ICICI PRUDENTIAL MUTUAL FUND

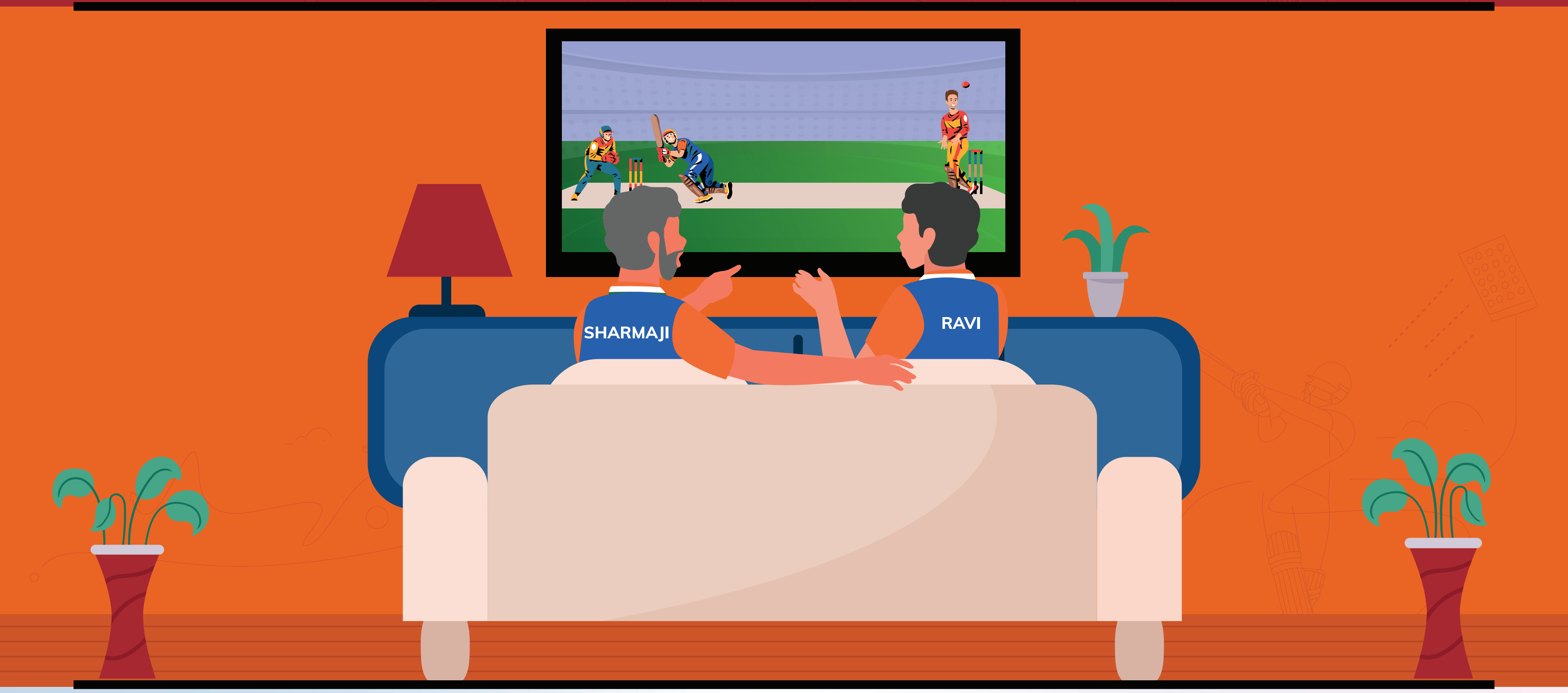
IPRU BUZZ

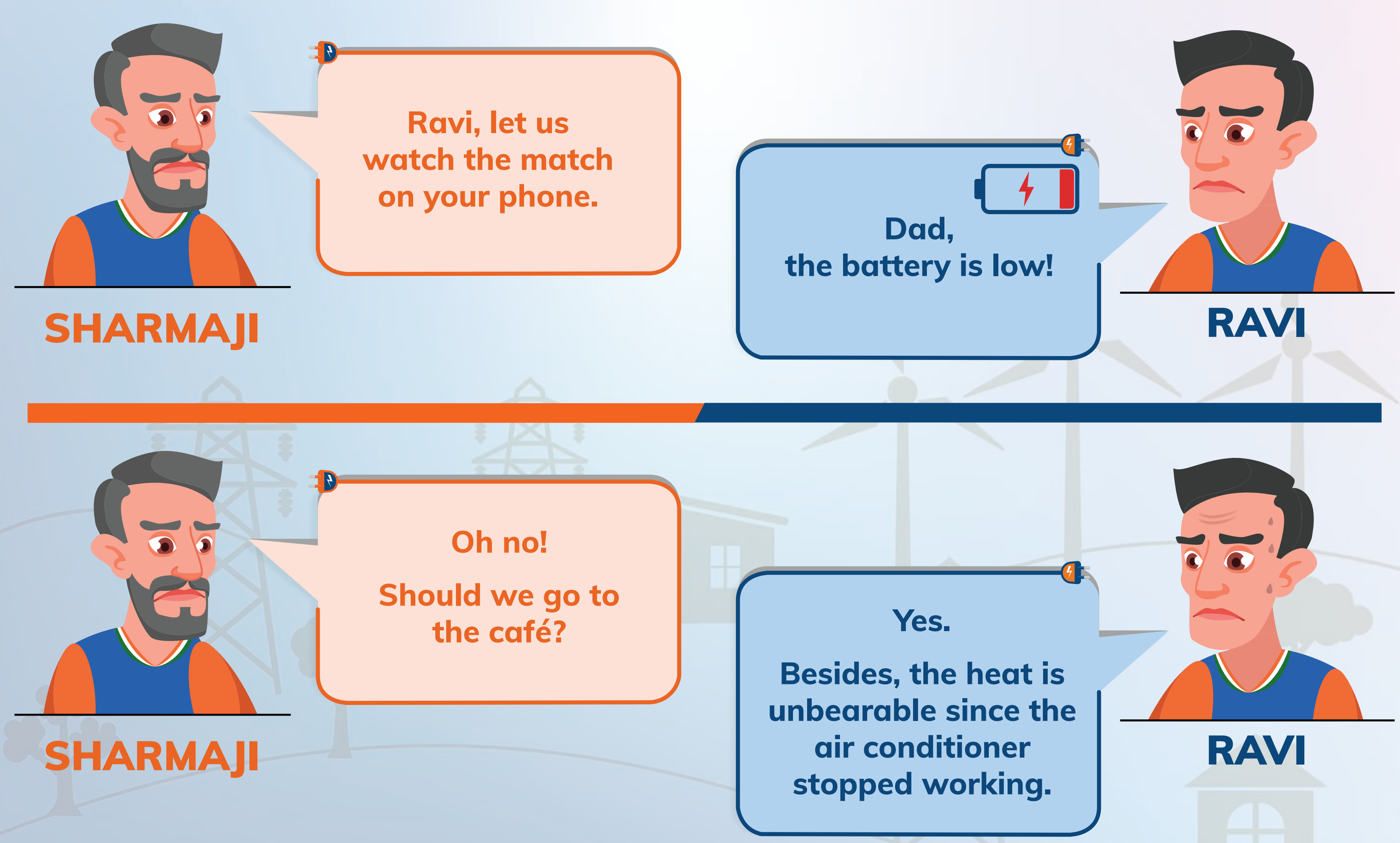
UNLEASHING THE POWER OF ENERGY

IPRU BUZZ

The father-son duo were glued to the television screen as the Indian cricket team was close to victory.

Suddenly, the power cut-off.





As they stepped into the car, Ravi was relieved to see the fuel tank full.

They drove off, leaving behind the building that stood in darkness without electric lights.

‘Energy’ is a necessity for us.

RAVI

True!

Energy plays a key role in various segments.

SHARMAJI

The Need for Energy

PROVIDES POWER TO HOUSES

Cooking, Electrical Appliances

FUELS OUR TRANSPORTATION

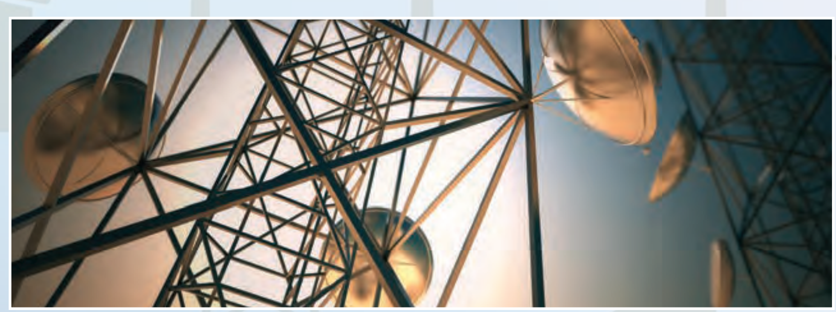
Cars, Two-wheelers, Trains, Airplanes, etc.

KEY DRIVER FOR INDUSTRIAL GROWTH

Oil & Gas, Textiles, Metals, Automobile, Information Technology, etc.

SUPPORTS COMMUNICATION NETWORK

Telecommunication, Broadcasting Stations, Internet Services



The above list of sectors is not exhaustive. The same is for illustration purpose. The stock/sectors mentioned above are not indicative and not to be construed as the portfolio of the Schemes. The sector(s) /stock(s) mentioned in this presentation do not constitute any recommendation of the same and ICICI Prudential Mutual Fund may or may not have any future position in these sector(s)/stock(s). The portfolio of the scheme is subject to changes within the provisions of the Scheme Information Document of the Scheme.

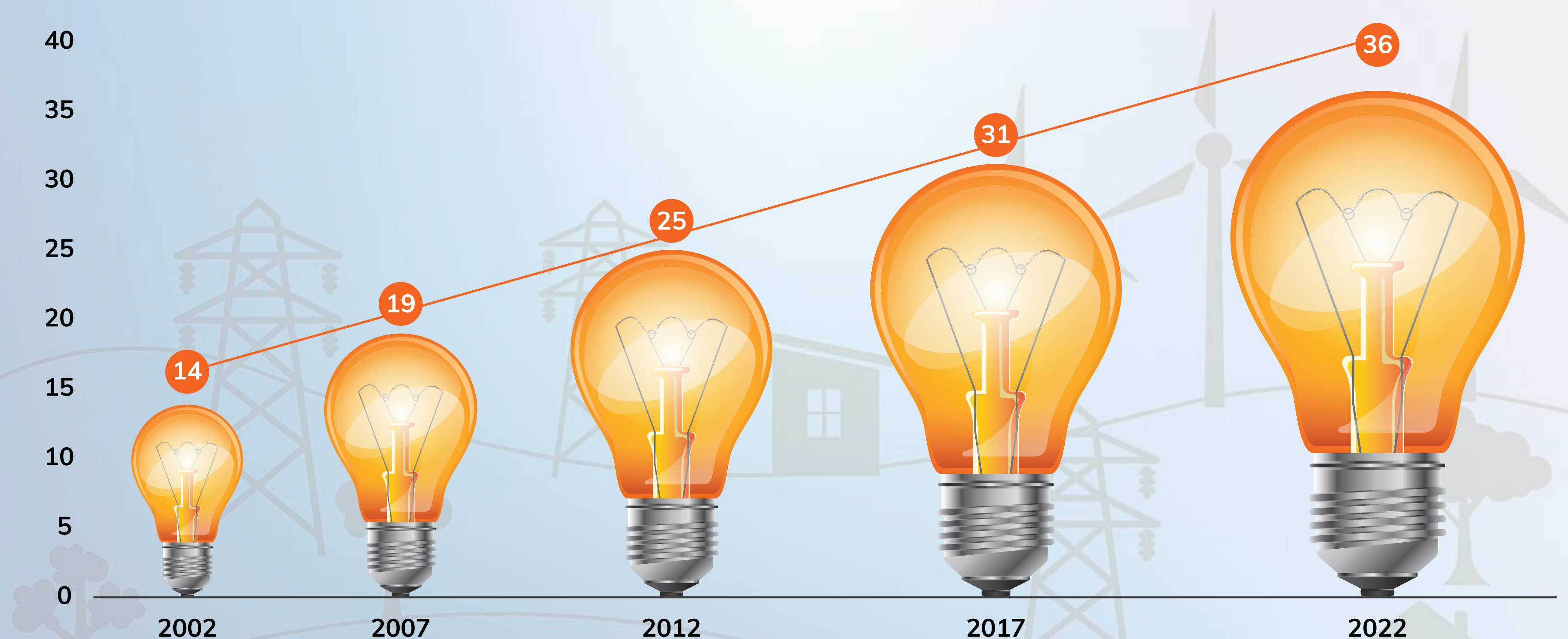
India's Energy Consumption is on the rise

SHARMAJI: India's primary energy consumption has more than doubled in the last two decades.*

RAVI: Dad, some of the reasons could be:

- Increasing Income Levels
- Focus on Manufacturing
- Industrial Development
- Changes in Climate

India's Energy Consumption (Exajoules)



*Source: Avendus Spark Research. Data of India's Energy Consumption is as on December 31, 2022. Exajoules is a unit of energy in the international system corresponding to 2.78 kilo watt per hour.

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Sneak Peek into the Energy Narrative – Present and Future

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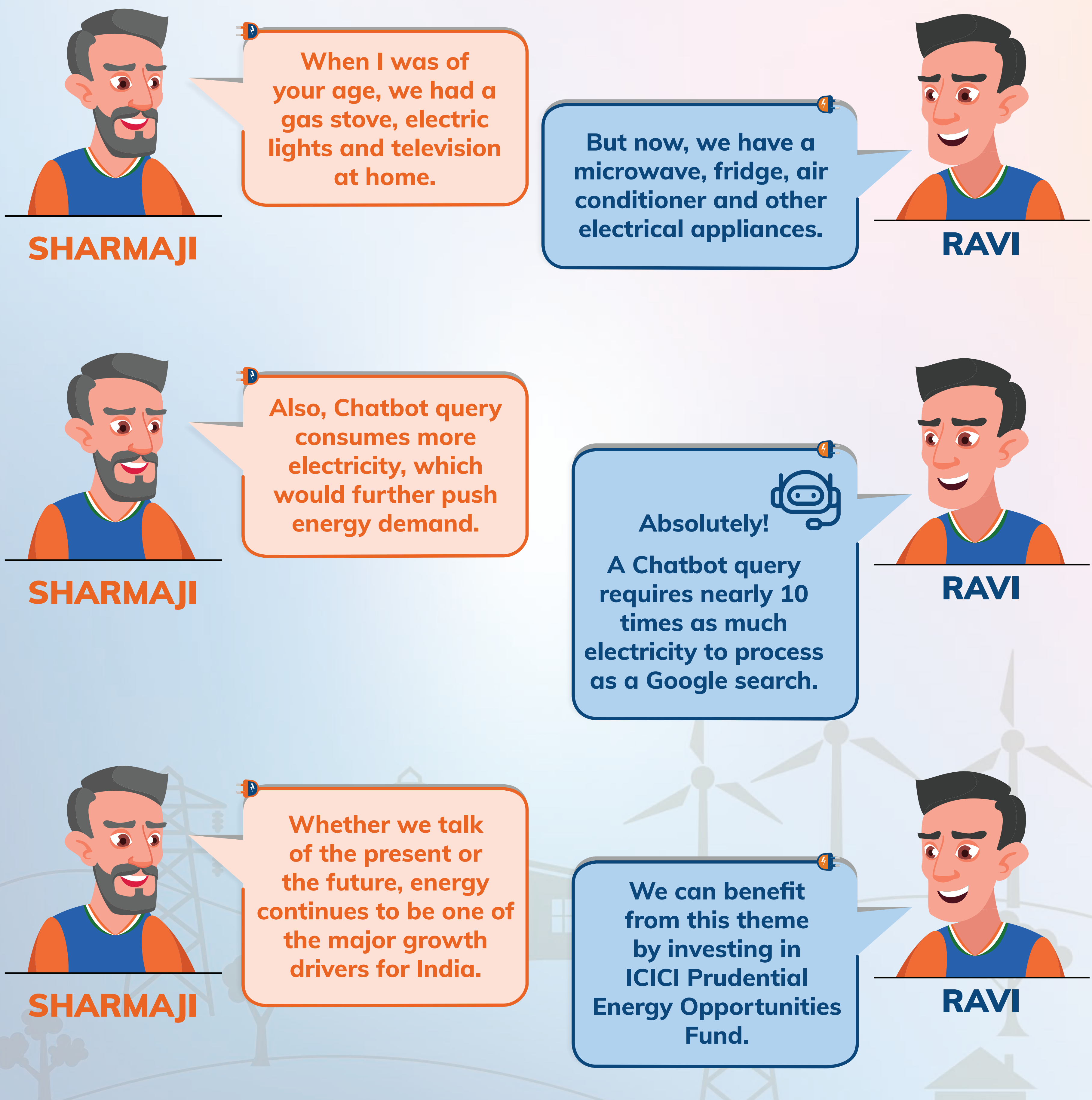

Source: Goldman Sachs - AI is poised to drive 160% increase in data center power demand (goldmansachs.com), Forbes - ChatGPT And Generative AI Innovations Are Creating Sustainability Havoc (forbes.com).

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ICICI Prudential Energy Opportunities Fund

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Investment Universe

Power Ancillaries:
Energy EPC, T&D, heavy electrical equipment, energy efficiency

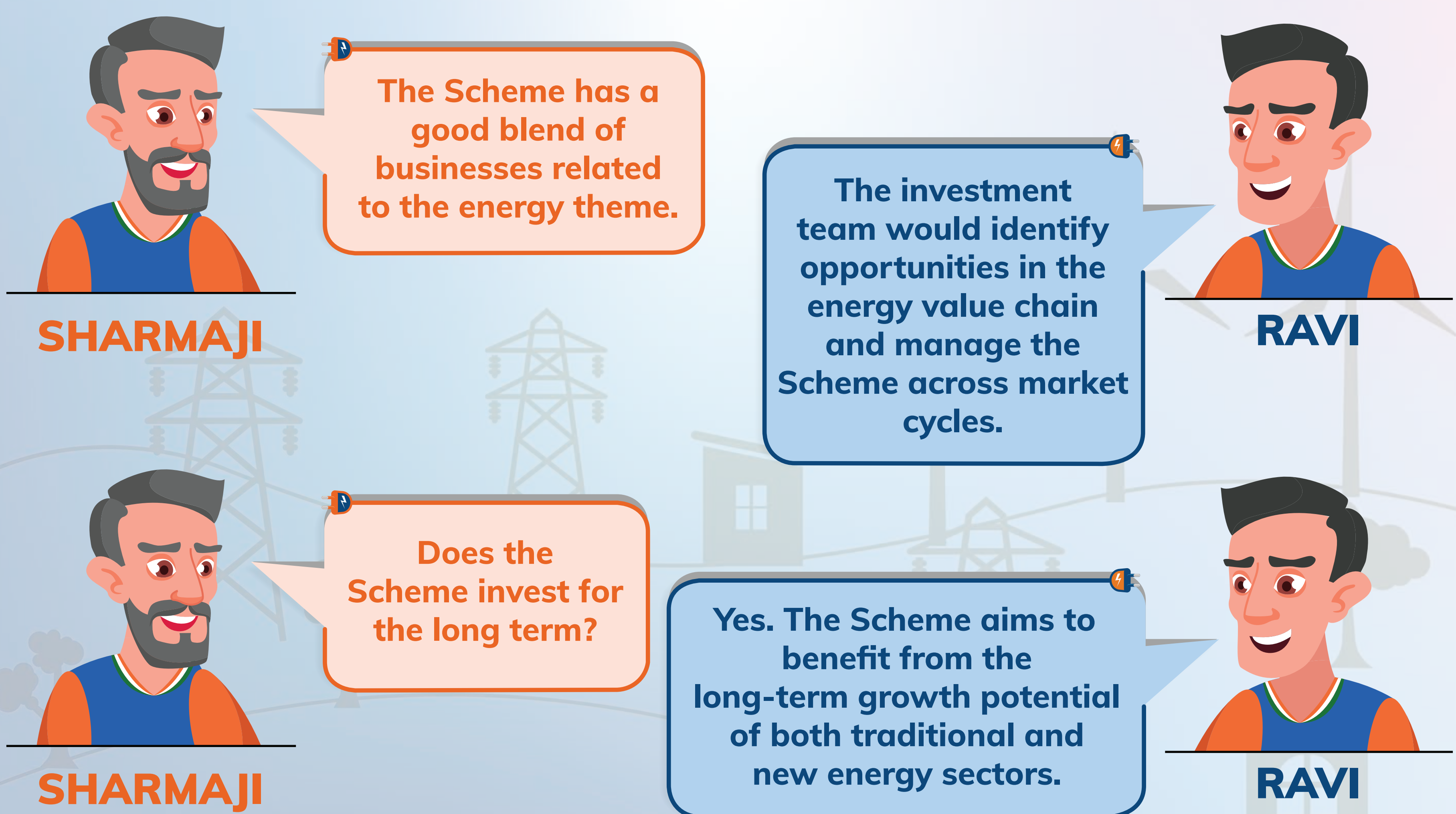
Oil Value Chain
Exploration, refining, marketing, petrochemicals, lubricants, and oil field services

Green Energy
Solar, wind, hydrogen, bioenergy, and alternate fuels

Gas Value Chain
Gas transmission, LNG terminals, city gas distribution

Power Value Chain
Coal producers, power generation, transmission, and trading

The above list is inclusive and not exhaustive. The stock(s)/sector(s) mentioned in this slide do not constitute any recommendation and ICICI Prudential Mutual Fund may or may not have any future position in these stock(s)/sector(s). | EPC: Engineering, Procurement and Construction | T&D: Transmission & Distribution | LNG: Liquefied Natural Gas



ICICI Prudential Energy Opportunities Fund

IPRU BUZZ

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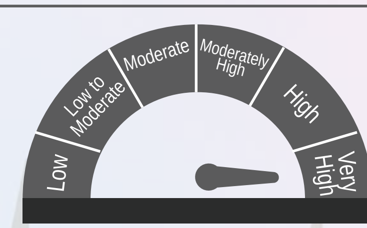
NFO CLOSES ON July 16,2024

Riskometer & Disclaimer

ICICI Prudential Energy Opportunities Fund (An open-ended equity scheme following the energy theme.) is suitable for investors who are seeking*:	
• Long Term Wealth Creation • An equity scheme that predominantly invests in instruments of companies engaged in and/or expected to benefit from the growth in traditional & new energy sectors & allied business activities	
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	Investors understand that their principal will be at **Very High** Risk

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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It may be noted that the scheme risk-o-meter specified above is based on the internal assessment of the scheme characteristics and may vary post NFO when the actual investments are made. The same shall be updated on ongoing basis in accordance with clause 17.4 of the Master Circular.