

ICICI Prudential Mutual Fund

3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (East),
Mumbai - 400 051, Tel: (022) 26428000, Fax: (022) 2655 4165.

NOTICE TO THE INVESTORS/UNITHOLDERS OF ICICI Prudential MIP 5 (An open ended Income Fund. Monthly Income is not assured and is subject to the availability of distributable surplus) (the Scheme)

Notice is hereby given to all investors/unitholders of the Scheme that the Trustee has approved December 27, 2012 as the record date for declaration of dividend under the dividend options of the Scheme. Accordingly, dividend will be paid to all the unit holders whose names appear in the register of investors/unitholders of the Scheme, at the close of business hours on December 27, 2012, subject to availability of distributable surplus under the Scheme, at the recommended rate as mentioned below:

Options under the Scheme	Recommended rate of dividend (₹ per unit) (Face value of ₹ 10/- each) [#]	NAV as on December 20, 2012 (₹ per unit)
Quarterly Dividend	0.1793	10.4840
Half Yearly Dividend	0.3622	10.7619

[#] Subject to deduction of applicable dividend distribution tax

For units in demat form if any: Dividend will be paid to those Unitholders/Beneficial Owners whose names appear in the statement of beneficial owners maintained by the Depositories under dividend options of the Scheme on December 27, 2012.

It should be noted that pursuant to payment of dividend, the NAV of the dividend options of the Scheme would fall to the extent of dividend payout and statutory levy, if any.

Investors are requested to take a note of the above.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Sd/-

Date : December 21, 2012

Authorised Signatory

No. 011/12/2012

CALL	MTNL/BSNL	1800 222 999
	Others	1800 200 6666

Or, apply online at www.icicpruamc.com



Mutual Fund investments are subject to market risks, read all scheme related documents carefully.