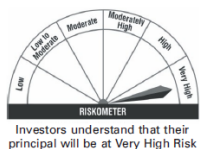


Name of the Asset Management Company:
 ICICI Prudential Asset Management Company Limited
Name of the Mutual Fund: ICICI Prudential Mutual Fund

KEY INFORMATION MEMORANDUM
ICICI Prudential Nifty 200 Quality 30 ETF

(An open-ended Exchange Traded Fund tracking NIFTY200 Quality 30 Index)

This Product is suitable for investors who are seeking*:	Riskometer [¶]
<ul style="list-style-type: none"> Long term wealth creation An Exchange Traded Fund that aims to provide returns that correspond to the returns provided by NIFTY200 Quality 30 Index, subject to tracking error. 	
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	

#It may be noted that the scheme risk-o-meter specified above is based on the internal assessment of the scheme characteristics and may vary post NFO when the actual investments are made. The same shall be updated in accordance with clause 17.4 of SEBI Master circular dated May 19, 2023 on Product labelling in mutual fund schemes on ongoing basis.

Offer of Units of Rs. 10 each, issued at a premium approximately equal to the difference between face value and Allotment Price during the New Fund Offer and at NAV based prices on an on-going basis.

NSE/BSE Scrip Code: To be added at the time of listing

Scheme Code: ICIC/O/O/EET/23/01/0175

New Fund Offer Opens on	New Fund Offer closes on
July 21, 2023	July 26, 2023

*The AMC reserves the right to extend or pre close the New Fund Offer (NFO) period, subject to the conditions that incase of pre closure the NFO shall be open for a minimum of three working days and the extension, if any, shall not be for more than 15 days or such period as allowed by SEBI. The AMC shall publish an addendum to this effect on the website of the AMC and in one national and one regional newspaper of region where the Head office of AMC is situated.

The Scheme will re-open for continuous Sale and Repurchase within 5 business days from the date of allotment.

The Scheme is proposed to be listed on BSE Limited and National Stock Exchange of India Limited.

Sponsors:	ICICI Bank Limited: ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara – 390 007, Gujarat, India; and Prudential plc (through its wholly owned subsidiary, Prudential Corporation Holdings Limited): 1 Angel Court, London EC2R 7AG, United Kingdom
Trustee :	ICICI Prudential Trust Limited Corporate Identity Number: U74899DL1993PLC054134 Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001.
Investment Manager:	ICICI Prudential Asset Management Company Limited Corporate Identity Number: U99999DL1993PLC054135 Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001. Corporate Office: One BKC, A - Wing, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051, Tel: (91) (022) 26525000, Fax: (022) 2652 8100 Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063. Tel: (022) 26852000, Fax: (022) 2686 8313. Website: www.icicipruamc.com Email id: enquiry@icicipruamc.com

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the Scheme/Mutual Fund, due diligence certificate by AMC, Key Personnel, Investor's rights & services, risk factors, penalties & pending

litigations etc. investors should, before investment, refer to the Scheme Information Document (SID) and Statement of Additional Information (SAI) available free of cost at any of the Investor Service Centre or distributors or from the website www.icicipruamc.com.

The scheme particulars have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended till date, and filed with the Securities and Exchange Board of India (SEBI), and the Units being offered for public subscription have not been approved or disapproved by the SEBI, nor has the SEBI certified the accuracy or adequacy of this KIM.

Disclaimer of BSE Limited:

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the SID has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the Disclaimer clause of the BSE Limited"

Disclaimer of National Stock Exchange of India Limited:

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE'

Disclaimer of NSE Indices Limited (NSE Indices):

The Product(s) are not sponsored, endorsed, sold or promoted by NSE Indices Limited ("NSE Indices"). NSE Indices does not make any representation or warranty, express or implied, to the owners of the Product(s) or any member of the public regarding the advisability of investing in securities generally or in the Product(s) particularly or the ability of the NIFTY200 Quality 30 Index to track general stock market performance in India. The relationship of NSE Indices to the Issuer is only in respect of the licensing of certain trademarks and trade names of its Index which is determined, composed and calculated by NSE Indices without regard to the Issuer or the Product(s). NSE Indices does not have any obligation to take the needs of the Issuer or the owners of the Product(s) into consideration in determining, composing or calculating the NIFTY200 Quality 30 Index. NSE Indices is not responsible for or has participated in the determination of the timing of, prices at, or quantities of the Product(s) to be issued or in the determination or calculation of the equation by which the Product(s) is to be converted into cash. NSE Indices has no obligation or liability in connection with the administration, marketing or trading of the Product(s).

NSE Indices do not guarantee the accuracy and/or the completeness of the NIFTY200 Quality 30 Index or any data included therein and they shall have no liability for any errors, omissions, or interruptions therein. NSE Indices does not make any warranty, express or implied, as to results to be obtained by the Issuer, owners of the product(s), or any other person or entity from the use of the NIFTY200 Quality 30 Index or any data included therein. NSE Indices makes no express or implied warranties, and expressly disclaim all warranties of merchantability or fitness for a particular purpose or use with respect to the index or any data included therein. Without limiting any of the foregoing, NSE Indices expressly disclaim any and all liability for any damages or losses arising out of or related to the Products, including any and all direct, special, punitive, indirect, or consequential damages (including lost profits), even if notified of the possibility of such damages.

Note 1:

The threshold of INR 25 crores for direct transaction in the units of the Scheme with the AMC shall not be applicable for the investors under the following category until October 31, 2023:

- Schemes managed by Employee Provident Fund Organisation, India;
- Recognised Provident Funds, approved Gratuity funds and approved superannuation funds under Income Tax Act, 1961.

Investors can therefore transact in the units of the Scheme directly with the AMC in the creation unit size as applicable in the SID.

INVESTMENT OBJECTIVE:

The investment objective of the scheme is to provide returns before expenses that correspond to the total return of the underlying index subject to tracking errors.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

ASSET ALLOCATION PATTERN:

Instruments	Indicative allocations (% of total assets)		Risk Profile (High/Medium/Low)
	Maximum	Minimum	
Equity and Equity related securities of companies constituting the underlying index (NIFTY200 Quality 30 Index)	100	95	Very High
Money market instruments including TREPs*#	5	0	Low to Medium

Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable.

Excluding subscription money in transit before deployment/payout

The Scheme may also take exposure to:

- The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions, as permitted subject to rebalancing within 7 calendar days (or as specified by SEBI from time to time). The exposure of the scheme in derivative instruments shall be up to 20% of the net assets of the scheme. Investment in derivatives shall be made in accordance with clause 12.25 of SEBI Master Circular on Mutual Funds dated May 19, 2023 and such other guidelines on derivatives as issued by SEBI from time to time.
- Stock lending - up to 20% of its Net Assets and a single intermediary (broker) limit will be up to 5% of the Net Assets. The same shall be in accordance with clause 12.11 of SEBI Master Circular on Mutual Funds dated May 19, 2023.

The Scheme does not intend to undertake/ invest/ engage in:

- Repos in corporate debt securities;
- Short selling of securities;
- Unrated instruments (except TREPs/ Government Securities/ T- Bills / Repo and Reverse Repo in Government Securities);
- Foreign securities/ADR/GDR;
- Securitised debts;
- Structured obligations
- Additional Tier 1 bonds and Tier 2 bonds having special features as mentioned in clause 12.2 of SEBI Master Circular on Mutual Funds dated May 19, 2023; and
- REITS and INVITS.

The cumulative gross exposure through Equity, Debt, Derivatives and Money Market instruments including TREPs, other permitted securities/assets and such other securities/assets as may be permitted by the Board from time to time, subject to prior approval from SEBI, if required should not exceed 100% of the net assets of the scheme.

The Margin may be placed in the form of such securities / instruments / deposits as may be permitted/eligible to be placed as margin from the assets of the Scheme. The securities / instruments / deposits so placed as margin shall be classified under the applicable category of assets for the purposes of asset allocation.

Any transactions undertaken in the portfolio of the Scheme in order to meet the redemption and subscription obligations shall be done while ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time.

Being a passively managed exchange traded fund, change in investment pattern is normally not foreseen. However, for short durations part of the corpus may be pending for deployment in Equities considering the market conditions, special events, corporate events (like declaration of IDCW), etc, subject to rebalancing period of 7 calendar days.

Rebalancing Period:

In case of change in constituents of the index due to periodic review, the portfolio of the Scheme shall be rebalanced within 7 calendar days or such other timeline as suggested by SEBI.

Subject to the regulations, the asset allocation pattern indicated above for the Scheme may change from time to time, keeping in view market conditions, applicable regulations and political and economic factors or for short durations, part of the corpus may be pending for deployment considering the market conditions, special events, corporate events (like declaration of dividend), etc. In the event that the asset allocation of the Scheme should deviate from the ranges as noted in the asset allocation table, then the portfolio of the Scheme will be rebalanced by the Fund Manager to the position indicated in the asset allocation table above. Such changes in the asset allocation will be for short term and defensive considerations. In case of deviation, if any, from the asset allocation pattern, the AMC shall rebalance the portfolio within a period of 7 calendar days or any such timeline suggested by SEBI from time to time.

Tracking Error

In accordance with Clause 3.6.3 of SEBI Master Circular for Mutual Funds dated May 19, 2023 the tracking error i.e. the annualized standard deviation of the difference in daily returns between the underlying index or goods and the NAV of the ETF based on past one year rolling data shall not exceed 2%. In case of unavoidable circumstances in the nature of force majeure, which are beyond the control of the AMCs, the tracking error may exceed 2% and the same shall be brought to the notice of Trustees with corrective actions taken by the AMC, if any.

Tracking Difference

The annualized difference of daily returns between the index or goods and the NAV of the ETF.

The same shall be disclosed on a monthly basis on the websites of AMC and AMFI.

The Scheme shall ensure compliance with the portfolio concentration norms in accordance with provisions of clause 3.4 of SEBI Master Circular on Mutual Funds dated May 19, 2023.

Disclosure norms as per clause 3.6.8 of SEBI Master Circular on Mutual Funds dated May 19, 2023:

- A. The following details of the Scheme will be updated on a monthly basis:
- Name and exposure to top 7 stocks respectively as a percentage of NAV of the Scheme;
 - Name and exposure to top 7 groups as a percentage of NAV of the Scheme;
 - Name and exposure to top 4 sectors as a percentage of NAV of the Scheme.
- B. Change in constituents of the underlying index, if any, shall be disclosed on the AMC website on the day of change.

Change in Investment Pattern

Any change in the asset allocation affecting the investment profile of the Scheme shall be effected only in accordance with the provisions of sub regulation (15A) of Regulation 18 of the Regulations, as detailed later in this document.

Where will the Scheme invest?

The Scheme invests in the securities included in the Underlying Index regardless of their investment merit.

Subject to the Regulations and the disclosures as made under the Section "How the Scheme will allocate its Assets", the corpus of the Scheme can be invested in any (but not exclusive) of the following securities/ instruments:

- 1) Equity and equity related securities forming part of underlying index
- 2) Derivative instruments like, Stock / Index Futures, Stock / Index Options and such other derivative instruments permitted by SEBI.
- 3) Money market instruments which includes commercial papers, commercial bills, treasury bills, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the

Reserve Bank of India from time to time; to meet the liquidity requirements.

The Investment decision of the Scheme will be carried out by the designated Fund Manager.

4) TREPS#

#Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable.

The Scheme may invest in other schemes managed by the AMC or in the schemes of any other Mutual Funds, provided it is in conformity with the investment objective of the Scheme and in terms of the prevailing Regulations. As per the Regulations, no investment management fees will be charged for such investments and the aggregate inter-scheme investment made by all Schemes of the Fund or in Schemes under the management of other asset management companies shall not exceed 5% of the Net Asset Value of the Mutual Fund.

Investment Strategy

The corpus of the Scheme will be invested in stocks constituting the underlying index in the same proportion as in the Index and endeavor to track the benchmark index. A very small portion (0-5% of the Net Assets) of the fund may be kept liquid to meet the liquidity and expense requirements.

The performance of the Scheme may not be commensurate with the performance of the underlying index on any given day or over any given period. Such variations are commonly referred to as the tracking error. The fund intends to maintain a low tracking error by closely aligning the portfolio in line with the index. The stocks comprising the underlying index are periodically reviewed by Index Service Provider. A particular stock may be dropped or new securities may be included as a constituent of the index. In such an event, the Fund will endeavor to reallocate its portfolio but the available investment/ disinvestment opportunities may not permit precise mirroring of the underlying index immediately. The portfolio shall be rebalanced within 7 calendar days to ensure adherence to the asset allocation norms of the Scheme. Similarly, in the event of a constituent stock being demerged / merged / delisted from the exchange or due to a major corporate action in a constituent stock, the fund may have to reallocate the portfolio and seek to minimize the variation from the index. In such events, it may be more prudent for the fund to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error.

Equities and equity related instruments:

The Scheme would invest in stocks comprising the underlying index and endeavor to track the benchmark index.

Fixed Income Securities:

The Scheme may also invest in units of TREPs, Repo and Reverse Repo, cash & cash equivalents, in compliance with Regulations to meet liquidity requirements. The scheme may also invest in liquid schemes of ICICI Prudential Mutual Fund or other schemes which has objective to invest in debt and money market instruments. Money Market Instruments include commercial papers, commercial bills, treasury bills, and Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, TREPs and any other like instruments as specified by the Reserve Bank of India from time to time, subject to regulatory approvals.

Implementation of Policies

The Scheme, in general, will hold all of the securities that comprise the Underlying Index in the same proportion as the index. Expectation is that, over time, the tracking error of the Scheme relative to the performance of the Underlying Index will be relatively low.

The Investment Manager would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. There can be no assurance or guarantee that the Scheme will achieve any particular level of tracking error relative to performance of the Underlying Index.

Investment Process

The Scheme will track the Underlying Index and is a passively managed scheme. The investment Decisions will be determined as per the Underlying Index. In case of any change in the index due to corporate actions or change in the constituents of the Underlying Index (as communicated by the Index Service Provider), relevant investment decisions will be determined considering the composition of the Underlying Index.

How the Scheme is different from other Schemes?

The comparison of all existing ETFs of the Fund is provided below:

Features of the Scheme	ICICI Prudential S&P BSE Sensex ETF	ICICI Prudential S&P BSE Midcap Select ETF	ICICI Prudential S&P BSE 500 ETF
Type of Scheme	An open ended exchange traded fund tracking S&P BSE Sensex Index	An open ended exchange traded fund tracking S&P BSE Midcap Select Index	An open ended exchange traded fund tracking / replicating S&P BSE 500 Index
Asset Allocation as per SID (in %)	Securities comprising the S&P BSE SENSEX	Securities of companies constituting the underlying Index S&P BSE Midcap Select Index)	Securities of companies constituting the Underlying Index (S&P BSE 500 Index)
	Money Market Instruments having residual maturity upto 91 days	Debt and Money Market Instruments with maturity of upto 91 days only.	Units of Liquid schemes, Money Market Instruments (with maturity not exceeding 91 days), including TREPS, cash & cash equivalents.
	95- 100	95 – 100	95-100
	0 – 5	0 – 5	0-5
Investment Objective	The investment objective of the Scheme is to provide investment returns that, before expenses, closely correspond to the total returns of the securities as represented by the S&P BSE SENSEX. However, the performance of Scheme may differ from that of the underlying index due to tracking error. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved.	The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the Underlying Index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.
Assets under Management (as on June 30, 2023)	Rs. 454.24 Crores	Rs.30.29 Crores	Rs.101.30 Crores
No. of folios as on June 30, 2023	5,553	11,738	21,925

Features of the Scheme	ICICI Prudential Nifty 50 ETF	ICICI Prudential Nifty 100 ETF	ICICI Prudential Nifty50 Value 20 ETF
Type of Scheme	An open ended exchange traded fund tracking Nifty 50 Index	An open ended exchange traded fund tracking Nifty 100 Index	An open ended exchange traded fund tracking Nifty 50 Value 20 Index
Asset Allocation as per SID (in %)	Securities of companies constituting Nifty 50 Index (the Underlying Index)	Securities of companies constituting Nifty 100 Index (the Underlying Index)	Securities of companies constituting the Underlying Index (Nifty50 Value 20 Index)
	Money Market Instruments having residual maturity upto 91 days	Money Market Instruments having residual maturity upto 91 days	Debt and Money Market Instruments with maturity of upto 91 days only.
	95-100	95 – 100	95 -100
	0-5	0 – 5	0 – 5
Investment Objective	The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total return of the Underlying Index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total return of the Underlying Index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the Underlying Index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.
Assets under Management (as on June 30, 2023)	Rs.5,478.33 Crores	Rs.53.42 Crores	Rs.74.06 Crores
No. of folios as on June 30, 2023	3,62,907	21,728	62,378

Features of the Scheme	ICICI Prudential Nifty 100 Low Volatility 30 ETF	BHARAT 22 ETF	ICICI Prudential Nifty Next 50 ETF
Type of Scheme	An open ended exchange traded fund tracking Nifty 100	An open ended exchange traded fund investing in S&P BSE Bharat 22 Index	An open ended exchange traded fund replicating / tracking Nifty Next 50 Index

Features of the Scheme	ICICI Prudential Nifty 100 Low Volatility 30 ETF		BHARAT 22 ETF		ICICI Prudential Nifty Next 50 ETF	
	Low Volatility 30 Index					
Asset Allocation as per SID (in %)	Securities of companies constituting the underlying index (Nifty 100 Low Volatility 30 Index)	Debt & Money Market Instruments with maturity of upto 91 days only.	Securities of companies constituting the underlying index \$	Units of Liquid/Money Market Mutual Fund schemes, Money Market Instruments (with maturity of upto 91 days), including TREPS, Cash & Cash equivalents	Equity and Equity related securities of companies constituting the underlying index (NIFTY Next 50 Index)	Units of Liquid schemes, Money Market Instruments (with maturity not exceeding 91 days), including TREPS, cash & cash equivalents.
	95-100	0-5	95-100	0-5	95-100	0-5
			<p>\$ Including derivatives instruments to the extent of 5% of the Net Assets.</p> <p>* The Scheme can take exposure upto 20% of its net assets in stock lending and a single intermediary (broker) limit will be up to 5% of the Net Assets. The same shall be in accordance with clause 12.11 of SEBI Master Circular on Mutual Funds dated May 19, 2023.</p>			
Investment Objective	<p>The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</p>		<p>The investment objective of the Scheme is to invest in constituents of the underlying Index in the same proportion as in the underlying Index, and endeavor to provide returns before expenses, which closely correspond to the total returns of the underlying Index.</p> <p>However, the performance of the Scheme may differ from that of underlying index due to tracking error.</p> <p>There can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</p>		<p>The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</p>	
Assets under Management (as on June 30, 2023)	Rs. 1,842.15 Crores		Rs. 11,621.77 Crores		Rs. 349.65 Crores	
No. of folios as on June 30, 2023	38,272		17,88,340		49,599	

Features of the Scheme	ICICI Prudential Nifty Midcap 150 ETF			ICICI Prudential Nifty Auto ETF			ICICI Prudential Nifty Bank ETF	
Type of Scheme	An open-ended Index Exchange Traded Fund tracking Nifty Midcap 150 Index.			An open-ended Exchange Traded Fund tracking Nifty Auto Index			An open ended Exchange traded fund tracking Nifty Bank Index	
Asset Allocation as per SID (in %)	Equity and Equity related securities of companies constituting the underlying index (Nifty Midcap 150 Index)	Units of debt schemes, TREPs#, Repo and Reverse Repo, cash & cash equivalents.	Units of debt ETFs	Equity and Equity related securities of companies constituting the underlying index (Nifty Auto Index)	Money market instruments including TREPs*, Units of debt schemes#	Units of Debt ETFs	Equity and Equity related securities of companies constituting the underlying index (Nifty Bank Index)	Units of Liquid schemes, Money Market Instruments (with maturity not exceeding 91 days), including TREPs#, cash & cash equivalents.
	95-100	0-5	0-5	95-100	0-5	0-5	95-100	0-5
	#Or similar instruments as may be permitted by SEBI/RBI from time to time.			*Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable. # Excluding subscription money in transit before deployment/payout			#Or similar instruments as may be permitted by SEBI/RBI from time to time.	
Investment Objective	The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.			The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.			The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	
Assets under Management (as on June 30, 2023)	Rs. 183.61 Crores			Rs. 90.86 Crores			Rs. 3,189.08 Crores	
No. of folios as on June 30, 2023	17,007			4,537			12,383	

Features of the Scheme	ICICI Prudential Nifty IT ETF			ICICI Prudential Nifty Healthcare ETF			ICICI Prudential Nifty Private Bank ETF	
Type of Scheme	An open-ended Exchange Traded Fund tracking Nifty IT Index			An open-ended Exchange Traded Fund tracking Nifty Healthcare Index			An Open-ended Exchange Traded Fund replicating/ tracking Nifty Private Bank Index.	
Asset Allocation as per SID (in %)	Equity and Equity related securities of companies constituting the underlying	Units of debt schemes, TREPs#, Repo and Reverse Repo, cash & cash equivalents.	Units of debt ETFs	Equity and Equity related securities of companies constituting the underlying index (Nifty Healthcare Index)	Money market instruments including TREPs*, Units of debt schemes#	Units of Debt ETFs	Equity and Equity related securities of companies constituting the underlying index (Nifty Private Bank Index)	Units of Liquid schemes, Money Market Instruments (with maturity not exceeding 91 days), including TREPs#, cash & cash equivalents.

Features of the Scheme	ICICI Prudential Nifty IT ETF			ICICI Prudential Nifty Healthcare ETF			ICICI Prudential Nifty Private Bank ETF	
	g index (Nifty IT Index)							
	95-100	0-5	0-5	95-100	0-5	0-5	95-100	0-5
	#Or similar instruments as may be permitted by SEBI/RBI from time to time.			*Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable. # Excluding subscription money in transit before deployment / payout			#Or similar instruments as may be permitted by SEBI/RBI from time to time.	
Investment Objective	The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.			The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.			The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	
Assets under Management (as on June 30, 2023)	Rs. 442.37 Crores			Rs. 75.10 Crores			Rs. 1,843.69 Crores	
No. of folios as on June 30, 2023	19056			7,421			4,448	

Features of the Scheme	ICICI Prudential Nifty FMCG ETF			ICICI Prudential Nifty India Consumption ETF			ICICI Prudential Nifty Infrastructure ETF	
Type of Scheme	An open-ended Exchange Traded Fund tracking Nifty FMCG Index			An open-ended Index Exchange Traded Fund tracking Nifty India Consumption Index			An open-ended Index Exchange Traded Fund tracking Nifty Infrastructure Index	
Asset Allocation as per SID (in %)	Equity and Equity related securities of companies constituting the underlying index (Nifty FMCG Index)	Money market instruments including TREPs*, Units of debt schemes #	Units of Debt ETFs	Equity and Equity related securities of companies constituting the underlying index (Nifty India Consumption Index)	Money market instruments including TREPs*, Units of debt schemes#	Units of Debt ETFs	Equity and Equity related securities of companies constituting the underlying index (Nifty Infrastructure Index)	Money market instruments including TREPs* #
	95-100	0-5	0-5	95-100	0-5	0-5	95-100	0-5
	*Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable # Excluding subscription money in transit before deployment/payout			*Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable # Excluding subscription money in transit before deployment/payout			*Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable. # Excluding subscription money in transit before deployment/payout	
Investment Objective	The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.			The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.			The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	

Features of the Scheme	ICICI Prudential Nifty FMCG ETF	ICICI Prudential Nifty India Consumption ETF	ICICI Prudential Nifty Infrastructure ETF
Assets under Management (as on June 30, 2023)	Rs. 88.19 Crores	Rs. 42.25 Crores	Rs. 86.41 Crores
No. of folios as on June 30, 2023	6919	2,119	871

Features of the Scheme	ICICI Prudential Nifty Alpha Low-Volatility 30 ETF		ICICI Prudential Nifty 200 Momentum 30 ETF		ICICI Prudential Nifty Commodities ETF	
Type of Scheme	An open-ended Index Exchange Traded Fund tracking Nifty Alpha Low-Volatility 30 Index		An open-ended Exchange Traded Fund tracking Nifty200 Momentum 30 Index		An open-ended Index Exchange Traded Fund tracking Nifty Commodities Index	
Asset Allocation as per SID (in %)	Equity securities of companies constituting the underlying index (Nifty Alpha Low-Volatility 30 Index)	95-100	Equity and Equity related securities of companies constituting the underlying index (Nifty200 Momentum 30 Index)	Money market instruments including TREPs*#	Equity and Equity related securities of companies constituting the underlying index (Nifty Commodities Index)	Money market instruments including TREPs*#
	Derivatives	0-5				
	Units of debt schemes, Debt and Money market instruments with maturity up to 91 days, TREPs*, Repo and Reverse Repo, #	0-5				
	Units of debt ETFs	0-5				
	*Or similar instruments as may be permitted by SEBI/RBI from time to time. # Excluding subscription money in transit before deployment / payout		*Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable. # Excluding subscription money in transit before deployment/payout		*Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable. #Excluding subscription money in transit before deployment/pay-out	
Investment Objective	The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.		The investment objective of the scheme is to provide returns before expenses that correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.		The investment objective of the scheme is to provide returns before expenses that correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	
Assets under Management (as on June 30, 2023)	Rs. 458.21 Crores		Rs. 7.57 Crores		Rs. 18.17 Crores	
No. of folios as on June 30, 2023	12,817		1,518		863	

Features of the Scheme	ICICI Prudential Nifty Financial Services Ex-Bank ETF		ICICI Prudential Nifty PSU Bank ETF	
Type of Scheme	An open-ended Exchange Traded Fund tracking Nifty Financial Services Ex-Bank Index		An open-ended Index Exchange Traded Fund tracking Nifty PSU Bank Index	
Asset Allocation as per SID (in %)	Equity and Equity related securities of companies constituting the underlying index (Nifty Financial Services Ex-	Money market instruments including TREPs*,	Equity and Equity related securities of companies constituting the underlying index (Nifty PSU Bank Index)	Money market instruments including TREPs* #

	Bank Index)			
	95-100	0-5	95-100	0-5
	*Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable.		*Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable. # Excluding subscription money in transit before deployment/payout	
Investment Objective	The investment objective of the scheme is to provide returns before expenses that correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.		The investment objective of the scheme is to provide returns before expenses that correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	
Assets under Management (as on June 30, 2023)	Rs. 36.78 Crores		Rs. 14.00 Crores	
No. of folios as on June 30, 2023	1,734		1131	

Features of the Scheme	ICICI Prudential Nifty 200 Quality 30 ETF	
Type of Scheme	An open-ended Exchange Traded Fund tracking NIFTY200 Quality 30 Index	
Asset Allocation as per SID (in %)	Equity and Equity related securities of companies constituting the underlying index (NIFTY200 Quality 30 Index)	Money market instruments including TREPs* #
	95-100	0-5
	*Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable. # Excluding subscription money in transit before deployment/payout	
Investment Objective	The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	
Assets under Management (as on June 30, 2023)	Since the scheme is a new scheme these details are not available.	
No. of folios as on June 30, 2023	Since the scheme is a new scheme these details are not available.	

RISK PROFILE OF THE SCHEME:

The Sponsors are not responsible or liable for any loss resulting from the operation of the Scheme beyond the contribution of an amount of Rs. 22.2 lacs collectively made by them towards setting up the Fund and such other accretions and additions to the corpus set up by the Sponsors.

Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investment. Scheme Specific Risk Factors summarized below.

Scheme Specific Risk Factors

Risk associated with investing in companies forming part of NIFTY200 Quality 30 Index:

The index tracks the performance of 30 stocks with higher profitability, lower leverage and more stable earnings in the past five years selected from Nifty 200 index. The scheme by mandate invests in stocks of the underlying index which represents the NIFTY200 Quality 30 Index having 30 constituents and will therefore be subject to the risks associated with such concentration. The weightage of each stock is capped at the time of rebalancing of index, which may help in limiting concentration risk. In addition, the scheme would be subject to risks associated with deterioration in the quality scores of the stocks between two index rebalancing dates

The Scheme is subject to the principal risks described below. Some or all of these risks may adversely affect Scheme's NAV, trading price, yield, total return and/or its ability to meet its objectives.

Passive Investments

The Scheme is not actively managed. The Scheme may be affected by a general decline in the Indian markets relating to its Underlying Index. The Scheme invests in the securities included in its Underlying Index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.

Risks associated with investing in Equities

The value of the Scheme's investments, may be affected generally by factors affecting securities markets, such as trading volumes, settlement periods and transfer procedures, price and volume volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Governments, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets. Consequently, the NAV of the Units of the Scheme may fluctuate and can go up or down.

The ability to sell the investments is limited by the overall trading volume on the stock exchanges. Trading volumes, settlement periods and transfer procedures may restrict the liquidity of the investments made by the Scheme. The NAV of the Scheme can go up and down because of various factors that affect the capital markets in general.

Market Risk

The Scheme's NAV will react to the stock market movements. The Investors could lose money over short periods due to fluctuation in the Scheme's NAV in response to factors such as economic and political developments, changes in interest rates and perceived trends in stock prices and market movements, and over longer periods during market downturns.

Market Trading Risks

- **Absence of Prior Active Market:** Although units of the Scheme are to be listed on the Exchanges, there can be no assurance that an active secondary market will develop or be maintained.
- **Lack of Market Liquidity:** Trading in units of the respective Scheme on the Exchange may be halted because of market conditions or for reasons that in the view of the Market Authorities or SEBI, trading in units of the Scheme are not advisable. In addition, trading in units of the Scheme is subject to trading halts caused by extraordinary market volatility and pursuant to BSE/NSE and SEBI "circuit filter" rules. There can be no assurance that the requirements of the Market necessary to maintain the listing of units of the Scheme will continue to be met or will remain unchanged.

- **Units of the Scheme may trade at Prices Other than NAV:** Units of the Scheme may trade above or below its NAV. The NAV of the Scheme will fluctuate with changes in the market value of Scheme's holdings. The trading prices of units of the Scheme will fluctuate in accordance with changes in their NAVs as well as market supply and demand of units of the Scheme. However, given that units can be created and redeemed only in Creation Units directly with the Fund, it is expected that large discounts or premiums to the NAVs of the Scheme will not sustain due to arbitrage possibility available.
- **Regulatory Risk:** Any changes in trading regulations by the Stock Exchange/s or SEBI may affect the ability of market maker to arbitrage resulting into wider premium/ discount to NAV. Although, the units are listed on BSE and NSE, the AMC and the Trustees will not be liable for delay in listing of Units of the Scheme on the stock exchanges / or due to connectivity problems with the depositories and/or due to the occurrence of any event beyond their control.
- **Settlement Risk:** In certain cases, settlement periods may be extended significantly by unforeseen circumstances. The inability of the Scheme to make intended securities purchases due to settlement problems could cause the Scheme to miss certain investment opportunities as in certain cases, settlement periods may be extended significantly by unforeseen circumstances. Similarly, the inability to sell securities held in the Scheme portfolio may result, at times, in potential losses to the Scheme, and there can be a subsequent decline in the value of the securities held in the Scheme's portfolio.
- **Right to Limit Redemptions:** The Trustee, in the general interest of the Unit holders of the Scheme offered in this Document and keeping in view the unforeseen circumstances / unusual market conditions, may limit the total number of Units which can be redeemed on any Business Day. The same shall be in accordance with clause 1.12 of SEBI Master Circular on Mutual Funds dated May 19, 2023.

Portfolio Concentration Risk

To the extent that the Scheme may concentrate its investments in the Securities of companies of certain companies/sectors, the Scheme will therefore be subject to the risks associated with such concentration. In addition, the Scheme may be exposed to higher levels of volatility and risk than would generally be the case in a more diverse fund portfolio of equity Securities. Such risks may impact the Scheme to the extent that it invests in particular sectors even in cases where the investment objective is more generic.

Volatility Risk

The equity markets and derivative markets are volatile and the value of securities, derivative contracts and other instruments correlated with the equity markets may fluctuate dramatically from day to day. This volatility may cause the value of investment in the Scheme to decrease.

Redemption Risk

Investors should note that even though the Scheme is an open ended Scheme, subscription/redemptions directly with the Fund would be limited to such investors who have the ability to subscribe/redeem the units of the Scheme for units of transactions lesser than Rs. 25 Crores. However, investors wishing to subscribe/redeem units can do so by buying/selling the same on the Stock Exchange.

Direct transaction with AMCs shall be facilitated for investors only for transactions above INR 25 Cr. In this regard, any order placed for redemption or subscription directly with the AMC must be of greater than INR 25 Cr. The aforesaid threshold shall not be applicable for eligible investors, subject to exceptions as mentioned in note 1 on page no. 4, shall be periodically reviewed.

Tracking Error Risk

The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. The tracking error may vary due to various reasons mentioned below or any other reasons that may arise and particularly when the markets are very volatile: -

1. Expenditure incurred by the Scheme.

2. The funds may not be invested at all times as it may keep a portion of the funds in cash to meet redemptions or expenses or for corporate actions of securities in the index.
3. Any delay experienced in the purchase or sale of shares due to illiquidity of the market, settlement and realization of sale proceeds and the registration of any securities transferred and any delays in receiving cash and IDCWs and resulting delays in reinvesting them.
4. Securities trading may halt temporarily due to circuit filters.
5. The underlying index reflects the prices of securities at close of business hours. However, the Fund may buy or sell the securities at different points of time during the trading session at the then prevailing prices which may not correspond to the closing prices on the exchange.
6. Index Service Provider undertakes the periodical review of the scrips that comprise the underlying index and may either drop or include new securities. In such an event, the Fund will endeavor to reallocate its portfolio but the available investment/ disinvestment opportunities may not permit precise mirroring of the Index immediately.
7. The potential for trades to fail which may result in the Scheme not having acquired shares at a price necessary to track the index.
8. The holding of a cash position (0-5% of the Net Assets to meet the redemptions and other liquidity requirements) and accrued income prior to distribution and accrued expenses.
9. Corporate actions such as rights, merger, change in constituents etc.
Rounding off quantity of shares underlying the index
10. Disinvestments to meet redemptions, recurring expenses, IDCW payouts etc.

Risk associated with Investing in Debt and money market instruments

- **Interest Rate risk:** This risk is associated with movements in interest rate, which depend on various factors such as government borrowing, inflation, economic performance etc. The values of investments will appreciate/depreciate if the interest rates fall/rise.
- **Credit risk:** This risk arises due to any uncertainty in counterparty's ability or willingness to meet its contractual obligations. This risk pertains to the risk of default of payment of principal and interest
- **Liquidity risk:** The liquidity of a bond may change depending on market conditions leading to changes in the liquidity premium linked to the price of the bond. At the time of selling the security, the security can become illiquid leading to loss in the value of the portfolio.

The scheme may also invest in liquid schemes of ICICI Prudential Mutual Fund or other schemes which has objective to invest in debt and money market instruments and are subject to risks as stated above.

Risks associated with investing in Tri Party Repo through CCIL (TREPS):

- The mutual fund is a member of securities segment and Tri-party Repo trade settlement of the Clearing Corporation of India (CCIL). All transactions of the mutual fund in government securities and in Tri-party Repo trades are settled centrally through the infrastructure and settlement systems provided by CCIL; thus reducing the settlement and counterparty risks considerably for transactions in the said segments.
- CCIL maintains prefunded resources in all the clearing segments to cover potential losses arising from the default member. In the event of a clearing member failing to honour his settlement obligations, the default Fund is utilized to complete the settlement. The sequence in which the above resources are used is known as the "Default Waterfall".
- As per the waterfall mechanism, after the defaulter's margins and the defaulter's contribution to the default fund have been appropriated, CCIL's contribution is used to meet the losses. Post utilization of CCIL's contribution if there is a residual loss, it is appropriated from the default fund contributions of the non-defaulting members.
- Thus the scheme is subject to risk of the initial margin and default fund contribution being invoked in the event of failure of any settlement obligations. In addition, the fund contribution is allowed to be used to meet the residual loss in case of default by the other clearing member (the defaulting member).
- However, it may be noted that a member shall have the right to submit resignation from the membership of the Security segment if it has taken a loss through replenishment of its contribution to the default fund for the segments and a loss threshold as notified have

been reached. The maximum contribution of a member towards replenishment of its contribution to the default fund in the 7 days (30 days in case of securities segment) period immediately after the afore-mentioned loss threshold having been reached shall not exceed 5 times of its contribution to the Default Fund based on the last re-computation of the Default Fund or specified amount, whichever is lower.

- Further, it may be noted that, CCIL periodically prescribes a list of securities eligible for contributions as collateral by members. Presently, all Central Government securities and Treasury bills are accepted as collateral by CCIL. The risk factors may undergo change in case the CCIL notifies securities other than Government of India securities as eligible for contribution as collateral.

Risk factors associated with creation of segregated portfolios

1. Liquidity risk – A segregated portfolio is created when a credit event occurs at an issuer level in the scheme. This may reduce the liquidity of the security issued by the said issuer, as demand for this security may reduce. This is also further accentuated by the lack of secondary market liquidity for corporate papers in India. As per SEBI norms, the scheme is to be closed for redemption and subscriptions until the segregated portfolio is created, running the risk of investors being unable to redeem their investments. However, it may be noted that, the proposed segregated portfolio is required to be formed within one day from the occurrence of the credit event.

Investors may note that no redemption and subscription shall be allowed in the segregated portfolio. However, in order to facilitate exit to unit holders in segregated portfolio, AMC shall list the units of the segregated portfolio on a recognized stock exchange within 10 working days of creation of segregated portfolio and also enable transfer of such units on receipt of transfer requests. For the units listed on the exchange, it is possible that the market price at which the units are traded may be at a discount to the NAV of such Units. There is no assurance that a deep secondary market will develop for units of segregated portfolio listed on the stock exchange. This could limit the ability of the investors to resell them.

2. Valuation risk - The valuation of the securities in the segregated portfolio is required to be carried out in line with the applicable SEBI guidelines. However, it may be difficult to ascertain the fair value of the securities due to absence of an active secondary market and difficulty to price in qualitative factors.

Risks associated with Securities Lending and Borrowing:

The Scheme may engage in Securities Lending activity.

Securities lending is lending of securities through an approved intermediary to a borrower under an agreement for a specified period with the condition that the borrower will return equivalent securities of the same type or class at the end of the specified period along with the corporate benefits accruing on the securities borrowed.

The risks in security lending consist of the failure of intermediary / counterparty, to comply with the terms of agreement entered into between the lender of securities i.e. the Scheme and the intermediary / counterparty. Such failure to comply can result in the possible loss of rights in the collateral put up by the borrower of the securities, the inability of the approved intermediary to return the securities deposited by the lender and the possible loss of any corporate benefits accruing to the lender from the securities deposited with the approved intermediary. The scheme may not be able to sell lent out securities, which can lead to temporary illiquidity & loss of opportunity.

Investors are requested to refer to section "How will the Scheme allocate its assets?" for maximum permissible exposure to Securities Lending.

The AMC shall report to the Trustee on a quarterly basis as to the level of lending in terms of value, volume and the names of the intermediaries and the earnings/losses arising out of the transactions, the value of collateral security offered etc. The Trustees shall offer their comments on the above aspect in the report filed with SEBI under sub-regulation 23(a) of Regulation 18.

Risks associated with investing in Derivatives:

- The Schemes may use various derivative products as permitted by the Regulations. Use of derivatives requires an understanding of not only the underlying instrument but also of the derivative itself. Other risks include the risk of mis-pricing or improper valuation and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.

- The Scheme may use derivatives instruments like Stock Index Futures or other derivative instruments for the purpose of portfolio balancing, as permitted under the Regulations and guidelines. Usage of derivatives will expose the Schemes to certain risks inherent to such derivatives.
- Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the fund manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of fund manager may not always be profitable. No assurance can be given that the fund manager will be able to identify or execute such strategies.
- Thus, derivatives are highly leveraged instruments. Even a small price movement in the underlying security could have a large impact on their value. Also, the market for derivative instruments is nascent in India.
- The risks associated with the use of derivatives are different from or possibly greater than the risks associated with investing directly in securities and other traditional investments.
- The specific risk factors arising out of a derivative strategy used by the Fund Manager may be as below:
 - Lack of opportunity available in the market.
 - The risk of mispricing or improper valuation and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.
 - Execution Risk: The prices which are seen on the screen need not be the same at which execution will take place

The Scheme will not have any exposure to Debt Derivatives.

Please refer section on "Derivatives" for further details.

Apart from the risk factors mentioned above, the scheme is exposed to certain specific risks, which are as mentioned below –

- Performance of the underlying Index will have a direct bearing on the performance of the Scheme. In the event when the index is dissolved or is withdrawn, the Trustee reserves a right to modify the Scheme so as to track a different and suitable index and appropriate intimation will be sent to the unitholders of the Scheme.
- Tracking errors are inherent in any ETF and such errors may cause the Scheme to generate returns which are not in line with the performance of the Index or one or more securities covered by / included in the Index.
- In case of investments in derivative instruments, the risk/ reward would be the same as investments in portfolio of shares representing an index. However, there may be a cost attached to buying an index future. Further, there could be an element of settlement risk, which could be different from the risk in settling physical shares and there is a risk attached to the liquidity and the depth of the index futures market as it is relatively new market for Index and also it is relatively less popular as compared to the Index.
- In the event of any of the indices mentioned above, is dissolved or is withdrawn by NSE Indices Limited (NSE Indices) or is not published due to any reason whatsoever, the Trustee reserves the right to modify the Scheme so as track a different and suitable index or to suspend tracking the Nifty till such time it is dissolved/ withdrawn or not published and appropriate intimation will be sent to the Unitholders of the Scheme. In such a case, the investment pattern will be modified suitably to match the composition of the securities that are included in the new index to be tracked and the Scheme will be subject to tracking errors during the intervening period.

Risk management strategies:

The Scheme by utilizing a holistic risk management strategy will endeavor to manage risks associated with investing in equity markets. The risk control process involves identifying & measuring the risk through various risk measurement tools.

The Scheme has identified following risks of investing in equity and designed risk management strategies, which are embedded in the investment process

to manage such risks.

Risk and Description	Risk mitigants / management strategy
Risks associated with Equity investment	
Market Risk	
The Scheme is vulnerable to movements in the prices of securities invested by the Scheme, which could have a material bearing on the overall returns from the Scheme. The value of the underlying Scheme investments, may be affected generally by factors affecting securities markets, such as price and volume, volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Government, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets.	Market risk is inherent to an equity scheme. Being a passively managed scheme, it will invest in the securities included in its Underlying Index.
Liquidity risk	
The liquidity of the Scheme's investments is inherently restricted by trading volumes in the securities in which they invests.	The Scheme will try to maintain a proper asset-liability match to ensure redemption payments are made on time and not affected by illiquidity of the underlying stocks.
Tracking Error risk (Volatility/ Concentration risk):	
The performance of the Scheme may not commensurate with the performance of the underlying Index viz. NIFTY200 Quality 30 Index on any given day or over any given period.	Over a short to medium period, the Scheme may carry the risk of variance between portfolio composition and Benchmark. The objectives of the Scheme are to closely track the performance of the Underlying Index over the same period, subject to tracking error. The Scheme would endeavor to maintain a low tracking error by actively aligning the portfolio in line with the Index.
Derivatives Risk	
As and when the Scheme trades in the derivatives market there are risk factors and issues concerning the use of derivatives since derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds.	Derivatives will be used in the form of Index Options, Index Futures and other instruments as may be permitted by SEBI. All derivatives trade will be done only on the exchange with guaranteed settlement. The AMC monitors the portfolio and regulatory limits for derivatives through its front office monitoring system. Exposure to derivatives of stocks or underlying index will be done based on requisite research. Exposure with respect to derivatives shall be in line with regulatory limits and the limits specified in the SID. No OTC contracts will be entered into.

Risks associated with money market investment

Market Risk/ Interest Rate Risk As with all fixed income securities, changes in interest rates may affect the Scheme's Net Asset Value as the prices of securities generally increase as interest rates decline and generally decrease as interest rates rise. Prices of long-term securities generally	The Scheme may invest in money market instruments having relatively shorter maturity thereby mitigating the price volatility due to interest rate changes generally associated with long-term securities.
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fluctuate more in response to interest rate changes than do short-term securities. Indian debt markets can be volatile leading to the possibility of price movements up or down in fixed income securities and thereby to possible movements in the NAV.	
Liquidity or Marketability Risk This refers to the ease with which a security can be sold at or near to its valuation yield-to maturity (YTM).	The Scheme may invest in money market instruments having relatively shorter maturity. While the liquidity risk for short maturity securities may be low, it may be high in case of medium to long maturity securities.
Credit Risk Credit risk or default risk refers to the risk that an issuer of a fixed income security may default (i.e., will be unable to make timely principal and interest payments on the security).	Management analysis may be used for identifying company specific risks. Management's past track record may also be studied. In order to assess financial risk an assessment of the issuer's financial statements may be undertaken.

PLANS/ OPTIONS UNDER THE SCHEME:

Currently, there are no plans/ options under the Scheme.

LIQUIDITY:

Through Stock Exchanges: Currently, the Scheme is proposed to be listed on BSE Limited and National Stock Exchange of India Limited (NSE). Buying or selling of units of the Scheme by investors can be done on all the Trading Days of the stock exchanges. The minimum number of units that can be bought or sold is 1 (one) unit.

Directly with the Fund:

Eligible Investors can subscribe/redeem the units of the Scheme directly with the Fund only in creation unit size and in multiples thereof.

Any order placed for redemption or subscription directly with the AMC must be of greater than INR 25 Cr. The aforesaid threshold shall not be applicable for eligible investors, subject to exceptions as mentioned in note 1 on page no. 1, shall be periodically reviewed.

The subscription & redemption of units would be based on the portfolio deposit & cash component as defined by the Fund for that respective business day. The Fund may allow cash purchases/cash redemption of the units of the Scheme or by depositing basket of securities comprising the underlying index in Creation Unit Size by Eligible Investors.

Purchase/redemption request shall be made by such investors to the Fund whereupon the Fund shall arrange to buy/sell the underlying portfolio of securities on behalf of the investor. In case of shares bought and sold by the AMC on behalf of the investor, entire proceeds of portfolio deposit and other cost and charges related to the purchase and sale of basket of underlying securities for servicing the subscription or redemption transaction would be borne by the investor.

Investors, other than Eligible Investors, can sell units in less than Creation Unit Size of the Scheme directly to the Mutual Fund without any exit load in the certain cases. Kindly refer to the section "Load Structure" for more details.

APPLICABLE NAV

Direct transaction with AMCs shall be facilitated for investors only for transactions above INR 25 Cr. In this regard, any order placed for redemption or subscription directly with the AMC must be of greater than INR 25 Cr. The aforesaid threshold shall not be applicable for Eligible Investors and shall be periodically reviewed.

Switch transactions during NFO:

Switch into the Scheme: Not applicable

Investors can also subscribe to the New Fund Offer (NFO) through ASBA facility.

- MICR cheques will not be accepted.

- Electronic Payments and Real Time Gross Settlement (RTGS) request will be accepted till 1 PM on July 26, 2023.
- Investors can also subscribe to the New Fund Offer (NFO) through ASBA facility.
- Outstation cheques and demand drafts will not be accepted.

MINIMUM APPLICATION AMOUNT

During NFO: Rs. 1,000 and in multiples of Re.1.

During Ongoing/Continuous Offer:

On Stock Exchange(s): Investor can buy / sell units of the Scheme in round lot of 1 unit and in multiples thereof.

Directly with the Fund: Eligible Investors can buy/sell units of the Scheme in Creation Unit Size viz. 3,70,000 units and in multiples thereof.

An investor can buy/ sell units on a continuous basis in the normal market segment of National Stock Exchange of India Limited (NSE)/ BSE Limited or any other stock exchange where the Scheme will be listed, during the trading hours like any other publicly traded stock at prices which are quoted on the stock exchanges. These prices may be close to the actual NAV of the Scheme. There is no minimum investment, although units are to be purchased in lots of 1 (one) unit.

All direct transaction with AMCs shall be facilitated for investors only for transactions above INR 25 Cr. In this regard, any order placed for redemption or subscription directly with the AMC must be of greater than INR 25 Cr. The aforesaid threshold shall not be applicable for eligible investors, subject to exceptions as mentioned in note 1 on page no. 1, shall be periodically reviewed.

DISPATCH OF REDEMPTION REQUEST:

As per the Regulations, the Fund shall dispatch redemption proceeds within 3 working days of receiving the redemption request.

BENCHMARK:

The performance of the Scheme will be benchmarked against NIFTY200 Quality 30 TRI.

For more details on the benchmark, kindly refer 'Information on NIFTY200 Quality 30 Index'.

IDCW Policy:

Unit holders to note that the Trustee may declare IDCW from time to time in accordance with the IDCW Policy set out below.

The Trustee may declare IDCW to the Unit holders under the Scheme subject to the availability of distributable surplus and the actual distribution of IDCW and the frequency of distribution will be entirely at the discretion of the Trustee. Such IDCW will be payable to the Unit holders whose names appear on the register of Unit holders on the record date as fixed for the respective Schemes. The IDCW declared will be paid net of tax deducted at source, wherever applicable, to the Unit holders within seven working days from the record date. There is no assurance or guarantee to the Unit holders as to the rate of IDCW distribution nor that will the IDCW be paid regularly. If the Fund declares IDCW, the NAV of the respective Schemes will stand reduced by the amount of IDCW and IDCW distribution tax (if applicable) paid. All the IDCW payments shall be in accordance and compliance with SEBI Regulations, as applicable from time to time.

Equalization Reserve Account: When units are sold, and sale price (NAV) is higher than face value of the unit, a portion of sale price that represents realized gains is credited to an Equalization Reserve Account and which can be used to pay IDCW. IDCW can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains.

MINIMUM TARGET AMOUNT

Pursuant to clause 6.12.2.1 of SEBI Master Circular on Mutual Funds dated May 19, 2023, during the New Fund Offer period, the Scheme shall raise a minimum subscription of Rs. 5 crores

NAME OF THE FUND MANAGERS:

The investments under the Scheme will be managed by Mr. Kayzad Eghlim and Mr. Nishit Patel. Since the Scheme is a new scheme, tenure of the fund manager is not available.

NAME OF THE TRUSTEE COMPANY:

ICICI Prudential Trust Limited

PERFORMANCE OF THE SCHEME: This Scheme is a new Scheme and does not have any performance track record.

ADDITIONAL DISCLOSURES:

- I. **Scheme's portfolio holdings:** Since the Scheme is a new Scheme, portfolio holdings and sector wise holdings are not available.
- II. **Scheme's portfolio Turnover ratio:** Since the Scheme is a new Scheme, portfolio turnover ratio is not available.

Portfolio Turnover

Portfolio turnover is defined as the lower of purchases and sales divided by the average assets under management of the respective Scheme during a specified period of time.

Generally, portfolio turnover of the Scheme will be confined to rebalancing of portfolio on account of change in the composition and corporate actions of the Underlying Index.

EXPENSES OF THE SCHEME:**Load Structure:**

Entry Load: Not Applicable.

Not Applicable. In terms of Clause 10.4.1 (a) of SEBI Master Circular for Mutual Funds dated May 19, 2023 has notified that there will be no entry load charged to the schemes of the Fund

Exit Load: Nil

There will be no exit load for units sold through the secondary market on the BSE/NSE. Investors shall note that the brokerage on sales of the units of the scheme on the stock exchanges shall be borne by the investors.

The Eligible Investors can redeem units directly with the Fund/the AMC in creation unit size. Currently there is no exit load applicable for the said transactions.

However, during the process of creation/redemption there may be transaction costs and/or other incidental expenses (forming part of the Cash Component), which are liable to be borne by the Eligible Investors.

Investors can directly approach the AMC for redemption of units of the Scheme, for transaction upto INR 25 Cr. without any exit load, in case of the following scenarios:

- i. Traded price (closing price) of the ETF units is at discount of more than 1% to the day end NAV for 7 continuous trading days, or
- ii. No quotes for such ETFs are available on stock exchange(s) for 3 consecutive trading days, or
- iii. Total bid size on the exchange is less than half of creation unit size daily, averaged over a period of 7 consecutive trading days

Under these circumstances, investors, as specified above and can redeem units of the Scheme directly with the the Fund/the AMC without any exit load. The Fund/the AMC will track the aforesaid liquidity criteria and display it on its website viz., www.icicjpruamc.com if the same is triggered, no exit load would be applicable in such cases.

The investor is requested to check the prevailing load structure of the Scheme before investing. Any imposition or enhancement in the load shall be applicable on prospective investments only. Units issued on reinvestment of IDCW shall not be subject to entry and exit load.

Subject to the Regulations, the Trustee reserves the right to modify/alter the load structure on the Units subscribed/redeemed on any Business Day. At the time of changing the load structure, the AMC / Mutual Fund may adopt the following procedure:

- i. The addendum detailing the changes will be attached to Scheme Information Documents and key information memorandum. The addendum will be circulated to all the distributors/brokers so that the same can be attached to all Scheme Information Documents and key information memoranda already in stock.

- ii. Arrangements will be made to display the addendum in the Scheme Information Document in the form of a notice in all the investor service centres and distributors/brokers office.
- iii. The introduction of the exit load along with the details will be stamped in the acknowledgement slip issued to the investors on submission of the application form and will also be disclosed in the statement of accounts issued after the introduction of such load.
- iv. A public notice shall be provided on the website of the AMC in respect of such changes.

Recurring Expenses:

As per the Regulations, the maximum recurring expenses that can be charged to the Scheme shall not exceed one percent (1%) of daily net assets.

Pursuant to clause 10.1.3 of SEBI Master Circular on Mutual Funds dated May 19, 2023, SEBI (Mutual Funds) Second Amendment Regulations, 2012 and Securities and Exchange Board of India (Mutual Funds) (Fourth Amendment) Regulations, 2018, following additional costs or expenses may be charged to the scheme, namely:

- (i) The AMC may charge Goods and Services tax on investment and advisory fees to the scheme of the Fund in addition to the maximum limit of total expenses ratio as prescribed in Regulation 52 of the Regulations, whereas Goods and Services tax on other than investment and advisory fees, if any, shall be borne by the scheme within the maximum limit as per regulation 52 of the Regulations.
- (ii) expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from retail investors from B30 cities or as may be specified by the Securities and Exchange Board of India, from time to time are at least –
 - 30 per cent of the gross new inflows from retail investors from B30 cities into the scheme, or;
 - 15 per cent of the average assets under management (year to date) of the scheme,

whichever is higher;

Provided that if inflows from retail investors from B30 cities are less than the higher of the above, such expenses on daily net assets of the scheme shall be charged on proportionate basis;

B30 expenses shall be charged by the AMC subject to SEBI/AMFI clarifications received from time to time.

Provided further that expenses charged under this clause shall be utilised for distribution expenses incurred for bringing inflows from retail investors from B30 cities;

Provided further that amount incurred as expense on account of inflows from retail investors from B30 cities shall be credited back to the scheme in case the said inflows are redeemed within a period of one year from the date of investment.

For above purposes, 'B30 cities' shall be beyond Top 30 cities as at the end of the previous financial year as communicated by AMFI. Retail investors would mean individual investors from whom inflows into the Scheme amount upto Rs. 2,00,000/- per transaction.

At least 1 basis point on daily net assets shall be annually set apart for investor education and awareness initiatives. The same shall be within limits specified under Regulation 52 of the SEBI (Mutual Funds) Regulation.

Further, the brokerage and transaction cost incurred for the purpose of execution of trade may be capitalized to the extent of 12bps and 5bps for cash market transactions and derivatives transactions respectively. Any payment towards brokerage and transaction cost, over and above the said 12 bps and 5bps for cash market transactions and derivatives transactions respectively may be charged to the scheme within the maximum limit of Total Expense Ratio as prescribed under regulation 52 of the SEBI (Mutual Funds) Regulations, 1996. Goods and Services tax on brokerage and transaction cost paid for execution of trade, if any, shall be within the limit prescribed under regulation 52 of the Regulations.

All scheme related expenses including commission paid to distributors, by whatever name it may be called and in whatever manner it may be paid, shall necessarily be paid from the scheme only within the regulatory limits and not

from the books of AMC, its associate, sponsor, trustees or any other entity through any route in terms of SEBI circulars, subject to the clarifications provided by SEBI to AMFI vide letter dated February 21, 2019 and in accordance with Clause 10.1.12 (a) of SEBI Master Circular for Mutual Funds dated May 19, 2023.

Expenses shall be charged / borne in accordance with the Regulations prevailing from time to time.

ACTUAL EXPENSES FOR THE PREVIOUS FINANCIAL YEAR:

Not Applicable as the Scheme is new.

WAIVER OF LOAD FOR DIRECT APPLICATIONS:

Not applicable.

TAX BENEFITS OF INVESTING IN THE MUTUAL FUND:

Investors are advised to refer to Statement of Additional Information (SAI) available on the website of AMC viz; icicipruamc.com and also independently refer to the tax advisor.

PUBLICATION OF DAILY NET ASSET VALUE (NAV):

The AMC will calculate and disclose the first NAV within 5 business days from the date of allotment. Subsequently, the NAV will be calculated and disclosed at the close of every Business Day. NAV will be determined on every Business Day except in special circumstances. NAV of the scheme shall be:

- Prominently disclosed by the AMC under a separate head on the AMC's website (www.icicipruamc.com) by 11.00 p.m. on every business day,
- On the website of Association of Mutual Funds in India - AMFI (www.amfiindia.com) by 11.00 p.m. on every business day, and
- Shall be made available at all Customer Service Centres of the AMC.

In case of any delay, the reasons for such delay would be explained to AMFI and SEBI by the next day. If the NAVs are not available before commencement of business hours on the following day due to any reason, the Fund shall issue a press release providing reasons and explaining when the Fund would be able to publish the NAVs.

FOR INVESTOR GRIEVANCES PLEASE CONTACT:

Name and Address of Registrar	Name, address, telephone number, fax number, e-mail address of ICICI Prudential Mutual Fund
Computer Age Management Services Limited (CAMS), New No 10. Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H.Road) Chennai - 600 034	Mr. Rajen Kotak - Investor Relations Officer. 2 nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai - 400 063 Tel No.: 022 26852000, Fax No.: 022-2686 8313 e-mail - enquiry@icicipruamc.com

UNITHOLDERS' INFORMATION:

The AMC shall disclose portfolio of the scheme (along with ISIN) as on the last day of the month / half-year within 10 days from the close of each month / half-year respectively on website of:

- AMC i.e. www.icicipruamc.com
- AMFI i.e. www.amfiindia.com.

The Scheme Risk-o-meter shall be evaluated on a monthly basis and Mutual Funds/AMCs shall disclose the Risk-o-meter along with portfolio disclosure for all their schemes on their respective website and on AMFI website within 10 days from the close of each month. Any change in risk-o-meter shall be communicated by way of Notice cum Addendum and by way of an e-mail or SMS to unitholders of that particular scheme.

The AMC shall send via email both the monthly and half-yearly statement of scheme portfolio within 10 days from the close of each month / half-year respectively. Mutual Funds/ AMCs shall send the details of the scheme portfolio while communicating the monthly and half-yearly statement of scheme portfolio via email or any other mode as may be communicated by SEBI/AMFI from time to time. The AMC shall provide a feature wherein a link is provided to the investors to their registered email address to enable the investor to directly view/download only the portfolio of schemes subscribed by the said investor. The portfolio disclosure shall also include the scheme risk-o-meter, name of benchmark and risk-o-meter of benchmark.

The AMC shall publish an advertisement in all India edition of at least two daily newspapers, one each in English and Hindi, every half year disclosing the hosting of the half-yearly statement of the scheme's portfolio on the AMC's website and on the website of AMFI.

iNAV is the per unit NAV based on the current market value of its portfolio during the trading hours of the Scheme, will be disclosed on a continuous basis on the Stock Exchange(s), where the units of the Scheme are listed and traded and will be updated within a maximum time lag of 15 seconds from the market or any such other time as may have prescribed by SEBI from time to time.

The unitholders whose e-mail addresses are not registered with the Fund are requested to update / provide their email address to the Fund for updating the database. The AMC shall provide a physical copy of the statement of scheme portfolio, without charging any cost, on specific request received from a unit holder.

Since the Scheme is a new scheme, Top 10 holdings and sector wise holdings are not available.

In terms of Regulations 59 and clause 5.3 of SEBI Master Circular on Mutual Funds dated May 19, 2023, the AMC shall within one month from the close of each half year, that is on 31st March and on 30th September, host a soft copy of its unaudited financial results on their website. The half-yearly unaudited report shall contain details as specified in Twelfth Schedule and such other details as are necessary for the purpose of providing a true and fair view of the operations of the mutual fund. Further, the AMC shall publish an advertisement disclosing the hosting of such financial results on their website, in atleast one English daily newspaper having nationwide circulation and in a newspaper having wide circulation published in the language of the region where the Head Office of the mutual fund is situated.

KNOW YOUR CUSTOMER

It is mandatory to complete the KYC requirements for all unit holders, including all joint holders and the guardian in case of folio of a minor investor.

Accordingly, financial transactions (including redemptions, switches and all types of systematic plans) and non-financial requests will not be processed if the unit holders have not completed KYC requirements.

Unit holders are advised to use the applicable KYC Form for completing the KYC requirements and submit the form at our nearest branch. Further, upon updation of PAN/KYC details with the KRA (KRA-KYC)/CERSAI (CKYC), the unit holders are requested to intimate us/our Registrar and Transfer Agent, Computer Age Management Services Limited, their PAN information along with the folio details for updation in our records.

CKYCR (Central KYC Records Registry) has now been extended to Legal Entities as well, procedure for the same shall be prescribed from time to time.

For more details, please refer SAI available on the AMC's website.

SEEDING OF AADHAAR NUMBER

Investors are advised to refer to Statement of Additional Information (SAI) available on the website of AMC viz; www.icicipruamc.com

STAMP DUTY

Pursuant to Notification No. S.O. 1226(E) and G.S.R. 226(E) dated March 30, 2020 issued by Department of Revenue, Ministry of Finance, Government of India, read with Part I of Chapter IV of Notification dated February 21, 2019 issued by Legislative Department, Ministry of Law and Justice, Government of India on the Finance Act, 2019, a stamp duty @ 0.005% of the transaction value would be levied on applicable mutual fund transactions, with effect from July 1, 2020. Accordingly, pursuant to levy of stamp duty, the number of units allotted on purchase transactions (including IDCW reinvestment) to the unitholders would be reduced to that extent.

TRANSACTION CHARGES

Pursuant to clause 10.5 of SEBI Master Circular on Mutual Funds dated May 19, 2023, the transaction charge per subscription of Rs. 10,000/- and above may be charged in the following manner:

- i. The existing investors may be charged Rs. 100/- as transaction charge per subscription of Rs. 10,000/- and above;

- ii. A first time investor may be charged Rs.150/- as transaction charge per subscription of Rs. 10,000/- and above.

There shall be no transaction charge on subscription below Rs. 10,000/- and on transactions other than purchases/ subscriptions relating to new inflows.

However, the option to charge "transaction charges" is at the discretion of the distributors. Investors may note that distributors can opt to receive transaction charges based on 'type of the Scheme'. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.

The aforesaid transaction charge shall be deducted by the Asset Management Company from the subscription amount and paid to the distributor, as the case may be and the balance amount shall be invested subject to deduction of Goods and Services Tax.

Transaction Charges shall not be deducted if:

- Purchase/Subscription made directly with the fund through any mode (i.e. not through any distributor/agent).
- Purchase/ subscription made in demat mode through stock Exchanges, irrespective of investment amount

CAS/ Statement of account shall state the net investment (i.e. gross subscription less transaction charge) and the number of units allotted against the net investment.

ACCOUNT STATEMENT:

The AMC shall send an allotment confirmation specifying the units allotted by way of email and/or SMS within 5 Business Days of receipt of valid application/transaction to the Unit holders registered e-mail address and/ or mobile number.

As the units of the Scheme will be issued, traded and settled in dematerialized (electronic) form, the statement of holding of the beneficiary account holder will be sent by the respective Depository Participant periodically.

MAILING OF SCHEME WISE ANNUAL REPORT OR ABRIDGED SUMMARY:

The scheme wise annual report shall be hosted on the website of the AMC and on the website of the AMFI soon as may be possible but not later than four months from the date of closure of the relevant accounts year. The AMC shall publish an advertisement every year in all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the scheme wise annual report on the website of the AMC.

The AMC shall display prominently on the AMC's website link of the scheme wise annual report and physical copy of the same shall be made available to the unitholders at the registered / corporate office of the AMC at all times.

The AMC shall email the annual report or an abridged summary thereof to the unitholders whose email addresses are registered with the Fund. The unitholders whose e-mail addresses are not registered with the Fund are requested to update / provide their email address to the Fund for updating the database. Physical copy of scheme wise annual report or abridged summary shall be provided to investors who have opted to receive the same.

The AMC shall also provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on specific request received from unitholder.

As per regulation 56(3A) of the Regulations, copy of Schemewise Annual Report shall be also made available to unitholder on payment of nominal fees.

CASH INVESTMENTS IN THE SCHEME:

Currently, the AMC is not accepting cash investments. Notice shall be provided in this regard as and when the facility is made available.

MULTIPLE BANK ACCOUNTS:

The unit holder/ investor can register multiple bank account details under its existing folio by submitting separate form available on the website of the AMC at www.icicipruamc.com. Individuals/HuF can register upto 5 different bank accounts for a folio, whereas non-individuals can register upto 10 different bank accounts for a folio.

Note: The Scheme under this Scheme Information Document (SID) was approved by the Directors of ICICI Prudential Trust Limited on dated December 22, 2021. The Trustees have ensured that ICICI Prudential Nifty 200

Quality 30 ETF approved by them is a new product offered by ICICI Prudential Mutual Fund and is not a minor modification of the exiting Scheme/fund/product.

For and on behalf of the Board of Directors of
ICICI Prudential Asset Management Company Limited

**Sd/-
Nimesh Shah
Managing Director**

Place: Mumbai

Date: July 18, 2023



ICICI Prudential Nifty 200 Quality 30 ETF

(An open-ended Exchange Traded Fund tracking NIFTY200 Quality 30 Index)

Application No.

New Fund Offer Opens on	July 21, 2023
New Fund Offer Closes on	July 26, 2023

Investor must read Key Information Memorandum and Instructions before completing this form. All sections to be completed in ENGLISH in BLACK / BLUE COLOURED INK and in BLOCK LETTERS.

ICICI Prudential Nifty 200 Quality 30 ETF is suitable for investors who are seeking*:

- Long term wealth creation
- An Exchange Traded Fund that aims to provide returns that correspond to the returns provided by NIFTY200 Quality 30 Index, subject to tracking error.

* Investors should consult their financial advisers if in doubt about whether the product is suitable for them



Scheme Riskometer#

Investors understand that their principal will be at Very High risk

#It may be noted that scheme risk-o-meter specified above is based on the scheme characteristics. The same shall be updated in accordance with provisions of SEBI circular dated October 5, 2020 on Product labelling in mutual fund schemes on ongoing basis.

BROKER CODE (ARN CODE)/ RIA/PMRN CODE#	SUB-BROKER ARN CODE	SUB-BROKER CODE (As allotted by ARN holder)	Employee Unique Identification No. (EUIIN)
#By mentioning RIA/PMRN code, I/we authorize you to share with the Investment Adviser the details of my/our transactions in the scheme(s) of ICICI Prudential Mutual Fund.			
Declaration for "execution-only" transaction (only where EUIIN box is left blank) (Refer Instruction No. X). - I/We hereby confirm that the EUIIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction.			
SIGNATURE OF SOLE / FIRST APPLICANT		SIGNATURE OF SECOND APPLICANT	

TRANSACTION CHARGES FOR APPLICANTS THROUGH DISTRIBUTORS ONLY [Refer Instruction VIII]

- In case the purchase/subscription amount Rs 10,000/- or more and your Distributor has opted to receive transactions charges, the same are deductible as applicable from the purchase/subscription amount and paid the distributor. Units will be issued against the balance amount invested.

1. EXISTING UNITHOLDERS INFORMATION - (If you have an existing folio no. with PAN & KYC validation, please mention your name & folio No. and proceed to Step 4)

Mr. Ms. M/s	FIRST NAME	MIDDLE NAME	LAST NAME	Existing Folio No.

2. APPLICANT(S) DETAILS (Please refer to Instruction No. II) (Name should be as per the PAN)

SOLE / 1 ST APPLICANT	Mr. Ms. M/s	FIRST	MIDDLE	LAST

LEI Number (Legal Entity Identifier Number is for Transaction value of INR 50 crore and above. See Instruction No. XV.)

PAN/PEKRN*	KYC Id No.¥	Enclosed (Please ✓)* <input type="radio"/> KYC Acknowledgement Letter	Date of Birth**
			D D M M Y Y Y Y

NAME OF GUARDIAN (in case First/Sole applicant is minor)/CONTACT PERSON-DESIGNATION/PoA HOLDER (in case of Non-Individual Investors)

Mr. Ms.	FIRST	MIDDLE	LAST

PAN/PEKRN* <input type="checkbox"/> KYC Proof Attached (Mandatory)	Relationship with Minor applicant: <input type="radio"/> Natural guardian <input type="radio"/> Court appointed guardian	Date of Birth
	KYC Id No.¥	D D M M Y Y Y Y

2 ND APPLICANT	Mr. Ms. M/s	FIRST	MIDDLE	LAST

PAN/PEKRN*	KYC Id No.¥	<input type="radio"/> KYC Proof Attached (Mandatory)	Date of Birth
			D D M M Y Y Y Y

3 RD APPLICANT	Mr. Ms. M/s	FIRST	MIDDLE	LAST

PAN/PEKRN*	KYC Id No.¥	<input type="radio"/> KYC Proof Attached (Mandatory)	Date of Birth
			D D M M Y Y Y Y

If mandatory information left blank, the application is liable to be rejected. ¥ Individual client who has registered under Central KYC Records Registry (CKYCR) has to fill the 14 digit KYC Identification Number (KIN).

3. BANK ACCOUNT (PAY-OUT) DETAILS OF SOLE/FIRST APPLICANT (Please Refer to Instruction No. IV)

Mandatory information - If left blank the application is liable to be rejected. (Mandatory to attach proof, in case the pay-out bank account is different from the source bank account.) For unit holders opting to hold units in demat form, please ensure that the bank account linked with the demat account is mentioned here.

MANDATORY	Account Number	Account Type
	Name of Bank	<input type="radio"/> Savings <input type="radio"/> Current <input type="radio"/> NRO <input type="radio"/> NRE <input type="radio"/> FCNR
	Branch Name	Branch City
	9 Digit MICR code	11 Digit IFSC Code
		Enclosed (Please ✓): <input type="checkbox"/> Bank Account Details Proof Provided.

4. PAYMENT DETAILS (ICICI Prudential Nifty 200 Quality 30 ETF)

Amount Invested	Cheque/DD No.	Cheque/DD Date	Account Type (For NRI Investors)
Rs. <input type="text"/>	<input type="text"/>	D D M M Y Y	<input type="checkbox"/> NRO <input type="checkbox"/> NRE <input type="checkbox"/> FCNR

BANK DETAILS Same as above [Please tick (✓) if yes] Different from above [Please tick (✓) if it is different from above and fill in the bank details below]

Account Number	Account Type
<input type="text"/>	<input type="radio"/> Savings <input type="radio"/> Current <input type="radio"/> NRO <input type="radio"/> NRE <input type="radio"/> FCNR

BANK NAME, BRANCH & ADDRESS:
<input type="text"/>

City	The cheque/demand draft should be drawn in favour of "ICICI Prudential Nifty 200 Quality 30 ETF" and crossed "Account Payee Only". The cheque/demand draft should be payable at the centre where the application is lodged. For third party investment, refer instruction no. XIII.
<input type="text"/>	

Applications with Third Party Cheques, prefunded instruments etc. and in circumstances as detailed in AMFI Circular No.135/BP/16/10-11 shall be processed in accordance with the said circular. Third Party Payment Declaration form is available in www.icicipruamc.com or ICICI Prudential Mutual Fund branch offices.

10. KYC DETAILS (Mandatory)

Occupation [Please tick (✓)]							
Sole/First Applicant	<input type="radio"/> Private Sector Service <input type="radio"/> Housewife	<input type="radio"/> Public Sector Service <input type="radio"/> Student	<input type="radio"/> Government Service <input type="radio"/> Forex Dealer	<input type="radio"/> Business <input type="radio"/> Others (Please specify) _____	<input type="radio"/> Professional	<input type="radio"/> Agriculturist	<input type="radio"/> Retired
Second Applicant	<input type="radio"/> Private Sector Service <input type="radio"/> Housewife	<input type="radio"/> Public Sector Service <input type="radio"/> Student	<input type="radio"/> Government Service <input type="radio"/> Forex Dealer	<input type="radio"/> Business <input type="radio"/> Others (Please specify) _____	<input type="radio"/> Professional	<input type="radio"/> Agriculturist	<input type="radio"/> Retired
Third Applicant	<input type="radio"/> Private Sector Service <input type="radio"/> Housewife	<input type="radio"/> Public Sector Service <input type="radio"/> Student	<input type="radio"/> Government Service <input type="radio"/> Forex Dealer	<input type="radio"/> Business <input type="radio"/> Others (Please specify) _____	<input type="radio"/> Professional	<input type="radio"/> Agriculturist	<input type="radio"/> Retired
Gross Annual Income [Please tick (✓)]							
Sole/First Applicant	<input type="radio"/> Below 1 Lac <input type="radio"/> 1-5 Lacs <input type="radio"/> 5-10 Lacs <input type="radio"/> 10-25 Lacs <input type="radio"/> >25 Lacs-1 crore <input type="radio"/> >1 crore OR Net worth (Mandatory for Non-Individuals) ₹ _____ as on DD MM YYYY (Not older than 1 year)						
Second Applicant	<input type="radio"/> Below 1 Lac <input type="radio"/> 1-5 Lacs <input type="radio"/> 5-10 Lacs <input type="radio"/> 10-25 Lacs <input type="radio"/> >25 Lacs-1 crore <input type="radio"/> >1 crore OR Net worth ₹ _____						
Third Applicant	<input type="radio"/> Below 1 Lac <input type="radio"/> 1-5 Lacs <input type="radio"/> 5-10 Lacs <input type="radio"/> 10-25 Lacs <input type="radio"/> >25 Lacs-1 crore <input type="radio"/> >1 crore OR Net worth ₹ _____						
Others [Please tick (✓)]							
Sole/First Applicant	For Individuals [Please tick (✓)]: <input type="radio"/> I am Politically Exposed Person (PEP) ^ <input type="radio"/> I am Related to Politically Exposed Person (RPEP) <input type="radio"/> Not applicable For Non-Individuals [Please tick (✓)] (Please attach mandatory Ultimate Beneficial Ownership (UBO) declaration form - Refer instruction no. V(i)): (i) Foreign Exchange / Money Changer Services – <input type="radio"/> YES <input type="radio"/> NO; (ii) Gaming / Gambling / Lottery / Casino Services – <input type="radio"/> YES <input type="radio"/> NO; (iii) Money Lending / Pawning – <input type="radio"/> YES <input type="radio"/> NO						
Second Applicant	<input type="radio"/> Politically Exposed Person (PEP) ^ <input type="radio"/> Related to Politically Exposed Person (RPEP) <input type="radio"/> Not applicable						
Third Applicant	<input type="radio"/> Politically Exposed Person (PEP) ^ <input type="radio"/> Related to Politically Exposed Person (RPEP) <input type="radio"/> Not applicable						

INVESTOR(S) DECLARATION & SIGNATURE(S)

The Trustee, **ICICI Prudential Mutual Fund**, I/We have read, understood and hereby agree to abide by the Scheme Information Document/Key Information Memorandum of the Scheme, Foreign Account Tax Compliance Act (FATCA) and Common Reporting Standards (CRS) under FATCA & CRS provision of the Central Board of Direct Taxes notified Rules 114 F to 114H, as part of the Income-tax Rules, 1962. I/We apply for the units of the Fund and agree to abide by the terms, conditions, rules and regulations of the scheme and other statutory requirements of SEBI, AMFI, Prevention of Money Laundering Act, 2002 and such other regulations as may be applicable from time to time. I/We confirm to have understood the investment objectives, investment pattern, and risk factors applicable to Plans/Options under the Scheme(s). I/we have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We declare that the amount invested in the Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act, Regulations or any other applicable laws enacted by the Government of India or any Statutory Authority. I/We agree that in case my/our investment in the Scheme is equal to or more than 25% of the corpus of the plan, then ICICI Prudential Asset Management Co. Ltd. (the 'AMC'), has full right to refund the excess to me/us to bring my/our investment below 25%. I/We hereby declare that I/we do not have any existing Micro SIPs which together with the current application will result in a total investments exceeding Rs.50,000 in a year. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We interested in receiving promotional material from the AMC via mail, SMS, telecall, etc. **If you do not wish to receive, please call on tollfree no. 1800 222 999 (MTNL/BSNL) or 1800 200 6666 (Others).** Information/documents given in/with this application form is true and complete in all respects and I/we agree to provide any additional information that may be required by the AMC/the Fund/ Registrar and Transfer Agent (RTA). I/We agree to notify the AMC/the Fund immediately upon change in any information furnished by me.

SIGNATURE OF SOLE / FIRST APPLICANT	SIGNATURE OF SECOND APPLICANT	SIGNATURE OF THIRD APPLICANT



ICICI Prudential Nifty 200 Quality 30 ETF
ACKNOWLEDGEMENT SLIP (Please Retain this Slip)

To be filled in by the Investor. Subject to realization of cheque and furnishing of Mandatory Information.

New Fund Offer Opens on: July 21, 2023
New Fund Offer Closes on: July 26, 2023

Application No. _____

Name of the Investor: _____

EXISTING FOLIO NO. _____	
--------------------------	--

ACKNOWLEDGEMENT

ICICI Prudential Nifty 200 Quality 30 ETF	Payment Details	
	Amt. _____ Cheque/DD No. _____ dtd. _____	
	Bank & Branch _____	

FOR ANY ASSISTANCE OR FURTHER INFORMATION PLEASE CONTACT US:
ICICI Prudential Asset Management Company Limited
Central Service Office, 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063. India
TOLL FREE NUMBER: 1800 222 999 (MTNL/BSNL) 1800 200 6666 (OTHERS)
EMAIL: enquiry@icicipruamc.com **WEBSITE:** www.icicipruamc.com

For office use only
Time stamp, date and receiver's signature

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INSTRUCTIONS TO INVESTORS

I. GENERAL INSTRUCTIONS

- a) The application form is for Resident Investors/NRIs/FIIs and should be completed in English in **BLOCK** Letters.
- b) The scheme name and the name of the applicant should be mentioned on the reverse of the instrument that accompanies the application.
- c) The Application completed in all respects along with the cheque / demand draft must be submitted to the nearest Customer Service Centre. Applications incomplete in any respect or not accompanied by a cheque or demand draft for the amount payable are liable to be rejected and the money paid, if any, will be refunded without interest.
- d) No receipt will be issued for the application money. The Customer Service Centers will stamp and return the acknowledgement slip in the application form, to acknowledge receipt of the application.
- e) In case of corrections / overwriting on key fields (as may be determined at the sole discretion of the AMC) of the application forms/transaction slips, the AMC reserves the right to reject the application forms/transaction slips, in case the investor(s) has/have not countersigned in every place where such corrections/overwriting has/have been made.
- f) Investors are advised to retain the acknowledgement slip signed/stamped by the collection centre where they submit the application.
- g) Any detail of the investor in his DP account will override the detail mentioned in this application form in case of mismatch between both.

II. UNITHOLDERS INFORMATION

- a) **Existing Unit-holders:** If you have an existing folio with KYC validation, please mention the Folio Number in Step 1 and proceed to Step 3 in the application form. Please note that the applicable details and mode of holding will be as per the existing folio. Partial Demat of units is not allowed

b) New Applicant

1. Name and address must be given in full (P.O. Box Address is not sufficient). In the case of NRI PIO/FII investors, an overseas address must also be provided.

2. Name of the guardian alongwith relationship must be mentioned, if the investments are being made on behalf of a minor. Guardian of the minor should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian. Joint holding is not allowed, if the first applicant is minor.

Incase of investment in the name of Minor, payment for investment must be from the bank account of the minor or from a joint account of the minor with the guardian only or else the transaction is liable to be rejected.

In case of a minor, it is mandatory to submit photocopy of any one of the following towards proof of date of birth at the time of initial investment :

- a) Birth certificate of minor, or
- b) School leaving certificate / Mark sheet issued by Higher Secondary Board of respective states, ICSE, CBSE etc, containing the minor's date of birth, or
- c) Passport of minor
- d) Any other suitable proof evidencing the date of birth of the minor.

In case of natural guardian, a document evidencing the relationship has to be submitted, if the same is not available as part of the documents submitted as proof of date of birth of the minor applicant.

In case of court appointed legal guardian-a notarised photo copy of the court order should be submitted alongwith the application.

3. Name and address must be given in full (P.O. Box Address is not sufficient). In the case of NRI/PIO/FII investors, an overseas address must also be provided.

4. Name of the guardian alongwith relationship must be mentioned and it should same as registered with the DP account, if the investments are being made on behalf of a minor. Guardian of the minor should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian. Joint holding is not allowed, if the first applicant is minor.

Incase of investment in the name of Minor, payment for investment must be from the bank account of the minor or from a joint account of the minor with the guardian only or else the transaction is liable to be rejected.

5. In case of an application under Power of Attorney (PoA) or by a Limited Company, Body Corporate, Registered Society, Trust or Partnership etc., the relevant Power of Attorney or the relevant resolution or authority to make the application as the case may be, or duly certified copy thereof, along with the Memorandum and Articles of Association / bye-laws must be lodged along with the application form.

Power of Attorney (POA): In case an investor has issued Power of Attorney (POA) for making investments, switches, redemptions etc., under his/her DP Account/PAN/Folio, both the signature of the investor and the POA holder have to be clearly captured in the POA document, to be accepted as a valid document. At the time of making redemption / switches the fund would not be in a position to process the transaction unless, PoA holder's signature is available in the PoA or proof of identity along with signature is produced along with the PoA.

6. **PAN is mandatory:** As per SEBI Circular MRD/Dop/Cir/-05/2007 dated April 27, 2007 Permanent Account Number (PAN) has been made the sole identification number for all participants transacting in the securities market, irrespective of the amount of transaction, w.e.f. July 02, 2007. PAN is mandatory for all mutual fund investments w.e.f. 1st January, 2008. However, PAN is not required for investors who are exempted from PAN requirement.

7. **Exemption from requirement of Permanent Account Number (PAN) for micro investments in the schemes of the Fund:** Investment in mutual fund schemes (including investments through Systematic Investment Plan (SIP)) upto Rs. 50,000/- per investor per year per mutual Fund, shall be exempted from the requirement of PAN.

- The exemption shall be available under all the schemes of the Fund for investments upto Rs. 50,000/- (aggregate under all the schemes of the Fund) in a rolling 12 month period or financial year i.e. April to March by individuals (including NRIs but not PIOs), Minors, Sole proprietary firms and Joint holders. HUFs and other categories will not be eligible.
- In case the first Micro SIP installment is processed (as the cheque may be banked), and the application is found to be defective, the Micro SIP registration will be ceased for future installments. No refunds to be made for the units already allotted. Investor will be sent a communication to this effect, however, redemptions shall be allowed.
- In case of investments held jointly, first holder must not possess a PAN.
- Eligible Investors may invest in the schemes of the Fund (through SIP or lumpsum/additional purchase) without providing PAN subject to the threshold amount as specified above.
- Eligible Investors should attach a copy of Know Your Client (KYC) acknowledgement letter quoting PAN Exempt KYC reference no. (PEKRN) obtained from KYC Registration Agency alongwith the investment application form.
- Eligible Investors must have only one PEKRN.
- In case KYC status is failed for a particular PEKRN further SIP transaction/investments will not be allowed in such folios having such PEKRN.

8. Applicants should indicate their status by ticking the appropriate check-box as per DP records.
9. The mode of holding registered with Depository Participant will be applicable to the Units of the Scheme.
10. Name of a contact person should be mentioned in case of the investment by a Company/Body

Corporate/Partnership Firm/Trust/Foreign Institutional Investors (FIIs)/Society/AOP/BOI.

11. If the name of the Scheme is different on the Cheque/Demand Draft submitted along with this application, the AMC will consider this under ICICI Prudential Nifty 200 Quality 30 ETF .
12. The nomination details registered by the Investor(s) with its Depository Participant will be applicable for the investment in the Units of the Scheme.

III. DEMAT ACCOUNT DETAILS:

As the units of the Scheme will be issued, traded and settled in dematerialized (electronic) form, the statement of holding of the beneficiary account holder will be sent by the respective Depository Participant periodically. Applicants must ensure that the sequence of names as mentioned in the application form matches with that of the account held with the Depository Participant. If the details mentioned in the application are incomplete/incorrect or not matched with the Depository data, AMC reserves the right to reject or process the application as per data available with the depository. Allotment letters would be sent to investors who are allotted units in demat mode. The application form should accompany the latest Client investor master/ Demat account statement.

1. Units of the Scheme will be available only in the Dematerialized form.
2. The applicant under the Scheme will be required to have a beneficiary account with a Depository Participant of NSDL/CDSL and will be required to indicate in the application the DP's name, DP ID Number and its beneficiary account number with DP.
3. The units of the Scheme are to be issued/ repurchased and traded compulsorily in dematerialized form, no request for rematerialisation of units of the Scheme will be accepted.
4. Application forms without relevant details of their depository account or with inactive depository accounts are liable to be rejected.
5. Units held in demat form will be freely transferable, subject to the applicable regulations and the guidelines as may be amended from time to time.

IV. BANK DETAILS

Bank Account Details registered with Depository Participant will be considered for Refund/Redemption/Dividend payment. The AMC will make payments through NEFT/RTGS where complete account details are available and valid. In case of any rejection, payment will be made through Cheque/DD.

In case of invalid DP ID mentioned in the application form, the refund may be processed to bank account mentioned in the application form/source bank account from where the cheque was issued. Any change of bank mandate request should be submitted to the Depository Participant.

- i) **Ultimate Beneficial Owners(s) [UBO(s)]:** Pursuant to SEBI Master Circular No. CIR/ISD/AML/3/2010 dated December 31, 2010 on Anti Money Laundering Standards and Guidelines on identification of Beneficial Ownership issued by SEBI vide its Circular No. CIR/MIRSD/2/2013 dated January 24, 2013, investors (other than Individuals) are required to provide details of UBO(s). In case the investor or owner of the controlling interest is a company listed on a stock exchange or is a majority owned subsidiary of such a company, the details of shareholders or beneficial owners are not required to be provided.

Non-individual applicants/investors are mandated to provide the details on UBO(s) by filling up the declaration form for 'Ultimate Beneficial Ownership' which is available on our website www.icicipruamc.com or at any of the Investor Service Centre (ISC) of ICICI Prudential Mutual Fund.

- ii) **FATCA and CRS Details:** Tax Regulations require us to collect information about each investor's tax residency. In certain circumstances (including if we do not receive a valid self-certification from you) we may be obliged to share information on your account with the relevant tax authority. If you have any questions about your tax residency, please contact your tax advisor. Further if you are a Citizen or resident or green card holder or tax resident other than India, please include all such countries in the tax resident country information field along with your Tax Identification Number or any other relevant reference ID/ Number. If there is any change in the information provided, promptly intimate the same to us within 30 days.

V. DIRECT CREDIT OF DIVIDEND/REDEMPTION: ICICI Prudential AMC had entered into an arrangement with certain banks; such as ICICI Bank & HDFC Bank for direct credit of redemption and dividend proceeds, if the investors have a bank mandate in any of the specified banks. However, the AMC will not be responsible for any delay on the part of the bank for executing the direct credit. The Fund reserves the right to issue a payment instrument in place of this electronic payment facility. The AMC may alter the list of the banks participating in direct credit arrangement from time to time / withdraw direct credit facility from the banks, based on its experience of dealing with any of these banks or add / withdraw the name of the bank with which the direct credit facility arrangements can be introduced/ discontinued, as the case may be.

VI. E-MAIL COMMUNICATION: Delivering service through the internet & web-based services such as e-mail is a more efficient delivery channel. When an investor has provided an email address in his DP account, the same will be registered in our records for eDocs and will be treated as your consent to receive, Allotment confirmations, consolidated account statement/account statement, annual report/abridged summary and any statutory / other information as permitted via electronic mode/email. These documents shall be sent physically in case the Unit holder opts/requests for the same. It is deemed that the Unit holder is aware of all the security risks associated with online communication, including the possibility of third party interception of the documents sent via email. The Mutual Fund / Registrars are not responsible for email not reaching the investor and for all consequences thereof. The Investor shall from time to time intimate the Mutual Fund / its transfer agents about any changes in the email address. In case of a large document, a suitable link would be provided and investor can download, save and print these documents. However, the investor always has a right to demand a physical copy of any or all the service deliverables, and the Fund would arrange to send the same to the investor.

The AMC / Trustee reserve the right to send any communication in physical mode.

VII. KNOW YOUR CUSTOMER (KYC) NORMS: With effect from 1st January, 2011, KYC (Know Your Customer) norms are mandatory for ALL investors for making investments in Mutual Funds, irrespective of the amount of investment. Further, to bring uniformity in KYC process, SEBI has introduced a common KYC application form for all the SEBI registered intermediaries. With effect from 1st January 2012, all the new investors are therefore requested to use the Common KYC application form to apply for KYC and mandatorily undergo In Person Verification (IPV) requirements with SEBI registered intermediaries. For Common KYC Application Form please visit our website www.icicipruamc.com. Individual client who has registered under Central KYC Records Registry (CKYCR) has to fill the 14 digit KYC Identification Number (KIN) in application form as per AMFI circular 135/BP/68/2016-17. For Common KYC Application Form please visit our website www.icicipruamc.com.

VIII. TRANSACTION CHARGES

Pursuant to SEBI Circular No. Cir/ IMD/ DF/13/ 2011 dated August 22, 2011 transaction charge per subscription of Rs.10,000/- and above may be charged in the following manner:

- i. The existing investors may be charged Rs.100/- as transaction charge per subscription of Rs.10,000/- and above;
- ii. A first time investor may be charged Rs.150/- as transaction charge per subscription of Rs.10,000/- and above.

There shall be no transaction charge on subscription below Rs. 10,000/- and on transactions other than purchases/ subscriptions relating to new inflows.

Investors may note that distributors can opt to receive transaction charges based on 'type of the Scheme'. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.

INSTRUCTIONS TO INVESTORS (Contd.)

Transaction charges shall also be deducted on purchases/subscriptions received through non-demat mode from the investors investing through a valid ARN holder i.e. AMFI Registered Distributor (provided the distributor has opted-in to receive the transaction charges) in respect of transactions routed through Stock Exchange(s) platform viz. NSE Mutual Fund Platform ("NMF-IT") and BSE Mutual Fund Platform ("BSE STAR MF").

The aforesaid transaction charge shall be deducted by the Asset Management Company from the subscription amount and paid to the distributor, as the case may be and the balance amount shall be invested in the relevant scheme opted by the investor.

However, upfront commission to distributors will be paid by the investor directly to the distributor, based on his assessment of various factors including the service rendered by such distributor.

Transaction Charges shall not be deducted if:

- Purchase/Subscription made directly with the fund through any mode (i.e. not through any distributor/agent).
- Purchase/subscription made in demat mode through stock Exchange, irrespective of investment amount.

CAS/ Statement of account shall state the net investment (i.e. gross subscription less transaction charge) and the number of units allotted against the net investment.

IX. EMPLOYEE UNIQUE IDENTIFICATION NUMBER (EUIIN) : Investors procuring advisory services from non Individual distributors are requested to note that EUIIN would assist in tackling the problem of misselling even if the employee/relationship manager/sales person leave the employment of the distributor.

Distributors are advised to ensure that the sub broker affixes his/her ARN code in the column separately provided in addition to the current practice of affixing the internal code issued by the main ARN holder and the EUIIN of the Sales Person (if any) in the EUIIN space.

Investors are requested to note that EUIIN is largely applicable to sales persons of non individual ARN holders (whether acting in the capacity of the main distributor or sub broker). Further, EUIIN will not be applicable for overseas distributors who comply with the requirements as per AMFI circular CIR/ARN-14/12-13 dated July 13, 2012.

X. SIGNATURES : The signature(s) should be in English or in any of the Indian languages specified in the eighth schedule of the constitution of India. Applications on behalf of minors should be signed by their Guardian. Thumb impressions must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under his/her official seal. Applications by minors should be signed by their guardians. In case of a Hindu Undivided Family (HUF), the Karta should sign on behalf of the HUF.

If the application form is signed by a Power of Attorney (PoA) holder, the form should be accompanied by a notarised photocopy of the PoA. Alternatively, the original PoA may be submitted, which will be returned after verification. If the PoA is not submitted with the application, the Application Form will be rejected. The POA should contain the signature of the investor (POA Donor) and the POA holder. In case of corporates or any non-individual investors, a list of authorised signatories should be submitted along with Application form or in case of any change in the authorised signatory list, the AMC / Registrar must be notified within 7 days.

In case of application under POA or by a Non-Individual (i.e. Company, trust, society, partnership firm etc.) the relevant POA or the resolution should specifically provide for/authorize the POA holder/authorized signatory to make application/ invest moneys on behalf of the investor.

Signature mismatch cases: While processing the redemption request in case the AMC/Registrar come across a signature mismatch, then the AMC/ Registrar reserves the right to process the redemption only on the basis of supporting documents (like copy of passport, driving license etc.), confirming the identity of the investors.

XI. INVESTMENT DETAILS

1. MINIMUM APPLICATION AMOUNT

During NFO: Rs. 1,000 and in multiples of Re. 1.

Directly with the Mutual Fund: Eligible investors can buy/sell units of the Scheme in Creation Unit Size viz. 3,70,000 units and in multiples thereof.

2. Plans and Options:

Not applicable. The Trustees reserve the right to introduce/alter/extinguish any of the option at a later date.

3. During Ongoing/Continuous Offer:

On Stock Exchanges: Investors can buy/sell units of the Scheme on a continuous basis in the normal market segment of National Stock Exchange of India Limited (NSE) / BSE Limited, or any other stock exchange where the Scheme will be listed, during the trading hours like any other publicly traded stock at prices which are quoted on the stock exchanges in round lot of 1 unit and in multiples thereof.

Directly with the Mutual Fund: Eligible Investors can subscribe/redeem the units of the Scheme directly with the Fund only in creation unit size and in multiples thereof.

Any order placed for redemption or subscription directly with the AMC must be of greater than INR 25 Cr. The aforesaid threshold shall not be applicable for eligible investors, subject to exceptions as mentioned in note 1 on page no. 1, shall be periodically reviewed.

The subscription & redemption of units would be based on the portfolio deposit & cash component as defined by the Fund for that respective business day. The Fund may allow cash purchases/cash redemption of the units of the Scheme or by depositing basket of securities comprising the underlying index in Creation Unit Size by Eligible Investors.

Purchase/redemption request shall be made by such investors to the Fund whereupon the Fund shall arrange to buy/sell the underlying portfolio of securities on behalf of the investor. In case of shares bought and sold by the AMC on behalf of the investor, entire proceeds of portfolio deposit and other cost and charges related to the purchase and sale of basket of underlying securities for servicing the subscription or redemption transaction would be borne by the investor. Investors, other than Eligible Investors, can sell units in less than Creation Unit Size of the Scheme directly to the Mutual Fund without any exit load in the certain cases. Kindly refer to the section "Load Structure" for more details.

XII. MODE OF PAYMENT

- a) The cheque should be drawn in favour of "ICICI Prudential Nifty 200 Quality 30 ETF " and crossed "Account Payee Only". The cheque/demand draft should be payable at the centre where the application is lodged. The cheque/demand draft should be drawn on any bank which is situated at and is a member/sub-member of the Bankers' Clearing House. Cheques/demand drafts drawn on a bank not participating in the Clearing House will not be accepted.
- b) **Investors can also subscribe to the New Fund Offer (NFO) through ASBA facility.**

MICR cheques will not be accepted. Outstation cheques and demand drafts will not be accepted. Electronic Payments and Real Time Gross Settlement (RTGS) requests will be accepted till 1 PM on July 26, 2023.

Switch into the Scheme: Not applicable

- c) Payments by Stockinvest, Money Order, Cash, Postal Order, Outstation Cheques /Demand Draft, Post-dated Cheques and Non-CTS Cheques will not be accepted.
- d) The Trustee shall have absolute discretion to accept/reject any application for purchase of Units, if in the opinion of the Trustee, increasing the size of Scheme's Unit capital is not in the general interest of the Unitholders, or the Trustee for any other reason believes it would be in the best interest of the Schemes or its Unitholders to accept/reject such an application.

e) NRI/FII/PIO Investors

1. **Repatriation basis:** Payments by NRIs/FIIs/Persons of Indian Origin residing abroad, may be made either by way of Indian Rupee drafts or cheques by means of (i) inward remittance through normal banking channels; or (ii) out of funds held in NRE/FCNR account payable at par and payable at the cities where the Customer Service Centres are located. In case of Indian Rupee drafts purchased through NRE/FCNR Account, an account debit certificate from the bank issuing the draft confirming the debit should also be enclosed. In case the debit certificate is not provided, the AMC reserves the right to reject the application of the NRI investors.
 2. **Non Repatriation basis:** NRIs or Persons of Indian origin residing abroad investing on a non-repatriable basis may do so by issuing cheques/demand drafts drawn on Non-Resident Ordinary (NRO) account payable at the cities where the Customer Service Centres are located.
 3. **FIRC certificate:** In case of investments by Non Resident Indians (NRIs), if FIRC certificate was not submitted, CAMS/AMC will not provide FIRC outward letters to banks.
- f) In case of Non Anchor Investors, realization of the application amount by the AMC should be on or before the closure of 3 (three) business days from the end of Non Anchor Investor NFO Period. Otherwise, AMC reserves the right to reject the application and refund the amount.

XIII. THIRD PARTY PAYMENTS : Investment/subscription made through Third Party Cheque(s) will not be accepted. Third party cheque(s) for this purpose are defined as:

- (i) Investment made through instruments issued from an account other than that of the beneficiary investor.
- (ii) In case the investment is made from a joint bank account, the first holder of the mutual fund investment is not one of the joint holders of the bank account from which payment is made.
- (iii) Third party cheque(s) for investment/subscription shall be accepted, only in exceptional circumstances, as detailed below:
 - 1) Payment by Employer on behalf of employee under Systematic Investment Plans or lump sum/one-time subscription through Payroll deductions.
 - 2) Custodian on behalf of a Foreign Institutional Investor (FII) or a client.

The above mentioned exception cases will be processed after carrying out necessary checks and verification of documents attached along with the purchase transaction slip/application form, as stated below:

- (1) Determining the identity of the Investor and the person making payment i.e. mandatory Know Your Client (KYC) for Investor and the person making the payment.
- (2) Obtaining necessary declaration from the Investor/unitholder and the person making the payment. Declaration by the person making the payment should give details of the bank account from which the payment is made and the relationship with the beneficiary.
- (3) Verifying the source of funds to ensure that funds have come from the drawer's account only.

In case of investment/subscriptions made via Pay Order, Demand Draft, Banker's cheque, RTGS, NEFT, bank transfer, net banking etc. Following additional checks shall be carried out:

- (1) If the investment/subscription is settled with pre-funded instruments such as Pay Order, Demand Draft, Banker's cheque, etc., a Certificate from the Issuing banker must accompany the purchase application, stating the Account holder's name and the Account number which has been debited for issue of the instrument. The funds should be debited from a pre-registered pay in account available in the records of the Mutual fund, or from the account of the first named unit holder. Additionally, if a pre-funded instrument issued by the Bank against cash, it shall not be accepted for investments of Rs.50,000/- or more. Such pre-funded instrument issued against cash payment of less than Rs.50,000/- should be accompanied by a certificate from the banker giving name, address and PAN (if available) of the person who has requested for the demand draft.
- (2) If payment is made by RTGS, NEFT, bank transfer, etc., a copy of the instruction to the bank stating the account number debited must accompany the purchase application. The account number mentioned on the transfer instruction should be from pay in account available in the records, or from the account of the first named unit holder.

The Schemes will accept payment of any amount from any donor for making investment in the Schemes on behalf of a minor. However, the following conditions have to be fulfilled:

- 1) Investment is made in the name of a minor.
- 2) Mandatory KYC for the investors and the person making the payment i.e. third party.
- 3) Submission of Third Party declaration form(s) by persons other than the Registered Guardian. Please contact the nearest Investor Service Centre (ISC) of the Fund or visit our website www.icicipruamc.com for the said Declaration Form.
- 4) Submission of all documents as applicable for making investment in these Schemes. ICICI Prudential Asset Management Company Limited (the AMC) reserves a right to seek information and/or obtain such other additional documents other than the aforesaid documents from third party for establishing the identity of the Third Party, before processing such applications.

Investors are requested to note that AMC reserves right to have additional checks of verification for any mode of payment received. AMC reserves the right to reject the transaction in case the payment is received in an account not belonging to the first unit holder of the mutual fund.

In case of investors with multiple accounts, in order to ensure smooth processing of investor transactions, it is advisable to register all such accounts, as the investments/subscriptions received from the said multiple accounts shall be treated as 1st party payments.

Refer Third Party Payment Declaration form available in www.icicipruamc.com or ICICI Prudential Mutual Fund branch offices.

XIV. PLEDGE/LIEN : The Units can be pledged by the Unitholders as security for raising loans subject to the conditions of the lending institution and the terms and conditions laid down by the Depositories. The Registrar will take note of such pledge / charge in its records on intimation.

XV. As per the RBI circular "Introduction of Legal Entity Identifier for Large Value Transactions in Centralised Payment Systems" vide notification RBI/2020-21/82 DPSS.CO.OD No.901/06.24.001/2020-21 dated 5th January 2021. RBI vide this notification has decided to introduce the LEI system for all payment transactions of value INR 50 crore and above undertaken by entities (non-individuals) using Reserve Bank-run Centralised Payment Systems viz. Real Time Gross Settlement (RTGS) and National Electronic Funds Transfer (NEFT).

From April 1, 2021, 20-digit Legal Entity Identifier (LEI) information included while initiating any transaction of value INR 50 crore and above by entities (non-Individual).

Annexure II

Details of All Directors/Company Secretary/Authorized Officials & All Individuals forming part of Authorized Signatory List (ASL)

Sl. No.	Name as per Aadhaar	PAN	Aadhaar No.	Signature ***

I hereby provide my /our consent in accordance with Aadhaar Act, 2016 and regulations made thereunder, for (i) collecting, storing and usage (ii) validating/authenticating and (ii) updating my/our Aadhaar number(s) in accordance with the Aadhaar Act, 2016 (and regulations made thereunder) and PMLA.

I hereby provide my/our consent for sharing/disclosing of my Aadhaar number(s) including demographic information with the asset management companies of SEBI registered mutual fund and their Registrar and Transfer Agent (RTA) for the purpose of updating the same in my/our folios.

I have read, understood and agree to abide by the guidelines as on the reverse of this form.

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ICICI Prudential Mutual Fund
 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express
 Highway, Goregaon (East), Mumbai 400 063.
 Tel: (91) (22) 26852000, Fax: (91)(22) 2686 8313.

New Fund Offer Opens on: July 21, 2023
New Fund Offer Closes on: July 26, 2023

ICICI Prudential Nifty 200 Quality 30 ETF
APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) FORM

Date:

D	D	M	M	Y	Y	Y	Y

Please read the instructions carefully before investing.

ASBA Application No. _____

BROKER/AGENT INFORMATION				FOR OFFICE USE ONLY			
Broker Name & AMFI Regn. No./ RIA/PMRN Code#	Sub-Broker Name & ARN Code	Sub-broker (As allotted by ARN holder)	EUIN (Employee UIN)	SCSB (Name & Code)	SCSB IFSC Code (11 digit code)	Syndicate Member Code (Name & Code)	S. No.

#By mentioning RIA/PMRN code, I/we authorize you to share with the Investment Adviser the details of my/our transactions in the scheme(s) of ICICI Prudential Mutual Fund.
Declaration for "execution-only" transaction (only where EUIN box is left blank): I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction.

SIGNATURE OF SOLE / FIRST APPLICANT _____ SIGNATURE OF SECOND APPLICANT _____ SIGNATURE OF THIRD APPLICANT _____

Name of First Applicant (As in Demat account) Mr. / Ms. / M/s. _____

Existing Folio No. (Please fill in your folio no., if any) _____ / _____

DEMAT ACCOUNT DETAILS OF FIRST APPLICANT (Mandatory - Refer Terms & Conditions No. 9 on the reverse side of this form)

Depository Name (Please tick any) National Securities Depository Ltd. (NSDL) Central Depository Services [India] Ltd. (CDSL)

Depository Participant Name _____

Depository Participant (DP) ID _____ Beneficiary Account No. _____

PERMANENT ACCOUNT NUMBER (PAN) (Please attach proof) (Mandatory)

1st Applicant _____ Guardian (in case 1st applicant is minor) _____

INVESTMENT DETAILS - ICICI PRUDENTIAL NIFTY 200 QUALITY 30 ETF
 (For scheme details, please read the Key Information Memorandum/Scheme Information Document of the Scheme)

SCB/ASBA BANK ACCOUNT DETAILS OF FIRST APPLICANT FOR BLOCKING OF FUND (Refer Terms & Conditions No. 6 on the reverse side of this form)

Name of the Bank _____

Branch Address _____ City _____

Account Number _____ Account Type Current Savings NRO NRE

If "Mandatory Details" are not provided, your application is liable to be rejected.

Total Amount to be blocked [Rs. in figures] _____ Total Amount to be blocked [Rs. in words] _____

UNDERTAKING BY ASBA INVESTOR

1) I/We hereby undertake that I/We am/are an ASBA Investor as per the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements), Regulations 2009 ('SEBI Regulations') as amended from time to time. 2) In accordance with ASBA process provided in the SEBI Regulations and as disclosed in this application, I/We authorize (a) the SCSB to do all necessary acts including blocking of application money towards the Subscription of Units of the Scheme, to the extent mentioned above in the "SCSB / ASBA Account details" or unblocking of funds in the bank account maintained with the SCSB specified in this application form, transfer of funds to the Bank account of the Scheme/ICICI Prudential Mutual Fund on receipt of instructions from the Registrar and Transfer Agent after the allotment of the Units entitling me/us to receive Units on such transfer of funds, etc. 3) Registrar and Transfer Agent to issue instructions to the SCSB to remove the block on the funds in the bank account specified in the application, upon allotment of Units and to transfer the requisite money to the Scheme's account / Bank account of ICICI Prudential Mutual Fund. 4) In case the amount available in the bank account specified in the application is insufficient for blocking the amount equivalent to the application money towards the Subscription of Units, the SCSB shall reject the application. 5) If the DP ID, Beneficiary Account No. or PAN furnished by me/us in the application is incorrect or incomplete or not matching with the depository records, the application shall be rejected and the ICICI Prudential Mutual Fund or ICICI Prudential Asset Management Company Limited or ICICI Prudential Trustee Company Limited or SCSBs shall not be liable for losses, if any. All future communication in connection with NFO should be addressed to the SCSB/RTA/AMC quoting the full name of the Sole/First Applicant, NFO Application Number, ASBA Application Number, Despository Account details [if it has been provided], Amount applied for and the account number from where NFO amount was blocked. 6) The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. Applicable to NRIs only: I/We confirm that I am/we are non-resident of Indian Nationality/origin and I/we hereby confirm that the funds for subscription, have been remitted from abroad through normal banking channels or from funds in my/our non-resident external/ordinary account/FCNR account. I/We am/are not prohibited from accessing capital markets under any order/ruling/judgement etc. of any regulation, including SEBI. I/We am/are confirm that my application is in compliance with applicable Indian and Foreign laws.

First/Sole Applicant _____ Second Applicant _____ Third Applicant _____
SIGNATURE OF BANK ACCOUNT HOLDERS



ICICI PRUDENTIAL NIFTY 200 QUALITY 30 ETF - ACKNOWLEDGEMENT SLIP
 [To be filled in and attached by the applicant with the NFO Application Form]

ICICI Prudential Mutual Fund, 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai 400 063. Tel: (91) (22) 26852000, Fax: (91)(22) 2686 8313.

Date:

D	D	M	M	Y	Y	Y	Y

ASBA Application No.: _____

New Fund Offer Opens on: July 21, 2023 | New Fund Offer Closes on: July 26, 2023

Received from Mr. / Ms. / M/s. _____
 Address _____
 SCSB A/c. No. _____ Bank Name _____ Branch Name _____
 Rs. (in figures) _____ Rupees (in words) _____

SCSB Stamp, Signature, Date & Time of Receipt

Terms and Conditions

- 1) An ASBA investor, intending to subscribe to a public, shall submit a completed ASBA form to a Self Certified Syndicate Bank (SCSB), with whom the bank account to be blocked, is maintained, through one of the following modes ?
 - (i) Submit the form physically with the Designated Branches (DBs) of the SCSB ("Physical ASBA");
 - (ii) Submit the form electronically through the internet banking facility offered by the SCSB ("Electronic ASBA").
- 2) From one bank account more than five applications will not be allowed.
- 3) Investors shall note that the NFO units will be credited in the demat account specified in the ASBA cum application form.
- 4) To ensure that NFO units are allotted, Investors to ensure that their demat accounts are active i.e. not frozen or suspended.
- 5) Investors to note that if the DP-ID, beneficiary account and the PAN provided in the form are incomplete, incorrect or do not match with the depository records of NSDL or CDSL, the application shall be rejected.
- 6) Bank account details provided in the application will be the bank account number from where the NFO application amount is authorized to be blocked, Bid amount, bank and branch name shall be given in this block.
- 7) Investors will ensure that sufficient balance is maintained in the bank account mentioned in the form, else the application shall be liable to be rejected.
- 8) In case an ASBA investor wants to withdraw his/her ASBA during the bidding / offer period, he/ she shall submit his/ her withdrawal request to the SCSB, which shall do the necessary, including deletion of details of the withdrawn ASBA from the electronic bidding system of the Stock Exchange(s) and unblocking of funds in the relevant bank account.
- 9) **Demat/Non-Demat Mode:**
 1. Investor can hold units in demat/non-demat mode. In case investor did not provide demat account details or details of DP ID/BO ID, provided by the investor, is incorrect or demat account is not activated or not in active status, the units would be allotted in non demat mode. Demat is mandatory for NFO applications of ETF schemes only.
 2. The investor can dematerialize his/her holdings in non demat mode. Similarly, investor can rematerialize holdings in demat mode. All expenses in connection with conversion from demat to remat mode or remat to demat mode will have to be incurred by the investors.
 3. Allotment letters would be sent to investors who are allotted units in demat mode and Statement of Accounts would be sent to investors who are allotted units in non demat mode.
- 10) SCSB means Self Certified Syndicate Bank registered with the SEBI, which offers the facility of ASBA. The current list of SCSBs as available on SEBI website is as follows:
 1. Axis Bank Ltd 2. State Bank of Hyderabad 3. Corporation Bank 4. State Bank of Travencore 5. IDBI Bank Ltd. 6. State Bank of Bikaner and Jaipur 7. YES Bank Ltd. 8. Punjab National Bank 9. Deutsche Bank 10. Union Bank of India 11. HDFC Bank Ltd. 12. Bank of Baroda 13. ICICI Bank Ltd 14. Vijaya Bank 15. Bank of Maharashtra 16. State Bank of India 17. Andhra Bank 18. HSBC Ltd. 19. Kotak Mahindra Bank Ltd. 20. Bank of India 21. CITI Bank 22. IndusInd Bank 23. Allahabad Bank 24. Karur Vysya Bank Ltd. 25. The Federal Bank 26. Indian Bank 27. Central Bank of India 28. Oriental Bank of Commerce 29. Standard Chartered Bank 30. J P Morgan Chase Bank, N.A. 31. Nutan Nagarik Sahakari Bank Ltd. 32. UCO Bank 33. Canara Bank 34. United Bank of India.
- 11) The investor is required to submit a copy of the acknowledgement receipt of the ASBA Form (as submitted with SCSB) along with the NFO application form to be furnished to ICICI Prudential Mutual Fund.
- 12) ICICI ETF is part of ICICI Prudential Mutual Fund and is used for exchange traded funds managed by ICICI Prudential Asset Management Company Limited.

UBO - GENERAL INFORMATION AND INSTRUCTIONS

As per SEBI Master Circular No. CIR/ISD/AML/3/2010 dated December 31, 2010 regarding Client Due Diligence policy, related circulars on anti-money laundering and SEBI circular No. CIR/MIRSD/2/2013 dated January 24, 2013, non-individuals and trusts are required to provide details of ultimate beneficiary owner [UBO] and submit appropriate proof of identity of such UBOs. The beneficial owner has been defined in the circular as the natural person or persons, who ultimately own, control or influence a client and/or persons on whose behalf a transaction is being conducted, and includes a person who exercises ultimate effective control over a legal person or arrangement.

1. Ultimate Beneficiary Owner [UBO]:

A. For Investors other than individuals or trusts:

- (i) The identity of the natural person, who, whether acting alone or together, or through one or more juridical person, exercises control through ownership or who ultimately has a controlling ownership interest. Controlling ownership interest means ownership of/entitlement to:
 - more than 25% of shares or capital or profits of the juridical person, where the juridical person is a company;
 - more than 15% of the capital or profits of the juridical person, where the juridical person is a partnership;
 - more than 15% of the property or capital or profits of the juridical person, where the juridical person is an unincorporated association or body of individuals.
- (ii) In cases where there exists doubt under clause (i) above as to whether the person with the controlling ownership interest is the beneficial owner or where no natural person exerts control through ownership interests, the identity of the natural person exercising control over the juridical person through other means like through voting rights, agreement, arrangements or in any other manner.
- (iii) Where no natural person is identified under clauses (i) or (ii) above, the identity of the relevant natural person who holds the position of senior managing official.

B. For Investors which is a trust:

The identity of the settlor of the trust, the trustee, the protector, the beneficiaries with 15% or more interest in the trust and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership.

C. Exemption in case of listed companies / foreign investors

The client or the owner of the controlling interest is a company listed on a stock exchange, or is a majority-owned subsidiary of such a company, it is not necessary to identify and verify the identity of any shareholder or beneficial owner of such companies. Intermediaries dealing with foreign investors' viz., Foreign Institutional Investors, Sub Accounts and Qualified Foreign Investors, may be guided by the clarifications issued vide SEBI circular CIR/MIRSD/11/2012 dated September 5, 2012, for the purpose of identification of beneficial ownership of the client.

D. KYC requirements

Beneficial Owner(s) is/are required to comply with the prescribed KYC process as stipulated by SEBI from time to time with any one of the KRA & submit the same to AMC. KYC acknowledgement proof is to be submitted for all the listed Beneficial Owner(s).

E. UBO Codes:

UBO Code	Description
UBO-1	Controlling ownership interest of more than 25% of shares or capital or profits of the juridical person [Investor], where the juridical person is a company
UBO-2	Controlling ownership interest of more than 15% of the capital or profits of the juridical person [Investor], where the juridical person is a partnership
UBO-3	Controlling ownership interest of more than 15% of the property or capital or profits of the juridical person [Investor], where the juridical person is an unincorporated association or body of individuals
UBO-4	Natural person exercising control over the juridical person through other means exercised through voting rights, agreement, arrangements or in any other manner [In cases where there exists doubt under UBO-1 to UBO-3 above as to whether the person with the controlling ownership interest is the beneficial owner or where no natural person exerts control through ownership interests]
UBO-5	Natural person who holds the position of senior managing official [In case no natural person cannot be identified as above]
UBO-6	The settlor(s) of the trust
UBO-7	Trustee(s) of the Trust
UBO-8	The Protector(s) of the Trust [if applicable].
UBO-9	The beneficiaries with 15% or more interest in the trust if they are natural person(s)
UBO-10	Natural person(s) exercising ultimate effective control over the Trust through a chain of control or ownership.

For any queries/clarifications, please contact the nearest Customer/Investor Service Centres of the AMC. The list of our authorised centres is available in the section 'Contact Us' on our website www.icicipruamc.com.

ICICI Prudential Mutual Fund Official Points of Acceptance

• **Agra:** Shop No. 2 & 9, Block No. 54/4, Ground Floor, Prateek Tower, Sanjay Palace, Agra-282 010, PIN - 282010, Uttar Pradesh • **Ahmedabad:** Shop No 2 & 3, Ground Floor, 323 Corporate Park, Umashankar Joshi Marg, Nr Girish Coldrink, C.G Road Ahmedabad, PIN - 380009, Gujarat • **Allahabad:** 1st floor, FF-1, FC2, Vashista Vinayak Tower, 38/1, Tashkent Marg, Civil Lines, Prayagraj, PIN - 211001, Uttar Pradesh • **Ambala:** Plot no.5318/2 and 5314/1, Ground floor, Near B.D. High School, 3 Cross Road, Ambala Cantt, Ambala, Haryana, PIN - 133001, Haryana • **Amritsar:** SCO-30, Ground Floor, Ranjit Avenue, B-Block, Amritsar, Punjab, PIN - 143008, Punjab • **Anand:** First Floor, Shop No 109, 110, Maruti Sharnam Complex, Vallabh Vidyannagar, Anand Gujarat, PIN - 388001, Gujarat • **Asansol:** Shop A & B, Block - A, Apurba Complex, Senraleigh Road, Aparc Garden, Near AXIS Bank, Asansol, PIN - 713304, West Bengal • **Aurangabad:** Ground Floor, Unit no. 137-B, Samarth Nagar, Aurangabad, PIN - 431001, Maharashtra • **Bangalore (Jayanagar):** 311/7, Ground Floor 9th Main, 5th Block, Jayanagar, Bangalore, PIN - 560041, Karnataka • **Bangalore (Koramangla):** AARYAA Centre No. 1 MIG, 1st floor KHB Colony, 1A Cross, 5th Block, Koramangala, Bengaluru, PIN - 560095, Karnataka • **Bangalore (Malleshwaram II):** Ground Floor, Lakshmi Arcade, no. 298/1, 17th Cross 2nd Main Road, Sampige Road, Malleshwaram, Bengaluru, PIN - 560003, Karnataka • **Bangalore (Ulsoor Road):** Unit # 101-104, First Floor, Phoenix PIN -nacle, # Ulsoor Road, Bangalore - 560042, PIN - 560042, Karnataka • **Bankura:** Ground Floor, Vani Vihar, 74/A, Natunchari, PO & District Bankura West Bengal, PIN - 722101, West Bengal • **Bharuch:** 108 & 107-Nexus Business Hub, City Surve Ward no.1, City Serve No. 2513, Paiki, beside Rajeshwar Petrol Pump, opp Pritam Society-2, Mojampur, Bharuch, PIN - 392001, Gujarat • **Bhavnagar:** Office No F1, 1st Floor, Gangotri Plaza, Opp Daxina Murti School, Waghwadi Road, Bhavnagar, PIN - 364002, Gujarat • **Bhopal:** Ground Floor, Kay Kay Business Center, Ram Gopal Maheshwari, Zone 1, Maharana Pratap Nagar - Bhopal, MP, PIN - 462011, Madhya Pradesh • **Bhubaneswar:** Plot No - 381, Khata - 84, MZ Kharvel Nagar, (Near Ram Mandir) Dist - Khurda, Bhubaneswar, Odisha, PIN - 751001, Odisha • **Bhub:** Ground Floor - 43, Jubilee Colony, Jubilee Circle, Near Phone Wale, Bhuj - Kutch, Bhuj Gujarat, PIN - 370001, Gujarat • **Chandigarh:** 1st Floor, SCO - 137-138, FF, Sec-9C, Chandigarh, PIN - 160017, Punjab • **Chennai (Anna Nagar):** First Floor, A wing, Kimberley Tower, Y222, 2nd Avenue, Anna Nagar, Chennai, PIN - 600040, Tamilnadu • **Chennai (Ashok Nagar):** Unit 2E, at New Door Nos43 & 44/ Old Nos 96697, 11th Avenue, Ashok nagar, Chennai, PIN - 600083, Tamilnadu • **Chennai (Tambaram):** Door No 24, Ground Floor, GST Road, Tambaram Sanitorium, Chennai 600 047, PIN - 600047, Tamilnadu • **Chennai:** Abithil Square, No. 189, Lloyds Road, Royapettah, Chennai, PIN - 600014, Tamilnadu • **Cochin:** Pambal Plaza, Ground & First Floor, Kaloor Kadavanthra Road, Kathrikadavu, Ernakulam, Cochin, PIN - 682017, Kerala • **Coimbatore:** Ground Floor, No.1, Father Rhondy Street, Azad Road, R.S.Puram, Coimbatore, PIN - 641002, Tamilnadu • **Dehradun:** Aarna Tower, Shop No C, Ground Floor, 1- Mahant Laxman Dass Road, Dehradun Uttarakhand, PIN - 248001, Uttarakhand • **Delhi (Chawri Bazar):** Unit no 3504 to 3509, 2nd Floor, Chawri Bazar, Delhi, PIN - 110006, Delhi • **Delhi (Connaught Place):** Unit No. 6 & 7, Ground Floor, Narain Manzil, 23, Barakhamba Road, Connaught Place, New Delhi, PIN - 110001, Delhi • **Delhi (Dwarka):** Unit No. G-95, Ground Floor, Vegas Mall, Next to Axis Bank, Sector-14, Dwarka, New Delhi, PIN - 110075, Delhi • **Delhi (Janakpuri):** Unit No. 108, First Floor, Mahatta Tower, 54, Community Center, B-Block, Janakpuri, New Delhi, PIN - 110058, Delhi • **Delhi (Nehru Place):** Unit no. 17-24, S-1 Level, Ground Floor, Block F, American Plaza, International Trade Tower, Nehru Place, New Delhi, PIN - 110019, Delhi • **Delhi (NSP):** Shop No.112, First Floor, Plot No. C 123, PP Tower, Netaji Subhash Palace, Pittampura, New Delhi., PIN - 110034, Delhi • **Delhi:** 1201-1212, 12th Floor, Narian Manzil, 23, Barakhamba Road, Connaught Place, New Delhi, PIN - 110001, Delhi • **Durgapur:** Lokenath Mansion, Mezzanine Floor, Shahid Khudiram Sarani, City Centre, Durgapur, PIN - 713216, West Bengal • **Faridabad:** SCF-38, Ground Floor, Sector-19, Market-2, Faridabad, Haryana, PIN - 121002, Haryana • **Ghaziabad:** Unit No. C-65, Ground Floor, Raj Nagar District Center, Ghaziabad, Uttar Pradesh, PIN - 201002, Uttar Pradesh • **Gurugram:** Unit No. 125, First Floor, Vipul Agora, M.G Road, Gurugram, Haryana, PIN - 122002, Haryana • **Guwahati:** Ground Floor, Jadav Bora Complex, G. S. Road, M Dewan Path, Ulubari, Guwahati, Assam, PIN - 781007, Assam • **Gwalior:** The Empire, 1st Floor, Unit No. F-04, 33, Commercial Scheme, City Center, Gwalior - MP, PIN - 474009, Madhya Pradesh • **Hyderabad (Begumpet II):** Ground & First Floor, No.1-10-72/A/2, Pochampally House, Sardar Patel Road, Begumpet, Hyderabad, PIN - 500016, Telangana • **Indore:** Unit no G3 Ground Floor, and unit no 104, 1st Floor, Panama Tower, Manorama Ganj Extn, Near Crown Palace Hotel, Indore, PIN - 452001, Madhya Pradesh • **Jabalpur:** Ground Floor, Unit no.112/113, Plot no. 42/B3, Napier Town, Opp Bhawartal garden, Jabalpur, PIN - 482001, Madhya Pradesh • **Jaipur:** D34, Ground Floor, G-Business park, Subhash Marg, C-Scheme, Jaipur, Rajasthan, PIN - 302001, Rajasthan • **Jalandhar:** Unit no.22, Ground Floor, City Square Building, EH 197, Civil Lines, Jalandhar, PIN - 144001, Punjab • **Jamnagar:** Ground Floor, Unit no 2&3, Bhayani Mansion, Gurudwara Road, Jamnagar, PIN - 361001, Gujarat • **Jamshedpur:** Padmalaya, 18 Ram Mandir Area, Ground Floor, Bistupur, Jamshedpur, Jharkhand, PIN - 831001, Jharkhand • **Jodhpur:** Plot No.3, First Floor, Shindhi Colony Near Jodhpur Hospital Shastri Nagar, Jodhpur, PIN - 342003, Rajasthan • **Kalyani:** B- 9 / 14 (C.A), 1st Floor, Central Park, P.O. Kalyani, Dist Nadia, West Bengal, PIN - 741235, West Bengal • **Kanpur (Kan Chambers II):** Unit No. 1, Ground Floor, 14/113, Civil Line, Kan Chamber, Kanpur, Uttar Pradesh, PIN - 208001, Uttar Pradesh • **Kanpur:** Unit No. G-5, Sai Square, 16/116, (45), Bhargav Estate, Civil Lines, Kanpur, PIN - 208001, Uttar Pradesh • **Kolhapur:** First Floor, Anand Plaza, 1089, E ward, Rajaram Road, Near ICICI Bank, Kolhapur, PIN - 416008, Maharashtra • **Kolkata (Apeejay House):** Ground & 3rd Floor, Block A, Apeejay House, 15 Park Street, Kolkata, PIN - 700016, West Bengal • **Kolkata (Dum Dum):** 1st Flr, Siddheswari Garden, 181-Dum Dum Road, Kolkata, PIN - 700074, West Bengal • **Kolkata (South):** Flat no.1A, 1st floor, 1/393, Gariahat Road, (South), P.S. - lake, Kolkata, PIN - 700068, West Bengal • **Kolkata:** Howrah (Dalhouse): Room No. 208, 2th Floor, Oswal Chambers, 2, Church Lane, Kolkata, PIN - 700001, West Bengal • **Lucknow:** Regency Plaza, Ground and First Floor, 5 Park Road, Lucknow, UP, PIN - 226001, Uttar Pradesh • **Ludhiana:** SCO-121, Ground Floor, Feroze Gandhi Market, Ludhiana, PIN - 141001, Punjab • **Mangalore:** Maximus Commercial Complex, Upper Ground flr II 3 & 4, Light House Hill Road, Mangalore, PIN - 575001, Karnataka • **Margao:** Upper Ground Floor, Vasant Arcade, Unit No. US20, Near Popular High-School, Comba, Madgaon, PIN - 403601, Goa • **Moradabad:** Plot No.-409, 1st floor, Gram Chawani, near Mahila Thana, Civil Lines, Moradabad, PIN - 244001, Uttar Pradesh • **Mumbai (Andheri):** Shop No.1, Vivekanand Villa Co-Op Housing Society Ltd, 139, Opp. HDFC bank, Swami Vivekanand Rd, Andheri West, Mumbai, PIN - 400058, Maharashtra • **Mumbai (Bandra West):** Ground and First Floor, Unit no 3 and 13, Esperanza, Linking Road, Bandra West. Mumbai, PIN - 400050, Maharashtra • **Mumbai (Ghatkoper II):** Unit No. 1, Ground Floor, RNJ Corporate, Plot no 9, Jawahar Road, Opp Ghatkoper Rly Station, Ghatkoper East, Mumbai, PIN - 400077, Maharashtra • **Mumbai (Kalyan):** Unit no.7, Vikas Heights, Santoshi Mata Road, Kalyan West, PIN - 421301, Maharashtra • **Mumbai (Malad):** Ground Floor, 301, Pai Mansion, 5, Padma Nagar, Ramachandra Lane, Evershine Nagar, Malad West, PIN - 400064, Maharashtra • **Mumbai (Thane):** Ground Floor, Mahavir Arcade, Shop No 4&5, Ghantali Devi Mandir Road, Naupada, Thane West, PIN - 400602, Maharashtra • **Mumbai (Virar):** Shop no A1, Ground Floor, Dhaiwat Viva Swarganga, Aghashi Road, Virar West, Dist Palghar, PIN - 401303, Maharashtra • **Mumbai:** Shop No. 4,5,6,7, Ground Floor, Suchitra Enclave, Maharashtra Lane, Borivali, Mumbai, PIN - 400092, Maharashtra • **Mumbai:** 2nd Floor, Brady House, 12/14, Veer Nariman Road, Fort, Mumbai, PIN - 400001, Maharashtra • **Mumbai:** Block B-2, 2nd Floor, Nirlon Knowledge Park, Western Express Highway, Goregaon East, Mumbai, PIN - 400063, Maharashtra • **Mysore:** No 230/1, New CH 13, First Floor, 12th Main Road, 5th Cross, Saraswathipuram, Mysore, PIN - 570009, Karnataka • **Nagpur:** Shop No 1,2,3, Ground Floor of Cross wind, City Survey no 597, Mauza Ambazari, North Ambazari Road, Gandhi Nagar, Nagpur, PIN - 440010, Maharashtra • **Nashik:** Shop No.3&4, Ground Flr, Plot No.57, Karamakala, New Pandit Colony, Opp. Old Municipal Corporation (N.M.C.), Off. Sharanpur Road, Nashik, PIN - 422002, Maharashtra • **Navi Mumbai:** Vardhaman Chambers, Shop No 15 B & C, Plot no 84, Sector 17, Vashi, Navi Mumbai, PIN - 400705, Maharashtra • **Navsari:** 1st Floor, Unit no 106 Prabhakunj Heights, Sayaji, Station Road, Opp ICICI Bank, Navsari, PIN - 396445, Gujarat • **Noida:** Unit No. K-20, First Floor, Sector-18, (NEXT TO AXIS BANK), Noida, PIN - 201301, Uttar Pradesh • **Panipat:** 510-513, Portion of First Floor, Ward-8, Opp. Bhatak Chowk, G.T.Road, Panipat, PIN - 132103, Haryana • **Panjim:** Office no.3, 1st Floor, Landmark, Lawande-Sarmalkar Bhavan, Panaji-Goa Street, Opp. Mahalaxmi Temple, PIN - 403001, Goa • **Panvel:** Shop no 5 & 6, Ground Floor, Neel Empress, Plot no 92 93, Sector No.1, New Panvel, PIN - 410206, Maharashtra • **Patiala:** SCO No.64, Ground Floor, leela Bhawan, Commercial Complex, Supplementary Town Planning Scheme, Patiala, PIN - 147001, Punjab • **Patna:** 1st Flr, Kashi Palace, Hariniwas, Dak Bungalow Road, Patna, PIN - 800001, Bihar • **Pune (CAMP):** Shop No.6, Ground Floor, Chetna Co-operative Housing Society Ltd, 2423, general Thimayya marg, Camp, Pune, PIN - 411001, Maharashtra • **Pune (Pimpri):** Unit No.A 19, No.4510- Ground Floor, Empire Estate Bldg, Premier City, Pune, PIN - 411019, Maharashtra • **Pune:** Ground Floor, Chimbalkar House, 1205/4/6, Opp Sambhaji Road, Jungli Maharaj Road, Pune, PIN - 411004, Maharashtra • **Raipur:** Shop No. 10,11 & 12, Ground Flr, Raheja Towers, jail Road, Raipur, PIN - 492001, Chattisgarh • **Rajkot:** Shop No 2 3 4 & 5 Madhav Arcade, opp Garden, Nr RMC Commissioner Bungalow, Ram Krishna Nagar Main Road, Rajkot, PIN - 360001, Gujarat • **Shimla II:** Unit No.21, First Floor, The Mall, Shimla, PIN - 171001, Himachal Pradesh • **Siliguri:** Ground Floor, Shanti Square, 2nd Mile, Sevok Road, Siliguri, West Bengal. 734001, PIN - 734001, West Bengal • **Surat:** Shop no 2, Ground Floor, Solaris Royce, Opp Old RTO, Besides AGS Eye Hospital, Athwagate, Surat, PIN - 395007, Gujarat • **Trivandrum:** TC 15/1926, Near Ganapathy Temple, Vazhuthacaud, Thiruvananthapuram, PIN - 695014, Kerala • **Udaipur:** Shop no.2, Ratnam, Plot No.-14, Bhatt Ji Ki Badi, Udaipur, PIN - 313001, Rajasthan • **Vadodara:** Unit No. 108/109/110, 1st Floor, Midtown Heights, Opp BOB, Jetalpur Road, Vadodara, PIN - 390007, Gujarat • **Valsad:** Unit no.A1 & A2, Ground Floor, Zenith Doctor Hosue, Halar Cross Road, Valsad, Gujarat, PIN - 396001, Gujarat • **Vapi:** Third Floor, Unit no 301, Bhula Laxmi Business Center, Vapi Silvasa Road, Opp DCB Bank, Vapi, PIN - 396191, Gujarat • **Varanasi:** D-58/12A-7, Ground & 1st Floor, Sagra, Varanasi, Uttar Pardesh, PIN - 221010, Uttar Pradesh

Email Ids: • **Ahmedabad:** TrxnAhmedabad@icicipruamc.com • **Bangalore:** TrxnBangalore@icicipruamc.com • **Chennai:** TrxnChennai@icicipruamc.com • **Delhi:** TrxnDelhi@icicipruamc.com • **Hyderabad:** TrxnHyderabad@icicipruamc.com • **Kolkata:** TrxnKolkata@icicipruamc.com • **Mumbai - Fort:** TrxnMumbai@icicipruamc.com • **Mumbai - Goregaon:** Trxn@icicipruamc.com • **Pune:** TrxnPune@icicipruamc.com.

Toll Free Numbers: (MTNL/BSNL) 1800222999 ; (Others) 18002006666 • Website: www.icicipruamc.com

Other Cities: Additional official transaction acceptance points (CAMS Transaction Points)

• **Agartala:** 2nd Floor, 60 Hari Ganga Basak Road, PS West Agartala, District West Tripura, Pin 799001, Tripura • **Ahmedabad (Maninagar - DET):** Shop No 2, First Floor, Devang Society, Opposite Rajkamal Bakery, Above Axis Bank Bhairavnath Road, Jawahar chowk, Maninagar, Ahmedabad, Pin 380008, Gujarat • **Ahmednagar:** Unit no. 11-12, Govardhan Apartment, Near Market Yard, Maliwada, Ahmednagar, Pin 414001, Maharashtra • **Ajmer:** Unit No. 2&3, KC Complex, 711/4, Opposite Daulat Bagh, Ajmer, Pin 305001, Rajasthan • **Akola:** Shop 4, 5 in Shree Swami Arcade, Plot No, 8A, Sheet No 76A, Jatharpet, Akola Maharashtra, Pin 444005, Maharashtra • **Alappuzha (Allepey):** Ground Floor, Indira Building, Church Road, Mullakkal, Alappuzha, Pin 688011, Kerala • **Aligarh:** Shop No. 2, Ground Floor, Regency Complex, Shyam Nagar, Center Point, Railway Station Road, Aligarh, Uttar Pradesh, Pin 202001, Uttar Pradesh • **Alwar:** No. 2, Opposite UIT Building, Near Bhagat Singh Circle, HDFC Bank Lane, Alwar, Pin 301001, Rajasthan • **Amravati:** Ground Floor, Karwa Commercial, Beside Dr. Panjabrao Deshmukh Urban Bank, New Irwin Square, Amravati, Pin 444602, Maharashtra • **Amreli:** Shop No 2 & 3, Jay Sardar Complex, Manekpura Opp HDFC Bank, Amreli, Pin 365601, Gujarat • **Ankleshwar:** Shop no G-6, Shree Narmada Arcade, Old N.H.8 Road, Nr Kotak Mahindra Bank, Ankleshwar, Pin 393002, Gujarat • **Azamgarh:** Anuruddha Tower, Ground Floor, Mohalla Ailwal, Tappa-Attishee, Pergana-Nizamabad, Tehsil-Sadar,

Other Cities: Additional official transaction acceptance points (CAMS Transaction Points) (Contnd.)

District- Azamgarh, Uttar Pradesh, Pin 276001, Uttar Pradesh • **Balalore**: OT Road, Police Line chowk, plot no.52 (khata no. 299/604), PO Padhuapada, Baleshwar, Odisha, Pin 756001, Odisha • **Bardoli**: Shop no 4, Laxmi House, M G Road, Bardoli, Gujarat, Pin 394601, Gujarat • **Bareilly**: Unit No.: 116, Floor No. 1st, Location: Civil Line, Bareilly (U.P.), Pin 243001, Uttar Pradesh • **Behrampur**: Ground Floor, Dhama Nagar, Lane 5, Behrampur, District - Ganjam Odisha, Pin 760002, Odisha • **Belgaum**: Shop No.2 of Ravishree Building, No. 79-B, Ground Floor, Somwarpath Tilakwadi, Belgaum Karnataka, Pin 590006, Karnataka • **Bellary**: Gnananandam No.2 02, 1st Cross, Gandhi Nagar, Opp ASM Women's College, Ballari, Pin 583103, Karnataka • **Bhagalpur**: Hakim Devi Prasad Bhawan, Holding No. 65A and 65B, ward no.38. Dr Rajendra Prasad road Khalifabag, Bhagalpur, Bihar, Pin 812001, Bihar • **Bhatinda**: Unit no.9959, Main G.T. Road, adjoining ICICI Bank Ltd, Bhatinda, Pin 151001, Punjab • **Bhilai**: Shop no.107, A&B, Buniyad Complex, Nehru Nagar east, (Near Agrasen Chowk), Bhilai, Dist - Durg, Chattisgarh, Pin 490020, Chattisgarh • **Bhilwara**: Kashra No. 2742/4 Me, Ground Floor, Shop No.5, Shree Mahalaxmi Chamber, Near Sandeep Bajaj Showroom, Pur Road, Gandhi Nagar, Bhilwara, Pin 311001, Rajasthan • **Biharsharif (Rohtas)**: Mohalla, Bhaishaswar, Ranchi Road, Bihar Sharif, Nalanda, Pin 803101, Bihar • **Bikaner**: Unit no. 5.6 & 7, Ground Floor, Silver Square Building, in front of Income Tax office, Rani Bazar, Bikaner, Pin 334001, Rajasthan • **Bilaspur**: 1st Floor, Shriji Plaza, Beside Kotak Mahindra Bank, Near Shiv Takies Square, Bilaspur, Chattisgarh, Pin 495001, Chattisgarh • **Bokaro**: Office No-GA7, City Centre, Sector - 4, Bokaro Steel City, Bokaro, Jharkhand, Pin 827004, Jharkhand • **Burdwan**: Ground Floor, G.T. Road East end Muchipara, Burdwan Sadar, Purba Burdwan, West Bengal. PIN 713103, West Bengal • **Calicut**: 6/842, "Charisma Building" Opp. ICICI Bank, YMCA Road Calicut, Pin 673001, Kerala • **Chennai (Alwarpet)**: 4A 1st Flr, Urmilla House, No.15 ARK Colony, Eldams Road, Alwarpet, Chennai, Pin 600018, Tamilnadu • **Chennai (OMR)**: Kailash OMR, Door #292, Old Mahabalipuram Road, Sholinganallur, Chennai, Pin 600119, Tamilnadu • **Cuttack**: Room 2A 2nd Floor, City Mart, Above Vittal Garments Bajrakabati Road, Cuttack, Pin 753001, Odisha • **Darbhanga**: Gr Flr, Raj complex, Near Poor Home, Station Road, Behind Sahil Hyundai Showroom, Mirzapur, Dt. Darbhanga, Bihar, Pin 846004, Bihar • **Davangere**: Ground Floor, Door no. 172 & 172/1, P.J.Extension, 2nd Main, Chetna Hotel Road, Davangere, Pin 577002, Karnataka • **Delhi (East Of Kailash II)**: Crescent Commercial Complex, Plot no.5, 3rd Floor, DDA East of Kailash Community center, New Delhi, Pin 110065, Delhi • **Delhi (Vikas Marg)**: Unit no.6, 1st Floor, Opposite Metro Pillar No. 75, Shankar Vihar, Main Vikas Marg, Delhi, Pin 110092, Delhi • **Deoria**: Unit No. 781(Old No. 437), Kotwali Road, First Floor, (Above SBI Bank), Deoria, Uttar Pradesh, Pin 274001, Uttar Pradesh • **Dhanbad**: Upper Ground Floor, Shop No-8,9,10 & 10A, Sri Ram Mall, Shastri Nagar, Dhanbad, Pin 826001, Jharkhand • **Dhule**: Unit no.2, 1st Floor, Bafna House, Parola Road, Above PNG Jewellers, Dhule, Pin 424001, Maharashtra • **Erode**: Shivang Plaza, Mousavana street, oppsite to E.B. office, Erode, Pin 638001, Tamilnadu • **Faizabad**: Unit no. 2/4/30, Plot No. 141, Ground Floor, Rebab Ganj, Faizabad, Pin 224001, Uttar Pradesh • **Firozabad**: 20, S N Marg, Novelty Glass Works, Firozabad, Uttar Pradesh, Pin 283203, Uttar Pradesh • **Gandhidham**: Shop no 6, Ground Floor, Aum Corner, Plot no. 336 / 337/343, ward 12/B, Gandhidham, Pin 370201, Gujarat • **Gandhinagar**: Ground Floor Plot no 281, Sector 16, Near Swagat Hotel, GH Road, GH Bus Depot, Gandhinagar, Pin 382016, Gujarat • **Gaya**: Vijaya Complex, Ground Floor, Gewalbiga, Gaya, Bihar, Pin 823001, Bihar • **Gorakhpur**: Shop No. UGF 1-4, Ground Floor, Cross Road, Bank Road, Situated at A.D.College Chowk, Goarkhpur, Pin 273001, Uttar Pradesh • **Guntur**: Door No 6/11/14, Ground Floor, 11th Lane, 2nd Cross Road, Arundelpet, Guntur, Andhra Pradesh, Pin 522002, Andhra • **Haldwani**: Shop No 4, First Floor, Durga City Center, Bhotia Parao, Haldwani, Nainital, Uttarakhand, Pin 263139, Uttarakhand • **Haridwar**: Khasra No.656M 657M, Ground Floor, Ashirwad Tower, Model Town Colony, Opp Prem nagar Ashram, Pargana-Jwalapur, Haridwar, Pin 249407, Uttarakhand • **Himmatnagar**: Shop no. 7, 8 & 9, Rajendra Sinh Maharaj Rajput Samaj Bhavan, Panchbatti Station Road, Himmatnagar Gujarat, Pin 383001, Gujarat • **Hisar**: House/DSB no 112, Sector

C.U.E.-I, Hisar, Pin 125001, Haryana • **Hooghly**: 37, Mukherjee Para Lane, Serampore, West Bengal, Pin 712201, West Bengal • **Hoshiarpur**: Dhama Comercial Complex, 1st Floor, Sutheri Road, Hoshiapur, Punjab, Pin 146001, Punjab • **Hosur**: VG Towers, Ground Floor, No: 40/5, Royakotta Road, 1st Cross, Hosur, Pin 635109, Tamilnadu • **Hubli**: Shop no.1 & 2, South wing, Ground Floor, Sona Chambers, Club Road, Hubli, Pin 580020, Karnataka • **Hyderabad (HiTech City)**: Srishtiti Towers, Door No.1-98/2/11/3, 1st Floor, Shop No.3, Arunodaya Colony, Hi-tech city, Madhapur, Hyderabad, Ranga Reddy District, Pin 500081, Telangana • **Hyderabad**: 3rd Floor, H. No. 1-8.303/30, Sindhi Colony, PG Road, Secunderabad, Pin 500003, Telangana • **Jalgaon**: Ground Floor, Trade Center, Plot no 243/1, Near Jalgaon People's Bank, Jalgaon, Pin 425001, Maharashtra • **Jammu**: Unit no. 101, First Floor, South Block A2, Bahu Plaza Shopping Center, Jammu, Pin 180020, Jammu and Kashmir • **Jaunpur**: Unit No. 88 (Old No. 62), Ground Floor, Mohalla Jahangeeraab, Parg Haveli, Tehsil & District Jaunpur, Pin 222002, Uttar Pradesh • **Jhansi**: Unit No. 372/A, Janaki Complex, Portion of First Floor, Civil Lines, Gwalior Road, Jhansi, Pin 284001, Uttar Pradesh • **Junagadh**: Unit no 3, Ground Floor, Platinum 2, Moti Baug, Collage Road, Junagadh, Pin 362001, Gujarat • **Kangra**: Ground Floor, S S Tower, Village Birta, Khata No.23, Khasra No. 1069/1, 1701/1 & 1070/1, Near Petrol Pump, Kangra, Pin 176001, Himachal Pradesh • **Kannur**: Ground Floor, No. 47/2535-1, Jayaram's Arcade, AKG - Stadium Road, Next to MAKS Hospital, Talap, Kannur, Pin 670002, Kerala • **Karnal**: DSS Shop No.211, Sector-12, Urban Estate Karnal, Tehsil and District Karnal, Pin 132001, Haryana • **Kharagpur**: Ground Floor, Sai Complex, O.T. Road, Inda, Kharagpur, Dist West Mednipur, Pin 721305, West Bengal • **Kolkata (Saltlake)**: 1st Floor at Premises No. BD-15, Sector-1, Saltlake, Kolkata, Pin 700064, West Bengal • **Kolkata (Trinity)**: Trinity Building, Ground Floor, 226/1 A.J.C Bose Road, Kolkata, (Mohan Motor Building & Near Mintoo Park Crossing) West Bengal, India, Pin 700020, West Bengal • **Kollam**: Door No. 16, Ground Floor, Aravind Chamber, Near DCC office MUNDAKKAL West, Kollam, Pin 691001, Kerala • **Korba**: Indira Commercial & Residential Centre, Plot No 86, Satyam Arcade, Ward No. 13, T.P. Nagar, Korba, Chattisgarh, Pin 495677, Chattisgarh • **Kota**: Unit No.381-382, Shopping Center, Rawat Bhatta Road, (Near IDBI Bank), Kota, Pin 324006, Rajasthan • **Kottayam**: Pulimoottil Arcade Ground Floor, K.K.Road, KANJIKUZHY, Kottayam, Kerala, Pin 686001, Kerala • **Kumbakonam**: 137, Gandhiadigal Salai, 1st Floor, Kumbakonam, Pin 612001, Tamilnadu • **Kurnool**: Ground Floor, Shop No: 1, 2, 3, Door No: 40/39 & 40/39-3-1A, Bangurpet, Bellary Road, Kurnool, Pin 518001, Andhra • **Latur**: Ground floor, Madhu Mira Complex, Desi Kendra School Road, Opp. Dolphin Hotel, Shivajinagar, Latur, Pin 413512, Maharashtra • **Madurai**: No.1 First Floor, Suriya Towers, 272/273 - Goodshed Street, Madurai, Pin 625001, Tamilnadu • **Mahesana**: Unit no F-28/29, First Floor, Orbit Complex, Randhanpur Road, Mahesana, Pin 384002, Gujarat • **Malappuram**: UMK Tower, Building no: 110(Q), 110Q (32), No: 10/77, Jubilee Road, Uphill Malappuram, Pin 676505, Kerala • **Malda**: Room No. 3, Ground Floor, 76/A Sarbomongala Pally, Manoskamona Road, Near Kabi Sukanta Corner, Pin 732101, West Bengal • **Mandi**: Unit No. 118/9, Lower Ground Floor, Old Bus Stand, Mandi, Pin 175001, Himachal Pradesh • **Mathura**: Shop Left Lower Ground, Atul Tower, Near tera Tower, Bhuteswar Road, Mathura, Pin 281001, Uttar Pradesh • **Meerut**: 1st Floor, Shree Ram Plaza Mangal Pandey Nagar, Garh Road, Meerut, Pin 250001, Uttar Pradesh • **Mirzapur**: Unit no 7/337, Ground Floor, Swami Dayanand Marg, Girdhar Ka Chauraha, Mahuarua, Near Arya Kanya Inter College, Mirzapur Uttar Pradesh, Pin 231001, Uttar Pradesh • **Mohali**: Unit No SCO 662, Ground Floor, Sector -70, Mohali, Punjab, Pin 160071, Punjab • **Mumbai (Andheri)**: 309/310, A Wing, 3rd Flr, Bonanza, Sahar Complex, J B nagar, Andheri east, Mumbai, Pin 400059, Maharashtra • **Mumbai (Thane)**: 2nd Floor, Unit no. 207, Excellencia Lodha Supremus, Plot no. F4/1, Road No.22, Wagle Industrial Area, Thane West, Pin 400604, Maharashtra • **Mumbai**: One BKC, A - Wing, 13th Floor, Bandra Kurla Complex, Mumbai, Pin 400051, Maharashtra • **Muzaffarnagar**: Unit No 414, Ground Floor, Jansath Road, Kambal Wala Bagh, New Mandi Near ICICI Bank Ltd, Muzaffarnagar, Pin 251001, Uttar Pradesh • **Muzaffarpur**: Ground floor, pani Tanki chowk, Club Road, Ramna, Muzaffarpur, Pin 842002, Bihar •

Nadiad: Unit No. 103, 1st floor, City Centre, Beside City Point, Opp Ipcowala Hall, Nadiad, Pin 387001, Gujarat • **Nagercoil**: Ashrama Towers 285/14/3 Police Station Road, Near Nagaraja Temple, Nagercoil, Pin 629001, Tamilnadu • **Nanded**: 1st Floor, Shop No -19, Sanman Prestige, Station Road, Nanded, Pin 431601, Maharashtra • **Palakkad**: KHOLE COMPLEX Ground Floor, Chandra Nagar Post, Palakkad, Pin 678007, Kerala • **Palanpur**: Shop No 6 & 7, First Floor, New Bus Port, Nr Sarkari Vasahat, Opp Tirupati Plaza, Palanpur, Pin 385001, Gujarat • **Pathankot**: Revenue Estate, SCF-12, First Floor, Patel Chowk, Pathankot, tehsil & Distt, Pathankot, Punjab, Pin 145001, Punjab • **Patna (Rajabazar)**: 1st Floor, Rajabazar, Bailey Road, Prabhat Market Building, (Opposite Pillar No. 56), Patna, Pin 800014, Bihar • **Porbander**: Shop no.2, Ground Floor, Gitanjali Complex, Opp Pujara Telecom, M.G. Road, Porbander, Pin 360575, Gujarat • **Puducherry**: Ground Floor, No.172/2, Oulgaret Commune, Natesan Nagar, Pondicherry, Pin 605005, Puducherry • **Rajahmundry**: Door No. 6-7-7, Vadrevuvari Street, T Nagar, Rajahmundry, Pin 533101, Andhra • **Ranchi**: Shop no. 204, 2nd Floor, Shrilok Complex, 4HB Road, Ranchi, Pin 834001, Jharkhand • **Ratlam**: Unit no.18, Datki Puliya, Do Batti - Ratlam, Madhya Pradesh, Pin 457001, Madhya Pradesh • **Rohtak**: Unit No.: 31, Ground Floor, Ashoka Plaza, Rohtak, Haryana, Pin 124001, Haryana • **Roorkee**: Shop No.10, Ground Floor, City Pride, Civil Line, Roorkee, Uttarakhand, Pin 247667, Uttarakhand • **Rourkela**: Holding no-74 (old no-72), Uditnagar Main Road, Plot no. 304, (beside meher eye hospital), Rourkela, Odisha, Pin 769012, Odisha • **Sagar**: Ground Floor, Poddar House, Plot no 7, Ward 6, 2- Civil Lines, Sagar, Madhya Pradesh, Pin 470001, Madhya Pradesh • **Sahanpur**: Plot No. 144, Ground Floor, Dara Pathanpura, Mission Compound, (Near Parasnath Plaza), Sahanpur, Pin 247001, Uttar Pradesh • **Salem**: ICICI Prudential AMC Ltd. Ground Floor, D.No.259-B, Shiva Towers, Advaida Ashram Rd, Fairlands, Salem, Pin 636004, Tamilnadu • **Sambalpur**: Samal Complex, Ground Floor, Shop no. 1,2 & 3, main Road, Budharaja, PS-AINTHAPALI, Sambalpur, Pin 768004, Odisha • **Sangli**: Shop no 6 and 7, Ground floor, Aditya Sai Landmark, Civil Hospital Road, Near Ram Mandir, Sangli, Pin 416416, Maharashtra • **Satara**: Ground Floor, Plot no.221, Pawar Pride, Pratap Ganj Peth, Opp SBI, Satara, Pin 415002, Maharashtra • **Satna**: Ground Floor, Shop no.1, Ward no 21, Jeevan Jyoti Colony, Rewa Road, Satna, MP, Pin 485001, Madhya Pradesh • **Shillong**: Main Road Laitumkhrh, Phlory Mansion, 1st Floor, 2nd Row, Shop No. 18. Shillong-3, Dist - East Khasi Hills, Meghalaya (Covered by Municipal Holding No. 212, 213 under Ward No, 4), Pin 793003, Meghalaya • **Shimoga**: Ground Floor, no.40/21, P Square, 5th Parallel Road, Durgigudi, Shimoga, Pin 577201, Karnataka • **Sirsa**: Garg Tower, First Floor, Opposite AROMA HOTEL, Dabwali Road, Sirsa, Haryana, Pin 125055, Haryana • **Solan**: Kapoor Complex, Lower Ground Floor, Mall Road, Solan, Pin 173212, Himachal Pradesh • **Solapur**: Ground Floor, Shop No 2, Rajgir Building, 96 Railway Lines, Opposite St Joseph High School, Solapur, Pin 413001, Maharashtra • **Sonipat**: Unit No. 23L, First Floor, Above Kivam Motors, Atlas Road, Model Town, Sonipat, Haryana, Pin 131001, Haryana • **Sri Ganganagar**: Shop no 96 & 97, Ground Floor, new cloth Market, Suratgarh road, National Highway No.15, Sri Ganganagar, Rajashtan, Pin 335001, Rajasthan • **Srinagar**: 1st floor above ICICI Bank, Karan Nagar, Near Gole Market, Srinagar, J & K, Pin 190010, Jammu and Kashmir • **Surendranagar**: Mega Mall, 102 FF, Bus Stand Road, Surendranagar, Pin 363001, Gujarat • **Thiruvalla**: Roy Building, Ground Floor, No. 24/420, Valayil, Court Junction, Thiruvalla, Pin 689101, Kerala • **Thrissur**: Sree Lakshmi Building (K.A. kumaran Memorial Building) Shornur Road, P.O. Thiruvambady, Pin 680022, Kerala • **Tinsukia**: Albee's Commercial Complex, Ground Floor, S R Lohia Road, Tinsukia, Assam, Pin 786125, Assam • **Tirunelveli**: Door No.256G, First Floor, Tiruchendur Road, murugankurichi, Palayamkottai, Tirunelveli, Pin 627002, Tamilnadu • **Tirupati**: Manoj Complex Door No. 20-1-207/1, Tirumala byepass Rd, maruti Nagar, Tirupati, Andra Pradesh, Pin 517501, Andhra • **Tirupur**: Ground Floor, Door no.23, Block no24, Balaji Layout, Tirupur, Pin 641601, Tamilnadu • **Trichy**: D-27, 7th Cross Road, Thillai Nagar, Trichy, Pin 620018, Tamilnadu • **Tuticorin**: Ground Floor, No. 332, WGC Road (VOC Road), Melur Post, Thoothukudi, Pin 628002, Tamilnadu • **Udupi**: Ground Floor, Door no 4.5.10, Ballal Towers, Court Road, Near Jodukatte,

Other Cities: Additional official transaction acceptance points (CAMS Transaction Points) (Contnd.)

Udupi, Pin 576101, Karnataka • **Ujjain:** Unit no 59, Ground Floor, Plot no 90, Ward no. 38, Tatya Tope Marg, Free Ganj, Ujjain-Madhya Pradesh, Pin 456001, Madhya Pradesh • **Vadodara (CEC):** 101 & 102 (N) 1st Floor, Sneh Signature, Tulsidham Makarpura Road, Nr Tulsidham Cross Road, Manjalpur Vadodara, Pin 390011, Gujarat • **Vasco:** Unit no 105 and 106, First Floor, Anand Chambers, Opp SBI Bank Vasco Da Gama, Vasco, GOA, Pin 403802, Goa • **Vellore:** Lingam Plaza, Door No. 104, Ground Flr, Arani Road, Sankarampalayam, Vellore, Pin 632001, Tamilnadu • **Vijaywada:** 40-1-129, 2nd Floor, Centurion Plaza, Beside ICICI Bank, Near Benz Circle, M G Road, Vijaywada, Pin 520010, Andhra • **Vishakhapatnam:** Sai Grace 1st Floor, Door No 47-9-19, 3rd Lane, Dwarka Nagar, Vishakapatnam, Pin 530016, Andhra • **Warrangal:** Shop No. 24, Hno.5-9-36&37/24, 1st Floor, BVSS Mayuri Complex, Opp Public Gardens, Lashkar Bazar, Hanam Konda, Warangal, Pin 506001, Telangana • **Yamunanagar:** Model Town, First Floor, Near Nehru Park, Yamunanagar Jagadhri, Pin 135003, Haryana

In addition to the existing Official Point of Acceptance of transactions, Computer Age Management Services Ltd. (CAMS), the Registrar and Transfer Agent of ICICI Prudential Mutual Fund, having its office at New No 10, Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H.Road), Chennai - 600 034 shall be an official point of acceptance for electronic transactions received from the Channel Partners with whom ICICI Prudential Asset Management Company Limited has entered or may enter into specific arrangements for all financial transactions relating to the units of mutual fund schemes. Additionally, the secure Internet sites operated by CAMS will also be official point of acceptance only for the limited purpose of all channel partners transactions based on agreements entered into between IPMF and such authorized entities. In addition to the existing Official Point of Acceptance of transactions, authorized Points of Service (POS) of MF Utilities India Private Limited (MFUI) shall be an official point of acceptance for all financial and non-financial transactions. The updated list of POS of MFUI is available on www.mfuindia.com. The online transaction portal of MFUI is www.mfuonline.com.