

ICICI Prudential Mutual Fund

3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (East),
Mumbai - 400 051, Tel: (022) 26428000, Fax: (022) 2655 4165.

NOTICE TO THE INVESTORS/UNIT HOLDERS OF

ICICI Prudential Interval Fund - Half Yearly Interval Plan - II (the Scheme)

NOTICE is hereby given to all investors/unit holders of the Scheme that the Trustees have approved May 10, 2012 as the record date for declaration of dividend under the dividend option of the Scheme. Accordingly, dividend will be paid to all the unit holders whose names appear in the register of investors/unit holders of the Scheme, at the close of business hours on May 10, 2012, subject to availability of distributable surplus under the Scheme, at the recommended rate as mentioned below:

| Options under the Scheme | Recommended rate of dividend (₹ per unit) (Face value of ₹ 10/- each)#\$@ | NAV as on May 03, 2012 (₹ per unit) |
|--------------------------|--|--|
| Retail Dividend | 0.1491 | 10.1491 |
| Institutional Dividend | 0.1545 | 10.1545 |

Subject to deduction of applicable dividend distribution tax

\$ For units in demat form: Dividend will be paid to those Unitholders/Beneficial Owners whose names appear in the statement of beneficial owners maintained by the Depositories under dividend options of the Scheme on May 10, 2012.

@ The dividend amount payable will be dividend per unit as mentioned above or the entire distributable surplus to the extent of NAV movement since previous record date, available as on record date.

It should be noted that pursuant to payment of dividend, the NAV of the dividend option of the Scheme would fall to the extent of dividend payable and statutory levy, if any.

Investors are requested to take a note of the above.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Date : May 04, 2012

Sd/-

Authorised Signatory

No. 003/05/2012

| | | |
|------|-----------|---------------|
| CALL | MTNL/BSNL | 1800 222 999 |
| | Others | 1800 200 6666 |

Or, apply online at www.icicipruamc.com



Mutual Fund investments are subject to market risks, read all Scheme related documents carefully.