



ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.
Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai - 400051. Tel: +91 22 2652 5000, Fax: +91 22 2652 8100,
website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

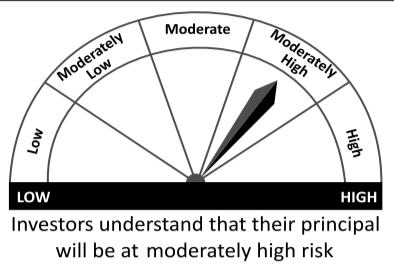
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400063. Tel: 022 2685 2000 Fax: 022 26868313

Notice for ICICI Prudential Growth Fund – Series 3 (the Scheme)

This Product is suitable for investors who are seeking*:

- Long term wealth creation solution
- A close ended diversified equity fund that aims to provide capital appreciation by investing in equity and equity related instruments.

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



NOTICE-CUM-ADDENDUM is hereby given to all the investors of the Scheme, in terms of enabling provisions of Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, for rolling over (extension of maturity date) of the Scheme. Pursuant to provision to Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, it is proposed to roll over (extend the maturity date) the Scheme to May 03, 2021. The existing maturity date is April 09, 2018. The details and material terms of such roll over (extension of maturity date) are as follows:

- Purpose** - The purpose of the roll over (extension of maturity date) is to continue to benefit from improving macro-economic data, visible earnings growth for corporates in the next 2-3 years. Staying invested in this Scheme could help you gain from this opportunity and provide you the dual benefits of capital appreciation and regular dividend (Subject to availability of distributable surplus).
- Period** - 1120 days. Accordingly, the revised maturity date of the Scheme will be May 03, 2021.
- Extended Maturity Date** - May 03, 2021 (or immediately following business day if the maturity date falls on a non-business day.)
- Date of Roll over** - April 10, 2018 (or immediately following business day if the maturity date falls on a non-business day.)
- Terms of roll over (extension of maturity date)** - Upon roll over of the Scheme, certain provisions of the Scheme stand modified. The existing and modified provisions are stated below:

1. Asset Allocation:

The Scheme asset allocation remains unchanged. Under normal circumstances, the asset allocation of the Scheme will be as follows:

| Instruments | Indicative allocations (% of total assets) | | Risk Profile |
|--|--|---------|----------------|
| | Maximum | Minimum | |
| Equity and Equity related instruments | 100 | 80 | Medium to High |
| Debt, Money Market Instruments and Cash# | 20 | 0 | Low to Medium |

- Investment in Derivatives can be upto 50% of the Net Assets of the Scheme.
- The Scheme can take exposure upto 20% of its net assets in stock lending. The Scheme shall also not lend more than 5% of its net assets to any counter party.
- #Investment in Securitised Debt can be upto 50% of debt allocation of the scheme.
- Investment in ADRs/GDRs/Foreign Securities, whether issued by companies in India and Foreign Securities, as permitted by SEBI Regulation, can be upto 50% of the Net Assets of the Scheme.
- Investment in Foreign Securities shall be in compliance with requirement of SEBI circular dated September 26, 2007 and other applicable regulatory guidelines.
- The Scheme can invest in debt/money market instruments, having residual maturity upto the residual maturity of the Scheme.
- The Scheme may invest in derivatives to engage in permitted currency hedging transactions with an intention to reduce exchange rate fluctuations between the currency of the Scheme (INR) and the foreign currency exposure.
- The Cumulative Gross Exposure to Equity, Debt and Derivatives Positions will not exceed 100% of the Net Assets of the Scheme.

2. Maturity Provision:

Existing provisions: The Scheme will have tenure of 1278 days from the date of allotment of units.

Modified provisions: The tenure of the Scheme will be 1120 days from the date of roll over and will mature on May 03, 2021.

3. Other details of the Scheme:

The Net assets under management under the Scheme and the Net Asset Value (NAV) of different plans/options under the Scheme are as given below:

| Plans/Options | NAV (₹ per unit) as on March 05, 2018 | AUM (in ₹) as on March 05, 2018 |
|---|---------------------------------------|---------------------------------|
| ICICI Prudential Growth Fund - Series 3 Direct Dividend | 13.31 | 62,361,294 |
| ICICI Prudential Growth Fund - Series 3 Dividend | 12.59 | 3,692,573,164 |

Investors can also obtain Scheme's latest NAV from the website of AMFI i.e www. amfiindia.com.

The portfolio of the Scheme as on February 28, 2018 is also produced below for the information of the investor:

| ICICI Prudential Mutual Fund ICICI Prudential Growth Fund - Series 3 | | | | | | |
|---|--------------|--------|------------------|----------|---------------------------------------|---------------|
| Portfolio as on February 28, 2018 | | | | | | |
| Company/Issuer/ Instrument Name | ISIN | Coupon | Industry/Rating | Quantity | Exposure/ Market Value (₹ Lakh) | % to Nav |
| Equity & Equity Related Instruments | | | | | 25598.36 | 67.67% |
| Listed/Awaiting Listing On Stock Exchanges | | | | | 25598.36 | 67.67% |
| Equity shares | | | | | 23761.22 | 62.81% |
| HCL Technologies Ltd. | INE860A01027 | | Software | 334189 | 3142.38 | 8.31% |
| HDFC Ltd. | INE001A01036 | | Finance | 162014 | 2930.35 | 7.75% |
| HDFC Bank Ltd. | INE040A01026 | | Banks | 143236 | 2698.85 | 7.13% |
| VRL Logistics Ltd. | INE366I01010 | | Transportation | 604079 | 2463.13 | 6.51% |
| ICICI Bank Ltd. | INE090A01021 | | Banks | 714454 | 2238.03 | 5.92% |
| Maruti Suzuki India Ltd. | INE585B01010 | | Auto | 20006 | 1770.72 | 4.68% |
| KNR Constructions Ltd. | INE634I01029 | | Construction | 542355 | 1670.45 | 4.42% |
| Tech Mahindra Ltd. | INE669C01036 | | Software | 266102 | 1630.27 | 4.31% |
| Motherson Sumi Systems Ltd. | INE775A01035 | | Auto Ancillaries | 472773 | 1560.15 | 4.12% |

| | | | | | |
|---|--------------|-----------------------|--------|-----------------|----------------|
| Axis Bank Ltd. | INE238A01034 | Banks | 285902 | 1511.71 | 4.00% |
| State Bank Of India | INE062A01020 | Banks | 522882 | 1401.32 | 3.70% |
| Spicejet Ltd. | INE285B01017 | Transportation | 996798 | 1376.08 | 3.64% |
| Bajaj Finserv Ltd. | INE918I01018 | Finance | 22712 | 1147.34 | 3.03% |
| Sun Pharmaceutical Industries Ltd. | INE044A01036 | Pharmaceuticals | 211876 | 1134.28 | 3.00% |
| Bank Of Baroda | INE028A01039 | Banks | 681806 | 967.82 | 2.56% |
| Nifty 50 Index \$\$ | | Index Futures/Options | -36900 | -3881.66 | -10.26% |
| Foreign Securities/ Overseas ETFs | | | | 1837.14 | 4.86% |
| Cognizant Tech Solutions | US1924461023 | IT Services | 34200 | 1837.14 | 4.86% |
| Unlisted | | | | Nil | Nil |
| Debt Instruments | | | | Nil | Nil |
| Listed/Awaiting Listing On Stock Exchanges | | | | Nil | Nil |
| Privately Placed/unlisted | | | | Nil | Nil |
| Securitized Debt Instruments | | | | Nil | Nil |
| Term Deposits | | | | Nil | Nil |
| Deposits (maturity not exceeding 91 days) | | | | Nil | Nil |
| Deposits (Placed as Margin) | | | | Nil | Nil |
| Money Market Instruments | | | | Nil | Nil |
| CPs and CDs | | | | Nil | Nil |
| Treasury Bills | | | | Nil | Nil |
| CBLO | | | | 7531.95 | 19.91% |
| Others | | | | 835.00 | 2.21% |
| Cash Margin - Derivatives | | | | 835.00 | 2.21% |
| Net Current Assets | | | | 3862.88 | 10.21% |
| Total Net Assets | | | | 37828.19 | 100.00% |

Non-Convertible debentures/Bonds & Zero Coupon Bonds/Deep Discount Bonds are considered as Traded based on the information provided by external agencies.

\$\$ - Derivatives.

Net Current Assets is adjusted to the extent of short derivatives positions, if any.

Industry classification is done as per Global Industry Classification Standard (GICS) by MSCI and Standard & Poor's for Foreign Equity.

Disclaimer for Global Industry Classification Standard ("GICS"): The Global Industry Classification Standard ("GICS") was developed by and is the exclusive property and a service mark of MSCI Inc. ("MSCI") and Standard & Poor's Financial Services LLC ("S&P") and is licensed for use by ICICI Prudential Asset Management Company Ltd. Neither MSCI, S&P nor any other party involved in making or compiling the GICS or any GICS classifications makes any express or implied warranties or representations with respect to such standard or classification (or the results to be obtained by the use thereof), and all such parties hereby expressly disclaim all warranties of originality, accuracy, completeness, merchantability and fitness for a particular purpose with respect to any of such standard or classification. Without limiting any of the foregoing, in no event shall MSCI, S&P, any of their affiliates or any third party involved in making or compiling the GICS or any GICS classifications have any liability for any direct, indirect, special, punitive, consequential or any other damages (including lost profits) even if notified of the possibility of such damages.

Investors can also obtain Scheme's latest monthly portfolio holding from the website of AMC i.e. www.icicipruamc.com.

Investors are requested to note that during the roll over, the portfolio of the Scheme may be liquidated only to the extent of redemptions/switch-outs requirements under the Scheme and the portfolio may be held/changed depending on the Scheme's investment strategy/prevaling market factors.

Please note that Pursuant to SEBI circular No. Cir/IMD/DF/15/2014 dated June 20, 2014 read with Regulation 39(2)(c) of SEBI (Mutual Funds) Regulations, 1996 the Scheme would not be rolled over in case any of the below mentioned conditions are not fulfilled during the roll over process:

1. the Scheme shall have a minimum of 20 investors
2. the Assets Under Management (AUM) of the Scheme is atleast ₹10 crore

In case any of the above conditions is not fulfilled, the scheme shall be deemed to have matured on the maturity date.

Further, in case single investor accounts for more than 25% of the corpus of the Scheme post the roll-over, the roll-over application would be effective only to the extent of 25% of the corpus of the Scheme. The extent of exposure in excess of the stipulated 25% limit would be liable to be rejected and consequently such exposure over 25% limit will be refunded.

All the other provisions of the Scheme Information Document (SID)/Key Information Memorandum (KIM)/addenda except as specifically modified herein above remain unchanged. Please refer to the Statement of Additional Information, for updated taxation provision. For more information, you may also consult your tax or financial advisor.

As an investor of the Scheme, you may choose to indicate your consent in the approval slip available on our website viz. www.icicipruamc.com. The approval slip can be submitted either at the nearest branch of ICICI Prudential Asset Management Company Ltd. or at any of the service locations of Computer Age Management Services Private Limited. Alternatively, you may also provide your consent to roll over by writing to us at txn@icicipruamc.com through your email id registered with us. In case you do not consent to the said changes, your investment under the Scheme shall be redeemed at applicable NAV on the existing maturity date. If the units are held in dematerialized form, investors are requested to contact their Depository Participant.

The cut-off time to submit the approval slip or send the consent mail for the rollover is 6 p.m. on the maturity date. Any request received after 6 p.m. will not be processed. Please note that the approval slip or the mail should have Investor's name, folio number and the Scheme name, failing which the roll over request may not be accepted.

In view of the individual nature of the implications, each Unit holder is advised to consult his or her own tax advisors/ financial advisors with respect to the specific amount of tax and other implications arising out of his or her participation in the Resetting the maturity of the Scheme.

The Trustee/AMC reserves the right to change/modify the provisions mentioned above at a later date.

This Notice-cum-Addendum forms an integral part of the SID/KIM/addenda of the Scheme of ICICI Prudential Mutual Fund, as amended from time to time.

For ICICI Prudential Asset Management Company Limited.

For ICICI Prudential Asset Management Company Limited

Sd/-

Authorised Signatory

Place : Mumbai
Date : March 16, 2018
No. 018/03/2018

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.