

MONTHLY PORTFOLIO DISCLOSURE

Portfolio as on 30.04.2009

Name : ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund-15 Months Series A

Sr. No.	Name of the Instrument	Market Value (in Rs. lakh)	% to Net Assets of the scheme
A	Bonds and Debentures of:	5,465.56	83.89 %
(I)	PSUs	283.48	4.35 %
(II)	Banks/FI (including NBFC)	5,182.07	79.54 %
B	Securitized Debt Instruments	789.58	12.12 %
(III)	Single Loan	789.58	12.12 %
C	Money Market Instruments	19.54	0.30 %
(IV)	CDs	13.62	0.21 %
(V)	CBLOs/Repos	5.92	0.09 %
D	Cash and Net Current Assets	240.13	3.69 %
	Net Assets	6,514.80	100.00 %

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A Bonds & Debentures					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(I)	Indian Oil Corporation Ltd	283.48	AA+	4.35 %
	(II)	Infrastructure Development Finance Company Ltd	994.71	AAA	15.27 %
		Citicorp Finance (India) Ltd	922.49	AA+	14.16 %
		ABN Amro Securities (India) Pvt Ltd	903.83	LAAA	13.87 %
		CitiFinancial Consumer Finance India Ltd	870.00	AA+	13.35 %
		HDFC Ltd	738.83	AAA	11.34 %
		Tata Capital Ltd	651.18	LAA+	10.00 %
		Reliance Capital Ltd	101.04	AAA	1.55 %

B Securitised Debt Instruments								
	Single Loan							
	Obligor	Originator	Trust Details	Name of Guarantor/ Details of underlying Security	Level of guarantee (as % of loan)	Market Value (in Rs. lakh)	Rating	% to Net Asset Value
III	Shriram Transport Finance Co. Ltd	Bank of America	Bharat Securitisation Trust 2 cover of 1.10x	Exclusive charge on specific receivables with a minimum		789.58	AA (SO)	12.12%

C Money Market Instruments					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(IV)	Corporation Bank Ltd	13.62	P1+	0.21 %
	(V)	Cash, Call, CBLO & Reverse Repo	5.92		0.09 %

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Name : ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund- 15 Months Series B

Sr. No.	Name of the Instrument	Market Value (in Rs. lakh)	% to Net Assets of the scheme
A	Bonds and Debentures of:	728.25	84.54 %
(I)	PSUs	186.02	21.59 %
(II)	Banks/FI (including NBFC)	542.24	62.95 %
B	Securitized Debt Instruments	100.31	11.64 %
(III)	Single Loan	100.31	11.64 %
C	Money Market Instruments	5.73	0.67 %
(IV)	CDs	4.86	0.56 %
(V)	CBLOs/Repos	0.87	0.10 %
D	Cash and Net Current Assets	27.10	3.15 %
	Net Assets	861.39	100.00 %

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A Bonds & Debentures					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(I)	Bharat Petroleum Corporation Ltd	164.41	P1+	19.09 %
		Rural Electrification Corporation Ltd	21.61	AAA	2.51 %
	(II)	Infrastructure Development Finance Company Ltd	166.89	AAA	19.37 %
		Citifinancial Consumer Finance India Ltd	126.95	AA+	14.74 %
		Citicorp Finance (India) Ltd	126.95	AA+	14.74 %
		HDFC Ltd	121.45	AAA	14.10 %

B Securitised Debt Instruments								
	Single Loan							
	Obligor	Originator	Trust Details	Name of Guarantor/ Details of underlying Security	Level of guarantee (as % of loan)	Market Value (in Rs. lakh)	Rating	% to Net Asset Value
III	BHW Home Finance	Yes Bank	Indian Corporate Loan Securitisation Trust - Series XLI	Unsecured		100.31	A1+(SO)	11.64%

C Money Market Instruments					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(IV)	Corporation Bank Ltd	4.86	P1+	0.56 %
	(V)	Cash, Call, CBLO & Reverse Repo	0.87		0.10 %

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Name : ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund- 24 Months Series C

Sr. No.	Name of the Instrument	Market Value (in Rs. lakh)	% to Net Assets of the scheme
A	Bonds and Debentures of:	16,932.73	96.63 %
(I)	Banks/FI (including NBFC)	16,932.73	96.63 %
B	Money Market Instruments	1.93	0.01 %
(II)	CBLOs/Repos	1.93	0.01 %
C	Cash and Net Current Assets	587.82	3.35 %
	Net Assets	17,522.47	100.00 %

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A Bonds & Debentures					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(I)	Infrastructure Development Finance Company Ltd	2,714.73	AAA	15.49 %
		HDFC Ltd	2,641.57	AAA	15.08 %
		IL & FS Ltd	2,522.31	AAAIND	14.39 %
		Tata Capital Ltd	2,504.53	LAA+	14.29 %
		Citicorp Finance (India) Ltd	2,494.34	AA+	14.24 %
		ABN Amro Securities (India) Pvt Ltd	2,494.34	LAAA	14.24 %
		Power Finance Corporation Ltd	1,560.92	AAA	8.91 %

B Money Market Instruments					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(II)	Cash, Call, CBLO & Reverse Repo	1.93		0.01 %

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Name : ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund- 24 Months Series D

Sr. No.	Name of the Instrument	Market Value (in Rs. lakh)	% to Net Assets of the scheme
A	Bonds and Debentures of:	3,586.88	94.99 %
(I)	Private Corporate Bodies	513.80	13.61 %
(II)	Banks/FI (including NBFC)	3,073.08	81.38 %
B	Money Market Instruments	59.43	1.57 %
(III)	CDs	59.34	1.57 %
C	Cash and Net Current Assets	129.94	3.44 %
	Net Assets	3,776.26	100.00 %

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A Bonds & Debentures					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(I)	Tata Steel Ltd	513.80	AA	13.61 %
	(II)	JP Morgan Securities Ltd	569.99	AA+	15.09 %
		Deutsche Investments India Pvt Ltd	569.99	AA+	15.09 %
		IL & FS Ltd	550.78	AAAIND	14.59 %
		Infrastructure Development Finance Company Ltd	466.27	AAA	12.35 %
		HDFC Ltd	435.20	AAA	11.52 %
		Barclays Investments & Loans (India) Ltd	355.97	AA+	9.43 %
		Power Finance Corporation Ltd	124.87	AAA	3.31 %

B Money Market Instruments					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(III)	Corporation Bank Ltd	59.34	P1+	1.57 %
	(IV)	Cash, Call, CBLO & Reverse Repo	0.09		0.00 %

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Name : ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund- 24 Months Series E

Sr. No.	Name of the Instrument	Market Value (in Rs. lakh)	% to Net Assets of the scheme
A	Bonds and Debentures of:	867.65	95.86 %
(I)	Private Corporate Bodies	190.74	21.07 %
(II)	PSUs	172.86	19.10 %
(III)	Banks/FI (including NBFC)	504.05	55.69 %
B	Money Market Instruments	4.10	0.45 %
(IV)	CDs	3.89	0.43 %
(V)	CBLOs/Repos	0.21	0.02 %
C	Cash and Net Current Assets	33.35	3.69 %
	Net Assets	905.11	100.00 %

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A Bonds & Debentures					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(I)	Tata Steel Ltd	161.75	AA	17.87 %
		Tata Sons Ltd	28.99	AAA	3.20 %
	(II)	Rural Electrification Corporation Ltd	172.86	AAA	19.10 %
	(III)	Barclays Investments & Loans (India) Ltd	177.19	AA+	19.58 %
		Deutsche Investments India Pvt Ltd	175.05	AA+	19.34 %
		HDFC Ltd	151.81	AAA	16.77 %

B Money Market Instruments					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(IV)	Corporation Bank Ltd	3.89	P1+	0.43 %
	(V)	Cash, Call, CBLO & Reverse Repo	0.21		0.02 %

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Name : ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund-36 Months Series F

Sr. No.	Name of the Instrument	Market Value (in Rs. lakh)	% to Net Assets of the scheme
A	Bonds and Debentures of:	12,227.91	87.37 %
(I)	PSUs	2,044.59	14.61 %
(II)	Banks/FI (including NBFC)	10,183.32	72.76 %
B	Securitized Debt Instruments	1,364.48	9.75 %
(III)	Single Loan	1,364.48	9.75 %
C	Money Market Instruments	20.83	0.15 %
(IV)	CDs	4.86	0.03 %
(V)	CBLOs/Repos	15.96	0.11 %
D	Cash and Net Current Assets	382.68	2.73 %
	Net Assets	13,995.90	100.00 %

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A Bonds & Debentures					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(I)	Rural Electrification Corporation Ltd	2,044.59	P1+	14.61 %
	(II)	DSP Merrill Lynch Capital Ltd	2,711.78	AA+	19.38 %
		Citicorp Finance (India) Ltd	2,711.78	AA+	19.38 %
		BHW Home Finance Ltd	2,030.69	AA+	14.51 %
		Sundaram Finance Ltd	1,815.29	LAA+	12.97 %
		Power Finance Corporation Ltd	725.36	AAA	5.18 %
		HDFC Ltd	188.42	AAA	1.35 %

B Securitised Debt Instruments								
	Single Loan							
	Obligor	Originator	Trust Details	Name of Guarantor/ Details of underlying Security	Level of guarantee (as % of loan)	Market Value (in Rs. lakh)	Rating	% to Net Asset Value
III	Godrej Industries Ltd.	J. P. Morgan Securities India Ltd	Corporate Debt Securities Trust D 2008	Unsecured		1,364.48	AA (SO)	9.75%

C Money Market Instruments					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(IV)	Corporation Bank Ltd	4.86	P1+	0.03 %
	(V)	Cash, Call, CBLO & Reverse Repo	15.96		0.11 %

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Name : ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund-36 Months Series G

Sr. No.	Name of the Instrument	Market Value (in Rs. lakh)	% to Net Assets of the scheme
A	Bonds and Debentures of:	1,476.97	99.23 %
(I)	Private Corporate Bodies	114.18	7.67 %
(II)	Banks/FI (including NBFC)	1,362.79	91.56 %
B	Money Market Instruments	1.12	0.08 %
(III)	CDs	0.97	0.07 %
(IV)	CBLOs/Repos	0.15	0.01 %
C	Cash and Net Current Assets	10.29	0.69 %
	Net Assets	1,488.38	100.00 %

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A Bonds & Debentures					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(I)	Tata Steel Ltd	114.18	AA	7.67 %
	(II)	CitiFinancial Consumer Finance India Ltd	298.14	AA+	20.03 %
		Citicorp Finance (India) Ltd	298.14	AA+	20.03 %
		Deutsche Investments India Pvt Ltd	298.14	AA+	20.03 %
		Barclays Investments & Loans (India) Ltd	298.14	AA+	20.03 %
		ABN Amro Securities (India) Pvt Ltd	170.21	AAA	11.44 %

B Money Market Instruments					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(III)	Corporation Bank Ltd	0.97	P1+	0.07 %
	(IV)	Cash, Call, CBLO & Reverse Repo	0.15		0.01 %

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Name : ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund-36 Months Series H

Sr. No.	Name of the Instrument	Market Value (in Rs. lakh)	% to Net Assets of the scheme
A	Bonds and Debentures of:	652.61	95.72 %
(I)	Private Corporate Bodies	212.36	31.15 %
(II)	Banks/FI (including NBFC)	440.25	64.57 %
B	Money Market Instruments	8.76	1.28 %
(III)	CDs	8.76	1.28 %
C	Cash and Net Current Assets	20.41	2.99 %
	Net Assets	681.78	100.00 %

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A Bonds & Debentures					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(I)	Reliance Industries Ltd	95.51	AAA	14.01 %
		Tata Steel Ltd	85.63	AA	12.56 %
		Pidilite Industries Ltd	31.22	AA+	4.58 %
	(II)	Citicorp Finance (India) Ltd	270.73	AA+	39.71 %
		NABARD	85.78	AAA	12.58 %
		HDFC Ltd	83.74	AAA	12.28 %

B Money Market Instruments					
	Category of Issuer	Name of the Issuer	Market Value (in Rs. lakh)	Rating	% to Net Assets of the scheme
	(III)	Corporation Bank Ltd	8.76	P1+	1.28 %