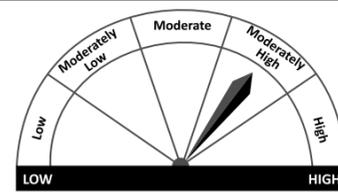


**Registered Office:** 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.  
**Corporate Office:** One BKC 13<sup>th</sup> Floor, Bandra Kurla Complex, Mumbai - 400051. Tel: +91 22 2652 5000, Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com  
**Central Service Office:** 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400063. Tel: 022 2685 2000 Fax: 022 26868313

**Notice for ICICI Prudential Value Fund - Series 5 (the Scheme)**

This Product is suitable for investors who are seeking\*:

- Long term wealth creation solution
- A close ended diversified equity fund that aims to provide capital appreciation by investing in a well-diversified portfolio of stocks through fundamental analysis.



\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them

**NOTICE-CUM-ADDENDUM** is hereby given to all the investors of the Scheme, in terms of enabling provisions of Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, for rolling over (extension of maturity date) of the Scheme.

Pursuant to provision to Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, it is proposed to roll over (extend the maturity date) the Scheme to February 12, 2019. The existing maturity date is January 08, 2018. The details and material terms of such roll over (extension of maturity date) are as follows:

- Purpose:** The purpose of the roll over (extension of maturity date) is to continue to benefit from improving macro-economic data, visible earnings growth for corporates in the next 2 years and improving microeconomic scenario. Staying invested in this Scheme could help you gain from this opportunity and provide you the dual benefits of capital appreciation and regular dividend (Subject to availability of distributable surplus and approval from Trustees).
- Period:** 400 days. Accordingly, the revised maturity date of the Scheme will be February 12, 2019.
- Extended Maturity Date:** February 12, 2019 (or immediately following business day if the maturity date falls on a non-business day.)
- Date of Roll over:** January 09, 2018 (or immediately following business day if the maturity date falls on a non-business day.)
- Terms of roll over (extension of maturity date):** Upon roll over of the Scheme, certain provisions of the Scheme stand modified. The existing and modified provisions are stated below:

**1. Asset Allocation:** The Scheme asset allocation remains unchanged.

Under normal circumstances, the asset allocation of the Scheme will be as follows:

Instruments	Indicative allocations (% of total assets)		Risk Profile
	Maximum	Minimum	
Equity and Equity related instruments	100	80	Medium to High
Debt, Money Market Instruments and Cash*	20	0	Low to Medium

- Investment in Derivatives can be upto 50% of the Net Assets of the Scheme.
- The Cumulative Gross Exposure to Equity, Debt and Derivatives Positions will not exceed 100% of the Net Assets of the Scheme.
- The Scheme can take exposure upto 20% of its net assets in stock lending. The Scheme shall also not lend more than 5% of its net assets to any counter party.
- \*Investment in Securitised Debt - upto 50% of debt allocation
- Investment in ADRs/GDRs/Foreign Securities, whether issued by companies in India and foreign Securities, as permitted by SEBI Regulation, can be upto 50% of the Net Assets of the Scheme.
- Investment in Foreign Securities shall be in compliance with requirement of SEBI circular dated September 26, 2007 and other applicable regulatory guidelines.
- The Scheme can invest in debt/money market instruments, having residual maturity upto the residual maturity of the Scheme.
- The Scheme may invest in derivatives to engage in permitted currency hedging transactions with an intention to reduce exchange rate fluctuations between the currency of the Scheme (INR) and the foreign currency exposure.

The Scheme does not intend to undertake/invest/engage in:

- Repos in corporate debt securities
- Short selling of securities
- Credit default swaps
- Equity Linked Debentures

**2. Maturity Provision:**

**Existing provisions:** The Scheme will have tenure of 1217 days from the date of allotment of units.

**Modified provisions:** The tenure of the Scheme will be 400 days from the date of roll over and will mature on February 12, 2019.

**3. Other details of the Scheme:**

The Net assets under management under the Scheme and the Net Asset Value (NAV) of different plans/options under the Scheme are as given below:

	NAV (₹ per unit) as on November 30, 2017	AUM (in Cr.) as on November 30, 2017
ICICI Prudential Value Fund - Series 5 Direct Plan Dividend Option	12.82	2.17
ICICI Prudential Value Fund - Series 5 Direct Plan Cumulative Option	15.47	2.76
ICICI Prudential Value Fund - Series 5 Dividend Option	12.29	376.99
ICICI Prudential Value Fund - Series 5 Cumulative Option	14.90	89.27

Investors can also obtain Scheme's latest NAV from the website of AMFI i.e. [www.amfiindia.com](http://www.amfiindia.com).

The portfolio of the Scheme as on November 30, 2017 is also produced below for the information of the investor:

ICICI Prudential Mutual Fund						
ICICI Prudential Value Fund - Series 5						
Portfolio as on Nov 30, 2017						
Company/Issuer/Instrument Name	ISIN	Coupon	Industry/Rating	Quantity	Exposure/Market Value (₹ Crore)	% to Nav
<b>Equity &amp; Equity Related Instruments</b>					<b>455.17</b>	<b>96.60%</b>
<b>Listed/Awaiting Listing On Stock Exchanges</b>					<b>455.17</b>	<b>96.60%</b>
ICICI Bank Ltd.	INE090A01021		Banks		41.08	8.72%
State Bank Of India	INE062A01020		Banks		26.40	5.60%
Nifty 50 Index \$\$			Index Futures/Options		51.36	10.90%
Cipla Ltd.	INE059A01026		Pharmaceuticals		20.95	4.45%
HCL Technologies Ltd.	INE860A01027		Software		18.24	3.87%
Motherson Sumi Systems Ltd.	INE775A01035		Auto Ancillaries		21.47	4.56%
Tata Chemicals Ltd.	INE092A01019		Chemicals		15.76	3.35%
Unichem Laboratories Ltd.	INE351A01035		Pharmaceuticals		12.06	2.56%
NTPC Ltd.	INE733E01010		Power		15.58	3.31%
Larsen & Toubro Ltd.	INE018A01030		Construction Project		23.75	5.04%
HDFC Bank Ltd.	INE040A01026		Banks		20.43	4.34%
Axis Bank Ltd.	INE238A01034		Banks		14.56	3.09%

JK Lakshmi Cement Ltd.	INE786A01032	Cement	13.25	2.81%
Infosys Ltd.	INE009A01021	Software	14.10	2.99%
IPCA Laboratories Ltd.	INE571A01020	Pharmaceuticals	12.63	2.68%
Maruti Suzuki India Ltd.	INE585B01010	Auto	12.90	2.74%
Tata Steel Ltd.	INE081A01012	Ferrous Metals	11.60	2.46%
Tata Power Company Ltd.	INE245A01021	Power	12.90	2.74%
Glaxosmithkline Consumer Healthcare Ltd.	INE264A01014	Consumer Non Durables	4.99	1.06%
Asian Paints Ltd.	INE021A01026	Consumer Non Durables	10.32	2.19%
Rallis India Ltd.	INE613A01020	Pesticides	2.32	0.49%
Thomas Cook (India) Ltd.	INE332A01027	Services	9.18	1.95%
Bajaj Finserv Ltd.	INE918I01018	Finance	8.63	1.83%
SBI Life Insurance Company Ltd.	INE123W01016	Finance	7.61	1.62%
Gammon Infrastructure Projects Ltd.	INE181G01025	Construction Project	2.11	0.45%
Kotak Mahindra Bank Ltd.	INE237A01028	Banks	23.28	4.94%
Indian Oil Corporation Ltd.	INE242A01010	Petroleum Products	3.22	0.68%
Bharti Airtel Ltd.	INE397D01024	Telecom-Services	7.14	1.52%
BHARAT 22 ETF		Units of Mutual Fund	17.34	3.68%
<b>Short Term Debt Net Current Assets</b>			<b>16.02</b>	<b>3.40%</b>
<b>Total Net Assets</b>			<b>471.19</b>	<b>100.00%</b>

Non-Convertible debentures/Bonds & Zero Coupon Bonds/Deep Discount Bonds are considered as Traded based on the information provided by external agencies.

\$\$ - Derivatives.

Net Current Assets is adjusted to the extent of short derivatives positions, if any.

Investors can also obtain Scheme's latest monthly portfolio holding from the website of AMC i.e. [www.icicipruamc.com](http://www.icicipruamc.com).

- Likely portfolio composition of the Scheme immediately before roll over: The Scheme under normal circumstances would stay invested in equity and equity related instruments to the tune of 90% and remaining 10% in debt, money market instruments and cash.

Please note that pursuant to SEBI circular No. Cir/IMD/DF/15/2014 dated June 20, 2014 read with Regulation 39(2)(c) of SEBI (Mutual Funds) Regulations, 1996 the Scheme would not be rolled over in case any of the below mentioned conditions are not fulfilled during the roll over process:

1. the Scheme shall have a minimum of 20 investors
2. the assets under management (AUM) of the Scheme is atleast ₹ 10 crore

In case any of the above conditions is not fulfilled, the scheme shall be deemed to have matured on the maturity date.

Further, the investors are also requested to note that in case single investor accounts for more than 25% of the corpus of the Scheme post the roll-over, the roll-over application would be effective only to the extent of 25% of the corpus of the Scheme. The extent of exposure in excess of the stipulated 25% limit would be liable to be rejected and consequently such exposure over 25% limit will be refunded.

All the other provisions of the Scheme Information Document (SID)/Key Information Memorandum (KIM)/addenda except as specifically modified herein above remain unchanged. Please refer to the Statement of Additional Information, for updated taxation provision. For more information, you may also consult your tax or financial advisor.

As an investor of the Scheme, you may choose to indicate your consent in the approval slip available on our website viz. [www.icicipruamc.com](http://www.icicipruamc.com). The approval slip can be submitted either at the nearest branch of ICICI Prudential Asset Management Company Ltd. or at any of the service locations of Computer Age Management Services Private Limited. Alternatively, you may also provide your consent to roll over by writing to us at [trxn@icicipruamc.com](mailto:trxn@icicipruamc.com) through your email id registered with us. In case you do not consent to the said changes, your investment under the Scheme shall be redeemed at applicable NAV on the existing maturity date. If the units are held in dematerialized form, investors are requested to contact their Depository Participant.

The cut-off time to submit the approval slip or send the consent mail for the rollover is 6 p.m. on the maturity date. Any request received after 6 p.m. will not be processed. Please note that the approval slip or the mail should have Investor's name, folio number and the Scheme name, failing which the roll over request may not be accepted.

In view of the individual nature of the implications, each Unit holder is advised to consult his or her own tax advisors/financial advisors with respect to the specific amount of tax and other implications arising out of his or her participation in the Resetting the maturity of the Scheme.

The Trustee/AMC reserves the right to change/modify the provisions mentioned above at a later date.

This Notice-cum-Addendum forms an integral part of the SID/KIM/addenda of the Scheme of ICICI Prudential Mutual Fund, as amended from time to time.

**For ICICI Prudential Asset Management Company Limited**

Sd/-  
**Authorised Signatory**

Place : Mumbai  
Date : December 06, 2017  
No. 008/12/2017

**CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at [www.icicipruamc.com](http://www.icicipruamc.com)**

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**