

List of Documents to be submitted:

- Duly filled and signed form
- Death Certificate/s in original or photocopy duly notarized or attested by gazette officer or a bank manager or embassy attested,
- Bank Account Details of the new first unit holder as per Annexure 1 along with attestation by a bank branch manager and original cancelled cheque bearing the account details and account holders name.
- KYC of the claimant/s,
- Indemnity Bond from legal heir/s – Annexure III.
- Individual affidavits from legal heir/s - Annexure IV.
- Any appropriate document evidencing relationship of the claimant/s with the deceased unitholder/s.
- FATCA form

In case of non submission of any of the documents or if the documents are not found to be in order, the AMC reserves the right to not register the application for Transmission – nominee not registered, amount equal to less than Rs.5 lacs submitted.