

ICICI Prudential Mutual Fund

3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (East),
Mumbai - 400 051, Tel: (022) 26428000, Fax: (022) 2655 4165.

NOTICE TO THE INVESTORS/UNIT HOLDERS OF

ICICI Prudential Income Opportunities Fund and

ICICI Prudential Interval Fund - Quarterly Interval Plan - I (the Schemes)

NOTICE is hereby given to all investors/unitholders of the Schemes that the Trustees have approved May 24, 2012 as the record date for declaration of dividend under the dividend option of the Schemes. Accordingly, dividend will be paid to all the unit holders whose names appear in the register of investors/unit holders of the Schemes, at the close of business hours on May 24, 2012, subject to availability of distributable surplus under the Schemes, at the recommended rate as mentioned below:

Option under the Schemes	Recommended rate of dividend (₹ per unit) (Face value of ₹ 10/- each)#	NAV as on May 17, 2012 (₹ per unit)
ICICI Prudential Income Opportunities Fund		
Retail Quarterly Dividend	0.1056	10.8062
Institutional Quarterly Dividend	0.1092	11.1932
ICICI Prudential Interval Fund - Quarterly Interval Plan - I@§		
Retail Dividend	0.2311	10.2320
Institutional Dividend	0.2377	10.2377
Retail Quarterly Dividend	0.2311	10.2311

Subject to deduction of applicable dividend distribution tax

§ For units in demat form: Dividend will be paid to those Unitholders/Beneficial Owners whose names appear in the statement of beneficial owners maintained by the Depositories under dividend options of the Scheme on May 24, 2012.

@ The dividend amount payable will be dividend per unit as mentioned above or the entire distributable surplus to the extent of NAV movement since previous record date, available as on record date.

It should be noted that pursuant to payment of dividend, the NAV of the dividend option of the Schemes would fall to the extent of dividend payout and statutory levy, if any.

Investors are requested to take a note of the above.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Sd/-

Date : May 18, 2012

Authorised Signatory

No. 012/05/2012

CALL	MTNL/BSNL	1800 222 999
	Others	1800 200 6666

Or, apply online at www.icicipruamc.com

ICICI
PRUDENTIAL
MUTUAL FUND

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.