

MONTHLY PORTFOLIO DISCLOSURE

Portfolio as on 31.08.2009

ICICI Prudential Real Estate Securities Fund

| Sr. No. | Name of the Instrument | Market Value (in Rs. lakh) | % to Net Assets of the scheme |
|----------|-------------------------------------|----------------------------|-------------------------------|
| A | Bonds and Debentures of: | 19,573.08 | 54.20 % |
| (I) | Private Corporate Bodies | 5,500.00 | 15.23 % |
| (II) | Banks/FI (including NBFC) | 14,073.08 | 38.97 % |
| B | Securitised Debt Instruments | 8,561.63 | 23.71 % |
| (III) | Single Loan | 8,561.63 | 23.71 % |
| C | Money Market Instruments | 8.00 | 0.02 % |
| (IV) | CBLOs/Repos | 8.00 | 0.02 % |
| D | Fixed Deposits | 153.00 | 0.42 % |
| E | Cash and Net Current Assets | 3,876.14 | 10.73 % |
| F | Others (Equity) | 3,943.25 | 10.92 % |
| G | Net Assets | 36,115.10 | 100.00 % |

Any downgrading of securities after the last disclosure may be disclosed by way of notes.

* For items A - E issuer wise details may be given as per the Annexure by providing a link

Annexure
Details of Portfolio as on 31.08.2009

| A Bonds and Debentures of: | | | | | |
|-----------------------------------|--|----------------------------|--------|-------------------------------|--|
| Category of Issuer | Name of the Issuer | Market Value (in Rs. lakh) | Rating | % to Net Assets of the scheme | |
| (I) | Purvankara Projects Ltd | 5,500.00 | A- | 15.23 % | |
| (II) | CitiFinancial Consumer Finance India Ltd | 7,250.00 | AA+ | 20.07 % | |
| | Shriram Transport Finance Company Ltd | 5,250.40 | AAIND | 14.54 % | |
| | Reliance Capital Ltd | 822.13 | AAA | 2.28 % | |
| | SREI Equipment Finance Ltd | 750.55 | AA | 2.08 % | |

| B Securitised Debt Instruments | | | | | | | |
|---------------------------------------|-----------------------------------|--|--|---------------------------|---------|-------------------------------|--|
| Single Loan | | | | | | | |
| Obligor | Originator | Trust Details | Name of Guarantor / Details of underlying Security | Market Value (in Rs Lakh) | Rating | % to Net Assets of the scheme | |
| (III) | | | First priority mortgage in favour of the "Security Trustee" over the property forming part of the "Mall of India Project" ("Mall of India") owned by DLF | | | | |
| DLF LTD | DSP MERRILL LYNCH CAPITAL LIMITED | UBL Trust -Series 55 | | 7,695.20 | A+(SO) | 21.31 % | |
| GODREJ INDUSTRIES Ltd | J.P.Morgan Securities India Ltd | CORPORATE DEBT SECURITIES TRUST D 2008 | Unsecured | 866.43 | LAA(SO) | 2.40 % | |

| C Others (Equity) | | | | | |
|--------------------------|---------------------------------|----------------------------|--------|-------------------------------|--|
| Category of Issuer | Name of the Issuer | Market Value (in Rs. lakh) | Rating | % to Net Assets of the scheme | |
| (IV) | Cash, Call, CBLO & Reverse Repo | 8.00 | | 0.02 % | |

| D Fixed Deposits | | | |
|-------------------------|----------------------|-------------------------------|--|
| Bank Name | Amount (in Rs. lakh) | % to Net Assets of the scheme | |
| ICICI Bank Ltd | 153.00 | 0.42 % | |