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ICICI PRUDENTIAL MUTUAL FUND

The Unbreakable Bond between Life and Energy

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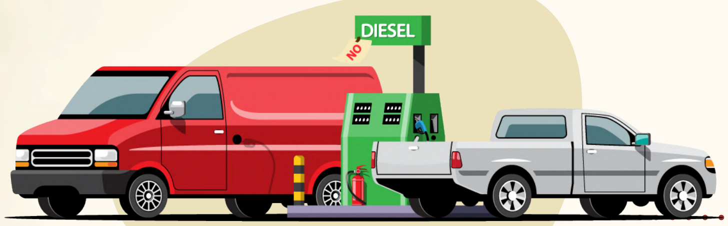
A World Without Energy would be **DARK**

Our Homes would turn gloomy as electric lights and appliances stop functioning

Cooking would be shifted to wood-burning stoves

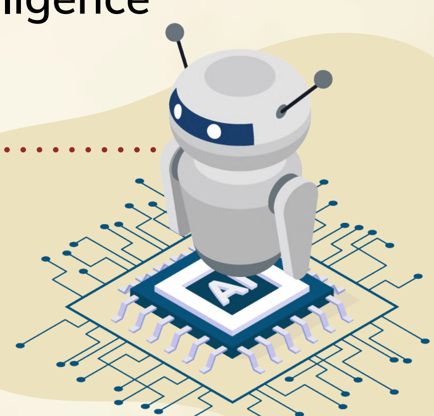
Transportation would come to a standstill as fuel pumps dry



Factories would stand motionless without production

Digital Communication would halt

We would not be able to leverage Artificial Intelligence



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Final Energy Consumption by Sectors in India (FY 22-23)

MYTH

Energy only means Residential Electricity.

FACT

No industry can survive without energy. Residential use holds only a small portion.

Final Energy Consumption

Industry	49%
Transportation	12%
Commercial & Public Services	2%
Agriculture	12%
Residential	11%

Source: India energy statistics 2024, MOSPI: Ministry of Statistics and Programme Implementation

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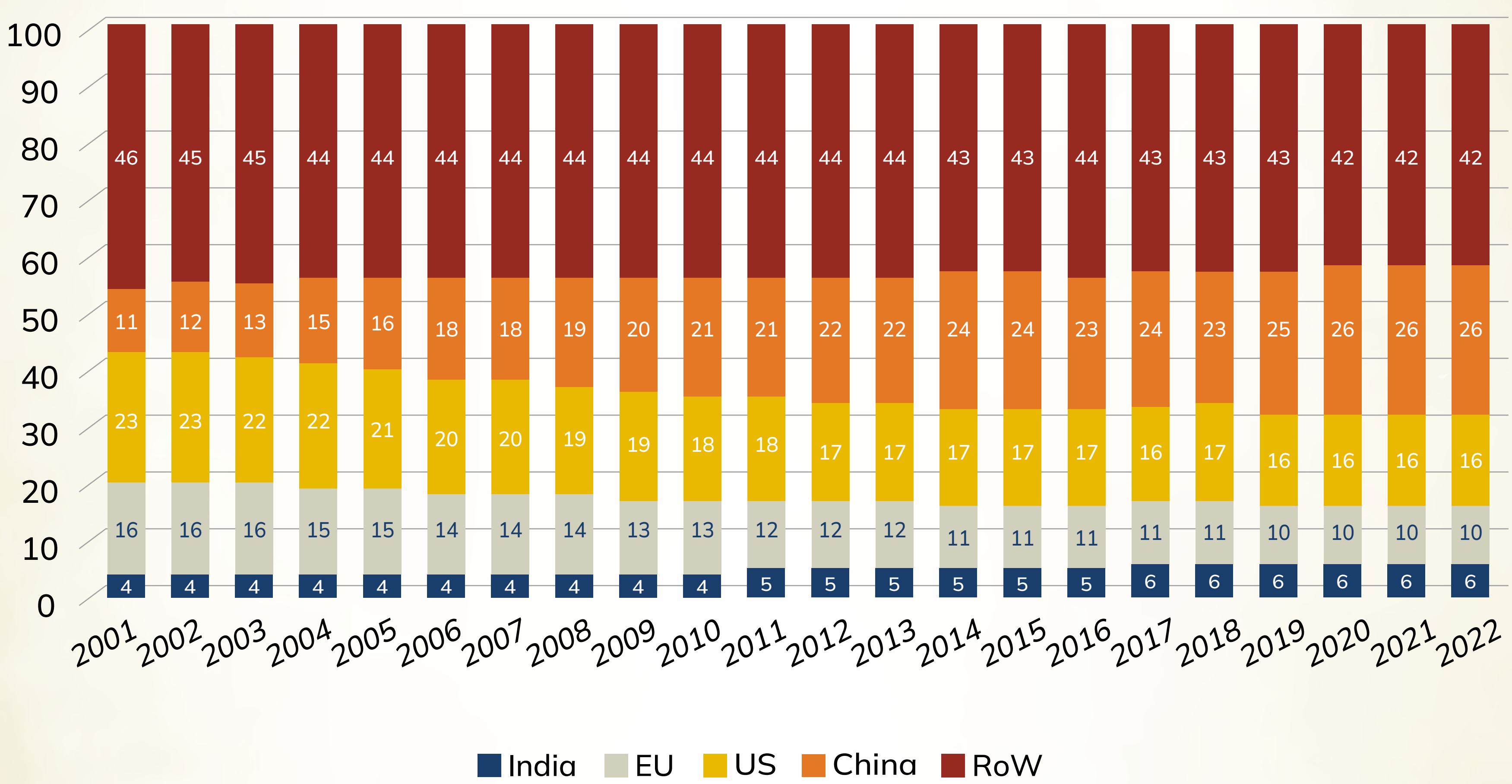
India is the 4th largest energy consumer globally

India's energy consumption story reflects a journey from traditional sources to a diversified basket of fossil fuels, nuclear power, hydroelectricity, natural gas and now renewable energy options.

Share of Energy Consumption (%)



Data as on December 31, 2022, Avendus Spark Research. EU: European Union. RoW: Rest of the world, US: United States.

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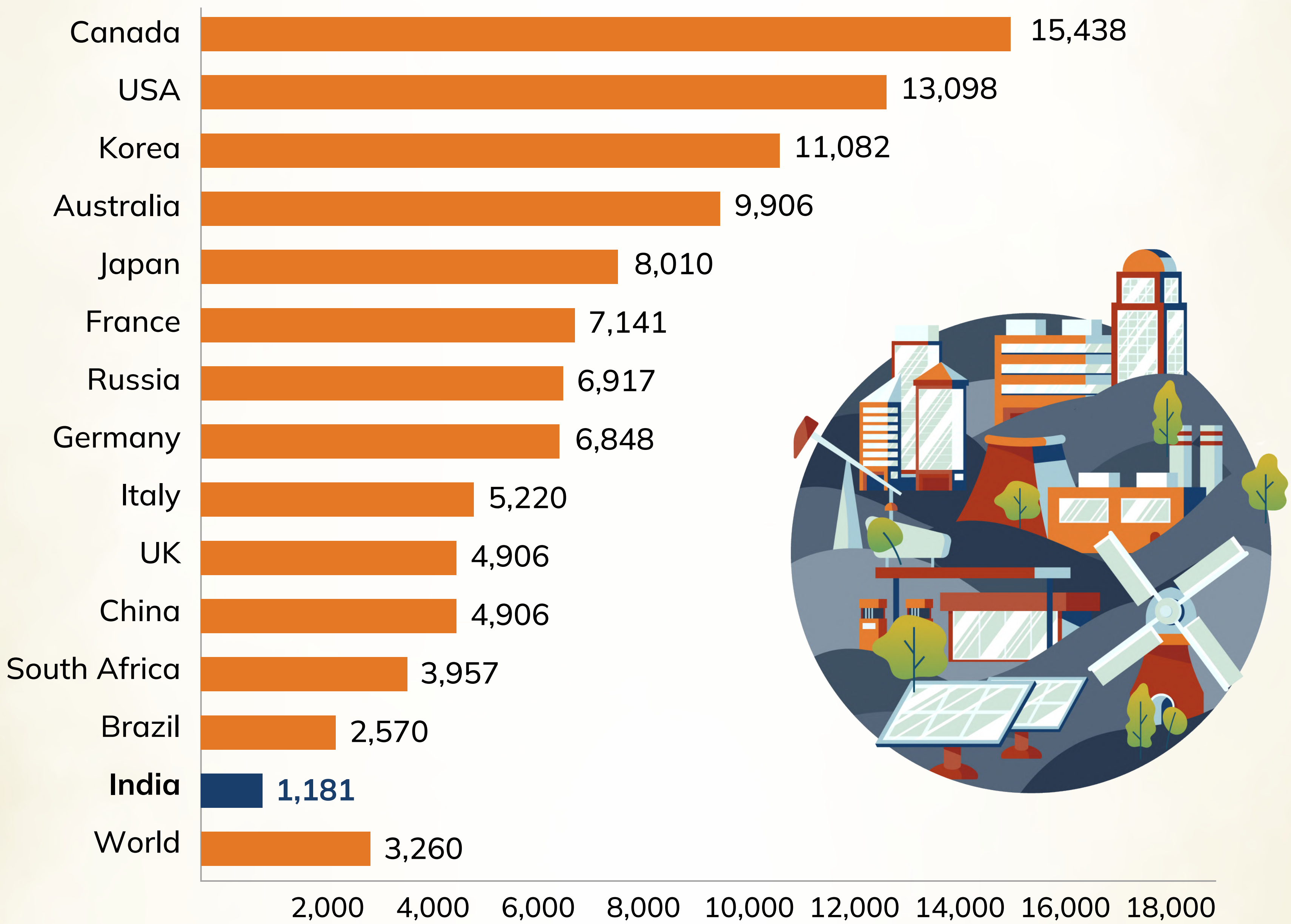
India's per capita energy consumption is 1/3rd of the global average

As India is expected to become the third largest economy globally by 2027 (IMF estimates), its per capita energy consumption could also witness a significant rise.

Per Capita Consumption (KWhr)= (Gross Electrical Energy Availability/ Midyear Population)



Data as on December 31, 2023, Avendus Spark Research. KWhr: Kilowatt hour. UK: United Kingdom. USA: United States

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Just as how Energy is an indispensable part of our lives, even our portfolios require a spark of Energy.

Why wait any further when you can fuel your portfolio with

ICICI Prudential Energy Opportunities Fund

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ICICI Prudential Energy Opportunities Fund

INVESTMENT UNIVERSE

- **Power Ancillaries:** Energy EPC, T&D, heavy electrical equipment, energy efficiency
- **Oil Value Chain:** Exploration, refining, marketing, petrochemicals, lubricants, and oil field services
- **Green Energy:** Solar, wind, hydrogen, bioenergy, and alternate fuels
- **Gas Value Chain:** Gas transmission, LNG terminals, city gas distribution
- **Power Value Chain:** Coal producers, power generation, transmission, and trading

The above list is inclusive and not exhaustive. The stock(s)/sector(s) mentioned in this slide do not constitute any recommendation and ICICI Prudential Mutual Fund may or may not have any future position in these stock(s)/sector(s) | EPC: Engineering, Procurement and Construction | T&D: Transmission & Distribution | LNG: Liquefied Natural Gas

ENERGY

Predominantly taking exposure to companies involved in the traditional & new energy sectors.

PROPOSED PORTFOLIO CONSTRUCT

OPPORTUNITIES

Investing in businesses that support the energy companies (allied business activities).

The asset allocation and investment strategy will be as per the SID.

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Riskometer and Disclaimer

ICICI Prudential Energy Opportunities Fund (An open ended equity scheme following the energy theme) is suitable for investors who are seeking*:

- Long Term Wealth Creation
- An equity scheme that predominantly invests in instruments of companies engaged in and/or expected to benefit from the growth in traditional & new energy sectors & allied business activities

***Investors should consult their financial advisers if in doubt about whether the product is suitable for them.**

Investors understand that their principal will be at **Very High** risk

It may be noted that the scheme risk-o-meter specified above is based on the internal assessment of the scheme characteristics and may vary till the actual investments are made. The same shall be updated on ongoing basis in accordance with paragraph 17.4 of the Master Circular.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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