

Summary of key changes proposed to the Trust Deed of ICICI Prudential Mutual Fund (the Fund)

This is with reference to our email seeking consent for proposed Amendment to the Trust Deed of the Fund. For ease of your reference, enclosed is the summary of key changes proposed to the Trust Deed of the Fund:

- **Definitions** for Articles of Association, Business Day, Directors, Fundamental Attributes, Investments, Investment Management Agreement, Laws, Net Asset Value, New Mutual Fund, Offer Document, RBI, Regulatory Agencies, Schedule, Scheme, Sponsors, Trust Deed, Trust Property, have been added.
- **Meetings of the Trustee and Quorum for the meeting of the Trustees:**

The said provisions have been added to the Trust Deed to specify the frequency and the number of meetings of the Board of Directors of ICICI Prudential Trust Limited that shall be held during the year and the quorum for such Board Meetings, in line with the provisions of SEBI (Mutual Funds) Regulations, 1996.
- **Modification, Amendment to Trust Deed:**

The said clause has been amended to specify that in addition to the prior approval from SEBI, prior consent of the unitholders would be required for amendment to the Trust Deed, in line with the provisions of SEBI (Mutual Funds) Regulations, 1996.
- **Procedure for seeking unitholder vote:**

The said clause has been added which specifies the process to be followed for seeking vote of the unitholders as and when required to be obtained in accordance with the provisions of SEBI (Mutual Funds) Regulations, 1996.
- Other clauses relating to operational aspects relating to Issue, Repurchase and Redemption of Units, Governing Law, Prevailing Laws and Regulations to Have Effect have been elaborated to provide clarity.

We request you to note that in terms of SEBI (Mutual Funds) Regulations, 1996, prior consent of investors is required for any modification to the Trust Deed. Accordingly, request you to provide the consent by clicking on the following link:

<https://arch.icicipruamc.com/NewInvestors/Forms/frmtrustdeedconsent.aspx?CAMs=Y>

The investors who have received the notice in physical mode can vote either by way of postal ballot or clicking on the link available on the website or by visiting the Trust Deed Amendment Section created on the website of the AMC and submit the consent through electronic means.

The unitholders are requested to:

- ✓ register/update their Email ID and mobile number with us to encourage paper-less communications as a part of the Go Green initiative.
- ✓ Add/update the details of nominee in your folio.