ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

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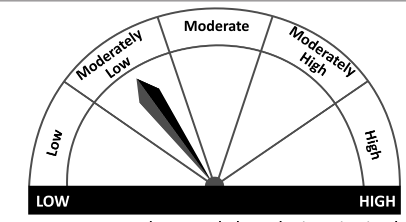
Notice for ICICI Prudential Capital Protection Oriented Fund - Series VIII - 1115 Days Plan F (A close ended Capital Protection Oriented Fund)

This Product is suitable for investors who are seeking*:

- Medium Term savings solution
- A Hybrid Fund that seeks to protect capital by investing a portion of the portfolio in highest rated debt securities and money market instruments and aim for capital appreciation by investing in equities

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them



Investors understand that their principal will be at moderately low risk

NOTICE-CUM-ADDENDUM is hereby given to all the investors of the Scheme, in terms of enabling provisions of Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, for rolling over (extension of maturity date) of the Scheme.

Pursuant to provision to Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, it is proposed to roll over (extend the maturity date) the Scheme to June 29, 2020. The existing maturity date is August 16, 2018. The details and material terms of such roll over (extension of maturity date) are as follows:

1. **Purpose** - The purpose of the roll over (extension of maturity date) is to continue to benefit from the prevailing yields in the fixed income market taking into consideration the current economic and regulatory environment.
2. **Period** - 683 days. Accordingly, the revised maturity date of the Scheme will be June 29, 2020.
3. **Extended Maturity Date** - June 29, 2020 (or immediately following business day if the maturity date falls on a non-business day.)
4. **Date of Roll over** - August 17, 2018 (or immediately following business day if the maturity date falls on a non-business day.)
5. **Terms of roll over (extension of maturity date)** - Upon roll over of the Scheme, certain provisions of the Scheme stand modified. The existing and modified provisions are stated below:

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Existing provisions</th><th>Modified provisions</th></tr>
<tr><td>1.</td><td>Asset Allocation</td>
<td>
Under normal circumstances, the asset allocation of the Scheme will be as follows:
<table>
<tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td><td>Risk Profile</td></tr>
<tr><td></td><td>Maximum</td><td>Minimum</td><td>High/Medium/Low</td></tr>
<tr><td>Debt securities & money market instruments#</td><td>100</td><td>70</td><td>Low to Medium</td></tr>
<tr><td>Equity and Equity Related Instruments</td><td>30</td><td>0</td><td>Medium to High</td></tr>
</table>
Exposure in ADR/GDR/Foreign Securities can be upto 30% of Net Assets.
Investment in equity derivatives can be upto 30% of Net assets.
Under the Scheme, it is proposed to make investments in debt securities which mature on or before the date of maturity of the Scheme. Any change in the investment pattern may be for a period of one month for defensive considerations. Any change in the asset allocation is for defensive consideration and the AMC shall endeavour to ensure that the capital remains protected till maturity. The portfolio would be rebalanced within 30 days to address any deviations from the aforementioned allocations due to market changes. The Scheme shall not take any exposure to floating rate instruments.
On account of market conditions and considering the risk reward analysis of investing in equity and taking into consideration the interest of unit holders, the Scheme may invest the uninvested portion of equity allocation in highest rated CDs, CBLOs, Repo and Reverse Repo in government securities and Cash/Cash equivalent.
Note: The Scheme may enter into derivative transactions on a recognized stock exchange, subject to the framework specified by SEBI. If the Scheme decides to invest in equity derivatives it could be upto 100% of the allocation to equity. The margin money requirement for the purpose of derivative exposure may be held in the form of term deposits. The Scheme shall not take leverage positions and total investments, including investments in equity and other securities and gross exposure to derivatives, if any, shall not exceed net assets under management of the Scheme. The exposure to derivatives shall only be for portfolio rebalancing and/or hedging purpose.
Investment in ADR/GDR/Foreign Securities may be upto 100% of the equity allocation.
The Scheme shall invest only in AAA or equivalent short term rated papers. The Scheme shall not invest in unrated papers.
The cumulative gross exposure through equity, debt and derivative positions shall not exceed 100% of the net assets of the Scheme.
CARE has vide its letter dated June 23, 2015 provided allocation to debt portfolio (NCD) as 85% to 90%.
The indicative allocation of the portfolio would be as follows:
<table>
<tr><td>Credit Rating / Instruments</td><td>AAA</td><td>Not Applicable</td></tr>
<tr><td>NCDs</td><td>85-90%</td><td>-</td></tr>
<tr><td>Government Securities</td><td>-</td><td>0-5%</td></tr>
<tr><td>Equity and Equity related securities</td><td>-</td><td>10-15%</td></tr>
</table>
The Scheme will not invest in Securitized Debt.
The tenure of the Scheme is 1115 Days from the date of the allotment.
1. In case instruments/securities as indicated above are not available or taking into account risk - reward analysis of instruments/securities, the Scheme may invest in Certificate of Deposits (CDs) having highest ratings/CBLOs/Repo and Reverse Repo in Government Securities/T-bills. Such deviation for NCDs may exist till suitable instruments of desired quality are available.
2. All investments in NCD shall be made based on the rating prevalent at the time of investment. In case security is rated by more than one rating agency, the most conservative rating would be considered.
3. The Scheme would not invest in unrated securities (except CBLOs/Reverse Repo and Repo in Government Securities/Government Securities/T-bills).
4. Post New Fund Offer and towards maturity of the Scheme, there may be higher allocation to cash and cash equivalent.
5. In the event of any deviations from the floor and ceiling of any instruments, as specified above, the same shall be rebalanced within 30 days from the date of the said deviation.
6. Further, the allocation may vary during the tenure of the Scheme. Some of these instances are: (i) coupon inflow (ii) the instrument is called or bought back by the issuer (iii) in anticipation of any adverse credit event. In case of such deviations, the Scheme may invest in CDs having highest rating/CBLOs/Reverse Repo and Repo in Government securities/T-Bills.
There would not be any variation from the intended portfolio allocation as stated in the launch Scheme Information Document/Key Information Memorandum on the final allocation, except as specified in point no. 1, 4, 5 and 6.
In the event of any deviation from the asset allocation stated above, the Fund Manager shall rebalance the portfolio within 30 days from the date of such deviation except in case where the deviation is on account of the condition stated in point 1 and 6 above.
</td>
<td>
Under normal circumstances, the asset allocation of the Scheme will be as follows:
<table>
<tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td><td>Risk Profile</td></tr>
<tr><td></td><td>Maximum</td><td>Minimum</td><td>High/Medium/Low</td></tr>
<tr><td>Debt securities & money market instruments#</td><td>100</td><td>85</td><td>Low to Medium</td></tr>
<tr><td>Equity and Equity Related Securities</td><td>15</td><td>0</td><td>Medium to High</td></tr>
</table>
Under the Scheme, it is proposed to make investments in debt securities which mature on or before the date of maturity of the Scheme.
The cumulative gross exposure through equity/equity related instruments, debt and derivative positions shall not exceed 100% of the net assets of the Scheme and the total exposure to option premium paid shall not exceed 20% of net assets of the Scheme.
On account of market conditions and considering the risk reward analysis of investing in equity and taking into consideration the interest of unit holders, the Scheme may invest the uninvested portion of equity allocation in highest rated CDs, CBLOs, Repo and Reverse Repo in government securities and Cash/Cash equivalent.
Note: The Scheme may enter into derivative transactions on a recognized stock exchange, subject to the framework specified by SEBI.
If the Scheme decides to invest in equity derivatives it could be upto 100% of the allocation to equity. The margin money requirement for the purpose of derivative exposure may be held in the form of term deposits. The Scheme shall invest only in AAA rated papers. The Scheme shall not invest in unrated papers and will not undertake repos in corporate debt securities.
The Scheme shall not take leverage positions and total investments, including investments in equity and other securities and gross exposure to derivatives, if any, shall not exceed net assets under management of the Scheme. Derivatives will be used for the purpose of hedging/portfolio balancing purposes or to improve performance and manage risk efficiently. Derivatives will be used in the form of Index Options, Index Futures, Stock Options and Stock Futures and other instruments as may be permitted by SEBI. All derivatives trade will be done only on the exchange with guaranteed settlement. No OTC contracts will be entered into.
Investment in ADR/GDR/Foreign Securities may be upto 100% of the equity allocation.
The Scheme shall invest only in AAA or equivalent short term rated papers. The Scheme shall not invest in unrated papers and will not undertake repos in corporate debt securities.
CARE has vide its letter dated August 01, 2018 provided allocation to debt portfolio (NCD & Government Securities) as 90% to 95%.
The indicative asset allocation of the portfolio would be as follows:
<table>
<tr><td>Credit Rating / Instruments</td><td>AAA*</td><td>Not Applicable</td></tr>
<tr><td>NCDs</td><td>60-65%</td><td>-</td></tr>
<tr><td>Government Securities</td><td>-</td><td>30-35%</td></tr>
<tr><td>Equity and Equity related securities</td><td>-</td><td>5-10%</td></tr>
</table>
*or equivalent short term rating.
The Scheme will not invest in Securitized Debt.
The tenure of the Scheme is 683 Days from the date of rollover.
1. In case instruments/securities as indicated above are not available or taking into account risk - reward analysis of instruments/securities, the Scheme may invest in Certificate of Deposits (CDs) having highest ratings/CBLOs/Repo and Reverse Repo in Government Securities/T-bills. Such deviation may exist till the time suitable NCDs/CPs of desired credit quality are not available.
2. All investments shall be made based on the rating prevalent at the time of investment. In case security is rated by more than one rating agency, the most conservative rating would be considered.
3. The Scheme would not invest in unrated securities (except CBLOs/Reverse Repo and Repo in Government Securities/Government Securities/T-bills).
4. Post roll over and towards revised maturity of the Scheme, there may be higher allocation to cash and cash equivalent.
5. In the event of any deviations from the floor and ceiling of credit ratings specified for any instruments, the same shall be rebalanced within 30 days from the date of the said deviation.
6. Further, the allocation may vary during the tenure of the Scheme. Some of these instances are: (i) coupon inflow (ii) the instrument is called or bought back by the issuer (iii) in anticipation of any adverse credit event. Such deviation may exist till the time suitable NCDs/CPs of desired credit quality are not available and incase of such deviations, the Scheme may invest in CDs having highest rating/CBLOs/Reverse Repo and Repo in Government securities/T-Bills.
There would not be any variation from the intended portfolio allocation as stated on the final allocation, except as specified in point no. 1, 4, 5 and 6.
In the event of any deviation from the asset allocation stated above, the Fund Manager shall rebalance the portfolio within 30 days from the date of such deviation except in case where the deviation is on account of the condition stated in point 1 and 6 above.
</td></tr>
<tr><td>2.</td><td>Maturity Provision</td><td>The tenure of the Scheme will be 1115 Days from the date of allotment.</td><td>The tenure of the Scheme will be 683 days from the date of roll over and will mature on June 29, 2020.</td></tr>
</table>

Credit Analysis & Research Ltd. (CARE) has reaffirmed rating of 'CARE AAAmfs (SO)' [Triple A mfs (Structured Obligation)]. The rating indicates highest degree of certainty for payment of face value of the mutual fund units on maturity to the unitholders. The rating should, however, not be construed as an indication of expected returns, prospective performance of the mutual fund scheme, NAV or of volatility in its returns.

6. **Other details of the Scheme:**

The Net assets under management under the Scheme and the Net Asset Value (NAV) as on July 31, 2018 for different plans/options under the Scheme are as given below:

Scheme Name	NAV (₹ per unit) as on July 31, 2018	AUM (in Cr.) as on July 31, 2018
ICICI Prudential Capital Protection Oriented Fund - Series VIII - 1115 Days Plan F Cumulative Option	11.9885	319.63
ICICI Prudential Capital Protection Oriented Fund - Series VIII - 1115 Days Plan F Direct Plan Cumulative Option	12.3814	0.83
ICICI Prudential Capital Protection Oriented Fund - Series VIII - 1115 Days Plan F Direct Plan Dividend Option	12.3814	0.12
ICICI Prudential Capital Protection Oriented Fund - Series VIII - 1115 Days Plan F Dividend Option	11.9885	16.00

Investors can also obtain Scheme's latest NAV from the website of AMFI i.e www.amfiindia.com.

The portfolio of the Scheme as on July 31, 2018 is also produced below for the information of the investor:

MONTHLY PORTFOLIO DISCLOSURE
Portfolio as on July 31, 2018
ICICI Prudential Capital Protection Oriented Fund - Series VIII - 1115 Days Plan F

Sr. No.	Name of the Instrument	% to NAV
A	**Bonds and Debentures of**	**38.93%**
(I)	Private Corporate Bodies	12.48%
(II)	Public Sector Undertakings	1.78%
(III)	Banks/FIs	24.67%
B	**Money Market Instruments**	**51.93%**
(IV)	Certificate of Deposit	9.79%
(V)	CBLO/Repo	42.14%
C	**Cash and Net Current Assets**	**9.14%**
D	**Net Assets**	**100.00%**

Annexure
Details of Portfolio as on July 31, 2018

A	Bonds and Debentures of		
Category	Name of the Issuer	Rating	% to NAV
(I)	Reliance Jio Infocomm Ltd.	CRISIL AAA	12.48%
(II)	Rural Electrification Corporation Ltd.	CRISIL AAA	1.78%
(III)	Mahindra & Mahindra Financial Services Ltd.	FITCH AAA	16.64%
(III)	Bajaj Finance Ltd.	ICRA AAA	8.02%

B	Money Market Instruments		
Category	Name of the Issuer	Rating	% to NAV
(IV)	Axis Bank Ltd.	ICRA A1+	9.79%
(V)	CBLO		42.14%

Investors can also obtain Scheme's latest monthly portfolio holding from the website of AMC i.e. www.icicipruamc.com.

Investors are requested to note that during the roll over, the portfolio of the Scheme may be liquidated only to the extent of redemptions/switch-outs requirements under the Scheme and the portfolio may be held/changed depending on the Scheme's investment strategy/prevailing market factors.

Please note that pursuant to SEBI circular No. Cir/IMD/DF/15/2014 dated June 20, 2014 read with Regulation 39(2)(c) of SEBI (Mutual Funds) Regulations, 1996 the Scheme would not be rolled over in case any of the below mentioned conditions are not fulfilled during the roll over process:

1. the Scheme shall have a minimum of 20 investors
2. the assets under management (AUM) of the Scheme is atleast ₹20 crore

In case any of the above conditions is not fulfilled, the scheme shall be deemed to have matured on the maturity date.

Further, the investors are also requested to note that in case single investor accounts for more than 25% of the corpus of the Scheme post the roll-over, the roll-over application would be effective only to the extent of 25% of the corpus of the Scheme. The extent of exposure in excess of the stipulated 25% limit would be liable to be rejected and consequently such exposure over 25% limit will be refunded.

All the other provisions of the Scheme Information Document (SID)/Key Information Memorandum (KIM)/addenda except as specifically modified herein above remain unchanged. Please refer to the Statement of Additional Information, for updated taxation provision. For more information, you may also consult your tax or financial advisor.

As an investor of the Scheme, you may choose to indicate your consent in the approval slip available on our website viz. www.icicipruamc.com. The approval slip can be submitted either at the nearest branch of ICICI Prudential Asset Management Company Ltd. or at any of the service locations of Computer Age Management Services Private Limited. Alternatively, you may also provide your consent to roll over by writing to us at trxn@icicipruamc.com through your email id registered with us. In case you do not consent to the said changes, your investment under the Scheme shall be redeemed at applicable NAV on the existing maturity date. If the units are held in dematerialized form, investors are requested to contact their Depository Participant.

The cut-off time to submit the approval slip or send the consent mail for the rollover is 6 p.m. on the maturity date. Any request received after 6 p.m. will not be processed. Please note that the approval slip or the mail should have Investor's name, folio number and the Scheme name, failing which the roll over request may not be accepted.

In view of the individual nature of the implications, each Unit holder is advised to consult his or her own tax advisors/ financial advisors with respect to the specific amount of tax and other implications arising out of his or her participation in the Resetting the maturity of the Scheme.

The Trustee/AMC reserves the right to change/modify the provisions mentioned above at a later date.

This Notice-cum-Addendum forms an integral part of the SID/KIM/addenda of the Scheme of ICICI Prudential Mutual Fund, as amended from time to time.

For ICICI Prudential Asset Management Company Limited

Sd/-
Authorised Signatory

Place : Mumbai
Date : August 06, 2018
No. 007/08/2018

Disclaimer: Investors are requested to note that the Scheme offered is "oriented towards protection of capital" and "not with guaranteed returns". The scheme does not guarantee any returns. The orientation towards protection of the capital originates from the portfolio structure of the Scheme and not from any bank guarantee, insurance cover, etc. There is no assurance that the structure would provide the necessary protection of capital. The ability of the portfolio to meet capital protection on maturity to the investors can be impacted in certain circumstances by changes in government policies, interest rate movements in the market, credit defaults by bonds, expenses, reinvestment risk and risk associated with trading volumes, liquidity and settlement systems in equity and debt markets. Accordingly, investors may lose part or all of their investment (including original amount invested) in the Scheme. No guarantee or assurance, express or implied, is given that investors will receive the capital protected value at maturity or any other returns. Investors in the Scheme are not being offered any guaranteed/assured returns.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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