3905	10.0812	10.1117	24.9121	19.9677	14.7420	14.9018	12.9034	11.5072	19.9723	16.4905	13.1301	30.5968	24.4858	16.3122	12.4126	11.5161	10.8887
	Growth -1 Option																						
	Dividend Option/Plan A Dividend	10.2276	10.0881	10.0994	10.4698	10.3905	10.0812	-	24.9121	19.9677	14.7420	14.9018	12.9034	11.5072	19.9723	16.4905	13.1301	30.5968	24.4858	16.3122	12.4126	11.5161	10.8854
	Dividend - 1 Option																						
	Dividend option - Monthly																						
	Dividend option - Quarterly																						
	Dividend Option - Daily Dividend/Plan A Dividend Daily																						
	Dividend Option - Weekly																						
	Dividend option - Half Yearly																						
	Dividend Option - Fortnightly																						
	Institutional Plan -																						
	Growth/Plan B Growth		10.1690		10.4835	10.4017	10.0869																
	Institutional Growth - 1																						
	Dividend/Plan B Dividend					10.4835	10.4017																
	Institutional Dividend - 1																						
	Dividend Option - Monthly																						
	Dividend Option - Quarterly																						
	Dividend Option - Daily/Plan B Dividend Daily																						
	Dividend Option - Fortnightly																						
	Intiturional Option 1																						
	Growth																						
	Institutional Plus Plan -																						
	Growth Option / Plan C Growth																						
	Dividend Option / Plan C Dividend option																						
	Dividend Option - Daily Dividend / Plan C Dividend Daily																						
	Dividend Option - Monthly																						
	Super Institutional -																						
	Super Institutional Growth /Plan D Growth / Cash Growth Option																						
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																						
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																						
	Super Institutional Dividend Monthly/ Cash Option Monthly																						
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																						
	Lowest during the Half Year/Period																						
	Growth Option/Plan A Growth	10.0288	10.0143	9.9811	10.0191	10.0162	9.9837	9.9812	19.9984	15.6349	11.4625	13.4835	11.9767	10.6749	16.7861	13.9136	10.8506	23.2461	17.3809	11.8138	11.9642	11.1675	10.6127
	Growth -1 Option																						
	Dividend Option/Plan A Dividend	10.0288	10.0034	9.9811	10.0191	10.0162	9.9837	-	19.9984	15.6349	11.4625	13.4835	11.9767	10.6749	16.7861	13.9136	10.8506	23.2461	17.3809	11.8138	11.9642	11.1675	10.6127
	Dividend - 1 Option																						
	Dividend Option - Monthly																						
	Dividend Option - Quarterly																						
	Dividend Option - Daily Dividend/Plan A Dividend Daily																						
	Dividend Option - Weekly																						
	Dividend Option - Half yearly																						
	Dividend Option - Fortnightly																						
	Institutional Plan -																						
	Growth/Plan B Growth			10.0144		10.0196	10.0166	9.9840															
	Institutional Growth - 1																						
	Dividend/Plan B Dividend				10.0196	10.0166																	
	Institutional Dividend - 1																						
	Dividend Option - Monthly																						
	Dividend Option - Quarterly																						

	Dividend Option - Daily/Plan B Dividend Daily																						
	Dividend Option - Fortnightly																						
	Intituriional Option 1																						
	Growth																						
	Institutional Plus Plan -																						
	Growth Option / Plan C Growth																						
	Dividend Option / Plan C Dividend option																						
	Dividend Option - Daily Dividend / Plan C Dividend Daily																						
	Dividend Option - Monthly																						
	Super Institutional -																						
	Super Institutional Growth /Plan D Growth / Cash Growth Option																						
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																						
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																						
	Super Institutional Dividend Monthly/ Cash Option Monthly																						
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																						
(b)	**Resale Price**																						
	Highest during the Half Year / Period																						
	Growth Option/Plan A Growth	N.A.	N.A.	N.A.	10.4698	10.3905	10.0812	NA	25.2858	20.2672	14.7420	14.9018	12.9034	11.5072	20.1720	16.6554	13.1301	31.1322	24.9143	16.3122	12.4126	11.5161	10.8887
	Growth -1 Option																						
	Dividend Option/Plan A Dividend	N.A.	N.A.	N.A.	10.4698	10.3905	10.0812	-	25.2858	20.2672	14.7420	14.9018	12.9034	11.5072	20.1720	16.6554	13.1301	31.1322	24.9143	16.3122	12.4126	11.5161	10.8854
	Dividend - 1 Option																						
	Dividend Option - Monthly																						
	Dividend Option - Quarterly																						
	Dividend Option - Daily Dividend/Plan A Dividend Daily																						
	Dividend Option - Weekly																						
	Dividend Option - Half yearly																						
	Dividend Option - Fortnightly																						
	Institutional Plan -																						
	Growth/Plan B Growth			N.A.		10.4835	10.4017	10.0869															
	Institutional Growth - 1																						
	Dividend/Plan B Dividend				10.4835	10.4017																	
	Institutional Dividend - 1																						
	Dividend Option - Monthly																						
	Dividend Option - Quarterly																						
	Dividend Option - Daily/Plan B Dividend Daily																						
	Dividend Option - Fortnightly																						
	Intituriional Option 1																						
	Growth																						
	Institutional Plus Plan -																						
	Growth Option / Plan C Growth																						
	Dividend Option / Plan C Dividend option																						
	Dividend Option - Daily Dividend / Plan C Dividend Daily																						
	Dividend Option - Monthly																						
	Super Institutional -																						
	Super Institutional Growth /Plan D Growth / Cash Growth Option																						
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																						
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																						
	Super Institutional Dividend Monthly/ Cash Option Monthly																						
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																						
	Lowest during the Half Year/Period																						
	Growth Option/Plan A Growth	N.A.	N.A.	N.A.	10.0191	10.0162	9.9837	NA	20.2984	15.8694	11.4625	13.4835	11.9767	10.6749	16.9540	14.0527	10.8506	23.6529	17.6851	11.8138	11.9642	11.1675	10.6127
	Growth -1 Option																						
	Dividend Option/Plan A Dividend	N.A.	N.A.	N.A.	10.0191	10.0162	9.9837	-	20.2984	15.8694	11.4625	13.4835	11.9767	10.6749	16.9540	14.0527	10.8506	23.6529	17.6851	11.8138	11.9642	11.1675	10.6127
	Dividend - 1 Option																						
	Dividend Option - Monthly																						
	Dividend Option - Quarterly																						
	Dividend Option - Daily Dividend/Plan A Dividend Daily																						
	Dividend Option - Weekly																						
	Dividend Option - Half yearly																						
	Dividend Option - Fortnightly																						
	Institutional Plan -																						
	Growth/Plan B Growth		N.A.		10.0196	10.0166	9.9840																
	Institutional Growth - 1																						
	Dividend/Plan B Dividend				10.0196	10.0166																	
	Institutional Dividend - 1																						
	Dividend Option - Monthly																						
	Dividend Option - Quarterly																						
	Dividend Option - Daily/Plan B Dividend Daily																						
	Dividend Option - Fortnightly																						
	Intituriional Option 1																						
	Growth																						
	Institutional Plus Plan -																						
	Growth Option / Plan C Growth																						
	Dividend Option / Plan C Dividend option																						
	Dividend Option - Daily Dividend / Plan C Dividend Daily																						
	Dividend Option - Monthly																						
	Super Institutional -																						
	Super Institutional Growth /Plan D Growth / Cash Growth Option																						
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly																						
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily																						
	Super Institutional Dividend Monthly/ Cash Option Monthly																						
	Super Institutional Dividend Fortnightly/ Cash Option Fortnightly																						
(c)	**Trading Price**	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
	Price-earning Ratio (Traded Price / Net Income)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
G	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Regular option / A	1.10%	1.10%	0.80%	0.51%	0.51%	0.60%	1.04%	0.55%	0.55%	0.55%	0.35%	0.35%	0.35%	0.45%	0.45%	0.45%	0.70%	0.70%	0.70%	0.20%	0.20%	0.20%
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional option / B / Cash Option		0.53%		0.20%	0.20%	0.25%																
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional option - 1																						
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Institutional Plus option / C																						
	Ratio of Recurring Expenses (excluding loss on sale of Investment,write off and net change in marked to market value of investments) to Average Net Assets by percentage **- Super Institutional option																						
H	Ratio of Gross Income (excluding unrealised appreciation and income equalisation) to Average Net Assets by percentage **	10.39%	9.04%	8.68%	10.06%	9.18%	7.18%	0.00%	16.73%	32.70%	17.13%	15.28%	22.61%	11.56%	20.81%	23.64%	12.90%	17.98%	19.03%	34.48%	5.98%	7.45%	5.95%

Note: The Highest and the Lowest Repurchase Price of the units have been determined without considering the applicable Load if any.
Income other than profit on sale of Investment in some Scheme is negative due to higher debit balance in Income Equalisation Account.
* Since the initial units of the scheme were allotted after 30 Sept 2006 there are no previous period figures.
** Annualised percentage

ICICI Prudential Mutual Fund

A. Significant accounting policies

1. The method of accounting is on accrual basis.

2. Investments

a) Purchase and sale of securities are accounted on trade dates. Cost of investments includes brokerage, stamps fees, transaction charges (Government securities), Securities Transaction Tax (Equity) and any losses on account of immediate sale of non-convertible portion of debentures under "Khokha" buy-back scheme and excludes custodian fees. The cost is net of front-end fees and incentives. In case of devolvement, the cost is net of underwriting commission earned.

b) Bonus entitlements are recognized on ex-bonus dates.

c) Valuation for Performing Investments: (Other than Fund Of Fund schemes)

For the purpose of the financial statements, the Fund marks all investments to market and carries investments in the Balance Sheet at the market value. Unrealised gain, if any, arising out of appreciation of the investments, is carried to the Balance Sheet.

- Traded Securities other than Central Government Securities are valued at the closing traded price. In case of Equity Warrants it is valued at traded price or fair value (considering conversion price) whichever is lower.
- Non-traded/Thinly traded/Unlisted shares are valued in good faith by the Asset Management Company after considering net worth and discounted average industry P/E ratio in accordance with guidelines issued by the Securities and Exchange Board of India (SEBI).
- Non-traded /Thinly traded Debt Non-Government Securities of upto 182 days of maturity are valued on the basis of amortisation (Cost plus accrued interest basis) as prescribed by SEBI. Discount on short term instruments are amortised over the maturity period.
- Non traded / Thinly traded Non-Government Debt Securities of over 182 days to maturity are valued in good faith in accordance with SEBI guidelines. The valuation of non-traded debt securities is on comparative yield to maturity basis; wherein the benchmark yields as provided by an independent agency, duly approved by AMFI is used.
- Interest rate swaps are valued on the basis of expected future cash inflows and outflows and the difference is considered as unrealised appreciation/ depreciation.
- Traded / Non-traded / Thinly traded Central Government securities are valued based on prices released by an AMFI approved independent agency
- American Depository Receipts and Global Depository Receipts are valued based on the closing prices at the Overseas Stock Exchange (applying prevailing Foreign Currency rate) on which the respective securities are listed.

  Equity Derivatives:

  In case of futures and options, the Profit/Loss on outstanding contracts on the balance sheet date are recognised for 'Net Change in Marked to Market value of Investments' on the basis of marked to market. The said profit/ loss is treated as an unrealised amount.

  In case of Options, premium received /paid is treated as liability/asset till the time the position is expired/ squared off.

d) An investment is regarded as non-performing, if interest/principal amount has not been received or has remained outstanding for one quarter from the day such income/instalment has fallen due.

e) Investments include contracts for purchase of securities and exclude contracts for sale of securities, for which deliveries are not received/collected.

3. Income Recognition

a) Dividend income is accrued on ex-dividend date.

b) Profit or loss on sale of investments is arrived at by applying weighted average cost on trade date.

c) Interest on debentures and other fixed income investments is recognised on accrual basis.

d) Income on non-performing assets (NPA) is recognised on cash basis.

e) Other income of miscellaneous nature is accounted for when there is certainty of collection.

4. Sale/ Repurchase of Units

Income Equalisation:

In case of open-ended schemes, when units are purchased / sold by the Scheme, an appropriate part of the purchase / sale price is debited / credited to an Equalisation Account. The net balance on this account is credited or debited to the Revenue Account.

For the purpose of equalisation, the cumulative distributable surplus (without considering unrealised appreciation and Unit Premium Reserve) upto the date of purchase / sale of units is taken into account. In case of deficit, no income equalisation is carried out.

Sale / Repurchase of Units:

When units are sold / repurchased, after considering the income equalisation as above, the difference between the sale price and the face value of the unit, is transferred to unit premium reserve.

5. Redemption of units (Close Ended Scheme)

ICICI Prudential Fixed Maturity Plan - Series 34 - Eighteen Months Plan

ICICI Prudential Fixed Maturity Plan - Series 34 - Fifteen Months Plan

ICICI Prudential Fixed Maturity Plan - Series 34 - One Year Plan A

ICICI Prudential Fixed Maturity Plan - Series 34 - One Year Plan B

ICICI Prudential Fixed Maturity Plan - Series 34 - Seventeen Months Plan

ICICI Prudential Fixed Maturity Plan - Series 34 - Sixteen Months Plan

ICICI Prudential Fixed Maturity Plan – Series 35 – One Year Plan

ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan A

ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan B

ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan A

ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan B

ICICI Prudential Fixed Maturity Plan - Series 37 - Fourteen Months Plan

ICICI Prudential Fixed Maturity Plan - Series 37 - One Year Plan A

ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan A

ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan B

ICICI Prudential Fixed Maturity Plan – Series 38- Two Years Plan

ICICI Prudential Fixed Maturity Plan – Series 39 – Three Months Plan A

ICICI Prudential Fixed Maturity Plan – Series 39 – Twenty Four Months Plan B

ICICI Prudential Fusion Fund

ICICI Prudential Fusion Fund Series II

ICICI Prudential Hybrid Fixed Maturity Plan - 13 Months Plan

The difference between face value and net asset value (NAV) of the units repurchased is taken to "Unit Premium Reserve" and the difference between NAV and repurchase price of such units is taken to other reserves. Since these are close-ended scheme, accounting for income equalisation is not carried out.

6. Provisions

Provision is made by charge to the Revenue Account, in respect of:

a) Non Performing Debt Securities as per the Guidelines prescribed by SEBI.

b) Interest Outstanding for more than one quarter beyond the due date.

c) Securities where the certificates are not traceable for a protracted period.

d) Assets other than investments, which in the opinion of the Trustees have suffered substantial impairment in their value.

7. Deferred Revenue Expenditure / Initial Issue Expenses

For the following schemes, Initial Issue Expenses were borne by the Scheme and amortised over a period of five years/balance maturity period in case of close ended scheme from the date of allotment of the units, as allowed under the provisions of SEBI (Mutual Funds) Regulations.

ICICI Prudential Blended Plan - Plan A

ICICI Prudential Blended Plan - Plan B

ICICI Prudential Infrastructure Fund

ICICI Prudential Services Industries Fund

ICICI Prudential Fusion Fund

ICICI Prudential Fusion Fund Series II

The amount of Deferred Revenue Expenditure is as follows: **(Amount Rs. in Lacs)**

Scheme	Balance at the beginning of the period / Amount incurred during the period	Amount written off during the period	Amount deferred to subsequent period
ICICI Prudential Blended Plan - Plan A	72.07	11.42	60.65
ICICI Prudential Blended Plan - Plan B	27.51	4.36	23.15
ICICI Prudential Infrastructure Fund	1,430.06	209.86	12,20.20
ICICI Prudential Services Industries Fund	709.03	96.97	612.06
ICICI Prudential Fusion Fund	2,315.95	548.79	1767.16
ICICI Prudential Fusion Fund Series II	6,141.94	12,38.97	49,02.97

8. Commission to Agents (Fund of Funds Schemes):

Fund of funds scheme has invested in the schemes of ICICI Prudential Mutual Fund. As per the offer document, commission payable to agents on sale of units are first being met out of transfer of trail brokerage from the schemes where investment has been made. Shortfall, if any, is being borne by the scheme itself to the extent of overall permitted limit.

9. Entry and Exit Load

Load charged at the time of purchase and sale of units is utilised towards meeting distribution and marketing expenses, namely, commission to agents and publicity expenses. Unutilised amount of Load collected is carried forward to subsequent year unless the same is considered excess by the trustee. Such excess amount is credited to other income.

B NOTES FORMING PART OF THE ACCOUNTS

1. Since the initial subscription of the following schemes was after September 30, 2006, there are no previous year figures

ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan

ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan

ICICI Prudential Fixed Maturity Plan - Series 34 - Seventeen Months Plan

ICICI Prudential Fixed Maturity Plan - Series 34 - Eighteen Months Plan

ICICI Prudential Fixed Maturity Plan - Series 34 - One Year Plan B

ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan A

ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan B

ICICI Prudential Fixed Maturity Plan - Series 37 - Fourteen Months Plan

ICICI Prudential Fixed Maturity Plan - Series 37 - One Year Plan A

ICICI Prudential Fixed Maturity Plan - Series 34 - Fifteen Months Plan

ICICI Prudential Fixed Maturity Plan - Series 34 - Sixteen Months Plan

ICICI Prudential Fixed Maturity Plan - Series 34 - One Year Plan A

ICICI Prudential Fusion Fund Series II
ICICI Prudential Fixed Maturity Plan – Series 39 – Three Months Plan A
ICICI Prudential Interval Fund – Annual Interval Plan-I
ICICI Prudential Interval Fund Monthly Interval Plan-I
ICICI Prudential Interval Fund Monthly Interval Plan-II
ICICI Prudential Interval Fund – Quarterly Interval Plan-I
ICICI Prudential Interval Fund – Quarterly Interval Plan-II
ICICI Prudential Interval Fund – Quarterly Interval Plan-III
ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan A
ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan B
ICICI Prudential Fixed Maturity Plan – Series 39 – Twenty Four Months Plan B
ICICI Prudential Fixed Maturity Plan – Series 35 – One Year Plan
ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan A
ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan B
ICICI Prudential Fixed Maturity Plan – Series 38- Two Years Plan

2. **The following Schemes have two or more options. A combined Balance Sheet and Revenue Account has been prepared for the same.**

ICICI Prudential Balanced Fund
ICICI Prudential Blended Plan - Plan A
ICICI Prudential Blended Plan - Plan B
ICICI Prudential Discovery Fund
ICICI Prudential Dynamic Plan
ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan
ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan
ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund
ICICI Prudential Fixed Maturity Plan - Series 34 - Seventeen Months Plan
ICICI Prudential Fixed Maturity Plan - Series 34 - Eighteen Months Plan
ICICI Prudential Fixed Maturity Plan - Series 34 - One Year Plan B
ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan A
ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan B
ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan A
ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan B
ICICI Prudential Fixed Maturity Plan - Series 37 - Fourteen Months Plan
ICICI Prudential Fixed Maturity Plan - Series 37 - One Year Plan A
ICICI Prudential Fixed Maturity Plan – Series 39 – Twenty Four Months Plan B
ICICI Prudential Fixed Maturity Plan – Series 39 – Three Months Plan A
ICICI Prudential Flexible Income Plan
ICICI Prudential Floating Rate Plan
ICICI Prudential Fixed Maturity Plan - Series 34 - Fifteen Months Plan
ICICI Prudential Fixed Maturity Plan - Series 34 - Sixteen Months Plan
ICICI Prudential Fixed Maturity Plan – Series 35 – One Year Plan
ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan A
ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan B
ICICI Prudential Fixed Maturity Plan – Series 38- Two Years Plan
ICICI Prudential FMCG Fund
ICICI Prudential Fixed Maturity Plan - Series 34 - One Year Plan A
ICICI Prudential Fusion Fund
ICICI Prudential Fusion Fund Series II
ICICI Prudential Gilt Fund-Investment Plan
ICICI Prudential Gilt Fund-Treasury Plan
ICICI Prudential Growth Plan
ICICI Prudential Hybrid Fixed Maturity Plan - 13 Months Plan
ICICI Prudential Income Multiplier Fund - Regular Plan
ICICI Prudential Income Plan
ICICI Prudential Infrastructure Fund
ICICI Prudential Interval Fund – Annual Interval Plan-I
ICICI Prudential Interval Fund Monthly Interval Plan-I
ICICI Prudential Interval Fund Monthly Interval Plan-II
ICICI Prudential Interval Fund – Quarterly Interval Plan-I
ICICI Prudential Interval Fund – Quarterly Interval Plan-II
ICICI Prudential Interval Fund – Quarterly Interval Plan-III
ICICI Prudential Liquid Plan
ICICI Prudential Long Term Floating Rate Plan
ICICI Prudential Long Term Plan
ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)
ICICI Prudential Power
ICICI Prudential Services Industries Fund
ICICI Prudential Short Term Plan
ICICI Prudential Sweep Plan
ICICI Prudential Tax Plan
ICICI Prudential Technology Fund
ICICI Prudential Advisor series - Aggressive Plan
ICICI Prudential Advisor series - Cautious Plan
ICICI Prudential Advisor series - Moderate Plan
ICICI Prudential Advisor series - Very Aggressive Plan
ICICI Prudential Advisor series - Very Cautious Plan

3. **During the period the following additional option was introduced at allotment price of Rs. 10/- in the existing scheme**

Option	Date of Allotment
ICICI Prudential Infrastructure Fund - Institutional Option - I	26-April-2007

4. **Net Asset Value Per Unit: -Please refer to the Historical Per Unit Statistics Table for NAV per unit as on September 30, 2007**

5. **Investment in Derivatives**

Scheme	Amount (Rs. in Lacs)
ICICI Prudential Blended Plan - Plan A (Equity)	51,110.49
ICICI Prudential Blended Plan - Plan B (Equity)	1,546.31
ICICI Prudential Discovery Fund (Equity)	5,731.50
ICICI Prudential Dynamic Plan (Equity)	23,278.22
ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan (Equity)	92,749.76
ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan (Equity)	24,120.64
ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund (Equity)	1,259.40
ICICI Prudential FMCG Fund (Equity)	159.65
ICICI Prudential Child Care Plan-Gift Plan (Equity)	1,216.51
ICICI Prudential Index Fund (Equity)	88.16
ICICI Prudential Infrastructure Fund (Equity)	45,699.75
ICICI Prudential Services Industries Fund (Equity)	3,654.78
ICICI Prudential Tax Plan (Equity)	5,362.63
ICICI Prudential Flexible Income Plan (Swap)	40,000.00
ICICI Prudential Gilt Fund-Investment Plan (Swap)	2,500.00
ICICI Prudential Liquid Plan (Swap)	87,500.00

6. The AMC has not dealt in securities through brokers associated with the sponsor in excess of the limit of 5% of the aggregate sale and purchase of securities made by the Mutual Fund in any block of three months.

7. The Fund has paid the following charges to the parties associated with any of the sponsors in which the AMC or its major shareholders or its subsidiaries have a substantial interest during the period ended September 30, 2006.

Payment to Associates

Entity	Nature of Payment	Scheme	Amount (Rs. in Lacs)
Stock Holding Corporation of India Ltd *	Brokerage	ICICI Prudential Discovery Fund	0.01
		ICICI Prudential Dynamic Plan	0.13
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	0.01
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	0.02
		ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan A	^^
		ICICI Prudential Fixed Maturity Plan – Series 38-	

Entity	Nature of Payment	Scheme	Amount (Rs. in Lacs)
		One Year Plan A	^^
		ICICI Prudential FMCG Fund	^^
		ICICI Prudential Growth Plan	0.02
		ICICI Prudential Index Fund	^^
		ICICI Prudential Infrastructure Fund	0.17
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	^^
		ICICI Prudential Power	0.01
		ICICI Prudential Services Industries Fund	0.05
		ICICI Prudential Child Care Plan-Study Plan	^^
		ICICI Prudential Tax Plan	0.05
		ICICI Prudential Technology Fund	^^
		Total	**0.47**
ICICI Bank Limited	Brokerage	ICICI Prudential Advisor series - Aggressive Plan	0.16
		ICICI Prudential Balanced Fund	19.75
		ICICI Prudential Blended Plan - Plan A	4.14
		ICICI Prudential Blended Plan - Plan B	0.40
		ICICI Prudential Advisor series - Cautious Plan	0.11
		ICICI Prudential Discovery Fund	17.66
		ICICI Prudential Dynamic Plan	71.98
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	4.57
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	31.26
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	18.05
		ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan A	5.02
		ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan B	25.50
		ICICI Prudential Fixed Maturity Plan – Series 39 – Twenty Four Months Plan B	6.89
		ICICI Prudential Flexible Income Plan	2.83
		ICICI Prudential Floating Rate Plan	6.90
		ICICI Prudential Fixed Maturity Plan – Series 35 – One Year Plan	2.10
		ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan A	5.97
		ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan B	2.14
		ICICI Prudential Fixed Maturity Plan – Series 38- Two Years Plan	1.12
		ICICI Prudential FMCG Fund	0.75
		ICICI Prudential Fusion Fund	29.37
		ICICI Prudential Fusion Fund Series II	37.80
		ICICI Prudential Child Care Plan-Gift Plan	1.43
		ICICI Prudential Gilt Fund-Investment Plan	2.13
		ICICI Prudential Gilt Fund - Investment Plan - PF Option	1.13
		ICICI Prudential Gilt Fund-Treasury Plan	0.25
		ICICI Prudential Gilt Fund - Treasury Plan - PF Option	0.16
		ICICI Prudential Growth Plan	5.14
		ICICI Prudential Income Multiplier Fund - Regular Plan	1.82
		ICICI Prudential Income Plan	2.54
		ICICI Prudential Index Fund	0.48
		ICICI Prudential Infrastructure Fund	91.24
		ICICI Prudential Interval Fund – Annual Interval Plan-I	0.09
		ICICI Prudential Interval Fund Monthly Interval Plan-I	0.09
		ICICI Prudential Interval Fund Monthly Interval Plan-II	^^
		ICICI Prudential Interval Fund – Quarterly Interval Plan-I	0.20
		ICICI Prudential Interval Fund – Quarterly Interval Plan-II	0.82
		ICICI Prudential Liquid Plan	44.13
		ICICI Prudential Long Term Floating Rate Plan	1.86

Entity	Nature of Payment	Scheme	Amount (Rs. in Lacs)
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	2.30
		ICICI Prudential Advisor series - Moderate Plan	0.11
		ICICI Prudential Power	44.16
		ICICI Prudential Services Industries Fund	35.43
		ICICI Prudential Short Term Plan	1.92
		ICICI Prudential Child Care Plan-Study Plan	3.94
		ICICI Prudential Sweep Plan	0.19
		ICICI Prudential Tax Plan	11.07
		ICICI Prudential Technology Fund	3.66
		ICICI Prudential Advisor series - Very Aggressive Plan	0.13
		ICICI Prudential Advisor series - Very Cautious Plan	0.15
		Total	**551.04**
ICICI Securities Primary Dealership *	Brokerage **	ICICI Prudential Balanced Fund	2.55
		ICICI Prudential Dynamic Plan	9.03
		ICICI Prudential FMCG Fund	1.64
		ICICI Prudential Gilt Fund-Investment Plan	0.02
		ICICI Prudential Gilt Fund - Investment Plan - PF Option	^^
		ICICI Prudential Income Plan	^^
		ICICI Prudential Liquid Plan	^^
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	0.22
		ICICI Prudential Short Term Plan	0.00
		ICICI Prudential Tax Plan	12.34
		ICICI Prudential Technology Fund	0.50
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	15.34
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	4.57
		ICICI Prudential Fusion Fund Series II	1.32
		ICICI Prudential Infrastructure Fund	2.31
		ICICI Prudential Services Industries Fund	1.32
		ICICI Prudential Discovery Fund	1.33
		ICICI Prudential Child Care Plan-Gift Plan	1.31
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	2.11
		ICICI Prudential Fusion Fund	0.95
		ICICI Prudential Income Multiplier Fund - Regular Plan	1.45
		ICICI Prudential Blended Plan - Plan A	1.59
		ICICI Prudential Blended Plan - Plan B	0.49
		Total	**60.39**
ICICI Brokerage & Services Limited *	Brokerage	ICICI Prudential Advisor series - Aggressive Plan	0.51
		ICICI Prudential Balanced Fund	1.40
		ICICI Prudential Blended Plan - Plan A	0.07
		ICICI Prudential Blended Plan - Plan B	0.02
		ICICI Prudential Advisor series - Cautious Plan	0.02
		ICICI Prudential Discovery Fund	1.31
		ICICI Prudential Dynamic Plan	11.67
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	0.61
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	1.92
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	3.54
		ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan B	0.85
		ICICI Prudential Flexible Income Plan	0.06
		ICICI Prudential Floating Rate Plan	0.43
		ICICI Prudential Fixed Maturity Plan – Series 35 – One Year Plan	0.20

Entity	Nature of Payment	Scheme	Amount (Rs. in Lacs)
		ICICI Prudential Fixed Maturity Plan – Series 38-One Year Plan A	0.28
		ICICI Prudential Fixed Maturity Plan – Series 38-Two Years Plan	0.25
		ICICI Prudential FMCG Fund	0.87
		ICICI Prudential Fusion Fund	2.05
		ICICI Prudential Fusion Fund Series II	0.76
		ICICI Prudential Gilt Fund-Investment Plan	0.07
		ICICI Prudential Gilt Fund-Treasury Plan	0.02
		ICICI Prudential Growth Plan	0.94
		ICICI Prudential Income Multiplier Fund - Regular Plan	1.52
		ICICI Prudential Income Plan	0.07
		ICICI Prudential Infrastructure Fund	14.87
		ICICI Prudential Interval Fund – Annual Interval Plan-I	^^
		ICICI Prudential Interval Fund Monthly Interval Plan-I	^^
		ICICI Prudential Interval Fund Monthly Interval Plan-II	^^
		ICICI Prudential Interval Fund – Quarterly Interval Plan-I	^^
		ICICI Prudential Interval Fund – Quarterly Interval Plan-II	^^
		ICICI Prudential Interval Fund – Quarterly Interval Plan-III	^^
		ICICI Prudential Liquid Plan	3.48
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	0.25
		ICICI Prudential Advisor series - Moderate Plan	0.05
		ICICI Prudential Power	4.85
		ICICI Prudential Services Industries Fund	16.33
		ICICI Prudential Short Term Plan	0.43
		ICICI Prudential Sweep Plan	0.01
		ICICI Prudential Tax Plan	5.09
		ICICI Prudential Technology Fund	3.70
		ICICI Prudential Advisor series - Very Aggressive Plan	0.62
		ICICI Prudential Advisor series - Very Cautious Plan	0.04
		Total	**79.16**
ICICI Bank Limited	Bank Charges @	ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan A	0.23
		ICICI Prudential Interval Fund – Quarterly Interval Plan-II	^^
		ICICI Prudential Fixed Maturity Plan - Series 34 - One Year Plan B	0.01
		ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan B	^^
		ICICI Prudential Gilt Fund-Investment Plan	0.05
		ICICI Prudential Gilt Fund - Investment Plan - PF Option	0.04
		ICICI Prudential Fixed Maturity Plan – Series 38-One Year Plan B	^^
		ICICI Prudential Interval Fund Monthly Interval Plan-II	^^
		ICICI Prudential Interval Fund – Quarterly Interval Plan-I	^^
		ICICI Prudential Gilt Fund-Treasury Plan	0.03
		ICICI Prudential Gilt Fund - Treasury Plan - PF Option	0.02
		ICICI Prudential Long Term Floating Rate Plan	0.07
		ICICI Prudential Long Term Plan	0.23
		ICICI Prudential Fixed Maturity Plan - Series 37 - Fourteen Months Plan	^^
		ICICI Prudential Flexible Income Plan	2.99
		ICICI Prudential Floating Rate Plan	0.60
		ICICI Prudential Fixed Maturity Plan - Series 34 - Fifteen Months Plan	^^
		ICICI Prudential Fixed Maturity Plan – Series 35 – One Year Plan	0.01
		ICICI Prudential Fixed Maturity Plan – Series 38-One Year Plan A	0.01
		ICICI Prudential Child Care Plan-Gift Plan	0.58
		ICICI Prudential Income Plan	0.11
		ICICI Prudential Liquid Plan	39.45
		ICICI Prudential Short Term Plan	0.18
		ICICI Prudential Child Care Plan-Study Plan	0.01
		ICICI Prudential Sweep Plan	0.14
		ICICI Prudential Technology Fund	0.16
		ICICI Prudential Balanced Fund	4.32
		ICICI Prudential Blended Plan - Plan A	58.21
		ICICI Prudential Blended Plan - Plan B	1.68
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	9.12
		ICICI Prudential Discovery Fund	17.06
		ICICI Prudential Dynamic Plan	100.19
		ICICI Prudential FMCG Fund	0.74
		ICICI Prudential Fusion Fund	2.49
		ICICI Prudential Growth Plan	4.51
		ICICI Prudential Income Multiplier Fund - Regular Plan	2.87
		ICICI Prudential Index Fund	0.37
		ICICI Prudential Infrastructure Fund	88.51
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	6.31
		ICICI Prudential Power	18.09
		ICICI Prudential Services Industries Fund	5.61
		ICICI Prudential Fusion Fund Series II	10.49
		ICICI Prudential Tax Plan	10.03
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	134.43
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	49.49
		Total	**569.44**

* Holding by a major shareholder of AMC, viz. ICICI Bank Limited whether directly or indirectly
** Amount includes brokerage paid for secondary market transactions
@ Bank charges paid include transaction charges paid to ICICI Bank Limited (Professional clearing member) for futures & options transactions
^^ Amount less than Rs. 0.01 Lacs

8. Investments made in Associate / Group Companies

(Rs. In Lacs)

Name of the Scheme which has invested in Associate / Group Company in ICICI Bank Limited	Cost of Investment	Market Value of Investment
ICICI Prudential Balanced Fund	2,352.74	2,509.53
ICICI Prudential Blended Plan - Plan A	16,304.00	16,304.00
ICICI Prudential Blended Plan - Plan B	276.00	276.00
ICICI Prudential Discovery Fund	2,275.00	2,275.00
ICICI Prudential Dynamic Plan	24,598.24	26,612.50
ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	36,516.70	36,516.70
ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	37,421.68	37,754.14
ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	380.00	380.00
ICICI Prudential FMCG Fund	260.00	260.00
ICICI Prudential Fusion Fund	2,722.89	3,112.81
ICICI Prudential Fusion Fund Series II	1,509.34	1,802.90
ICICI Prudential Child Care Plan-Gift Plan	405.98	469.10
ICICI Prudential Growth Plan	3,333.02	3,653.58
ICICI Prudential Income Multiplier Fund - Regular Plan	1,884.35	2,026.22
ICICI Prudential Index Fund	64.58	77.85
ICICI Prudential Infrastructure Fund	27,013.93	28,103.09
ICICI Prudential Long Term Floating Rate Plan	501.00	500.48
ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	775.08	860.85
ICICI Prudential Power	7,661.26	8,446.08
ICICI Prudential Services Industries Fund	5,174.33	5,732.71
SENSEX Prudential ICICI Exchange Traded Fund	3.51	9.43
ICICI Prudential Tax Plan	4,426.84	5,176.13
ICICI Prudential Technology Fund	90.00	90.00
Total	**175,950.47**	**182,949.10**

Name of the Scheme which has invested in Associate / Group Company in Firstsource Solutions Limited *	Cost of Investment	Market Value of Investment
ICICI Prudential Fusion Fund	1,531.63	1,458.45
ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	124.42	133.38
ICICI Prudential Child Care Plan-Study Plan	28.76	32.01
ICICI Prudential Technology Fund	165.60	168.30
Total	**1,850.41**	**1,792.14**

Name of the Scheme which has invested in Associate / Group Company in 3I Infotech Limited *	Cost of Investment	Market Value of Investment
ICICI Prudential Blended Plan - Plan A	416.75	411.17
ICICI Prudential Blended Plan - Plan B	373.42	369.26
ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	797.26	782.42
ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	1,172.01	1,221.24
ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	1,824.94	2,147.69
ICICI Prudential Fusion Fund Series II	1,805.40	1,729.85
ICICI Prudential Child Care Plan-Gift Plan	241.07	280.92
ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	215.35	232.86
ICICI Prudential Services Industries Fund	780.25	783.61
ICICI Prudential Tax Plan	1,406.30	1,478.50
ICICI Prudential Technology Fund	763.74	925.25
Total	**9,796.49**	**10,362.77**

* Holding by a major shareholder of AMC. viz ICICI Bank Limited whether directly or indirectly

9. Subscription by Schemes (excluding Secondary Market Purchases) in the issues lead managed by the associate company:

(Rs. in Lacs)

Name of the Issuer	Instrument	Name of the Scheme	Amount
Bharat Earth Movers Limited	Equity shares	ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	53.67
		ICICI Prudential Infrastructure Fund	483.07
Central Bank of India	Equity shares	ICICI Prudential Balanced Fund	16.90
		ICICI Prudential Blended Plan - Plan A	22.18
		ICICI Prudential Discovery Fund	29.30
		ICICI Prudential Dynamic Plan	95.13
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	57.85
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	44.83
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	43.85
		ICICI Prudential Fusion Fund	29.41
		ICICI Prudential Fusion Fund Series II	45.22
		ICICI Prudential Child Care Plan-Gift Plan	4.77
		ICICI Prudential Growth Plan	18.74
		ICICI Prudential Income Multiplier Fund - Regular Plan	18.19
		ICICI Prudential Infrastructure Fund	79.13
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	22.61
		ICICI Prudential Power	60.16
		ICICI Prudential Services Industries Fund	25.78
		ICICI Prudential Child Care Plan-Study Plan	1.17
		ICICI Prudential Tax Plan	29.37
ICICI Bank Ltd	Equity shares	ICICI Prudential Balanced Fund	215.06
		ICICI Prudential Discovery Fund	376.36
		ICICI Prudential Dynamic Plan	1,075.32
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	1,397.92
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	806.49
		ICICI Prudential Fusion Fund	268.83
		ICICI Prudential Fusion Fund Series II	645.19
		ICICI Prudential Child Care Plan-Gift Plan	53.76
		ICICI Prudential Growth Plan	215.06
		ICICI Prudential Income Multiplier Fund - Regular Plan	107.54
		ICICI Prudential Infrastructure Fund	1,075.32

(Rs. in Lacs)

Name of the Issuer	Instrument	Name of the Scheme	Amount
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	107.54
		ICICI Prudential Power	537.66
		ICICI Prudential Services Industries Fund	301.09
		ICICI Prudential Tax Plan	408.62
Omaxe Limited	Equity shares	ICICI Prudential Balanced Fund	20.49
		ICICI Prudential Blended Plan - Plan A	25.33
		ICICI Prudential Discovery Fund	36.47
		ICICI Prudential Dynamic Plan	114.40
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	69.75
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	54.10
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	55.60
		ICICI Prudential Fusion Fund	35.63
		ICICI Prudential Fusion Fund Series II	54.94
		ICICI Prudential Child Care Plan-Gift Plan	5.73
		ICICI Prudential Growth Plan	22.47
		ICICI Prudential Income Multiplier Fund - Regular Plan	21.76
		ICICI Prudential Infrastructure Fund	94.28
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	27.07
		ICICI Prudential Power	72.19
		ICICI Prudential Services Industries Fund	30.55
		ICICI Prudential Child Care Plan-Study Plan	1.41
		ICICI Prudential Tax Plan	35.58
Orient Papers	Equity shares (Rights Issue)	ICICI Prudential Dynamic Plan	321.30
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	94.06
		ICICI Prudential Child Care Plan-Gift Plan	27.01
		ICICI Prudential Tax Plan	410.68

10. In the following cases, the Schemes of the mutual fund have invested in a company, which holds more than 5% of the Net Asset Value of any scheme as on September 30, 2006:

Company Holding more than5% of the NAV of any scheme as on September 30, 2007	Nature of Investment	Name of Scheme which has invested in the Company	Market Value of the Investment by the Scheme in the Company as on September 30, 2007 (Rs. in Lacs)
Grasim Industries Limited	Equity Shares	ICICI Prudential Balanced Fund	1,923.39
		ICICI Prudential Discovery Fund	1,474.64
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	1,417.59
		ICICI Prudential Fusion Fund Series II	1,755.53
		ICICI Prudential Growth Plan	2,323.79
		ICICI Prudential Income Multiplier Fund - Regular Plan	228.22
		ICICI Prudential Index Fund	21.52
		ICICI Prudential Infrastructure Fund	5,266.58
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	175.55
		ICICI Prudential Power	4,564.37
		SENSEX Prudential ICICI Exchange Traded Fund	1.97
	Debentures/ Bonds	ICICI Prudential Flexible Income Plan	993.97
		ICICI Prudential Income Multiplier Fund - Regular Plan	99.82
		ICICI Prudential Liquid Plan	1,896.53
HCL Technologies Limited	Equity Shares	ICICI Prudential Balanced Fund	855.61
		ICICI Prudential Discovery Fund	3,907.15
		ICICI Prudential Dynamic Plan	4,258.79
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	1,196.07
		ICICI Prudential Growth Plan	1,093.19
		ICICI Prudential Index Fund	13.25
		ICICI Prudential Power	2,686.47

Company Holding more than5% of the NAV of any scheme as on September 30, 2007	Nature of Investment	Name of Scheme which has invested in the Company	Market Value of the Investment by the Scheme in the Company as on September 30, 2007 (Rs. in Lacs)
		ICICI Prudential Tax Plan	1,502.75
		ICICI Prudential Technology Fund	745.36
HDFC Bank Limited	Equity Shares	ICICI Prudential Fusion Fund Series II	3,230.10
		ICICI Prudential Growth Plan	1,317.97
		ICICI Prudential Index Fund	33.88
		ICICI Prudential Power	4,306.80
		ICICI Prudential Services Industries Fund	2,698.17
		SENSEX Prudential ICICI Exchange Traded Fund	3.30
	Debentures/	ICICI Prudential Fixed Maturity Plan - Series 34 - One Year Plan B	12,361.42
	Bonds	ICICI Prudential Flexible Income Plan	29,559.62
		ICICI Prudential Floating Rate Plan	9,794.53
		ICICI Prudential Income Plan	18.76
		ICICI Prudential Liquid Plan	38,878.18
Hero Motors Limited	Debentures/	ICICI Prudential Floating Rate Plan	450.00
	Bonds	ICICI Prudential Income Multiplier Fund - Regular Plan	1,000.00
		ICICI Prudential Liquid Plan	550.00
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	1,200.00
Hindalco Industries Limited	Equity Shares	ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	2,191.78
		ICICI Prudential Index Fund	14.18
		SENSEX Prudential ICICI Exchange Traded Fund	1.20
	Debentures/	ICICI Prudential Flexible Income Plan	997.05
	Bonds	ICICI Prudential Fixed Maturity Plan - Series 34 - One Year Plan A	1,994.10
		ICICI Prudential Liquid Plan	1,994.10
Hindustan Unilever Limited	Equity Shares	ICICI Prudential FMCG Fund	70.59
		ICICI Prudential Index Fund	32.54
		SENSEX Prudential ICICI Exchange Traded Fund	1.96
ICI India Limited	Equity Shares	BondsICICI Prudential FMCG Fund	756.13
		ICICI Prudential Income Multiplier Fund - Regular Plan	365.65
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	289.11
ICICI Bank Limited	Equity Shares	ICICI Prudential Balanced Fund	1,492.53
		ICICI Prudential Dynamic Plan	12,748.80
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	2,450.39
		ICICI Prudential Fusion Fund	2,752.81
		ICICI Prudential Fusion Fund Series II	1,791.60
		ICICI Prudential Child Care Plan-Gift Plan	305.85
		ICICI Prudential Growth Plan	2,833.58
		ICICI Prudential Income Multiplier Fund - Regular Plan	814.22
		ICICI Prudential Index Fund	77.85
		ICICI Prudential Infrastructure Fund	9,089.09
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	841.85
		ICICI Prudential Power	7,717.78
		ICICI Prudential Services Industries Fund	4,644.71
		SENSEX Prudential ICICI Exchange Traded Fund	9.43
		ICICI Prudential Tax Plan	4,178.13
	Debentures/	ICICI Prudential Long Term Floating Rate Plan	500.48
	Bonds		
	Term Deposits -	ICICI Prudential Balanced Fund	1,017.00
	Derivatives	ICICI Prudential Blended Plan - Plan A	16,304.00
		ICICI Prudential Blended Plan - Plan B	276.00
		ICICI Prudential Discovery Fund	2,275.00
		ICICI Prudential Dynamic Plan	13,863.70
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	26,516.70

Company Holding more than5% of the NAV of any scheme as on September 30, 2007	Nature of Investment	Name of Scheme which has invested in the Company	Market Value of the Investment by the Scheme in the Company as on September 30, 2007 (Rs. in Lacs)
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	25,303.75
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	380.00
		ICICI Prudential FMCG Fund	260.00
		ICICI Prudential Fusion Fund	360.00
		ICICI Prudential Fusion Fund Series II	11.30
		ICICI Prudential Child Care Plan-Gift Plan	163.25
		ICICI Prudential Growth Plan	820.00
		ICICI Prudential Income Multiplier Fund - Regular Plan	1,212.00
		ICICI Prudential Infrastructure Fund	19,014.00
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	19.00
		ICICI Prudential Power	728.30
		ICICI Prudential Services Industries Fund	1,088.00
		ICICI Prudential Tax Plan	998.00
		ICICI Prudential Technology Fund	90.00
	Term Deposits	ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	10,000.00
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	10,000.00
India Nippon Elect Ltd	Equity Shares	ICICI Prudential Discovery Fund	747.85
Infotech Enterprises Limited	Equity Shares	ICICI Prudential Services Industries Fund	866.52
		ICICI Prudential Technology Fund	531.79
Infrastructure Development Finance Corporation	Equity Shares	ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	170.60
	Debentures/	ICICI Prudential Balanced Fund	1,458.18
	Bonds	ICICI Prudential Blended Plan - Plan A	972.12
		ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan B	4,118.87
		ICICI Prudential Fixed Maturity Plan - Series 37 - Fourteen Months Plan	3,284.64
		ICICI Prudential Fixed Maturity Plan - Series 34 - Fifteen Months Plan	3,981.89
		ICICI Prudential Fixed Maturity Plan - Series 34 - Sixteen Months Plan	3,003.77
		ICICI Prudential Hybrid Fixed Maturity Plan - 13 Months Plan	9,976.67
		ICICI Prudential Income Multiplier Fund - Regular Plan	1,458.18
		ICICI Prudential Income Plan	1,944.24
		ICICI Prudential Liquid Plan	25,100.73
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	2,430.30
ITC Limited	Equity Shares	ICICI Prudential Dynamic Plan	4,745.00
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	990.76
		ICICI Prudential FMCG Fund	1,350.66
		ICICI Prudential Growth Plan	1,237.33
		ICICI Prudential Index Fund	47.81
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	400.81
		ICICI Prudential Power	4,365.40
		SENSEX Prudential ICICI Exchange Traded Fund	4.05
Larsen & Toubro Limited	Equity Shares	ICICI Prudential Dynamic Plan	2,884.64
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	1,403.98
		ICICI Prudential Growth Plan	1,645.32
		ICICI Prudential Income Multiplier Fund - Regular Plan	704.09
		ICICI Prudential Index Fund	53.86
		ICICI Prudential Infrastructure Fund	11,231.80
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	527.61
		ICICI Prudential Power	4,913.91
		ICICI Prudential Services Industries Fund	1,670.73
		SENSEX Prudential ICICI Exchange Traded Fund	5.88

Company Holding more than5% of the NAV of any scheme as on September 30, 2007	Nature of Investment	Name of Scheme which has invested in the Company	Market Value of the Investment by the Scheme in the Company as on September 30, 2007 (Rs. in Lacs)
	Debentures/ Bonds	ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan A	499.02
		ICICI Prudential Fixed Maturity Plan - Series 34 - Sixteen Months Plan	2,994.13
		ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan B	937.83
		ICICI Prudential Liquid Plan	3,431.21
Maruti Udyog Limited	Equity Shares	ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	1,148.56
		ICICI Prudential Dynamic Plan	1,248.44
		ICICI Prudential Growth Plan	749.06
		ICICI Prudential Index Fund	19.36
		SENSEX Prudential ICICI Exchange Traded Fund	1.06
PTC India Limited	Equity Shares	ICICI Prudential Services Industries Fund	1,432.05
Raymond Limited	Equity Shares	ICICI Prudential Discovery Fund	1,905.80
Reliance Industries Limited	Equity Shares	ICICI Prudential Balanced Fund	4,078.76
		ICICI Prudential Blended Plan - Plan A	5,742.83
		ICICI Prudential Dynamic Plan	24,129.53
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	4,701.81
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	7,320.74
		ICICI Prudential Fusion Fund	3,440.23
		ICICI Prudential Fusion Fund Series II	5,745.13
		ICICI Prudential Child Care Plan-Gift Plan	229.81
		ICICI Prudential Growth Plan	5,101.17
		ICICI Prudential Index Fund	214.20
		ICICI Prudential Infrastructure Fund	23,899.72
		ICICI Prudential Power	11,605.15
		SENSEX Prudential ICICI Exchange Traded Fund	12.95
		ICICI Prudential Tax Plan	5,745.13
	Debentures/ Bonds	ICICI Prudential Flexible Income Plan	508.50
		ICICI Prudential Child Care Plan-Gift Plan	99.71
		ICICI Prudential Liquid Plan	3,689.15
		ICICI Prudential Child Care Plan-Study Plan	189.44
Sesa Goa Limited	Equity Shares	ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	2,137.16
Sterlite Industries (India) Limited	Equity Shares	ICICI Prudential Balanced Fund	717.68
		ICICI Prudential Fusion Fund Series II	2,681.30
		ICICI Prudential Growth Plan	935.81
		ICICI Prudential Index Fund	35.43
Tata Consultancy Services Limited	Equity Shares	ICICI Prudential Balanced Fund	909.30
		ICICI Prudential Dynamic Plan	10,601.50
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	596.33
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	4,235.33
		ICICI Prudential Fusion Fund Series II	3,180.45
		ICICI Prudential Growth Plan	1,029.80
		ICICI Prudential Income Multiplier Fund - Regular Plan	683.16
		ICICI Prudential Index Fund	69.45
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	439.33
		ICICI Prudential Power	7,486.99
		ICICI Prudential Services Industries Fund	875.94
		SENSEX Prudential ICICI Exchange Traded Fund	1.68
		ICICI Prudential Tax Plan	1,060.15
		ICICI Prudential Technology Fund	984.52
Thermax Limited	Equity Shares	ICICI Prudential Child Care Plan-Gift Plan	299.80
Trent Ltd.	Equity Shares	ICICI Prudential Tax Plan	1,132.40
	Debentures/ Bonds	ICICI Prudential Child Care Plan-Study Plan	38.67
	Warrants	ICICI Prudential FMCG Fund	13.60
Videsh Sanchar Nigam Limited	Equity Shares	ICICI Prudential Discovery Fund	656.78
		ICICI Prudential Index Fund	8.33
	Debentures/ Bonds	ICICI Prudential Liquid Plan	2,500.00
Wipro Limited	Equity Shares	ICICI Prudential Growth Plan	669.87
		ICICI Prudential Income Multiplier Fund - Regular Plan	207.11
		ICICI Prudential Index Fund	44.83
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	174.90
		SENSEX Prudential ICICI Exchange Traded Fund	1.09

11. Investors holding units in the Scheme over 25% of the NAV as on September 30, 2006 :

5 Details of investors holding units in the scheme over 25 % of the NAV as on September 30, 2007

Name of the Scheme	No. of Investors	Aggregate Holding (%)
ICICI Prudential Gilt Fund - Investment Plan - PF Option	1	25.19%
ICICI Prudential Interval Fund Monthly Interval Plan-I	2	50.87%

12. Unclaimed Redemption/ dividend amount

Unclaimed Dividend/ Redemption in respect of the open ended funds normally represent the time lag between funding of the respective accounts (with bank) by the AMC and the time taken for presentation of redemption/ dividend warrant by the investors. No significant delay in the process is noticed. Unclaimed Redemption amount in respect of open-ended funds as at September 30, 2007 is as follows:

Scheme	Amount in Rs. Lacs
ICICI Prudential Balanced Fund	1.29
ICICI Prudential FMCG Fund	0.32
ICICI Prudential TAX Plan	0.48
ICICI Prudential GILT Investment Plan	0.58
ICICI Prudential Growth Plan	1.09
ICICI Prudential Income Plan	14.49
ICICI Prudential Liquid Plan	9.07
ICICI Prudential Monthly Income Plan	5.88
ICICI Prudential Power	14.20
ICICI Prudential Short Term Plan	0.24
ICICI Prudential Technology Fund	3.90
Total	**51.54**
ICICI Premier (Redeemed Scheme)	
Unclaimed Redemption	Rs. 455.45 Lacs
NAV as on 30th September , 2007	13.30
No. of Investors	21,758
ICICI Premier Rolled Over Redeemed Scheme	
Unclaimed Redemption	Rs. 219.07 Lacs
NAV as on 30th September , 2007	16.36
No. Of Investors	3,753
ICICI Premier	
Unclaimed dividend as at 30th September, 2007 is Rs. 292,379.36	

13. Previous year/period are regrouped wherever necessary.
14. On request, a unit-holder can obtain from the mutual fund a copy of the Annual Report of the scheme in which he has invested.

For **ICICI Prudential Asset Management Company Ltd.**

Sd/-

Nimesh Shah
Managing Director

Mumbai,
November 30 , 2007

Statutory Details: ICICI Prudential Mutual Fund (erstwhile Prudential ICICI Mutual Fund) (the Fund) was set up as a Trust sponsored by Prudential plc (through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) and ICICI Bank Ltd. ICICI Prudential Trust Limited (erstwhile Prudential ICICI Trust Limited) (Trust company) is the Trustee to the Fund and ICICI Prudential Asset Management Company Ltd. (erstwhile Prudential ICICI Asset Management Company Limited) (AMC) is the Investment Manager to the Fund. ICICI Bank Ltd (ICICI Bank) and Prudential Plc (acting through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) are the promoters of the AMC and the Trust Company. ICICI Bank currently holds 51% stake in both the companies and the balance 49% stake in both the companies is held by Prudential plc (acting through its wholly owned subsidiary namely Prudential Holdings Corporation Ltd). Prudential Plc (acting through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) transferred 6% of its shareholding in both the companies to ICICI Bank w.e.f 26th August 2005.Subsequently in accordance with the approval granted by the Board of Directors and the shareholders of the AMC and the Trust Company the name of the AMC has been changed to **ICICI Prudential Asset Management Company Limited** and the name of the Trust Company has been changed to ICICI Prudential Trust Limited. SEBI has vide its letter no IMD/PM/84968/07 dated January 23, 2007 conveyed its no objection to the said change of names of the AMC & the Trust company. The said change of names has also been approved by the Registrar of Companies, NCT of Delhi & Haryana, Ministry of Company Affairs, Govt of India. The Board of Directors of the Trust company have at their meeting held on 20th February 2007 accorded approval for the change of name of the Mutual Fund to ICICI Prudential Mutual Fund as well as of the various schemes /plans/options there under. SEBI has vide its Letter Nos IMD/PM/90168/07 & IMD/PM/90170/07 dated 2nd April 2007 accorded approval for the same. **Risk Factors:** Mutual Funds and securities investments are subject to market risks and there is no assurance or guarantee that the objectives of the Schemes will be achieved. As with any securities investment, the NAV of the Units issued under the Schemes can go up or down, depending on the factors and forces affecting the capital markets. Past performance of the Sponsors, AMC/Fund does not indicate the future performance of the Schemes of the Fund. The Sponsors are not responsible or liable for any loss resulting from the operation of the Schemes beyond the contribution of an amount of Rs.22.2 lacs, collectively made by them towards setting up the Fund and such other accretions and additions to the corpus set up by the Sponsors. **• ICICI Prudential Growth Plan^** (An open-ended equity fund. Objective is to generate long term capital appreciation), Entry Load: **, Exit Load: Nil; **ICICI Prudential Income Plan** (An open-ended Debt Fund. Objective is to generate income through investments in debt securities), Entry Load: Nil, Exit Load: For investment of less than or upto Rs. 10 Lakhs : 0.50% of applicable Net Asset Value (NAV) if the investment held for less than or equal to a period of 6 months; For investment of above Rs. 10 Lakhs: Nil; **ICICI Prudential Liquid Plan** (An open-ended Liquid Income Fund. Objective is to generate reasonable returns while providing high levels of liquidity), Entry Load: Nil, Exit Lo d: Nil; **ICICI Prudential FMCG Fund^** (An open-ended FMCG Sectoral Fund. Objective is to generate long termcapital appreciation through investments primarily in FMCG sector), Entry Load: **, Exit Load: Nil; **ICICI Prudential Tax Plan^** (An open-ended Equity Linked Saving Scheme. Objective is to generate long term capital appreciation), Entry Load: **, Exit Load: Nil; **ICICI Prudential Gilt Fund - Treasury Plan** (An open-ended short-term Gilt Fund. Objective is to generate regular returns through investments made in gilts), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Gilt Fund - Investment Plan** (An open-ended medium-term Gilt Fund. Objective is to generate regular returns through investments made in gilts), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Balanced Fund^** (An open-ended Balanced Fund. Objective is to generate long term capital appreciation and current income), Entry Load: **, Exit Load: Nil; **ICICI Prudential Technology Fund^** (An open-ended Equity Fund. Objective is to generate long term capital appreciation), Entry Load: **, Exit Load: Nil; **ICICI Prudential Monthly Income Plan** (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus) (Objective is to generate regular income through investments in fixed income securities), Entry Load: Nil, Exit Load: For investment of less than or upto Rs. 10 Lakhs : 0.50% of applicable Net Asset Value (NAV) if the investment held for less than or equal to a period of 6 months; For investment of above Rs. 10 Lakhs : Nil; **ICICI Prudential Hybrid Fixed Maturity Plan - 13 months Plan** (A close-ended Income Fund. The primary objective of the Scheme is to seek to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan. The secondary objective of the Scheme is to generate long-term capital appreciation by investing a portion of the Scheme's assets in equity and equity related instruments), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 34 - One Year Plan A, One Year Plan B, Fifteen Months Plan, Sixteen Months Plan, Seventeen Months Plan & Eighteen Months Plan** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan.), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 35 – Thirteen Months Plan A & Thirteen Months Plan B, One Year Plan** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally matur ing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 37 – Fourteen Months Plan, One Year Plan - A** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 38 –One Year Plan A & One Year Plan B** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 38 –Two Years Plan** – (A close-ended Debt Fund. Object of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 3% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 36 – Eighteen Months Plan A** – (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: The units of the plan under the scheme will be redeemed on the date of maturity without any exit load); **ICICI Prudential Fixed Maturity Plan - Series 36 - Eighteen Months Plan B** – (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 39 – 3 Months Plan A** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 1% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 39 – 24 Months Plan B** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 3% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Interval Fund - Monthly Interval Plan-I & Monthly Interval Plan-II** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil, if redeemed during "The Specified Transaction Period". 0.2% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund** - Quarterly Interval Plan-I, Quarterly Interval Plan-II & Quarterly Interval Plan-III - (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil, if redeemed during "The Specified Transaction Period". 0.5% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund** - Annual Interval Plan-I & Annual Interval Plan-II - (A Debt Oriented Interval Scheme. The invest ment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil. 2% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Child Care Plan** (Study Plan: An open-ended fund. Objective is to generate income by creating a portfolio that is invested in debt, money market instruments and equity and equity related securities. Gift Plan: An open-ended Fund. Objective is to generate capital appreciation by creating a portfolio that is invested in equity and equity related securities and debt and money market instruments), Entry Load for both the plans are 1.50%. The Exit Load for both the Plans are 1%, if investment is redeemed within 3 years. (2) Nil, if investment is redeemed after 3 years but before the Unitholder attains the age of 18; **ICICI Prudential Power^** (An open-ended Growth Fund. Objective is to generate long term capital appreciation through investments in core sectors & associated feeder industries), Entry Load: **, Exit Load: Nil; **ICICI Prudential Short Term Plan** (An open-ended Income Fund. Objective is to generate Income through investments in debt securities) Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Long Term Plan** (An open-ended Income Fund. Objective is to generate income through investment in range of debt and money market instruments while maintaining optimum balance of yield, safety and liquidity), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Sweep Plan** (An open-ended Liquid Fund. Objective is to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made primarily in money market and debt securities), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Index Fund** (An open-ended index linked Growth Scheme. Objective is track the returns of S&P CNX Nifty Index through investment in stocks drawn from constituents of Nifty), Entry Load: 1% of the Applicable NAV, Exit Load: Nl; **ICICI Prudential Flexible Income Plan** (An open-ended Income Fund. Objective is to generate income through investments in a range of debt instruments and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity) Entry Load: Nil, Exit Load: Investments made: (a) before July 24, 06 - Nil (b) on or after July 24, 2006 - 0.50% of the applicable NAV, if the redemption is made within one month from the date of investment. Investment made on or after March 28, 2007 - 0.25% of the applicable NAV, if the redemption/switch-out is made within 10 days from the date of investment; **ICICI Prudential Dynamic Plan^** (An open-ended Equity Fund. Objective is to generate capital appreciation by actively investing in equity and equity related securities and for defensive consideration in debt / money market instruments), Entry Load: **, Exit Load: Nil; Sensex Prudential ICICI Exchange Traded Fund ("SPIcE") (An open-ended exchange listed, index linked growth scheme. Objective is to provide the investment returns that closely corresponds to the total return of securities as represented by the SENSEX). Entry Load: Nil, Exit Load: 2.5% of applicable NAV in case of no quotes on the BSE for five trading days consecutively and an investor redeeming directly from the Fund; **ICICI Prudential Floating Rate Plan – Option A, B, C & D** (An open-ended income fund. Objective is to generate income consistent with the prudent risk from a portfolio comprising substantially of floating rate debt instruments, fixed rate debt instruments swapped for floating rate return, and also fixed rate instruments and money market instruments) Entry Load : Nil, Exit Load: For all investments made on or after April 24, 2007, an exit load of 0.25% of the applicable NAV if the redumption/switch-out is made within 10 days from the date of investment. **ICICI Prudential Advisor Series** (An open-ended asset allocation fund, which is of the nature of Fund of Funds, comprising there under five investment Plans, with a primary objective to generate returns through investment in underlying schemes of ICICI Prudential Mutual Fund) Entry Load: For ICICI Prudential Very Cautious Plan and ICICI Prudential Cautious Plan is Nil and for ICICI Prudential Moderate Plan, ICICI Prudential Aggressive Plan and ICICI Prudential Very Aggressive Plan, the Entry Load is 1%, 1.50% and 1.75% respectively, Exit Load: Nil, Further, for investments by the Fund of Funds scheme, in underlying schemes of **ICICI Prudential Mutual Fund**, there would not be any entry load / exit load. **ICICI Prudential Gilt Fund Investment Plan - PF Option** (An open-ended Medium Term Gilt Fund. Objective is to generate income through investments in Gilts of various maturities) Entry Load: Nil, Exit load : 0.60% of a NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 days, **ICICI Prudential Gilt Fund Treasury - PF Option** (An open-ended Gilt Fund. Objective is to generate income through investments in Gilts of various maturities) Entry Load: Nil, Exit load: 0.80% of a NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 day; **ICICI Prudential Income Multiplier Fund** (An open-ended debt fund which invests upto 30% in equity. Objective is to generate long-term capital appreciation from a portfolio that is invested predominantly in debt and money market securities and the balance in equity and equity related securities) Entry Load: Nil, Exit Load: (i) 1% - For investments of less than Rs. 5 crores and if the investments are held for less than a period of 12 months; (ii) No Exit Load for investments of Rs. 5 crores and above; **ICICI Prudential Discovery Fund^** (An open-ended Equity Fund. Objective is to generate returns through a combination of dividend income and capital appreciation by investing primarily in a well-diversified portfolio of value stocks) Entry Load: **, Exit Load: Nil; **ICICI Prudential Long Term Floating Rate Plan – Option A, B & C** (An open-ended Income Fund. Objective is to generate income through invest ments in a range of debt and money market instruments of various maturities with a view to maximizing income while maintaining the optimum balance of yield, safety and liquidity) Entry Load : Nil, Exit Load : Nil for Options B and C and for Option A - 0.50% for investments of less than or equal to Rs. 1 Crore and redemption is made on or before the completion of six months from the date of allotment of units; **ICICI Prudential Emerging S.T.A.R.** (Stocks Targeted At Returns) Fund^ (An open-ended Equity Fund. Primary objective is to generate capital appreciation by actively investing in diversified mid cap stocks. The scheme will invest primarily in companies that have a market capitalisation between 100 crores and 2000 crores.) Entry Load: **, Exit Load: The exit load structure for fresh and additional purchases for amounts less than Rs. 5 crores (including switch-ins from open ended debt schemes) made by unitholders during the period May 1, 2006 to May 31, 2006 will be – (i) 0.5% of the applicable NAV, if the amount sought to be redeemed or switched out is invested for a period of six months or less than six months from the date of allotment; (ii) Nil, if the amount sought to be redeemed or switched out is invested for a period of more than six months from the date of allotment. This load structure will be applicable only for the purchases (including switch-ins from open ended debt schemes) made during the period May 1, 2006 to May 31, 2006. For all other purchases made either before May 1, 2006 or after May 31, 2006 no exit load will be charged on the redemptions or switch-outs made; **ICICI Prudential Blended Plan** (An open ended fund investing in a blend of equity, derivatives, debt and money market instruments under two Plans viz. Plan A and Plan B. Objective of Plan A under the scheme is to provide capital appreciation and income distribution to unitholders by investing in equity & equity related securities including derivatives and the balance portion in debt securities. Objective of Plan B under the scheme is to provide capital appreciation and income distribution to unitholders by investing predominantly in debt securities and the balance portion in equity & equity related securities including derivatives. Entry Load: Nil. Exit Load: Under both the Plans viz., Plan A and Plan B, in case the amount sought to be redeemed is not invested by the investor for a period of 30 days from the date of allotment, an exit load @ 0.50% of applicable NAV will be imposed.); **ICICI Prudential Infrastructure** Fund^ (An open-ended equity scheme. Objective is to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the infrastructure industries and balance in debt securities and money market instruments including call money), Entry Load: For all purchases of less than Rs.5 crore per transaction - 2.25% of applicable NAV, For Purchases of Rs.5 crores and above per transaction - Nil, Exit Load: For Investments made before November 28, 2005 - (i) If the amount originally invested per transaction is less than Rs. 5 crores and the redemption request is made before completion of 6 months from the date of allotment of units - 1.00%, (ii) If the amount originally invested per transaction is Rs. 5 crores or more and whether the redemption is sought within 6 months or beyond; or Any amount invested, for which the redemption request is made on or after the completion of 6 months from the date of allotment of units - No exit load; For investments made from November 28, 2005 onwards: No exit load will be charged for investments made under the Scheme on or after November 28, 2005 irrespective of the amount invested; **ICICI Prudential Services Industries Fund (PISIF)^** (An open-ended equity Scheme. Objective: to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the service industry and balance in debt securities and money market instruments including call money), Entry Load: For all purchases of less than Rs.5 crore per transaction - 2.25% of applicable NAV, For Purchases of Rs. 5 crores and above per transaction - Nil; Exit Load: For Investments made during the New Fund Offering period: (i) 1% - If the amount originally invested per transaction is less than Rs. 5 crores and the redemption request is made before completion of 6 months from the date of allotment of units. (ii) Nil - If the amount originally invested per transaction is Rs. 5 crores or more and whether the redemption is sought within 6 months or beyond; or Any amount invested, for which the redemption request is made on or after the completion of 6 months from the date of allotment of units. For investments made after New Fund Offer: Nil; **ICICI Prudential Fusion Fund** (A close-ended diversified equity scheme, with a maturity period of 5 years, that seeks to generate long-term capital appreciation by investing predominantly in equity and equity related instruments of companies across large, mid and small market capitalization. Entry Load: Nil, Exit Load: For the redemptions made before the maturity date of the Scheme i.e. redemptions made during the repurchase facility period, the follow ing exit load structure will be applicable: (i) 5% of the applicable NAV, if the amount sought to be redeemed is invested for a period of one year or less than one year from the date of allotment; (ii) 4% of the applicable NAV, if the amount sought to be redeemed is invested for a period more than one year but less than or equal to two years from the date of allotment; (iii) 3% of the applicable NAV, if the amount sought to be redeemed is invested for a period of more than two years but less than or equal to three years from the date of allotment; (iv) 2% of the applicable NAV, if the amount sought to be redeemed is invested for a period of more than three years but less than or equal to four years from the date of allotment; (v) 1% of the applicable NAV, if the amount sought to be redeemed is invested for a period of more than four years from the date of allotment but redeemed before the date of maturity of the Scheme; ICICI Prudential Equity & Derivatives Fund – Income Optimiser Plan [An open-ended equity fund. Objec tive is to seek to generate low volatility returns by using arbitrage and other derivative strategies in equity markets and investments in short-term debt portfolio. Entry Load (inluding SIP/STP investments): Nil, Exit Load (inluding SIP/STP investments w.e.f. 5/01/07): (i) 0.5% of the applicable NAV, if the investment is redeemed within a period of 6 months from the date of allotment. (ii) Nil – if the investment is redeemed after 6 months from the date of allotment]; **ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan** [An open-ended equity fund. Objective is to seek to provide capital appreciation and income distribution to the investors by using equity derivatives strategies, arbitrage opportunities and pure equity investments. Entry Load (inluding SIP/STP investments): (i) 2.25% of the applicable NAV, if the investment amount is less than Rs.5 crores. (ii) Nil – for investment of Rs.5 crores and above. Exit Load: 0.5% of the applicable NAV, if the redemption/switch-out is made within 6 months from the date of investment, Nil for the investment of Rs.5 crores and above and redeemed at any time (Exit Load for SIP/STP investment is Nil)]; **ICICI Prudential Fusion Fund Series – II** [A close-ended diversified equity Scheme, with a maturity period of 3 years, that seeks to generate long-term capital appreciation by investing predominantly in equity and equity related instruments of companies across large, mid and small market capitalization. Asset Allocation Pattern: Equity & equity related securities – 70% to 100%, Debt & Money Market Instruments* (including cash and cash equivalent) – 0 to 30%]. Entry Load: Nil, Exit Load: No exit load will be charged. However, being a close-ended Scheme, for redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, the AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006. These are the names of the Schemes and do not in any manner indicate either the quality of the Schemes or their future prospects and returns. ** Entry Load for all the Equity Funds: (i) For investment of less than Rs.5 crores is 2.25% of applicable NAV; (ii) For investment of Rs.5 crores and above is Nil. No entry load will be payable in respect of switch transaction from one equity scheme of ICICI Prudential to another equity scheme of ICICI Prudential. Further, for investments by a Fund of Funds Scheme(s) in various schemes of **ICICI Prudential Mutual Fund**, there would not be any entry load / exit load charged by the underlying schemes. ^ For SIP & STP Investments: Entry load of 2.25% of the applicable NAV will be charged on the amount invested under the scheme(s). Exit Load: Nil. Load Structure on SIP & STP investments under the following schemes are as follows: **• ICICI Prudential Child Care Plan (Gift Plan & Study Plan)** – Entry Load: 1.50% of applicable NAV. Exit Load: 1.00% of Applicable NAV if the investment is redeemed within 3 years from the date of allotment, Nil thereafter **• ICICI Prudential Moderate Plan** – Entry Load: 1% of applicable NAV; Exit Load: Nil **• ICICI Prudential Aggressive Plan** – Entry Load: 1% of applicable NAV; Exit Load: 0.5% of the applicable NAV, if the units are redeemed before completion of 2 years from the date of allotment **• ICICI Prudential Very Aggressive Plan** – Entry Load: 1% of applicable NAV; Exit Load: 0.75% of the applicable NAV, if the units are redeemed before completion of 2 years from the date of allotment **• ICICI Prudential Index Fund** – Entry Load: Nil; Exit Load: 0.5% of the applicable NAV, if the investment is redeemed within 1 year from the date of allotment, Nil thereafter • No entry or exit load will be charged on the SIP investments under ICICI Prudential Flexible Income Plan, ICICI Prudential Long Term Plan, ICICI Prudential Income Plan, ICICI Prudential Monthly Income Plan, ICICI Prudential Income Multiplier Fund, ICICI Prudential Very Cautious Plan and ICICI Prudential Cautious Plan. Exit Load for fresh and additional purchases (including SIPs and STPs) made in the schemes given hereinbelow during September 15, 2006 to October 16, 2006, the following will be applicable: • ICICI Prudential Power, ICICI Prudential Dynamic Plan, ICICI Prudential Discovery Plan, ICICI Prudential Balanced Fund – (i) 0.50% of the applicable NAV if the investment is made for an amount of less than Rs. 5 crores and is invested for a period of six months or less than six months from the date of allotment. (ii) Nil for investment of Rs. 5 crores and above. **• ICICI Prudential Income Multiplier Plan –** (i) 1.25% of the applicable NAV if the investment is made for an amount of less than Rs. 5 crores and is invested for a period of less than twelve months from the date of allotment. (ii) Nil for investment of Rs. 5 crores and above. **• ICICI Prudential Monthly Income Plan –** (i) 0.75% of the applicable NAV if the investment is made for an amount of less than or equal to Rs. 10 Lakhs and is invested for a period of six months or less than six months from the date of allotment. (ii) Nil for investment of above Rs. 10 Lakhs. **• ICICI Prudential Child Care Plan Gift and Study Option –** 1.25% of the applicable NAV if invested for a period of three years or less than three years from the date of allotment. The exit load structure will also be applicable for switch-ins to any of the above schemes from the following open-ended debt schemes alone: (a) ICICI Prudential Liquid Plan (b) ICICI Prudential Floating Rate Plan (c) ICICI Prudential Sweep Plan - Cash Option. There will be no change in the exit load structure for all purchases, SIPs, STPs,Switch-ins made either before September 15, 2006 or after October 16, 2006. For all investments made under ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan on and from August 01, 2007 (excluding investments made through Systematic Investment Plan and Systematic Transfer Plan facility) no Exit Load will be charged on redemption/switch-out of such investments. Vide notice dated August 29, 2007, investments made on or after September 01, 2007 through SIP and STP facilities available under ICICI Prudential Dynamic Plan, ICICI Prudential Discovery Plan, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund, ICICI Prudential Growth Plan, ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Infrastructure Fund, no Exit Load will be charged on all the new applications made under the scheme.

Official Points of acceptance of transactions under all the schemes of ICICI Prudential Mutual Fund

Branches of ICICI Prudential Asset Management Company Ltd. located at:

• Ahmedabad: 401, Sears Towers, Nr. Panchawati, Gulbai Tekra, Ahmedabad 380 006. Tel: (079) 26421095/96, 26408960 / 9029 **• Bangalore:** 15/16, Vayudooth Chambers, Ground Floor, Trinity Circle, M. G. Road, Bangalore 560 001. Tel: (080) 25323789, 25323675/76, 25323680 **• Baroda (Vadodara):** 3rd Floor, West Wing, Landmark Building, Race Course Circle, Vadodara 390 007. Tel: (0265) 2322283/84 • Fax: (0265) 2322284 **• Bhubaneswar:** 2nd Foor, Epari Plaza, Plot No. C-653, Unit-3, Janpath, Bhubaneswar, Orissa. Tel: (0674) 2535805, 2535806 **• Chandigarh:** SCO 137-138 Ist Floor, Sector 9-C, Chandigarh 160 017. Tel: (0172) 2745302/3/2746195 **• Chennai:** No. 22/4, Aashika Chambers, Chamiers Road, Teynampet, Chennai 600018. Tel: (044) 2433 8228/9 **• Coimbatore:** Old No:58, New No.126, 1st floor, TV Swamy Road (West), R.S. Puram, Coimbatore 641 002. Tel: (0422) 2543380/2543382/ 2543384 **• Dehradun:** 1st Floor, Opp. St Joseph School Back Gate, 33, Subhash Road, Dehradun-249001. Tel: (0135) 2712302, 3209051, 2713376 **• Durgapur:** Mezzanine Floor, Lokenath Mansion, Sahid Khudiram Sarani, City Centre, Durgapur, Dist: Burdwan, West Bengal - 713216. Tel: (0343) 2544682. Fax: (0343) 2544683 **• Guwahati:** Jadavbora Complex, M. Dewan Path, Ullubari, Guwahati 781007. Tel: (0361) 2462153/52 **• Hyderabad:** L.B. Bhavan, 6-3-550 Somajiguda, (Opp. Medinova), Hyderabad 500082. Tel: (040) 66510099 100. **• Indore:** 310-311 Starlit Tower, 29/1 Y N Road, Indore-452 001. Tel: (0731) 4043003 / 04 **• Jaipur:** 305, 3rd floor, Ganpati Plaza, M.I. Road, Jaipur 302 001. Tel: (0141) 2389326, 2389257, 2389126 **• Jalandhar:** 102, First Floor, Arora Prime Tower, G T Road, Jalandhar 144001. Tel. No. : 0181-5054697 **• Jamshedpur:** Office # 7, II Floor, Bharat Business Centre, Holding # 2, Ram Mandir Area, Bistupur, Jamshedpur-831 001. Tel: (0657) 2756150/51 **• Jodhpur:** Plot No. 3, Sindhi Colony, Shastri Nagar, Jodhpur - 342003. Tel: (0291) 5101906/2772551 **• Kanpur:** 516-518, Krishna Tower, 15/63 Civil Lines, Opp. U.P. Stock Exchange, Kanpur-208001. Tel: (0512) 2303505/ 2303520 **• Kochi:** No. 6, 3rd floor, Emgee Square, M.G. Road, Kochi 682 035. Tel: (0484) 2353 199/2371 809 & 3097 458 **• Kolkata:** 124, Lords, 1st Floor, 7/1 Lord Sinha Road, Kolkata 700 071. Tel: (033) 2282 4077/82 **• Kolkata:** "JARDINE", 2nd Floor, 4, Rajendra Prasad Sarani (Clive Road), Kolkata - 700001. Tel : (033) 22305865 / 22305866 **• Lucknow:** Office No.6, Ground Floor, Saran Chambers-1, 5 Park Road, Lucknow 226 001. Tel: (0522) 2237923/717/711 **• Ludhiana:** SCO 121, Ground Floor, Feroze Gandhi Market, Ludhiana 141 001. Tel: (0161) 2413101/2/5015200 **• Mangalore:** Maximus Commercial Complex, UG-3&4, Lighthouse, Hill Road, Mangalore 575001. Tel: (0824) 2492179, 2491666 **• Mumbai-Corporate Office:** Peninsula Tower, 5th Floor, 503, Peninsula Corporate Park, Ganpatrao Kadam Marg, Off. Senapati Bapat Marg, Lower Parel, Mumbai-400 013. Tel: (022) 24999777 Fax No.: 022-2499 7029 **• Mumbai - Branch Office (Fort):** Yeshwant Chambers, Shop No. 6, Ground Floor, 14/18, Burjoji Bharuch Marg, Kalaghoda, Fort, Mumbai-400 023. Tel: (022) 22649260/22613952/22614987 **• Mumbai - Branch Office (Bandra):** 101, Deccan House, Off Turner Road, Behind Copper Chimney, Near Bandra Station, Bandra (W), Mumbai-400 050. Tel: (022) 26404065/66 **• Mumbai - Branch Office (Borivali):** Ground Floor, Suchitra Enclave, Maharashtra Lane, Borivali (West), Mumbai 400 092. Tel: 022-28919911/13 **• Nagpur:** Shop No.1, Mahalaxmi Apartment, Opp Bhagwaghar Complex, Near Ajit bakery, Khare Town, Dharampeth, Nagpur-440 010. Tel: (0712) 6630801/3258409 **• Nashik:** Shop No. 1, Rajive Enclave, Near Old Municipal Corporation, New Pandit Colony, Nashik-422 002. Tel: (0253) 6517440, 3298224 **• New Delhi:** 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001. Tel: (011) 23752515/16/17/18 **• Panjim:** Shop No. 6&7, Sandeep Apartment, Dr. Dada Vaidya Road, Panjim 403 001, **Goa**. Tel: (0832) 2424520/11 **• Patna:** 1st Floor, Kashi Palace, Dak Bungalow Road, Patna-800 001. Tel: (0612) 2230483, 2204164, 2213632 **• Pune:** 1205/4/6, Shivaji Nagar, Chimbalkar House, Opp. Sambhaji Park, J.M. Road, Pune 411004. Tel: (020) 66028844, 66202604 **• Rajkot:** 4th Floor, Plus Point, Opp. Haribhai Hall, Near Ramkrishna Ashram, Yagnik Road, Rajkot 360 001. Tel: 0281-6640315/313 **• Raipur:** Office # 2-3, II Floor, Millenium Plaza Complex, Beside Indian Coffee House, Raipur-492 001. Tel: (0771) 4038472, 4013857 **• Ranchi:** 107-108, First Floor, Shrilok Complex, 4-H.B. Road, Ranchi 834 001. Tel: (0651) 2201455/ 2201456/2201457 **• Surat:** 419, Lalbhai Contractor Complex, Nanpura, Surat 395001, Gujarat. Tel. (0261) 2460362/ 2475467, 9824272250 **• Thane:** Ground Floor, Mahavir Arcade, Ghantali Road, Naupada, Thane West - 400 602. Tel: (022) 25300700 Fax: 25300707 **• Udaipur:** SHUKRANA, 6, Durga Nursery Road, Near Sukhadia Memorial, Udaipur 313001. Tel: (0294) 5103160, 9928906555 **• Varanasi:** D58/2, Unit No. 52 & 53, First Floor, Kuber Complex, Rathyatra Crossing, Varanasi - 221010. Mobile: 9839177665 **• Vijayawada:** 40-1-129, 2nd Floor Centurian Plaza, Opp. to ICICI Bank, Near Benz Circle, M.G. Road, Vijayawada, Andhra Pradesh - 520010. Tel: 0866-6616662/6618882 **• Visakhapatanam:** G-8, Rams Plaza, Diamond Park Lane, Dwarkanagar, Visakhapatanam 530 016. Tel: (0891) 5566 333, 5566 318, 2762 660, 9848194249.

Branches of Computer Age Management Services Pvt. Ltd. (CAMS) located at:

• Agra: F-39/203, Sky Tower, Sanjay Place, Agra 282 002. Tel: 0562-252 1812 **• Ajmer:** Shop no. S-5, 2nd Floor, Swami Complex, Ajmer, Rajasthan 305 001. Tel: 0145-3092040 **• Allahabad:** 1st Floor, Chandra Shekhar Azad Complex (Near Indira Bhawan), 5, S.P. Marg, Civil Lines, Allahabad 211 001. Tel: 0532-260 1602 **• Alwar:** 256-A Scheme No.1, Arya Nagar, Alwar (Raj.) - 301 001. Tel: (0144) 2702324. **• Amaravati:** 81, Gulsham Tower, Near Panchsheel, Amaravati 444 601 **• Amritsar:** 378-Majithia Complex, 1st Floor, M. M. Malviya Road, Amritsar 143 001. Tel: 0183-221 1194 **• Anand:** Rupal Consultancy, C/o Jinesh Shah & Associates (C.A.), 101, AP Towers, B/h Sardar Ganj, Next to Nathwani Chambers, Anand 388 001. Tel: 02692-325071, 320704. **• Asansol:** Block-G 1st Floor, P C Chatterjee Market Complex, Rambandhu Talab P O Ushagram, Asansol 713 303. Tel: 0341-329 5235. **• Aurangabad:** Office No. 1, 1st Floor, Amodi Complex, Juna Bazar, Aurangabad 431 001. Tel: 0240-2363 664. **• Balasore:** B C Sen Road, Balasore - 756 001. Tel: 06782-326808 **• Bellary:** No.18A, 1st Floor, Opp. Ganesh Petrol Pump, Parvathi Nagar, Main Road, Bellary - 583 101. Tel: (0839) 326848, 326065 **• Berhampur:** Gandhi Nagar Main Road, 1st Flr., Upstairs of Aroon Printers, Dist. Ganjam, Berhampur-760 001, Orissa. Tel: 0680-320923/ 3205855 **• Bhavnagar:** 305-306, Sterling Point, Waghawadi Road, Opp. HDFC Bank, Bhavnagar 364 002. Tel. No.: (Off) 0278 - 3004641. Fax: 0278-2567020 **• Bhilwara:** C/o. Kodwani & Associates, F-20-21 Apsara Complex, Azad Market, Bhilwara - 311 001. Tel: (01482) 226832, 231808. **• Bokaro:** HC-3, Ist Floor, CityCentre,Sector-4, Bokaro Steel City, Bokaro - 827004, Jharkhand. Tel: 06542-324 881/326 322 **• Belgaum:** No. 21, Ground Floor, Arvind Complex, 1552 Maruti Galli, Belgaum 590 002. Tel: 0831-2425 305 **• Bhavnagar:** 305-306, Sterling Point, Waghawadi Road, Opp. HDFC Bank, Bhavnagar-364002. Tel: 0278-3004641. **• Bhilai:** 209 , Khichariya Complex, Opp IDBI Bank, Nehru Nagar Square, Bhilai 490 020. Tel: 0788-505 0568 **• Bhopal:** C-12, 1st Floor, Above Life Line Hospital, Zone-I, M.P.Nagar, Bhopal 462011 (M.P.). Tel: 0755-528 5266 **• Burdwan:** 398, G. T. Road, (Basement of TALK OF THE TOWN), Burdwan - 713101, West Bengal.Tel. No. 0342 - 2567338 **• Calicut:** 17/28 H 1st Floor, Manama Towers, Marvoor Road, Calicut 673 001. Tel: 0495-272 3173. **• Davengere:** 13,First Floor, Akka Mahadevi Samaj Complex, Church Road, P J Extension, Davengere, Karnataka - 577 002. Tel: (08192) 326226/326227 **• Dhanbad:** Urmila