



**ICICI Prudential Asset Management Company Limited**  
Corporate Identity Number: U99999DL1993PLC054135

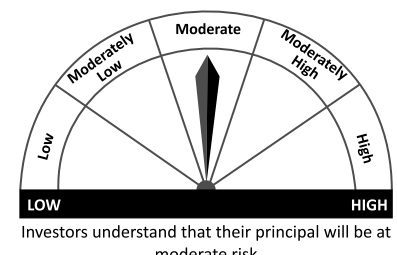
**Registered Office:** 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.  
**Corporate Office:** One BKC 13<sup>th</sup> Floor, Bandra Kurla Complex, Mumbai - 400051. Tel: +91 22 2652 5000, Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com  
**Central Service Office:** 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400063. Tel: 022 2685 2000 Fax: 022 26868313

**Notice for ICICI Prudential Fixed Maturity Plan - Series 69 - 698 Days Plan B (the Scheme).**

This Product is suitable for investors who are seeking\*:

- Short term savings solution
- A Debt Fund that seeks to generate income by investing in a portfolio of fixed income securities/debt instruments maturing on or before the maturity of the Scheme.

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them



**NOTICE-CUM-ADDENDUM** is hereby given to all the investors of the Scheme, in terms of enabling provisions of Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, for rolling over (extension of maturity date) of the Scheme. Pursuant to provision to Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, it is proposed to roll over (extend the maturity date) the Scheme to September 25, 2017. The existing maturity date is September 20, 2016. The details and material terms of such roll over (extension of maturity date) are as follows:

- 1. Purpose** - The purpose of the roll over (extension of maturity date) is to continue to benefit from the prevailing yields in the fixed income market taking into consideration the current economic and regulatory environment.
- 2. Period** - 370 days. Accordingly, the revised maturity date of the Scheme will be September 25, 2017.
- 3. Extended Maturity Date** - September 25, 2017 (or immediately following business day if the maturity date falls on a non-business day.)
- 4. Date of Roll over:** September 21, 2016 (or immediately following business day if the maturity date falls on a non-business day.)
- 5. Terms of roll over** (extension of maturity date) - Upon roll over of the Scheme, certain provisions of the Scheme stand modified. The existing and modified provisions are stated below:

Sr. No.	Particulars	Existing provisions	Modified provisions																																																
1.	<b>Asset Allocation</b>	<p>Under normal circumstances, the asset allocation of the Scheme and the credit rating of the instruments will be as follows:</p> <table border="1"> <thead> <tr> <th rowspan="2">Instruments</th> <th colspan="2">Indicative allocations (% of total assets)</th> <th rowspan="2">Risk Profile</th> </tr> <tr> <th>Maximum</th> <th>Minimum</th> </tr> </thead> <tbody> <tr> <td>Debt Instruments</td> <td>100</td> <td>50</td> <td>Low to Medium</td> </tr> <tr> <td>Money Market instruments</td> <td>50</td> <td>0</td> <td>Low to Medium</td> </tr> </tbody> </table> <p>The Scheme will have exposure in the following instruments:</p> <table border="1"> <thead> <tr> <th rowspan="2">Instruments</th> <th rowspan="2">Credit Rating</th> <th>A1</th> <th>AA</th> </tr> </thead> <tbody> <tr> <td>CDs</td> <td>0-5%</td> <td>-</td> </tr> <tr> <td>NCDs</td> <td>-</td> <td>95-100%</td> </tr> </tbody> </table> <p>The tenure of the Scheme would be 442 days from the date of roll over and will mature on September 20, 2016. The Scheme will not have any exposure to Securitised Debt.</p> <ol style="list-style-type: none"> <li>The Scheme shall endeavour to invest in instruments having credit rating as indicated above or higher.</li> <li>In case instruments/securities as indicated above are not available or taking into account risk - reward analysis of instruments/securities, the Scheme may invest in Certificate of Deposits (CDs) having highest ratings/CBLOs/Reverse Repo and Repo in Government Securities/T-bills. Such deviation for NCDs may exist till suitable instruments of desired credit quality are available.</li> <li>All investment shall be made based on the rating prevalent at the time of investment. In case security is rated by more than one rating agency, the most conservative rating would be considered. In case of downgrades of a particular instrument, the Fund Manager shall endeavor to rebalance the portfolio on a best effort basis within 30 days, provided such a rebalancing is possible on risk reward analysis.</li> <li>The Scheme would not invest in unrated securities (except CBLOs/Reverse Repo and Repo in Government Securities/Government Securities/T-bills) and derivatives.</li> <li>Post roll over and towards the revised maturity of the Scheme, there may be higher allocation to cash and cash equivalent.</li> <li>In the event of any deviations from the floor and ceiling of credit ratings specified for any instrument, the same shall be rebalanced within 30 days from the date of the said deviation.</li> <li>Securities with rating A1 and AA shall include A1+ and A1-, AA+ and AA- respectively.</li> <li>Further, the allocation may vary during the tenure of the Scheme. Some of these instances are: (i) coupon inflow; (ii) the instrument is called or bought back by the issuer (iii) in anticipation of any adverse credit event. In case of such deviations, the Scheme may invest in CDs of highest rating/CBLOs/Reverse Repo and Repo in Government Securities/T-Bills.</li> </ol> <p>There would not be any variation from the intended portfolio allocation as stated above, except as specified in point nos. 1, 2, 3, 5, 6 and 8.</p> <p>In the event of any deviation from the asset allocation stated above, the Fund Manager shall review and rebalance the portfolio within 30 days from the date of such deviation except in case where the deviation is on account of the conditions stated in point 1, 2, 3, and 8 above.</p>	Instruments	Indicative allocations (% of total assets)		Risk Profile	Maximum	Minimum	Debt Instruments	100	50	Low to Medium	Money Market instruments	50	0	Low to Medium	Instruments	Credit Rating	A1	AA	CDs	0-5%	-	NCDs	-	95-100%	<p>Under normal circumstances, the asset allocation of the Scheme and the credit rating of the instruments will be as follows:</p> <table border="1"> <thead> <tr> <th rowspan="3">Instruments</th> <th colspan="2">Indicative allocations (% of total assets)</th> <th rowspan="3">Risk Profile</th> </tr> <tr> <th>Maximum</th> <th>Minimum</th> </tr> </thead> <tbody> <tr> <td>Money Market instruments</td> <td>100</td> <td>60</td> <td>Low to Medium</td> </tr> <tr> <td>Debt Instruments including Government Securities</td> <td>40</td> <td>0</td> <td>Low to Medium</td> </tr> </tbody> </table> <p>The Scheme will not have any exposure to derivatives.</p> <p>The cumulative gross exposure in any of the above cases will not exceed 100% of the net assets of the scheme.</p> <p>The Scheme will have exposure in the following instruments:</p> <table border="1"> <thead> <tr> <th rowspan="2">Instruments</th> <th rowspan="2">Credit Rating</th> <th>A1</th> <th>A</th> </tr> </thead> <tbody> <tr> <td>CPs</td> <td>60-65%</td> <td>-</td> </tr> <tr> <td>NCDs</td> <td>-</td> <td>35-40%</td> </tr> </tbody> </table> <p>The tenure of the Scheme would be 370 days from the date of roll over and will mature on September 25, 2017. 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2.	<b>Maturity Provision</b>	The tenure of the Scheme will be 442 Days from the date of roll over and will mature on September 20, 2016.	The tenure of the Scheme will be 370 days from the date of roll over and will mature on September 25, 2017.																																																

**6. Other details of the Scheme:**

The Net assets under management under the Scheme and the Net Asset Value (NAV) of different plans/options under the Scheme are as given below:

As on September 07, 2016

Particulars	NAV (₹ per unit)	AUM (in ₹)
ICICI Prudential Fixed Maturity Plan - Series 69 - 698 Days Plan B Cumulative	12.9250	50,04,62,543
ICICI Prudential Fixed Maturity Plan - Series 69 - 698 Days Plan B Dividend	11.7841	9,42,490
ICICI Prudential Fixed Maturity Plan - Series 69 - 698 Days Plan B - Direct Plan - Cumulative	12.9943	59,13,78,493

The portfolio of the Scheme as on August 31, 2016 is also produced below for the information of the investors:

**ICICI Prudential Fixed Maturity Plan - Series 69 - 698 Days Plan B**

Company/Issuer/Instrument Name	Industry/ Rating	Quantity	Exposure/Market/ Value (₹ Lakh)	% to NAV
<b>Non-Convertible Bonds/Debentures</b>			<b>2891.27</b>	<b>26.49%</b>
LIC Housing Finance Ltd.	CRISIL AAA	196	1960.66	17.96%
HDFC Ltd.	CRISIL AAA	93	930.61	8.53%
<b>Money Market Instruments</b>			<b>5287.07</b>	<b>48.44%</b>
91 Days Treasury Bills	SOV	53,00,000	5287.07	48.44%
<b>CBLO</b>			<b>2447.85</b>	<b>22.43%</b>
<b>Net Current Assets</b>			<b>288.29</b>	<b>2.64%</b>
<b>Total Net Assets</b>			<b>10914.48</b>	<b>100.00%</b>

All the other provisions of the Scheme Information Document (SID)/Key Information Memorandum (KIM)/addenda except as specifically modified herein above remain unchanged. Please refer to the Statement of Additional Information, for updated taxation provision. For more information, you may also consult your tax or financial advisor.

As an investor of the Scheme, you may choose to indicate your consent in the approval slip available on our website viz. [www.icicipruamc.com](http://www.icicipruamc.com). The approval slip can be submitted either at the nearest branch of ICICI Prudential Asset Management Company Ltd. or at any of the service locations of Computer Age Management Services Private Limited. Alternatively, you may also provide your consent to roll over by writing to us at [trxn@icicipruamc.com](mailto:trxn@icicipruamc.com) through your email id registered with us. In case you do not consent to the said changes, your investment under the Scheme shall be redeemed at applicable NAV on the existing maturity date. If the units are held in dematerialized form, investors are requested to contact their Depository Participant.

The cut-off time to submit the approval slip or send the consent mail for the rollover is 6 p.m. on the maturity date. Any request received after 6 p.m. will not be processed. Please note that the approval slip or the mail should have Investor's name, folio number and the Scheme name, failing which the roll over request may not be accepted.

In view of the individual nature of the implications, each Unit holder is advised to consult his or her own tax advisors/financial advisors with respect to the specific amount of tax and other implications arising out of his or her participation in the Resetting the maturity of the Scheme.

The Trustee/AMC reserves the right to change/modify the provisions mentioned above at a later date.

This Notice-cum-Addendum forms an integral part of the SID/KIM/addenda of the Scheme of ICICI Prudential Mutual Fund, as amended from time to time.

For ICICI Prudential Asset Management Company Limited

Sd/-

Authorised Signatory

Place : Mumbai  
Date : September 13, 2016

No. 014/09/2016

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at [www.icicipruamc.com](http://www.icicipruamc.com)

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**