ICICI PRUDENTIAL MUTUAL FUND

ICICI PRUDENTIAL MUTUAL FUND
Making your money work as hard as you do

Unaudited Half-Yearly Financial results for the period ended September 30, 2007

As per provisions of Regulation 59 of the SEBI (Mutual Funds) Regulations, 1996.

(Amount Rupees in Crores)

Sl. No.	Particulars	ICICI Prudential Power	Growth Plan	Income Plan	Liquid Plan	FMCG Fund	Gilt Fund-Investment Plan	Gilt Fund-Treasury Plan	Tax Plan	Balanced Fund	Technology Fund	Monthly Income Plan (An open-ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	Child Care Plan-Gift Plan	Child Care Plan-Study Plan	Short Term Plan	Index Fund	Sweep Plan	Long Term Plan	Flexible Income Plan	Dynamic Plan	Sensex Prudential ICICI Exchange Traded Fund
1.1	Unit Capital at the Beginning of the half-year period (31/03/2007)	465.6412	100.6460	153.8361	7,971.8463	23.8331	53.6400	38.0150	199.2813	212.4870	110.1090	427.4218	26.6765	14.7374	169.4593	5.8593	395.7827	5.9894	1,896.0976	763.6530	0.0537
1.2	Unit Capital at the end of the period (30/09/2007)	398.4195	89.0016	249.4907	15,790.7639	18.0853	53.4038	30.8009	223.5348	171.7575	95.5890	380.6035	27.3227	13.8917	631.8638	3.8940	58.1150	4.7232	5,523.2289	726.9415	0.0537
2	Reserves & Surplus (30/09/2007)	843.2285	288.6275	77.5939	1262.1739	37.5943	49.0378	24.7095	493.4153	169.7481	29.2258	164.2728	84.7742	13.4581	133.7795	10.6276	0.8472	1.8105	426.2777	1,246.5069	0.2811
3.1	Total Net Assets at the Beginning of the half year period	1357.8136	430.6441	225.9942	8460.9625	85.4047	103.9480	65.9624	603.4770	452.6860	166.3769	611.0788	104.9547	29.1132	214.0546	19.9424	401.4803	7.6965	2010.1032	2015.4082	0.7219
3.2	Total Net Assets at the end of the period	1,488.5972	505.9911	327.0846	17052.9378	77.0739	102.4416	55.5104	776.4364	424.3067	144.6999	558.7743	136.7899	29.7358	767.6712	17.5921	58.9622	6.5340	5,951.4521	2,353.9922	0.9526
4.1	NAV at the beginning of the Period (Per Unit Rs.)																				
	Retail Growth Option/Plan A Growth	77.49	89.18	21.4417	18.3589	39.07	22.4265	17.9396	82.50	33.56	15.11		39.34	19.7546	14.2290	34.0356	12.7306	15.6321	13.7415	63.0185	134.3133
	Growth -1 Option																				
	Dividend Option/Plan A Dividend/Retail/Dividend Weekly	18.91	21.84	10.2892	11.8484	31.09	10.6087	10.4547	19.81	16.47					10.7489			10.4654		19.7120	
	Dividend - 1 Option																				
	Daily Dividend/Plan A Dividend Daily				11.8514																
	Fortnightly Dividend														10.7686				10.5734		
	Monthly Dividend Option				11.8407							11.3878							10.5394		
	Quarterly Dividend Option			10.9139	10.6859							11.6346									
	Half-Yearly Dividend Option				10.0069			10.1459				11.4146									
	Cumulative option											18.8533									
	Institutional Growth/Plan B Growth/Direct			22.0084	18.5590										14.3710						
	Institutional Growth - 1																				
	Institutional Dividend/Plan B Dividend/Direct				11.8593										11.0192						
	Institutional Dividend - 1																				
	Institutional Dividend Daily/Plan B Dividend Daily				11.8502																
	Institutional Fortnightly Dividend														11.0160						
	Institutional Dividend Monthly				10.0080																
	Institutional Dividend Quarterly			10.1068																	
	Institutional Plus Growth Option/Plan C Growth				18.6194																
	Institutional Plus Dividend daily/Plan C Dividend Daily				11.8515																
	Institutional Plus Dividend/Plan C Dividend option																				
	Institutional Plus Weekly Dividend				11.8722																
	Institutional Plus Dividend Monthly				11.9232																
	Plan C Fortnightly Dividend																				
	Institutional Option - 1	20.69	11.85		10.7508															9.5413	
	Super Institutional Growth /Plan D Growth /																				
	Cash Growth Option				10.9813												10.7843				
	Super Institutional Dividend/ Plan D Dividend/																				
	Cash Dividend Weekly				10.0178												10.0171				
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly																10.0076				
	Super Institutional Dividend Daily/ Plan D Dividend Daily/																				
	Cash Dividend Daily				10.0000												10.0000				
	Super Institutional Dividend Monthly/ Cash Option Monthly				10.0082												10.0077				
4.2	NAV at the end of the Period (Per Unit Rs.)																				
	Retail Growth Option/Plan A Growth	98.64	116.06	22.5668	19.0850	46.92	23.4634	18.7651	100.74	40.23	15.14		50.06	21.4055	14.9584	45.1769	13.2224	16.3120	14.3162	77.4231	177.2331
	Growth -1 Option																				
	Dividend Option/Plan A Dividend/Retail/Dividend Weekly	21.95	25.87	10.4286	11.8464	35.19	10.9958	10.6303	21.94	18.66					10.8100			10.4981	10.5538	21.9373	
	Dividend - 1 Option																				
	Daily Dividend/Plan A Dividend Daily				11.8514														10.5781		
	Fortnightly Dividend														10.8398						
	Monthly Dividend Option				11.8408							11.6519									
	Quarterly Dividend Option			11.1302	10.7577							11.8724									
	Half-Yearly Dividend Option				10.0103			10.4067				11.6445									
	Cumulative option											20.0717									
	Institutional Growth/Plan B Growth/Direct			23.2380	19.2990										15.1305						
	Institutional Growth - 1																				
	Institutional Dividend/Plan B Dividend/Direct				11.8571										11.0804						
	Institutional Dividend - 1																				
	Institutional Dividend Daily/Plan B Dividend Daily				11.8502																
	Institutional Fortnightly Dividend														11.0902						
	Institutional Dividend Monthly				10.0095																
	Institutional Dividend Quarterly			10.3147																	
	Institutional Plus Growth Option/Plan C Growth				19.3724																
	Institutional Plus Dividend daily/Plan C Dividend Daily				11.8515																
	Institutional Plus Dividend/Plan C Dividend option																				
	Institutional Plus Weekly Dividend				11.8702																
	Institutional Plus Dividend Monthly				11.9235																
	Plan C Fortnightly Dividend																				
	Institutional Option - 1	26.47	15.53		11.2022															11.7735	
	Super Institutional Growth /Plan D Growth /																				
	Cash Growth Option				11.4364												11.1994				
	Super Institutional Dividend/ Plan D Dividend/																				
	Cash Dividend Weekly				10.0160												10.0137				
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly																10.0071				
	Super Institutional Dividend Daily/ Plan D Dividend Daily/																				
	Cash Dividend Daily				10.0005												10.0000				
	Super Institutional Dividend Monthly/ Cash Option Monthly				10.0097												10.0072				
4.3	Dividend Declared per unit during the half year -																				
	Including Distribution Tax if any (Rs.)																				
	Dividend Option/Plan A Dividend	2.00	2.00	0.4000	0.4618	2.00	0.1000	0.3000	2.00	1.00								0.4020		2.0000	
	Super Institutional Fortnightly Dividend Option																				
	Dividend Option Institutional/Plan B Dividend Option																				
	Dividend Option Institutional Plus Weekly/																				
	Plan C Dividend option				0.4724																
	Super Institutional Dividend Weekly/ Plan D Dividend/																				
	Cash Dividend Weekly				0.4085												0.3819		0.4179		
	Daily Dividend Option/Plan A Dividend Daily				0.4622														0.4356		
	Daily Dividend Institutional/Plan B Dividend Daily				0.4656																
	Daily Dividend Institutional Plus /Plan C Dividend Daily				0.4725																
	Super Institutional Dividend Daily/ Plan D Dividend Daily/																				
	Cash Dividend Daily				0.4077												0.3803				
	Monthly Dividend Option				0.4601							0.4600			0.4800		0.3801				
	Institutional Monthly Dividend Option				0.3910										0.5100						
	Institutional Plus Monthly Dividend Option				0.4738																
	Super Institutional Dividend Monthly/ Cash Option Monthly				0.4061																
	Quarterly Dividend Option			0.3500	0.3478							0.5000									
	Half-Yearly Dividend Option				0.3922			0.2000				0.5000									
	Fortnightly Dividend Option														0.4699						
	Institutional Fortnightly Dividend Option														0.5000						
	Cash Option Fortnightly Dividend Option/																				
	Institutional Plus Fortnightly Dividend Option																0.3794				
	Institutional Quarterly			0.3500																	
	Institutional Dividend Weekly				0.4654																
	Income																				
5.1	Dividend	6.4758	2.2696	-	-	1.1086	-	-	8.7973	1.2169	0.5928	0.8816	0.6705	0.0302	-	0.1004	-	-	-	14.2415	0.0058
5.2	Interest	3.8233	1.7754	9.0965	690.5771	0.2116	4.0131	2.8200	1.2041	4.5884	0.1587	17.9276	1.1356	0.7184	15.1397	0.0508	12.0967	22.7589	151.8942	18.2898	0.0013
5.3	Premium/(Discount) on Amortisation	-	-	-	4.3203	-	-	-	-	0.0986	-	0.1293	0.0213	0.0467	0.1283	-	0.2087	0.4752	1.0714	-	-
5.4	Profit/(Loss) on sale/redemption of investment																				
	(other than interscheme Transfer/sale)	182.8013	21.2153	3.3306	0.9543	11.7596	1.5939	0.1126	31.2874	14.3458	20.8231	6.3465	14.0044	0.3340	0.5047	2.4788	0.0030	-	(0.6587)	192.2476	0.0237
5.5	Profit/(Loss) interscheme Transfer/sale of investments	28.0456	0.7971	0.0827	1.6784	0.6043	(0.0168)	0.0868	(2.0753)	(4.0095)	3.0247	0.8310	0.5635	(0.0079)	(2.8350)	-	(0.0001)	0.0470	(0.0271)	10.4178	-
5.6	Other Income	-	@	-	-	-	-	-	-	-	-	-	-	-	-	@	-	-	-	-	-
5.7	Total Income (5.1 to 5.6)	221.1460	26.0574	12.5098	697.5301	13.6841	5.5902	3.0194	39.2135	16.2402	24.5993	26.1160	16.3953	1.1214	12.9377	2.6300	12.3083	23.2811	152.2798	235.1967	0.0308
	Expenses																				
6.1	Management Fees	7.1261	2.4375	1.0949	44.7287	0.4967	0.3660	0.1325	3.6308	2.3116	0.9730	2.4346	0.3530	0.0892	0.9469	0.0337	0.6672	0.5956	9.0157	11.6146	0.0016
6.2	Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.3	Total Recurring Expenses (including 6.1 & 6.2)	13.2539	5.2379	2.3454	74.4451	0.9934	0.6013	0.3238	7.6168	4.8536	2.0327	5.6743	1.1767	0.2230	1.7356	0.1054	1.0798	1.1090	15.2881	21.5117	0.0032
6.4	Percentage of Management Fees to daily/weekly average																				
	net assets (%) per annum for Regular/Plan A	1.02%	1.05%	1.00%	0.70%	1.25%	0.70%	0.45%	1.04%	1.06%	1.15%	0.84%	0.60%	0.60%	0.65%	0.40%	0.37%	0.23%	0.51%	1.01%	0.40%
	Percentage of Management Fees to daily/weekly average																				
	net assets (%) per annum- Institutional/Plan B/Cash Option			0.70%	0.70%										0.37%		0.49%				
	Percentage of Management Fees to daily/weekly average																				
	net assets (%) per annum- Institutional Plus/Plan C				0.65%																
	Percentage of Management Fees to daily/weekly average																				
	net assets (%) per annum- Super Institutional /Plan D				0.55%																
	Percentage of Management Fees to daily/weekly average																				
	net assets (%) per annum- Institutional Option - 1	0.76%	0.76%		0.45%															0.76%	
6.5	Total Recurring expenses (including management fess)																				
	as a Percentage daily/weekly average net assets (%)																				
	per annum Regular/Plan A	2.01%	2.27%	2.14%	1.26%	2.50%	1.15%	1.10%	2.17%	2.22%	2.40%	1.95%	2.00%	1.50%	1.10%	1.25%	0.99%	0.43%	0.87%	1.88%	0.80%
	Total Recurring expenses (including management fess)																				
	as a Percentage daily/weekly average net assets (%)																				
	per annum - Institutional/Plan B/Cash Option			1.50%	1.18%										0.80%		0.79%				
	Total Recurring expenses (including management fess)																				
	as a Percentage daily/weekly average net assets (%)																				
	per annum - Institutional Plus/Plan C				1.08%																
	Total Recurring expenses (including management fess)																				
	as a Percentage daily/weekly average net assets (%)																				
	per annum - Super Institutional /Plan D				0.91%																
	Total Recurring expenses (including management fess)																				
	as a Percentage daily/weekly average net assets (%)																				
	per annum - Institutional Option - 1	1.00%	1.00%		0.76%															1.00%	
7.1	Scheme returns during the half year (Absolute Returns)	27.30%	30.14%	5.25%	3.95%	20.08%	4.62%	4.60%	22.11%	19.88%	0.18%	6.46%	27.26%	8.36%	5.13%	32.73%	3.86%	4.35%	4.18%	22.86%	31.95%
7.2	Compounded Annualised Yield in case of schemes in																				
	existence of more than 1 year																				
	(i) Last 1 year	35.59%	37.33%	6.59%	7.77%	20.11%	8.10%	6.31%	11.71%	27.39%	36.75%	9.51%	38.30%	15.79%	8.71%	41.28%	7.82%	7.90%	8.34%	38.71%	38.73%
	(ii) Last 3 years	48.98%	48.35%	5.28%	6.25%	52.76%	5.74%	5.71%	44.44%	33.60%	36.52%	10.73%	34.78%	14.11%	7.07%	45.16%	5.88%	9.19%	6.28%	55.12%	45.93%
	(iii) Last 5 years	54.26%	46.69%	5.79%	5.74%	41.00%	7.07%	6.13%	54.39%	35.59%	40.22%	10.36%	36.83%	14.38%	6.60%	40.51%	5.11%	8.75%	7.40%		
	(iv) Since launch of the scheme Computed w.e.f.																				
	Date of Allotment as provided in Standard Offer Document)#	19.24%	30.41%	9.22%	7.22%	19.93%	11.07%	8.06%	32.90%	19.24%	5.62%	10.64%	30.31%	13.32%	7.02%	30.94%	5.14%	9.28%	7.42%	51.62%	83.80%
	Date of Allotment	1-Oct-94	9-Jul-98	9-Jul-98	24-Jun-98	31-Mar-99	19-Aug-99	19-Aug-99	19-Aug-99	3-Nov-99	3-Mar-00	10-Nov-00	31-Aug-01	31-Aug-01	25-Oct-01	26-Feb-02	6-Mar-02	28-Mar-02	27-Sep-02	31-Oct-02	10-Jan-03
7.3	Benchmark Index	S&P CNX Nifty	S&P CNX Nifty	CRISIL Composite Bond Fund Index	CRISIL Liquid Fund Index	CNX FMCG	I-Sec Li-BEX	I-Sec Si-BEX	S&P CNX Nifty	CRISIL Balanced Fund Index	BSE Tech Index	CRISIL MIP Blended Index	CRISIL Balanced Fund Index	CRISIL MIP Blended Index	CRISIL Short Term Bond Fund Index	S&P CNX Nifty	CRISIL Liquid Fund Index	CRISIL Composite Bond Fund Index	CRISIL Composite Bond Fund Index	S&P CNX Nifty	BSE Sensex
	(As permitted by SEBI, Benchmark indices may be changed at a later date after obtaining approvals from the Boards of Directors of Asset Management Company & Trustee.)																				
7.4	Benchmark Index Returns																				
	(i) Returns during the Half Year (Absolute Returns)	31.40%	31.40%	4.46%	4.00%	21.84%	4.13%	4.56%	31.40%	21.58%	6.72%	8.28%	21.58%	8.28%	4.97%	31.40%	4.00%	4.46%	4.46%	31.40%	32.27%
	(ii) Compounded Annualised Yield in case of Schemes in existence of more than 1 year																				
	(a) Last 1 year	39.93%	39.93%	5.45%	7.37%	4.09%	7.26%	7.06%	39.93%	26.66%	25.59%	10.34%	26.66%	10.34%	7.09%	39.93%	7.37%	5.45%	5.45%	39.93%	38.84%
	(b) Last 3 years	42.22%	42.22%	4.53%	5.84%	34.09%	5.71%	6.03%	42.22%	26.36%	37.78%	9.70%	26.36%	9.70%	5.60%	42.22%	5.84%	4.53%	4.53%	42.22%	45.76%
	(c) Last 5 years	39.11%	39.11%	5.12%	5.28%	21.97%	7.52%	6.01%	39.11%	25.60%	37.40%	10.05%	25.60%	10.05%	5.28%	39.11%	5.28%	5.12%	5.12%		
	(d) Since launch of the Scheme Computed w.e.f.																				
	Date of Allotment #	11.01%	19.61%	@@	@@	7.18%	13.87%	@@	17.61%	@@	-2.31%	@@	@@	@@	@@	29.36%	@@	@@	5.12%	40.25%	41.47%
8	Provision for Doubtful Income/debts	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
9	Payment to associate/ group companies																				
	(Refer Notes to Accounts - 1)																				
10	Investments made in associate/group companies																				
	(Refer Notes to Accounts - 2)																				

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Unaudited Half-Yearly Financial results for the period ended September 30, 2007

As per provisions of Regulation 59 of the SEBI (Mutual Funds) Regulations, 1996.

(Amount Rupees in Crores)

Sl. No.	Particulars	ICICI Prudential Floating Rate Plan	Gilt Fund Investment Plan- PF Option	Gilt Fund- Treasury Plan - PF Option	Income Multiplier Fund - Regular Plan	Discovery Fund	Long Term Floating Rate Plan	Emerging STAR (Stocks Targeted at Returns) Fund	Blended Plan Plan-A	Blended Plan Plan-B	Infrastru-cture Fund	Service Industries Fund	Fusion Fund	Hybrid Fixed Maturity Plan-13 Months Plan	Equity and Derivatives Fund - Income Optimiser Plan	Equity and Derivatives Fund- Wealth Optimiser Plan	Fixed Maturity Plan - Series 34 - 17 Months Plan	Fixed Maturity Plan - Series 34 - 18 Months Plan	Fixed Maturity Plan - Series 34 - 1 Year Plan B	Fixed Maturity Plan - Series 35 - 13 Months Plan A	Fixed Maturity Plan - Series 35 - 13 Months Plan B
1.1	Unit Capital at the Beginning of the half-year period (31/03/2007)	860.6567	66.5681	28.7907	355.4566	463.0465	102.0775	571.5725	443.1008	54.1483	1,049.7598	311.5104	562.7903	789.4875	906.4725	1,083.5669	65.5043	240.6200	1,297.1349	249.9982	732.8468
1.2	Unit Capital at the end of the period (30/09/2007)	1,164.4775	60.7980	30.0454	312.1525	302.8514	85.2849	481.9242	646.6905	26.6833	1,288.3378	453.8317	513.1416	787.2515	1,269.3554	919.7838	65.4543	233.9500	1,292.6446	247.5282	732.6468
2	Reserves & Surplus (30/09/2007)	54.5971	14.2229	5.8009	98.5535	350.3421	6.1631	297.8590		2.0935	719.5946	196.4844	52.7697	66.3472		38.4572	3.9890	15.6890	45.4695	12.2401	32.4278
3.1	Total Net Assets at the Beginning of the half year period	906.0710	78.1537	32.9201	466.6306	873.1324	113.2613	1058.4205	495.0081	58.5351	1583.4213	465.9787	640.5089	820.6174	928.6522	1100.1608	65.9207	241.9971	1298.2170	251.3377	736.1492
3.2	Total Net Assets at the end of the period	1,219.0745	75.0209	35.8468	427.0716	668.4536	91.5464	1,101.2243	705.0281	29.2722	2,584.9360	805.1712	767.9950	853.5990	1,349.5351	1,049.9734	69.6681	249.6390	1,369.6183	262.2256	779.1614
4.1	NAV at the beginning of the Period (Per Unit Rs.)																				
	Retail Growth Option/Plan A Growth	11.6349	11.7404	11.4343	14.3933	24.31	11.5186	26.61	11.5399	11.2428	17.65	14.96	11.38	10.3916	10.24	10.15	10.0585	10.0491	10.0082	10.0536	10.0440
	Growth -1 Option																				
	Dividend Option/Plan A Dividend/Retail/Dividend Weekly				11.6948	16.80	10.1083	19.39	10.9854	10.5697	13.71	14.96	11.38	10.0046	10.24	10.15	10.0044	10.0052	10.0082	10.0536	10.0440
	Dividend - 1 Option																				
	Daily Dividend/Plan A Dividend Daily	10.0020																			
	Fortnightly Dividend	10.0115																			
	Monthly Dividend Option																				
	Quarterly Dividend Option													10.0045							
	Half-Yearly Dividend Option																				
	Cumulative option																				
	Institutional Growth/Plan B Growth/Direct	12.4874					11.6419							10.4189	10.25		10.0693	10.0596	10.0084		10.0452
	Institutional Growth - 1																				
	Institutional Dividend/Plan B Dividend/Direct						10.1303			10.6355					10.25		10.0046		10.0084		
	Institutional Dividend - 1																				
	Institutional Dividend Daily/Plan B Dividend Daily	10.0020																			
	Institutional Fortnightly Dividend	10.0483																			
	Institutional Dividend Monthly																				
	Institutional Dividend Quarterly													10.0047							
	Institutional Plus Growth Option/Plan C Growth	11.7433																			
	Institutional Plus Dividend daily/Plan C Dividend Daily	10.0020																			
	Institutional Plus Dividend/Plan C Dividend option																				
	Institutional Plus Weekly Dividend																				
	Institutional Plus Dividend Monthly																				
	Plan C Fortnightly Dividend	10.0114																			
	Institutional Option - 1					10.35		10.44					11.51								
	Super Institutional Growth /Plan D Growth / Cash Growth Option	10.9904																			
	Super Institutional Dividend/ Plan D Dividend/																				
	Cash Dividend Weekly																				
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly	10.0113																			
	Super Institutional Dividend Daily/ Plan D Dividend Daily/																				
	Cash Dividend Daily	10.0000																			
	Super Institutional Dividend Monthly/ Cash Option Monthly																				
4.2	NAV at the end of the Period (Per Unit Rs.)																				
	Retail Growth Option/Plan A Growth	12.1027	12.3394	11.9309	15.2831	29.80	11.9757	34.30	12.0081	11.7999	25.78	18.75	14.96	10.8297	10.87	11.80	10.6233	10.6484	10.5992	10.5938	10.6199
	Growth -1 Option																				
	Dividend Option/Plan A Dividend/Retail/Dividend Weekly				11.9795	18.44	10.1153	22.45	10.5123	10.5918	17.85	16.99	14.96	10.2091	10.52	11.19	10.5662	10.6019	10.2427	10.5938	10.6199
	Dividend - 1 Option																				
	Daily Dividend/Plan A Dividend Daily	10.0082																			
	Fortnightly Dividend	10.0234																			
	Monthly Dividend Option																				
	Quarterly Dividend Option													10.2091							
	Half-Yearly Dividend Option																				
	Cumulative option																				
	Institutional Growth/Plan B Growth/Direct	13.0037					12.1284							10.8833	10.89		10.6561	10.6756	10.6155		10.6372
	Institutional Growth - 1																				
	Institutional Dividend/Plan B Dividend/Direct						10.1376								10.54		10.5876		10.2430		
	Institutional Dividend - 1																				
	Institutional Dividend Daily/Plan B Dividend Daily	10.0084																			
	Institutional Fortnightly Dividend	10.0607																			
	Institutional Dividend Monthly																				
	Institutional Dividend Quarterly													10.2209							
	Institutional Plus Growth Option/Plan C Growth	12.2333																			
	Institutional Plus Dividend daily/Plan C Dividend Daily	10.0084																			
	Institutional Plus Dividend/Plan C Dividend option																				
	Institutional Plus Weekly Dividend																				
	Institutional Plus Dividend Monthly																				
	Plan C Fortnightly Dividend	10.0237																			
	Institutional Option - 1					12.75		13.53			13.61		15.21								
	Super Institutional Growth /Plan D Growth / Cash Growth Option	11.4511																			
	Super Institutional Dividend/ Plan D Dividend/																				
	Cash Dividend Weekly																				
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly	10.0221																			
	Super Institutional Dividend Daily/ Plan D Dividend Daily/																				
	Cash Dividend Daily	10.0066																			
	Super Institutional Dividend Monthly/ Cash Option Monthly																				
4.3	Dividend Declared per unit during the half year -																				
	Including Distribution Tax if any (Rs.)																				
	Dividend Option/Plan A Dividend				0.4300	2.00	0.388	2.50	0.9000	0.5000	2.00	1.50		0.2135	0.35	0.60			0.3512		
	Super Institutional Fortnightly Dividend Option	0.4074																			
	Dividend Option Institutional/Plan B Dividend Option						0.409								0.35				0.3668		
	Dividend Option Institutional Plus Weekly/Plan C Dividend option																				
	Super Institutional Dividend Weekly/ Plan D Dividend/																				
	Cash Dividend Weekly																				
	Daily Dividend Option/Plan A Dividend Daily	0.3948																			
	Daily Dividend Institutional/Plan B Dividend Daily	0.3989																			
	Daily Dividend Institutional Plus /Plan C Dividend Daily	0.4091																			
	Super Institutional Dividend Daily/ Plan D Dividend Daily/																				
	Cash Dividend Daily	0.4041																			
	Monthly Dividend Option																				
	Institutional Monthly Dividend Option																				
	Institutional Plus Monthly Dividend Option																				
	Super Institutional Dividend Monthly/ Cash Option Monthly																				
	Quarterly Dividend Option													0.2134							
	Half-Yearly Dividend Option																				
	Fortnightly Dividend Option	0.3834																			
	Institutional Fortnightly Dividend Option	0.3953																			
	Cash Option Fortnightly Dividend Option/ Institutional Plus																				
	Fortnightly Dividend Option	0.3975																			
	Institutional Quarterly													0.2249							
	Institutional Dividend Weekly																				
	Income																				
5.1	Dividend	-	-	-	1.0616	6.7095	-	5.6181	2.7383	0.0113	9.7283	2.8900	3.3621	-	5.2507	4.2870	-	-	-	-	-
5.2	Interest	49.1209	3.0525	1.6472	11.9241	2.4461	4.0201	3.8382	7.6882	0.9684	17.4206	2.4095	1.0288	32.9561	16.9138	14.2563	2.6798	9.7859	48.3697	11.9429	30.7936
5.3	Premium/(Discount) on Amortisation	0.3152	-	-	0.0902	-	(0.0401)	-	0.0157	0.0150	-	-	-	(0.6046)	(0.2154)	0.0012	-	-	-	-	-
5.4	Profit/(Loss) on sale/redemption of investment																				
	(other than interscheme Transfer/sale)	0.0034	1.2565	0.0040	13.2743	100.0688	-	69.2152	(35.7476)	1.0068	279.8602	50.1445	25.5765	-	(144.5041)	23.9326	-	-	0.0290	-	-
5.5	Profit/(Loss) interscheme Transfer/sale of investments	0.0005	(0.0080)	@	0.0117	3.3463	(0.0383)	5.8895	0.3374	(0.7310)	8.9721	0.9243	12.8831	-	-	9.2486	-	(0.0336)	0.0015	0.0003	-
5.6	Other Income	-	-	0.0021	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5.7	Total Income (5.1 to 5.6)	49.4400	4.3010	1.6533	26.3619	112.5707	3.9417	84.5610	(24.9680)	1.2705	315.9812	56.3683	42.8505	32.3515	(122.5550)	51.7257	2.6798	9.7523	48.4002	11.9432	30.7936
	Expenses																				
6.1	Management Fees	3.1157	0.2197	0.1247	2.2114	4.0881	0.2017	5.3295	1.7012	0.1302	9.7725	3.1665	3.6355	0.1995	3.8193	5.7701	0.0000	0.0741	0.3084	0.2069	0.5250
6.2	Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.3	Total Recurring Expenses (including 6.1 & 6.2)	5.5359	0.4240	0.2495	4.6358	8.4132	0.4942	10.5684	4.2531	0.3254	20.4583	6.6846	7.5486	0.8970	8.5910	11.3826	0.0909	0.3078	1.6156	0.9697	1.2934
6.4	Percentage of Management Fees to daily/weekly average																				
	net assets (%) per annum for Regular/Plan A	0.64%	0.57%	0.75%	0.97%	1.03%	0.53%	1.03%	0.60%	0.60%	1.01%	1.03%	1.01%	0.12%	0.60%	1.02%	-	0.06%	0.05%	0.16%	0.14%
	Percentage of Management Fees to daily/weekly average																				
	net assets (%) per annum- Institutional/Plan B/Cash Option	0.54%					0.34%							0.04%	0.60%		-	0.06%	0.05%		0.14%
	Percentage of Management Fees to daily/weekly average																				
	net assets (%) per annum- Institutional Plus/Plan C	0.53%																			
	Percentage of Management Fees to daily/weekly average																				
	net assets (%) per annum- Super Institutional /Plan D	0.56%																			
	Percentage of Management Fees to daily/weekly average																				
	net assets (%) per annum- Institutional Option - 1					0.76%		0.60%			0.76%		0.76%								
6.5	Total Recurring expenses (including management fess) as a																				
	Percentage daily/weekly average net assets (%) per annum																				
	Regular/Plan A	1.23%	1.10%	1.50%	2.02%	2.13%	1.25%	2.07%	1.50%	1.49%	1.89%	2.17%	2.12%	0.60%	1.50%	2.02%	0.55%	0.50%	0.51%	0.75%	0.60%
	Total Recurring expenses (including management fess)																				
	as a Percentage daily/weekly average net assets (%) per annum -																				
	Institutional/Plan B/Cash Option	1.01%					0.85%							0.15%	1.20%		0.15%	0.20%	0.20%		0.30%
	Total Recurring expenses (including management fess) as a																				
	Percentage daily/weekly average net assets (%) per annum -																				
	Institutional Plus/Plan C	0.96%																			
	Total Recurring expenses (including management fess) as a																				
	Percentage daily/weekly average net assets (%) per annum -																				
	Super Institutional /Plan D	0.94%																			
	Total Recurring expenses (including management fess) as a																				
	Percentage daily/weekly average net assets (%) per annum -																				
	Institutional Option - 1					1.00%		1.00%			1.00%		0.99%								
7.1	Scheme returns during the half year (Absolute Returns)	4.18%	5.10%	4.34%	6.18%	22.57%	3.97%	28.90%	4.06%	4.96%	46.04%	25.33%	31.42%	4.22%	6.14%	16.29%	5.62%	5.96%	5.91%	5.37%	5.73%
7.2	Compounded Annualised Yield in case of schemes in																				
	existence of more than 1 year																				
	(i) Last 1 year	8.15%	7.46%	6.06%	10.84%	13.24%	6.55%	43.91%	9.20%	8.54%	59.21%	55.08%	41.35%	7.46%							
	(ii) Last 3 years	6.56%	6.58%	5.16%	14.50%	42.44%	6.11%														
	(iii) Last 5 years																				
	(iv) Since launch of the scheme Computed w.e.f. Date of																				
	Allotment as provided in Standard Offer Document)#	5.99%	5.59%	4.98%	12.87%	41.85%	6.11%	52.44%	8.16%	7.35%	57.58%	40.91%	30.37%	7.62%	8.68%	18.04%	6.23%	6.48%	5.99%	5.94%	6.20%
	Date of Allotment	28-Mar-03	19-Nov-03	11-Feb-04	30-Mar-04	16-Aug-04	15-Sep-04	28-Oct-04	31-May-05	31-May-05	31-Aug-05	30-Nov-05	25-Mar-06	30-Aug-06	29-Dec-06	29-Dec-06	23-Dec-06	25-Nov-06	29-Mar-07	9-Mar-07	16-Mar-07
7.3	Benchmark Index	CRISIL Liquid Fund Index	I-Sec Li-BEX	I-Sec Si-BEX	CRISIL MIP Blended Index	S&P CNX Nifty	CRISIL Liquid Fund Index	CNX Nifty Junior	CRISIL Short Term Bond Fund Index	CRISIL Short Term Bond Fund Index	S&P CNX Nifty	S&P CNX Nifty	CNX Nifty Junior	CRISIL MIP Blended Index	CRISIL Liquid Fund Index	CRISIL Balance Fund Index	CRISIL Short Term Bond Fund Index	CRISIL Short Term Bond Fund Index	CRISIL Short Term Bond Fund Index	CRISIL Short Term Bond Fund Index	CRISIL Short Term Bond Fund Index
	(As permitted by SEBI, Benchmark indices may be changed at a later date after obtaining approvals from the Boards of Directors of Asset Management Company & Trustee.)																				
7.4	Benchmark Index Returns																				
	(i) Returns during the Half Year (Absolute Returns)	4.00%	4.13%	4.56%	8.28%	31.40%	4.00%	42.79%	4.97%	4.97%	31.40%	31.40%	42.79%	8.28%	4.00%	21.58%	4.97%	4.97%	4.97%	4.97%	4.97%
	(ii) Compounded Annualised Yield in case of Schemes																				
	in existence of more than 1 year																				
	(a) Last 1 year	7.37%	7.26%	7.06%	10.34%	39.93%	7.37%	50.85%	7.09%	7.09%	39.93%	39.93%	50.85%	10.34%							
	(b) Last 3 years	5.84%	5.71%	6.03%	9.70%	42.22%	5.84%														
	(c) Last 5 years																				
	(d) Since launch of the Scheme Computed w.e.f.																				
	Date of Allotment #	5.28%	3.85%	5.53%	7.79%	44.25%	5.81%	42.50%	5.87%	5.87%	42.99%	41.66%	33.59%	10.73%	7.83%	25.48%	7.70%	6.20%	4.97%	9.79%	5.24%
8	Provision for Doubtful Income/debts	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
9	Payment to associate/ group companies																				
	(Refer Notes to Accounts - 1)																				
10	Investments made in associate/group companies																				
	(Refer Notes to Accounts - 2)																				

ICICI PRUDENTIAL MUTUAL FUND

ICICI PRUDENTIAL MUTUAL FUND
Making your money work as hard as you do

Unaudited Half-Yearly Financial results for the period ended September 30, 2007

As per provisions of Regulation 59 of the SEBI (Mutual Funds) Regulations, 1996.

(Amount Rupees in Crores)

Sl. No.	Particulars	ICICI Prudential Fixed Maturity Plan - Series 37 - 14 Months Plan	Fixed Maturity Plan - Series 37 - One Year Plan A	Fixed Maturity Plan - Series 34 - 15 Months Plan	Fixed Maturity Plan - Series 34 - 16 Months Plan	Fixed Maturity Plan - Series 34 - One Year Plan A	Fusion Fund Series II	Advisor series - Aggressive Plan	Advisor series - Cautious Plan	Advisor series - Moderate Plan	Advisor series - Very Aggressive Plan	Advisor series - Very Cautious Plan	Fixed Maturity Plan – Series 39 - 3 Months Plan A	Interval Fund – Annual Interval Plan-I	Interval Fund Monthly Interval Plan-I	Interval Fund Monthly Interval Plan-II	Interval Fund – Quarterly Interval Plan-I	Interval Fund – Quarterly Interval Plan-II	Interval Fund – Quarterly Interval Plan-III	Fixed Maturity Plan – Series 36 – 18 Months Plan A	Fixed Maturity Plan – Series 36 – 18 Months Plan B
1.1	Unit Capital at the Beginning of the half-year period (31/03/2007)	211.3562	270.6670	409.3291	285.1836	156.6923	1,023.6563	3.8238	3.5942	5.9036	3.4478	4.5411	*	*	*	*	*	*	*	*	*
1.2	Unit Capital at the end of the period (30/09/2007)	210.9562	270.6670	408.8391	281.8836	155.7298	992.4216	3.4752	3.4776	4.7387	3.2727	12.7083	12.2948	41.2103	3.7421	4.9119	591.9202	348.8158	4.2829	120.3560	564.1184
2	Reserves & Surplus (30/09/2007)	7.4453	13.8990	21.0955	17.0728	9.2038	69.4866	2.4469	1.3403	2.0805	4.2069	2.9176	0.0188	0.4084	0.0512	0.0563	7.3967	1.3581	0.0438	3.0195	8.2423
3.1	Total Net Assets at the Beginning of the half year period	211.9468	270.9079	412.4078	287.2297	159.7607	1025.8752	7.8807	4.8833	10.1257	8.3388	5.4266	*	*	*	*	*	*	*	*	*
3.2	Total Net Assets at the end of the period	223.8245	284.5660	435.2279	299.3476	164.9339	1,209.5068	8.6568	5.1820	9.4636	10.0128	15.7741	12.3137	41.6187	3.7934	4.9683	599.3169	350.1739	4.3267	124.2907	572.3608
4.1	NAV at the beginning of the Period (Per Unit Rs.)																				
	Retail Growth Option/Plan A Growth	10.0273	10.0089	10.0728	10.0672	10.2309	10.03	20.6095	13.5867	17.1518	24.1856	11.9500	*	*	*	*	*	*	*	*	*
	Growth -1 Option																				
	Dividend Option/Plan A Dividend/Retail/Dividend Weekly	10.0273	10.0089	10.0048	10.0047	10.0049	10.03	20.6095	13.5867	17.1518	24.1856	11.9500	*	*	*	*	*	*	*	*	*
	Dividend - 1 Option																				
	Daily Dividend/Plan A Dividend Daily																				
	Fortnightly Dividend																				
	Monthly Dividend Option																				
	Quarterly Dividend Option																				
	Half-Yearly Dividend Option																				
	Cumulative option																				
	Institutional Growth/Plan B Growth/Direct	10.0280		10.0756	10.0728	10.2427	10.03							*							*
	Institutional Growth - 1																				
	Institutional Dividend/Plan B Dividend/Direct					10.0050															
	Institutional Dividend - 1																				
	Institutional Dividend Daily/Plan B Dividend Daily																				
	Institutional Fortnightly Dividend																				
	Institutional Dividend Monthly																				
	Institutional Dividend Quarterly																				
	Institutional Plus Growth Option/Plan C Growth																				
	Institutional Plus Dividend daily/Plan C Dividend Daily																				
	Institutional Plus Dividend/Plan C Dividend option																				
	Institutional Plus Weekly Dividend																				
	Institutional Plus Dividend Monthly																				
	Plan C Fortnightly Dividend																				
	Institutional Option - 1																				
	Super Institutional Growth /Plan D Growth / Cash Growth Option																				
	Super Institutional Dividend/ Plan D Dividend/																				
	Cash Dividend Weekly																				
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly																				
	Super Institutional Dividend Daily/ Plan D Dividend Daily/																				
	Cash Dividend Daily																				
	Super Institutional Dividend Monthly/ Cash Option Monthly																				
4.2	NAV at the end of the Period (Per Unit Rs.)																				
	Retail Growth Option/Plan A Growth	10.5946	10.5135	10.6283	10.6013	10.6622	12.19	24.9103	14.9009	19.9707	30.5946	12.4125	10.0153	10.0962	10.2884	10.3021	10.3579	10.2555	10.1023	10.3936	10.1612
	Growth -1 Option																				
	Dividend Option/Plan A Dividend/Retail/Dividend Weekly	10.5946	10.5135	10.5565	10.5355	10.1944	12.19	24.9103	14.9009	19.9707	30.5946	12.4125	10.0153	10.0962	10.1059	10.0817	10.1011	10.0289	10.1023	10.1105	10.0050
	Dividend - 1 Option																				
	Daily Dividend/Plan A Dividend Daily																				
	Fortnightly Dividend																				
	Monthly Dividend Option																				
	Quarterly Dividend Option																				
	Half-Yearly Dividend Option																				
	Cumulative option																				
	Institutional Growth/Plan B Growth/Direct	10.6112		10.6472	10.6232	10.6906	12.23							10.0996							10.1744
	Institutional Growth - 1																				
	Institutional Dividend/Plan B Dividend/Direct					10.2023															
	Institutional Dividend - 1																				
	Institutional Dividend Daily/Plan B Dividend Daily																				
	Institutional Fortnightly Dividend																				
	Institutional Dividend Monthly																				
	Institutional Dividend Quarterly																				
	Institutional Plus Growth Option/Plan C Growth																				
	Institutional Plus Dividend daily/Plan C Dividend Daily																				
	Institutional Plus Dividend/Plan C Dividend option																				
	Institutional Plus Weekly Dividend																				
	Institutional Plus Dividend Monthly																				
	Plan C Fortnightly Dividend																				
	Institutional Option - 1																				
	Super Institutional Growth /Plan D Growth / Cash Growth Option																				
	Super Institutional Dividend/ Plan D Dividend/																				
	Cash Dividend Weekly																				
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly																				
	Super Institutional Dividend Daily/ Plan D Dividend Daily/																				
	Cash Dividend Daily																				
	Super Institutional Dividend Monthly/ Cash Option Monthly																				
4.3	Dividend Declared per unit during the half year -																				
	Including Distribution Tax if any (Rs.)																				
	Dividend Option/Plan A Dividend					0.2279									0.1805	0.2188	0.2543	0.2260		0.2800	0.1555
	Super Institutional Fortnightly Dividend Option																				
	Dividend Option Institutional/Plan B Dividend Option					0.2355															
	Dividend Option Institutional Plus Weekly/																				
	Plan C Dividend option																				
	Super Institutional Dividend Weekly/ Plan D Dividend/																				
	Cash Dividend Weekly																				
	Daily Dividend Option/Plan A Dividend Daily																				
	Daily Dividend Institutional/Plan B Dividend Daily																				
	Daily Dividend Institutional Plus /Plan C Dividend Daily																				
	Super Institutional Dividend Daily/ Plan D Dividend Daily/																				
	Cash Dividend Daily																				
	Monthly Dividend Option																				
	Institutional Monthly Dividend Option																				
	Institutional Plus Monthly Dividend Option																				
	Super Institutional Dividend Monthly/ Cash Option Monthly																				
	Quarterly Dividend Option																				
	Half-Yearly Dividend Option																				
	Fortnightly Dividend Option																				
	Institutional Fortnightly Dividend Option																				
	Cash Option Fortnightly Dividend Option/ Institutional Plus																				
	Fortnightly Dividend Option																				
	Institutional Quarterly																				
	Institutional Dividend Weekly																				
	Income																				
5.1	Dividend	-	-	-	-	-	5.0697	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5.2	Interest	7.2317	14.0063	18.2663	12.4236	5.9900	8.1041	-	-	-	-	-	0.0191	0.4211	2.3615	0.2801	14.4861	6.0234	0.0460	4.2646	10.5458
5.3	Premium/(Discount) on Amortisation	-	-	-	-	0.2040	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5.4	Profit/(Loss) on sale/redemption of investment																				
	(other than interscheme Transfer/sale)	-	-	-	-	-	76.3096	0.6941	0.3815	1.0806	0.8055	0.2954	-	-	-	-	-	-	-	-	-
5.5	Profit/(Loss) interscheme Transfer/sale of investments	0.0030	-	-	-	(0.2520)	4.6358	-	-	-	-	-	-	-	-	(0.0005)	0.0550	0.1500	-	-	-
5.6	Other Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5.7	Total Income (5.1 to 5.6)	7.2347	14.0063	18.2663	12.4236	5.9420	94.1192	0.6941	0.3815	1.0806	0.8055	0.2954	0.0191	0.4211	2.3615	0.2796	14.5411	6.1734	0.0460	4.2646	10.5458
	Expenses																				
6.1	Management Fees	0.0618	0.2368	0.4043	0.0663	0.0227	5.4565	0.0166	0.0050	0.0156	0.0246	0.0025	0.0001	0.0031	0.0393	0.0033	0.1320	0.0512	0.0010	0.1600	0.4915
6.2	Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.3	Total Recurring Expenses (including 6.1 & 6.2)	0.2439	0.3482	0.6918	0.2893	0.1724	10.6998	0.0228	0.0087	0.0234	0.0314	0.0099	0.0003	0.0127	0.0954	0.0107	0.2528	0.1240	0.0021	0.4513	1.2614
6.4	Percentage of Management Fees to daily/																				
	weekly average net assets (%) per annum for Regular/Plan A	0.06%	0.17%	0.19%	0.05%	0.03%	0.98%	0.40%	0.20%	0.30%	0.55%	0.05%	0.11%	0.06%	0.14%	0.11%	0.08%	0.07%	0.12%	0.39%	0.42%
	Percentage of Management Fees to daily/weekly average																				
	net assets (%) per annum- Institutional/Plan B/Cash Option	0.06%		0.19%	0.05%	0.03%	1.01%							0.07%							0.42%
	Percentage of Management Fees to daily/weekly average																				
	net assets (%) per annum- Institutional Plus/Plan C																				
	Percentage of Management Fees to daily/weekly average																				
	net assets (%) per annum- Super Institutional /Plan D																				
	Percentage of Management Fees to daily/weekly average																				
	net assets (%) per annum- Institutional Option - 1																				
6.5	Total Recurring expenses (including management fess)																				
	as a Percentage daily/weekly average net assets (%)																				
	per annum Regular/Plan A	0.50%	0.25%	0.60%	0.45%	0.43%	1.96%	0.55%	0.35%	0.45%	0.70%	0.20%	0.20%	0.54%	0.35%	0.35%	0.16%	0.18%	0.26%	1.10%	1.16%
	Total Recurring expenses (including management fess)																				
	as a Percentage daily/weekly average net assets (%) per annum -																				
	Institutional/Plan B/Cash Option	0.20%		0.30%	0.15%	0.13%	1.20%							0.22%							0.53%
	Total Recurring expenses (including management fess) as a																				
	Percentage daily/weekly average net assets (%) per annum -																				
	Institutional Plus/Plan C																				
	Total Recurring expenses (including management fess) as a																				
	Percentage daily/weekly average net assets (%) per annum -																				
	Super Institutional /Plan D																				
	Total Recurring expenses (including management fess) as a																				
	Percentage daily/weekly average net assets (%) per annum -																				
	Institutional Option - 1																				
7.1	Scheme returns during the half year (Absolute Returns)	5.66%	5.04%	5.51%	5.31%	4.22%	21.49%	20.87%	9.67%	16.44%	26.50%	3.87%	**	**	**	**	**	**	**	**	**
7.2	Compounded Annualised Yield in case of schemes in existence																				
	of more than 1 year																				
	(i) Last 1 year							29.58%	15.48%	23.70%	35.04%	7.78%									
	(ii) Last 3 years							34.33%	12.86%	24.36%	43.14%	6.25%									
	(iii) Last 5 years																				
	(iv) Since launch of the scheme Computed w.e.f. Date of																				
	Allotment as provided in Standard Offer Document)#	5.95%	5.14%	6.28%	6.01%	6.62%	21.85%	27.26%	11.11%	20.04%	34.36%	5.87%	0.15%	0.96%	2.88%	3.02%	3.58%	2.55%	1.02%	3.94%	1.61%
	Date of Allotment	23-Mar-07	30-Mar-07	26-Feb-07	22-Jan-07	11-Nov-06	31-Mar-07	18-Dec-03	18-Dec-03	18-Dec-03	18-Dec-03	18-Dec-03	26-Sep-07	17-Aug-07	12-May-07	26-May-07	15-May-07	15-Jun-07	20-Jul-07	31-May-07	13-Jul-07
7.3	Benchmark Index	CRISIL Short	CRISIL Short	CRISIL Short	CRISIL Short	CRISIL Short	S&P CNX	$1	$2	$3	$4	$5	CRISIL Liquid	CRISIL Short	CRISIL Liquid	CRISIL Liquid	CRISIL Liquid	CRISIL Liquid	CRISIL Liquid	CRISIL Short	CRISIL Short
	(As permitted by SEBI, Benchmark indices may be changed at a	Term Bond	Term Bond	Term Bond	Term Bond	Term Bond	Nifty						Fund Index	Term Bond	Fund Index	Fund Index	Fund Index	Fund Index	Fund Index	Term Bond	Term Bond
	later date after obtaining approvals from the Boards of Directors	Fund Index	Fund Index	Fund Index	Fund Index	Fund Index								Fund Index							Fund Index
	of Asset Management Company & Trustee.)																				
7.4	Benchmark Index Returns																				
	(i) Returns during the Half Year (Absolute Returns)	4.97%	4.97%	4.97%	4.97%	4.97%	31.40%	23.29%	8.43%	15.14%	28.66%	4.29%									
	(ii) Compounded Annualised Yield in case of Schemes in																				
	existence of more than 1 year																				
	(a) Last 1 year							29.68%	10.91%	19.63%	36.68%	7.29%									
	(b) Last 3 years							30.98%	10.38%	19.87%	38.58%	5.77%									
	(c) Last 5 years																				
	(d) Since launch of the Scheme Computed w.e.f. Date of																				
	Allotment #	5.10%	4.97%	5.44%	5.58%	6.44%	31.40%	21.38%	7.00%	13.73%	26.79%	4.60%	0.08%	1.13%	2.52%	2.07%	2.50%	1.76%	0.91%	3.08%	1.37%
8	Provision for Doubtful Income/debts	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
9	Payment to associate/ group companies																				
	(Refer Notes to Accounts - 1)																				
10	Investments made in associate/group companies																				
	(Refer Notes to Accounts - 2)																				

ICICI PRUDENTIAL MUTUAL FUND

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Unaudited Half-Yearly Financial results for the period ended September 30, 2007

As per provisions of Regulation 59 of the SEBI (Mutual Funds) Regulations, 1996.

(Amount Rupees in Crores)

Sl. No.	Particulars	ICICI Prudential				
		Fixed Maturity Plan – Series 39 – 24 Months Plan B	Fixed Maturity Plan – Series 35 – One Year Plan	Fixed Maturity Plan – Series 38- One Year Plan A	Fixed Maturity Plan – Series 38- One Year Plan B	Fixed Maturity Plan – Series 38- Two Years Plan
1.1	Unit Capital at the Beginning of the half-year period (31/03/2007)	*	*	*	*	*
1.2	Unit Capital at the end of the period (30/09/2007)	87.3149	230.9927	228.0279	40.9913	97.3951
2	Reserves & Surplus (30/09/2007)	0.8650	10.1690	7.5253	0.4048	1.1071
3.1	Total Net Assets at the Beginning of the half year period	*	*	*	*	*
3.2	Total Net Assets at the end of the period	88.1807	242.3120	237.3748	41.3962	98.5023
4.1	NAV at the beginning of the Period (Per Unit Rs.)					
	Retail Growth Option/Plan A Growth	*	*	*	*	*
	Growth -1 Option					
	Dividend Option/Plan A Dividend/Retail/Dividend Weekly	*	*	*	*	*
	Dividend - 1 Option					
	Daily Dividend/Plan A Dividend Daily					
	Fortnightly Dividend					
	Monthly Dividend Option					
	Quarterly Dividend Option					
	Half-Yearly Dividend Option					
	Cumulative option					
	Institutional Growth/Plan B Growth/Direct		*	*	*	
	Institutional Growth - 1					
	Institutional Dividend/Plan B Dividend/Direct		*	*		
	Institutional Dividend - 1					
	Institutional Dividend Daily/Plan B Dividend Daily					
	Institutional Fortnightly Dividend					
	Institutional Dividend Monthly					
	Institutional Dividend Quarterly					
	Institutional Plus Growth Option/Plan C Growth					
	Institutional Plus Dividend daily/Plan C Dividend Daily					
	Institutional Plus Dividend/Plan C Dividend option					
	Institutional Plus Weekly Dividend					
	Institutional Plus Dividend Monthly					
	Plan C Fortnightly Dividend					
	Institutional Option - 1					
	Super Institutional Growth /Plan D Growth / Cash Growth Option					
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly					
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly					
	Super Institutional Dividend Daily/ Plan D Dividend Daily/ Cash Dividend Daily					
	Super Institutional Dividend Monthly/ Cash Option Monthly					
4.2	NAV at the end of the Period (Per Unit Rs.)					
	Retail Growth Option/Plan A Growth	10.1039	10.4823	10.4036	10.0940	10.1164
	Growth -1 Option					
	Dividend Option/Plan A Dividend/Retail/Dividend Weekly	10.0046	10.4823	10.4036	10.0940	10.0441
	Dividend - 1 Option					
	Daily Dividend/Plan A Dividend Daily					
	Fortnightly Dividend					
	Monthly Dividend Option					
	Quarterly Dividend Option					
	Half-Yearly Dividend Option					
	Cumulative option					
	Institutional Growth/Plan B Growth/Direct		10.4964	10.4152	10.1001	
	Institutional Growth - 1					
	Institutional Dividend/Plan B Dividend/Direct		10.4964	10.4152		
	Institutional Dividend - 1					
	Institutional Dividend Daily/Plan B Dividend Daily					
	Institutional Fortnightly Dividend					
	Institutional Dividend Monthly					
	Institutional Dividend Quarterly					
	Institutional Plus Growth Option/Plan C Growth					
	Institutional Plus Dividend daily/Plan C Dividend Daily					
	Institutional Plus Dividend/Plan C Dividend option					
	Institutional Plus Weekly Dividend					
	Institutional Plus Dividend Monthly					
	Plan C Fortnightly Dividend					
	Institutional Option - 1					
	Super Institutional Growth /Plan D Growth / Cash Growth Option					
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly					
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly					
	Super Institutional Dividend Daily/ Plan D Dividend Daily/ Cash Dividend Daily					
	Super Institutional Dividend Monthly/ Cash Option Monthly					
4.3	Dividend Declared per unit during the half year - Including Distribution Tax if any (Rs.)					
	Dividend Option/Plan A Dividend	0.0993				0.0723
	Super Institutional Fortnightly Dividend Option					
	Dividend Option Institutional/Plan B Dividend Option					
	Dividend Option Institutional Plus Weekly/Plan C Dividend option					

(Amount Rupees in Crores)

Sl. No.	Particulars	ICICI Prudential				
		Fixed Maturity Plan – Series 39 – 24 Months Plan B	Fixed Maturity Plan – Series 35 – One Year Plan	Fixed Maturity Plan – Series 38- One Year Plan A	Fixed Maturity Plan – Series 38- One Year Plan B	Fixed Maturity Plan – Series 38- Two Years Plan
	Super Institutional Dividend Weekly/ Plan D Dividend/ Cash Dividend Weekly					
	Daily Dividend Option/Plan A Dividend Daily					
	Daily Dividend Institutional/Plan B Dividend Daily					
	Daily Dividend Institutional Plus /Plan C Dividend Daily					
	Super Institutional Dividend Daily/ Plan D Dividend Daily/ Cash Dividend Daily					
	Monthly Dividend Option					
	Institutional Monthly Dividend Option					
	Institutional Plus Monthly Dividend Option					
	Super Institutional Dividend Monthly/ Cash Option Monthly					
	Quarterly Dividend Option					
	Half-Yearly Dividend Option					
	Fortnightly Dividend Option					
	Institutional Fortnightly Dividend Option					
	Cash Option Fortnightly Dividend Option/ Institutional Plus Fortnightly Dividend Option					
	Institutional Quarterly					
	Institutional Dividend Weekly					
	Income					
5.1	Dividend	-	-	-	-	-
5.2	Interest	0.9989	10.5318	7.8243	0.5333	1.3344
5.3	Premium/(Discount) on Amortisation	-	-	-	-	-
5.4	Profit/(Loss) on sale/redemption of investment (other than interscheme Transfer/sale)	-	-	-	-	-
5.5	Profit/(Loss) interscheme Transfer/sale of investments	-	-	-	-	0.0014
5.6	Other Income	-	-	-	-	-
5.7	Total Income (5.1 to 5.6)	0.9989	10.5318	7.8243	0.5333	1.3359
	Expenses					
6.1	Management Fees	0.0276	0.0590	0.0416	0.0082	0.0636
6.2	Trustee Fees	-	-	-	-	-
6.3	Total Recurring Expenses (including 6.1 & 6.2)	0.0921	0.3573	0.2913	0.0243	0.1899
6.4	Percentage of Management Fees to daily/weekly average net assets (%) per annum for Regular/Plan A	0.24%	0.06%	0.05%	0.11%	0.42%
	Percentage of Management Fees to daily/weekly average net assets (%) per annum- Institutional/Plan B/Cash Option		0.06%	0.05%	0.11%	
	Percentage of Management Fees to daily/weekly average net assets (%) per annum- Institutional Plus/Plan C					
	Percentage of Management Fees to daily/weekly average net assets (%) per annum- Super Institutional /Plan D					
	Percentage of Management Fees to daily/weekly average net assets (%) per annum- Institutional Option - 1					
6.5	Total Recurring expenses (including management fess) as a Percentage daily/weekly average net assets (%) per annum Regular/Plan A	0.80%	0.51%	0.51%	0.60%	1.04%
	Total Recurring expenses (including management fess) as a Percentage daily/weekly average net assets (%) per annum - Institutional/Plan B/Cash Option		0.20%	0.20%	0.25%	
	Total Recurring expenses (including management fess) as a Percentage daily/weekly average net assets (%) per annum - Institutional Plus/Plan C					
	Total Recurring expenses (including management fess) as a Percentage daily/weekly average net assets (%) per annum - Super Institutional /Plan D					
	Total Recurring expenses (including management fess) as a Percentage daily/weekly average net assets (%) per annum - Institutional Option - 1					
7.1	Scheme returns during the half year (Absolute Returns)	**	**	**	**	**
7.2	Compounded Annualised Yield in case of schemes in existence of more than 1 year					
	(i) Last 1 year					
	(ii) Last 3 years					
	(iii) Last 5 years					
	(iv) Since launch of the scheme Computed w.e.f. Date of Allotment as provided in Standard Offer Document)#	1.04%	4.82%	4.04%	0.94%	1.16%
	Date of Allotment	13-Aug-07	19-Apr-07	18-May-07	26-Jul-07	3-Aug-07
7.3	Benchmark Index (As permitted by SEBI, Benchmark indices may be changed at a later date after obtaining approvals from the Boards of Directors of Asset Management Company & Trustee.)	CRISIL Short Term Bond Fund Index	CRISIL Short Term Bond Fund Index	CRISIL Short Term Bond Fund Index	CRISIL Short Term Bond Fund Index	CRISIL Short Term Bond Fund Index
7.4	Benchmark Index Returns					
	(i) Returns during the Half Year (Absolute Returns)					
	(ii) Compounded Annualised Yield in case of Schemes in existence of more than 1 year					
	(a) Last 1 year					
	(b) Last 3 years					
	(c) Last 5 years					
	(d) Since launch of the Scheme Computed w.e.f. Date of Allotment #	1.03%	4.38%	3.58%	0.77%	0.90%
8	Provision for Doubtful Income/debts	Nil	Nil	Nil	Nil	Nil
9	Payment to associate/ group companies **(Refer Notes to Accounts - 1)**					
10	Investments made in associate/group companies **(Refer Notes to Accounts - 2)**					

* Since the Scheme/Options were launched after March 31, 2007, there are no opening period figures.

** Since these Schemes have not completed half year period after allotment or after reopening of existing schemes no returns are calculated

@ Figures less than 0.0001 Crore

Returns for schemes which have not completed 1 year from the date of Allotment are shown on absolute basis

@@ As these Schemes were launched before the launch of the appropriate benchmark index, benchmark index returns since inception or the required period are not provided.

$1 Nifty 70%, CRISIL Composite Bond Fund Index 25%, CRISIL Liquid Fund Index 5%

$2 Nifty 15%, CRISIL Composite Bond Fund Index 70%, CRISIL Liquid Fund Index 15%

$3 Nifty 40%, CRISIL Composite Bond Fund Index 40%, CRISIL Liquid Fund Index 20%

$4 Nifty 90%, CRISIL Liquid Fund Index 10%

$5 CRISIL Short Term Bond Fund Index 30%, CRISIL Liquid Fund Index 70%

Returns have been calculated based on growth option NAV for all scheme except for ICICI Prudential Floating Rate Plan. Return in case of ICICI Prudential Floating Rate Plan have been calculated on the basis of Plan B Growth option.

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Unaudited Half-Yearly Financial results for the period ended September 30, 2007

As per provisions of Regulation 59 of the SEBI (Mutual Funds) Regulations, 1996.

Notes forming part of Unaudited Half-Yearly Financial Results for the period ended September 30, 2007

1. Payment to Associate /Group Companies

The Fund has paid the follwing charges to the parties associated with any of the sponsors in which the AMC or its major shareholders or its subsidiaries have a substantial interest during the half year ended September 30, 2007

Entity	Nature of Payment	Scheme	Amount (Rs. in Crores)
Stock Holding Corporation of India Ltd *	Brokerage	ICICI Prudential Discovery Fund	0.0001
		ICICI Prudential Dynamic Plan	0.0013
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	0.0001
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	0.0002
		ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan A	^^
		ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan A	^^
		ICICI Prudential FMCG Fund	^^
		ICICI Prudential Growth Plan	0.0002
		ICICI Prudential Index Fund	^^
		ICICI Prudential Infrastructure Fund	0.0017
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	^^
		ICICI Prudential Power	0.0001
		ICICI Prudential Services Industries Fund	0.0005
		ICICI Prudential Child Care Plan-Study Plan	^^
		ICICI Prudential Tax Plan	0.0005
		ICICI Prudential Technology Fund	^^
		Total	**0.0047**
ICICI Bank Limited	Brokerage	ICICI Prudential Advisor series - Aggressive Plan	0.0016
		ICICI Prudential Balanced Fund	0.1975
		ICICI Prudential Blended Plan - Plan A	0.0414
		ICICI Prudential Blended Plan - Plan B	0.0040
		ICICI Prudential Advisor series - Cautious Plan	0.0011
		ICICI Prudential Discovery Fund	0.1766
		ICICI Prudential Dynamic Plan	0.7198
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	0.0457
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	0.3126
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	0.1805
		ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan A	0.0502
		ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan B	0.2550
		ICICI Prudential Fixed Maturity Plan – Series 39 – Twenty Four Months Plan B	0.0689
		ICICI Prudential Flexible Income Plan	0.0283
		ICICI Prudential Floating Rate Plan	0.0690
		ICICI Prudential Fixed Maturity Plan – Series 35 – One Year Plan	0.0210
		ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan A	0.0597
		ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan B	0.0214
		ICICI Prudential Fixed Maturity Plan – Series 38- Two Years Plan	0.0112
		ICICI Prudential FMCG Fund	0.0075
		ICICI Prudential Fusion Fund	0.2937
		ICICI Prudential Fusion Fund Series II	0.3780
		ICICI Prudential Child Care Plan-Gift Plan	0.0143
		ICICI Prudential Gilt Fund-Investment Plan	0.0213
		ICICI Prudential Gilt Fund - Investment Plan - PF Option	0.0113
		ICICI Prudential Gilt Fund-Tresury Plan	0.0025
		ICICI Prudential Gilt Fund - Treasury Plan - PF Option	0.0016
		ICICI Prudential Growth Plan	0.0514
		ICICI Prudential Income Multiplier Fund - Regular Plan	0.0182
		ICICI Prudential Income Plan	0.0254
		ICICI Prudential Index Fund	0.0048
		ICICI Prudential Infrastructure Fund	0.9124
		ICICI Prudential Interval Fund – Annual Interval Plan-I	0.0009
		ICICI Prudential Interval Fund Monthly Interval Plan-I	0.0009
		ICICI Prudential Interval Fund Monthly Interval Plan-II	^^
		ICICI Prudential Interval Fund – Quarterly Interval Plan-I	0.0020
		ICICI Prudential Interval Fund – Quarterly Interval Plan-II	0.0082
		ICICI Prudential Liquid Plan	0.4413
		ICICI Prudential Long Term Floating Rate Plan	0.0186
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	0.0230
		ICICI Prudential Advisor series - Moderate Plan	0.0011
		ICICI Prudential Power	0.4416
		ICICI Prudential Services Industries Fund	0.3543
		ICICI Prudential Short Term Plan	0.0192
		ICICI Prudential Child Care Plan-Study Plan	0.0394
		ICICI Prudential Sweep Plan	0.0019
		ICICI Prudential Tax Plan	0.1107
		ICICI Prudential Technology Fund	0.0366
		ICICI Prudential Advisor series - Very Aggressive Plan	0.0013
		ICICI Prudential Advisor series - Very Cautious Plan	0.0015
		Total	**5.5104**
ICICI Securities Primay Dealership*	Brokerage **	ICICI Prudential Balanced Fund	0.0255
		ICICI Prudential Dynamic Plan	0.0903
		ICICI Prudential FMCG Fund	0.0164
		ICICI Prudential Gilt Fund-Investment Plan	0.0002
		ICICI Prudential Gilt Fund - Investment Plan - PF Option	^^
		ICICI Prudential Income Plan	^^
		ICICI Prudential Liquid Plan	^^
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	0.0022
		ICICI Prudential Short Term Plan	0.0000
		ICICI Prudential Tax Plan	0.1234
		ICICI Prudential Technology Fund	0.0050
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	0.1534
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	0.0457
		ICICI Prudential Fusion Fund Series II	0.0132
		ICICI Prudential Infrastructure Fund	0.0231
		ICICI Prudential Services Industries Fund	0.0132
		ICICI Prudential Discovery Fund	0.0133
		ICICI Prudential Child Care Plan-Gift Plan	0.0131
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	0.0211
		ICICI Prudential Fusion Fund	0.0095
		ICICI Prudential Income Multiplier Fund - Regular Plan	0.0145
		ICICI Prudential Blended Plan - Plan A	0.0159
		ICICI Prudential Blended Plan - Plan B	0.0049
		Total	**0.6039**
ICICI Brokerage & Services Limited *	Brokerage	ICICI Prudential Advisor series - Aggressive Plan	0.0051
		ICICI Prudential Balanced Fund	0.0140
		ICICI Prudential Blended Plan - Plan A	0.0007
		ICICI Prudential Blended Plan - Plan B	0.0002
		ICICI Prudential Advisor series - Cautious Plan	0.0002
		ICICI Prudential Discovery Fund	0.0131
		ICICI Prudential Dynamic Plan	0.1167
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	0.0061
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	0.0192
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	0.0354
		ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan B	0.0085
		ICICI Prudential Flexible Income Plan	0.0006
		ICICI Prudential Floating Rate Plan	0.0043
		ICICI Prudential Fixed Maturity Plan – Series 35 – One Year Plan	0.0020
		ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan A	0.0028
		ICICI Prudential Fixed Maturity Plan – Series 38- Two Years Plan	0.0025
		ICICI Prudential FMCG Fund	0.0087
		ICICI Prudential Fusion Fund	0.0205
		ICICI Prudential Fusion Fund Series II	0.0076
		ICICI Prudential Gilt Fund-Investment Plan	0.0007
		ICICI Prudential Gilt Fund-Tresury Plan	0.0002
		ICICI Prudential Growth Plan	0.0094
		ICICI Prudential Income Multiplier Fund - Regular Plan	0.0152
		ICICI Prudential Income Plan	0.0007
		ICICI Prudential Infrastructure Fund	0.1487
		ICICI Prudential Interval Fund – Annual Interval Plan-I	^^
		ICICI Prudential Interval Fund Monthly Interval Plan-I	^^
		ICICI Prudential Interval Fund Monthly Interval Plan-II	^^
		ICICI Prudential Interval Fund – Quarterly Interval Plan-I	^^
		ICICI Prudential Interval Fund – Quarterly Interval Plan-II	^^
		ICICI Prudential Interval Fund – Quarterly Interval Plan-III	^^
		ICICI Prudential Liquid Plan	0.0348
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	0.0025
		ICICI Prudential Advisor series - Moderate Plan	0.0005
		ICICI Prudential Power	0.0485
		ICICI Prudential Services Industries Fund	0.1633
		ICICI Prudential Short Term Plan	0.0043
		ICICI Prudential Sweep Plan	0.0001
		ICICI Prudential Tax Plan	0.0509
		ICICI Prudential Technology Fund	0.0370
		ICICI Prudential Advisor series - Very Aggressive Plan	0.0062
		ICICI Prudential Advisor series - Very Cautious Plan	0.0004
		Total	**0.7916**
ICICI Bank Limited	Bank Charges @	ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan A	0.0023
		ICICI Prudential Interval Fund – Quarterly Interval Plan-II	^^
		ICICI Prudential Fixed Maturity Plan - Series 34 - One Year Plan B	0.0001
		ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan B	^^
		ICICI Prudential Gilt Fund-Investment Plan	0.0005
		ICICI Prudential Gilt Fund - Investment Plan - PF Option	0.0004
		ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan B	^^
		ICICI Prudential Interval Fund Monthly Interval Plan-II	^^
		ICICI Prudential Interval Fund – Quarterly Interval Plan-I	^^
		ICICI Prudential Gilt Fund-Tresury Plan	0.0003
		ICICI Prudential Gilt Fund - Treasury Plan - PF Option	0.0002
		ICICI Prudential Long Term Floating Rate Plan	0.0007
		ICICI Prudential Long Term Plan	0.0023
		ICICI Prudential Fixed Maturity Plan - Series 37 - Fourteen Months Plan	^^
		ICICI Prudential Flexible Income Plan	0.0299
		ICICI Prudential Floating Rate Plan	0.0060
		ICICI Prudential Fixed Maturity Plan - Series 34 - Fifteen Months Plan	^^
		ICICI Prudential Fixed Maturity Plan – Series 35 – One Year Plan	0.0001
		ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan A	0.0001
		ICICI Prudential Child Care Plan-Gift Plan	0.0058
		ICICI Prudential Income Plan	0.0011
		ICICI Prudential Liquid Plan	0.3945
		ICICI Prudential Short Term Plan	0.0018
		ICICI Prudential Child Care Plan-Study Plan	0.0001
		ICICI Prudential Sweep Plan	0.0014
		ICICI Prudential Technology Fund	0.0016
		ICICI Prudential Balanced Fund	0.0432
		ICICI Prudential Blended Plan - Plan A	0.5821
		ICICI Prudential Blended Plan - Plan B	0.0168
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	0.0912
		ICICI Prudential Discovery Fund	0.1706
		ICICI Prudential Dynamic Plan	1.0019
		ICICI Prudential FMCG Fund	0.0074
		ICICI Prudential Fusion Fund	0.0249
		ICICI Prudential Growth Plan	0.0451
		ICICI Prudential Income Multiplier Fund - Regular Plan	0.0287
		ICICI Prudential Index Fund	0.0037
		ICICI Prudential Infrastructure Fund	0.8851
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	0.0631
		ICICI Prudential Power	0.1809
		ICICI Prudential Services Industries Fund	0.0561
		ICICI Prudential Fusion Fund Series II	0.1049
		ICICI Prudential Tax Plan	0.1003
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	1.3443
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	0.4949
		Total	**5.6944**

* Holding by a major shareholder of AMC, viz. ICICI Bank Limited whether directly or indirectly

** Amount includes brokerage paid for secondary market transactions

@ Bank charges paid include charges paid to ICICI Bank Limited (Professional clearing member) for futures & options transactions

^^ Amount less than Rs. 0.0001 Crore

2. Investment made in associate/ group companies **(Rs. in Crores)**

Name of the Scheme which has invested in Associate / Group Company in ICICI Bank Limited	Cost of Investment	Market Value of Investment
ICICI Prudential Balanced Fund	23.5274	25.0953
ICICI Prudential Blended Plan - Plan A	163.0400	163.0400
ICICI Prudential Blended Plan - Plan B	2.7600	2.7600
ICICI Prudential Discovery Fund	22.7500	22.7500
ICICI Prudential Dynamic Plan	245.9824	266.1250
ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	365.1670	365.1670
ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	374.2168	377.5414
ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	3.8000	3.8000
ICICI Prudential FMCG Fund	2.6000	2.6000
ICICI Prudential Fusion Fund	27.2289	31.1281
ICICI Prudential Fusion Fund Series II	15.0934	18.0290
ICICI Prudential Child Care Plan-Gift Plan	4.0598	4.6910
ICICI Prudential Growth Plan	33.3302	36.5358
ICICI Prudential Income Multiplier Fund - Regular Plan	18.8435	20.2622
ICICI Prudential Index Fund	0.6458	0.7785
ICICI Prudential Infrastructure Fund	270.1393	281.0309
ICICI Prudential Long Term Floating Rate Plan	5.0100	5.0048
ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	7.7508	8.6085
ICICI Prudential Power	76.6126	84.4608
ICICI Prudential Services Industries Fund	51.7433	57.3271
SENSEX Prudential ICICI Exchange Traded Fund	0.0351	0.0943
ICICI Prudential Tax Plan	44.2684	51.7613
ICICI Prudential Technology Fund	0.9000	0.9000
Total	**1,759.5047**	**1,829.4910**

Name of the Scheme which has invested in Associate / Group Company in Firstsource Solutions Limited *	Cost of Investment	Market Value of Investment
ICICI Prudential Fusion Fund	15.3163	14.5845
ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	1.2442	1.3338
ICICI Prudential Child Care Plan-Study Plan	0.2876	0.3201
ICICI Prudential Technology Fund	1.6560	1.6830
Total	**18.5041**	**17.9214**

Name of the Scheme which has invested in Associate / Group Company in 3I Infotech Limited *	Cost of Investment	Market Value of Investment
ICICI Prudential Blended Plan - Plan A	4.1675	4.1117
ICICI Prudential Blended Plan - Plan B	3.7342	3.6926
ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	7.9726	7.8242
ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	11.7201	12.2124
ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	18.2494	21.4769
ICICI Prudential Fusion Fund Series II	18.0540	17.2985
ICICI Prudential Child Care Plan-Gift Plan	2.4107	2.8092
ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	2.1535	2.3286
ICICI Prudential Services Industries Fund	7.8025	7.8361
ICICI Prudential Tax Plan	14.0630	14.7850
ICICI Prudential Technology Fund	7.6374	9.2525
Total	**97.9649**	**103.6277**

* Holding by a major shareholder of AMC. Viz ICICI Bank Limited whether directly or indirectly

3. Changes in accounting policies

There is no change in accounting policies employed as compared to method employed in the immediately preceding reporting period.

4 A) Subscription by scheme (excluding Secondary Market Purchases) in the issues lead managed by the associate company

Associate: ICICI Securities Primary Dealership (a wholly owned subsidiary of a major shareholder of AMC, viz., ICICI Bank Limited, whether directly or indirectly)

(Rs. In Crore)

Name of the Issuer	Instrument	Name of the Scheme	Amount
Bharat Earth Movers Limited	Equity shares	ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	0.5367
		ICICI Prudential Infrastructure Fund	4.8307
Central Bank of India	Equity shares	ICICI Prudential Balanced Fund	0.1690
		ICICI Prudential Blended Plan - Plan A	0.2218
		ICICI Prudential Discovery Fund	0.2930
		ICICI Prudential Dynamic Plan	0.9513
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	0.5785
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	0.4483
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	0.4385
		ICICI Prudential Fusion Fund	0.2941
		ICICI Prudential Fusion Fund Series II	0.4522
		ICICI Prudential Child Care Plan-Gift Plan	0.0477
		ICICI Prudential Growth Plan	0.1874
		ICICI Prudential Income Multiplier Fund - Regular Plan	0.1819
		ICICI Prudential Infrastructure Fund	0.7913
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	0.2261
		ICICI Prudential Power	0.6016
		ICICI Prudential Services Industries Fund	0.2578
		ICICI Prudential Child Care Plan-Study Plan	0.0117
		ICICI Prudential Tax Plan	0.2937
ICICI Bank Limited	Equity shares	ICICI Prudential Balanced Fund	2.1506
		ICICI Prudential Discovery Fund	3.7636
		ICICI Prudential Dynamic Plan	10.7532
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	13.9792
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	8.0649
		ICICI Prudential Fusion Fund	2.6883
		ICICI Prudential Fusion Fund Series II	6.4519
		ICICI Prudential Child Care Plan-Gift Plan	0.5376
		ICICI Prudential Growth Plan	2.1506
		ICICI Prudential Income Multiplier Fund - Regular Plan	1.0754
		ICICI Prudential Infrastructure Fund	10.7532
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	1.0754
		ICICI Prudential Power	5.3766
		ICICI Prudential Services Industries Fund	3.0109
		ICICI Prudential Tax Plan	4.0862
Omaxe Limited	Equity shares	ICICI Prudential Balanced Fund	0.2049
		ICICI Prudential Blended Plan - Plan A	0.2533
		ICICI Prudential Discovery Fund	0.3647
		ICICI Prudential Dynamic Plan	1.1440
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	0.6975
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	0.5410
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	0.5560
		ICICI Prudential Fusion Fund	0.3563
		ICICI Prudential Fusion Fund Series II	0.5494
		ICICI Prudential Child Care Plan-Gift Plan	0.0573
		ICICI Prudential Growth Plan	0.2247
		ICICI Prudential Income Multiplier Fund - Regular Plan	0.2176
		ICICI Prudential Infrastructure Fund	0.9428
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	0.2707
		ICICI Prudential Power	0.7219
		ICICI Prudential Services Industries Fund	0.3055
		ICICI Prudential Child Care Plan-Study Plan	0.0141
		ICICI Prudential Tax Plan	0.3558
Orient Paper & Industries Limited	Equity shares (Rights Issue)	ICICI Prudential Dynamic Plan	3.2130
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	0.9406
		ICICI Prudential Child Care Plan-Gift Plan	0.2701
		ICICI Prudential Tax Plan	4.1068

4 B) The AMC has not dealt in any securities through brokers associated with any of the sponsors in excess of the limit of 5% of the aggregate sale and purchase of securities during any block of the three months.

4 C) Investment made by the Scheme in Companies holding more than 5% of the Net Asset Value (NAV) of any Scheme as on September 30, 2007

In the following cases, the Schemes of the mutual fund have invested in a company, which hold more than 5% of the Net Asset Value of any Scheme of ICICI Prudential Mutual Fund.

(Rs. in Crores)

Company Holding more than 5% of the NAV of any scheme as on Septermber 30, 2007	Nature of Investment	Name of Scheme which has invested in the Company	Market Value of the Investment by the Scheme in the Company as on September 30, 2007
Grasim Industries Limited	Equity Shares	ICICI Prudential Balanced Fund	19.23
		ICICI Prudential Discovery Fund	14.75
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	14.18
		ICICI Prudential Fusion Fund Series II	17.56
		ICICI Prudential Growth Plan	23.24
		ICICI Prudential Income Multiplier Fund - Regular Plan	2.28

ICICI PRUDENTIAL MUTUAL FUND

ICICI PRUDENTIAL MUTUAL FUND
Making your money work as hard as you do

Unaudited Half-Yearly Financial results for the period ended September 30, 2007

As per provisions of Regulation 59 of the SEBI (Mutual Funds) Regulations, 1996.

Notes forming part of Unaudited Half-Yearly Financial Results for the period ended September 30, 2007 (Contd.)

		ICICI Prudential Index Fund	0.22
		ICICI Prudential Infrastructure Fund	52.67
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	1.76
		ICICI Prudential Power	45.64
		SENSEX Prudential ICICI Exchange Traded Fund	0.02
	Debentures/ Bonds	ICICI Prudential Flexible Income Plan	9.94
		ICICI Prudential Income Multiplier Fund - Regular Plan	1.00
		ICICI Prudential Liquid Plan	18.97
HCL Technologies Limited	Equity Shares	ICICI Prudential Balanced Fund	8.56
		ICICI Prudential Discovery Fund	39.07
		ICICI Prudential Dynamic Plan	42.59
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	11.96
		ICICI Prudential Growth Plan	10.93
		ICICI Prudential Index Fund	0.13
		ICICI Prudential Power	26.86
		ICICI Prudential Tax Plan	15.03
		ICICI Prudential Technology Fund	7.45
HDFC Bank Limited	Equity Shares	ICICI Prudential Fusion Fund Series II	32.30
		ICICI Prudential Growth Plan	13.18
		ICICI Prudential Index Fund	0.34
		ICICI Prudential Power	43.07
		ICICI Prudential Services Industries Fund	26.98
		SENSEX Prudential ICICI Exchange Traded Fund	0.03
	Debentures/ Bonds	ICICI Prudential Fixed Maturity Plan - Series 34 - One Year Plan B	123.61
		ICICI Prudential Flexible Income Plan	295.60
		ICICI Prudential Floating Rate Plan	97.95
		ICICI Prudential Income Plan	0.19
		ICICI Prudential Liquid Plan	388.78
Hero Motors Limited	Debentures/ Bonds	ICICI Prudential Floating Rate Plan	4.50
		ICICI Prudential Income Multiplier Fund - Regular Plan	10.00
		ICICI Prudential Liquid Plan	5.50
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	12.00
Hindalco Industries Limited	Equity Shares	ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	21.92
		ICICI Prudential Index Fund	0.14
		SENSEX Prudential ICICI Exchange Traded Fund	0.01
	Debentures/ Bonds	ICICI Prudential Flexible Income Plan	9.97
		ICICI Prudential Fixed Maturity Plan - Series 34 - One Year Plan A	19.94
		ICICI Prudential Liquid Plan	19.94
Hindustan Unilever Limited	Equity Shares	ICICI Prudential FMCG Fund	0.71
		ICICI Prudential Index Fund	0.33
		SENSEX Prudential ICICI Exchange Traded Fund	0.02
ICI India Limited	Equity Shares	ICICI Prudential FMCG Fund	7.56
		ICICI Prudential Income Multiplier Fund - Regular Plan	3.66
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	2.89
ICICI Bank Limited	Equity Shares	ICICI Prudential Balanced Fund	14.93
		ICICI Prudential Dynamic Plan	127.49
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	24.50
		ICICI Prudential Fusion Fund	27.53
		ICICI Prudential Fusion Fund Series II	17.92
		ICICI Prudential Child Care Plan-Gift Plan	3.06
		ICICI Prudential Growth Plan	28.34
		ICICI Prudential Income Multiplier Fund - Regular Plan	8.14
		ICICI Prudential Index Fund	0.78
		ICICI Prudential Infrastructure Fund	90.89
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	8.42
		ICICI Prudential Power	77.18
		ICICI Prudential Services Industries Fund	46.45
		SENSEX Prudential ICICI Exchange Traded Fund	0.09
		ICICI Prudential Tax Plan	41.78
	Debentures/ Bonds Term Deposits - Derivatives	ICICI Prudential Long Term Floating Rate Plan	5.00
		ICICI Prudential Balanced Fund	10.17
		ICICI Prudential Blended Plan - Plan A	163.04
		ICICI Prudential Blended Plan - Plan B	2.76
		ICICI Prudential Discovery Fund	22.75
		ICICI Prudential Dynamic Plan	138.64
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	265.17
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	253.04
		ICICI Prudential Emerging STAR (Stock Targeted at Returns) Fund	3.80
		ICICI Prudential FMCG Fund	2.60
		ICICI Prudential Fusion Fund	3.60
		ICICI Prudential Fusion Fund Series II	0.11
		ICICI Prudential Child Care Plan-Gift Plan	1.63
		ICICI Prudential Growth Plan	8.20
		ICICI Prudential Income Multiplier Fund - Regular Plan	12.12
		ICICI Prudential Infrastructure Fund	190.14
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	0.19
		ICICI Prudential Power	7.28
		ICICI Prudential Services Industries Fund	10.88
		ICICI Prudential Tax Plan	9.98
		ICICI Prudential Technology Fund	0.90
	Term Deposits	ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	100.00
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	100.00
India Nippon Elect. Ltd	Equity Shares	ICICI Prudential Discovery Fund	7.48
Infotech Enterprises Limited	Equity Shares	ICICI Prudential Services Industries Fund	8.67
		ICICI Prudential Technology Fund	5.32
Infrastructure Development Finance Corporation	Equity Shares	ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	1.71
	Debentures/ Bonds	ICICI Prudential Balanced Fund	14.58
		ICICI Prudential Blended Plan - Plan A	9.72
		ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan B	41.19
		ICICI Prudential Fixed Maturity Plan - Series 37 - Fourteen Months Plan	32.85
		ICICI Prudential Fixed Maturity Plan - Series 34 - Fifteen Months Plan	39.82
		ICICI Prudential Fixed Maturity Plan - Series 34 - Sixteen Months Plan	30.04
		ICICI Prudential Hybrid Fixed Maturity Plan - 13 Months Plan	99.77
		ICICI Prudential Income Multiplier Fund - Regular Plan	14.58
		ICICI Prudential Income Plan	19.44
		ICICI Prudential Liquid Plan	251.01
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	24.30
ITC Limited	Equity Shares	ICICI Prudential Dynamic Plan	47.45
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	9.91
		ICICI Prudential FMCG Fund	13.51
		ICICI Prudential Growth Plan	12.37
		ICICI Prudential Index Fund	0.48
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	4.01
		ICICI Prudential Power	43.65
		SENSEX Prudential ICICI Exchange Traded Fund	0.04
Larsen & Toubro Limited	Equity Shares	ICICI Prudential Dynamic Plan	28.85
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	14.04
		ICICI Prudential Growth Plan	16.45
		ICICI Prudential Income Multiplier Fund - Regular Plan	7.04
		ICICI Prudential Index Fund	0.54
		ICICI Prudential Infrastructure Fund	112.32
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	5.28
		ICICI Prudential Power	49.14
		ICICI Prudential Services Industries Fund	16.71
		SENSEX Prudential ICICI Exchange Traded Fund	0.06
	Debentures/ Bonds	ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan A	4.99
		ICICI Prudential Fixed Maturity Plan - Series 34 - Sixteen Months Plan	29.94
		ICICI Prudential Fixed Maturity Plan – Series 38- One Year Plan B	9.38
		ICICI Prudential Liquid Plan	34.31
Maruti Udyog Limited	Equity Shares	ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	11.49
		ICICI Prudential Dynamic Plan	12.48
		ICICI Prudential Growth Plan	7.49
		ICICI Prudential Index Fund	0.19
		SENSEX Prudential ICICI Exchange Traded Fund	0.01
PTC India Limited	Equity Shares	ICICI Prudential Services Industries Fund	14.32
Raymond Limited	Equity Shares	ICICI Prudential Discovery Fund	19.06
Reliance Industries Limited	Equity Shares	ICICI Prudential Balanced Fund	40.79
		ICICI Prudential Blended Plan - Plan A	57.43
		ICICI Prudential Dynamic Plan	241.30
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	47.02
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	73.21
		ICICI Prudential Fusion Fund	34.40
		ICICI Prudential Fusion Fund Series II	57.45
		ICICI Prudential Child Care Plan-Gift Plan	2.30
		ICICI Prudential Growth Plan	51.01
		ICICI Prudential Index Fund	2.14
		ICICI Prudential Infrastructure Fund	239.00
		ICICI Prudential Power	116.05
		SENSEX Prudential ICICI Exchange Traded Fund	0.13
		ICICI Prudential Tax Plan	57.45
	Debentures/ Bonds	ICICI Prudential Flexible Income Plan	5.09
		ICICI Prudential Child Care Plan-Gift Plan	1.00
		ICICI Prudential Liquid Plan	36.89
		ICICI Prudential Child Care Plan-Study Plan	1.89
Sesa Goa Limited	Equity Shares	ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	21.37
Sterlite Industries (India) Limited	Equity Shares	ICICI Prudential Balanced Fund	7.18
		ICICI Prudential Fusion Fund Series II	26.81
		ICICI Prudential Growth Plan	9.36
		ICICI Prudential Index Fund	0.35
Tata Consultancy Services Limited	Equity Shares	ICICI Prudential Balanced Fund	9.09
		ICICI Prudential Dynamic Plan	106.02
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	5.96
		ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	42.35
		ICICI Prudential Fusion Fund Series II	31.80
		ICICI Prudential Growth Plan	10.30
		ICICI Prudential Income Multiplier Fund - Regular Plan	6.83
		ICICI Prudential Index Fund	0.69
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	4.39
		ICICI Prudential Power	74.87
		ICICI Prudential Services Industries Fund	8.76
		SENSEX Prudential ICICI Exchange Traded Fund	0.02
		ICICI Prudential Tax Plan	10.60
		ICICI Prudential Technology Fund	9.85
Thermax Limited	Equity Shares	ICICI Prudential Child Care Plan-Gift Plan	3.00
Trent Limited	Equity Shares	ICICI Prudential Tax Plan	11.32
	Debentures/ Bonds	ICICI Prudential Child Care Plan-Study Plan	0.39
	Warrants	ICICI Prudential FMCG Fund	0.14
Videsh Sanchar Nigam Limited	Equity Shares	ICICI Prudential Discovery Fund	6.57
		ICICI Prudential Index Fund	0.08
	Debentures/ Bonds	ICICI Prudential Liquid Plan	25.00
Wipro Limited	Equity Shares	ICICI Prudential Growth Plan	6.70
		ICICI Prudential Income Multiplier Fund - Regular Plan	2.07
		ICICI Prudential Index Fund	0.45
		ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	1.75
		SENSEX Prudential ICICI Exchange Traded Fund	0.01

5. Details of investors holding units in the scheme over 25 % of the NAV as on September 30, 2007

Name of the Scheme	No. of Investors	Aggregate Holding (%)
ICICI Prudential Gilt Fund - Investment Plan - PF Option	1	25.19%
ICICI Prudential Interval Fund Monthly Interval Plan-I	2	50.87%

6. Bonus

No bonus was declared during the half -year in respect of any schemes

7. Deferred Revenue Expenditure

(Rs. in Crores)

Balance at the	Amount beginning of the period / Amount incurred during the period	Amount written off during the period	Amount deferred to subsequent period
ICICI Prudential Blended Plan - Plan A	0.7207	0.1142	0.6065
ICICI Prudential Blended Plan - Plan B	0.2751	0.0436	0.2315
ICICI Prudential Infrastructure Fund	14.3006	2.0986	12.2020
ICICI Prudential Services Industries Fund	7.0903	0.9697	6.1206
ICICI Prudential Fusion Fund	23.1595	5.4879	17.6716
ICICI Prudential Fusion Fund Series II	61.4194	12.3897	49.0297

8. Borrowings

There is no borrowing across any of the schemes of the Fund as at September 30, 2007.

9. Exposure in Derivative Products

Scheme	Derivative Exposure	NAV as on 30 September 2007	%
ICICI Prudential Blended Plan - Plan A (Equity}	5,111,049,238	7,050,281,249	72.49%
ICICI Prudential Blended Plan - Plan B (Equity}	154,631,363	292,722,239	52.83%
ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan (Equity}	9,274,976,490	13,495,350,887	68.73%
ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan (Equity}	2,412,064,168	10,499,734,211	22.97%
ICICI Prudential Infrastructure Fund (Equity}	4,569,974,703	25,849,359,917	17.68%
ICICI Prudential Gilt Fund-Investment Plan (Swap)	250,000,000	1,024,415,835	24.40%

10. Unclaimed Dividend/ Redemption in respect of the open ended funds normally represent the time lag between funding of the respective accounts (with bank) by the AMC and the time taken for presentation of redemption/ dividend warrant by the investors. No significant delay in the process is noticed. Unclaimed Redemption amount in respect of open-ended funds as at September 30, 2007 is as follows:

Scheme	Unclaimed Redemption Amount in (crores) Rs.
ICICI Prudential Balanced Fund	0.0129
ICICI Prudential FMCG Fund	0.0032
ICICI Prudential TAX Plan	0.0048
ICICI Prudential GILT Investment Plan	0.0058
ICICI Prudential Growth Plan	0.0109
ICICI Prudential Income Plan	0.1449
ICICI Prudential Liquid Plan	0.0907
ICICI Prudential Monthly Income Plan	0.0588
ICICI Prudential Power	0.1420
ICICI Prudential Short Term Plan	0.0024
ICICI Prudential Technology Fund	0.0390
Total	**0.5154**
ICICI Premier (Redeemed Scheme)	
Unclaimed Redemption	Rs. 4.55 Crores
NAV as on 30th September , 2007	13.30
No. of Investors	21,758
ICICI Premier Rolled Over Redeemed Scheme	
Unclaimed Redemption	Rs. 2.19 Crores
NAV as on 30th September, 2007	16.36
No. Of Investors	3,753
ICICI Premier	
Unclaimed dividend as at 30th September, 2007 is Rs. 292,379.36	

11 Valuation for Performing Investments:

For the Purpose of the financial statements, the Fund marks all investments to market and carry investments in the Balancesheet at the market value. Unrealised gain, if any, arising out of appreciation of the investments, is carried to the Balance Sheet

Non-traded/Thinly traded/Unlisted shares are valued in good faith by the Asset Management Company after considering net worth and discounted average industry P/E ratio in accordance with SEBI guidelines

Money market secutirties and Non- traded/Thinly traded Non-Government Debt Securities of upto 182 days of maturity are valued on the basis of amortistion (Cost plus accrued interest basis) as prescribed by SEBI

Non-traded / Thinly traded Non-Goverrnment Debt Securities of over 182 days to maturity are valued in good faith in accordancewith SEBI guidelines. The Valuation of Non-traded debt securities is on comparative yield to maturity basis; wherein the benchmark yields as provided by an independent agency, duly approved by AMFI is used

Traded / Non-traded / Thinly traded central Government Securities are valued based on Prices released by an AMFI approved independent agency

Global Depository Receipts are valued based on closing prices at Overseas Stock Exchange (applying prevailing foreign currency rate) on which respective securities are listed. If last traded price is prior to fifteen days from valuation date then it is valued at lower of cost or value based on closing price of underlying security in domestic market

12 Unaudited results for the half-year ended September 30, 2007 have been approved by the Board of Directors of ICICI Prudential Asset Management Company Limited and ICICI Prudential Trust Limited by Circulation

For **ICICI Prudential Asset Management Company Ltd.**

Sd/-

Nimesh Shah
Managing Director

Place : Mumbai
Date : October 29, 2007

ICICI PRUDENTIAL MUTUAL FUND

Making your money work as hard as you do

ICICI PRUDENTIAL MUTUAL FUND

Making your money work as hard as you do

Statutory Details: ICICI Prudential Mutual Fund (erstwhile Prudential ICICI Mutual Fund) (the Fund) was set up as a Trust sponsored by Prudential plc (through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) and ICICI Bank Ltd. ICICI Prudential Trust Limited (erstwhile Prudential ICICI Trust Limited) (Trust company) is the Trustee to the Fund and ICICI Prudential Asset Management Company Ltd. (erstwhile Prudential ICICI Asset Management Company Limited) (AMC) is the Investment Manager to the Fund. ICICI Bank Ltd (ICICI Bank) and Prudential Plc (acting through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) are the promoters of the AMC and the Trust Company. ICICI Bank currently holds 51% stake in both the companies and the balance 49% stake in both the companies is held by Prudential plc (acting through its wholly owned subsidiary namely Prudential Holdings Corporation Ltd). Prudential Plc (acting through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) transferred 6% of its shareholding in both the companies to ICICI Bank w.e.f 26th August 2005.Subsequently in accordance with the approval granted by the Board of Directors and the shareholders of the AMC and the Trust Company the name of the AMC has been changed to **ICICI Prudential Asset Management Company Limited** and the name of the Trust Company has been changed to ICICI Prudential Trust Limited. SEBI has vide its letter no IMD/PM/84968/07 dated January 23, 2007 conveyed its no objection to the said change of names of the AMC & the Trust company. The said change of names has also been approved by the Registrar of Companies, NCT of Delhi & Haryana, Ministry of Company Affairs, Govt of India. The Board of Directors of the Trust company have at their meeting held on 20th February 2007 accorded approval for the change of name of the Mutual Fund to ICICI Prudential Mutual Fund as well as of the various schemes /plans/options there under. SEBI has vide its Letter Nos IMD/PM/90168/07 & IMD/PM/90170/07 dated 2nd April 2007 accorded approval for the same. **Risk Factors:** Mutual Funds and securities investments are subject to market risks and there is no assurance or guarantee that the objectives of the Schemes will be achieved. As with any securities investment, the NAV of the Units issued under the Schemes can go up or down, depending on the factors and forces affecting the capital markets. Past performance of the Sponsors, AMC/Fund does not indicate the future performance of the Schemes of the Fund. The Sponsors are not responsible or liable for any loss resulting from the operation of the Schemes beyond the contribution of an amount of Rs.22.2 lacs, collectively made by them towards setting up the Fund and such other accretions and additions to the corpus set up by the Sponsors. • **ICICI Prudential Growth Plan^** (An open-ended equity fund. Objective is to generate long term capital appreciation), Entry Load: **, Exit Load: Nil; **ICICI Prudential Income Plan** (An open-ended Debt Fund. Objective is to generate income through investments in debt securities), Entry Load: Nil, Exit Load: For investment of less than or upto Rs. 10 Lakhs : 0.50% of applicable Net Asset Value (NAV) if the investment held for less than or equal to a period of 6 months; For investment of above Rs. 10 Lakhs: Nil; **ICICI Prudential Liquid Plan** (An open-ended Liquid Income Fund. Objective is to generate reasonable returns while providing high levels of liquidity), Entry Load: Nil, Exit Lo d: Nil; **ICICI Prudential FMCG Fund^** (An open-ended FMCG Sectoral Fund. Objective is to generate long termcapital appreciation through investments primarily in FMCG sector), Entry Load: **, Exit Load: Nil; **ICICI Prudential Tax Plan^** (An open-ended Equity Linked Saving Scheme. Objective is to generate long term capital appreciation), Entry Load: **, Exit Load: Nil; **ICICI Prudential Gilt Fund - Treasury Plan** (An open-ended short-term Gilt Fund. Objective is to generate regular returns through investments made in gilts), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Gilt Fund - Investment Plan** (An open-ended medium-term Gilt Fund. Objective is to generate regular returns through investments made in gilts), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Balanced Fund^** (An open-ended Balanced Fund. Objective is to generate long term capital appreciation and current income), Entry Load: **, Exit Load: Nil; **ICICI Prudential Technology Fund^** (An open-ended Equity Fund. Objective is to generate long term capital appreciation), Entry Load: **, Exit Load: Nil; **ICICI Prudential Monthly Income Plan** (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus) (Objective is to generate regular income through investments in fixed income securities), Entry Load: Nil, Exit Load: For investment of less than or upto Rs. 10 Lakhs : 0.50% of applicable Net Asset Value (NAV) if the investment held for less than or equal to a period of 6 months; For investment of above Rs. 10 Lakhs : Nil; **ICICI Prudential Hybrid Fixed Maturity Plan - 13 months Plan** (A close-ended Income Fund. The primary objective of the Scheme is to seek to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan. The secondary objective of the Scheme is to generate long-term capital appreciation by investing a portion of the Scheme's assets in equity and equity related instruments), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 34 - One Year Plan A, One Year Plan B, Fifteen Months Plan, Sixteen Months Plan, Seventeen Months Plan & Eighteen Months Plan** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan.), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 35 – Thirteen Months Plan A & Thirteen Months Plan B, One Year Plan** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally matur ing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 37 – Fourteen Months Plan, One Year Plan - A** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 38 –One Year Plan A & One Year Plan B** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 38 –Two Years Plan** – (A close-ended Debt Fund. Object of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 3% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 36 – Eighteen Months Plan A** – (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: The units of the plan under the scheme will be redeemed on the date of maturity without any exit load); **ICICI Prudential Fixed Maturity Plan - Series 36 - Eighteen Months Plan B** – (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 39 – 3 Months Plan A** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 1% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 39 – 24 Months Plan B** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 3% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Interval Fund - Monthly Interval Plan-I & Monthly Interval Plan-II** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil, if redeemed during "The Specified Transaction Period". 0.2% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund** - Quarterly Interval Plan-I, Quarterly Interval Plan-II & Quarterly Interval Plan-III - (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil, if redeemed during "The Specified Transaction Period". 0.5% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund** - Annual Interval Plan-I & Annual Interval Plan-II - (A Debt Oriented Interval Scheme. The invest ment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil. 2% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); I**CICI Prudential Child Care Plan** (Study Plan: An open-ended fund. Objective is to generate income by creating a portfolio that is invested in debt, money market instruments and equity and equity related securities. Gift Plan: An open-ended Fund. Objective is to generate capital appreciation by creating a portfolio that is invested in equity and equity related securities and debt and money market instruments), Entry Load for both the plans are 1.50%. The Exit Load for both the Plans are 1%, if investment is redeemed within 3 years. (2) Nil, if investment is redeemed after 3 years but before the Unitholder attains the age of 18; **ICICI Prudential Power^** (An open-ended Growth Fund. Objective is to generate long term capital appreciation through investments in core sectors & associated feeder industries), Entry Load: **, Exit Load: Nil; **ICICI Prudential Short Term Plan** (An open-ended Income Fund. Objective is to generate Income through investments in debt securities) Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Long Term Plan** (An open-ended Income Fund. Objective is to generate income through investment in range of debt and money market instruments while maintaining optimum balance of yield, safety and liquidity), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Sweep Plan** (An open-ended Liquid Fund. Objective is to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made primarily in money market and debt securities), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Index Fund** (An open-ended index linked Growth Scheme. Objective is track the returns of S&P CNX Nifty Index through investment in stocks drawn from constituents of Nifty), Entry Load: 1% of the Applicable NAV, Exit Load: NI; **ICICI Prudential Flexible Income Plan** (An open-ended Income Fund. Objective is to generate income through investments in a range of debt instruments and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity) Entry Load: Nil, Exit Load: Investments made: (a) before July 24, 06 - Nil (b) on or after July 24, 2006 - 0.50% of the applicable NAV, if the redemption is made within one month from the date of investment. Investment made on or after March 28, 2007 - 0.25% of the applicable NAV, if the redemption/switch-out is made within 10 days from the date of investment; **ICICI Prudential Dynamic Plan^** (An open-ended Equity Fund. Objective is to generate capital appreciation by actively investing in equity and equity related securities and for defensive consideration in debt / money market instruments), Entry Load: **, Exit Load: Nil; Sensex Prudential ICICI Exchange Traded Fund ("SPIcE") (An open-ended exchange listed, index linked growth scheme. Objective is to provide the investment returns that closely corresponds to the total return of securities as represented by the SENSEX). Entry Load: Nil, Exit Load: 2.5% of applicable NAV in case of no quotes on the BSE for five trading days consecutively and an investor redeeming directly from the Fund; **ICICI Prudential Floating Rate Plan – Option A, B, C & D** (An open-ended income fund. Objective is to generate income consistent with the prudent risk from a portfolio comprising substantially of floating rate debt instruments, fixed rate debt instruments swapped for floating rate return, and also fixed rate instruments and money market instruments) Entry Load : Nil, Exit Load: For all investments made on or after April 24, 2007, an exit load of 0.25% of the applicable NAV if the redumption/switch-out is made within 10 days from the date of investment. **ICICI Prudential Advisor Series** (An open-ended asset allocation fund, which is of the nature of Fund of Funds, comprising there under five investment Plans, with a primary objective to generate returns through investment in underlying schemes of ICICI Prudential Mutual Fund) Entry Load: For ICICI Prudential Very Cautious Plan and ICICI Prudential Cautious Plan is Nil and for ICICI Prudential Moderate Plan, ICICI Prudential Aggressive Plan and ICICI Prudential Very Aggressive Plan, the Entry Load is 1%, 1.50% and 1.75% respectively, Exit Load: Nil, Further, for investments by the Fund of Funds scheme, in underlying schemes of **ICICI Prudential Mutual Fund**, there would not be any entry load / exit load. **ICICI Prudential Gilt Fund Investment Plan - PF Option** (An open-ended Medium Term Gilt Fund. Objective is to generate income through investments in Gilts of various maturities) Entry Load: Nil, Exit load : 0.60% of a NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 days, **ICICI Prudential Gilt Fund Treasury - PF Option** (An open-ended Gilt Fund. Objective is to generate income through investments in Gilts of various maturities) Entry Load: Nil, Exit load: 0.80% of a NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 day; **ICICI Prudential Income Multiplier Fund** (An open-ended debt fund which invests upto 30% in equity. Objective is to generate long-term capital appreciation from a portfolio that is invested predominantly in debt and money market securities and the balance in equity and equity related securities) Entry Load: Nil, Exit Load: (i) 1% - For investments of less than Rs. 5 crores and if the investments are held for less than a period of 12 months; (ii) No Exit Load for investments of Rs. 5 crores and above; **ICICI Prudential Discovery Fund^** (An open-ended Equity Fund. Objective is to generate returns through a combination of dividend income and capital appreciation by investing primarily in a well-diversified portfolio of value stocks) Entry Load: **, Exit Load: Nil; **ICICI Prudential Long Term Floating Rate Plan – Option A, B & C** (An open-ended Income Fund. Objective is to generate income through invest ments in a range of debt and money market instruments of various maturities with a view to maximizing income while maintaining the optimum balance of yield, safety and liquidity) Entry Load : Nil, Exit Load : Nil for Options B and C and for Option A - 0.50% for investments of less than or equal to Rs. 1 Crore and redemption is made on or before the completion of six months from the date of allotment of units; **ICICI Prudential Emerging S.T.A.R.** (Stocks Targeted At Returns) Fund^ (An open-ended Equity Fund. Primary objective is to generate capital appreciation by actively investing in diversified mid cap stocks. The scheme will invest primarily in companies that have a market capitalisation between 100 crores and 2000 crores.) Entry Load: **, Exit Load: The exit load structure for fresh and additional purchases for amounts less than Rs. 5 crores (including switch-ins from open ended debt schemes) made by unitholders during the period May 1, 2006 to May 31, 2006 will be – (i) 0.5% of the applicable NAV, if the amount sought to be redeemed or switched out is invested for a period of six months or less than six months from the date of allotment; (ii) Nil, if the amount sought to be redeemed or switched out is invested for a period of more than six months from the date of allotment. This load structure will be applicable only for the purchases (including switch-ins from open ended debt schemes) made during the period May 1, 2006 to May 31, 2006. For all other purchases made either before May 1, 2006 or after May 31, 2006 no exit load will be charged on the redemptions or switch-outs made; **ICICI Prudential Blended Plan** (An open ended fund investing in a blend of equity, derivatives, debt and money market instruments under two Plans viz. Plan A and Plan B. Objective of Plan A under the scheme is to provide capital appreciation and income distribution to unitholders by investing in equity & equity related securities including derivatives and the balance portion in debt securities. Objective of Plan B under the scheme is to provide capital appreciation and income distribution to unitholders by investing predominantly in debt securities and the balance portion in equity & equity related securities including derivatives. Entry Load: Nil. Exit Load: Under both the Plans viz., Plan A and Plan B, in case the amount sought to be redeemed is not invested by the investor for a period of 30 days from the date of allotment, an exit load @ 0.50% of applicable NAV will be imposed.); **ICICI Prudential Infrastructure** Fund^ (An open-ended equity scheme. Objective is to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the infrastructure industries and balance in debt securities and money market instruments including call money), Entry Load: For all purchases of less than Rs.5 crore per transaction - 2.25% of applicable NAV, For Purchases of Rs.5 crores and above per transaction - Nil, Exit Load: For Investments made before November 28, 2005 - (i) If the amount originally invested per transaction is less than Rs. 5 crores and the redemption request is made before completion of 6 months from the date of allotment of units - 1.00%, (ii) If the amount originally invested per transaction is Rs. 5 crores or more and whether the redemption is sought within 6 months or beyond; or Any amount invested, for which the redemption request is made on or after the completion of 6 months from the date of allotment of units - No exit load; For investments made from November 28, 2005 onwards: No exit load will be charged for investments made under the Scheme on or after November 28, 2005 irrespective of the amount invested; **ICICI Prudential Services Industries Fund (PISIF)^** (An open-ended equity Scheme. Objective: to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the service industry and balance in debt securities and money market instruments including call money), Entry Load: For all purchases of less than Rs.5 crore per transaction - 2.25% of applicable NAV, For Purchases of Rs. 5 crores and above per transaction - Nil; Exit Load: For Investments made during the New Fund Offering period: (i) 1% - If the amount originally invested per transaction is less than Rs. 5 crores and the redemption request is made before completion of 6 months from the date of allotment of units. (ii) Nil - If the amount originally invested per transaction is Rs. 5 crores or more and whether the redemption is sought within 6 months or beyond; or Any amount invested, for which the redemption request is made on or after the completion of 6 months from the date of allotment of units. For investments made after New Fund Offer: Nil; **ICICI Prudential Fusion Fund** (A close-ended diversified equity scheme, with a maturity period of 5 years, that seeks to generate long-term capital appreciation by investing predominantly in equity and equity related instruments of companies across large, mid and small market capitalization. Entry Load: Nil, Exit Load: For the redemptions made before the maturity date of the Scheme i.e. redemptions made during the repurchase facility period, the follow ing exit load structure will be applicable: (i) 5% of the applicable NAV, if the amount sought to be redeemed is invested for a period of one year or less than one year from the date of allotment; (ii) 4% of the applicable NAV, if the amount sought to be redeemed is invested for a period more than one year but less than or equal to two years from the date of allotment; (iii) 3% of the applicable NAV, if the amount sought to be redeemed is invested for a period of more than two years but less than or equal to three years from the date of allotment; (iv) 2% of the applicable NAV, if the amount sought to be redeemed is invested for a period of more than three years but less than or equal to four years from the date of allotment; (v) 1% of the applicable NAV, if the amount sought to be redeemed is invested for a period of more than four years from the date of allotment but redeemed before the date of maturity of the Scheme; ICICI Prudential Equity & Derivatives Fund – Income Optimiser Plan [An open-ended equity fund. Objec tive is to seek to generate low volatility returns by using arbitrage and other derivative strategies in equity markets and investments in short-term debt portfolio. Entry Load (inluding SIP/STP investments): Nil, Exit Load (inluding SIP/STP investments w.e.f. 5/01/07): (i) 0.5% of the applicable NAV, if the investment is redeemed within a period of 6 months from the date of allotment. (ii) Nil – if the investment is redeemed after 6 months from the date of allotment]; **ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan** [An open-ended equity fund. Objective is to seek to provide capital appreciation and income distribution to the investors by using equity derivatives strategies, arbitrage opportunities and pure equity investments. Entry Load (inluding SIP/STP investments): (i) 2.25% of the applicable NAV, if the investment amount is less than Rs.5 crores. (ii) Nil – for investment of Rs.5 crores and above. Exit Load: 0.5% of the applicable NAV, if the redemption/switch-out is made within 6 months from the date of investment, Nil for the investment of Rs.5 crores and above and redeemed at any time (Exit Load for SIP/STP investment is Nil)]; **ICICI Prudential Fusion Fund Series – II** [A close-ended diversified equity Scheme, with a maturity period of 3 years, that seeks to generate long-term capital appreciation by investing predominantly in equity and equity related instruments of companies across large, mid and small market capitalization. Asset Allocation Pattern: Equity & equity related securities – 70% to 100%, Debt & Money Market Instruments* (including cash and cash equivalent) – 0 to 30%]. Entry Load: Nil, Exit Load: No exit load will be charged. However, being a close-ended Scheme, for redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, the AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006. These are the names of the Schemes and do not in any manner indicate either the quality of the Schemes or their future prospects and returns. ** Entry Load for all the Equity Funds: (i) For investment of less than Rs.5 crores is 2.25% of applicable NAV; (ii) For investment of Rs.5 crores and above is Nil. No entry load will be payable in respect of switch transaction from one equity scheme of ICICI Prudential to another equity scheme of ICICI Prudential. Further, for investments by a Fund of Funds Scheme(s) in various schemes of **ICICI Prudential Mutual Fund**, there would not be any entry load / exit load charged by the underlying schemes. ^ For SIP & STP Investments: Entry load of 2.25% of the applicable NAV will be charged on the amount invested under the scheme(s). Exit Load: Nil. Load Structure on SIP & STP investments under the following schemes are as follows: • **ICICI Prudential Child Care Plan (Gift Plan & Study Plan)** – Entry Load: 1.50% of applicable NAV. Exit Load: 1.00% of Applicable NAV if the investment is redeemed within 3 years from the date of allotment, Nil thereafter • **ICICI Prudential Moderate Plan** – Entry Load: 1% of applicable NAV; Exit Load: Nil • I**CICI Prudential Aggressive Plan** – Entry Load: 1% of applicable NAV; Exit Load: 0.5% of the applicable NAV, if the units are redeemed before completion of 2 years from the date of allotment • **ICICI Prudential Very Aggressive Plan** – Entry Load: 1% of applicable NAV; Exit Load: 0.75% of the applicable NAV, if the units are redeemed before completion of 2 years from the date of allotment • **ICICI Prudential Index Fund** – Entry Load: Nil; Exit Load: 0.5% of the applicable NAV, if the investment is redeemed within 1 year from the date of allotment, Nil thereafter • No entry or exit load will be charged on the SIP investments under ICICI Prudential Flexible Income Plan, ICICI Prudential Long Term Plan, ICICI Prudential Income Plan, ICICI Prudential Monthly Income Plan, ICICI Prudential Income Multiplier Fund, ICICI Prudential Very Cautious Plan and ICICI Prudential Cautious Plan. Exit Load for fresh and additional purchases (including SIPs and STPs) made in the schemes given hereinbelow during September 15, 2006 to October 16, 2006, the following will be applicable: • ICICI Prudential Power, ICICI Prudential Dynamic Plan, ICICI Prudential Discovery Plan, ICICI Prudential Balanced Fund – (i) 0.50% of the applicable NAV if the investment is made for an amount of less than Rs. 5 crores and is invested for a period of six months or less than six months from the date of allotment. (ii) Nil for investment of Rs. 5 crores and above. • **ICICI Prudential Income Multiplier Plan –** (i) 1.25% of the applicable NAV if the investment is made for an amount of less than Rs. 5 crores and is invested for a period of less than twelve months from the date of allotment. (ii) Nil for investment of Rs. 5 crores and above. • **ICICI Prudential Monthly Income Plan –** (i) 0.75% of the applicable NAV if the investment is made for an amount of less than or equal to Rs. 10 Lakhs and is invested for a period of six months or less than six months from the date of allotment. (ii) Nil for investment of above Rs. 10 Lakhs. • **ICICI Prudential Child Care Plan Gift and Study Option –** 1.25% of the applicable NAV if invested for a period of three years or less than three years from the date of allotment. The exit load structure will also be applicable for switch-ins to any of the above schemes from the following open-ended debt schemes alone: (a) ICICI Prudential Liquid Plan (b) ICICI Prudential Floating Rate Plan (c) ICICI Prudential Sweep Plan - Cash Option. There will be no change in the exit load structure for all purchases, SIPs, STPs,Switch-ins made either before September 15, 2006 or after October 16, 2006. For all investments made under ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan on and from August 01, 2007 (excluding investments made through Systematic Investment Plan and Systematic Transfer Plan facility) no Exit Load will be charged on redemption/switch-out of such investments. Vide notice dated August 29, 2007, investments made on or after September 01, 2007 through SIP and STP facilities available under ICICI Prudential Dynamic Plan, ICICI Prudential Discovery Plan, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund, ICICI Prudential Growth Plan, ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Infrastructure Fund, no Exit Load will be charged on all the new applications made under the scheme.

Official Points of acceptance of transactions under all the schemes of ICICI Prudential Mutual Fund

Branches of ICICI Prudential Asset Management Company Ltd. located at:

• **Ahmedabad:** 401, Sears Towers, Nr. Panchawati, Gulbai Tekra, Ahmedabad 380 006. Tel: (079) 26421095/96, 26408960 / 9029 • **Bangalore:** 15/16, Vayudooth Chambers, Ground Floor, Trinity Circle, M. G. Road, Bangalore 560 001. Tel: (080) 25323789, 25323675/76, 25323680 • **Baroda (Vadodara):** 3rd Floor, West Wing, Landmark Building, Race Course Circle, Vadodara 390 007. Tel: (0265) 2322283/84 • Fax: (0265) 2322284 • **Bhubaneswar:** 2nd Foor, Epari Plaza, Plot No. C-653, Unit-3, Janpath, Bhubaneswar, Orissa. Tel: (0674) 2535805, 2535806 • **Chandigarh:** SCO 137-138 Ist Floor, Sector 9-C, Chandigarh 160 017. Tel: (0172) 2745302/3/2746195 • **Chennai:** No. 22/4, Aashika Chambers, Chamiers Road, Teynampet, Chennai 600018. Tel: (044) 2433 8228/9 • **Coimbatore:** Old No:58, New No.126, 1st floor, TV Swamy Road (West), R.S. Puram, Coimbatore 641 002. Tel: (0422) 2543380/2543382/2543384 • **Dehradun:** 1st Floor, Opp. St Joseph School Back Gate, 33, Subhash Road, Dehradun-249001. Tel: (0135) 2712302, 3209051, 2713376 • **Durgapur:** Mezzanine Floor, Lokenath Mansion, Sahid Khudiram Sarani, City Centre, Durgapur, Dist: Burdwan, West Bengal - 713216. Tel: (0343) 2544682. Fax: (0343) 2544683 • **Guwahati:** Jadavbora Complex, M. Dewan Path, Ullubari, Guwahati 781007. Tel: (0361) 2462153/52 • **Hyderabad:** L.B. Bhavan, 6-3-550 Somajiguda, (Opp. Medinova), Hyderabad 500082. Tel: (040) 66510099 100. • **Indore:** 310-311 Starlit Tower, 29/1 Y N Road, Indore-452 001. Tel: (0731) 4043003 / 04 • **Jaipur:** 305, 3rd floor, Ganpati Plaza, M.I. Road, Jaipur 302 001. Tel: (0141) 2389326, 2389257, 2389126 • **Jalandhar:** 102, First Floor, Arora Prime Tower, G T Road, Jalandhar 144001. Tel. No. : 0181-5054697 • **Jamshedpur:** Office # 7, II Floor, Bharat Business Centre, Holding # 2, Ram Mandir Area, Bistupur, Jamshedpur-831 001. Tel: (0657) 2756150/51 • **Jodhpur:** Plot No. 3, Sindhi Colony, Shastri Nagar, Jodhpur - 342003. Tel: (0291) 5101906/2772551 • **Kanpur:** 516-518, Krishna Tower, 15/63 Civil Lines, Opp. U.P. Stock Exchange, Kanpur-208001. Tel: (0512) 2303505/ 2303520 • **Kochi:** No. 6, 3rd floor, Emgee Square, M.G. Road, Kochi 682 035. Tel: (0484) 2353 199/2371 809 & 3097 458 • **Kolkata:** 124, Lords, 1st Floor, 7/1 Lord Sinha Road, Kolkata 700 071. Tel: (033) 2282 4077/82 • **Kolkata:** "JARDINE", 2nd Floor, 4, Rajendra Prasad Sarani (Clive Road), Kolkata - 700001. Tel : (033) 22305865 / 22305866 • **Lucknow:** Office No.6, Ground Floor, Saran Chambers-I, 5 Park Road, Lucknow 226 001. Tel: (0522) 2237923/717/711 • **Ludhiana:** SCO 121, Ground Floor, Feroze Gandhi Market, Ludhiana 141 001. Tel: (0161) 2413101/2/5015200 • **Mangalore:** Maximus Commercial Complex, UG-3&4, Lighthouse, Hill Road, Mangalore 575001. Tel: (0824) 2492179, 2491666 • **Mumbai-Corporate Office:** Peninsula Tower, 5th Floor, 503, Peninsula Corporate Park, Ganpatrao Kadam Marg, Off. Senapati Bapat Marg, Lower Parel, Mumbai-400 013. Tel: (022) 24999777 Fax No.: 022-2499 7029 • **Mumbai - Branch Office (Fort):** Yeshwant Chambers, Shop No. 6, Ground Floor, 14/18, Burjoji Bharuch Marg, Kalaghoda, Fort, Mumbai-400 023. Tel: (022) 22649260/22613952/22614987 • **Mumbai - Branch Office (Bandra):** 101, Deccan House, Off Turner Road, Behind Copper Chimney, Near Bandra Station, Bandra (W), Mumbai-400 050. Tel: (022) 26404065/66 • **Mumbai - Branch Office (Borivali):** Ground Floor, Suchitra Enclave, Maharashtra Lane, Borivali (West), Mumbai 400 092. Tel: 022-28919911/13 • **Nagpur:** Shop No.1, Mahalaxmi Apartment, Opp Bhagwaghar Complex, Near Ajit bakery, Khare Town, Dharampeth, Nagpur-440 010. Tel: (0712) 6630801/3258409 • **Nashik:** Shop No. 1, Rajive Enclave, Near Old Municipal Corporation, New Pandit Colony, Nashik-422 002. Tel: (0253) 6517440, 3298224 • **New Delhi:** 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001. Tel: (011) 23752515/16/17/18 • **Panjim:** Shop No. 6&7, Sandeep Apartment, Dr. Dada Vaidya Road, Panjim 403 001, **Goa**. Tel: (0832) 2424520/11 • **Patna:** 1st Floor, Kashi Palace, Dak Bungalow Road, Patna-800 001. Tel: (0612) 2230483, 2204164, 2213632 • **Pune:** 1205/4/6, Shivaji Nagar, Chimbalkar House, Opp. Sambhaji Park, J.M. Road, Pune 411004. Tel: (020) 66028844, 66202604 • **Rajkot:** 4th Floor, Plus Point, Opp. Haribhai Hall, Near Ramkrishna Ashram, Yagnik Road, Rajkot 360 001. Tel: 0281-6640315/313 • **Raipur:** Office # 2-3, II Floor, Millenium Plaza Complex, Beside Indian Coffee House, Raipur-492 001. Tel: (0771) 4038472, 4013857 • **Ranchi:** 107-108, First Floor, Shrilok Complex, 4-H.B. Road, Ranchi 834 001. Tel: (0651) 2201455/ 2201456/2201457 • **Surat:** 419, Lalbhai Contractor Complex, Nanpura, Surat 395001, Gujarat. Tel. (0261) 2460362/ 2475467, 9824272250 • **Thane:** Ground Floor, Mahavir Arcade, Ghantali Road, Naupada, Thane West - 400 602. Tel: (022) 25300700 Fax: 25300707 • **Udaipur:** SHUKRANA, 6, Durga Nursery Road, Near Sukhadia Memorial, Udaipur 313001. Tel: (0294) 5103160, 9928906555 • **Varanasi:** D58/2, Unit No. 52 & 53, First Floor, Kuber Complex, Rathyatra Crossing, Varanasi - 221010. Mobile: 9839177665 • **Vijayawada:** 40-1-129, 2nd Floor Centurian Plaza, Opp. to ICICI Bank, Near Benz Circle, M.G. Road, Vijayawada, Andhra Pradesh - 520010. Tel: 0866-6616662/6618882 • **Visakhapatanam:** G-8, Rams Plaza, Diamond Park Lane, Dwarkanagar, Visakhapatanam 530 016. Tel: (0891) 5566 333, 5566 318, 2762 660, 9848194249.

Branches of Computer Age Management Services Pvt. Ltd. (CAMS) located at:

• **Agra:** F-39/203, Sky Tower, Sanjay Place, Agra 282 002. Tel: 0562-252 1812 • **Ajmer:** Shop no. S-5, 2nd Floor, Swami Complex, Ajmer, Rajasthan 305 001. Tel: 0145-3092040 • **Allahabad:** 1st Floor, Chandra Shekhar Azad Complex (Near Indira Bhawan), 5, S.P. Marg, Civil Lines, Allahabad 211 001. Tel: 0532-260 1602 • **Alwar:** 256-A Scheme No.1, Arya Nagar, Alwar (Raj.) - 301 001. Tel: (0144) 2702324. • **Amaravati:** 81, Gulsham Tower, Near Panchsheel, Amaravati 444 601 • **Amritsar:** 378-Majithia Complex, 1st Floor, M. M. Malviya Road, Amritsar 143 001. Tel: 0183-221 1194 • **Anand:** Rupal Consultancy, C/o Jinesh Shah & Associates (C.A.), 101, AP Towers, B/h Sardar Ganj, Next to Nathwani Chambers, Anand 388 001. Tel: 02692-325071, 320704. • **Asansol:** Block-G 1st Floor, P C Chatterjee Market Complex, Rambandhu Talab P O Ushagram, Asansol 713 303. Tel: 0341-329 5235. • **Aurangabad:** Office No. 1, 1st Floor, Amodi Complex, Juna Bazar, Aurangabad 431 001. Tel: 0240-2363 664. • **Balasore:** B C Sen Road, Balasore - 756 001. Tel: 06782-326808 • **Bellary:** No.18A, 1st Floor, Opp. Ganesh Petrol Pump, Parvathi Nagar, Main Road, Bellary - 583 101. Tel: (0839) 326848, 326065 • **Berhampur:** Gandhi Nagar Main Road, 1st Flr., Upstairs of Aroon Printers, Dist. Ganjam, Berhampur-760 001, Orissa. Tel: 0680-320923/3205855 • **Bhavnagar:** 305-306, Sterling Point, Waghawadi Road, Opp. HDFC Bank, Bhavnagar 364 002. Tel. No.: (Off) 0278 - 3004641. Fax: 0278-2567020 • **Bhilwara:** C/o. Kodwani & Associates, F-20-21 Apsara Complex, Azad Market, Bhilwara - 311 001. Tel: (01482) 226832, 231808. • **Bokaro:** HC-3, Ist Floor, CityCentre,Sector-4, Bokaro Steel City, Bokaro - 827004, Jharkhand. Tel: 06542-324 881/326 322 • **Belgaum:** No. 21, Ground Floor, Arvind Complex, 1552 Maruti Galli, Belgaum 590 002. Tel: 0831-2425 305 • **Bhavnagar:** 305-306, Sterling Point, Waghawadi Road, Opp. HDFC Bank, Bhavnagar-364002. Tel: 0278-3004641. • **Bhilai:** 209 , Khichariya Complex, Opp IDBI Bank, Nehru Nagar Square, Bhilai 490 020. Tel: 0788-505 0568 • **Bhopal:** C-12, 1st Floor, Above Life Line Hospital, Zone-I, M.P.Nagar, Bhopal 462011 (M.P.). Tel: 0755-528 5266 • **Burdwan:** 398, G. T. Road, (Basement of TALK OF THE TOWN), Burdwan - 713101, West Bengal.Tel. No. 0342 - 2567338 • **Calicut:** 17/28 H 1st Floor, Manama Towers, Marvoor Road, Calicut 673 001. Tel: 0495-272 3173. • **