ICICI Prudential Medium Term Fund

(Erstwhile ICICI Prudential Medium Term Bond Fund)

(An Open Ended medium term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 Years and 4 Years The Macaulay duration of the portfolio is 1 Year to 4 years under anticipated adverse situation. (please refer to page no. 164 for definition of Macaulay Duration). A relatively high interest rate risk and moderate credit risk)

Since 2004 20 YEARS COMPLETED

Category
Medium Term Fund

Style Box

Credit Quality: High	Medium	Low	Duration
			Low
			Short
■	■		Medium
			Medium to Long
			Long

Returns of ICICI Prudential Medium Term Fund - Growth Option as on August 31, 2026

Particulars	1 Year		3 Years		5 Years		Since inception	
	CAGR (%)	Current Value of Investment of Rs. 10000	CAGR (%)	Current Value of Investment of Rs. 10000	CAGR (%)	Current Value of Investment of Rs. 10000	CAGR (%)	Current Value of Investment of Rs. 10000
Scheme	7.36	10740.03	7.80	12530.42	6.75	13862.33	7.46	48556.00
NIFTY Medium Duration Debt Index A-III (Benchmark)	4.12	10413.88	6.69	12146.92	5.51	13078.43	7.36	47575.20
CRISIL 10 Year Gilt Index (Additional Benchmark)	3.00	10301.67	6.49	12078.89	5.17	12866.14	5.92	35412.81
NAV (Rs.) Per Unit (as on August 31,2026 : 48.5560)	45.2103		38.7505		35.0273		10.00	

Notes:
1. Different plans shall have different expense structure. The performance details provided herein are of ICICI Prudential Medium Term Fund.
2. The scheme is currently managed by Manish Banthia and Akhil Kakkar. Mr. Manish Banthia has been managing this fund since Nov 2016. Total Schemes managed by the Fund Manager is 27 (27 are jointly managed). Mr. Akhil Kakkar has been managing this fund since Jan 2024. Total Schemes managed by the Fund Manager is 8 (8 are jointly managed). Refer annexure at the following link for performance of other funds being managed by the fund managers.
3. Date of inception: 15-Sep-04.
4. Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment.
5. Load is not considered for computation of returns.
6. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period
7. As the scheme was launched before the launch of the benchmark index, benchmark index figures since inception or the required period are not available.
8. Investors please note that the name of the benchmark of the Scheme has changed to CRISIL Medium Duration Debt B-III Index with effect from April 3, 2023.
9. Mr. Ritesh Lunawat has ceased to be the Fund Manager of the Scheme w.e.f. January 22, 2024
10. The benchmark of the Scheme has been changed from CRISIL Medium Duration Debt B-III Index To NIFTY Medium Duration Debt Index A-III with effect from March 12, 2024.
11. The name of the Scheme has been changed from ICICI Prudential Medium Term Bond Fund to ICICI Prudential Medium Term Fund with effect from August 26, 2026.

Potential Risk Class (PRC)

Credit Risk → / Interest Rate Risk ↓	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)		B-III	

Scheme Details

Fund Managers :**
Manish Banthia
(Managing this fund since Nov, 2016 & Overall 23 years of experience)

Akhil Kakkar
(Managing this fund since Jan, 2024 & Overall 19 years of experience) (w.e.f. 22 Jan, 2024)

Indicative Investment Horizon: 1 year and above

Inception/Allotment date: 15-Sep-04

Monthly AAUM as on 31-Aug-26 : Rs. 5,476.78 crores
Closing AUM as on 31-Aug-26 : Rs. 5,418.93 crores

Application Amount for fresh Subscription### :
Rs. 5,000 (plus in multiples of Re.1)

Min.Addl.Investment :
Rs.1,000 (plus in multiples of Re.1)

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP
Upto 10% of units within 1 year from the date of allotment - Nil
More than 10% of units within 1 year from the date of allotment – 1% of applicable NAV After 1 year from the date of allotment – Nil (w.e.f. 1st Jan 2019)

Base Expense Ratio @@ :
Other : 1.16% p. a.
Direct : 0.62% p. a.

For TER, Investor may refer to our website at https://www.icicipruamc.com/about-us/financials-&-disclosures?currentTabFilter=Total+Expense+Ratio&subCatTabFilter=Total+Expense+Ratio

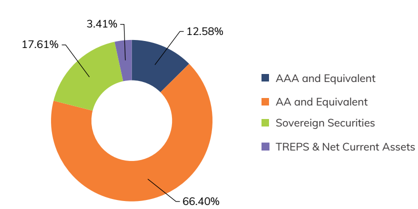
NAV (As on 31-Aug-26): Growth Option : 48.5560 | Direct Plan Growth Option : 53.7115

Portfolio as on August 31, 2026

Company/Issuer	Rating	% to NAV
Equity Share		**4.86%**
Units of Real Estate Investment Trust (REITs)		**4.86%**
• EMBASSY OFFICE PARKS REIT		3.62%
Brookfield India Real Estate Trust REIT		0.86%
MINDSPACE BUSINESS PARKS REIT		0.37%
Nexus Select Trust		^
Government Securities		**9.78%**
Long Term@		**9.78%**
• 06.90% GOI 2065	SOV	3.18%
07.34% GOI 2064	SOV	2.63%
06.94% GOI 2036	SOV	2.28%
07.24% GOI 2055	SOV	1.69%
Corporate Securities		**65.68%**
• Vedanta Ltd.	CRISIL AA+	4.55%
• TVS Credit Services Ltd.	CRISIL AA+	4.31%
• Adani Enterprises Ltd.	ICRA AA-	3.70%
• JTPM Metal Traders Ltd.	CRISIL AA	2.98%
• Torrent Power Ltd.	CRISIL AA+	2.87%
• 360 One Prime Ltd	ICRA AA	2.85%
• Tata Projects Ltd.	FITCH AA	2.77%
• Oberoi Realty Ltd.	CARE AA+	2.76%
Oriental Nagpur Betul Highway Ltd.	CRISIL AAA	2.64%
Lodha Developers Ltd.	CRISIL AA	2.47%
Adani Power Ltd.	CRISIL AA	2.29%
Godrej Industries Ltd.	CRISIL AA+	2.28%
Godrej Properties Ltd.	ICRA AA+	2.13%
Indostar Capital Finance Ltd.	CARE AA-	2.13%
Muthoot Finance Ltd.	CRISIL AA+	1.85%
Nuvama Wealth & Investment Ltd	CARE AA	1.85%
G R Infraprojects Ltd.	CARE AA+	1.84%
Truhome Finance Ltd.	FITCH AA	1.81%
Aavas Financiers Ltd.	CARE AA	1.66%
Cholamandalam Investment And Finance Company Ltd.	ICRA AA+	1.49%
NABARD	CRISIL AAA	1.38%
JM Financial Services Ltd.	ICRA AA	1.36%
Aptus Value Housing Finance India Ltd.	CARE AA	1.33%
Lodha Developers Ltd	CRISIL AA	0.92%
Bahadur Chand Investments Pvt. Ltd.	ICRA AA+	0.92%
360 One Prime Ltd.	ICRA AA	0.92%
Kalpataru Projects International Ltd	FITCH AA+	0.92%
Nexus Select Trust	ICRA AAA	0.92%
LIC Housing Finance Ltd.	CRISIL AAA	0.91%
Hampi Expressways Private Ltd.	CARE AA+(CE)	0.91%
Bharat Sanchar Nigam Ltd.	CRISIL AAA(CE)	0.91%
L&T Metro Rail (Hyderabad) Ltd.	CRISIL AAA(CE)	0.90%
Mahanagar Telephone Nigam Ltd.	BWR AA+(CE)	0.89%
SIS Ltd.	CRISIL AA-	0.69%
Aadharshila Infratech Pvt Ltd	CARE AA+	0.55%
Pass Through Certificates		**2.74%**
Siddhivinayak Securitisation Trust	CRISIL AAA(SO)	2.74%
Units of an Alternative Investment Fund (AIF)		**0.36%**
Corporate Debt Market Development Fund (Class A2)		0.36%
Units of Infrastructure Investment Trusts (InvITs)		**4.52%**
Capital Infra Trust InvIT		2.11%
Cube Highways Trust		1.22%
Raajmarg Infra Investment Trust		1.19%
Debt less than 0.5% of corpus		**8.99%**
TREPS & Net Current Assets		**3.08%**
Total Net Assets		**100.00%**

• Top Ten Holdings
@Short Term < 8 Years, Long Term > 8 Years.
^ Value Less than 0.01% of NAV in absolute terms.

Rating Profile (as % of debt component)



Quantitative Indicators

Average Maturity : 5.83 Years	Modified Duration : 3.03 Years
Macaulay Duration : 3.19 Years	Annualised Portfolio YTM*: 8.29%

* in case of semi annual YTM, it will be annualised

###Maximum Investment Amount :
With effect from June 11, 2026, Maximum Investment Amount per investor including existing investment amount (based on Permanent Account Number of first holder) at the time of investment:
1) The Maximum Investment Amount across all folios shall not exceed ₹100 crore except to the extent detailed in point no. 2 below.
2) The AMC/Mutual Fund may accept an amount greater than ₹100 crore subject to below limits:
   a. The aggregate AUM of all investors with more than ₹100 crores does not exceed 30% of the closing AUM of the Scheme, which is declared on the last day of preceding calendar month.
   b. Maximum investment amount per investor across all folios does not exceed 5% of the closing AUM, which is declared on the last day of preceding calendar month.

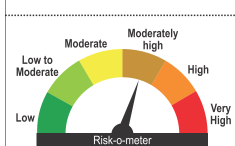
For Schemes which have discontinued fresh subscriptions with effect from October 01,2012,the dividend declared will be compulsorily paid out under the "IDCW Payout "option.
@@ Base Expense Ratio is as on the last day of the month.
To Refer to the annexure for details on option, entry load, SWP, STP/Flex STP & minimum redemption amount pertaining to the scheme. Click here
To Refer to the annexure for details on scheme objective, IDCW history and SIP details. Click here

Riskometer

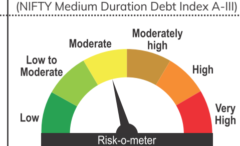
This product labelling is applicable only to the scheme

This Product is suitable for investors who are seeking*:
- Medium term savings
- A debt scheme that invests in debt and money market instruments with a view to maximise income while maintaining optimum balance of yield, safety and liquidity.

Scheme



Benchmark
(NIFTY Medium Duration Debt Index A-III)



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

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Statutory Details & Risk Factors

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.