

Change/Updation of Nomination for Existing SIP Plus



Sole/1 st Applicant's Name				Existing Folio No.															
Mr.	Ms.	M/s.																	

NOMINATION FOR SIP PLUS (Nominee details for insurance benefit at folio level): I/We do hereby nominate the undermentioned Nominee to receive Insurance Coverage benefit to my/our credit in this folio no. in the event of my/our death. I/We also understand that all payments and settlements made to such Nominee (upon such documentation) shall be a valid discharge by the AMC Mutual Fund Trustees. I/we declare that the email address provided in the form belongs to me/us or to spouse, dependent children or dependent parents (applicable to individual investors only). **(Please refer to terms & conditions for Nomination for Insurance coverage benefit).**

Nominee Name: _____ Relationship: _____ Date of Birth: ___/___/___

Guardian/Parent Name (if Nominee is a minor): _____

Address: _____

Signature of Nominee/
Parent/Guardian

Signature(s) as per ICICI Prudential Mutual Fund Records (Mandatory)

Sole/1 st Holder		2 nd Holder		3 rd Holder	
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Terms and conditions for nomination for insurance coverage benefit.

1. The nomination can be made only by individuals applying for / holding units on their own behalf singly or jointly.
2. A minor can be nominated and in that event, the name of the guardian of the minor nominee shall be provided by the unit holder.
3. In case of death of the applicant, the nominee may file a claim directly with the designated branch of the Insurance Company supported by all relevant documents as required by the insurer and the payment of the claim may be made to the nominee by the insurance company. The payment of the claim may be made to the nominee by the insurance.
4. Nomination mentioned in the SIP nominee change Form for SIP plus, shall be considered to avail insurance coverage benefit.
5. For the purpose of insurance coverage, nominee would remain same across all SIP plus Registration in the folio.
6. Nomination details will not be overwritten, if investor submits an additional SIP Plus application with a new insurance nominee in the folio. Where no nomination is available in either insurance/mutual fund then 1st Joint holder if available will be considered for insurance nomination. At the time of claim processing, the respective documents as asked by the insurance provider for no-nomination cases will need to be submitted by the claimant. ICICI Prudential AMC Limited would intimate the above nomination to ICICI Prudential Life Insurance Company Ltd. for the purpose of insurance cover.
7. Insurance Nomination form to be signed by all the unit holders