



ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.

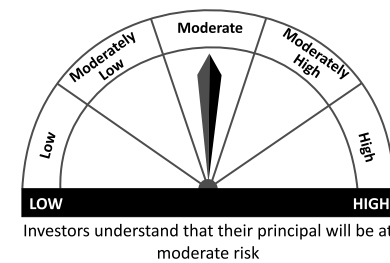
Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai - 400051. Tel: +91 22 2652 5000, Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400063. Tel: 022 2685 2000 Fax: 022 26868313

Notice for ICICI Prudential Fixed Maturity Plan Series 82 - 91 Days Plan Z (the Scheme) (A close ended debt scheme)

This Product is suitable for investors who are seeking*:

- Short Term savings solution
- A Debt Scheme that seeks to generate income by investing in a portfolio of fixed income securities/debt instruments maturing on or before the maturity of the Scheme.



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

NOTICE-CUM-ADDENDUM is hereby given to all the investors of the Scheme, in terms of enabling provisions of Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, for rolling over (extension of maturity date) of the Scheme. Pursuant to provision to Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, it is proposed to roll over (extend the maturity date) the Scheme to November 26, 2018. The existing maturity date is August 23, 2018. The details and material terms of such roll over (extension of maturity date) are as follows:

- 1. Purpose:** The purpose of the roll over (extension of maturity date) is to continue to benefit from the prevailing yields in the fixed income market taking into consideration the current economic and regulatory environment.
- 2. Period:** 95 days. Accordingly, the revised maturity date of the Scheme will be November 26, 2018.
- 3. Extended Maturity Date:** November 26, 2018 (or immediately following business day if the maturity date falls on a non-business day.)
- 4. Date of Roll over:** August 24, 2018 (or immediately following business day if the maturity date falls on a non-business day.)
- 5. Terms of roll over** (extension of maturity date): Upon roll over of the Scheme, certain provisions of the Scheme stand modified. The existing and modified provisions are stated below:

Sr. No.	Particulars	Existing provisions	Modified provisions																																														
1.	Asset Allocation	<p>Under normal circumstances, the asset allocation of the Scheme and the credit rating of the instruments will be as follows:</p> <table border="1"> <thead> <tr> <th rowspan="2">Instruments</th> <th colspan="2">Indicative allocations (% of total assets)</th> <th rowspan="2">Risk Profile</th> </tr> <tr> <th>Maximum</th> <th>Minimum</th> </tr> </thead> <tbody> <tr> <td>Money Market Instruments</td> <td>100</td> <td>60</td> <td>Low to medium</td> </tr> <tr> <td>Debt Instrument* including Government Securities</td> <td>40</td> <td>0</td> <td>Low to medium</td> </tr> </tbody> </table> <p>Note: The Scheme will not have any exposure to derivatives. *If the Scheme decides to invest in securitized debt (Single loan and/or Pool loan Securitised debt), it could be upto 25% of the corpus of the Scheme. The Cumulative Gross Exposure in any of the above cases will not exceed 100% of the Net Assets of the Scheme. The Scheme will have exposure to following instruments:</p> <table border="1"> <thead> <tr> <th rowspan="2">Instruments</th> <th rowspan="2">Credit Rating</th> <th>A</th> <th>A1+</th> </tr> </thead> <tbody> <tr> <td>NCDs</td> <td>20-25%</td> <td>-</td> </tr> <tr> <td>CPs</td> <td>-</td> <td>-</td> <td>75-80%</td> </tr> </tbody> </table> <p>The tenure of the Scheme will be 91 days from the date of allotment. The Scheme will not have any exposure to Securitised Debt.</p> <ol style="list-style-type: none"> The Scheme shall invest in instruments having credit rating as indicated above or higher. In case instruments/securities as indicated above are not available or taking into account risk - reward analysis of instruments/securities, the Scheme may invest in Certificate of Deposits (CDs) having highest ratings/CBLOs/T-bills/Reverse Repo and Repo in Government Securities. Such deviations may exist till the time suitable NCDs/CPs of desired credit quality are not available. All investment shall be made based on the rating prevalent at the time of investment. In case instruments/securities are rated by more than one rating agency, the most conservative rating would be considered. In case of downgrades of a particular instrument, the Fund Manager shall rebalance the portfolio on a best effort basis within 30 days, provided such a rebalancing is possible on risk reward analysis. The Scheme would not invest in unrated securities (except CBLOs/Reverse Repo and Repo in Government Securities/Government Securities/T-bills) and derivatives. Post New Fund Offer period and towards the maturity of the Scheme, there may be higher allocation to cash and cash equivalent. In the event of any deviations from the floor and the ceiling of credit ratings specified for any instrument, the same shall be rebalanced within 15 days from the date of the said deviation. Securities with rating A shall include A+ and A-. Further, the allocation may vary during the tenure of the Scheme. Some of these instances are: (i) coupon inflow; (ii) the instrument is called or bought back by the issuer (iii) in anticipation of any adverse credit event. Such deviations may exist till the time suitable NCDs/CPs of desired credit quality are not available and in case of such deviations, the Scheme may invest in CDs having highest rating/CBLOs/T-Bills/Reverse Repo and Repo in Government Securities. <p>There would not be any variation from the intended portfolio allocation as stated in the Scheme Information Document/Key Information Memorandum on the final allocation, except as specified in point nos. 1, 2, 3, 5, 6 and 8. In the event of any deviation from the asset allocation stated above, the Fund Manager shall rebalance the portfolio within 15 days from the date of said deviation except in case where the deviation is on account of the conditions stated in point 1, 2, 3 and 8 above.</p>	Instruments	Indicative allocations (% of total assets)		Risk Profile	Maximum	Minimum	Money Market Instruments	100	60	Low to medium	Debt Instrument* including Government Securities	40	0	Low to medium	Instruments	Credit Rating	A	A1+	NCDs	20-25%	-	CPs	-	-	75-80%	<p>Under normal circumstances, the asset allocation of the Scheme and the credit rating of the instruments will be as follows:</p> <table border="1"> <thead> <tr> <th rowspan="2">Instruments</th> <th colspan="2">Indicative allocations (% of total assets)</th> <th rowspan="2">Risk Profile</th> </tr> <tr> <th>Maximum</th> <th>Minimum</th> </tr> </thead> <tbody> <tr> <td>Money Market Instruments, Debt Instruments* including Government Securities</td> <td>100</td> <td>0</td> <td>Low to medium</td> </tr> </tbody> </table> <p>Note: The Scheme will not have any exposure to derivatives. *If the Scheme decides to invest in securitized debt (Single loan and/or Pool loan Securitised debt), it could be upto 25% of the corpus of the Scheme. 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In case instruments/securities as indicated above are not available or taking into account risk - reward analysis of instruments/securities, the Scheme may invest in Certificate of Deposits (CDs) having highest ratings/CBLOs/T-Bills/Repo and Reverse Repo in Government Securities. Such deviations may exist till the time suitable NCDs/CPs of desired credit quality are not available. All investment shall be made based on the rating prevalent at the time of investment. In case securities/instruments are rated by more than one rating agency, the most conservative rating would be considered. In case of downgrades of a particular instrument, the Fund Manager shall rebalance the portfolio on a best effort basis within 30 days, provided such a rebalancing is possible on risk reward analysis. The Scheme would not invest in unrated securities (except CBLOs/Government Securities/T-Bills/Repo and Reverse Repo in Government Securities) and derivatives. Post roll over and towards the revised maturity of the Scheme, there may be higher allocation to cash and cash equivalent. In the event of any deviations from the floor and the ceiling of credit ratings specified for any instrument, the same shall be rebalanced within 15 days from the date of the said deviation. Securities with rating A shall include A+ and A-. Further, the allocation may vary during the tenure of the Scheme. Some of these instances are: (i) coupon inflow; (ii) the instrument is called or bought back by the issuer (iii) in anticipation of any adverse credit event. Such deviations may exist till the time suitable NCDs/CPs of desired credit quality are not available, and in case of such deviations the Scheme may invest in Certificates of Deposits (CDs) having highest rating/ CBLOs /Reverse Repos and Repo in Government Securities/ T-Bills. <p>There would not be any variation from the intended portfolio allocation as stated above on the final allocation, except as specified in point nos. 1, 2, 3, 5, 6 and 8. In the event of any deviation from the asset allocation stated above, the Fund Manager shall rebalance the portfolio within 15 days from the date of such deviation except in case where the deviation is on account of the conditions stated in point 1, 2, 3, and 8 above.</p>	Instruments	Indicative allocations (% of total assets)		Risk Profile	Maximum	Minimum	Money Market Instruments, Debt Instruments* including Government Securities	100	0	Low to medium	Instruments	Credit Rating	A	A1+	NCDs	35-40%	-	CPs	-	-	60-65%
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2.	Maturity Provision	The tenure of the Scheme will be 91 days from the date of allotment.	The tenure of the Scheme will be 95 days from the date of roll over and will mature on November 26, 2018.																																														

6. Other details of the Scheme:

The Net assets under management under the Scheme and the Net Asset Value (NAV) as on August 7, 2018 of different plans/options under the Scheme are as given below:

Particulars	NAV	AUM (₹ in Crs.)
ICICI Prudential Fixed Maturity Plan - Series 82 - 91 Days Plan Z - Cumulative	10.1667	199.11
ICICI Prudential Fixed Maturity Plan - Series 82 - 91 Days Plan Z - Direct Plan - Dividend	10.1715	19.47
ICICI Prudential Fixed Maturity Plan - Series 82 - 91 Days Plan Z - Direct Plan - Cumulative	10.1715	905.59
ICICI Prudential Fixed Maturity Plan - Series 82 - 91 Days Plan Z - Dividend	10.1667	55.34

Investors can also obtain Scheme's latest NAV from the website of AMFI i.e www.amfiindia.com. The portfolio of the Scheme as on July 31, 2018 is also produced below for the information of the investor:

ICICI Prudential Mutual Fund ICICI Prudential Fixed Maturity Plan - Series 82 - 91 Days Plan Z Portfolio as on July 31, 2018						
Company/Issuer/ Instrument Name	ISIN	Coupon	Industry/ Rating	Quantity	Exposure/ Market Value (₹ Lakh)	% to Nav
Debt Instruments					18501.19	15.71%
Listed/Awaiting Listing On Stock Exchanges					18501.19	15.71%
Government Securities					Nil	Nil
Non-Convertible debentures/Bonds					18501.19	15.71%
Tata Motors Finance Ltd. **	INE909H07DL7	8.58	CRISIL AA	750	7499.85	6.37%
Toyota Financial Services India **	INE692Q07068	8.53	CRISIL AAA	500	5000.65	4.25%
Power Finance Corporation Ltd. **	INE134E08HT1	8.17	CRISIL AAA	350	3500.88	2.97%
Tata Capital Housing Finance Ltd. **	INE033L07FF5	8.2	CRISIL AA+	250	2499.81	2.12%
Zero Coupon Bonds/ Deep Discount Bonds					Nil	Nil
Privately Placed/unlisted					Nil	Nil
Non-Convertible debentures/Bonds					Nil	Nil
Zero Coupon Bonds/ Deep Discount Bonds					Nil	Nil
Securitized Debt Instruments					Nil	Nil
Term Deposits					Nil	Nil
Deposits (maturity not exceeding 91 days)					Nil	Nil
Deposits (Placed as Margin)					Nil	Nil
Money Market Instruments					97795.52	83.03%

All the other provisions of the Scheme Information Document (SID)/Key Information Memorandum (KIM)/addenda except as specifically modified herein above remain unchanged. Please refer to the Statement of Additional Information, for updated taxation provision. For more information, you may also consult your tax or financial advisor.

As an investor of the Scheme, you may choose to indicate your consent in the approval slip available on our website viz. www.icicipruamc.com. The approval slip can be submitted either at the nearest branch of ICICI Prudential Asset Management Company Ltd. or at any of the service locations of Computer Age Management Services Private Limited. Alternatively, you may also provide your consent to roll over by writing to us at trxn@icicipruamc.com through your email id registered with us. In case you do not consent to the said changes, your investment under the Scheme shall be redeemed at applicable NAV on the existing maturity date. If the units are held in dematerialized form, investors are requested to contact their Depository Participant.

The cut-off time to submit the approval slip or send the consent mail for the rollover is 6 p.m. on the maturity date. Any request received after 6 p.m. will not be processed. Please note that the approval slip or the mail should have Investor's name, folio number and the Scheme name, failing which the roll over request may not be accepted.

In view of the individual nature of the implications, each Unit holder is advised to consult his or her own tax advisors/financial advisors with respect to the specific amount of tax and other implications arising out of his or her participation in the Resetting the maturity of the Scheme.

The Trustee/AMC reserves the right to change/modify the provisions mentioned above at a later date.

This Notice-cum-Addendum forms an integral part of the SID/KIM/addenda of the Scheme of ICICI Prudential Mutual Fund, as amended from time to time.

For ICICI Prudential Asset Management Company Limited

Sd/
Authorised Signatory

Place : Mumbai
Date : August 13, 2018
No. 010/08/2018

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

CPs and CDs				97795.52	83.03%
Yes Bank Ltd. **	INE528G16P60	ICRA A1+	13500	13441.60	11.41%
Axis Bank Ltd. **	INE238A169B7	CRISIL A1+	12500	12455.68	10.57%
Reliance Industries Ltd. **	INE002A14AN4	CARE A1+	2500	12452.48	10.57%
Dewan Housing Finance Corporation Ltd. **	INE202B14M27	ICRA A1+	2000	9959.38	8.46%
Small Industries Development Bank Of India **	INE556F14GK1	FITCH A1+	2000	9958.14	8.45%
Reliance Jio Infocomm Ltd. **	INE110L14HJ5	CARE A1+	2000	9957.67	8.45%
Piramal Enterprises Ltd. **	INE140A14SX3	CARE A1+	1700	8462.92	7.19%
India Infoline Finance Ltd. **	INE866I14YP0	ICRA A1+	1600	7961.95	6.76%
JM Financial Credit Solution Ltd. **	INE651J14842	FITCH A1+	1500	7469.36	6.34%
PNB Housing Finance Ltd. **	INE572E14EL4	CARE A1+	1000	4978.00	4.23%
Sun Pharma Laboratories Ltd. **	INE915T14188	ICRA A1+	140	698.34	0.59%
Treasury Bills				Nil	Nil
CBLO				17.38	0.01%
Net Current Assets				1471.61	1.25%
Total Net Assets				117785.70	100.00%

Non-Convertible debentures/Bonds & Zero Coupon Bonds/Deep Discount Bonds are considered as Traded based on the information provided by external agencies.

The scheme has not transacted in Credit Default Swaps.

** Thinly Traded/Non Traded/Illiquid Securities.

Net Current Assets is adjusted to the extent of short derivatives positions, if any.

For the Instrument/security whose final ISIN is yet to be assigned, disclosure of ISIN has been made as per the details provided by external agencies.

Investors can also obtain Scheme's latest monthly portfolio holding from the website of AMC i.e. www.icicipruamc.com. Investors are requested to note that during the roll over, the portfolio of the Scheme may be liquidated only to the extent of redemptions/switch-outs requirements under the Scheme and the portfolio may be held/changed depending on the Scheme's investment strategy/prevaling market factors.

Please note that pursuant to SEBI circular No. Cir/IMD/DF/15/2014 dated June 20, 2014 read with Regulation 39(2)(c) of SEBI (Mutual Funds) Regulations, 1996 the Scheme would not be rolled over in case any of the below mentioned conditions are not fulfilled during the roll over process:

1. the Scheme shall have a minimum of 20 investors.
2. the assets under management (AUM) of the Scheme is atleast ₹ 20 crore.

In case any of the above conditions is not fulfilled, the scheme shall be deemed to have matured on the maturity date. Further, the investors are also requested to note that in case single investor accounts for more than 25% of the corpus of the Scheme post the roll-over, the roll-over application would be effective only to the extent of 25% of the corpus of the Scheme. The extent of exposure in excess of the stipulated 25% limit would be liable to be rejected and consequently such exposure over 25% limit will be refunded.