

Update on ICICI Prudential Equity Savings Fund

(An open ended scheme investing in equity, arbitrage and debt)

About the scheme

The scheme would take exposure in Equity for potential upside, arbitrage for hedging and accrual income and debt for accrual returns.

Objective of the Approach:

1. Equity : Investing in handful of stocks and aim to keep portfolio beta low.
2. Arbitrage : Exposure in arbitrage for hedging risk, maintaining equity taxation and with an aim to provide accrual income.
3. Covered Call Option^{\$} : Writing call option with an aim to provide accrual income
4. Fixed income instruments with an aim to provide accrual income

Why now ?

1. Muted returns in the fixed income space and interest rate volatility
2. Equity valuation not cheap and expected volatility in equity markets

Who can invest ?

1. Investors looking for an alternative for parking funds
2. Investors looking for investment avenue which can compliment arbitrage schemes and fixed income schemes
3. Investors who are looking for source scheme for STP* in equity.

Other Key Features of the scheme

1. Equity taxation[#]
2. Exit load of 7 days with first 10% of units exit load free (for STP and parking of funds)
3. Redemption payout cycle of T+2 business days ^ w.e.f May 10, 2021

*STP – Systematic Transfer Plan, ^ As per the SEBI guidelines payout of redemption is expected to happen within 10 business days, #Consult your tax advisor for more details.

The portfolio of the scheme is subject to changes within the provisions of the Scheme Information document of the Scheme. The asset allocation and investment strategy will be as per the Scheme Information Document. \$ - An option strategy, usually deployed in a range bound market. It helps in generating income in the form of premiums. A covered call is constructed by holding a long position in a stock and then selling (writing) call options on that same asset.

The Scheme may also take exposure to derivative instruments from time to time. The exposure to the derivative instruments shall be computed in accordance with the SEBI prescribed norms. .

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Riskometer & Disclaimer

ICICI Prudential Equity Savings Fund (an open ended scheme investing in equity, arbitrage and debt) is suitable for investors who are seeking*:

- Long Term wealth creation
- An open ended scheme that seeks to generate regular income through investments in fixed income securities, arbitrage and other derivative strategies and aim for long term capital appreciation by investing in equity and equity related instruments.



Please note that the Risk-o-meter(s) specified above will be evaluated and updated on a monthly basis as per SEBI circular dated October 05, 2020 on Product Labelling in Mutual Fund schemes – Risk-o-meter. Please refer to <https://www.icicipruamc.com/news-and-updates/all-news> for more details.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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