

ABRIDGED ANNUAL REPORT FOR F. Y. 2010-11

Sponsors: ICICI Bank Limited

Regd. Office: Landmark, Race Course Circle, Vadodara 390 007, India; and

Prudential plc (formerly known as Prudential Corporation Holdings Limited), Laurence Pountney Hill, London EC4ROHH, UK.

Investment Manager: ICICI Prudential Asset Management Company Limited

Corporate Office: 3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (East), Mumbai - 400 051, Tel: (022) 26428000, Fax: (022) 26554165.

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063. Tel.: 022-26852000, Fax No.: 022-2686 8313.

Registered Office: 12th Floor, Narain Manzil, 23 Barakhamba Road, New Delhi 110 001.

Trustee: ICICI Prudential Trust Limited

Registered Office: 12th Floor, Narain Manzil, 23 Barakhamba Road, New Delhi 110 001.

Registrars: Computer Age Management Services Pvt. Ltd. (CAMS)

Registered Office: New No 10. Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H.Road), Chennai - 600 034

- **ICICI Prudential Index Fund**
- **ICICI Prudential Floating Rate Plan**
- **ICICI Prudential Sweep Plan**
- **SENSEX Prudential ICICI Exchange Traded Fund**
- **ICICI Prudential Nifty Junior Index Fund**
- **ICICI Prudential Gold Exchange Traded Fund**
- **ICICI Prudential Blended Plan - Plan A**
- **ICICI Prudential Blended Plan - Plan B**
- **ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan**

ICICI Prudential Asset Management Company Limited

Ms. Chanda Kochhar	Nominee Director – ICICI Bank Ltd.
Mr. Barry Lee Stowe	Nominee Director – Prudential plc
Mr. N. S. Kannan	Nominee Director – ICICI Bank Ltd.
Dr. (Mrs.) Swati A Piramal	Independent Director
Mr. Vijay Thacker	Independent Director
Mr. C. R. Muralidharan	Independent Director
Mr. Dileep Choksi	Independent Director
Mr. Suresh Kumar	Independent Director
Mr. Nimesh Shah	Managing Director

ICICI Prudential Trust Limited

Mr. M. N. Gopinath	Independent Director
Mr. M. S. Parthasarathy	Independent Director
Mr. Vinod Dhall	Independent Director
Mr. Keki Bomi Dadiseth	Nominee Director – Prudential plc

AUDITORS' REPORT

The Board of Trustees ICICI Prudential Mutual Fund

We have audited the attached Balance Sheet as at March 31, 2011 and the Revenue Account for the year ended on that date annexed thereto of ICICI Prudential Blended Plan - Plan A, ICICI Prudential Blended Plan - Plan B, ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan, ICICI Prudential Floating Rate Plan, ICICI Prudential Gold Exchange Traded Fund, ICICI Prudential Index Fund, ICICI Prudential Nifty Junior Index Fund, SENSEX Prudential ICICI Exchange Traded Fund and ICICI Prudential Sweep Plan. These financial statements are prepared in accordance with the SEBI (Mutual Fund) Regulations, 1996 (the Regulations) and are the responsibility of the Management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with Standards on Auditing issued by the Institute of Chartered Accountants of India. An audit includes examining on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by the Management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

We report that:

1. We have obtained all information and explanations, which, to the best of our knowledge and belief were necessary for the purpose of our audit.
2. The Balance Sheet and the Revenue Account are in agreement with the books of account of the Scheme.
3. The accounts have been prepared in accordance with the accounting policies adopted by the trustees of the Fund and as specified in the Ninth Schedule to the Regulations.
4. In our opinion, valuation methods for Non Traded Securities, if any, adopted by the scheme are fair and reasonable and are in accordance with the guidelines for valuation issued by SEBI and approved by the Trustees.
5. Without qualifying our opinion, we draw attention to note no. 1 in Schedules 8/9/10/11 (whichever applicable) of the Audited financial statements whereby the management has not provided the Cashflow Statement and Segment Reporting for the reasons mentioned therein.
6. In our opinion and to the best of our information and according to the explanations given to us, the financial statements read with the notes thereon, give the information required by the Regulations and give a true and fair view in accordance with the generally accepted accounting principles in India:
 - a. In the case of Balance Sheet, of the state of affairs of ICICI Prudential Blended Plan - Plan A, ICICI Prudential Blended Plan - Plan B, ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan, ICICI Prudential Floating Rate Plan, ICICI Prudential Gold Exchange Traded Fund, ICICI Prudential Index Fund, ICICI Prudential Nifty Junior Index Fund, SENSEX Prudential ICICI Exchange Traded Fund and ICICI Prudential Sweep Plan as at March 31, 2011; and
 - b. In the case of Revenue Account of the Surplus/Deficit of ICICI Prudential Blended Plan - Plan A, ICICI Prudential Blended Plan - Plan B, ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan, ICICI Prudential Floating Rate Plan, ICICI Prudential Gold Exchange Traded Fund, ICICI Prudential Index Fund, ICICI Prudential Nifty Junior Index Fund, SENSEX Prudential ICICI Exchange Traded Fund and ICICI Prudential Sweep Plan for the year/period ended on March 31, 2011.

For N M Raiji & Co.
Chartered Accountants
Firm Reg. No : 108296W

Sd/-
J. M. Gandhi
Partner
Membership No. 37924

Place: Mumbai,
Dated : June 21, 2011.

TRUSTEES' REPORT

Dear Unitholder,

We have pleasure in presenting the 18th Annual Report on the Schemes of ICICI Prudential Mutual Fund ("the Mutual Fund" or "the Fund") for the year ended March 31, 2011, along with the audited financial statements of the Schemes.

1. Scheme Performance, Future Outlook and Operations of the Schemes

a) (i) Performance of the Schemes

ICICI Prudential Trust Limited ("the Company/ Trustee") is acting as the Trustee to all the Schemes/Plans of the Fund. The net asset values (NAVs) and other pertinent details of the various Schemes are given as below.

Scheme	Date of Allotment	Average Net Assets as at March 31, 2011 (Rs. in lakhs)	Average Net Assets as at March 31, 2010 (Rs. in lakhs)	Net Asset Value per unit at March 31, 2011 (Rs.)	Returns as on March 31, 2011				Category
					Last 1 year return	Last 3 years return	Last 5 years return	Since inception returns	
ICICI Prudential Index Fund	February 26, 2002	8963.03	7354.66	54.04	11.88%	8.04%	12.55%	20.38%	Open Ended
S&P CNX Nifty					11.14%	7.21%	11.38%	19.10%	Equity Fund
ICICI Prudential Floating Rate Plan	March 28, 2003	188248.21	326902.10	150.03	6.06%	6.22%	6.84%	6.22%	Open Ended
Crisil Liquid Fund Index					6.21%	6.22%	6.51%	5.73%	Debt Fund
ICICI Prudential Sweep Plan	March 6, 2002	860.65	307.37	157.13	4.48%	4.68%	5.76%	5.11%	Open Ended
Crisil Liquid Fund Index					6.21%	6.22%	6.51%	@@@	Liquid Fund
SENSEX Prudential ICICI Exchange Traded Fund	January 10, 2003	104.12	93.19	203.38	11.83%	8.87%	12.10%	24.63%	Open Ended
BSE Sensex					10.94%	7.52%	11.50%	23.80%	Equity Fund
ICICI Prudential Nifty Junior Index Fund	June 25, 2010	783.94	0.00	9.96	**	**	**	-0.39%	open ended index fund
CNX Nifty Junior Index					**	**	**	0.89%	
ICICI Prudential Gold Exchange Traded Fund	August 25, 2010	10378.99	0.00	2086.64	**	**	**	8.85%	open ended gold exchange traded fund
Domestic price of gold as derived from the LBMA AM Fixing prices					**	**	**	9.87%	
ICICI Prudential Blended Plan - Plan A	May 31, 2005	12728.30	34828.03	15.07	7.98%	6.14%	7.41%	7.28%	Open Ended
Crisil Short Term Bond Fund Index					5.12%	6.91%	7.04%	6.54%	Equity Fund
ICICI Prudential Blended Plan - Plan B	May 31, 2005	363596.11	3227.09	14.69	6.56%	5.93%	7.00%	6.81%	Open Ended
Crisil Short Term Bond Fund Index					5.12%	6.91%	7.04%	6.54%	Debt Fund
ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	December 29, 2006	14416.19	37817.73	13.55	8.40%	6.08%	**	7.41%	Open Ended
Crisil Liquid Fund Index					6.21%	6.22%	**	6.56%	Debt Fund

@@ As these Schemes were launched before the launch of the appropriate benchmark index, benchmark index returns since inception or the required period are not provided.

** Since these Schemes have not completed half year period/ 1 year/ 3 years/ 5 years after allotment and for ICICI Prudential Fixed Maturity Plan - Series 54 - 1 Year Plan B allotment of units was done on March 31, 2011, no returns are calculated.

Past performance may or may not be sustained in the future. NAV of growth option is considered for computation of returns without considering load. Returns are calculated on the basis of CAGR. Absolute returns are provided for the schemes in existence for less than 1 year. For computation of returns the allotment NAV has been taken as Rs.10.

(ii) **Investment Folios:** The total number of live folios as at March 31, 2011 were 2.80 millions.

b) Market Review and Outlook

Global Environment

FY2011 saw the global economy transitioning into a phase of slower but sustained economic growth. While the developed economies displayed initial signs of recovery during the year, most of the developing economies on the other hand regained growth rates closer to those observed during the pre-crisis period. The same could be attributed to strong domestic consumption and the robust banking system of these economies. This, in addition to the benign monetary policy in the developed world, resulted in enhanced capital inflows to these countries. The capital inflows put upward pressure on currencies and money supply situation in developing economies inducing countries like India and China to introduce aggressive monetary tightening regimes to contain capital flows and inflation.

The recovery witnessed by developed economies has not been strong enough to make any major impact on high unemployment and spare capacity. These economies, many of which were at the centre of the financial crisis, continued to be weighed down by banking sector restructuring, high consumer debt and a right-sizing of economic sectors at various points throughout the year. In addition, the Japanese economy had to deal with additional blows of Tsunami and earthquake, which further pushed back possibilities of recovery.

Equity market review

FY2011 could be termed as the year of consolidation for the domestic equity market. Risk appetite was built during the first three quarters amidst optimism about growth in global economies. Early in November, Sensex breached 21,000 for first time since January 2008 (Source: BSE). Since then, the markets witnessed profit-booking in reaction to the various global geo-political issues, stagnation in government decision making, higher interest rates (in response to domestic inflation concerns) and concerns of high commodity prices impacting corporate profitability and consumer spending. BSE Sensex posted 10.94% gains for the FY2011 (Source: BSE). The BSE Midcap gained 1% while the BSE Small cap shed 3.8% during the same period (Source: BSE). Durables led with more than 47% gains. Banking, FMCG and Software were the other star performers of FY2011 rising 25%. Realty was the worst performing sector losing 29%. The net inflow of foreign funds in equity market during FY2011 was Rs. 1,10,120 crore.

Fixed Income market review

In FY 2011, the yield of the benchmark security 7.80 percent GS 2020 moved in the range of 7.50% - 8.38% as compared to 6.17% - 8.17% range for the same period last year. The bonds yield soared on account of volatile global oil prices and higher inflation numbers.

The annual Wholesale Price Index inflation averaged at 9.57% in FY 2011 against 3.86% in the previous year. The figure was highest in April 2010 at 10.88% and lowest in November 2010 at 8.20%.

During the year, the government issued a new short term instrument known as Cash Management Bills to meet the temporary cash flow mismatches of the Government. The central bank also announced in the month of December that it will conduct open market operation (OMO) auctions for purchase of Government securities for an aggregate amount of Rs. 48,000 crore in the next one month to infuse some liquidity into the system. On average banks borrowed Rs. 34,000 crore per day from the RBI Liquidity Adjustment Facility window as compared to Rs. 830 crores parked with the central bank in the previous financial year.

The figures above were reflective of the tight liquidity situation due to consistent rate hikes by the RBI. The rates were increased seven times in the financial year and the repo stood at 6.75% at year end against 5.25% in the beginning of the year.

During FY 2011 India's forex reserves grew by 23.39 USD billion to 305.49 USD billion. The Rupee stayed range bound between 47.57-44.03 to the dollar as compared to 50.53-44.94 in the similar period last financial year. Amongst Asian countries the Rupee felt the maximum impact of China's economic slowdown and European debt crisis during the middle of 2010.

The Finance Minister paved the way for greater foreign fund inflows into the infrastructure sector by raising the ceiling in corporate debt from \$ 5 billion to \$25 billion. The total cap was also raised to \$40 billion. In March 2011, the RBI announced the amendment directions on Interest Rate Futures (IRFs) permitting trading of IRFs on 91-Day Treasury Bills.

Future Outlook:

The global economy is expected to continue experiencing sustained recovery. From the developed economies much of the growth momentum could potentially be driven by the US, with support from Canada and the EU (European Union). The central banks could take the leaf out of monetary policy tightening moves by the European Central Bank (ECB) and gradually move away from their benign monetary policy. There is an expectation of more aggressive action during the last quarter of FY 2011-12. The developed world is expected to move forward in its effort to restructure the banking and construction industries, combined with necessary fiscal and household spending consolidation. Hence we could see the economies close to using up spare capacity and having a better GDP growth.

On the other hand, the emerging markets including the Brazil, Russia, India and China (BRIC) nations are expected to register a mild deceleration of growth trajectory. This is primarily due to possible continuance throughout much of FY2012 of the tight monetary policy to counter the effects of capital inflows, volatile commodity process and the high credit growth which is being used to build fresh capacities. A diminishing recession in the developed world may further reinforce the need for continuance of tight monetary policy. This situation could in turn serve to temper growth expectations, provide impetus to commodity prices and push bond yields higher in the emerging economies. These factors could create a scenario where there is a modest narrowing of performance gap between the developed and emerging economies.

In this kind of transitional environment, India has a distinct possibility of continuing its robust performance on the economic front. The confidence stems from a combination of high internal demand despite the near term likelihood of high inflation and recovery of export growth despite the recent hiccups in the Middle East and Japan, which are amongst the top trading destinations for India (Source: Economic survey 2011). According to the advance estimates provided by the Central Statistics Office (CSO), India's Gross Domestic Product (GDP) is expected to grow at 8.6% in FY2010-11 which can be partly attributed to a favorable monsoon forecasted by the IMD. In addition, there are expectations of further deregulation of oil prices especially diesel and reduction in pace and quantum of interest rate hikes over the next few months. However, downside risk remains in the form of volatile oil prices and widening current account deficit with near term concerns being high interest rates and input costs impacting profitability. Despite the foreseeable challenges, any intermittent corrections should be viewed favorably to add position in equity.

(c) Operations of the Schemes

(a) Average Assets under Management (AAUM):

For the year under review, the AAUM of the Mutual Fund for the quarter ended March 31, 2011 stood at Rs. 735,519.47 million.

As of March 31, 2011, the Fund comprised twelve (12) close-ended Schemes and forty-one (41) open-ended Schemes. The Fund also had one Fund-of-Funds Scheme having five Plans there under. During the year under review the Fund launched one exchange traded scheme; one open index scheme and four close ended debt schemes.

(b) Operations and Consumer Service:

With a view to rendering timely and efficient customer service, the Investment Manager of the Fund, viz., ICICI Prudential Asset Management Company Ltd. ("the AMC") has been making good progress in networking its 35 branches. Service levels at these branches have been maintained at above satisfactory levels to cope with the continuously increasing client base.

2. Brief background of Sponsors, Trust, Trustee and the AMC

(i) Sponsors

ICICI Bank Limited

ICICI Bank is India's second-largest bank with total assets of Rs. 4,062.34 billion (US\$ 91 billion) at March 31, 2011 and profit after tax Rs. 51.51 billion (US\$ 1,155 million) for the year ended March 31, 2011. The Bank has a network of 2,533 branches and 6,301 ATMs in India, and has a presence in 19 countries, including India. ICICI Bank offers a wide range of banking products and financial services to corporate and retail customers through a variety of delivery channels and through its specialised subsidiaries in the areas of investment banking, life and non-life insurance, venture capital and asset management. The Bank currently has subsidiaries in the United Kingdom, Russia and Canada, branches in United States, Singapore, Bahrain, Hong Kong, Sri Lanka, Qatar and Dubai International Finance Centre and representative offices in United Arab Emirates, China, South Africa, Bangladesh, Thailand, Malaysia and Indonesia. The UK subsidiary has established branches in Belgium and Germany.

ICICI Bank's equity shares are listed in India on Bombay Stock Exchange and the National Stock Exchange of India Limited and its American Depositary Receipts (ADRs) are listed on the New York Stock Exchange (NYSE).

Prudential plc (formerly known as Prudential Corporation plc)

Prudential plc is an international financial services group with significant operations in Asia, the US and the UK. They serve over 25 million customers and together manage £340 billion of assets (as of 31 December 2010). Prudential is one of the best capitalised insurers in the world with an Insurance Groups Directive (IGD) capital surplus estimated at £4.3 billion (as of 31 December 2010 before final dividend).

The Group is structured around four main business units:

Prudential Corporation Asia

Prudential is a leading life insurer in Asia with a presence in 12 markets and a top three position in seven key locations: Hong Kong, India, Indonesia, Malaysia, Singapore, the Philippines and Vietnam. Prudential Corporation Asia provides a comprehensive range of savings, protection and investment products that are specifically designed to meet the needs of customers in each of our local markets. Prudential's asset management business in Asia has retail operations in 10 markets and independently manages assets on behalf of a wide range of retail and institutional investors across the region.

Jackson National Life Insurance Company

Jackson is one of the largest life insurance companies in the US, providing retirement savings and income solutions to more than 2.8 million customers. Jackson is also one of the top three providers of variable annuities in the US. Founded 50 years ago, Jackson has a long and successful record of providing advisers with the products, tools and support to design effective retirement solutions for their clients.

Prudential UK & Europe

Prudential UK is a leading life and pensions provider to approximately 7 million customers in the United Kingdom. It has a number of major competitive advantages including significant longevity experience, risk management and multi-asset investment capabilities, a highly respected brand and financial strength. Prudential UK continues to pursue a value-driven strategy built around its core strengths in with-profits and annuities.

M&G

M&G is Prudential's UK and European fund management business with total assets under management of £198 billion (as of 31 December 2010). M&G has been investing money for individual and institutional clients for 80 years. Today it is one of Europe's largest active investment managers, as well as being a powerhouse in fixed income.

Prudential plc of the United Kingdom is not affiliated in any manner with Prudential Financial, Inc., a company whose principal place of business is in the United States of America.

(ii) ICICI Prudential Mutual Fund

ICICI Prudential Mutual Fund ("the Mutual Fund" or "the Fund") was set up as a Trust in accordance with the provisions of the Indian Trusts Act, 1882 as per the Trust Deed dated August 25, 1993 with Prudential plc (through its wholly owned subsidiary, Prudential Corporation Holdings Ltd) and ICICI Bank Ltd as the Sponsors/Settlers. ICICI Bank Ltd. contributed Rs. 10 lakhs and Prudential plc, with the approval of Reserve Bank of India, Rs. 12.2 lakhs to the corpus of the Fund.

(iv) Trustee Company

ICICI Prudential Trust Limited ("the Company / Trustee") is the Trustee of the Schemes of the Fund. It was incorporated under the Companies Act, 1956, in terms of a Trust Deed executed on August 25, 1993. The Trust Deed is registered under the Indian Registration Act, 1908.

The Trustee holds the Fund in trust for the benefit of the unitholders. The Trustee has been discharging its duties and carrying out the responsibilities as provided in the Regulations and the Trust Deed. The Trustee seeks to ensure that the Fund and the schemes floated there under are managed by the AMC in accordance with the Trust Deed, the Regulations, and the directions and guidelines issued by the Securities & Exchange Board of India (SEBI), the stock exchanges concerned, the Association of Mutual Funds in India and other Regulatory agencies.

- **Share Capital:**

ICICI Bank Ltd. holds 51% of the share capital of the Trustee and Prudential plc, through its wholly owned subsidiary, Prudential Corporation Holdings Ltd., holds 49%.

- **Changes in the Board of Directors**

Ms. Madhabi Puri Buch resigned from the Board with effect from April 12, 2011.

As of June 30, 2011, the Board comprised:

Sr. No.	Name of the Director	Status
1.	Mr. M. N. Gopinath	Independent Director
2.	Mr. M. S. Parthasarathy	Independent Director
3.	Mr. Vinod Dhall	Independent Director
4.	Mr. Keki Bomi Dadiseth	Nominee Director – Prudential plc

(iii) ICICI Prudential Asset Management Company

ICICI Prudential Asset Management Company Limited ("the AMC"), a company registered on June 22, 1993 under the Companies Act, 1956, was registered with SEBI on October 13, 1993 to act as the Investment Manager to all the Schemes of ICICI Prudential Mutual Fund vide Investment Management Agreement dated September 03, 1993. The AMC is also engaged in portfolio management services (PMS) since October 2000, with the requisite approvals/permissions from SEBI/Trustee as envisaged under Regulation 24(2) of SEBI (Mutual Funds) Regulations, 1996. The AMC is also rendering Advisory Services to SEBI registered foreign institutional investors (FIIs) and their sub-accounts, in accordance with the terms of the license granted for the purpose.

The activities of the AMC as the Investment Manager of the Fund, Portfolio Manager and Advisor are not in conflict with each other.

The AMC has secured a leading position in the Indian mutual fund industry with AAUM of Rs. 735,519.47 millions as on March 31, 2011. The AMC manages a comprehensive range of Schemes to meet the varying investment needs of its investors spread across various cities through its 264 Official Point of Transactions in the country.

- **Share Capital**

ICICI Bank Ltd. holds 51% of the share capital of the AMC and Prudential Corporation Holdings Ltd. 49%.

- **Board of Directors**

Mr. Vikram Trivedi and Mr. Nilesh Shah resigned from the Board effective April 01, 2011 and February 15, 2011, respectively. Mr. Suresh Kumar was appointed to the Board effective April 21, 2011.

As on June 30, 2011, the Board comprised:

Sr. No.	Name of the Director	Status
1.	Ms. Chanda Kochhar	Nominee Director – ICICI Bank Ltd.
2.	Mr. Barry Lee Stowe	Nominee Director – Prudential plc
3.	Mr. N. S. Kannan	Nominee Director – ICICI Bank Ltd.
4.	Dr. (Mrs.) Swati A Piramal	Independent Director
5.	Mr. Vijay Thacker	Independent Director
6.	Mr. C. R. Muralidharan	Independent Director
7.	Mr. Dileep Choksi	Independent Director
8.	Mr. Suresh Kumar	Independent Director
9.	Mr. Nimesh Shah	Managing Director

3. Investment Objectives of the Fund's Schemes

ICICI Prudential Floating Rate Plan

To seek to generate income consistent with prudent risks from a portfolio comprising substantially of floating-rate debt instruments, fixed-rate debt instruments swapped for floating-rate return, and also fixed-rate instruments and money-market instruments.

ICICI Prudential Index Fund

To invest in companies whose securities are included in S&P CNX Nifty, and, subject to tracking errors, endeavors to achieve the returns of the index as closely as possible, by investing in almost all the stocks comprising the index, with approximately the same weightage that they have in the index.

ICICI Prudential Sweep Plan

To seek to provide reasonable returns, commensurate with low risk, while providing a high level of liquidity, through investments primarily in money-market and debt securities.

SENSEX Prudential ICICI Exchange Traded Fund

To provide investment returns that, before expenses, closely correspond to the total returns of the securities as represented by Sensex. However, the performance of the scheme may differ from that of the index due to tracking error.

ICICI Prudential Nifty Junior Index Fund

To seek to invest in companies whose securities are included in Nifty Junior Index and to endeavor to achieve the returns of the above index as closely as possible, though subject to tracking error

ICICI Prudential Gold Exchange Traded Fund

To seek to provide investment returns that, before expenses, closely track the performance of domestic prices of Gold derived from the LBMA AM fixing prices. However, the performance of the scheme may differ from that of the underlying gold due to tracking error. The fund is not actively managed. It does not engage in any activities designed to obtain a profit from, or to ameliorate losses caused by, changes in the price of gold.

ICICI Prudential Blended Plan

There are two Plans under the Scheme:

- i) Plan A seeks to provide capital appreciation and income distribution to unitholders by investing in equity and equity-related securities, including derivatives, and the balance portion in debt securities.
- ii) Plan B seeks to provide capital appreciation and income distribution to unitholders by investing predominantly in debt securities and the balance in equity and equity-related securities, including derivatives.

ICICI Prudential Equity & Derivatives Fund

There are two Plans under the Scheme:

1. Income Optimiser Plan: To seeks to generate low-volatile returns by using arbitrage and other derivative strategies in equity markets and investments in short-term debt.
2. Volatility Advantage Plan: To seeks to provide capital appreciation and income distribution to the investors by using equity derivatives strategies, arbitrage opportunities, and pure equity investments.

4. Significant Accounting Policies:

Accounting policies were in accordance with the Securities and Exchange Board of India (Mutual Fund) Regulations, 1996 ("the Regulations"). However, there were certain changes in policy relating to valuation of debt and money market instruments, consequent to the directions issued by SEBI in this regard, effective August 01, 2010. The changes in the accounting policies are stated in the notes to the financial statements of the Schemes.

5. Unclaimed Dividend and Redemption:

Unclaimed Dividend/ Redemption in respect of the open ended funds normally represent the time lag between funding of the respective accounts (with bank) by the AMC and the time taken for presentation of redemption/ dividend warrant by the investors. No significant delay in the process is noticed. Unclaimed Dividend/Redemption amount in respect of open-ended funds as on March 31, 2011 is as follows:

Scheme	Unclaimed Dividend		Unclaimed Redemption	
	Amount (Rs. in crores)	No. of investors	Amount (Rs. in crores)	No. of investors
ICICI Prudential Equity & Derivatives Fund - Income Optimiser Plan	0.0047	2	0.0000	0
ICICI Prudential Blended Plan - Plan A	0.0261	6	0.0000	0
TOTAL	0.0308	8	0.0000	0

6. Disclosure of Investor Complaints:

The disclosure regarding investors' complaints is as below.

Redressal of Complaints received against ICICI Prudential Mutual Fund during April 2010- March, 2011

Name of the Mutual Fund		ICICI Prudential Mutual Fund										
Total Number of Folios		28,08,475										
Complaint code	Type of complaint#	(a) No. of complaints pending at the beginning of the year	(b) No of complaints received during the Year	Action on (a) and (b)								
				Resolved				Non Actionable*	Pending			
				Within 30 days	30-60 days	60-180 days	Beyond 180 days		0-3 months	3-6 months	6-9 months	9-12 months
I A	Non receipt of Dividend on Units	9	29	38	0	0	0	0	0	0	0	0
I B	Interest on delayed payment of Dividend	0	1	1	0	0	0	0	0	0	0	0
I C	Non receipt of Redemption Proceeds	5	70	75	0	0	0	0	0	0	0	0
I D	Interest on delayed payment of Redemption	0	104	104	0	0	0	0	0	0	0	0
II A	Non receipt of Statement of Account/Unit Certificate	0	10	10	0	0	0	0	0	0	0	0
II B	Discrepancy in Statement of Account	0	1	1	0	0	0	0	0	0	0	0
II C	Non receipt of Annual Report/ Abridged Summary	0	1	1	0	0	0	0	0	0	0	0
III A	Wrong switch between Schemes	1	2	3	0	0	0	0	0	0	0	0
III B	Unauthorized switch between Schemes	0	1	1	0	0	0	0	0	0	0	0
III C	Deviation from Scheme attributes	0		0	0	0	0	0	0	0	0	0
III D	Wrong or excess charges/load	0		0	0	0	0	0	0	0	0	0
III E	Non updation of changes viz. address, PAN, bank details, nomination, etc	9	249	258	0	0	0	0	0	0	0	0
IV	Others	15	473	488	0	0	0	0	0	0	0	0
TOTAL		39	941	980	0	0	0	0	0	0	0	0

including against its authorized persons/ distributors/ employees. etc.

*Non actionable means the complaint that are incomplete / outside the scope of the mutual fund

7. Statutory Information:

- The Sponsors are not responsible or liable for any loss resulting from the operation of the Schemes of the Fund beyond their initial contribution to the extent contributed of Rs. 22.2 lakhs for setting up the Fund and accretions/ additions thereto.

- b. The price and redemption value of the units, and income from them, can go up as well as down with fluctuations in the market values of the underlying investments.
- c. The full Annual Report shall be put on the website (www.icicipruamc.com) and shall be available for inspection at the Corporate Office of the AMC. An existing or a prospective unitholder can obtain a copy of the trust deed and the full Annual Report of the Fund/AMC at a price.

8. Risk Management System

As mandated by a SEBI circular dated September 30, 2002, and in line with the policies of the sponsors of the Fund, the AMC has adopted a full-fledged risk-management framework. In the opinion of the Trustee, on the basis of the data presented and reviewed at meetings of its Board of Directors, the system serves its objectives adequately.

9. Liability and Responsibility of the Trustee and the Sponsors

The Trustee's primary responsibility is to safeguard the interests of the unitholders and, inter alia, ensure that the AMC functions in the interests of investors and in accordance with the Regulations, the provisions of the Trust Deed, and the Scheme Information Documents of the Schemes of the Fund. From the information provided to the Trustee at meetings of its Board and Committee, and reviews the Trustee has undertaken through its Board of Directors at such meetings, the Trustee are of the opinion that the AMC has operated in the interests of the unitholders and functioned in compliance with the said Regulations.

10. Acknowledgement

The Trustee expresses its gratitude to the unitholders for their continued support, SEBI, RBI, the registrars, bankers, the custodian of the Fund, the stock exchanges where the units of various Schemes are listed, ICICI Bank and Prudential plc. for their continued support and assistance during the year.

For and on behalf of ICICI Prudential Trust Ltd.

Sd/-

M. N. Gopinath

Chairman

Place: Mumbai,

Dated : June 21, 2011.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Abridged Balance Sheet as at March 31, 2011 (figures as per Audited Balance Sheet)

(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08)

(₹ in Lakhs)

	ICICI Prudential Blended Plan - Plan A		ICICI Prudential Blended Plan - Plan B		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan		ICICI Prudential Floating Rate Plan		ICICI Prudential Index Fund	
	As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10
LIABILITIES										
1 Unit Capital	4,945.16	25,259.57	301,127.62	1,245.82	6,220.88	31,275.18	167,269.18	86,972.10	1,730.78	1,971.40
2 Reserves & Surplus										
2.1 Unit Premium Reserve	(321.89)	834.64	2.31	-	73.06	433.60	(32.26)	(0.19)	1,024.54	1,372.45
2.2 Unrealised Appreciation Reserve	-	779.59	-	-	-	316.21	22.08	-	1,388.37	1,586.94
2.3 Other Reserves	1,266.11	3,432.34	8,331.49	199.36	1,192.13	2,486.16	20,978.29	6,859.79	5,209.66	4,591.95
3 Loans & Borrowings	-	-	-	-	-	-	58,000.00	-	-	-
4 Current Liabilities & Provisions										
4.1 Provision for doubtful Income / deposits	-	-	-	-	-	-	-	-	-	-
4.2 Other Current Liabilities & Provisions	41.12	288.19	168.35	9.43	186.11	706.80	17,662.27	332.65	319.97	323.66
TOTAL	5,930.50	30,594.33	309,629.77	1,454.61	7,672.18	35,217.95	263,899.56	94,164.35	9,673.32	9,846.40
ASSETS										
1 Investments										
1.1 Listed Securities										
1.1.1.a Equity Shares	4,112.24	20,631.52	-	-	5,114.61	23,222.21	-	-	8,306.32	8,155.43
1.1.1.b Indian Depository Receipts	-	-	-	-	-	-	-	-	-	-
1.1.1.c Warrants	-	-	-	-	1.13	0.60	-	-	-	-
1.1.2 Preference Shares	-	-	-	-	-	-	-	-	-	-
1.1.3 Equity Linked debentures	-	-	-	-	-	-	-	-	-	-
1.1.4 Other debentures & Bonds	-	-	-	390.00	-	-	24,572.26	-	-	-
1.1.5 Securitised debt Securities	-	-	-	-	-	-	-	-	-	-
1.2 Securities Awaited Listing										
1.2.1 Equity Shares	-	-	-	-	-	-	-	-	-	-
1.2.2 Preference Shares	-	-	-	-	-	-	-	-	-	-
1.2.3 Equity Linked debentures	-	-	-	-	-	-	-	-	-	-
1.2.4 Other debentures & Bonds	-	-	-	-	-	-	-	-	-	-
1.2.5 Securitised debt Securities	-	-	-	-	-	-	-	-	-	-
1.3 Unlisted Securities										
1.3.1 Equity Shares	-	-	-	-	-	-	-	-	-	-
1.3.2 Preference Shares	-	-	-	-	-	-	-	-	-	-
1.3.3 Equity Linked debentures	-	-	-	-	-	-	-	-	-	-
1.3.4 Other debentures & Bonds	-	-	-	390.00	-	-	2,392.61	-	1.82	-
1.3.5 Securitised debt Securities	-	-	-	-	-	-	-	-	-	-
1.4 Government Securities	-	-	-	-	-	-	-	-	-	-
1.5 Treasury Bills	-	-	-	-	-	-	-	-	-	-
1.6 Commercial Papers	-	-	50,551.31	-	-	-	7,645.38	-	-	-
1.7 Certificate of Deposits	-	-	174,030.53	-	491.36	-	144,602.67	88,958.12	-	-
1.8 Bill Rediscounting	-	-	-	-	-	-	-	-	-	-
1.9 Units of Domestic Mutual Fund	-	-	-	-	-	-	-	-	-	-
1.10 Foreign Securities	-	-	-	-	-	-	-	-	-	-
1.11 Gold	-	-	-	-	-	-	-	-	-	-
Investments	4,112.24	20,631.52	224,581.84	780.00	5,607.10	23,222.81	179,212.92	88,958.12	8,308.14	8,155.43
2 Deposits	1,078.04	7,869.50	33,000.00	500.00	1,497.47	10,485.24	64,500.00	-	-	-
3 Other Current Assets										
3.1 Cash & Bank Balance	0.50	1.53	267.53	1.62	0.46	1.51	4.98	7.29	0.99	103.25
3.2 CBLO/ Reverse Repo Lending	435.72	1,377.48	51,079.38	120.52	149.44	189.47	188.39	871.52	1,115.37	1,057.49
3.3 Others	304.00	710.62	701.02	51.06	417.71	1,318.92	19,993.27	4,327.42	248.82	530.23
4 Deferred Revenue Expenditure (To the Extent not written off)	-	3.68	-	1.41	-	-	-	-	-	-
TOTAL	5,930.50	30,594.33	309,629.77	1,454.61	7,672.18	35,217.95	263,899.56	94,164.35	9,673.32	9,846.40
Fund Manager	Equity : Kayzad Eghlim Debt : Devang Shah		Equity : Kayzad Eghlim Debt : Devang Shah		Equity : Kayzad Eghlim Debt : Manish Banthia		Chaitanya Pande		Kayzad Eghlim	

* Schemes were launched after 31.03.2010 hence there are no previous year figures.

For N.M. Raiji & Co.
 Chartered Accountants
 Firm Reg No: 108296W

For ICICI Prudential Asset Management Company Ltd.
For ICICI Prudential Trust Ltd.
Sd/-
J.M. Gandhi
 Partner
 Membership No.37924

Sd/-
Nimesh Shah
 Managing Director

Sd/-
Dileep Choksi
 Director

Sd/-
M. N. Gopinath
 Director

Sd/-
M S Parthasarathy
 Director

Sd/-
Vinod Dhall
 Director

 Mumbai
 Date : June 21, 2011

Sd/-
Kayzad Eghlim
 Fund Manager

Sd/-
Devang Shah
 Fund Manager

Sd/-
Manish Banthia
 Fund Manager

Sd/-
Chaitanya Pande
 Fund Manager

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Abridged Balance Sheet as at March 31, 2011 (figures as per Audited Balance Sheet)

(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08)

(₹ in Lakhs)

	SENSEX Prudential ICICI Exchange Traded Fund		ICICI Prudential Sweep Plan		ICICI Prudential Gold Exchange Traded Fund*	ICICI Prudential Nifty Junior Index Fund*
	As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-11
LIABILITIES						
1 Unit Capital	5.37	5.37	4,791.71	116.42	640.22	916.08
2 Reserves & Surplus						
2.1 Unit Premium Reserve	36.55	36.55	1.12	-	11,818.21	28.11
2.2 Unrealised Appreciation Reserve	46.15	38.56	-	-	890.07	-
2.3 Other Reserves	21.22	17.27	2,692.67	17.57	10.52	(31.70)
3 Loans & Borrowings	-	-	-	-	-	-
4 Current Liabilities & Provisions						
4.1 Provision for doubtful income / deposits	-	-	-	-	-	-
4.2 Other Current Liabilities & Provisions	5.04	4.96	3.51	4.05	36.79	28.14
TOTAL	114.33	102.71	7,489.01	138.04	13,395.81	940.63
ASSETS						
1 Investments						
1.1 Listed Securities						
1.1.1.a Equity Shares	107.85	97.69	-	-	-	859.85
1.1.1.b Indian Depository Receipts	-	-	-	-	-	-
1.1.1.c Warrants	-	-	-	-	-	-
1.1.2 Preference Shares	-	-	-	-	-	-
1.1.3 Equity Linked debentures	-	-	-	-	-	-
1.1.4 Other debentures & Bonds	-	-	-	-	-	-
1.1.5 Securitised debt Securities	-	-	-	-	-	-
1.2 Securities Awaited Listing						
1.2.1 Equity Shares	-	-	-	-	-	-
1.2.2 Preference Shares	-	-	-	-	-	-
1.2.3 Equity Linked debentures	-	-	-	-	-	-
1.2.4 Other debentures & Bonds	-	-	-	-	-	-
1.2.5 Securitised debt Securities	-	-	-	-	-	-
1.3 Unlisted Securities						
1.3.1 Equity Shares	-	-	-	-	-	-
1.3.2 Preference Shares	-	-	-	-	-	-
1.3.3 Equity Linked debentures	-	-	-	-	-	-
1.3.4 Other debentures & Bonds	-	-	-	-	-	-
1.3.5 Securitised debt Securities	-	-	-	-	-	-
1.4 Government Securities	-	-	-	-	-	-
1.5 Treasury Bills	-	-	-	-	-	-
1.6 Commercial Papers	-	-	-	-	-	-
1.7 Certificate of Deposits	-	-	7,339.82	39.75	-	-
1.8 Bill Rediscounting	-	-	-	-	-	-
1.9 Units of Domestic Mutual Fund	-	-	-	-	-	-
1.10 Foreign Securities	-	-	-	-	-	-
1.11 Gold	-	-	-	-	13,370.92	-
Investments	107.85	97.69	7,339.82	39.75	13,370.92	859.85
2 Deposits	-	-	-	-	-	-
3 Other Current Assets						
3.1 Cash & Bank Balance	0.49	0.51	0.48	1.53	3.16	0.99
3.2 CBL0/ Reverse Repo Lending	5.99	4.50	143.34	93.14	0.30	75.02
3.3 Others	-	0.01	5.37	3.62	21.43	4.77
4 Deferred Revenue Expenditure (To the Extent not written off)	-	-	-	-	-	-
TOTAL	114.33	102.71	7,489.01	138.04	13,395.81	940.63
Fund Manager	Kayzad Eghlim		Devang Shah		Chaitanya Pande	Kayzad Eghlim

* Schemes were launched after 31.03.2010 hence there are no previous year figures.

 For N.M. Raiji & Co.
Chartered Accountants
Firm Reg No: 108296W

For ICICI Prudential Asset Management Company Ltd.

For ICICI Prudential Trust Ltd.

 Sd/-
J.M. Gandhi
Partner
Membership No.37924

 Sd/-
Nimesh Shah
Managing Director

 Sd/-
Dileep Choksi
Director

 Sd/-
M. N. Gopinath
Director

 Sd/-
M S Parthasarathy
Director

 Sd/-
Vinod Dhall
Director

 Mumbai
Date : June 21, 2011

 Sd/-
Kayzad Eghlim
Fund Manager

 Sd/-
Devang Shah
Fund Manager

 Sd/-
Manish Banthia
Fund Manager

 Sd/-
Chaitanya Pande
Fund Manager

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Abridged Revenue for the year/period ended March 31, 2011 (figures as per Audited Balance Sheet)

(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08)

(₹ in Lakhs)

	ICICI Prudential Blended Plan - Plan A		ICICI Prudential Blended Plan - Plan B		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan		ICICI Prudential Floating Rate Plan		ICICI Prudential Index Fund	
	Year ended		Year ended		Year ended		Year ended		Year ended	
	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
1 INCOME										
1.1 Dividend	105.67	184.14	-	0.20	105.56	167.83	-	-	102.80	58.55
1.2 Interest	235.71	554.92	17,169.93	160.73	288.21	599.42	13,892.54	16,023.07	43.46	30.46
1.3 Realised Gain/(Loss) on Foreign Exchange Transactions	-	-	-	-	-	-	-	-	-	-
1.4 Realised Gain/(Losses) on Interscheme sale of Investments	-	-	(51.28)	(0.01)	-	-	(49.55)	(0.04)	-	-
1.5 Realised Gain/(Losses) on External Sale/Redemption of Investments	1,062.02	5,337.13	-	(14.33)	746.04	8,397.71	(104.89)	10.82	1,092.71	1,184.05
1.6 Realised Gain/(Losses) on Derivative Transactions	278.11	(7,454.55)	-	40.96	760.04	(12,786.78)	-	-	50.37	772.59
1.7 Other income	-	-	24.41	-	0.01	0.01	122.68	13.35	-	0.05
1.8 Amortisation of Premium/(Discount)	-	-	378.08	0.01	-	-	(42.98)	(13.97)	-	-
(A)	1,681.51	(1,378.36)	17,521.14	187.56	1,899.86	(3,621.81)	13,817.80	16,033.23	1,289.34	2,045.70
2 EXPENSES & LOSSES (Note 7)										
2.1 Interest Paid on Borrowings	-	-	-	-	-	-	38.18	3.49	-	-
2.2 Management fees	77.59	276.62	-	6.67	139.86	328.58	377.00	934.63	61.69	47.89
2.3 Service Tax on Management fees	7.99	28.49	-	0.69	14.41	33.84	38.82	96.29	6.35	4.93
2.4 Transfer agents fees and expenses	7.27	23.36	99.24	2.37	11.21	26.47	49.49	100.10	5.63	8.68
2.5 Custodian Fees	0.82	2.49	9.10	0.14	0.94	2.65	7.91	11.84	0.42	0.08
2.6 Trusteeship Fees	-	0.25	2.30	0.02	-	0.28	1.20	2.38	0.06	0.05
2.7 Commission to Agents	17.34	131.03	97.69	11.84	20.66	115.77	231.73	331.42	47.53	40.26
2.8 Marketing & Distribution expenses	3.05	4.13	58.93	1.68	14.48	2.86	69.40	15.94	10.23	3.79
2.9 Audit fees	0.19	1.25	2.59	0.11	0.33	1.26	2.41	2.46	0.11	0.28
2.10 Other Operating Expenses	0.30	0.42	3.80	0.15	1.90	2.31	2.42	3.39	2.43	2.86
2.11 Deferred Revenue Expenses Written Off	3.68	22.78	1.41	8.69	-	-	-	-	-	-
(B)	118.23	490.82	275.06	32.36	203.79	514.02	818.56	1,501.94	134.45	108.82
3 Net Realised Gains / (Losses) for the Year / Period (A-B = C)	1,563.28	(1,869.18)	17,246.08	155.20	1,696.07	(4,135.83)	12,999.24	14,531.29	1,154.89	1,936.88
4 Change in Unrealised Depreciation in value of Investments (D)	801.77	-	-	-	647.49	-	-	-	198.57	-
5 Net Gains / (Losses) for the Year/Period (E = C - D)	761.51	(1,869.18)	17,246.08	155.20	1,048.58	(4,135.83)	12,999.24	14,531.29	956.32	1,936.88
6 Change in Unrealised Appreciation in value of Investments (F)	-	2,930.09	-	-	-	5,268.91	22.08	-	-	1,261.44
7 Net Surplus/(Deficit) for the year/period (G = E + F)	761.51	1,060.91	17,246.08	155.20	1,048.58	1,133.08	13,021.32	14,531.29	956.32	3,198.32
7.1 Add: Balance Transfer from Unrealised Appreciation Reserve	779.59	-	-	-	316.21	-	-	-	1,586.94	325.50
7.2 Less: Balance Transfer to Unrealised Appreciation Reserve	-	779.59	-	-	-	316.21	22.08	-	1,388.37	1,586.94
7.3 Add / (Less): Equalisation	(3,666.73)	1,807.18	6,218.35	(201.51)	(2,658.63)	(1,005.44)	12,163.79	(12,518.15)	(537.18)	1,013.42
7.4 Surplus brought forward	3,432.34	1,791.20	199.36	259.22	2,486.16	3,198.07	6,859.79	11,869.30	4,591.95	1,641.65
8 Total	1,306.71	3,879.70	23,663.79	212.91	1,192.32	3,009.50	32,022.82	13,882.44	5,209.66	4,591.95
9 Dividend Appropriation										
9.1 Income Distributed during the year/period	40.60	447.36	12,574.49	11.87	0.19	523.34	9,092.80	5,816.80	-	-
9.2 Tax on Income distributed during the year/period	-	-	2,757.81	1.68	-	-	1,951.73	1,205.85	-	-
10 Retained Surplus/ (Deficit) Carried forward to Balance Sheet	1,266.11	3,432.34	8,331.49	199.36	1,192.13	2,486.16	20,978.29	6,859.79	5,209.66	4,591.95
Fund Manager	Equity : Kayzad Eghlim Debt : Devang Shah		Equity : Kayzad Eghlim Debt : Devang Shah		Equity : Kayzad Eghlim Debt : Manish Banthia		Chaitanya Pande		Kayzad Eghlim	

* Schemes were launched after 31.03.2010 hence there are no previous year figures.

For N.M. Raiji & Co.
 Chartered Accountants
 Firm Reg No: 108296W

For ICICI Prudential Asset Management Company Ltd.
For ICICI Prudential Trust Ltd.
Sd/-
J.M. Gandhi
 Partner
 Membership No.37924

Sd/-
Nimesh Shah
 Managing Director

Sd/-
Dileep Choksi
 Director

Sd/-
M. N. Gopinath
 Director

Sd/-
M S Parthasarathy
 Director

Sd/-
Vinod Dhall
 Director

 Mumbai
 Date : June 21, 2011

Sd/-
Kayzad Eghlim
 Fund Manager

Sd/-
Devang Shah
 Fund Manager

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Manish Banthia
 Fund Manager

Sd/-
Chaitanya Pande
 Fund Manager

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Abridged Revenue for the year/period ended March 31, 2011 (figures as per Audited Balance Sheet)

(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08)

(₹ in Lakhs)

	SENSEX Prudential ICICI Exchange Traded Fund		ICICI Prudential Sweep Plan		ICICI Prudential Gold Exchange Traded Fund*	ICICI Prudential Nifty Junior Index Fund*
	Year ended		Year ended		Period ended	Period ended
	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-11
1 INCOME						
1.1 Dividend	1.39	1.15	-	-	-	6.62
1.2 Interest	0.30	0.25	33.09	9.94	25.08	1.90
1.3 Realised Gain/(Loss) on Foreign Exchange Transactions	-	-	-	-	-	-
1.4 Realised Gain/(Losses) on Interscheme sale of Investments	-	-	-	(0.02)	-	-
1.5 Realised Gain/(Losses) on External Sale/Redemption of Investments	3.11	17.53	(0.07)	-	71.63	28.46
1.6 Realised Gain/(Losses) on Derivative Transactions	-	-	-	-	-	(0.38)
1.7 Other income	-	-	0.85	-	-	-
1.8 Amortisation of Premium/(Discount)	-	-	-	0.94	-	-
(A)	4.80	18.93	33.87	10.86	96.71	36.60
2 EXPENSES & LOSSES (Note 7)						
2.1 Interest Paid on Borrowings	-	-	-	-	-	-
2.2 Management fees	0.54	0.37	0.93	0.69	74.39	2.38
2.3 Service Tax on Management fees	0.06	0.04	0.10	0.07	7.66	0.25
2.4 Transfer agents fees and expenses	0.08	0.12	0.08	0.18	5.74	2.36
2.5 Custodian Fees	0.02	0.02	0.01	0.01	-	0.13
2.6 Trusteeship Fees	-	-	0.01	-	0.07	0.01
2.7 Commission to Agents	-	0.01	0.64	0.03	11.62	2.19
2.8 Marketing & Distribution expenses	-	0.05	0.16	0.03	1.04	0.51
2.9 Audit fees	0.11	0.11	0.06	-	0.11	0.11
2.10 Other Operating Expenses	0.04	0.03	0.05	0.07	1.10	0.99
2.11 Deferred Revenue Expenses Written Off	-	-	-	-	-	-
(B)	0.85	0.75	2.04	1.08	101.73	8.93
3 Net Realised Gains / (Losses) for the Year / Period (A-B = C)	3.95	18.18	31.83	9.78	(5.02)	27.67
4 Change in Unrealised Depreciation in value of Investments (D)	-	-	-	-	-	58.01
5 Net Gains / (Losses) for the Year/Period (E = C - D)	3.95	18.18	31.83	9.78	(5.02)	(30.34)
6 Change in Unrealised Appreciation in value of Investments (F)	7.60	27.18	-	0.06	890.07	-
7 Net Surplus/ (Deficit) for the year/period (G = E + F)	11.55	45.36	31.83	9.72	885.05	(30.34)
7.1 Add: Balance Transfer from Unrealised Appreciation Reserve	38.56	11.38	-	0.06	-	-
7.2 Less: Balance Transfer to Unrealised Appreciation Reserve	46.16	38.56	-	-	890.07	-
7.3 Add/(Less) : Equalisation	-	(82.37)	2,648.16	(6.41)	15.54	(1.36)
7.4 Surplus brought forward	17.27	81.46	17.57	20.67	-	-
8 Total	21.22	17.27	2,692.67	24.04	10.52	(31.70)
9 Dividend Appropriation						
9.1 Income Distributed during the year/period	-	-	3.83	5.04	-	-
9.2 Tax on Income distributed during the year/period	-	-	1.06	1.43	-	-
10 Retained Surplus/ (Deficit) Carried forward to Balance Sheet	21.22	17.27	2,692.67	17.57	10.52	(31.70)
Fund Manager	Kayzad Eghlim		Devang Shah		Chaitanya Pande	Kayzad Eghlim

* Schemes were launched after 31.03.2010 hence there are no previous year figures.

For N.M. Rajji & Co.
 Chartered Accountants
 Firm Reg No: 108296W

For ICICI Prudential Asset Management Company Ltd.
For ICICI Prudential Trust Ltd.
Sd/-
J.M. Gandhi
 Partner
 Membership No.37924

Sd/-
Nimesh Shah
 Managing Director
Sd/-
Dileep Choksi
 Director

Sd/-
M. N. Gopinath
 Director
Sd/-
M S Parthasarathy
 Director
Sd/-
Vinod Dhall
 Director

 Mumbai
 Date : June 21, 2011

Sd/-
Kayzad Eghlim
 Fund Manager
Sd/-
Devang Shah
 Fund Manager
Sd/-
Manish Banthia
 Fund Manager
Sd/-
Chaitanya Pande
 Fund Manager

ICICI Prudential Mutual Fund
Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Blended Plan - Plan A
Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011
1. Investments

- 1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.
 1.2 Open Positions of derivatives –

	2010-11				2009-10			
	Long Positions		Short Positions		Long Positions		Short Positions	
	Market Value (₹ In Lakhs)	% of Net Assets	Market Value (₹ In Lakhs)	% of Net Assets	Market Value (₹ In Lakhs)	% of Net Assets	Market Value (₹ In Lakhs)	% of Net Assets
Futures	-	-	(4,143.21)	(70.35)	-	-	(20,721.20)	(68.37)
Options	-	-	-	-	-	-	-	-

Additional disclosure as required under SEBI Circular -Cir/ IMD/ DF/ 11/ 2010 dated August 18, 2010 – See Annexure I(a)

- 1.3 Investments made by schemes in Sponsor/Associates/Group Companies:

See Annexure I(b)

- 1.4 Open positions of securities borrowed – Nil
 Open positions of securities lend - Nil

- 1.5 Details of NPA

Aggregate market value : Nil
 Provision thereof : Nil

- 1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets:

(₹ in Lakhs)

Particulars	As at March 31, 2011	As at March 31, 2010
Unrealised Gain/(Loss) as at year end	(22.18)	779.59
Percentage of Net Assets	(0.38%)	2.57%

- 1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ In lakhs)

Average Net Assets	Year ended March 31, 2011		Year ended March 31, 2010	
	Aggregate Value	Percentage of Average Net Assets	Aggregate Value	Percentage of Average Net Assets
	12,728.30		34,828.03	
Equity				
Purchases	18,486.60	145.24%	103,060.66	295.91%
Sales	35,425.40	278.32%	98,831.26	283.77%
Other than Equity				
Purchases	152,581.70	1198.76%	857,167.34	2461.14%
Sales	160,526.97	1261.18%	851,745.15	2445.57%
Total				
Purchases	171,068.30	1344.00%	960,228.00	2757.06%
Sales	195,952.37	1539.50%	950,576.41	2729.34%

Other than equity securities includes debt, money market including CBLO securities.

- 1.8 Non-Traded securities in the portfolio: Nil. (Previous year – Nil)
 2. Details of Transaction with Associates under regulation 25(8) : See Annexure I (c)
 3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil. (Previous year – Nil)
 4. Unit Capital movement during the year ended.

Face Value ₹10

Plan	2010-11				
	Units at the beginning of the year/Initial Subscription	Units Issued during the year	Units Repurchased during the year	Units at the close of the year	Face Value of Units at the close of the year (₹)
Retail Dividend Option	143,365,831.04	15,533,667.72	118,025,880.51	40,873,618.25	408,736,183
Retail Growth Option	109,229,864.68	2,656,204.37	103,308,114.35	8,577,954.70	85,779,547
Total	252,595,695.72	18,189,872.09	221,333,994.86	49,451,572.95	494,515,730
Plan	2009-10				
	Units at the beginning of the Year/Initial Subscription	Units Issued during the year	Units Repurchased during the year	Units at the close of the year	Face Value of Units at the close of the year (₹)
Retail Dividend Option	90,977,142.08	207,107,730.05	154,719,041.09	143,365,831.04	1,433,658,310
Retail Growth Option	18,538,466.17	115,425,988.23	24,734,589.71	109,229,864.68	1,092,298,647
Total	109,515,608.25	322,533,718.28	179,453,630.80	252,595,695.72	2,525,956,957

5. Previous Year figures are regrouped wherever necessary.
 6. Contingent Liability. Nil (Previous Year: Nil)
 7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund
Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Blended Plan - Plan B
Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011
1. Investments

- 1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.
- 1.2 Open Positions of Derivatives: Nil (Previous Year- Nil)
- 1.3 Investments made by schemes in Sponsor/Associates/Group Companies:
See Annexure I(b)
- 1.4 Open positions of securities borrowed – Nil
Open positions of securities lend - Nil
- 1.5 Details of NPA
Aggregate market value : Nil
Provision thereof : Nil
- 1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets: Nil (Previous Year Nil)
- 1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in lakhs)

Average Net Assets	Year ended March 31, 2011		Year ended March 31, 2010	
	Aggregate Value	Percentage of Average Net Assets	Aggregate Value	Percentage of Average Net Assets
Equity				
Purchases	-	-	1,004.91	31.14%
Sales	-	-	990.59	30.70%
Other than Equity				
Purchases	3,173,797.50	872.89%	172,880.83	5357.16%
Sales	2,881,683.72	792.55%	172,623.12	5349.17%
Total				
Purchases	3,173,797.50	872.89%	173,885.74	5388.30%
Sales	2,881,683.72	792.55%	173,613.71	5379.87%

Other than equity securities includes debt, money market including CBLO securities.

- 1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	As at March 31, 2011	% of Net Assets Value	As at March 31, 2010	% of Net Assets Value
Aggregate value of non traded Debt	-	-	780.00	53.97%
Aggregate value of non traded Money Market Instruments	224,581.82	72.57%	-	-

2. Details of Transaction with Associates under regulation 25(8) : See Annexure I (c)
3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil. (Previous year – Nil)
4. Unit Capital movement during the year ended.

Face Value ₹10

Plan	2010-11				
	Units at the beginning of the year/Initial Subscription	Units Issued during the year	Units Repurchased during the year	Units at the close of the year	Face Value of Units at the close of the year (₹)
Institutional – Dividend Option	5,020,000.00	4,742,598,188.32	4,512,079,003.05	235,539,185.27	2,355,391,853
Institutional – Growth Option	50.00	1,115,900,860.53	499,884,827.81	616,016,082.72	6,160,160,827
Retail Dividend Option	5,439,939.05	70,364,860.80	58,550,862.71	17,253,937.14	172,539,371
Retail Growth Option	1,998,176.38	77,044,197.65	6,095,339.45	72,947,034.57	729,470,346
Institutional – Daily Dividend Option	-	4,706,284,777.65	3,078,588,838.88	1,627,695,938.77	16,276,959,388
Institutional – Monthly Dividend Option	-	334,456,268.45	-	334,456,268.45	3,344,562,685
Retail Daily Dividend Option	-	417,463,864.77	311,740,114.67	105,723,750.10	1,057,237,501
Retail Monthly Dividend Option	-	1,747,084.09	103,111.57	1,643,972.52	16,439,725
Total	12,458,165.43	11,465,860,102.26	8,467,042,098.14	3,011,276,169.54	30,112,761,695
Plan	2009-10				
	Units at the beginning of the Year/Initial Subscription	Units Issued during the year	Units Repurchased during the year	Units at the close of the year	Face Value of Units at the close of the year (₹)
Institutional – Dividend Option	-	5,020,000.00	-	5,020,000.00	50,200,000
Institutional – Growth Option	100.00	58,670,170.58	58,670,220.58	50.00	500
Retail Dividend Option	6,269,813.76	516,535.65	1,346,410.36	5,439,939.05	54,399,390
Retail Growth Option	2,493,333.99	264,481.17	759,638.78	1,998,176.38	19,981,764
Total	8,763,247.75	64,471,187.40	60,776,269.72	12,458,165.43	124,581,654

5. Previous Year figures are regrouped wherever necessary.
6. Contingent Liability. Nil (Previous Year: Nil)
7. Expenses other than management fee are inclusive of service tax where applicable.
8. Other Income includes ₹ 20 Lakhs (Previous year Nil) received from AMC as scheme support

ICICI Prudential Mutual Fund
Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan
Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011
1. Investments

- 1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.
 1.2 Open positions of Derivatives:

	2010-11				2009-10			
	Long Positions		Short Positions		Long Positions		Short Positions	
	Market Value (₹ In Lakhs)	% of Net Assets	Market Value (₹ In Lakhs)	% of Net Assets	Market Value (₹ In Lakhs)	% of Net Assets	Market Value (₹ In Lakhs)	% of Net Assets
Futures	-	-	(5,179.30)	(69.19)	487.17	1.41	(24762.41)	(71.44)
Options	-	-	-	-	-	-	(3.25)	(0.01)

Additional disclosure as required under SEBI Circular -Cir/ IMD/ DF/ 11/ 2010 dated August 18, 2010 – See Annexure I(a)

- 1.3 Investments made by schemes in Sponsor/Associates/Group Companies:

See Annexure I(b)

- 1.4 Open positions of securities borrowed - Nil
 Open positions of securities lend - Nil

- 1.5 Details of NPA

Aggregate market value : Nil
 Provision thereof : Nil

- 1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets:

(₹ in Lakhs)

Particulars	As at March 31, 2011	As at March 31, 2010
Unrealised Gain/(Loss) as at year end	(331.28)	316.21
Percentage of Net Assets	(4.43%)	0.92%

- 1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in lakhs)

	Year ended March 31, 2011		Year ended March 31, 2010	
	Aggregate Value	Percentage of Average Net Assets	Aggregate Value	Percentage of Average Net Assets
Average Net Assets	14,416.19		37,817.73	
Equity				
Purchases	23,060.40	159.96%	112,468.02	297.39%
Sales	41,409.00	287.24%	118,722.69	313.93%
Other than Equity				
Purchases	167,789.10	1163.89%	1,074,483.31	2841.22%
Sales	176,576.32	1224.85%	1,071,085.94	2832.23%
Total				
Purchases	190,849.50	1323.86%	1,186,951.33	3138.61%
Sales	217,985.32	1512.09%	1,189,808.63	3146.17%

Other than equity securities includes Debts, money market including CBLO securities

- 1.8 Non-Traded securities in the portfolio:

Particulars	As at March 31, 2011	% of Net Assets Value	As at March 31, 2010	% of Net Assets Value
Aggregate value of non traded Money Market Instruments	491.36	6.56%	-	-

2. Details of Transaction with Associates under regulation 25(8) : See Annexure I(c)
 3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil (Previous Year- Nil)
 4. Unit Capital movement during the year ended.

Face Value ₹ 10

Plan	2010-11				
	Units at the beginning of the year/Initial Subscription	Units Issued during the year	Units Repurchased during the year	Units at the close of the year	Face Value of Units at the close of the year (₹)
Institutional Dividend Option	88,932,032.06	11,288,805.27	83,826,756.33	16,394,081.00	163,940,810
Institutional Growth Option	47,849,136.92	195,007.27	48,043,752.77	391.42	3,914
Retail Dividend Option	135,932,754.32	120,781.79	110,200,926.48	25,852,609.63	258,526,094
Retail Growth Option	40,037,858.19	1,980,833.14	22,056,971.14	19,961,720.19	199,617,204
Total	312,751,781.49	13,585,427.47	264,128,406.72	62,208,802.25	622,088,023
Plan	2009-10				
	Units at the beginning of the Year/Initial Subscription	Units Issued during the year	Units Repurchased during the year	Units at the close of the year	Face Value of Units at the close of the year (₹)
Institutional Dividend Option	21,386,436.15	121,432,015.14	53,886,419.23	88,932,032.06	889,320,321
Institutional Growth Option	66,493,638.98	45,298,838.31	63,943,340.36	47,849,136.92	478,491,369
Retail Dividend Option	85,217,071.44	118,404,938.72	67,689,255.84	135,932,754.32	1,359,327,543
Retail Growth Option	46,712,904.78	17,011,822.94	23,686,869.53	40,037,858.19	400,378,582
Total	219,810,051.35	302,147,615.11	209,205,884.96	312,751,781.49	3,127,517,815

5. Previous Year figures are regrouped wherever necessary.
 6. Contingent Liability. Nil (Previous Year: Nil)
 7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Floating Rate Plan**Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011****1. Investments**

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous Year- Nil)

1.3 Investments made by schemes in Sponsor/Associates/Group Companies:

See Annexure I(b)

1.4 Open positions of securities borrowed - Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets:

(₹ in Lakhs)

Particulars	As at March 31, 2011	As at March 31, 2010
Unrealised Gain/(Loss) as at year end	22.18	-
Percentage of Net Assets	0.01%	-

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

Average Net Assets	Year ended March 31, 2011		Year ended March 31, 2010	
	Aggregate Value	Percentage of Average Net Assets	Aggregate Value	Percentage of Average Net Assets
	188,248.21		326,902.10	
Purchases	5,171,223.40	2747.02%	18,231,873.18	5577.17%
Sales	5,025,748.21	2669.75%	18,350,122.99	5613.34%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	As at March 31, 2011	% of Net Assets Value	As at March 31, 2010	% of Net Assets Value
Aggregate value of non traded Debt	26,964.85	14.32%	-	-
Aggregate value of non traded Money Market Instruments	152,248.05	80.88%	88,958.12	94.81%

2. Details of Transaction with Associates under regulation 25(8) : See Annexure I (c)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011: Nil (Previous Year- Nil)

4. Unit Capital movement during the year ended.

Face Value ₹100

Plan	2010-11				
	Units at the beginning of the year/Initial Subscription	Units Issued during the year	Units Repurchased during the year	Units at the close of the year	Face Value of Units at the close of the year (₹)
Plan A - Weekly Dividend Option	1,246,875.17	1,031,552.09	1,539,673.06	738,754.20	73,875,420
Plan A Dividend daily Option	3,399,824.09	2,683,485.75	4,642,161.81	1,441,148.02	144,114,802
Plan A Dividend Option	2,801,714.79	2,298,064.69	3,480,601.15	1,619,178.33	161,917,833
Plan A Growth Option	2,933,330.46	4,855,247.39	6,026,370.73	1,762,207.12	176,220,712
Plan B - Weekly Dividend Option	2,057,127.16	2,967,600.80	4,479,237.31	545,490.65	54,549,065
Plan B Dividend daily Option	2,198,469.51	6,712,914.56	8,158,970.29	752,413.78	75,241,378
Plan B Dividend Option	2,587,613.54	1,776,703.10	2,544,130.80	1,820,185.84	182,018,584
Plan B Growth Option	2,018,643.18	3,960,521.40	5,012,900.83	966,263.75	96,626,375
Plan C - Weekly Dividend Option	3,400,492.73	5,939,162.71	7,579,263.65	1,760,391.79	176,039,179
Plan C Dividend daily Option	1,812,669.32	15,686,789.18	16,605,985.17	893,473.31	89,347,331
Plan C Dividend Option	832,456.15	353,551.63	899,021.63	286,986.15	28,698,615
Plan C Growth Option	824,023.86	1,936,559.30	2,388,221.21	372,361.95	37,236,195
Plan D - Weekly Dividend Option	4,576,400.83	252,413,372.86	218,394,262.00	38,595,511.69	3,859,551,169
Plan D Dividend daily Option	40,956,579.68	755,428,979.32	724,022,796.86	72,362,762.14	7,236,276,214
Plan D Dividend Option	3,967,573.76	4,175,501.71	6,906,051.27	1,237,024.20	123,702,420
Plan D Growth Option	11,358,305.84	516,910,644.12	486,153,923.79	42,115,026.17	4,211,502,617
Total	86,972,100.11	1,579,130,650.56	1,498,833,571.56	167,269,179.09	16,726,917,909
Plan	2009-10				
	Units at the beginning of the Year/Initial Subscription	Units Issued during the year	Units Repurchased during the year	Units at the close of the year	Face Value of Units at the close of the year (₹)
Plan A - Weekly Dividend Option	2,408,699.70	23,046,047.49	24,207,872.02	1,246,875.17	124,687,517
Plan A Dividend daily Option	3,009,447.56	96,354,027.35	95,963,650.81	3,399,824.09	339,982,409
Plan A Dividend Option	4,474,868.92	35,583,262.80	37,256,416.93	2,801,714.79	280,171,479
Plan A Growth Option	3,209,184.34	44,388,037.85	44,663,891.69	2,933,330.50	293,333,050
Plan B - Weekly Dividend Option	5,342,592.05	184,746,607.23	188,032,072.12	2,057,127.16	205,712,716
Plan B Dividend daily Option	5,992,648.46	70,756,321.86	74,550,500.81	2,198,469.51	219,846,951
Plan B Dividend Option	4,438,407.06	42,447,040.05	44,297,833.57	2,587,613.54	258,761,354
Plan B Growth Option	3,102,265.00	22,393,075.85	23,476,697.67	2,018,643.18	201,864,316
Plan C - Weekly Dividend Option	3,909,916.40	215,974,225.43	216,483,649.11	3,400,492.73	340,049,273
Plan C Dividend daily Option	11,167,892.32	87,936,192.56	97,291,415.56	1,812,669.32	181,266,932
Plan C Dividend Option	944,334.27	10,445,503.03	10,557,381.16	832,456.15	83,245,615
Plan C Growth Option	2,292,693.82	37,141,254.71	38,609,924.67	824,023.86	82,402,386
Plan D - Weekly Dividend Option	9,834,466.50	489,101,397.25	494,359,462.93	4,576,400.83	457,640,083
Plan D Dividend daily Option	84,473,857.76	2,857,174,567.17	2,900,691,845.25	40,956,579.68	4,095,657,968
Plan D Dividend Option	6,230,292.43	128,696,847.87	130,959,566.54	3,967,573.76	396,757,376
Plan D Growth Option	27,413,921.95	6,646,734,303.86	6,662,789,919.97	11,358,305.84	1,135,830,584
Total	178,245,488.54	10,992,918,712.36	11,084,192,100.81	86,972,100.11	8,697,210,011

5. Previous Year figures are regrouped wherever necessary.
6. Contingent Liability. Nil (Previous Year: Nil)
7. Expenses other than management fee are inclusive of service tax where applicable.
8. Other Income includes ₹ 890 lakh (Previous year Nil) received from AMC as scheme support

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Gold Exchange Traded Fund

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Period ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil

1.3 Investments made by schemes in Sponsor/Associates/Group Companies:

See Annexure I(b)

1.4 Open positions of securities borrowed - Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Period and percentage to net assets:

(₹ in Lakhs)

Particulars	As at March 31, 2011
Unrealised Gain /(Loss) as at year end	890.07
Percentages of Net Assets	6.66%

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

Average Net Assets	Period ended March 31, 2011	
	10,378.99	
	Aggregate Value	Percentage of Average Net Assets
Purchases	127,273.50	1226.26%
Sales	114,886.15	1106.91%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	As at March 31, 2011	% of Net Assets Value
Aggregate value of non traded Gold	13,370.92	100.09%

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (c)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil.

4. Unit Capital movement during the Period ended.

Face Value ₹ 100

Plan	2010-11				
	Units at the beginning of the year/Initial Subscription	Units Issued during the year	Units Repurchased during the year	Units at the close of the year	Face Value of Units at the close of the year (₹)
Retail Dividend- Option	468,217.00	244,187.47	72,187.47	640,217.00	64,021,700
Total	468,217.00	244,187.47	72,187.47	640,217.00	64,021,700

5. The Scheme is opened after 31-03-10. Hence there are no previous year figures

6. Contingent Liability. Nil

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund
Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Index Fund
Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011
1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Position of Derivatives:

	2010-11				2009-10			
	Long Positions		Short Positions		Long Positions		Short Positions	
	Market Value (₹ In Lakhs)	% of Net Assets	Market Value (₹ In Lakhs)	% of Net Assets	Market Value (₹ In Lakhs)	% of Net Assets	Market Value (₹ In Lakhs)	% of Net Assets
Futures	835.66	8.93	-	-	1,478.51	15.53	-	-
Options	-	-	-	-	-	-	-	-

Additional disclosure as required under SEBI Circular -Cir/ IMD/ DF/ 11/ 2010 dated August 18, 2010 – See Annexure I(a)

1.3 Investments made by schemes in Sponsor/Associates/Group Companies:

See Annexure I(b)

1.4 Open positions of securities borrowed - Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets:

(₹ in Lakhs)

Particulars	As at March 31, 2011	As at March 31, 2010
Unrealised Gain/(Loss) as at year end	1388.37	1,586.94
Percentage of Net Assets	14.84%	16.66%

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

Average Net Assets	Year ended March 31, 2011		Year ended March 31, 2010	
	Aggregate Value	Percentage of Average Net Assets	Aggregate Value	Percentage of Average Net Assets
	8,963.03		7,354.66	
Equity				
Purchases	6,390.00	71.29%	6,898.28	93.79%
Sales	7,090.20	79.10%	4,350.81	59.16%
Other than Equity				
Purchases	196,292.20	2190.02%	278,591.86	3787.97%
Sales	196,277.64	2189.86%	277,782.24	3776.96%
Total				
Purchases	202,682.20	2261.31%	285,490.14	3881.76%
Sales	203,367.84	2268.96%	282,133.05	3836.11%

Other than Equity Securities include Debt, money market including CBLO securities.

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	As at March 31, 2011	% of Net Assets Value	As at March 31, 2010	% of Net Assets Value
Aggregate value of non traded Equity	-	-	-	-
Aggregate value of non traded Debt	1.82	0.02%	-	-
Aggregate value of non traded Money Market Instruments	-	-	-	-

2. Details of Transaction with Associates under regulation 25(8) : See Annexure I (c)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil. (Previous year – Nil)

4. Unit Capital movement during the year ended.

Face Value ₹10

Plan	2010-11				
	Units at the beginning of the year/Initial Subscription	Units Issued during the year	Units Repurchased during the year	Units at the close of the year	Face Value of Units at the close of the year (₹)
Retail Growth Option	19,713,979.16	17,402,264.13	19,808,489.13	17,307,754.16	173,077,542
Total	19,713,979.16	17,402,264.13	19,808,489.13	17,307,754.16	173,077,542
Plan	2009-10				
	Units at the beginning of the Year/Initial Subscription	Units Issued during the year	Units Repurchased during the year	Units at the close of the year	Face Value of Units at the close of the year (₹)
Institutional Option - I - Growth	-	564,412.36	564,412.36	-	-
Retail Growth Option	13,112,732.06	36,259,551.21	29,658,304.11	19,713,979.16	197,139,792
Total	13,112,732.06	36,823,963.57	30,222,716.47	19,713,979.16	197,139,792

5. Previous Year figures are regrouped wherever necessary.

6. Contingent Liability. Nil (Previous Year: Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Nifty Junior Index Fund

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Period ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Position of Derivatives: Nil

Additional disclosure as required under SEBI Circular -Cir/ IMD/ DF/ 11/ 2010 date August 18, 2010 – See Annexure I(a)

1.3 Investments made by schemes in Sponsor/Associates/Group Companies:

See Annexure I(b)

1.4 Open positions of securities borrowed - Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Period and percentage to net assets

(₹ in Lakhs)

Particulars	As at March 31,2011
Unrealised Gain /(Loss) as at year end	(58.01)
Percentages of Net Assets	(6.36%)

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in lakhs)

Average Net Assets	Period ended March 31, 2011	
	783.94	
Equity	Aggregate Value	Percentage of Average Net Assets
Purchases	1,716.40	218.94%
Sales	828.40	105.67%
Other than Equity	Aggregate Value	Percentage of Average Net Assets
Purchases	8,436.80	1076.20%
Sales	8,363.69	1066.88%
Total	Aggregate Value	Percentage of Average Net Assets
Purchases	10,153.20	1295.15%
Sales	9,192.09	1172.55%

Other than Equity Securities include Debts, money market including CBLO securities

1.8 Non-Traded securities in the portfolio: Nil

2. Details of Transaction with Associates under regulation 25(8) : See Annexure I (c)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil.

4. Unit Capital movement during the Period ended.

Face Value ₹10

Plan	2010-11				
	Units at the beginning of the period/Initial Subscription	Units Issued during the period	Units Repurchased during the period	Units at the close of the period	Face Value of Units at the close of the period (₹)
Retail Growth- Option	6,026,938.54	7,952,763.14	8,097,490.59	5,882,211.09	58,822,111
Retail Dividend- Option	963,964.59	2,881,798.78	567,197.23	3,278,566.14	32,785,661
Total	6,990,903.13	10,834,561.92	8,664,687.82	9,160,777.23	91,607,772

5. The Scheme is opened after 31.03.10. Hence there are no previous year figures

6. Contingent Liability. Nil

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – SENSEX Prudential ICICI Exchange Traded Fund

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

- 1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.
 1.2 Open Positions of Derivatives: Nil (Previous Year: Nil)
 1.3 Investments made by schemes in Sponsor/Associates/Group Companies:
 See Annexure I(b)
 1.4 Open positions of securities borrowed - Nil
 Open positions of securities lend - Nil
 1.5 Details of NPA
 Aggregate market value : Nil
 Provision thereof : Nil
 1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets.

(₹ in Lakhs)

Particulars	As at March 31,2011	As at March 31,2010
Unrealised Gain/(Loss) as at year end	46.16	38.56
Percentage of Net Assets	42.35%	39.45%

- 1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

Average Net Assets	Year ended March 31, 2011		Year ended March 31, 2010	
	Aggregate Value	Percentage of Average Net Assets	Aggregate Value	Percentage of Average Net Assets
	104.12		93.19	
Equity				
Purchases	10.30	9.89%	49.15	52.74%
Sales	10.60	10.18%	45.27	48.58%
Other than Equity				
Purchases	1,376.70	1322.27%	2,284.80	2451.75%
Sales	1,375.48	1321.10%	2,290.45	2457.81%
Total				
Purchases	1,387.00	1332.17%	2,333.95	2504.49%
Sales	1,386.08	1331.29%	2,335.72	2506.39%

Other than Equity Securities include Debt, money market including CBLO securities.

- 1.8 Non-Traded securities in the portfolio: Nil
 2. Details of Transaction with Associates under regulation 25(8) : See Annexure I (c)
 3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil. (Previous year – Nil)
 4. Unit Capital movement during the year ended.

Face Value ₹ 10

Plan	2010-11				
	Units at the beginning of the year/Initial Subscription	Units Issued during the year	Units Repurchased during the year	Units at the close of the year	Face Value of Units at the close of the year (₹)
Retail Growth Option	53,749.00	-	-	53,749.00	537,490
Plan	2009-10				
	Units at the beginning of the Year/Initial Subscription	Units Issued during the year	Units Repurchased during the year	Units at the close of the year	Face Value of Units at the close of the year (₹)
Retail Growth Option	53,749.00	-	-	53,749.00	537,490

5. Previous Year figures are regrouped wherever necessary.
 6. Contingent Liability. Nil (Previous Year: Nil)
 7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund
Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Sweep Plan
Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011
1. Investments

- 1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.
- 1.2 Open Positions of Derivatives: Nil (Previous Year: Nil)
- 1.3 Investment made by schemes in sponsor/associate/ group companies:
See Annexure 1(b)
- 1.4 Open positions of securities borrowed – Nil
Open positions of securities lend - Nil
- 1.5 Details of NPA
Aggregate market value : Nil
Provision thereof : Nil
- 1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets: Nil (Previous Year Nil)
- 1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in lakhs)

Average Net Assets	Year ended March 31, 2011		Period ended March 31, 2010	
	Aggregate Value	Aggregate Value	Aggregate Value	Percentage of Average Net Assets
	860.65		307.37	
Purchases	291,442.10	33863.20%	44,463.19	14464.28%
Sales	284,138.69	33014.60%	44,823.58	14581.52%

- 1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	As at March 31, 2011	% of Net Assets Value	As at March 31, 2010	% of Net Assets Value
Aggregate value of non traded Money Market Instruments	7,339.81	98.05%	39.75	29.66%

2. Details of Transaction with Associates under regulation 25(8). : See Annexure I (c)
3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011:

	No. of Investors	Holding (%)
March 31, 2011	1	65.87%
March 31, 2010	1	25.95%

4. Unit Capital movement during the year ended.

Face Value ₹ 100

Plan	2010-11				
	Units at the beginning of the year/Initial Subscription	Units Issued during the year	Units Repurchased during the year	Units at the close of the year	Face Value of Units at the close of the year (₹)
Cash Option - Fortnightly Dividend	2,229.84	18,832.47	7,204.88	13,857.43	1,385,743
Cash Option Daily Dividend	33,089.73	149,429.06	160,896.38	21,622.41	2,162,241
Cash Option Growth	57,150.00	181,782,512.63	181,815,761.81	23,900.82	2,390,082
Cash Option Monthly Dividend	8,749.26	920.23	4,346.96	5,322.53	532,253
Cash Option Weekly Dividend	13,341.90	94,289.57	80,872.90	26,758.57	2,675,857
Retail Growth Option	1,857.42	4,713,161.22	14,773.69	4,700,244.95	470,024,495
Total	116,418.15	186,759,145.18	182,083,856.62	4,791,706.73	479,170,673
Plan	2009-10				
	Units at the beginning of the Year/Initial Subscription	Units Issued during the year	Units Repurchased during the year	Units at the close of the year	Face Value of Units at the close of the year (₹)
Cash Option - Fortnightly Dividend	17,369.06	157,306.17	172,445.39	2,229.84	222,984
Cash Option Daily Dividend	301,146.54	7,856,010.87	8,124,067.67	33,089.73	3,308,973
Cash Option Growth	92,809.15	1,630,137.60	1,665,796.74	57,150.00	5,715,000
Cash Option Monthly Dividend	12,794.27	142,607.38	146,652.39	8,749.26	874,926
Cash Option Weekly Dividend	14,291.14	1,029,777.81	1,030,727.05	13,341.90	1,334,190
Retail Growth Option	917.80	1,895.92	956.31	1,857.42	185,742
Total	439,327.96	10,817,735.75	11,140,645.55	116,418.15	11,641,815

5. Previous Year figures are regrouped wherever necessary.
6. Contingent Liability: Nil (Previous Year: Nil)
7. Expenses other than management fee are inclusive of service tax where applicable.

Hedging Positions through Futures as on 31st March, 2011				
Underlying Security Name	Long/(Short)	Future price when purchased (in ₹)	Current price of the contract (in ₹)	Margin Maintained (₹ in Lakhs)
ABG SHIPYARD LIMITED	(26,000.00)	374.6057	364.4500	15.2067
BHARAT FORGE LIMITED	(50,000.00)	344.5610	347.3000	27.3725
CAIRN INDIA LIMITED	(50,000.00)	353.8580	353.7500	27.5788
CENTURY TEXTILES AND INDUSTRIES	(13,000.00)	340.5826	349.8500	8.1279
CHENNAI PETROLEUM CORPORATION LTD.	(10,000.00)	225.6100	225.1000	3.5105
DENA BANK	(188,000.00)	104.8872	104.6000	32.2608
GTL LIMITED	(100,500.00)	421.6485	417.9000	65.6114
HOUSING DEVELOPMENT & INFRASTRUCTURE LIMITED	(235,000.00)	168.2840	177.7500	85.7456
INDIA CEMENTS LIMITED	(100,000.00)	93.4770	96.5000	15.045
INFRASTRUCTURE DEVELOPMENT FINANCE CO. LTD	(138,000.00)	157.8413	155.8000	35.0934
JAIPRAKASH ASSOCIATES LIMITED	(250,000.00)	89.3300	93.1500	47.2688
MERACTOR LINES LIMITED	(220,000.00)	39.2100	38.6000	17.9817
ORBIT CORPORATION LIMITED	(88,000.00)	55.4864	54.7500	10.1515
ORIENTAL BANK OF COMMERCE	(43,000.00)	394.1209	390.3000	26.1849
PANTALOON RETAIL (INDIA) LIMITED	(190,500.00)	252.8289	263.4000	108.6612
POWER GRID CORPORATION OF INDIA	(108,000.00)	101.6675	102.6500	17.3367
RELIANCE INFRASTRUCTURE LIMITED	(38,000.00)	658.4417	694.2500	57.3278
STERLING BIOTECH LTD	(134,000.00)	99.0090	96.0000	20.1268
TELEVISION EIGHTEEN INDIA LIMITED	(288,000.00)	76.7736	77.8000	35.4528
Tata Motors Limited - A	(45,000.00)	722.1658	702.2500	57.7766
UCO BANK	(190,000.00)	108.6237	107.9500	32.1433
Total % of existing assets hedged through futures			70.35%	
For the year ended 31 March 2011 the following hedging transactions through futures have been squared off/ expired :				
Total number of contracts where futures were bought			Nil	
Total number of contracts where futures were sold			47905	
Gross Notional Value of contracts where futures were bought (in ₹)			Nil	
Gross Notional Value of contracts where futures were sold (in ₹)			12,340,501,798.51	
Net Profit/(Loss) value on all contracts combined (in ₹)			27,811,492.00	
Other than Hedging Positions through Futures as on 31st March, 2011				
Underlying Security Name	Long/(Short)	Future price when purchased (in ₹)	Current price of the contract (in ₹)	Margin Maintained (₹ in Lakhs)
Nil	Nil	Nil	Nil	Nil
Total exposure due to futures (non hedging positions) as a % age of net assets			Nil	
For the year ended 31 March 2011 the following non hedging transactions through futures have been squared off/ expired :				
Total number of contracts where futures were bought			Nil	
Total number of contracts where futures were sold			Nil	
Gross Notional Value of contracts where futures were bought (in ₹)			Nil	
Gross Notional Value of contracts where futures were sold (in ₹)			Nil	
Net Profit/(Loss) value on all contracts combined (in ₹)			Nil	
Hedging Positions through Put Options as on 31st March, 2011				
Underlying Security Name	Number of contracts	Option price when purchased (in ₹)	Current Option Price (in ₹)	
Nil	Nil	Nil	Nil	
The % of existing assets hedged through put options				
For the year ended 31 March 2011, the following hedging transactions through options have already been exercised / expired.				
Total number of contracts entered into			Nil	
Gross Notional Value of contracts (in ₹)			Nil	
Net Profit/Loss on all contracts (premium paid is treated as loss) (in ₹)			Nil	
Other than Hedging Positions through Options as on 31st March, 2011				
Underlying Security Name	Call/Put	Number of contracts	Option price when purchased (in ₹)	Current Price (in ₹)
Nil	Nil	Nil	Nil	Nil
Total exposure through options as a % of net assets			Nil	
For the year ended 31 March 2011, the following non hedging transactions through options have already been exercised / expired.				
Total number of contracts entered into			Nil	
Gross Notional Value of contracts (in ₹)			Nil	
Net Profit/Loss on all contracts (premium paid is treated as loss) (in ₹)			Nil	
Hedging Positions through swap as on 31st March, 2011				
			Nil	

Hedging Positions through Futures as on 31st March, 2011				
Underlying Security Name	Long/(Short)	Future price when purchased (in ₹)	Current price of the contract (in ₹)	Margin Maintained (₹ in Lakhs)
ABG SHIPYARD LIMITED	(71000)	372.6584	364.4500	41.5261
BHARAT FORGE LIMITED	(63000)	347.2770	347.3000	34.4894
CENTURY TEXTILES AND INDUSTRIES	(14000)	340.8000	349.8500	8.7532
FORTIS HEALTHCARE LIMITED	(50000)	152.1100	152.0500	11.8663
GTL LIMITED	(169500)	421.4785	417.9000	110.6581
GUJARAT STATE PETRONET LTD	(130000)	102.0508	99.8000	20.2930
HOUSING DEVELOPMENT & INFRASTRUCTURE LIMITED	(180000)	170.1022	177.7500	65.6775
INDIA CEMENTS LIMITED	(150000)	93.5373	96.5000	22.5675
INFRASTRUCTURE DEVELOPMENT FINANCE CO. LTD	(36000)	158.1806	155.8000	9.1548
ISPAT INDUSTRIES LIMITED	(700000)	22.5500	22.5000	25.6358
JAIN IRRIGATION SYSTEMS LIMITED	(146250)	181.4324	180.4000	54.8782
JAIPRAKASH ASSOCIATES LIMITED	(248000)	92.4984	93.1500	46.8906
JSW STEEL LIMITED	(22000)	916.4585	924.0000	35.0922
MERACTOR LINES LIMITED	(92000)	39.0870	38.6000	7.5196
ORBIT CORPORATION LIMITED	(244000)	55.3204	54.7500	28.1473
ORIENTAL BANK OF COMMERCE	(9000)	392.2000	390.3000	5.4806
Orchid Chemicals & Pharma. Ltd.	(38000)	308.0447	303.4500	22.4443
PANTALON RETAIL (INDIA) LIMITED	(230000)	261.4779	263.4000	131.1920
PATNI COMPUTER SYSTEMS LIMITED	(6500)	468.3807	465.2000	4.7158
PTC INDIA LIMITED	(278000)	83.9934	84.2500	42.6522
STEEL AUTHORITY OF INDIA LIMITED	(135000)	169.5333	171.0000	36.0315
TATA TELESERVICES	(117000)	17.3154	17.2500	3.7118
TECH MAHINDRA LIMITED	(13500)	737.6185	676.0000	17.1302
TELEVISION EIGHTEEN INDIA LIMITED	(232000)	76.4586	77.8000	28.5592
Tata Motors Limited - A	(43500)	716.1275	702.2500	55.8507
UCO BANK	(294000)	108.6561	107.9500	49.7375
Total % of existing assets hedged through futures			68.82%	
For the year ended 31 March 2011 the following hedging transactions through futures have been squared off/ expired :				
Total number of contracts where futures were bought			Nil	
Total number of contracts where futures were sold			53077	
Gross Notional Value of contracts where futures were bought (in ₹)			Nil	
Gross Notional Value of contracts where futures were sold (in ₹)			13,389,279,661.89	
Net Profit/(Loss) value on all contracts combined (in ₹)			69,860,727.78	
Other than Hedging Positions through Futures as on 31st March, 2011				
Underlying Security Name	Long/(Short)	Future price when purchased (in ₹)	Current price of the contract (in ₹)	Margin Maintained (₹ in Lakhs)
TATA CONSULTANCY SERVICES LIMITED	(2250)	1,161.85	1,190.6000	4.1778
Total exposure due to futures (non hedging positions) as a % age of net assets			0.36%	
For the year ended 31 March 2011 the following non hedging transactions through futures have been squared off/ expired :				
Total number of contracts where futures were bought			3476	
Total number of contracts where futures were sold			6517	
Gross Notional Value of contracts where futures were bought (in ₹)			1,086,810,238.97	
Gross Notional Value of contracts where futures were sold (in ₹)			2,457,171,770.99	
Net Profit/(Loss) value on all contracts combined (in ₹)			5,562,543.57	
Hedging Positions through Put Options as on 31st March, 2011				
Underlying Security Name	Number of contracts	Option price when purchased (in ₹)	Current Option Price (in ₹)	
Nil	Nil	Nil	Nil	
The % of existing assets hedged through put options Nil				
For the year ended 31 March 2011, the following hedging transactions through options have already been exercised / expired.				
Total number of contracts entered into Nil				
Gross Notional Value of contracts (in ₹) Nil				
Net Profit/Loss on all contracts (premium paid is treated as loss) (in ₹)				
Other than Hedging Positions through Options as on 31st March, 2011				
Underlying Security Name	Call/Put	Number of contracts	Option price when purchased (in ₹)	Current Price (in ₹)
Nil	Nil	Nil	Nil	Nil
Total exposure through options as a % of net assets Nil				
For the year ended 31 March 2011, the following non hedging transactions through options have already been exercised / expired.				
Total number of contracts entered into 4257				
Gross Notional Value of contracts (in ₹) 4,241,243.00				
Net Profit/Loss on all contracts (premium paid is treated as loss) (in ₹) 580,522				
Hedging Positions through swap as on 31st March, 2011 Nil				

Hedging Positions through Futures as on 31st March, 2011				
Underlying Security Name	Long/(Short)	Future price when purchased (in ₹)	Current price of the contract (in ₹)	Margin Maintained (₹ in Lakhs)
Nil	NIL	NIL	NIL	NIL
Total % of existing assets hedged through futures			Nil	
For the year ended 31 March 2011 the following hedging transactions through futures have been squared off/ expired :				
Total number of contracts where futures were bought			Nil	
Total number of contracts where futures were sold			19	
Gross Notional Value of contracts where futures were bought (in ₹)			Nil	
Gross Notional Value of contracts where futures were sold (in ₹)			3877900	
Net Profit/(Loss) value on all contracts combined (in ₹)			(13,421.71)	
Other than Hedging Positions through Futures as on 31st March, 2011				
Underlying Security Name	Long/(Short)	Future price when purchased (in ₹)	Current price of the contract (in ₹)	Margin Maintained (₹ in Lakhs)
NIFTY	13550.00	5,549.54	5,858.7000	80.189
SIEMENS LIMITED	5000.00	786.70	836.1500	6.5674
Total exposure due to futures (non hedging positions) as a % age of net assets			8.87%	
For the year ended 31 March 2011 the following non hedging transactions through futures have been squared off/ expired :				
Total number of contracts where futures were bought			7889	
Total number of contracts where futures were sold			Nil	
Gross Notional Value of contracts where futures were bought (in ₹)			2,177,535,250.82	
Gross Notional Value of contracts where futures were sold (in ₹)			Nil	
Net Profit/(Loss) value on all contracts combined (in ₹)			5,053,693.42	
Hedging Positions through Put Options as on 31st March, 2011				
Underlying Security Name	Number of contracts	Option price when purchased (in ₹)	Current Option Price (in ₹)	
Nil	Nil	Nil	Nil	
The % of existing assets hedged through put options			Nil	
For the year ended 31 March 2011, the following hedging transactions through options have already been exercised / expired.				
Total number of contracts entered into			Nil	
Gross Notional Value of contracts (in ₹)			Nil	
Net Profit/Loss on all contracts (premium paid is treated as loss) (in ₹)			Nil	
Other than Hedging Positions through Options as on 31st March, 2011				
Underlying Security Name	Call/Put	Number of contracts	Option price when purchased (in ₹)	Current Price (in ₹)
Nil	Nil	Nil	Nil	Nil
Total exposure through options as a % of net assets			Nil	
For the year ended 31 March 2011, the following non hedging transactions through options have already been exercised / expired.				
Total number of contracts entered into			Nil	
Gross Notional Value of contracts (in ₹)			Nil	
Net Profit/Loss on all contracts (premium paid is treated as loss) (in ₹)			Nil	
Hedging Positions through swap as on 31st March, 2011			Nil	

Hedging Positions through Futures as on 31st March, 2011				
Underlying Security Name	Long/(Short)	Future price when purchased (in ₹)	Current price of the contract (in ₹)	Margin Maintained (₹ in Lakhs)
Nil	NIL	NIL	NIL	NIL
Total % of existing assets hedged through futures			Nil	
For the year ended 31 March 2011 the following hedging transactions through futures have been squared off/ expired :				
Total number of contracts where futures were bought			Nil	
Total number of contracts where futures were sold			1	
Gross Notional Value of contracts where futures were bought (in ₹)			Nil	
Gross Notional Value of contracts where futures were sold (in ₹)			250875	
Net Profit/(Loss) value on all contracts combined (in ₹)			(1,334.53)	
Other than Hedging Positions through Futures as on 31st March, 2011				
Underlying Security Name	Long/(Short)	Future price when purchased (in ₹)	Current price of the contract (in ₹)	Margin Maintained (₹ in Lakhs)
Nil	Nil	Nil	Nil	Nil
Total exposure due to futures (non hedging positions) as a % age of net assets			Nil	
For the year ended 31 March 2011 the following non hedging transactions through futures have been squared off/ expired :				
Total number of contracts where futures were bought			3	
Total number of contracts where futures were sold			Nil	
Gross Notional Value of contracts where futures were bought (in ₹)			820,117.50	
Gross Notional Value of contracts where futures were sold (in ₹)			Nil	
Net Profit/(Loss) value on all contracts combined (in ₹)			(36,797.47)	
Hedging Positions through Put Options as on 31st March, 2011				
Underlying Security Name	Number of contracts	Option price when purchased (in ₹)	Current Option Price (in ₹)	
Nil	Nil	Nil	Nil	
The % of existing assets hedged through put options			Nil	
For the year ended 31 March 2011, the following hedging transactions through options have already been exercised / expired.				
Total number of contracts entered into			Nil	
Gross Notional Value of contracts (in ₹)			Nil	
Net Profit/Loss on all contracts (premium paid is treated as loss) (in ₹)			Nil	
Other than Hedging Positions through Options as on 31st March, 2011				
Underlying Security Name	Call/Put	Number of contracts	Option price when purchased (in ₹)	Current Price (in ₹)
Nil	Nil	Nil	Nil	Nil
Total exposure through options as a % of net assets			Nil	
For the year ended 31 March 2011, the following non hedging transactions through options have already been exercised / expired.				
Total number of contracts entered into			Nil	
Gross Notional Value of contracts (in ₹)			Nil	
Net Profit/Loss on all contracts (premium paid is treated as loss) (in ₹)			Nil	
Hedging Positions through swap as on 31st March, 2011			Nil	

Investments made by schemes in Sponsor/Associates/Group Companies

Annexure I(b)

(₹ in Lakhs)

Name of Associate/ Group Company	Nature of Investment	Scheme Name	As on March 31, 2011		As on March 31, 2010	
			Investment by Scheme	Aggregate Market Value of Investment by all Schemes	Investment by Scheme	Aggregate Market Value of Investment by all Schemes
ICICI Bank Limited	Equity Shares	Aggregate Investment by all Schemes		58,143.63		57,626.36
		ICICI Prudential Index Fund	611.34		567.47	
		SENSEX Prudential ICICI Exchange Traded Fund	8.99		7.80	
	Term Deposits Derivatives	Aggregate Investment by all Schemes		50,000.00		102,000.00
		ICICI Prudential Blended Plan - Plan A	1,078.04		7,869.50	
		ICICI Prudential Blended Plan - Plan B			500.00	
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	1,497.47		10,485.24	
ICICI Home Finance Limited	Bonds / Debentures / Certificate of Deposits	Aggregate Investment by all Schemes		501.00		5,039.51
International Opportunities Fund	Units	Aggregate Investment by all Schemes		7,650.43		16,005.98
State Bank of India \$	Equity Shares	Aggregate Investment by all Schemes		7,312.63		16,886.62
		ICICI Prudential Blended Plan - Plan A			447.15	
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan			1,558.15	
		ICICI Prudential Index Fund	339.11		286.33	
		SENSEX Prudential ICICI Exchange Traded Fund	5.65		4.37	
	Bonds / Debentures / Certificate of Deposits	Aggregate Investment by all Schemes		3,090.11		47.77

The above investments are in normal course and are in accordance with the investment objective of relevant scheme.

\$ The disclosure has been made as director (s) of the AMC is/ are also on the board of the aforesaid companies.

Annexure I (c) - Details of Transaction with Associates under regulation 25(8).

Brokerage paid to associates/related parties/group companies of Sponsor/AMC

Name of Associate/ related parties/ group companies of Sponsor/ AMC	Nature of Association/ Nature of relation	Scheme	2010-11				2009-10			
			Value of transaction (₹ in Lakhs)	% of total value of transaction of the scheme	Brokerage (₹ in Lakhs)	% of the total brokerage paid by the scheme	Value of transaction (₹ in Lakhs)	% of total value of transaction of the scheme	Brokerage (₹ in Lakhs)	% of the total brokerage paid by the scheme
ICICI Securities Limited	Group Company	ICICI Prudential Blended Plan - Plan A	3,089.68	1.09%	0.94	1.10%	27,529.80	3.31%	7.70	3.03%
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	1,643.77	0.43%	0.46	0.38%	19,086.30	1.81%	6.00	1.83%
		ICICI Prudential Index Fund	814.41	1.44%	0.28	1.36%	-	-	-	-
Commission paid to associates/related parties/group companies of Sponsor/AMC										
Name of Associate/ related parties/ group companies of Sponsor/ AMC	Nature of Association/ Nature of relation	Scheme	2010-11				2009-10			
			Business given		Commission related to Scheme		Business given		Commission related to Scheme	
			Value (₹ in Lakhs)	% of total value of business received by the scheme	Commission (₹ in Lakhs)	% of the total commission related to scheme	Value (₹ in Lakhs)	% of total value of business received by the scheme	Commission (₹ in Lakhs)	% of the total commission related to scheme
Stock Holding Corporation of India Limited	Associate	ICICI Prudential Blended Plan - Plan A	^^	^^	0.01	0.01%	0.01	^^	0.01	^^
		ICICI Prudential Blended Plan - Plan B	^^	^^	^^	^^	-	-	^^	0.03%
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	^^	^^	0.03	0.02%	^^	^^	0.03	0.01%
		ICICI Prudential Floating Rate Plan	10,000.01	0.56%	0.14	0.06%	5.71	^^	0.01	^^
		ICICI Prudential Gold Exchange Traded Fund	48.94	0.19%	0.21	0.22%	-	-	-	-
		ICICI Prudential Index Fund	0.22	^^	0.01	0.02%	0.27	^^	0.01	0.03%
		ICICI Prudential Nifty Junior Index Fund	2.62	0.14%	0.02	0.24%	-	-	-	-
ICICI Bank Limited	Sponsor	ICICI Prudential Blended Plan - Plan A	4.95	0.19%	2.03	3.02%	765.89	1.78%	7.08	2.90%
		ICICI Prudential Blended Plan - Plan B	187,689.35	14.95%	21.14	24.21%	4.19	0.06%	1.53	15.10%
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	2.48	0.15%	1.85	1.52%	202.54	0.54%	3.48	1.36%
		ICICI Prudential Floating Rate Plan	26,354.08	1.47%	11.70	5.45%	34,548.11	0.91%	21.52	8.14%
		ICICI Prudential Gold Exchange Traded Fund	2,091.08	8.09%	12.19	12.71%	-	-	-	-
		ICICI Prudential Index Fund	1,190.50	13.10%	4.24	8.00%	2,786.66	16.93%	4.34	9.14%
		ICICI Prudential Nifty Junior Index Fund	195.04	10.41%	0.50	7.35%	-	-	-	-
		ICICI Prudential Sweep Plan	0.07	^^	^^	0.35%	256.56	9.16%	0.02	21.46%
ICICI Securities Limited	Group Company	SENSEX Prudential ICICI Exchange Traded Fund	-	-	-	-	4.71	6.62%	-	-
		ICICI Prudential Blended Plan - Plan A	35.17	1.33%	0.12	0.19%	1.05	^^	0.15	0.06%
		ICICI Prudential Blended Plan - Plan B	9.85	^^	0.04	0.04%	0.08	^^	0.05	0.49%
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	63.28	3.89%	0.92	0.75%	8.27	0.02%	1.44	0.56%
		ICICI Prudential Floating Rate Plan	2,765.02	0.15%	1.37	0.64%	767.86	0.02%	1.15	0.44%
		ICICI Prudential Gold Exchange Traded Fund	1,418.31	5.49%	6.40	6.67%	-	-	-	-
		ICICI Prudential Index Fund	785.30	8.64%	3.06	5.76%	1,029.16	6.25%	2.94	6.19%
		ICICI Prudential Nifty Junior Index Fund	71.55	3.82%	0.37	5.43%	-	-	-	-
ICICI Securities Primary Dealership Limited	Group Company	SENSEX Prudential ICICI Exchange Traded Fund	4.23	8.97%	^^	^^	23.19	32.60%	-	-
		ICICI Prudential Sweep Plan	56.97	0.02%	0.02	5.10%	134.13	4.79%	0.03	31.11%
State Bank of India	Associate	ICICI Prudential Blended Plan - Plan B	61,404.94	4.89%	^^	^^	-	-	-	-
		ICICI Prudential Floating Rate Plan	266,273.00	14.88%	^^	-	130,869.51	3.44%	-	-
		ICICI Prudential Gold Exchange Traded Fund	2.54	0.01%	0.01	0.01%	-	-	-	-

Other Charges paid to associates/related parties/group companies of Sponsor/AMC

(₹ In lakhs)

Entity	Nature of Payment	Scheme	For the Year ended	For the Year ended
			31st March 2011	31st March 2010
ICICI Bank Limited	Bank Charges / Interest Charges*	ICICI Prudential Blended Plan - Plan A	10.13	28.90
		ICICI Prudential Blended Plan - Plan B	0.01	0.20
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	15.17	38.20
		ICICI Prudential Floating Rate Plan	0.11	0.20
		ICICI Prudential Gold Exchange Traded Fund	0.18	-
		ICICI Prudential Index Fund	2.07	2.90
		ICICI Prudential Nifty Junior Index Fund	0.21	-
		ICICI Prudential Sweep Plan	^ ^	-
ICICI Bank Limited	Publicity and Marketing Expense	ICICI Prudential Blended Plan - Plan A	-	0.02
		ICICI Prudential Blended Plan - Plan B	-	^ ^
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	-	0.02
		ICICI Prudential Floating Rate Plan	-	0.07
		ICICI Prudential Index Fund	-	^ ^
		ICICI Prudential Sweep Plan	-	^ ^
ICICI Securities Limited @	Publicity and Marketing Expense	ICICI Prudential Blended Plan - Plan A	0.26	0.90
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	0.48	1.14
		ICICI Prudential Index Fund	0.92	0.78
		ICICI Prudential Nifty Junior Index Fund	0.03	-
		ICICI Prudential Blended Plan - Plan B	-	0.06
		ICICI Prudential Floating Rate Plan	-	2.02
		SENSEX Prudential ICICI Exchange Traded Fund	-	^ ^
		ICICI Prudential Sweep Plan	-	^ ^
Prudential Process Management Services India Private Limited	Investor Communication Charges	ICICI Prudential Blended Plan - Plan A	0.12	0.18
		ICICI Prudential Blended Plan - Plan B	0.06	0.05
		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	0.71	0.79
		ICICI Prudential Floating Rate Plan	0.68	0.81
		ICICI Prudential Gold Exchange Traded Fund	0.75	-
		ICICI Prudential Index Fund	0.63	0.63
		ICICI Prudential Nifty Junior Index Fund	0.22	-
		SENSEX Prudential ICICI Exchange Traded Fund	0.01	0.02
		ICICI Prudential Sweep Plan	0.04	0.03

@ Holding by a major shareholder of AMC, viz. ICICI Bank Limited whether directly or indirectly

* Bank charges paid include transaction charges paid to ICICI Bank Limited (Professional clearing member) for futures and options transactions

Note : The schemes have paid Management Fees and Trusteeship fees to ICICI Prudential Assets Management Company Limited and ICICI Prudential Trust Limited respectively as disclosed in Revenue Account.

^ ^ Amount less than Rs. 0.01 Lakhs / Percentage less than 0.01%

ICICI Prudential Mutual Fund
Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Historical Per Unit Statistics (on the basis of closing units) for the year/period ended March 31, 2011 (figures as per Audited Balance Sheet)

(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08)

		ICICI Prudential Blended Plan - Plan A		ICICI Prudential Blended Plan - Plan B		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan		ICICI Prudential Floating Rate Plan		ICICI Prudential Index Fund	
		Year ended		Year ended		Year ended		Year ended		Year ended	
		31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
1	NAV PER UNIT (₹)										
A	Open:										
	Retail Growth Option/Plan A Growth/Cumulative option/Regular Growth	13.9528	13.5322	13.7865	13.2044	12.50	12.11	141.6298	136.3880	48.3044	27.9650
	Dividend Option/Plan A Dividend/Retail	10.5084	10.6913	12.1206	11.8525	10.39	10.57	-	-	-	-
	Daily Dividend/Plan A Dividend Daily/Regular Daily Dividend	-	-	-	-	-	-	100.0400	100.0400	-	-
	Dividend Weekly/Regular Weekly Dividend/Plan A Weekly	-	-	-	-	-	-	100.0871	100.0640	-	-
	Fortnightly Dividend	-	-	-	-	-	-	100.6820	100.5740	-	-
	Monthly Dividend Option	-	-	-	-	-	-	-	-	-	-
	Institutional Growth/Plan B Growth/Premium Growth	-	-	10.5881	10.0193	12.62	12.19	152.9460	147.0450	-	-
	Institutional Dividend/Plan B Dividend/Premium Dividend	-	-	10.1660	-	10.50	10.64	-	-	-	-
	Institutional Dividend Daily/Plan B Dividend Daily/ Premium Dividend Daily	-	-	-	-	-	-	100.0400	100.0400	-	-
	Institutional/ Premium Dividend Weekly	-	-	-	-	-	-	100.0881	100.0620	-	-
	Institutional/Premium Fortnightly Dividend	-	-	-	-	-	-	101.0571	100.9440	-	-
	Institutional/Premium Dividend Monthly	-	-	-	-	-	-	-	-	-	-
	Institutional Plus Growth Option/Plan C Growth/Premium Plus Growth	-	-	-	-	-	-	144.1970	138.5180	-	-
	Institutional Plus Dividend daily/Plan C Dividend Daily/Premium Plus Daily Dividend Option	-	-	-	-	-	-	100.0400	100.0400	-	-
	Institutional Plus Weekly Dividend/ Plan C Weekly Dividend	-	-	-	-	-	-	100.0898	100.0620	-	-
	Institutional Plus/Premium Plus Fortnightly/Plan C Fortnightly Dividend	-	-	-	-	-	-	100.6833	100.5710	-	-
	Super Institutional Growth /Plan D Growth / Cash Growth Option	-	-	-	-	-	-	136.3082	130.0740	-	-
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily	-	-	-	-	-	-	100.0210	100.0210	-	-
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly	-	-	-	-	-	-	100.0957	100.0600	-	-
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly	-	-	-	-	-	-	100.1872	100.0700	-	-
	Super Institutional Dividend Monthly/Super Premium Monthly/ Cash Option Monthly	-	-	-	-	-	-	-	-	-	-
B	High										
	Retail Growth Option/Plan A Growth/Cumulative option/Regular Growth	15.0664	13.9570	14.6902	13.7865	13.55	12.56	150.0295	141.6298	58.5144	48.8055
	Dividend Option/Plan A Dividend/Retail	11.3207	10.7057	12.5649	12.2333	11.26	10.58	-	-	-	-
	Daily Dividend/Plan A Dividend Daily/Regular Daily Dividend	-	-	10.0075	-	-	-	100.0600	100.0590	-	-
	Dividend Weekly/Regular Weekly Dividend/Plan A Weekly	-	-	-	-	-	-	100.2583	100.1700	-	-
	Fortnightly Dividend	-	-	-	-	-	-	101.0506	100.8020	-	-
	Monthly Dividend Option	-	-	10.0830	-	-	-	-	-	-	-
	Institutional Growth/Plan B Growth/Premium Growth	-	-	10.6829	10.5881	13.67	12.67	162.2082	152.9460	-	-
	Institutional Dividend/Plan B Dividend/Premium Dividend	-	-	10.5939	10.1660	11.41	10.66	-	-	-	-
	Institutional Dividend Daily/Plan B Dividend Daily/ Premium Dividend Daily	-	-	10.0106	-	-	-	100.0600	100.0600	-	-

ICICI Prudential Mutual Fund
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(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08)

		ICICI Prudential Blended Plan - Plan A		ICICI Prudential Blended Plan - Plan B		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan		ICICI Prudential Floating Rate Plan		ICICI Prudential Index Fund	
		Year ended		Year ended		Year ended		Year ended		Year ended	
		31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
	Institutional/ Premium Dividend Weekly	-	-	-	-	-	-	100.2582	100.1730	-	-
	Institutional/Premium Fortnightly Dividend	-	-	-	-	-	-	101.4274	101.1840	-	-
	Institutional/Premium Dividend Monthly	-	-	10.10	-	-	-	-	-	-	-
	Institutional Plus Growth Option/Plan C Growth/Premium Plus Growth	-	-	-	-	-	-	153.0408	144.1970	-	-
	Institutional Plus Dividend daily/Plan C Dividend Daily/Premium Plus Daily Dividend Option	-	-	-	-	-	-	100.0600	100.0616	-	-
	Institutional Plus Weekly Dividend/ Plan C Weekly Dividend	-	-	-	-	-	-	100.2592	100.1670	-	-
	Institutional Plus/Premium Plus Fortnightly/Plan C Fortnightly Dividend	-	-	-	-	-	-	101.0526	100.8050	-	-
	Super Institutional Growth /Plan D Growth / Cash Growth Option	-	-	-	-	-	-	145.4720	136.3082	-	-
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily	-	-	-	-	-	-	100.0230	100.0443	-	-
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly	-	-	-	-	-	-	100.2737	100.1680	-	-
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly	-	-	-	-	-	-	100.5925	100.3360	-	-
	Super Institutional Dividend Monthly/Super Premium Monthly/ Cash Option Monthly	-	-	-	-	-	-	-	-	-	-
C	Low										
	Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	13.9411	13.5082	13.7953	13.2079	12.46	12.08	141.7310	136.4380	44.2818	28.3346
	Dividend Option/Plan A Dividend/Retail	10.4996	10.1994	12.1283	11.8556	10.36	10.05	-	-	-	-
	Daily Dividend/Plan A Dividend Daily/Regular Daily Dividend	-	-	10.0000	-	-	-	100.0400	100.0400	-	-
	Dividend Weekly/Regular Weekly Dividend/ Plan A Weekly	-	-	-	-	-	-	100.0720	100.0504	-	-
	Fortnightly Dividend	-	-	-	-	-	-	100.6284	100.5860	-	-
	Monthly Dividend Option	-	-	-	-	10.00	-	-	-	-	-
	Institutional Growth/Plan B Growth/Premium Growth	-	-	10.0000	10.0228	12.58	12.16	153.0574	147.1030	-	-
	Institutional Dividend/Plan B Dividend/Premium Dividend	-	-	10.1740	10.0013	10.47	10.13	-	-	-	-
	Institutional Dividend Daily/Plan B Dividend Daily/ Premium Dividend Daily	-	-	10.0000	-	-	-	100.0400	100.0400	-	-
	Institutional/ Premium Dividend Weekly	-	-	-	-	-	-	100.0727	100.0489	-	-
	Institutional/Premium Fortnightly Dividend	-	-	-	-	-	-	101.0018	100.9570	-	-
	Institutional/Premium Dividend Monthly	-	-	10.0000	-	-	-	-	-	-	-
	Institutional Plus Growth Option/Plan C Growth/Premium Plus Growth	-	-	-	-	-	-	144.3039	138.5680	-	-
	Institutional Plus Dividend daily/Plan C Dividend Daily/Premium Plus Daily Dividend Option	-	-	-	-	-	-	100.0400	100.0400	-	-
	Institutional Plus Weekly Dividend/ Plan C Weekly Dividend	-	-	-	-	-	-	100.0741	100.0481	-	-
	Institutional Plus/Premium Plus Fortnightly/Plan C Fortnightly Dividend	-	-	-	-	-	-	100.6271	100.5840	-	-
	Super Institutional Growth /Plan D Growth / Cash Growth Option	-	-	-	-	-	-	136.4130	130.1250	-	-
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily	-	-	-	-	-	-	100.0210	100.0210	-	-

ICICI Prudential Mutual Fund
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		ICICI Prudential Blended Plan - Plan A		ICICI Prudential Blended Plan - Plan B		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan		ICICI Prudential Floating Rate Plan		ICICI Prudential Index Fund	
		Year ended		Year ended		Year ended		Year ended		Year ended	
		31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly	-	-	-	-	-	-	100.0793	100.0486	-	-
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly	-	-	-	-	-	-	100.1288	100.0840	-	-
	Super Institutional Dividend Monthly/Super Premium Monthly/ Cash Option Monthly	-	-	-	-	-	-	-	-	-	-
D	End										
	Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	15.0664	13.9528	14.6902	13.7865	13.55	12.50	150.0295	141.6298	54.0413	48.3044
	Dividend Option/Plan A Dividend/Retail	11.2468	10.5084	12.3262	12.1206	11.26	10.39	-	-	-	-
	Daily Dividend/Plan A Dividend Daily/Regular Daily Dividend	-	-	10.0075	-	-	-	100.0600	100.0400	-	-
	Dividend Weekly/Regular Weekly Dividend/ Plan A Weekly	-	-	-	-	-	-	100.1711	100.0871	-	-
	Fortnightly Dividend	-	-	-	-	-	-	100.8606	100.6820	-	-
	Monthly Dividend Option	-	-	10.0249	-	-	-	-	-	-	-
	Institutional Growth/Plan B Growth/Premium Growth	-	-	10.5392	10.5881	13.67	12.62	162.2082	152.9460	-	-
	Institutional Dividend/Plan B Dividend/Premium Dividend	-	-	10.4088	10.1660	11.41	10.50	-	-	-	-
	Institutional Dividend Daily/Plan B Dividend Daily/ Premium Dividend Daily	-	-	10.0075	-	-	-	100.0600	100.0400	-	-
	Institutional/ Premium Dividend Weekly	-	-	-	-	-	-	100.1715	100.0881	-	-
	Institutional/Premium Fortnightly Dividend	-	-	-	-	-	-	101.2349	101.0571	-	-
	Institutional/Premium Dividend Monthly	-	-	10.0289	-	-	-	-	-	-	-
	Institutional Plus Growth Option/Plan C Growth/Premium Plus Growth	-	-	-	-	-	-	153.0408	144.1970	-	-
	Institutional Plus Dividend daily/Plan C Dividend Daily/Premium Plus Daily Dividend Option	-	-	-	-	-	-	100.0600	100.0400	-	-
	Institutional Plus Weekly Dividend/ Plan C Weekly Dividend	-	-	-	-	-	-	100.1729	100.0898	-	-
	Institutional Plus/Premium Plus Fortnightly/Plan C Fortnightly Dividend	-	-	-	-	-	-	100.8595	100.6833	-	-
	Super Institutional Growth /Plan D Growth / Cash Growth Option	-	-	-	-	-	-	145.4720	136.3082	-	-
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily	-	-	-	-	-	-	100.0230	100.0210	-	-
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly	-	-	-	-	-	-	100.1815	100.0957	-	-
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly	-	-	-	-	-	-	100.3783	100.1872	-	-
	Super Institutional Dividend Monthly/Super Premium Monthly/ Cash Option Monthly	-	-	-	-	-	-	-	-	-	-
2	Closing Assets Under Management (₹ in Lakhs)										
	End	5,889.37	30,306.14	309,461.40	1,445.17	7,486.07	34,511.15	188,237.29	93,831.69	9,353.33	9,522.72
	Average (AAUM)	12,728.30	34,828.03	363,596.11	3,227.09	14,416.19	37,817.73	188,248.21	326,902.10	8,963.03	7,354.66
3	Gross Income as % of AAUM*	13.21%	-3.96%	4.82%	5.81%	13.18%	-9.58%	7.34%	4.90%	14.39%	27.82%
4	Expense Ratio										
A	Total Expense as % of AAUM (plan wise) *										
	Regular Option / Plan A/ Retail	0.90%	1.34%	0.44%	1.50%	1.50%	1.50%	1.04%	1.43%	1.50%	1.48%
	Institutional Option / Plan B/Premium Option	-	-	0.05%	0.40%	1.20%	1.20%	0.90%	1.33%	-	-
	Institutional Plus Option / Plan C/Premium Plus Option	-	-	-	-	-	-	0.80%	1.25%	-	-

ICICI Prudential Mutual Fund
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Historical Per Unit Statistics (on the basis of closing units) for the year/period ended March 31, 2011 (figures as per Audited Balance Sheet)

(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08)

		ICICI Prudential Blended Plan - Plan A		ICICI Prudential Blended Plan - Plan B		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan		ICICI Prudential Floating Rate Plan		ICICI Prudential Index Fund	
		Year ended		Year ended		Year ended		Year ended		Year ended	
		31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
	Cash Option	-	-	-	-	-	-	-	-	-	-
	Super Institutional Option / Plan D/Super Premium Option	-	-	-	-	-	-	0.35%	0.30%	-	-
B	Management Fee as % of AAUM (plan wise) *										
	Regular Option / Plan A/ Retail	0.61%	0.79%	-	0.67%	0.97%	0.87%	0.31%	0.72%	0.69%	0.65%
	Institutional Option / Plan B/Premium Option	-	-	-	0.01%	0.97%	0.87%	0.23%	0.66%	-	-
	Institutional Plus Option / Plan C/Premium Plus Option	-	-	-	-	-	-	0.21%	0.61%	-	-
	Cash Option	-	-	-	-	-	-	-	-	-	-
	Super Institutional Option / Plan D/Super Premium Option	-	-	-	-	-	-	0.19%	0.22%	-	-
5	Net Income as % of AAUM*	12.28%	-5.37%	4.74%	4.81%	11.77%	-10.94%	6.91%	4.45%	12.89%	26.34%
6	Portfolio Turnover Ratio - Aggregate for all Asset category	13.44	27.29	7.93	53.80	13.24	31.39	26.70	55.77	22.61	38.36
	Portfolio Turnover Ratio - Equity	1.45	2.84	-	0.31	1.60	2.97	-	-	0.71	0.59
7	Total Dividend per unit distributed during the year / period (plan- wise)										
	Daily Dividend Option/Plan A Dividend Daily/Regular Daily Dividend	-	-	0.3015	-	-	-	5.7524	3.7331	-	-
	Daily Dividend Institutional/Plan B Dividend Daily /Premium Dividend Daily	-	-	0.3298	-	-	-	5.8645	3.8949	-	-
	Daily Dividend Institutional Plus /Plan C Dividend Daily/Premium Plus Daily Dividend Option	-	-	-	-	-	-	5.9388	3.9769	-	-
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily/Super Premium Daily Dividend	-	-	-	-	-	-	6.5097	4.6250	-	-
	Dividend Option/Plan A Dividend/Dividend Weekly / Plan A Weekly Dividend	0.10	0.50	0.5785	0.2500	-	0.50	5.6911	3.7120	-	-
	Institutional Dividend Weekly/Premium Dividend Weekly/Plan B Weekly dividend Option	-	-	-	-	-	-	5.8071	3.8727	-	-
	Dividend Option Institutional/Plan B Dividend Option	-	-	0.4907	-	-	0.50	-	-	-	-
	Dividend Option Institutional Plus Weekly/ Plan C Dividend option Weekly/Premium Plus Weekly	-	-	-	-	-	-	5.8808	3.9518	-	-
	Super Institutional Dividend Weekly/ Plan D Dividend/ Cash Dividend Weekly / Plan D Weekly /Super Premium Weekly	-	-	-	-	-	-	6.4349	4.5957	-	-
	Fortnightly Dividend Option / Plan A Fortnightly Dividend	-	-	-	-	-	-	5.6284	3.6385	-	-
	Institutional Fortnightly Dividend Option/ Plan B Fortnightly Dividend Option/Premium Fortnightly	-	-	-	-	-	-	5.7718	3.8219	-	-
	Institutional Plus Fortnightly Dividend Option/ Plan C Fortnightly Div Opt/ Premium Plus Fortnightly	-	-	-	-	-	-	5.8241	3.8774	-	-
	Super Institutional Fortnightly Dividend Option/ Plan D Fortnightly Dividend Option/ Cash Fortnightly Dividend Option	-	-	-	-	-	-	6.3359	4.5021	-	-
	Monthly Dividend Option / Plan A Monthly Dividend	-	-	0.1942	-	-	-	-	-	-	-
	Institutional Monthly Dividend Option /Premium Monthly Dividend Option / Plan B Monthly Dividend	-	-	0.2246	-	-	-	-	-	-	-

ICICI Prudential Mutual Fund
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Historical Per Unit Statistics (on the basis of closing units) for the year/period ended March 31, 2011 (figures as per Audited Balance Sheet)

(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08)

		ICICI Prudential Blended Plan - Plan A		ICICI Prudential Blended Plan - Plan B		ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan		ICICI Prudential Floating Rate Plan		ICICI Prudential Index Fund	
		Year ended		Year ended		Year ended		Year ended		Year ended	
		31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
	Super Institutional/Super Premium Dividend Monthly/ Cash Option Monthly/ Plan D Monthly Dividend	-	-	-	-	-	-	-	-	-	-
8	Returns										
A	Last One Year										
	Scheme										
	Regular Option / Plan A/ Retail	7.98%	3.11%	6.55%	4.41%	8.40%	3.22%	5.93%	3.84%	11.88%	72.73%
	Institutional Option / Plan B/Premium Option	-	-	-	-	8.32%	3.53%	6.06%	4.01%	-	-
	Institutional Plus Option / Plan C/Premium Plus Option	-	-	-	-	-	-	6.13%	4.10%	-	-
	Cash Option	-	-	-	-	-	-	-	-	-	-
	Super Institutional Option / Plan D/Super Premium Option	-	-	-	-	-	-	6.72%	4.79%	-	-
	Benchmark	5.12%	5.88%	5.12%	5.88%	6.21%	3.69%	6.21%	3.69%	11.14%	73.76%
B	Since Inception										
	Scheme										
	Regular Option / Plan A/ Retail	7.28%	7.13%	6.81%	6.87%	7.40%	7.10%	6.27%	6.33%	20.38%	21.47%
	Institutional Option / Plan B/Premium Option	-	-	5.39%	-	7.62%	7.41%	6.22%	6.25%	-	-
	Institutional Plus Option / Plan C/Premium Plus Option	-	-	-	-	-	-	6.58%	6.66%	-	-
	Cash Option	-	-	-	-	-	-	-	-	-	-
	Super Institutional Option / Plan D/Super Premium Option	-	-	-	-	-	-	7.23%	7.35%	-	-
	Benchmark										
	Regular Option / Plan A/ Retail	6.54%	6.84%	6.54%	6.84%	6.56%	6.70%	5.73%	6.00%	19.10%	20.13%
	Institutional Option / Plan B/Premium Option	-	-	3.58%	-	6.56%	6.70%	5.73%	5.66%	-	-
	Institutional Plus Option / Plan C/Premium Plus Option	-	-	-	-	-	-	5.73%	6.00%	-	-
	Cash Option	-	-	-	-	-	-	-	-	-	-
	Super Institutional Option / Plan D/Super Premium Option	-	-	-	-	-	-	5.73%	6.47%	-	-
	Benchmark Index	Crisil Short Term Bond Fund Index		Crisil Short Term Bond Fund Index		Crisil Liquid Fund Index		Crisil Liquid Fund Index		S&P CNX Nifty	

* Annualised

Note:

- Returns have been calculated based on Growth option NAV.
- Performance for scheme options in which units are fully redeemed & were reissued at Face Value on fresh subscriptions made by the investors during the year are shown on absolute basis and accordingly corresponding previous year figures are not shown.
- There are no previous year figures for those Schemes launched after 31/03/2010
- Gross Income = amount against (A) in the Revenue account i.e income
- Net Income = amount against (C) in the Revenue account i.e Net realised gains/(Losses) for the year/period
- Portfolio Turnover = Lower of sales or purchase divided by Average AUM for the year/Period
- AAUM = Average daily net assets

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(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08)

		SENSEX Prudential ICICI Exchange Traded Fund		ICICI Prudential Sweep Plan		ICICI Prudential Gold Exchange Traded Fund	ICICI Prudential Nifty Junior Index Fund
		Year ended		Year ended		Period ended	Period ended
		31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-11
1	NAV PER UNIT (₹)						
A	Open:						
	Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	181.8687	101.8965	150.3835	146.7240	-	-
	Dividend Option/Plan A Dividend/Retail	-	-	-	-	-	-
	Daily Dividend/Plan A Dividend Daily/Regular Daily Dividend	-	-	-	-	-	-
	Dividend Weekly/Regular Weekly Dividend/ Plan A Weekly	-	-	-	-	-	-
	Fortnightly Dividend	-	-	-	-	-	-
	Monthly Dividend Option	-	-	-	-	-	-
	Institutional Growth/Plan B Growth/Premium Growth	-	-	-	-	-	-
	Institutional Dividend/Plan B Dividend/Premium Dividend	-	-	-	-	-	-
	Institutional Dividend Daily/Plan B Dividend Daily/ Premium Dividend Daily	-	-	-	-	-	-
	Institutional/ Premium Dividend Weekly	-	-	-	-	-	-
	Institutional/Premium Fortnightly Dividend	-	-	-	-	-	-
	Institutional/Premium Dividend Monthly	-	-	-	-	-	-
	Institutional Plus Growth Option/Plan C Growth/Premium Plus Growth	-	-	-	-	-	-
	Institutional Plus Dividend daily/Plan C Dividend Daily/Premium Plus Daily Dividend Option	-	-	-	-	-	-
	Institutional Plus Weekly Dividend/ Plan C Weekly Dividend	-	-	-	-	-	-
	Institutional Plus/Premium Plus Fortnightly/Plan C Fortnightly Dividend	-	-	-	-	-	-
	Super Institutional Growth /Plan D Growth / Cash Growth Option	-	-	129.0334	125.0310	-	-
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily	-	-	100.0100	100.0100	-	-
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly	-	-	100.0645	100.0540	-	-
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly	-	-	100.2600	100.3710	-	-
	Super Institutional Dividend Monthly/Super Premium Monthly/ Cash Option Monthly	-	-	100.2811	100.0450	-	-
B	High						
	Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	217.8357	183.0962	157.1270	150.3835	2,119.5270	11.9685
	Dividend Option/Plan A Dividend/Retail	-	-	-	-	-	11.9685
	Daily Dividend/Plan A Dividend Daily/Regular Daily Dividend	-	-	-	-	-	-
	Dividend Weekly/Regular Weekly Dividend/ Plan A Weekly	-	-	-	-	-	-
	Fortnightly Dividend	-	-	-	-	-	-
	Monthly Dividend Option	-	-	-	-	-	-
	Institutional Growth/Plan B Growth/Premium Growth	-	-	-	-	-	-
	Institutional Dividend/Plan B Dividend/Premium Dividend	-	-	-	-	-	-
	Institutional Dividend Daily/Plan B Dividend Daily/ Premium Dividend Daily	-	-	-	-	-	-
	Institutional/ Premium Dividend Weekly	-	-	-	-	-	-
	Institutional/Premium Fortnightly Dividend	-	-	-	-	-	-
	Institutional/Premium Dividend Monthly	-	-	-	-	-	-
	Institutional Plus Growth Option/Plan C Growth/Premium Plus Growth	-	-	-	-	-	-
	Institutional Plus Dividend daily/Plan C Dividend Daily/Premium Plus Daily Dividend Option	-	-	-	-	-	-

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		SENSEX Prudential ICICI Exchange Traded Fund		ICICI Prudential Sweep Plan		ICICI Prudential Gold Exchange Traded Fund	ICICI Prudential Nifty Junior Index Fund
		Year ended		Year ended		Period ended	Period ended
		31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-11
	Institutional Plus Weekly Dividend/ Plan C Weekly Dividend	-	-	-	-	-	-
	Institutional Plus/Premium Plus Fortnightly/Plan C Fortnightly Dividend	-	-	-	-	-	-
	Super Institutional Growth /Plan D Growth / Cash Growth Option	-	-	135.9272	129.0334	-	-
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily	-	-	100.0115	100.0270	-	-
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly	-	-	100.2150	100.2310	-	-
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly	-	-	100.5504	100.4210	-	-
	Super Institutional Dividend Monthly/Super Premium Monthly/ Cash Option Monthly	-	-	100.7455	100.5262	-	-
C	Low						
	Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	166.6142	103.7688	150.3998	146.7380	1,892.4600	9.0290
	Dividend Option/Plan A Dividend/Retail	-	-	-	-	-	9.0290
	Daily Dividend/Plan A Dividend Daily/Regular Daily Dividend	-	-	-	-	-	-
	Dividend Weekly/Regular Weekly Dividend/ Plan A Weekly	-	-	-	-	-	-
	Fortnightly Dividend	-	-	-	-	-	-
	Monthly Dividend Option	-	-	-	-	-	-
	Institutional Growth/Plan B Growth/Premium Growth	-	-	-	-	-	-
	Institutional Dividend/Plan B Dividend/Premium Dividend	-	-	-	-	-	-
	Institutional Dividend Daily/Plan B Dividend Daily/ Premium Dividend Daily	-	-	-	-	-	-
	Institutional/ Premium Dividend Weekly	-	-	-	-	-	-
	Institutional/Premium Fortnightly Dividend	-	-	-	-	-	-
	Institutional/Premium Dividend Monthly	-	-	-	-	-	-
	Institutional Plus Growth Option/Plan C Growth/Premium Plus Growth	-	-	-	-	-	-
	Institutional Plus Dividend daily/Plan C Dividend Daily/Premium Plus Daily Dividend Option	-	-	-	-	-	-
	Institutional Plus Weekly Dividend/ Plan C Weekly Dividend	-	-	-	-	-	-
	Institutional Plus/Premium Plus Fortnightly/Plan C Fortnightly Dividend	-	-	-	-	-	-
	Super Institutional Growth /Plan D Growth / Cash Growth Option	-	-	129.0497	125.0450	-	-
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily	-	-	100.0100	100.0100	-	-
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly	-	-	100.0460	100.0440	-	-
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly	-	-	100.2139	100.1400	-	-
	Super Institutional Dividend Monthly/Super Premium Monthly/ Cash Option Monthly	-	-	100.2366	100.0560	-	-
D	End						
	Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	203.3769	181.8687	157.1270	150.3835	2,086.6395	9.9608
	Dividend Option/Plan A Dividend/Retail	-	-	-	-	-	9.9608
	Daily Dividend/Plan A Dividend Daily/Regular Daily Dividend	-	-	-	-	-	-
	Dividend Weekly/Regular Weekly Dividend/ Plan A Weekly	-	-	-	-	-	-
	Fortnightly Dividend	-	-	-	-	-	-
	Monthly Dividend Option	-	-	-	-	-	-
	Institutional Growth/Plan B Growth/Premium Growth	-	-	-	-	-	-
	Institutional Dividend/Plan B Dividend/Premium Dividend	-	-	-	-	-	-
	Institutional Dividend Daily/Plan B Dividend Daily/ Premium Dividend Daily	-	-	-	-	-	-
	Institutional/ Premium Dividend Weekly	-	-	-	-	-	-
	Institutional/Premium Fortnightly Dividend	-	-	-	-	-	-

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		SENSEX Prudential ICICI Exchange Traded Fund		ICICI Prudential Sweep Plan		ICICI Prudential Gold Exchange Traded Fund	ICICI Prudential Nifty Junior Index Fund
		Year ended		Year ended		Period ended	Period ended
		31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-11
	Institutional/Premium Dividend Monthly	-	-	-	-	-	-
	Institutional Plus Growth Option/Plan C Growth/Premium Plus Growth	-	-	-	-	-	-
	Institutional Plus Dividend daily/Plan C Dividend Daily/Premium Plus Daily Dividend Option	-	-	-	-	-	-
	Institutional Plus Weekly Dividend/ Plan C Weekly Dividend	-	-	-	-	-	-
	Institutional Plus/Premium Plus Fortnightly/Plan C Fortnightly Dividend	-	-	-	-	-	-
	Super Institutional Growth /Plan D Growth / Cash Growth Option	-	-	135.9272	129.0334	-	-
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily	-	-	100.0115	100.0100	-	-
	Super Institutional Dividend/ Plan D Dividend/ Cash Dividend Weekly	-	-	100.1303	100.0645	-	-
	Cash Dividend Fortnightly/Plan D Dividend Fortnightly	-	-	100.3780	100.2600	-	-
	Super Institutional Dividend Monthly/Super Premium Monthly/ Cash Option Monthly	-	-	100.3997	100.2811	-	-
2	Closing Assets Under Management (₹ in Lakhs)						
	End	109.31	97.75	7,485.51	133.99	13,359.02	912.49
	Average (AAuM)	104.12	93.19	860.65	307.37	10,378.99	783.94
3	Gross Income as % of AAuM*	4.61%	20.31%	3.94%	3.53%	1.42%	6.13%
4	Expense Ratio						
	A Total Expense as % of AAuM (plan wise) *						
	Regular Option / Plan A/ Retail	0.80%	0.80%	1.00%	1.00%	1.49%	1.50%
	Institutional Option / Plan B/Premium Option	-	-	-	-	-	-
	Institutional Plus Option / Plan C/Premium Plus Option	-	-	-	-	-	-
	Cash Option	-	-	0.17%	0.35%	-	-
	Super Institutional Option / Plan D/Super Premium Option	-	-	-	-	-	-
	B Management Fee as % of AAuM (plan wise) *						
	Regular Option / Plan A/ Retail	0.51%	0.40%	0.45%	0.45%	1.09%	0.40%
	Institutional Option / Plan B/Premium Option	-	-	-	-	-	-
	Institutional Plus Option / Plan C/Premium Plus Option	-	-	-	-	-	-
	Cash Option	-	-	0.08%	0.22%	-	-
	Super Institutional Option / Plan D/Super Premium Option	-	-	-	-	-	-
5	Net Income as % of AAuM*	3.79%	19.51%	3.70%	3.18%	-0.07%	4.63%
6	Portfolio Turnover Ratio - Aggregate for all Asset category	13.31	25.04	330.15	144.66	11.07	11.73
	Portfolio Turnover Ratio - Equity	0.10	0.49	-	-	-	1.06
7	Total Dividend per unit distributed during the year / period (plan- wise)						
	Daily Dividend Option/Plan A Dividend Daily/Regular Daily Dividend	-	-	-	-	-	-
	Daily Dividend Institutional/Plan B Dividend Daily/Premium Dividend Daily	-	-	-	-	-	-
	Daily Dividend Institutional Plus /Plan C Dividend Daily/Premium Plus Daily Dividend Option	-	-	-	-	-	-
	Super Institutional Dividend Daily/ Plan D Dividend Daily/Cash Dividend Daily/ Super Premium Daily Dividend	-	-	5.23	3.11	-	-
	Dividend Option/Plan A Dividend/Dividend Weekly / Plan A Weekly Dividend	-	-	-	-	-	-
	Institutional Dividend Weekly/Premium Dividend Weekly/Plan B Weekly dividend Option	-	-	-	-	-	-
	Dividend Option Institutional/Plan B Dividend Option	-	-	-	-	-	-
	Dividend Option Institutional Plus Weekly/Plan C Dividend option Weekly/ Premium Plus Weekly	-	-	-	-	-	-
	Super Institutional Dividend Weekly/ Plan D Dividend/ Cash Dividend Weekly / Plan D Weekly /Super Premium Weekly	-	-	5.15	3.10	-	-
	Fortnightly Dividend Option / Plan A Fortnightly Dividend	-	-	-	-	-	-
	Institutional Fortnightly Dividend Option/Plan B Fortnightly Dividend Option/ Premium Fortnightly	-	-	-	-	-	-

ICICI Prudential Mutual Fund
Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Historical Per Unit Statistics (on the basis of closing units) for the year/period ended March 31, 2011 (figures as per Audited Balance Sheet)

(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08)

		SENSEX Prudential ICICI Exchange Traded Fund		ICICI Prudential Sweep Plan		ICICI Prudential Gold Exchange Traded Fund	ICICI Prudential Nifty Junior Index Fund
		Year ended		Year ended		Period ended	Period ended
		31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-11
	Institutional Plus Fortnightly Dividend Option/Plan C Fortnightly Div Opt/ Premium Plus Fortnightly	-	-	-	-	-	-
	Super Institutional Fortnightly Dividend Option/Plan D Fortnightly Dividend Option/ Cash Fortnightly Dividend Option	-	-	5.11	2.99	-	-
	Monthly Dividend Option / Plan A Monthly Dividend	-	-	-	-	-	-
	Institutional Monthly Dividend Option /Premium Monthly Dividend Option / Plan B Monthly Dividend	-	-	-	-	-	-
	Super Institutional/Super Premium Dividend Monthly/ Cash Option Monthly/ Plan D Monthly Dividend	-	-	5.12	2.89	-	-
8	Returns						
A	Last One Year						
	Scheme						
	Regular Option / Plan A/ Retail	11.83%	78.48%	4.48%	2.49%	-	-
	Institutional Option / Plan B/Premium Option	-	-	-	-	-	-
	Institutional Plus Option / Plan C/Premium Plus Option	-	-	-	-	-	-
	Cash Option	-	-	5.34%	3.20%	-	-
	Super Institutional Option / Plan D/Super Premium Option	-	-	-	-	-	-
	Benchmark	10.94%	80.54%	6.21%	3.69%	-	-
B	Since Inception						
	Scheme						
	Regular Option / Plan A/ Retail	44.23%	26.51%	5.11%	5.18%	10.26%	-0.39%
	Institutional Option / Plan B/Premium Option	-	-	-	-	-	-
	Institutional Plus Option / Plan C/Premium Plus Option	-	-	-	-	-	-
	Cash Option	-	-	6.25%	6.47%	-	-
	Super Institutional Option / Plan D/Super Premium Option	-	-	-	-	-	-
	Benchmark						
	Regular Option / Plan A/ Retail	23.80%	25.69%	@@	@@	9.87%	0.89%
	Institutional Option / Plan B/Premium Option	-	-	-	-	-	-
	Institutional Plus Option / Plan C/Premium Plus Option	-	-	-	-	-	-
	Cash Option	-	-	@@	6.59%	-	-
	Super Institutional Option / Plan D/Super Premium Option	-	-	-	-	-	-
	Benchmark Index	BSE Sensex		Crisil Liquid Fund Index		LBMA AM fixing prices	CNX Nifty Junior Index

* Annualised

Note:

- Returns have been calculated based on Growth option NAV.
- Performance for scheme options in which units are fully redeemed & were reissued at Face Value on fresh subscriptions made by the investors during the year are shown on absolute basis and accordingly corresponding previous year figures are not shown.
- @@ As these Scheme Plans were launched before the launch of the appropriate benchmark index, benchmark index returns since inception or the required period are not provided.
- There are no previous year figures for those Schemes launched after 31/03/2010
- Gross Income = amount against (A) in the Revenue account i.e income
- Net Income = amount against (C) in the Revenue account i.e Net realised gains/(Losses) for the year/period
- Portfolio Turnover = Lower of sales or purchase divided by Average AUM for the year/Period
- AAuM = Average daily net assets

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The Abridged Annual Report has been extracted from the Audited Balance Sheet, Revenue Account and Notes to Accounts. Full Annual Report is available on the website www.icicipruamc.com. Unitholders may refer to the full Annual Report displayed on the website w.r.t. general policies and procedures for exercising voting rights and the details of proxy votings exercised during the Financial Year 2010-11. For Unitholders of the Scheme, full Annual Report is available for inspection at the corporate office of the AMC and a copy thereof shall be made available to the Unitholder on request.

Statutory Details: ICICI Prudential Mutual Fund (the Fund) was set up as a Trust sponsored by Prudential plc (through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) and ICICI Bank Ltd. ICICI Prudential Trust Limited (the Trust Company), a company incorporated under the Companies Act, 1956, is the Trustee to the Fund. ICICI Prudential Asset Management Company Ltd (the AMC) a company incorporated under the Companies Act, 1956, is the Investment Manager to the Fund. ICICI Bank Ltd and Prudential Plc (acting through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) are the promoters of the AMC and the Trust Company. **Risk Factors: All investments in mutual funds and securities are subject to market risks and the NAV of the schemes may go up or down depending upon the factors and forces affecting the securities market and there can be no assurance that the fund's objectives will be achieved.** Past performance of the Sponsors, AMC/Fund does not indicate the future performance of the Schemes of the Fund. The Sponsors are not responsible or liable for any loss resulting from the operation of the Schemes beyond the contribution of an amount of Rs.22.2 lacs, collectively made by them towards setting up the Fund and such other accretions and additions to the corpus set up by the Sponsors. **Please read the Statement of Additional Information and Scheme Information Document of the Scheme(s) carefully before investing.**

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2. Enter the amount (this facility is only for lump sum investments)
3. Select Visa Debit Card as your mode of payment

Statutory Details: Settlor of ICICI Prudential Mutual Fund (IPMF): ICICI Bank Ltd. and Prudential plc; IPMF was set up as a Trust sponsored by the settlor in accordance with the provisions of the Indian Trust Act, 1882. **Trustee:** ICICI Prudential Trust Ltd. (IPTL); **Investment Manager:** ICICI Prudential Asset Management Co. Ltd. (IPAMCL); IPTL & IPAMCL are incorporated under Companies Act, 1956. **Liability:** Liability of IPMF/Sponsors/IPTL/IPAMCL is limited to Rs. 22.2 lacs collectively. Past performance of the Sponsors, AMC, Fund, and Trustee has no bearing on the expected performance of the mutual fund or any of its schemes. **Risk Factors: All investments in Mutual Fund and securities are subject to market risks and the NAV of the Schemes may go up or down, depending upon the factors and forces affecting the securities markets and there can be no assurance that the fund's objectives will be achieved. Please read the Scheme Information Document & Statement of Additional Information carefully before investing.**

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If undelivered, please return to:

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