ABRIDGED ANNUAL REPORT FOR F. Y. 2010-11

ICICI PRUDENTIAL MUTUAL FUND

Sponsors: **ICICI Bank Limited**
Regd. Office: Landmark, Race Course Circle, Vadodara 390 007, India; and
Prudential plc (formerly known as Prudential Corporation Holdings Limited), Laurence Pountney Hill, London EC4ROHH, UK.

Investment Manager: **ICICI Prudential Asset Management Company Limited**
Corporate Office: 3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (East), Mumbai - 400 051, Tel: (022) 26428000, Fax: (022) 26554165.
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063. Tel.: 022-26852000, Fax No.: 022-2686 8313.
Registered Office: 12th Floor, Narain Manzil, 23 Barakhamba Road, New Delhi 110 001.

Trustee: **ICICI Prudential Trust Limited**
Registered Office: 12th Floor, Narain Manzil, 23 Barakhamba Road, New Delhi 110 001.

Registrars: ***Computer Age Management Services Pvt. Ltd. (CAMS)***
Registered Office: New No 10. Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H.Road), Chennai - 600 034

ICICI Prudential Interval Funds

ICICI Prudential Asset Management Company Limited

Ms. Chanda Kochhar	Nominee Director – ICICI Bank Ltd.
Mr. Barry Lee Stowe	Nominee Director – Prudential plc
Mr. N. S. Kannan	Nominee Director – ICICI Bank Ltd.
Dr. (Mrs.) Swati A Piramal	Independent Director
Mr. Vijay Thacker	Independent Director
Mr. C. R. Muralidharan	Independent Director
Mr. Dileep Choksi	Independent Director
Mr. Suresh Kumar	Independent Director
Mr. Nimesh Shah	Managing Director

ICICI Prudential Trust Limited

Mr. M. N. Gopinath	Independent Director
Mr. M. S. Parthasarathy	Independent Director
Mr. Vinod Dhall	Independent Director
Mr. Keki Bomi Dadiseth	Nominee Director – Prudential plc

AUDITORS' REPORT

The Board of Trustees

ICICI Prudential Mutual Fund

We have audited the attached Balance Sheet as at March 31, 2011 and the Revenue Account for the year ended on that date annexed thereto of ICICI Prudential Interval Fund – Annual Interval Plan-I, ICICI Prudential Interval Fund – Annual Interval Plan-II, ICICI Prudential Interval Fund – Annual Interval Plan-III, ICICI Prudential Interval Fund – Annual Interval Plan-IV, ICICI Prudential Interval Fund Monthly Interval Plan-I, ICICI Prudential Interval Fund – Half Yearly Interval Plan-I, ICICI Prudential Interval Fund – Quarterly Interval Plan-I, ICICI Prudential Interval Fund – Half Yearly Interval Plan-II, ICICI Prudential Interval Fund – Quarterly Interval Plan-II, ICICI Prudential Interval Fund-II Quarterly Interval Plan – A, ICICI Prudential Interval Fund-II Quarterly Interval Plan – B, ICICI Prudential Interval Fund-II Quarterly Interval Plan – C, ICICI Prudential Interval Fund-II Quarterly Interval Plan – D, ICICI Prudential Interval Fund-II Quarterly Interval Plan – F, ICICI Prudential Interval Fund – Quarterly Interval Plan-III, ICICI Prudential Interval Fund IV - Quarterly Interval Plan B and ICICI Prudential Interval Fund V - Monthly Interval Plan A. These financial statements are prepared in accordance with the SEBI (Mutual Fund) Regulations, 1996 (the Regulations) and are the responsibility of the Management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with Standards on Auditing issued by the Institute of Chartered Accountants of India. An audit includes examining on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by the Management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

We report that:

1. We have obtained all information and explanations, which, to the best of our knowledge and belief were necessary for the purpose of our audit.
2. The Balance Sheet and the Revenue Account are in agreement with the books of account of the Scheme.
3. The accounts have been prepared in accordance with the accounting policies adopted by the trustees of the Fund and as specified in the Ninth Schedule to the Regulations.
4. In our opinion, valuation methods for Non Traded Securities, if any, adopted by the scheme are fair and reasonable and are in accordance with the guidelines for valuation issued by SEBI and approved by the Trustees.
5. Without qualifying our opinion, we draw attention to note no. 1 in Schedules 9/10/11 (whichever applicable) of the Audited financial statements whereby the management has not provided the Cashflow Statement and Segment Reporting for the reasons mentioned therein.
6. In our opinion and to the best of our information and according to the explanations given to us, the financial statements read with the notes thereon, give the information required as per the Regulations and give a true and fair view in accordance with the generally accepted accounting principles in India:
   a. In the case of Balance Sheet, of the state of affairs of ICICI Prudential Interval Fund – Annual Interval Plan-I, ICICI Prudential Interval Fund – Annual Interval Plan-II, ICICI Prudential Interval Fund – Annual Interval Plan-III, ICICI Prudential Interval Fund – Annual Interval Plan-IV, ICICI Prudential Interval Fund Monthly Interval Plan-I, ICICI Prudential Interval Fund – Half Yearly Interval Plan-I, ICICI Prudential Interval Fund – Quarterly Interval Plan-I, ICICI Prudential Interval Fund – Half Yearly Interval Plan-II, ICICI Prudential Interval Fund – Quarterly Interval Plan-II, ICICI Prudential Interval Fund-II Quarterly Interval Plan – A, ICICI Prudential Interval Fund-II Quarterly Interval Plan – B, ICICI Prudential Interval Fund-II Quarterly Interval Plan – C, ICICI Prudential Interval Fund-II Quarterly Interval Plan – D, ICICI Prudential Interval Fund-II Quarterly Interval Plan – F, ICICI Prudential Interval Fund – Quarterly Interval Plan-III, ICICI Prudential Interval Fund IV - Quarterly Interval Plan B and ICICI Prudential Interval Fund V - Monthly Interval Plan A as at March 31, 2011; and
   b. In the case of Revenue Account of the Surplus/Deficit of ICICI Prudential Interval Fund – Annual Interval Plan-I, ICICI Prudential Interval Fund – Annual Interval Plan-II, ICICI Prudential Interval Fund – Annual Interval Plan-III, ICICI Prudential Interval Fund – Annual Interval Plan-IV, ICICI Prudential Interval Fund Monthly Interval Plan-I, ICICI Prudential Interval Fund – Half Yearly Interval Plan-I, ICICI Prudential Interval Fund – Quarterly Interval Plan-I, ICICI Prudential Interval Fund – Half Yearly Interval Plan-II, ICICI Prudential Interval Fund – Quarterly Interval Plan-II, ICICI Prudential Interval Fund-II Quarterly Interval Plan – A, ICICI Prudential Interval Fund-II Quarterly Interval Plan – B, ICICI Prudential Interval Fund-II Quarterly Interval Plan – C, ICICI Prudential Interval Fund-II Quarterly Interval Plan – D, ICICI Prudential Interval Fund-II Quarterly Interval Plan – F, ICICI Prudential Interval Fund – Quarterly Interval Plan-III, ICICI Prudential Interval Fund IV - Quarterly Interval Plan B and ICICI Prudential Interval Fund V - Monthly Interval Plan A for the year ended on March 31, 2011.

For N M Raiji & Co.

Chartered Accountants

Firm Reg. No : 108296W

Sd/-

J. M. Gandhi

Partner

Membership No. 37924

Place: Mumbai,

Dated : June 21, 2011.

TRUSTEES' REPORT

Dear Unitholder,

We have pleasure in presenting the 18th Annual Report on the Schemes of ICICI Prudential Mutual Fund ("the Mutual Fund" or "the Fund") for the year ended March 31, 2011, along with the audited financial statements of the Schemes.

1. Scheme Performance, Future Outlook and Operations of the Schemes

a) (i) Performance of the Schemes :

Scheme	Date of Allotment	Average Net Assets as at March 31, 2011 (Rs. in lakhs)	Average Net Assets as at March 31, 2010 (Rs. in lakhs)	Net Asset Value per unit at March 31, 2011 (Rs.)	Returns as on March 31, 2011				Category
					Last 1 year return	Last 3 years return	Last 5 years return	Since inception returns	
ICICI Prudential Interval Fund – Annual Interval Plan-I	August 17, 2007	86180.27	2096.50	13.13	6.25%	7.67%	**	7.82%	Open Debt Oriented
Crisil Composite Bond Fund Index					5.06%	5.94%	**	6.23%	Interval Fund
ICICI Prudential Interval Fund Monthly Interval Plan-I	May 12, 2007	16461.32	84.30	12.93	6.28%	6.62%	**	6.82%	Open Debt Oriented
Crisil Liquid Fund Index					6.21%	6.22%	**	6.37%	Interval Fund
ICICI Prudential Interval Fund – Quarterly Interval Plan-I	May 15, 2007	7653.96	523.22	13.17	6.43%	6.85%	**	7.35%	Open Debt Oriented
Crisil Liquid Fund Index					6.21%	6.22%	**	6.36%	Interval Fund
ICICI Prudential Interval Fund – Quarterly Interval Plan-II	June 15, 2007	45234.40	166.46	13.05	6.98%	6.79%	**	7.26%	Open Debt Oriented
Crisil Liquid Fund Index					6.21%	6.22%	**	6.30%	Interval Fund
ICICI Prudential Interval Fund – Quarterly Interval Plan-III	July 20, 2007	11389.08	80.78	12.60	6.08%	6.23%	**	6.45%	Open Debt Oriented
Crisil Liquid Fund Index					6.21%	6.22%	**	6.23%	Interval Fund
ICICI Prudential Interval Fund – Annual Interval Plan-II	October 5, 2007	7344.27	493.33	12.84	5.37%	7.32%	**	7.44%	Open Debt Oriented
Crisil Composite Bond Fund Index					5.06%	5.94%	**	6.07%	Interval Fund
ICICI Prudential Interval Fund – Annual Interval Plan-III	October 18, 2007	29001.77	303.53	12.82	5.39%	7.42%	**	7.46%	Open Debt Oriented
Crisil Composite Bond Fund Index					5.06%	5.94%	**	6.03%	Interval Fund
ICICI Prudential Interval Fund – Annual Interval Plan-IV	October 26, 2007	19836.75	387.67	12.80	5.68%	7.52%	**	7.46%	Open Debt Oriented
Crisil Composite Bond Fund Index					5.06%	5.94%	**	5.97%	Interval Fund
ICICI Prudential Interval Fund – Half Yearly Interval Plan-I	October 12, 2007	88311.54	5.77	12.49	5.24%	6.38%	**	6.63%	Open Debt Oriented
Crisil Liquid Fund Index					6.21%	6.22%	**	6.28%	Interval Fund
ICICI Prudential Interval Fund – Half Yearly Interval Plan-II	November 7, 2007	22301.66	46.09	12.32	5.36%	6.09%	**	6.34%	Open Debt Oriented
Crisil Liquid Fund Index					6.21%	6.22%	**	6.32%	Interval Fund
ICICI Prudential Interval Fund-II Quarterly Interval Plan – A	October 24, 2007	13736.52	176.00	12.74	6.18%	7.23%	**	7.29%	Open Debt Oriented
Crisil Liquid Fund Index					6.21%	6.22%	**	6.28%	Interval Fund
ICICI Prudential Interval Fund-II Quarterly Interval Plan – B	November 7, 2007	26138.27	92.68	12.46	6.01%	6.40%	**	6.70%	Open Debt Oriented
Crisil Liquid Fund Index					6.21%	6.22%	**	6.32%	Interval Fund
ICICI Prudential Interval Fund-II Quarterly Interval Plan – C	November 23, 2007	12012.79	115.09	12.77	6.68%	7.32%	**	7.56%	Open Debt Oriented
Crisil Liquid Fund Index					6.21%	6.22%	**	6.33%	Interval Fund
ICICI Prudential Interval Fund-II Quarterly Interval Plan – D	December 5, 2007	41464.21	44.49	13.55	8.15%	9.60%	**	9.59%	Open Debt Oriented
Crisil Liquid Fund Index					6.21%	6.22%	**	6.32%	Interval Fund
ICICI Prudential Interval Fund-II Quarterly Interval Plan – F	December 27, 2007	8817.75	2322.97	12.36	6.62%	6.46%	**	6.70%	Open Debt Oriented
Crisil Liquid Fund Index					6.21%	6.22%	**	6.29%	Interval Fund
ICICI Prudential Interval Fund IV - Quarterly Interval Plan B	September 24, 2008	23719.61	7062.60	11.81	6.78%	**	**	6.85%	Open Debt Oriented
Crisil Liquid Fund Index					6.21%	**	**	5.88%	Interval Fund
ICICI Prudential Interval Fund V - Monthly Interval Plan A	September 5, 2008	16780.77	17.40	11.66	6.41%	**	**	6.17%	Open Debt Oriented
Crisil Liquid Fund Index					6.21%	**	**	5.94%	Interval Fund

** Since these Schemes have not completed half year period/ 1year/ 3 years/ 5years after allotment and for ICICI Prudential Fixed Maturity Plan - Series 54 - 1 Year Plan B allotment of units was done on March 31, 2011, no returns are calculated.

Past performance may or may not be sustained in the future. NAV of growth option is considered for computation of returns without considering load. Returns are calculated on the basis of CAGR. Absolute returns are provided for the schemes in existence for less than 1 year. For computation of returns the allotment NAV has been taken as Rs.10.

(ii) Investment Folios: The total number of live folios as at March 31, 2011 were 2.80 millions.

b) Market Review and Outlook

Global Environment

FY2011 saw the global economy transitioning into a phase of slower but sustained economic growth. While the developed economies displayed initial signs of recovery during the year, most of the developing economies on the other hand regained growth rates closer to those observed during the pre-crisis period. The same could be attributed to strong domestic consumption and the robust banking system of these economies. This, in addition to the benign monetary policy in the developed world, resulted in enhanced capital inflows to these countries. The capital inflows put upward pressure on currencies and money supply situation in developing economies inducing countries like India and China to introduce aggressive monetary tightening regimes to contain capital flows and inflation.

The recovery witnessed by developed economies has not been strong enough to make any major impact on high unemployment and spare capacity. These economies, many of which were at the centre of the financial crisis, continued to be weighed down by banking sector restructuring, high consumer debt and a right-sizing of economic sectors at various points throughout the year. In addition, the Japanese economy had to deal with additional blows of Tsunami and earthquake, which further pushed back possibilities of recovery.

Equity market review

FY2011 could be termed as the year of consolidation for the domestic equity market. Risk appetite was built during the first three quarters amidst optimism about growth in global economies. Early in November, Sensex breached 21,000 for first time since January 2008 (Source: BSE). Since then, the markets witnessed profit-booking in reaction to the various global geo-political issues, stagnation in government decision making, higher interest rates (in response to domestic inflation concerns) and concerns of high commodity prices impacting corporate profitability and consumer spending. BSE Sensex posted 10.94% gains for the FY2011 (Source: BSE). The BSE Midcap gained 1% while the BSE Small cap shed 3.8% during the same period (Source: BSE). Durables led with more than 47% gains. Banking, FMCG and Software were the other star performers of FY2011 rising 25%. Realty was the worst performing sector losing 29%. The net inflow of foreign funds in equity market during FY2011 was Rs. 1,10,120 crore.

Fixed Income market review

In FY 2011, the yield of the benchmark security 7.80 percent GS 2020 moved in the range of 7.50% - 8.38% as compared to 6.17% - 8.17% range for the same period last year. The bonds yield soared on account of volatile global oil prices and higher inflation numbers.

The annual Wholesale Price Index inflation averaged at 9.57% in FY 2011 against 3.86% in the previous year. The figure was highest in April 2010 at 10.88% and lowest in November 2010 at 8.20%.

During the year, the government issued a new short term instrument known as Cash Management Bills to meet the temporary cash flow mismatches of the Government. The central bank also announced in the month of December that it will conduct open market operation (OMO) auctions for purchase of Government securities for an aggregate amount of Rs. 48,000 crore in the next one month to infuse some liquidity into the system. On average banks borrowed Rs. 34,000 crore per day from the RBI Liquidity Adjustment Facility window as compared to Rs. 830 crores parked with the central bank in the previous financial year.

The figures above were reflective of the tight liquidity situation due to consistent rate hikes by the RBI. The rates were increased seven times in the financial year and the repo stood at 6.75% at year end against 5.25% in the beginning of the year.

During FY 2011 India's forex reserves grew by 23.39 USD billion to 305.49 USD billion. The Rupee stayed range bound between 47.57-44.03 to the dollar as compared to 50.53-44.94 in the similar period last financial year. Amongst Asian countries the Rupee felt the maximum impact of China's economic slowdown and European debt crisis during the middle of 2010.

The Finance Minister paved the way for greater foreign fund inflows into the infrastructure sector by raising the ceiling in corporate debt from $ 5 billion to $25 billion. The total cap was also raised to $40 billion. In March 2011, the RBI announced the amendment directions on Interest Rate Futures (IRFs) permitting trading of IRFs on 91-Day Treasury Bills.

Future Outlook:

The global economy is expected to continue experiencing sustained recovery. From the developed economies much of the growth momentum could potentially be driven by the US, with support from Canada and the EU (European Union). The central banks could take the leaf out of monetary policy tightening moves by the European Central Bank (ECB) and gradually move away from their benign monetary policy. There is an expectation of more aggressive action during the last quarter of FY 2011-12. The developed world is expected to move forward in its effort to restructure the

banking and construction industries, combined with necessary fiscal and household spending consolidation. Hence we could see the economies close to using up spare capacity and having a better GPD growth.

On the other hand, the emerging markets including the Brazil, Russia, India and China (BRIC) nations are expected to register a mild deceleration of growth trajectory. This is primarily due to possible continuance throughout much of FY2012 of the tight monetary policy to counter the effects of capital inflows, volatile commodity process and the high credit growth which is being used to build fresh capacities. A diminishing recession in the developed world may further reinforce the need for continuance of tight monetary policy. This situation could in turn serve to temper growth expectations, provide impetus to commodity prices and push bond yields higher in the emerging economies. These factors could create a scenario where there is a modest narrowing of performance gap between the developed and emerging economies.

In this kind of transitionary environment, India has a distinct possibility of continuing its robust performance on the economic front. The confidence stems from a combination of high internal demand despite the near term likelihood of high inflation and recovery of export growth despite the recent hiccups in the Middle East and Japan, which are amongst the top trading destinations for India (Source: Economic survey 2011). According to the advance estimates provided by the Central Statistics Office (CSO), India's Gross Domestic Product (GDP) is expected to grow at 8.6% in FY2010-11 which can be partly attributed to a favorable monsoon forecasted by the IMD. In addition, there are expectations of further deregulation of oil prices especially diesel and reduction in pace and quantum of interest rate hikes over the next few months. However, downside risk remains in the form of volatile oil prices and widening current account deficit with near term concerns being high interest rates and input costs impacting profitability. Despite the foreseeable challenges, any intermittent corrections should be viewed favorably to add position in equity.

(c) Operations of the Schemes

(a) Average Assets under Management (AAUM):

For the year under review, the AAUM of the Mutual Fund for the quarter ended March 31, 2011 stood at Rs. 735,519.47 million.

As of March 31, 2011, the Fund comprised twelve (12) close-ended Schemes and forty–one (41) open-ended Schemes. The Fund also had one Fund-of-Funds Scheme having five Plans there under. During the year under review the Fund launched one exchange traded scheme; one open index scheme and four close ended debt schemes.

(b) Operations and Consumer Service:

With a view to rendering timely and efficient customer service, the Investment Manager of the Fund, viz., ICICI Prudential Asset Management Company Ltd. ("the AMC") has been making good progress in networking its 35 branches. Service levels at these branches have been maintained at above satisfactory levels to cope with the continuously increasing client base.

2. Brief background of Sponsors, Trust, Trustee and the AMC

(i) Sponsors

ICICI Bank Limited

ICICI Bank is India's second-largest bank with total assets of Rs. 4,062.34 billion (US$ 91 billion) at March 31, 2011 and profit after tax Rs. 51.51 billion (US$ 1,155 million) for the year ended March 31, 2011. The Bank has a network of 2,533 branches and 6,301 ATMs in India, and has a presence in 19 countries, including India. ICICI Bank offers a wide range of banking products and financial services to corporate and retail customers through a variety of delivery channels and through its specialised subsidiaries in the areas of investment banking, life and non-life insurance, venture capital and asset management. The Bank currently has subsidiaries in the United Kingdom, Russia and Canada, branches in United States, Singapore, Bahrain, Hong Kong, Sri Lanka, Qatar and Dubai International Finance Centre and representative offices in United Arab Emirates, China, South Africa, Bangladesh, Thailand, Malaysia and Indonesia. The UK subsidiary has established branches in Belgium and Germany.

ICICI Bank's equity shares are listed in India on Bombay Stock Exchange and the National Stock Exchange of India Limited and its American Depositary Receipts (ADRs) are listed on the New York Stock Exchange (NYSE).

Prudential plc (formerly known as Prudential Corporation plc)

Prudential plc is an international financial services group with significant operations in Asia, the US and the UK. They serve over 25 million customers and together manage £340 billion of assets (as of 31 December 2010). Prudential is one of the best capitalised insurers in the world with an Insurance Groups Directive (IGD) capital surplus estimated at £4.3 billion (as of 31 December 2010 before final dividend).

The Group is structured around four main business units:

Prudential Corporation Asia

Prudential is a leading life insurer in Asia with a presence in 12 markets and a top three position in seven key locations: Hong Kong, India, Indonesia, Malaysia, Singapore, the Philippines and Vietnam. Prudential Corporation Asia provides a comprehensive range of savings, protection and investment products that are specifically designed to meet the needs of customers in each of our local markets. Prudential's asset management business in Asia has retail operations in 10 markets and independently manages assets on behalf of a wide range of retail and institutional investors across the region.

Jackson National Life Insurance Company

Jackson is one of the largest life insurance companies in the US, providing retirement savings and income solutions to more than 2.8 million customers. Jackson is also one of the top three providers of variable annuities in the US. Founded 50 years ago, Jackson has a long and successful record of providing advisers with the products, tools and support to design effective retirement solutions for their clients.

Prudential UK & Europe

Prudential UK is a leading life and pensions provider to approximately 7 million customers in the United Kingdom. It has a number of major competitive advantages including significant longevity experience, risk management and multi-asset investment capabilities, a highly respected brand and financial strength. Prudential UK continues to pursue a value-driven strategy built around its core strengths in with-profits and annuities.

M&G

M&G is Prudential's UK and European fund management business with total assets under management of £198 billion (as of 31 December 2010). M&G has been investing money for individual and institutional clients for 80 years. Today it is one of Europe's largest active investment managers, as well as being a powerhouse in fixed income.

Prudential plc of the United Kingdom is not affiliated in any manner with Prudential Financial, Inc., a company whose principal place of business is in the United States of America.

(ii) ICICI Prudential Mutual Fund

ICICI Prudential Mutual Fund ("the Mutual Fund" or "the Fund") was set up as a Trust in accordance with the provisions of the Indian Trusts Act, 1882 as per the Trust Deed dated August 25, 1993 with Prudential plc (through its wholly owned subsidiary, Prudential Corporation Holdings Ltd) and ICICI Bank Ltd as the Sponsors/Settlors. ICICI Bank Ltd. contributed Rs. 10 lakhs and Prudential plc, with the approval of Reserve Bank of India, Rs. 12.2 lakhs to the corpus of the Fund.

(iv) Trustee Company

ICICI Prudential Trust Limited ("the Company / Trustee") is the Trustee of the Schemes of the Fund. It was incorporated under the Companies Act, 1956, in terms of a Trust Deed executed on August 25, 1993. The Trust Deed is registered under the Indian Registration Act, 1908.

The Trustee holds the Fund in trust for the benefit of the unitholders. The Trustee has been discharging its duties and carrying out the responsibilities as provided in the Regulations and the Trust Deed. The Trustee seeks to ensure that the Fund and the schemes floated there under are managed by the AMC in accordance with the Trust Deed, the Regulations, and the directions and guidelines issued by the Securities & Exchange Board of India (SEBI), the stock exchanges concerned, the Association of Mutual Funds in India and other Regulatory agencies.

- **Share Capital:**

  ICICI Bank Ltd. holds 51% of the share capital of the Trustee and Prudential plc, through its wholly owned subsidiary, Prudential Corporation Holdings Ltd., holds 49%.

- **Changes in the Board of Directors**

  Ms. Madhabi Puri Buch resigned from the Board with effect from April 12, 2011.

  As of June 30, 2011, the Board comprised:

Sr. No.	Name of the Director	Status
1.	Mr. M. N. Gopinath	Independent Director
2.	Mr. M. S. Parthasarathy	Independent Director
3.	Mr. Vinod Dhall	Independent Director
4.	Mr. Keki Bomi Dadiseth	Nominee Director – Prudential plc

(iii) ICICI Prudential Asset Management Company

ICICI Prudential Asset Management Company Limited ("the AMC"), a company registered on June 22, 1993 under the Companies Act, 1956, was registered with SEBI on October 13, 1993 to act as the Investment Manager to all the Schemes of ICICI Prudential Mutual Fund vide Investment Management Agreement dated September 03, 1993. The AMC is also engaged in portfolio management services (PMS) since October 2000, with the requisite approvals/ permissions from SEBI/Trustee as envisaged under Regulation 24(2) of SEBI (Mutual Funds) Regulations, 1996. The AMC is also rendering Advisory Services to SEBI registered foreign institutional investors (FIIs) and their sub-accounts, in accordance with the terms of the license granted for the purpose.

The activities of the AMC as the Investment Manager of the Fund, Portfolio Manager and Advisor are not in conflict with each other.

The AMC has secured a leading position in the Indian mutual fund industry with AAUM of Rs. 735,519.47 millions as on March 31, 2011. The AMC manages a comprehensive range of Schemes to meet the varying investment needs of its investors spread across various cities through its 264 Official Point of Transactions in the country.

- **Share Capital**

  ICICI Bank Ltd. holds 51% of the share capital of the AMC and Prudential Corporation Holdings Ltd. 49%.

- **Board of Directors**

  Mr. Vikram Trivedi and Mr. Nilesh Shah resigned from the Board effective April 01, 2011 and February 15, 2011, respectively. Mr. Suresh Kumar was appointed to the Board effective April 21, 2011.

  As on June 30, 2011, the Board comprised:

Sr. No.	Name of the Director	Status
1.	Ms. Chanda Kochhar	Nominee Director – ICICI Bank Ltd.
2.	Mr. Barry Lee Stowe	Nominee Director – Prudential plc
3.	Mr. N. S. Kannan	Nominee Director – ICICI Bank Ltd.
4.	Dr. (Mrs.) Swati A Piramal	Independent Director
5.	Mr. Vijay Thacker	Independent Director
6.	Mr. C. R. Muralidharan	Independent Director
7.	Mr. Dileep Choksi	Independent Director
8.	Mr. Suresh Kumar	Independent Director
9.	Mr. Nimesh Shah	Managing Director

3. Investment Objectives of the Fund's Schemes

ICICI Prudential Interval Fund and Plans there under: (except annual interval plan)

A debt-oriented scheme that seeks to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt and money-market securities maturing on or before the opening of the immediately following specified transaction period (STP).

ICICI Prudential Interval Fund II and Plans there under:

A debt-oriented scheme that seeks to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt and money-market securities maturing on or before the opening of the immediately following specified transaction period (STP).

ICICI Prudential Interval Fund IV and Plans there under:

A debt-oriented scheme that seeks to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt and money-market securities maturing on or before the opening of the immediately following specified transaction period (STP).

ICICI Prudential Interval Fund V and Plans there under:

A debt-oriented scheme that seeks to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt and money-market securities maturing on or before the opening of the immediately following specified transaction period (STP).

ICICI Prudential Interval Fund - Annual Interval Plan

A debt-oriented scheme that seeks to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt and money-market securities.

4. Significant Accounting Policies:

Accounting policies were in accordance with the Securities and Exchange Board of India (Mutual Fund) Regulations, 1996 ("the Regulations"). However, there were certain changes in policy relating to valuation of debt and money market instruments, consequent to the directions issued by SEBI in this regard, effective August 01, 2010. The changes in the accounting policies are stated in the notes to the financial statements of the Schemes.

5. Unclaimed Dividend and Redemption:

Unclaimed Dividend/ Redemption in respect of the open ended funds normally represent the time lag between funding of the respective accounts (with bank) by the AMC and the time taken for presentation of redemption/ dividend warrant by the investors. No significant delay in the process is noticed. Unclaimed Dividend/Redemption amount in respect of open-ended funds as on March 31, 2011 is as follows:

Scheme	Unclaimed Dividend		Unclaimed Redemption	
	Amount (Rs. in crores)	No. of investors	Amount (Rs. in crores)	No. of investors
ICICI Prudential Interval Fund - Half Yearly Interval Fund I	0.0034	1	0.0000	0
ICICI Prudential Interval Fund - Quarterly Interval Fund II	0.0001	1	0.0000	0
ICICI Prudential Interval Fund-II Quarterly Interval Plan – A	0.0152	1	0.0000	0
ICICI Prudential Interval Fund-II Quarterly Interval Plan – F	0.0003	5	0.0000	0
ICICI Prudential Interval Fund – Quarterly Interval Plan-III	0.0129	1	0.0000	0
TOTAL	**0.0319**	**9**	**0.0000**	**0**

6. Disclosure of Investor Complaints:

The disclosure regarding investors' complaints is as below:

Redressal of Complaints received against ICICI Prudential Mutual Fund during April 2010- March, 2011

Name of the Mutual Fund		ICICI Prudential Mutual Fund										
Total Number of Folios		28,08,475										
Complaint code	**Type of complaint#**	**(a) No. of complaints pending at the beginning of the year**	**Action on (a) and (b)**									
			(b) No of complaints received during the Year	**Resolved**				**Non Actionable***	**Pending**			
				Within 30 days	**30-60 days**	**60-180 days**	**Beyond 180 days**		**0-3 months**	**3-6 months**	**6-9 months**	**9-12 months**
I A	Non receipt of Dividend on Units	9	29	38	0	0	0	0	0	0	0	0
I B	Interest on delayed payment of Dividend	0	1	1	0	0	0	0	0	0	0	0
I C	Non receipt of Redemption Proceeds	5	70	75	0	0	0	0	0	0	0	0
I D	Interest on delayed payment of Redemption	0	104	104	0	0	0	0	0	0	0	0
II A	Non receipt of Statement of Account/Unit Certificate	0	10	10	0	0	0	0	0	0	0	0
II B	Discrepancy in Statement of Account	0	1	1	0	0	0	0	0	0	0	0
II C	Non receipt of Annual Report/ Abridged Summary	0	1	1	0	0	0	0	0	0	0	0
III A	Wrong switch between Schemes	1	2	3	0	0	0	0	0	0	0	0
III B	Unauthorized switch between Schemes	0	1	1	0	0	0	0	0	0	0	0
III C	Deviation from Scheme attributes	0		0	0	0	0	0	0	0	0	0
III D	Wrong or excess charges/load	0		0	0	0	0	0	0	0	0	0
III E	Non updation of changes viz. address, PAN, bank details, nomination, etc	9	249	258	0	0	0	0	0	0	0	0
IV	Others	15	473	488	0	0	0	0	0	0	0	0
TOTAL		**39**	**941**	**980**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**

including against its authorized persons/ distributors/ employees. etc.

*Non actionable means the complaint that are incomplete / outside the scope of the mutual fund

7. Statutory Information:

a. The Sponsors are not responsible or liable for any loss resulting from the operation of the Schemes of the Fund beyond their initial contribution to the extent contributed of Rs. 22.2 lakhs for setting up the Fund and accretions/additions thereto.

b. The price and redemption value of the units, and income from them, can go up as well as down with fluctuations in the market values of the underlying investments.

c. The full Annual Report shall be put on the website (www.icicipruamc.com) and shall be available for inspection at the Corporate Office of the AMC. An existing or a prospective unitholder can obtain a copy of the trust deed and the full Annual Report of the Fund/AMC at a price.

8. Risk Management System

As mandated by a SEBI circular dated September 30, 2002, and in line with the policies of the sponsors of the Fund, the AMC has adopted a full-fledged risk-management framework. In the opinion of the Trustee, on the basis of the data presented and reviewed at meetings of its Board of Directors, the system serves its objectives adequately.

9. Liability and Responsibility of the Trustee and the Sponsors

The Trustee's primary responsibility is to safeguard the interests of the unitholders and, inter alia, ensure that the AMC functions in the interests of investors and in accordance with the Regulations, the provisions of the Trust Deed, and the Scheme Information Documents of the Schemes of the Fund. From the information provided to the Trustee at meetings of its Board and Committee, and reviews the Trustee has undertaken through its Board of Directors at such meetings, the Trustee are of the opinion that the AMC has operated in the interests of the unitholders and functioned in compliance with the said Regulations.

10. Acknowledgement

The Trustee expresses its gratitude to the unitholders for their continued support, SEBI, RBI, the registrars, bankers, the custodian of the Fund, the stock exchanges where the units of various Schemes are listed, ICICI Bank and Prudential plc. for their continued support and assistance during the year.

For and on behalf of ICICI Prudential Trust Ltd.

Sd/-

M. N. Gopinath

Chairman

Place: Mumbai,
Dated : June 21, 2011.

ICICI Prudential Mutual Fund
Address:2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Abridged Balance Sheet as at March 31, 2011 (figures as per Audited Balance Sheet)
(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08)

		ICICI Prudential									
		Interval Fund – Annual Interval Plan-I		Interval Fund – Annual Interval Plan-II		Interval Fund – Annual Interval Plan-III		Interval Fund – Annual Interval Plan-IV		Interval Fund Monthly Interval Plan-I	
		As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10
LIABILITIES											
1	**Unit Capital**	87,121.20	243.36	11,527.64	196.43	30,644.40	201.17	38,401.72	57.69	10,816.89	28.62
2	**Reserves & Surplus**										
2.1	Unit Premium Reserve	-	-	-	-	-	-	-	-	-	-
2.2	Unrealised Appreciation Reserve		-	-	-	-	-	-	-	-	-
2.3	Other Reserves	3,686.14	57.07	3,567.55	37.80	1,714.28	34.82	7,716.82	6.60	306.79	2.19
3	**Loans & Borrowings**	-	-	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**										
4.1	Provision for doubtful Income / deposits	-	-	-	-	-	-	-	-	-	-
4.2	Other Current Liabilities & Provisions	31.65	27.55	6.65	0.84	2.57	2.18	17.54	4.86	5.64	0.61
	TOTAL	**90,838.99**	**327.98**	**15,101.84**	**235.07**	**32,361.25**	**238.17**	**46,136.08**	**69.15**	**11,129.32**	**31.42**
ASSETS											
1	**Investments**										
1.1	**Listed Securities**										
1.1.1	Equity Shares	-	-	-	-	-	-	-	-	-	-
1.1.2	Preference Shares	-	-	-	-	-	-	-	-	-	-
1.1.3	Equity Linked debentures	-	-	-	-	-	-	-	-	-	-
1.1.4	Other debentures & Bonds	41,924.58	-	-	-	4,177.35	-	2,054.04	-	-	-
1.1.5	Securitised debt Securities	-	-	-	-	-	-	-	-	-	-
1.2	**Securities Awaited Listing**										
1.2.1	Equity Shares	-	-	-	-	-	-	-	-	-	-
1.2.2	Preference Shares	-	-	-	-	-	-	-	-	-	-
1.2.3	Equity Linked debentures	-	-	-	-	-	-	-	-	-	-
1.2.4	Other debentures & Bonds	-	-	-	-	-	-	-	-	-	-
1.2.5	Securitised debt Securities	-	-	-	-	-	-	-	-	-	-
1.3	**Unlisted Securities**										
1.3.1	Equity Shares	-	-	-	-	-	-	-	-	-	-
1.3.2	Preference Shares	-	-	-	-	-	-	-	-	-	-
1.3.3	Equity Linked debentures	-	-	-	-	-	-	-	-	-	-
1.3.4	Other debentures & Bonds	37,789.30	-	965.87	-	-	-	-	-	-	-
1.3.5	Securitised debt Securities	-	-	-	-	-	-	-	-	-	-
1.4	Government Securities	-	-		-	-	-	-	-	-	-
1.5	Treasury Bills	-	-	-	-	-	-	-	-	-	-
1.6	Commercial Papers	5,638.89	173.25	3,013.86	134.63	7,000.70	134.63	-	-	-	-
1.7	Certificate of Deposits	432.88	86.67	10,522.66	67.40	20,056.60	18.29	42,448.46	28.85	11,113.86	-
1.8	Bill Rediscounting	-	-	-	-	-	-	-	-	-	-
1.9	Units of Domestic Mutual Fund	-	-	-	-	-	-	-	-	-	-
1.10	Foreign Securities	-	-	-	-	-	-		-	-	-
	Investments	**85,785.65**	**259.92**	**14,502.39**	**202.03**	**31,234.65**	**152.92**	**44,502.50**	**28.85**	**11,113.86**	**-**
2	**Deposits**	-	-		-		-	-	-		-
3	**Other Current Assets**										
3.1	Cash & Bank Balance	0.54	0.53	0.52	0.52	0.48	0.53	0.49	0.50	0.52	0.46
3.2	CBLO/ Reverse Repo Lending	794.32	64.06	3.70	29.48	1.60	82.54	43.05	39.37	8.59	30.88
3.3	Others	4,258.48	3.47	595.23	3.04	1,124.52	2.18	1590.04	0.43	6.35	0.08
4	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-	-	-
	TOTAL	**90,838.99**	**327.98**	**15,101.84**	**235.07**	**32,361.25**	**238.17**	**46,136.08**	**69.15**	**11,129.32**	**31.42**
Fund Manager		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**	

For N.M. Raiji & Co.
Chartered Accountants
Firm Reg No: 108296W

Sd/-
J.M. Gandhi
Partner
Membership No.37924

Place: Mumbai
Date: June 21. 2011

For ICICI Prudential Asset Management Company Ltd.

Sd/-
Nimesh Shah
Managing Director

Sd/-
Dileep Choksi
Director

Sd/-
Chaitanya Pande
Fund Manager

For ICICI Prudential Trust Ltd.

Sd/-
M. N. Gopinath
Director

Sd/-
M S Parthasarathy
Director

Sd/-
Vinod Dhall
Director

ICICI Prudential Mutual Fund
Address:2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Abridged Balance Sheet as at March 31, 2011 (figures as per Audited Balance Sheet)
(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08)

		ICICI Prudential							
		Interval Fund – Half Yearly Interval Plan-I		Interval Fund – Quarterly Interval Plan-I		Interval Fund – Half Yearly Interval Plan-II		Interval Fund – Quarterly Interval Plan-II	
		As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10
LIABILITIES									
1	**Unit Capital**	90,120.46	3.37	11,219.29	446.20	26,670.14	32.26	27,876.18	104.33
2	**Reserves & Surplus**								
2.1	Unit Premium Reserve	-	-	-	-	-	-	-	-
2.2	Unrealised Appreciation Reserve	-	-	-	-	-	-	-	-
2.3	Other Reserves	1,924.99	0.37	405.19	4.68	301.98	2.64	494.86	6.59
3	**Loans & Borrowings**	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**								
4.1	Provision for doubtful Income / deposits	-	-	-	-	-	-	-	-
4.2	Other Current Liabilities & Provisions	15.36	0.09	44.50	13.76	4.64	0.44	79.23	21.35
	TOTAL	**92,060.81**	**3.83**	**11,668.98**	**464.64**	**26,976.76**	**35.34**	**28,450.27**	**132.27**
ASSETS									
1	**Investments**								
1.1	**Listed Securities**								
1.1.1	Equity Shares	-	-	-	-	-	-	-	-
1.1.2	Preference Shares	-	-	-	-	-	-	-	-
1.1.3	Equity Linked debentures	-	-	-	-	-	-	-	-
1.1.4	Other debentures & Bonds	7,439.63	-	-	-	-	-	-	-
1.1.5	Securitised debt Securities	-	-	-	-	-	-	-	-
1.2	**Securities Awaited Listing**								
1.2.1	Equity Shares	-	-	-	-	-	-	-	-
1.2.2	Preference Shares	-	-	-	-	-	-	-	-
1.2.3	Equity Linked debentures	-	-	-	-	-	-	-	-
1.2.4	Other debentures & Bonds	-	-	-	-	-	-	-	-
1.2.5	Securitised debt Securities	-	-	-	-	-	-	-	-
1.3	**Unlisted Securities**								
1.3.1	Equity Shares	-	-	-	-	-	-	-	-
1.3.2	Preference Shares	-	-	-	-	-	-	-	-
1.3.3	Equity Linked debentures	-	-	-	-	-	-	-	-
1.3.4	Other debentures & Bonds	-	-	-	-	-	-	-	-
1.3.5	Securitised debt Securities	-	-	-	-	-	-	-	-
1.4	Government Securities		-	-	-	-	-	-	-
1.5	Treasury Bills		-	-	-	-	-	-	-
1.6	Commercial Papers	45,598.18	-	-	-	3,295.85	-	-	-
1.7	Certificate of Deposits	35,643.33	-	11,482.55	-	22,917.20	-	28,319.77	-
1.8	Bill Rediscounting		-	-	-	-	-	-	-
1.9	Units of Domestic Mutual Fund		-	-	-	-	-	-	-
1.10	Foreign Securities		-	-	-	-	-	-	-
	Investments	**88,681.14**	**-**	**11,482.55**	**-**	**26,213.05**	**-**	**28,319.77**	**-**
2	**Deposits**	-	-	-	-	-	-	-	-
3	**Other Current Assets**								
3.1	Cash & Bank Balance	0.53	0.45	0.51	0.48	0.55	0.49	0.54	0.54
3.2	CBLO/ Reverse Repo Lending	28.97	3.30	91.10	464.09	5.09	34.78	17.38	131.71
3.3	Others	3,350.17	0.08	94.82	0.07	758.07	0.07	112.58	0.02
4	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-
	TOTAL	**92,060.81**	**3.83**	**11,668.98**	**464.64**	**26,976.76**	**35.34**	**28,450.27**	**132.27**
Fund Manager		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**	

For N.M. Raiji & Co.
Chartered Accountants
Firm Reg No: 108296W

Sd/-
J.M. Gandhi
Partner
Membership No.37924

Place: Mumbai
Date: June 21. 2011

For ICICI Prudential Asset Management Company Ltd.

Sd/-
Nimesh Shah
Managing Director

Sd/-
Dileep Choksi
Director

Sd/-
Chaitanya Pande
Fund Manager

For ICICI Prudential Trust Ltd.

Sd/-
M. N. Gopinath
Director

Sd/-
M S Parthasarathy
Director

Sd/-
Vinod Dhall
Director

ICICI Prudential Mutual Fund
Address:2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Abridged Balance Sheet as at March 31, 2011 (figures as per Audited Balance Sheet)
(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08)

		ICICI Prudential							
		Interval Fund-II Quarterly Interval Plan – A		Interval Fund-II Quarterly Interval Plan – B		Interval Fund-II Quarterly Interval Plan – C		Interval Fund-II Quarterly Interval Plan – D	
		As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10
LIABILITIES									
1	**Unit Capital**	6,007.16	40.02	35,555.05	27.01	882.12	401.86	35,307.74	28.46
2	**Reserves & Surplus**								
2.1	Unit Premium Reserve	-	-	-	-	0.01	-	-	-
2.2	Unrealised Appreciation Reserve	-	-	-	-	-	-	-	-
2.3	Other Reserves	73.62	2.31	565.23	2.20	46.66	5.12	522.95	0.41
3	**Loans & Borrowings**	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**								
4.1	Provision for doubtful Income / deposits	-	-	-	-	-	-	-	-
4.2	Other Current Liabilities & Provisions	19.08	3.58	872.40	1.16	22.63	14.65	113.19	38.90
	TOTAL	**6,099.86**	**45.91**	**36,992.68**	**30.37**	**951.42**	**421.63**	**35,943.88**	**67.77**
ASSETS									
1	**Investments**								
1.1	**Listed Securities**								
1.1.1	Equity Shares	-	-	-	-	-	-	-	-
1.1.2	Preference Shares	-	-	-	-	-	-	-	-
1.1.3	Equity Linked debentures	-	-	-	-	-	-	-	-
1.1.4	Other debentures & Bonds	-	-	-	-	-	-	-	-
1.1.5	Securitised debt Securities	-	-	-	-	-	-	-	-
1.2	**Securities Awaited Listing**								
1.2.1	Equity Shares	-	-	-	-	-	-	-	-
1.2.2	Preference Shares	-	-	-	-	-	-	-	-
1.2.3	Equity Linked debentures	-	-	-	-	-	-	-	-
1.2.4	Other debentures & Bonds	-	-	-	-	-	-	-	-
1.2.5	Securitised debt Securities	-	-	-	-	-	-	-	-
1.3	**Unlisted Securities**								
1.3.1	Equity Shares	-	-	-	-	-	-	-	-
1.3.2	Preference Shares	-	-	-	-	-	-	-	-
1.3.3	Equity Linked debentures	-	-	-	-	-	-	-	-
1.3.4	Other debentures & Bonds	-	-	-	-	-	-	-	-
1.3.5	Securitised debt Securities	-	-	-	-	-	-	-	-
1.4	Government Securities	-	-	-	-	-	-	-	-
1.5	Treasury Bills	-	-	-	-	-	-	-	-
1.6	Commercial Papers	-	-	-	-	-	118.65	-	-
1.7	Certificate of Deposits	5,989.46	-	35,794.69	-	940.06	98.65	32,208.14	-
1.8	Bill Rediscounting	-	-	-	-	-	-	-	-
1.9	Units of Domestic Mutual Fund	-	-	-	-	-	-	-	-
1.10	Foreign Securities	-	-	-	-	-	-	-	-
	Investments	**5,989.46**	**-**	**35,794.69**	**-**	**940.06**	**217.30**	**32,208.14**	**-**
2	**Deposits**	-	-	-	-	-	-	3,500.00	-
3	**Other Current Assets**								
3.1	Cash & Bank Balance	0.47	0.53	0.50	0.46	0.49	0.48	0.55	0.53
3.2	CBLO/ Reverse Repo Lending	82.51	45.37	14.38	29.88	2.90	202.66	6.69	67.16
3.3	Others	27.42	0.01	1,183.11	0.03	7.97	1.19	228.50	0.08
4	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-
	TOTAL	**6,099.86**	**45.91**	**36,992.68**	**30.37**	**951.42**	**421.63**	**35,943.88**	**67.77**
Fund Manager		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**	

For N.M. Raiji & Co.
Chartered Accountants
Firm Reg No: 108296W

Sd/-
J.M. Gandhi
Partner
Membership No.37924

Place: Mumbai
Date: June 21. 2011

For ICICI Prudential Asset Management Company Ltd.

Sd/-
Nimesh Shah
Managing Director

Sd/-
Dileep Choksi
Director

Sd/-
Chaitanya Pande
Fund Manager

For ICICI Prudential Trust Ltd.

Sd/-
M. N. Gopinath
Director

Sd/-
M S Parthasarathy
Director

Sd/-
Vinod Dhall
Director

ICICI Prudential Mutual Fund
Address:2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Abridged Balance Sheet as at March 31, 2011 (figures as per Audited Balance Sheet)
(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08)

		ICICI Prudential							
		Interval Fund-II Quarterly Interval Plan – F		Interval Fund – Quarterly Interval Plan-III		Interval Fund IV - Quarterly Interval Plan B		Interval Fund V - Monthly Interval Plan A	
		As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10	As at 31-Mar-11	As at 31-Mar-10
LIABILITIES									
1	**Unit Capital**	23,362.91	13,575.14	16,589.49	39.13	19,302.89	15,066.52	29,677.80	11.20
2	**Reserves & Surplus**								
2.1	Unit Premium Reserve	0.25	-	-	-	-	-	-	-
2.2	Unrealised Appreciation Reserve	-	-	-	-	-	-	-	-
2.3	Other Reserves	982.17	8.46	248.47	2.50	418.03	13.22	638.43	0.99
3	**Loans & Borrowings**	-	-	-	-	-	-	-	-
4	**Current Liabilities & Provisions**								
4.1	Provision for doubtful Income / deposits	-	-	-	-	-	-	-	-
4.2	Other Current Liabilities & Provisions	16.72	5.65	40.31	1.64	13.16	11.93	63.70	0.16
	TOTAL	**24,362.05**	**13,589.25**	**16,878.27**	**43.27**	**19,734.08**	**15,091.67**	**30,379.93**	**12.35**
ASSETS									
1	**Investments**								
1.1	**Listed Securities**								
1.1.1	Equity Shares	-	-	-	-	-	-	-	-
1.1.2	Preference Shares	-	-	-	-	-	-	-	-
1.1.3	Equity Linked debentures	-	-	-	-	-	-	-	-
1.1.4	Other debentures & Bonds	-	-	-	-	-	-	-	-
1.1.5	Securitised debt Securities	-	-	-	-	-	-	-	-
1.2	**Securities Awaited Listing**								
1.2.1	Equity Shares	-	-	-	-	-	-	-	-
1.2.2	Preference Shares	-	-	-	-	-	-	-	-
1.2.3	Equity Linked debentures	-	-	-	-	-	-	-	-
1.2.4	Other debentures & Bonds	-	-	-	-	-	-	-	-
1.2.5	Securitised debt Securities	-	-	-	-	-	-	-	-
1.3	**Unlisted Securities**								
1.3.1	Equity Shares	-	-	-	-	-	-	-	-
1.3.2	Preference Shares	-	-	-	-	-	-	-	-
1.3.3	Equity Linked debentures	-	-	-	-	-	-	-	-
1.3.4	Other debentures & Bonds	-	-	-	-	-	-	-	-
1.3.5	Securitised debt Securities	-	-	-	-	-	-	-	-
1.4	Government Securities	-	-	-	-	-	-	-	-
1.5	Treasury Bills	-	-	-	-	-	-	-	-
1.6	Commercial Papers	-	-	-	-	-	-	-	-
1.7	Certificate of Deposits	22,417.87	11,769.64	12,759.28	-	18,568.82	11,714.43	30,293.36	-
1.8	Bill Rediscounting	-	-	3,812.42	-	-	-	-	-
1.9	Units of Domestic Mutual Fund	-	-	-	-	-	-	-	-
1.10	Foreign Securities	-	-	-	-	-	-	-	-
	Investments	**22,417.87**	**11,769.64**	**16,571.70**	**-**	**18,568.82**	**11,714.43**	**30,293.36**	**-**
2	**Deposits**	-	-		-	1,000.00	3,000.00	-	-
3	**Other Current Assets**								
3.1	Cash & Bank Balance	1,400.50	118.64	0.56	0.48	0.54	0.51	0.54	0.48
3.2	CBLO/ Reverse Repo Lending	22.68	918.88	80.11	42.78	148.24	363.96	73.22	11.79
3.3	Others	521.00	782.09	225.90	0.01	16.48	12.77	12.81	0.08
4	**Deferred Revenue Expenditure (To the Extent not written off)**	-	-	-	-	-	-	-	-
	TOTAL	**24,362.05**	**13,589.25**	**16,878.27**	**43.27**	**19,734.08**	**15,091.67**	**30,379.93**	**12.35**
Fund Manager		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**	

For N.M. Raiji & Co.
Chartered Accountants
Firm Reg No: 108296W

Sd/-
J.M. Gandhi
Partner
Membership No.37924

Place: Mumbai
Date: June 21. 2011

For ICICI Prudential Asset Management Company Ltd.

Sd/-
Nimesh Shah
Managing Director

Sd/-
Dileep Choksi
Director

Sd/-
Chaitanya Pande
Fund Manager

For ICICI Prudential Trust Ltd.

Sd/-
M. N. Gopinath
Director

Sd/-
M S Parthasarathy
Director

Sd/-
Vinod Dhall
Director

ICICI Prudential Mutual Fund

Address:2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Abridged Revenue Account for the Year/Period ended March 31, 2011 (figures as per Audited Balance Sheet)

(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08

		ICICI Prudential									
		Interval Fund – Annual Interval Plan-I		Interval Fund – Annual Interval Plan-II		Interval Fund – Annual Interval Plan-III		Interval Fund – Annual Interval Plan-IV		Interval Fund Monthly Interval Plan-I	
		Year Ended		Year Ended		Year Ended		Year Ended		Year Ended	
		31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
1	**INCOME**										
1.1	**Dividend**	-	-	-	-	-	-	-	-	-	-
1.2	**Interest**	4,235.42	269.37	611.49	42.95	1,210.39	23.51	1,640.64	18.17	919.68	4.51
1.3	**Realised Gain /(Loss) on Foreign Exchange Transactions**	-	-	-	-	-	-	-	-	-	-
1.4	Realised Gain /(Losses) on Interscheme sale of Investments	(48.72)	-	(0.17)	-	(0.10)	-	-	-	(0.01)	-
1.5	Realised Gain /(Losses) on External Sale/Redemption of Investments	-	-	-	0.09	(0.01)	-	(1.32)	17.83	1.20	-
1.6	Realised Gain /(Losses) on Derivative Transactions	-	-	-	-	-	-	-	-	-	-
1.7	Other income	0.31	0.02	0.01	0.79	0.26	0.01	0.05	0.30	0.17	0.01
1.8	Amortisation of Premium /(Discount)	0.76	(48.98)	-	-	-	-	-	-	12.42	-
	(A)	**4,187.77**	**220.41**	**611.33**	**43.83**	**1,210.54**	**23.52**	**1,639.37**	**36.30**	**933.46**	**4.52**
2	**EXPENSES & LOSSES (Note 7)**										
2.1	Management fees	32.37	1.84	2.19	-	8.65	0.18	-	-	3.44	0.04
2.2	Service Tax on Management fees	3.33	0.19	0.23	-	0.89	0.02	-	-	0.35	-
2.3	Transfer agents fees and expenses	3.02	0.12	0.41	0.03	0.81	0.02	1.11	0.02	0.80	0.02
2.4	Custodian Fees	2.62	0.12	0.37	0.02	-	-	1.23	-	0.59	-
2.5	Trusteeship Fees	0.55	0.02	0.05	-	0.11	-	0.13	-	0.11	-
2.6	Commission to Agents	46.34	11.12	10.54	1.11	7.73	2.65	28.10	1.72	4.54	0.03
2.7	Marketing & Distribution expenses	0.05	-	-	-	-	-	-	-	-	-
2.8	Audit fees	0.17	0.21	0.21	0.12	0.15	0.21	0.21	0.21	0.30	0.18
2.9	Other Operating Expenses	0.03	0.01	0.01	0.01	0.01	-	0.02	-	0.69	0.01
2.10	Deferred Revenue Expenses Written Off	-	-	-	-	-	-	-	-	-	
	(B)	**88.48**	**13.63**	**14.01**	**1.29**	**18.35**	**3.08**	**30.80**	**1.95**	**10.82**	**0.28**
3	**Net Realised Gains / (Losses) for the Year / Period (A-B = C)**	**4,099.29**	**206.78**	**597.32**	**42.54**	**1,192.19**	**20.44**	**1,608.57**	**34.35**	**922.64**	**4.24**
4	**Change in Unrealised Depreciation in value of Investments (D)**	529.45	0.90	143.03	-	238.11		323.41		-	
5	**Net Gains / (Losses) for the Year/ Period (E= C - D)**	**3,569.84**	**205.88**	**454.29**	**42.54**	**954.08**	**20.44**	**1,285.16**	**34.35**	**922.64**	**4.24**
6	**Change in Unrealised Appreciation in value of Investments (F)**	-	-	-	-	-	-	-	-	-	-
7	**Net Surplus/ (Deficit) for the year/ period (G = E + F)**	**3,569.84**	**205.88**	**454.29**	**42.54**	**954.08**	**20.44**	**1,285.16**	**34.35**	**922.64**	**4.24**
7.1	Add: Balance Transfer from Unrealised Appreciation Reserve	-	0.90	-	-	-	-	-	-	-	-
7.2	Less: Balance Transfer to Unrealised Appreciation Reserve	-	-	-	-	-	-	-	-	-	-
7.3	Add/(Less) : Equalisation	573.12	(817.97)	3,076.73	(476.30)	728.48	(23.36)	6,425.95	(71.50)	86.05	(12.44)
7.4	Surplus brought forward	57.07	668.67	37.80	476.48	34.81	45.31	6.60	47.94	2.19	13.79
8	**Total**	**4,200.03**	**57.48**	**3,568.82**	**42.72**	**1,717.37**	**42.39**	**7,717.71**	**10.79**	**1,010.88**	**5.59**
9	**Dividend Appropriation**										
9.1	Income Distributed during the year/ period	422.95	0.36	1.08	4.21	2.71	6.47	0.78	3.67	583.25	2.94
9.2	Tax on Income distributed during the year/period	90.94	0.05	0.19	0.71	0.38	1.11	0.11	0.52	120.84	0.46
10	**Retained Surplus/ (Deficit) Carried forward to Balance Sheet**	**3,686.14**	**57.07**	**3,567.55**	**37.80**	**1,714.28**	**34.81**	**7,716.82**	**6.60**	**306.79**	**2.19**
Fund Manager		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**	

For N.M. Raiji & Co.
Chartered Accountants
Firm Reg No: 108296W

Sd/-
J.M. Gandhi
Partner
Membership No.37924

Place: Mumbai

Date: June 21. 2011

For ICICI Prudential Asset Management Company Ltd.

Sd/-
Nimesh Shah
Managing Director

Sd/-
Dileep Choksi
Director

Sd/-
Chaitanya Pande
Fund Manager

For ICICI Prudential Trust Ltd.

Sd/-
M. N. Gopinath
Director

Sd/-
M S Parthasarathy
Director

Sd/-
Vinod Dhall
Director

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Abridged Revenue Account for the Year/Period ended March 31, 2011 (figures as per Audited Balance Sheet)
(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08

		ICICI Prudential							
		Interval Fund – Half Yearly Interval Plan-I		Interval Fund – Quarterly Interval Plan-I		Interval Fund – Half Yearly Interval Plan-II		Interval Fund – Quarterly Interval Plan-II	
		Year Ended		Year Ended		Year Ended		Year Ended	
		31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
1	**INCOME**								
1.1	**Dividend**	-	-	-	-	-	-	-	-
1.2	**Interest**	3,245.77	0.31	527.07	27.30	841.61	1.91	2,490.88	7.38
1.3	**Realised Gain /(Loss) on Foreign Exchange Transactions**	-	-	-	-	-	-	-	-
1.4	Realised Gain /(Losses) on Interscheme sale of Investments	(2.51)	-	(1.82)	-	(0.98)	-	(0.07)	-
1.5	Realised Gain /(Losses) on External Sale/Redemption of Investments	-	-	-	0.03	-	-	0.93	-
1.6	Realised Gain /(Losses) on Derivative Transactions	-	-	-	-	-	-	-	-
1.7	Other income	0.85	-	1.73	0.03	-	-	4.33	-
1.8	Amortisation of Premium /(Discount)	(78.37)	-	-	0.72	(72.80)	-	345.08	0.20
	(A)	**3,165.74**	**0.31**	**526.98**	**28.08**	**767.83**	**1.91**	**2,841.15**	**7.58**
2	**EXPENSES & LOSSES (Note 7)**								
2.1	Management fees	-	-	-	-	-	-	27.24	0.14
2.2	Service Tax on Management fees	-	-	-	-	-	-	2.81	0.01
2.3	Transfer agents fees and expenses	2.36	-	0.41	0.05	0.46	0.01	2.10	0.03
2.4	Custodian Fees	1.81	-	0.33	0.01	-	-	1.54	-
2.5	Trusteeship Fees	0.57	-	0.05	-	-	-	0.29	-
2.6	Commission to Agents	21.79	0.01	28.26	1.76	4.95	0.05	14.07	0.27
2.7	Marketing & Distribution expenses	-	-	-	-	-	-	-	-
2.8	Audit fees	0.25	0.02	0.25	0.34	0.19	0.17	0.30	0.34
2.9	Other Operating Expenses	0.17	-	0.66	0.01	-	-	1.55	0.01
2.10	Deferred Revenue Expenses Written Off	-	-	-	-	-	-	-	-
	(B)	**26.95**	**0.03**	**29.96**	**2.17**	**5.60**	**0.23**	**49.90**	**0.80**
3	**Net Realised Gains / (Losses) for the Year / Period (A-B = C)**	**3,138.79**	**0.28**	**497.02**	**25.91**	**762.23**	**1.68**	**2,791.25**	**6.78**
4	**Change in Unrealised Depreciation in value of Investments (D)**	-		-	0.04	-		-	0.01
5	**Net Gains / (Losses) for the Year/ Period (E= C - D)**	**3,138.79**	**0.28**	**497.02**	**25.87**	**762.23**	**1.68**	**2,791.25**	**6.77**
6	**Change in Unrealised Appreciation in value of Investments (F)**	-	-	-	-	-	-	-	-
7	**Net Surplus/ (Deficit) for the year/ period (G = E + F)**	**3,138.79**	**0.28**	**497.02**	**25.87**	**762.23**	**1.68**	**2,791.25**	**6.77**
7.1	Add: Balance Transfer from Unrealised Appreciation Reserve	-	-	-	0.04	-	-	-	0.01
7.2	Less: Balance Transfer to Unrealised Appreciation Reserve	-	-	-	-	-	-	-	-
7.3	Add/(Less) : Equalisation	508.35	(0.24)	261.01	(6.40)	85.80	(5.04)	176.95	(6.59)
7.4	Surplus brought forward	0.37	0.99	4.68	13.68	2.64	8.46	6.59	11.02
8	**Total**	**3,647.51**	**1.03**	**762.71**	**33.19**	**850.67**	**5.10**	**2,974.79**	**11.21**
9	**Dividend Appropriation**								
9.1	Income Distributed during the year/ period	1,412.84	0.58	298.53	24.48	449.80	2.16	2,053.82	4.01
9.2	Tax on Income distributed during the year/period	309.68	0.08	58.99	4.03	98.89	0.30	426.11	0.61
10	**Retained Surplus/ (Deficit) Carried forward to Balance Sheet**	**1,924.99**	**0.37**	**405.19**	**4.68**	**301.98**	**2.64**	**494.86**	**6.59**
Fund Manager		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**	

For N.M. Raiji & Co.
Chartered Accountants
Firm Reg No: 108296W

Sd/-
J.M. Gandhi
Partner
Membership No.37924

Place: Mumbai
Date: June 21. 2011

For ICICI Prudential Asset Management Company Ltd.

Sd/-
Nimesh Shah
Managing Director

Sd/-
Dileep Choksi
Director

Sd/-
Chaitanya Pande
Fund Manager

For ICICI Prudential Trust Ltd.

Sd/-
M. N. Gopinath
Director

Sd/-
M S Parthasarathy
Director

Sd/-
Vinod Dhall
Director

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Abridged Revenue Account for the Year/Period ended March 31, 2011 (figures as per Audited Balance Sheet)
(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08

		ICICI Prudential							
		Interval Fund-II Quarterly Interval Plan – A		Interval Fund-II Quarterly Interval Plan – B		Interval Fund-II Quarterly Interval Plan – C		Interval Fund-II Quarterly Interval Plan – D	
		Year Ended		Year Ended		Year Ended		Year Ended	
		31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
1	**INCOME**								
1.1	**Dividend**	-	-	-	-	-	-	-	-
1.2	**Interest**	492.82	12.27	1,373.25	4.42	704.90	7.15	2,041.59	4.19
1.3	**Realised Gain /(Loss) on Foreign Exchange Transactions**	-	-	-	-	-	-	-	-
1.4	Realised Gain /(Losses) on Interscheme sale of Investments	-	-	(0.98)	-	(0.87)	-	(1.04)	-
1.5	Realised Gain /(Losses) on External Sale/Redemption of Investments	-	-	-	-	-	(0.01)	0.99	-
1.6	Realised Gain /(Losses) on Derivative Transactions	-	-	-	-	-	-	-	-
1.7	Other income	0.05	-	2.10	-	0.07	-	0.02	-
1.8	Amortisation of Premium /(Discount)	-	0.40	1.26	-	-	0.31	-	-
	(A)	**492.87**	**12.67**	**1,375.63**	**4.42**	**704.10**	**7.45**	**2,041.56**	**4.19**
2	**EXPENSES & LOSSES (Note 7)**								
2.1	Management fees	0.04	0.18	53.07	-	-	-	43.79	-
2.2	Service Tax on Management fees	-	0.02	5.47	-	-	-	4.51	-
2.3	Transfer agents fees and expenses	0.39	0.02	1.01	0.01	0.51	0.02	1.40	0.01
2.4	Custodian Fees	0.30	0.01	0.85	-	0.43	-	1.10	-
2.5	Trusteeship Fees	0.08	-	0.17	-	0.08	-	0.27	-
2.6	Commission to Agents	16.46	0.39	33.60	0.15	8.78	0.11	29.88	0.06
2.7	Marketing & Distribution expenses	-	-	-	-	-	-	-	-
2.8	Audit fees	0.34	0.34	0.30	0.31	0.30	0.25	0.30	0.18
2.9	Other Operating Expenses	0.28	-	0.80	-	0.14	-	0.85	-
2.10	Deferred Revenue Expenses Written Off	-	-	-	-	-	-	-	-
	(B)	**17.89**	**0.96**	**95.27**	**0.47**	**10.24**	**0.38**	**82.10**	**0.25**
3	**Net Realised Gains / (Losses) for the Year / Period (A-B = C)**	**474.98**	**11.71**	**1,280.36**	**3.95**	**693.86**	**7.07**	**1,959.46**	**3.94**
4	**Change in Unrealised Depreciation in value of Investments (D)**	-	0.03	-	-	-	0.02	-	-
5	**Net Gains / (Losses) for the Year/ Period (E= C - D)**	**474.98**	**11.68**	**1,280.36**	**3.95**	**693.86**	**7.05**	**1,959.46**	**3.94**
6	**Change in Unrealised Appreciation in value of Investments (F)**	-	-	-	-	-	-	-	-
7	**Net Surplus/ (Deficit) for the year/ period (G = E + F)**	**474.98**	**11.68**	**1,280.36**	**3.95**	**693.86**	**7.05**	**1,959.46**	**3.94**
7.1	Add: Balance Transfer from Unrealised Appreciation Reserve	-	0.03	-	-	-	0.02	-	-
7.2	Less: Balance Transfer to Unrealised Appreciation Reserve	-	-	-	-	-	-	-	-
7.3	Add/(Less) : Equalisation	53.09	(57.43)	239.93	(6.09)	(15.16)	(8.15)	247.89	(2.14)
7.4	Surplus brought forward	2.31	59.15	2.20	8.58	5.12	11.48	0.41	2.30
8	**Total**	**530.38**	**13.43**	**1,522.49**	**6.44**	**683.82**	**10.40**	**2,207.76**	**4.10**
9	**Dividend Appropriation**								
9.1	Income Distributed during the year/ period	376.58	9.71	793.07	3.71	523.16	4.59	1,389.84	3.19
9.2	Tax on Income distributed during the year/period	80.18	1.41	164.19	0.53	114.00	0.69	294.97	0.50
10	**Retained Surplus/ (Deficit) Carried forward to Balance Sheet**	**73.62**	**2.31**	**565.23**	**2.20**	**46.66**	**5.12**	**522.95**	**0.41**
Fund Manager		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**	

For N.M. Raiji & Co.
Chartered Accountants
Firm Reg No: 108296W

Sd/-
J.M. Gandhi
Partner
Membership No.37924

Place: Mumbai
Date: June 21. 2011

For ICICI Prudential Asset Management Company Ltd.

Sd/-
Nimesh Shah
Managing Director

Sd/-
Dileep Choksi
Director

Sd/-
Chaitanya Pande
Fund Manager

For ICICI Prudential Trust Ltd.

Sd/-
M. N. Gopinath
Director

Sd/-
M S Parthasarathy
Director

Sd/-
Vinod Dhall
Director

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Abridged Revenue Account for the Year/Period ended March 31, 2011 (figures as per Audited Balance Sheet)
(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08

		ICICI Prudential							
		Interval Fund-II Quarterly Interval Plan – F		Interval Fund – Quarterly Interval Plan-III		Interval Fund IV - Quarterly Interval Plan B		Interval Fund V - Monthly Interval Plan A	
		Year Ended		Year Ended		Year Ended		Year Ended	
		31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
1	**INCOME**								
1.1	**Dividend**	-	-	-	-	-	-	-	-
1.2	**Interest**	585.67	4.87	594.84	2.84	1,722.46	533.67	1,017.72	0.75
1.3	**Realised Gain /(Loss) on Foreign Exchange Transactions**	-	-	-	-	-	-	-	-
1.4	Realised Gain /(Losses) on Interscheme sale of Investments	-	-	0.37	-	(7.34)	-	(0.01)	-
1.5	Realised Gain /(Losses) on External Sale/Redemption of Investments	-	-	-	-	-	-	0.41	-
1.6	Realised Gain /(Losses) on Derivative Transactions	-		-	-	-	-	-	-
1.7	Other income	-	-	2.02		9.94	0.02	12.04	0.01
1.8	Amortisation of Premium /(Discount)	17.76	0.10	73.85	0.23	2.07	-	-	-
	(A)	**603.43**	**4.97**	**671.08**	**3.07**	**1,727.13**	**533.69**	**1,030.16**	**0.76**
2	**EXPENSES & LOSSES (Note 7)**								
2.1	Management fees	1.09	-	-	-	2.38	0.59	-	-
2.2	Service Tax on Management fees	0.11	-	-	-	0.25	0.06	-	-
2.3	Transfer agents fees and expenses	0.54	0.01	0.50	0.02	1.95	0.37	0.71	-
2.4	Custodian Fees	0.42	-	0.40	-	1.10	0.22	0.47	-
2.5	Trusteeship Fees	0.06	-	0.07	-	0.15	0.05	-	-
2.6	Commission to Agents	8.31	0.07	41.27	0.13	11.39	6.02	2.48	0.01
2.7	Marketing & Distribution expenses	-	-	-	-	-	-	49.00	-
2.8	Audit fees	0.25	0.28	0.30	0.28	0.30	0.34	0.24	0.05
2.9	Other Operating Expenses	0.29	0.01	0.66	0.01	0.71	-	1.06	-
2.10	Deferred Revenue Expenses Written Off	-	-	-	-	-	-	-	-
	(B)	**11.07**	**0.37**	**43.20**	**0.44**	**18.23**	**7.65**	**53.96**	**0.06**
3	**Net Realised Gains / (Losses) for the Year / Period (A-B = C)**	**592.36**	**4.60**	**627.88**	**2.63**	**1,708.90**	**526.04**	**976.20**	**0.70**
4	**Change in Unrealised Depreciation in value of Investments (D)**	-	0.01	-	0.02	-	-	-	-
5	**Net Gains / (Losses) for the Year/ Period (E= C - D)**	**592.36**	**4.59**	**627.88**	**2.61**	**1,708.90**	**526.04**	**976.20**	**0.70**
6	**Change in Unrealised Appreciation in value of Investments (F)**	-	-	-	-	-	-	-	-
7	**Net Surplus/ (Deficit) for the year/ period (G = E + F)**	**592.36**	**4.59**	**627.88**	**2.61**	**1,708.90**	**526.04**	**976.20**	**0.70**
7.1	Add: Balance Transfer from Unrealised Appreciation Reserve	-	0.01	-	0.02	-	-	-	-
7.2	Less: Balance Transfer to Unrealised Appreciation Reserve	-	-	-	-	-	-	-	-
7.3	Add/(Less) : Equalisation	754.70	3.26	145.19	(6.44)	76.85	(117.32)	396.46	(0.28)
7.4	Surplus brought forward	8.46	1.14	2.50	9.65	13.22	107.79	0.99	0.84
8	**Total**	**1,355.52**	**9.00**	**775.57**	**5.84**	**1,798.97**	**516.51**	**1,373.65**	**1.26**
9	**Dividend Appropriation**								
9.1	Income Distributed during the year/ period	312.32	0.47	435.94	2.91	1,148.10	410.62	611.53	0.24
9.2	Tax on Income distributed during the year/period	61.03	0.07	91.16	0.43	232.84	92.67	123.69	0.03
10	**Retained Surplus/ (Deficit) Carried forward to Balance Sheet**	**982.17**	**8.46**	**248.47**	**2.50**	**418.03**	**13.22**	**638.43**	**0.99**
Fund Manager		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**		**Chaitanya Pande**	

For N.M. Raiji & Co.
Chartered Accountants
Firm Reg No: 108296W

Sd/-
J.M. Gandhi
Partner
Membership No.37924

Place: Mumbai
Date: June 21. 2011

For ICICI Prudential Asset Management Company Ltd.

Sd/-
Nimesh Shah
Managing Director

Sd/-
Dileep Choksi
Director

Sd/-
Chaitanya Pande
Fund Manager

For ICICI Prudential Trust Ltd.

Sd/-
M. N. Gopinath
Director

Sd/-
M S Parthasarathy
Director

Sd/-
Vinod Dhall
Director

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Interval Fund – Annual Interval Plan-I

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous Year-Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets:

(₹ in Lakhs)

Particulars	**As at March 31,2011**	**As at March 31,2010**
Unrealised Gain/(Loss) as at year end	(529.45)	-
Percentage of Net Assets	-0.58%	-

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	86,180.27		2,096.50	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	163,266.10	189.45%	52,180.34	2488.92%
Sales	75,042.62	87.08%	56,707.62	2704.87%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Debt	79,713.88	87.78%	-	-
Aggregate value of non traded Money Market Instruments	6,071.77	6.69%	259.91	86.51%

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil. (Previous Year Nil)

4. Unit Capital movement during the year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Dividend Option	-	532,967,443.61	399,789,184.95	133,178,258.66	1,331,782,587
Institutional Growth Option	-	714,718,581.47	-	714,718,581.47	7,147,185,815
Retail Dividend Option	17,500.00	1,519,760.82	-	1,537,260.82	15,372,608
Retail Growth Option	2,416,123.97	20,810,938.80	1,449,138.47	21,777,924.30	217,779,243
Total	**2,433,623.97**	**1,270,016,724.70**	**401,238,323.42**	**871,212,025.25**	**8,712,120,253**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Option - I - Growth	23,769,426.37	-	23,769,426.37	-	-
Retail Dividend Option	38,500.00	-	21,000.00	17,500.00	175,000
Retail Growth Option	18,031,774.27	190,380.64	15,806,030.95	2,416,123.97	24,161,240
Total	**41,839,700.64**	**190,380.64**	**39,596,457.32**	**2,433,623.97**	**24,336,240**

5. Previous Year figures are regrouped wherever necessary.

6. Contingent Liability. Nil (Previous Year-Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Interval Fund – Annual Interval Plan-II

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous year- Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets:

(₹ in Lakhs)

Particulars	**As at March 31,2011**	**As at March 31,2010**
Unrealised Gain/(Loss) as at year end	(143.03)	-
Percentage of Net Assets	-0.95%	-

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	7,344.27		493.33	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	74,030.80	1008.01%	25,379.69	5144.88%
Sales	59,508.97	810.28%	25,908.18	5252.02%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Debt	965.87	6.40%	-	-
Aggregate value of non traded Money Market Instruments	13,536.53	89.68%	202.03	86.25%

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil (previous Year- Nil)

4. Unit Capital movement during the year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Dividend Option	-	812,298.33	-	812,298.33	8,122,983
Institutional Option - I - Growth	229,248.43	101,255,925.98	229,248.43	101,255,925.98	1,012,559,260
Retail Dividend Option	310,000.00	596,801.14	-	906,801.14	9,068,011
Retail Growth Option	1,425,067.00	10,979,935.07	103,620.08	12,301,381.99	123,013,820
Total	**1,964,315.43**	**113,644,960.52**	**332,868.51**	**115,276,407.44**	**1,152,764,074**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Option - I - Growth	3,896,470.68	-	3,667,222.25	229,248.43	2,292,484
Retail Dividend Option	457,498.43	-	147,498.43	310,000.00	3,100,000
Retail Growth Option	1,907,209.30	305,144.94	787,287.25	1,425,067.00	14,250,670
Total	**6,261,178.41**	**305,144.94**	**4,602,007.93**	**1,964,315.43**	**19,643,154**

5. Previous Years figures are regrouped wherever necessary

6. Contingent Liability. Nil (Previous Year-Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Interval Fund – Annual Interval Plan-III

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous year- Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets:

(₹ in Lakhs)

Particulars	**As at March 31,2011**	**As at March 31,2010**
Unrealised Gain/(Loss) as at year end	(238.11)	-
Percentage of Net Assets	-0.74%	-

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lacs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	29,001.77		303.53	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	233,826.20	806.25%	23,476.17	7734.49%
Sales	202,314.46	697.59%	23,656.05	7793.75%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Debt	4,177.35	12.91%	-	-
Aggregate value of non traded Money Market Instruments	27,057.29	83.62%	152.93	64.80%

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil (previous year-Nil)

4. Unit Capital movement during the year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Option - I - Dividend	287,120.60	3,807,364.52	298,700.17	3,795,784.95	37,957,850
Institutional Option - I - Growth	-	270,837,429.19	-	270,837,429.19	2,708,374,292
Retail Dividend Option	155,000.00	624,763.35	-	779,763.35	7,797,634
Retail Growth Option	1,569,595.78	29,881,413.41	419,947.96	31,031,061.23	310,310,612
Total	**2,011,716.38**	**305,150,970.47**	**718,648.13**	**306,444,038.72**	**3,064,440,387**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Option - I - Dividend	260,000.00	27,120.60	-	287,120.60	2,871,206
Retail Dividend Option	405,000.00	-	250,000.00	155,000.00	1,550,000
Retail Growth Option	2,820,547.95	49,947.97	1,300,900.15	1,569,595.78	15,695,958
Total	**3,485,547.95**	**77,068.57**	**1,550,900.15**	**2,011,716.38**	**20,117,164**

5. Previous Year figures are regrouped wherever necessary.

6. Contingent Liability. Nil (Previous year-Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Interval Fund – Annual Interval Plan-IV

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous year- Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets:

(₹ in Lakhs)

Particulars	**As at March 31,2011**	**As at March 31,2010**
Unrealised Gain/(Loss) as at year end	(323.41)	-
Percentage of Net Assets	-0.70%	-

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	19,836.75		387.67	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	154,781.80	780.28%	18,931.12	4882.92%
Sales	109,827.92	553.66%	19,525.53	5036.24%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Debt	2,054.04	4.45%	-	-
Aggregate value of non traded Money Market Instruments	42,448.44	92.04%	28.85	44.88%

2. Details of Transaction with Associates under regulation 25(8) : See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil. (Previous year Nil)

4. Unit Capital movement during the year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Option - I – Dividend	-	3,500,000.00	-	3,500,000.00	35,000,000
Institutional Option - I - Growth	207,603.71	356,176,195.05	207,603.71	356,176,195.05	3,561,761,951
Retail Dividend Option	201,665.67	2,386,897.71	15,020.98	2,573,542.40	25,735,424
Retail Growth Option	167,622.25	21,634,862.67	34,991.57	21,767,493.35	217,674,934
Total	**576,891.63**	**383,697,955.43**	**257,616.26**	**384,017,230.80**	**3,840,172,308**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Option - I - Growth	2,913,171.35	-	2,705,567.64	207,603.71	2,076,037
Retail Dividend Option	413,310.37	18,100.05	229,744.74	201,665.67	2,016,657
Retail Growth Option	2,425,937.57	1,260.36	2,259,575.66	167,622.26	1,676,223
Total	**5,752,419.29**	**19,360.41**	**5,194,888.04**	**576,891.64**	**5,768,916**

5. Previous Year figures are regrouped wherever necessary.

6. Contingent Liability. Nil (Previous year-Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Interval Fund- Monthly Interval Plan-I

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous year- Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets: Nil

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	16,461.32		84.30	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	422,686.20	2567.75%	7,102.28	8425.03%
Sales	412,238.95	2504.29%	7,445.40	8832.03%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Money Market Instruments	11,113.86	99.91%	-	-

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil (previous year- Nil)

4. Unit Capital movement during the Year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Option - I - Growth	-	165,333,789.41	131,907,712.41	33,426,077.00	334,260,770
Institutional Dividend Option	-	562,105,950.79	516,960,153.79	45,145,797.00	451,457,970
Retail Dividend Option	185,754.00	59,414,652.93	32,690,466.92	26,909,940.01	269,099,400
Retail Growth Option	100,473.92	12,796,352.63	10,209,730.55	2,687,096.00	26,870,960
Total	**286,227.92**	**799,650,745.76**	**691,768,063.67**	**108,168,910.01**	**1,081,689,100**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Option - I - Growth	1,703,303.46	-	1,703,303.46	-	-
Institutional Dividend Option	1,808.65	9.33	1,817.98	-	-
Retail Dividend Option	1,633,031.47	40,569.45	1,487,846.92	185,754.00	1,857,540
Retail Growth Option	183,117.32	16,752.94	99,396.35	100,473.92	1,004,739
Total	**3,521,260.90**	**57,331.72**	**3,292,364.71**	**286,227.92**	**2,862,279**

5. Previous Year figures are regrouped wherever necessary.

6. Contingent Liability. Nil (Previous Year-Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Interval Fund - Half Yearly Interval Plan I

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous year- Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets: Nil (previous year-Nil)

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lacs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	88,311.54		5.77	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	292,306.20	330.99%	541.12	9329.31%
Sales	203,415.19	230.34%	551.91	9515.52%

1.8 Non-Traded securities in the portfolio:

(₹in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Debt	7,439.63	8.08%	-	-
Aggregate value of non traded Money Market Instruments	81,241.50	88.26%	-	-

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011are Nil.(Previous year Nil)

4. Unit Capital movement during the Year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Dividend Option	-	516,154,041.96	77,298,233.39	438,855,808.57	4,388,558,086
Institutional Growth Option	-	440,796,090.38	-	440,796,090.38	4,407,960,904
Retail Dividend Option	15,226.35	10,956,644.60	31,665.35	10,940,205.60	109,402,056
Retail Growth Option	18,474.82	10,598,607.55	4,582.84	10,612,499.53	106,124,995
Total	**33,701.17**	**978,505,384.49**	**77,334,481.58**	**901,204,604.08**	**9,012,046,041**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Retail Dividend Option	97,867.37	7,165.69	89,806.72	15,226.35	152,263
Retail Growth Option	35,679.17	4,687.59	21,891.95	18,474.82	184,748
Total	**133,546.54**	**11,853.28**	**111,698.67**	**33,701.17**	**337,012**

5. Previous Year figures are regrouped wherever necessary.

6. Contingent Liability. Nil (previous Year-Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Interval Fund – Quarterly Interval Plan-I

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous year- Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets: Nil (previous Year- Nil)

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	7,653.96		523.22	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	76,018.60	993.19%	78,157.47	14938.36%
Sales	65,339.04	853.66%	78,502.09	15004.22%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Money Market Instruments	11,482.53	98.78%	-	-

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are as follows:

	No. of Investors	**Holding (%)**
March 31, 2011	-	-
March 31, 2010	1	25.14%

4. Unit Capital movement during the year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Dividend Option	1,192,026.34	116,475,018.00	62,491,741.34	55,175,303.00	551,753,030
Institutional Growth Option	-	66,075,061.14	39,318,405.14	26,756,656.00	267,566,560
Retail Dividend Option	3,136,963.69	40,164,135.48	21,578,410.07	21,722,689.10	217,226,890
Retail Growth Option	133,034.13	9,370,889.48	965,685.72	8,538,237.89	85,382,380
Total	**4,462,024.17**	**232,085,104.10**	**124,354,242.27**	**112,192,886.00**	**1,121,928,860**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Dividend Option	2,524,976.36	26,749.98	1,359,700.00	1,192,026.34	11,920,263
Retail Dividend Option	4,520,101.88	1,182,938.36	2,566,076.55	3,136,963.69	31,369,637
Retail Growth Option	430,000.78	-	296,966.65	133,034.13	1,330,341
Total	**7,475,079.02**	**1,209,688.34**	**4,222,743.20**	**4,462,024.16**	**44,620,242**

5. Previous Year figures are regrouped wherever necessary.

6. Contingent Liability. Nil (Previous Year-Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Scheme – ICICI Prudential Interval Fund - Half Yearly Interval Plan II

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (previous Year-Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets: Nil

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	22,301.66		46.09	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	60,829.40	272.76%	6,932.33	15037.53%
Sales	34,657.21	155.40%	6,998.29	15180.69%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Money Market Instruments	26,213.05	97.19%	-	-

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 is Nil(Previous Year- Nil)

4. Unit Capital movement during the year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional – Dividend Option	89,000.00	205,036,721.09	30,748,765.72	174,376,955.37	1,743,769,554
Institutional – Growth Option	-	90,336,749.72	-	90,336,749.72	903,367,497
Retail Dividend Option	87,986.88	1,674,908.42	17,323.97	1,745,571.33	17,455,713
Retail Growth Option	145,581.15	164,824.22	68,248.64	242,156.73	2,421,567
Total	**322,568.03**	**297,213,203.45**	**30,834,338.33**	**266,701,433.15**	**2,667,014,332**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional – Dividend Option	-	89,000.00	-	89,000.00	890,000
Retail Dividend Option	417,134.99	269,683.90	598,832.01	87,986.88	879,869
Retail Growth Option	483,820.53	2,171.51	340,410.88	145,581.15	1,455,812
Total	**900,955.52**	**360,855.41**	**939,242.89**	**322,568.03**	**3,225,680**

5. Previous Years figures are regrouped wherever necessary

6. Contingent Liability. Nil (Previous Year-Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Interval Fund – Quarterly Interval Plan-II

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of derivatives: Nil (Previous Year-Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets: Nil (previous Year-Nil)

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	45,234.40		166.46	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	263,137.60	581.72%	28,684.47	17227.93%
Sales	237,116.48	524.20%	28,776.10	17282.94%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Money Market Instruments	28,319.77	99.82%	-	-

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil(Previous Year- Nil)

4. Unit Capital movement during the year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Option - Dividend	-	975,698,042.36	759,214,339.36	216,483,703.00	2,164,837,030
Institutional Option - Growth	250,000.00	78,796,161.76	61,808,159.76	17,238,002.00	172,380,020
Retail Dividend Option	613,390.06	91,782,591.83	51,760,759.89	40,635,222.00	406,352,220
Retail Growth Option	179,886.71	21,043,399.92	16,878,422.63	4,344,864.00	43,448,640
Retail Quarterly Dividend Payout Option	-	60,000.00	-	60,000.00	600,000
Total	**1,043,276.77**	**1,167,380,195.87**	**889,661,681.64**	**278,761,791.00**	**2,787,617,910**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Option - Growth	250,000.00	-	-	250,000.00	2,500,000
Retail Dividend Option	1,351,352.25	65,860.73	803,822.93	613,390.06	6,133,901
Retail Growth Option	277,867.82	5,012.24	102,993.35	179,886.71	1,798,867
Total	**1,879,220.07**	**70,872.97**	**906,816.28**	**1,043,276.77**	**10,432,768**

5. Previous Year figures are regrouped wherever necessary.

6. Contingent Liability. Nil (Previous year-Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Interval Fund II – Quarterly Interval Plan A

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous year- Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets: Nil (Previous Year-Nil)

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	13,736.52		176.00	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	99,785.90	726.43%	14,180.68	8057.22%
Sales	94,224.80	685.94%	14,748.73	8379.94%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Money Market Instruments	5,989.46	98.49%	-	-

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil (Previous Year- Nil)

4. Unit Capital movement during the year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Option - Growth	-	1,500,993.46	516,199.46	984,794.00	9,847,940
Institutional Dividend Option	-	224,426,549.72	190,386,018.72	34,040,531.00	340,405,310
Retail Dividend Option	291,319.61	24,153,057.63	1,616,155.19	22,828,222.00	228,282,220
Retail Growth Option	108,869.60	2,356,154.67	247,009.31	2,218,014.99	22,180,150
Total	**400,189.21**	**252,436,755.48**	**192,765,382.68**	**60,071,561.99**	**600,715,620**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Option - I - Growth	31,333.31	-	31,333.31	-	-
Institutional Dividend Option	850,000.00	-	850,000.00	-	-
Retail Dividend Option	2,415,445.21	50,558.91	2,174,684.52	291,319.61	2,913,196
Retail Growth Option	2,268,876.09	88,564.94	2,248,571.42	108,869.60	1,088,696
Total	**5,565,654.61**	**139,123.85**	**5,304,589.25**	**400,189.21**	**4,001,892**

5. Previous Year figures are regrouped wherever necessary.

6. Contingent Liability. Nil (Previous Year-Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Interval Fund II – Quarterly Interval Plan B

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous year- Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets: Nil (previous year-Nil)

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lacs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	26,138.27		92.68	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	148,217.30	567.05%	12,826.96	13837.11%
Sales	113,331.84	433.59%	13,016.24	14041.21%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Money Market Instruments	35,794.69	99.10%	-	-

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil (previous Year- Nil)

4. Unit Capital movement during the year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Dividend Option	-	501,650,307.64	233,445,912.64	268,204,395.00	2,682,043,950
Institutional Growth Option	-	115,690,037.78	63,563,741.75	52,126,296.03	521,262,960
Retail Dividend Option	148,770.80	46,012,338.51	22,046,440.87	24,114,668.44	241,146,680
Retail Growth Option	121,290.69	13,335,406.93	2,351,508.06	11,105,189.56	111,051,890
Total	**270,060.49**	**676,688,090.86**	**321,407,603.32**	**355,550,548.03**	**3,555,505,480**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Dividend Option	277,256.08	5,420.60	282,676.68	-	-
Retail Dividend Option	1,215,886.58	119,546.29	1,186,662.06	148,770.80	1,487,708
Retail Growth Option	496,533.61	1,373.79	376,617.71	121,289.69	1,212,897
Total	**1,989,676.27**	**126,340.68**	**1,845,956.45**	**270,060.49**	**2,700,605**

5. Previous Year figures are regrouped wherever necessary.

6. Contingent Liability- Nil (Previous Year-Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Interval Fund II – Quarterly Interval Plan C

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous year- Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets: Nil (Previous year-Nil)

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lacs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	12,012.79		115.09	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	96,276.80	801.45%	10,551.17	9166.99%
Sales	96,451.77	802.91%	10,473.26	9099.30%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Money Market Instruments	940.06	101.19%	217.29	53.39%

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil.(Previous year-Nil)

4. Unit Capital movement during the year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Dividend Option	3,488,209.38	297,051,217.96	298,039,502.34	2,499,925.00	24,999,250
Institutional Growth Option	-	22,184,781.91	22,184,781.91	-	-
Retail Dividend Option	365,587.50	15,448,111.66	11,138,963.17	4,674,735.99	46,747,360
Retail Growth Option	164,825.87	4,656,842.42	3,175,145.28	1,646,523.01	16,465,230
Total	**4,018,622.75**	**339,340,953.95**	**334,538,392.70**	**8,821,184.00**	**88,211,840**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Dividend Option	1,308,352.00	3,509,404.68	1,329,547.30	3,488,209.38	34,882,094
Retail Dividend Option	1,059,216.54	279,448.61	973,077.65	365,587.50	3,655,875
Retail Growth Option	732,938.53	130,974.67	699,087.33	164,825.87	1,648,259
Total	**3,100,507.07**	**3,919,827.96**	**3,001,712.28**	**4,018,622.75**	**40,186,228**

5. Previous Year figures are regrouped wherever necessary.

6. Contingent Liability. Nil (Previous Year-Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Interval Fund II – Quarterly Interval Plan D

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous year- Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets: Nil (previous year-Nil)

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lacs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	41,464.21		44.49	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	235,768.00	568.61%	12,048.62	27075.51%
Sales	201,833.29	486.77%	12,114.91	27224.49%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Money Market Instruments	32,208.15	89.89%	-	-

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil (Previous Year-Nil)

4. Unit Capital movement during the year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Dividend Option	-	721,043,706.14	491,854,117.14	229,189,589.00	2,291,895,890
Institutional Growth Option	-	141,643,557.38	48,440,357.38	93,203,200.00	932,032,000
Institutional Quarterly Dividend Payout Option	-	5,000,000.00	-	5,000,000.00	50,000,000
Retail Dividend Option	273,599.12	45,152,953.16	20,870,139.60	24,556,412.68	245,564,120
Retail Growth Option	10,985.72	7,688,057.86	6,570,852.26	1,128,191.32	11,281,920
Total	**284,583.84**	**920,528,275.54**	**567,735,466.38**	**353,077,393.00**	**3,530,773,930**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Retail Dividend Option	746,117.75	111,576.36	584,094.99	273,599.12	2,735,991
Retail Growth Option	111,632.91	4,093.77	104,741.95	10,984.72	109,847
Total	**857,750.66**	**115,670.13**	**688,836.94**	**284,583.84**	**2,845,838**

5. Previous Years figures are regrouped wherever necessary.

6. Contingent Liability is Nil (Previous year- Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Scheme – ICICI Prudential Interval Fund II – Quarterly Interval Plan F

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous year- Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets: Nil (Previous Year-Nil)

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	8,817.75		2,322.97	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	156,969.50	1780.15%	34,878.58	1501.45%
Sales	147,810.89	1676.29%	22,274.83	958.88%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Money Market Instruments	22,417.87	92.08%	11,769.64	86.65%

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil. (previous Year-Nil)

4. Unit Capital movement during the period ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Option - I - Growth	22,117,434.25	33,667,263.60	22,954,032.85	32,830,665.00	328,306,650
Institutional Dividend Option	108,933,793.89	206,158,406.96	168,772,611.85	146,319,589.00	1,463,195,890
Retail Dividend Option	4,571,991.31	30,776,059.41	11,416,565.91	23,931,484.81	239,314,848
Retail Growth Option	128,139.89	41,199,351.74	10,780,142.46	30,547,349.17	305,473,492
Total	**135,751,359.34**	**311,801,081.71**	**213,923,353.07**	**233,629,087.98**	**2,336,290,880**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Option - I - Growth	-	22,117,434.25	-	22,117,434.25	221,174,342
Institutional Dividend Option	-	108,933,793.89	-	108,933,793.89	1,089,337,939
Retail Dividend Option	415,590.74	4,493,071.36	336,670.79	4,571,991.31	45,719,913
Retail Growth Option	253,555.84	-	125,415.95	128,139.89	1,281,399
Total	**669,146.58**	**135,544,299.50**	**462,086.74**	**135,751,359.34**	**1,357,513,593**

5. Previous Year figures are regrouped wherever necessary.

6. Contingent Liability-Nil (Previous Year-Nil)

7. Expenses other that management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Interval Fund – Quarterly Interval Plan-III

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous year- Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets: Nil (Previous Year-Nil)

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	11,389.08		80.78	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	139,067.70	1221.06%	13,925.88	17235.02%
Sales	122,899.99	1079.10%	14,077.96	17423.27%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Money Market Instruments	16,571.70	98.42%	-	-

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil. (Previous Year Nil)

4. Unit Capital movement during the year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Dividend Option	-	203,001,546.95	80,726,216.95	122,275,330.00	1,222,753,300
Institutional Growth Option	-	14,848,908.08	9,924,182.08	4,924,726.00	49,247,260
Retail Dividend Option	265,919.11	36,562,960.35	5,887,018.46	30,941,861.00	309,418,610
Retail Growth Option	125,344.44	13,262,152.11	5,634,487.55	7,753,009.00	77,530,090
Total	**391,263.55**	**267,675,567.49**	**102,171,905.04**	**165,894,926.00**	**1,658,949,260**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Retail Dividend Option	1,303,356.73	17,056.64	1,054,494.26	265,919.11	2,659,191
Retail Growth Option	512,259.88	-	386,915.44	125,344.44	1,253,444
Total	**1,815,616.61**	**17,056.64**	**1,441,409.70**	**391,263.55**	**3,912,635**

5. Previous Year figures are regrouped wherever necessary.

6. Contingent Liability. Nil (Previous Year- Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Scheme – ICICI Prudential Interval Fund IV - Quarterly Interval Plan B

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous year- Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets: Nil (Previous year-Nil)

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

	Year ended March 31, 2011		**Year ended March 31, 2010**	
Average Net Assets	23,719.61		7,062.60	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	207,851.90	876.29%	42,369.83	599.92%
Sales	204,704.75	863.02%	56,724.11	803.16%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Money Market Instruments	18,568.82	94.16%	11,714.43	77.68%

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil.(Previous year-Nil)

4. Unit Capital movement during the year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Dividend Option	79,500,000.00	446,783,296.10	416,017,551.10	110,265,745.00	1,102,657,450
Institutional Growth Option	10,000,000.00	88,785,259.71	64,526,863.48	34,258,396.23	342,583,962
Retail Dividend Option	61,060,514.81	55,771,900.59	76,135,502.40	40,696,913.00	406,969,130
Retail Growth Option	104,708.04	10,784,123.29	3,081,000.32	7,807,831.01	78,078,310
Total	**150,665,222.85**	**602,124,579.69**	**559,760,917.30**	**193,028,885.24**	**1,930,288,852**

2009-10					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the Year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Institutional Dividend Option	261,196,461.64	82,811,788.55	264,508,250.19	79,500,000.00	795,000,000
Institutional Growth Option	26,397,146.51	10,000,000.00	26,397,146.51	10,000,000.00	100,000,000
Retail Dividend Option	536,373.75	61,027,511.57	503,370.51	61,060,514.81	610,605,148
Retail Growth Option	124,445.12	172,085.24	191,822.32	104,708.04	1,047,080
Total	**288,254,427.02**	**154,011,385.36**	**291,600,589.53**	**150,665,222.85**	**1,506,652,228**

5. Previous Year figures are regrouped wherever necessary.

6. Contingent Liability. Nil(Previous year-Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

ICICI Prudential Mutual Fund

Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Scheme – ICICI Prudential Interval Fund V - Monthly Interval Plan A

Notes to Accounts – Annexure I to the Abridged Balance Sheet and Revenue Account for the Year ended March 31, 2011

1. Investments

1.1 All the investments of the schemes are registered in the name of the Trustees for the benefit of the Schemes Unitholders.

1.2 Open Positions of Derivatives: Nil (Previous year- Nil)

1.3 Investment made by Schemes in Sponsor/associate/ group companies: See Annexure I (a)

1.4 Open positions of securities borrowed – Nil

Open positions of securities lend - Nil

1.5 Details of NPA

Aggregate market value : Nil

Provision thereof : Nil

1.6 Aggregate Unrealised Gain / Loss as at the end of the Financial Year and percentage to net assets: Nil

1.7 Aggregate Value of Purchase and Sale with Percentage to average assets.

(₹ in Lakhs)

	Year ended March 31, 2011		**Period ended March 31, 2010**	
Average Net Assets	16,780.77		17.40	
	Aggregate Value	**% of Average Net Assets**	**Aggregate Value**	**% of Average Net Assets**
Purchases	546,062.50	3254.10%	2,648.40	15220.69%
Sales	516,657.77	3078.87%	2,665.98	15321.84%

1.8 Non-Traded securities in the portfolio:

(₹ in Lakhs)

Particulars	**As at March 31, 2011**	**% of Net Assets Value**	**As at March 31, 2010**	**% of Net Assets Value**
Aggregate value of non traded Money Market Instruments	30,293.36	99.93%	-	-

2. Details of Transaction with Associates under regulation 25(8). - See Annexure I (b)

3. Investors holding units in the Scheme over 25% of the NAV as on March 31, 2011 are Nil. (previous Year-Nil)

4. Unit Capital movement during the year ended.

Face value ₹ 10

2010-11					
Plan	**Units at the beginning of the year/ Initial Subscription**	**Units Issued during the year**	**Units Repurchased during the year**	**Units at the close of the year**	**Face Value of Units at the close of the year (₹)**
Retail Dividend Option	8,200.95	83,547,726.98	63,223,574.93	20,332,353.00	203,323,530
Retail Growth Option	103,822.70	18,466,145.61	14,137,565.31	4,432,403.00	44,324,030
Institutional Dividend	-	1,028,861,185.74	831,544,553.74	197,316,632.00	1,973,166,320
Institutional Growth	-	150,011,782.49	75,315,151.49	74,696,631.00	746,966,310
Total	**112,023.65**	**1,280,886,840.82**	**984,220,845.47**	**296,778,019.00**	**2,967,780,190**

2009-10					
Plan	**Units at the beginning of the period/Initial Subscription**	**Units Issued during the period**	**Units Repurchased during the period**	**Units at the close of the period**	**Face Value of Units at the close of the period (₹)**
Retail Dividend Option	135,434.47	12,033.20	139,266.72	8,200.95	82,009
Retail Growth Option	141,162.29	14,860.48	52,200.07	103,822.70	1,038,227
Total	**276,596.75**	**26,893.68**	**191,466.79**	**112,023.65**	**1,120,236**

5. Previous Year figures are regrouped wherever necessary.

6. Contingent Liability. Nil (previous Year-Nil)

7. Expenses other than management fee are inclusive of service tax where applicable.

Annexure I(a)

Investments made by schemes in Sponsor/Associates Group Companies

(₹ in Lakhs)

			As on March 31, 2011		As on March 31, 2010	
Name of Associate/Group Company	**Nature of Investment**	**Scheme Name**	**Investment by Scheme**	**Aggregate Market Value of Investment by all Schemes**	**Investment by Scheme**	**Aggregate Market Value of Investment by all Schemes**
ICICI Bank Limited	Equity Shares	Aggregate Investment by all Schemes		58,143.63		57,626.36
	Term Depostis	Aggregate Investment by all Schemes		50,000.00		102,000.00
ICICI Home Finance Limited	Bonds / Debentures / Certificate of Deposits	Aggregate Investment by all Schemes		501.00		5,039.51
International Opportunities Fund	Units	Aggregate Investment by all Schemes		7,650.43		16,005.98
State Bank of India $	Equity Shares	Aggregate Investment by all Schemes		7,312.63		16,886.62
	Bonds / Debentures / Certificate of Deposits	Aggregate Investment by all Schemes		3,090.11		47.77

The above investments are in normal course and are in accordance with the investment objective of relevant scheme.

$ The disclosure has been made as director (s) of the AMC is/ are also on the board of the aforesaid companies.

Annexure I (b) - Details of Transaction with Associates under regulation 25(8).

Commission paid to associates/related parties/group companies of Sponsor/AMC

Name of Associate/ related parties/group companies of Sponsor/ AMC	Nature of Association/ Nature of relation	Scheme	2010-11				2009-10			
			Business given		Commission related to Scheme		Business given		Commission related to Scheme	
			Value (₹ in Lakhs)	% of total value of business received by the scheme	Commission (₹ in Lakhs)	% of the total commission related to scheme	Value (₹ in Lakhs)	% of total value of business received by the scheme	Commission (₹ in Lakhs)	% of the total commission related to scheme
Stock Holding Corporation of India Limited	Associate	ICICI Prudential Interval Fund-II Quarterly Interval Plan – F	0.25	^ ^	^ ^	^ ^	^ ^	^ ^	^ ^	2.15%
ICICI Bank Limited	Sponsor	ICICI Prudential Interval Fund IV - Quarterly Interval Plan B	4,236.15	6.97%	0.30	2.33%	10.01	0.06%	0.30	14.87%
		ICICI Prudential Interval Fund – Annual Interval Plan-I	595.00	0.46%	0.68	0.56%	-	-	0.20	12.19%
		ICICI Prudential Interval Fund – Annual Interval Plan-II	25.00	0.17%	0.01	0.08%	-	-	0.02	1.94%
		ICICI Prudential Interval Fund – Annual Interval Plan-III	1,022.26	3.26%	0.56	2.84%	-	-	0.04	3.59%
		ICICI Prudential Interval Fund – Annual Interval Plan-IV	1,105.37	2.45%	1.22	2.22%	-	-	-	-
		ICICI Prudential Interval Fund – Half Yearly Interval Plan-I	2,613.62	2.63%	0.64	2.77%	-	-	-	-
		ICICI Prudential Interval Fund – Half Yearly Interval Plan-II	2,060.64	6.91%	0.41	7.64%	-	-	0.01	15.89%
		ICICI Prudential Interval Fund Monthly Interval Plan-I	8,454.98	10.47%	0.35	7.76%	0.41	6.73%	^ ^	3.57%
		ICICI Prudential Interval Fund – Quarterly Interval Plan-I	702.65	2.96%	0.17	0.62%	0.46	0.36%	0.22	33.85%
		ICICI Prudential Interval Fund – Quarterly Interval Plan-II	10,938.57	8.65%	0.48	2.39%	0.49	0.91%	0.04	12.21%
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – A	881.69	3.48%	0.12	3.88%	-	-	0.02	15.26%
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – B	219.43	0.32%	0.04	0.10%	-	-	0.01	6.56%
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – C	181.31	0.53%	0.06	0.63%	107.52	27.26%	0.05	34.66%
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – D	9,193.06	9.90%	0.84	2.73%	-	-	^ ^	1.44%
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – F	229.11	0.71%	0.01	0.08%	^ ^	0.00%	0.01	3.92%
		ICICI Prudential Interval Fund – Quarterly Interval Plan-III	1,172.70	4.33%	0.15	0.36%	0.60	34.36%	0.07	40.52%
		ICICI Prudential Interval Fund V - Monthly Interval Plan A	5,058.96	3.92%	0.20	4.45%	0.01	0.14%	0.01	36.94%

Name of Associate/ related parties/group companies of Sponsor/ AMC	Nature of Association/ Nature of relation	Scheme	2010-11				2009-10			
			Business given		Commission related to Scheme		Business given		Commission related to Scheme	
			Value (₹ in Lakhs)	% of total value of business received by the scheme	Commission (₹ in Lakhs)	% of the total commission related to scheme	Value (₹ in Lakhs)	% of total value of business received by the scheme	Commission (₹ in Lakhs)	% of the total commission related to scheme
ICICI Securities Limited	Group Company	ICICI Prudential Interval Fund IV - Quarterly Interval Plan B	224.89	0.37%	0.03	0.26%	0.09	0.00%	0.01	0.35%
		ICICI Prudential Interval Fund – Annual Interval Plan-I	200.00	0.16%	0.20	0.17%	-	-	^ ^	0.01%
		ICICI Prudential Interval Fund – Annual Interval Plan-II	50.00	0.35%	0.03	0.17%	-	-	-	-
		ICICI Prudential Interval Fund – Annual Interval Plan-III	5.00	0.02%	0.01	0.05%	-	-	-	-
		ICICI Prudential Interval Fund – Half Yearly Interval Plan-II	10.05	0.03%	0.03	0.50%	25.60	70.65%	0.02	27.37%
		ICICI Prudential Interval Fund Monthly Interval Plan-I	243.18	0.30%	0.02	0.46%	^ ^	0.05%	^ ^	0.50%
		ICICI Prudential Interval Fund – Quarterly Interval Plan-I	165.45	0.70%	0.02	0.06%	^ ^	^ ^	^ ^	0.07%
		ICICI Prudential Interval Fund – Quarterly Interval Plan-II	202.17	0.16%	0.02	0.09%	^ ^	^ ^	^ ^	1.04%
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – A	105.00	0.41%	0.01	0.32%	-	-	-	-
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – B	233.08	0.34%	0.02	0.06%	0.03	0.21%	^ ^	0.75%
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – C	64.38	0.19%	^ ^	0.05%	-	-	-	-
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – D	187.00	0.20%	0.03	0.11%	0.45	1.83%	^ ^	0.43%
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – F	3.00	0.01%	^ ^	^ ^	-	-	-	-
		ICICI Prudential Interval Fund – Quarterly Interval Plan-III	1.08	^ ^	0.01	0.03%	0.10	5.75%	0.01	8.06%
		ICICI Prudential Interval Fund V - Monthly Interval Plan A	39.01	0.03%	0.01	0.14%	0.69	17.61%	^ ^	2.51%
State Bank of India	Associate	ICICI Prudential Interval Fund-II Quarterly Interval Plan – F	1,500.00	0.01%	^ ^	0.04%	-	-	-	-

Other Charges paid to associates/related parties/group companies of Sponsor/AMC

(₹ In lakhs)

Entity	Nature of Payment	Scheme	For the Year ended 31st March 2011	For the Year ended 31st March 2010
ICICI Bank Ltd	Bank Charges / Interest Charges*	ICICI Prudential Interval Fund – Annual Interval Plan-II	^ ^	-
		ICICI Prudential Interval Fund – Annual Interval Plan-III	^ ^	-
		ICICI Prudential Interval Fund Monthly Interval Plan-I	^ ^	-
		ICICI Prudential Interval Fund – Quarterly Interval Plan-I	^ ^	-
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – A	^ ^	-
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – B	^ ^	-
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – F	^ ^	-
		ICICI Prudential Interval Fund V - Monthly Interval Plan A	^ ^	-
Prudential Process Management Services India Private Limited	Investor Communication Charges	ICICI Prudential Interval Fund IV - Quarterly Interval Plan B	0.02	^ ^
		ICICI Prudential Interval Fund – Annual Interval Plan-I	0.02	^ ^
		ICICI Prudential Interval Fund – Annual Interval Plan-II	0.01	^ ^
		ICICI Prudential Interval Fund – Annual Interval Plan-III	0.01	^ ^
		ICICI Prudential Interval Fund – Annual Interval Plan-IV	0.02	^ ^
		ICICI Prudential Interval Fund – Half Yearly Interval Plan-I	0.01	^ ^
		ICICI Prudential Interval Fund – Half Yearly Interval Plan-II	^ ^	^ ^
		ICICI Prudential Interval Fund Monthly Interval Plan-I	0.01	^ ^
		ICICI Prudential Interval Fund – Quarterly Interval Plan-I	0.01	0.01
		ICICI Prudential Interval Fund – Quarterly Interval Plan-II	0.02	^ ^
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – A	0.01	^ ^
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – B	0.01	^ ^
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – C	0.01	^ ^
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – D	0.01	^ ^
		ICICI Prudential Interval Fund-II Quarterly Interval Plan – F	0.01	^ ^
		ICICI Prudential Interval Fund – Quarterly Interval Plan-III	0.01	^ ^
		ICICI Prudential Interval Fund V - Monthly Interval Plan A	0.01	^ ^

@ Holding by a major shareholder of AMC, viz. ICICI Bank Limited whether directly or indirectly

* Bank charges paid include transaction charges paid to ICICI Bank Limited (Professional clearing member) for futures and options transactions

Note : The schemes have paid Management Fees and Trusteeship fees to ICICI Prudential Assets Management Company Limited and ICICI Prudential Trust Limited respectively as disclosed in Revenue Acoount.

^ ^ Amount less than Rs. 0.01 Lakhs / Percentage less than 0.01%

ICICI Prudential Mutual Fund

Address:2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Historical Per Unit Statistics (on the basis of closing units) for the year/period ended March 31, 2011 (figures as per Audited Balance Sheet)
(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08-

			ICICI Prudential Interval Fund – Annual Interval Plan-I		ICICI Prudential Interval Fund – Annual Interval Plan-II		ICICI Prudential Interval Fund – Annual Interval Plan-III		ICICI Prudential Interval Fund – Annual Interval Plan-IV		ICICI Prudential Interval Fund Monthly Interval Plan-I	
			Year Ended		Year Ended		Year Ended		Year Ended		Year Ended	
			31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
1		**NAV PER UNIT (₹)**										
	A	**Open:**										
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	12.3608	11.5719	12.1897	11.4128	12.1647	11.4514	12.1106	11.3082	12.1614	11.6647
		Dividend Option/Plan A Dividend/Retail	10.2452	10.6491	10.3354	10.7002	10.2306	10.6858	10.1760	10.4642	10.0152	10.0309
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-	-	-
		Institutional Growth/Plan B Growth/Premium Growth	-	11.6173	12.4264	11.5302	-	-	11.3020	10.4904	-	10.6018
		Institutional Dividend/Plan B Dividend/Premium Dividend	-	-	-	-	10.1673	10.6148	-	-	-	10.0403
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	-	-	-	-
	B	**High**										
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	13.1335	12.3608	12.8445	12.1897	12.8207	12.1647	12.7990	12.1106	12.9251	12.1614
		Dividend Option/Plan A Dividend/Retail	10.4821	11.0429	10.5774	11.2092	10.4711	11.2058	10.4520	11.0121	10.0599	10.0552
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-	-	-
		Institutional Growth/Plan B Growth/Premium Growth	10.4144	12.1425	13.1710	12.4264	10.3044	-	11.9907	11.3020	10.5793	10.6890
		Institutional Dividend/Plan B Dividend/Premium Dividend	10.3774	-	10.3076	-	10.4573	11.1855	10.2867	-	10.0620	10.0561
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	-	-	-	-
	C	**Low**										
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	12.3703	11.5754	12.1974	11.4193	12.1719	11.4581	12.1182	11.3148	12.1681	11.6687
		Dividend Option/Plan A Dividend/Retail	10.0000	10.0000	10.1642	10.1696	10.1023	10.1023	10.0000	10.0007	10.0000	10.0000
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-	-	-
		Institutional Growth/Plan B Growth/Premium Growth	10.0000	11.6210	12.4359	11.5373	10.0000	-	11.3100	10.4969	10.0000	10.6056
		Institutional Dividend/Plan B Dividend/Premium Dividend	10.0000	-	9.9959	-	10.0000	10.0000	10.0000	-	10.0000	10.0000
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	-	-	-	-
	D	**End**										
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	13.1335	12.3608	12.8445	12.1897	12.8207	12.1647	12.7990	12.1106	12.9251	12.1614
		Dividend Option/Plan A Dividend/Retail	10.0303	10.2452	10.4695	10.3354	10.4000	10.2306	10.2819	10.1760	10.0473	10.0152
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-	-	-
		Institutional Growth/Plan B Growth/Premium Growth	10.4144	-	13.1710	12.4264	10.3044	-	11.9907	11.3020	10.5793	-
		Institutional Dividend/Plan B Dividend/Premium Dividend	10.0311	-	10.3076	-	10.3026	10.1673	10.2867	-	10.0483	-
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	-	-	-	-
2		**Closing Assets Under Management (₹ in Lakhs)**										
		End	90,807.35	300.44	15,095.18	234.24	32,358.69	235.99	46,118.54	64.28	11,123.69	30.82
		Average (AAuM)	86,180.27	2,096.50	7,344.27	493.33	29,001.77	303.53	19,836.75	387.67	16,461.32	84.30
3		**Gross Income as % of AAuM**	4.86%	10.51%	8.32%	8.88%	4.17%	7.75%	8.26%	9.36%	5.67%	5.36%
4		**Expense Ratio**										
	A	Total Expense as % of AAuM (plan wise) *										
		Regular Option / Plan A/ Retail	0.55%	0.60%	0.49%	0.54%	0.30%	1.10%	0.26%	0.80%	0.31%	0.35%
		Institutional Option / Plan B/Premium Option	0.15%	0.70%	0.15%	-	0.05%	0.20%	0.15%	0.20%	0.05%	0.10%
	B	Management Fee as % of AAuM (plan wise)										
		Regular Option / Plan A/ Retail	0.06%	0.09%	0.03%	-	0.03%	0.06%	-	-	0.03%	0.04%
		Institutional Option / Plan B/Premium Option	0.06%	0.09%	0.03%	-	0.03%	0.06%	-	-	0.03%	0.04%
5		**Net Income as % of AAuM**	4.76%	9.86%	8.13%	8.63%	4.11%	6.73%	8.11%	8.86%	5.60%	5.03%
6		**Portfolio Turnover Ratio - Aggregate for all Asset category**	0.87	24.89	8.10	51.45	6.98	77.34	5.54	48.83	25.04	84.25
7		**Total Dividend per unit distributed during the year / period (plan- wise)**										
		Dividend Option/Plan A Dividend/Dividend Weekly / Plan A Weekly Dividend	0.836	1.099	0.409	1.076	0.370	1.107	0.460	1.013	0.579	0.442
		Dividend Option Institutional/Plan B Dividend Option	0.381	-	-	-	0.459	1.191	-	-	0.517	0.063
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-	-	-
		Institutional Quarterly Payout Dividend Option	-	-	-	-	-	-	-	-	-	-
8	A	**Returns**										
		Last One Year										
		Scheme										
		Regular Option / Plan A/ Retail	6.25%	6.82%	5.37%	6.81%	5.39%	6.23%	5.68%	7.10%	6.28%	4.26%
		Institutional Option / Plan B/Premium Option	-	-	5.99%	7.77%	-	-	6.09%	7.74%	-	-
		Benchmark	5.06%	5.88%	5.06%	5.88%	5.06%	5.88%	5.06%	5.88%	6.21%	3.69%
		Since Inception										
		Scheme										
		Regular Option / Plan A/ Retail	7.82%	8.42%	7.44%	8.28%	7.46%	8.32%	7.46%	8.20%	6.82%	7.01%
		Institutional Option / Plan B/Premium Option	4.14%	-	8.22%	9.13%	3.04%	-	7.77%	8.97%	5.79%	-
		Benchmark										
		Regular Option / Plan A/ Retail	6.23%	7.84%	6.07%	7.69%	6.03%	7.67%	5.97%	7.60%	6.37%	6.40%
		Institutional Option / Plan B/Premium Option	3.16%	-	6.07%	7.69%	2.40%	-	7.14%	7.60%	5.40%	-
Benchmark Index			Crisil Composite Bond Fund Index		Crisil Composite Bond Fund Index		Crisil Composite Bond Fund Index		Crisil Composite Bond Fund Index		Crisil Liquid Fund Index	

* Annualised

Note:

1 Scheme Returns and Benchmark Returns for schemes launched during the year are computed from date of allotment. These returns are shown on absolute basis.

2 Returns have been calculated based on Growth option NAV.

3 Gross Income=amount against (A) in the Revenue account i.e income

4 Net Income=amount against (C) in the Revenue account i.e Net realised gains/(Losses) for the year/period

5 AAuM=Average daily net assets

6 Portfolio Turnover = Lower of sales or purchase divided by Average AUM for the year/Period

ICICI Prudential Mutual Fund

Address:2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Historical Per Unit Statistics (on the basis of closing units) for the year/period ended March 31, 2011 (figures as per Audited Balance Sheet)

(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08-

			ICICI Prudential Interval Fund – Half Yearly Interval Plan-I		ICICI Prudential Interval Fund – Quarterly Interval Plan-I		ICICI Prudential Interval Fund – Half Yearly Interval Plan-II		ICICI Prudential Interval Fund – Quarterly Interval Plan-II	
			Year Ended		Year Ended		Year Ended		Year Ended	
			31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
1		**NAV PER UNIT (₹)**								
	A	**Open:**								
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	11.8714	11.3765	12.3733	11.8342	11.6954	11.3555	12.1951	11.7276
		Dividend Option/Plan A Dividend/Retail	10.1181	10.5073	10.0326	10.0793	10.0897	10.4559	10.0413	10.0498
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-
		Institutional Growth/Plan B Growth/Premium Growth	-	-	-	-	-	-	10.9545	10.4873
		Institutional Dividend/Plan B Dividend/Premium Dividend	-	-	10.0371	10.0849	10.1091	-	-	-
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	-	-
	B	**High**								
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	12.4931	11.8714	13.1684	12.3733	12.3226	11.6954	13.0465	12.1951
		Dividend Option/Plan A Dividend/Retail	10.3097	10.5259	10.1856	10.1686	10.2220	10.5597	10.2405	10.1865
		Quarterly Dividend Payout Option	-	-	-	-	-	-	10.0183	-
		Institutional Growth/Plan B Growth/Premium Growth	10.3585	-	10.4596	-	10.2916	-	11.7618	10.9545
		Institutional Dividend/Plan B Dividend/Premium Dividend	10.3316	-	10.1902	10.1797	10.1986	10.1091	10.2186	-
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	-	-
	C	**Low**								
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	11.8768	11.3811	12.3799	11.8389	11.7013	11.3618	12.2028	11.7321
		Dividend Option/Plan A Dividend/Retail	10.0000	10.0000	10.0008	10.0009	10.0000	10.0000	10.0259	10.0259
		Quarterly Dividend Payout Option	-	-	-	-	-	-	10.0000	-
		Institutional Growth/Plan B Growth/Premium Growth	10.0000	-	10.0000	-	10.0000	-	10.9621	10.4916
		Institutional Dividend/Plan B Dividend/Premium Dividend	10.0000	-	10.0000	10.0000	10.0000	10.0000	10.0000	-
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	-	-
	D	**End**								
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	12.4931	11.8714	13.1684	12.3733	12.3226	11.6954	13.0465	12.1951
		Dividend Option/Plan A Dividend/Retail	10.0170	10.1181	10.0158	10.0326	10.0181	10.0897	10.0443	10.0413
		Quarterly Dividend Payout Option	-	-	-	-	-	-	10.0183	-
		Institutional Growth/Plan B Growth/Premium Growth	10.3585	-	10.4596	-	10.2916	-	11.7618	10.9545
		Institutional Dividend/Plan B Dividend/Premium Dividend	10.0179	-	10.0149	10.0371	10.0187	10.1091	10.0188	-
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	-	-
2		**Closing Assets Under Management (` in Lakhs)**								
		End	92,045.45	3.73	11,624.47	450.89	26,972.12	34.90	28,371.04	110.92
		Average (AAuM)	88,311.54	5.77	7,653.96	523.22	22,301.66	46.09	45,234.40	166.46
3		**Gross Income as % of AAuM**	3.58%	5.38%	6.89%	5.37%	3.44%	4.14%	6.28%	4.55%
4		**Expense Ratio**								
	A	**Total Expense as % of AAuM (plan wise) ***								
		Regular Option / Plan A/ Retail	0.50%	0.51%	0.84%	0.55%	0.43%	0.60%	0.44%	0.55%
		Institutional Option / Plan B/Premium Option	0.05%	-	0.31%	0.10%	0.05%	0.10%	0.09%	0.10%
	B	**Management Fee as % of AAuM (plan wise)**								
		Regular Option / Plan A/ Retail	-	-	-	-	-	-	0.06%	0.08%
		Institutional Option / Plan B/Premium Option	-	-	-	-	-	-	0.06%	0.08%
5		**Net Income as % of AAuM**	3.55%	4.86%	6.49%	4.95%	3.42%	3.65%	6.17%	4.07%
6		**Portfolio Turnover Ratio - Aggregate for all Asset category**	2.30	93.85	8.54	149.38	1.55	150.41	5.24	172.32
7		**Total Dividend per unit distributed during the year / period (plan- wise)**								
		Dividend Option/Plan A Dividend/Dividend Weekly / Plan A Weekly Dividend	0.618	0.824	0.644	0.494	0.599	0.667	0.679	0.403
		Dividend Option Institutional/Plan B Dividend Option	0.334	-	0.686	0.541	0.408	-	0.578	-
		Quarterly Dividend Payout Option	-	-	-	-	-	-	0.021	-
		Institutional Quarterly Payout Dividend Option	-	-	-	-	-	-	-	-
8		**Returns**								
	A	**Last One Year**								
		Scheme								
		Regular Option / Plan A/ Retail	5.24%	4.35%	6.43%	4.56%	5.36%	2.99%	6.98%	3.99%
		Institutional Option / Plan B/Premium Option	-	-	-	-	-	-	7.37%	4.45%
		Benchmark	6.21%	3.69%	6.21%	3.69%	6.21%	3.69%	6.21%	3.69%
	B	**Since Inception**								
		Scheme								
		Regular Option / Plan A/ Retail	6.63%	7.20%	7.35%	7.68%	6.34%	6.75%	7.26%	7.36%
		Institutional Option / Plan B/Premium Option	3.59%	-	4.60%	-	2.92%	-	6.60%	6.10%
		Benchmark								
		Regular Option / Plan A/ Retail	6.28%	6.31%	6.36%	6.41%	6.32%	6.37%	6.30%	6.34%
		Institutional Option / Plan B/Premium Option	3.59%	-	4.45%	-	3.02%	-	5.90%	6.34%
	Benchmark Index		Crisil Liquid Fund Index		Crisil Liquid Fund Index		Crisil Liquid Fund Index		Crisil Liquid Fund Index	

* Annualised

Note:

1 Scheme Returns and Benchmark Returns for schemes launched during the year are computed from date of allotment. These returns are shown on absolute basis.

2 Returns have been calculated based on Growth option NAV.

3 Gross Income=amount against (A) in the Revenue account i.e income

4 Net Income=amount against (C) in the Revenue account i.e Net realised gains/(Losses) for the year/period

5 AAuM=Average daily net assets

6 Portfolio Turnover = Lower of sales or purchase divided by Average AUM for the year/Period

ICICI Prudential Mutual Fund

Address:2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Historical Per Unit Statistics (on the basis of closing units) for the year/period ended March 31, 2011 (figures as per Audited Balance Sheet)
(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08-

			ICICI Prudential Interval Fund-II Quarterly Interval Plan – A		ICICI Prudential Interval Fund-II Quarterly Interval Plan – B		ICICI Prudential Interval Fund-II Quarterly Interval Plan – C		ICICI Prudential Interval Fund-II Quarterly Interval Plan – D	
			Year Ended		Year Ended		Year Ended		Year Ended	
			31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
1		**NAV PER UNIT (₹)**								
	A	**Open:**								
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	11.9950	11.4345	11.7562	11.3621	11.9694	11.3525	12.5313	11.5859
		Dividend Option/Plan A Dividend/Retail	10.0479	10.1799	10.0470	10.1226	10.0446	10.0647	10.0487	10.0717
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-
		Institutional Growth/Plan B Growth/Premium Growth	-	10.4733	-	-	-	-	-	-
		Institutional Dividend/Plan B Dividend/Premium Dividend	-	10.1879	-	10.1172	10.0490	10.0691	-	-
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	-	-
	B	**High**								
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	12.7362	11.9950	12.4631	11.7562	12.7684	11.9694	13.5532	12.5313
		Dividend Option/Plan A Dividend/Retail	10.1784	10.2283	10.1522	10.2076	10.1948	10.1689	10.2805	10.2868
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-
		Institutional Growth/Plan B Growth/Premium Growth	10.4940	-	10.4740	-	10.3807	-	10.4555	-
		Institutional Dividend/Plan B Dividend/Premium Dividend	10.1814	-	10.1541	-	10.1992	-	10.2064	-
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	10.0359	-
	C	**Low**								
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	12.0018	11.4389	11.7624	11.3673	11.9771	11.3569	12.5477	11.5937
		Dividend Option/Plan A Dividend/Retail	10.0009	10.0009	10.0108	10.0108	10.0000	10.0000	10.0000	10.0000
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-
		Institutional Growth/Plan B Growth/Premium Growth	10.0000	-	10.0000	-	10.0000	-	10.0000	-
		Institutional Dividend/Plan B Dividend/Premium Dividend	10.0000	-	10.0000	-	10.0000	-	10.0000	-
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	10.0000	-
	D	**End**								
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	12.7362	11.9950	12.4631	11.7562	12.7684	11.9694	13.5532	12.5313
		Dividend Option/Plan A Dividend/Retail	10.0147	10.0479	10.0252	10.0470	10.0154	10.0446	10.0906	10.0487
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-
		Institutional Growth/Plan B Growth/Premium Growth	10.4940	-	10.4740	-	-	-	10.4555	-
		Institutional Dividend/Plan B Dividend/Premium Dividend	10.0138	-	10.0144	-	10.0153	10.0490	10.0154	-
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	10.0154	-
2		**Closing Assets Under Management (` in Lakhs)**								
		End	6,080.78	42.33	36,120.29	29.21	928.80	406.98	35,830.69	28.87
		Average (AAuM)	13,736.52	176.00	26,138.27	92.68	12,012.79	115.09	41,464.21	44.49
3		**Gross Income as % of AAuM**	3.59%	7.20%	5.26%	4.77%	5.86%	6.47%	4.92%	9.42%
4		**Expense Ratio**								
	A	Total Expense as % of AAuM (plan wise) *								
		Regular Option / Plan A/ Retail	1.02%	0.55%	0.97%	0.55%	0.49%	0.55%	0.45%	0.55%
		Institutional Option / Plan B/Premium Option	0.12%	0.27%	0.51%	0.09%	0.08%	0.10%	0.32%	-
	B	Management Fee as % of AAuM (plan wise)								
		Regular Option / Plan A/ Retail	-	0.10%	0.31%	-	-	-	0.18%	-
		Institutional Option / Plan B/Premium Option	-	0.10%	0.31%	-	-	-	0.18%	-
5		**Net Income as % of AAuM**	3.46%	6.65%	4.90%	4.26%	5.78%	6.14%	4.73%	8.86%
6		**Portfolio Turnover Ratio - Aggregate for all Asset category**	6.86	80.57	4.34	138.40	8.01	91.00	4.87	270.84
7		**Total Dividend per unit distributed during the year / period (plan- wise)**								
		Dividend Option/Plan A Dividend/Dividend Weekly / Plan A Weekly Dividend	0.637	0.617	0.610	0.423	0.681	0.553	0.753	0.818
		Dividend Option Institutional/Plan B Dividend Option	0.318	0.243	0.452	0.457	0.559	0.185	0.434	-
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-
		Institutional Quarterly Payout Dividend Option	-	-	-	-	-	-	0.038	-
8		**Returns**								
	A	**Last One Year**								
		Scheme								
		Regular Option / Plan A/ Retail	6.18%	4.90%	6.01%	3.47%	6.68%	5.43%	8.15%	8.16%
		Institutional Option / Plan B/Premium Option	-	-	-	-	-	-	-	-
		Benchmark	6.21%	3.69%	6.21%	3.69%	6.21%	3.69%	6.21%	3.69%
	B	**Since Inception**								
		Scheme								
		Regular Option / Plan A/ Retail	7.29%	7.75%	6.70%	6.98%	7.56%	7.94%	9.59%	10.21%
		Institutional Option / Plan B/Premium Option	4.94%	-	4.74%	-	-	-	4.55%	-
		Benchmark								
		Regular Option / Plan A/ Retail	6.28%	6.32%	6.32%	6.37%	6.33%	6.38%	6.32%	6.36%
		Institutional Option / Plan B/Premium Option	4.77%	-	4.55%	-	-	-	4.11%	-
Benchmark Index			Crisil Liquid Fund Index		Crisil Liquid Fund Index		Crisil Liquid Fund Index		Crisil Liquid Fund Index	

* Annualised

Note:

1 Scheme Returns and Benchmark Returns for schemes launched during the year are computed from date of allotment. These returns are shown on absolute basis.

2 Returns have been calculated based on Growth option NAV.

3 Gross Income=amount against (A) in the Revenue account i.e income

4 Net Income=amount against (C) in the Revenue account i.e Net realised gains/(Losses) for the year/period

5 AAuM=Average daily net assets

6 Portfolio Turnover = Lower of sales or purchase divided by Average AUM for the year/Period

ICICI Prudential Mutual Fund

Address:2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 400063

Historical Per Unit Statistics (on the basis of closing units) for the year/period ended March 31, 2011 (figures as per Audited Balance Sheet)
(As per format prescribed for Abridged schemewise Annual Report- SEBI/Md/CIR No.8/132968/2008 dt 24/07/08-

			ICICI Prudential Interval Fund-II Quarterly Interval Plan – F		ICICI Prudential Interval Fund – Quarterly Interval Plan-III		ICICI Prudential Interval Fund –IV Quarterly Interval Plan-B		ICICI Prudential Interval -V Monthly Int Plane A	
			Year Ended		Year Ended		Year Ended		Year Ended	
			31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
1		**NAV PER UNIT (₹)**								
	A	**Open:**								
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	11.5877	11.2785	11.8788	11.5426	11.0625	10.5424	10.9596	10.5504
		Dividend Option/Plan A Dividend/Retail	10.0717	9.9942	10.0514	10.1429	10.0077	10.0139	10.0201	10.0507
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-
		Institutional Growth/Plan B Growth/Premium Growth	10.0024	-	-	-	10.0083	10.2619	-	-
		Institutional Dividend/Plan B Dividend/Premium Dividend	10.0024	-	-	-	10.0083	10.0145	-	-
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	-	-
	B	**High**								
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	12.3551	11.5877	12.6016	11.8788	11.8129	11.0625	11.6617	10.9596
		Dividend Option/Plan A Dividend/Retail	10.2727	10.0717	10.1737	10.1576	10.2074	10.1795	10.0741	10.0668
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-
		Institutional Growth/Plan B Growth/Premium Growth	10.7148	10.0024	10.5188	-	10.7365	10.4440	10.6043	-
		Institutional Dividend/Plan B Dividend/Premium Dividend	10.2078	10.0024	10.1810	-	10.2136	10.1907	10.0766	-
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	-	-
	C	**Low**								
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	11.5951	11.2811	11.8851	11.5451	11.0702	10.5465	10.9654	10.5548
		Dividend Option/Plan A Dividend/Retail	10.0695	9.9964	10.0000	10.0000	10.0000	10.0000	10.0000	10.0000
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-
		Institutional Growth/Plan B Growth/Premium Growth	10.0094	10.0000	10.0000	-	10.0159	10.0000	10.0000	-
		Institutional Dividend/Plan B Dividend/Premium Dividend	10.0000	10.0000	10.0000	-	10.0000	10.0000	10.0000	-
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	-	-
	D	End								
		Retail Growth Option/Plan A Growth/ Cumulative option/Regular Growth	12.3551	11.5877	12.6016	11.8788	11.8129	11.0625	11.6617	10.9596
		Dividend Option/Plan A Dividend/Retail	10.0763	10.0717	10.0139	10.0514	10.0157	10.0077	10.0520	10.0201
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-
		Institutional Growth/Plan B Growth/Premium Growth	10.7148	10.0024	10.5188	-	10.7365	10.0083	10.6043	-
		Institutional Dividend/Plan B Dividend/Premium Dividend	10.0069	10.0024	10.0138	-	10.0161	10.0083	10.0521	-
		Institutional Dividend Quarterly Payout Option	-	-	-	-	-	-	-	-
2		**Closing Assets Under Management (` in Lakhs)**								
		End	24,345.34	13,583.61	16,837.94	41.62	19,720.91	15,079.74	30,316.25	12.20
		Average (AAuM)	8,817.75	2,322.97	11,389.08	80.78	23,719.61	7,062.60	16,780.77	17.40
3		**Gross Income as % of AAuM**	6.84%	0.21%	5.89%	3.80%	7.28%	7.56%	6.14%	4.37%
4		**Expense Ratio**								
	A	**Total Expense as % of AAuM (plan wise) ***								
		Regular Option / Plan A/ Retail	0.45%	0.55%	0.93%	0.55%	0.46%	0.55%	0.51%	0.35%
		Institutional Option / Plan B/Premium Option	0.02%	0.10%	0.43%	-	0.02%	0.10%	0.37%	-
	B	**Management Fee as % of AAuM (plan wise)**								
		Regular Option / Plan A/ Retail	0.01%	-	-	-	0.01%	0.01%	-	-
		Institutional Option / Plan B/Premium Option	0.01%	-	-	-	0.01%	0.01%	-	-
5		**Net Income as % of AAuM**	6.72%	0.20%	5.51%	3.26%	7.20%	7.45%	5.82%	4.02%
6		**Portfolio Turnover Ratio - Aggregate for all Asset category**	16.76	9.59	10.79	172.39	8.63	6.00	30.79	152.20
7		**Total Dividend per unit distributed during the year / period (plan- wise)**								
		Dividend Option/Plan A Dividend/Dividend Weekly / Plan A Weekly Dividend	0.646	0.194	0.633	0.380	0.655	0.492	0.591	0.413
		Dividend Option Institutional/Plan B Dividend Option	0.689	-	0.496	-	0.701	0.192	0.536	-
		Quarterly Dividend Payout Option	-	-	-	-	-	-	-	-
		Institutional Quarterly Payout Dividend Option	-	-	-	-	-	-	-	-
8		**Returns**								
	A	**Last One Year**								
		Scheme								
		Regular Option / Plan A/ Retail	6.62%	2.74%	6.08%	2.91%	6.78%	4.93%	6.41%	3.88%
		Institutional Option / Plan B/Premium Option	7.12%	-	-	-	7.28%	-	-	-
		Benchmark	6.21%	3.69%	6.21%	3.69%	6.21%	3.69%	6.21%	3.69%
	B	**Since Inception**								
		Scheme								
		Regular Option / Plan A/ Retail	6.70%	6.74%	6.45%	6.59%	6.85%	6.89%	6.17%	6.02%
		Institutional Option / Plan B/Premium Option	7.11%	0.02%	5.19%	-	7.24%	0.08%	6.04%	-
		Benchmark								
		Regular Option / Plan A/ Retail	6.29%	6.33%	6.23%	6.24%	5.88%	5.66%	5.94%	5.76%
		Institutional Option / Plan B/Premium Option	6.21%	0.03%	4.94%	-	6.18%	5.66%	5.49%	-
		Benchmark Index	Crisil Liquid Fund Index		Crisil Liquid Fund Index		Crisil Liquid Fund Index		Crisil Liquid Fund Index	

* Annualised

Note:

1 Scheme Returns and Benchmark Returns for schemes launched during the year are computed from date of allotment. These returns are shown on absolute basis.

2 Returns have been calculated based on Growth option NAV.

3 Gross Income=amount against (A) in the Revenue account i.e income

4 Net Income=amount against (C) in the Revenue account i.e Net realised gains/(Losses) for the year/period

5 AAuM=Average daily net assets

6 Portfolio Turnover = Lower of sales or purchase divided by Average AUM for the year/Period

The Abridged Annual Report has been extracted from the Audited Balance Sheet, Revenue Account and Notes to Accounts. Full Annual Report is available on the website www.icicipruamc.com. Unitholders may refer to the full Annual Report displayed on the website w.r.t. general policies and procedures for exercising voting rights and the details of proxy votings exercised during the Financial Year 2010-11. For Unitholders of the Scheme, full Annual Report is available for inspection at the corporate office of the AMC and a copy thereof shall be made available to the Unitholder on request.

Statutory Details: ICICI Prudential Mutual Fund (the Fund) was set up as a Trust sponsored by Prudential plc (through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) and ICICI Bank Ltd. ICICI Prudential Trust Limited (the Trust Company), a company incorporated under the Companies Act, 1956, is the Trustee to the Fund. ICICI Prudential Asset Management Company Ltd (the AMC) a company incorporated under the Companies Act, 1956, is the Investment Manager to the Fund. ICICI Bank Ltd and Prudential Plc (acting through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) are the promoters of the AMC and the Trust Company. **Risk Factors: All investments in mutual funds and securities are subject to market risks and the NAV of the schemes may go up or down depending upon the factors and forces affecting the securities market and there can be no assurance that the fund's objectives will be achieved.** Past performance of the Sponsors, AMC/Fund does not indicate the future performance of the Schemes of the Fund. The Sponsors are not responsible or liable for any loss resulting from the operation of the Schemes beyond the contribution of an amount of Rs.22.2 lacs, collectively made by them towards setting up the Fund and such other accretions and additions to the corpus set up by the Sponsors. **Please read the Statement of Additional Information and Scheme Information Document of the Scheme(s) carefully before investing.**

NEW

Now, investing in mutual funds just got faster!!

INVEST in any scheme of ICICI Prudential Mutual Fund, using your VISA DEBIT CARD

How to invest online

1. Login to Pru Tracker and select the scheme you want to invest in *(New user? Register for online investing on www.icicipruamc.com)*
2. Enter the amount (this facility is only for lump sum investments)
3. Select Visa Debit Card as your mode of payment

Statutory Details: Settlor of ICICI Prudential Mutual Fund (IPMF): ICICI Bank Ltd. and Prudential plc; IPMF was set up as a Trust sponsored by the settlor in accordance with the provisions of the Indian Trust Act, 1882. **Trustee:** ICICI Prudential Trust Ltd. (IPTL); **Investment Manager:** ICICI Prudential Asset Management Co. Ltd. (IPAMCL); IPTL & IPAMCL are incorporated under Companies Act, 1956. **Liability:** Liability of IPMF/Sponsors/IPTL/IPAMCL is limited to Rs. 22.2 lacs collectively. Past performance of the Sponsors, AMC, Fund, and Trustee has no bearing on the expected performance of the mutual fund or any of its schemes. **Risk Factors: All investments in Mutual Fund and securities are subject to market risks and the NAV of the Schemes may go up or down, depending upon the factors and forces affecting the securities markets and there can be no assurance that the fund's objectives will be achieved. Please read the Scheme Information Document & Statement of Additional Information carefully before investing.**

Book Post

If undelivered, please return to:

ICICI Prudential Asset Management Company Limited
2nd Floor, Block B-2, Nirlon Knowledge Park
Western Express Highway
Goregaon (East), Mumbai 400 063
Tel. : 022-2685 2000, FAx : 022-2686 8313
Website : www.icicipruamc.com
Email : enquiry@icicipruamc.com

www.sapprints.com