

**MONTHLY PORTFOLIO DISCLOSURE**



**Portfolio as on 31.10.2009**

**ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund-36 Months Series H**

| <b>Sr. No.</b> | <b>Name of the Instrument</b>      | <b>Market Value (in Rs. lakh)</b> | <b>% to Net Assets of the scheme</b> |
|----------------|------------------------------------|-----------------------------------|--------------------------------------|
| <b>A</b>       | <b>Bonds and Debentures of:</b>    | <b>787.22</b>                     | <b>94.92 %</b>                       |
| (I)            | Private Corporate Bodies           | 218.18                            | 26.31 %                              |
| (II)           | Banks/FI (including NBFC)          | 569.04                            | 68.61 %                              |
| <b>B</b>       | <b>Money Market Instruments</b>    | <b>22.61</b>                      | <b>2.73 %</b>                        |
| (III)          | CBLOs/Repos                        | 22.61                             | 2.73 %                               |
| <b>C</b>       | <b>Cash and Net Current Assets</b> | <b>19.50</b>                      | <b>2.35 %</b>                        |
| <b>D</b>       | <b>Net Assets</b>                  | <b>829.33</b>                     | <b>100.00 %</b>                      |

**Annexure**  
**Details of Portfolio as on 31.10.2009**



| <b>A Bonds and Debentures of:</b> |  |                                   |               |                                      |
|-----------------------------------|--|-----------------------------------|---------------|--------------------------------------|
| <b>Category of Issuer</b>         | <b>Name of the Issuer</b>                | <b>Market Value (in Rs. lakh)</b> | <b>Rating</b> | <b>% to Net Assets of the scheme</b> |
| (I)                               | Reliance Industries Ltd                  | 95.05                             | AAA           | 11.46 %                              |
|                                   | Tata Steel Ltd                           | 91.78                             | AA            | 11.07 %                              |
|                                   | Pidilite Industries Ltd                  | 31.35                             | AA+           | 3.78 %                               |
| (II)                              | CitiFinancial Consumer Finance India Ltd | 200.42                            | AA+           | 24.17 %                              |
|                                   | Citicorp Finance (India) Ltd             | 200.42                            | AA+           | 24.17 %                              |
|                                   | NABARD                                   | 84.14                             | AAA           | 10.15 %                              |
|                                   | HDFC Ltd                                 | 84.06                             | AAA           | 10.14 %                              |

| <b>B Money Market Instruments</b> |                                 |                                   |               |                                      |
|-----------------------------------|---------------------------------|-----------------------------------|---------------|--------------------------------------|
| <b>Category of Issuer</b>         | <b>Name of the Issuer</b>       | <b>Market Value (in Rs. lakh)</b> | <b>Rating</b> | <b>% to Net Assets of the scheme</b> |
| (III)                             | Cash, Call, CBLO & Reverse Repo | 22.61                             |               | 2.73 %                               |

**MONTHLY PORTFOLIO DISCLOSURE**



**Portfolio as on 31.10.2009**

**ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund-36 Months Series G**

| <b>Sr. No.</b> | <b>Name of the Instrument</b>      | <b>Market Value (in Rs. lakh)</b> | <b>% to Net Assets of the scheme</b> |
|----------------|------------------------------------|-----------------------------------|--------------------------------------|
| <b>A</b>       | <b>Bonds and Debentures of:</b>    | <b>1,416.36</b>                   | <b>100.57 %</b>                      |
| (I)            | Private Corporate Bodies           | 81.58                             | 5.79 %                               |
| (II)           | Banks/FI (including NBFC)          | 1,334.78                          | 94.78 %                              |
| <b>B</b>       | <b>Money Market Instruments</b>    | <b>5.54</b>                       | <b>0.39 %</b>                        |
| (III)          | CBLOs/Repos                        | 5.54                              | 0.39 %                               |
| <b>C</b>       | <b>Cash and Net Current Assets</b> | <b>(13.59)</b>                    | <b>-0.96 %</b>                       |
| <b>D</b>       | <b>Net Assets</b>                  | <b>1,408.31</b>                   | <b>100.00 %</b>                      |

**Annexure**  
**Details of Portfolio as on 31.10.2009**



| <b>A Bonds and Debentures of:</b> |  |                                   |               |                                      |
|-----------------------------------|--|-----------------------------------|---------------|--------------------------------------|
| <b>Category of Issuer</b>         | <b>Name of the Issuer</b>                | <b>Market Value (in Rs. lakh)</b> | <b>Rating</b> | <b>% to Net Assets of the scheme</b> |
| (I)                               | Tata Steel Ltd                           | 81.58                             | AA            | 5.79 %                               |
| (II)                              | Barclays Investments & Loans (India) Ltd | 292.19                            | AA+           | 20.75 %                              |
|                                   | Deutsche Investments India Pvt Ltd       | 292.19                            | AA+           | 20.75 %                              |
|                                   | Citicorp Finance (India) Ltd             | 292.19                            | AA+           | 20.75 %                              |
|                                   | CitiFinancial Consumer Finance India Ltd | 292.19                            | AA+           | 20.75 %                              |
|                                   | ABN Amro Securities (India) Pvt Ltd      | 166.02                            | AAA           | 11.79 %                              |

| <b>B Money Market Instruments</b> |                                 |                                   |               |                                      |
|-----------------------------------|---------------------------------|-----------------------------------|---------------|--------------------------------------|
| <b>Category of Issuer</b>         | <b>Name of the Issuer</b>       | <b>Market Value (in Rs. lakh)</b> | <b>Rating</b> | <b>% to Net Assets of the scheme</b> |
| (III)                             | Cash, Call, CBLO & Reverse Repo | 5.54                              |               | 0.39 %                               |

**MONTHLY PORTFOLIO DISCLOSURE**



**Portfolio as on 31.10.2009**

**ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund-36 Months Series F**

| <b>Sr. No.</b> | <b>Name of the Instrument</b>       | <b>Market Value (in Rs. lakh)</b> | <b>% to Net Assets of the scheme</b> |
|----------------|-------------------------------------|-----------------------------------|--------------------------------------|
| <b>A</b>       | <b>Bonds and Debentures of:</b>     | <b>14,188.45</b>                  | <b>87.47 %</b>                       |
| (I)            | PSUs                                | 2,024.89                          | 12.48 %                              |
| (II)           | Banks/FI (including NBFC)           | 12,163.56                         | 74.98 %                              |
| <b>B</b>       | <b>Securitized Debt Instruments</b> | <b>1,536.71</b>                   | <b>9.47 %</b>                        |
| (III)          | Single Loan                         | 1,536.71                          | 9.47 %                               |
| <b>C</b>       | <b>Money Market Instruments</b>     | <b>611.14</b>                     | <b>3.77 %</b>                        |
| (IV)           | CBLOs/Repos                         | 611.14                            | 3.77 %                               |
| <b>D</b>       | <b>Cash and Net Current Assets</b>  | <b>(114.95)</b>                   | <b>-0.71 %</b>                       |
| <b>E</b>       | <b>Net Assets</b>                   | <b>16,221.35</b>                  | <b>100.00 %</b>                      |

**Annexure**  
**Details of Portfolio as on 31.10.2009**



| <b>A Bonds and Debentures of:</b> |                                       |                            |        |                               |  |
|-----------------------------------|---------------------------------------|----------------------------|--------|-------------------------------|--|
| Category of Issuer                | Name of the Issuer                    | Market Value (in Rs. lakh) | Rating | % to Net Assets of the scheme |  |
| (I)                               | Rural Electrification Corporation Ltd | 2,024.89                   | P1+    | 12.48 %                       |  |
| (II)                              | DSP Merrill Lynch Capital Ltd         | 3,632.17                   | AA+    | 22.39 %                       |  |
|                                   | Citicorp Finance (India) Ltd          | 3,632.17                   | AA+    | 22.39 %                       |  |
|                                   | BHW Home Finance Ltd                  | 2,111.65                   | AA+    | 13.02 %                       |  |
|                                   | Sundaram Finance Ltd                  | 1,887.69                   | LAA+   | 11.64 %                       |  |
|                                   | Power Finance Corporation Ltd         | 710.74                     | AAA    | 4.38 %                        |  |
|                                   | HDFC Ltd                              | 189.14                     | AAA    | 1.17 %                        |  |

| <b>B Securitised Debt Instruments</b> |                       |                                 |  |  |                           |         |                               |
|---------------------------------------|-----------------------|---------------------------------|--|--|---------------------------|---------|-------------------------------|
| <b>Single Loan</b>                    |                       |                                 |  |  |                           |         |                               |
| (III)                                 | Obligor               | Originator                      | Trust Details                          | Name of Guarantor/<br>Details of underlying Security | Market Value (in Rs Lakh) | Rating  | % to Net Assets of the scheme |
|                                       | GODREJ INDUSTRIES Ltd | J.P.Morgan Securities India Ltd | CORPORATE DEBT SECURITIES TRUST D 2008 | Unsecured  | 1,536.71                  | LAA(SO) | 9.47 %                        |

| <b>C Money Market Instruments</b> |                                 |                            |        |                               |  |
|-----------------------------------|---------------------------------|----------------------------|--------|-------------------------------|--|
| Category of Issuer                | Name of the Issuer              | Market Value (in Rs. lakh) | Rating | % to Net Assets of the scheme |  |
| (IV)                              | Cash, Call, CBLO & Reverse Repo | 611.14                     |        | 3.77 %                        |  |

**MONTHLY PORTFOLIO DISCLOSURE**



**Portfolio as on 31.10.2009**

**ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund- 24 Months Series E**

| <b>Sr. No.</b> | <b>Name of the Instrument</b>      | <b>Market Value (in Rs. lakh)</b> | <b>% to Net Assets of the scheme</b> |
|----------------|------------------------------------|-----------------------------------|--------------------------------------|
| <b>A</b>       | <b>Bonds and Debentures of:</b>    | <b>778.59</b>                     | <b>96.39 %</b>                       |
| (I)            | Private Corporate Bodies           | 132.85                            | 16.45 %                              |
| (II)           | PSUs                               | 169.14                            | 20.94 %                              |
| (III)          | Banks/FI (including NBFC)          | 476.60                            | 59.00 %                              |
| <b>B</b>       | <b>Money Market Instruments</b>    | <b>22.35</b>                      | <b>2.77 %</b>                        |
| (IV)           | CBLOs/Repos                        | 22.35                             | 2.77 %                               |
| <b>C</b>       | <b>Cash and Net Current Assets</b> | <b>6.85</b>                       | <b>0.85 %</b>                        |
| <b>D</b>       | <b>Net Assets</b>                  | <b>807.79</b>                     | <b>100.00 %</b>                      |

**Annexure**  
**Details of Portfolio as on 31.10.2009**



| <b>A Bonds and Debentures of:</b> |  |                                   |               |                                      |
|-----------------------------------|--|-----------------------------------|---------------|--------------------------------------|
| <b>Category of Issuer</b>         | <b>Name of the Issuer</b>                | <b>Market Value (in Rs. lakh)</b> | <b>Rating</b> | <b>% to Net Assets of the scheme</b> |
| (I)                               | Tata Steel Ltd                           | 101.97                            | AA            | 12.62 %                              |
|                                   | Tata Sons Ltd                            | 30.88                             | AAA           | 3.82 %                               |
| (II)                              | Rural Electrification Corporation Ltd    | 169.14                            | AAA           | 20.94 %                              |
| (III)                             | Barclays Investments & Loans (India) Ltd | 161.77                            | AA+           | 20.03 %                              |
|                                   | Deutsche Investments India Pvt Ltd       | 160.58                            | AA+           | 19.88 %                              |
|                                   | HDFC Ltd                                 | 154.25                            | AAA           | 19.10 %                              |

| <b>B Money Market Instruments</b> |                                 |                                   |               |                                      |
|-----------------------------------|---------------------------------|-----------------------------------|---------------|--------------------------------------|
| <b>Category of Issuer</b>         | <b>Name of the Issuer</b>       | <b>Market Value (in Rs. lakh)</b> | <b>Rating</b> | <b>% to Net Assets of the scheme</b> |
| (IV)                              | Cash, Call, CBLO & Reverse Repo | 22.35                             |               | 2.77 %                               |

**MONTHLY PORTFOLIO DISCLOSURE**



**Portfolio as on 31.10.2009**

**ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund- 24 Months Series D**

| <b>Sr. No.</b> | <b>Name of the Instrument</b>      | <b>Market Value (in Rs. lakh)</b> | <b>% to Net Assets of the scheme</b> |
|----------------|------------------------------------|-----------------------------------|--------------------------------------|
| <b>A</b>       | <b>Bonds and Debentures of:</b>    | <b>3,428.51</b>                   | <b>97.36 %</b>                       |
| (I)            | Private Corporate Bodies           | 964.84                            | 27.40 %                              |
| (II)           | Banks/FI (including NBFC)          | 2,463.67                          | 69.96 %                              |
| <b>B</b>       | <b>Money Market Instruments</b>    | <b>89.71</b>                      | <b>2.55 %</b>                        |
| (III)          | CBLOs/Repos                        | 89.71                             | 2.55 %                               |
| <b>C</b>       | <b>Cash and Net Current Assets</b> | <b>3.29</b>                       | <b>0.09 %</b>                        |
| <b>D</b>       | <b>Net Assets</b>                  | <b>3,521.51</b>                   | <b>100.00 %</b>                      |

**Annexure**  
**Details of Portfolio as on 31.10.2009**



| <b>A Bonds and Debentures of:</b> |                           |  |                                   |               |                                      |
|-----------------------------------|---------------------------|--|-----------------------------------|---------------|--------------------------------------|
|                                   | <b>Category of Issuer</b> | <b>Name of the Issuer</b>                      | <b>Market Value (in Rs. lakh)</b> | <b>Rating</b> | <b>% to Net Assets of the scheme</b> |
|                                   | (I)                       | Tata Steel Ltd                                 | 509.87                            | AA            | 14.48 %                              |
|                                   |                           | IL&FS Ltd                                      | 454.97                            | AAAIND        | 12.92 %                              |
|                                   | (II)                      | Deutsche Investments India Pvt Ltd             | 600.34                            | AA+           | 17.05 %                              |
|                                   |                           | JP Morgan Securities Ltd                       | 600.34                            | AA+           | 17.05 %                              |
|                                   |                           | Infrastructure Development Finance Company Ltd | 461.61                            | AA+           | 13.11 %                              |
|                                   |                           | HDFC Ltd                                       | 421.63                            | AAA           | 11.97 %                              |
|                                   |                           | Barclays Investments & Loans (India) Ltd       | 379.75                            | AA+           | 10.78 %                              |

| <b>B Money Market Instruments</b> |                           |                                 |                                   |               |                                      |
|-----------------------------------|---------------------------|---------------------------------|-----------------------------------|---------------|--------------------------------------|
|                                   | <b>Category of Issuer</b> | <b>Name of the Issuer</b>       | <b>Market Value (in Rs. lakh)</b> | <b>Rating</b> | <b>% to Net Assets of the scheme</b> |
|                                   | (III)                     | Cash, Call, CBLO & Reverse Repo | 89.71                             |               | 2.55 %                               |

**MONTHLY PORTFOLIO DISCLOSURE**



**Portfolio as on 31.10.2009**

**ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund- 24 Months Series C**

| <b>Sr. No.</b> | <b>Name of the Instrument</b>      | <b>Market Value (in Rs. lakh)</b> | <b>% to Net Assets of the scheme</b> |
|----------------|------------------------------------|-----------------------------------|--------------------------------------|
| <b>A</b>       | <b>Bonds and Debentures of:</b>    | <b>18,212.97</b>                  | <b>97.46 %</b>                       |
| (I)            | Private Corporate Bodies           | 2,608.01                          | 13.96 %                              |
| (II)           | Banks/FI (including NBFC)          | 15,604.96                         | 83.50 %                              |
| <b>B</b>       | <b>Money Market Instruments</b>    | <b>474.85</b>                     | <b>2.54 %</b>                        |
| (III)          | CBLOs/Repos                        | 474.85                            | 2.54 %                               |
| <b>C</b>       | <b>Cash and Net Current Assets</b> | <b>0.65</b>                       | <b>0.003%</b>                        |
| <b>D</b>       | <b>Net Assets</b>                  | <b>18,688.47</b>                  | <b>100.00 %</b>                      |

**Annexure**  
**Details of Portfolio as on 31.10.2009**



| <b>A Bonds and Debentures of:</b> |                           |  |                                   |               |                                      |
|-----------------------------------|---------------------------|--|-----------------------------------|---------------|--------------------------------------|
|                                   | <b>Category of Issuer</b> | <b>Name of the Issuer</b>                      | <b>Market Value (in Rs. lakh)</b> | <b>Rating</b> | <b>% to Net Assets of the scheme</b> |
|                                   | (I)                       | IL&FS Ltd                                      | 2608.01                           | AAAIND        | 13.96 %                              |
|                                   | (II)                      | ABN Amro Securities (India) Pvt Ltd            | 3051.52                           | LAAA          | 16.33 %                              |
|                                   |                           | Citicorp Finance (India) Ltd                   | 3051.52                           | AA+           | 16.33 %                              |
|                                   |                           | Infrastructure Development Finance Company Ltd | 2687.61                           | AA+           | 14.38 %                              |
|                                   |                           | HDFC Ltd                                       | 2684.01                           | AAA           | 14.36 %                              |
|                                   |                           | Tata Capital Ltd                               | 2581.21                           | LAA+          | 13.81 %                              |
|                                   |                           | Power Finance Corporation Ltd                  | 1549.09                           | AAA           | 8.29 %                               |

| <b>B Money Market Instruments</b> |                           |                                 |                                   |               |                                      |
|-----------------------------------|---------------------------|---------------------------------|-----------------------------------|---------------|--------------------------------------|
|                                   | <b>Category of Issuer</b> | <b>Name of the Issuer</b>       | <b>Market Value (in Rs. lakh)</b> | <b>Rating</b> | <b>% to Net Assets of the scheme</b> |
|                                   | (III)                     | Cash, Call, CBLO & Reverse Repo | 474.85                            |               | 2.54 %                               |

**MONTHLY PORTFOLIO DISCLOSURE**



**Portfolio as on 31.10.2009**

**ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund- 15 Months Series B**

| <b>Sr. No.</b> | <b>Name of the Instrument</b>       | <b>Market Value (in Rs. lakh)</b> | <b>% to Net Assets of the scheme</b> |
|----------------|-------------------------------------|-----------------------------------|--------------------------------------|
| <b>A</b>       | <b>Bonds and Debentures of:</b>     | <b>766.74</b>                     | <b>81.65 %</b>                       |
| (I)            | PSUs                                | 184.50                            | 19.65 %                              |
| (II)           | Banks/FI (including NBFC)           | 582.24                            | 62.00 %                              |
| <b>B</b>       | <b>Securitized Debt Instruments</b> | <b>100.28</b>                     | <b>10.68 %</b>                       |
| (III)          | Single Loan                         | 100.28                            | 10.68 %                              |
| <b>C</b>       | <b>Money Market Instruments</b>     | <b>45.66</b>                      | <b>4.86 %</b>                        |
| (IV)           | CBLOs/Repos                         | 45.66                             | 4.86 %                               |
| <b>D</b>       | <b>Cash and Net Current Assets</b>  | <b>26.40</b>                      | <b>2.81 %</b>                        |
| <b>E</b>       | <b>Net Assets</b>                   | <b>939.08</b>                     | <b>100.00 %</b>                      |

**Annexure**  
**Details of Portfolio as on 31.10.2009**



| <b>A Bonds and Debentures of:</b> |  |                            |        |                               |  |
|-----------------------------------|--|----------------------------|--------|-------------------------------|--|
| Category of Issuer                | Name of the Issuer                             | Market Value (in Rs. lakh) | Rating | % to Net Assets of the scheme |  |
| (I)                               | Bharat Petroleum Corporation Ltd               | 163.36                     | P1+    | 17.40 %                       |  |
|                                   | Rural Electrification Corporation Ltd          | 21.14                      | AAA    | 2.25 %                        |  |
| (II)                              | Infrastructure Development Finance Company Ltd | 165.54                     | AA+    | 17.63 %                       |  |
|                                   | Citicorp Finance (India) Ltd                   | 156.93                     | AA+    | 16.71 %                       |  |
|                                   | CitiFinancial Consumer Finance India Ltd       | 156.93                     | AA+    | 16.71 %                       |  |
|                                   | HDFC Ltd                                       | 102.84                     | AAA    | 10.95 %                       |  |

| <b>B Securitised Debt Instruments</b> |                     |              |  |  |                           |         |                               |
|---------------------------------------|---------------------|--------------|--|--|---------------------------|---------|-------------------------------|
| <b>Single Loan</b>                    |                     |              |  |  |                           |         |                               |
| (III)                                 | Obligor             | Originator   | Trust Details  | Name of Guarantor/<br>Details of underlying Security | Market Value (in Rs Lakh) | Rating  | % to Net Assets of the scheme |
|                                       | DUETSCH<br>POSTBANK | YES BANK LTD | Indian Corporate Loan<br>Securitisation<br>Trust -Series XLI | Unsecured  | 100.28                    | A1+(SO) | 10.68 %                       |

| <b>C Money Market Instruments</b> |                                 |                            |        |                               |
|-----------------------------------|---------------------------------|----------------------------|--------|-------------------------------|
| Category of Issuer                | Name of the Issuer              | Market Value (in Rs. lakh) | Rating | % to Net Assets of the scheme |
| (IV)                              | Cash, Call, CBLO & Reverse Repo | 45.66                      |        | 4.86 %                        |

**MONTHLY PORTFOLIO DISCLOSURE**



**Portfolio as on 31.10.2009**

**ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund-15 Months Series A**

| <b>Sr. No.</b> | <b>Name of the Instrument</b>       | <b>Market Value (in Rs. lakh)</b> | <b>% to Net Assets of the scheme</b> |
|----------------|-------------------------------------|-----------------------------------|--------------------------------------|
| <b>A</b>       | <b>Bonds and Debentures of:</b>     | <b>5,140.58</b>                   | <b>80.97 %</b>                       |
| (I)            | PSUs                                | 282.42                            | 4.45 %                               |
| (II)           | Banks/FI (including NBFC)           | 4,858.16                          | 76.52 %                              |
| <b>B</b>       | <b>Securitized Debt Instruments</b> | <b>789.58</b>                     | <b>12.44 %</b>                       |
| (III)          | Single Loan                         | 789.58                            | 12.44 %                              |
| <b>C</b>       | <b>Money Market Instruments</b>     | <b>301.27</b>                     | <b>4.75 %</b>                        |
| (IV)           | CBLOs/Repos                         | 301.27                            | 4.75 %                               |
| <b>D</b>       | <b>Cash and Net Current Assets</b>  | <b>117.38</b>                     | <b>1.85 %</b>                        |
| <b>E</b>       | <b>Net Assets</b>                   | <b>6,348.81</b>                   | <b>100.00 %</b>                      |

**Annexure**  
**Details of Portfolio as on 31.10.2009**



| <b>A Bonds and Debentures of:</b> |  |                            |        |                               |  |
|-----------------------------------|--|----------------------------|--------|-------------------------------|--|
| Category of Issuer                | Name of the Issuer                             | Market Value (in Rs. lakh) | Rating | % to Net Assets of the scheme |  |
| (I)                               | Indian Oil Corporation Ltd                     | 282.42                     | AA+    | 4.45 %                        |  |
| (II)                              | Infrastructure Development Finance Company Ltd | 984.77                     | AA+    | 15.51 %                       |  |
|                                   | Citicorp Finance (India) Ltd                   | 904.21                     | AAA    | 14.24 %                       |  |
|                                   | ABN Amro Securities (India) Pvt Ltd            | 882.08                     | LAAA   | 13.89 %                       |  |
|                                   | CitiFinancial Consumer Finance India Ltd       | 870.00                     | AA+    | 13.70 %                       |  |
|                                   | HDFC Ltd                                       | 750.70                     | AAA    | 11.82 %                       |  |
|                                   | Tata Capital Ltd                               | 364.28                     | LAA+   | 5.74 %                        |  |
|                                   | Reliance Capital Ltd                           | 102.12                     | AAA    | 1.61 %                        |  |

| <b>B Securitised Debt Instruments</b> |   |                 |                               |  |                           |           |                               |
|---------------------------------------|---|-----------------|-------------------------------|--|---------------------------|-----------|-------------------------------|
| <b>Single Loan</b>                    |   |                 |                               |  |                           |           |                               |
| (III)                                 | Obligor                                   | Originator      | Trust Details                 | Name of Guarantor/<br>Details of underlying Security                   | Market Value (in Rs Lakh) | Rating    | % to Net Assets of the scheme |
|                                       | SHRIRAM TRANSPORT FINANCE COMPANY LIMITED | BANK OF AMERICA | BHARAT SECURITISATION TRUST 2 | Exclusive charge on specific receivables with a minimum cover of 1.10x | 789.58                    | AAIND(SO) | 12.44 %                       |

| <b>C Money Market Instruments</b> |                                 |                            |        |                               |  |
|-----------------------------------|---------------------------------|----------------------------|--------|-------------------------------|--|
| Category of Issuer                | Name of the Issuer              | Market Value (in Rs. lakh) | Rating | % to Net Assets of the scheme |  |
| (IV)                              | Cash, Call, CBLO & Reverse Repo | 301.27                     |        | 4.75 %                        |  |