

ICICI Prudential Mutual Fund

3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg,

Bandra (East), Mumbai - 400 051.

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Notice to the Investors/Unit holders of

ICICI Prudential Interval Fund II - Quarterly Interval Plan A and ICICI Prudential Capital Protection Oriented Fund - Series II - 24 Months Plan (the Schemes)

Notice is hereby given to all investors/unit holders of the Schemes that the Trustee has approved August 07, 2013 as the record date for declaration of dividend under the dividend option of the Schemes. Accordingly, dividend will be paid to all the unit holders whose names appear in the register of investors/unit holders of the Schemes, at the close of business hours on August 07, 2013, subject to availability of distributable surplus under the Schemes, at the recommended rate as mentioned below:

Plans/Options under the Schemes	Recommended rate of dividend (₹ Per unit) (Face value of ₹ 10/- each)#	NAV as on July 31, 2013 (₹ Per unit)
ICICI Prudential Interval Fund II - Quarterly Interval Plan A[@]		
Retail Dividend	0.1522	10.1531
Regular Plan - Dividend	0.1615	10.1615
Retail Quarterly Dividend Payout	0.1522	10.1522
ICICI Prudential Capital Protection Oriented Fund - Series II - 24 Months Plan		
Dividend	0.05	11.7500

@ The dividend amount payable will be dividend per unit as mentioned above or the entire distributable surplus to the extent of NAV movement since previous record date, available as on record date.

Subject to deduction of applicable dividend distribution tax.

For units in demat form: Dividend will be paid to those Unitholders/Beneficial Owners whose names appear in the statement of beneficial owners maintained by the Depositories under the dividend plans/options of the Schemes on August 07, 2013.

It should be noted that pursuant to payment of dividend, the NAV of the Dividend Plans/Options of the Schemes would fall to the extent of dividend payout and statutory levy, if any.

Suspension of trading of units of ICICI Prudential Capital Protection Oriented Fund - Series II - 24 Months Plan (the CPOF - Series II - 24MP):-

Investors may note that in view of the CPOF - Series II - 24MP maturing on August 07, 2013, the Fund shall suspend the trading of units on the National Stock Exchange of India Limited (NSE) with effect from the close of trading hours on August 02, 2013. The record date for determining the eligible unitholders/beneficial owners who would be entitled for the redemption proceeds shall be August 07, 2013.

Investors are requested to take a note of the above.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Date : August 01, 2013

No. 001/08/2013

Sd/-

Authorised Signatory

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

The CPOF - Series II - 24MP: The Scheme offered is "oriented towards protection of capital" and "not with guaranteed returns". The orientation towards protection of the capital originates from the portfolio structure of the scheme and not from any bank guarantee, insurance cover etc. The ability of the portfolio to meet capital protection on maturity to the investors can be impacted in certain circumstances including changes in government policies, interest rate movements in the market, credit defaults by bonds, expenses, reinvestment risk and risk associated with trading volumes, liquidity and settlement systems in equity and debt markets. Accordingly, investors may lose part or all of their investment (including original amount invested) in the Scheme. No guarantee or assurance, express or implied, is given that investors will receive the capital protected value at maturity or any other returns. Investors in the Scheme are not being offered any guaranteed/assured returns.

"NSE Disclaimer: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document (SID) has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the Disclaimer clause of the NSE".

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.