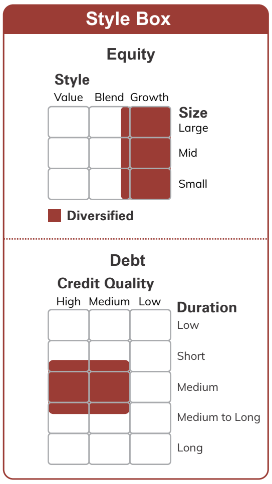
ICICI Prudential Conservative Hybrid Fund

(Erstwhile ICICI Prudential Regular Savings Fund)

(An open ended hybrid scheme investing predominantly in debt instruments)

20 YEARS COMPLETED Since 2004

Category
Conservative Hybrid Fund



Returns of ICICI Prudential Conservative Hybrid Fund - Growth Option as on August 31, 2026

Particulars	1 Year		3 Years		5 Years		Since inception	
	CAGR (%)	Current Value of Investment of Rs. 10000	CAGR (%)	Current Value of Investment of Rs. 10000	CAGR (%)	Current Value of Investment of Rs. 10000	CAGR (%)	Current Value of Investment of Rs. 10000
Scheme	4.04	10405.94	8.46	12761.42	7.95	14662.79	9.66	79087.40
Nifty 50 Hybrid Composite Debt 15:85 – Index (Benchmark)	2.35	10236.78	6.48	12075.97	5.94	13347.83	8.11	57489.62
CRISIL 10 year Gilt index (Additional Benchmark)	3.00	10301.67	6.49	12078.89	5.17	12866.14	5.66	34378.19
NAV (Rs.) Per Unit (as on August 31,2026 : 79.0874)	**76.0022**		**61.9738**		**53.9375**		**10.00**	

Notes:
1. Different plans shall have different expense structure. The performance details provided herein are of ICICI Prudential Conservative Hybrid Fund.
2. The scheme is currently managed by Roshan Chutkey, Manish Banthia and Akhil Kakkar . Mr. Roshan Chutkey has been managing this fund since May 2022. Total Schemes managed by the Fund Manager is 6 (3 are jointly managed). Mr. Manish Banthia has been managing this fund since Sep 2013. Total Schemes managed by the Fund Manager (Debt) is 27 (27 are jointly managed).
   Mr. Akhil Kakkar has been managing this fund since January 2024. Total Schemes managed by the Fund Manager (Debt) is 8 (8 are jointly managed). Refer annexure at the following link for performance of other funds being managed by the fund managers.
3. Date of inception: 30-Mar-04 .
4. Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment.
5. Load is not considered for computation of returns.
6. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period
7. The performance of the scheme is benchmarked to the Total Return variant of the Index. The benchmark of the scheme has been revised from CRISIL Hybrid 85+15 - Conservative Index to Nifty 50 Hybrid Composite Debt 15:85 Index w.e.f. May 28, 2018.
8. Mr. Ritesh Lunawat has ceased to be the Fund Manager of the Scheme w.e.f. January 22, 2024.
9. The name of the Scheme has been changed from ICICI Prudential Regular Savings Fund to ICICI Prudential Conservative Hybrid Fund with effect from August 26, 2026.

Scheme Details

Fund Managers :**
Equity : Roshan Chutkey
(Managing this fund since May, 2022 & Overall 19 years of experience) (w.e.f. May 2, 2022)
Debt : Manish Banthia (Managing this fund since Sep, 2013 & Overall 23 years of experience)
Akhil Kakkar (Managing this fund since Jan, 2024 & Overall 19 years of experience) (w.e.f. January 22, 2024)

Indicative Investment Horizon: 3 years & above

Inception/Allotment date: 30-Mar-04

Monthly AAUM as on 31-Aug-26 : Rs. 3,354.61 crores
Closing AUM as on 31-Aug-26 : Rs. 3,329.16 crores

Application Amount for fresh Subscription### :
Rs.5,000 (plus in multiples of Re.1)

Min.Addl.Investment :
Rs.500/- & in multiples thereof

Exit load for Redemption / Switch out :-
Lumpsum & SIP / STP / SWP
- NIL - If units purchased or switched in from another scheme of the Fund are redeemed or switched out upto 30% of the units (the limit) purchased or switched within 1 year from the date of allotment.
- 1% of the applicable NAV - If units purchased or switched in from another scheme of the Fund are redeemed or switched out in excess of the limit within 1 year from the date of allotment.
- NIL - If units purchased or switched in from another scheme of the Fund are redeemed or switched out after 1 year from the date of allotment.

(w.e.f. July 3, 2024)

Base Expense Ratio @@ :
Other : 1.43% p. a.
Direct : 0.84% p. a.

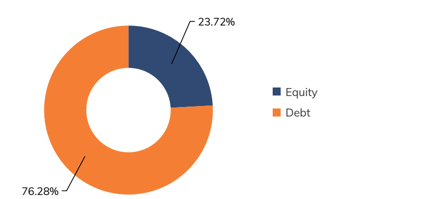
For TER, Investor may refer to our website at https://www.icicipruamc.com/about-us/financials-&-disclosures?currentTabFilter=Total+Expense+Ratio&subCatTabFilter=Total+Expense+Ratio

NAV (As on 31-Aug-26): Growth Option : 79.0874 | IDCW Option : 13.7007 | Direct Plan Growth Option : 87.7396 | Direct Plan IDCW Option : 16.2200

Portfolio as on August 31, 2026

Company/Issuer	Rating	% to NAV
Equity Shares		**23.72%**
Automobiles		**0.72%**
Mahindra & Mahindra Ltd.		0.72%
Banks		**4.54%**
HDFC Bank Ltd.		1.43%
ICICI Bank Ltd.		1.41%
Axis Bank Ltd.		1.08%
Kotak Mahindra Bank Ltd.		0.63%
Diversified Fmcg		**0.75%**
Hindustan Unilever Ltd.		0.75%
Food Products		**0.87%**
Britannia Industries Ltd.		0.87%
Insurance		**2.35%**
SBI Life Insurance Company Ltd.		0.92%
ICICI Lombard General Insurance Company Ltd.		0.73%
HDFC Life Insurance Company Ltd.		0.71%
Petroleum Products		**0.74%**
Reliance Industries Ltd.		0.74%
Pharmaceuticals & Biotechnology		**1.72%**
Dr. Reddy's Laboratories Ltd.		0.90%
Sun Pharmaceutical Industries Ltd.		0.82%
Power		**0.91%**
NTPC Ltd.		0.91%
Telecom - Services		**0.77%**
Bharti Airtel Ltd.		0.77%
Units of Real Estate Investment Trust (REITs)		**0.38%**
MINDSPACE BUSINESS PARKS REIT		0.27%
EMBASSY OFFICE PARKS REIT		0.11%
Equity less than 1% of corpus		**9.97%**
Debt Holdings		**73.78%**
Certificate of Deposit (CDs)		**2.19%**
Bank Of Baroda	FITCH A1+	0.73%
Indian Bank	CRISIL A1+	0.73%
Canara Bank	CRISIL A1+	0.73%
Government Securities		**13.27%**
Long Term@		**13.27%**
• 06.90% GOI 2065	SOV	4.09%
• 06.94% GOI 2036	SOV	2.99%
6.45% GOI Floater 2034	SOV	1.66%
07.24% Maharashtra SDL 2034	SOV	0.74%
07.24% Uttar Pradesh SDL 2036	SOV	0.73%
07.24% GOI 2055	SOV	0.72%
7.76% Telangana SDL 2039	SOV	0.66%
07.34% Telangana SDL 2038	SOV	0.60%
07.24% Rajasthan SDL 2036	SOV	0.57%
07.29% Rajasthan SDL 2037	SOV	0.50%
Corporate Securities		**50.26%**
• NABARD	CRISIL AAA	4.65%
• Manappuram Finance Ltd.	CRISIL AA	3.72%
• Vedanta Ltd.	CRISIL AA+	3.18%
• Muthoot Finance Ltd.	CRISIL AA+	3.02%
• Eris Lifesciences Ltd.	FITCH AA	3.01%
• Adani Enterprises Ltd.	ICRA AA-	3.01%
• 360 One Prime Ltd	ICRA AA	3.00%
• Godrej Industries Ltd.	CRISIL AA+	2.96%
Godrej Properties Ltd.	ICRA AA+	2.26%
Yes Bank Ltd.	ICRA AA	1.95%
Indostar Capital Finance Ltd.	CARE AA-	1.51%
Narayana Hrudayalaya Ltd.	ICRA AA	1.50%
Rural Electrification Corporation Ltd.	CRISIL AAA	1.50%
Adani Power Ltd.	CRISIL AA	1.49%
Motilal Oswal Financial Services Ltd.	CRISIL AA+	1.49%
Aavas Financiers Ltd.	CARE AA	1.35%
Keystone Realtors Ltd.	CRISIL AA-	1.09%
Aadhar Housing Finance Ltd.	ICRA AA	1.05%
Ashiana Housing Ltd.	CARE A	0.90%
Prism Johnson Ltd.	FITCH AA-	0.90%
Kogta Financial (India) Ltd.	CARE AA-	0.89%
JM Financial Credit Solution Ltd.	ICRA AA	0.75%
Tata Projects Ltd.	FITCH AA	0.75%
LIC Housing Finance Ltd.	CRISIL AAA	0.75%

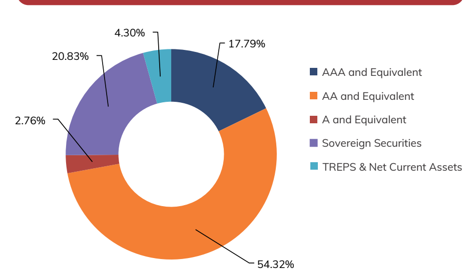
Asset Allocation



*Debt includes short term debt and net current assets.
Others include REITs, InvITs

Gross Equity portion is without adjusting the derivative exposure and including preference shares if any. The net equity level is after adjusting for derivatives (including Notional exposure of index options) %. Thus the total of the portfolio may exceed 100%.

Rating Profile (as % of debt component)



ICICI Prudential Conservative Hybrid Fund

(Erstwhile ICICI Prudential Regular Savings Fund)

(An open ended hybrid scheme investing predominantly in debt instruments)

15 YEARS COMPLETED Since 2004

Category
Conservative Hybrid Fund

Portfolio as on August 31, 2026

Company/Issuer	Rating	% to NAV
Shriram Pistons & Rings Ltd	FITCH AA+	0.75%
Hiranandani Financial Services Pvt Ltd	CARE A+	0.74%
Bajaj Housing Finance Ltd.	CRISIL AAA	0.74%
Mahindra Rural Housing Finance Ltd.	CRISIL AAA	0.74%
Aptus Value Housing Finance India Ltd.	CARE AA	0.60%
Pass Through Certificates		**2.94%**
Siddhivinayak Securitisation Trust	CRISIL AAA(SO)	1.49%
Shivshakti Securitisation Trust	CRISIL AAA(SO)	0.74%
India Universal Trust AL2	CRISIL AAA(SO)	0.71%
Units of an Alternative Investment Fund (AIF)		**0.30%**
Corporate Debt Market Development Fund (Class A2)		0.30%
Debt less than 0.5% of corpus		**4.05%**
Cash, Call, TREPS & Term Deposits		**0.77%**
Net Current Assets		**2.50%**
Total Net Assets		**100.00%**

• Top Ten Holdings
Securities and the corresponding derivative exposure with less than 1% to NAV, have been clubbed together with a consolidated limit of 10%.
@Short Term < 8 Years, Long Term > 8 Years.

Quantitative Indicators - Debt Component

Average Maturity : 5.10 Years

Modified Duration : 2.64 Years

Macaulay Duration : 2.78 Years

Annualised Portfolio YTM*: 8.16%

* in case of semi annual YTM, it will be annualised

Quantitative Indicators - Equity Component

Average Dividend Yield : 0.75

Annual Portfolio Turnover Ratio : Equity - 0.91 times

Std Dev (Annualised) : 3.50%

Sharpe Ratio : 0.93

Portfolio Beta : 0.89

Net Equity Exposure[&&&]: 23.3%

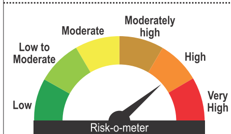
[&&&]Net equity exposure is market value of long equity positions in equity and equity related securities, netted off against market value of short position through equity derivatives. Equity options are excluded from the calculations.
[###]Maximum Investment Amount :
With effect from July 13, 2020, Maximum investment amount per investor (based on Permanent Account Number of first holder) applicable at the time of investment:
1) The Maximum investment amount across all folios shall not exceed ₹50 Crore except to the extent detailed in point no. 2 below.
2) The AMC/Mutual Fund may accept an amount greater than ₹50 Crore ("excess amount"/ "said amount") such that it does not exceed 5% of the Scheme's AUM, which is declared on the last day of the preceding calendar quarter, provided the aggregate of all holdings in excess of ₹50 Crore, including the excess amount, does not exceed 15% of the Scheme's AUM, which is declared on the last day of the preceding calendar quarter.
Investors may please note that the Maximum investment amount per investor referred above is including the existing investment amount in the respective schemes.
The figures are not netted for derivative transactions.
Risk-free rate based on the last Overnight MIBOR cut-off of 4.97%
**In addition to the fund manager managing this fund, overseas investment is managed by Ms. Sharmila D'Silva.
@@ Base Expense Ratio is as on the last day of the month.
ICICI Prudential Monthly Income Plan has been merged into ICICI Prudential Conservative Hybrid Fund after the close of business hours on May 25, 2018. The performance disclosed above is of ICICI Prudential Conservative Hybrid Fund. Performance of the merging schemes shall be made available to investors on request.
To Refer to the annexure for details on option, entry load, SWP, STP/Flex STP & minimum redemption amount pertaining to the scheme. Click here
To Refer to the annexure for details on scheme objective, IDCW history and SIP details.
Click here

Riskometer

This product labelling is applicable only to the scheme

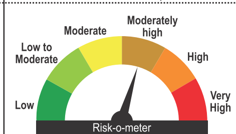
This Product is suitable for investors who are seeking*:
- Medium to long term regular income solution
- A hybrid fund that aims to generate regular income through investments primarily in debt and money market instruments and long term capital appreciation by investing a portion in equity.

Scheme



The risk of the scheme is high

Benchmark
(Nifty 50 Hybrid Composite Debt 15:85 – Index)



The risk of the Benchmark is moderately high

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

ICICI Prudential Mutual Fund Corporate Office
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Tel: 022 - 26525000 Fax: 022 - 26528100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Statutory Details & Risk Factors

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.