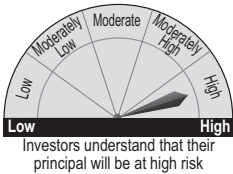


Name of the Asset Management Company:
ICICI Prudential Asset Management Company Limited
 Name of the Mutual Fund:
ICICI Prudential Mutual Fund

KEY INFORMATION MEMORANDUM

ICICI PRUDENTIAL THEMATIC ADVANTAGE FUND
 An open ended fund of funds scheme investing predominantly in Sectoral/Thematic schemes.

ICICI Prudential Thematic Advantage Fund is suitable for investors who are seeking*:	Riskometer
<ul style="list-style-type: none"> Long term wealth creation An open ended fund of funds scheme investing predominantly in Sectoral/Thematic equity oriented schemes. 	
* Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	

Sponsors:	ICICI Bank Limited: Regd. Office: ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara - 390 007, Gujarat, India; and Prudential plc (through its wholly owned subsidiary, Prudential Corporation Holdings Limited): 1 Angel Court, London EC2R 7AG, United Kingdom
Trustee :	ICICI Prudential Trust Limited Corporate Identity Number: U74899DL1993PLC054134 Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001
Investment Manager:	ICICI Prudential Asset Management Company Limited Corporate Identity Number: U99999DL1993PLC054135 Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001. Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400051. Tel: +91 22 2652 5000, Fax: +91 22 2652 8100 Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai 400 063. Tel: (91) (22) 26852000, Fax: (91)(22) 2686 8313. website:www.icicipruamc.com, email id: enquiry@icicipruamc.com

Continuous offer for units at NAV based price. Face value of units of the scheme is Rs. 10 per unit

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. **For further details of the Scheme/ Mutual Fund, due diligence certificate by AMC, Key Personnel, Investor's rights & services, risk factors, penalties & pending litigations etc. investor should, before investment, refer to the Scheme Information Document and Statement of Additional Information Document available free of cost at any of the Investor Service Centres or distributors or from the website www.icicipruamc.com.**

The particulars of ICICI Prudential Thematic Advantage Fund (the Scheme) have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended till date, and filed with the Securities and Exchange Board of India (SEBI). The Units being offered for public subscription have not been approved or disapproved by the SEBI nor has SEBI certified the accuracy or adequacy of this KIM.

INVESTMENT OBJECTIVE:

The primary objective of the Scheme is to generate capital appreciation primarily from a portfolio of Sectoral/Thematic schemes accessed through the diversified investment styles of underlying schemes. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Asset Allocation:

Under normal circumstances, the asset allocation under the Scheme will be as follows:

Type of Security	Approximate Allocation (% of corpus)	Risk Profile
Particulars		Low/Medium/High
Sectoral/Thematic Equity Oriented Schemes	80% - 100%	High
Debt oriented Schemes	0% - 20%	Low to Medium
Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo*, cash & cash equivalents	0% - 5%	Low to Medium

*or similar instruments as may be permitted by RBI/SEBI.

The Scheme can invest in the schemes managed by ICICI Prudential Mutual Fund or any other Mutual Fund(s) as per the above stated asset allocation. The cumulative gross exposure should not exceed 100% of the net assets of the Scheme.

At all points of time, the scheme will remain invested at least 95% (minimum allocation) in the underlying schemes. However, on account of rebalancing or certain liquidity requirements, the exposure to the underlying mutual fund schemes may fall below 95%.

In such cases the same shall be rebalanced as per the provisions stated below. The portfolio would be rebalanced periodically to address any deviations from the aforementioned allocations due to market changes.

In case of the situation specified in the aforesaid paragraph or in the event of change in the asset allocation, the fund manager will carry out portfolio rebalancing within 30 Days. Further, in case the portfolio is not rebalanced within the period of 30 days, justification for the same shall be placed before the Internal Investment Committee and reasons for the same shall be recorded in writing. The Internal Investment Committee shall then decide on the future course of action.

Change in Investment Pattern

Subject to the Regulations, the asset allocation pattern indicated above may change from time to time, keeping in view market conditions, market opportunities, applicable regulations and political and economic factors. It must be clearly understood that the percentages stated above are only indicative and not absolute and that they can vary substantially depending upon the perception of the Investment Manager, the intention being at all times to seek to protect the interests of the Unit holders. Such changes in the investment pattern will be for short term and defensive considerations.

Provided further and subject to the above, any change in the asset allocation affecting the investment profile of the Scheme shall be effected only in accordance with the provisions of sub regulation (15A) of Regulation 18 of the Regulations, as detailed later in this document.

Investment Strategy:

Subject to the Regulations and other prevailing laws as applicable, the Scheme can invest in any (but not exclusively) of the following category of schemes:

- Units of Sectoral/Thematic equity oriented schemes;
- Units of Debt oriented schemes

RISK PROFILE OF THE SCHEME:

Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investment. Scheme

specific Risk Factors are summarized below:

SCHEME SPECIFIC RISK FACTORS:

Investors may please note that they will be bearing the recurring expenses of the relevant fund of fund scheme in addition to the expenses of the underlying schemes in which the fund of fund scheme makes investment.

- As the investors are incurring expenditure at both the Fund of Funds level and the schemes into which the Fund of Funds invests, the returns that they may obtain may be materially impacted or may at times be lower than the returns that investors directly investing in such schemes obtain.
- Again as the Fund of Funds scheme may shift the weightage of investments between schemes into which it invests, the expenses charged being dependent on the structure of the underlying schemes (being different) may lead to a non-uniform charging of expenses over a period of time.
- As the Fund of Funds (FOF) factsheets and disclosures of portfolio will be limited to providing the particulars of the schemes invested at FOF level, investors may not be able to obtain specific details of the investments of the underlying schemes.
- While it would be the endeavour of the Fund Manager of the Fund of Funds scheme(s) to invest in the target schemes in a manner, which will seek to maximize returns, the performance of the underlying funds may vary which may lead to the returns of the Fund of Funds being adversely impacted.
- The scheme specific risk factors of each of the underlying schemes become applicable where a fund of funds invests in any underlying scheme. Investors who intend to invest in Fund of Funds are required to and are deemed to have read and understood the risk factors of the underlying schemes relevant to the Fund of Fund scheme that they invest in. Copies of the Scheme Information Documents pertaining to the various schemes of ICICI Prudential Mutual Fund, which disclose the relevant risk factors, are available at the Customer Service Centers or may be accessed at www.icicipruamc.com.
- A Fund Manager managing any one of the Fund of Fund schemes may also be the Fund Manager for any underlying schemes.

The underlying schemes having exposure to the fixed income securities and/ or equity and equity related securities will be subject to the various risks and in turn the Scheme's/ Plans' performance will be affected accordingly.

Risk management strategies:

Risk & Description specific to Debt	Risk mitigants / management strategy
Risks associated with Debt investment	
Market Risk/ Interest Rate Risk: As with all debt securities, changes in interest rates may affect the Scheme's Net Asset Value as the prices of securities generally increase as interest rates decline and generally decrease as interest rates rise. Prices of long-term securities generally fluctuate more in response to interest rate changes than do short-term securities. Indian debt markets can be volatile leading to the possibility of price movements up or down in fixed income securities and thereby to possible movements in the NAV.	The scheme will undertake the active portfolio management as per the investment objective to reduce the market risk. In a rising interest rates scenario the scheme will increase its investment in money market securities whereas if the interest rates are expected to fall the allocation to debt securities with longer maturity will be increased thereby mitigating risk to that extent.

Risk & Description specific to Debt	Risk mitigants / management strategy	Risk & Description specific to Debt	Risk mitigants / management strategy
Liquidity or Marketability Risk: This refers to the ease with which a security can be sold at or near to its valuation yield-to-maturity (YTM).	The Scheme may invest in government securities, corporate bonds and money market instruments. While the liquidity risk for government securities, money market instruments and short maturity corporate bonds may be low, it may be high in case of medium to long maturity corporate bonds. Liquidity risk is today characteristic of the Indian fixed income market. The Scheme will however, endeavor to minimize liquidity risk by investing in securities having a liquid market.	Liquidity risk: The liquidity of the Scheme's investments is inherently restricted by trading volumes in the securities in which it invests.	As such the liquidity of stocks that the fund invests into could be relatively low. The fund will try to maintain a proper asset-liability match to ensure redemption / Maturity payments are made on time and not affected by illiquidity of the underlying stocks.
Credit Risk: Credit risk or default risk refers to the risk that an issuer of a fixed income security may default (i.e., will be unable to make timely principal and interest payments on the security).	Management analysis will be used for identifying company specific risks. Management's past track record will also be studied. In order to assess financial risk a detailed assessment of the issuer's financial statements will be undertaken to review its ability to undergo stress on cash flows and asset quality. A detailed evaluation of accounting policies, off-balance sheet exposures, notes, auditors' comments and disclosure standards will also be made to assess the overall financial risk of the potential borrower. In case of securitized debt instruments, the Scheme will ensure that these instruments are sufficiently backed by assets.	Derivatives Risk: As and when the Scheme trades in the derivatives market there are risk factors and issues concerning the use of derivatives since derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds.	The Scheme may invest in derivative for the purpose of hedging, portfolio balancing and other purposes as may be permitted under the Regulations. Derivatives will be used in the form of Index Options, Index Futures, Stock Options and Stock Futures and other instruments as may be permitted by SEBI. All derivatives trade will be done only on the exchange with guaranteed settlement. No OTC contracts will be entered into.
Reinvestment Risk: This risk refers to the interest rate levels at which cash flows received from the securities in the Scheme are reinvested. The risk is that the rate at which interim cash flows can be reinvested may be lower than that originally assumed.	Reinvestment risks will be limited to the extent of coupons received on debt instruments, which will be a very small portion of the portfolio value.	Currency Risk: The Schemes will invest in foreign securities as permitted by the concerned regulatory authorities in India. Since the assets will be invested in securities denominated in foreign currency (US\$), the INR equivalent of the net assets, distributions and income may be adversely affected by changes / fluctuations in the value of the foreign currencies relative to the INR.	The underlying scheme subject to applicable regulations, shall have the option to enter into forward contracts for the purposes of hedging against the foreign exchange fluctuations. The underlying schemes may employ various measures (as permitted by SEBI/RBI) including but not restricted to currency hedging (such as currency options and forward currency exchange contracts, currency futures, written call options and purchased put options on currencies and currency swaps), to manage foreign exchange movements arising out of investment in foreign securities. All currency derivatives trade, if any will be done only through the stock exchange platform.
Currency Risk: The Scheme will invest in foreign securities as permitted by the concerned regulatory authorities in India. Since the assets will be invested in securities denominated in foreign currency, the INR equivalent of the net assets, distributions and income may be adversely affected by changes / fluctuations in the value of the foreign currencies relative to the INR.	The underlying schemes subject to applicable regulations shall have the option to enter into forward contracts for the purposes of hedging against the foreign exchange fluctuations. The underlying scheme may employ various measures (as permitted by SEBI/RBI) including but not restricted to currency hedging (such as currency options and forward currency exchange contracts, currency futures, written call options and purchased put options on currencies and currency swaps), to manage foreign exchange movements arising out of investment in foreign securities. All currency derivatives trade, if any will be done only through the stock exchange platform.	Concentration Risk: Concentration risk represents the probability of loss arising from heavily lopsided exposure to a particular group of sectors or securities.	The Scheme will try and mitigate this risk by investing in large number of companies so as to maintain optimum diversification and keep stock-specific concentration risk relatively low.
Derivatives Risk: As and when the Scheme trades in the derivatives market there are risk factors and issues concerning the use of derivatives since derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds. There is the possibility that a loss may be sustained by the portfolio as a result of the failure of another party (usually referred to as the "counter party") to comply with the terms of the derivatives contract. Other risks in using derivatives include the risk of mis-pricing or improper valuation of derivatives and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.	The underlying scheme may invest in derivative for the purpose of hedging, portfolio balancing and other purposes as may be permitted under the Regulations. Interest Rate Swaps will be done with approved counter parties under pre-approved ISDA agreements. Interest rate swaps and other derivative instruments will be used as per local (RBI and SEBI) regulatory guidelines.	PLANS/OPTIONS UNDER THE SCHEME:	
Risks associated with Equity investment		Plans	ICICI Prudential Thematic Advantage Fund-Direct Plan and ICICI Prudential Thematic Advantage Fund
Market Risk: The scheme is vulnerable to movements in the prices of securities invested by the scheme, which could have a material bearing on the overall returns from the scheme.	Market risk is a risk which is inherent to an equity scheme. The Scheme may use derivatives to limit this risk.	Default Plan (if no plan selected)	a) If broker code is not mentioned the default plan is ICICI Prudential Thematic Advantage Fund - Direct Plan b) If broker code is mentioned the default plan is ICICI Prudential Thematic Advantage Fund
		Default Plan (in certain circumstances)	<ul style="list-style-type: none"> If ICICI Prudential Thematic Advantage Fund-Direct Plan is opted, but ARN code is also stated, then application would be processed under ICICI Prudential Thematic Advantage Fund-Direct Plan If ICICI Prudential Thematic Advantage Fund is opted, but ARN code is not stated, then the application would be processed under ICICI Prudential Thematic Advantage Fund-Direct Plan
		Options/sub-options	Growth Option and Dividend Option (Dividend Payout and Reinvestment)
		Default Option	Growth Option
		Default Sub-Option	Dividend Re-investment

All the plans/options under the Scheme shall have a common portfolio.

In case neither distributor code is mentioned nor 'ICICI Prudential Thematic Advantage Fund-Direct Plan' is selected in the application form, the application will be processed under the 'ICICI Prudential Thematic Advantage Fund-Direct Plan'.

ICICI Prudential Thematic Advantage Fund-Direct Plan is only for investors who purchase/subscribe units in a Scheme directly with the Fund.

The Scheme will not accept any fresh subscriptions/switch-ins in any other plans than mentioned above. The other plans under the Scheme will continue till the existing investors remain invested in such plans.

Investors under the ICICI Prudential Thematic Advantage Fund have the choice of a Growth Option or a Dividend Option. Dividend Reinvestment facility is also available.

Further, investors shall note that fresh subscriptions through any investment mode/facility including lumpsum investment/ switches, etc. or fresh enrolment under any systematic facilities which facilitates subscription, such as systematic investment plan, systematic transfer plan (as a target scheme), Dividend Transfer plan (as a target scheme), etc. has been discontinued from closure of business hours on March 05, 2019, till further notice, under Dividend option of the Scheme.

The Trustee reserves the right to declare dividends under the dividend option of the Scheme depending on the net distributable surplus available under the

Scheme. It should, however, be noted that actual distribution of dividends and the frequency of distribution will depend, inter-alia, on the availability of distributable surplus and will be entirely at the discretion of the Trustee.

The Trustee may, at a later date, decide to introduce any other options under the Scheme, as is considered necessary.

5. Applicable NAV

Purchases including Switch ins:

Application amount more than or equal to Rs. 2 lakh: In respect of purchase of units of the Scheme, the closing NAV of the day on which the funds are available for utilisation shall be applicable for application amounts equal to or more than Rs. 2 lakh.

Hence, subject to compliance with the time-stamping provisions as contained in the Regulations, units in scheme, with subscription of Rs. 2 lakh and above, shall be allotted based on the NAV of the day on which the funds are available for utilization before the applicable cut-off time.

Application amount less than Rs. 2 lakh: In respect of valid applications received upto the cut-off time, by the Mutual Fund along with a local cheque or a demand draft payable at par at the place where the application is received, the closing NAV of the day on which application is received shall be applicable.

In respect of valid applications received after the cut-off time, by the Mutual Fund along with a local cheque or a demand draft payable at par at the place where the application is received, the closing NAV of the next business day shall be applicable.

Applicable NAV for Redemption, including Switch out:

In respect of valid applications received upto 3.00 pm on a business day by the Mutual Fund, same day's closing NAV shall be applicable.

In respect of valid applications received after the cut off time by the Mutual Fund: the closing NAV of the next business day.

6. a. **Minimum Application Amount :** Rs. 5,000/- and in multiples of Re. 1/-
Minimum Additional Amount : Rs. 500/- and in multiples of Re. 1/-

b. Redemption of Units

The Units can be redeemed (i.e. sold back to the Fund) on every Business Day at the Redemption Price (hereinafter defined). The redemption request can be made for a minimum amount of Rs.500/- or all units where amount is below Rs. 500/-.

There would be a cooling-off period from the date of receipt of the subscription till the realisation of the Fund towards subscription, during which no redemption request would be processed by AMC in respect of the same investment. However the AMC may process the redemption on a specific request from the investor after confirming the cheque clearance status and may take an additional day for processing redemption payment.

Systematic Investment Plan (SIP), Systematic Withdrawal Plan (SWP) and Systematic Transfer Plan (STP), etc. are Available.

7. Dispatch of Repurchase / Redemption Request

The Fund shall despatch the Redemption proceeds within 10 (ten) Business Days from the date of acceptance of Redemption request at any of the Customer Service Centres or the office of the Registrar, in case of a Redemption request being sent by post.

8. Benchmark Index: Nifty 200 TRI

9. Dividend Policy:

The Trustee may approve the distribution of dividends by the AMC out of the net surplus of the Plan. To the extent the net surplus is not distributed, the same will remain invested in the Plan and be reflected in the NAV.

10. Name of the Fund Manager: Mr. Dharmesh Kakkad, Mr. Sankaran Naren and Mr. Manish Banthia are the fund managers of the Scheme. As on March 31, 2019, Mr. Dharmesh Kakkad is managing this fund for 11 months year since May 2018, Mr. Sankaran Naren is managing this fund for 7 months since September 2018 and Mr. Manish Banthia is managing this fund for around 1 year 10 months since June, 2017.

11. Name of the Trustee: ICICI Prudential Trust Limited

12. AUM as on 31-03-2019: Rs. 4.65 crores

Folios as on 31-03-2019: 523

13. Performance of the Scheme as on 31-03-2019 - Growth Option:

ICICI Prudential Thematic Advantage Fund

Period	ICICI Prudential Thematic Advantage Fund	Benchmark
1 Year	4.73	15.33
3 Years	11.58	13.93
5 Years	10.50	11.61
Since Inception	13.90	14.03

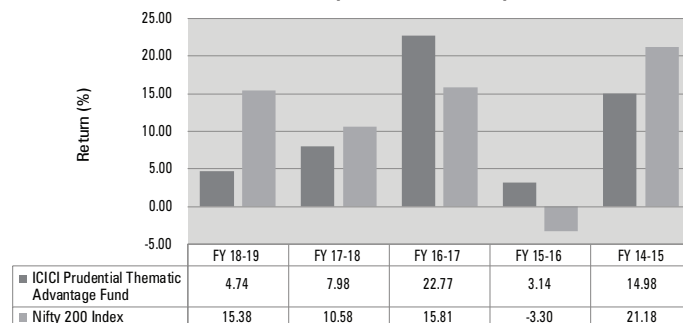
Past performance may or may not be sustained in the future. Returns greater than 1 Year are CAGR. For computation of returns the allotment NAV has been taken as Rs. 10.00 without considering the load. Date of inception of the scheme is December 18, 2003. Performance of the Scheme is benchmarked to total return variant of the index. With effect from close of business hours on February 01, 2019, the benchmark of the Scheme has been changed to Nifty 200 TRI. Performance of the Scheme is benchmarked to total return variant of the index.

The above stated benchmark performance, values of earlier benchmarks has been used till January 31, 2019 and revised benchmark values have been considered thereafter. Details of the changes in benchmark as follows:

Scheme Name	Benchmark Name	Effective date
ICICI Prudential Thematic Advantage Fund	Nifty 50 (90%) + Crisil Liquid Fund Index (10%) since inception to November 23, 2010	since inception to November 23, 2010
	Nifty 50 (75%) + CRISIL Composite Bond Fund Index (5%) + CRISIL Liquid Fund Index (5%) + Gold (15%)* November 24, 2010 to May 27, 2018	November 24, 2010 to May 27, 2018
	Nifty 50 Index	May 28, 2018 to January 31, 2019
	Nifty 200 Index	w.e.f. Feb 01, 2019 onwards

*Benchmark against the domestic price of gold as derived from the LBMA AM fixing prices.

Absolute Returns for each financial year for the last 5 years:



With effect from close of business hours on February 01, 2019, the benchmark of the Scheme has been changed to Nifty 200 TRI. Performance of the Scheme is benchmarked to total return variant of the index. Past performance may or may not be sustained in the future. The above returns for the last five financial years are absolute returns. Date of inception of the scheme is December 18, 2003.

13. EXPENSES OF THE SCHEME:

Entry load: Not Applicable. In terms of SEBI circular no. SEBI/IMD/CIR No.4/168230/09 dated June 30, 2009, no entry load will be charged by the Scheme to the investor effective August 1, 2009. Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

Exit Load: (i) If the amount sought to be redeemed or switched out is invested for a period of upto one year from the date of allotment - 1 % of the applicable Net Asset Value. (ii) If the amount sought to be redeemed or switched out is invested for a period of more than one year from the date of allotment - Nil.

Subject to the Regulations, the Trustee reserves the right to modify/alter the load structure and may decide to introduce a differential load structure on the Units subscribed/redeemed on any Business Day.

Actual Recurring Expenses for the previous financial year ended March 31, 2019: ICICI Prudential Thematic Advantage Fund – 0.72% & ICICI Prudential Thematic Advantage Fund - Direct Plan – 0.25%

(Actual Recurring Expenses Excludes Goods & Service tax (GST) on Management Fees)

SUSPENSION OF SALE AND REDEMPTION OF UNITS

Suspension or restriction of repurchase/ redemption facility under any scheme of the mutual fund shall be made applicable only after obtaining the approval from the Boards of Directors of the AMC and the Trustees. Additionally, the following requirements shall need to be observed before imposing restriction on redemptions:

- Restriction may be imposed when there are circumstances leading to a systemic crisis or event that severely constricts market liquidity or the efficient functioning of markets such as:
 - Liquidity issues - when market at large becomes illiquid affecting almost all securities rather than any issuer specific security. Market failures, exchange closures - when markets are affected by unexpected events which impact the functioning of exchanges or the regular course of transactions. Such unexpected events could also be related to political, economic, military, monetary or other emergencies.
 - Operational issues - when exceptional circumstances are caused by force majeure, unpredictable operational problems and technical failures (e.g. a black out). Such cases can only be considered if they are reasonably unpredictable and occur in spite of appropriate diligence of third parties, adequate and effective disaster recovery procedures and systems.
- Restriction on redemption may be imposed for a specified period of time not exceeding 10 working days in any 90 days period.
- Any imposition of restriction would require specific approval of Board of AMC and Trustees and the same should be informed to SEBI immediately.
- When restriction on redemption is imposed, the following procedure shall be applied:
 - No redemption requests up to INR 2 lakh shall be subject to such restriction.
 - Where redemption requests are above INR 2 lakh, AMCs shall redeem the first INR 2 lakh without such restriction and remaining part over and above INR 2 lakh shall be subject to such restriction.

RIGHT TO LIMIT REDEMPTIONS

Any Units, which by virtue of these limitations are not redeemed on a particular Business Day, will be carried forward for Redemption to the next Business Day,

in order of receipt. Redemptions so carried forward will be priced on the basis of the Applicable NAV (subject to the prevailing load) of the Business Day on which Redemption is made. Under such circumstances, to the extent multiple Redemption requests are received at the same time on a single Business Day, Redemptions will be made on pro-rata basis, based on the size of each Redemption request, the balance amount being carried forward for Redemption to the next Business Day(s).

Suspension or restriction of repurchase/ redemption facility under any Scheme of the mutual fund shall be made applicable only after obtaining the approval from the Boards of Directors of the AMC and the Trustees. After obtaining the approval from the AMC Board and the Trustees, intimation would be sent to SEBI in advance providing details of circumstances and justification for the proposed action shall also be informed.

COMPARISON WITH EXISTING FUND OF FUNDS SCHEME:

Features of the Scheme	ICICI Prudential Regular Gold Savings Fund			ICICI Prudential Global Stable Equity Fund		
Type of Scheme	An open ended fund of funds scheme investing in ICICI Prudential Gold ETF			An open ended fund of funds scheme investing in one or more overseas mutual fund schemes		
Asset Allocation as per SID (in %)	Particulars	(% of Corpus)	Risk Profile	Particulars	(% of Corpus)	Risk Profile
	Units of ICICI Prudential Gold ETF	95 – 100	Low	Units/shares of Nordea 1 – Global Stable Equity Fund - Unhedged and/or other overseas mutual fund schemes*	95 – 100	Medium to High
	Debt & Money Market Instruments (including cash & cash equivalents and Liquid / Debt Funds)	0 – 5	Low	Cash, domestic money market securities and/or money market/liquid schemes of domestic mutual funds including that of ICICI Prudential Mutual Fund	0 – 5	Low to Medium
				*Other overseas mutual fund schemes would have similar investment policy/ fundamental attributes and risk profile as N1-GSEF-U and is in accordance with the investment strategy of the Scheme.		
Investment Objective	<p>ICICI Prudential Regular Gold Savings Fund is a fund of funds scheme with the primary objective to generate returns by investing in units of ICICI Prudential Gold ETF.</p> <p>However, there can be no assurance that the investment objectives of the Scheme will be realized.</p> <p>The investments into underlying funds under the Scheme would, inter alia, be governed by:</p> <ul style="list-style-type: none"> The investment management style of such scheme The tolerance and the risk profile of such schemes The asset allocation (such as equity or debt) of such schemes. 			<p>ICICI Prudential Global Stable Equity Fund is an open-ended fund of funds scheme that seeks to provide adequate returns by investing in the units of overseas mutual fund schemes, which have the mandate to invest globally. Currently, the Scheme intends to invest in the units/shares of Nordea 1 – Global Stable Equity Fund – Unhedged (N1 – GSEF - U) and/or other overseas mutual funds. The fund manager may also invest in one or more other overseas mutual fund schemes, with similar investment policy/ fundamental attributes and risk profile and is in accordance with the investment strategy of the Scheme.</p> <p>The Scheme may also invest a certain portion of its corpus in domestic money market securities and/or money market/liquid schemes of domestic mutual funds including that of ICICI Prudential Mutual Fund, in order to meet liquidity requirements from time to time.</p> <p>However, there can be no assurance that the investment objective of the Scheme will be realized.</p>		
Assets under Management (as on March 31, 2019) (Rs. In crore)	Rs. 48.21 crores			Rs. 90.40 crores		
No. of folios as on March 31, 2019	9561			2744		

Features of the Scheme	ICICI Prudential Thematic Advantage Fund			ICICI Prudential Bharat 22 FOF		
Type of Scheme	An open ended fund of funds scheme investing predominantly in Sectoral / Thematic schemes.			An Open ended fund of funds scheme investing in BHARAT 22 ETF.		
Asset Allocation as per SID (in %)	Under normal circumstances, the asset allocation under the Scheme will be as follows:			Under normal market circumstances, the asset allocation under the Scheme would be as follows:		
	Type of Security	Approx allocation (% of corpus)	Risk Profile	Particulars	Indicative Allocation (% of Corpus)	Risk Profile
	Sectoral / Thematic Equity Oriented Schemes	80 – 100	High	Units of BHARAT 22 ETF	95% to 100%	Medium to High
	Debt Oriented Schemes	0 – 20	Low to Medium	Units of Liquid schemes, Money Market Instruments (with maturity not exceeding 91 days), including TREPS, cash & cash equivalents	0% to 5%	Low to Medium
	Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo*, cash & cash equivalents	0 - 5	Low to Medium			
*or similar instruments as may be permitted by RBI/SEBI.			The Scheme will not invest in derivatives, securitized debt, ADR, GDR, foreign Securities, nor will it engage in short selling, securities lending and Repo in corporate debt.			
The Scheme can invest in the schemes managed by ICICI Prudential Mutual Fund or any other Mutual Fund(s) as per the above stated asset allocation. The cumulative gross exposure should not exceed 100% of the net assets of the Scheme.			The cumulative gross exposure across all asset classes should not exceed 100% of the net assets of the scheme.			
At all points of time, the scheme will remain invested at least 95% (minimum allocation) in the underlying schemes. However, on account of rebalancing or certain liquidity requirements, the exposure to the underlying mutual fund schemes may fall below 95%. In such cases the same shall be rebalanced as per the provisions stated below. The portfolio would be rebalanced periodically to address any deviations from the aforementioned allocations due to market changes.						
Investment Objective	<p>The primary objective of the Scheme is to generate capital appreciation primarily from a portfolio of Sectoral / Thematic schemes accessed through the diversified investment styles of underlying schemes.</p> <p>However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</p>			<p>ICICI Prudential BHARAT 22 FOF (the Scheme) is a fund of funds scheme with the primary objective to generate returns by investing in units of BHARAT 22 ETF.</p> <p>However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</p>		
Assets under Management (as on March 31, 2019) (Rs. In crore)	Rs. 4.65 crores			Rs. 17.69 crores		
No. of folios as on March 31, 2019	523			2966		

Features of the Scheme	ICICI Prudential Moderate Fund	ICICI Prudential Asset Allocator Fund																																											
Type of Scheme	An open ended fund of funds scheme predominantly investing in debt oriented schemes and may also invest in equity & hybrid schemes	An open ended fund of funds scheme investing in equity oriented schemes, debt oriented schemes and gold ETFs/schemes.																																											
Asset Allocation as per SID (in %)	Under normal circumstances, the asset allocation under the Scheme will be as follows:	Under normal circumstances, the asset allocation under the Scheme will be as follows:																																											
	<table border="1"> <thead> <tr> <th>Type of Security</th> <th colspan="2">Indicative allocation (% of corpus)</th> <th>Risk Profile</th> </tr> <tr> <th>Particulars</th> <th>Max</th> <th>Min</th> <th>Low/Medium/ High</th> </tr> </thead> <tbody> <tr> <td>Equity oriented schemes</td> <td>35</td> <td>10</td> <td>Medium to High</td> </tr> <tr> <td>Debt oriented schemes & Hybrid- oriented schemes</td> <td>90</td> <td>65</td> <td>Low to Medium</td> </tr> <tr> <td>Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo, cash & cash equivalents</td> <td>5</td> <td>0</td> <td>Low to Medium</td> </tr> </tbody> </table> <p>*or similar instruments as may be permitted by RBI/SEBI. The Scheme can invest in the schemes managed by ICICI Prudential Mutual Fund or any other Mutual Fund(s) as per the above stated asset allocation. The cumulative gross exposure should not exceed 100% of the net assets of the Scheme. At all points of time, the scheme will remain invested at least 95% (minimum allocation) in the underlying schemes. However, on account of rebalancing or certain liquidity requirements, the exposure to the underlying mutual fund schemes may fall below 95%. In such cases the same shall be rebalanced as per the provisions stated below. The portfolio would be rebalanced periodically to address any deviations from the aforementioned allocations due to market changes.</p>	Type of Security	Indicative allocation (% of corpus)		Risk Profile	Particulars	Max	Min	Low/Medium/ High	Equity oriented schemes	35	10	Medium to High	Debt oriented schemes & Hybrid- oriented schemes	90	65	Low to Medium	Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo, cash & cash equivalents	5	0	Low to Medium	<table border="1"> <thead> <tr> <th>Type of Security</th> <th colspan="2">Indicative allocation (% of corpus)</th> <th>Risk Profile</th> </tr> <tr> <th>Particulars</th> <th>Max</th> <th>Min</th> <th>Low/Medium/ High</th> </tr> </thead> <tbody> <tr> <td>Equity Oriented Schemes</td> <td>100</td> <td>0</td> <td>High</td> </tr> <tr> <td>Debt Oriented Schemes</td> <td>100</td> <td>0</td> <td>Low to Medium</td> </tr> <tr> <td>Gold ETFs/ schemes</td> <td>50</td> <td>0</td> <td>Medium to High</td> </tr> <tr> <td>Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo, cash & cash equivalents</td> <td>5%</td> <td>0%</td> <td>Low to Medium</td> </tr> </tbody> </table> <p>*or similar instruments as may be permitted by RBI/SEBI. The Scheme can invest in the schemes managed by ICICI Prudential Mutual Fund or any other Mutual Fund(s) as per the above stated asset allocation. The cumulative gross exposure should not exceed 100% of the net assets of the Scheme. At all points of time, the scheme will remain invested at least 95% (minimum allocation) in the underlying schemes. However, on account of rebalancing or certain liquidity requirements, the exposure to the underlying mutual fund schemes may fall below 95%. In such cases the same shall be rebalanced as per the provisions stated below. The portfolio would be rebalanced periodically to address any deviations from the aforementioned allocations due to market changes.</p>	Type of Security	Indicative allocation (% of corpus)		Risk Profile	Particulars	Max	Min	Low/Medium/ High	Equity Oriented Schemes	100	0	High	Debt Oriented Schemes	100	0	Low to Medium	Gold ETFs/ schemes	50	0	Medium to High	Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo, cash & cash equivalents	5%	0%
Type of Security	Indicative allocation (% of corpus)		Risk Profile																																										
Particulars	Max	Min	Low/Medium/ High																																										
Equity oriented schemes	35	10	Medium to High																																										
Debt oriented schemes & Hybrid- oriented schemes	90	65	Low to Medium																																										
Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo, cash & cash equivalents	5	0	Low to Medium																																										
Type of Security	Indicative allocation (% of corpus)		Risk Profile																																										
Particulars	Max	Min	Low/Medium/ High																																										
Equity Oriented Schemes	100	0	High																																										
Debt Oriented Schemes	100	0	Low to Medium																																										
Gold ETFs/ schemes	50	0	Medium to High																																										
Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo, cash & cash equivalents	5%	0%	Low to Medium																																										
Investment Objective	The primary objective of the Scheme is to generate regular income by predominantly investing in debt oriented schemes. The Scheme will also invest in equity oriented & hybrid oriented schemes with an aim to generate capital appreciation. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	The primary objective of the Scheme is to generate capital appreciation primarily from a portfolio of equity, debt, and gold schemes accessed through the diversified investment styles of underlying schemes. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.																																											
Assets under Management (as on March 31, 2019) (Rs. In crore)	Rs. 114.88 crores	Rs. 314.66 crores																																											
No. of folios as on March 31, 2019	658	9530																																											

Features of the Scheme	ICICI Prudential Debt Management Fund	ICICI Prudential Passive Strategy Fund																														
Type of Scheme	An open ended fund of funds scheme investing predominantly in debt oriented schemes.	An open ended fund of funds scheme investing predominantly in Exchange Traded Funds																														
Asset Allocation as per SID (in %)	Under normal circumstances, the asset allocation under the Scheme will be as follows:	Under normal circumstances, the asset allocation under the Scheme will be as follows:																														
	<table border="1"> <thead> <tr> <th>Type of Security</th> <th rowspan="2">Approximate Allocation (% of Corpus)</th> <th colspan="2">Risk Profile</th> </tr> <tr> <th>Particulars</th> <th colspan="2">Low/Medium/High</th> </tr> </thead> <tbody> <tr> <td>Debt oriented Schemes</td> <td>95-100%</td> <td colspan="2">Low to Medium</td> </tr> <tr> <td>Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo*, cash & cash equivalents</td> <td>0-5%</td> <td colspan="2">Low to Medium</td> </tr> </tbody> </table> <p>*or similar instruments as may be permitted by RBI/SEBI. The Scheme can invest in the schemes managed by ICICI Prudential Mutual Fund or any other Mutual Fund(s) as per the above stated asset allocation. The cumulative gross exposure should not exceed 100% of the net assets of the Scheme. At all points of time, the scheme will remain invested at least 95% (minimum allocation) in the underlying schemes. However, on account of rebalancing or certain liquidity requirements, the exposure to the underlying mutual fund schemes may fall below 95%. In such cases the same shall be rebalanced as per the provisions stated below. The portfolio would be rebalanced periodically to address any deviations from the aforementioned allocations due to market changes.</p>	Type of Security	Approximate Allocation (% of Corpus)	Risk Profile		Particulars	Low/Medium/High		Debt oriented Schemes	95-100%	Low to Medium		Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo*, cash & cash equivalents	0-5%	Low to Medium		<table border="1"> <thead> <tr> <th>Type of Security</th> <th colspan="2">Indicative allocation (% of corpus)</th> <th>Risk Profile</th> </tr> <tr> <th>Particulars</th> <th>Max</th> <th>Min</th> <th>Low/Medium/High</th> </tr> </thead> <tbody> <tr> <td>Exchange Traded Funds</td> <td>100</td> <td>95</td> <td>High</td> </tr> <tr> <td>Units of Liquid schemes/ Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo*, cash & cash equivalents</td> <td>5</td> <td>0</td> <td>Low to medium</td> </tr> </tbody> </table> <p>*or similar instruments as may be permitted by RBI/SEBI. The Scheme can invest in the schemes managed by ICICI Prudential Mutual Fund or any other Mutual Fund(s) as per the above stated asset allocation. The cumulative gross exposure should not exceed 100% of the net assets of the Scheme. At all points of time, the scheme will remain invested at least 95% (minimum allocation) in the underlying schemes. However, on account of rebalancing or certain liquidity requirements, the exposure to the underlying mutual fund schemes may fall below 95%. In such cases the same shall be rebalanced as per the provisions stated below. The portfolio would be rebalanced periodically to address any deviations from the aforementioned allocations due to market changes.</p>	Type of Security	Indicative allocation (% of corpus)		Risk Profile	Particulars	Max	Min	Low/Medium/High	Exchange Traded Funds	100	95	High	Units of Liquid schemes/ Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo*, cash & cash equivalents	5	0
Type of Security	Approximate Allocation (% of Corpus)	Risk Profile																														
Particulars		Low/Medium/High																														
Debt oriented Schemes	95-100%	Low to Medium																														
Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo*, cash & cash equivalents	0-5%	Low to Medium																														
Type of Security	Indicative allocation (% of corpus)		Risk Profile																													
Particulars	Max	Min	Low/Medium/High																													
Exchange Traded Funds	100	95	High																													
Units of Liquid schemes/ Money Market Instruments (with maturity not exceeding 91 days), including Tri-Party Repo*, cash & cash equivalents	5	0	Low to medium																													
Investment Objective	The primary objective of the Scheme is to generate capital appreciation primarily from a portfolio of debt oriented schemes accessed through the diversified investment styles of underlying schemes. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	The primary objective of the Scheme is to generate capital appreciation primarily from a portfolio that is invested in Exchange Traded Funds. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.																														
Assets under Management (as on March 31, 2019) (Rs. In crore)	Rs. 207.45 crores	Rs. 43.85 crores																														
No. of folios as on March 31, 2019	2202	1123																														

WAIVER OF LOAD FOR DIRECT APPLICATIONS: Not Applicable. Pursuant to SEBI circular no. SEBI/IMD/CIR No.4/ 168230/09 dated June 30, 2009 no entry load shall be charged for all mutual fund schemes. Therefore, the procedure for waiver of load for direct applications is no longer applicable.

TAX BENEFITS OF INVESTING IN THE MUTUAL FUND: Investors are advised to refer to Statement of Additional Information (SAI) available on the website of AMC viz; www.icicipruamc.com and also independently refer to the tax advisor.

PUBLICATION OF DAILY NET ASSET VALUE (NAV):

The AMC shall prominently disclose the NAV of all schemes under a separate head on the AMC's website and on the website of AMFI. NAV will be determined on every Business Day except in special circumstances. NAV of the Scheme shall be made available at all Customer Service Centers of the AMC. In accordance with the SEBI circular no. SEBI/IMD/CIR No.5 /96576/2007, dated June 25, 2007, the NAV of the scheme shall be uploaded on the website of the AMC and AMFI by 10.00 am of the following business day.

In case of any delay, the reasons for such delay would be explained to AMFI and SEBI by the next day. If the NAVs are not available before commencement of business hours on the following day due to any reason, the Fund shall issue a press release providing reasons and explaining when the Fund would be able to publish the NAVs.

For Investor Grievances please contact:

Name and Address of Registrar	Name, address, telephone number, fax number, e-mail address of ICICI Prudential Mutual Fund
Computer Age Management Services Pvt. Ltd. Unit: ICICI Prudential Mutual Fund New No 10, Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H. Road), Chennai - 600 034.	Mr. Yatin Suvarna – Investor Relations Officer ICICI Prudential Asset Management Company Ltd. 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063. Phone: (91)(22) 26852000, Fax: (91)(22) 2686 8313 e-mail: enquiry@icicipruamc.com

UNITHOLDERS' INFORMATION:

The AMC shall disclose portfolio of the scheme (along with ISIN) as on the last day of the month / half-year on AMC's website i.e. www.icicipruamc.com and on the website of AMFI within 10 days from the close of each month / half-year respectively.

The AMC shall publish an advertisement in all India edition of at least two daily newspapers, one each in English and Hindi, every half year disclosing the hosting of the half-yearly statement of the scheme's portfolio on the AMC's website and on the website of AMFI.

The AMC shall send via email both the monthly and half-yearly statement of scheme portfolio within 10 days from the close of each month / half-year respectively. The unitholders whose e-mail addresses are not registered with the Fund are requested to update / provide their email address to the Fund for updating the database.

The AMC shall provide a physical copy of the statement of scheme portfolio, without charging any cost, on specific request received from a unit holder.

In terms of Regulations 59 and SEBI circular no. CIR/IMD/DF/21/2012 dated September 13, 2012, the AMC shall within one month from the close of each half year, that is on 31st March and on 30th September, host a soft copy of its unaudited financial results on their website. The half-yearly unaudited report shall contain details as specified in Twelfth Schedule and such other details as are necessary for the purpose of providing a true and fair view of the operations of the mutual fund. Further, the AMC shall publish an advertisement disclosing the hosting of such financial results on their website, in at least one English daily newspaper having nationwide circulation and in a newspaper having wide circulation published in the language of the region where the Head Office of the mutual fund is situated.

It is hereby notified that wherever the investor(s) has/have provided his/their e-mail address in the application form in any of the folio belonging to the investor(s), the Fund/ Asset Management Company reserves the right to use Electronic Mail (e-mail) as a default mode to send various communication for transactions done by the investor(s).

SEEDING OF AADHAAR NUMBER

Investors are advised to refer to Statement of Additional Information (SAI) available on the website of AMC viz; www.icicipruamc.com.

TRANSACTION CHARGES:

Pursuant to SEBI Circular No. Cir/ IMD/ DF/13/ 2011 dated August 22, 2011 transaction charge per subscription of Rs.10,000/- and above may be charged in the following manner:

- i. **The existing investors may be charged Rs.100/- as transaction charge per subscription of Rs.10,000/- and above;**
- ii. **A first time investor may be charged Rs.150/- as transaction charge per subscription of Rs.10,000/- and above.**

There shall be no transaction charge on subscription below Rs. 10,000/- and on transactions other than purchases/ subscriptions relating to new inflows.

In case of investment through Systematic Investment Plan (SIP), transaction charges shall be deducted only if the total commitment through SIP amounts to Rs. 10,000/- and above. The transaction charges in such cases shall be deducted in 4 equal installments.

However, the option to charge "transaction charges" is at the discretion of the distributors. Investors may note that distributors can opt to receive transaction charges based on 'type of the Scheme'. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.

Transaction charges shall also be deducted on purchases/subscriptions received through non-demat mode from the investors investing through a valid ARN

holder i.e. AMFI Registered Distributor (provided the distributor has opted-in to receive the transaction charges) in respect of transactions routed through Stock Exchange(s) platform viz. NSE Mutual Fund Platform ("NMF-II") and BSE Mutual Fund Platform ("BSE STAR MF").

The aforesaid transaction charge shall be deducted by the Asset Management Company from the subscription amount and paid to the distributor, as the case may be and the balance amount shall be invested in the relevant scheme opted by the investor.

However, upfront commission to distributors will be paid by the investor directly to the distributor, based on his assessment of various factors including the service rendered by such distributor.

Transaction Charges shall not be deducted if:

- **Purchase/Subscription made directly with the fund through any mode (i.e. not through any distributor/agent).**
- **Purchase/ subscription made in demat mode through stock Exchange, irrespective of investment amount.**

CAS/ Statement of account shall state the net investment (i.e. gross subscription less transaction charge) and the number of units allotted against the net investment.

CONSOLIDATED ACCOUNT STATEMENT (CAS)

1. The Consolidated Account Statement (CAS) for each calendar month will be issued on or before tenth day of succeeding month to the investors who have provided valid Permanent Account Number (PAN). Further, CAS will be sent via email where any of the folios consolidated has an email id or to the email id of the first unit holder as per KYC records.

2. For folios not included in the Consolidated Account Statement (CAS), the AMC shall henceforth issue account statement to the investors on a monthly basis, pursuant to any financial transaction in such folios on or before tenth day of succeeding month.

In case of a New Fund Offer Period (NFO), the AMC shall send confirmation specifying the number of units allotted to the applicant by way of a physical account statement or an email and/or SMS's to the investor's registered address and/or mobile number not later than five business days from the date of closure of the NFO.

3. In case of a specific request received from the unit holder, the AMC shall provide the account statement to the investors within 5 business days from the receipt of such request.

4. In the case of joint holding in a folio, the first named Unit holder shall receive the CAS/account statement. The holding pattern has to be same in all folios across Mutual Funds for CAS.

Further, in case if no transaction has taken place in a folio during the period of six months ended September 30 and March 31, the CAS detailing the holdings across all Schemes of all mutual funds, shall be emailed at the registered email address of the unitholders on half yearly basis, on or before tenth day of succeeding month, unless a specific request is made to receive the same in physical form.

Each CAS issued to the investors shall also provide the total purchase value / cost of investment in each scheme.

Further, CAS issued for the half-year (September/ March) shall also provide:

- a. The amount of actual commission paid by AMCs/Mutual Funds (MFs) to distributors (in absolute terms) during the half-year period against the concerned investor's total investments in each MF scheme. The term 'commission' here refers to all direct monetary payments and other payments made in the form of gifts / rewards, trips, event sponsorships etc. by AMCs/MFs to distributors. Further, a mention may be made in such CAS indicating that the commission disclosed is gross commission and does not exclude costs incurred by distributors such as Goods and Services Tax (wherever applicable, as per existing rates), operating expenses, etc.
- b. The scheme's average Total Expense Ratio (in percentage terms) along with the break up between Investment and Advisory fees, Commission paid to the distributor and Other expenses for the period for each scheme's applicable plan where the concerned investor has actually invested in.

Such half-yearly CAS shall be issued to all MF investors, excluding those investors who do not have any holdings in MF schemes and where no commission against their investment has been paid to distributors, during the concerned half-year period.

In case of the units are held in dematerialized (demat) form, the statement of holding of the beneficiary account holder will be sent by the respective Depository Participant periodically.

CAS for investors having Demat account:

- Investors having MF investments and holding securities in Demat account shall receive a single Consolidated Account Statement (CAS) from the Depository.
- Consolidation of account statement shall be done on the basis of Permanent Account Number (PAN). In case of multiple holding, it shall be PAN of the first holder and pattern of holding. The CAS shall be generated on a monthly basis.
- If there is any transaction in any of the Demat accounts of the investor or in any of his mutual fund folios, depositories shall send the CAS within ten days from the month end. In case, there is no transaction in any of the mutual fund folios and demat accounts then CAS with holding details shall be sent to the investor on half yearly basis.
- In case an investor has multiple accounts across two depositories, the depository with whom the account has been opened earlier will be the default depository.

The dispatch of CAS by the depositories would constitute compliance by the AMC/ the Mutual Fund with the requirement under Regulation 36(4) of SEBI (Mutual Funds) Regulations.

However, the AMC reserves the right to furnish the account statement in addition to the CAS, if deemed fit in the interest of investor(s).

MAILING OF SCHEME WISE ANNUAL REPORT OR ABRIDGED SUMMARY:

The scheme wise annual report shall be hosted on the website of the AMC and on the website of the AMFI soon as may be possible but not later than four months from the date of closure of the relevant accounts year. The AMC shall publish an advertisement every year in all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the scheme wise annual report on the website of the AMC.

The AMC shall display prominently on the AMC's website link of the scheme wise annual report and physical copy of the same shall be made available to the unitholders at the registered / corporate office of the AMC at all times.

The AMC shall email the annual report or an abridged summary thereof to the unitholders whose email addresses are registered with the Fund. The unitholders whose e-mail addresses are not registered with the Fund are requested to update / provide their email address to the Fund for updating the database. Physical copy of scheme wise annual report or abridged summary shall be provided to investors who have opted to receive the same.

The AMC shall also provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on specific request received from unitholder.

As per regulation 56(3A) of the Regulations, copy of Schemewise Annual Report shall be also made available to unitholder on payment of nominal fees.

CASH INVESTMENTS IN THE SCHEME:

Currently, the AMC is not accepting cash investments. Notice shall be provided in this regard as and when the facility is made available.

MULTIPLE BANK ACCOUNTS:

The unit holder/ investor can register multiple bank account details under its existing folio by submitting separate form available on the website of the AMC at www.icicipruamc.com. Individuals/HuF can register upto 5 different bank accounts for a folio, whereas non-individuals can register upto 10 different bank accounts for a folio.

Redemption requests: Where Units under a Scheme are held under both the Plans, the investor must clearly state the Plan in which the redemption/switch request has to be processed, failing which the request will be processed under the ICICI Prudential Thematic Advantage Fund. However, where Units under the requested Option are held only under one Plan, the request would be processed under such Plan.

Tax consequences: Switch / redemption may entail tax consequences. Investors should consult their professional tax advisor before initiating such requests.

ADDITIONAL DISCLOSURES:

SCHEME'S PORTFOLIO HOLDINGS:

a) Top 10 Holdings as on March 31, 2019

Company	% to NAV
ICICI Prudential Infrastructure Fund - Direct Plan - Growth	48.60%
ICICI Prudential Exports and Services Fund - Direct - Growth	30.12%
ICICI Prudential Banking and Financial Services Fund - Direct - Growth	20.13%
TREPS	1.15%
Total	100.00%

Term Deposits have been excluded in calculating Top 10 holdings' exposure.

b) Sector wise holdings as on March 31, 2019

Sector	% to NAV
Mutual Fund	98.86%
Cash,Cash Equivalent and Net Current Assets	1.14%
Total	100.00%

Cash, Cash Equivalent and Net Current Assets includes TREPS, Reverse Repo, Term Deposits and Net Current Assets.

For monthly portfolio holding click on the link <http://www.icicipruamc.com/Downloads/MonthlyPortfolioDisclosure.aspx> on AMC's website

EXPENSE RATIO OF UNDERLYING SCHEMES AS ON MARCH 31, 2019:

Security Name	Sum of Actual FRE (Fund Recurring Expenses)	Sum of Weightage
ICICI Prudential Exports and Services Fund - Direct - Growth	1.28%	0.39%
ICICI Prudential Infrastructure Fund - Direct Plan - Growth	1.31%	0.64%
ICICI Prudential Banking and Financial Services Fund - Direct - Growth	1.05%	0.21%
Total FRE	3.64%	1.24%

The above excludes GST on Management fees

Note: The Scheme was approved by the Directors of ICICI Prudential Trust Limited by circulation on July 29, 2002. Further, it may be noted that the Scheme is a new product offered by ICICI Prudential Mutual Fund and not a minor modification of an existing scheme/fund/product.

The Trustees have ensured that the Schemes approved by them were new products offered by ICICI Prudential Mutual Fund and are not a minor modification of the exiting Schemes.

For **ICICI Prudential Asset Management Company Limited**

Sd/-

Nimesh Shah
Managing Director

Place : Mumbai

Date : April 30, 2019