



ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

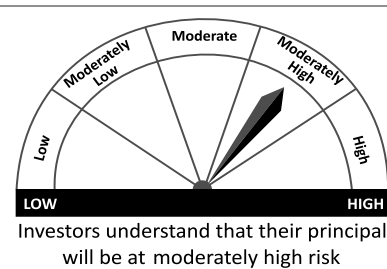
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Notice for ICICI Prudential Value Fund – Series 8 (the Scheme) (A close ended equity Scheme)

This Product is suitable for investors who are seeking*:

- Long term wealth creation solution.
- A close ended diversified equity fund that aims to provide capital appreciation by investing in a well-diversified portfolio of stocks through fundamental analysis.



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them

NOTICE-CUM-ADDENDUM is hereby given to all the investors of the Scheme, in terms of enabling provisions of Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, for rolling over (extension of maturity date) of the Scheme.

Pursuant to provision to Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, it is proposed to roll over (extend the maturity date) the Scheme to August 24, 2020. The existing maturity date is August 09, 2018. The details and material terms of such roll over (extension of maturity date) are as follows:

- Purpose** - The purpose of the roll over (extension of maturity date) is to continue to benefit from improving macro-economic data, visible earnings growth for corporates in the next 2 years and improving microeconomic scenario. Staying invested in this Scheme could help you gain from this opportunity and provide you the dual benefits of capital appreciation and regular dividend (Dividend distribution is subject to availability of distributable surplus and approval from the Trustees).
- Period** - 746 days. Accordingly, the revised maturity date of the Scheme will be August 24, 2020.
- Extended Maturity Date** - August 24, 2020 (or immediately following business day if the maturity date falls on a non-business day).
- Date of Roll over**: August 10, 2018 (or immediately following business day if the maturity date falls on a non-business day).
- Terms of roll over** (extension of maturity date) - Upon roll over of the Scheme, certain provisions of the Scheme stand modified. The existing and modified provisions are stated below:

- Asset Allocation:** The Scheme asset allocation remains unchanged.

Under normal circumstances, the asset allocation of the Scheme will be as follows:

Instruments	Indicative allocations (% of total assets)		Risk Profile
	Maximum	Minimum	
Equity and Equity related instruments	100	80	Medium to High
Debt, Money Market Instruments and Cash#	20	0	Low to Medium

- Investment in Derivatives can be upto 50% of the Net Assets of the Scheme.
- The Cumulative Gross Exposure to Equity, Debt and Derivatives Positions will not exceed 100% of the Net Assets of the Scheme.
- The Scheme can take exposure upto 20% of its net assets in stock lending.
- #Investment in Securitized Debt - upto 50% of debt allocation
- Investment in ADRs/GDRs/Foreign Securities, whether issued by companies in India and Foreign Securities, as permitted by SEBI Regulation, can be upto 50% of the Net Assets of the Scheme.
- Investment in Foreign Securities shall be in compliance with requirement of SEBI circular dated September 26, 2007 and other applicable regulatory guidelines.
- The Scheme can invest in debt/money market instruments, having residual maturity upto the residual maturity of the Scheme.
- The Scheme may invest in derivatives to engage in permitted currency hedging transactions with an intention to reduce exchange rate fluctuations between the currency of the Scheme (INR) and the foreign currency exposure.

The Scheme does not intend to undertake/invest/engage in:

- Repos in corporate debt securities
- Short selling of securities
- Credit default swaps
- Equity Linked Debentures

2. Maturity Provision:

Existing provisions: The Scheme will have tenure of 1100 days from the date of allotment of units.

Modified provisions: The tenure of the Scheme will be 746 days from the date of roll over and will mature on August 24, 2020.

3. Other details of the Scheme:

The Net assets under management under the Scheme and the Net Asset Value (NAV) of different plans/options under the Scheme are as given below:

Plans/Options	NAV (₹ per unit) as on July 24, 2018	AUM (in Cr.) as on July 24, 2018
ICICI Prudential Value Fund - Series 8 Direct Plan Dividend Option	11.07	4.66
ICICI Prudential Value Fund - Series 8 Dividend Option	10.56	265.68

Investors can also obtain Scheme's latest NAV from the website of AMFI i.e. www.amfiindia.com

The portfolio of the Scheme as on June 30, 2018 is also produced below for the information of the investor:

ICICI Prudential Mutual Fund ICICI Prudential Value Fund - Series 8						
Portfolio as on June 30, 2018						
Company/Issuer/ Instrument Name	ISIN	Coupon	Industry/Rating	Quantity	Exposure/ Market Value (₹ Lakh)	% to Nav
Equity & Equity Related Instruments					11296.01	42.29%
Listed/Awaiting Listing On Stock Exchanges					11296.01	42.29%
GAIL (India) Ltd.	INE129A01019		Gas	715454	2434.33	9.11%
ITC Ltd.	INE154A01025		Consumer Non Durables	907536	2415.86	9.04%
Power Grid Corporation Of India Ltd.	INE752E01010		Power	1116000	2085.25	7.81%
Dr. Reddy's Laboratories Ltd.	INE089A01023		Pharmaceuticals	92031	2056.94	7.70%
Shree Cements Ltd.	INE070A01015		Cement	10500	1633.19	6.11%
Alembic Pharmaceuticals Ltd.	INE901L01018		Pharmaceuticals	296242	1488.91	5.57%
NTPC Ltd.	INE733E01010		Power	850656	1358.07	5.08%
Oil & Natural Gas Corporation Ltd.	INE213A01029		Oil	825714	1307.93	4.90%
Cummins India Ltd.	INE298A01020		Industrial Products	182425	1181.48	4.42%
Tata Motors Ltd. - DVR	IN9155A01020		Auto	728196	1155.28	4.33%
Tata Steel Ltd.	INE081A01012		Ferrous Metals	199468	1132.48	4.24%

ICICI Prudential Mutual Fund ICICI Prudential Value Fund - Series 8						
Portfolio as on June 30, 2018						
Company/Issuer/ Instrument Name	ISIN	Coupon	Industry/Rating	Quantity	Exposure/ Market Value (₹ Lakh)	% to Nav
Vedanta Ltd.	INE205A01025		Non - Ferrous Metals	404997	956.60	3.58%
Wipro Ltd.	INE075A01022		Software	347429	908.53	3.40%
Mahindra & Mahindra Ltd.	INE101A01026		Auto	101000	906.68	3.39%
Sun Pharmaceutical Industries Ltd.	INE044A01036		Pharmaceuticals	100100	564.56	2.11%
Coal India Ltd.	INE522F01014		Minerals/Mining	26654	70.46	0.26%
Dr. Reddy's Laboratories Ltd. \$\$			Pharmaceuticals	-25000	-554.76	-2.08%
Sun Pharmaceutical Industries Ltd. \$\$			Pharmaceuticals	-100100	-566.47	-2.12%
Mahindra & Mahindra Ltd. \$\$			Auto	-101000	-902.44	-3.38%
Tata Steel Ltd. \$\$			Ferrous Metals	-199468	-1116.12	-4.18%
GAIL (India) Ltd. \$\$			Gas	-336042	-1138.01	-4.26%
ITC Ltd. \$\$			Consumer Non Durables	-441600	-1174.21	-4.40%
Power Grid Corporation Of India Ltd. \$\$			Power	-1116000	-2069.06	-7.75%
Nifty 50 Index \$\$			Index Futures/ Options	-26550	-2839.47	-10.63%
Unlisted					Nil	Nil
Debt Instruments					Nil	Nil
Listed/Awaiting Listing On Stock Exchanges					Nil	Nil
Privately Placed/unlisted					Nil	Nil
Securitized Debt Instruments					Nil	Nil
Term Deposits					1500.00	5.62%
Deposits (maturity not exceeding 91 days)					Nil	Nil
Deposits (Placed as Margin)					1500.00	5.62%
HDFC Bank Ltd. - 01 Aug 2018 (Duration - 90 Days)		6.5			1500.00	5.62%
Money Market Instruments					Nil	Nil
CPs and CDs					Nil	Nil
Treasury Bills					Nil	Nil
CBLO					3531.07	13.22%
Others					386.67	1.45%
Cash Margin - Derivatives					386.67	1.45%
Net Current Assets					9997.45	37.43%
Total Net Assets					26711.20	100.00%

Non-Convertible debentures/Bonds & Zero Coupon Bonds/Deep Discount Bonds are considered as Traded based on the information provided by external agencies.

\$\$ - Derivatives.

Net Current Assets is adjusted to the extent of short derivatives positions, if any.

For the Instrument/Security whose final ISIN is yet to be assigned, disclosure of ISIN has been made as per the details provided by external agencies.

Investors can also obtain Scheme's latest monthly portfolio holding from the website of AMC i.e. www.icicipruamc.com.

Investors are requested to note that during the roll over, the portfolio of the Scheme may be liquidated only to the extent of redemptions/switch-outs requirements under the Scheme and the portfolio may be held/changed depending on the Scheme's investment strategy/prevaling market factors.

Please note that Pursuant to SEBI circular No. Cir/IMD/DF/15/2014 dated June 20, 2014 read with Regulation 39(2)(c) of SEBI (Mutual Funds) Regulations, 1996 the Scheme would not be rolled over in case any of the below mentioned conditions are not fulfilled during the roll over process:

1. the Scheme shall have a minimum of 20 investors
2. the assets under management (AUM) of the Scheme is atleast ₹10 crore

In case any of the above conditions is not fulfilled, the scheme shall be deemed to have matured on the maturity date. Further, in case single investor accounts for more than 25% of the corpus of the Scheme post the roll-over, the roll-over application would be effective only to the extent of 25% of the corpus of the Scheme. The extent of exposure in excess of the stipulated 25% limit would be liable to be rejected and consequently such exposure over 25% limit will be refunded.

All the other provisions of the Scheme Information Document (SID)/Key Information Memorandum (KIM)/addenda except as specifically modified herein above remain unchanged. Please refer to the Statement of Additional Information, for updated taxation provision. For more information, you may also consult your tax or financial advisor.

As an investor of the Scheme, you may choose to indicate your consent in the approval slip available on our website viz. www.icicipruamc.com. The approval slip can be submitted either at the nearest branch of ICICI Prudential Asset Management Company Ltd. or at any of the service locations of Computer Age Management Services Private Limited. Alternatively, you may also provide your consent to roll over by writing to us at trxn@icicipruamc.com through your email id registered with us. In case you do not consent to the said changes, your investment under the Scheme shall be redeemed at applicable NAV on the existing maturity date. If the units are held in dematerialized form, investors are requested to contact their Depository Participant.

The cut-off time to submit the approval slip or send the consent mail for the rollover is 6 p.m. on the maturity date. Any request received after 6 p.m. will not be processed. Please note that the approval slip or the mail should have Investor's name, folio number and the Scheme name, failing which the roll over request may not be accepted.

In view of the individual nature of the implications, each Unit holder is advised to consult his or her own tax advisors/financial advisors with respect to the specific amount of tax and other implications arising out of his or her participation in the Resetting the maturity of the Scheme.

The Trustee/AMC reserves the right to change/modify the provisions mentioned above at a later date.

This Notice-cum-Addendum forms an integral part of the SID/KIM/addenda of the Scheme of ICICI Prudential Mutual Fund, as amended from time to time.

For ICICI Prudential Asset Management Company Limited

Sd/-
Authorised Signatory

Place : Mumbai
Date : July 30, 2018
No. 023/07/2018

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.