An open ended equity scheme predominantly investing in large cap stocks.

**Investment Objective:**

To generate long term capital appreciation and income distribution to investors from a portfolio that is predominantly invested in equity and equity related securities of large cap companies. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

**Asset Allocation Pattern**

<table>
<thead>
<tr>
<th>Instruments</th>
<th>Allocation (%)</th>
<th>Risk Profile</th>
</tr>
</thead>
<tbody>
<tr>
<td>Equities &amp; Equity related securities of large cap companies</td>
<td>80 – 100</td>
<td>Very High</td>
</tr>
<tr>
<td>Equities &amp; Equity related securities of other than large cap companies</td>
<td>0 – 20</td>
<td>Very High</td>
</tr>
<tr>
<td>Debt &amp; Money market instruments</td>
<td>0 – 20</td>
<td>Low to Medium</td>
</tr>
</tbody>
</table>

For the purpose of identification of large cap companies, communication provided by SEBI/AMFI shall be considered. Currently, as per SEBI circular SEBI/HO/IMD/DF3/CIR/P/2017/ 114 dated October 06, 2017, large cap companies are defined as 1st -100th company in terms of full market capitalization. Mutual Funds are required to adopt list of stocks prepared by AMFI in this regard. The Scheme may also take exposure to:

- Derivatives instruments up to 100% of the Net Assets.

**Sponsors:** ICICI Bank Limited: Regd. Office: ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara - 390 007, Gujarat, India; and Prudential plc (through its wholly owned subsidiary, Prudential Corporation Holdings Limited): 1 Angel Court, London EC2R 7AG, United Kingdom

**Trustee:** ICICI Prudential Trust Limited

**Investment Manager:** ICICI Prudential Asset Management Company Limited

**Corporate Identity Number:** U74899DL1993PLC054134

**Regd. Office:** 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001

**Central Service Office:** 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai 400 063. Tel: (91) (22) 26852000, Fax: (91)(22) 26868313, website:www.icicipruamc.com, email id: enquiry@icicipruamc.com

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the Schemes/Mutual Fund, due diligence certificate by AMC, Key Personnel, Investors’ rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website www.icicipruamc.com. The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.
**KEY SCHEME FEATURES OF ICICI PRUDENTIAL BLUECHIP FUND**

### ASSET ALLOCATION PATTERN (Contd.)

Consider the inherent characteristics of the Scheme, equity positions would have to built-up gradually and also sold off gradually. This would necessarily entail having large cash position before the portfolio is fully invested and during periods when equity positions are being sold off to book profits/losses or to meet redemption needs. Such positions shall be subject to rebalancing period and in line with SEBI circular dated March 4, 2021. Investors may note that securities, which endeavor to provide higher returns typically, display higher volatility. Accordingly, the investment portfolio of the Scheme would reflect moderate to high volatility in its equity and equity related investments and low to moderate volatility in its debt and money market investments.

### INVESTMENT STRATEGY

ICICI Prudential Bluechip Fund is an open ended Equity Scheme that seeks to generate long term capital appreciation and income distribution to unitholders from a portfolio that shall predominantly invest in equity and equity related securities belonging to the large cap domain, and balance in equity and equity related securities falling in other than large cap domain and debt securities and money market instruments. For investments in large cap domain, the Fund Manager(s) will select stocks for investment from large cap universe as may be prescribed by SEBI/AMFI from time to time.

The Scheme aims to maximize long term total return by investing predominantly in equity and equity related securities of large cap companies. The Scheme seeks to add the best opportunities that the market presents, without any sector bias. The Scheme shall adopt a disciplined yet flexible long-term approach to investing with a focus of generating long term capital appreciation. The Scheme will follow the bottom up approach to identify bargain stocks with promising potential for long term growth. The Scheme shall look at such opportunities in the universe of large and established companies.

The Scheme may also invest a part of its corpus in overseas markets in Global Depository Receipts (GDRs), ADRs, overseas equity, bonds and mutual funds and such other instruments as may be allowed under the Regulations from time to time.

The Scheme may engage in Stock Lending activities.

The Scheme may invest in derivatives such as Futures & Options and such other derivative instruments like Stock/ Index Futures, Interest Rate Swaps, Forward Rate Agreements or such other derivative instruments as may be introduced and permitted by SEBI from time to time. The Scheme may invest in derivative for the purpose of hedging, portfolio balancing and other purposes as may be permitted under the Regulations. Hedging using Interest Rate Futures could be perfect or imperfect, subject to applicable regulations.

#### Fixed Income securities

The Scheme may also invest in Debt and Money Market Securities/Instruments (Money Market securities include cash and cash equivalents). The Scheme aims to identify securities which offer optimal level of yields/returns, considering risk-reward ratio. With the aim of controlling risks rigorous in depth credit evaluation of the securities proposed to be invested in will be carried out by the Risk Management Team of the AMC. The credit evaluation includes a study of the operating environment of the issuer, the short as well as long-term financial health of the issuer. Rated debt instruments in which the Scheme invests will be of investment grade as rated by a credit rating agency. The AMC may consider the ratings of such Rating Agencies as approved by SEBI to carry out the functioning of rating agencies. The Scheme may invest in securitised debt. In addition, the investment team of the AMC will study the macro economic conditions, including the political, economic environment and factors affecting liquidity and interest rates. The AMC would use this analysis to attempt to predict the likely direction of interest rates and position the portfolio appropriately to take advantage of the same.

Further, the Scheme may invest in other schemes managed by the AMC or in the schemes of any other Mutual Funds in terms of the prevailing Regulations. As per the Regulations, no investment management fees will be charged for such investments. For the present, the Scheme does not intend to enter into underwriting obligations. However, if the Scheme does enter into an underwriting agreement, it would do so after complying with the Regulations and with the prior approval of the Board of the AMC/Trustee. The scheme may undertake repo transactions in corporate debt securities in accordance with the directions issued by RBI and SEBI from time to time. Such investment shall be made subject to the guidelines which may be prescribed.

#### RISK PROFILE OF THE SCHEMES

Mutual Fund Units involve investment risks including the possible loss of principal. Please read Scheme Information Document (SID) carefully for details on risk factors before investment. Please refer to Foot Note No. 13 for summarised Scheme Specific Risk Factors.

#### RISK MITIGATION FACTORS

Please refer to page 12 for Risk Mitigation Factors.

#### PLANS AND OPTIONS

<table>
<thead>
<tr>
<th>Plans:</th>
<th>(1) ICICI Prudential Bluechip Fund; (2) ICICI Prudential Bluechip Fund - Direct Plan Options: Growth Option and Income Distribution cum capital withdrawal option (IDCW) with Payout of Income Distribution cum capital withdrawal (IDCW Payout) sub-option and Reinvestment of Income Distribution cum capital withdrawal (IDCW Reinvestment) sub-options</th>
</tr>
</thead>
<tbody>
<tr>
<td>Default Plan &amp; Option</td>
<td>Default Plan: ICICI Prudential Bluechip Fund - Direct Plan (Application without distributor code), ICICI Prudential Bluechip Fund (Application with distributor code) • Default Option: Growth option • Default Sub-option: Reinvestment of Income Distribution cum capital withdrawal (IDCW Reinvestment) sub-option</td>
</tr>
<tr>
<td>Systematic Investment Plan²</td>
<td>Daily, Weekly, Fortnightly &amp; Monthly: Minimum Rs. 100/- &amp; in multiples of Re. 1 (Minimum number of installments - 6) Quarterly: Minimum Rs. 5,000/- &amp; in multiples of Re. 1 (Minimum number of installments - 4) This scheme is also Eligible for Freedom SIP</td>
</tr>
<tr>
<td>Systematic Withdrawal Plan</td>
<td>Any Amount (See footnote-6 on page 3)</td>
</tr>
<tr>
<td>Switch Facility</td>
<td>Available</td>
</tr>
</tbody>
</table>

#### APPLICABLE NAV

<table>
<thead>
<tr>
<th>MINIMUM APPLICATION AMOUNT/NUMBER OF UNITS</th>
<th>Purchase</th>
<th>Additional Purchase</th>
<th>Repurchase/Redemption</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rs. 100 (plus in multiples of Re.1)</td>
<td>Rs. 100 (plus in multiples of Re.1)</td>
<td>Any Amount</td>
<td></td>
</tr>
</tbody>
</table>

#### IN CASE OF SWITCHES

| Minimum Application Amount - Purchase (switch-ins): | Rs. 100/- and any amount thereafter |
| Additional Purchase (switch-ins): | Rs. 100/- and any amount thereafter |

#### DISPATCH OF REPURCHASE (REDEMPTION) REQUEST**

The fund shall dispatch redemption proceeds within 10 business days (working days) of receiving the redemption request at the authorised centre for accepting such request.

#### BENCHMARK INDEX

Nifty 100 TRI
POLICY FOR DECLARATION OF INCOME DISTRIBUTION CUM CAPITAL WITHDRAWAL (IDCW POLICY)

The Trustee may approve the distribution of IDCW by the AMC out of the distributable surplus of the Scheme. To the extent the net surplus is not distributed, the same will remain invested in the Scheme and be reflected in the NAV. For further details, refer SID.

THE FUND MANAGER

(Tenure given is as on September 30, 2022)

The investments under the Scheme are managed by Mr. Anish Tawakley and Vaibhav Dusad. As on September 30, 2022, Mr. Anish Tawakley has been managing the Scheme for the tenure of 4 years 1 month since September 2018. As on September 30, 2022, Mr. Vaibhav Dusad has been managing the Scheme for the tenure of 1 year and 9 months since January 2021. Ms. Sharmin D’Mello is the dedicated fund manager for managing overseas investments of the Schemes of the Fund which have a mandate to invest in overseas securities.

NAME OF THE TRUSTEE COMPANY

ICICI Prudential Trust Limited

NUMBER OF FOLIOS & ASSETS UNDER MANAGEMENT (AUM) AS ON SEPTEMBER 30, 2022

FOLIOS: 16,05,787
AUM: Rs. 32,816,66 crores

SCHEME PERFORMANCE

Please refer to page 9 for performance

EXPENSES OF THE SCHEME

a) Load Structure: Entry Load

- Not Applicable. In terms of SEBI circular no. SEBI/IMD/CIR No. 4/168230/09 dated June 30, 2009 has notified that w.e.f. August 01, 2009 there will be no entry load charged to the schemes of the Mutual Fund.

b) Actual Recurring Expenses for the previous financial year ended March 31, 2022 (% of NAV)

<table>
<thead>
<tr>
<th>Scheme</th>
<th>Target Fund</th>
<th>Direct Plan</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICICI Prudential Bluechip Fund</td>
<td>ICICI Prudential Bluechip Fund - Direct Plan</td>
<td></td>
</tr>
<tr>
<td>ICICI Prudential Bluechip Fund</td>
<td>1.77%</td>
<td></td>
</tr>
<tr>
<td>ICICI Prudential Bluechip Fund</td>
<td>1.08%</td>
<td></td>
</tr>
<tr>
<td>(Actual Recurring Expenses Excludes GST on Management Fees)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Waiver of Load for Direct Applications: Not applicable. (Refer note 13 on page 3)

Tax treatment for the Investors (Unitholders): Refer to page 13

Daily Net Asset Value (NAV) Publication: Refer to page 13

For Investor Grievances please contact: Refer to page 13

Unitholders’ Information: Refer to page 13

Scheme’s Portfolio Holdings (top 10 holdings by issuer and fund allocation towards various sectors).

(Refer to page 5)


Application of NAV for purchase, including switch in (Other than Liquid Scheme):

- The below cut-off timings and applicability of NAV shall be applicable in respect of valid applications received at the Official Point(s) of Acceptance on a Business Day:
  - For Purchase of any amount:
    - In respect of valid applications received upt 3.00 p.m. and where the funds for the entire amount are available for utilization before the cut-off time i.e. 3.00 p.m. - the closing NAV of the day shall be applicable.
    - In respect of valid applications received after 3.00 p.m. and where the funds for the entire amount are available for utilization on the same day or before the cut-off time of the next business day - the closing NAV of the next Business Day shall be applicable.

Irrespective of the time of receipt of application, where the funds for the entire amount are available for utilization before the cut-off time on any subsequent Business Day - the closing NAV of such subsequent Business Day shall be applicable.

For Switch-ins of any amount:

- In case of switch from one scheme to another scheme received before cut-off i.e. upt 3.00 p.m. having business day for both the schemes, closing NAV of the Business Day shall be applicable for switch-out scheme and for Switch-in scheme, the closing NAV of the Business Day shall be applicable, on which funds are available for utilization in the switchin scheme (allocation shall be in line with the redemption payout).

To clarify, for investments through systematic investment routes such as Systematic Investment Plans (SIP), Systematic Transfer Plans (STP), Flex STP, Capital Appreciation STP, IDCW Transfer, Trigger etc. the units will be allotted as per the closing NAV of the day on which the funds are available for utilization by the Target Scheme irrespective of the installment date of the SIP, STP or record date of IDCW etc.

- “Switch Out” shall be treated as redemption application and accordingly, closing NAV of the day will be applicable based on the cut-off time for redemption followed for various type of schemes.
- “Switch In” shall be treated as purchase application and accordingly for unit allotment, closing NAV of the day will be applicable on which the funds are available for utilization.

Applicable NAV for redemption, including switch out:

- In respect of valid applications received upt 3.00 p.m on a business day by the Mutual Fund, same day’s closing NAV shall be applicable in respect of valid applications received after the cut off time by the Mutual Fund: the closing NAV of the next business day.

Notes:

1) Saturday is a Non-Business Day for the Scheme.
2) For all web-based transactions, entered through the official web portal of the AMC viz. www.icicipruamc.com, the cut-off timings for arriving at applicable Net Asset Value (NAV) shall be: The time at which, the transaction is confirmed at the webserver of AMC.
such time shall be considered as final and binding for determining the cut off timing.

3) There can be no assurance that the investment objective of the Scheme will be realized.

4) In the interest of the investors and in order to protect the portfolio from market volatility, the Trustees reserve the right to discontinue subscriptions under the schemes for a specified period of time or till further notice.

5) Processing of Systematic Investment Plan (SIP) cancellation request(s):
   The AMC will endeavour to have the cancellation of registered SIP mandate within 30 days from the date of acceptance of the cancellation request from the investor. The existing instructions/mandate will remain in force till such date that it is confirmed to have been cancelled.

6) SWP (Option 1): Any Amount, Monthly, Quarterly, Half Yearly and Annual frequency subscriptions are available in Systematic Withdrawal Plan (SWP). The minimum number of instalments for all the frequencies will be 2.

7) SWP (Option 2): Investors opting for the facility can withdraw their investments on a monthly basis. SWP Amount per month will be fixed at 0.75% of the amount specified by the investor and will be rounded-off to the nearest highest multiple of Re.1/-.

8) Processing of Systematic Withdrawal Plan (SWP)/Trigger facility request(s): Registration/cancellation of SWP and Trigger facility request(s) will be processed within 7 working days from the date of acceptance of the said request(s). Any existing registration will continue to remain in force until the instructions as applicable are confirmed to have been effected.

9) Submission of separate forms/transaction slips for Trigger Option/ Systematic Withdrawal Plan (SWP)/Systematic Transfer Plan (STP) facility: Investors who wish to opt for the Trigger Option (Systematic Withdrawal Plan/Systematic Transfer Plan facility have to submit their request(s) in a separate designated forms/transaction slips. In case, if AMC do not receive such request in separate designated forms/transaction slips, it reserves the right to reject such request(s).

10) Processing of Transmission-cum-Redemption request(s): If an investor submits a redemption/switch-out request(s) for transmission cases it will be processed after the units are transferred in the name of new unit holder and only upon subsequent submission of fresh redemption/switch-out request(s) from the new unit holder.

   a) The IDCW would be reinvested in the same Scheme/Plan by issuing additional Units of the Scheme at the prevailing ex-IDCW Net Asset Value per Unit on the record date. There shall be no exit load on the redemption of units allotted as a result of such reinvestment of IDCW.
   b) IDCW declared will be compulsorily paid out under the “IDCW payout” option of all schemes which have discontinued fresh subscriptions with effect from October 1, 2012 as per Notice-cum-Addendum no.017/09/2012 published on October 01, 2012.
   c) Any imposition of restriction would require specific approval of Board of Trustees and the Trustees reserve the right to discontinue subscriptions under the schemes for a specified period of time or till further notice.

   d) When restriction on redemption is imposed, the following procedure shall be applied:
      i. No redemption requests up to INR 2 lakh shall be subject to such restriction.
      ii. Where redemption requests are above INR 2 lakh, AMC shall redeem the first INR 2 lakh without such restriction and remaining part over and above INR 2 lakh shall be subject to such restriction.

RIGHT TO LIMIT REDEMPTIONS

Any Units, which by virtue of these limitations are not redeemed on a particular Business Day, will be carried forward for Redemption to the next Business Day, in order of receipt. Redemptions so carried forward will be priced on the basis of the Applicable NAV (subject to the prevailing load) of the Business Day on which Redemption is made. Under such circumstances, to the extent multiple Redemption requests are received at the same time on a single Business Day, Redemptions will be made on pro-rata basis, based on the size of each Redemption request, the balance amount being carried forward for Redemption to the next Business Day(s).

Suspension or restriction of repurchase/ redemption facility under any Scheme of the mutual fund shall be made applicable only after obtaining the approval from the Boards of Directors of the AMC and the Trustees. After obtaining the approval from the AMC Board and the Trustees, intimation would be sent to SEBI in advance providing details of circumstances and justification for the proposed action shall also be informed.

Significant risk factors for equity oriented schemes:

Investments in the scheme may be affected by trading volumes, settlement periods, volatility, price fluctuations and risks such as liquidity, derivative, market, currency, lending & borrowing, credit & interest rate.

Pursuant to SEBI circular no. SEBI/IMD/CIR No.4/ 168230/09 dated June 30, 2009 no entry load shall be charged for all mutual fund schemes. Therefore, the procedure for waiver of load for direct applications is no longer applicable.

• If the Purchase/Switch application does not specifically state the details of the plan then the same shall be processed under the Direct Plan if no distributor code is mentioned in the application. Otherwise it shall be processed under the scheme.

Suspension or removal of redemption facility under any scheme of the mutual fund shall be made applicable only after obtaining the approval from the Boards of Directors of the AMC and the Trustees. After obtaining the approval from the AMC Board and the Trustees, additionally, the following requirements shall need to be observed before imposing restriction on redemptions:

a) Restriction may be imposed when there are circumstances leading to a systemic crisis or event that severely constrains market liquidity or the efficient functioning of markets such as:
   i. Liquidity issues - when market at large becomes illiquid affecting almost all securities rather than any issuer specific security. Market failures, exchange closures - when markets are affected by unexpected events which impact the functioning of exchanges or the regular course of transactions. Such unexpected events could also be related to political, economic, military, monetary or other emergencies.
   ii. Operational issues – when exceptional circumstances are caused by force majeure, unpredictable operational problems and technical failures (e.g. a black out). Such cases can only be considered if they are reasonably unpredictable and occur in spite of appropriate diligence of third parties, adequate and effective disaster recovery procedures and systems.

b) Restriction on redemption may be imposed for a specified period of time not exceeding 10 working days in any 90 days period.

c) Any imposition of restriction would require specific approval of Board of AMC and Trustees and the same should be informed to SEBI immediately.

d) When restriction on redemption is imposed, the following procedure shall be applied:

1. No redemption requests up to INR 2 lakh shall be subject to such restriction.

2. Where redemption requests are above INR 2 lakh, AMC shall redeem the first INR 2 lakh without such restriction and remaining part over and above INR 2 lakh shall be subject to such restriction.
SCHEME’S PORTFOLIO HOLDINGS:

a) Top 10 Holdings as on September 30, 2022

<table>
<thead>
<tr>
<th>Company</th>
<th>% to NAV</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICICI Bank Ltd.</td>
<td>9.74%</td>
</tr>
<tr>
<td>CCL</td>
<td>8.66%</td>
</tr>
<tr>
<td>Reliance Industries Ltd.</td>
<td>7.85%</td>
</tr>
<tr>
<td>HDFC Bank Ltd.</td>
<td>7.83%</td>
</tr>
<tr>
<td>Infosys Ltd.</td>
<td>6.83%</td>
</tr>
<tr>
<td>Larsen &amp; Toubro Ltd.</td>
<td>6.00%</td>
</tr>
<tr>
<td>Axis Bank Ltd.</td>
<td>4.95%</td>
</tr>
<tr>
<td>Bharti Airtel Ltd.</td>
<td>4.32%</td>
</tr>
<tr>
<td>SBI Life Insurance Company Ltd.</td>
<td>3.33%</td>
</tr>
<tr>
<td>Maruti Suzuki India Ltd.</td>
<td>2.86%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>62.37%</strong></td>
</tr>
</tbody>
</table>

Term Deposits have been excluded in calculating Top 10 holdings’ exposure.

b) Sector wise holdings as on September 30, 2022

<table>
<thead>
<tr>
<th>Sector</th>
<th>% to NAV</th>
</tr>
</thead>
<tbody>
<tr>
<td>Financial Services</td>
<td>31.25%</td>
</tr>
<tr>
<td>Information Technology</td>
<td>11.59%</td>
</tr>
<tr>
<td>Oil &amp; Gas &amp; Consumable Fuels</td>
<td>10.42%</td>
</tr>
</tbody>
</table>

Investors can also obtain Scheme’s latest monthly portfolio holding from the website of AMC i.e. http://www.icicipruamc.com/Downloads/MonthlyPortfolioDisclosure.aspx

Comparison of existing schemes with ICICI Prudential Bluechip Fund

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Bluechip Fund</th>
<th>ICICI Prudential Focused Equity Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Type of Scheme</strong></td>
<td>An open ended equity scheme predominantly investing in large cap stocks.</td>
<td>An open ended equity scheme investing in maximum 30 stocks across market-capitalisation i.e. focus on multicap.</td>
</tr>
<tr>
<td><strong>Asset Allocation as per SID (in %)</strong></td>
<td>Equities &amp; Equity related securities of large cap companies</td>
<td>Equities &amp; Equity related securities of other than large cap companies</td>
</tr>
<tr>
<td>80-100</td>
<td>0-20</td>
<td>0-20</td>
</tr>
<tr>
<td>65 – 100</td>
<td>0 – 35</td>
<td>0 – 35</td>
</tr>
<tr>
<td><strong>Investment Objective</strong></td>
<td>To generate long term capital appreciation and income distribution to investors from a portfolio that is predominantly invested in equity and equity related securities of large cap companies. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
<td>To generate capital appreciation by investing in a concentrated portfolio of equity and equity related securities of up to 30 companies across market capitalization i.e. focus on multicap. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
</tr>
<tr>
<td><strong>Assets under Management (as on September 30, 2022)</strong></td>
<td>Rs. 32,816.66 crores</td>
<td>Rs. 3,626.25 crores</td>
</tr>
<tr>
<td><strong>No. of folios as on September 30, 2022</strong></td>
<td>16,05,787</td>
<td>1,18,675</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Value Discovery Fund</th>
<th>ICICI Prudential Large &amp; Mid cap Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Type of Scheme</strong></td>
<td>An open ended equity scheme following a value investment strategy.</td>
<td>An open ended equity scheme investing in both large cap and mid cap stocks.</td>
</tr>
<tr>
<td><strong>Asset Allocation as per SID (in %)</strong></td>
<td>Equity &amp; Equity related instruments</td>
<td>Debt &amp; Money market Instruments including Units of Debt oriented mutual fund schemes@$</td>
</tr>
<tr>
<td>65 – 100</td>
<td>0 – 35</td>
<td>35 – 65</td>
</tr>
<tr>
<td>35 – 65</td>
<td>0 – 30</td>
<td>0 – 30</td>
</tr>
<tr>
<td><strong>@ Excluding subscription money in transit before deployment / payout.</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>$ Any other security as may be permitted by SEBI/ RBI, subject to approval from SEBI / RBI as required.</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>*** Securitised Debt up to 15% of the Net Assets or maximum permissible limit for debt portfolio, whichever is lower.**</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

For the purpose of identification of large cap and mid cap companies, communication provided by SEBI/ AMFI shall be considered. Currently, as per SEBI circular SEBI/HO/IMD/DF3/CIR/P/2017/ 114 dated October 06, 2017, large cap companies are defined as 1st -100th company and mid cap companies are defined as 1st - 250th company in terms of full market capitalization. Mutual Funds are required to adopt list of stocks prepared by AMFI in this regard.
<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Value Discovery Fund</th>
<th>ICICI Prudential Large &amp; Mid Cap Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment Objective</td>
<td>To generate returns through a combination of dividend income and capital appreciation by investing primarily in a well-diversified portfolio of value stocks. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
<td>To generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities of large-cap and mid-cap companies. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
</tr>
<tr>
<td>Assets under Management (as on September 30, 2022)</td>
<td>Rs. 25,191.64 crores</td>
<td>Rs. 5,689.59 crores</td>
</tr>
<tr>
<td>No. of folios as on September 30, 2022</td>
<td>10,24,646</td>
<td>2,17,608</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Banking &amp; Financial Services Fund</th>
<th>ICICI Prudential Dividend Yield Equity Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type of Scheme</td>
<td>An open ended equity scheme investing in Banking &amp; Financial Services sector.</td>
<td>An open ended equity scheme predominantly investing in dividend yielding stocks.</td>
</tr>
<tr>
<td>Asset Allocation as per SID (in %)</td>
<td>Equity &amp; Equity related securities of companies engaged in Banking and Financial Services Sector</td>
<td>Equity &amp; Equity related securities of companies other than those engaged in the Banking and Financial Services Sector</td>
</tr>
<tr>
<td></td>
<td>Debt &amp; Money market instruments</td>
<td>Equity &amp; Equity related securities of dividend yielding companies</td>
</tr>
<tr>
<td></td>
<td>80-100 0-20 0-20</td>
<td>65-100 0-35 0 – 35 0 – 10</td>
</tr>
<tr>
<td>Investment Objective</td>
<td>To generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities of companies engaged in banking and financial services. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
<td>The investment objective of ICICI Prudential Dividend Yield Equity Fund is to provide medium to long term capital gains and/or dividend distribution by predominantly investing in a well-diversified portfolio of equity and equity related instruments of dividend yielding companies. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
</tr>
<tr>
<td>Assets under Management (as on September 30, 2022)</td>
<td>Rs. 5,407.68 crores</td>
<td>Rs. 1,110.15 crores</td>
</tr>
<tr>
<td>No. of folios as on September 30, 2022</td>
<td>2,27,018</td>
<td>40,114</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Exports &amp; Services Fund</th>
<th>ICICI Prudential FMCG Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type of Scheme</td>
<td>An open ended equity scheme following Exports &amp; Services theme.</td>
<td>An open ended equity scheme investing in FMCG sector.</td>
</tr>
<tr>
<td>Asset Allocation as per SID (in %)</td>
<td>Equity &amp; Equity related securities of companies engaged in Exports &amp; companies engaged in services theme</td>
<td>Equity &amp; Equity related securities of companies other than those engaged in Exports &amp; Services theme</td>
</tr>
<tr>
<td></td>
<td>Debt &amp; Money market instruments</td>
<td>Equity &amp; Equity related securities of companies forming part of FMCG sector</td>
</tr>
<tr>
<td></td>
<td>80-100 0-20 0-20</td>
<td>80-100 0-20 0-20</td>
</tr>
<tr>
<td>Investment Objective</td>
<td>To generate capital appreciation and income distribution to unit holders by investing predominantly in equity/equity related securities of the companies belonging to Exports &amp; Services industry. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
<td>To generate long term capital appreciation through investments made primarily in equity &amp; equity related securities forming part of FMCG sector. However, there is no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
</tr>
<tr>
<td>Assets under Management (as on September 30, 2022)</td>
<td>Rs. 1,043.62 crores</td>
<td>Rs. 892.79 crores</td>
</tr>
<tr>
<td>No. of folios as on September 30, 2022</td>
<td>41,886</td>
<td>41,869</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Smallcap Fund</th>
<th>ICICI Prudential Infrastructure Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type of Scheme</td>
<td>An open ended equity scheme predominantly investing in small cap stocks.</td>
<td>An open ended equity scheme following Infrastructure theme.</td>
</tr>
<tr>
<td>Asset Allocation as per SID (in %)</td>
<td>Equity &amp; Equity related securities of Small Cap Companies</td>
<td>Equity &amp; Equity related securities of companies other than Small Cap Companies</td>
</tr>
<tr>
<td></td>
<td>Debt &amp; Money market instruments</td>
<td>Debt &amp; Money related securities of companies engaged in infrastructure theme</td>
</tr>
<tr>
<td></td>
<td>65-100 0-35 0-35</td>
<td>80-100 0-20 0-10 0-20</td>
</tr>
<tr>
<td>Investment Objective</td>
<td>The primary objective of the Scheme is to seek to generate capital appreciation by predominantly investing in equity and equity related securities of small cap stocks. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
<td>To generate capital appreciation and income distribution to unit holders by investing predominantly in equity/equity related securities of the companies belonging to the infrastructure theme. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
</tr>
<tr>
<td>Features of the Scheme</td>
<td>ICICI Prudential Smallcap Fund</td>
<td>ICICI Prudential Multicap Fund</td>
</tr>
<tr>
<td>------------------------</td>
<td>--------------------------------</td>
<td>-------------------------------</td>
</tr>
<tr>
<td>Assets under Management (as on September 30, 2022)</td>
<td>Rs. 4,238.94 crores</td>
<td>Rs. 2,025.80 crores</td>
</tr>
<tr>
<td>No. of folios as on September 30, 2022</td>
<td>2,80,009</td>
<td>1,27,702</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Midcap Fund</th>
<th>ICICI Prudential Multicap Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type of Scheme</td>
<td>An open ended equity scheme predominantly investing in mid cap stocks.</td>
<td>An open ended equity scheme investing across large cap, mid cap, and small cap stocks.</td>
</tr>
<tr>
<td>Asset Allocation as per SID (in %)</td>
<td>Equity &amp; Equity related securities of mid cap companies</td>
<td>Equity &amp; Equity related securities of large cap companies.</td>
</tr>
<tr>
<td></td>
<td>Equity &amp; Equity related securities of other than mid cap companies</td>
<td>Debt &amp; Money market instruments</td>
</tr>
<tr>
<td></td>
<td>Debt &amp; Money market instruments</td>
<td>Debt &amp; Money market instruments</td>
</tr>
<tr>
<td>65-100</td>
<td>0-35</td>
<td>75 – 100</td>
</tr>
</tbody>
</table>

For the purpose of identification of mid cap companies, communication provided by SEBI/AMFI shall be considered. Currently, as per SEBI/Circular SEBI/HO/IMD/DF3/CIR/P/2017/114 dated October 06, 2017, mid cap companies are defined as 101st – 250th company in terms of full market capitalization. Mutual Funds are required to adopt list of stocks prepared by AMFI in this regard.

**Investment Objective**
The primary objective of the Scheme is to seek to generate capital appreciation by actively investing in diversified mid cap stocks. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Technology Fund</th>
<th>ICICI Prudential US Bluechip Equity Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type of Scheme</td>
<td>An open ended equity scheme following Pharma, Healthcare, Diagnostic and allied Theme.</td>
<td>An open ended equity scheme investing predominantly in securities of large cap companies listed in the United States of America.</td>
</tr>
<tr>
<td>Asset Allocation as per SID (in %)</td>
<td>Equity &amp; Equity related securities of companies engaged in Technology and Technology dependent companies</td>
<td>Equity &amp; Equity related securities of bluechip companies listed on recognized stock exchanges in the United States of America as well as ADRs/GDRs issued by Indian and foreign companies.</td>
</tr>
<tr>
<td></td>
<td>Equity &amp; equity related securities of companies other than engaged in Technology and Technology dependent companies</td>
<td>Debt &amp; Money market instruments</td>
</tr>
<tr>
<td></td>
<td>Debt &amp; Money market instruments</td>
<td>Fixed income securities of India as well as U.S including money market instruments, cash and equivalent, Treasury bills and fixed deposits.</td>
</tr>
<tr>
<td>80-100</td>
<td>0-20</td>
<td>80 – 100</td>
</tr>
</tbody>
</table>

*Equity and equity related securities of bluechip companies listed on recognized stock exchanges in the United States of America as well as ADRs/GDRs issued by Indian and foreign companies. Note: The Scheme will not have any exposure to equity and equity related securities issued by Indian companies except for ADRs/GDRs issued by Indian companies, as stated above.

**Investment Objective**
To generate long-term capital appreciation by creating a portfolio that is invested in equity and equity related securities of technology and technology dependent companies. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Long Term Equity Fund (Tax Saving)</th>
<th>ICICI Prudential Pharma Healthcare and Diagnostics (P.H.D) Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type of Scheme</td>
<td>An open ended equity linked savings scheme with a statutory lock in of 3 years and tax benefit.</td>
<td>An Open Ended Equity Scheme following Pharma, Healthcare, Diagnostic and allied Theme.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential US Bluechip Equity Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment Objective</td>
<td>To provide long term capital appreciation to investors by primarily investing in equity and equity related securities of companies listed on recognized stock exchanges in the United States of America. The Scheme shall also invest in ADRs/GDRs issued by Indian and foreign companies. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential US Bluechip Equity Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment Objective</td>
<td>The investment objective of ICICI Prudential US Bluechip Equity Fund is to provide long term capital appreciation to investors by primarily investing in equity and equity related securities of companies listed on recognized stock exchanges in the United States of America. The Scheme shall also invest in ADRs/GDRs issued by Indian and foreign companies. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential US Bluechip Equity Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment Objective</td>
<td>The investment objective of ICICI Prudential US Bluechip Equity Fund is to provide long term capital appreciation to investors by primarily investing in equity and equity related securities of companies listed on recognized stock exchanges in the United States of America. The Scheme shall also invest in ADRs/GDRs issued by Indian and foreign companies. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
</tr>
</tbody>
</table>

<p>| Assets under Management (as on September 30, 2022) | Rs. 3,571.67 crores | Rs. 6,790.70 crores |
| No. of folios as on September 30, 2022 | 2,05,380 | 3,41,869 |</p>
<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Long Term Equity Fund (Tax Saving)</th>
<th>ICICI Prudential Pharma Healthcare and Diagnostics (P.H.D) Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Asset Allocation as per SID (in %)</td>
<td>Equities &amp; Equity related securities</td>
<td>Debt securities &amp; Money Market instruments &amp; Cash</td>
</tr>
<tr>
<td></td>
<td>90 – 100</td>
<td>0 – 10</td>
</tr>
<tr>
<td></td>
<td>80 – 100</td>
<td>0 – 20</td>
</tr>
<tr>
<td>Investment Objective</td>
<td>To generate long-term capital appreciation through investments made primarily in equity and equity related securities of companies. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
<td>To generate long-term capital appreciation by creating a portfolio that is invested in Equity and Equity related securities of Pharma, Healthcare, hospitals, diagnostics, wellness and allied companies. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
</tr>
<tr>
<td>Assets under Management (as on September 30, 2022)</td>
<td>Rs. 9,929.49 crores</td>
<td>Rs. 2,536.64 crores</td>
</tr>
<tr>
<td>No. of folios as on September 30, 2022</td>
<td>7,40,548</td>
<td>1,29,751</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Manufacturing Fund</th>
<th>ICICI Prudential India Opportunities Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type of Scheme</td>
<td>An open ended equity scheme following manufacturing theme.</td>
<td>An open ended equity scheme following special situations theme.</td>
</tr>
<tr>
<td>Asset Allocation as per SID (in %)</td>
<td>Equity &amp; Equity related securities of manufacturing companies</td>
<td>Other Equity &amp; Equity related securities</td>
</tr>
<tr>
<td></td>
<td>Debt and Money Market Instruments, including Units of Debt oriented mutual fund schemes@$</td>
<td>Units issued by REITs and INVITS</td>
</tr>
<tr>
<td></td>
<td>80 – 100</td>
<td>0 – 20</td>
</tr>
<tr>
<td>Investment Objective</td>
<td>The investment objective of the Scheme is to generate long term capital appreciation by creating a portfolio that is invested predominantly in equity and equity related securities of companies engaged in manufacturing theme. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
<td>To generate long-term capital appreciation by investing in opportunities presented by special situations such as corporate restructuring, Government policy and/or regulatory changes, companies going through temporary unique challenges and other similar instances. However there can be no assurance or guarantee that the investment objective of the scheme would be achieved.</td>
</tr>
<tr>
<td>Assets under Management (as on September 30, 2022)</td>
<td>Rs. 616.03 crores</td>
<td>Rs. 6,024.56 crores</td>
</tr>
<tr>
<td>No. of folios as on September 30, 2022</td>
<td>35,588</td>
<td>2,89,552</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Bharat Consumption Fund</th>
<th>ICICI Prudential MNC Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type of Scheme</td>
<td>An Open Ended Equity Scheme following Consumption theme.</td>
<td>An open ended equity scheme following MNC theme.</td>
</tr>
</tbody>
</table>
### Features of the Scheme

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Bharat Consumption Fund</th>
<th>ICICI Prudential MNC Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Asset Allocation as per SID (in %)</strong></td>
<td>Equity and Equity Related Instruments of companies engaged in consumption and consumption related activities or allied sectors*</td>
<td>Debt, Units of debt Mutual fund schemes and Money market instruments</td>
</tr>
<tr>
<td></td>
<td>Other equity and equity related securities</td>
<td>Gold/Gold ETF/Units issues by REITs /InvITs such other asset classes as may be permitted by SEBI from time to time (subject to applicable SEBI limits)</td>
</tr>
<tr>
<td></td>
<td>Debt, units of debt Mutual fund schemes and Money market instruments</td>
<td>Equity and equity related securities within MNC space</td>
</tr>
<tr>
<td></td>
<td>Other equity and equity related instruments</td>
<td>Debt, Units of debt Mutual Fund schemes and Money market instruments</td>
</tr>
<tr>
<td></td>
<td>80-100</td>
<td>0-20</td>
</tr>
</tbody>
</table>

*Indicative list of sectors/industries falling under consumption and consumption related activities or allied sectors are as follows:
1. Automobile including auto components companies,
2. Consumer Goods including consumer durables, consumer non-durables, retailing etc.
3. Energy,
4. Healthcare Services,
5. Media & Entertainment,
6. Pharma,
7. Services such as Commercial and Engineering Services, Hotels Resorts and Recreational Activities, Transportation, Trading, etc.
8. Telecom,
9. Textiles

Please note that the above list is indicative and the Fund Manager may add such other sector/industries which satisfy the consumption theme. The Fund Manager may also add other sectors as may be added in Nifty Consumption Index from time to time.

**Investment Objective**

To generate long-term capital appreciation by investing primarily in Equity and Equity related securities of companies engaged in consumption and consumption related activities or allied sectors. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

The primary objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities within MNC space. However there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

**Assets under Management**

<table>
<thead>
<tr>
<th>As on September 30, 2022</th>
<th>Rs. 1,887.60 crores</th>
<th>Rs. 1,328.46 crores</th>
</tr>
</thead>
</table>

**No. of folios as on September 30, 2022**

<table>
<thead>
<tr>
<th>As on September 30, 2022</th>
<th>60,740</th>
<th>82,273</th>
</tr>
</thead>
</table>

### Features of the Scheme

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Commodities Fund</th>
<th>ICICI Prudential ESG Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Type of Scheme</strong></td>
<td>An open ended equity scheme investing primarily in commodities and commodity related sectors.</td>
<td>An open ended equity scheme investing in companies identified based on the Environmental, Social and Governance (ESG) theme.</td>
</tr>
<tr>
<td><strong>Asset Allocation as per SID (in %)</strong></td>
<td>Equity &amp; Equity related instruments of companies engaged in commodity and commodity related sectors*</td>
<td>Equity &amp; Equity related instruments of companies following Environmental, Social and Governance (ESG) criteria</td>
</tr>
<tr>
<td></td>
<td>80-100</td>
<td>80-100</td>
</tr>
<tr>
<td></td>
<td>Other equity and equity related securities</td>
<td>Other Equity and Equity related instruments</td>
</tr>
<tr>
<td></td>
<td>0-20</td>
<td>0-20</td>
</tr>
<tr>
<td></td>
<td>Debt, Units of debt Mutual Fund schemes and Money market instruments</td>
<td>Debt and Money market instruments, Units of Debt oriented mutual fund schemes and term deposits (margin money)</td>
</tr>
<tr>
<td></td>
<td>0-20</td>
<td>0-20</td>
</tr>
<tr>
<td></td>
<td>Units issued by REITs/ InvITs</td>
<td>Units issued by REITs and InvITs</td>
</tr>
<tr>
<td></td>
<td>0-10</td>
<td>0-10</td>
</tr>
<tr>
<td></td>
<td>Gold ETF/ other asset classes as may be permitted by SEBI from time to time (subject to applicable SEBI limits)</td>
<td>Preference shares</td>
</tr>
<tr>
<td></td>
<td>0-20</td>
<td>0-20</td>
</tr>
</tbody>
</table>

*The Scheme will invest in companies classified under ‘Commodities’ as per Industry classification issued by AMFI from time to time. Examples of sectors classified under ‘Commodities’ are as follows:
1. Paper
2. Cement and Cement Products,
3. Metals (including, Ferrous Metals, Non- Ferrous Metals, Minerals & Mining etc.),
4. Chemicals,
5. Fertilizers and Pesticides, etc.

**Investment Objective**

To generate long-term capital appreciation by creating a portfolio that is invested predominantly in Equity and Equity related securities of companies engaged in commodity and commodity related sectors. However there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

To generate long-term capital appreciation by investing in a diversified basket of companies identified based on the Environmental, Social and Governance (ESG) criteria. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

**Assets under Management**

<table>
<thead>
<tr>
<th>As on September 30, 2022</th>
<th>Rs. 715.29 crores</th>
<th>Rs. 1,372.06 crores</th>
</tr>
</thead>
</table>

**No. of folios as on September 30, 2022**

<p>| As on September 30, 2022 | 73,721 | 62,682 |</p>
<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Quant Fund</th>
<th>ICICI Prudential Business Cycle Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Type of Scheme</strong></td>
<td>An open ended equity scheme following Quant based investing theme.</td>
<td>An open ended equity scheme following business cycles based investing theme.</td>
</tr>
<tr>
<td><strong>Asset Allocation as per SID (in %)</strong></td>
<td>Equity and equity related instruments based on Quant model 80 100</td>
<td>Equity and equity related instruments selected on the basis of business cycle 100 80</td>
</tr>
<tr>
<td></td>
<td>Other Equity and Equity related instruments 0 20</td>
<td>Other equity and related instruments* 20 0</td>
</tr>
<tr>
<td></td>
<td>Debt and Money market instruments 0 20</td>
<td>Debt and Money market instruments, including Units of Debt oriented mutual fund schemes 20 0</td>
</tr>
<tr>
<td></td>
<td>Units of Mutual Fund Schemes (including ETFs)* 0 20</td>
<td>Preference shares or any other asset as may be permitted by SEBI from time to time 20 0</td>
</tr>
<tr>
<td></td>
<td>Units issued by REITs and InvITs 0 10</td>
<td>Units issued by REITs and InvITs 10 0</td>
</tr>
<tr>
<td><strong>Investment Objective</strong></td>
<td>To generate long-term capital appreciation by predominantly investing in equity and equity related instruments selected based on a quantitative model. However there can be no assurance or guarantee that the investment objective of the scheme would be achieved.</td>
<td>To generate long-term capital appreciation by investing with focus on riding business cycles through allocation between sectors and stocks at different stages of business cycles. However there can be no assurance or guarantee that the investment objective of the scheme would be achieved.</td>
</tr>
<tr>
<td><strong>Assets under Management (as on September 30, 2022)</strong></td>
<td>Rs. 62.82 crores</td>
<td>Rs. 4,856.03 crores</td>
</tr>
<tr>
<td><strong>No. of folios as on September 30, 2022</strong></td>
<td>6,977</td>
<td>1,63,990</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Flexicap Fund</th>
<th>ICICI Prudential Housing Opportunities Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Type of Scheme</strong></td>
<td>An open-ended dynamic equity scheme investing across large cap, mid cap &amp; small cap stocks.</td>
<td>An open ended equity scheme following housing theme.</td>
</tr>
<tr>
<td><strong>Asset Allocation as per SID (in %)</strong></td>
<td>Equity &amp; Equity related instruments of largecap, midcap and smallcap companies 65 100</td>
<td>Equity &amp; Equity related instruments of entities involved in Housing theme 80 100</td>
</tr>
<tr>
<td></td>
<td>Other Equity &amp; Equity related instruments 0 35</td>
<td>Other Equity &amp; Equity related instruments 0 20</td>
</tr>
<tr>
<td></td>
<td>Debt instruments, Units of Debt Mutual Fund schemes* and Money market instruments @ 0 35</td>
<td>Debt instruments, Units of Debt Mutual Fund schemes*, Money market instruments @ and Preference Shares 0 20</td>
</tr>
<tr>
<td></td>
<td>Preference shares 0 10</td>
<td>Units issued by REITs and InvITs 0 10</td>
</tr>
<tr>
<td></td>
<td>Units issued by REITs and InvITs 0 10</td>
<td>@ Excluding subscription money in transit before deployment / payout</td>
</tr>
<tr>
<td><strong>Investment Objective</strong></td>
<td>To generate long-term capital appreciation by investing predominantly in equity &amp; equity related instruments across market capitalization. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
<td>To generate long-term capital appreciation by investing in equity and equity related instruments of entities engaged in and/or expected to benefit from the growth in housing theme. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
</tr>
<tr>
<td><strong>Assets under Management (as on September 30, 2022)</strong></td>
<td>Rs. 11,702.98 crores</td>
<td>Rs. 2,781.84 crores</td>
</tr>
<tr>
<td><strong>No. of folios as on September 30, 2022</strong></td>
<td>5,08,463</td>
<td>1,03,308</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Features of the Scheme</th>
<th>ICICI Prudential Transportation &amp; Logistics Fund</th>
<th>ICICI Prudential PSU Equity Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Type of Scheme</strong></td>
<td>An open ended equity scheme following transportation and logistics theme.</td>
<td>An open-ended equity scheme following the PSU theme.</td>
</tr>
<tr>
<td><strong>Asset Allocation as per SID (in %)</strong></td>
<td>Equity &amp; Equity related securities of entities in the transportation and logistics theme 80 100</td>
<td>Equity &amp; Equity related instruments of Public Sector Undertakings 80 100</td>
</tr>
<tr>
<td></td>
<td>Other Equity &amp; Equity related instruments 0 20</td>
<td>Other Equity &amp; Equity related instruments 0 20</td>
</tr>
<tr>
<td></td>
<td>Debt instruments, Units of Debt Mutual Fund schemes* and Money market instruments @ and Preference Shares 0 20</td>
<td>Debt instruments, Units of Debt Mutual Fund schemes*, Money market instruments @ and Preference shares 0 20</td>
</tr>
<tr>
<td></td>
<td>Units issued by REITs and InvITs 0 10</td>
<td>Units issued by REITs and InvITs 0 10</td>
</tr>
<tr>
<td></td>
<td>@ Excluding subscription money in transit before deployment / payout</td>
<td></td>
</tr>
<tr>
<td><strong>Investment Objective</strong></td>
<td>The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies engaged in transportation and logistics sectors. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.</td>
<td>The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of Public Sector Undertakings (PSUs). However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</td>
</tr>
<tr>
<td><strong>Assets under Management (as on September 30, 2022)</strong></td>
<td>Since the Scheme is a new scheme, these details are not available.</td>
<td>Rs. 1,224. 11 crores</td>
</tr>
<tr>
<td><strong>No. of folios as on September 30, 2022</strong></td>
<td>Since the Scheme is a new scheme, these details are not available.</td>
<td>56,019</td>
</tr>
</tbody>
</table>
Scheme Specific Risk Factors

Investing in Equities

• Investors may note that AMC/Fund Manager’s investment decisions may not always be profitable, as actual market movements may be at variance with anticipated trends. Trading volumes, settlement periods and transfer procedures may also restrict the liquidity of these investments. Different segments of the Indian financial markets have different settlement periods and such periods may be extended significantly by unforeseen circumstances. The inability of the Schemes to make intended securities purchases due to settlement problems could cause the Schemes to miss certain investment opportunities.

• The value of the Schemes’ investments, may be affected generally by factors affecting securities markets, such as price and volume volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Government, economic environment or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets. Consequently, the NAV of the Units of the Schemes may fluctuate and go up or down.

• Investors may note that dividend is due only when declared and there is no assurance that a company (even though it may have a track record of payment of dividend in the past) may continue paying dividend in future. As such, the Schemes are vulnerable to instances where investments in securities may not earn dividend or where lesser dividend is declared by a company in subsequent years in which investments are made by schemes. As the profitability of companies is likely to vary and have a material bearing on their ability to declare and pay dividend, the performance of the schemes may be adversely affected due to such factors.

• While securities that are listed on the stock exchange carry lower liquidity risk, the ability to sell these investments is limited by the overall trading volume on the stock exchanges. The liquidity of the Schemes’ investments is inherently restricted in the case of securities on which it invests.

• The Schemes may, where necessary, appoint other intermediaries of repute as advisors, subject to the applicable regulations of the SEBI. The fees and expenses would illustratively include, besides the investment management requirements of SEBI and within the permissible ceilings of expenses. The fees would also include advisory fees (other than those expenses permissible under regulation 52 of SEBI Regulations) and expenses permissible under regulation 52 of SEBI Regulations.

• The Scheme may use derivatives for efficient portfolio management including hedging and widely accepted benchmarks to measure performance of the Schemes. To the extent that the assets of the Scheme will be invested in securities denominated in foreign currencies, the Indian Rupee equivalent of the net assets, distributions and income may be adversely affected by the changes in the value of certain foreign currencies relative to the Indian Rupee. The repatriation of capital distributions and income may be adversely affected by the changes in the value of certain foreign currencies relative to the Indian Rupee. The Indian Rupee equivalent of the net assets, distributions and income may also be hampered by changes in regulations concerning exchange controls or political circumstances as well as the application to it of the other restrictions on investment.

• Offshore investments will be made subject to any/all approvals, conditions thereof or any other appropriate authority policies and other political and economic circumstances as well as the application to it of the other restrictions on investment.

• Exchanges could raise the initial margin, variation margin or other forms of margin on derivative contracts, impose one sided margins or insist that margins be placed in cash. All of these might force positions to be unwound at a loss, and might materially impact returns.

Risks associated with Investing in Derivatives:

The Schemes may use various derivative products as permitted by the Regulations. Use of derivatives requires an understanding of not only the underlying instrument but also of the derivative itself. Other risks include the risk of mis-pricing or improper valuation and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.

The Fund may use derivatives instruments like Stock /Index Futures or other derivative instruments for the purpose of hedging and portfolio balancing, as permitted under the Regulations and guidelines. Usage of derivatives will expose the Schemes to certain risks inherent to such derivatives.

Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the fund manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of fund manager may not always be profitable. No assurance can be given that the fund manager will be able to identify or execute such strategies.

Thus, derivatives are highly leveraged instruments. Even a small price movement in the underlying security could have a large impact on their value. Also, the market for derivative instruments is nascent in India.

The risks associated with the use of derivatives are different from or possibly greater than the risks associated with investing directly in securities and other traditional investments.

The specific risk factors arising out of a derivative strategy used by the Fund Manager may be as below:

• Lack of opportunity available in the market.

• The risk of mispricing or improper valuation and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.

• Execution Risk: The prices which are seen on the screen need not be the same at which execution will take place

• Basis Risk: This risk arises when the derivative instrument used to hedge the underlying asset does not match the movement of the underlying asset being hedged.

• Exchanges could raise the initial margin, variation margin or other forms of margin on derivative contracts, impose one sided margins or insist that margins be placed in cash. All of these might force positions to be unwound at a loss, and might materially impact returns.

Risk Factors Associated with Investments in REITs & InvITs:

Market Risk:

REITs and InvITs are volatile and prone to price fluctuations on a daily basis owing to market movements. Investors may note that AMC/Fund Manager’s investment decisions may not always be profitable, as actual market movements may be at variance with the anticipated trends. The NAV of the Scheme is vulnerable to movements in the prices of securities invested by the scheme, due to various market related factors like changes in the general market conditions, factors and forces affecting capital market, level of interest rates, trading volumes, Real Estate and Infrastructure sectors, settlement periods and transfer procedures. The scheme will undertake active portfolio management as per the investment objective to reduce the market risk.

Liquidity Risk:

As the liquidity of the investments made by the Scheme(s) could, at times, be restricted by trading volumes and settlement periods, the time taken by the Mutual Fund for liquidating the investments in the scheme may be high in the event of immediate redemption requirement. Investment in such securities may lead to increase in the scheme portfolio risk. The fund will try to maintain a proper asset-liability match to ensure redemption payments are made on time and not affected by illiquidity of the underlying units.

Reinvestment Risk:

Investments in REITs & InvITs can carry reinvestment risk as there could be repatriation of funds by the Trusts in form of buyback of units or dividend payments. Consequently, the proceeds may get invested in assets providing lower returns. However, the reinvestment risk will be limited as the proceeds are expected to be a small portion of the portfolio value.

Interest Rate Risk: Securities / Instruments of REITs and InvITs run interest rate risk. Sensitivity of the fund to interest rates rise, prices of units fall and when interest rates drop, such prices increase.

The above are some of the common risks associated with investments in REITs & InvITs. There can be no assurance that a Scheme’s investment objectives will be achieved, or that there will be no loss of capital. Investment results may vary substantially on a monthly, quarterly or annual basis.

Portfolio Turnover

Portfolio turnover is defined as the lower of purchases and sales after reducing all subscriptions and redemptions and derivative transactions there from and calculated as a percentage of the average assets under management of the Scheme during a specified period of time.

The AMC’s portfolio management style is conducive to a low portfolio turnover policy. As a result, the AMC will take advantage of the opportunities that present themselves from time to time because of the inefficiencies in the securities markets. The AMC will endeavour to balance the increased cost on account of higher portfolio turnover with the benefits derived there from.
Risk Management Strategies / Risk Mitigation Factors: The Fund by utilizing a holistic risk management strategy will endeavor to manage risks associated with investing in debt and equity markets. The risk control process involves identifying & measuring the risk through various risk measurement tools. The Fund has identified the following risks of investing in equity and debt, and designed risk management strategies, which are embedded in the investment process to manage such risks.

Risk associated with Investing in Fixed Income Securities

<table>
<thead>
<tr>
<th>Risk &amp; Description Specific to Debt</th>
<th>Risk mitigants / management strategy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Market Risk / Interest Rate Risk:</td>
<td>The schemes will undertake the active portfolio management as per the investment objective to reduce the market risk. In a rising interest rates scenario the scheme may increase its investment in money market instruments whereas if the interest rates are expected to fall the allocation to debt securities with longer maturity may be increased thereby mitigating risk to that extent.</td>
</tr>
<tr>
<td>Liquidity or Marketability Risk:</td>
<td>The Schemes may invest in government securities, corporate bonds and money market instruments. While the liquidity risk for government securities, money market instruments and short maturity corporate bonds may be low, it may be high in case of medium to long maturity corporate bonds. The Scheme will endeavor to minimize liquidity risk by investing in securities having a relatively liquid market.</td>
</tr>
<tr>
<td>Credit Risk:</td>
<td>Management analysis will be used for identifying company specific risks. Management’s past track record will also be studied. In order to assess financial risk a detailed assessment of the issuer’s financial statements will be undertaken. In case of securitized debt instruments, the Scheme will ensure that these instruments are sufficiently backed by assets.</td>
</tr>
<tr>
<td>Currency Risk:</td>
<td>The schemes subject to applicable regulations, shall have the option to enter into forward contracts for the purposes of hedging against the foreign exchange fluctuations. The Schemes may employ various measures (as permitted by SEBI/ RBI) including but not restricted to currency hedging (such as currency options and forward currency exchange contracts, currency futures, written call options and purchased put options on currencies and currency swaps), to manage foreign exchange movements arising out of investment in foreign securities. All currency derivatives trade, if any will be done only through the stock exchange platform.</td>
</tr>
<tr>
<td>Reinvestment Risk:</td>
<td>Reinvestment risks will be limited to the extent of coupons received on debt instruments, which will be a very small portion of the portfolio value.</td>
</tr>
</tbody>
</table>

Risk & Description Specific to Debt

| Derivatives Risk:                 | As and when the Schemes trade in the derivatives market there are risk factors and issues concerning the use of derivatives since derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds. There is the possibility that a loss may be sustained by the portfolio as a result of the failure of another party (usually referred to as the “counter party”) to comply with the terms of the derivatives contract. Other risks in using derivatives include the risk of mis-pricing or improper valuation of derivatives and the inability of derivatives to correlate perfectly with underlying assets, rates and indices. |
| Risks associated with Equities:    | Market risk is a risk which is inherent to an equity scheme. The Schemes may use derivatives to limit this risk. |
| Concentration Risk:               | The Schemes may try and mitigate this risk by investing in large number of companies so as to maintain optimum diversification and keep stock-specific concentration risk relatively low. |
| Derivatives Risk:                 | The Scheme may invest in derivative for the purpose of hedging, portfolio balancing and other purposes as may be permitted under the Regulations. Derivatives will be used in the form of Index Options, Index Futures, Stock Options and Stock Futures and other instruments as may be permitted by SEBI. All derivatives trade will be done only on the exchange with guarantee settlement. Fund managers will endeavor to use derivatives which are liquid and traded frequently on the exchanges. Exposures with respect to derivatives shall be in line with regulatory limits and the limits specified in the SIA. No OTC contracts will be entered into. |
| Currency Risk:                    | The schemes subject to applicable regulation and as permitted by their scheme information document, shall have the option to enter into forward contracts for the purposes of hedging against the foreign exchange fluctuations. The Schemes may employ various measures (as permitted by SEBI/RBI) including but not restricted to currency hedging (such as currency options and forward currency exchange contracts, currency futures, written call options and purchased put options on currencies and currency swaps), to manage foreign exchange movements arising out of investment in foreign securities. All currency derivatives trade, if any, will be done only through the stock exchange platform. |

For scheme specific risk factors and risk management strategies, kindly refer to the Scheme Information Document.
The AMC shall provide a feature wherein a link is provided other mode as may be communicated by SEBI/AMFI from time to time within prescribed timelines. The AMC shall disclose portfolio of the scheme (along with ISIN) as on the last business day on website of: AMC viz; www.icicipruamc.com and also independently refer to his tax advisor. For more details, please refer SAI available on the AMC’s website.

TAX BENEFITS OF INVESTING IN THE MUTUAL FUND:
Investors are advised to refer to Statement of Additional Information (SAI) available on the website of AMC viz; www.icicipruamc.com and also independently refer to his tax advisor.

PUBLICATION OF DAILY NET ASSET VALUE (NAV): The NAV will be calculated and disclosed at the close of every Business Day. NAV will be determined on every Business Day except in special circumstances. NAV of the scheme shall be:

Prominently disclosed by the AMC under a separate head on the AMC’s website (www.icicipruamc.com) by 11.00 p.m. on every business day, on the Website of Association of Mutual Funds in India - AMFI (HYPERLINK "http://www.amfiindia.com") by 11.00 p.m. on every business day, and Shall be made available at all Customer Service Centres of the AMC.

In case of any delay, the reasons for such delay would be explained to AMFI and SEBI by the next day. If the NAVs are not available before commencement of business hours on the following day due to any reason, the Fund shall issue a press release providing reasons and explaining when the Fund would be able to publish the NAVs.

TRANSACTION CHARGES:
Pursuant to SEBI Circular No. Cir/ IMD/ DF/13/ 2011 dated August 22, 2011 transaction charge per subscription of Rs.10,000/- and above may be charged in the following manner:

- There shall be no transaction charge on subscription below Rs. 10,000/- and on transactions other than purchases/subscriptions relating to new inflows.
- There shall be no transaction charge on subscription below Rs. 10,000/- and on transactions other than purchases/subscriptions relating to new inflows.

However, the option to charge “transaction charges” is at the discretion of the ARN holder. The aforesaid transaction charge shall also be deducted from the subscription amounts, as applicable.

UNITHOLDERS’ INFORMATION:
The AMC shall disclose portfolio of the scheme (along with ISIN) as on the last day of the month / half year within 10 days from the close of each month / half-year respectively on website of:

- AMC viz; www.icicipruamc.com
- AMFI i.e. www.amfiindia.com

The AMC shall send via email both the monthly and half-yearly statement of scheme portfolio within 10 days from the close of each month / half-year respectively.

The scheme Risk-o-meter shall be evaluated on a monthly basis and shall be disclosed along with portfolio disclosure for all their schemes on their respective website and on AMFI website within 10 days from the close of each month. Any change in risk-o-meter shall be communicated by way of Notice cum Addendum and by way of an e-mail or SMS to unitholders of that particular scheme.

The AMC shall send the details of the scheme portfolio while communicating the monthly and half-yearly statement of scheme portfolio via email or any other mode as may be communicated by SEBI/AMFI from time to time within prescribed timelines. The AMC shall provide a feature wherein a link is provided to the investors to their registered email address to enable the investor to directly view/download only the portfolio of schemes subscribed by the said investor. The portfolio disclosure shall also include the scheme risk-o-meter, name of benchmark and risk-o-meter of benchmark.

The AMC shall publish an advertisement in all India edition of at least two daily newspapers, one each in English and Hindi, every half year disclosing the hosting of the half-yearly statement of the scheme’s portfolio on the AMC’s website and on the website of AMFI.

The unitholders whose e-mail addresses are not registered with the Fund are requested to update / provide their email address to the Fund for updating the database. The AMC shall provide a physical copy of the statement of scheme portfolio, without charging any cost, on specific request received from a unit holder.

Half Yearly Results:
In terms of Regulations 59 and SEBI circular no. CIR/IMD/DF/21/2012 dated September 13, 2012, the AMC shall within one month from the close of each half year, that is on 31st March and on 30th September, host a soft copy of its unaudited financial results on their website. The half-yearly unaudited report shall contain details as specified in Twelfth Schedule and such other details as are necessary for the purpose of providing a true and fair view of the operations of the mutual fund. Further, the AMC shall publish an advertisement disclosing the hosting of such financial results on their website, in at least one English daily newspaper having nationwide circulation and in a newspaper having wide circulation published in the language of the region where the Head Office of the mutual fund is situated.

SEEDING OF AADHAAR NUMBER

KNOW YOUR CUSTOMER (KYC) NORMS

It is mandatory to complete the KYC requirements for all unit holders, including for all joint holders and the guardian in case of folio of a minor investor. Accordingly, financial transactions (including redemptions, switches and all types of systematic plans) and non-financial requests will not be processed if the unit holders have not completed KYC requirements.

Unit holders are advised to use the applicable KYC Form for completing the KYC requirements and submit the form at our nearest branch. Further, upon updation of PAN/KYC details with the KRA (KRA-KYC)/CERSAI (CKYC), the unit holders are requested to intimate us/our Registrar and Transfer Agent, Computer Age Management Services Limited, their PAN information along with the folio details for updation in our records.

CKYCR (Central KYC Records Registry) has now been extended to Legal Entities as well, procedure for the same shall be prescribed from time to time.

FOR INVESTOR GRIEVANCES PLEASE CONTACT:

Name and Address of Registrar

Computer Age Management Services Limited (CAMS), New No 10, Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H.Road) Chennai - 600 034

Name, address, telephone number, fax number, e-mail address of ICICI Prudential Mutual Fund

Mr. Rajen Kotak - Investor Relations Officer, 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai - 400 063
Tel No.: 022 26862000, Fax No.: 022-2686 8313
E-mail - enquiry@icicipruamc.com

TRANSACTION CHARGES:

Pursuant to SEBI Circular No. Cir/ IMD/ DF/13/ 2011 dated August 22, 2011 transaction charge per subscription of Rs.10,000/- and above may be charged in the following manner:

- The existing investors may be charged Rs.150/- as transaction charge per subscription of Rs.10,000/- and above;
- A first time investor may be charged Rs.150/- as transaction charge per subscription of Rs.10,000/- and above.

There shall be no transaction charge on subscription below Rs. 10,000/- and on transactions other than purchases/subscriptions relating to new inflows.

In case of investment through Systematic Investment Plan (SIP), transaction charges shall be deducted only if the total commitment through SIP amounts to Rs. 10,000/- and above. The transaction charges in such cases shall be deducted in 4 equal installments.

However, the option to charge “transaction charges” is at the discretion of the ARN holder. The aforesaid transaction charge shall also be deducted from the subscription amounts, as applicable.

Transaction charges shall also be deducted on purchases/subscriptions received through non-demat mode from the investors investing through a valid ARN holder i.e. AMFI Registered Distributor (provided the distributor has opted-in to receive the transaction charges) in respect of transactions routed through Stock Exchange(s) platform viz NSE Mutual Fund Platform (“NMF-II”) and BSE Mutual Fund Platform (“BSE STAR MF”).

UNITHOLDERS’ INFORMATION:
The AMC shall disclose portfolio of the scheme (along with ISIN) as on the last day of the month / half year within 10 days from the close of each month / half-year respectively on website of:

- AMC i.e. www.icicipruamc.com
- AMFI i.e. www.amfiindia.com

The AMC shall send via email both the monthly and half-yearly statement of scheme portfolio within 10 days from the close of each month / half-year respectively.

The scheme Risk-o-meter shall be evaluated on a monthly basis and shall be disclosed along with portfolio disclosure for all their schemes on their respective website and on AMFI website within 10 days from the close of each month. Any change in risk-o-meter shall be communicated by way of Notice cum Addendum and by way of an e-mail or SMS to unitholders of that particular scheme.

The AMC shall send the details of the scheme portfolio while communicating the monthly and half-yearly statement of scheme portfolio via email or any other mode as may be communicated by SEBI/AMFI from time to time within prescribed timelines. The AMC shall provide a feature wherein a link is provided to the investors to their registered email address to enable the investor to directly view/download only the portfolio of schemes subscribed by the said investor. The portfolio disclosure shall also include the scheme risk-o-meter, name of benchmark and risk-o-meter of benchmark.

The AMC shall publish an advertisement in all India edition of at least two daily newspapers, one each in English and Hindi, every half year disclosing the hosting of the half-yearly statement of the scheme’s portfolio on the AMC’s website and on the website of AMFI.

The unitholders whose e-mail addresses are not registered with the Fund are requested to update / provide their email address to the Fund for updating the database. The AMC shall provide a physical copy of the statement of scheme portfolio, without charging any cost, on specific request received from a unit holder.

Half Yearly Results:
In terms of Regulations 59 and SEBI circular no. CIR/IMD/DF/21/2012 dated September 13, 2012, the AMC shall within one month from the close of each half year, that is on 31st March and on 30th September, host a soft copy of its unaudited financial results on their website. The half-yearly unaudited report shall contain details as specified in Twelfth Schedule and such other details as are necessary for the purpose of providing a true and fair view of the operations of the mutual fund. Further, the AMC shall publish an advertisement disclosing the hosting of such financial results on their website, in at least one English daily newspaper having nationwide circulation and in a newspaper having wide circulation published in the language of the region where the Head Office of the mutual fund is situated.
LOAD STRUCTURE:
Entry Load: Not Applicable. In terms of SEBI circular no. SEBI/IMD/CIR No. 4/168230/09 dated June 30, 2009 has notified that, w.e.f. August 01, 2009 there will be no entry load charged to the Schemes of the Mutual Fund.

Exit Load:
1% of the applicable NAV - If the amount sought to be redeemed or switched out is invested for a period of more than one year from the date of allotment.
NIL - If the amount sought to be redeemed or switch out is invested for a period of one year or less from the date of allotment.

Any redemption/switch arising out of excess holding by an investor beyond 25% of the net assets of the Scheme in the manner envisaged under specified SEBI Circular No. SEBI/IMD/CIR No. 10/22701/03 dated 12th December 2003, such redemption / switch will not be subject to exit load.

The exit load charged, if any, shall be credited back to the respective scheme. Goods and Services tax on exit load shall be paid out of the exit load proceeds and exit load net of Goods and Services tax shall be credited to the scheme.

Exit Load, if any, prevailing on the date of enrolment of SIP/ STP shall be levied in the Scheme. Units issued on reinvestment of ICDF shall not be subject to exit load.

The investor is requested to check the prevailing load structure of the Scheme before investing.

Any imposition or enhancement in the load shall be applicable on prospective investments only. Units issued on reinvestment of ICDF shall not be subject to entry and exit load.

Subject to the Regulations, the Trustee reserves the right to modify/alter the load structure on the Units subscribed/redeemed on any Business Day. At the time of charging the load structure, the AMC / Mutual Fund may adopt the following procedure:

i. The addendum detailing the changes will be attached to Scheme Information Documents and key information memorandum. The addendum will be circulated to all the distributors/brokers so that the same can be attached to all Scheme Information Documents and key information memorandum already in stock.

ii. Arrangements will be made to display the addendum in the Scheme Information Document in the form of a notice in all the investor service centres and distributors/brokers office.

iii. The introduction of the exit load along with the details will be stamped in the acknowledgement slip issued to the investors on submission of the application form and will also be disclosed in the statement of accounts issued after the introduction of such load.

iv. A public notice shall be provided on the website of the AMC in respect of such changes.

Recurring Expenses:
As per the Regulations, the maximum recurring expenses (2.25%) that can be charged to the Scheme shall be subject to a percentage limit of daily net assets as in the table below:

<table>
<thead>
<tr>
<th>First Rs. 500 crore</th>
<th>Next Rs. 250 crore</th>
<th>Next Rs. 125 crore</th>
<th>Next Rs. 60 crore</th>
<th>Next Rs. 30 crore</th>
<th>Next Rs. 15 crore</th>
<th>Next Rs. 7.50 crore</th>
<th>Next Rs. 40,000 crore</th>
<th>Balance</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.25%</td>
<td>2.00%</td>
<td>1.75%</td>
<td>1.60%</td>
<td>1.50%</td>
<td>TER reduction of 0.05% for every increase of Rs. 5,000 crore of daily net assets or part thereof</td>
<td>1.05%</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

The above expense percentage excludes additional expenses that can be charged towards:

i) 5 bps under the Regulation 52(6A)(c), ii) 30 bps for gross new inflows from retail investors from B30 cities and iii) Goods and Services tax on investment management and advisory fees. The same is more specifically elaborated below.

Pursuant to SEBI circulars no. CIR/IMD/DF/21/2012 dated September 13, 2012, SEBI/HO/IMD/DF2/CIR/P/2018/16 dated February 02, 2018, SEBI/HO/IMD/DF2/CIR/P/2018/137 dated October 22, 2018 and SEBI (Mutual Funds) Second Amendment Regulations, 2012 and as SEBI (Mutual Funds) Fourth Amendment Regulations, 2018, following additional costs or expenses may be charged to the scheme, namely:

(ii) The AMC may charge Goods and Services tax on investment and advisory fees to the scheme of the Fund in addition to the maximum limit of total expenses ratio as prescribed in Regulation 52 of the Regulations, whereas Goods and Services tax on other than investment and advisory fees, if any, shall be borne by the scheme within the maximum limit as per regulation 52 of the Regulations.

(iii) expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from retail investors from B30 cities as specified by the Securities and Exchange Board of India, from time to time are at least –

• 30 per cent of the gross new inflows from retail investors from B30 cities into the scheme, or;
• 15 per cent of the average assets under management (year to date) of the scheme, whichever is higher;

Provided that if inflows from retail investors from B30 cities are less than the higher of the above, such expenses on daily net assets of the scheme shall be charged on proportionate basis;

Provided further that expenses charged under this clause shall be utilised for distribution expenses incurred for bringing inflows from retail investors from B30 cities;

Provided further that amount incurred as expense on account of inflows from retail investors from B30 cities shall be credited back to the scheme in case the said inflows are redeemed within a period of one year from the date of investment.

For the above purposes, ‘B30 cities’ shall be beyond Top 30 cities as at the end of the previous financial year as communicated by AMFI. Retail investors would mean individual investors from whom inflows into the Scheme would amount up to Rs. 2,00,000/- per transaction.

(iii) Additional expenses, incurred towards different heads mentioned under sub-regulations (2) and (4) of Regulation 52 of the Regulations, not exceeding 0.05 per cent of daily net assets of the scheme. However, such additional expenses will not be charged if exit load is not levied or not applicable to the Scheme.

At least 2 basis points on daily net assets shall be annually set apart for investor education and awareness initiatives. The same shall be within limits specified under Regulation 52 of the SEBI (Mutual Funds) Regulation.

Further, the brokerage and transaction cost incurred for the purpose of execution of trade may be capitalized to the extent of 12bps and 5bps for cash market transactions and derivatives transactions respectively. Any payment towards brokerage and transaction cost, over and above the said 12 bps and 5bps for cash market transactions and derivatives transactions respectively may be charged to the scheme within the maximum limit of Total Expense Ratio as prescribed under regulation 52 of the SEBI (Mutual Funds) Regulations, 1996. Goods and Services tax on brokerage and transaction cost paid for execution of trade, if any, shall be within the limit prescribed under regulation 52 of the Regulations.

Expenses shall be charged / borne in accordance with the Regulations prevailing from time to time.

CONSOLIDATED ACCOUNT STATEMENT (CAS)
1. The Consolidated Account Statement (CAS) for each calendar month will be issued on or before fifteenth day of succeeding month to the investors who have provided valid Permanent Account Number (PAN). Further, CAS will be sent via email where any of the folios consolidated has an email id or to the email id of the first unit holder as per KYC records.

2. For folios not included in the Consolidated Account Statement (CAS), the AMC shall henceforth issue account statement to the investors on a monthly basis, pursuant to any financial transaction in such folios on or before fifteenth day of succeeding month.

3. The AMC shall send an allotment confirmation specifying the units allotted by way of email and/or SMS within 5 Business Days of receipt of valid application/transaction to the Unit holders registered e-mail address and/or mobile number.

4. In case of a specific request received from the unit holder, the AMC shall provide the account statement to the investors within 5 business days from the receipt of such request.

5. In the case of joint holding in a folio, the first named Unit holder shall receive the CAS/account statement. The holding pattern has to be same in all folios across Mutual Funds for CAS.

Further, in case if no transaction has taken place in a folio during the period of six months ended detailing September 30 and March 31, the CAS shall send the holdings across all Schemes of all mutual funds, shall be emailed at the registered email address of the unitholders on half yearly basis, on or before twenty first day of succeeding month, unless a specific request is made to receive the same in physical form.

The asset management company shall issue units in dematerialized form to a unit holder in a scheme within two working days of the receipt of request from the unit holder.

Each CAS issued to the investors shall also provide the total purchase value / cost of investment in each Scheme.

a. Further, CAS issued for the half-year (September/ March) shall also provide:

The amount of actual commission paid by AMC’s/Mutual Funds (MFs) to distributors (in absolute terms) during the half-year period against the concerned investor’s total investments in each MF scheme. The term ‘commission’ here refers to all direct monetary payments and other payments made in the form of gifts / rewards, trips, event sponsorships etc. by AMCs/ MFs to distributors. Further, a mention may be made in such CAS indicating that the commission disclosed is gross commission and does not exclude costs incurred by distributors such as Goods and Services Tax (wherever applicable, as per existing rates), operating expenses, etc.

b. The scheme’s average Total Expense Ratio (in percentage terms) along with the break up between Investment and Advisory fees, Commission paid to the distributor and Other expenses for the period for each scheme’s applicable plan, where the concerned investor has actually invested in.

Such half-yearly CAS shall be issued to all MF investors, excluding those investors who do not have any holdings in MF schemes and where no commission against their investment has been paid to distributors, during the concerned half-year period.

In case of the units are held in dematerialized (demat) form, the statement
of holding of the beneficiary account holder will be sent by the respective Depository Participant periodically.

CAS for investors having Demat account:
- Investors having MF investments and holding securities in Demat account shall receive a single Consolidated Account Statement (CAS) from the Depository.
- Consolidation of account statement shall be done on the basis of Permanent Account Number (PAN). In case of multiple holding, it shall be PAN of the first holder and pattern of holding. The CAS shall be generated on a monthly basis.
- If there is any transaction in any of the Demat accounts of the investor or in any of his mutual fund folios, depositories shall send the CAS within fifteen days from the month end. In case, there is no transaction in any of the mutual fund folios and demat accounts then CAS with holding details shall be sent to the investor on half yearly basis.
- In case an investor has multiple accounts across two depositories, the depository with whom the account has been opened will be the default depository.

The dispatch of CAS by the depositories would constitute compliance by the AMC/ the Mutual Fund with the requirement under Regulation 36(4) of SEBI (Mutual Funds) Regulations. However, the AMC reserves the right to furnish the account statement in addition to the CAS, if deemed fit in the interest of investor(s).

MAILING OF SCHEME WISE ANNUAL REPORT OR ABRIDGED SUMMARY:

The scheme wise annual report shall be hosted on the website of the AMC and on the website of the AMFI soon as may be possible but not later than four months from the date of closure of the relevant accounts year. The AMC shall publish an advertisement every year in all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the scheme wise annual report on the website of the AMC.

The AMC shall display prominently on the AMC’s website link of the scheme wise annual report and physical copy of the same shall be made available to the unitholders at the registered/corporate office of the AMC at all times.

The AMC shall email the annual report or an abridged summary thereof to the unitholders whose email addresses are registered with the Fund. The unitholders whose e-mail addresses are not registered with the Fund are requested to update/provide their email address to the Fund for updating the database. Physical copy of scheme wise annual report or abridged summary shall be provided to investors who have opted to receive the same.

The AMC shall also provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on specific request received from unitholder.

As per Regulation 56(3A) of the Regulations, copy of Schemewise Annual Report shall be also made available to unitholder on payment of nominal fees.

Stamp Duty:
Pursuant to Notification No. S.O. 1226(E) and G.S.R. 226(E) dated March 30, 2020 issued by Department of Revenue, Ministry of Finance, Government of India, read with Part I of Chapter IV of Notification dated February 21, 2019 issued by Legislative Department, Ministry of Law and Justice, Government of India on the Finance Act, 2019, a stamp duty @ 0.005% of the transaction value would be levied on applicable mutual fund transactions, with effect from July 1, 2020. Accordingly, pursuant to levy of stamp duty, the number of units allotted on purchase transactions (including IDCW reinvestment) to the unitholders would be reduced to that extent.

POLICY FOR DECLARATION OF INCOME DISTRIBUTION CUM CAPITAL WITHDRAWAL (IDCW POLICY)

As per the SEBI (MF) Regulations, the Mutual Fund shall despatch to the Unit Holders, IDCW warrants within 15 days from the record date. IDCWs will be payable to those Unit Holders whose names appear in the Register of Unit Holders on the date (Record Date). IDCWs will be paid by cheque, net of taxes as may be applicable. Unit Holders will also have the option of direct payment of IDCW to the bank account. The cheques will be drawn in the name of the sole/first holder and will be posted to the Registered address of the sole/first holder as indicated in the original application form. To safeguard the interest of Unit Holders from loss or theft of IDCW cheques, investors should provide the name of their bank, branch and account number in the application form. IDCW cheques will be sent to the Unit Holder after incorporating such information.

The minimum amount for IDCW payout shall be Rs.100, else IDCW would be mandatorily reinvested. In the event of failure to dispatch IDCW within 15 days, the AMC shall be liable to pay interest at 15% per annum to the unit holders.

With respect to payment of interest in the event of failure of dispatch of IDCWs payments within the stipulated time period, the interest for the delayed payment of IDCW shall be calculated from the record date. The treatment of unclaimed IDCWs will depend, inter-alia, on the availability of distributable surplus and will be entirely at the discretion of the Trustee.

Equalization Reserve: When units are sold, and sale price (NAV) is higher than face value of the unit, a portion of sale price that represents realized gains is credited to an Equalization Reserve Account and which can be used to pay IDCW. IDCW can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains.

CASH INVESTMENTS IN THE SCHEME:
Currently, the AMC is not accepting cash investments. Notice shall be provided in this regard as and when the facility is made available.

MULTIPLE BANK ACCOUNTS:
The unit holder/ investor can register multiple bank account details under its existing folio by submitting separate form available on the website of the AMC at www.icicipruamc.com. Individuals/HuF can register upto 5 different bank accounts for a folio, whereas non-individuals can register upto 10 different bank accounts for a folio.

Investments through systematic routes: In case of registration requests for Systematic Investment Plan (SIP)/ Systematic Transfer Plan (STP)/IDCWTransfer are received without any distributor code, the same shall be by default registered under ICICI Prudential Bluechip Fund - Direct Plan. Similarly, in case of existing SIP/ STP/ DTP registrations without distributor code, all future installments after the Effective Date shall be processed under the Direct Plan.

Redemption requests: Where Units under a Scheme are held under both the Plans, the investor must clearly state the Plan in which the redemption/switch request has to be processed, failing which the request will be processed under the ICICI Prudential Bluechip Fund. However, where Units under the requested Option are held only under one Plan, the request would be processed under such Plan.

Tax consequences: Switch/redemption may entail tax consequences. Investors should consult their professional tax advisor before initiating such requests.

Note: The Scheme was approved by the Directors of ICICI Prudential Trust Limited by circulation on October 29, 2007. The Trustees have ensured that the Scheme approved by them was new a product offered by ICICI Prudential Mutual Fund and is not a minor modification of the exiting Schemes.

Sd/-
Nimesh Shah
Managing Director

Place : Mumbai
Date : October 19, 2022
**Common Application Form for Lump sum/Systematic Investments Plan**

**Application No.**

**Investor must read Key Scheme Features and Instructions before completing this form.**

All sections to be completed in ENGLISH in BLACK/BLUE COLOURED INK and in BLOCK LETTERS.

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**TRANSACTION CHARGES FOR APPLICANTS THROUGH DISTRIBUTORS ONLY**

(Refer Instruction XII)

• In case the purchase/subscription amount is Rs.10,000/- or more and your Distributor has opted to receive transactions charges, the same are deductible as applicable from the purchase/subscription amount and paid by the distributor. (Units will be issued against the balance amount invested).

• Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

**#BY mentioning RIA/PMRN code, I/we authorize you to share with the Investment Adviser the details of my/our transactions in the scheme(s) of ICICI Prudential Mutual Fund.**

**Declaration for "execution-only" transaction**

Only where EUIN box is left blank [Refer Instruction No. XIII]. - I/we hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction.

---

**1. APPLICANT(S) DETAILS**

(Refer to Instruction No. II (b) & IV) (Name should be as per the PAN)

<table>
<thead>
<tr>
<th>SOLE/ 1ST APPLICANT</th>
<th>PAN/PEKRN*</th>
<th>KYC Id No.*</th>
<th>Enclosed (Please✓)</th>
<th>KYC Acknowledgement Letter</th>
<th>Date of Birth**</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mr. Ms. M/s</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>D D M M Y Y Y Y</td>
</tr>
</tbody>
</table>

2. BANK ACCOUNT (PAY-OUT) DETAILS OF SOLE/FIRST APPLICANT

(Refer to Instruction No. III)

**Mandatory information – if left blank the application is liable to be rejected.** (Mandatory to attach proof, in case the pay-out bank account is different from the source bank account.)

For unit holders opting to hold units in demat form, please ensure that the bank account linked with the demat account is mentioned here.

- **Mandatory Information**
  - Enclosed (Please✓)
  - Bank Account Details Proof Provided.

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**3. INVESTMENT DETAILS**

(Refer Instruction No. IV) (For Plans & Sub-options please see key scheme features). Please mention scheme name below:

ICICI Prudential

**Plan:**

**Option:**

For investors investing in Income Distribution cum Capital Withdrawal (IDCW) option of the Scheme may note that the amounts can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains.

---

**4. PAYMENT DETAILS**

<table>
<thead>
<tr>
<th>Investment Amount</th>
<th>Mode of Payment</th>
<th>Total Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>₹ A</td>
<td></td>
<td>₹ A + B</td>
</tr>
</tbody>
</table>

Cheque/DD Number

**Bank Details:**

- Same as above [Please tick✓] if yes
- Different from above [Please tick✓] if it is different from above and fill in the details below

<table>
<thead>
<tr>
<th>A/C Number</th>
<th>Name &amp; Branch of Bank</th>
<th>Account Type</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Cheque/DD Charges (if applicable)

**Mandatory Enclosures**

- Cheque Copy
- Bank Statement

Applications with Third Party Cheques, prefunded instruments etc. and in circumstances as detailed in AMFI Circular No.135/BP/16/10-11 shall be processed in accordance with the said circular. Please read the instruction no. VI(e). Third Party Payment Declaration form is available in www.icicipruamc.com or ICICI Prudential Mutual Fund branch offices.

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**ACKNOWLEDGEMENT SLIP (Please Retain this Slip)**

To be filled in by the Investor. Subject to realization of cheque and furnishing of Mandatory Information.

Name of the Investor:

**Application No.**

**TOLL FREE NUMBER:** 1800 222 999 (MTNL/BSNL) 1800 200 6666 (OTHERS) EMAIL: enquiry@icicipruamc.com WEBSITE: www.icicipruamc.com

---

*Updated and Approved on September 22, 2022*
5. CORRESPONDENCE DETAILS OF SOLE/FIRST APPLICANT:
Correspondence Address (please provide full address)*

<table>
<thead>
<tr>
<th>HOUSE/FLAT NO.</th>
<th>STREET ADDRESS</th>
<th>CITY/TOWN</th>
<th>STATE</th>
<th>COUNTRY</th>
<th>PIN CODE</th>
</tr>
</thead>
</table>

Overseas Address (Mandatory for NRI / FI Applicants)

<table>
<thead>
<tr>
<th>HOUSE/FLAT NO.</th>
<th>STREET ADDRESS</th>
<th>CITY/TOWN</th>
<th>STATE</th>
<th>COUNTRY</th>
<th>PIN CODE</th>
</tr>
</thead>
</table>

Tel. ___________________________ Office ___________________________ Residence ___________________________

First Unitholder:

<table>
<thead>
<tr>
<th>Mobile</th>
<th>Email</th>
<th>Mobile No. provided pertains to:</th>
<th>Email ID</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>[Please tick (√)] Self</td>
<td>[Please tick (√)]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[Please tick (√)] Spouse</td>
<td>[Please tick (√)]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[Please tick (√)] Dependent Children</td>
<td>[Please tick (√)]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[Please tick (√)] Dependent Siblings</td>
<td>[Please tick (√)]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[Please tick (√)] Independent Parents</td>
<td>[Please tick (√)]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[Please tick (√)] Guardian</td>
<td>[Please tick (√)]</td>
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<tr>
<td></td>
<td></td>
<td>[Please tick (√)] JPM</td>
<td>[Please tick (√)]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[Please tick (√)] Custodian</td>
<td>[Please tick (√)]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[Please tick (√)] POA</td>
<td>[Please tick (√)]</td>
</tr>
</tbody>
</table>

*if above any option is not ticked (√) or selected then [Self] option is considered as a default.

2nd Unitholder :

<table>
<thead>
<tr>
<th>Mobile</th>
<th>Email</th>
</tr>
</thead>
</table>

3rd Unitholder :

<table>
<thead>
<tr>
<th>Mobile</th>
<th>Email</th>
</tr>
</thead>
</table>

Please tick (√) if you wish to receive Annual Report or Abridged Summary via Post - [Default communication mode is E-mail] [Refer Instruction No.IX(a)]

Please tick (√) if you wish to receive Account statement / Other statutory information via Post instead of Email [Refer Instruction No.IX(b)]

* Mandatory information – If left blank the application is liable to be rejected.
** Mandatory in case the Sole/First applicant is minor and/or if investing in Retirement Fund. * For KYC requirements, please refer to the instruction Nos. II(b) & X

6. MODE OF HOLDING (Please tick (√))

- Single
- Joint
- Anyone or Survivor (Default)

7. TAX STATUS (Please tick (√))

- Resident Individual
- NRI
- On behalf of Minor
- Company
- Partnership FIRM
- Government Body
- FPI category I
- FPI category II
- FPI category III

- Offshore Trust
- Other

8. DEMAT ACCOUNT DETAILS (Optional - Please refer Instruction No. XI)

<table>
<thead>
<tr>
<th>NSDL: Depository Participant (DP) ID (NSDL only)</th>
<th>Beneficiary Account Number (NSDL only)</th>
</tr>
</thead>
<tbody>
<tr>
<td>CDSL: Depository Participant (DP) ID (CDSL only)</td>
<td></td>
</tr>
</tbody>
</table>

9. FATCA AND CRS DETAILS FOR INDIVIDUALS (Including Sole Proprietor) (Mandatory)
Non-Individual investors should mandatorily fill separate FATCA Form (Annexure II). The below information is required for all applicants/guardian

<table>
<thead>
<tr>
<th>Place/City of Birth</th>
<th>Country of Birth</th>
<th>Country of Citizenship/Nationality</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Indian U.S. Others (Please specify)</td>
</tr>
</tbody>
</table>

Are you a tax resident (i.e., are you assessed for Tax) in any other country outside India? Yes No [Please tick (√)]

If YES please fill for ALL countries (other than India) in which you are a Resident for tax purpose i.e. where you are a Citizen/Resident / Green Card Holder / Tax Resident in the respective countries.

<table>
<thead>
<tr>
<th>Country of Tax Residency</th>
<th>Tax Identification Number or Functional Equivalent</th>
<th>Identification Type (TIN or other please specify)</th>
<th>If TIN is not available please tick (√) the reason A, B or C (as defined below)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Reason: A 8 C</td>
</tr>
</tbody>
</table>

10. KYC DETAILS (Mandatory)

<table>
<thead>
<tr>
<th>Occupation (Please tick (√))</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sole/First Applicant</td>
</tr>
<tr>
<td>Second Applicant</td>
</tr>
<tr>
<td>Third Applicant</td>
</tr>
</tbody>
</table>

Scheme Name ___________________________ Plan ___________________________ Option/Sub-option ___________________________ Payment Details

Amt. __________________Cheque/DD No. __________________dtd. __________________Bank & Branch ___________________________
11. NOMINATION

Nominee (OPT-IN) Details or OPT-OUT Declaration is Mandatory to process the application. Please tick (√) from below Option A or Option B as appropriate. (Refer instruction VII).

A) FOR NOMINATION OPT-IN: I/We hereby nominate the undermentioned nominee(s) to receive the amount to my/our credit in event of my/our death as follows:

<table>
<thead>
<tr>
<th>Name and address of Nominee(s) [Mandatory]</th>
<th>PAN of the Nominee (Guardian PAN to be quoted if Nominee is Minor) [Mandatory]*</th>
<th>Relationship with Sole/First unit holder</th>
<th>Date of Birth (Mandatory)*</th>
<th>Name and address of Guardian [Mandatory if Nominee is Minor]*</th>
<th>Signature of Nominee/Guardian*</th>
<th>Guardian’s Relationship with Nominee* [attach proof]</th>
<th>Allocation % to each nominee [Mandatory] (Aggregate should be 100%)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Applicable in case the Nominee is a Minor. (Also, please attach a copy of the minor’s birth certificate)

B) FOR NOMINATION OPT-OUT: I/We hereby confirm that I/We do not wish to appoint any nominee(s) for my mutual fund units held in my/our mutual fund folio and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my/our legal heirs would need to submit all the requisite documents issued by Court or other such competent authority, based on the value of assets held in the mutual fund folio.

INVESTOR(S) DECLARATION & SIGNATURE(S): To the Trustee, ICICI Prudential Mutual Fund, I/We have read, understood and hereby agree to abide by the Scheme Information Document/Key Information Memorandum of the Scheme(s), Foreign Account Tax Compliance Act (FATCA) and Common Reporting Standards (CRS) under FATCA & CRS provision of the Central Board of Direct Taxes notified Rules 114 F to 114H, as part of the Income-tax Rules,1962. I/We apply for the units of the Fund and agree to abide by the terms, conditions, rules and regulations of the scheme and other statutory requirements of SEBI, AMFI, Prevention of Money Laundering Act, 2002 and such other regulations as may be applicable from time to time. I/We confirm to have understood the investment objectives, investment pattern, and risk factors applicable to Plans/Options under the Scheme(s). I/We have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We declare that the amount invested in the Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act, Regulations or any other applicable laws enacted by the Government of India or any Statutory Authority. I/We agree that in case my/our investment in the Scheme is equal to or more than 25% of the corpus of the plan, then ICICI Prudential Asset Management Co. Ltd. (the AMC), has full right to refund the excess to me/us to bring my/our investment below 25%. I/We hereby declare that I/We do not have any existing Micro SIPs which together with the current application will result in a total investments exceeding Rs. 50,000 in a year. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We hereby undertake to abide by the same. I/We interested in receiving promotional material from the AMC via mail, SMS, telecall, etc. If you do not wish to receive, please call on toll free no. 1800 222 899 (MTNL/BSNL) or 1800 200 6666 (Others).
PAN BASED MANDATE CUM SIP REGISTRATION FORM
(For investment through NACH (Not eligible for Minors Bank Account))

PAN BASED MANDATE

ICICI PRUDENTIAL MUTUAL FUND

UMRN
Sponsor Bank Code
FOR OFFICE USE ONLY
Utility Code
FOR OFFICE USE ONLY

Tick (✓)
CREATE
MODIFY
CANCEL

We hereby authorize ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LIMITED to debit (tick ✓)
Bank a/c number

Name of customer's bank
Ifsc or MICR
Maximum Amount (Rupees in words)

Application No.
Employee Unique

Date of
- DDMMYYYY

SIP TOP UP Cap: Rs.

SIP頻率

Mightly

Daily

Hightly

Weekly

Month

Quarterly

TOP UP Amount:

Rs.

SIP Registration-Cum-Mandate Form for SIP

Translator Code (ARN Code)/
RIA/PMRN Code

Sub-Broker ARN Code

Sub-Broker Code

(As allotted by ARN holder)

Application No.

First Applicant

Sign:

Name as in bank records

Date of Birth

Registration via Existing OTM (Please tick ✓)

Folio/ Application No.

Percentage:

10% 15% 20%

Other (multiples of 5% only)

Top Up Amount: Rs.

Frequency:

Half Yearly

Yearly

SIP Top Up Cap Amount:

Rs.

Month-Year:

OR

Existing OTM / First Installment Bank Details:

Cheque/DD No.

Cheque/DD Amount Rs.

A/c No.

Bank Name:

Demat Account Statement Details (Optional – Please Refer Instruction No. 19)

NSDL: Depository Participant (DP) ID (NSDL only) Beneficiary Account Number (NSDL only)

CDSL: Depository Participant (DP) ID (CDSL only)

(Please sign overleaf)

Acknowledgement Slip
(To be filled in by the investor)

Name of the investor:

Scheme:

SIP Amount Rs.

SIP Frequency:

Daily Weekly Fortnightly Monthly Quarterly

SIP Top Up Ant. Rs.

Top Up Cap: Ant. Rs.

OR

Month-Year:

Acknowledgement Stamp
INSTRUCTIONS FOR EXISTING OTM AND PAN BASED MANDATE FACILITY

1) Investor can transact through OTM facility registered for the PAN in the respective folio(s).
2) If more than one bank accounts are registered for OTM facility, investor is requested to mention the bank account number and bank name from where amount is to be debited. If the same is not mentioned or no OTM mandate is registered for the given bank details, AMC reserves the right to initiate the debit through any of the valid OTM’s registered or reject the request.
3) The units shall be allotted based on the day on which funds are credited to AMC’s collection account by the service provider/ bank. This is subject to compliance with the time stamping provision as contained in the SEBI (mutual funds) regulations, 1996.
4) Registration request or any other subsequent transaction may be liable for rejection, if the frequency for the registered OTM is other than “As and when presented” and/ or if the transaction amount is other than fixed amount or more than maximum amount registered in the mandate.
5) AMC reserves right to reject or process the application subject to internal verification.
6) PAN based mandate will be mapped to all the folios wherever investor is the Sole/First holder subject to completion of mandate registration with the banker.
7) PAN based mandate will not be applicable, if bank details provided is for Minor’s Account.
8) Investor can transact using this mandate, within the limit of maximum amount and tenure specified.

YOUR CONFIRMATION/DECLARATION: I/We hereby declare that I/we do not have any existing Micro SIPs which together with the current application will result in a total investments exceeding Rs.50, 000 in a year as described in the Instruction No.IV(d) of the common application form. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other model), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. The AMC would not be liable for any delay in crediting the scheme collection accounts by the Service Providers which may result in a delay in application of NAV.

Signature(s) as per ICICI Prudential Mutual Fund Records (Mandatory)
SIP Payment through NACH

1. The bank account provided for NACH should be participating in NACH clearing respectively.
2. Investors can choose any preferred date of the month as SIP debit date. In case the chosen date falls on a Non-Business Day or on a date which is not available in a particular month, the SIP will be processed on the immediate next Business Day. In case the Debit does not take effect for five consecutive times then the SIP would be liable for cancellation.
3. In case of SIP transaction where the mode of payment is through NACH, investors are not required to do an initial purchase transaction for the minimum amount as applicable. However, investors are required to submit SIP request at least 30 days prior to the date of first installment. AMC reserves the right to register the first triggered SIP installment from subsequent month onwards, in case the period between the time-stamping of the SIP request and the first triggered SIP installment is less than 30 days. In case of SIP via existing OTM, investor can choose to start the SIP in 15 days after the subscription/issue. In case of incomplete mandate form, AMC may initiate remediation process to obtain incomplete details. This process may exceed 30 days and in such case it may also impact the registration of the SIP facility and subsequent installments. SIP start date shall not be beyond 100 days from the date of submission of application.

The applicant will have the right to discontinue SIP at any time he or she so desires by providing a written request at the office of ICICI Prudential Mutual Fund Customer Service Centres. Notice of discontinuance should be received 30 days prior to the subsequent SIP date. All terms and conditions for SIP, including Exit Load, if any, prevailing in the date of SIP enrolment/registration by the fund shall be levied in the Scheme.

4. The investor agrees to abide by the terms and conditions of NACH facilities of Reserve Bank of India (RBI).
5. Investor will not hold ICICI Prudential Mutual Fund, ICICI Prudential Asset Management Company Limited (the AMC), ICICI Prudential Trust Limited (the Trustee), its registrars and other service providers responsible and/or liable for any damages/compensation for any loss or if the transaction is delayed or rejected. If the investor bank account is debited in error or after the specific SIP date due to various clearing cycles for NACH or any other reason/fault not attributable to ICICI Prudential Mutual Fund/the AMC/ the Trustee.
6. ICICI Prudential Mutual Fund reserves the right to reject any application without assigning any reason thereof.
7. In case of “At Par” Cheques, investors need to mention the MICR No. of his/her actual Bank branch.
8. SIPs will be registered in a foil held by a minor only till the date of the minor attaining majority, even though the instructions may be for a period beyond that date. The facility will automatically stand terminated upon the Unit Holder attaining 18 years of age.

9. New Investor: If the investor fails to mention the scheme name in the SIP Mandate Form, then the Fund reserves the right to register the SIP as per the scheme name available in the main application form. Incase multiple schemes are mentioned in the main application form, the Fund reserves the right to reject the SIP request.
10. Existing Investor: If the investor fails to mention the scheme name in the SIP Mandate Form, the fund reserves the right to register the SIP in the existing scheme (eligible for SIP) available in the investor’s foil. Incase multiple schemes or Equity Linked Savings Scheme (ELSS) are available in the folio, the fund reserves the right to reject the SIP request.
11. In case the SIP date is not mentioned/not legible, then the SIP will be registered on the foil received/sent by the investor bank, if the input received is the same as the maximum amount mentioned by the investor. If the input received is not mentioned/not legible, AMC/Bank liable for processing such transactions the next day.
12. a) In daily SIP transaction the transaction will be processed on Business days only. In case any scheduled Business day is declared as Non business day by AMC, Regulators, Government etc for any reason the said transaction will be processed on the next available Business day. The investor will not hold AMC/Bank liable for processing such transactions the next day.

b) Investors can choose any day of the week from Monday to Friday to register under weekly frequency. Incase Day is not specified by the investor transaction will be processed on Wednesday.

c) For Fortnightly frequency, the transaction will be processed on 1st and 16th day of each month, as applicable.

d) For Monthly and Quarterly transactions, the transaction will be processed on any day basis.

e) In case the SIP Date selected is a non-business day the transaction will be processed on the next business day.

f) In case both SIP end date and number of installments are mentioned in the SIP application for Daily, weekly and fortnightly frequency then SIP shall get registered as per the number of installments provided.

Minimum number of installments for daily, weekly, fortnightly and monthly frequencies will be 6.

The minimum installment amount under Daily, Weekly and Fortnightly frequencies shall be the same as minimum amount prescribed for SIP under monthly frequencies in the respective schemes.
13. If the investor opts for multiple SIP frequencies or fails to choose any of them, the default SIP frequency will be Monthly.
14. If the investor has not mentioned the SIP start date, SIP will start from the next applicable month, subject to completion of 30 days lead time from the receipt of SIP request.
15. In case End date mentioned on SIP form, falls beyond the date mentioned in Mandate form, then SIP shall be registered as per date mentioned on mandate. Incase SIP “end Month/Year” is incorrect or not mentioned by the investor in the SIP form then AMC reserves the right to consider the SIP end date as five years from date of first installment.
16. Existing investors have to provide their folio numbers.
17. For minimum application amount to be invested in SIP, risk factors, features, load structure, etc. please refer to the scheme related documents available on www.icicipruamc.com or with any of the customer service centres.
18. ICICI Prudential Mutual Fund, its registrars and other service providers shall not be responsible and liable for any damages/compensation for any loss, damage etc. incurred by the investor. The investor assumes the entire risk of using this facility and takes full responsibility.

SIP TOP-Up Facility:
With this facility, investor can opt to increase the SIP amount at regular fixed intervals.

There are two type of SIP TOP-UP:
(1) Fixed TOP-UP (2) Variable TOP-UP.

Fixed TOP-UP: With this option, investor can increase SIP amount at regular interval with fixed amount. Minimum TOP-UP amount has to be Rs.100 and in multiples of Rs.100 thereof. For said option SIP TOP-UP frequency is at Half Yearly and Yearly basis. In case of Quarterly SIP only, the Yearly frequency is available under SIP TOP UP.

Please view below illustration for Fixed TOP-UP:

<table>
<thead>
<tr>
<th>Installment No(s)</th>
<th>From Date</th>
<th>To Date</th>
<th>Monthly SIP Installment Amount (Rs)</th>
<th>SIP Top-Up Amount (Rs)</th>
<th>SIP Amount with TOP-UP (Rs)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 to 12</td>
<td>7-Jan-16</td>
<td>7-Dec-16</td>
<td>2000</td>
<td>100</td>
<td>2100</td>
</tr>
<tr>
<td>13 to 24</td>
<td>7-Jan-17</td>
<td>7-Dec-17</td>
<td>2100</td>
<td>100</td>
<td>2200</td>
</tr>
<tr>
<td>25 to 36</td>
<td>7-Jan-18</td>
<td>7-Dec-18</td>
<td>2200</td>
<td>100</td>
<td>2300</td>
</tr>
<tr>
<td>37 to 48</td>
<td>7-Jan-19</td>
<td>7-Dec-19</td>
<td>2300</td>
<td>100</td>
<td>2400</td>
</tr>
<tr>
<td>49 to 60</td>
<td>7-Jan-20</td>
<td>7-Dec-20</td>
<td>2400</td>
<td>100</td>
<td>2500</td>
</tr>
</tbody>
</table>

Variable TOP-UP: With this option, investor can increase SIP amount at regular interval, TOP-UP amount will be based on the percentage (%) opted by investor of SIP amount. For said option SIP TOP-UP frequency is at half yearly and yearly basis. The minimum TOP-UP percentage (%) should be 10% and in multiple of 5% thereof. Also the TOP-UP amount will be rounded off to the nearest highest multiple of Rs.10.

Please view below illustration for Variable TOP-UP:

<table>
<thead>
<tr>
<th>Installment No(s)</th>
<th>From Date</th>
<th>To Date</th>
<th>Monthly SIP Installment Amount (Rs)</th>
<th>SIP Top-Up Amount (10%) (Rs)</th>
<th>SIP Amount with TOP-UP (Rs)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 to 12</td>
<td>7-Jan-16</td>
<td>7-Dec-16</td>
<td>2000</td>
<td>200</td>
<td>2200</td>
</tr>
<tr>
<td>13 to 24</td>
<td>7-Jan-17</td>
<td>7-Dec-17</td>
<td>2000</td>
<td>200</td>
<td>2200</td>
</tr>
<tr>
<td>25 to 36</td>
<td>7-Jan-18</td>
<td>7-Dec-18</td>
<td>2000</td>
<td>200</td>
<td>2200</td>
</tr>
<tr>
<td>37 to 48</td>
<td>7-Jan-19</td>
<td>7-Dec-19</td>
<td>2000</td>
<td>200</td>
<td>2200</td>
</tr>
<tr>
<td>49 to 60</td>
<td>7-Jan-20</td>
<td>7-Dec-20</td>
<td>2000</td>
<td>200</td>
<td>2200</td>
</tr>
</tbody>
</table>

Investor can either opt for Fixed Top-up facility or Variable Top-up facility under SIP Top-up. In case, investor opts for both the options, than Variable top-up frequency shall be opted. In case the TOP-UP facility is not opted by ticking the appropriate box and/or frequency is not selected, the TOP UP facility may not be registered.

In a scenario where investor selects multiple % option under variable SIP Top-up plan, higher percentage will be considered.

Other Information:
SIP TOP-up will be allowed in Micro SIP folio subject to condition that total investment including SIP TOP-up does not exceed Rs. 50,000/- in a rolling 12 month period or financial year i.e. April to March, the limit on Micro SIP investments.

The investor agrees to avail the TOP UP facility for SIP and authorize his/her bank to execute the NACH SI for a fixed or increase in instalment from his/her designated account.

SIP TOP-UP CAP:
(i) Cap Amount: Investor has an option to freeze the SIP Top-Up amount once it reaches a fixed predefined amount. The fixed pre-defined amount should be as the maximum amount mentioned by the investor in the bank mandate. In case of difference between the Cap amount & the maximum amount mentioned in bank mandate, then amount which is lower of the two amounts shall be considered as the default amount of SIP Top-up amount

(ii) Cap Month-Year: It is the date from which SIP Top-Up amount will cease and last installment including Top-Up amount will remain constant from Cap date till the end of SIP tenure.

In case of multiple selection, Top-Up Cap Amount will be considered as default selection.
In case of non selection, the SIP variable Top-up amount will be capped at a default amount of Rs.10 lakhs.

SIP amount will remain constant from Top-Up Cap date/amount till the end of SIP Tenure.
20. DMAT/NON-DMAT MODE:

Investors have an option to hold the Units in dematerialized form. By providing DP details, Units shall be directly credited to the investor’s demat account after the realization of funds and depositories will issue a statement. Applicants must ensure that the sequence of names as mentioned in the application form matches with that of the account held with the Depository Participant.

If the details mentioned in the application are incomplete/incorrect or not matched with the Depository data, the application shall be treated as invalid and the units would be allotted in Non- Demat mode. The application form should mandatorily accompany the latest Client investor master/ Demat account statement. Demat option will be not be available for Daily/Weekly/ Fortnightly Income Distribution cum Capital Withdrawal option options. Applicants are requested to note that Units held in dematerialized form are freely transferable except units held in Equity Linked Savings Scheme’s (ELSS) during the lock-in period.

Allotment letters would be sent to investors who are allotted units in DMAT mode and a Statement of Accounts would be sent to investors who are allotted units in Non-Demat mode. Investors are requested to note that Units held in dematerialized form are freely transferable except units held in Equity Linked Savings Scheme’s (ELSS) during the lock-in period.

The units will be allotted based on the applicable NAV as per the Scheme Information Document (SID). The investors shall note that for holding the units in demat form, the provisions laid in the SID of respective Scheme and guidelines/procedural requirements as laid by the Depositories (NSDL/ CDSL) shall be applicable. In case the unit holder wishes to convert the units held in non-demat mode to demat mode or vice versa at a later date, such request along with the necessary form should be submitted to their Depository Participant(s). Units held in demat form will be freely transferable, subject to the applicable regulations and the guidelines as may be amended from time to time.

Reinvestment of payout of Income Distribution cum Capital Withdrawal option: In case Unitholder has opted for payout of Income Distribution cum Capital Withdrawal option under weekly, fortnightly, monthly, quarterly, half yearly and annual frequencies, as applicable in the respective schemes, there will be minimum amount for payout of Income Distribution cum Capital Withdrawal option, as per the provisions of the respective scheme (net of Income Distribution cum Capital Withdrawal distribution tax and other statutory levy, if any), else the Income Distribution cum Capital Withdrawal would be mandatorily reinvested. The Income Distribution cum Capital Withdrawal would be reinvested in the same Scheme/ Plan by issuing additional Units of the Scheme at the prevailing ex-Income Distribution cum Capital Withdrawal Net Asset Value per Unit on the record date. There shall be no exit load on the redemption of units allotted as a result of such reinvestment of Income Distribution cum Capital Withdrawal. It may also be noted that the criteria for compulsory reinvestment of Income Distribution cum Capital Withdrawal declared under the payout of Income Distribution cum Capital Withdrawal option in specific schemes, where the Income Distribution cum Capital Withdrawal option amount is less than the minimum payout of Income Distribution cum Capital Withdrawal option limit, will not be applicable to investors holding their units in DMAT form. For unit holders, holding units in DMAT form, if Income Distribution cum Capital Withdrawal option is declared in any applicable Scheme, the amount will be paid out or reinvested as per the option selected by the unit holders only. Income Distribution cum Capital Withdrawal option declared will be compulsorily paid out under the “payout of Income Distribution cum Capital Withdrawal” option of all schemes which have discontinued fresh subscriptions with effect from October 1, 2012 as per Notice-cum-Addendum no.017/09/2012 published on October 01, 2012.
FOLIO BASED MANDATE CUM SIP REGISTRATION FORM
[For investment through NACH (Not eligible for Minors Bank Account)]

ICICI PRUDENTIAL MUTUAL FUND

UMRN: ________________________ Date: ________________________

Tick (✓) ____________

We hereby authorize ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LIMITED to debit (tick ✓) ________ or MICR

MODIFY

CANCANCEL

with Bank

Folio No. ________________________

Folio No./ Application No. ________________________

Name of customers bank

IFSC or MICR

APPLICATION NUMBER

APPLICATION NUMBER

APPLICATION NUMBER

I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per latest schedule of charges of the bank.

DECLARATION: We hereby declare that the particulars given on this mandate are correct and complete and express my willingness and authorise to make payments referred above through participants in NACH/MTS or any other mode as may be preferred by the AMC from time to time. We hereby confirm adherence to the terms of this facility offered by ICICI Prudential Asset Management Company Limited (the AMC) as specified in Terms & Conditions under Registration of OTM/PAN Based Mandates Facility and amended from time to time and of NACH (Details). Authorization to Bank. This is to inform that the declaration has been carefully read, understood & made by me/us. I am authorizing the user entity/corporate to debit my account. I/we have understood that we authorized to cancel/amend this mandate by appropriately communicating/anonymous to the User entity/corporate or the bank where I have authorized the debit.

This is to inform that we have registered for this facility and that my/our investment in ICICI Prudential Mutual Fund shall be made from my/our above mentioned bank account with your Bank and to debit my/our account for any charges towards mandate verification, registration, transactions, transactions, returns, etc. as applicable.

SIP Registration-Cum-Mandate Form for SIP

Application No. ________________________

Investor must read Key Scheme Features and Instructions before completing this form. All sections to be completed in ENGLISH in BLACK/BLUE INK and BLOCK LETTERS.

TRANSACTION CHARGES FOR APPLICANTS THROUGH DISTRIBUTORS ONLY: In case the purchase/subscription amount Rs 10,000/- or more and your Distributor has opted to receive transactions charges, the same are deductible as applicable from the purchase/subscription amount and paid the distributor. Units will be issued against the balance amount invested. Upfront commission shall be paid directly by the investor to the AIF registered Distributors based on the investors’ assessment of various factors including the service rendered by the distributor.

Declarations: We hereby declare that the particulars given on this mandate are correct and complete and express my willingness and authorise to make payments referred above through participants in NACH/MTS or any other mode as may be preferred by the AMC from time to time. We hereby confirm adherence to the terms of this facility offered by ICICI Prudential Asset Management Company Limited (the AMC) as specified in Terms & Conditions under Registration of OTM/PAN Based Mandates Facility and amended from time to time and of NACH (Details). Authorization to Bank. This is to inform that the declaration has been carefully read, understood & made by me/us. I am authorizing the user entity/corporate to debit my account. I/we have understood that we authorized to cancel/amend this mandate by appropriately communicating/anonymous to the User entity/corporate or the bank where I have authorized the debit.

The Trustee, ICICI Prudential Mutual Fund, has read and understood the contents of the Scheme Information Document of the following Scheme and the terms and conditions of the SIP Enrolment.

FOLIO NO. ________________________

Date of Birth D M Y Y Y Y

Registration via Existing OTM (Please tick ✓)

Solo/1st Applicant

Mr. / Ms. / M/s

First

Middle

Last

Scheme: ICICI PRUDENTIAL PLAN:

OPTION: ____________

SUB-OPTION: ____________

IDCW* FREQUENCY: ____________

AEP FREQUENCY: ____________

*IDCW - Income Distribution cum capital withdrawal option

Please refer instructions and Key Scheme Features for options, sub-options and other facilities available under each scheme of the Fund.

Each SIP Amount: Rs. ________________________

In words: ________________________

SIP Frequency: Daily (Only business days)

Weekly*** ( )

Fortnightly**

Monthly

Quarterly*

SIP Start Date:

Month-Year:

SIP End Date:

Month-Year:

EXISTING OTM / FIRST INVESTMENT BANK DETAILS:

Cheque/DD No. ________________________

Cheque/DD Amount Rs. ________________________

A/c No. ________________________

Bank Name: ________________________

DEMAT ACCOUNT STATEMENT DETAILS (OPTIONAL – PLEASE REFER INSTRUCTION NO. 19):

NSDL: Depository Participant (DP) ID (NSDL only)

Beneficiary Account Number (NSDL only)

CDSL: Depository Participant (DP) ID (CDSL only)

Name of the Investor: ________________________

SP TOP UP (Optional) (Tick to avail this facility)

Percentage: 10% 15% 20% other (multiples of 5% only)

TOP UP Amount: Rs. ________________________

* TOP UP amount in multiples of Rs.100 only.

Frequency: Yearly

Half Yearly

Quarterly

SIP TOP UP CAP Amount: Rs. ________________________

OR

Month-Year:

*Investor has to choose only one option – either CAP Amount or CAP Month Year

Folio No. / Application No. ________________________

Name of the Investor: ________________________

SP TOP UP Amt. Rs. ________________________

SP Frequency: Daily Weekly Fortnightly Monthly Quarterly

SP TOP UP CAP Amt. Rs. ________________________

OR

Month-Year: ________________________

Acknowledgement Stamp
INSTRUCTIONS FOR OTM MANDATE FACILITY

1) Investor can transact through OTM facility registered for the respective folio(s).

2) If more than one bank accounts are registered for OTM facility, investor is requested to mention the bank account number and bank name from where amount is to be debited. If the same is not mentioned or no OTM is registered for the given bank details, AMC reserves the right to initiate the debit through any of the valid OTMs registered or reject the request.

3) The units shall be allotted based on the day on which funds are credited to AMC’s collection account by the service provider/ bank. This is subject to compliance with the time stamping provision as contained in the SEBI (mutual funds) regulations, 1996.

4) Registration of One Time Mandate (OTM) Facility: As an investor I/we hereby request you to register me/us for availing the facility of OTM and carrying out transactions of additional purchase/redemption/switch in my/our folio through Call Centre and/or also authorize the distributor(s) to initiate the above transactions on my/our behalf.

5) AMC reserves right to reject or process the application subject to internal verification and confirmation of transactions. If the request or any other subsequent transaction may be liable for rejection, if the frequency for the registered OTM is other than “As and when presented” and/or if the transaction amount is other than fixed amount or more than maximum amount registered in the mandate.

6) Investor can transact using this mandate, within the limit of maximum amount and tenure specified.

YOUR CONFIRMATION/DECLARATION: I/We hereby declare that I/we do not have any existing Micro SIPs which together with the current application will result in a total investments exceeding Rs.50,000 in a year as described in the Instruction No.IV(d) of the common application form. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. The AMC would not be liable for any delay in crediting the scheme collection accounts by the Service Providers which may result in a delay in application of NAV.

Signature(s) as per ICICI Prudential Mutual Fund Records (Mandatory)
1. The bank account provided for NACH should be participating in NACH clearing respectively.

2. Investors can choose any preferred date of the month as SIP debit date. In case the chosen date falls on a Non-Business Day or on a date which is not available in a particular month, the SIP will be processed on the next Business Day. In case the Bank does not take effect for five consecutive times then the SIP will be liable for cancellation.

3. In case of SIP transaction where the mode of payment is through NACH, investors are not required to do a fresh purchase transaction for the minimum amount as applicable. However, investors are required to submit SIP request at least 30 days prior to the date of first instalment. AMC reserves the right to reject the first triggered SIP instalment from subsequent month onwards, in case the period between the date of the SIP request and the date of the first triggered SIP instalment is less than 30 days. In case of SIP via existing GTS, investor can choose to start the SIP in 15 days after the date of submission. In case of incomplete mandate form, AMC may initiate remediation process to complete the mandate form. If the process may exceed 30 days and in such case it may also impact the registration of the SIP facility and subsequent instalments. SIP start date shall not be beyond 100 days from the date of submission of SIP application. The applicant will have the right to discontinue SIP if the investor fails to provide the requisite amount at the office of the ICICI Prudential Mutual Fund Customer Service Centres. Notice of discontinuance should be received 30 days prior to the subsequent SIP date. All terms and conditions for SIP including Exit Load, if any, prevailing in the mandate form by the fund shall be voided in the Scheme.

4. The investor agrees to abide by the terms and conditions of NACH facilities of Reserve Bank of India (RBI).

5. SIP will be registered in a folio held by a minor only till the date of the minor attaining majority, even though the instructions may be for a period beyond that date. The facility will automatically stand terminated upon the Unit Holder attaining 18 years of age.

6. Investors can choose any day of the week from Monday to Friday to register under weekly frequency.

7. In case of “At Par” Cheques, investors need to mention the MICR No. of his/her actual Bank branch.

8. SIPs will be registered in a folio held by a minor only till the date of the minor attaining majority, even though the instructions may be for a period beyond that date. The facility will automatically stand terminated upon the Unit Holder attaining 18 years of age.

9. In case of SIP via existing GTS, investor can choose to start the SIP in 15 days after the date of submission. In case the date of submission of SIP application is delayed or not effected or the investor bank account is debited in advance or after the specific SIP date due to various clearing cycles for NACH or any other reason/fault not attributable to ICICI Prudential Mutual Fund/the AMC/ the Trustee.

10. Existing investor: If the investor fails to mention the scheme name in the SIP Mandate Form, then the fund reserves the right to register the SIP as per the scheme name available in the main application form.

11. SIP start date shall not be beyond 100 days from the date of submission of SIP application. The applicant will have the right to discontinue SIP if the investor fails to provide the requisite amount at the office of the ICICI Prudential Mutual Fund Customer Service Centres. Notice of discontinuance should be received 30 days prior to the subsequent SIP date. All terms and conditions for SIP including Exit Load, if any, prevailing in the mandate form by the fund shall be voided in the Scheme.

12. a) In case the SIP frequency transaction will be processed on Business days only. In case any scheduled Business day is declared as Non business day by AMC, Regulators, Government etc for any reason the said transaction will be processed with the next available NAV. The investor agrees to the AMC/Bank liable for processing such transactions the next day.

13. b) Investors can choose any day of the week from Monday to Friday to register under weekly frequency.

14. c) For Forthnightly frequency, the transaction will be processed on 1st and 16th day of each month, as applicable.

15. d) For Monthly and Quarterly frequencies, the transaction will be processed on any day basis.

16. e) On 15th day the Plan will be processed on the next business day.

17. f) In case both SIP end date and number of instalments are mentioned in the SIP application for Daily, weekly and Forthnightly scheme all instalments will be processed on the next business day.

18. g) In case both SIP end date and number of instalments are mentioned in the SIP application for Daily, weekly and Forthnightly scheme all instalments will be processed on the next business day.

19. h) Minimum number of instalments for daily, weekly, fortnightly and monthly frequencies will be 6.

20. i) The minimum amount instalment under Daily, Weekly and Forthnightly frequencies shall be the same as minimum amount prescribed for SIP under monthly frequencies in the respective schemes.

21. j) If the investor selects multiple SIP frequencies or fails to choose any of them, the default SIP frequency will be Monthly.

22. k) If the investor has not mentioned the SIP start month, SIP will start from the next applicable month, subject to completion of 30 days lead time from the receipt of SIP request.

23. l) In case End date mentioned on SIP form, falls beyond the date mentioned in Mandate form, then SIP shall be registered as per date mentioned on mandate. Incase SIP “end Month/Year” is incorrect or not mentioned by the investor in the SIP form then AMC reserves the right to consider the SIP end date as five years from the start date as default.

24. m) All existing investors shall provide their folio numbers.

25. n) For minimum application amount to be invested in SIP, risk factors, features, load structures, etc. please refer to the scheme related documents available on www.icici prima.in or with any of the customer service centres of ICICI Prudential Mutual Fund.

26. o) ICICI Prudential Mutual Fund, its registrars and other service providers responsible and/or liable for any damages/compensation for any loss or the transaction is delayed or not effected or the investor bank account is debited in advance or after the specific SIP date due to various clearing cycles for NACH or any other reason/fault not attributable to ICICI Prudential Mutual Fund/the AMC/ the Trustee.

27. p) ICICI Prudential Mutual Fund reserves the right to reject any application without assigning any reason for the same.

28. q) In case “At Par” Cheques, investors need to mention the MICR No. of his/her actual Bank branch.

29. r) SIPs will be registered in a folio held by a minor only till the date of the minor attaining majority, even though the instructions may be for a period beyond that date. The facility will automatically stand terminated upon the Unit Holder attaining 18 years of age.

30. s) SIP start date shall not be beyond 100 days from the date of submission of SIP application. The applicant will have the right to discontinue SIP if the investor fails to provide the requisite amount at the office of the ICICI Prudential Mutual Fund Customer Service Centres. Notice of discontinuance should be received 30 days prior to the subsequent SIP date. All terms and conditions for SIP including Exit Load, if any, prevailing in the mandate form by the fund shall be voided in the Scheme.

31. t) Existing investor: If the investor fails to mention the scheme name in the SIP Mandate Form, then the fund reserves the right to register the SIP as per the scheme name available in the main application form.

32. u) For Monthly and Quarterly frequencies, the transaction will be processed on any day basis.

33. v) Incase Day is not specified by the investor transaction will be processed on the next business day.

34. w) For Forthnightly frequency, the transaction will be processed on 1st and 16th day of each month, as applicable.

35. x) For Monthly and Quarterly frequencies, the transaction will be processed on any day basis.

36. y) Incase the registration of the SIP facility and subsequent installments. SIP start date shall not be beyond 100 days from the date of submission. In case of incomplete mandate form, AMC may initiate remediation process to complete the mandate form. If the process may exceed 30 days and in such case it may also impact the registration of the SIP facility and subsequent instalments. SIP start date shall not be beyond 100 days from the date of submission of SIP application. The applicant will have the right to discontinue SIP if the investor fails to provide the requisite amount at the office of the ICICI Prudential Mutual Fund Customer Service Centres. Notice of discontinuance should be received 30 days prior to the subsequent SIP date. All terms and conditions for SIP including Exit Load, if any, prevailing in the mandate form by the fund shall be voided in the Scheme.

37. z) SIP Payment through NACH

(1) Fixed TOP-UP.

• (2) Variable TOP-UP.

Fixed TOP-UP: With this option, investor can increase SIP amount at regular interval with fixed amount. The frequency of the Top-Up instalments will be Rs. 100 and in multiples of Rs. 100 therefor. Once chosen the SIP TOP-UP does not exceed Rs. 50,000/- in a rolling 12 month period or financial year i.e. April to March. In case of SIP via existing OTM, investor can choose to start the SIP in 15 days after the date of submission. In case the TOP-UP option is not opted by ticking the appropriate box and/or is not selected, the TOP-UP facility may not be registered.

In case, where investor selects multiple % option under variable SIP Top-up plan, higher percentage will be considered.

Other Information: SIP TOP-UP will be allowed in Micro SIP folio subject to condition that total investment including SIP TOP-UP does not exceed Rs. 50,000/- in a rolling 12 month period or financial year i.e. April to March.

Investor agrees to the terms of the mandate form by the AMC/Bank liable for processing such transactions the next day.

21. DEMAT/NON-DEMAT MODE:

Investors have an option to hold the Units in dematerialized form. By providing detailed details, Units shall be allotted in the form of Units allotted to the investor account after the realization of funds and deposits will issue a statement. Applicants must ensure that the sequence of names as mentioned in the application form matches with that of the account held with the Depository Participant.

If the details mentioned in the application are incomplete/incorrect or not matched with the Depository Participant, the application shall be rejected and the units will be allotted in Non-Demat mode. The application form shall mandatorily accompany the latest Client investor master / Demat account statement. Demat option will not be available for Daily/Weekly/Fortnightly ICICI options. Investors desiring not to allotment of units in demat mode must have a beneficiary account with a Depository Participant (DP) of the Depositories i.e. National Securities Depositories Limited (NSDL) / Central Depository Services Limited (CDSL).

Investor will have flexibility to choose either Top-Up SIP Option or Top-Up SIP Whichsoever is the requirement.

21.1. Exhibition of Deposit/Withdrawal option:

Investors are requested to note that Units held in dematerialized form are freely transferable except units held in Equity Linked Savings Scheme’s (ELSS) Demat account. For unit holders, holding their units in DEMAT form, if IDCW is declared compulsary reinvestment of IDCW declared under the IDCW payout option in specific schemes, where

In case Unitholder has opted for IDCW payout option under weekly, fortnightly, monthly, quarterly, tri-monthly etc., the amount will be paid out or reinvested as per the option selected by the investor. investor shall have flexibility to choose either Top-Up option or Top-Up SIP Whichsoever is the requirement.

In case the TOP-UP option is not opted by ticking the appropriate box and/or is not selected, the TOP-UP facility may not be registered.

In case Unitholder has opted for IDCW payout option under weekly, fortnightly, monthly, quarterly, tri-monthly etc., the amount will be paid out or reinvested as per the option selected by the investor. investor shall have flexibility to choose either Top-Up option or Top-Up SIP Whichsoever is the requirement.

In case the TOP-UP option is not opted by ticking the appropriate box and/or is not selected, the TOP-UP facility may not be registered.

In case Unitholder has opted for IDCW payout option under weekly, fortnightly, monthly, quarterly, tri-monthly etc., the amount will be paid out or reinvested as per the option selected by the investor. investor shall have flexibility to choose either Top-Up option or Top-Up SIP Whichsoever is the requirement.
INSTRUCTIONS FOR FILLING UP THE COMMON APPLICATION FORM

Please read the Key Scheme Features and the terms of the Scheme Information Document(s) of the respective Scheme(s) and Statement of Additional Information carefully before filling the Application Form.

I. GENERAL INSTRUCTIONS

a) Please read the Key Scheme Features and the terms of the Scheme Information Document(s) of the respective Scheme(s) and Statement of Additional Information carefully before filling the Application Form. The application form must be filled in English in BLOCK letters. Incomplete applications are liable to be rejected. Please ensure that the requisite details and documents have been provided. All subscription Application forms should be submitted only at the designated Investor Service Center of ICICI Prudential Mutual Fund.

b) If you are a new investor and wish to apply for SIP through Auto Debit by way of Electronic Clearing Service (ECS) or Standing Instructions to your bank account, you are required to fill in the relevant details as mentioned in the Common Application Form.

c) The investors who wish to avail Systematic Withdrawal Plan (SWP) / Systematic Transfer Plan (STP) / Transfer of Income Distribution cum Capital Withdrawal Plan / Transfer / Entry Transfer / Liquidity facilities must fill in the Smart Features form available in any of the ICICI Prudential Mutual Fund Investor Service Centers.

d) The application form number, the scheme name and the name of the applicant should be mentioned on the reverse side of the instrument (Cheque, Demand Draft etc) that accompanies the application.

e) The application completed in all respects along with the cheque/demand draft, must be submitted to the nearest Customer Service Centre. Applications incomplete in any respect or not accompanied by a cheque or demand draft for the amount payable, are liable to be rejected and the money paid will be refunded without interest.

f) No receipt will be issued for the Application money. The Customer Service Centers will stamp and return the acknowledgment slip in the application form, to acknowledge receipt of the Application.

g) In case of corrections / overwriting on key fields (as may be determined at the sole discretion of the AMC) of the application forms/transaction slips, the AMC reserves the right to reject the application forms/transaction slips, in case the investor(s)/has/have not countersigned in every such correction/overwriting that has/have been made.

h) Investors are advised to retain the acknowledgment slip signed/stamped by the collection centre where they submit the application.

i) As required under applicable regulations, additional details like status, occupation details, gross annual income, net worth and other details as mentioned in the relevant sections of the application form are mandatory for all applicants as applicable, including joint holders. Details of net worth are mandatory for Non-Individual applicants and optional for Individual applicants in lieu of gross annual income. While providing details of net worth, the same should be of a date which is within one year of the application.

j) Applicants are liable to be rejected without any intimation to the applicants, if requirement under "KYC details" are not complied with/filled by all the applicants, KYC acknowledgement is not enclosed or any of the additional details are not mentioned for any of the applicant.

k) Politically Exposed Persons (PEP) are individuals who are or have been entrusted with prominent public functions in a foreign country, e.g., Heads of States or of Governments, senior politicians, senior government/advisory/military officers, senior executives of state-owned corporations, important political party officials, etc.

II. UNITHOLDERS INFORMATION

a) Existing Unit-holders: If you have an existing folio, please mention the Folio Number. Please note that the applicable details and mode of holding will be as per the existing folio. Partial Demat of units is not allowed.

b) New Applicant

1. Name and address must be given in full (P.O. Box Address is not sufficient). In the case of NRI/PD/FI investors, an overseas address must also be provided.

2. Name of the guardian along with relationship must be mentioned, if the investments are being made on behalf of a minor. Guardian of the minor should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian. Joint holding is not allowed, if the first applicant is minor.

Incise of investment in the name of Minor, payment for investment must be from the bank account of the minor or from a joint account of the minor with the guardian only or else the transaction is liable to be rejected.

In case of a minor, it is mandatory to submit photocopy of any one of the following towards proof of date of birth at the time of initial investment:

- a) Birth certificate of minor, or
- b) School leaving certificate / Mark sheet issued by Higher Secondary Board of respective states , ICSE, CBSE etc, containing the minor’s date of birth, or
- c) Passport of minor
- d) Any other suitable proof evidencing the date of birth of the minor.

In case of a minor, a document evidencing the relationship to be submitted, if the same is not available as part of the documents submitted as proof of date of birth of the minor applicant.

In case of court appointed legal guardian- a notarised photo copy of the court order should be submitted along with the application.

III. MINOR ATTAINING MAJORITY - Status Change

On minor attaining majority, the unit holder shall submit a letter along with the documents mentioned in the application form, signed by the minor with major turn, duly attested by -

i) A signed request form to change account status from minor to major duly filled containing details like name of the major, folio no. etc.

ii) New Bank Mandate

iii) New Bank Mandate

iv) Signed statement of electorate whose signature has turned major, duly attested by:

- a) the parent/guardian whose signature is recorded in the records of the Fund/ Registrar and Transfer Agent (RTA) against the folio of the minor unit holder;
- OR
- the manager of a scheduled bank (signature attestation by way of Banker’s Certificate or letter)

v) KYC and PAN of the major.

Additional KYC, FATCA & CRS - Self Certification

Depending upon appropriateness, the AMC Physical Asset Management Company Limited (the AMC) may request seeking additional/alternative documents for necessary diligence of each case.

Guardian name and details will be deleted on change of tax status from Minor to Major. The standing instruction including SIP, STP and SWP will be registered only till the date of attaining majority, though the instructions may be for a period beyond that date.

IV. INVESTMENT UNDER Minors

In case of court appointed legal guardian- a notorised photo copy of the court order should be submitted along with the application.

Power of Attorney (POA): In case an investor has issued Power of Attorney (POA) for making investments, switches, redemptions etc., under his/her folio, both the signature of the POA holder along with the POA holder’s date of birth (which should be clearly mentioned in the POA document, to be accepted as a valid document. At the time of making redemption/switches the fund would not be in a position to process the transaction unless, POA holder’s signature is available in the POA or proof of identity along with signature is produced along with the POA.

V. MINOR ATTAINING MAJORITY - Status Change

In case of investment in the name of Minor, payment for investment must be from the bank account of the minor or from a joint account of the minor with the guardian only or else the transaction is liable to be rejected. Applications without supporting documents are liable to be rejected.

In case of investments made on behalf of a minor, bank mandate must be provided by the investor at the time of purchase of the units in the name of Minor, along with the guardian only or else the transaction is liable to be rejected.

VI. UNITHOLDERS INFORMATION

a) Applications are liable to be rejected without any intimation to the applicants, if requirement under “KYC details” are not complied with/filled by all the applicants, KYC acknowledgement is not enclosed or any of the additional details are not mentioned for any of the applicant.

b) Applications are liable to be rejected without any intimation to the applicants, if requirement under "KYC details" are not complied with/filled by all the applicants, KYC acknowledgement is not enclosed or any of the additional details are not mentioned for any of the applicant.

VIII. UNITHOLDERS INFORMATION

a) Applications are liable to be rejected without any intimation to the applicants, if requirement under "KYC details" are not complied with/filled by all the applicants, KYC acknowledgement is not enclosed or any of the additional details are not mentioned for any of the applicant.

b) Applications are liable to be rejected without any intimation to the applicants, if requirement under "KYC details" are not complied with/filled by all the applicants, KYC acknowledgement is not enclosed or any of the additional details are not mentioned for any of the applicant.

V. MINOR ATTAINING MAJORITY - Status Change

In case of investment in the name of Minor, payment for investment must be from the bank account of the minor or from a joint account of the minor with the guardian only or else the transaction is liable to be rejected. Applications without supporting documents are liable to be rejected. The investor is not deemed to be incomplete. An investor at the time of purchase of units must provide the details of the pay-out bank account (i.e. account into which redemption / Income Distribution cum Capital Withdrawal option payments are to be paid) in Section 3 in the Application Form.

Please quote 9 Digit MICR Code No. and 11 Digit IFSC code of your Bank and Branch corresponding to Bank Account details. This number appears on every leaf of your cheque book.

The AMC reserves the right to make Income Distribution cum Capital Withdrawal option/redemption payments through Electronic mode where details are available.

Investors/Unit Holders are requested to note that, any one of the following documents shall be submitted if cheque provided alongwith fresh subscription/new folio creation does not belong to bank mandate in Section 3 in the Application Form.

1. Original cancelled cheque having the First Holder Name printed on the cheque.

2. Original bank statement reflecting the First Holder Name, Bank Account Number and Bank Name specified in the application.

3. Photocopy of the bank statement duly attested by the bank manager with designation, employee number and bank seal.

4. Photocopy of the bank pass book duly attested by the bank manager with designation, employee number and bank seal.

5. Photocopy of the bank statement/passbook cheque duly attested by the AMC branch official after verification of original instrument/proving identity of the representative.

6. Confirmation by the bank manager with seal, designation and employee number on the bank’s letterhead confirming the investor details and bank mandate information.

Please note for unit holder opting to invest in demat, please ensure that the bank account linked with the demat account is mentioned in the application form.

Maturity payment or Income Distribution cum Capital Withdrawal option payment would be made as per the bank account details available in BENEFIS file.

Multiple Bank Account Registration: The AMC Mutual Fund provides a facility to the investors to register multiple bank accounts (maximum up to 5 for Individually and 1 for Non – Individuals) for their receiving redemption/Income Distribution cum Capital Withdrawal option proceeds etc. by providing necessary documents. Investors must specify any one account as the “Default Bank Account”. The investor may however, specify any other registered bank account for credit of redemption proceeds at the time of requesting for the redemption. Investors holding units in non-demat form
INSTRUCTIONS FOR FILLING UP THE COMMON APPLICATION FORM (Contd.)

are requested to avail the facility of registering multiple bank accounts by filling in the ‘Multiple Bank Accounts Registration Form’ available at our Investor Service Centres (ISCs) or on our website www.icicipruamc.com.

Change of Bank Mandate: With effect from October 25, 2011, the request for change of bank (COB) shall be submitted along with the original cancelled cheque of the new bank with the investor name mentioned on the cheque or copy of the bank statement/pass book duly attested by the new bank, evidencing the name and bank account details of the investor.

IV. INVESTMENT DETAILS
a) Introduction of Direct Plan: The AMC has introduced a separate plan for direct investments (i.e. investments not routed through an AMFI Registration Number (ARN) Holder (“Distributor”) (hereinafter referred to as “Direct Plan”) with effect from January 1, 2013 (“Effective Date”).

Direct Plan is only for investors who purchase/subscribe Units in a Scheme directly with the Fund and is not available for investors who route their investments through a Distributor.

Investors subscribing under Direct Plan of the Schemes should indicate the Scheme/Plan name in the application form as “Scheme Name – Direct Plan” for e.g. ‘ICICI Prudential Liquid Fund – Direct Plan’. Investors should also indicate “Direct” in the ARN column of the application form.

In case of SIP, the word code is mentioned in the application form as “SIP – Direct Plan” is indicated against the Scheme name, the Distributor code will be ignored and the application will be processed under Direct Plan.

Please note, where application is received under Scheme name without Distributor code or multiple options under SIP, the application will be processed under Direct Plan.

b) The Investor has to fill separate form for each scheme that he/she wishes to invest in through a Lumpsum Investment or Systematic Investments.

c) Investor should select scheme and option under which you wish to invest. Also Investor needs to indicate his/her choice of payout of Income Distribution cum Capital Withdrawal option or re-investment along with the Income Distribution cum Capital Withdrawal option frequency (in case there is more than one Income Distribution cum Capital Withdrawal option frequency). In case, the investor has not selected the option/sub-option for his/her investments, default option/sub-option will be considered as prescribed in the Scheme Information Document of the relevant scheme will be applied. In case of Transfer of Income Distribution cum Capital Withdrawal Plan, the investor must fill in the Smart Features form separately available in any of the ICICI Prudential Mutual Fund Customer Service Centres.

For investors investing in Income Distribution cum Capital Withdrawal (IDCW) option of the Scheme may note that the amounts can be distributed out of investors capital (Equalisation Reserve), which is part of sale price that represents realized gains.

d) Exemption from requirement of Permanent Account Number (PAN) for micro investments in the schemes of the Fund: Investment in mutual fund schemes (including investments through Systematic Investment Plan (SIP)) up to Rs. 50,000/- per investor per year per mutual fund, shall be exempted from the requirement of PAN.

• The exemption shall be available under all the schemes of the fund for investments upto Rs. 50,000/- (aggregate under all the schemes of the Fund) in a rolling 12 month period or financial year i.e. April to March by individuals (including NRIs but not PIOs), Minors, Sole proprietary firms and Joint holders. HUFs and other categories will not be eligible.

• In case the first Micro SIP installment is processed (as the cheque may be banked), and the application is found to be defective, the Micro SIP registration will be ceased for future installments. No refunds will be made for the units already allotted. Investor will be sent a communication to this effect, however, redemptions shall be allowed.

• In case of investments held jointly, first holder must not possess a PAN.

• Eligible Investors may invest in the schemes of the Fund (through SIP or lumpsum/additional purchase) without providing PAN subject to the threshold amount as specified above.

• Eligible Investors should attach a copy of Know Your Client (KYC) acknowledgement letter quoting PAN Exempt KYC reference no. (PEKRIN) obtained from KYC Registration Agency along with the investment application form.

• Eligible Investors must have only one PEKRIN.

• Incase KYC status is failed for a particular PEKRIN further SIP transaction/investments will not be allowed in such folios having such PEKRIN.

e) For minimum application amount etc., please refer to Key Scheme Features Tables.

f) Please submit the following documents along with your application (where applicable). All documents should be original/true copies by director/trustee/company secretary/authorised signatory:

Documents
- Resolution/Authorisation to invest
- List of Authorised Signatories with specimen signature(s)
- Memorandum & Articles of Association
- Trust deed
- Bye-laws
- Partnership deed
- Overseas Auditors’ Certificate
- Notarised Power of Attorney
- Specimen Signature(s)
- Power of Attorney and notarised copy (in case of post dated cheques)
- copy of minimum 2 cancelled cheques in respect of first installment
- PAN
- Know Your Customer (KYC)

*For Folio copy of the SEBI registration certificate should be provided. In case of corporates or individual investors, all the necessary documents are to be submitted along with the application.

g) Investors opting for the Automatic Encashment Plan (AEP) option (under ICICI Prudential Regular Savings Fund, ICICI Prudential Liquid Fund, ICICI Prudential Ultra Short Term Fund & ICICI Prudential Long Term Bond Fund) are requested to choose either the AEP Regular option or the AEP Appreciation Option. The investor has the option of selecting either Monthly/Quarterly/Half Yearly sub option under the Appreciation Option.

In case investor has selected multiple options under AEP, the default option will be the AEP Regular option, and the default sub option under Appreciation Option would be Monthly.

h) Ultimate Beneficial Owners(s) (UBO(s)): Pursuant to SEBI Master Circular No. CIR/ISD/AML/CIR/1320 dated December 31, 2010 on Anti Money Laundering Standards and Guidelines on reporting of Beneficial Ownership issued by SEBI vide its Circular CIR/MRBS/2/2013 dated January 24, 2013, investors (other than Individuals) are required to provide details of UBO(s). In case the investor or owner of the controlling interest is a company listed on a stock exchange or is a majority owned subsidiary of such a company, the details of shareholders or beneficial owners are not required to be provided. Non-individual applicants/investors are mandated to provide the details on UBO(s) by filling up the declaration form for ‘Ultimate Beneficial Ownership’ which is available on our website www.icicipruamc.com or at any of the Investor Service Centre (ISC) of ICICI Prudential Mutual Fund.

i) FATCA and CRS Details: Tax regulations require us to collect information about each investor’s tax residency. In certain circumstances (including if we do not receive a valid self-certification from you) we may be obliged to share information on your account with the relevant tax authority. If you have any questions about your tax residency, please contact your tax advisor. Further if you are a Citizen or resident or green card holder or tax resident other than India, please include all such countries in the tax resident country information field along with your Tax Identification Number or any other relevant reference ID/Number. If there is any change in the information provided, promptly intimate the same to us within 30 days.

j) All the switch request received on the last day of the NFO scheme shall be reversed and credited back to the source scheme, in case the scheme is aborted due to not meeting Minimum Target amount or Minimum No. Of Investors.

V. SYSTEMATIC INVESTMENT PLAN (SIP)

a) For availability of Systematic Investment Plan (SIP) Facility, please refer to the Key Scheme Features and also refer to Instruction No.VI(a) for mode of payment for SIP through PDCs.

b) Investors opting for the SIP Facility, need to fill the Common Application Form. If the payment option is NACH/SI, investor also need to fill in the SIP registration cum mandate form.

c) The Second SIP installment amount and the subsequent SIP installment amounts should be of the same amount. However, the First SIP installment need not be of the same amount as Second and Subsequent SIP installment amounts.

• Investors/unitholders subscribing for SIP are required to submit SIP request at least 30 days prior to the date of first debit date and SIP start date shall not be beyond 100 days from the date of the submission of the SIP application.

• In case of SIP with payment mode as NACH/SI, the investors are required to submit a cancelled cheque or a photostat of a cheque of the bank account for which the debit mandate is provided.

f) For exit load structure under the Schemes, please refer to the Key Scheme Features.

• Please issue post dated cheques for the respective SIP dates. A credit confirmation will be sent to the unit holder indicating the new balance in his/her credit in the account.

• For cheques drawn from locations as determined by ICICI Prudential Asset Management Company Ltd. (the AMC) from time to time and notified on its website www.icicipruamc.com.

i) Option 1: The First SIP installment should be paid through a Demand Draft payable at places where the Official Points of Acceptance of Transaction of the AMC are located. All other SIP installments should be through post dated cheques for the respective SIP dates. However, investors are required to submit SIP request at least 30 days prior to the date of first installment.

j) Option 2: In case all the installments (i.e. including the first installment) are paid through post-dated cheques, the SIP Application along with the post-dated cheques should be submitted at the Official Points of Acceptance of Transactions of the AMC, at least 30 days before the start of the SIP. The Post dated cheques for all of the SIP installments (including the first installment), should be dated opted by the investor.

h). SIP TOP UP Facility: With this facility, investor can opt to increase the SIP amount at regular fixed intervals. There are two type of SIP TOP-UP:

(1) Fixed TOP-UP.
(2) Variable TOP-UP.

Fixed TOP-UP: With this option, investor can increase SIP amount at regular interval with fixed amount. Minimum SIP Top-up amount has to be Rs. 100 and in multiples of Rs.100 thereof. For said option SIP TOP-UP frequency is at Half Yearly and Yearly basis. In case of Quarterly SIP, only the Yearly frequency is available under SIP TOP UP.

Please view below illustration for Fixed TOP-UP:

<table>
<thead>
<tr>
<th>SIP Tenure</th>
<th>From Date</th>
<th>To Date</th>
<th>Monthly SIP Installment (Rs.)</th>
<th>SIP Top-Up Amount (Rs.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>07Jan 2015 to 07 Dec 2020</td>
<td>2000</td>
<td>100</td>
<td>2100</td>
<td></td>
</tr>
</tbody>
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</thead>
<tbody>
<tr>
<td>07Jan 2015 to 07 Dec 2020</td>
<td>2000</td>
<td>100</td>
<td>2100</td>
</tr>
</tbody>
</table>

Variable TOP-UP: With this option, investor can increase SIP amount at regular interval, TOP UP amount will be based on the percentage (%) opted by investor of SIP amount. For said option SIP TOP-UP frequency is at half yearly and yearly basis. The minimum TOPUP percentage (%) should be 10% and in multiple of 5% thereof. Also the TOPUP amount will be rounded off to the nearest highest multiple of Rs.100.

Please view below illustration for Variable TOP-UP:

<table>
<thead>
<tr>
<th>SIP Tenure</th>
<th>From Date</th>
<th>To Date</th>
<th>Monthly SIP Installment (Rs.)</th>
<th>SIP Top-Up Amount (Rs.)</th>
</tr>
</thead>
<tbody>
<tr>
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<td>07Jan 2015 to 07 Dec 2020</td>
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<td>2100</td>
</tr>
</tbody>
</table>
Investor can either opt for Fixed Top-up facility or Variable Top-up facility under SIP Top-up.
In case, Investor opts for both the options, than Variable top-up feature shall be triggered.
In case the TOP UP facility is not opted by ticking the appropriate box and/or frequency is not selected, the TOP UP facility may not be registered.
In a scenario where investor selects multiple % option under variable SIP Top-up, higher percentage will be considered.

Other Information:
SIP TOP UP will be allowed in Micro SIPfolio subject to condition that the total investment including SIP TOP UP does not exceed Rs. 50,000/- in a rolling 12 month period or a financial year.
Rs.10/- per Rs.1000/-

Rate of Charges of Demand Draft(s)
de) Bank charges for outstation demand drafts will be borne by the AMC and will bear the demand draft amount mentioned by the investor in the bank mandate. In case of difference between the Cap amount & the maximum amount mentioned in bank mandate, then amount which is lower of the two amounts shall be considered as the default amount of SIP Cap amount.
c) One Month- Year: It is the date from which SIP Top-up amount will cease and last SIP installment including Top-up amount will remain constant from Cap date till the end of SIP tenure.
Investor shall have flexibility to choose either Top-up Cap Amount OR Top-up Cap Month-Year.
In case of non selection, the SIP variable Top-up amount will be capped at a default amount of Rs.10/-.
SIP amount will remain constant from Top-up Cap date/amount till the end of SIP tenure.
Registration of OTM/Bank Debit Mandate Facility: As an investor (i) hereby request you that you as the AMC’s representative of OTM/Bank Debit Mandate facility and carrying out transactions of additional purchase/redeemption/switch in your/multiple account(s) through mutual fund and/or also authorize the distribute(s) to initiate the above transactions on your/multiple account(s) in the AMC and/or mutual fund.
In this regard, I also authorize the AMC, on behalf of ICICI Prudential Mutual Fund (Mutual Fund) to call/email at your/multiple mobile number(s)/email(s) for due verification and confirmation of my/your instructions. It may be noted that additional charges, which will be final and binding on the investor.

6. MODE OF PAYMENT
a) The cheque/demand draft shall be drawn in favor of ICICI Prudential “Scheme Name” for example ICICI Prudential Liquid Plan, as the case may be and crossed “Account Payee Only”.
b) Separate Cheques / Demand Drafts are required for each scheme in which an investor invests.
c) Payments by Stock-exchangers, cash order, money orders, non-cash orders and NC Ts will not be accepted.
d) Bank charges for outstation demand drafts will be borne by the AMC and will be the demand draft amount mentioned by the investor in the bank mandate.
If the transaction is Rs.50,000/- or above, outstation Demand Draft shall have been defined as a demand draft issued by a bank where there is no NIC available for Investors. In case of any multiple investments (more than three) in same scheme & transaction date, the DD charges will not be reimbursed.
The AMC reserves the right to refuse the reimbursement of demand draft charges, in case of investments made by the same applicant(s) through multiple applications at its own discretion, which will be final and binding on the investor.
Investors making application at places other than the AMC Customer Service Centers/ Collection Centers are located are requested to make the payment by way of demand draft(s) after deducting bank charges as per the rates indicated in the table below. It may be noted that additional charges, if any incurred by the investor over and above the levels indicated above will not be borne by the Fund.

<table>
<thead>
<tr>
<th>Amount of Investment</th>
<th>Rate of Charges of Demand Drafts</th>
</tr>
</thead>
<tbody>
<tr>
<td>Upto Rs.10,000/-</td>
<td>At actual, subject to a maximum of Rs. 50/-</td>
</tr>
<tr>
<td>Above Rs.10,000/-</td>
<td>Rs. 3/- per Rs.1000/-</td>
</tr>
<tr>
<td>Maximum Charges</td>
<td>Rs.50,000/-</td>
</tr>
</tbody>
</table>

No demand draft charges will be reimbursed by the Fund for purchase of Units by investors residing at places other than the AMC locations.

e) Third Party Payments: Investment/subscription made through Third Party Cheque(s) will not be accepted. Third party cheque will not be entertained for this purpose:
(i) Investment made through instruments issued from an account other than that of the beneficiary investor,
(ii) In case the investment is made from a joint bank account, the first holder of the mutual fund account shall not hold AMC, Mutual Fund, its sponsors, representatives, service providers, participant banks responsible in this regard. The AMC will not be liable for any delay in crediting the scheme collection accounts by the Service Providers which may result in a delay in application of NAV. We hereby agree and confirm to inform AMC promptly in case of any changes. We understand that AMC will receive all the payment received from the said account(s) from third party for establishing the identity of the Third Party, before processing such applications.

In case of investment/subscriptions made via Pay Order, Demand Draft, Banker’s cheque, RTGS, NEFT, bank transfer, netbanking and other means of electronic mode as per the following details of bank account from which the payment is made and the relationship with the beneficiary.

Verifying the source of funds to ensure that funds have come from the drawer’s account only.
The above mentioned exceptions cases will be processed after carrying out necessary checks and verification of documents attached along with the purchase transaction slip/application form as stated below:
(1) Determining the identity of the Investor and the person making the payment i.e. mandatory Know Your Client (KYC) for Investor and the person making the payment.
(2) Obtaining necessary declaration from the Investor/unitholder and the person making the payment.
(3) Verifying the source of funds to ensure that funds have come from the drawer’s account only.
The Schemes will accept payment of any amount from any donor for making investment in the Schemes on behalf of a minor. The following conditions have to be fulfilled:
1) Investment is made in the name of a minor.
2) Mandatory KYC for the investors and the person making the payment i.e. third party.
3) Submission of Third party declaration(s) by person(s) other than the Registered Guardian.
Please contact the nearest Investor Service Centre (ISC) of the Fund or visit our website www.icicipruamc.com for the said Declaration Form.

Submission of all documents as applicable for making investment in these Schemes. ICICI Prudential Asset Management Company Limited (the AMC) reserves a right to seek registration and Guidelines issued by AMFI, from time to time.

In case of investment/subscriptions made via Pay Order, Demand Draft, Banker’s cheque, RTGS, NEFT, bank transfer, netbanking and other means of electronic mode as per the following details of bank account from which the payment is made and the relationship with the beneficiary.

(1) If the investment/subscription is settled with pre-funded instruments such as Pay Order, Demand Draft, Banker’s cheque, etc., a Certificate from the Issuing banker must accompany the purchase application, stating the Account holder’s name and the Account number with description of the instrument and the following additional details shall be furnished:
(a) Name of the bank,
(b) Address of the bank, and
(c) Signature of the bank who has requested for the demand draft.
(2) If payment is made by RTGS, NEFT, ECS, bank transfer, etc., a copy of the instruction to the bank stating the account number debited must accompany the purchase application.
The account number mentioned on the transfer instruction should be from pay in account available in the records, or from the account of the first named unit holder.
In case of investment with multiple accounts, in order to ensure smooth processing of investor transactions, it is advisable to register all such accounts, as the investments/subscriptions received from the said multiple accounts shall be treated as 1st party accounts.

2) Non Repatriation basis: NRIs or people of Indian origin residing abroad investing on a non-repatriable basis may do so by issuing cheques/demand drafts drawn on a Non Resident Ordinary (NRO) account payable at the cities where the Customer Service Centre’s are located.

3) FIRC certificate: In case of investments by Non Resident Indians (NRIs), if FIRC certificate was not submitted, CAMS/AMC will not provide FIRC outward letters to banks.
The Nominees shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.

e. Nomination in respect of the units stands withdrawn upon the transfer of units.

f. The Nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.

g. The Nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.