

**INDEPENDENT AUDITOR'S REPORT**

To the Trustees of  
ICICI Prudential Mutual Fund

**Report on the Financial Statements**

We have audited the accompanying financial statements of the schemes of ICICI Prudential Mutual Fund - ICICI Prudential Value Discovery Fund, ICICI Prudential Dynamic Plan, ICICI Prudential Focused Bluechip Equity Fund, ICICI Prudential Infrastructure Fund, ICICI Prudential Long Term Equity Fund (Tax Saving) (Formerly ICICI Prudential Tax Plan) (collectively "the Schemes"), which comprise the balance sheets as at March 31, 2016, the revenue accounts and cash flow statements for the year then ended, and a summary of significant accounting policies and other explanatory information.

**Management's Responsibility for the Financial Statements**

Management of ICICI Prudential Asset Management Company Limited, the schemes' asset manager, is responsible for the preparation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Schemes in accordance with accounting principles generally accepted in India, including the accounting policies and standards specified in the Ninth Schedule to the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 and amendments thereto ('the Regulations'). This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

**Auditor's Responsibility**

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal controls relevant to the preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances but not for the purpose of expressing an opinion on the effectiveness of the entity's internal controls. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

# **S.R. BATLIBOI & Co. LLP**

Chartered Accountants

ICICI Prudential Mutual Fund  
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## **Opinion**

In our opinion and to the best of our information and according to the explanations given to us, the financial statements give the information required by the Regulations in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

- (a) in the case of the balance sheet, of the state of affairs of the respective Schemes as at March 31, 2016;
- (b) in the case of the revenue account, of the deficit of the respective Schemes for the year ended on that date; and
- (c) in the case of the cash flow statement, of the cash flows of the respective Schemes for the year ended on that date.

## **Report on Other Legal and Regulatory Requirements**

- As required by Regulation 55(4) and clause 5(ii)(2) of the Eleventh Schedule of the Regulations, we report that:
  - a. We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purposes of our audit;
  - b. In our opinion, the balance sheet and revenue account dealt with by this report have been prepared in conformity with the accounting policies and standards specified in the Ninth Schedule to the Regulations;
  - c. The balance sheets, revenue accounts and cash flow statements, dealt with by this report are in agreement with the books of account of the Scheme; and
  - d. In our opinion, and on the basis of information and explanations given to us, the methods used to value non traded securities as at March 31, 2016 are in accordance with the Regulations and other guidelines issued by the Securities and Exchange Board of India and approved by the Board of Directors of ICICI Prudential Trust Limited, and are fair and reasonable.

For S.R. Batliboi & Co. LLP  
Chartered Accountants  
ICAI Firm Registration Number: 301003E/E300005

per Viren H. Mehta  
Partner  
Membership Number: 48749  
Place: Mumbai  
Date: June 22, 2016

Balance Sheet	Schedule No.	ICICI Prudential Value Discovery Fund		ICICI Prudential Dynamic Plan		ICICI Prudential Focused Bluechip Equity Fund		ICICI Prudential Infrastructure Fund		ICICI Prudential Long Term Equity Fund (Tax Saving) (Formerly ICICI Prudential Tax Plan)	
		March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015
LIABILITIES	1	15,110,313,293	11,933,250,623	8,107,503,527	8,655,804,346	38,759,817,997	31,640,287,680	5,727,224,821	6,604,575,945	4,671,046,938	4,106,966,105
	2	97,354,029,268	78,909,886,488	44,192,932,673	49,500,610,241	60,993,815,198	55,852,571,302	6,822,207,775	11,333,350,069	24,241,231,681	22,177,927,470
	3	-	-	-	-	-	-	-	-	-	-
	4	1,568,659,869	707,643,377	899,930,155	646,536,615	591,977,189	435,370,133	104,551,072	156,272,457	275,960,263	420,807,397
	5	91,176,690,352	91,843,137,111	52,300,436,200	58,156,414,587	99,753,633,195	87,492,858,982	12,549,432,596	17,937,926,014	28,912,278,619	26,284,893,575
	6	6,263,000	17,018,500	296,936,800	430,486,800	546,199,900	488,409,300	234,601,300	271,811,800	21,100	52,300
	7	1,271,267,270	357,071,636	2,310,685,981	1,924,185,734	903,516,565	728,920,568	317,254,960	132,808,103	972,354,367	447,075,547
ASSETS	5	112,755,472,160	91,176,690,352	50,592,743,574	56,448,278,668	98,895,893,919	86,710,899,247	12,102,127,408	17,689,578,568	28,215,863,415	26,258,573,125
Investments	6	6,263,000	17,018,500	296,936,800	430,486,800	546,199,900	488,409,300	234,601,300	271,811,800	21,100	52,300
Deposits	7	1,271,267,270	357,071,636	2,310,685,981	1,924,185,734	903,516,565	728,920,568	317,254,960	132,808,103	972,354,367	447,075,547
Other Current Assets	8	114,033,002,430	91,550,780,488	53,200,366,355	58,802,951,202	100,345,610,384	87,928,229,115	12,653,983,668	18,094,198,471	29,188,238,882	26,705,700,972

Significant Accounting Policies and Notes forming part of the Accounts

Annexure A

As per our Report of even date

For S.R. Batliboi & Co. LLP  
ICAI Firm Registration No: 301003E/E300005



Viren H. Mehta  
Partner  
Membership No. 48749

Place: Mumbai  
Date: June 22, 2016

For ICICI Prudential Asset Management Company Ltd.

For and on behalf of ICICI Prudential Trust Ltd.

M. N. Gopinath  
Director



Nimesh Shah  
Managing Director

Sankaran Naren  
Fund Manager

Manish Gunwani  
Fund Manager

George Joseph  
Fund Manager

Atul Patel  
Fund Manager

Mrinal Singh  
Fund Manager

Yogesh Bhatt  
Fund Manager

Revenue Account	Schedule No.	Year Ended March 31, 2016 Amount (₹)	Year Ended March 31, 2015 Amount (₹)	Year Ended March 31, 2016 Amount (₹)	Year Ended March 31, 2015 Amount (₹)	Year Ended March 31, 2016 Amount (₹)	Year Ended March 31, 2015 Amount (₹)
<b>INCOME</b>	8	1,392,846,185	690,287,168	956,980,691	573,392,208	1,305,948,616	820,266,293
Dividend		624,095,874	461,022,198	430,034,321	693,231,950	355,900,432	168,223,082
Gain on Exchange Rate Fluctuation		-	-	3	-	-	-
Profit on sale/redemption of Investments (other than inter-scheme transfer)		8,462,243,567	5,764,145,320	4,816,866,436	11,550,434,825	6,636,986,076	11,486,107,793
Profit on Derivatives		107,655,249	34,688,490	-	280,810,315	-	4,531,888
Profit on inter-scheme transfer of Investments		-	293,804,104	142,473,055	2,150,059,596	13,872,584	454,530,636
Net Change in Marked to Market value of Investments		-	22,041,007,481	-	1,241,187,279	10,195,952,574	1,241,187,279
Other Income		59,576,986	77,420,367	14,002,480	43,820,860	32,787,938	38,935,675
<b>EXPENSES &amp; LOSSES</b>		12,566,911,259	485,821,274	3,963,084,342	488,044,914	1,466,634,509	353,750,808
Net Change in Marked to Market value of Investments		-	-	5,157,121,066	-	10,753,796,388	-
Loss on sale/redemption of Investments (other than inter-scheme transfer)		12,566,911,259	485,821,274	3,963,084,342	488,044,914	1,466,634,509	353,750,808
Loss on Exchange Rate Fluctuation		-	-	2,703,636	3,440,799	-	-
Loss on Derivatives		3,956,715	3,199,422	106,006,679	71,328,238	223,111,450	37,556,464
Interest on Loan		142	49,572,713	136,567	7,031,186	27,755,404	9
Management Fees		876,672,984	713,554,693	609,150,293	874,847,813	821,518,776	821,518,776
Service Tax on Management Fees		121,996,741	88,195,903	75,291,476	121,625,251	101,538,589	121,625,251
Trusteeship Fees		345,820	273,431	188,671	317,815	317,815	317,815
Publicity Expenses		19,291,633	34,353,036	10,951,933	22,304,714	16,466,974	3,497,574
Audit Fees		280,104	190,144	194,901	241,376	190,144	190,144
Commission to Agents		1,090,923,316	518,483,748	418,034,512	383,322,926	815,921,636	558,338,347
Custodian Fees		5,481,594	5,244,628	3,146,378	3,269,265	5,396,650	6,002,736
Registrar & Transfer Agents' Fees & Expenses		92,962,300	75,919,764	47,090,401	52,277,566	83,207,435	85,205,363
Other Operating Expenses		64,590,457	36,134,888	24,718,043	22,101,007	49,376,611	38,286,576
Surplus/(Deficit) for the Year	9	(4,682,816,478)	27,772,177,089	(4,072,410,349)	12,859,963,200	(6,121,896,707)	21,149,380,874
<b>EXPENSES &amp; LOSSES</b>		10,646,417,861	29,362,375,128	6,360,356,986	14,597,937,033	8,345,495,646	23,168,547,941
Surplus/(Deficit) for the Year		(4,682,816,478)	27,772,177,089	(4,072,410,349)	12,859,963,200	(6,121,896,707)	21,149,380,874
Surplus/(Deficit) for the Year		10,646,417,861	29,362,375,128	6,360,356,986	14,597,937,033	8,345,495,646	23,168,547,941
Add: Write back of provision for Unrealised Appreciation Reserve		-	-	-	-	-	-
Less: Provision for unrealised appreciation Reserve		17,197,693,464	29,764,604,723	4,687,542,964	4,687,542,964	21,144,412,241	10,948,459,667
Add/(Less) : Income Equalisation		8,614,595,327	9,147,501,218	(1,030,345,443)	4,734,225,343	3,267,586,068	1,702,591,432
Surplus/(Deficit) brought forward		16,498,690,108	14,878,670,826	(415,212,828)	16,353,001,264	7,899,485,749	12,656,019,732
Amount available for Income Distribution		42,440,663,168	27,710,508,230	38,311,579,445	39,986,315,835	23,863,131,438	17,811,175,923
Less: Dividend Paid		1,556,312,893	1,768,535,170	1,085,278,163	1,259,523,562	1,365,877,607	1,847,530,234
Less: Distribution Tax, if any		-	-	-	-	-	-
Surplus/(Deficit) carried forward to Balance Sheet		40,884,350,275	25,941,973,060	37,226,301,282	38,726,792,273	22,497,253,831	15,963,645,689
Surplus/(Deficit) for the Year		(4,682,816,478)	27,772,177,089	(4,072,410,349)	12,859,963,200	(6,121,896,707)	21,149,380,874
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Surplus/(Deficit) brought forward		16,498,690,108	14,878,670,826	(415,212,828)	16,353,001,264	7,899,485,749	12,656,019,732
Amount available for Income Distribution		42,440,663,168	27,710,508,230	38,311,579,445	39,986,315,835	23,863,131,438	17,811,175,923
Less: Dividend Paid		1,556,312,893	1,768,535,170	1,085,278,163	1,259,523,562	1,365,877,607	1,847,530,234
Less: Distribution Tax, if any		-	-	-	-	-	-
Surplus/(Deficit) carried forward to Balance Sheet		40,884,350,275	25,941,973,060	37,226,301,282	38,726,792,273	22,497,253,831	15,963,645,689

Significant Accounting Policies and Notes forming part of the Accounts

Annexure A

As per our Report of even date

For S.R. Batliboi & Co. LLP  
ICAI Firm Registration No: 301003E/E300005  
Chartered Accountants



Viren H. Mehta  
Partner  
Membership No. 48749  
Place: Mumbai  
Date: June 22, 2016

Nimesh Shah  
Managing Director

Sankaran Naren  
Fund Manager

Manish Gunwant  
Fund Manager

George Joseph  
Fund Manager

Mital Singh  
Fund Manager

Yogesh Bhatt  
Fund Manager

Atul Patel  
Fund Manager



M. N. Gopinath  
Director

For and on behalf of ICICI Prudential Trust Ltd.

For ICICI Prudential Asset Management Company Ltd.

Cash Flow Statement	ICICI Prudential Value Discovery Fund		ICICI Prudential Dynamic Plan		ICICI Prudential Focused Bluechip Equity Fund		ICICI Prudential Infrastructure Fund		ICICI Prudential Long Term Equity Fund (Tax Saving) (Formerly ICICI Prudential Tax Plan)	
	Year Ended March 31, 2016	Year Ended March 31, 2015	Year Ended March 31, 2016	Year Ended March 31, 2015	Year Ended March 31, 2016	Year Ended March 31, 2015	Year Ended March 31, 2016	Year Ended March 31, 2015	Year Ended March 31, 2016	Year Ended March 31, 2015
A. Cashflow from Operating Activity	Surplus / (Deficit) for the year	(4,682,816,478)	27,772,177,089	(4,072,410,349)	12,859,963,200	(6,121,896,707)	21,149,380,874	(2,391,290,499)	5,937,758,176	(1,590,152,030)
	Add/(Less): Net Change in Marked to Market value of Investments	12,566,911,259	(22,041,007,481)	5,157,121,066	(1,241,187,279)	10,753,796,388	(10,195,952,574)	3,135,108,839	(3,269,185,783)	4,529,840,857
Add: Interest expense on Loan	-	-	-	-	-	-	-	-	-	-
	Adjustments for:-	(31,337,097,220)	(33,786,437,794)	616,461,856	(17,569,687,099)	(22,864,034,762)	(24,077,395,548)	1,421,349,932	(817,711,249)	(8,218,606,365)
(Increase)/Decrease in Investments at cost	83,109,451	83,109,451	(419,028,017)	(127,381,848)	(371,057,890)	115,240,650	(197,624,423)	479,415,056	(447,574,092)	
(Increase)/Decrease in Other current assets	276,618,357	276,618,357	(419,028,017)	(127,381,848)	(371,057,890)	115,240,650	(197,624,423)	479,415,056	(447,574,092)	
Increase/(Decrease) in Current liabilities	889,639,491	466,919,813	286,419,695	334,399,709	156,415,694	165,615,388	(42,391,291)	(18,586,556)	(39,485,087)	
(Increase)/Decrease in Fixed deposit	(4,044,500)	(2,218,500)	3,550,000	(4,612,700)	(2,790,600)	(35,300)	10,500	(22,900)	31,200	
Net cash generated from/(used in) operations	(22,844,025,805)	(27,507,457,422)	1,572,114,251	(5,748,506,017)	(18,449,567,877)	(12,843,146,510)	1,925,163,058	2,311,666,744	(5,765,945,517)	
B. Cashflow from Financing Activities	Increase/(Decrease) in Unit premium	16,068,676,824	17,536,768,680	880,356,387	2,304,045,241	9,361,432,142	7,554,445,952	(44,791,807)	(44,791,807)	724,748,930
	Income Equalisation during the year	8,614,595,327	9,147,501,218	(1,030,345,443)	4,734,225,343	3,267,586,068	1,702,591,432	(1,303,483,607)	(80,945,676)	3,486,407,188
Adjustments for:-	(28,622,999)	(236,699,013)	(33,026,156)	(32,737,285)	189,493	(135,140,064)	(9,329,493)	(318,490,193)	(105,365,665)	
(Increase)/Decrease in Sundry debtors for units redeemed by investors	(56,335,318)	285,002,520	5,195,642	26,583,573	5,698,056	26,799,052	1,344,555	283,552,208	(17,978,736)	
(Increase)/Decrease in Sundry debtors for units issued to investors	(28,622,999)	(236,699,013)	(33,026,156)	(32,737,285)	189,493	(135,140,064)	(9,329,493)	(318,490,193)	(105,365,665)	
Increase/(Decrease) in Interest paid on Loans	-	-	-	-	-	-	-	-	-	
Dividend paid during the year (including Distribution tax)	(1,556,312,893)	(1,768,535,170)	(1,085,278,163)	(1,259,523,562)	(1,365,875,737)	(1,847,530,234)	(554,415,007)	(395,836,683)	(557,696,259)	
Net cash (used in)/generated from financing activities	26,219,063,611	29,544,603,976	(1,811,398,552)	6,328,548,491	18,388,560,339	13,083,101,278	(3,005,188,458)	(1,149,487,862)	4,094,196,291	
(A)	Net Increase/(Decrease) in Cash and cash equivalents	3,375,037,806	2,037,146,554	(239,284,301)	580,042,474	(61,007,538)	239,954,768	1,162,178,882	(1,671,749,226)	
	Cash and Cash Equivalents as at the beginning of the year	2,536,211,861	499,065,307	960,393,041	380,350,567	1,159,060,449	919,105,681	1,491,578,838	329,399,956	2,087,197,898
(A+B)	Cash and Cash Equivalents as at the close of the year	5,911,249,667	2,536,211,861	721,108,740	960,393,041	1,098,052,911	1,159,060,449	411,553,438	1,491,578,838	415,448,672
	Components of cash and cash equivalents	740,466,880	159,224,921	94,852,581	122,184,710	127,525,358	318,289,194	47,234,591	59,067,602	237,469,515
Balances with banks in current accounts	-	14,800,000	295,874,100	425,874,100	543,374,000	488,374,000	234,588,900	271,788,900	-	
Fixed Deposit (less than 3 months)	5,170,782,787	2,362,186,940	330,382,059	412,334,231	427,153,553	352,397,255	1,160,722,336	1,160,722,336	1,909,454,375	
Collateralised lending	5,911,249,667	2,536,211,861	721,108,740	960,393,041	1,098,052,911	1,159,060,449	411,553,438	1,491,578,838	415,448,672	

As per our Report of even date

For S.R. Batliboi & Co. LLP  
ICAI Firm Registration No: 301003E/E300005



Viren H. Mehta  
Partner  
Membership No. 48749  
Date: June 22, 2016  
Place: Mumbai

For ICICI Prudential Asset Management Company Ltd.

For and on behalf of ICICI Prudential Trust Ltd.

M. N. Gopinath  
Director



Nimesh Shah  
Managing Director  
Sankaran Naren  
Fund Manager  
Mrinal Singh  
Fund Manager  
Yogesh Bhatt  
Fund Manager  
Manish Gunwani  
Fund Manager  
George Joseph  
Fund Manager  
Atul Patel  
Fund Manager

Schedules Forming Part of the Accounts	ICICI Prudential Value Discovery Fund		ICICI Prudential Dynamic Plan		ICICI Prudential Focused Bluechip		ICICI Prudential Infrastructure Fund		ICICI Prudential Long Term Equity Fund (Tax Saving) (Formerly ICICI Prudential Tax Plan)	
	March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015
1 UNIT CAPITAL	15,110,313,293	11,933,250,623	8,107,503,527	8,655,804,346	38,759,817,997	31,640,287,680	5,727,224,821	6,604,575,945	4,671,046,938	4,106,966,105
Number of Units	1,511,031,329	1,193,325,062	810,750,353	865,580,435	3,875,981,800	3,164,028,768	572,722,482	660,457,595	467,104,694	410,696,611
2 RESERVES & SURPLUS	23,203,308,705	5,666,540,025	6,086,275,004	3,782,229,763	18,744,513,372	11,190,067,420	694,945,759	739,737,566	2,614,449,763	1,872,631,923
Opening Balance	16,068,676,824	17,536,768,680	880,356,387	2,304,045,241	9,361,432,142	7,554,445,952	(261,953,782)	(44,791,807)	724,748,930	741,817,840
Additions/(Deductions) during the year	39,271,985,529	23,203,308,705	6,966,631,391	6,086,275,004	28,105,945,514	18,744,513,372	432,991,977	694,945,759	3,339,198,693	2,614,449,763
Closing Balance	29,764,604,723	7,233,597,242	4,687,542,964	3,446,355,685	21,144,412,241	10,948,459,667	3,020,803,024	-	3,051,334,109	1,147,346,350
Unrealised Appreciation Reserve	29,764,604,723	7,233,597,242	4,687,542,964	3,446,355,685	21,144,412,241	10,948,459,667	3,020,803,024	-	3,051,334,109	1,147,346,350
Change in net unrealised appreciation in value of investment	(12,566,911,259)	22,041,007,481	(4,687,542,964)	1,241,187,279	(10,753,796,388)	10,195,952,574	(3,020,803,024)	3,020,803,024	(3,051,334,109)	1,903,987,759
Closing Balance	17,197,693,464	29,764,604,723	4,687,542,964	10,390,615,853	21,144,412,241	10,390,615,853	-	3,020,803,024	-	3,051,334,109
Surplus/(Deficit) in Revenue Account	40,884,350,275	25,941,973,060	37,226,301,282	38,726,792,273	22,497,253,831	15,963,645,689	6,389,215,798	7,617,601,286	20,902,032,988	16,512,143,598
3 LOANS	-	-	-	-	-	-	-	-	-	-
From Commercial Banks	-	-	-	-	-	-	-	-	-	-
From CIL	-	-	-	-	-	-	-	-	-	-
From Others	-	-	-	-	-	-	-	-	-	-
4 CURRENT LIABILITIES & PROVISIONS	1,568,659,869	707,643,377	899,930,155	646,536,615	591,977,189	435,370,133	104,551,072	156,272,457	275,960,263	420,807,397
A Current Liabilities	1,276,657,500	449,368,296	633,715,619	373,208,024	309,302,644	2,287,436	211,455	-	111,946,043	182,002,326
Contracts for Purchase of Investments	6,509,464	4,755,296	60,792,731	2,934,793	1,256,058	2,287,436	1,669,192	1,669,192	2,836,248	1,574,894
Management Fees Payable	84,842	82,953	41,205	55,355	75,946	82,307	10,132	17,562	22,009	24,088
Trusteeship Fees Payable	2,897	216	1,437,782	321,982	108,289	4,533	15,698,961	180,755	59,974	24,088
Load Carried Forward	-	-	-	-	1,870	-	72,158	72,158	249,931	246,313
Dividend Payable	124,497,560	153,120,559	69,593,884	102,620,040	111,615,515	111,426,022	19,543,998	28,873,491	35,673,712	141,039,377
Redemption Dues Payable	25,921,729	6,636,660	2,126,012	741,506	67,756,232	217,991,564	6,168,094	6,168,094	11,565,455	742,657
Other Liabilities	14,041,404	18,641,257	36,743,562	58,341,736	18,452,712	22,905,372	29,349,778	45,216,858	17,519,875	26,051,379
Unclaimed Redemption	45,414,886	9,121,062	37,717,667	34,916,174	9,987,968	10,342,270	17,330,678	12,903,102	69,171,783	41,761,102
Unclaimed Dividend	75,529,587	65,917,078	57,761,693	73,397,005	73,419,955	70,330,629	11,573,495	45,652,438	26,794,452	27,305,287
Liability for Expenses Accrued	124,497,560	153,120,559	69,593,884	102,620,040	111,615,515	111,426,022	19,543,998	28,873,491	35,673,712	141,039,377
B Provisions	1,568,659,869	707,643,377	899,930,155	646,536,615	591,977,189	435,370,133	104,551,072	156,272,457	275,960,263	420,807,397



Schedules Forming Part of the Accounts	March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015
ICICI Prudential Value Discovery Fund	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)
ICICI Prudential Dynamic Plan	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)
ICICI Prudential Focused Bluechip Equity Fund	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)
ICICI Prudential Infrastructure Fund	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)
ICICI Prudential Long Term Equity Fund (Tax Saving) (Formerly ICICI Prudential Tax Plan)	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)	(₹)
<b>5 INVESTMENTS (Marked to Market)</b>	112,755,472,160	91,176,690,352	50,592,743,574	56,448,278,668	98,895,893,919	86,710,899,247	12,102,127,408	17,689,578,568	28,215,863,415	26,258,573,125
Equity Schemes	-	-	-	-	287,191,200	265,201,200	11,972,397,461	16,528,856,232	-	-
Equity Shares	-	-	-	-	93,981,612,810	84,013,394,398	-	-	26,675,550,974	24,349,118,750
Debentures and Bonds - Listed / Awaiting listing	102,967,627,649	82,142,887,494	45,439,560,592	47,304,191,641	-	-	-	-	-	-
on recognised Stock Exchange	-	-	-	-	-	-	-	-	-	-
Commercial Paper/Certificate of Deposits/Other	4,617,061,724	6,671,615,918	2,982,296,973	-	4,199,936,356	2,079,906,394	-	-	1,362,333,284	-
Money Market Instruments	-	-	-	-	-	-	-	-	-	-
Central and State Government Securities	-	-	-	-	-	-	-	-	-	-
(including treasury bills)	-	-	-	-	-	-	-	-	-	-
Collateralised Lending (CLO)	5,170,782,787	2,362,186,940	330,382,059	412,334,231	427,153,553	352,397,255	1,160,722,336	1,160,722,336	1,77,979,157	1,909,454,375
<b>6 DEPOSITS</b>	6,263,000	17,018,500	296,936,800	430,486,800	546,199,900	488,409,300	234,601,300	271,811,800	21,100	52,300
Deposits with Scheduled Banks	-	-	-	-	-	-	-	-	-	-
Margin Deposits with Scheduled Banks	6,263,000	2,218,500	1,062,700	4,612,700	2,825,900	35,300	12,400	22,900	21,100	52,300
Margin with CIL	-	-	-	-	-	-	-	-	-	-
Reverse Repurchase	-	-	-	-	-	-	-	-	-	-
<b>7 OTHER CURRENT ASSETS</b>	681,010,590	131,462,602	20,391,352	28,262,800	99,084,678	285,041,552	554,135	947,642	150,777,857	109,931,042
Balances with Banks in Current Account	14,041,404	18,641,257	36,743,562	58,341,736	18,452,712	22,905,372	29,349,778	45,216,858	17,519,875	26,051,379
Balance with Banks - Unclaimed Redemption	45,414,886	9,121,062	37,717,667	34,916,174	9,987,668	10,342,270	17,330,678	12,903,102	69,171,783	41,761,102
Balance with Banks - Unclaimed Dividend	11,210,463	35,200,725	1,953,339	10,749,001	8,119,214	2,422,446	1,376,435	1,376,435	36,606	2,148,015
Margin for Equity & Derivatives	-	-	-	-	-	-	-	-	-	-
Contracts for Sale of Investments	401,922,043	114,026,663	1,944,981,900	1,527,355,305	562,957,396	227,057,396	209,106,864	505,168,258	61,303,145	524,187
Outstanding and Accrued Income	40,782,840	2,231,070	99,510,465	136,877,150	14,511,124	3,663,199	1,371,685	2,211,252	6,278,941	205,342,355
Receivable against Units Issued	76,840,373	20,505,055	14,913,249	20,108,891	49,091,305	54,789,361	860,994	2,205,549	223,321,091	14,322
Other Assets	44,671	183,202	505,922	442,152	5,468,668	605,472	33,601	40	79,956	14,322
<b>8 INTEREST INCOME</b>	130,447	277,370	81,816,099	22,033,074	54,801	-	43,494	-	-	69,590
Bonds and Debentures	-	-	-	-	-	-	-	-	-	-
Interest on Interest Rate Swap	-	-	-	-	-	-	-	-	-	-
Collateralised Lending (CLO) / Other Interest	382,661,995	362,769,668	113,904,629	227,119,141	226,328,634	121,285,495	67,794,672	82,999,611	56,156,120	90,864,343
Commercial Paper/Certificate of Deposits/Other	142,933,892	41,891,805	25,761,797	16,343,085	58,378,289	21,569,821	2,371,986	5,489,722	789,120	6,321,243
Money Market Instruments	-	-	-	-	-	-	-	-	-	-
Central and State Government Securities	97,933,852	54,438,971	178,332,255	409,223,249	32,045,187	4,650,114	1,414,509	1,825,865	402,176	3,733,171
(including treasury bills)	435,688	1,644,484	30,219,541	18,513,401	20,662,851	18,803,234	16,480,725	18,480,725	643,798	369,863
Other Deposits	624,095,874	461,022,198	430,034,321	693,231,950	355,900,432	168,223,082	90,384,401	106,839,417	57,991,214	101,358,210
<b>9 OTHER OPERATING EXPENSES</b>	19,253,599	9,895,502	5,615,798	4,956,900	12,397,079	9,606,413	614,939	1,047,863	4,657,081	3,479,223
Bank Charges	-	-	-	-	-	-	-	-	-	-
CBRIC Charges	1,375,769	1,473,097	549,166	837,337	1,170,538	1,637,456	77,573	209,567	368,019	520,978
Postal and Mailing Charges	6,044,805	2,559,499	2,049,791	1,380,688	4,778,422	2,882,204	278,860	329,429	1,573,397	709,489
Clearing Charges	9,237	6,126	15,101	13,881	10,492	10,454	4,467	5,515	16,891	13,097
Listing Fees	87,300	36,812	26,044	17,068	61,773	47,379	1,798	1,648	27,112	13,096
Insurance Premium	-	-	-	-	-	-	-	-	-	-
Internal Audit Fees	-	-	-	-	-	-	-	-	-	-
Investor Service Charges	15,915,268	8,412,296	4,863,314	4,316,305	10,964,350	8,478,633	697,240	958,082	4,126,593	2,401,798
Certification Fees	3,141	2,976	2,524	2,976	2,524	2,524	371	371	1,010	1,010
Investor Education and Awareness	20,379,909	13,143,591	11,071,306	10,274,707	18,713,071	14,851,781	3,070,301	3,446,130	5,434,101	4,464,825
NSDL/CDSL Charges	1,524,570	604,824	526,657	301,145	1,278,779	769,732	119,926	62,332	423,920	167,060
Other Expenses	64,590,457	36,134,888	24,718,043	22,101,007	49,376,611	38,286,576	4,865,094	6,061,937	16,627,114	11,770,576



Historical Per Unit Statistics (on the basis of closing units)

	ICICI Prudential Value Discovery Fund		ICICI Prudential Dynamic Plan		ICICI Prudential Focused Bluechip Equity Fund		ICICI Prudential Infrastructure Fund		ICICI Prudential Long Term Equity Fund (Tax Saving) (Formerly ICICI Prudential Tax Plan)	
	March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015	March 31, 2016	March 31, 2015
<b>A</b>	NET ASSET VALUE	40.75	43.33	26.47	21.19	23.53	19.38	20.84	28.50	25.56
<b>B</b>	Income from profit on inter-scheme sales / transfer of investment	1.3742	1.0297	1.5139	1.7281	0.4372	0.3247	0.5449	0.5449	1.0711
<b>B</b>	Income from profit on sale of investment	-	0.2462	0.1757	0.2485	0.0036	0.1437	0.0063	0.5044	0.0534
<b>B</b>	Income from profit on sale of investment	5.6716	4.8594	5.9412	13.6686	1.7123	3.6316	4.6028	9.7695	13.8811
<b>C</b>	Transfer to Revenue Account from past year's Reserve	1.8281	1.3326	2.0079	6.5071	0.6382	2.7057	1.0943	4.4251	1.6088
<b>C</b>	Aggregate of Expenses, Write off, amortisation and charges	5.2177	4.8027	1.3379	13.4231	3.4619	0.7643	4.0405	6.2934	13.8478
<b>D</b>	Net Income	(8.3168)	18.4702	(6.3609)	1.4339	3.2225	(5.4740)	4.9499	(9.6977)	4.6360
<b>E</b>	Net Change in Marked to Market value of Investments	11.3814	24.9426	(0.5792)	4.2548	6.6827	4.2340	4.5738	7.4297	2.9632
<b>F</b>	Unrealised Appreciation/(Depreciation) per unit	45.72	46.10	24.4246	24.5585	27.40	28.50	17.70	29.52	31.37
<b>F</b>	Lowest during the year	37.36	26.31	19.1589	19.4167	22.34	20.70	11.20	23.54	22.33
<b>F</b>	Direct Dividend Option	100.20	68.98	162.5704	144.9886	25.42	21.68	28.00	241.65	188.82
<b>F</b>	Direct Growth Option	27.63	21.33	16.52	17.8384	17.15	17.81	11.45	19.09	19.15
<b>F</b>	Growth Option	97.50	68.38	158.7429	143.8273	24.76	21.48	28.42	235.47	187.21
<b>F</b>	Instnaitonal - I Growth Option	120.07	118.91	195.9160	197.1700	30.54	31.05	44.39	280.48	284.92
<b>F</b>	Instnaitonal Growth Option	45.72	46.10	24.4246	24.5585	27.40	28.50	17.70	29.52	31.37
<b>F</b>	Direct Dividend Option	122.62	120.86	199.0979	200.1898	31.17	31.56	45.12	285.37	289.62
<b>F</b>	Direct Growth Option	27.63	21.33	16.52	17.8384	17.15	17.81	11.45	19.09	19.15
<b>F</b>	Growth Option	97.50	68.38	158.7429	143.8273	24.76	21.48	28.42	235.47	187.21
<b>F</b>	Instnaitonal - I Growth Option	120.07	118.91	195.9160	197.1700	30.54	31.05	44.39	280.48	284.92
<b>F</b>	Instnaitonal Growth Option	45.72	46.10	24.4246	24.5585	27.40	28.50	17.70	29.52	31.37
<b>F</b>	Direct Dividend Option	100.20	68.98	162.5704	144.9886	25.42	21.68	28.00	241.65	188.82
<b>F</b>	Direct Growth Option	27.63	21.33	16.52	17.8384	17.15	17.81	11.45	19.09	19.15
<b>F</b>	Growth Option	97.50	68.38	158.7429	143.8273	24.76	21.48	28.42	235.47	187.21
<b>F</b>	Instnaitonal - I Growth Option	120.07	118.91	195.9160	197.1700	30.54	31.05	44.39	280.48	284.92
<b>F</b>	Instnaitonal Growth Option	45.72	46.10	24.4246	24.5585	27.40	28.50	17.70	29.52	31.37
<b>G</b>	Trading Price	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>G</b>	Price-earning Ratio (Traded Price / Net Income including Net change in Marked to Market value of Investments)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>G</b>	Ratio of Recurring Expenses to Average Net Assets by Percentage	1.14%	1.43%	1.42%	1.50%	1.25%	1.42%	1.78%	1.41%	1.63%
<b>G</b>	Direct	-	-	1.41%	1.54%	-	1.42%	1.78%	1.41%	1.63%
<b>G</b>	Instnaitonal	-	-	1.41%	1.54%	-	1.42%	1.78%	1.41%	1.63%
<b>G</b>	Instnaitonal - I	-	-	1.41%	1.54%	-	1.42%	1.78%	1.41%	1.63%
<b>G</b>	Regular	2.34%	2.29%	2.25%	2.31%	2.27%	2.25%	2.38%	2.47%	2.46%
<b>H</b>	Ratio of Gross Income (Including Net Change in unrealised appreciation) to Average Net Assets by Percentage * * Annualised determined without considering the applicable Exit Load, if any. Note 2: # less than 0.0001	10.45%	44.67%	31.67%	11.49%	28.39%	33.73%	8.92%	31.19%	14.94%

Note 1: The Highest and the Lowest Repurchase Price have been determined without considering the applicable Exit Load, if any.  
Note 2: # less than 0.0001  
\* Annualised

