

Name of the Asset Management Company:
ICICI Prudential Asset Management Company Limited

Name of the Mutual Fund:
ICICI Prudential Mutual Fund

KEY INFORMATION MEMORANDUM

ICICI Prudential Nifty 100 Low Volatility 30 ETF

An open ended exchange traded fund tracking Nifty 100 Low Volatility 30 Index

ICICI Prudential Nifty 100 Low Volatility 30 ETF is suitable for investors who are seeking*:

- Long term wealth creation solution
- An Exchange Traded Fund that aims to provide returns that closely correspond to the returns provided by Nifty 100 Low Volatility 30 Index, subject to tracking error.

* Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Scheme Riskometer#



Riskometer
 Investors understand that their principal will be at very high risk

#It may be noted that risk-o-meter specified above is based on the scheme's monthly portfolio as on September 30, 2023. The same shall be updated in accordance with the same shall be updated in accordance with paragraph 17.4 of SEBI Master circular dated May 19, 2023 on Product labelling in mutual fund schemes on ongoing basis. For latest riskometer, investors may refer to the Monthly Portfolios disclosed on the website of the Mutual Fund.

Continuous offer of units of face value Rs.10/- at NAV based prices.

The Units of the Scheme are listed on BSE Limited and National Stock Exchange of India Limited.

| Benchmark | Benchmark Riskometer |
|---------------------------------|--|
| Nifty 100 Low Volatility 30 TRI | <p>Riskometer Benchmark riskometer at very high risk</p> |

| | |
|----------------|-------------------------|
| Scheme Code | ICIC/O/O/EET/17/04/0055 |
| NSE Scrip Code | ICICLOVOL |
| BSE Scrip Code | 540612 |

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|----------------------------|--|
| Sponsors: | ICICI Bank Limited: ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara - 390 007, Gujarat, India; and Prudential plc (through its wholly owned subsidiary, Prudential Corporation Holdings Limited), 1 Angel Court, London EC2R 7AG, United Kingdom. |
| Trustee : | ICICI Prudential Trust Limited Corporate Identity Number - U74899DL1993PLC054134 Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001. |
| Investment Manager: | ICICI Prudential Asset Management Company Limited Corporate Identity Number - U99999DL1993PLC054135 Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001. Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai - 400051., Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com. Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai 400 063. Tel: (91) (22) 26852000, Fax: (91)(22) 2686 8313. Email id: enquiry@icicipruamc.com, Website: www.icicipruamc.com |

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the Scheme/Mutual Fund, due diligence certificate by AMC, Key Personnel, Investor's rights & services, risk factors, penalties & litigations etc. investor should, before investment, refer to the Scheme Information Document (SID) and Statement of Additional Information (SAI) available free of cost at any of the Investor Service Centre or distributors or from the website www.icicipruamc.com

The particulars of ICICI Prudential Nifty 100 Low Volatility 30 ETF, the mutual fund Scheme offered under this KIM, have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended till date, and filed with the Securities and Exchange Board of India (SEBI), and the Units being offered for public subscription have not been approved or disapproved by the SEBI nor has the SEBI certified the accuracy or adequacy of this KIM.

Disclaimer of National Stock Exchange of India Limited:

It is to be distinctly understood that the permission given by National Stock

Exchange of India Limited should not in any way be deemed or construed that the SID has been cleared or approved by National Stock Exchange of India Limited. nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the 'Disclaimer clause of the National Stock Exchange of India Limited.

Disclaimer of BSE Limited:

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the SID has been cleared or approved by BSE Ltd. nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the Disclaimer clause of the BSE Limited.

Disclaimer of NSE Indices Limited (NSE Indices):

The Scheme is not sponsored, endorsed, sold or promoted by NSE Indices Limited ("NSE Indices"). NSE Indices does not make any representation or warranty, express or implied, to the owners of the Scheme or any member of the public regarding the advisability of investing in securities generally or in the Scheme particularly or the ability of the Nifty 100 Low Volatility 30 Index to track general stock market performance in India. The relationship of NSE Indices to the Licensee is only in respect of the licensing of certain trademarks and trade names of its Index which is determined, composed and calculated by NSE Indices without regard to the Licensee or the Schemes. NSE Indices does not have any obligation to take the needs of the Licensee or the owners of the Scheme into consideration in determining, composing or calculating the Nifty 100 Low Volatility 30 Index. NSE Indices is not responsible for or has participated in the determination of the timing of, prices at, or quantities of the Scheme to be issued or in the determination or calculation of the equation by which the Scheme is to be converted into cash. NSE Indices has no obligation or liability in connection with the administration, marketing or trading of the Scheme.

NSE Indices do not guarantee the accuracy and/or the completeness of the Nifty 100 Low Volatility 30 Index or any data included therein and they shall have no liability for any errors, omissions, or interruptions therein. NSE Indices does not make any warranty, express or implied, as to results to be obtained by the Licensee, owners of the Scheme, or any other person or entity from the use of the Nifty 100 Low Volatility 30 Index or any data included therein. NSE Indices makes no express or implied warranties, and expressly disclaim all warranties of merchantability or fitness for a particular purpose or use with respect to the index or any data included therein. Without limiting any of the foregoing, NSE Indices expressly disclaim any and all liability for any damages or losses arising out of or related to the Products, including any and all direct, special, punitive, indirect, or consequential damages (including lost profits), even if notified of the possibility of such damages.

INVESTMENT OBJECTIVE:

The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the Underlying Index subject to tracking errors.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

ASSET ALLOCATION PATTERN:

Under normal circumstances, the asset allocation under the Scheme will be as follows:

| Instruments | Indicative allocations (% of total assets) | | Risk Profile High / Medium / Low |
|---|--|---------|-------------------------------------|
| | Maximum | Minimum | |
| Securities of companies constituting the Underlying Index (Nifty 100 Low Volatility 30 Index) | 100 | 95 | Medium to High |
| Debt and Money Market Instruments with maturity of upto 91 days only. | 5 | 0 | Low to Medium |

The notional exposure of the Scheme in Derivative instruments shall be restricted to 5% of the net assets of the Scheme.

The Scheme may also participate in Stock lending up to 20% of its Net Assets. The same shall be in accordance with paragraph 12.11 of Master Circular for Mutual Funds dated May 19, 2023.

The Scheme may take exposure to equity derivatives of underlying index or constituents of the underlying index for short duration when securities of the underlying index are not readily available in needed quantities within the required time frame, or in case of corporate actions or for rebalancing at the time of change in underlying index.

Investment in derivatives shall be made in accordance with the SEBI Circular No. Cir/ IMD/ DF/ 11/ 2010 dated August 18, 2010 and such other guidelines on derivatives as issued by SEBI from time to time.

The Cumulative Gross Exposure across Equity, Debt and Derivatives and such other securities/assets as may be permitted by the Board from time to time, subject to prior approval from SEBI, if required, should not exceed 100% of the net assets of the scheme.

The Margin may be placed in the form of such securities / instruments / deposits as may be permitted/eligible to be placed as margin from the assets of the Scheme. The securities / instruments / deposits so placed as margin shall be classified under the applicable category of assets for the purposes of asset allocation.

Any transactions undertaken in the portfolio of the Scheme in order to meet the redemption and subscription obligations shall be done while ensuring that

post such transactions replication of the portfolio with the index is maintained at all points of time.

For the time duration of change in the index constituents, the Scheme may have to invest in Derivatives to maintain the respective weightages for the companies, constituting the index. Other than for purposes of portfolio rebalancing, the Scheme will not invest in Derivatives. These investments would be for a short period of time.

Rebalancing Period:

In case of change in constituents of the index due to periodic review, the portfolio of the Scheme shall be rebalanced within 7 calendar days or such timeline as may be prescribed by SEBI from time to time.

Subject to the Regulations, the asset allocation pattern indicated above for the Scheme may change from time to time, keeping in view market conditions, applicable regulations and political and economic factors or for short durations, part of the corpus may be pending for deployment in equities considering the market conditions, special events, corporate events (like declaration of dividend), etc.

In the event that the asset allocation of the Scheme should deviate from the ranges as noted in the asset allocation table, then the portfolio of the Scheme will be rebalanced by the Fund Manager to the position indicated in the asset allocation table above. Such changes in the asset allocation will be for short term and defensive considerations. In case of deviation, if any, from the asset allocation pattern, the AMC shall rebalance the portfolio within a period of 7 calendar days. Such rebalancing shall be in line with SEBI circular dated March 4, 2021.

The Scheme does not intend to undertake/ invest/ engage in:

- Repos in corporate debt securities
- Short selling of securities
- Unrated instruments (except TREPs/ Government Securities/ T- Bills / Repo and Reverse Repo in Government Securities).
- Foreign securities/ADR/GDR
- Securitised debts

Change in Investment Pattern

As an index linked scheme, the policy is passive management. However, investment pattern is indicative and may change for short duration. In the event the Underlying Index is dissolved or is withdrawn by Index Service Provider or is not published due to any reason whatsoever, the Trustees reserve the right to modify the Scheme so as to track a different and suitable index or to suspend tracking the Underlying Index and appropriate intimation will be sent to the Unitholders of the Scheme. In such a case, the investment pattern will be modified suitably to match the composition of the securities that are included in the new index to be tracked and the Scheme will be subject to tracking errors during the intervening period.

Provided that any change in the Underlying Index shall be effected only in accordance with the provisions of sub regulation (15A) of Regulation 18 of the Regulations, as detailed later in this document.

Subject to the Regulations, the asset allocation pattern indicated above may change from time to time, keeping in view market conditions, market opportunities, applicable regulations and political and economic factors.

Provided further and subject to the above, any change in the asset allocation affecting the investment profile of the Scheme shall be effected only in accordance with the provisions of sub regulation (15A) of Regulation 18 of the Regulations, as detailed later in this document.

Tracking Error

Tracking Error and Tracking Difference in accordance paragraph 3.6.3 of Master Circular dated May 19, 2023. The tracking error i.e. the annualized standard deviation of the difference in daily returns between the underlying index or goods and the NAV of the ETF based on past one year rolling data shall not exceed 2%. In case of unavoidable circumstances in the nature of force majeure, which are beyond the control of the AMCs, the tracking error may exceed 2% and the same shall be brought to the notice of Trustees with corrective actions taken by the AMC.

Tracking Difference

The annualized difference of daily returns between the index or goods and the NAV of the ETF.

The same shall be disclosed on a monthly basis on the websites of AMC and AMFI.

The portfolio concentration norms in accordance with paragraph 3.4 of the master circular, details where of are given below:

1. The index shall have a minimum of 10 stocks as its constituents.
2. For a sectoral/ thematic Index, no single stock shall have more than 35% weight in the index. For other than sectoral/ thematic indices, no single stock shall have more than 25% weight in the index.
3. The weightage of the top three constituents of the index, cumulatively shall not be more than 65% of the Index.
4. The individual constituent of the index shall have a trading frequency greater than or equal to 80% and an average impact cost of 1% or less over previous six months.

WHERE WILL THE SCHEME INVEST?

The Scheme invests in the securities included in the Underlying Index regardless of their investment merit.

Subject to the Regulations and the disclosures as made under the Section "How the Scheme will allocate its Assets", the corpus of the Scheme can be invested in any (but not exclusive) of the following securities/ instruments:

- 1) Equity and equity related securities forming part of Underlying Index, including warrants carrying the right to obtain equity shares.
- 2) Securities created and issued by the Central and State Governments and/or repos/reverse repos in such Government Securities as may be permitted by RBI (including but not limited to coupon bearing bonds, zero coupon bonds and treasury bills)
- 3) Securities guaranteed by the Central and State Governments (including but not limited to coupon bearing bonds, zero coupon bonds and treasury bills)
- 4) Debt securities issued by domestic Government agencies and statutory bodies, which may or may not carry a Central/State Government guarantee
- 5) Corporate debt securities (of both public and private sector undertakings)
- 6) Securities issued by banks (both public and private sector) as permitted by SEBI from time to time and development financial institutions
- 7) Money market instruments permitted by SEBI, having maturities of up to 91 days, or in alternative investment for the call money market.
- 8) The non-convertible part of convertible securities
- 9) Derivative instruments like Stock / Index Futures, Stock / Index Options and such other derivative instruments permitted by SEBI.

Subject to the Regulations, the securities mentioned above could be listed, privately placed, secured, unsecured, rated or unrated and of varying maturity. The securities may be acquired through Public Offerings, secondary market operations, private placement, rights offers or negotiated deals.

INVESTMENT STRATEGY:

The corpus of the Scheme will be invested predominantly in stocks constituting the underlying index in the same proportion as in the Index and endeavor to track the benchmark index. A very small portion (0-5% of the Net Assets) of the fund may be kept liquid to meet the liquidity and expense requirements.

The performance of the Scheme may not be commensurate with the performance of the underlying index on any given day or over any given period. Such variations are commonly referred to as the tracking error. The fund intends to maintain a low tracking error by closely aligning the portfolio in line with the index. The stocks comprising the underlying index are periodically reviewed by Index Service provider. A particular stock may be dropped or new securities may be included as a constituent of the index. In such an event, the Fund will endeavor to reallocate its portfolio but the available investment/ disinvestment opportunities may not permit precise mirroring of the underlying index immediately. Similarly, in the event of a constituent stock being demerged / merged / delisted from the exchange or due to a major corporate action in a constituent stock, the fund may have to reallocate the portfolio and seek to minimize the variation from the index.

Equities and equity related instruments:

The Scheme would invest in stocks comprising the underlying index and endeavor to track the benchmark index.

Fixed Income Securities:

The Scheme may also invest in debt and money market instruments, in compliance with Regulations to meet liquidity requirements. The scheme may also invest in liquid schemes of ICICI Prudential Mutual Fund. Money Market Instruments include commercial papers, commercial bills, treasury bills, and Government securities having an unexpired maturity upto one year, call or notice money, certificate of deposit, usance bills, TREPs and any other like instruments as specified by the Reserve Bank of India from time to time.

Investment in Derivatives:

The Scheme may take an exposure to equity derivatives of constituents of the underlying Basket when securities of the Basket are unavailable, insufficient or for rebalancing at the time of change in Basket or in case of corporate actions, for a short period of time. The Scheme may use derivative instruments such as stock futures and options contracts, warrants, convertible securities, swap agreements or any other derivative instruments that are permissible or may be permissible in future under applicable regulations and such investments shall be in accordance with the investment objective of the Scheme.

Implementation of Policies

The Scheme, in general, will hold all of the securities that comprise the Underlying Index in the same proportion as the index. Expectation is that, over time, the tracking error of the Scheme relative to the performance of the Underlying Index will be relatively low.

The Investment Manager would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. There can be no assurance or guarantee that the Scheme will achieve any particular level of tracking error relative to performance of the Underlying Index.

Investment Process

The Scheme will track the Underlying Index and is a passively managed scheme. The investment Decisions will be determined as per the Underlying Index. In case of any change in the index due to corporate actions or change in the constituents of the Underlying Index (as communicated by the Index Service Provider), relevant investment decisions will be determined considering the composition of the Underlying Index.

The Investment decision of the Fund will be carried out by the designated Fund Manager.

Risk Factors:

The Sponsors are not responsible or liable for any loss resulting from the operation of the Scheme beyond the contribution of an amount of Rs. 22.2 lacs collectively made by them towards setting up the Fund and such other accretions and additions to the corpus set up by the Sponsors.

Mutual Fund Units involve investment risks including the possible loss of principal.

Please read the SID carefully for details on risk factors before investment. Scheme specific Risk Factors are summarized below:

Scheme Specific Risk Factors:

➤ Risks associated with investing in Equities

- The value of the Schemes' investments, may be affected generally by factors affecting securities markets, such as price and volume volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Government, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets. Consequently, the NAV of the Units of the Schemes may fluctuate and can go up or down.
- Trading volumes, settlement periods and transfer procedures may restrict the liquidity of these investments. Different segments of the Indian financial markets have different settlement periods and such periods may be extended significantly by unforeseen circumstances. The inability of the Schemes to make intended securities purchases due to settlement problems could cause the Schemes to miss certain investment opportunities.
- The schemes will also be vulnerable to movements in the prices of securities invested by the schemes which again could have a material bearing on the overall returns from the schemes.
- While securities that are listed on the stock exchange carry lower liquidity risk, the ability to sell these investments is limited by the overall trading volume on the stock exchanges. The liquidity of the Schemes' investments is inherently restricted by trading volumes in the securities in which it invests.
- Changes in Government policy in general and changes in tax benefits applicable to mutual funds may impact the returns to investors in the Schemes or business prospects of the Company in any particular sector.

Market Risk

The Scheme's NAV will react to the stock market movements. The Investor could lose money over short periods due to fluctuation in the Scheme's NAV in response to factors such as economic and political developments, changes in interest rates and perceived trends in stock prices and market movements, and over longer periods during market downturns.

Market Trading Risks

- **Absence of Prior Active Market:** Although units of the Scheme are to be listed on the Exchanges, there can be no assurance that an active secondary market will develop or be maintained.
- **Lack of Market Liquidity:** Trading in units of the respective Scheme on the Exchange may be halted because of market conditions or for reasons that in the view of the Market Authorities or SEBI, trading in units of the Scheme are not advisable. In addition, trading in units of the Scheme are subject to trading halts caused by extraordinary market volatility and pursuant to NSE/BSE and SEBI "circuit filter" rules. There can be no assurance that the requirements of the Market necessary to maintain the listing of units of the Scheme will continue to be met or will remain unchanged.
- **Units of the Scheme may trade at Prices Other than NAV:** Units of the Scheme may trade above or below its NAV. The NAV of the Scheme will fluctuate with changes in the market value of Scheme's holdings. The trading prices of units of the Scheme will fluctuate in accordance with changes in their NAVs as well as market supply and demand of units of the Scheme. However, given that units can be created and redeemed only in Creation Units directly with the Fund, it is expected that large discounts or premiums to the NAVs of the Scheme will not sustain due to arbitrage possibility available.
- **Regulatory Risk:** Any changes in trading regulations by the Stock Exchange/s or SEBI may affect the ability of market maker to arbitrage resulting into wider premium/ discount to NAV. Although, the units are listed on NSE and BSE, the AMC and the Trustees will not be liable for delay in listing of Units of the Scheme on the stock exchanges / or due to connectivity problems with the depositories due to the occurrence of any event beyond their control.
- **Settlement Risk:** In certain cases, settlement periods may be extended significantly by unforeseen circumstances. The inability of the Scheme to make intended securities purchases due to settlement problems could cause the Scheme to miss certain investment opportunities as in certain cases, settlement periods may be extended significantly by unforeseen circumstances. Similarly, the inability to sell securities held in the Scheme portfolio may result, at times, in potential losses to the Scheme, and there can be a subsequent decline in the value of the securities held in the Scheme's portfolio.
- **Right to Limit Redemptions:** The Trustee, in the general interest of the Unit holders of the Scheme offered in this Document and keeping in view the unforeseen circumstances / unusual market conditions, may limit the total number of Units which can be redeemed on any Business Day. The same shall be in accordance with paragraph 1.12 of Master Circular for Mutual Funds dated May 19, 2023 (Restriction on redemption in Mutual Funds).

Portfolio Concentration Risk

To the extent that the Scheme may concentrate its investments in the Securities of certain companies/ sectors, the Scheme will therefore be subject to the risks associated with such concentration. In addition, the Scheme may be exposed to higher levels of volatility and risk than would generally be the case in a more diverse fund portfolio of equity Securities. Such risks may impact the Scheme to the extent that it invests in particular companies/sectors even in cases where the investment objective is more generic.

Volatility Risk

The equity markets and derivative markets are volatile and the value of securities,

derivative contracts and other instruments correlated with the equity markets may fluctuate dramatically from day to day. This volatility may cause the value of investment in the Scheme to decrease.

Redemption Risk

Investors should note that even though the Scheme is an open ended Scheme, subscription/redemptions directly with the Fund would be limited to such investors who have the ability to subscribe/redeem the units of the Scheme for units of transactions more than Rs. 25 Crores. However, investors wishing to subscribe/ redeem units can do so by buying/selling the same on the Stock Exchange.

Direct transaction with AMCs shall be facilitated for investors only for transactions above INR 25 Cr. In this regard, any order placed for redemption or subscription directly with the AMC must be of greater than INR 25 Cr. The aforesaid threshold shall not be applicable for eligible investors, subject to exceptions as mentioned in note 1 on page no. 1, shall be periodically reviewed.

Passive Investments

The Scheme is not an actively managed. The Scheme may be affected by a general decline in the Indian markets relating to its Underlying Index. The Scheme invests in the securities included in its Underlying Index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.

Tracking Error Risk

The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. Under normal circumstances, the AMC will endeavour that the tracking error of the Scheme does not exceed 2% per annum. However, this may vary due to various reasons mentioned below or any other reasons that may arise and particularly when the markets are very volatile.

Factors such as the fees and expenses of the Scheme, Corporate Actions, Cash balance, changes to the Underlying Index and regulatory policies may affect AMC's ability to achieve close correlation with the Underlying Index of the Scheme. The Scheme's returns may therefore deviate from those of their Underlying Index. "Tracking Error" is defined as the standard deviation of the difference between daily returns of the index and the NAV of the Scheme. Tracking Error may arise due to the following reasons: -

- Expenditure incurred by the Scheme
- Any delay experienced in the purchase or sale of shares due to illiquidity of the market, settlement and realization of sale proceeds and the registration of any securities transferred and any delays in receiving cash and scrip dividends and resulting delays in reinvesting them.
- Securities trading may halt temporarily due to circuit filters.
- The underlying index reflects the prices of securities at close of business hours. However, the Fund may buy or sell the securities at different points of time during the trading session at the then prevailing prices which may not correspond to the closing prices on the exchange.
- Index Service provider undertakes the periodical review of the scrips that comprise the underlying index and may either drop or include new securities. In such an event, the Fund will endeavour to reallocate its portfolio but the available investment/ disinvestment opportunities may not permit precise mirroring of the Index immediately.
- The fund may not be invested at all times as it may keep a portion of the fund in cash to meet redemptions or for corporate actions of securities in the index.
- Corporate actions such as rights, merger, change in constituents etc.
- Rounding off quantity of shares underlying the index.
- The potential for trades to fail which may result in the Scheme not having acquired shares at a price necessary to track the index.
- The holding of a cash position and accrued income prior to distribution and accrued expenses.
- Disinvestments to meet redemptions, recurring expenses, dividend payouts etc.

➤ Risk associated with investing in companies forming part of Nifty 100 Low Volatility 30 Index:

The index tracks the performance of 30 stocks with the lowest volatility in last one year selected from stocks in Nifty 100. The Nifty 100 index represents the large market capitalisation segment of market. Volatility is computed as the standard deviation of the security's daily price return over a period of one year. The scheme by mandate restricts its investments to securities of the underlying index which represents the Nifty 100 Low Volatility 30 Index having 30 constituents and will therefore be subject to the risks associated with such concentration. In addition, the scheme will be subject to certain risks associated with investment in low volatility stocks and low volatility fund management strategies.

➤ Risks associated with investing in Derivatives:

1. The Schemes may use various derivative products as permitted by the Regulations. Use of derivatives requires an understanding of not only the underlying instrument but also of the derivative itself. Other risks include the risk of mis-pricing or improper valuation and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.
2. The Fund may use derivatives instruments like Stock Index Futures or other derivative instruments for the purpose of hedging and portfolio balancing, as permitted under the Regulations and guidelines. Usage of derivatives will expose the Schemes to certain risks inherent to such derivatives.
3. Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such

strategies depends upon the ability of the fund manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of fund manager may not always be profitable. No assurance can be given that the fund manager will be able to identify or execute such strategies.

4. Thus, derivatives are highly leveraged instruments. Even a small price movement in the underlying security could have a large impact on their value. Also, the market for derivative instruments is nascent in India.
5. The risks associated with the use of derivatives are different from or possibly greater than the risks associated with investing directly in securities and other traditional investments.
6. The specific risk factors arising out of a derivative strategy used by the Fund Manager may be as below:
 - Lack of opportunity available in the market.
 - The risk of mispricing or improper valuation and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.
 - **Execution Risk:** The prices which are seen on the screen need not be the same at which execution will take place
 - **Basis Risk:** This risk arises when the derivative instrument used to hedge the underlying asset does not match the movement of the underlying asset being hedged
 - Exchanges could raise the initial margin, variation margin or other forms of margin on derivative contracts, impose one sided margins or insist that margins be placed in cash. All of these might force positions to be unwound at a loss, and might materially impact returns.

➤ **Risks associated with Securities Lending:**

Securities lending refers to lending of securities through contracts on trading platforms offered by recognized stock exchanges. Such contracts are for a specified period with the condition that the borrower will return equivalent securities of the same type or class at the end of the specified period along with the corporate benefits accruing on the securities borrowed.

The risks in security lending consist of the failure of intermediary / counterparty, to comply with the terms of agreement entered into between the lender of securities i.e. the Scheme and the intermediary / counterparty. Such failure to comply can result in the possible loss of rights in the collateral put up by the borrower of the securities, the inability of the approved intermediary to return the securities deposited by the lender and the possible loss of any corporate benefits accruing to the lender from the securities deposited with the approved intermediary. The scheme may not be able to sell lent out securities, which can lead to temporary illiquidity & loss of opportunity.

Investors are requested to refer to section "How will the Scheme allocate its assets?" for maximum permissible exposure to Securities Lending.

➤ **Risk associated with investing in Fixed Income securities:**

- **Market Risk:** The Net Asset Value (NAV) of the Scheme, to the extent invested in fixed income securities, will be affected by changes in the general level of interest rates. The NAV of the Scheme is expected to increase from a fall in interest rates while it would be adversely affected by an increase in the level of interest rates. The movements in interest rate depend on various factors such as government borrowing, inflation, economic performance etc.
- **Liquidity Risk:** The liquidity of a security may change depending on market conditions leading to changes in the liquidity premium linked to the price of the security. At the time of selling the security, the security can become illiquid leading to loss in the value of the portfolio.
- **Credit Risk:** Investments in fixed income securities are subject to the risk of an issuer's inability to meet interest and principal payments on its obligations and market perception of the creditworthiness of the issuer.
- **Price Risk:** Government securities where a fixed return is offered run price-risk like any other fixed income security. Generally, when interest rates rise, prices of fixed income securities fall and when interest rates drop, the prices increase. The extent of fall or rise in the prices is a function of the existing coupon, days to maturity and the increase or decrease in the level of interest rates. The new level of interest rate is determined by the rates at which government raises new money and/or the price levels at which the market is already dealing in existing securities. The price-risk is not unique to Government Securities. It exists for all fixed income securities. However, Government Securities are unique in the sense that their credit risk generally remains zero. Therefore, their prices are influenced only by movement in interest rates in the financial system.
- **Reinvestment Risk:** This risk refers to the interest rate levels at which cash flows received from the securities in the Scheme are reinvested. The additional income from reinvestment is the "interest on interest" component. The risk is that the rate at which interim cash flows can be reinvested may be lower than that originally assumed.
- **Settlement risk:** The inability of the Scheme to make intended securities purchases due to settlement problems could cause the Scheme to miss certain investment opportunities. By the same rationale, the inability to sell securities held in the Scheme's portfolio due to the extraneous factors that may impact liquidity would result, at times, in potential losses to the Plan, in case of a subsequent decline in the value of securities held in the Scheme's portfolio.
- **Regulatory Risk:** Changes in government policy in general and changes in tax benefits applicable to Mutual Funds may impact the returns to investors in the Scheme.
- **Risks associated with investment in unlisted securities:** Except for any security of an associate or group company, the Scheme have the power to invest in securities which are not listed on a stock exchange ("unlisted Securities") which in general are subject to greater price fluctuations, less

liquidity and greater risk than those which are traded in the open market. Unlisted securities may lack a liquid secondary market and there can be no assurance that the Scheme will realise their investments in unlisted securities at a fair value.

- Different types of fixed income securities in which the Scheme would invest as given in the Scheme Information Document carry different levels and types of risk. Accordingly, the Scheme risk may increase or decrease depending upon its investment pattern. e.g. corporate bonds carry a higher level of risk than Government securities.
 - The Scheme may, considering the overall level of risk of the portfolio, invest in lower rated securities offering higher yields as well as zero coupon securities that offer attractive yields. This may increase the absolute level of risk of the Scheme.
 - As zero coupon securities do not provide periodic interest payments to the holder of the security, these securities are more sensitive to changes in interest rates. Therefore, the interest rate risk of zero coupon securities is higher. The Scheme may choose to invest in zero coupon securities that offer attractive yields. This may increase the risk of the portfolio.
 - The Scheme at times may receive large number of redemption requests, leading to an asset-liability mismatch and therefore, requiring the investment manager to make a distress sale of the securities leading to realignment of the portfolio and consequently resulting in investment in lower yield instruments.
 - Scheme's performance may differ from the benchmark index to the extent of the investments held in the debt segment, as per the investment pattern indicated under normal circumstances.
- **Risks associated with investing in Tri Party Repo through CCIL (TREPS):**
- a. The mutual fund is a member of securities segment and Tri-party Repo trade settlement of the Clearing Corporation of India (CCIL). All transactions of the mutual fund in government securities and in Tri-party Repo trades are settled centrally through the infrastructure and settlement systems provided by CCIL; thus reducing the settlement and counterparty risks considerably for transactions in the said segments.
 - b. CCIL maintains prefunded resources in all the clearing segments to cover potential losses arising from the default member. In the event of a clearing member failing to honour his settlement obligations, the default Fund is utilized to complete the settlement. The sequence in which the above resources are used is known as the "Default Waterfall".
 - c. As per the waterfall mechanism, after the defaulter's margins and the defaulter's contribution to the default fund have been appropriated, CCIL's contribution is used to meet the losses. Post utilization of CCIL's contribution if there is a residual loss, it is appropriated from the default fund contributions of the non-defaulting members.
 - d. Thus the scheme is subject to risk of the initial margin and default fund contribution being invoked in the event of failure of any settlement obligations. In addition, the fund contribution is allowed to be used to meet the residual loss in case of default by the other clearing member (the defaulting member).
 - e. However, it may be noted that a member shall have the right to submit resignation from the membership of the Security segment if it has taken a loss through replenishment of its contribution to the default fund for the segments and a loss threshold as notified have been reached. The maximum contribution of a member towards replenishment of its contribution to the default fund in the 7 days (30 days in case of securities segment) period immediately after the afore-mentioned loss threshold having been reached shall not exceed 5 times of its contribution to the Default Fund based on the last re-computation of the Default Fund or specified amount, whichever is lower.
 - f. Further, it may be noted that, CCIL periodically prescribes a list of securities eligible for contributions as collateral by members. Presently, all Central Government securities and Treasury bills are accepted as collateral by CCIL. The risk factors may undergo change in case the CCIL notifies securities other than Government of India securities as eligible for contribution as collateral.

Apart from the risk factors mentioned above, the scheme is exposed to certain specific risks, which are as mentioned below –

- (i) Performance of the underlying Index will have a direct bearing on the performance of the Scheme. In the event when the index is dissolved or is withdrawn, the Trustee reserves a right to modify the Scheme so as to track a different and suitable index and appropriate intimation will be sent to the unitholders of the Scheme.
- (ii) Tracking errors are inherent in any ETF and such errors may cause the Scheme to generate returns which are not in line with the performance of the Index or one or more securities covered by / included in the Index.
- (iii) In case of investments in derivative instruments, the risk/ reward would be the same as investments in portfolio of shares representing an index. However, there may be a cost attached to buying an index future. Further, there could be an element of settlement risk, which could be different from the risk in settling physical shares and there is a risk attached to the liquidity and the depth of the index futures market as it is relatively new market for Index and also it is relatively less popular as compared to the Index.
- (iv) In the event of the index mentioned above, is dissolved or is withdrawn by NSE Indices Limited (NSE Indices) or is not published due to any reason whatsoever, the Trustee reserves the right to modify the Scheme so as track a different and suitable index or to suspend tracking the Nifty till such time it is dissolved/ withdrawn or not published and appropriate intimation will be sent to the Unitholders of the Scheme. In such a case, the investment pattern will be modified suitably to match the composition of the securities that are

included in the new index to be tracked and the Scheme will be subject to tracking errors during the intervening period.

Risk management strategies

The Fund by utilizing a holistic risk management strategy will endeavor to manage risks associated with investing in equity markets. The risk control process involves identifying & measuring the risk through various risk measurement tools.

The Fund has identified following risks of investing in equity and designed risk management strategies, which are embedded in the investment process to manage such risks.

| Risk and Description | Risk mitigants / management strategy |
|--|---|
| Risks associated with Equity investment | |
| Market Risk: The Scheme is vulnerable to movements in the prices of securities invested by the Scheme, which could have a material bearing on the overall returns from the Scheme. The value of the Scheme investments, may be affected generally by factors affecting securities markets, such as price and volume, volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Government, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets. | Market risk is inherent to an equity scheme. Being a passively managed scheme, it will invest in the securities included in its Underlying Index. |
| Liquidity risk: The liquidity of the Scheme's investments is inherently restricted by trading volumes in the securities in which they invests. | As such the liquidity of stocks that the scheme invests into could be relatively low. The fund will try to maintain a proper asset-liability match to ensure redemption payments are made on time and not affected by illiquidity of the underlying stocks. |
| Derivatives Risk: As and when the Scheme trades in the derivatives market there are risk factors and issues concerning the use of derivatives since derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds. | The Scheme may invest in derivative for the purpose of portfolio balancing and other purposes as may be permitted under the Regulations. All derivatives trade will be done only on the exchange with guaranteed settlement. All derivatives trade will be done only on the exchange with guaranteed settlement. Exposure with respect to derivatives shall be in line with regulatory limits and the limits specified in the SID. No OTC contracts will be entered into. |
| Tracking Error risk (Volatility/ Concentration risk): The performance of the Scheme may not be commensurate with the performance of the underlying Index viz. Nifty100 Low Volatility 30 Index on any given day or over any given period. | Over a short to medium period, the Scheme may carry the risk of variance between portfolio composition and Benchmark. The objectives of the Scheme are to closely track the performance of the Underlying Index over the same period, subject to tracking error. The Scheme would endeavor to maintain a low tracking error by actively aligning the portfolio in line with the Index. |

| Risk and Description | Risk mitigants / management strategy |
|--|--|
| Risks associated with Debt investment | |
| Market Risk/ Interest Rate Risk: As with all debt securities, changes in interest rates may affect the Scheme's Net Asset Value as the prices of securities generally increase as interest rates decline and generally decrease as interest rates rise. Prices of long-term securities generally fluctuate more in response to interest rate changes than do short-term securities. Indian debt markets can be volatile leading to the possibility of price movements up or down in fixed income securities and thereby to possible movements in the NAV. | The Scheme may undertake active portfolio management as per the investment objective to reduce the market risk. In a rising interest rates scenario the Scheme may increase its investment in money market securities whereas if the interest rates are expected to fall the allocation to debt securities with longer maturity may be increased thereby mitigating risk to that extent. |

| Risk and Description | Risk mitigants / management strategy |
|---|---|
| Liquidity or Marketability Risk: This refers to the ease with which a security can be sold at or near to its valuation yield-to-maturity (YTM). | The Scheme may invest in government securities, corporate bonds and money market instruments. While the liquidity risk for government securities, money market instruments and short maturity corporate bonds may be low, it may be high in case of medium to long maturity corporate bonds. The Scheme may however, endeavor to minimize liquidity risk by investing in securities having a relatively liquid market. |
| Credit Risk: Credit risk or default risk refers to the risk that an issuer of a fixed income security may default (i.e., will be unable to make timely principal and interest payments on the security). | Management analysis will be used for identifying company specific risks. Management's past track record will also be studied. In order to assess financial risk a detailed assessment of the issuer's financial statements will be undertaken. |

PLANS/ OPTIONS AVAILABLE UNDER THE SCHEME

Currently, there are no plans/ options under the Scheme.

However, the Trustees reserve the right to introduce/ alter/ extinguish any of the option under the Scheme at a later date. For any change in plans/ options offered under the Scheme, the AMC shall publish a notice-cum-addendum for the information of the investors.

LIQUIDITY:

Through Stock Exchanges: Currently, the Scheme is listed on BSE Limited and National Stock Exchange of India Limited (NSE). Buying or selling of units of the Scheme by investors can be done on all the Trading Days of the stock exchanges. The minimum number of units that can be bought or sold is 1 (one) unit.

Directly with the Fund: Market makers and other eligible investors can directly buy / sell the units from / to AMC in accordance with the criteria for Minimum Amount for Application/Subscription/Redemption as mentioned below.

APPLICABLE NAV

On the Exchange: Since the Units of the Scheme are listed on of the National Stock Exchange of India Ltd. (NSE) and BSE Limited (BSE). All investors including Eligible Investors can subscribe (buy)/redeem (sell) Units on a continuous basis on the NSE and BSE on which the Units are listed during the trading hours on all the trading days.

Directly with the Fund: Eligible Investors can directly subscribe to/ redeem the ETF Units on all Business Days with the Fund in 'Creation Unit Size' at Intraday NAV on an ongoing basis subject to the minimum application amount.

HOW IS THE SCHEME IS DIFFERENT FROM OTHER SCHEMES

| Features of the Scheme | ICICI Prudential S&P BSE Sensex ETF | | ICICI Prudential S&P BSE Midcap Select ETF | | ICICI Prudential S&P BSE 500 ETF | |
|---|--|--|---|---|---|--|
| Type of Scheme | An open ended exchange traded fund tracking S&P BSE Sensex Index | | An open ended exchange traded fund tracking S&P BSE Midcap Select Index | | An open ended exchange traded fund tracking / replicating S&P BSE 500 Index | |
| Asset Allocation as per SID (in %) | Securities comprising the S&P BSE SENSEX | Money Market Instruments having residual maturity upto 91 days | Securities of companies constituting the underlying Index S&P BSE Midcap Select Index) | Debt and Money Market Instruments with maturity of upto 91 days only. | Securities of companies constituting the Underlying Index (S&P BSE 500 Index) | Units of Liquid schemes, Money Market Instruments (with maturity not exceeding 91 days), including TREPS, cash & cash equivalents. |
| | 95- 100 | 0 – 5 | 95 – 100 | 0 – 5 | 95-100 | 0-5 |
| Investment Objective | The investment objective of the Scheme is to provide investment returns that, before expenses, closely correspond to the total returns of the securities as represented by the S&P BSE SENSEX. However, the performance of Scheme may differ from that of the underlying index due to tracking error. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. | | The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the Underlying Index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | | The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | |
| Assets under Management (as on September 30, 2023) | Rs. 2,381.40 Crores | | Rs. 34.36 Crores | | Rs. 125.92 Crores | |
| No. of folios as on September 30, 2023 | 5,799 | | 11,336 | | 23,945 | |

| Features of the Scheme | ICICI Prudential Nifty 50 ETF | | ICICI Prudential Nifty 100 ETF | | ICICI Prudential Nifty50 Value 20 ETF | |
|---|--|--|--|--|---|---|
| Type of Scheme | An open ended exchange traded fund tracking Nifty 50 Index | | An open ended exchange traded fund tracking Nifty 100 Index | | An open ended exchange traded fund tracking Nifty 50 Value 20 Index | |
| Asset Allocation as per SID (in %) | Securities of companies constituting Nifty 50 Index (the Underlying Index) | Money Market Instruments having residual maturity upto 91 days | Securities of companies constituting Nifty 100 Index (the Underlying Index) | Money Market Instruments having residual maturity upto 91 days | Securities of companies constituting the Underlying Index (Nifty50 Value 20 Index) | Debt and Money Market Instruments with maturity of upto 91 days only. |
| | 95-100 | 0-5 | 95 – 100 | 0 – 5 | 95 -100 | 0 – 5 |
| Investment Objective | The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total return of the Underlying Index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | | The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total return of the Underlying Index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | | The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the Underlying Index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | |
| Assets under Management (as on September 30, 2023) | Rs. 7,688.26 Crores | | Rs. 55.94 Crores | | Rs. 81.65 Crores | |
| No. of folios as on September 30, 2023 | 3,69,416 | | 22,035 | | 63,112 | |

| Features of the Scheme | ICICI Prudential Nifty 100 Low Volatility 30 ETF | | BHARAT 22 ETF | | ICICI Prudential Nifty Next 50 ETF | |
|---|---|---|---|--|---|--|
| Type of Scheme | An open ended exchange traded fund tracking Nifty 100 Low Volatility 30 Index | | An open ended exchange traded fund investing in S&P BSE Bharat 22 Index | | An open ended exchange traded fund replicating / tracking Nifty Next 50 Index | |
| Asset Allocation as per SID (in %) | Securities of companies constituting the underlying index (Nifty 100 Low Volatility 30 Index) | Debt & Money Market Instruments with maturity of upto 91 days only. | Securities of companies constituting the underlying index \$ | Units of Liquid/Money Market Mutual Fund schemes, Money Market Instruments (with maturity of upto 91 days), including TREPS, Cash & Cash equivalents | Equity and Equity related securities of companies constituting the underlying index (NIFTY Next 50 Index) | Units of Liquid schemes, Money Market Instruments (with maturity not exceeding 91 days), including TREPS, cash & cash equivalents. |
| | 95-100 | 0-5 | 95-100 | 0-5 | 95-100 | 0-5 |
| | | | \$ Including derivatives instruments to the extent of 5% of the Net Assets. * The Scheme can take exposure upto 20% of its net assets in stock lending and a single intermediary (broker) limit will be up to 5% of the Net Assets. The same shall be in accordance with paragraph 12.11 of the Master Circular. | | | |

| Features of the Scheme | ICICI Prudential Nifty 100 Low Volatility 30 ETF | BHARAT 22 ETF | ICICI Prudential Nifty Next 50 ETF |
|---|--|---|---|
| Investment Objective | The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | The investment objective of the Scheme is to invest in constituents of the underlying Index in the same proportion as in the underlying Index, and endeavor to provide returns before expenses, which closely correspond to the total returns of the underlying Index. However, the performance of the Scheme may differ from that of underlying index due to tracking error. There can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. |
| Assets under Management (as on September 30, 2023) | Rs. 2,021.48Crores | Rs. 12,232.29 Crores | Rs. 358.63 Crores |
| No. of folios as on September 30, 2023 | 37,375 | 17,81,735 | 51,019 |

| Features of the Scheme | ICICI Prudential Nifty Midcap 150 ETF | | | ICICI Prudential Nifty Auto ETF | | | ICICI Prudential Nifty Bank ETF | |
|---|--|--|--------------------|---|---|--------------------|---|---|
| Type of Scheme | An open-ended Index Exchange Traded Fund tracking Nifty Midcap 150 Index. | | | An open-ended Exchange Traded Fund tracking Nifty Auto Index | | | An open ended Exchange traded fund tracking Nifty Bank Index | |
| Asset Allocation as per SID (in %) | Equity and Equity related securities of companies constituting the underlying index (Nifty Midcap 150 Index) | Units of debt schemes, TREPs#, Repo and Reverse Repo, cash & cash equivalents. | Units of debt ETFs | Equity and Equity related securities of companies constituting the underlying index (Nifty Auto Index) | Money market instruments including TREPs*, Units of debt schemes# | Units of Debt ETFs | Equity and Equity related securities of companies constituting the underlying index (Nifty Bank Index) | Units of Liquid schemes, Money Market Instruments (with maturity not exceeding 91 days), including TREPS*, cash & cash equivalents. |
| | 95-100 | 0-5 | 0-5 | 95-100 | 0-5 | 0-5 | 95-100 | 0-5 |
| | #Or similar instruments as may be permitted by SEBI/RBI from time to time. | | | *Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable. # Excluding subscription money in transit before deployment/payout | | | *Or similar instruments as may be permitted by SEBI/RBI from time to time. | |
| Investment Objective | The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | | | The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | | | The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | |
| Assets under Management (as on September 30, 2023) | Rs. 219.71 Crores | | | Rs. 35.32 Crores | | | Rs. 3,175.42 Crores | |
| No. of folios as on September 30, 2023 | 17,900 | | | 4,796 | | | 14,305 | |

| Features of the Scheme | ICICI Prudential Nifty IT ETF | | | ICICI Prudential Nifty Healthcare ETF | | | ICICI Prudential Nifty Private Bank ETF | |
|---|---|--|--------------------|---|---|--------------------|---|---|
| Type of Scheme | An open-ended Exchange Traded Fund tracking Nifty IT Index | | | An open-ended Exchange Traded Fund tracking Nifty Healthcare Index | | | An Open-ended Exchange Traded Fund replicating/ tracking Nifty Private Bank Index. | |
| Asset Allocation as per SID (in %) | Equity and Equity related securities of companies constituting the underlying index (Nifty IT Index) | Units of debt schemes, TREPs#, Repo and Reverse Repo, cash & cash equivalents. | Units of debt ETFs | Equity and Equity related securities of companies constituting the underlying index (Nifty Healthcare Index) | Money market instruments including TREPs*, Units of debt schemes# | Units of Debt ETFs | Equity and Equity related securities of companies constituting the underlying index (Nifty Private Bank Index) | Units of Liquid schemes, Money Market Instruments (with maturity not exceeding 91 days), including TREPs#, cash & cash equivalents. |
| | 95-100 | 0-5 | 0-5 | 95-100 | 0-5 | 0-5 | 95-100 | 0-5 |
| | #Or similar instruments as may be permitted by SEBI/RBI from time to time. | | | *Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable. # Excluding subscription money in transit before deployment / payout | | | #Or similar instruments as may be permitted by SEBI/RBI from time to time. | |
| Investment Objective | The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | | | The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | | | The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | |

| Features of the Scheme | ICICI Prudential Nifty IT ETF | ICICI Prudential Nifty Healthcare ETF | ICICI Prudential Nifty Private Bank ETF |
|--|-------------------------------|---------------------------------------|---|
| Assets under Management (as on September 30, 2023) | Rs. 401.61 Crores | Rs. 80.52 Crores | Rs. 2,071.52 Crores |
| No. of folios as on September 30, 2023 | 19,271 | 8,471 | 5,049 |

| Features of the Scheme | ICICI Prudential Nifty FMCG ETF | | | ICICI Prudential Nifty India Consumption ETF | | | ICICI Prudential Nifty Infrastructure ETF | |
|--|---|---|--------------------|---|---|--------------------|---|---|
| Type of Scheme | An open-ended Exchange Traded Fund tracking Nifty FMCG Index | | | An open-ended Index Exchange Traded Fund tracking Nifty India Consumption Index | | | An open-ended Index Exchange Traded Fund tracking Nifty Infrastructure Index | |
| Asset Allocation as per SID (in %) | Equity and Equity related securities of companies constituting the underlying index (Nifty FMCG Index) | Money market instruments including TREPs*, Units of debt schemes# | Units of Debt ETFs | Equity and Equity related securities of companies constituting the underlying index (Nifty India Consumption Index) | Money market instruments including TREPs*, Units of debt schemes# | Units of Debt ETFs | Equity and Equity related securities of companies constituting the underlying index (Nifty Infrastructure Index) | Money market instruments including TREPs* # |
| | 95-100 | 0-5 | 0-5 | 95-100 | 0-5 | 0-5 | 95-100 | 0-5 |
| | *Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable # Excluding subscription money in transit before deployment/payout | | | *Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable # Excluding subscription money in transit before deployment/payout | | | *Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable # Excluding subscription money in transit before deployment/payout | |
| Investment Objective | The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | | | The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | | | The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | |
| Assets under Management (as on September 30, 2023) | Rs. 98.23 Crores | | | Rs. 43.84 Crores | | | Rs. 93.32 Crores | |
| No. of folios as on September 30, 2023 | 10,919 | | | 3353 | | | 1,272 | |

| Features of the Scheme | ICICI Prudential Nifty Alpha Low-Volatility 30 ETF | | ICICI Prudential Nifty 200 Momentum 30 ETF | | ICICI Prudential Nifty Commodities ETF | |
|--|--|---|--|--|---|--|
| Type of Scheme | An open-ended Index Exchange Traded Fund tracking Nifty Alpha Low-Volatility 30 Index | | An open-ended Exchange Traded Fund tracking Nifty200 Momentum 30 Index | | An open-ended Index Exchange Traded Fund tracking Nifty Commodities Index | |
| Asset Allocation as per SID (in %) | Equity securities of companies constituting the underlying index (Nifty Alpha Low-Volatility 30 Index) | 95-100 | Equity and Equity related securities of companies constituting the underlying index (Nifty200 Momentum 30 Index) | Money market instruments including TREPs*# | Equity and Equity related securities of companies constituting the underlying index (Nifty Commodities Index) | Money market instruments including TREPs* # |
| | Derivatives | 0-5 | | | | |
| | Units of debt schemes, Debt and Money market instruments with maturity up to 91 days, TREPs®, Repo and Reverse Repo, # | 0-5 | | | | |
| | Units of debt ETFs | 0-5 | | | | |
| | #Or similar instruments as may be permitted by SEBI/RBI from time to time. # Excluding subscription money in transit before deployment / payout | | #Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable. # Excluding subscription money in transit before deployment/payout | | #Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable. #Excluding subscription money in transit before deployment/pay-out | |
| | Investment Objective | The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | | The investment objective of the scheme is to provide returns before expenses that correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | | The investment objective of the scheme is to provide returns before expenses that correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. |
| Assets under Management (as on September 30, 2023) | Rs. 499.44 Crores | | Rs. 10.16 Crores | | Rs. 20.26 Crores | |
| No. of folios as on September 30, 2023 | 13,294 | | 2,132 | | 1,491 | |

| Features of the Scheme | ICICI Prudential Nifty Financial Services Ex-Bank ETF | ICICI Prudential Nifty PSU Bank ETF |
|------------------------|--|--|
| Type of Scheme | An open-ended Exchange Traded Fund tracking Nifty Financial Services Ex-Bank Index | An open-ended Index Exchange Traded Fund tracking Nifty PSU Bank Index |

| Features of the Scheme | ICICI Prudential Nifty Financial Services Ex-Bank ETF | | ICICI Prudential Nifty PSU Bank ETF | |
|--|---|--|--|---|
| Asset Allocation as per SID (in %) | Equity and Equity related securities of companies constituting the underlying index (Nifty Financial Services Ex-Bank Index) | Money market instruments including TREPs*, | Equity and Equity related securities of companies constituting the underlying index (Nifty PSU Bank Index) | Money market instruments including TREPs* # |
| | 95-100 | 0-5 | 95-100 | 0-5 |
| | *Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable. | | *Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable. # Excluding subscription money in transit before deployment/payout | |
| Investment Objective | The investment objective of the scheme is to provide returns before expenses that correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | | The investment objective of the scheme is to provide returns before expenses that correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved. | |
| Assets under Management (as on September 30, 2023) | Rs. 49.39 Crores | | Rs. 13.23 Crores | |
| No. of folios as on September 30, 2023 | 2,701 | | 3,095 | |

| Features of the Scheme | ICICI Prudential Nifty 200 Quality 30 ETF | |
|--|---|--|
| Type of Scheme | An open-ended Exchange Traded Fund tracking NIFTY200 Quality 30 Index | |
| Asset Allocation as per SID (in %) | Equity and Equity related securities of companies constituting the underlying index (NIFTY200 Quality 30 Index) | Money market instruments including TREPs*# |
| | 95-100 | 0-5 |
| | *Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable. # Excluding subscription money in transit before deployment/payout | |
| Investment Objective | The investment objective of the scheme is to provide returns before expenses that correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved | |
| Assets under Management (as on September 30, 2023) | Rs. 9.31 Crores | |
| No. of folios as on September 30, 2023 | 1,116 | |

MULTIPLE BANK ACCOUNTS

The unit holder/ investor can register multiple bank account details under its existing folio by submitting separate form available on the website of the AMC at www.icicipruamc.com

Individuals/HuF can register upto 5 different bank accounts for a folio, whereas non-individuals can register upto 10 different bank accounts for a folio.

MINIMUM APPLICATION AMOUNT

Creation Unit Size: 30,000 and in multiples thereof.

On Stock Exchanges: Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.

Directly with the Mutual Fund: Investors can buy or sell units of the scheme in creation unit size and its multiples.

Furthermore, any application by investors, other than Market Makers, must be for an amount exceeding INR 25 crores. However, the aforementioned threshold of INR 25 crores shall not apply to investors falling under the following categories (until such time as may be specified by SEBI/AMFI):

- Schemes managed by Employee Provident Fund Organisation, India;
- Recognised Provident Funds, approved Gratuity funds and approved superannuation funds under Income Tax Act, 1961.

All direct transactions in units of the Scheme by eligible investors with the AMC/ the Fund shall be at intra-day NAV based on the actual execution price of the underlying portfolio.

DESPATCH OF REDEMPTION REQUEST: As per SEBI (Mutual Funds) Regulations, 1996, the Mutual Fund shall despatch redemption proceeds within 3 working days from the date of redemption in accordance with paragraph 14.1 of Master Circular for Mutual Funds dated May 19, 2023 in regards to "Timelines for Transfer of Dividend and Redemption proceeds to unitholders subject to exceptional situations and additional timelines for redemption payments provided by AMFI vide its letter no. AMFI/ 35P/ MEM-COR/ 74 / 2022-23 dated January 16, 2023". A penal interest of 15% p.a. or such other rate as may be prescribed by SEBI from time to time, will be paid in case the payment of redemption proceeds is not made within 3 Working days from the date of redemption.

BENCHMARK INDEX:

The benchmark of the Scheme is Nifty 100 Low Volatility 30 Index.

The Trustee reserves the right to change the benchmark in future if a benchmark better suited to the investment objective of the Scheme is available.

IDCW POLICY:

Unit holders to note that the Trustee may declare IDCW from time to time in accordance with the IDCW Policy set out below.

The Trustee may declare IDCW to the Unit holders under the Scheme subject to the availability of distributable surplus and the actual distribution of IDCWs and the frequency of distribution will be entirely at the discretion of the Trustee. Such

IDCW will be payable to the Unit holders whose names appear on the register of Unit holders on the record date as fixed for the respective Schemes. The IDCW declared will be paid net of tax deducted at source, wherever applicable, to the Unit holders within 7 working days from the record date. There is no assurance or guarantee to the Unit holders as to the rate of IDCW distribution nor that will the IDCW be paid regularly. If the Fund declares IDCW, the NAV of the respective Schemes will stand reduced by the amount of IDCW and IDCW distribution tax (if applicable) paid. All the IDCW payments shall be in accordance and compliance with SEBI Regulations, as applicable from time to time. The treatment of unclaimed redemption & IDCW amount will be as per paragraph 14.3 of Master Circular for Mutual Funds dated May 19, 2023 and any other circular published by SEBI from time to time.

Equalization Reserve Account: When units are sold, and sale price (NAV) is higher than face value of the unit, a portion of sale price that represents realized gains is credited to an Equalization Reserve Account and which can be used to pay IDCW. IDCW can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains.

NAME OF THE FUND MANAGERS:

Mr. Kayzad Eghlim and Mr. Nishit Patel are the fund managers of the Scheme. As on September 30, 2023, **Mr. Kayzad Eghlim** has been managing the scheme for the tenure of 6 years and 3 months i.e. since July 2017. **Mr. Nishit Patel** has been managing the scheme for the tenure of 2 years and 9 months i.e. since January, 2021.

ADDITIONAL DISCLOSURES

I. Scheme's portfolio holdings:

a) Top 10 Holdings as on September 30, 2023

| Company | % to NAV |
|------------------------------------|---------------|
| Sun Pharmaceutical Industries Ltd. | 4.04% |
| ICICI Bank Ltd. | 3.99% |
| Nestle India Ltd. | 3.80% |
| Hindustan Unilever Ltd. | 3.65% |
| Kotak Mahindra Bank Ltd. | 3.64% |
| Dr. Reddy's Laboratories Ltd. | 3.61% |
| Larsen & Toubro Ltd. | 3.52% |
| HDFC Bank Ltd. | 3.52% |
| Indian Oil Corporation Ltd. | 3.48% |
| ITC Ltd. | 3.48% |
| Total | 36.73% |

Term Deposits have been excluded in calculating Top 10 holdings' exposure.

b) Sector wise holdings as on September 30, 2023

| Sector | % to NAV |
|--|----------------|
| Fast Moving Consumer Goods | 23.34% |
| Financial Services | 14.30% |
| Healthcare | 13.96% |
| Information Technology | 10.00% |
| Automobile And Auto Components | 9.29% |
| Oil, Gas & Consumable Fuels | 6.82% |
| Consumer Durables | 6.24% |
| Power | 6.13% |
| Construction | 3.52% |
| Construction Materials | 3.46% |
| Chemicals | 2.93% |
| Cash, Cash Equivalents and Net Current Assets | 0.01% |
| Total | 100.00% |
| Cash, Cash Equivalents and Net Current Assets includes TREPS, Reverse Repo, Term Deposits and Net Current Assets. Net Current Assets includes the adjustment amount for disclosures of derivatives, wherever applicable. | |

Investors can also obtain Scheme's latest monthly portfolio holding from the official website of AMC i.e. <http://www.icicpruamc.com/Downloads/MonthlyPortfolioDisclosure.aspx>.

II. Scheme's Portfolio Turnover Ratio as on September 30, 2022: 0.37 times

Portfolio Turnover

Portfolio turnover is defined as the lower of purchases and sales divided by the average assets under management of the respective Scheme during a specified period of time.

Generally, portfolio turnover of the Scheme will be confined to rebalancing of portfolio on account of change in the composition and corporate actions of the Underlying Index.

NAME OF THE TRUSTEE COMPANY:

ICICI Prudential Trust Limited

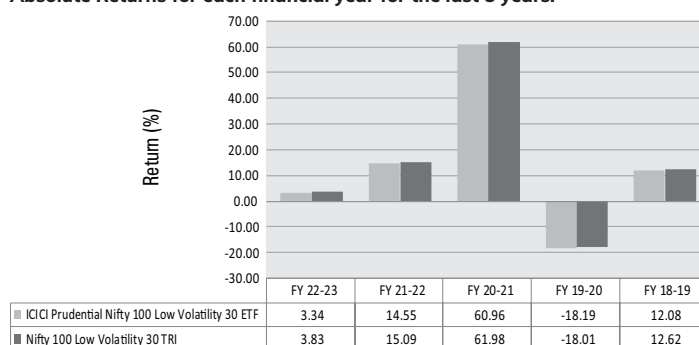
PERFORMANCE OF THE SCHEME:

Returns as on September 30, 2023

| Period | Scheme | Benchmark Index |
|---------------------------------|--------|-----------------|
| 1 Year | 17.62% | 18.20% |
| 3 Years | 19.18% | 19.76% |
| 5 Years | 13.24% | 13.74% |
| Since Inception (July 03, 2017) | 13.66% | 14.06% |

Past performance may or may not be sustained in the future and the same may not necessarily provide the basis for comparison with other investment. Benchmark is Nifty 100 Low Volatility 30 Index. For computation of since inception returns the allotment NAV has been taken as Rs. 139.8937/-. NAV of growth option is considered for computation without considering the load. The performance of the scheme is benchmarked to the Total Return variant of the Index.

Absolute Returns for each financial year for the last 5 years:



Past performance may or may not be sustained in the future. Performance of the Scheme is benchmarked to total return variant of the index. The above returns for the financial years are absolute returns. As the inception date of the Scheme is July 3, 2017, performance for FY 17-18 and earlier are not available.

EXPENSES OF THE SCHEME:

Load Structure:

Entry Load – Not Applicable

In terms of paragraph 10.4.1 (a) of SEBI Master Circular for Mutual Funds dated May 19, 2023, SEBI has notified that there will be no entry load charged to the

schemes of the Fund.

Exit Load: Nil

There will be no exit load for units sold through the secondary market on the BSE/NSE. Investors shall note that the brokerage on sales of the units of the scheme on the stock exchanges shall be borne by the investors.

The Authorised Participant(s)/ Market Maker(s) can redeem units directly with the Fund. Currently there is no exit load applicable for the said transactions.

However, during the process of creation/redemption there may be transaction costs and/or other incidental expenses (forming part of the Cash Component), which are liable to be borne by the Eligible Investors.

Investors can directly approach the AMC for redemption of units of the Scheme, for transaction upto INR 25 Cr. without any exit load, in case of the following scenarios:

- Traded price (closing price) of the ETF units is at discount of more than 1% to the day end NAV for 7 continuous trading days, or
- No quotes for such ETFs are available on stock exchange(s) for 3 consecutive trading days, or
- Total bid size on the exchange is less than half of creation unit size daily, averaged over a period of 7 consecutive trading days.

Under these circumstances, investors, as specified above, can redeem units of the Scheme directly with the fund house without any exit load. The aforesaid criteria for the direct redemption with the fund house are also available at the website of the AMC at <https://www.icicpruamc.com/Acceptance-of-Direct-Redemption>. The mutual fund will track the aforesaid liquidity criteria and display it on its website viz., HYPERLINK "<http://www.icicpruamc.com>" www.icicpruamc.com if the same is triggered, no exit load would be applicable in such cases.

The investor is requested to check the prevailing load structure of the Scheme before investing. Any imposition or enhancement in the load shall be applicable on prospective investments only. Units issued on reinvestment of IDCW shall not be subject to entry and exit load.

Subject to the Regulations, the Trustee reserves the right to modify/alter the load structure on the Units subscribed/redeemed on any Business Day. At the time of changing the load structure, the AMC / Mutual Fund may adopt the following procedure:

- The addendum detailing the changes will be attached to Scheme Information Documents and key information memorandum. The addendum will be circulated to all the distributors/brokers so that the same can be attached to all Scheme Information Documents and key information memoranda already in stock.
- Arrangements will be made to display the addendum in the Scheme Information Document in the form of a notice in all the investor service centres and distributors/brokers office.
- The introduction of the exit load along with the details will be stamped in the acknowledgement slip issued to the investors on submission of the application form and will also be disclosed in the statement of accounts issued after the introduction of such load.
- A public notice shall be provided on the website of the AMC in respect of such changes.

RECURRING EXPENSES:

As per the Regulations, the maximum recurring expenses that can be charged to the scheme shall not exceed one percent (1.00%) of daily net assets.

Pursuant to paragraph 10.1 of SEBI Master Circular on Mutual Funds dated May 19, 2023, SEBI (Mutual Funds) Second Amendment Regulations, 2012 and Securities and Exchange Board of India (Mutual Funds) (Fourth Amendment) Regulations, 2018, following additional costs or expenses may be charged to the scheme, namely:

- The AMC may charge Goods and Services Tax on investment and advisory fees to the scheme of the Fund in addition to the maximum limit of total expenses ratio as prescribed in Regulation 52 of the Regulations, whereas Goods and Services Tax on other than investment and advisory fees, if any, shall be borne by the scheme within the maximum limit as per regulation 52 of the Regulations.
- expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from retail investors from B30 cities as specified by the Securities and Exchange Board of India, from time to time are at least –
 - 30 per cent of the gross new inflows from retail investors from B30 cities into the scheme, or;
 - 15 per cent of the average assets under management (year to date) of the scheme, whichever is higher;

Provided that if inflows from retail investors from B30 cities are less than the higher of the above, such expenses on daily net assets of the scheme shall be charged on proportionate basis;

Provided further that expenses charged under this clause shall be utilised for distribution expenses incurred for bringing inflows from retail investors from B30 cities;

Provided further that amount incurred as expense on account of inflows from retail investors from B30 cities shall be credited back to the scheme in case the said inflows are redeemed within a period of one year from the date of investment.

The AMC would charge expenses for B30 in accordance with the clarifications received from SEBI/AMFI from time to time.

For above purposes, 'B30 cities' shall be beyond Top 30 cities as at the end of the previous financial year as communicated by AMFI. Retail investors would

mean individual investors from whom inflows into the Scheme would amount upto Rs. 2,00,000/- per transaction.

Additionally at least 1 basis point on daily net assets within the maximum limit of overall expense Ratio shall be annually set apart for investor education and awareness initiatives.

Brokerage and transaction cost incurred for the purpose of execution of trade shall be charged to the schemes as provided under Regulation 52 (6A) (a) upto 12 bps and 5 bps for cash market transactions and derivatives transactions respectively. Any payment towards brokerage and transaction costs, over and above the said 12 bps and 5 bps for cash market transactions and derivatives transactions respectively may be charged to the scheme within the maximum limit of Total Expense Ratio (TER) as prescribed under regulation 52.

Expenses shall be charged / borne in accordance with the Regulations prevailing from time to time.

ASSET UNDER MANAGEMENT (AUM) (As on September 30, 2023): Rs. 2,021.48 Crores

NUMBER OF FOLIOS UNDER THE SCHEME (As on September 30, 2023): 37,375

ACTUAL EXPENSES FOR THE PREVIOUS FINANCIAL YEAR (As on March 31, 2023) : 0.39%

WAIVER OF LOAD FOR DIRECT APPLICATIONS:

Not applicable.

TAX BENEFITS OF INVESTING IN THE MUTUAL FUND:

Investors are advised to refer to Statement of Additional Information (SAI) available on the website of AMC viz; www.icicipruamc.com and also independently refer to the tax advisor.

PUBLICATION OF DAILY NET ASSET VALUE (NAV):

The NAV will be calculated and disclosed at the close of every Business Day. NAV will be determined on every Business Day except in special circumstances. NAV of the scheme shall be:

- Prominently disclosed by the AMC under a separate head on the AMC's website (www.icicipruamc.com) by 11.00 p.m. on every business day,
- On the website of Association of Mutual Funds in India - AMFI (HYPERLINK "http://www.amfiindia.com" www.amfiindia.com) by 11.00 p.m. on every business day, and
- Shall be made available at all Customer Service Centres of the AMC.

In case of any delay, the reasons for such delay would be explained to AMFI and SEBI by the next day. If the NAVs are not available before commencement of business hours on the following day due to any reason, the Fund shall issue a press release providing reasons and explaining when the Fund would be able to publish the NAVs.

iNAV of an ETF i.e. the per unit NAV based on the current market value of its portfolio during the trading hours of the ETF, shall be disclosed on a continuous basis on the AMC Website and the Stock Exchange(s), where the units of these ETFs are listed and traded and shall be updated within a maximum time lag of 15 seconds from the market.

FOR INVESTOR GRIEVANCES PLEASE CONTACT:

| Name and Address of Registrar | Name, address, telephone number, fax number, e-mail address of ICICI Prudential Mutual Fund |
|--|---|
| Computer Age Management Services Limited (CAMS), New No 10, Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H. Road), Chennai 600034 | Mr. Rajen Kotak - Investor Relations Officer, ICICI Prudential Asset Management Company Limited, 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063. Tel No.: 022-26852000, Fax No.: 022-2686 8313 e-mail - enquiry@icicipruamc.com |

UNITHOLDERS' INFORMATION:

The AMC shall disclose portfolio of the scheme (along with ISIN) as on the last day of the month / half-year within 10 days from the close of each month / half-year respectively on website of:

- AMC i.e. www.icicipruamc.com
- AMFI i.e. www.amfiindia.com.

The AMC shall send via email both the monthly and half-yearly statement of scheme portfolio within 10 days from the close of each month / half-year respectively.

The Scheme's Risk-o-meter shall be evaluated on a monthly basis and Mutual Funds/AMCs shall disclose the Risk-o-meter along with portfolio disclosure for all their schemes on their respective website and on AMFI website within 10 days from the close of each month. Any change in risk-o-meter shall be communicated by way of Notice cum Addendum and by way of an e-mail or SMS to unitholders of that particular scheme.

Mutual Funds/ AMCs shall send the details of the scheme portfolio while communicating the monthly and half-yearly statement of scheme portfolio via email or any other mode as may be communicated by SEBI/AMFI from time to time. The AMC shall provide a feature wherein a link is provided to the investors to their registered email address to enable the investor to directly view/download only the portfolio of schemes subscribed by the said investor. The portfolio disclosure shall also include the scheme risk-o-meter, name of benchmark and risk-o-meter of benchmark.

The AMC shall publish an advertisement in all India edition of at least two daily newspapers, one each in English and Hindi, every half year disclosing the hosting of the half-yearly statement of the scheme's portfolio on the AMC's website and on the website of AMFI.

Disclosure norms as per paragraph 3.6.8 of SEBI Master Circular on Mutual Funds dated May 19, 2023:

A. The following details of the Scheme will be updated on a monthly basis:

- Name and exposure to top 7 stocks respectively as a percentage of NAV of the Scheme;
- Name and exposure to top 7 groups as a percentage of NAV of the Scheme;
- Name and exposure to top 4 sectors as a percentage of NAV of the Scheme.

B. Change in constituents of the underlying index, if any, shall be disclosed on the AMC website on the day of change.

The unitholders whose e-mail addresses are not registered with the Fund are requested to update / provide their email address to the Fund for updating the database. The AMC shall provide a physical copy of the statement of scheme portfolio, without charging any cost, on specific request received from a unit holder.

In terms of Regulations 59 and paragraph 5.3 of SEBI Master Circular on Mutual Funds dated May 19, 2023, the AMC shall within one month from the close of each half year, that is on 31st March and on 30th September, host a soft copy of its unaudited financial results on their website. The half-yearly unaudited report shall contain details as specified in Twelfth Schedule and such other details as are necessary for the purpose of providing a true and fair view of the operations of the mutual fund. Further, the AMC shall publish an advertisement disclosing the hosting of such financial results on their website, in atleast one English daily newspaper having nationwide circulation and in a newspaper having wide circulation published in the language of the region where the Head Office of the mutual fund is situated.

KNOW YOUR CUSTOMER(KYC)

It is mandatory to complete the KYC requirements for all unit holders, including for all joint holders and the guardian in case of folio of a minor investor.

Accordingly, financial transactions (including redemptions, switches and all types of systematic plans) and non-financial requests will not be processed if the unit holders have not completed KYC requirements.

Unit holders are advised to use the applicable KYC Form for completing the KYC requirements and submit the form at our nearest branch. Further, upon updation of PAN/KYC details with the KRA (KRA-KYC)/CERSAI (CKYC), the unit holders are requested to intimate us/our Registrar and Transfer Agent, Computer Age Management Services Limited, their PAN information along with the folio details for updation in our records.

CKYCR (Central KYC Records Registry) has now been extended to Legal Entities as well, procedure for the same shall be prescribed from time to time.

Permanent Account Number (PAN) is mandatory for all the purchases/additional purchases irrespective of the amount of investments for all the existing and prospective investors (including NRIs) including joint holders and guardians in case of investments by Minors.

Exempted investors are required to provide alternate proof of identity in lieu of PAN for KYC purposes and are allotted PAN-exempt KYC Reference Number (PEKRN).

No investments (Systematic transaction, lumpsum, redemption) shall be permitted in such folios wherein PAN/ PEKRN details are not available.

For more details, please refer SAI available on the AMC's website.

SEEDING OF AADHAAR NUMBER

Investors are advised to refer to Statement of Additional Information (SAI) available on the website of AMC viz; www.icicipruamc.com.

STAMP DUTY

Pursuant to Notification No. S.O. 1226(E) and G.S.R. 226(E) dated March 30, 2020 issued by Department of Revenue, Ministry of Finance, Government of India, read with Part I of Chapter IV of Notification dated February 21, 2019 issued by Legislative Department, Ministry of Law and Justice, Government of India on the Finance Act, 2019, a stamp duty @ 0.005% of the transaction value would be levied on applicable mutual fund transactions, with effect from July 1, 2020. Accordingly, pursuant to levy of stamp duty, the number of units allotted on purchase transactions (including IDCW reinvestment) to the unitholders would be reduced to that extent.

TRANSACTION CHARGES

Pursuant to paragraph 10.5 of SEBI Master Circular on Mutual Funds dated May 19, 2023, the transaction charge per subscription of Rs. 10,000/- and above may be charged in the following manner:

- The existing investors may be charged Rs.100/- as transaction charge per subscription of Rs.10,000/- and above;
- A first time investor may be charged Rs.150/- as transaction charge per subscription of Rs.10,000/- and above.

There shall be no transaction charge on subscription below Rs. 10,000/- and on transactions other than purchases/ subscriptions relating to new inflows.

However, the option to charge "transaction charges" is at the discretion of the distributors. Investors may note that distributors can opt to receive transaction charges based on 'type of the Scheme'. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.

The aforesaid transaction charge shall be deducted by the Asset Management Company from the subscription amount and paid to the distributor, as the case may be and the balance amount shall be invested subject to deduction

of Goods and Services Tax.

Transaction Charges shall not be deducted if:

- Purchase/Subscription made directly with the fund through any mode (i.e. not through any distributor/agent).
- Purchase/ subscription made in demat mode through stock Exchange, irrespective of investment amount.

CAS/Statement of account shall state the net investment (i.e. gross subscription less transaction charge) and the number of units allotted against the net investment.

ACCOUNT STATEMENT:

The AMC shall send an allotment confirmation specifying the units allotted by way of e-mail and/or SMS within 5 Business Days of receipt of valid application/ transaction to the Unit holders registered e-mail address and/or mobile number.

As the units of the Scheme will be issued, traded and settled in dematerialized (electronic) form, the statement of holding of the beneficiary account holder will be sent by the respective Depository Participant periodically.

MAILING OF SCHEME WISE ANNUAL REPORT OR ABRIDGED SUMMARY:

The scheme wise annual report shall be hosted on the website of the AMC and on the website of the AMFI soon as may be possible but not later than four months from the date of closure of the relevant accounts year. The AMC shall publish an advertisement every year in all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the scheme wise annual report on the website of the AMC.

The AMC shall display prominently on the AMC's website link of the scheme wise annual report and physical copy of the same shall be made available to the unitholders at the registered / corporate office of the AMC at all times.

The AMC shall email the annual report or an abridged summary thereof to the unitholders whose email addresses are registered with the Fund. The unitholders whose e-mail addresses are not registered with the Fund are requested to update/provide their email address to the Fund for updating the database. Physical copy of scheme wise annual report or abridged summary shall be provided to investors who have opted to receive the same.

The AMC shall also provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on specific request received from unitholder.

As per regulation 56(3A) of the Regulations, copy of Schemewise Annual Report shall be also made available to unitholder on payment of nominal fees.

CASH INVESTMENTS IN THE SCHEME:

Currently, the AMC is not accepting cash investments. Notice shall be provided in this regard as and when the facility is made available.

Note: The Scheme under this document was approved by the Directors of ICICI Prudential Trust Limited vide resolution passed by circulation dated August 17, 2016.

For ICICI Prudential Asset Management Company Limited

| | |
|-------------------------|--------------------------|
| Place : Mumbai | Sd/- |
| Date : October 27, 2023 | Nimesh Shah |
| | Managing Director |



COMMON APPLICATION FORM EXCHANGE TRADED FUNDS

Application No. _____

Investor must read Key Scheme Features and Instructions before completing this form.
All sections to be completed in ENGLISH in BLACK / BLUE COLOURED INK and in BLOCK LETTERS.

| | | | |
|---|---------------------|--|---|
| BROKER CODE (ARN CODE)/ RIA/PMRN CODE# | SUB-BROKER ARN CODE | SUB-BROKER CODE (As allotted by ARN holder) | Employee Unique Identification No. (EUIIN) |
| #By mentioning RIA/PMRN code, I/we authorize you to share with the Investment Adviser the details of my/our transactions in the scheme(s) of ICICI Prudential Mutual Fund. | | | |
| Declaration for "execution-only" transaction (only where EUIIN box is left blank) (Refer Instruction No. XIII). – I/We hereby confirm that the EUIIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction. | | | |
| SIGNATURE OF SOLE / FIRST APPLICANT | | SIGNATURE OF SECOND APPLICANT | |
| SIGNATURE OF THIRD APPLICANT | | | |

1. APPLICANT(S) DETAILS (Please refer to the Instructions) (Applicant's name should be as per Demat A/c)

| | | | | |
|---|---|--|--------|-----------------|
| SOLE / 1ST APPLICANT | Mr. Ms. M/s | FIRST | MIDDLE | LAST |
| LEI Number | (Legal Entity Identifier Number is for Transaction value of INR 50 crore and above. See Instruction No. XVIII.) | | | |
| PAN/PEKRN* | KYC Id No. ¥ | Enclosed (Please ✓) <input type="checkbox"/> KYC Acknowledgement Letter | | Date of Birth** |
| | | | | D D M M Y Y Y Y |
| NAME OF GUARDIAN (in case First/Sole applicant is minor)/CONTACT PERSON-DESIGNATION/PoA HOLDER (in case of Non-Individual Investors) | | | | |
| Mr. Ms. | FIRST | MIDDLE | LAST | |
| PAN/PEKRN* | <input type="checkbox"/> KYC Proof Attached (Mandatory) | Relationship with Minor applicant: <input type="radio"/> Natural guardian <input type="radio"/> Court appointed guardian | | Date of Birth |
| | KYC Id No. ¥ | | | D D M M Y Y Y Y |
| 2ND APPLICANT | Mr. Ms. M/s | FIRST | MIDDLE | LAST |
| PAN/PEKRN* | KYC Id No. ¥ | <input type="radio"/> KYC Proof Attached (Mandatory) | | Date of Birth |
| | | | | D D M M Y Y Y Y |
| 3RD APPLICANT | Mr. Ms. M/s | FIRST | MIDDLE | LAST |
| PAN/PEKRN* | KYC Id No. ¥ | <input type="radio"/> KYC Proof Attached (Mandatory) | | Date of Birth |
| | | | | D D M M Y Y Y Y |

If mandatory information left blank, the application is liable to be rejected. ¥ Individual client who has registered under Central KYC Records Registry (CKYCR) has to fill the 14 digit KYC Identification Number (KIN).

2. BANK ACCOUNT (PAY-OUT) DETAILS OF SOLE/FIRST APPLICANT (Please refer to the Instructions)

Mandatory information – If left blank the application is liable to be rejected. (Mandatory to attach proof, in case the pay-out bank account is different from the source bank account.)
For unit holders opting to hold units in demat form, please ensure that the bank account linked with the demat account is mentioned here.

| | | | |
|------------------|--------------------|---------------|--|
| MANDATORY | Account Number | Account Type | <input type="radio"/> Savings <input type="radio"/> Current <input type="radio"/> NRE <input type="radio"/> NRO <input type="radio"/> FCNR |
| | Bank Name & Branch | Branch City | |
| | 9 Digit MICR Code | 11 Digit IFSC | Enclosed (Please ✓): <input type="checkbox"/> Bank Account Details Proof Provided. |
| | | | |

3. INVESTMENT & PAYMENT DETAILS (Please refer to the Instructions & Key Information Memorandum for scheme specific details)

Scheme Name: ICICI PRUDENTIAL

☐ Subscription: ☐ Cash ☐ Redemption: ☐ Cash

For investors investing in Income Distribution cum Capital Withdrawal (IDCW) option of the Scheme may note that the amounts can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains.

CREATION UNITS MINIMUM LOT SIZE

- ICICI Prudential S&P BSE 500 ETF - 11,00,000 units • ICICI Prudential Nifty 50 ETF - 50,000 units • ICICI Prudential Nifty 100 ETF - 50,000 units • ICICI Prudential S&P BSE Sensex ETF - 10,000 units • ICICI Prudential Nifty 50 Value 20 ETF - 12,500 units • ICICI Prudential S&P BSE Midcap Select ETF - 25,000 units • ICICI Prudential Nifty 100 Low Volatility 30 ETF - 30,000 units • BHARAT 22 ETF - 4,300 units • ICICI Prudential Nifty Next 50 ETF - 100,000 units • ICICI Prudential S&P BSE Liquid Rate ETF - 100 units • ICICI Prudential Nifty Bank ETF - 50,000 units • ICICI Prudential Nifty Private Banks ETF - 7,500 units • ICICI Prudential Nifty Midcap 150 ETF - 35,000 units • ICICI Prudential Gold ETF - 1,10,000 units • ICICI Prudential Nifty Alpha Low - Volatility 30 ETF - 18,000 units • ICICI Prudential Nifty IT ETF - 100,000 units • ICICI Prudential Nifty Healthcare ETF - 50,000 units • ICICI Prudential Nifty FMCG ETF - 8,000 units • ICICI Prudential Nifty India Consumption ETF - 90,000 units • ICICI Prudential Nifty Auto ETF - 23,000 units • ICICI Prudential Silver ETF - 30,000 units • ICICI Prudential Nifty 5 yr Benchmark G-SEC ETF - 10,000 units • ICICI Prudential Nifty 50 Value 20 ETF - 12,500 units • ICICI Prudential Nifty 200 Momentum 30 ETF - 2,70,000 units • ICICI Prudential Nifty Infrastructure ETF - 1,65,000 units • ICICI Prudential Nifty Financial Services Ex-Bank ETF - 4,00,000 units • ICICI Prudential Nifty 10 yr Benchmark G- Sec ETF - 5,000 units • ICICI Prudential Nifty Commodities ETF - 1,00,000 • ICICI Prudential Nifty PSU Bank ETF - 40,000 • ICICI Prudential Nifty 200 Quality 30 ETF - 37,000

Number of Units (in figures) _____ (in words) _____

| | | |
|------------------------|--|-----------------|
| PAYMENT DETAILS | Mode of Payment <input type="radio"/> Cheque <input type="radio"/> Funds Transfer <input type="radio"/> NEFT <input type="radio"/> RTGS | |
| Amount Invested ₹ | Cheque Number | Date DD/MM/YYYY |

CHEQUES SHOULD BE DRAWN IN FAVOUR OF: ICICI Prudential Nifty 50 ETF COLL A/C or ICICI Prudential S&P BSE Sensex ETF COLL A/C or ICICI Prudential Nifty 100 ETF COLL A/C or ICICI Prudential Nifty 50 Value 20 ETF COLL A/C or ICICI Prudential S&P BSE Midcap Select ETF COLL A/C or ICICI Prudential Nifty 100 Low Volatility 30 ETF COLL A/C or ICICI Prudential S&P BSE 500 ETF COLL A/C or ICICI Prudential Nifty Next 50 ETF COLL A/C or ICICI Prudential S&P BSE Liquid Rate ETF COLL A/C or ICICI Prudential Nifty Bank ETF COLL A/C or ICICI Prudential Nifty Private Banks ETF COLL A/C or ICICI Prudential Nifty Midcap 150 ETF COLL A/C or ICICI Prudential Gold ETF COLL A/C or ICICI Prudential Nifty Alpha Low - Volatility 30 ETF COLL A/C or ICICI Prudential Nifty IT ETF COLL A/C or ICICI Prudential Nifty Healthcare ETF COLL A/C or ICICI Prudential Nifty FMCG ETF COLL A/C or ICICI Prudential Nifty Consumption ETF COLL A/C or ICICI Prudential Nifty Auto ETF COLL A/C or ICICI Prudential Silver ETF COLL A/C or ICICI Prudential Nifty 5 yr Benchmark G-SEC ETF COLL A/C or ICICI Prudential Nifty 200 Momentum 30 ETF COLL A/C or ICICI Prudential Nifty Infrastructure ETF COLL A/C or ICICI Prudential Nifty Financial Services Ex-Bank ETF COLL A/C or ICICI Prudential Nifty 10 yr Benchmark G- Sec ETF A/C or ICICI Prudential Nifty Commodities ETF A/C or ICICI Prudential Nifty PSU Bank ETF A/C or ICICI Prudential Nifty 200 Quality 30 ETF A/C

| | |
|--|---|
| BANK DETAILS: <input type="checkbox"/> Same as above [Please tick (✓) if yes] <input type="checkbox"/> Different from above [Please tick (✓) if it is different from above and fill in the details below] | |
| Account Number | Account Type <input type="radio"/> Savings <input type="radio"/> Current <input type="radio"/> NRE <input type="radio"/> NRO <input type="radio"/> FCNR |
| Name of Bank | |
| Branch Name | Branch City |

Mandatory Enclosures
(Please tick (✓) if the first instalment is not through cheque) ☐ Cheque Copy ☐ Bank Statement ☐ Banker's Attestation

Applications with Third Party Cheques, prefunded instruments etc. and in circumstances as detailed in AMFI Circular No.135/BP/16/10-11 shall be processed in accordance with the said circular. Please read the instruction no. IX. Third Party Payment Declaration form is available in www.icicipruamc.com or ICICI Prudential Mutual Fund branch offices.

5. TAX STATUS [Please tick (✓)]

| | | | | | | |
|--|--|--|---|---|--|-------------------------------|
| <input type="checkbox"/> Resident Individual | <input type="checkbox"/> NRI | <input type="checkbox"/> Partnership FIRM | <input type="checkbox"/> Government Body | <input type="checkbox"/> FPI Category I | <input type="checkbox"/> NPS Trust | <input type="checkbox"/> Bank |
| <input type="checkbox"/> On behalf of Minor | <input type="checkbox"/> Company | <input type="checkbox"/> AOP/BOI | <input type="checkbox"/> FPI Category II | <input type="checkbox"/> Mutual Funds | <input type="checkbox"/> NON Profit Organization/Charities | |
| <input type="checkbox"/> HUF | <input type="checkbox"/> Body Corporate | <input type="checkbox"/> Private Limited Company | <input type="checkbox"/> Public limited company | <input type="checkbox"/> FPI Category III | <input type="checkbox"/> Defence Establishment | |
| <input type="checkbox"/> Financial Institution | <input type="checkbox"/> Trust/Society/NGO | <input type="checkbox"/> Limited Partnership (LLP) | <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Mutual Funds FOF Schemes | <input type="checkbox"/> Others (Please specify) _____ | |

| | | |
|---|---|---|
| NSDL: Depository Participant (DP) ID (NSDL only) | Beneficiary Account Number (NSDL only) | CDSL: Depository Participant (DP) ID (CDSL only) |
| | | |

| Correspondence Address (Please provide full address)* | | | | | | | | | | | | | | | Overseas Address (Mandatory for NRI / FII Applicants) | | | | | | | | | | | | | | |
|---|--|--|--|--|--|--|----------|--|--|--|--|--|--|--|---|--|--|--|--|--|--|----------|--|--|--|--|--|--|--|
| HOUSE / FLAT NO. | | | | | | | | | | | | | | | HOUSE / FLAT NO. | | | | | | | | | | | | | | |
| STREET ADDRESS | | | | | | | | | | | | | | | STREET ADDRESS | | | | | | | | | | | | | | |
| CITY / TOWN | | | | | | | STATE | | | | | | | | CITY / TOWN | | | | | | | STATE | | | | | | | |
| COUNTRY | | | | | | | PIN CODE | | | | | | | | COUNTRY | | | | | | | PIN CODE | | | | | | | |

Tel.

Office

Residence

Mobile

Email [£]

| | |
|--|--|
| <input type="checkbox"/> Please tick (✓) if you wish to receive Annual Report or Abridged Summary via Post - (Default communication mode is E-mail) [Refer Instruction No.VIII(a)] <input type="checkbox"/> Please tick (✓) if you wish to receive Account statement / Other statutory information via Post instead of Email [Refer Instruction No.VIII(b)] | |
| Please ✓ any of the frequencies to receive Account Statement through e-mail [†] : <input type="radio"/> Daily <input type="radio"/> Weekly <input type="radio"/> Monthly <input type="radio"/> Quarterly <input type="radio"/> Half Yearly <input type="radio"/> Annually | |
| * Mandatory information – If left blank the application is liable to be rejected. ** Mandatory in case the Sole/First applicant is minor. † For KYC requirements, please refer to the instruction Nos. II b(5) & X | * Name of Guardian/Contact Person is Mandatory in case of Minor/Non-Individual Investor. For documents to be submitted on behalf of minor folio refer instruction II-b(2) ‡ Please refer to instruction no. VIII |

The below information is required for all applicants/guardian

| | Place/City of Birth | Country of Birth | Country of Citizenship / Nationality |
|-----------------------------------|---------------------|------------------|--|
| First Applicant / Guardian | | | <input type="radio"/> Indian <input type="radio"/> U.S. <input type="radio"/> Others (<i>Please specify</i>) _____ |
| Second Applicant | | | <input type="radio"/> Indian <input type="radio"/> U.S. <input type="radio"/> Others (<i>Please specify</i>) _____ |
| Third Applicant | | | <input type="radio"/> Indian <input type="radio"/> U.S. <input type="radio"/> Others (<i>Please specify</i>) _____ |

Are you a tax resident (i.e., are you assessed for Tax) in any other country outside India? ☐ Yes ☐ No [Please tick (✓)]

If 'YES' please fill for ALL countries (other than India) in which you are a Resident for tax purpose i.e. where you are a Citizen/Resident / Green Card Holder / Tax Resident in the respective countries.

| | Country of Tax Residency | Tax Identification Number or Functional Equivalent | Identification Type (TIN or other please specify) | If TIN is not available please tick (✓) the reason A, B or C (as defined below) |
|----------------------------|--------------------------|--|--|---|
| First Applicant / Guardian | | | | Reason : A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> |
| Second Applicant | | | | Reason : A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> |
| Third Applicant | | | | Reason : A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> |

- ☐ Reason A → The country where the Account Holder is liable to pay tax does not issue Tax Identification Numbers to its residents.
- ☐ Reason B → No TIN required (Select this reason only if the authorities of the respective country of tax residence do not require the TIN to be collected)
- ☐ Reason C → Others, please state the reason thereof:

Address Type of Sole/1st Holder: ☐ Residential ☐ Registered Office ☐ Business | **Address Type of 2nd Holder:** ☐ Residential ☐ Registered Office ☐ Business | **Address Type of 3rd Holder:** ☐ Residential ☐ Registered Office ☐ Business

Annexure I and **Annexure II** are available on the website of AMC i.e. www.icicipruamc.com or at the Investor Service Centres (ISCs) of ICICI Prudential Mutual Fund.

9. KYC DETAILS *(Mandatory for New Investors)*

| Occupation | [Please tick (✓)] | | | | | | |
|-----------------------------|--|---|--|---|------------------------------------|-------------------------------------|-------------------------------|
| Sole/First Applicant | <input type="radio"/> Private Sector Service | <input type="radio"/> Public Sector Service | <input type="radio"/> Government Service | <input type="radio"/> Business | <input type="radio"/> Professional | <input type="radio"/> Agriculturist | <input type="radio"/> Retired |
| | <input type="radio"/> Housewife | <input type="radio"/> Student | <input type="radio"/> Forex Dealer | <input type="radio"/> Others (Please specify) _____ | | | |
| Second Applicant | <input type="radio"/> Private Sector Service | <input type="radio"/> Public Sector Service | <input type="radio"/> Government Service | <input type="radio"/> Business | <input type="radio"/> Professional | <input type="radio"/> Agriculturist | <input type="radio"/> Retired |
| | <input type="radio"/> Housewife | <input type="radio"/> Student | <input type="radio"/> Forex Dealer | <input type="radio"/> Others (Please specify) _____ | | | |
| Third Applicant | <input type="radio"/> Private Sector Service | <input type="radio"/> Public Sector Service | <input type="radio"/> Government Service | <input type="radio"/> Business | <input type="radio"/> Professional | <input type="radio"/> Agriculturist | <input type="radio"/> Retired |
| | <input type="radio"/> Housewife | <input type="radio"/> Student | <input type="radio"/> Forex Dealer | <input type="radio"/> Others (Please specify) _____ | | | |

Gross Annual Income [Please tick (✓)]

| | | | | | | | | | |
|-----------------------------|--|---|---|---|---|---|---|---|---|
| Sole/First Applicant | <input type="radio"/> Below 1 Lac <input type="radio"/> 1-5 Lacs <input type="radio"/> 5-10 Lacs <input type="radio"/> 10-25 Lacs <input type="radio"/> >25 Lacs-1 crore <input type="radio"/> >1 crore OR Net worth (Mandatory for Non-Individuals) ₹ _____ as on <table><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table> (Not older than 1 year) | D | D | M | M | Y | Y | Y | Y |
| D | D | M | M | Y | Y | Y | Y | | |
| Second Applicant | <input type="radio"/> Below 1 Lac <input type="radio"/> 1-5 Lacs <input type="radio"/> 5-10 Lacs <input type="radio"/> 10-25 Lacs <input type="radio"/> >25 Lacs-1 crore <input type="radio"/> >1 crore OR Net worth ₹ _____ | | | | | | | | |
| Third Applicant | <input type="radio"/> Below 1 Lac <input type="radio"/> 1-5 Lacs <input type="radio"/> 5-10 Lacs <input type="radio"/> 10-25 Lacs <input type="radio"/> >25 Lacs-1 crore <input type="radio"/> >1 crore OR Net worth ₹ _____ | | | | | | | | |

Others [Please tick (✓)]

| | | | |
|-------------------------|--|--|--------------------------------------|
| Sole/First Applicant | For Individuals [Please tick (✓)]: <input type="radio"/> I am Politically Exposed Person (PEP) ^ <input type="radio"/> I am Related to Politically Exposed Person (RPEP) <input type="radio"/> Not applicable | | |
| | For Non-Individuals [Please tick (✓)] (Please attach mandatory Ultimate Beneficial Ownership (UBO) declaration form - Refer instruction no. IV(h): (i) Foreign Exchange / Money Changer Services – <input type="radio"/> YES <input type="radio"/> NO; (ii) Gaming / Gambling / Lottery / Casino Services – <input type="radio"/> YES <input type="radio"/> NO; (iii) Money Lending / Pawning – <input type="radio"/> YES <input type="radio"/> NO | | |
| Second Applicant | <input type="radio"/> Politically Exposed Person (PEP) ^ | <input type="radio"/> Related to Politically Exposed Person (RPEP) | <input type="radio"/> Not applicable |
| Third Applicant | <input type="radio"/> Politically Exposed Person (PEP) ^ | <input type="radio"/> Related to Politically Exposed Person (RPEP) | <input type="radio"/> Not applicable |

INVESTOR(S) DECLARATION & SIGNATURE(S)

I/We have read and understood the contents of the Scheme Information Document(s)/Key Information Memorandum(s) & Statement of Additional Information(s) of the Scheme(s) and agree to abide by the terms, conditions, rules and regulations of the Scheme(s) as on the date of this transaction. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We hereby confirm that I/we have not been offered/communicated any indicative portfolio and/or any indicative yield for this investment. I/We interested in receiving promotional material from the AMC via mail, SMS, telecall, etc. I/we declare that the email address provided in the form belongs to me/us or to spouse, dependent children or dependent parents (applicable to individual investors only). I/We interested in receiving promotional material from the AMC via mail, SMS, telecall, etc. If you do not wish to receive, please call on tollfree no. 1800 222 999 (MTNL/BSNL) or 1800 200 6666 (Others).

Information/documents given in/with this application form is true and complete in all respects and I/we agree to provide any additional information that may be required by the AMC/the Fund/ Registrar and Transfer Agent (RTA). I/We agree to notify the AMC/the Fund immediately upon change in any information furnished by me.

SIGNATURE OF SOLE / FIRST APPLICANT

SIGNATURE OF SECOND APPLICANT

SIGNATURE OF THIRD APPLICANT



EXCHANGE TRADED FUNDS - APPLICATION FORM
ACKNOWLEDGEMENT SLIP (Please Retain this Slip)

To be filled in by the Investor. Subject to realization of cheque and furnishing of Mandatory Information. Application No.

ACKNOWLEDGEMENT

Name of the Investor:

EXISTING FOLIO NO. /

| | | |
|---|--|--|
| Scheme Name | <input type="checkbox"/> Subscription: Cash <input type="checkbox"/> Redemption: Cash | Payment Details |
| | | Amt. Cheque/DD No. dtd. Bank & Branch |
| Number of Units (in figures) (in words) | | |

FOR ANY ASSISTANCE OR FURTHER INFORMATION PLEASE CONTACT US:
ICICI Prudential Asset Management Company Limited
Central Service Office, 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063. India
TOLL FREE NUMBER: 1800 222 999 (MTNL/BSNL) 1800 200 6666 (OTHERS) **EMAIL:** enquiry@icicipruamc.com **WEBSITE:** www.icicipruamc.com

| DP Details | | | | | | | | | | |
|------------------|---------------------------------------|--|-------------------------------------|--|--|--|---|---|--|--|
| Beneficiary Name | ICICI Prudential Nifty 50 ETF - Units | ICICI Prudential Nifty 100 ETF - Units | ICICI Prudential S&P BSE Sensex ETF | ICICI Prudential Nifty 50 Value 20 ETF | ICICI Prudential S&P BSE Midcap Select ETF | ICICI Prudential Nifty 100 Low Volatility 30 ETF - Units | ICICI Prudential S&P BSE 500 ETF - Units | BHARAT 22 ETF - UNITS | ICICI Prudential Nifty Next 50 ETF - Units | ICICI Prudential S&P BSE Liquid Rate ETF - Units |
| Beneficiary ID | 11249066 | 11249857 | 00075131 | 11261994 | 11262036 | 11265704 | 10005643 | 10005104 | 11269940 | 11270270 |
| DP Name | HDFC Bank | HDFC Bank | HDFC Bank | HDFC Bank | HDFC Bank | HDFC Bank | SBI-SG GLOBAL SECURITIES SERVICES PVT LTD | SBI-SG Global Securities Services Pvt. Ltd. | HDFC Bank | HDFC Bank |
| DP ID | IN300126 | IN300126 | 13012400 | IN300126 | IN300126 | IN300126 | IN303786 | IN303786 | IN300126 | IN300126 |

| DP Details | | | | | | |
|------------------|---|--|---|-----------------------------------|--|---------------------------------|
| Beneficiary Name | ICICI Prudential Nifty Bank ETF - UNITS | ICICI Prudential Nifty Private Banks ETF - UNITS | ICICI Prudential Nifty Midcap 150 ETF – UNITS | ICICI Prudential Gold ETF – UNITS | ICICI Prudential Nifty Alpha Low - Volatility 30 ETF - UNITS | ICICI Prudential IT ETF - UNITS |
| Beneficiary ID | 10007135 | 10007160 | 11279935 | 11236984 | 11282264 | 11282457 |
| DP Name | SBI-SG GLOBAL SECURITIES SERVICES PVT LTD | SBI-SG GLOBAL SECURITIES SERVICES PVT LTD | HDFC Bank | HDFC Bank | HDFC Bank | HDFC Bank |
| DP ID | IN303786 | IN303786 | IN300126 | IN300126 | IN300126 | IN300126 |

| DP Details | | | | | | |
|------------------|---|---|--|---|-------------------------------------|---|
| Beneficiary Name | ICICI Prudential Nifty Healthcare ETF - UNITS | ICICI Prudential Nifty FMCG ETF - UNITS | ICICI Prudential Nifty Consumption ETF - UNITS | ICICI Prudential Nifty Auto ETF - UNITS | ICICI Prudential Silver ETF - UNITS | ICICI Prudential Nifty 5 yr Benchmark G-SEC ETF - UNITS |
| Beneficiary ID | 10008718 | 10009028 | 11290272 | 10783401 | 11292522 | 10784453 |
| DP Name | SBI-SG GLOBAL SECURITIES SERVICES PVT LTD | SBI-SG GLOBAL SECURITIES SERVICES PVT LTD | HDFC BANK | THE HONGKONG AND SHANGHAI BANKING CORP. LTD | HDFC BANK LTD | THE HONGKONG AND SHANGHAI BANKING CORP. LTD |
| DP ID | IN303786 | IN303786 | IN300126 | IN300142 | IN300126 | IN300142 |

| DP Details | | | | | | |
|------------------|--|---|---|--|--|---|
| Beneficiary Name | ICICI Prudential Nifty 200 Momentum 30 ETF - UNITS | ICICI Prudential Nifty Infrastructure ETF - UNITS | ICICI Prudential Nifty Financial Services Ex-Bank ETF - Units | ICICI Prudential Nifty 10 yr Benchmark G-Sec ETF - Units | ICICI Prudential Nifty Commodities ETF - Units | ICICI Prudential Nifty PSU Bank ETF - Units |
| Beneficiary ID | 10010083 | 11298066 | 10010392 | 10792010 | 10010489 | 11302406 |
| DP Name | SBISG | HDFC BANK LTD | SBISG | THE HONGKONG AND SHANGHAI BANKING CORP. LTD | SBI-SG GLOBAL SECURITIES SERVICES PVT LTD | HDFC BANK LTD |
| DP ID | IN303786 | IN300126 | IN303786 | IN300142 | IN303786 | IN300126 |

| DP Details | | | | | | |
|------------------|---|--|--|--|--|--|
| Beneficiary Name | ICICI Prudential Nifty 200 Quality 30 ETF - UNITS | | | | | |
| Beneficiary ID | 11305963 | | | | | |
| DP Name | HDFC BANK LTD | | | | | |
| DP ID | IN300126 | | | | | |

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INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM FOR ETF SCHEMES

Please read the Key Scheme Features and the terms of the Scheme Information Document(s) of the respective Scheme(s) and Statement of Additional Information carefully before filling the Application Form.

I. GENERAL INSTRUCTIONS

- The application form is for Resident Investors/NRIs/FIIs and should be completed in English in **BLOCK** Letters. Please read the Key Information Memorandum and the terms of the Scheme Information Document of the Scheme and Statement of Additional Information carefully before filling the Application Form.
- The application form number, the scheme name and the name of the applicant should be mentioned on the reverse of the instrument that accompanies the application.
- The Application completed in all respects along with the cheque / demand draft must be submitted to the nearest Customer Service Centre. Applications incomplete in any respect or not accompanied by a cheque or demand draft for the amount payable are liable to be rejected and the money paid, if any, will be refunded without interest.
- No receipt will be issued for the application money. The Customer Service Centers will stamp and return the acknowledgement slip in the application form, to acknowledge receipt of the application.
- As required under applicable regulations, additional details like status, occupation details, gross annual income, net worth and other details as mentioned in the relevant sections of the application form are mandatory for all applicants as applicable, including joint holders. Details of net worth are mandatory for Non Individual applicants and optional for Individual applicants in lieu of gross annual income. While providing details of net worth, the same should be of a date which is within one year of the application.
- Applications are liable to be rejected without any intimation to the applicants, if requirement under "KYC details" are not complied with/filled by all the applicants, KYC acknowledgement is not enclosed or any of the additional details are not mentioned for any of the applicant.
- Politically Exposed Persons (PEP) are individuals who are or have been entrusted with prominent public functions in a foreign country, e.g., Heads of States or of Governments, senior politicians, senior government/judicial/military officers, senior executives of state-owned corporations, important political party officials, etc.

II. UNITHOLDERS INFORMATION

a) Existing Unitholders

Investors already having an account in any of the ICICI Prudential Schemes should provide their Folio Number. The names of the applicants, mode of holding etc. will be as per the folio number provided. Existing unitholders should mention **the Name & Folio Number**.

b) New Applicant

- Name and address must be given in full (P.O. Box Address is not sufficient). In the case of NRI/PIO/FII investors, an overseas address must also be provided.
- Name of the guardian alongwith relationship must be mentioned, if the investments are being made on behalf of a minor. Guardian of the minor should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian. Joint holding is not allowed, if the first applicant is minor.

In case of investment in the name of a minor, the registered guardian in the bank account of the minor should be the same guardian as mentioned in the folio/application (Parent/ Court Appointed). This will ensure seamless payment of redemption/IDCW amount to the minor's account.

In case of a minor, it is mandatory to submit photocopy of any one of the following towards proof of date of birth at the time of initial investment :

- Birth certificate of minor, or
- School leaving certificate / Mark sheet issued by Higher Secondary Board of respective states , ICSE , CBSE etc, containing the minor's date of birth, or
- Passport of minor
- Any other suitable proof evidencing the date of birth of the minor.

In case of natural guardian, a document evidencing the relationship has to be submitted, if the same is not available as part of the documents submitted as proof of date of birth of the minor applicant.

In case of court appointed legal guardian- a notarised photo copy of the court order should be submitted alongwith the application.

3. Minor Attaining Majority - Status Change:

On minor attaining majority, the unit holder shall submit a letter along with the documents as mentioned below:

- A signed request form to change account status from minor to major duly filled containing details like name of the major, folio no. etc.
- New Bank Mandate.
- Signature of the minor who has turned major, duly attested by -
 - the parent/guardian whose signature is registered in the records of the Fund/ Registrar and Transfer Agent (RTA) against the folio of the minor unit holder; OR
 - the manager of a scheduled bank (signature attestation by way of Banker's Certificate or letter)
- KYC and PAN of the major.
- Additional KYC, FATCA & CRS - Self Certification

Depending upon appropriateness, the ICICI Prudential Asset Management Company Limited (the AMC) may consider seeking additional/alternative documents for necessary diligence of each case.

Guardian name and details will be deleted on change of Tax status from Minor to Major. The standing instruction including SIP, STP and SWP will be registered only till the date of minor attaining majority, though the instructions may be for a period beyond that date.

- In case of an application under Power of Attorney (PoA) or by a Limited Company, Body Corporate, Registered Society, Trust or Partnership etc., the relevant Power of Attorney or the relevant resolution or authority to make the application as the case may be, or duly certified copy thereof, along with the Memorandum and Articles of Association / bye-laws must be lodged along with the application form.

Power of Attorney (POA): In case an investor has issued Power of Attorney (POA) for making investments, switches, redemptions etc., under his/her folio, both the signature of the investor and the POA holder have to be clearly captured in the POA document, to be accepted as a valid document. At the time of making redemption / switches the fund would not be in a position to process the transaction unless, PoA holder's signature is available in the PoA or proof of identity along with signature is produced along with the PoA.

- PAN is mandatory:** As per SEBI Circular MRD/Dop/Cir/-05/2007 dated April 27, 2007 Permanent Account Number (PAN) has been made the sole identification number for all participants transacting in the securities market, irrespective of the amount of transaction, w.e.f. July 02, 2007. PAN is mandatory for all mutual fund investments w.e.f. 1st January, 2008. Accordingly, any application not accompanied with the PAN is liable to be rejected except for investors who are exempted from PAN requirement, please refer to KYC Form for exemption of PAN requirement.
- Applicants should indicate their status by ticking the appropriate check-box as per DP records.
- Name of a contact person should be mentioned in case of the investment by a Company/ Body Corporate/Partnership Firm/Trust/Foreign Institutional Investors (FIIs)/Society/AOP/BOI.
- In case of fresh/additional purchases, if the name of the Scheme on the application form/ transaction slip differs with the name on the Cheque/Demand Draft, then the AMC will allot units under the Scheme mentioned on the application form/transaction slip. In case of fresh/additional purchases, if the Scheme name is not mentioned on the application form/ transaction slip, then it may be liable for rejection. The default Plan/Option of the scheme as per the Scheme Information Document will be considered if the customer has not specified the Plan/Option. However, in case additional purchase is under the same scheme as fresh purchase, then the AMC reserves the right to allot units in the option under which units were allotted at the time of fresh purchase.

III. BANK DETAILS

Bank Account Details registered in the folio will be considered for Refund/Redemption payment. The AMC will make payments through NEFT/RTGS where complete account details are available and valid. In case of any rejection, payment will be made through Cheque/DD.

IV. INVESTMENT DETAILS

Plans and Options: Not applicable. The Trustees reserve the right to introduce/alter/extinguish any of the option at a later date.

On Exchange: An investor can buy/ sell units on a continuous basis in the normal market segment of National Stock Exchange of India Limited (NSE)/ BSE Limited or any other stock exchange where the Scheme will be listed, during the trading hours like any other publicly traded stock at prices which are quoted on the stock exchanges. These prices may be close to the actual NAV of the Scheme. There is no minimum investment, although units are to be purchased in lots of 1 (one) unit.

Directly with the Mutual Fund: Large Investor/Authorised Participant can buy/sell units of the Scheme in Creation Unit Size as follows:

| | |
|---|---|
| • ICICI Prudential S&P BSE 500 ETF | 11,00,000 units and in multiples thereof. |
| • ICICI Prudential Nifty 50 ETF | 50,000 units and in multiples thereof. |
| • ICICI Prudential Nifty 100 ETF | 50,000 units and in multiples thereof. |
| • ICICI Prudential S&P BSE Sensex ETF | 10,000 units and in multiples thereof. |
| • ICICI Prudential Nifty 50 Value 20 ETF | 12,500 units and in multiples thereof. |
| • ICICI Prudential S&P BSE Midcap Select ETF | 25,000 units and in multiples thereof. |
| • ICICI Prudential Nifty 100 Low Volatility 30 ETF | 30,000 units and in multiples thereof. |
| • BHARAT 22 ETF | 4,300 units and in multiples thereof. |
| • ICICI Prudential Nifty Next 50 ETF | 100,000 units and in multiples thereof. |
| • ICICI Prudential S&P BSE Liquid Rate ETF | 100 units and in multiples thereof. |
| • ICICI Prudential Nifty Bank ETF | 50,000 units and in multiples thereof. |
| • ICICI Prudential Nifty Private Banks ETF | 7,500 units and in multiples thereof. |
| • ICICI Prudential Nifty Midcap 150 ETF | 35,000 units and in multiples thereof. |
| • ICICI Prudential Gold ETF | 1,10,000 units and in multiples thereof. |
| • ICICI Prudential Nifty Alpha Low- Volatility 30 ETF | 18,000 units and in multiples thereof. |
| • ICICI Prudential Nifty IT ETF | 100,000 units and in multiples thereof. |
| • ICICI Prudential Nifty Healthcare ETF | 50,000 units and in multiples thereof. |
| • ICICI Prudential Nifty FMCG ETF | 8,000 units and in multiples thereof. |
| • ICICI Prudential Nifty India Consumption ETF | 90,000 units and in multiples thereof. |
| • ICICI Prudential Nifty Auto ETF | 23,000 units and in multiples thereof. |
| • ICICI Prudential Silver ETF | 30,000 units and in multiples thereof. |
| • ICICI Prudential Nifty 5 yr Benchmark G-SEC ETF | 10,000 units and in multiples thereof. |
| • ICICI Prudential Nifty 200 Momentum 30 ETF | 2,70,000 units and in multiples thereof. |
| • ICICI Prudential Nifty Infrastructure ETF | 1,65,000 units and in multiples thereof. |
| • ICICI Prudential Nifty Financial Services Ex-Bank ETF | 4,00,000 units and in multiples thereof. |
| • ICICI Prudential Nifty 10 yr Benchmark G-Sec ETF | 5,000 units and in multiples thereof. |
| • ICICI Prudential Nifty Commodities ETF | 1,00,000 units and in multiples thereof. |
| • ICICI Prudential Nifty PSU Bank ETF | 40,000 units and in multiples thereof. |
| • ICICI Prudential Nifty 200 Quality 30 ETF | 37,000 units and in multiples thereof. |

Investors can sell units of the Schemes directly to the Mutual Fund in the following cases:

- if the traded price of the ETF units is at a discount of more than 3% to the NAV for continuous 30 days;
- if discount of bid price to applicable NAV is more than 3% over a period of 7 consecutive trading days;
- if no quotes are available on exchange for 3 consecutive trading days;
- when the total bid size on the exchange(s) is less than half creation unit size daily, averaged over a period of 7 consecutive trading days.

Under these circumstances, investors can redeem units of the Scheme directly with the fund house without any payment of exit load.

For investors investing in Income Distribution cum Capital Withdrawal (IDCW) option of the Scheme may note that the amounts can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains.

V. MODE OF INVESTMENT

Investors should select by ticking against the relevant boxes in Application Form and should furnish the other requisite details in this section.

Subscription:

- Cash Subscription (i.e. Subscription of Creation Unit by paying the Subscription amount to the Fund)**

- The Investor will have to calculate the amount payable for Subscription applications based on latest available NAV of the Scheme. In addition to NAV, the Investor should also give due consideration to costs of purchasing the basket of securities, market movement from the time of application to actual purchase of securities by the Fund etc. Any excess amount paid

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM FOR ETF SCHEMES (Contd.)

on application will be refunded to the Investor on allotment of Units. All cheques/bank drafts/ pay orders should be drawn in favour of **ICICI Prudential Nifty 50 ETF COLL A/C** or **ICICI Prudential S&P BSE Sensex ETF COLL A/C** or **ICICI Prudential Nifty 100 ETF COLL A/C** or **ICICI Prudential Nifty 50 Value 20 ETF COLL A/C** or **ICICI Prudential S&P BSE Midcap Select ETF COLL A/C** or **ICICI Prudential Nifty 100 Low Volatility 30 ETF COLL A/C** or **Bharat 22 ETF COLL A/C** or **ICICI Prudential S&P BSE 500 ETF COLL A/C** or **ICICI Prudential Nifty Next 50 ETF COLL A/C** or **ICICI Prudential S&P BSE Liquid Rate ETF COLL A/C** or **ICICI Prudential Nifty Bank ETF COLL A/C** or **ICICI Prudential Nifty Private Banks ETF COLL A/C** or **ICICI Prudential Nifty Midcap 150 ETF COLL A/C** or **ICICI Prudential Gold ETF COLL A/C** or **ICICI Prudential Nifty Alpha Low - Volatility 30 ETF COLL A/C** or **ICICI Prudential Nifty IT ETF COLL A/C** or **ICICI Prudential Nifty Healthcare ETF COLL A/C** or **ICICI Prudential Nifty FMCG ETF COLL A/C** or **ICICI Prudential Nifty India Consumption ETF COLL A/C** or **ICICI Prudential Nifty Auto ETF COLL A/C** or **ICICI Prudential Silver ETF COLL A/C** or **ICICI Prudential Nifty 5 yr Benchmark G-SEC ETF COLL A/C** or **ICICI Prudential Nifty 200 Momentum 30 ETF COLL A/C** or **ICICI Prudential Nifty Infrastructure ETF COLL A/C** or **ICICI Prudential Nifty Financial Services Ex-Bank ETF** or **ICICI Prudential Nifty 10 yr Benchmark G-Sec ETF A/C** or **ICICI Prudential Nifty Commodities ETF A/C** or **ICICI Prudential Nifty PSU Bank ETF A/C** or **ICICI Prudential Nifty 200 Quality 30 ETF A/C** and crossed "**Account Payee Only**". The cheque/demand draft should be payable at the centre where the application is lodged. The cheque/demand draft should be drawn on any bank which is situated at and is a member/sub-member of the Bankers' Clearing House. Cheques/ demand drafts drawn on a bank not participating in the Clearing House will not be accepted. **Outstation Cheques/Demand Drafts will not be accepted.**

- (ii) In case of cash Subscription, Investors can also directly transfer the Subscription amount to the respective Scheme's cash Subscription/ Redemption account.
- b) **Basket Subscription (i.e. Subscription of Creation Unit by providing the Portfolio Deposit and paying the Cash Component to the Fund)**

(i) **Cash Component**

The Cash Component represents the difference between the Applicable NAV of a Creation Unit and the market value of the Portfolio Deposit. The Cash Component for creation will vary from time to time and will be decided and announced by the AMC on its website viz. www.icicipruamc.com.

For Cash Component, all cheques, bank drafts and pay orders should be drawn in the favour of Bank Account name and marked "Account Payee only".

(ii) **Portfolio Deposit**

Authorised Participant and Large Investors can also subscribe units of the schemes directly with the fund in creation unit size as specified under Instruction No. IV (INVESTMENT DETAILS) against the exchange of Portfolio Deposit and Cash Component. The requisite securities constituting the Portfolio Deposit should be transfer to the Funds DP Account as per the details below:

| | |
|--------------------|---|
| Scheme Name | ICICI Prudential S&P BSE Sensex ETF |
| DP Name | HDFC Bank |
| DP ID | 13012400 |
| Client ID | 00075131 |
| Scheme Name | ICICI Prudential Nifty 50 ETF |
| DP Name | HDFC Bank |
| DP ID | IN300126 |
| Client ID | 11249066 |
| Scheme Name | ICICI Prudential Nifty 100 ETF |
| DP Name | HDFC Bank |
| DP ID | IN300126 |
| Client ID | 11249857 |
| Scheme Name | ICICI Prudential Nifty 50 Value 20 ETF |
| DP Name | HDFC Bank |
| DP ID | IN300126 |
| Client ID | 11261994 |
| Scheme Name | ICICI Prudential S&P BSE Midcap Select ETF |
| DP Name | HDFC Bank |
| DP ID | IN300126 |
| Client ID | 11262036 |
| Scheme Name | ICICI Prudential Nifty 100 Low Volatility 30 ETF |
| DP Name | HDFC Bank |
| DP ID | IN300126 |
| Client ID | 11265704 |
| Scheme Name | BHARAT 22 ETF |
| DP Name | SBI-SG GLOBAL SECURITIES SERVICES PVT LTD |
| DP ID | IN303786 |
| Client ID | 10005104 |
| Scheme Name | ICICI Prudential S&P BSE 500 ETF |
| DP Name | SBI-SG GLOBAL SECURITIES SERVICES PVT LTD |
| DP ID | IN303786 |
| Client ID | 10005643 |
| Scheme Name | ICICI Prudential NIFTY NEXT 50 ETF |
| DP Name | HDFC Bank |
| DP ID | IN300126 |
| Client ID | 11269940 |
| Scheme Name | ICICI Prudential S&P BSE Liquid Rate ETF |
| DP Name | HDFC Bank |
| DP ID | IN300126 |
| Client ID | 11270270 |
| Scheme Name | ICICI Prudential Nifty Bank ETF |
| DP Name | SBI-SG GLOBAL SECURITIES SERVICES PVT LTD |
| DP ID | IN303786 |
| Client ID | 10007135 |
| Scheme Name | ICICI Prudential Nifty Private Banks ETF |
| DP Name | SBI-SG GLOBAL SECURITIES SERVICES PVT LTD |
| DP ID | IN303786 |
| Client ID | 10007160 |
| Scheme Name | ICICI Prudential Nifty Midcap 150 ETF |
| DP Name | HDFC Bank |

| | |
|--------------------|--|
| DP ID | IN300126 |
| Client ID | 11279935 |
| Scheme Name | ICICI Prudential Gold ETF |
| DP Name | HDFC Bank |
| DP ID | IN300126 |
| Client ID | 11236984 |
| Scheme Name | ICICI Prudential Nifty Alpha Low - Volatility 30 ETF |
| DP Name | HDFC Bank |
| DP ID | IN300126 |
| Client ID | 11282264 |
| Scheme Name | ICICI Prudential Nifty IT ETF |
| DP Name | HDFC Bank |
| DP ID | IN300126 |
| Client ID | 11282457 |
| Scheme Name | ICICI Prudential Nifty Healthcare ETF |
| DP Name | SBI-SG GLOBAL SECURITIES SERVICES PVT LTD |
| DP ID | IN303786 |
| Client ID | 10008718 |
| Scheme Name | ICICI Prudential Nifty FMCG ETF |
| DP Name | SBI-SG GLOBAL SECURITIES SERVICES PVT LTD |
| DP ID | IN303786 |
| Client ID | 10009028 |
| Scheme Name | ICICI Prudential Nifty India Consumption ETF |
| DP Name | HDFC BANK |
| DP ID | IN300126 |
| Client ID | 11290272 |
| Scheme Name | ICICI Prudential NIFTY AUTO ETF |
| DP Name | THE HONGKONG AND SHANGHAI BANKING CORP. LTD |
| DP ID | IN300142 |
| Client ID | 10783401 |
| Scheme Name | ICICI Prudential Silver ETF |
| DP Name | HDFC BANK LTD |
| DP ID | IN300126 |
| Client ID | 11292522 |
| Scheme Name | ICICI Prudential Nifty 5 yr Benchmark G-SEC ETF |
| DP Name | THE HONGKONG AND SHANGHAI BANKING CORP. LTD |
| DP ID | IN300142 |
| Client ID | 10784453 |
| Scheme Name | ICICI Prudential Nifty 200 Momentum 30 ETF |
| DP Name | SBSG |
| DP ID | IN303786 |
| Client ID | 10010083 |
| Scheme Name | ICICI Prudential Nifty Infrastructure ETF |
| DP Name | HDFC BANK LTD |
| DP ID | IN300126 |
| Client ID | 11298066 |
| Scheme Name | ICICI Prudential Nifty Financial Services Ex-Bank ETF |
| DP Name | SBI-SG GLOBAL SECURITIES SERVICES PVT LTD |
| DP ID | IN303786 |
| Client ID | 10010392 |
| Scheme Name | ICICI Prudential Nifty 10 yr Benchmark G-SEC ETF |
| DP Name | THE HONGKONG AND SHANGHAI BANKING CORP. LTD |
| DP ID | IN300142 |
| Client ID | 10792010 |
| Scheme Name | ICICI Prudential Nifty Commodities ETF |
| DP Name | SBI-SG GLOBAL SECURITIES SERVICES PVT LTD |
| DP ID | IN303786 |
| Client ID | 10010489 |
| Scheme Name | ICICI Prudential Nifty PSU Bank ETF |
| DP Name | HDFC BANK LTD |
| DP ID | IN300126 |
| Client ID | 11302406 |
| Scheme Name | ICICI Prudential Nifty 200 Quality 30 ETF |
| DP Name | HDFC BANK LTD |
| DP ID | IN300126 |
| Client ID | 11305963 |

The units will be credited to the Large Investor/Authorised Participant Depository Account only after confirmation from the custodian about the credit of securities constituting the Portfolio Deposit and the receipt of Cash Component. For details of securities constituting the Portfolio Deposit and Cash Component for subscription, the Large Investor and Authorised Participant are requested to visit our website www.icicipruamc.com

- c) The Trustee shall have absolute discretion to accept/reject any application for purchase of Units, if in the opinion of the Trustee, increasing the size of Scheme's Unit capital is not in the general interest of the Unitholders, or the Trustee for any other reason believes it would be in the best interest of the Schemes or its Unitholders to accept/reject such an application.

Redemption:

- a) **Basket Redemption (i.e. the Unit holder received Redemption proceeds in the form of Portfolio Deposit and Cash Component)**

For Basket Redemption, the Investor is required to instruct its/their Depository Participant to transfer requisite number of Units of the respective Scheme equaling the Creation Unit to the Scheme's Depository Participant account and obtain the copy of delivery instruction by client from the Depository Participant. If applicable, the Investor is also required to pay the Cash Component to the AMC/Custodian. On receipt of the same, the AMC will transfer the Portfolio Deposit (i.e. the underlying shares) to the Investor's Depository Participant account and pay the Cash Component to the Investor, if applicable.

- b) **Cash Redemption (i.e. Unit holders receive Redemption proceeds by way of cash)**

- (i) Investors shall make Redemption request to the Fund/AMC whereupon the Fund/AMC will arrange to sell underlying portfolio Securities on behalf of the Investor. Accordingly, the sale proceeds of portfolio Securities, after adjusting necessary charges/costs, will be remitted to the Investor.

- (ii) The Investor is required to instruct its/their Depository Participant to transfer requisite number of Units of the respective Scheme equaling the Creation Unit to the Scheme's Depository Participant account and obtain the copy of delivery instruction by client from the Depository Participant. If applicable, the Investor is also required to pay the Cash Component to the AMC/Custodian. On receipt of the same, the AMC will arrange to sell underlying portfolio Securities on behalf of the Investor. Accordingly, the sale proceeds of portfolio Securities, after adjusting necessary charges/costs, will be remitted to the Investor.

Schemes' Depository Participant account

DP Name : HDFC Bank
DP ID : 13012400
Client ID : 00075131
CLIENT NAME : Prudential ICICI Trust Ltd - ICICI Prudential S&P BSE Sensex ETF Units

DP Name : HDFC Bank
DP ID : IN300126
Client ID : 11249066
CLIENT NAME : ICICI Prudential Nifty 50 ETF – Units

DP Name : HDFC Bank
DP ID : IN300126
Client ID : 11249857
CLIENT NAME : ICICI Prudential Nifty 100 ETF

DP Name : HDFC Bank
DP ID : IN300126
Client ID : 11261994
CLIENT NAME : ICICI Prudential Nifty 50 Value 20 ETF

DP Name : HDFC Bank
DP ID : IN300126
Client ID : 11262036
CLIENT NAME : ICICI Prudential S&P BSE Midcap Select ETF - Units Account

DP Name : HDFC Bank
DP ID : IN300126
Client ID : 11265704
CLIENT NAME : ICICI Prudential Nifty 100 Low Volatility 30 ETF - Units

DP Name : SBI-SG Global Securities Services Pvt. Ltd.
DP ID : IN303786
Client ID : 10005104
CLIENT NAME : BHARAT 22 ETF - UNITS

DP Name : SBI-SG Global Securities Services Pvt. Ltd.
DP ID : IN303786
Client ID : 10005643
CLIENT NAME : ICICI PRUDENTIAL S&P BSE 500 ETF - Units

DP Name : HDFC Bank
DP ID : IN300126
Client ID : 11269940
CLIENT NAME : ICICI Prudential NIFTY NEXT 50 ETF – UNITS

DP Name : HDFC Bank
DP ID : IN300126
Client ID : 11270270
CLIENT NAME : ICICI Prudential S&P BSE Liquid Rate ETF – UNITS

DP Name : SBI-SG GLOBAL SECURITIES SERVICES PVT LTD
DP ID : IN303786
Client ID : 10007135
CLIENT NAME : ICICI Prudential Nifty Bank ETF – UNITS

DP Name : SBI-SG GLOBAL SECURITIES SERVICES PVT LTD
DP ID : IN303786
Client ID : 10007160
CLIENT NAME : ICICI Prudential Nifty Private Banks ETF – UNITS

DP Name : HDFC Bank
DP ID : IN300126
Client ID : 11279935
CLIENT NAME : ICICI Prudential Nifty Midcap 150 ETF – UNITS

DP Name : HDFC Bank
DP ID : IN300126
Client ID : 11236984
CLIENT NAME : ICICI Prudential Gold ETF – UNITS

DP Name : HDFC Bank
DP ID : IN300126
Client ID : 11282264
CLIENT NAME : ICICI Prudential Nifty Alpha Low - Volatility 30 ETF – UNITS

DP Name : HDFC Bank
DP ID : IN300126
Client ID : 11282457
CLIENT NAME : ICICI Prudential Nifty IT ETF – UNITS

DP Name : SBI-SG GLOBAL SECURITIES SERVICES PVT LTD
DP ID : IN303786
Client ID : 10008718
CLIENT NAME : ICICI Prudential Nifty Healthcare ETF – UNITS

DP Name : SBI-SG GLOBAL SECURITIES SERVICES PVT LTD
DP ID : IN303786
Client ID : 10009028
CLIENT NAME : ICICI Prudential Nifty FMCG ETF – UNITS

DP Name : HDFC BANK
DP ID : IN300126
Client ID : 11290272
CLIENT NAME : ICICI Prudential Nifty Consumption ETF - UNITS

DP Name : THE HONGKONG AND SHANGHAI BANKING CORP. LTD
DP ID : IN300142
Client ID : 10783401
CLIENT NAME : ICICI Prudential Nifty Auto ETF - UNITS

DP Name : HDFC BANK LTD

DP ID : IN300126
CLIENT ID : 11292522
CLIENT NAME : ICICI Prudential Silver ETF - UNITS

DP Name : THE HONGKONG AND SHANGHAI BANKING CORP. LTD
DP ID : IN300142
Client ID : 10784453
CLIENT NAME : ICICI Prudential Nifty 5 yr Benchmark G-SEC ETF - UNITS

DP Name : SBISG
DP ID : IN303786
Client ID : 10010083
CLIENT NAME : ICICI Prudential Nifty 200 Momentum 30 ETF - UNITS

DP Name : HDFC BANK LTD
DP ID : IN300126
Client ID : 11298066
CLIENT NAME : ICICI Prudential Nifty Infrastructure ETF - UNITS

DP Name : SBISG
DP ID : IN303786
Client ID : 10010392
CLIENT NAME : ICICI Prudential Nifty Financial Services Ex-Bank ETF - UNITS

DP Name : THE HONGKONG AND SHANGHAI BANKING CORP. LTD
DP ID : IN300142
Client ID : 10792010
CLIENT NAME : ICICI Prudential Nifty 10 yr Benchmark G-Sec ETF - UNITS

DP Name : SBI-SG GLOBAL SECURITIES SERVICES PVT LTD
DP ID : IN303786
Client ID : 10010489
CLIENT NAME : ICICI Prudential Nifty Commodities ETF - UNITS

DP Name : HDFC BANK LTD
DP ID : IN300126
Client ID : 11302406
CLIENT NAME : ICICI Prudential Nifty PSU Bank ETF - UNITS

DP Name : HDFC BANK LTD
DP ID : IN300126
Client ID : 11305963
CLIENT NAME : ICICI Prudential Nifty 200 Quality 30 ETF - Units

NRI/FII/PIO Investors

- Repatriation basis:** Payments by NRIs/FIIs/Persons of Indian Origin residing abroad, may be made either by way of Indian Rupee drafts or cheques by means of (i) inward remittance through normal banking channels; or (ii) out of funds held in NRE/FCNR account payable at par and payable at the cities where the Customer Service Centres are located.
In case of Indian Rupee drafts purchased through NRE/FCNR Account, an account debit certificate from the bank issuing the draft confirming the debit should also be enclosed.
In case the debit certificate is not provided, the AMC reserves the right to reject the application of the NRI investors.
- Non Repatriation basis:** NRIs or Persons of Indian origin residing abroad investing on a non-repatriable basis may do so by issuing cheques/demand drafts drawn on Non-Resident Ordinary (NRO) account payable at the cities where the Customer Service Centres are located.
- FIRC certificate:** In case of investments by Non Resident Indians (NRIs), if FIRC certificate was not submitted, CAMS/AMC will not provide FIRC outward letters to banks.
- Payment of Maturity Proceeds:** NRIs shall provide details of purchase including contract notes on or before the maturity date. In the absence of such details on or before the maturity date, TDS towards capital gain would be done at higher applicable rate. For this purpose, the difference between allotment NAV and NAV applicable for Maturity payment is considered as capital gains.
The plan under the scheme shall be fully redeemed at the end of the maturity period of the respective Plan unless rolled over as per SEBI guidelines.

VI. NOMINATION

- Since units of the scheme will be issued in demat form only, nomination details registered with Depositories will be applicable to the units of the Scheme.
- Nomination facility shall be governed by the rules and bye-laws of Depositories.
- Investors are requested to approach their respective Depository Participants for details.

VII. DIRECT CREDIT OF IDCW (Income Distribution cum Capital Withdrawal option)/ REDEMPTION: ICICI Prudential AMC had entered into an arrangement with certain banks; such as Citibank N.A., HDFC Bank, AXIS Bank, HSBC and ICICI Bank, for direct credit of redemption and IDCW proceeds if the investors have a bank mandate in any of the specified banks. However, the Fund reserves the right to issue a payment instrument in place of this electronic payment facility, and will not be responsible for any delay on the part of the bank for executing the direct credit. The AMC may alter the list of the banks participating in direct credit arrangement from time to time / withdraw direct credit facility from the banks, based on its experience of dealing with any of these banks or add / withdraw the name of the bank with which the direct credit facility arrangements can be introduced/ discontinued, as the case may be.

VIII. E-MAIL COMMUNICATION:

- As per circular no. SEBI/HO/IMD/DF2/CIR/P/2018/92 issued by SEBI on Go Green Initiatives for Mutual Funds, we have been asked to seek your confirmation to continue to receive the Scheme-wise Annual Report or Abridged Summary in physical mode since your email id is not registered with us.
- Delivering service through the internet & web-based services such as e-mail is a more efficient delivery channel. When an investor has provided an email address, the same will be registered in our records for eDocs and will be treated as your consent to receive, allotment confirmations, consolidated account statement/account statement, annual report/abridged summary and any statutory / other information as permitted via electronic mode/email. These documents shall be sent physically in case the Unit holder opts/requests for the same. It is deemed that the Unit holder is aware of all the security risks associated with online communication, including the possibility of third party interception of the documents sent via email. The Mutual Fund / Registrars are not responsible for email not reaching the investor and for all consequences thereof. The Investor shall from time to time intimate the Mutual Fund / its transfer agents about any changes in the email address. In case of a large document, a suitable link would be provided and investor can download, save and print these documents. However, the investor always has a right to demand a physical copy of any or all the service deliverables, and the Fund would arrange to send the

same to the investor.

The AMC / Trustee reserve the right to send any communication in physical mode.

IX. THIRD PARTY PAYMENTS : Investment/subscription made through Third Party Cheque(s) will not be accepted. Third party cheque(s) for this purpose are defined as:

- Investment made through instruments issued from an account other than that of the beneficiary investor,
- in case the investment is made from a joint bank account, the first holder of the mutual fund folio is not one of the joint holders of the bank account from which payment is made. Third party cheque(s) for investment/subscription shall be accepted, only in exceptional circumstances, as detailed below:
 - Payment on behalf minor in consideration of natural love and affection or as a gift will be only applicable for ICICI Prudential child care Fund (Gift Plan).
 - Payment by Employer on behalf of employee under Systematic Investment Plans through Payroll deductions.
 - Custodian on behalf of a Foreign Institutional Investor (FII) or a client.

The above mentioned exception cases will be processed after carrying out necessary checks and verification of documents attached along with the purchase transaction slip/application form, as stated below:

- Determining the identity of the Investor and the person making payment i.e. mandatory Know Your Client (KYC) for Investor and the person making the payment.
- Obtaining necessary declaration from the Investor/unitholder and the person making the payment. Declaration by the person making the payment should give details of the bank account from which the payment is made and the relationship with the beneficiary.
- Verifying the source of funds to ensure that funds have come from the drawer's account only.

In case of investment/subscriptions made via Pay Order, Demand Draft, Banker's cheque, RTGS, NEFT, ECS, bank transfer, net banking etc. Following additional checks shall be carried out:

- If the investment/subscription is settled with pre-funded instruments such as Pay Order, Demand Draft, Banker's cheque, etc., a Certificate from the Issuing banker must accompany the purchase application, stating the Account holder's name and the Account number which has been debited for issue of the instrument. The funds should be debited from a pre-registered pay in account available in the records of the Mutual fund, or from the account of the first named unit holder. Additionally, if a pre-funded instrument issued by the Bank against cash, it shall not be accepted for investments of Rs.50,000/- or more. Such prefunded instrument issued against cash payment of less than Rs.50,000/- should be accompanied by a certificate from the banker giving name, address and PAN (if available) of the person who has requested for the demand draft.
- If payment is made by RTGS, NEFT, ECS, bank transfer, etc., a copy of the instruction to the bank stating the account number debited must accompany the purchase application. The account number mentioned on the transfer instruction should be from pay in account available in the records, or from the account of the first named unit holder.

Investors are requested to note that AMC reserves right to have additional checks of verification for any mode of payment received. AMC reserves the right to reject the transaction in case the payment is received in an account not belonging to the first unit holder of the mutual fund.

In case of investors with multiple accounts, in order to ensure smooth processing of investor transactions, it is advisable to register all such accounts, as the investments/subscriptions received from the said multiple accounts shall be treated as 1st party payments.

Refer Third Party Payment Declaration form available in www.icicipruamc.com or ICICI Prudential Mutual Fund branch offices.

X. KNOW YOUR CUSTOMER (KYC) NORMS:

With effect from 1st January, 2011, KYC (Know Your Customer) norms are mandatory for ALL investors for making investments in Mutual Funds, irrespective of the amount of investment. Applications are liable to be rejected without any intimation to the applicants, if KYC requirement are not complied with/filled by all the applicants with the Depository Participant.

XI. DEMAT ACCOUNT DETAILS:

Dematerialization: As the units of the Scheme will be issued, traded and settled in dematerialized (electronic) form, the statement of holding of the beneficiary account holder will be sent by the respective Depository Participant periodically. Applicants must ensure that the sequence of names as mentioned in the application form matches with that of the account held with the Depository Participant. If the details mentioned in the application are incomplete/incorrect or not matched with the Depository data, the application shall be treated as invalid and shall be liable to be rejected. Allotment letters would be sent to investors who are allotted units in demat mode. The application form should mandatorily accompany the latest Client investor master/ Demat account statement.

- Units of the Scheme will be available only in the Dematerialized form.
- The applicant under the Scheme will be required to have a beneficiary account with a Depository Participant of NSDL/CDSL and will be required to indicate in the application the DP's name, DP ID Number and its beneficiary account number with DP.
- The units of the Scheme are to be issued/ repurchased and traded compulsorily in dematerialized form, no request for rematerialisation of units of the Scheme will be accepted.
- Applications without relevant details of their depository account are liable to be rejected.

XII. TRANSACTION CHARGES

Pursuant to SEBI Circular No. Cir/ IMD/ DF/13/ 2011 dated August 22, 2011 the transaction charge per subscription of Rs.10,000/- and above may be charged in the following manner:

- The existing investors may be charged Rs. 100/- as transaction charge per subscription of Rs.10,000/- and above;
- A first time investor may be charged Rs.150/- as transaction charge per subscription of Rs.10,000/- and above.

There shall be no transaction charge on subscription below Rs. 10,000/- and on transactions other than purchases/ subscriptions relating to new inflows.

However, the option to charge "transaction charges" is at the discretion of the distributors. Investors may note that distributors can opt to receive transaction charges based on 'type of the Scheme'. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.

Transaction charges shall also be deducted on purchases/subscriptions received through non-demat mode from the investors investing through a valid ARN holder i.e. AMFI Registered Distributor (provided the distributor has opted-in to receive the transaction charges) in respect of transactions routed through Stock Exchange(s) platform viz. NSE Mutual Fund Platform ("NMF-II") and BSE Mutual Fund Platform ("BSE STAR MF").

The aforesaid transaction charge shall be deducted by the Asset Management Company from the subscription amount and paid to the distributor, as the case may be and the balance

amount shall be invested subject to deduction of Goods and Services Tax.

Transaction Charges shall not be deducted if:

- Purchase/Subscription made directly with the fund through any mode (i.e. not through any distributor/agent).
- Purchase/ subscription made in demat mode through stock Exchange, irrespective of investment amount.

CAS/ Statement of account shall state the net investment (i.e. gross subscription less transaction charge) and the number of units allotted against the net investment.

XIII. EMPLOYEE UNIQUE IDENTIFICATION NUMBER (EUIIN) : Investors procuring advisory services from non Individual distributors are requested to note that EUIIN would assist in tackling the problem of mis-selling even if the employee/relationship manager/sales person leave the employment of the distributor.

Distributors are advised to ensure that the sub broker affixes his/her ARN code in the column separately provided in addition to the current practice of affixing the internal code issued by the main ARN holder and the EUIIN of the Sales Person (if any) in the EUIIN space.

Investors are requested to note that EUIIN is largely applicable to sales persons of non individual ARN holders (whether acting in the capacity of the main distributor or sub broker). Further, EUIIN will not be applicable for overseas distributors who comply with the requirements as per AMFI circular CIR/ ARN-14/12-13 dated July 13, 2012.

XIV. CHANGE IN INDEX CONSTITUENTS: In the event of a corporate action resulting in a new company being introduced in the SENSEX and replacing an existing company, a new basket will be announced effective on the day of the corporate action being incorporated in the index calculation. In case of redemption baskets, as the new stock will be available to the fund after a time lag, the fund will deliver the stock of the new company to the Authorized Participants only on receiving delivery of the stock. The exact date of the new stock being delivered will be specified at the time of the redemption request being submitted. The old stocks in the basket will be delivered in the normal time frame.

XV. SIGNATURES : The signature(s) should be in English or in any of the Indian languages specified in the eighth schedule of the constitution of India. Applications on behalf of minors should be signed by their Guardian. Thumb impressions must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under his/her official seal. Applications by minors should be signed by their guardians. In case of a Hindu Undivided Family (HUF), the Karta should sign on behalf of the HUF.

If the application form is signed by a Power of Attorney (PoA) holder, the form should be accompanied by a notarised photocopy of the PoA. Alternatively, the original PoA may be submitted, which will be returned after verification. If the PoA is not submitted with the application, the Application Form will be rejected. The POA should contain the signature of the investor (POA Donor) and the POA holder.

In case of corporates or any non-individual investors, a list of authorised signatories should be submitted along with Application form or in case of any change in the authorised signatory list, the AMC / Registrar must be notified within 7 days.

In case of application under POA or by a Non-Individual (i.e. Company, trust, society, partnership firm etc.) the relevant POA or the resolution should specifically provide for/authorize the POA holder/authorized signatory to make application/ invest moneys on behalf of the investor.

Signature mismatch cases: While processing the redemption / switch out request in case the AMC/Registrar come across a signature mismatch, then the AMC/ Registrar reserves the right to process the redemption only on the basis of supporting documents (like copy of passport, driving license etc.), confirming the identity of the investors.

XVI. Ultimate Beneficial Owner(s) [UBO(s)]: Pursuant to SEBI Master Circular No. CIR/ISD/AML/3/2010 dated December 31, 2010 on Anti Money Laundering Standards and Guidelines on identification of Beneficial Ownership issued by SEBI vide its Circular No. CIR/MIRSD/2/2013 dated January 24, 2013, investors (other than Individuals) are required to provide details of UBO(s). In case the investor or owner of the controlling interest is a company listed on a stock exchange or is a majority owned subsidiary of such a company, the details of shareholders or beneficial owners are not required to be provided.

Non-individual applicants/investors are mandated to provide the details on UBO(s) by filling up the declaration form for 'Ultimate Beneficial Ownership'. Please contact the nearest Investor Service Centre (ISC) of ICICI Prudential Mutual Fund or log on to our website www.icicipruamc.com for the Declaration Form.

XVII. FATCA and CRS Details: Tax Regulations require us to collect information about each investor's tax residency. In certain circumstances (including if we do not receive a valid self-certification from you) we may be obliged to share information on your account with the relevant tax authority. If you have any questions about your tax residency, please contact your tax advisor. Further if you are a Citizen or resident or green card holder or tax resident other than India, please include all such countries in the tax resident country information field along with your Tax Identification Number or any other relevant reference ID/ Number. If there is any change in the information provided, promptly intimate the same to us within 30 days.

XVIII. As per the RBI circular "Introduction of Legal Entity Identifier for Large Value Transactions in Centralised Payment Systems" vide notification RBI/2020-21/82 DPSS.CO.OD No.901/06.24.001/2020-21 dated 5th January 2021. RBI vide this notification has decided to introduce the LEI system for all payment transactions of value INR 50 crore and above undertaken by entities (non-individuals) using Reserve Bank-run Centralised Payment Systems viz. Real Time Gross Settlement (RTGS) and National Electronic Funds Transfer (NEFT).

From April 1, 2021, 20-digit Legal Entity Identifier (LEI) information is included while initiating any transaction of value INR 50 crore and above by entities (non-Individual).

Declaration of Ultimate Beneficial Ownership [UBO]

(Mandatory for Non-individual Applicant/Investor)

To be filled in BLOCK LETTERS (Please strike off section(s) that is/are not applicable)

Part I: Applicant/Investor details:

Investor Name:

[illegible]

PAN:

[illegible]**Part II: Listed Company / its subsidiary company**

(i) I/We hereby declare that:

- ☐ Our company is a Listed Company, listed on recognized stock exchange in India
- ☐ Our company is a subsidiary of the Listed Company
- ☐ Our company is controlled by a Listed Company
- ☐ None of the above

(ii) **Details of Listed Company ^**

Stock Exchange on which listed _____ Security ISIN _____

(Note: ^ Details of holding/parent company should be provided where applicant/investor is a subsidiary of listed company)

If 'None of the above' option is selected, the following information [Part III] shall be provided mandatorily as applicable

Part III: Individuals other than Listed Company / its subsidiary company

(i) **Category [tick (✓)applicable category]:**

- ☐ Unlisted Company ☐ Partnership Firm / Limited Liability Partnership Company
☐ Unincorporated association / body of individuals ☐ Public Charitable Trust ☐ Religious Trust
☐ Private Trust ☐ Trust created by a Will ☐ Others *[please specify]*

Details of Ultimate Beneficiary Owners*:[illegible]

* If the given rows are not sufficient, applicant/investor can submit multiple declarations covering all Ultimate Beneficial Owners

Attached documents should be self-certified by the UBO and certified by the applicant/investor/authorized signatory (ies).

Part IV: Declaration

I/We acknowledge and confirm that the information provided above is/are true and correct to the best of my/our knowledge and belief. In case any of the above specified information is found to be false or untrue or misleading or misrepresenting and/or the declaration is not provided, then the AMC/Trustee/Mutual Fund shall reserve the right to reject the application and/or reverse the allotment of units and the AMC/Trustee/Mutual Fund shall not be liable for the same. I/We hereby authorize sharing of the information furnished in this form with all SEBI Registered Intermediaries and they can rely on the same. In case the above information is not provided, it will be presumed that applicant is the ultimate beneficial owner, with no declaration to submit. I/We also undertake to keep you informed in writing about any changes/modification to the above information in future and also undertake to provide any other additional information as may be required at your end.

Authorized Signatories [with Company/Trust/Firm/Body Corporate seal]

Place:

Date: / /

UBO - GENERAL INFORMATION AND INSTRUCTIONS

As per SEBI Master Circular No. CIR/ISD/AML/3/2010 dated December 31, 2010 regarding Client Due Diligence policy, related circulars on anti-money laundering and SEBI circular No.CIR/MIRSD/2/2013 dated January 24, 2013, non-individuals and trusts are required to provide details of ultimate beneficiary owner [UBO] and submit appropriate proof of identity of such UBOs. The beneficial owner has been defined in the circular as the natural person or persons, who ultimately own, control or influence a client and/or persons on whose behalf a transaction is being conducted, and includes a person who exercises ultimate effective control over a legal person or arrangement.

1. Ultimate Beneficiary Owner [UBO]:

A. For Investors other than individuals or trusts:

- (i) The identity of the natural person, who, whether acting alone or together, or through one or more juridical person, exercises control through ownership or who ultimately has a controlling ownership interest. Controlling ownership interest means ownership of/entitlement to:
 - more than 25% of shares or capital or profits of the juridical person, where the juridical person is a company;
 - more than 15% of the capital or profits of the juridical person, where the juridical person is a partnership;
 - more than 15% of the property or capital or profits of the juridical person, where the juridical person is an unincorporated association or body of individuals.
- (ii) In cases where there exists doubt under clause (i) above as to whether the person with the controlling ownership interest is the beneficial owner or where no natural person exerts control through ownership interests, the identity of the natural person exercising control over the juridical person through other means like through voting rights, agreement, arrangements or in any other manner.
- (iii) Where no natural person is identified under clauses (i) or (ii) above, the identity of the relevant natural person who holds the position of senior managing official.

B. For Investors which is a trust:

The identity of the settlor of the trust, the trustee, the protector, the beneficiaries with 15% or more interest in the trust and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership.

C. Exemption in case of listed companies / foreign investors

The client or the owner of the controlling interest is a company listed on a stock exchange, or is a majority-owned subsidiary of such a company, it is not necessary to identify and verify the identity of any shareholder or beneficial owner of such companies. Intermediaries dealing with foreign investors' viz., Foreign Institutional Investors, Sub Accounts and Qualified Foreign Investors, may be guided by the clarifications issued vide SEBI circular CIR/MIRSD/11/2012 dated September 5, 2012, for the purpose of identification of beneficial ownership of the client.

D. KYC requirements

Beneficial Owner(s) is/are required to comply with the prescribed KYC process as stipulated by SEBI from time to time with any one of the KRA & submit the same to AMC. KYC acknowledgement proof is to be submitted for all the listed Beneficial Owner(s).

E. UBO Codes:

| UBO Code | Description |
|----------|---|
| UBO-1 | Controlling ownership interest of more than 25% of shares or capital or profits of the juridical person [Investor], where the juridical person is a company |
| UBO-2 | Controlling ownership interest of more than 15% of the capital or profits of the juridical person [Investor], where the juridical person is a partnership |
| UBO-3 | Controlling ownership interest of more than 15% of the property or capital or profits of the juridical person [Investor], where the juridical person is an unincorporated association or body of individuals |
| UBO-4 | Natural person exercising control over the juridical person through other means exercised through voting rights, agreement, arrangements or in any other manner [In cases where there exists doubt under UBO-1 to UBO-3 above as to whether the person with the controlling ownership interest is the beneficial owner or where no natural person exerts control through ownership interests] |
| UBO-5 | Natural person who holds the position of senior managing official [In case no natural person cannot be identified as above] |
| UBO-6 | The settlor(s) of the trust |
| UBO-7 | Trustee(s) of the Trust |
| UBO-8 | The Protector(s) of the Trust [if applicable]. |
| UBO-9 | The beneficiaries with 15% or more interest in the trust if they are natural person(s) |
| UBO-10 | Natural person(s) exercising ultimate effective control over the Trust through a chain of control or ownership. |

For any queries/clarifications, please contact the nearest Customer/Investor Service Centres of the AMC. The list of our authorised centres is available in the section 'Contact Us' on our website www.icicpruamc.com.

(Please seek appropriate advice from your professional tax advisor on your residency and related FATCA and CRS guidance)



| | | | | | | | | | | | | | | | | | | | | | |
|------------------------------|--|--------------------------------------|--|-----------------------------------|--|---|--|--|--|-----------------------|--|---|---|---|---|---|---|---|---|---|---|
| PAN/PEKRN | | | | | | | | | | FOLIO | | | | | | | | | | | |
| Name of the entity | | | | | | | | | | | | | | | | | | | | | |
| Type of Address given at KRA | | <input type="checkbox"/> Residential | | <input type="checkbox"/> Business | | <input type="checkbox"/> Residential/Business | | <input type="checkbox"/> Registered Office | | Date of Incorporation | | D | D | / | M | M | / | Y | Y | Y | Y |
| City of Incorporation | | | | | | | | | | | | | | | | | | | | | |
| Country of Incorporation | | | | | | | | | | | | | | | | | | | | | |

Gross Annual Income (Rs.) [Please tick (✓)] ☐ Below 1 lac ☐ 1 - 5 lacs ☐ 5 - 10 lacs ☐ 10 - 25 lacs ☐ >25 lacs - 1 crore ☐ > 1 crore

| | | | | | | | | | | | |
|------------------|-----------------|--|---|---|---|---|---|---|---|---|-------------------------|
| Net Worth | Rs. _____ as on | <table border="1"> <tr> <td>D</td> <td>D</td> <td>M</td> <td>M</td> <td>Y</td> <td>Y</td> <td>Y</td> <td>Y</td> </tr> </table> | D | D | M | M | Y | Y | Y | Y | (Not older than 1 year) |
| D | D | M | M | Y | Y | Y | Y | | | | |

Entity Constitution Type [Please tick (✓)]

☐ Partnership Firm
 ☐ HUF
 ☐ Private Limited Company
 ☐ Public Limited Company
 ☐ Society
 ☐ AOP/BOI
 ☐ Trust
 ☐ Liquidator

☐ Limited Liability Partnership
 ☐ Artificial Juridical Person
 ☐ Others specify: _____

Politically Exposed Person (PEP) Status* *(Also applicable for the authorised signatories/Promoters/Karta/Trustee/Whole time Directors)* ☐ I am PEP ☐ I am Related to PEP ☐ Not applicable

Non-individual investors involved/providing any of the mentioned services

| | |
|--|--|
| <input type="checkbox"/> Foreign Exchange / Money Changer Services | <input type="checkbox"/> Gaming / Gambling / Lottery / Casino Services |
| <input type="checkbox"/> Money Lending / Pawning | <input type="checkbox"/> None of the above |

Is "Entity" a tax resident of any country other than India? ☐ Yes ☐ No (If yes, please provide country(ies) in which the entity is a resident for tax purposes and the associated Tax ID number below)

| Sr. No. | Country | Tax Identification Number ^ | Identification Type (TIN or other ^, please specify) |
|---------|---------|-----------------------------|---|
| 1 | | | |
| 2 | | | |
| 3 | | | |

In case the Equity's Country of Incorporation/Tax residence is U.S. but Entity is not a specified U.S. Person, mention Equity's exemption code here:

| |
|--|
| |
|--|

☐ Not required to apply for - please specify 2 digits sub-category (Refer 1 A of Part C)

| | | |
|----|--|--|
| 1. | Is the Entity a publicly traded company (that is, a company whose shares are regularly traded on an established securities market) (Refer 2a of Part C) | Yes <input type="checkbox"/> (If yes, please specify the below details) Name of the stock exchange _____ Security ISIN# _____ |
| 2. | Is the Entity a related entity of a publicly traded company (a company whose shares are regularly traded on an established securities market) (Refer 2b of Part C) | Yes <input type="checkbox"/> (If yes, please specify the below details) Name of listed company _____ Nature of relation: <input type="checkbox"/> Subsidiary of the Listed Company or <input type="checkbox"/> Controlled by a Listed Company Name of the stock exchange _____ Security ISIN# _____ |
| 3. | Is the Entity an active NFE (Refer 2c of Part C) | Yes <input type="checkbox"/> Nature of Business _____ Please specify the sub-category of Active NFE <input type="text"/> <input type="text"/> (Mention code - Refer 2c of Part C) |
| 4. | Is the Entity a passive NFE (Refer 3(ii) of Part C) | Yes <input type="checkbox"/> Nature of Business _____ |

UBO Declaration (Mandatory for all entities except, a Publicly Traded Company or a related entity of Publicly Traded Company)**Category** (Please tick applicable category):

- ☐ Unincorporated association / body of individuals
☐ Others (please specify _____)
- ☐ Unlisted Company
☐ Public Charitable Trust
- ☐ Partnership Firm
☐ Religious Trust
- ☐ Limited Liability Partnership Company
☐ Private Trust

Please list below the details of controlling person(s), confirming ALL countries of tax residency / permanent residency / citizenship and ALL Tax Identification Numbers for EACH controlling person(s).
(Please attach additional sheets if necessary)

Owner-documented FFI's should provide FFI Owner Reporting Statement and Auditor's Letter with required details as mentioned in Form W8 BEN E (Refer 3(vi) of Part C)

UBO / Controlling Person(s) details**Does your company/entity have any individual person(s) who holds direct / indirect controlling ownership above the prescribed threshold limit?**☐ Yes☐ No

If 'YES' - We hereby declare that the following individual person holds directly / indirectly controlling ownership in our entity above the prescribed threshold limit.

Details of such individual(s) are given below.

If 'NO' - declare that no individual person (directly / indirectly) holds controlling ownership in our entity above the prescribed threshold limit.

Details of the individual who holds the position of Senior Managing Official (SMO) is to be provided below.

| Details | UBO-1 / Senior Managing Official (SMO) | UBO2 | UBO3 |
|--|--|--|--|
| Name of the UBO/SMO#. | | | |
| UBO / SMO PAN#. [For Foreign National, TIN to be provided] | | | |
| % of beneficial interest#. | > 10% controlling interest. <input type="checkbox"/> > 15% controlling interest. <input type="checkbox"/> > 25% controlling interest. <input type="checkbox"/> NA. (for SMO) <input type="checkbox"/> | > 10% controlling interest. <input type="checkbox"/> > 15% controlling interest. <input type="checkbox"/> > 25% controlling interest. <input type="checkbox"/> NA. (for SMO) <input type="checkbox"/> | > 10% controlling interest. <input type="checkbox"/> > 15% controlling interest. <input type="checkbox"/> > 25% controlling interest. <input type="checkbox"/> NA. (for SMO) <input type="checkbox"/> |
| Country of Tax residency* | | | |
| UBO / SMO Country of Tax Residency#. | | | |
| UBO / SMO Taxpayer Identification Number / Equivalent ID Number#. | | | |
| UBO / SMO Identity Type | | | |
| UBO / SMO Place & Country of Birth# | Place of Birth _____ Country of Birthg _____ | Place of Birth _____ Country of Birthg _____ | Place of Birth _____ Country of Birthg _____ |
| UBO / SMO Nationality | | | |
| UBO / SMO Date of Birth [dd-mmm-yyyy] # | | | |
| UBO / SMO PEP# | Yes – PEP. <input type="checkbox"/> Yes – Related to PEP. <input type="checkbox"/> N – Not a PEP. <input type="checkbox"/> | | |
| UBO / SMO Address [include City, Pincode, State, Country] | Address: _____ _____ _____ City: _____ Pincode: _____ State: _____ Country: _____ | Address: _____ _____ _____ City: _____ Pincode: _____ State: _____ Country: _____ | Address: _____ _____ _____ City: _____ Pincode: _____ State: _____ Country: _____ |
| UBO / SMO Address Type | Residence <input type="checkbox"/> Registered Office <input type="checkbox"/> Business <input type="checkbox"/> | | |
| UBO / SMO Email | | | |
| UBO / SMO Mobile | | | |
| UBO / SMO Gender | <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Others | | |
| UBO / SMO Father's Name | | | |
| UBO / SMO Occupation | Public Service <input type="checkbox"/> Private Service <input type="checkbox"/> Business <input type="checkbox"/> Others <input type="checkbox"/> | | |

| Details | UBO-1 / Senior Managing Official (SMO) | UBO2 | UBO3 |
|-------------------------|--|--|--|
| SMO Designation# | | | |
| UBO / SMO KYC Complied? | Yes / No. If 'Yes,' please attach the KYC acknowledgement. If 'No,' complete the KYC and confirm the status. | Yes / No. If 'Yes,' please attach the KYC acknowledgement. If 'No,' complete the KYC and confirm the status. | Yes / No. If 'Yes,' please attach the KYC acknowledgement. If 'No,' complete the KYC and confirm the status. |

Mandatory column.

Note: If the given columns are not sufficient, required information in the given format can be enclosed as additional sheet(s) duly signed by Authorized Signatory.

* ICICI Prudential Asset Management Company Ltd. or Registrar and Transfer Agent of ICICI Prudential Mutual Fund (the RTA) may call for additional information/documentation wherever required or if the given information is not clear / incomplete / correct and you may provide the same as and when solicited.

FATCA - CRS Terms and Conditions

The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income-tax Rules, 1962, which require Indian financial institutions to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our unit holders. In relevant cases, information will have to be reported to tax authorities/ appointed agencies. Towards compliance, we may also be required to provide information to any institutions such as withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto. Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days.

Please note that you may receive more than one request for information if you have multiple relationships with us or our group entities. Therefore, it is important that you respond to our request, even if you believe you have already supplied any previously requested information.

If you have any questions about your tax residency, please contact your tax advisor. If any controlling person of the entity is a US citizen or resident or green card holder, please include United States in the foreign country information field along with the US Tax Identification Number.

It is mandatory to supply a TIN or functional equivalent if the country in which you are tax resident issues such identifiers. If no TIN is yet available or has not yet been issued, please provide an explanation and attach this to the form.

Certification: I/We have read and understood the information requirements and the Terms and Conditions mentioned in this Form (read alongwith the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct and complete. I/We hereby agree and confirm to inform ICICI Prudential Asset Management Company Limited/ICICI Prudential Mutual Fund/Trustees for any modification to this information promptly. I/We further agree to abide by the provisions of the Scheme related documents inter alia provisions on 'Foreign Account Tax Compliance Act (FATCA) and Common Reporting Standards (CRS) on Automatic Exchange of Information (AEOI)'.

Declaration

I/We acknowledge and confirm that the information provided above is true and correct to the best of my/our knowledge and belief. In case any of the above specified information is found to be false, untrue, misleading, or misrepresenting, I/We am/are aware that I/We may be liable for it including any penalty levied by the statutory/legal/regulatory authority. I/We hereby confirm the above beneficial interest after perusing all applicable shareholding pattern and ICICI Prudential Asset Management Company Ltd. and the RTA can make reliance on the same. I/We hereby authorize ICICI Prudential Asset Management Company Ltd. and the RTA to disclose, share, rely, remit in any form, mode or manner, all / any of the information provided by me, including all changes, updates to such information as and when provided by me to any of the Mutual Fund, its Sponsor, Asset Management Company, trustees, or any Indian or foreign governmental or statutory or judicial authorities / agencies including but not limited to the Financial Intelligence Unit-India (FIU-IND), the tax / revenue authorities in India or outside India wherever it is legally required and other investigation agencies without any obligation of advising me/us of the same. Further, I/We authorize to share the given information to other SEBI Registered Intermediaries /or any regulated intermediaries registered with SEBI / RBI / IRDA / PFRDA to facilitate single submission / update & for other relevant purposes. I/We also undertake to keep ICICI Prudential Asset Management Company Ltd or the RTA informed in writing about any changes / modification to the above information in future within 30 days of such changes and undertake to provide any other additional information as may be required by ICICI Prudential Asset Management Company Ltd, the RTA. or by domestic or overseas regulators/ tax authorities.

Signature with relevant seal:

| | | |
|---|---|---|
| Authorized Signatory Name: Designation: | Authorized Signatory Name: Designation: | Authorized Signatory Name: Designation: |
|---|---|---|

Place: _____

Date: ____ / ____ / ____

PART C - FATCA Instructions & Definitions**1. Financial Institution (FI)**

The term FI means any financial institution that is a Depository Institution, Custodial Institution, Investment Entity or Specified Insurance company, as defined

- Depository institution: is an entity that accepts deposits in the ordinary course of banking or similar business.
 - Custodial institution is an entity that holds as a substantial portion of its business, holds financial assets for the account of others and where its income attributable to holding financial assets and related financial services equals or exceeds 20 percent of the entity's gross income during the shorter of-
 - (i) The three financial years preceding the year in which determination is made; or
 - (ii) The period during which the entity has been in existence, whichever is less.
 - Investment entity is any entity:
 - That primarily conducts a business or operates for or on behalf of a customer for any of the following activities or operations for or on behalf of a customer
 - (i) Trading in money market instruments (cheques, bills, certificates of deposit, derivatives, etc.); foreign exchange; exchange, interest rate and index instruments; transferable securities; or commodity futures trading; or
 - (ii) Individual and collective portfolio management; or
 - (iii) Investing, administering or managing funds, money or financial asset or money on behalf of other persons;
- or
- The gross income of which is primarily attributable to investing, reinvesting, or trading in financial assets, if the entity is managed by another entity that is a depository institution, a custodial institution, a specified insurance company, or an investment entity described above.

An entity is treated as primarily conducting as a business one or more of the 3 activities described above, or an entity's gross income is primarily attributable to investing, reinvesting, or trading in financial assets of the entity's gross income attributable to the relevant activities equals or exceeds 50 percent of the entity's gross income during the shorter of :

- (i) The three-year period ending on 31 March of the year preceding the year in which the determination is made; or
- (ii) The period during which the entity has been in existence.

The term "Investment Entity" does not include an entity that is an active non-financial entity as per codes 03, 04, 05 and 06 - refer point 2c.)

- Specified Insurance Company: Entity that is an insurance company (or the holding company of an insurance company) that issues, or is obligated to make payments with respect to, a Cash Value Insurance Contract or an Annuity Contract.

- FI not required to apply for GIIN:

A. Reasons why FI not required to apply for GIIN:

| Code | Sub-category |
|------|---|
| 01 | Governmental Entity, International Organization or Central Bank |
| 02 | Treaty Qualified Retirement Fund; a Broad Participation Retirement Fund; a Narrow Participation Retirement Fund; or a Pension Fund of a Governmental Entity, International Organization or Central Bank |
| 03 | Non-public fund of the armed forces, an employees' state insurance fund, a gratuity fund or a provident fund |
| 04 | Entity is an Indian FI solely because it is an investment entity |
| 05 | Qualified credit card issuer |
| 06 | Investment Advisors, Investment Managers& Executing Brokers |
| 07 | Exempt collective investment vehicle |
| 08 | Trustee of an Indian Trust |
| 09 | FI with a local client base |
| 10 | Non-registering local banks |
| 11 | FFI with only Low-Value Accounts |
| 12 | Sponsored investment entity and controlled foreign corporation |
| 13 | Sponsored, Closely Held Investment Vehicle |
| 14 | Owner Documented FFI |

2. Non-financial entity (NFE) - Foreign entity that is not a financial institution

Types of NFEs that are regarded as excluded NFE are:

a. Publicly traded company (listed company)

A company is publicly traded if its stock are regularly traded on one or more established securities markets

(Established securities market means an exchange that is officially recognized and supervised by a governmental authority in which the securities market is located and that has a meaningful annual value of shares traded on the exchange)

b. Related entity of a publicly traded company

The NFE is a related entity of an entity of which is regularly traded on an established securities market;

| c. Active NFE : (is any one of the following): | |
|--|--|
| Code | Sub-category |
| 01 | Less than 50 percent of the NFE's gross income for the preceding financial year is passive income and less than 50 percent of the assets held by the NFE during the preceding financial year are assets that produce or are held for the production of passive income; |
| 02 | The NFE is a Governmental Entity, an International Organization, a Central Bank, or an entity wholly owned by one or more of the foregoing; |
| 03 | Substantially all of the activities of the NFE consist of holding (in whole or in part) the outstanding stock of, or providing financing and services to, one or more subsidiaries that engage in trades or businesses other than the business of a Financial Institution, except that an entity shall not qualify for this status if the entity functions as an investment fund, such as a private equity fund, venture capital fund, leveraged buyout fund, or any investment vehicle whose purpose is to acquire or fund companies and then hold interests in those companies as capital assets for investment purposes; |
| 04 | The NFE is not yet operating a business and has no prior operating history, but is investing capital into assets with the intent to operate a business other than that of a Financial Institution, provided that the NFE shall not qualify for this exception after the date that is 24 months after the date of the initial organization of the NFE; |
| 05 | The NFE was not a Financial Institution in the past five years, and is in the process of liquidating its assets or is reorganizing with the intent to continue or recommence operations in a business other than that of a Financial Institution; |
| 06 | The NFE primarily engages in financing and hedging transactions with, or for, Related Entities that are not Financial Institutions, and does not provide financing or hedging services to any Entity that is not a Related Entity, provided that the group of any such Related Entities is primarily engaged in a business other than that of a Financial Institution; |
| 07 | <p>Any NFE that fulfills all of the following requirements:</p> <ul style="list-style-type: none"> • It is established and operated in India exclusively for religious, charitable, scientific, artistic, cultural, athletic, or educational purposes; or it is established and operated in India and it is a professional organization, business league, chamber of commerce, labor organization, agricultural or horticultural organization, civic league or an organization operated exclusively for the promotion of social welfare; • It is exempt from income tax in India; • It has no shareholders or members who have a proprietary or beneficial interest in its income or assets; <p>The applicable laws of the NFE's country or territory of residence or the NFE's formation documents do not permit any income or assets of the NFE to be distributed to, or applied for the benefit of, a private person or non-charitable Entity other than pursuant to the conduct of the NFE's charitable activities, or as payment of reasonable compensation for services rendered, or as payment representing the fair market value of property which the NFE has purchased; and The applicable laws of the NFE's country or territory of residence or the NFE's formation documents require that, upon the NFE's liquidation or dissolution, all of its assets be distributed to a governmental entity or other non-profit organization, or escheat to the government of the NFE's country or territory of residence or any political subdivision thereof.</p> <p>Explanation.- For the purpose of this sub-clause, the following shall be treated as fulfilling the criteria provided in the said sub-clause, namely:-</p> <p>(I) an Investor Protection Fund referred to in clause (23EA);</p> <p>(II) a Credit Guarantee Fund Trust for Small Industries referred to in clause 23EB; and</p> <p>(III) an Investor Protection Fund referred to in clause (23EC),</p> <p>of section 10 of the Act;</p> |

3. Other definitions

- (i) **Related entity**
An entity is a 'related entity' of another entity if either entity controls the other entity, or the two entities are under common control. For this purpose, control includes direct or indirect ownership of more than 50% of the votes and value in an entity.
- (ii) **Passive NFE**
The term passive NFE means
- any non-financial entity which is not an active non-financial entity including a publicly traded corporation or related entity of a publicly traded company; or
 - an investment entity defined in clause (b) of these instructions
 - a withholding foreign partnership or withholding foreign trust;
- (Note: Foreign persons having controlling interest in a passive NFE are liable to be reported for tax information compliance purposes)
- (iii) **Passive income**
The term passive income includes income by way of :
- (1) Dividends,
 - (2) Interest
 - (3) Income equivalent to interest,
 - (4) Rents and royalties, other than rents and royalties derived in the active conduct of a business conducted, at least in part, by employees of the NFE
 - (5) Annuities
 - (6) The excess of gains over losses from the sale or exchange of financial assets that gives rise to passive income
 - (7) The excess of gains over losses from transactions (including futures, forwards, options and similar transactions) in any financial assets,
 - (8) The excess of foreign currency gains over foreign currency losses

(9) Net income from swaps

(10) Amounts received under cash value insurance contracts

But passive income will not include, in case of a non-financial entity that regularly acts as a dealer in financial assets, any income from any transaction entered into in the ordinary course of such dealer's business as such a dealer.

(iv) Controlling persons

Controlling persons are natural persons who exercise control over an entity and includes a beneficial owner under sub-rule (3) of rule 9 of the Prevention of Money-Laundering (Maintenance of Records) Rules, 2005. In the case of a trust, the controlling person means the settlor, the trustees, the protector (if any), the beneficiaries or class of beneficiaries, and any other natural person exercising ultimate effective control over the trust. In the case of a legal arrangement other than a trust, controlling person means persons in equivalent or similar positions.

Pursuant to guidelines on identification of Beneficial Ownership issued by SEBI, persons (other than Individuals) are required to provide details of Beneficial Owner(s) ('BO'). Accordingly, the Beneficial Owner means 'Natural Person', who, whether acting alone or together, or through one or more juridical person, exercises control through ownership or who ultimately has a controlling ownership interest of / entitlements to:

- i. More than 10% of shares or capital or profits of the juridical person, where the juridical person is a company;
- ii. More than 10% of the capital or profits of the juridical person, where the juridical person is a partnership; or
- iii. More than 15% of the property or capital or profits of the juridical person, where the juridical person is an unincorporated association or body of individuals.

Where the client is a trust, the financial institutions shall identify the beneficial owners of the client and take reasonable measures to verify the identity of such persons, through the identity of the settlor of the trust, the trustee, the protector, the beneficiaries with 10% or more interest in the trust and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership.

Where no natural person is identified the identity of the relevant natural person who holds the position of senior managing official.

(A) Controlling Person Type:

| Code | Sub-category |
|------|--|
| 01 | CP of legal person-ownership |
| 02 | CP of legal person-other means |
| 03 | CP of legal person-senior managing official |
| 04 | CP of legal arrangement-trust-settlor |
| 05 | CP of legal arrangement-trust-trustee |
| 06 | CP of legal arrangement-trust-protector |
| 07 | CP of legal arrangement-trust-beneficiary |
| 08 | CP of legal arrangement-trust-other |
| 09 | CP of legal arrangement-Other-settlor equivalent |
| 10 | CP of legal arrangement-Other-trustee equivalent |
| 11 | CP of legal arrangement-Other-protector equivalent |
| 12 | CP of legal arrangement-Other-beneficiary equivalent |
| 13 | CP of legal arrangement-Other-other equivalent |
| 14 | Unknown |

(v) Specified U.S. person – A U.S. person other than the following:

- (i) a corporation the stock of which is regularly traded on one or more established securities markets;
- (ii) any corporation that is a member of the same expanded affiliated group, as defined in section 1471(e)(2) of the U.S. Internal Revenue Code, as a corporation described in clause (i);
- (iii) the United States or any wholly owned agency or instrumentality thereof;
- (iv) any State of the United States, any U.S. Territory, any political subdivision of any of the foregoing, or any wholly owned agency or instrumentality of any one or more of the foregoing;
- (v) any organization exempt from taxation under section 501(a) of the U.S. Internal Revenue Code or an individual retirement plan as defined in section 7701(a)(37) of the U.S. Internal Revenue Code;
- (vi) any bank as defined in section 581 of the U.S. Internal Revenue Code;
- (vii) any real estate investment trust as defined in section 856 of the U.S. Internal Revenue Code;
- (viii) any regulated investment company as defined in section 851 of the U.S. Internal Revenue Code or any entity registered with the U.S. Securities and Exchange Commission under the Investment Company Act of 1940 (15 U.S.C. 80a-64);
- (ix) any common trust fund as defined in section 584(a) of the U.S. Internal Revenue Code;
- (x) any trust that is exempt from tax under section 664(c) of the U.S. Internal Revenue Code or that is described in section 4947(a)(1) of the U.S. Internal Revenue Code;
- (xi) a dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any State;
- (xii) a broker as defined in section 6045(c) of the U.S. Internal Revenue Code; or

(xiii) any tax-exempt trust under a plan that is described in section 403(b) or section 457(g) of the U.S. Internal Revenue Code.

(vi) Owner documented FFI

An FFI meets the following requirements:

- (a) The FFI is an FFI solely because it is an investment entity;
- (b) The FFI is not owned by or related to any FFI that is a depository institution, custodial institution, or specified insurance company;
- (c) The FFI does not maintain a financial account for any non participating FFI;
- (d) The FFI provides the designated withholding agent with all of the documentation and agrees to notify the withholding agent if there is a change in circumstances; and
- (e) The designated withholding agent agrees to report to the IRS (or, in the case of a reporting Model 1 IGA, to the relevant foreign government or agency thereof) all of the information described in or (as appropriate) with respect to any specified U.S. persons and (2). Notwithstanding the previous sentence, the designated withholding agent is not required to report information with respect to an indirect owner of the FFI that holds its interest through a participating FFI, a deemed-compliant FFI (other than an owner-documented FFI), an entity that is a U.S. person, an exempt beneficial owner, or an excepted NFE.

(vii) Direct reporting NFE

A direct reporting NFFE means a NFFE that elects to report information about its direct or indirect substantial U.S. owners to the IRS.

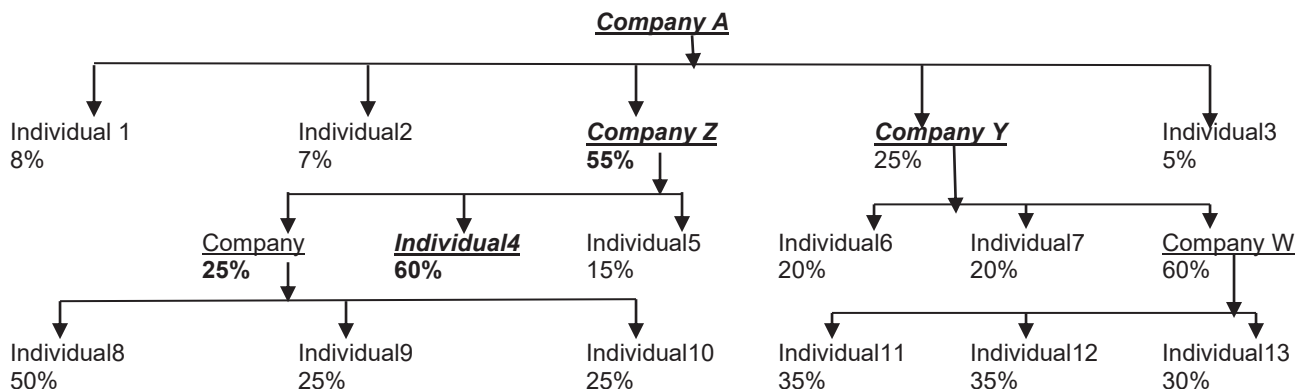
(viii) Exemption code for U.S. persons

| Code | Sub-category |
|------|---|
| A | An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37) |
| B | The United States or any of its agencies or instrumentalities |
| C | A state, the District of Columbia, a possession of the United States, or any of their political subdivisions or instrumentalities |
| D | A corporation the stock of which is regularly traded on one or more established securities markets, as described in Reg. section 1.1472-1(c)(1)(i) |
| E | A corporation that is a member of the same expanded affiliated group as a corporation described in Reg. section 1.1472-1(c)(1)(i) |
| F | A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state |
| G | A real estate investment trust |
| H | A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940 |
| I | A common trust fund as defined in section 584(a) |
| J | A bank as defined in section 581 |
| K | A broker |
| L | A trust exempt from tax under section 664 or described in section 4947(a)(1) |
| M | A tax exempt trust under a section 403(b) plan or section 457(g) plan |

Declaration Form of Ultimate Beneficial Ownership [UBO] / Controlling Persons

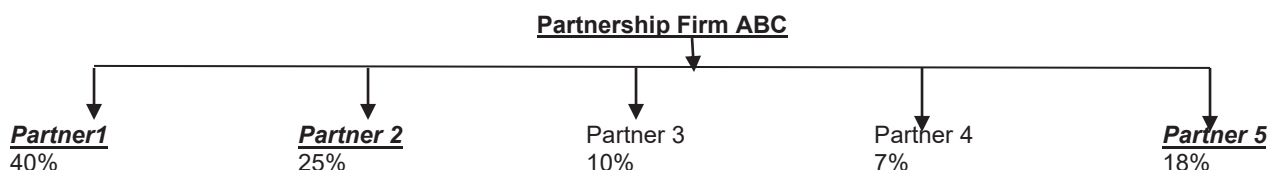
Sample Illustrations for ascertaining beneficial ownership:

Illustration No. 1 – Company A



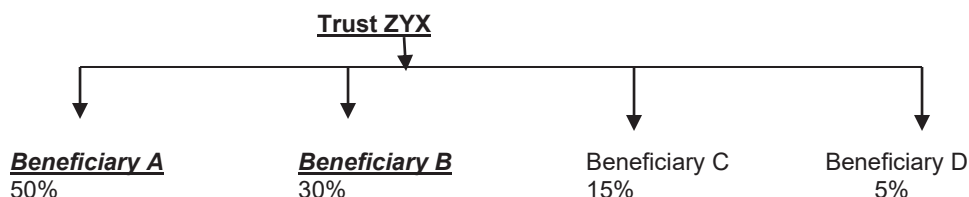
For Applicant A, Individual 4 is considered as UBO as it holds effective ownership of 33% in Company A. Hence details of Individual 4 must be provided with KYC proof, Shareholding pattern of Company A, Z & Y to be provided along with details of persons of Company Y who are senior managing officials and those exercising control.

Illustration No. 2 – Partner ABC



For Partnership Firm ABC, Partners 1, 2, 3 and 5 are considered as UBO as each of them holds $\geq 10\%$ of capital. KYC proof of these partners needs to be submitted including shareholding.

Illustration No. 3 – Trustee ZYX



For Trust ZYX, Beneficiaries A, B and C are considered as UBO as they are entitled to get benefitted for $\geq 10\%$ of funds used. KYC proof for these beneficiaries needs to be submitted. Additionally, if they have nominated any person or group of persons as Settlor of Trust / Protector of Trust, relevant information to be provided along with the proof indicated.

ICICI Prudential Mutual Fund Official Points of Acceptance

• Ahmedabad: 307, 3rd Floor, Zodiac Plaza, Beside Nabard Vihar, Near St. Xavier's College Corner, H.L. Collage Road, Off C. G. Road, Ahmedabad 380009, Gujarat • **Ahmedabad:** Ground Floor, Unit no A-6, Goyal Palladium, Pralhadnagar Corporate Road, Ahmedabad - 380015, Gujarat • **Allahabad:** Shop No. FF-1, FF-2, Vashishtha Vinayak. Tower, 38/1, Tashk. ant Marg, Civil Lines, Allahabad 211001 • **Ambala Cantt:** Plot No. 5318/2 and 5314/1, Ground Floor, Near B. D. High School, Cross Road 3, Ambala Cantt, Haryana 133 001 • **Amritsar:** SCF-30, Ground Floor, Ranjit Avenue, B Block, Amritsar - 143008, Punjab • **Anand:** 109-110, Maruti Sharnam Complex, Opp. Nandbhumi Party Plot, Anand Vallabh Vidyannagar Road, Anand - 388001, Gujarat • **Asansol:** Shop A & B, Block - A, Apurba Complex, Senraleigh Road, Uppar Garden, Ground Floor Near AXIS Bank, Asansol 713304, West Bengal • **Aurangabad:** Unit B-5, 1st Floor, Aurangabad Business Centre, Adalat Road, Aurangabad - 431001, Maharashtra • **Bangalore (Koramangala):** 1st Floor, AARYAA Centre, No. 1, MIG, KHB Colony, 1A Cross, 5th Block, Koramangala, Bengaluru - 560095, Karnataka • **Bangalore (M G Road):** Phoenix Pinnacle, First Floor, Unit 101 -104, No 46, Ulsoor Road, Bangalore 560042, Karnataka • **Bangalore (Jayanagar):** No. 311/7, Ground Floor 9th Main, 5th Block, Jayanagar, Bangalore - 560 041 • **Bangalore (Malleswaram):** Sri Kamakshi Sadan No. 44/1, 1st Floor, 4th Cross, Malleswaram, Bangalore - 560 003 • **Bangalore (Whitefield):** Yoshitha Hightech International, No. 120B, EPIP Industrial area, Opp Marriott Hotel, Whitefield, Bangalore - 560 066, Karnataka • **Baroda:** 2nd Floor, Offc No 202, Goldcroft, Jetalpur Road, Alkapuri, Vadodra 390007, Gujarat • **Bharuch:** First Floor, Unit no. 107/108, Nexus Business Hub, City Survey no. 2513, Ward no 1, Beside Rajeshwar Petrol Pump, Opp. Pritam Society 2, Mojampur, Bharuch 392 001, Gujarat • **Bhavnagar:** 1st Floor, Unit No F1, Gangotri Plaza, Opp. Daxinamurti School, Waghawadi Road, Bhavnagar 364002, Gujarat • **Bhopal:** Ground Floor, Kay Kay Business Center, Ram Gopal Maheshwari Marg, Zone 1, Maharana Pratap Nagar, Bhopal 462 023, Madhya Pradesh • **Bhubhaneshwar:** Plot No - 381, Khata - 84, MZ Kharvel Nagar, (Near Ram Mandir), Dist - Khurda, Bhubaneswar-751001, Odisha • **Bhuj:** Office No. 23-24 • Pooja-B, Near ICICI Bank, Station Road, Bhuj-Kutch 370001, Gujarat • **Chandigarh:** SCO 137-138, F.F, Sec-9C, Chandigarh 160017, Chandigarh • **Chattisgarh:** Shop No. 10,11 & 12, Ground Floor, Raheja Towers, Jail Road, Raipur 492001, Chattisgarh • **Chennai-Anna Nagar:** 1st Floor, A Wing, Kimbarley Towers, Y-222, 2nd Avenue, Anna Nagar West, Chennai - 600 040 • **Chennai-Ashok Nagar:** Unit No. 2E, New Door Nos. 43 & 44 / Old Nos. 96 & 97, 11th Avenue, Ashok Nagar, Chennai 600 083 • **Chennai-Lloyds Road:** Abithil Square, 189, Lloyds Road, Royapettah, Chennai 600014, Tamil Nadu • **Chennai-Sholinganallur:** Kailash OMR, Ground Floor, Door No. 292, Old Mahabalipuram Road, Sholinganallur, Chennai - 600 119 • **Chennai-Tambaram Sanitorium:** Door No 24, Ground Floor, GST Road, Tambaram Sanitorium, Chennai 600 047 • **Cochin:** Ground and First Floor, Pambali Plaza, Kaloer Kadavanthra Road, Kathrikadavu, Ernakulam, Cochin 682017, Kerala • **Coimbatore:** Ground Floor, No.1, Father Rhondy Street, Azad Road, R.S. Puram, Coimbatore 641002, Tamil Nadu • **Delhi:** Unit No. 6, First Floor, Shankar Vihar, Vikas Marg, Opposite Metro Pillar No. 75, Delhi - 110092 • **Dehradun:** 1st Floor, Opp. St. Joseph school back gate, 33, Subhash road, Dehradun 248001, Uttaranchal • **Durgapur:** Mezzanine Floor, Lokenath Mansion, Sahid Khudiram Sarani, City Centre, Durgapur 713216, West Bengal • **Faridabad:** SCF-38, Ground Floor, Market 2, Sector-19, Faridabad 121002, Haryana • **Ghaziabad:** Unit No. C-65, Ground Floor, Raj Nagar District Centre, Ghaziabad 201002,

Uttar Pradesh • **Gurgaon:** M.G. Road, Vipul Agora Bulding, Unit no 109, 1st Floor, Opp. JMD Regedt Sq, Gurgaon - 122001 • **Guwahati:** Jadavbora Complex, M.Dewanpath, Ullubari, Guwahati 781007, Assam • **Gwalior:** First Floor, Unit No. F04, THE EMPIRE, 33 Commercial Scheme, City Center, Gwalior - 474009, Madhya Pradesh • **Hyderabad-Begumpet:** Gowra Plaza, 1st Floor, No: 1-8-304-307/381/444,S.P. Road, Begumpet, Secunderabad, Hyderabad 500003, Andhra Pradesh • **Hyderabad:** Door No. 1 - 98/2/11/3, Sriшти Tower, 1st floor, Shop No. 3, Arunodaya Colony, Hi Tech City Road, Madhapur, Ranga Reddy District, Hyderabad - 500 081, Telangana • **Indore:** Unit No. G3 on Ground Floor and Unit No. 104 on 1st Floor, Panama Tower, Manorama Ganj Extension, Near Crown Palace Hotel, Indore - 452001, Madhya Pradesh • **Jabalpur:** Shop No 8 & 9, Khanuja Complex, Jabalpur Hospital Road, Napier Town, Jabalpur - 482001, Madhya Pradesh • **Jaipur:** Unit No. D-34, Ground Floor, G-Business Park, Subhash Marg, C Scheme, Jaipur 302001, Rajasthan • **Jaipur (Tonk Road) :** Shop No. NFS/3&4, Nehru Place, Tonk Road, Jaipur 302018, Rajasthan • **Jalandhar:** Unit No. 22, Ground Floor, City Square Building, EH 197, Civil Lines, Jalandhar - 144001, Punjab • **Jamnagar:** Ground Floor, Unit No. 2 and 3, Bhayani Mansion, Gurudwara Road, Jamnagar - 361 001, Gujarat, Contact No: 1800 222 999/1800 200 6666 • **Jamshedpur :** Padmalaya, 18 Ram Mandir Area, Ground Floor, Bistupur, Jamshedpur - 831001, Jharkhand • **Janak Puri:** 108, Mahatta Tower, B Block, Janak Puri, New Delhi 110058 • **Jodhpur:** 1st Floor, Plot No 3, Sindhi Colony, Shastri Nagar Jodhpur - 342003, Rajasthan • **Kalyan:** Ground floor, Unit No. 7, Vikas Heights, Ram Baugh, Santoshi Mata Road Kalyan - 421301, Maharashtra • **Kalyani:** B-9/14 (C.A), 1st Floor, Central Park, Dist- Nadia, Kalyani 741235, West Bengal • **Kanpur:** Unit No. G-5, Sai square 16/116, (45), Bhargava Estate Civil Lines, Kanpur 208001, Uttar Pradesh • **Kanpur:** Unit no. 317, Kan Chamber, 14/113, Civil Lines, Kanpur 208001 • **Kolhapur:** 1089, E Ward, Anand Plaza, Rajaram Road, Kolhapur 416001, Maharashtra • **Kolkata - Dalhousie:** Room No. 409, 4th Floor, Oswal Chambers, 2, Church Lane Kolkata - 700001, West Bengal • **Kolkata - Lords :** 227, AJC Bose road, Anandolok, 1st Floor, Room No. 103/103 A, Block - B, Kolkata 700020, West Bengal • **Kolkata:** 1st Floor, 1/393 Garihat Road (South), Opp. Jadavpur Police Station, Prince Anwar Shah Road, Kolkata - 700068 • **Lucknow:** 1st Floor, Modern Business Center, 19 Vidhan Sabha Marg, Lucknow 226001, Uttar Pradesh • **Lucknow:** Unit No. 8 & 9, Saran Chambers II, 5 Park Road (Opposite Civil Hospital), Lucknow - 226001, Uttar Pradesh • **Ludhiana:** SCO 121, Ground Floor, Feroze Gandhi Market, Ludhiana 141001, Punjab • **Moradabad:** Plot No. 409, 1st Floor, Gram Chawani, Near Mahila Thana, Civil Lines, Moradabad - 244001, Uttar Pradesh, • **Mumbai-Borivli:** ICICI Prudential Mutual Fund, Ground Floor, Suchitra Enclave Maharashtra Lane, Borivli (West), Mumbai 400092, Maharashtra • **Mumbai - Fort:** ICICI Prudential Asset Management Co Ltd, 2nd Floor, Brady House, 12/14 Veer Nariman Road Fort, Mumbai 400001, Maharashtra • **Mumbai - Ghatkopar:** Ground Floor, Unit No 4 & 5, Platinum Mall, Opposite Ghatkopar Railway Station, Jawahar Road, Ghatkopar East, Mumbai 400077 • **Mumbai - Goregaon:** 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai 400063, Maharashtra • **Mumbai - Bandra (West):** Ground Unit No. 3, First Floor, Unit No - 13, Esperanza, Linking Road, Bandra (West), Mumbai - 400050 • **Mumbai - Powai:** Ground floor, Unit no. 16-17, Heera Panna Center, Powai, Mumbai 400076 • **Mumbai-Thane:** Ground Floor, Mahavir Arcade, Ghantali Road, Naupada, Thane West, Thane 400602, Maharashtra • **Mumbai-Vashi:** Devavrata Co-op Premises, Plot No 83, Office No 26, Gr Floor, Sector

17, Vashi, Navi Mumbai 400703, Maharashtra • **Mysore:** #230/1, New No. Ch13, 1st Floor, 5th Cross, 12th Main, Saraswathipuram, Mysore - 570 009, Karnataka • **Nagpur:** 1st Floor, Mona Enclave, WHC Road, Near Coffee House Square, Above Titan Eye Showroom, Dharampeth, Nagpur 440010, Maharashtra • **Nashik:** 1st Floor, Plot no. 57, Karamkala, New Pandit Colony, Opp. Old Municipal Corporation, (NMC) Off Sharanpur Road, Nashik - 422 002, Maharashtra • **Navsari:** 1st Floor, Unit No. 106, Prabhakunj Heights, Sayaji Station Road, Opposite ICICI Bank, Navsari - 396445, Gujarat • **New Delhi:** 12th Floor, Narain Manzil, 23 Barakhamba Road, New Delhi 110001 • **New Delhi (Pitampura):** Plot No. C-1, 2, 3 Shop No. 112, Above ICICI Bank, First Floor, P. P. Towers, Netaji Subhash Place, Pitampura, New Delhi - 110034 • **New Delhi (Nehru Place):** Ground Floor, Block F, Unit No. 17-24, S-1 level, American Plaza International Trade Tower, Nehru Place, New Delhi - 110019 • **Noida:** K-20, First Floor, Sector-18, Noida 201301, Uttar Pradesh • **Panaji (Goa):** 1st Floor, Unit no F3, Lawande Sarmarkar Bhavan, Goa Street, Opp Mahalakshmi Temple, Panaji 403001, Goa • **Panipat:** 510-513, Ward No. 8, 1st Floor, Above Federal Bank, Opp. Bhatak Chowk, G.T. Road, Panipat 132103, Haryana • **Patiala:** SCO Shop No. 64, Ground Floor, New Leela Bhawan, Near Income Tax Office, Patiala - 147001, Punjab • **Patna:** 1st Floor, Kashi Place, Dak Bungalow Road, Patna 800001, Bihar • **Pune:** 1205 /4/6 Shivaji Nagar, Chimbalkar House, Opp Sambhaji Park, J M Road, Pune 411004, Maharashtra • **Pune (Camp):** Ground Floor, Office No. 6, Chetna CHS Ltd., General Thimayya Marg, Camp - Pune 411 001 • **Pune (Pimpri):** Ground Floor, Empire Estate - 4510, Premiser City Building, Unit No. A-20, Pimpri, Pune - 411019 • **Pune (Kothrud):** Ground Floor, Shop No. 3 & 4, Saloni Apartments, Lot No. 9, S. No. 129/9, CTS No. 830, Ideal Colony, Kothrud, Pune - 411038 • **Raipur:** Shop No. 10,11 & 12, Ground Floor, Raheja Towers, Jail Road, Raipur 492001, Chattisgarh • **Rajkot:** Office no 201, 2nd Floor, Akshar X, Jagannath-3, Dr. Yagnik Road, Rajkot 360001, Gujarat • **Shimla:** Unit No. 21, 1st Floor, The Mall Road, Shimla, Himachal Pradesh - 171001 • **Siliguri:** Shanti Square, Ground Floor, Sevoke Road, 2nd Mile, Siliguri 734001, West Bengal • **Surat:** HG 30, B Block, International Trade Centre, Majura Gate, Surat 395002, Gujarat • **Thiruvananthapuram:** TC 15/1926, Near Ganapathy Temple, Bakery Junction, Vazhuthacaud Road, Thycud, Thiruvananthapuram - 695 014, Kerala • **Udaipur:** Shop No. 2, Ratnam, Plot No. 14, Bhatt Ji Ki Badi, Udaipur - 313001, Rajasthan • **Vadodara:** First Floor, Unit no. 108, 109, 110, Midtown Heights, Opp Bank of Baroda, Jetalpur Road, Vadodara - 390007, Gujarat • **Valsad:** Unit No. A 1 & A2, Ground Floor, Zenith Doctor House, Halar Cross Road, Valsad 396001, Gujarat • **Vapi:** Third Floor, Unit no. 301, Bhula Laxmi Business Centre, Vapi - Silvassa Road, Opp. DCB Bank, Vapi - 396191, Gujarat • **Varanasi:** D-58/2, Unit No.52 & 53, 1st Floor, Kuber Complex, Rath Yatra Crossing, Varanasi 221010, Uttar Pradesh • **Virar:** Shop No. A1, Ground Floor, Dhaiwat Viva Swarganga, Next to ICICI Bank, Aghashi Road, Virar (West), Dist. - Palghar, Pin - 401303, Maharashtra • **Vasco:** Unit No.105 & 106, 1st Floor, Anand Chambers, Opp. SBI Bank, Vasco Da Gama, Vasco - 403802, Goa. **Email Ids :** • **Ahmedabad:** TrxnAhmedabad@icicipruamc.com • **Bangalore:** TrxnBangalore@icicipruamc.com • **Chennai:** TrxnChennai@icicipruamc.com • **Delhi:** TrxnDelhi@icicipruamc.com • **Hyderabad:** TrxnHyderabad@icicipruamc.com • **Kolkatta:** TrxnKolkatta@icicipruamc.com • **Mumbai - Fort:** TrxnMumbai@icicipruamc.com • **Mumbai - Goregaon:** Trxn@icicipruamc.com • **Pune:** TrxnPune@icicipruamc.com.

Toll Free Numbers: (MTNL/BSNL) 1800222999 ; (Others) 18002006666 • Website: www.icicipruamc.com

Other Cities: Additional official transaction acceptance points (CAMS Transaction Points)

• Agartala: Advisor Chowmuhani (Ground Floor) Krishnanagar, Agartala 799001, Tripura • **Agra:** No. 8, II Floor Maruti Tower Sanjay Place, Agra 282002, Uttar Pradesh • **Ahmedabad:** 111-113, 1st Floor, Devpath Building, off : C G Road, Behind Ial Bungalow, Ellis Bridge, Ahmedabad, Ahmedabad 380006, Gujarat • **Ajmer:** Shop No.S-5, Second Floor Swami Complex, Ajmer 305001, Rajasthan • **Akola :** Opp. RLT Science College Civil Lines, Akola 444001, Maharashtra • **Aligarh:** City Enclave, Opp. Kumar Nursing Home Ramghat Road, Aligarh 202001, Uttar Pradesh • **Allahabad:** 30/2, A&B, Civil Lines Station, Besides Vishal Mega Mart, Strachey Road, Allahabad 211001, Uttar Pradesh • **Alleppey:** Doctor's Tower Building, Door No. 14/2562, 1st floor, North of Iorn Bridge, Near Hotel Arcadia Regency, Alleppey 688011, Kerala • **Alwar:** 256A, Scheme No:1, Arya Nagar, Alwar 301001, Rajasthan • **Amaravati :** 81, Gulsham Tower, 2nd Floor Near Panchsheel Talkies, Amaravati 444601, Maharashtra • **Ambala :** Opposite PEER, Bal Bhawan

Road, Ambala 134003, Haryana • **Amreli:** B1, 1st Floor, Mira Arcade, Library Road Amreli 365601, Gujarat, Tel.: (02792) 220792 • **Amritsar:** SCO - 18J, 'C' Block, Ranjit Avenue, Amritsar 140001, Punjab • **Anand:** 101, A.P. Tower, B/H, Sardhar Gunj Next to Nathwani Chambers , Anand 388001, Gujarat • **Angul:** Near Siddhi Binayak +2 Science College, Similipada, Angul - 759122, Orissa, Contact no. (06764) 2334554 • **Anantapur:** 15-570-33, I Floor Pallavi Towers, Anantapur 515001, Andhra Pradesh • **Andheri (parent: Mumbai ISC):** CTS No 411, Citipoint, Gundivali, Teli Gali, Above C.T. Chatwani Hall, Andheri 400069, Maharashtra • **Ankleshwar:** Shop # F -56, 1st Floor, Omkar Complex, Opp Old Colony, Near Valia Char Rasta, G.I.D.C., Ankleshwar 393002, Gujarat • **Arambagh:** Ward No 5, Basantapur More, PO Arambagh, Hoogly, Arambagh-712601 , West Bengal. Tel.: (03211) 211003 • **Asansol:** Block - G 1st Floor P C Chatterjee Market Complex Rambandhu Talab P O Ushagram, Asansol 713303, West Bengal • **Assam:** Kanak Tower 1st Floor, Opp. IDBI Bank/ICICI

Bank, C.K. Das Road, Tezpur Sonitpur, Assam • 784 001, Contact: (03712) 233252 • **Assam (Bongaigaon):** G.N.B. Road, Bye Lane, Prakash Cinema, Bongaigaon 783380, Assam • **Aurangabad:** 2nd Floor, Block No. D-21-D-22, Motiwala Trade Centre, Nirala Bazar, New Samarth Nagar, Opp. HDFC Bank, Aurangabad 431001. Tel: (0240) 6450226, Maharashtra • **Bagalkot:** Shop No. 2, 1st Floor, Shreyas Complex, Near Old Bus Stand, Bagalkot - 587 1 0 1, Karnataka, Contact no: (08345) 225329 • **Balasore:** B C Sen Road, Balasore 756001, Orissa • **Bangalore:** Trade Centre, 1st Floor 45, Dikensen Road (Next to Manipal Centre), Bangalore 560042, Karnataka • **Bangalore:** First Floor, 17/1, 272, 12th Cross Road, Wilson Garden, Bangalore - 560027, Phone: 9513759058 • **Bankura:** CAMS Service Center, Cinema Road, Nutunganj, Beside Mondal Bakery, P. O. & Dist. Bankura 722101 • **Barasat:** RBC Road, Ground Floor, Near Barasat Kalikrishna Girls High School, Barasat 700124, Kolkata, West Bengal • **Bardoli:** F-10, First Wings, Desai Market, Gandhi Road Bardoli

Other Cities: Additional official transaction acceptance points (CAMS Transaction Points) (Contnd.)

- 394601. Contact No: 8000791814 • **Bareilly:** F-62, 63, Second Floor, Butler Plaza Commercial Complex, Civil Lines, Bareilly - 243001, Uttar Pradesh, Contact No.: (0581) 6450121 • **Belgaum:** 1st Floor, Saraf Colony, Khanapur Road, Tilakwadi, Belgaum-590 006, Contact No: 9243689047 • **Ballari:** 18/47/A, Govind Nilaya, Ward No. 20, Sangankal Maka Road, Gandhinagar, Ballari - 583 102, Karnataka • **Berhampur:** Ground Floor, Kalika Temple Street, Beside SBI Bazar Branch, Berhampur 760002, Odisha. Contact No.: 0680-2250401. • **Bhagalpur:** Dr R P Road Khalifabag Chowk, Bhagalpur 812002, Bihar • **Bharuch (parent: Ankleshwar TP):** A-111, First Floor, R K Casta, Behind Patel Super Market, Station Road, Bharuch 392 001, Gujarat • **Bhatinda:** 2907 GH, GT Road Near Zila Parishad, Bhatinda 151001, Punjab • **Bhavnagar:** 305-306, Sterling Point Waghwadi Road Opp. HDFC Bank, Bhavnagar 364002, Gujarat • **Bhilai:** Shop No. 117, Ground Floor, Khicharia Complex, Opposite IDBI Bank, Nehru Nagar Square, Bhilai 490020, Chattisgarh • **Bhilwara:** Indrapartha tower Shop Nos 209-213, Second floor, Shyam ki Sabji Mandi, Near Mukharji garden, Bhilwara 311001, Rajasthan • **Bhopal:** Plot no 10. 2nd Floor, Alankar Complex, Near ICICI Bank, MP Nagar, Zone II, Bhopal, Madhya Pradesh - 462 011. Tel.: 9203900546 • **Bhubaneswar:** 101/ 7, Janpath, Unit-III, Bhubaneswar 751001, Orissa • **Bhuj:** Office No. 4-5, 1st Floor RTO Relocation Commercial Complex - B, Opp. Fire Station, Near RTO Circle, Bhuj - Kutch - 370 001, Gujarat • **Bhusawal (Parent: Jalgaon TP):** 3, Adelade Apartment Christain Mohala, Behind Gulshan-E-Iran Hotel Amardeep Talkies Road Bhusawal, Bhusawal 425201, Maharashtra • **Bihar Sharif (Nalanda):** R - C Palace, Amber Station Road, Opp. Mamta Complex, Bihar Sharif (Nalanda) Pin - 803101, Bihar. • **Bikaner:** Behind Rajasthan Patrika, In front of Vijaya Bank, 1404, Amar Singh Pura, Bikaner 334001, Rajasthan • **Bilaspur:** Shop No.B-104, First Floor, Narayan Plaza, Link Road, Bilaspur (C.G) 495001. Tel: 9203900626 • **Bokaro:** Mazzanine Floor, F-4, City Centre Sector 4, Bokaro Steel City 827004, Bokaro 827004, Jharkhand • **Bolpur:** Room No. FB26, 1st Floor, Netaji Market, Bolpur 731204, West Bengal • **Borivali (West, Mumbai):** Hirji Heritage, 4th Floor, Office No. 402, Above Tribhovandas Bhimji Zaveri (TBZ), L.T. Road, Borivali (West), Mumbai - 400 092. • **Burdwan:** 1st Floor Above Exide Showroom, 399 GT Road, Burdwan 713101. Tel.: (0342) 3241808, West Bengal • **Calicut:** 29/97G 2nd Floor Gulf Air Building Mavoor Road Arayidathupalam, Calicut 673016, Kerala • **Chandigarh:** Deepak Towers, SCO 154-155, 1st Floor, Sector17-C, Chandigarh 160017, Punjab • **Chandrapur:** Opp Mustafa Decor, Near Bangalore Bakery, Kasturba Road, Chandrapur, Maharashtra - 442 402, Tel no.: 07172 - 253108 • **Chennai:** Ground Floor No.178/10, Kodambakkam High Road Opp. Hotel Palmgrove Nungambakkam, Chennai 600034, Tamil Nadu • **Chennai:** 7th floor, Rayala Tower - III, 158, Annasalai, Chennai, Chennai 600002, Tamil Nadu • **Chennai:** Ground floor, Rayala Tower-I, 158, Annasalai, Chennai 600002, Tamil Nadu • **Chennai:** No. 66, Door No. 11A, III Floor, B R Complex, Ramakrishna Iyer Street, Opp. National Cinema Theatre, West Tambaram, Chennai - 600045, Contact no. 044-2267030/29850030 • **Cochin:** Door No. 39/2638 DJ, 2nd Floor, 2A, M.G. Road, Modayil Building, Cochin - 682 016, Kerala. Contact No. 6235032221 • **Coimbatore:** No 1334, Thirumoorthy Layout, Thadagam Road, R.S. Puram, Behind Venkteswara Bakery, Coimbatore - 641002. Tel.: (0422) 2434355/ 2434353, Tamil Nadu • **Coochbehar:** N. N. Road, Power House, Choupathi, Coochbehar - 736101, West Bengal. Tel.: 9378451365 • **Cuttack:** Near Indian Overseas Bank Cantonment Road Mata Math, Cuttack 753001, Orissa • **Davenegere:** 13, Ist Floor, Akkamahadevi Samaj Complex, Church Road, P.J. Extension, Devengere 577002, Karnataka • **Dehradun:** 204/121 Nari Shilp Mandir Marg Old Connaught Place, Dehradun 248001, Uttaranchal • **Delhi:** CAMS Collection Centre, Flat no.512, Narain Manzil, 23, Barakhamba Road, Connaught Place, New Delhi 110001, New Delhi • **Deogarh:** S S M Jalan Road Ground floor Opp. Hotel Ashoke Caster Town, Deogarh 814112, Jharkhand • **Dewas:** Tarani Colony, Near Pushp Tent House, Dewas - 455 001, Madhya Pradesh, Contact No.: (07272) 403382 • **Dhanbad:** Urmila Towers Room No: 111(1st Floor) Bank More, Dhanbad 826001, Jharkhand • **Dibrugarh:** Amba Complex, Ground Floor, H S Road, Dibrugarh - 786001, Assam • **Dimapur:** House No. 436, Ground Floor, MM Apartment, Dr. Hokieshe Serna Road, Near Bharat Petroleum Lumthi Colony, Opposite T.K Complex, Dimapur - 797112, Nagaland • **Durgapur:** City Plaza Building, 3rd floor, City Centre, Durgapur 713216, West Benga • **Eluru:** 22b-3-9, Karl Marx Street, Powerpet, Eluru - 534002, Andhra Pradesh. Phone: 08812-231381 • **Erode:** 197,

Seshaiyer Complex Agharam Street, Erode 638001, Tamil Nadu • **Faridhabad:** B-49, Ist Floor Nehru Ground Behind Anupam Sweet House NIT, Faridhabad 121001, Haryana • **Firozabad:** 53,1st Floor, Shastri Market, Sadar Bazar, Firozabad - 283 203. Contact no.: 0561-2240495 • **Gandhinagar:** 507, 5th Floor, Shree Ugati Corporate Park, Opposite Pratik Mall, Near HDFC Bank, Kudasana, Gandhinagar 382421. Tel: (079) 23600400 • **Ganktok:** Ground floor, Hotel Mount View, Development Area, Opposite New Secretariat Building, Near Community Hall, Gangtok 737 101, Sikkim • **Gaya:** North Bisar Tank, Upper ground Floor, Near - I. M. A. Hall, Gaya - 823 001, Bihar • **Ghaziabad:** 113/6 I Floor Navyug Market, Gazhiabad 201001, Uttar Pradesh • **Goa:** Office No. 103, 1st Floor, Unitech City Centre, M.G. Road, Panaji Goa, Goa 403001. Tel.: 0832-6460439 • **Godhra:** 1st Floor, Prem Prakash Tower, 8/H B.N. Chambers, Ankleshwar Mahadev Road, Godhra 389001, Gujarat • **Gondal:** Parent CSC - Rajkot, A/177, Kailash Complex, Khedut Decor, Gondal 360311, Gujarat • **Gorakhpur:** Shop No. 5 & 6, 3rd Floor, Cross Road, AD Tiraha, Bank Road, Gorakhpur 273001, Uttar Pradesh • **Guntur:** Door No 5-38-44 5/1 BRODIPET Near Ravi Sankar Hotel, Guntur 522002, Andhra Pradesh • **Gurgaon:** SCO - 17, 3rd Floor, Sector-14, Gurgaon 122001, Haryana • **Guwahati:** Piyali Phukan Tower, K. C. Path, House No. - 1, Rehabari, Guwahati 781 008, Assam. Tel: 07896035933 • **Gwalior:** G-6, Global Apartment Phase-II, Opposite Income Tax Office, Kailash Vihar City Centre, Gwalior 474001, Madhya Pradesh • **Hassan (Karnataka):** 2nd Floor, Pankaja Building, Near Hotel Palika, Race Course Road, Hassan - 573201, Karnataka, Contact no: (08172) 297205 • **Hazariabag:** Municipal Market Annanda Chowk, Hazariabag 825301, Jharkhand • **Hisar:** 12, Opp. Bank of Baroda Red Square Market, Hisar 125001, Haryana • **Hubli:** No.204 - 205, 1st Floor, ' B ' Block, Kundagol Complex, Opp. Court, Club Road, Hubli 580029, Karnataka • **Hyderabad:** 208, II Floor, Jade Arcade Paradise Circle, Secunderabad 500003, Andhra Pradesh • **Hyderabad:** No. 15-31-2M-1/4, 1st Floor, 14-A, MIG, KPHB Colony, Kukatpally Hyderabad - 500072 • **Indore:** 101, Shalimar Corporate Centre 8-B, South Tukogunj, Opp.Greenpark, Indore 452001, Madhya Pradesh • **Jabalpur:** 975, Chouksey Chambers, Near Gitanjali School, 4th Bridge, Napier Town, Jabalpur 482001, Madhya Pradesh • **Jaipur:** R-7, Yudhisthir Marg, C-Scheme Behind Ashok Nagar Police Station, Jaipur 302001, Rajasthan • **Jalandhar:** 367/8, Central Town Opp. Gurudwara Diwan Asthan, Jalandhar 144001, Punjab • **Jalgaon:** Rustomji Infotech Services 70, Navipeth Opp. Old Bus Stand, Jalgaon 425001, Maharashtra • **Jalna C.C. (Parent: Aurangabad):** Shop No 6, Ground Floor, Anand Plaza Complex, Bharat Nagar, Shivaji Putla Road, Jalna 431203, Maharashtra • **Jalpaiguri:** Babu Para, Beside Meenaar Apartment, Ward No VIII, Kotwali Police Station, PO & Dist Jalpaiguri 735101, West Bengal. Tel: (03561) 222299 • **Jammu:** JRDS Heights, Lane Opp. S&S Computers, Near RBI Building, Sector 14, Nanak Nagar, Jammu 180004, Jammu & Kashmir • **Jamnagar:** 207, Manek Centre, P N Marg, Jamnagar 361001, Gujarat. Tel.: (0288) 6540116 • **Jamshedpur:** Millennium Tower, "R" Road Room No:15 First Floor, Bistupur, Jamshedpur 831001, Jharkhand • **Jaunpur:** Gopal katra, 1st floor, Fort Road, Jaunpur 222001, Tel.: (05452) 321630 • **Jhansi:** 372/18 D, 1st Floor, Above IDBI Bank, Beside V-mart, Near "RASKHAN" Gwalior Road, Jhansi 284001, Tel: 9235402124/ 7850883325, Uttar Pradesh • **Jodhpur:** 1/5, Nirmal Tower Ist Chopasani Road, Jodhpur 342003, Rajasthan • **Jorhat:** Jail Road Dholasatra, Near Jonaki Shangha Vidyalaya Post Office - Dholasatr Jorhat - 785001 • **Junagadh:** Circle Chowk, Near Choksi Bazar Kaman, Gujarat, Junagadh 362001, Gujarat • **Kadapa:** Bandi Subbaramaiah Complex, D.No:3/1718, Shop No: 8, Raja Reddy Street, Besides Bharathi Junior College, Kadapa 516001, Andhra Pradesh • **Kakinada:** D No-25-4-29, 1st floor, Kommireddy vari Street, Beside Warf Road, Opp. Swathi Medicals, Kakinada-533001, Tel: (0884) 6560102 • **Kalyani:** A - 1/50, Block - A, Dist Nadia, Kalyani 741235, West Bengal • **Kangra:** CAMS Service Centre, C/O DOGRA NARESH & ASSOCIATES, College Road, Kangra 176001, Himachal Pradesh, Contact No.1892-260089 • **Kannur:** Room No.14/435 Casa Marina Shopping Centre Talap, Kannur 670004, Kerala • **Kanpur:** I Floor 106 to 108 CITY CENTRE Phase II 63/ 2, The Mall, Kanpur 208001, Uttar Pradesh • **Karimnagar:** H-No 7-1-257, Upstairs S B H Mangammathota, Karimnagar 505001, Andhra Pradesh • **Karnal:** 29 Avtar Colony, Behind Vishal Mega Mart, Kamal - 132001, Haryana • **Karur:** # 904, 1st Floor Jawahar Bazaar, Karur 639001, Tamil Nadu • **Kasaragod:** KMC XXV/88, 1st and 2nd Floor, Stylo Complex, Above Canara Bank, Bank Road, Kasaragod - 671121, Kerala. Contact Number 04994-224326 •

Kashipur: Dev Bazaar, Bazpur Road, Kashipur - 244 713, Uttarakhand, Contact No. (05947) 2722516 • **Kharagpur:** 623/1 Malancha Main Road, PO Nimpura, Ward No - 19, Kharagpur 721304, West Bengal • **Kolhapur:** 2 B, 3rd Floor, Ayodhya Towers, Station Road, Kolhapur 416001, Maharashtra • **Kolkata Central:** 2A, Ganesh Chandra Avenue, Room No. 3A, "Commerce House" (4th Floor), Kolkata 700013 • **Kolkata:** Kankaria Centre, 2/1, Russell Street, 2nd Floor, Kolkata 700071, West Bengal • **Kollam:** Uthram Chambers (Ground Floor), Thamarakulam, Kollam 691006, Kerala. Contact No.: 0474-2742823 • **Korba:** Shop No 6, Shriram Commercial Complex, Infront of Hotel Blue Diamond, Ground Floor, T. P. Nagar, Korba-495677 • **Kota:** B-33 'Kalyan Bhawan Triangle Part, Vallabh Nagar, Kota 324007, Rajasthan • **Kottayam:** 1307 B, Puthenparambil Building KSACS Road, Opp. ESIC Office Behind Malayala Manorama, Muttambalam P. O. Kottayam-686501, Kerala • **Kumbakonam:** Jailani Complex 47, Mutt Street, Kumbakonam 612001, Tamil Nadu • **Kurnool:** Shop No. 26 and 27, Door No. 39/265A & 39/2658, Second Floor, Skanda Shopping Mall, Old Chad Talkies, Vaddageri, 39'h Ward, Kurnool, Andhra Pradesh - 518001. Contact No.: 08518-650391 • **Lucknow:** Off # 4, 1st Floor, Centre Court Building, 3/C, 5 - Park Road, Hazratganj, Lucknow 226001, Uttar Pradesh • **Ludhiana:** U/GF, Prince Market, Green Field Near Traffic Lights, Sarabha Nagar Pulli Pakhowal Road, Ludhiana 141002, Punjab • **Madurai:** Cams Service Centre, # 1st Floor, 278, North Perumal, Maistry Street (Nadar Lane), Madurai 625001, Tamil Nadu • **Mahabubnagar:** H. No. 1-3-110, Rajendra Nager, Mahabubnagar - 509001, Telangana State, Contact No: 9440033182 • **Malappuram:** Kadakkadan Complex, Opp Central School, Malappuram 670504, Kerala. Contact no.: (0483) 2737101 • **Mandi:** 328/12, Ram Nagar, 1st Floor, Above Ram Traders, Mandi - 175001, Himachal Pradesh • **Mangalore:** No. G 4 & G 5, Inland Monarch Opp. Karnataka Bank Kadri Main Road, Kadri, Mangalore 575003, Karnataka • **Mapusa:** Office no.CF-8, 1st Floor, Business Point, Above Bicholim Urban Co-Op Bank Ltd, Angod, Mapusa 403507, Goa • **Margao:** F4 - Classic Heritage, Near Axis Bank, Opp. BPS Club Pajifion, Margao, Goa - 403 601. Tel: (0832) 6480250 • **Meerut:** 108 1st Floor Shivam Plaza Opposite Eves Cinema, Hapur Road, Meerut 250002, Uttar Pradesh • **Mehsana:** 1st Floor, Subhadra Complex Urban Bank Road, Mehsana 384002, Gujarat • **Mirzapur:** Ground Floor, Canara Bank Building, Dhundhi Katra, Mirzapur Uttar Pradesh 231001, Tel.: (05442) 220282 • **Moradabad:** H 21-22, 1st Floor, Ram Ganga Vihar Shopping Complex, Opposite Sales Tax Office, Moradabad - 244 001. Tel. No: (0591) 6450125 • **Mumbai:** Rajabahdur Compound, Ground Floor Opp Allahabad Bank, Behind ICICI Bank 30, Mumbai Samachar Marg, Fort, Mumbai 400023, Maharashtra • **Mumbai:** Office No. 307, 3rd Floor, Platinum Mall, Jawahar Road, Ghatkopar East, Mumbai - 400077 • **Murshidabad:** Ground Floor, 107/1, A. C. Road, Baharampur, Murshidabad, West Bengal - 742103 Contact No: 8535855998 • **Muzaffarpur:** Brahman toli, Durgasthan Gola Road, Muzaffarpur 842001, Bihar • **Muzaffarnagar:** 235, Patel Nagar, Near Ramlila Ground, New Mandi, Muzaffarnagar - 251001, Uttar Pradesh . Tel: (0131) 2442233 • **Mysore:** No.1, 1st Floor CH.26 7th Main, 5th Cross (Above Trishakthi Medicals) Saraswati Puram, Mysore 570009, Karnataka • **Nadia:** R. N. Tagore Road, Kotwali P. S., Krishnanagar, Nadia, West Bengal. PIN: 741101 • **Nadiad:** F-134, First Floor, Gantakaran Complex, Gunj Bazar, Nadiad 387001, Gujarat • **Nagercoil:** IV Floor, Kalluveettill Shyras Centre 47, Court Road, Nagercoil - 629 001, Tel.: (04652) 229549 • **Nagpur:** 145 Lendra Park, Behind Indus Ind Bank New Ramdaspath, Nagpur 440010, Maharashtra • **Nanded:** Shop No.8 and 9 Cellar, Raj Mohd. Complex, Main Road, Shri Nagar, Nanded - 431605 • **Nasik:** 1st Floor, Shraddha Niketan, Tilakwadi, Opp. Hotel City Pride, Sharanpur Road, Nasik - 422 002, Contact No: 0253 - 6450102 • **Navsari:** CAMS Service Center, 16, 1st Floor, Shivani Park, Opp. Shankheswar Complex, Kaliawadi, Navsari, Navasari 396445, Gujarat • **Nellore:** 97/56, I Floor Immadisetty Towers Ranganayakulapet Road, Santhapet, Nellore 524001, Andhra Pradesh • **New Delhi:** 304-305 III Floor Kanchenjunga Building 18, Barakhamba Road Cannauht Place, New Delhi 110001, New Delhi • **New Delhi:** 306, 3rd Floor, DDA - 2 Building, District Centre, Janakpuri, New Delhi - 110058 • **Nizamabad:** 5-6-208, Saraswathi Nagar, Opposite Dr. Bharathi Rani Nursing Home, Nizamabad 503001, Telangana, Tel: (08462) 250018 • **Noida:** E-3, Ground Floor, Sector 3, Near Fresh Food Factory, Noida - 201301, Uttar Pradesh, Contact No. (0120) 4562490 • **Palakkad:** 10 / 688, Sreedevi Residency Muttapalappal Street, Palakkad 678001, Kerala • **Panipat:** 83, Devi Lal Shopping Complex Opp

Other Cities: Additional official transaction acceptance points (CAMS Transaction Points) (Contnd.)

ABN Amro Bank, G.T. Road, Panipat 132103, Haryana

• **Patiala:** SCO-17, Opposite Amar Ashram, Near Hotel Polo Club, Lower Mall Road, Patiala - 147001, Punjab.

• **Patna:** G-3, Ground Floor, Om Complex, Near Saket Tower, SP Verma Road, Patna 800001, Bihar

• **Pathankot:** 13-A, 1st Floor, Gurjeet Market, Dhangu Road, Pathankot 145001, Punjab

• **Phagwara:** Shop No. 2, Model Town, Near Joshi Driving School, Phagwara 144401, Punjab. Contact No: (01824)260336

• **Pitampura:** Aggarwal Cyber Plaza-II, Commercial Unit No. 371, 3rd Floor, Plot No C-7, Netaji Subhash Place, Pitampura - 110034, New Delhi

• **Pondicherry:** S-8, 100, Jawaharlar Nehru Street (New Complex, Opp. Indian Coffee House), Pondicherry 605001, Pondichery

• **Portblair:** 1st Floor, Above Mahesh, Graphics, Nandanam Complex, Beside Old CCS Building, Junglighat, Port Blair - 744 103

• **Pune:** Vartak Pride, First Floor, Survey No. 46, City Survey No. 1477, Hingne Budruk, D. P. Road, Behind Dinanath Mangeshkar Hospital, Karvenagar, Pune - 411 052, Maharashtra

• **Punjab:** Opposite State Bank of Bikaner and Jaipur, Harchand Mill Road, Motia Khan Mandi Gobindgarh, Punjab 147301

• **Raipur:** HIG, C-23, Sector - 1, Devendra Nagar, Raipur 492004, Chattisgarh

• **Rajahmundry:** Cabin 101 D.no 7-27-4 1st Floor Krishna Complex Baruvarti Street T Nagar, Rajahmundry 533101, Andhra Pradesh

• **Rajkot:** Office 207 - 210, Everest Building Harihar Chowk, Opp Shastri Maidan, Limda Chowk, Rajkot 360001, Gujarat

• **Ranchi:** 4, HB Road, No: 206, 2nd Floor Shri Lok Complex, Ranchi 834001, Jharkhand

• **Rohtak:** 205, 2nd Floor, Blg. No. 2, Munjal Complex, Delhi Road, Rohtak 124001, Haryana

• **Rourkela:** 1st Floor Mangal Bhawan Phase II Power House Road, Rourkela 769001, Orissa

• **Saharanpur:** I Floor, Krishna Complex Opp. Hath Gate Court Road, Saharanpur 247001, Uttar Pradesh

• **Salem:** No.2, I Floor Vivekananda Street, New Fairlands, Salem 636016, Tamil Nadu

• **Sambalpur:** C/o Raj Tibrewal & Associates Opp.Town High School, Sansarak, Sambalpur 768001, Orissa

• **Sangli:** Jiveshwar Krupa Bldg, Shop. No. 2, Ground Floor, Tilak Chowk, Harbhat Road, Sangli 416416, Contact No.: 0233-6600510

• **Satara:** 117 / A / 3 / 22, Shukrawar Peth Sargam Apartment, Satara 415002, Maharashtra

• **Satna:** 1st Floor, Shri Ram Market, Beside Hotel Pankaj, Birla Road, Satna - 485001, Madhya Pradesh, Contact No: 07672-406996

• **Shillong:** 3rd Floor, RPG Complex, Keating Road, Shillong 793001, Meghalaya, Tel: (0364) 2502511

• **Shimla:** 1st Floor, Opp. Panchayat Bhawan Main gate Bus stand, Shimla 171001, Himachal Pradesh

• **Shimoga:** Nethravathi Near Gutti Nursing Home Kuvempu Road, Shimoga 577201, Karnataka

• **Sikar:** Pawan Travels Street, Opposite City Center Mall, Sikar 332001, Rajasthan

• **Siliguri:** 78, 1st Floor, Haren Mukherjee Road, Beside SBI Hakimpura, Siliguri 734001, West Bengal. Tel: 9735316555

• **Silchar:** Usha Complex, Ground Floor, Punjab Bank Building, Hospital Road, Silchar- 788005. Tel.: (03842) 230407

• **Solapur:** 4, Lokhandwala Tower, 144, Sidheshwar Peth, Near Z.P. Opp. Pangal High School, Solapur 413001, Maharashtra

• **Sonepat:** Sco-11-12, 1st Floor, Pawan Plaza, Model Town, Atlas Road, Subhash Chowk, Sonepat-131001, Haryana

• **Sriganganagar:** 18 L Block, Sri Ganganagar 335001, Rajasthan

• **Sreerampur:** 47/5/1, Raja Rammohan Roy Sarani, P.O. Mallickpara, Dist. Hoogly, Sreerampur - 712203

• **Srinagar:** Near New Era Public School, Rajbagh, Srinagar - 190008, Tel: (0194) 2311428

• **Surat:** Shop No. G-5, International Commerce Center, Near Kadiwala School, Majura Gate, Ring Road, Surat - 395 002, Gujarat

• **Thane:** Dev Corpora, 1st Floor, Office no. 102, Cadbury Junction, Eastern Express Highway, Thane (West) - 400 601, Contact No: 022-25395461

• **Thiruppur:** 1(1), Binny Compound, II Street, Kumaran Road, Thiruppur 641601, Tamil Nadu

• **Thiruvalla:** 1st Floor, Room No. 61 (63), 1 Floor, Room No. 61 (63), International Shopping Mall, Opp. St. Thomas Evangelical Church, Above Thomson Bakery, Manjady, Tiruvalla - 689105, Kerala

• **Tirunelveli:** No. 51/72, 1st Floor, K.A.P. Complex, (Nachiya Super Market - Upstairs), Trivandrum Road, Palayamkottai, Tirunelveli 627002, Tamil Nadu

• **Tirupathi:** Shop No: 6, Door No: 19-10-8 (Opp to Passport Office), AIR Bypass Road Tirupati - 517501, Andhra Pradesh, Tel: (0877) 6561003

• **Trichur:** Room No. 26 & 27, DEE PEE PLAZA, Kokkalai, Trichur 680001, Kerala

• **Trichy:** No 8, I Floor, 8th Cross West Extn Thillainagar, Trichy 620018, Tamil Nadu

• **Trivandrum:** R S Complex Opposite of LIC Building Pattom PO, Trivandrum 695004, Kerala

• **Udaipur:** Shree Kalyanam 50, Tagore Nager Sector - 4, Hiranmagri, Udaipur - 313001, Rajasthan, Contact No. 9214245812

• **Udhampur:** Guru Nanak Institute, NH-1A, Udhampur, Jammu & Kashmir 182101

• **Vadodara:** 103 Aries Complex, BPC Road, Off R.C. Dutt Road, Alkapuri, Vadodara 390007, Gujarat

• **Valsad:** Ground

Floor Yash Kamal -"B" Near Dreamland Theater Tithal Road, Valsad 396001, Gujarat

• **Vapi:** 208, 2nd Floor, Heena Arcade, Opp. Tirupati Tower, Near G.I.D.C., Char Rasata, Vapi 396195, Gujarat

• **Varanasi:** Office no 1, Second floor, Bhawani Market, Building No. D-58/2-A1, Rathyatra, Beside Kuber Complex Varanasi - 221010, Uttar Pradesh

• **Vashi:** BSEL Tech Park, 8-505, Plot no 39/5 & 39/5A, Sector 30A, Opp. Vashi Railway Station, Vashi, Navi Mumbai - 400705

• **Vellore:** AKT Complex 2nd Floor, No. 1 and 3 New Sankaranpalayam Road, Toll Gate, Vellore - 632001, Tamil Nadu

• **Vijaynagar:** Portion 3, First Floor, No. 3-16, Behind NRI Hospital, NCS Road, Srinivasa Nagar, Vijaynagar - 535003, Andhra Pradesh

• **Vijayapur (Bijapur):** Padmasagar Complex, 1st Floor, 2nd, Gate Ameer Talkies Road, Vijayapur (Bijapur) - 586101, Contact no: (08352) 259520

• **Vijayawada:** 40-1-68, Rao & Ratnam Complex Near Chennupati Petrol Pump M.G Road, Labbipet, Vijayawada 520010, Andhra Pradesh

• **Villupuram:** 595-597, 2nd Floor, Sri Suswani Towers, Nehruji Road, Villupuram - 605 602, Tamil Nadu

• **Visakhapatnam:** Door No 48-3-2, Flat No 2, 1st Floor, Sidhi Plaza, Near Visakha Library, Srinagar, Visakhapatnam 530 016, Tel: (0891) 6502010, Andhra Pradesh

• **Warangal:** A.B.K Mall, Near Old Bus Depot Road, F-7, 1st Floor, Ramnagar, Hanamkonda, Warangal 506001, Andhra Pradesh

• **Yamuna Nagar:** 124-B/R Model Town Yamunanagar, Yamuna Nagar 135001, Haryana.

TP Lite Centres

• **Ahmednagar:** Office No. 3, 1st Floor, Shree Parvati, Plot No. 1/175, Opp. Mauli Sabhagruh, Zopadi Canteen, Savedi, Ahmednagar 414003, Maharashtra

• **Basti:** Office # 3, 1st Floor, Jamia Shopping Complex, Opp Pandey School, Station Road, Basti 272002, Uttar Pradesh

• **Chhindwara:** 2nd Floor, Parasia Road, Near Surya Lodge, Sood Complex, Above Nagpur CT Scan, Chhindwara - 480001, Madhya Pradesh

• **Chittorgarh:** CAMS Service centre, 3 Ashok Nagar, Near Heera Vatika, Chittorgarh, Chittorgarh 312001, Rajasthan

• **Darbhangha:** Shahi Complex, 1st Floor Near RB Memorial hospital, V.I.P. Road, Benta Laheriasarai, Darbhanga 846001, Bihar

• **Dharmapuri:** # 16A/63A, Pidamaneri Road, Near Indoor Stadium, Dharmapuri, Dharmapuri 636701, Tamil Nadu

• **Dhule:** House No. 3140, Opp Liberty Furniture, Jamnalal Bajaj Road, Near Tower Garden, Dhule - 424001. Contact No. - 02562-640272.

• **Faizabad:** Amar Deep Building, 3/20/14, 2nd floor, Niyawan, Faizabad - 224001, Uttar Pradesh. Contact no.: 9235406436

• **Gandhidham:** S-7, Ratnakala Arcade, Plot No. 231, Ward - 12/B, Gandhidham 370201, Gujarat

• **Gulbarga:** Pal Complex, 1st Floor Opp. City Bus Stop, SuperMarket, Gulbarga 585101, Karnataka

• **Haldia:** 2nd Floor, New Market Complex, Durgachak Post Office, Purba Medinipur District, Haldia 721602, West Bengal

• **Haldwani:** Durga City Centre, Nainital Road Haldwani, Haldwani 263139, Uttaranchal

• **Haridwar:** F-3, Hotel Shaurya, New Model Colony, Haridwar, Uttarkhand 249408

• **Himmatnagar:** D-78 First Floor, New Durga Bazar, Near Railway Crossing, Himmatnagar 383001, Gujarat

• **Hoshiarpur:** Near Archies Gallery Shimla Pahari Chowk, Hoshiarpur 146001, Punjab

• **Hosur:** No.303, SIPCOT Staff Housing Colony, Hosur 635126, Tamil Nadu

• **Jaunpur:** 248, Fort Road, Near Amber Hotel, Jaunpur 222001, Uttar Pradesh

• **Katni:** 1st Floor, Gurunanak Dharmakanta, Jabalpur Road, Bargawan, Katni 483501, Madhya Pradesh

• **Khammam:** Shop No: 11 - 2 - 31/3, 1st floor, Philips Complex, Balajnagar, Wyra Road, Near Baburao Petrol Bunk, Khammam 507001, Andhra Pradesh

• **Malda:** Daxhinapan Abasan, Opp Lane of Hotel Kalinga, SM Pally, Malda 732101, West Bengal

• **Manipal:** Shop No A2, Basement Floor, Academy Tower, Opposite Corporation Bank, Manipal - 576 104, Karnataka

• **Mathura:** 159/160 Vikas Bazar, Mathura 281001, Uttar Pradesh

• **Moga:** Gandhi Road, Opp Union Bank of India, Moga 142001, Punjab

• **Namakkal:** 156A / 1, First Floor, Lakshmi Vilas Building Opp. To District Registrar Office, Trichy Road, Namakkal 637001, Tamil Nadu

• **Palanpur:** Gopal Trade Centre, Shop No. 13-14, 3rd Floor, Near BK Mercantile Bank, Opp. Old Gunj, Palanpur 385001, Gujarat

• **Rae Bareli:** No.17 Anand Nagar Complex, Rae Bareli 229001, Uttar Pradesh

• **Rajapalayam:** D. No. 59 A/1, Railway Feeder Road Near Railway Station, Rajapalayam 626117, Tamil Nadu

• **Ratlam:** Daffra & Co 81, Bajaj Khanna, Ratlam 457001, Madhya Pradesh

• **Ratnagiri:** Orchid Tower, Ground Floor, Gala No. 06, S.V. No. 301/Paiki 1/2, Nachane Municipal Aat, Arogya Mandir, Nachane Link Road, Ratnagiri - 415639, Maharashtra, Contact No.: (02352) 222084

• **Roorkee:** Cams Service Center, 22 Civil Lines Ground, Floor, Hotel Krish Residency, (Haridwar), Roorkee 247667, Uttaranchal

• **Sagar:** Opp. Somani Automobiles Bhagwanganj, Sagar 470002, Madhya Pradesh

Shahjahanpur: Bijlipura, Near Old Distt Hospital, Jail Road, Shahjahanpur 242001, Uttar Pradesh

• **Sirsa:** Bansal Cinema Market, Beside Overbridge, Next to Nissan car showroom, Hissar Road, Sirsa 125055, Haryana

• **Sitapur:** Arya Nagar Near Arya Kanya School, Sitapur 262001, Uttar Pradesh

• **Solan:** 1st Floor, Above Sharma General Store Near Sanki Rest house The Mall, Solan 173212, Himachal Pradesh

• **Srikakulam:** Door No 4-4-96, First Floor. Vijaya Ganapathi Temple Back Side, Nanubala Street, Srikakulam 532001, Andhra Pradesh

• **Sultanpur:** 967, Civil Lines Near Pant Stadium, Sultanpur 228001, Uttar Pradesh

• **Surendranagar:** 2 M I Park, Near Commerce College Wadhwan City, Surendranagar 363035, Gujarat

• **Tinsukia:** Dhawal Complex, Ground Floor, Durgabari Rangagora Road, Near Dena Bank, PO Tinsukia, Tinsukia 786125, Assam

• **Tuticorin:** 4B / A-16 Mangal Mall Complex, Ground Floor, Mani Nagar, Tuticorin 628003, Tamil Nadu

• **Ujjain:** 123, 1st Floor, Siddhi Vinayaka Trade Centre, Saheed Park, Ujjain 456010, Madhya Pradesh

• **Vasco:** No DU 8, Upper Ground Floor, Behind Techoclean Clinic, Suvidha Complex, Near ICICI Bank, Vasco da gama 403802, Goa

• **Yavatmal:** Pushpam, Tilakwadi, Opp. Dr. Shrotri Hospital, Yavatmal 445001, Maharashtra.

In addition to the existing Official Point of Acceptance of transactions, Computer Age Management Services Pvt. Ltd. (CAMS), the Registrar and Transfer Agent of ICICI Prudential Mutual Fund, having its office at New No 10. Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H.Road), Chennai - 600 034 shall be an official point of acceptance for electronic transactions received from the Channel Partners with whom ICICI Prudential Asset Management Company Limited has entered or may enter into specific arrangements for all financial transactions relating to the units of mutual fund schemes. Additionally, the secure Internet sites operated by CAMS will also be official point of acceptance only for the limited purpose of all channel partners transactions based on agreements entered into between IPMF and such authorized entities.

In addition to the existing Official Point of Acceptance of transactions, authorized Points of Service (POS) of MF Utilities India Private Limited (MFUI) shall be an official point of acceptance for all financial and non-financial transactions. The updated list of POS of MFUI is available on www.mfuindia.com. The online transaction portal of MFUI is www.mfuonline.com.