

THE PRUDENT FACT SHEET

ICICI
PRUDENTIAL
MUTUAL FUND

TARAKKI KAREIN!

November, 2011

Attacks

when required



Defends

when necessary



Aims to get the best of both in one fund

Value Research Fund Rating



Rated for Retail & Institutional - Option I under Equity - Large & Mid Cap category out of 54 schemes over 3 & 5 year periods ended October 31, 2011. Past performance is no guarantee of future results.

ICICI Prudential

Dynamic Plan

An Open-ended Equity Fund

For statutory details, risk factors and Rating Methodology please refer to inside back cover.

Equity Market Outlook

Global Economy:

October calmed nervous minds as the European Union (EU) finally appeared to be taking strong steps to tackle the sovereign debt crisis. This major development revived the markets and the month turned out to be one of the best months for the global equity markets. At the other front, the downgrade saga had continued in the month with Fitch downgrading Italy and Spain. S&P also downgraded Spain on the back of a weak economic outlook. Huge exposure and very high debt to GDP ratio has put Portugal, Italy, Spain and Ireland as potential frontrunners for debt default. These countries have received interim support from the IMF and EU to tackle with the current debt crisis. The Italian authorities have taken steep austerity measures to increase tax with the aim of achieving a zero fiscal deficit number. The EU had been successful in enticing lenders to a 50% cut in Greece debt holdings besides extending the limit of the bailout fund to USD 1.4 tn. UK's inflation climbed to 5.2% in September from 4.5% in August, because of high energy prices. Later in the month, the US also reported an economic expansion to the tune of ~2.5% in July-September quarter thereby laying fears of a recession to rest and this lifted the market sentiments towards the end of the month. (Source: Reuters)

Fundamentals

On the policy announcements front, RBI once again hiked policy rates broadly in line with expectation and majorly backed by persistently high inflation despite moderating growth. Growth slowdown is visible from the industrial productivity numbers, HSBC Purchasers Managers Index, compressing corporate margins across the sectors and decline in capital investments. Finally coming to terms with the reality, the growth estimate for FY12 was downgraded to 7.6% from 8.0%. Unlike the earlier reviews, the Reserve Bank hinted at a breather from tightening from the next review onwards. At the same time, the inflation forecast for March 2012 was maintained at 7%. (Source: www.rbi.org.in)

Market Sentiments

The quarterly results of companies also dominated the market sentiments. Operating profits of Indian companies grew at the slowest pace in six quarters while growth in input costs outpaced sales significantly. Guidance from managements also weakened further as companies could not pass on price hikes in line with

growth in operating expenses.

While inflation continues to remain firm, interest rates are already high resulting in Industrials and interest rate sensitive sectors to witness indecisiveness and procedural delays. Big 3 in IT sector have reported results with mixed revenue growth performance. Consumer sector saw excellent results.

Mixed performance was witnessed from the banking sector where PSU banks have shown a significant deterioration in asset quality with increasing gross NPLs and slippages coming higher than expected. On the other hand, private sector kept its asset quality intact, maintaining stable margins. Banking sector was hit after Moody's downgraded India's leading PSU bank, the State Bank of India, leading to sell-off in banking sector shares. The Rupee fell against the USD on the back of weak market sentiments post SBI downgrade. The depreciation in rupee would be a boon for the exporters and IT firms but for importers the rupee depreciation would impact adversely. The depreciation could also aggravate inflationary situation due to any oil price hikes.

Outlook

Though things appeared to be settling down, the twist in the tale has come with Greece deciding to seek vote of citizens on the proposed rescue plan for debt concerns. Now, the prospects of a split in the European Union appear strong as Greece's December referendum for bail out will also decide whether it stays in the EU or not. Market sentiments over the medium term will be shaped by the incoming macro data and emerging clarity on specific details of the package.

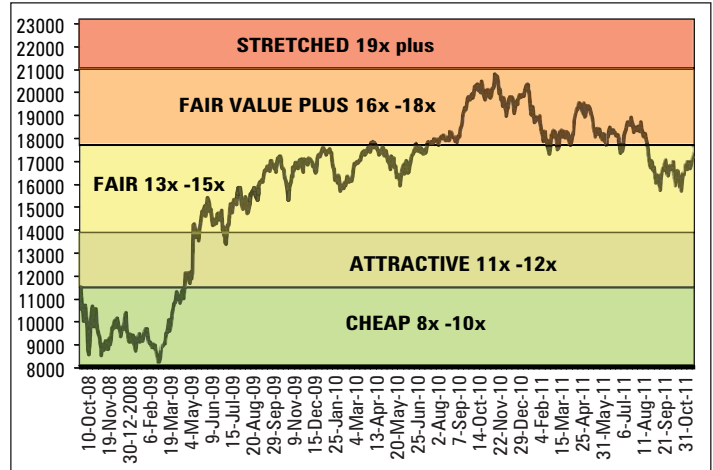
These developments have certainly accentuated the risks to markets and we believe that markets will continue to remain volatile. Investors can benefit from volatility by investing in funds like ICICI Prudential Dynamic Plan and ICICI Prudential Equity & Derivatives Fund - Volatility Advantage Plan. A strategy to maintain equity allocation is required and hence, it is important for investors to buy on every dip in the market.

In the mid-cap space there are plenty of opportunities from which investors with a long term view can benefit. These opportunities exist in the market today on account of very attractive valuation levels across sectors and stocks. Recommend investors to invest in ICICI Prudential Discovery Fund to benefit from such opportunities.

Equity Market Outlook

Technicals (Data Source : Bloomberg)

Investments by Institutions in the cash segment (Rs. Cr)	Oct-11	Sep-11	Valuation Ratios	Oct-11	Sep-11
FII's (Net Purchases / Sales)	2,469	(1,147)	P/E ratio- Sensex	18.82	18.01
MFs (Net Purchases / Sales)	(212)	(731)	P/E ratio- Nifty	18.90	17.85
Avg Daily Open Interest (Rs. Cr)			Price/Book Value Ratio-Sensex	3.52	3.30
Index Futures	15258	16265	Price/Book Value Ratio-Nifty	3.19	2.92
Stock Futures	29311	29019	Dividend Yield-Sensex	1.45	1.55
Index Options	67758	78269	Dividend Yield-Nifty	1.42	1.53
Stock Options	4783	5290	Indices Movement	% Month change October	% Month change September
Total	117110	128843	Sensex	7.60%	-1.33%
Avg Daily Volumes (Rs. Cr)			Nifty	7.76%	-1.55%
Cash Segment			BSE Mid Cap	2.75%	-2.30%
BSE	2289	2588	BSE Small Cap	1.36%	-3.51%
NSE	10166	11202	BSE Realty	8.89%	1.34%
Total	12455	13790	BSE Metals	8.26%	-9.11%
Derivative Segment			BSE Consumer Durables	3.67%	1.57%
NSE	118212	135012	BSE Capital Goods	2.11%	-10.82%
Total	118212	135012	Bankex	5.56%	-0.49%
Avg Advance Decline Ratio			BSE PSU	2.04%	-2.78%
BSE	1.09	1.08	BSE Auto	11.52%	1.22%
NSE	1.35	1.20	BSE Oil & Gas	5.80%	1.69%
			BSE Teck Index	8.42%	1.47%
			BSE Healthcare	4.57%	-1.58%
			BSE FMCG	7.32%	-0.99%



Valuation levels of the Sensex based on earnings estimate of Rs.1261 (4 Quarter Forward)

MARKET	CHEAP	ATTRACTIVE	FAIR	FAIR VALUE PLUS	STRETCHED	BUBBLE
EQUITY ALLOCATION	Over Invested 70%-80%	Neutral + 55%-65%	Neutral 50%	Neutral - 35%-45%	Under Invested 15%-25%	Exit 5%-10%

Suggested Equity Allocation (Assuming 50% equity allocation as neutral)

Fixed Income Market Outlook

FACTORS	Impact on Interest Rates		RBI Policy	NEUTRAL	POSITIVE
	Short Term (1-3 Months)	Medium Term (3-6 Months)			
Inflation	NEGATIVE	NEUTRAL			
<p>Inflation continues to defy the comfort zone of the central bank. The bulk of this inflation is due to the higher global commodity prices. Prices of most global commodities have been subdued since the start of the year and hence the base effect should start feeding into the headline inflation numbers as we go into the next financial year. The numbers will continue to taper off from January onwards as we go into the first half of the year. By mid next year, we could see inflation in mid single digits (WPI: 6-7%).</p>					
Money Supply	NEUTRAL	NEUTRAL			
<p>Money supply (M3) fell to 16.20% from 16.40% in the previous month mainly on account of slower growth in demand deposits. RBI has a target of 15.50% for the Money Supply Growth. M1 remains extremely volatile. Banking liquidity was -408 INR bn. as compared with Rs. -378 bn. for previous month. (Source: www.rbi.org.in)</p>					
Credit Demand	NEUTRAL	NEUTRAL			
<p>Credit growth has decelerated 100 bps over the past month. YTD Incremental credit growth is significantly below the average of recent years. High interest rates have started to hamper the loan portfolio looking at the few bank's quarterly performance especially of PSU banks. Despite this, credit off-take seems unlikely to come down as major disbursements are due in the second half and with international markets getting tighter more loans may shift onshore. Higher government borrowings could also hinder productive private sector investment. (Source: www.rbi.org.in)</p>					
Government Borrowings	NEGATIVE	NEUTRAL			
<p>Slippage in government borrowing was expected primarily due to higher fuel and fertilizer subsidies, lower revenues on account of shortfalls in divestment targets, lower excise and customs duty collections. Rs. 50,000 Crs. extra borrowing has already been announced. While the government maintains that they will be in the 4.6-4.7% deficit range despite the higher borrowing as they are assuming better revenue collections due to higher nominal GDP growth, we still continue to believe that they are being slightly optimistic and probably a more realistic deficit of 4.90 to 5.00 percent is more achievable. (Source: www.rbi.org.in)</p>					
Foreign Exchange	NEUTRAL	NEUTRAL			
<p>After consolidating at higher levels amid high volatility, INR continue its downward trend and touched intra-day low of 50 against dollar, (last seen before two and half years) due to pressure of higher imports and foreign institutional (FII) outflows.</p>					

RBI Policy

RBI in its second quarter mid-term monetary policy increased the repo rate by 25 bps to 8.50%. There were positive signals that the central bank could pause its monetary tightening cycle if inflation drops from December 2011. RBI expects inflation to start declining from December 2011 and could touch 7% by March 2012. The decision of deregulating the savings banks rate is a welcome step and could move in tandem with the monetary policy rates. This would also help to shore up the liquidity in the banking system. (Source: www.rbi.org.in)

Market Sentiment

NEGATIVE **NEUTRAL**

Bond yields rose significantly reaching three year highs, which mainly impacted the medium and long term maturity papers. There are multiple sources of volatility which are still open in the market with respect to the longer end of the yield curve. The additional supply of Rs. 50,000 Crs. has definitely surprised the market. As this supply keeps coming in, there will be pressure on yields. An increase in the FII limits in Gilts will help ease some of the strain of the higher issuance calendar. (Source: www.rbi.org.in)

Outlook

We believe that the next three months should see a sharper slowdown in growth as well as softening headline inflation and those two will lead to RBI taking a position to ease upon liquidity and followed by cuts in interest rates as well.

We believe that this will lead to more significant steepening in the one to three year space than so far. We believe that fiscal deficit will remain an issue even next year unless the FM comes up with something and therefore, there is still going to be pressure on the borrowing program even as we move into next year.

We recommend investors to look at mid-market funds like ICICI Prudential Short Term Plan, ICICI Prudential Regular Savings Fund and ICICI Prudential Long Term Plan and one year plus FMPs.

We do not have a call on longer duration products at this point in time. Investors who can take some volatility and with a horizon of two years plus can look at staggered investments into Income and Income Opportunity funds between now and March 2012. We would suggest income over gilt since the exposure to corporate bonds is higher and spreads are likely to hold.

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ICICI Prudential Dynamic Plan

Open Ended Diversified Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Medium term investment of funds having potential for capital appreciation by managing cash and equity portfolio

\$Value Research : ★★★★★

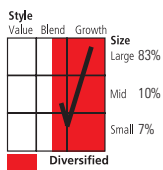
Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no.90

Award



Category - Mixed Asset INR Flexible
Scheme awarded for Growth Option for its 3 and 5 years performance till 31-12-2010 out of 8 & 6 schemes
Past Performance is no guarantee of future results. For detailed methodology please refer page no.90.

Style Box



Fund Details

Fund Managers** : Sanjay Parekh (Managing this fund since Feb. 2011 & Overall 16 years of equity market experience excluding 6 ½ years of fund management experience)
Indicative Investment Horizon: 3 yrs and more
Inception date: 31-10-2002
AAUM as on 30-Sep-11: Rs. 4130.18 crores
NAV (As on 31-Oct-11): Rs. 101.4528 Growth option : Rs. 16.6141 Dividend option : Rs. 16.6141 Institutional Option : Rs. 9.4518 Institutional Option-I : Rs. 16.0039
Expense Ratio : Retail option : 1.82% Institutional option : 1.20% Institutional option-I : 1.00% (please refer to page no. 90 for further details)
Options : Growth & Dividend & Institutional Option I (Growth & Dividend) & Institutional Option I (Growth)
Default Option : Growth
Application Amount : Rs.5,000 (plus in multiples of Re.1) Institutional & Institutional I: Rs. 1 Crore (plus in multiples of Re.1)
Min.Addl.Investment : Rs.500 & in multiples thereof. Institutional & Institutional I : Rs. 10,000
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
Min.Redemption Amt. : Rs.500 & in multiples thereof
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.
SWP : Minimum of Rs.500 and multiples of Re1/-
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available.

Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-11.73	29.43	32.46	95783.80	28.83
Nifty	-18.02	18.61	29.65	51957.64	20.29
NAV Per Unit (Rs)	108.51	83.83	63.29		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:31-Oct-02. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty (Nifty). For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 79 for performance of schemes managed by Mr.Sanjay Parekh (fund manager).

Portfolio			Portfolio		
Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
Auto	4.02%	-1.71%	Media & Entertainment	0.42%	
• Tata Motors Ltd.	4.02%		Jagran Prakashan Ltd.	0.42%	
Tata Motors Ltd.-Futures		-1.71%	Minerals/Mining	1.17%	0.17%
Auto Ancillaries	0.65%		Sesa Goa Ltd.	1.17%	
Balkrishna Industries Ltd.	0.57%		Sesa Goa Ltd.-Futures		0.17%
Alicon Castalloy Ltd	0.08%		Non - Ferrous Metals	4.69%	-0.11%
Banks	17.23%	0.36%	• Sterlite Industries (India) Ltd.	4.39%	
• ICICI Bank Ltd.	4.99%		Hindustan Zinc Ltd.	0.19%	
Standard Chartered PLC - IDR	3.89%		Hindalco Industries Ltd.	0.10%	
Union Bank Of India	2.13%		Hindalco Industries Ltd.-Futures		-0.11%
HDFC Bank Ltd.	1.89%		Oil	5.44%	-1.09%
State Bank Of India	1.88%		• Cairn India Ltd.	2.91%	
Punjab National Bank	1.76%		Oil & Natural Gas Corporation Ltd.	1.47%	
Punjab National Bank-Futures		0.36%	Oil & Natural Gas Corporation Ltd.-Futures		-1.09%
Bank Of Baroda	0.51%		Oil India Ltd	1.06%	
ING Vysya Bank Ltd.	0.19%		Pesticides	1.44%	
Cement	1.15%		United Phosphorus Ltd.	1.44%	
Birla Corporation Ltd.	0.64%		Petroleum Products	10.33%	-0.84%
Century Textiles & Industries. Ltd.	0.38%		• Reliance Industries Ltd.	10.33%	
Orient Paper & Inds. Ltd.	0.13%		Reliance Industries Ltd.-Futures		-0.84%
Chemicals	0.03%		Pharmaceuticals	8.07%	
Phillips Carbon Black Ltd.	0.03%		• Cipla Ltd.	2.79%	
Construction	0.18%		Cadila Healthcare Ltd.	1.91%	
Oberoi Realty Ltd.	0.15%		IPCA Laboratories Ltd.	1.06%	
Ahluwalia Contracts (India) Ltd.	0.03%		Sun Pharmaceutical Industries Ltd.	0.80%	
Construction Project	2.60%		Torrent Pharmaceuticals Ltd.	0.66%	
• Larsen & Toubro Ltd.	2.34%		FDC Ltd.	0.46%	
Voltas Ltd.	0.26%		Shilpa Medicare Ltd.	0.40%	
Consumer Durables	0.09%		Power	3.11%	
Blue Star Ltd.	0.09%		Tata Power Company Ltd.	1.69%	
Consumer Non Durables	0.37%		CESC Ltd.	0.69%	
Bajaj Corp Ltd	0.37%		SJVN Ltd.	0.44%	
Ferrous Metals	1.22%	0.34%	Kalpataru Power Transmission Ltd.	0.29%	
Tata Steel Ltd.	0.98%		Software	11.77%	-0.14%
Tata Steel Ltd.-Futures		0.34%	• Infosys Ltd.	5.65%	
Usha Martin Ltd.	0.24%		Oracle Financial Services Software Ltd	2.03%	
Fertilisers	0.11%		Wipro Ltd.	1.97%	
Gujarat Narmada Valley Fertilizers Company Ltd.	0.11%		Wipro Ltd.-Futures		-0.14%
Finance	3.78%	-0.24%	Patni Computer Systems Ltd.	0.80%	
IDFC Ltd	1.95%		Tata Consultancy Services Ltd.	0.68%	
Power Finance Corporation Ltd.	0.82%		Financial Technologies (India) Ltd.	0.57%	
HDFC Ltd	0.67%		Infinite Computer Solutions (India) Ltd.	0.07%	
HDFC Ltd-Futures		-0.24%	Telecom - Services	5.53%	-0.48%
Kalyani Investment Co Ltd	0.30%		• Bharti Airtel Ltd.	4.37%	
Kirloskar Brothers Investment Ltd	0.04%		Bharti Airtel Ltd.-Futures		-0.48%
Healthcare Services	0.10%		Tata Communications Ltd	0.59%	
Bilcare Ltd.	0.10%		Idea Cellular Ltd.	0.56%	
Hotels	0.34%		Textile Products	0.73%	
Indian Hotels Company Ltd.	0.34%		Grasim Industries Ltd.	0.52%	
Industrial Capital Goods	3.48%		Siyaram Silk Mills Ltd.	0.22%	
Bharat Heavy Electricals Ltd.	1.54%		Textiles - Synthetic	0.27%	
Texmaco Rail & Engineering Ltd.	0.76%		JBF Industries Ltd.	0.27%	
AIA Engineering Ltd.	0.42%		Transportation	0.65%	
ABG Infralogistics Ltd.	0.36%		Container Corporation Of India Ltd.	0.59%	
Texmaco Ltd.	0.22%		Great Eastern Shipping Company Ltd.	0.06%	
Gujarat Apollo Inds. Ltd.	0.14%		Short Term Debt and other current assets	14.14%	
TRF Ltd.	0.05%				
Industrial Products	0.61%		Total Net Assets	100.00 %	
Kirloskar Pneumatic Company Ltd.	0.29%				
Electrosteel Castings Ltd.	0.19%				
Kirloskar Brothers Ltd.	0.13%				

Quantitative Indicators			
Average P/E : 14.69	Average P/BV : 2.44	Average Dividend Yield : 1.55	Annual Portfolio Turnover Ratio : 1.07 times
Std Dev (Annualised) : 20.34%	Sharpe Ratio : 0.89	Portfolio Beta : 0.74	R squared : 0.89

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456%

©ICICI Prudential Dynamic Plan Retail Option & Institutional Option I - in Equity Large & Mid Cap Category (54 schemes considered) for 3 and 5 years periods ending Oct 31, 2011

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential Focused Bluechip Equity Fund

Open Ended Equity Scheme

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Aim to maximize long-term total return by investing in equity and equity related securities of about 20 large-cap companies

\$Value Research : ★★★★★

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer refer page no.90

Award

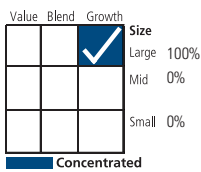


CRISIL Fund Rank

Category- Open End Large Cap Oriented Equity Schemes
Awarded for Growth Option over the 2- year period ended 30-09-2011 out of 37 schemes.

Past performance is no guarantee of future results.
For Detailed methodology please refer Page no.90.

Style Box



Fund Details

Fund Managers** :

Prashant Kothari
(Managing this fund since inception & 7 Years as Equity Analyst and Fund Manager)

Indicative Investment Horizon: 3 yrs and more

Inception date: 23-05-2008

AAUM as on 30-Sep-11: Rs. 3104.60 crores

NAV (As on 31-Oct-11):
Growth option : Rs. 16.1100
Dividend option : Rs. 15.3700
Institutional Option -I : Rs. 16.6000

Expense Ratio :
Retail option : 1.83%
Institutional option : 1.20%
(please refer to page no. 90 for further details)

Options :
Growth & Dividend & Institutional Option I (Growth)

Default Option : Growth

Application Amount :
Retail: Rs.5,000 (plus in multiples of Re.1)
Institutional I : Rs. 1 Crores (plus in multiples of Re.1)

Min.Addl.Investment :
Retail: Rs.1000/- (plus in multiples of Re.1/-)
Institutional Option I : Rs.10,000/- (plus in multiples of Re.1/-)

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option
Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil

Min.Redemption Amt. :
Rs. 500 and in multiples of Re. 1 provided minimum balance should not fall below Rs.5000/-.

SIP :
Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.

SWP :
Retail Option: Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.

STP :
Minimum Amount Rs. 1,000/-;
Maximum Period: 10 years :
Available.

Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-10.05	29.41	47.28	15120.00	13.11
Nifty	-18.02	18.61	29.65	9993.33	-0.02
NAV Per Unit (Rs)	16.81	12.99	8.82	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 23-May-08. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty (Nifty). For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 7. Refer annexure on page no. 79 for performance of schemes managed by Mr. Prashant Kothari (fund manager).

Portfolio			Portfolio		
Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
Auto	8.75%		Wipro Ltd.	4.77%	
• Bajaj Auto Ltd	6.12%		Telecom - Services	6.93%	
Mahindra & Mahindra Ltd.	2.63%		• Bharti Airtel Ltd.	6.93%	
Banks	20.48%	1.62%	Textile Products	2.37%	
• Axis Bank Ltd.	5.89%		Grasim Industries Ltd.	2.37%	
• Bank Of Baroda	4.76%		Index Futures/Options		7.62%
Bank Of Baroda-Futures		0.55%	• S&P CNX Nifty-Futures		7.62%
ICICI Bank Ltd.	4.15%		Short Term Debt and other current assets	4.73%	
HDFC Bank Ltd.	3.00%		Total Net Assets	100.00 %	
Punjab National Bank	2.69%				
Punjab National Bank-Futures		1.06%	• Top Ten Holdings		
Consumer Non Durables	6.47%		Derivatives are considered at exposure value.		
• ITC Ltd.	6.47%				
Industrial Capital Goods	1.78%				
Bharat Heavy Electricals Ltd.	1.78%				
Non - Ferrous Metals	3.87%				
Hindustan Zinc Ltd.	3.87%				
Oil	6.31%				
Oil & Natural Gas Corporation Ltd.	3.25%				
Cairn India Ltd.	3.06%				
Petroleum Products	6.43%				
• Reliance Industries Ltd.	6.43%				
Pharmaceuticals	6.44%				
• Cipla Ltd.	5.19%				
Cadila Healthcare Ltd.	1.25%				
Power	5.14%				
Tata Power Company Ltd.	2.97%				
Power Grid Corporation Of India Ltd.	2.17%				
Software	11.06%				
• Infosys Ltd.	6.29%				

Quantitative Indicators

Average P/E : 17.14	Average P/BV : 3.63	Average Dividend Yield : 1.52	Annual Portfolio Turnover Ratio : 0.37 times
Std Dev (Annualised) : 22.13%	Sharpe Ratio : 0.99	Portfolio Beta : 0.84	R squared : 0.97

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456% .

ICICI Prudential Focused Bluechip Equity Retail & Institutional Option I - in Equity Large Cap Category (47 schemes considered) for 3 years periods ending Oct 31, 2011

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential Discovery Fund

Open Ended Diversified Equity Scheme

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?
Long term investment of funds having potential for
capital appreciation following value investment philosophy

\$Value Research : ★★★★★

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 90

Award

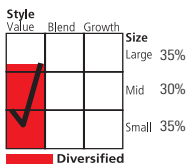


CRISIL Fund Rank

Category- Open End Consistent Equity
Awarded over the 5- year period ended
30-09-2011 out of 54 schemes.

Past performance is no guarantee of future results.
For Detailed methodology please refer page no. 90.

Style Box



Fund Details

Fund Managers** :
Mrinal Singh (Managing this fund since Feb 2011 & Overall 9 years of which 3 year as Equity Analyst)
Indicative Investment Horizon: 5 yrs and more
Inception date: 16-08-2004
AAUM as on 30-Sep-11: Rs. 1760.97 crores
NAV (As on 31-Oct-11): Growth option : Rs. 44.73 Dividend option : Rs. 17.99 Institutional option-I : Rs. 20.08
Expense Ratio : Retail option : 1.92% Institutional option-I : 1.00% (please refer to page no. 90 for further details)
Options : Growth & Dividend & Institutional Option I (Growth)
Default Option : Growth
Application Amount : Rs.5,000 (plus in multiples of Re.1) Institutional I: Rs. 1 Crore (plus in multiples of Re.1)
Min.Addl.Investment : Rs.500 & in multiples thereof Institutional I: Rs.10,000
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
Min.Redemption Amt. : Rs.500
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.
SWP : Minimum of Rs.500 and multiples of Re.1/-
STP : Minimum Amount Rs. 1,000/- Maximum Period: 10 years : Available.

Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs.10000	CAGR (%)
Scheme	-16.15	38.18	68.54	42820.00	22.64
Benchmark	-22.59	36.51	37.27	34401.49	18.93
Nifty	-18.02	18.61	29.65	30911.73	17.16
NAV Per Unit (Rs)	51.07	36.96	21.93		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:16-Aug-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Midcap Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 7. Refer annexure on page no. 79 for performance of schemes managed by Mr. Mrinal Singh (fund manager).

Portfolio			Portfolio		
Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
Auto	2.79%	-1.92%	Non - Ferrous Metals	3.49%	
• Tata Motors Ltd.	2.79%		• Sterlite Industries (India) Ltd.	3.49%	
Tata Motors Ltd.-Futures		-1.92%	Oil	1.77%	
Auto Ancillaries	5.89%		Cairn India Ltd.	1.77%	
• Amara Raja Batteries Ltd.	3.02%		Paper	1.22%	
Balkrishna Industries Ltd.	2.13%		Ballarpur Industries Ltd.	0.67%	
Kesoram Industries Ltd.	0.54%		Tamil Nadu Newsprint & Papers Ltd.	0.56%	
India Nippon Electricals Ltd.	0.20%		Pesticides	3.27%	
Banks	9.83%		• United Phosphorus Ltd.	3.27%	
• Standard Chartered PLC - IDR	3.24%		Petroleum Products	6.50%	
Union Bank Of India	2.54%		• Reliance Industries Ltd.	6.50%	
ING Vysya Bank Ltd.	2.15%		Pharmaceuticals	14.97%	
Karur Vysya Bank Ltd.	1.29%		• Cipla Ltd.	5.33%	
Allahabad Bank	0.60%		Piramal Healthcare Ltd.	1.97%	
Cement	4.92%		Divis Laboratories Ltd.	1.77%	
• Rain Commodities Ltd.	3.03%		Torrent Pharmaceuticals Ltd.	1.63%	
Orient Paper & Inds. Ltd.	1.25%		FDC Ltd.	1.37%	
Birla Corporation Ltd.	0.62%		Aurobindo Pharma Ltd.	1.23%	
Shree Cement Ltd.	0.01%		Cadila Healthcare Ltd.	0.87%	
Chemicals	0.39%		IPCA Laboratories Ltd.	0.47%	
Phillips Carbon Black Ltd.	0.39%		Natco Pharma Ltd.	0.32%	
Construction	0.34%		Power	4.63%	
BL Kashyap & Sons Ltd.	0.34%		• CESC Ltd.	2.89%	
Construction Project	1.61%		SJVN Ltd.	1.21%	
Voltas Ltd.	1.61%		Kalpataru Power Transmission Ltd.	0.54%	
Consumer Non Durables	2.39%		Software	11.06%	0.36%
Balrampur Chini Mills Ltd.	1.43%		Oracle Financial Services Software Ltd	2.52%	
VST Industries Ltd.	0.45%		Mindtree Ltd	2.05%	
Eveready Industries (India) Ltd.	0.32%		eClerx Services Ltd	1.57%	
Britannia Industries Ltd.	0.18%		Wipro Ltd.	1.57%	
Ferrous Metals	3.99%	0.81%	Wipro Ltd.-Futures		0.36%
Tata Steel Ltd.	1.51%		Infotech Enterprises Ltd.	1.51%	
Tata Steel Ltd.-Futures		0.81%	Persistent Systems Ltd.	0.85%	
Usha Martin Ltd.	1.28%		Patni Computer Systems Ltd.	0.57%	
Godawari Power & Ispat Ltd.	1.13%		Nucleus Software Exports Ltd.	0.35%	
Vardhman Special Steel	0.07%		Career Point Infosystems Ltd	0.04%	
Fertilisers	0.53%		Infinite Computer Solutions (India) Ltd.	0.04%	
Gujarat Narmada Valley Fertilizers Company Ltd.	0.53%		Textile Products	0.25%	
Finance	3.00%		Siyaram Silk Mills Ltd.	0.25%	
Power Finance Corporation Ltd.	1.50%		Textiles - Cotton	2.56%	
Bajaj Holdings & Investment Ltd	1.41%		Vardhman Textiles Ltd.	2.56%	
Kalyani Investment Co Ltd	0.09%		Transportation	2.67%	
Gas	0.04%		• Great Eastern Shipping Company Ltd.	2.67%	
Everest Kanto Cylinder Ltd.	0.04%		Short Term Debt and other current assets	9.14%	
Hotels	1.08%				
Indian Hotels Company Ltd.	1.08%		Total Net Assets	100.00 %	
Industrial Capital Goods	0.75%		• Top Ten Holdings		
Voltamp Transformers Ltd.	0.49%		Derivatives are considered at exposure value.		
Elecon Engineering Company Ltd.	0.26%				
Industrial Products	0.87%				
Kirloskar Ferrous Inds. Ltd.	0.53%				
MM Forgings Ltd.	0.34%				
Minerals/Mining	0.83%				
Sesa Goa Ltd.	0.83%				

Quantitative Indicators

Average P/E : 11.03	Average P/BV : 1.82	Average Dividend Yield : 1.93	Annual Portfolio Turnover Ratio : 0.73 times
Std Dev (Annualised) :28.65%	Sharpe Ratio : 1.02	Portfolio Beta : 0.90	R squared : 0.90

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.
Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456% .

*ICICI Prudential Discovery Fund Retail & Institutional Option I - in Equity Mid & Small Cap Category (51 schemes considered) for 3 and 5 years periods ending Oct 31, 2011

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential Infrastructure Fund

Open Ended Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation derived from the growth and development of the infrastructure sector

\$Value Research : ★★★★★

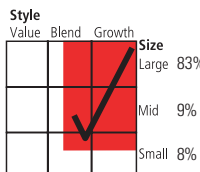
Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 90

Award



Category- Open End Infrastructure Equity Schemes
Awarded for Growth Option over the 2- year period ended 30-09-2011 out of 19 schemes.
Past performance is no guarantee of future results.
For Detailed methodology please refer page no. 90.

Style Box



Fund Details

Fund Managers** :
Prashant Kothari (Managing this fund since Feb 2011 & 7 Years as Equity Analyst and Fund Manager)
Indicative Investment Horizon: 5 yrs and more
Inception date: 31-08-2005
AAUM as on 30-Sep-11: Rs.2462.22 crores
NAV (As on 31-Oct-11): Growth option : Rs. 26.07 Dividend option : Rs. 10.50 Institutional option-I : Rs. 14.23
Expense Ratio : Retail option : 1.88% Institutional option-I : 1.00% (please refer to page no. 90 for further details)
Options : Growth & Dividend Institutional (Growth & Dividend) & Institutional Option I (Growth)
Default Option : Growth
Application Amount : Retail: Rs.5000 (plus in multiples of Re.1) Institutional: Rs.20 Crores, Institutional I: Rs. 1 Crore (plus in multiples of Re.1)
Min.Addl. Investment : Retail & institutional I: Rs.1,000 (plus in multiple of Re. 1/-) Institutional: Rs. 500 and thereof
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
Min.Redemption Amt. : Rs.500
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.
SWP : Minimum of Rs.500 and multiples of Re.1/-
STP : Minimum Amount Rs. 1,000/- Maximum Period: 10 years : Available.

Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-22.02	15.28	26.34	25180.00	16.39
Benchmark	-30.39	-3.67	21.28	14871.33	6.74
Nifty	-18.02	18.61	29.65	20729.46	12.73
NAV Per Unit (Rs)	32.29	28.01	22.17		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:31-Aug-05. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Infrastructure Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 7. Refer annexure on page no. 79 for performance of schemes managed by Mr. Prashant Kothari (fund manager).

Portfolio

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
Auto	2.06%	-2.42%	Texmaco Ltd.	0.10%	
Tata Motors Ltd.	2.06%		Industrial Products	0.80%	
Tata Motors Ltd.-Futures		-2.42%	Electrosteel Castings Ltd.	0.46%	
Banks	19.43%	1.49%	Cummins India Ltd.	0.34%	
• ICICI Bank Ltd.	4.94%		Minerals/Mining	1.21%	0.51%
• HDFC Bank Ltd.	4.94%		Sesa Goa Ltd.	1.21%	
• State Bank Of India	2.79%		Sesa Goa Ltd.-Futures		0.51%
Punjab National Bank	2.27%		Non - Ferrous Metals	5.11%	
Punjab National Bank-Futures		1.49%	• Sterlite Industries (India) Ltd.	3.06%	
Axis Bank Ltd.	2.21%		Hindustan Zinc Ltd.	2.05%	
Corporation Bank	1.84%		Oil	9.54%	
Bank Of Baroda	0.35%		• Oil & Natural Gas Corporation Ltd.	4.97%	
Standard Chartered PLC - IDR	0.08%		• Cairn India Ltd.	3.95%	
Cement	2.14%		Oil India Ltd	0.63%	
Birla Corporation Ltd.	1.21%		Petroleum Products	8.00%	
Orient Paper & Inds. Ltd.	0.93%		• Reliance Industries Ltd.	8.00%	
Construction Project	2.24%		Power	12.34%	0.07%
Larsen & Toubro Ltd.	2.04%		• Power Grid Corporation Of India Ltd.	2.85%	
Volta Ltd.	0.20%		Tata Power Company Ltd.	2.71%	
Consumer Durables	0.21%		Tata Power Company Ltd.-Futures		0.07%
Blue Star Ltd.	0.21%		Kalpataru Power Transmission Ltd.	2.19%	
Ferrous Metals	3.76%	0.42%	SJVN Ltd.	2.15%	
Tata Steel Ltd.	2.41%		CEC Ltd.	1.40%	
Tata Steel Ltd.-Futures		0.42%	NTPC Ltd.	0.90%	
Usha Martin Ltd.	1.00%		NHPC Ltd.	0.14%	
Electrosteel Steels Ltd.	0.35%		Telecom - Services	10.44%	
Finance	3.70%		• Bharti Airtel Ltd.	9.16%	
Power Finance Corporation Ltd.	2.02%		Idea Cellular Ltd.	1.28%	
IDFC Ltd	1.68%		Transportation	1.98%	
Gas	0.30%		Great Eastern Shipping Company Ltd.	1.56%	
GAIL (India) Ltd.	0.30%		Container Corporation Of India Ltd.	0.42%	
Hotels	0.61%		Short Term Debt and other current assets	10.22%	
Indian Hotels Company Ltd.	0.61%				
Industrial Capital Goods	5.86%		Total Net Assets	100.00 %	
• Bharat Heavy Electricals Ltd.	3.78%		• Top Ten Holdings		
Texmaco Rail & Engineering Ltd.	1.12%		Derivatives are considered at exposure value.		
Techno Electric & Engineering Co Ltd.	0.60%				
BEML Ltd.	0.26%				

Quantitative Indicators

Average P/E : 14.12	Average P/BV : 2.05	Average Dividend Yield : 1.73	Annual Portfolio Turnover Ratio : 0.73 times
Std Dev (Annualised) : 23.52%	Sharpe Ratio : 0.42	Portfolio Beta : 0.73	R squared : 0.88

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions. Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456%

ICICI Prudential Infrastructure Fund - in Equity Infrastructure Category (19 schemes considered) for 3 and 5 years periods ending Oct 31, 2011

** In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential Tax Plan

Open Ended Equity Linked Saving Scheme

Tax Savings
Oriented Solution

WHY SHOULD ONE INVEST?

Medium term investment of funds with tax benefits aiming for capital appreciation

Value Research : ★★★★★

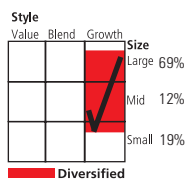
Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 90

Award



Category- Open End Equity Linked Saving Schemes (ELSS)
Awarded for Growth Option over the 2- year period ended
30-09-2011 out of 28 schemes.
Past performance is no guarantee of future results.
For Detailed methodology please refer page no. 90.

Style Box



Fund Details

Fund Managers** :
Chintan Haria (Managing this fund since May, 2011 & 4 years experience as Equity dealer and 1.5 years as Fund Manager)
Indicative Investment Horizon: 3 yrs and more
Inception date: 19-08-1999
AAUM as on 30-Sep-11: Rs.1259.35 crores
NAV (As on 31-Oct-11): Growth option : Rs. 134.22 Dividend option : Rs. 18.03
Expense Ratio : 1.98% (please refer to page no. 90 for further details)
Options : Growth & Dividend
Default Option : Growth
Application Amount : Rs.500 (plus in multiples of Re.1)
Min.Addl.Investment : Rs.500 & in multiples thereof
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Nil
Min.Redemption Amt. : Rs.500
SIP : Monthly : Minimum of Rs.500 or multiples thereof & 5 post - dated cheques for a minimum of Rs.500/- for a block of 5 months in advance Quarterly : Minimum Rs. 5000 + 4 post - dated cheques of Rs. 5000/- each.
SWP : Not Available
STP : Minimum Amount Rs. 1,000/- Maximum Period: 10 years : Available.

Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-14.49	37.43	39.60	126880.00	23.31
Benchmark	-19.22	19.58	34.66	41339.95	12.42
Nifty	-18.02	18.61	29.65	36752.80	11.33
NAV Per Unit (Rs)	148.38	107.97	77.34		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 19-Aug-99. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX 500 Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 2. Refer annexure on page no. 79 for performance of schemes managed by Mr.Chintan Haria (fund manager).

Portfolio		Portfolio	
Company/Issuer	% to NAV	Company/Issuer	% to NAV
Auto	5.44%	Kirloskar Pneumatic Company Ltd.	0.90%
Tata Motors Ltd.	2.24%	MM Forgings Ltd.	0.15%
Bajaj Auto Ltd	2.03%	Media & Entertainment	0.85%
VST Tillers Tractors Ltd.	1.17%	Jagran Prakashan Ltd.	0.85%
Auto Ancillaries	3.19%	Non - Ferrous Metals	5.14%
Wabco India Ltd.	1.73%	• Sterlite Industries (India) Ltd.	3.97%
Motherson Sumi Systems Ltd.	1.46%	Hindustan Zinc Ltd.	1.18%
Banks	16.40%	Oil	3.31%
• ICICI Bank Ltd.	3.92%	• Cairn India Ltd.	2.66%
• State Bank Of India	3.28%	Oil & Natural Gas Corporation Ltd.	0.65%
• Standard Chartered PLC - IDR	2.90%	Pesticides	1.29%
Union Bank Of India	1.83%	United Phosphorus Ltd.	1.29%
Corporation Bank	1.29%	Petroleum Products	10.06%
Punjab National Bank	1.24%	• Reliance Industries Ltd.	10.06%
Axis Bank Ltd.	1.18%	Pharmaceuticals	9.96%
HDFC Bank Ltd.	0.77%	Cadila Healthcare Ltd.	2.19%
Cement	1.40%	FDC Ltd.	2.10%
Orient Paper & Inds. Ltd.	1.40%	Cipla Ltd.	1.98%
Construction	1.28%	Piramal Healthcare Ltd.	1.97%
Mahindra Lifespace Developers Ltd.	1.28%	Divis Laboratories Ltd.	1.05%
Construction Project	2.80%	Sun Pharmaceutical Industries Ltd.	0.67%
• Larsen & Toubro Ltd.	2.80%	Power	3.65%
Consumer Non Durables	0.45%	• Tata Power Company Ltd.	2.78%
Shree Renuka Sugars Ltd.	0.45%	SJVN Ltd.	0.87%
Ferrous Metals	2.37%	Software	5.25%
Tata Steel Ltd.	2.19%	• Oracle Financial Services Software Ltd	2.64%
MOIL Ltd.	0.18%	Infosys Ltd.	1.57%
Finance	4.59%	Wipro Ltd.	0.53%
IDFC Ltd	2.07%	Patni Computer Systems Ltd.	0.50%
Sundaram Finance Ltd.	1.98%	Telecom - Services	4.00%
Kirloskar Brothers Investment Ltd	0.34%	• Bharti Airtel Ltd.	4.00%
Kalyani Investment Co Ltd	0.20%	Textiles - Cotton	0.73%
Gas	0.52%	Vardhman Textiles Ltd.	0.60%
Gujarat State Petronet Ltd.	0.52%	Precot Meridian Ltd	0.13%
Healthcare Services	0.50%	Textiles - Synthetic	0.53%
Bilcare Ltd.	0.50%	JBF Industries Ltd.	0.53%
Industrial Capital Goods	4.75%	Transportation	0.46%
Texmaco Rail & Engineering Ltd.	1.43%	Container Corporation Of India Ltd.	0.46%
Bharat Heavy Electricals Ltd.	1.43%	Short Term Debt and other current assets	7.27%
Texmaco Ltd.	0.82%		
Numeric Power Systems Ltd.	0.59%		
Voltamp Transformers Ltd.	0.48%		
Industrial Products	3.81%		
Kirloskar Brothers Ltd.	1.75%		
Polyplex Corporation Ltd.	1.00%		
Quantitative Indicators			
Average P/E : 13.26	Average P/BV : 2.37	Average Dividend Yield : 1.67	Annual Portfolio Turnover Ratio : 1.22 times
Std Dev (Annualised) : 27.06%	Sharpe Ratio : 0.85	Portfolio Beta : 0.93	R squared : 0.93

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456%

ICICI Prudential Tax Plan - in Equity: Tax Planning category (28 schemes considered) for 3 and 5 years periods ending Oct 31, 2011

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential Top 200 Fund

Open Ended Diversified Equity Fund

Wealth Creation
Oriented Solution

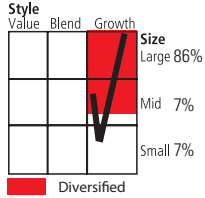
WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation in a blend of large and midcap portfolio

\$Value Research : ★★★★★

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 90

Style Box



Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-18.94	28.32	35.22	98640.00	14.41
Benchmark	-19.85	20.79	34.66	41419.47	8.71
Nifty	-18.02	18.61	29.65	37884.20	8.15
NAV Per Unit (Rs)	121.69	94.83	70.13	10.00	

Fund Details

Fund Managers** :	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 1-Oct-94 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE-200 Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.
Sanjay Parekh (Managing this fund since Dec, 2008 & Overall 16 years of equity market experience excluding 6 ½ years of fund management experience)	Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 79 for performance of schemes managed by Mr.Sanjay Parekh (fund manager).
Indicative Investment Horizon: 5 yrs and more	
Inception date: 01-10-1994	
AAUM as on 30-Sep-11: Rs. 516.19 crores	
NAV (As on 31-Oct-11): Growth option : Rs. 104.76 Dividend option : Rs. 15.55 Institutional option-I : Rs. 29.50	
Expense Ratio : Retail option : 2.24% Institutional option- I : 1.00% (please refer to page no. 90 for further details)	
Options : Growth & Dividend & Institutional Option I (Growth)	
Default Option : Growth	
Application Amount : Rs.5,000 (plus in multiples of Re.1) Institutional I: Rs. 1 Crore (plus in multiples of Re.1)	
Min.Addl.Investment : Rs.500 & in multiples thereof Institutional I: Rs.10,000	
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil	
Min.Redemption Amt. : Rs.500 & in multiples thereof	
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.	
SWP : Minimum of Rs.500 and multiples of Re.1/-	
STP : Minimum Amount Rs. 1,000/- Maximum Period: 10 years : Available.	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 1-Oct-94 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE-200 Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 79 for performance of schemes managed by Mr.Sanjay Parekh (fund manager).

Portfolio

Company/Issuer	% to NAV		Company/Issuer	% to NAV	
	% to NAV	% to NAV Derivatives		% to NAV	% to NAV Derivatives
Auto	6.33%	-0.99%	Oil & Natural Gas Corporation Ltd.	3.78%	
• Tata Motors Ltd.	4.91%		Cairn India Ltd.	2.39%	
Tata Motors Ltd.-Futures		-0.99%	Oil India Ltd	1.01%	
Mahindra & Mahindra Ltd.	1.43%		Petroleum Products	8.24%	
Banks	16.56%	-0.98%	• Reliance Industries Ltd.	8.24%	
• ICICI Bank Ltd.	6.34%		Pharmaceuticals	4.95%	
ICICI Bank Ltd.-Futures		-0.98%	Shilpa Medicare Ltd.	1.76%	
• HDFC Bank Ltd.	5.72%		Cadila Healthcare Ltd.	1.20%	
Standard Chartered PLC - IDR	1.40%		Torrent Pharmaceuticals Ltd.	1.13%	
Union Bank Of India	1.32%		Cipla Ltd.	0.86%	
Axis Bank Ltd.	1.01%		Power	1.33%	
State Bank Of India	0.70%		Kalpataru Power Transmission Ltd.	1.33%	
Bank Of Baroda	0.07%		Software	12.47%	-0.96%
Cement	1.90%		• Infosys Ltd.	6.51%	
Birla Corporation Ltd.	1.90%		Financial Technologies (India) Ltd.	3.09%	
Construction Project	3.27%		Wipro Ltd.	1.89%	
Larsen & Toubro Ltd.	3.27%		Tata Consultancy Services Ltd.	0.97%	
Consumer Durables	0.69%		Tata Consultancy Services Ltd.-Futures		-0.96%
Blue Star Ltd.	0.69%		Telecom - Services	5.60%	0.54%
Consumer Non Durables	5.72%		• Bharti Airtel Ltd.	3.78%	
• ITC Ltd.	5.72%		Idea Cellular Ltd.	1.82%	
Ferrous Metals	0.89%		Idea Cellular Ltd.-Futures		0.54%
Tata Steel Ltd.	0.89%		Textiles - Synthetic	1.53%	
Finance	7.89%		JBF Industries Ltd.	1.53%	
• HDFC Ltd	4.81%		Index Futures/Options		1.07%
IDFC Ltd	2.56%		S&P CNX Nifty-Futures		1.07%
Kalyani Investment Co Ltd	0.52%		Short Term Debt and other current assets	9.98%	
Industrial Capital Goods	0.80%				
Bharat Heavy Electricals Ltd.	0.80%		Total Net Assets	100.00 %	
Media & Entertainment	0.85%		• Top Ten Holdings		
Zee Entertainment Enterprises Ltd.	0.85%		Derivatives are considered at exposure value.		
Minerals/Mining	1.61%				
Sesa Goa Ltd.	1.61%				
Non - Ferrous Metals	3.53%				
• Sterlite Industries (India) Ltd.	3.53%				
Oil	7.18%				

Quantitative Indicators

Average P/E : 18.13	Average P/BV : 3.19	Average Dividend Yield : 1.60	Annual Portfolio Turnover Ratio : 0.69 times
Std Dev (Annualised) : 23.62%	Sharpe Ratio : 0.72	Portfolio Beta : 0.83	R squared : 0.97

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456%

§ICICI Prudential Top 200 Fund Institutional I - in Equity: Large Cap category (47 schemes considered) for 3 and 5 years periods ending Oct 31, 2011

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential Midcap Fund

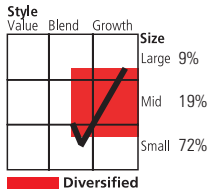
Open Ended Diversified Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation on a mid-cap portfolio

Style Box



Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-23.87	41.29	20.78	28450.00	16.30
Benchmark	-22.59	36.51	37.27	30297.85	17.36
Nifty	-18.02	18.61	29.65	27460.97	15.70
NAV Per Unit (Rs)	37.37	26.45	21.90	10.00	

Fund Details

Fund Managers** :

Mrinal Singh
(Managing this fund since May 2011 & overall 9 year of which 3 years as Equity Analyst)

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 28-Oct-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Midcap Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 7. Refer annexure on page no. 79 for performance of schemes managed by Mr.Mrinal Singh (fund manager).

Indicative Investment Horizon: 3 yrs and more

Inception date: 28-10-2004

AAUM as on 30-Sep-11: Rs. 292.80 crores

NAV (As on 31-Oct-11): Rs. 37.37
Growth option : Rs. 29.05
Dividend option : Rs. 14.46
Institutional option-I : Rs. 12.01

Expense Ratio :
Retail option : 2.34%
Institutional option-I : 1.00%
(please refer to page no. 90 for further details)

Options :
Growth & Dividend & Institutional Option I (Growth)

Default Option : Growth

Application Amount :
Rs.5,000 (plus in multiples of Re.1)
Institutional I: Rs. 1 Crore (plus in multiples of Re.1)

Min.Addl.Investment :
Rs.500 & in multiples thereof
Institutional I: Rs.10,000

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option
Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil

Min.Redemption Amt. : Rs.500

SIP :
Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.

SWP :
Minimum of Rs.500 and multiples of Re.1/-

STP :
Minimum Amount Rs. 1,000/-
Maximum Period: 10 years : Available.

Portfolio		Portfolio	
Company/Issuer	% to NAV	Company/Issuer	% to NAV
Auto Ancillaries	5.19%	Finance	0.67%
Banco Products (India) Ltd.	2.21%	Kalyani Investment Co Ltd	0.67%
Motherson Sumi Systems Ltd.	2.08%	Hotels	1.24%
Exide Industries Ltd.	0.89%	Indian Hotels Company Ltd.	1.24%
Banks	9.65%	Industrial Capital Goods	7.98%
• Union Bank Of India	2.59%	TRF Ltd.	2.14%
Corporation Bank	2.13%	Techno Electric & Engineering Co Ltd.	1.96%
Allahabad Bank	1.91%	Texmaco Rail & Engineering Ltd.	1.83%
Oriental Bank Of Commerce	1.60%	Voltamp Transformers Ltd.	1.01%
IndusInd Bank Ltd.	1.06%	Gujarat Apollo Inds. Ltd.	0.87%
ING Vysya Bank Ltd.	0.36%	Petron Engineering Construction Ltd.	0.17%
Cement	7.40%	Industrial Products	11.07%
Hyderabad Industries Ltd.	2.10%	• Supreme Industries Ltd.	3.00%
Orient Paper & Inds. Ltd.	2.06%	Esab India Ltd.	2.53%
Prism Cement Ltd.	1.63%	Carborundum Universal Ltd.	2.33%
Birla Corporation Ltd.	1.61%	Kirloskar Brothers Ltd.	1.74%
Chemicals	5.34%	Kirloskar Ferrous Inds. Ltd.	1.47%
• Solar Industries (India) Ltd.	3.12%	Pharmaceuticals	6.96%
Phillips Carbon Black Ltd.	2.10%	• Natco Pharma Ltd.	4.70%
Gujarat Alkalies & Chemicals Ltd.	0.11%	IPCA Laboratories Ltd.	2.26%
Construction	14.11%	Power	2.89%
• Sadbhav Engineering Ltd.	4.89%	• Kalpataru Power Transmission Ltd.	2.89%
• Ahluwalia Contracts (India) Ltd.	3.06%	Software	14.16%
MBL Infrastructures Ltd.	2.52%	• Oracle Financial Services Software Ltd	4.86%
Ramky Infrastructure Ltd.	1.80%	• Career Point Infosystems Ltd	3.95%
BL Kashyap & Sons Ltd.	1.62%	• Mindtree Ltd	3.81%
Oberoi Realty Ltd.	0.21%	Infotech Enterprises Ltd.	1.54%
Construction Project	2.39%	Textile Products	1.10%
Voltas Ltd.	2.39%	Siyaram Silk Mills Ltd.	1.10%
Consumer Durables	1.00%	Textiles - Cotton	0.02%
Blue Star Ltd.	1.00%	Vardhman Textiles Ltd.	0.02%
Consumer Non Durables	1.18%	Short Term Debt and other current assets	4.91%
VST Industries Ltd.	1.18%		
Ferrous Metals	0.96%	Total Net Assets	100.00 %
Usha Martin Ltd.	0.96%		
Fertilisers	1.81%	• Top Ten Holdings	
Gujarat Narmada Valley Fertilizers Company Ltd.	1.81%		

Quantitative Indicators

Average P/E : 11.54	Average P/BV : 2.12	Average Dividend Yield : 1.82	Annual Portfolio Turnover Ratio : 0.61 times
Std Dev (Annualised) : 29.71%	Sharpe Ratio : 0.65	Portfolio Beta : 0.95	R squared : 0.95

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456%

** In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential Indo Asia Equity Fund

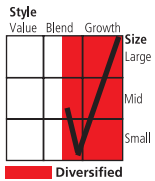
Open Ended Diversified Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Aiming Long term capital appreciation by investing in blend of Indian & Asian Equities

Style Box



Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-11.81	18.82	28.53	9630.00	-0.95
Benchmark	-14.65	15.48	30.23	9175.03	-2.15
Nifty	-18.02	18.61	29.65	9237.99	-1.98
NAV Per Unit (Rs)	10.92	9.19	7.15	10.00	

Fund Details

Fund Managers :
Prashant Kothari (India Portion) (Managing this fund since Feb, 2011 & 7 Years as Equity Analyst and Fund Manager)
Rajat Chandak (Asia Portion) (Managing this fund since Aug 09 & 2½ year as equity analyst)
Indicative Investment Horizon: 3 yrs and more
Inception date: 18-10-2007
AAUM as on 30-Sep-11: Rs.196.20 crores
NAV (As on 31-Oct-11):
Growth option : Rs. 10.37
Dividend option : Rs. 10.37
Institutional Growth Option : Rs. 10.37
Expense Ratio :
Retail option : 2.37%
Institutional option-I : 2.37%
(please refer to page no. 90 for further details)
Options :
Growth & Dividend & Institutional Option (Growth)
Default Option : Growth
Application Amount :
Retail option : Rs.5,000 (plus multiples of Re.1)
Institutional option : Rs. 1 Crore (plus in multiples of Re.1)
Min.Addl.Investment :
Retail: Rs.1000/- (plus in multiples of Re.1/-)
Institutional: Rs.10,000/- (plus in multiples of Re.1/-)
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option
Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
Min.Redemption Amt. :
Rs.500 and in multiples of Re.1, provided minimum balance should not fall below Rs.5000
SIP :
Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.
SWP :
Retail Option: Rs.500 and in multiples of Re. 1/-
STP :
Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available.

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:18-Oct-07 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is 65% Nifty+35% MSCI Asia ex-Japan Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 7. Refer annexure on page no. 79 for performance of schemes managed by Mr. Prashant (fund manager).

Portfolio		Portfolio	
Company/Issuer	% to NAV	Company/Issuer	% to NAV
Overseas Investments	33.27%	• Infosys Ltd.	3.92%
• IOF Asian Equity Fund	33.27%	• Wipro Ltd.	3.43%
Auto	5.06%	Telecom - Services	5.11%
• Bajaj Auto Ltd	3.65%	• Bharti Airtel Ltd.	5.11%
Mahindra & Mahindra Ltd.	1.41%	Textile Products	5.12%
Banks	15.93%	• Grasim Industries Ltd.	5.12%
• Punjab National Bank	4.13%	Short Term Debt and other current assets	1.10%
• Bank Of Baroda	4.10%	Total Net Assets	100.00%
ICICI Bank Ltd.	3.14%	• Top Ten Holdings	
Axis Bank Ltd.	2.99%		
HDFC Bank Ltd.	1.58%		
Consumer Non Durables	4.56%		
• ITC Ltd.	4.56%		
Industrial Capital Goods	1.78%		
Bharat Heavy Electricals Ltd.	1.78%		
Non - Ferrous Metals	3.24%		
Hindustan Zinc Ltd.	3.24%		
Oil	5.39%		
Cairn India Ltd.	2.83%		
Oil & Natural Gas Corporation Ltd.	2.56%		
Petroleum Products	3.19%		
Reliance Industries Ltd.	3.19%		
Pharmaceuticals	5.01%		
• Cipla Ltd.	5.01%		
Power	3.89%		
Tata Power Company Ltd.	2.00%		
Power Grid Corporation Of India Ltd.	1.89%		
Software	7.34%		

Quantitative Indicators			
Average P/E : 16.24	Average P/BV : 3.31	Average Dividend Yield : 1.53	Annual Portfolio Turnover Ratio : 0.75 times
Std Dev (Annualised) : 27.94%	Sharpe Ratio : 0.19	Portfolio Beta : 1.00	R squared : 0.93

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456%

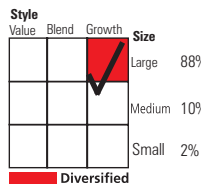
ICICI Prudential Target Returns Fund

Open Ended Diversified Equity Fund. There is no guarantee or assurance of returns.

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?
Automated mechanism for asset allocation
and target based investment approach

Style Box



Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
Scheme	-18.16	26.41	-
Benchmark	-18.95	19.00	-
Nifty	-18.02	18.61	-
NAV Per Unit (Rs)	14.98	11.85	-

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 28-May-09. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE-100 Index. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.

Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 79 for performance of schemes managed by Mr. Sanjay Parekh (fund manager).

Fund Details

Fund Managers :

Sanjay Parekh,
(Managing this fund since Inception & Overall 16 years of equity market experience excluding 6 ½ years of fund management experience)

Indicative Investment Horizon:

Target based investment approach with return targets of 12%, 20%, 50% and 100%

Inception date: 28-05-2009

AAUM as on 30-Sep-11: Rs.174.29 crores

NAV (As on 31-Oct-11):

Growth option: Rs. 13.16
Dividend option: Rs. 13.16

Expense Ratio : 2.40%
(please refer to page no. 90 for further details)

Options :
Growth, Dividend & Institutional Option I (Growth)

Default Option : Growth

Application Amount :
Rs.5,000 (plus in multiples of Re.1)
Institutional I: Rs. 1 Crore (plus in multiples of Re.1)

Min.Addl.Investment :
Rs.1000 plus in multiples of Re.1

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option
Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil

Min.Redemption Amt. :
Rs.500 and multiples of Re.1 thereof

SIP :
Not available

SWP :
Not available

STP :
Not available

Portfolio

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
Auto	5.85%	-1.51%	Pharmaceuticals	3.80%	
• Tata Motors Ltd.	5.85%		Torrent Pharmaceuticals Ltd.	2.64%	
Tata Motors Ltd.-Futures		-1.51%	Cipla Ltd.	1.17%	
Banks	18.31%	-1.01%	Power	1.36%	
• ICICI Bank Ltd.	6.78%		Kalpataru Power Transmission Ltd.	1.36%	
ICICI Bank Ltd.-Futures		-1.01%	Software	13.68%	
• HDFC Bank Ltd.	6.19%		• Infosys Ltd.	7.09%	
Bank Of Baroda	2.11%		• Financial Technologies (India) Ltd.	3.90%	
Standard Chartered PLC - IDR	1.88%		Wipro Ltd.	1.67%	
Union Bank Of India	1.36%		Tata Consultancy Services Ltd.	1.03%	
Construction Project	2.72%		Telecom - Services	7.08%	
Larsen & Toubro Ltd.	2.72%		• Bharti Airtel Ltd.	3.92%	
Consumer Non Durables	5.37%		Idea Cellular Ltd.	3.16%	
• ITC Ltd.	5.37%		Short Term Debt and other current assets	10.18%	
Finance	9.01%				
• HDFC Ltd	5.87%		Total Net Assets	100.00 %	
IDFC Ltd	3.14%		• Top Ten Holdings		
Industrial Capital Goods	0.96%		Derivatives are considered at exposure value.		
Bharat Heavy Electricals Ltd.	0.96%				
Media & Entertainment	2.41%				
Zee Entertainment Enterprises Ltd.	2.41%				
Minerals/Mining	1.89%				
Sesa Goa Ltd.	1.89%				
Non - Ferrous Metals	4.45%				
• Sterlite Industries (India) Ltd.	4.45%				
Oil	7.93%				
Cairn India Ltd.	3.08%				
Oil & Natural Gas Corporation Ltd.	3.03%				
Oil India Ltd	1.81%				
Petroleum Products	9.50%	-2.01%			
• Reliance Industries Ltd.	9.50%				
Reliance Industries Ltd.-Futures		-2.01%			

Quantitative Indicators

Average P/E : 18.52	Average P/BV : 3.16	Average Dividend Yield : 1.46	Annual Portfolio Turnover Ratio : 0.63 times
Std Dev (Annualised) : 18.62%	Sharpe Ratio : 0.24	Portfolio Beta : 1.00	R squared : 0.98

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456% .

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential Top 100 Fund

Open Ended Diversified Equity Fund

Wealth Creation
Oriented Solution

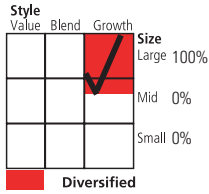
WHY SHOULD ONE INVEST?

Long term investment of funds aiming for capital appreciation

\$Value Research : ★★★★★

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 90

Style Box



Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-15.00	20.79	31.31	119500.00	20.61
Nifty	-18.02	18.61	29.65	51435.93	13.17
NAV Per Unit (Rs)	140.59	116.39	88.64	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 9-Jul-98. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 6. Refer annexure on page no. 79 for performance of schemes managed by Mr. Sanjay Parekh (fund manager).

Fund Details

Fund Managers :

Sanjay Parekh
(Managing this fund since Feb. 2011 & Overall 16 years of equity market experience excluding 6 ½ years of Fund Management Experience)

Indicative Investment Horizon: 5 yrs and more

Inception date: 09-07-1998

AAUM as on 30-Sep-11: Rs. 310.91 crores

NAV (As on 31-Oct-11):
Growth option : Rs. 129.36
Dividend option : Rs. 13.76
Institutional option-I : Rs. 18.45

Expense Ratio :
Retail option : 2.33%
Institutional option-I : 1.00%
 (please refer to page no. 90 for further details)

Options :
 Growth, Dividend & Institutional Option I (Growth)

Default Option : Growth

Application Amount :
 Rs.5,000 (plus in multiples of Re.1)
 Institutional I: Rs. 1 Crore (plus in multiples of Re.1)

Min.Addl.Investment :
 Rs.500 & in multiples thereof.
 Institutional I : Rs. 10,000.

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option
 Upto 1 year from allotment - 1% of applicable NAV, more than 1 Year - Nil

Min.Redemption Amt. :
 Rs.500

SIP :
 Monthly: Minimum Rs.1,000 + 5 post - dated cheques for a minimum of Rs.1000 each
 Quarterly : Minimum Rs. 5000 + 4 post - dated cheques of Rs. 5000 each

SWP :
 Minimum of Rs.500 and multiples of Re1/-

STP :
Minimum Amount Rs. 1,000/-;
Maximum Period: 10 years :
 Available.

Portfolio			Portfolio		
Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
Auto	5.03%	-1.23%	Sun Pharmaceutical Industries Ltd.	3.20%	
• Tata Motors Ltd.	5.03%		Power	4.37%	
Tata Motors Ltd.-Futures		-1.23%	Tata Power Company Ltd.	3.18%	
Banks	19.15%		Power Grid Corporation Of India Ltd.	1.19%	
• ICICI Bank Ltd.	6.19%		Software	7.52%	1.05%
• Standard Chartered PLC - IDR	6.01%		• Tata Consultancy Services Ltd.	4.14%	
State Bank Of India	2.40%		Wipro Ltd.	2.32%	
HDFC Bank Ltd.	2.33%		HCL Technologies Ltd.	1.05%	
Punjab National Bank	2.22%		HCL Technologies Ltd.-Futures		1.05%
Construction Project	4.91%		Telecom - Services	4.89%	
• Larsen & Toubro Ltd.	4.91%		• Bharti Airtel Ltd.	4.89%	
Consumer Non Durables	2.45%		Textile Products	2.87%	
Hindustan Unilever Ltd.	2.45%		Grasim Industries Ltd.	2.87%	
Ferrous Metals	2.07%		Short Term Debt and other current assets	7.95%	
Tata Steel Ltd.	2.07%				
Finance	0.52%	1.05%	Total Net Assets	100.00 %	
IDFC Ltd	0.52%		• Top Ten Holdings		
IDFC Ltd-Futures		1.05%	Derivatives are considered at exposure value.		
Industrial Capital Goods	1.72%				
Bharat Heavy Electricals Ltd.	1.72%				
Minerals/Mining	0.99%				
Sesa Goa Ltd.	0.99%				
Non - Ferrous Metals	5.96%				
• Sterlite Industries (India) Ltd.	5.96%				
Oil	6.38%	1.11%			
• Cairn India Ltd.	4.72%				
Oil & Natural Gas Corporation Ltd.	1.66%				
Oil & Natural Gas Corporation Ltd.-Futures		1.11%			
Petroleum Products	10.99%	-1.92%			
• Reliance Industries Ltd.	10.99%				
Reliance Industries Ltd.-Futures		-1.92%			
Pharmaceuticals	11.59%	0.56%			
• Cipla Ltd.	8.39%				
Cipla Ltd.-Futures		0.56%			

Quantitative Indicators

Average P/E : 15.26	Average P/BV : 3.00	Average Dividend Yield : 1.15	Annual Portfolio Turnover Ratio : 1.26 times
Std Dev (Annualised) : 21.38%	Sharpe Ratio : 0.68	Portfolio Beta : 0.81	R squared : 0.98

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456% .

ICICI Prudential Top100 Fund - Growth & Institutional Options I - in Equity Large Cap Category (47 schemes considered) for 3 and 5 years periods ending Oct 31, 2011

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential Services Industries Fund

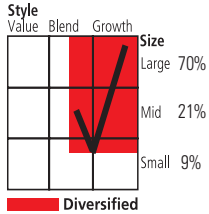
Open Ended Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds for capital appreciation derived from the growth potential of the service industries sector

Style Box



Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-17.33	24.92	24.56	15500.00	7.80
Benchmark	-18.71	19.75	34.52	17479.87	10.04
Nifty	-18.02	18.61	29.65	18637.90	11.26
NAV Per Unit (Rs)	18.75	15.01	12.05	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 30-Nov-05. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Service Sector Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 6 . Refer annexure on page no.79 for performance of schemes managed by Mr. Sanjay Parekh (fund manager).

Portfolio

Company/Issuer	% to NAV	Company/Issuer	% to NAV
Auto Ancillaries	0.02%	Pharmaceuticals	2.66%
Motherson Sumi Systems Ltd.	0.02%	Torrent Pharmaceuticals Ltd.	1.61%
Banks	25.19%	Cipla Ltd.	1.05%
• HDFC Bank Ltd.	7.08%	Power	1.90%
• ICICI Bank Ltd.	6.28%	Kalpataru Power Transmission Ltd.	1.90%
• Axis Bank Ltd.	3.23%	Software	27.83%
Union Bank Of India	2.87%	• Infosys Ltd.	7.57%
Oriental Bank Of Commerce	2.62%	• Tata Consultancy Services Ltd.	6.21%
State Bank Of India	2.12%	• Financial Technologies (India) Ltd.	5.89%
Standard Chartered PLC - IDR	1.00%	• Infotech Enterprises Ltd.	3.98%
Engineering Services	3.02%	Wipro Ltd.	3.07%
Engineers India Ltd.	3.02%	Persistent Systems Ltd.	1.11%
Finance	12.82%	Telecom - Services	9.13%
• HDFC Ltd	9.28%	• Bharti Airtel Ltd.	6.11%
• IDFC Ltd	3.54%	Idea Cellular Ltd.	3.03%
Gas	1.00%	Short Term Debt and other current assets	6.43%
Gujarat State Petronet Ltd.	1.00%		
Healthcare Services	0.84%	Total Net Assets	100.00%
Bilcare Ltd.	0.84%	• Top Ten Holdings	
Industrial Capital Goods	0.67%		
TRF Ltd.	0.67%		
Media & Entertainment	4.95%		
Jagran Prakashan Ltd.	2.91%		
Zee Entertainment Enterprises Ltd.	2.04%		
Oil	3.54%		
Cairn India Ltd.	2.24%		
Oil India Ltd	1.30%		

Quantitative Indicators

Average P/E : 20.02	Average P/BV : 3.34	Average Dividend Yield : 1.39	Annual Portfolio Turnover Ratio : 0.97 times
Std Dev (Annualised) : 26.30%	Sharpe Ratio : 0.57	Portfolio Beta : 0.99	R squared : 0.95

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456% .

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential Banking & Financial Services Fund

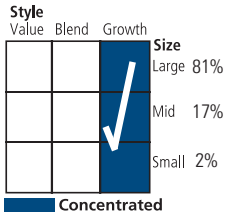
Open Ended Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation in banking & financial services sector

Style Box



Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-22.62	44.21	46.41	15700.00	15.63
Benchmark	-22.63	42.31	52.12	16302.77	17.04
Nifty	-18.02	18.61	29.65	11423.01	4.38
NAV Per Unit (Rs)	20.29	14.07	9.61	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 22-Aug-08. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE BANKEX. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 6. Refer annexure on page no.79 for performance of schemes managed by Mr. Sanjay Parekh (fund manager).

Fund Details

Fund Managers** :
Sanjay Parekh (Managing this fund since Feb, 2011 & Overall 16 years of equity market experience excluding 6 ½ years of fund management experience)
Indicative Investment Horizon: 5 yrs and more
Inception date: 22-08-2008
AAUM as on 30-Sep-11: Rs.140.39 crores
NAV (As on 31-Oct-11):
Growth option : Rs. 16.51
Dividend option : Rs. 16.15
Expense Ratio : 2.42% (please refer to page no. 90 for further details)
Options : Growth & Dividend
Default Option : Growth
Application Amount : Rs.5,000 (plus in multiples of Re.1)
Min.Addl.Investment : Rs.500 & in multiples thereof
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
Min.Redemption Amt. : Rs.500
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.
SWP : Minimum of Rs.500 and multiples of Re.1/-
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available.

Portfolio

Company/Issuer	% to NAV	% to NAV Derivatives
Banks	80.07%	5.47%
• ICICI Bank Ltd.	20.73%	
• ICICI Bank Ltd.-Futures		3.68%
• HDFC Bank Ltd.	10.27%	
• Axis Bank Ltd.	9.99%	
• Bank Of Baroda	7.56%	
• Bank Of Baroda-Futures		1.25%
• State Bank Of India	6.37%	
• State Bank Of India-Futures		0.54%
• IndusInd Bank Ltd.	4.42%	
• Union Bank Of India	4.09%	
• Standard Chartered PLC - IDR	4.01%	
• Oriental Bank Of Commerce	3.32%	
• Punjab National Bank	3.22%	
• Karur Vysya Bank Ltd.	2.47%	
• ING Vysya Bank Ltd.	2.31%	
• Federal Bank Ltd.	0.71%	
• Canara Bank	0.60%	
Finance	9.43%	
• IDFC Ltd	3.45%	
• Mahindra & Mahindra Financial Services Ltd.	2.19%	
• Sundaram Finance Ltd.	2.18%	
• Power Finance Corporation Ltd.	1.61%	
Short Term Debt and other current assets	5.03%	
Total Net Assets	100.00 %	
• Top Ten Holdings		
Derivatives are considered at exposure value.		

Quantitative Indicators

Average P/E : 14.08	Average P/BV : 1.95	Average Dividend Yield : 1.62	Annual Portfolio Turnover Ratio : 0.54 times
Std Dev (Annualised) : 30.84%	Sharpe Ratio : 0.70	Portfolio Beta : 0.77	R squared : 0.96

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456% .

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential Technology Fund

Open Ended Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds aiming for capital appreciation in technology sector

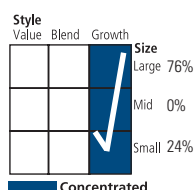
Award



Category - Equity Sector Information Technology

Scheme awarded for Growth Option for its 5 and 10 years performance till 31-12-2010 out of 5 schemes. Past Performance is no guarantee of future results. For detailed methodology please refer page no. 90.

Style Box



Fund Details

Fund Managers** :
Mrinal Singh (Managing this fund since Aug 09 & Overall 9 years of which 3 year as Equity Analyst)
Indicative Investment Horizon: 5 yrs and more
Inception date: 03-03-2000
AAUM as on 30-Sep-11: Rs.99.45 crores
NAV (As on 31-Oct-11): Growth option: Rs. 17.08 Dividend Option: Rs. 17.08
Expense Ratio : 2.48% (please refer to page no. 90 for further details)
Options : Growth & Dividend
Default Option : Growth
Application Amount : Rs.5,000 (plus in multiples of Re.1)
Min.Addl.Investment : Rs.500 & in multiples thereof
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
Min.Redemption Amt. : Rs.500
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.
SWP : Minimum of Rs.500 and multiples of Re1/-
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available.

Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-12.51	43.38	32.69	15530.00	3.87
Benchmark	-11.30	30.11	47.68	7184.87	-2.81
Nifty	-18.02	18.61	29.65	29850.54	9.90
NAV Per Unit (Rs)	17.75	12.38	9.33	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 3-Mar-00 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE IT Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 7 . Refer annexure on page no.79 for performance of schemes managed by Mr. Mrinal Singh (fund manager).

Portfolio

Company/Issuer	% to NAV
Software	88.92%
• Infosys Ltd.	38.91%
• Oracle Financial Services Software Ltd	9.92%
• Mindtree Ltd	9.59%
• Wipro Ltd.	9.45%
• Tata Consultancy Services Ltd.	8.02%
• Persistent Systems Ltd.	6.12%
• Nucleus Software Exports Ltd.	2.69%
• Infotech Enterprises Ltd.	2.16%
• HCL Technologies Ltd.	1.06%
Quality Assurance Institute (I) Ltd	0.71%
Infinite Computer Solutions (India) Ltd.	0.24%
SIP Technologies & Exports Ltd	0.04%
Ampersand Software Applications Ltd	0.00%
Telecom - Equipment & Accessories	0.79%
• HCL Infosystems Ltd.	0.79%
Short Term Debt and other current assets	10.29%
Total Net Assets	100.00 %
• Top Ten Holdings	

Quantitative Indicators

Average P/E : 18.41	Average P/BV : 4.27	Average Dividend Yield : 1.58	Annual Portfolio Turnover Ratio : 0.49 times
Std Dev (Annualised) : 25.59%	Sharpe Ratio : 1.01	Portfolio Beta : 0.86	R squared : 0.86

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456% .

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential FMCG Fund

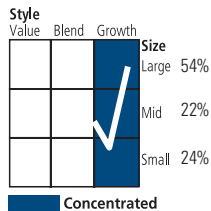
Open Ended Equity Fund

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds having potential for capital appreciation in
FMCG sector

Style Box



Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	12.22	46.09	24.85	76690.00	17.69
Benchmark	3.93	44.28	21.70	31180.04	9.52
Nifty	-18.02	18.61	29.65	45853.62	12.95
NAV Per Unit (Rs)	68.34	46.78	37.47	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-Mar-99. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX FMCG Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 7. Refer annexure on page no.79 for performance of schemes managed by Mr. Prashant Kothari (fund manager).

Fund Details

Fund Managers** :

Prashant Kothari
(Managing this fund since Oct., 2005 & 7 Years as Equity Analyst and Fund Manager)

Indicative Investment Horizon: 5 yrs and more

Inception date: 31-03-1999

AAUM as on 30-Sep-11: Rs.106.57crores

NAV (As on 31-Oct-11):
Growth option : Rs. 79.38
Dividend option : Rs. 42.90

Expense Ratio : 2.45%
(please refer to page no. 90 for further details)

Options :
Growth & Dividend

Default Option : Growth

Application Amount :
Rs.5,000 (plus in multiples of Re.1)

Min.Addl.Investment :
Rs.500 & in multiples thereof

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option
Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil

Min.Redemption Amt. : Rs.500/-

SIP :
Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.

SWP :
Minimum of Rs.500 and multiples of Re.1/-

STP :
Minimum Amount Rs. 1,000/-
Maximum Period: 10 years : Available.

Portfolio

Company/Issuer	% to NAV	% to NAV Derivatives
Chemicals	5.70%	
• Pidilite Industries Ltd.	5.70%	
Consumer Non Durables	58.20%	15.66%
• ITC Ltd.	26.81%	
• VST Industries Ltd.	7.96%	
• Marico Ltd.	5.92%	
• Eveready Industries (India) Ltd.	4.95%	
• Britannia Industries Ltd.	4.13%	
• Tata Global Beverages Ltd	3.19%	
• Dabur India Ltd.	2.12%	
Bajaj Corp Ltd	2.01%	
Hindustan Unilever Ltd.	1.10%	
• Hindustan Unilever Ltd.-Futures		15.66%
Textile Products	5.93%	
• Page Industries Ltd.	5.93%	
Short Term Debt and other current assets	14.52%	
Total Net Assets	100.00 %	
• Top Ten Holdings		
Derivatives are considered at exposure value.		

Quantitative Indicators

Average P/E : 26.80	Average P/BV : 8.51	Average Dividend Yield : 1.81	Annual Portfolio Turnover Ratio : 0.28 times
Std Dev (Annualised) : 23.60%	Sharpe Ratio : 0.67	Portfolio Beta : 1.03	R squared : 0.79

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456% .

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential Child Care Plan (Gift Plan)

(An Open Ended Fund)

Children Benefit
Oriented Solution

WHY SHOULD ONE INVEST?

For your child between 1-13 years and seeking to save over a long term horizon

Style Box		Returns of Growth Option as on September 30, 2011				
<p>Style Value Blend Growth Size Large 32% Mid 15% Small 53% Diversified</p>	Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	-18.19	40.64	23.67	51810.00	17.71
	Benchmark	-31.36	27.14	38.55	NA	NA
	Nifty	-18.02	18.61	29.65	46911.00	16.56
	NAV Per Unit (Rs)	63.33	45.03	36.41	10.00	
<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception:31-Aug-01 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is 50% Nifty Midcap 50+50% BSE Small Cap Index and start date is 01-Jan-04. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 2 . Refer annexure on page no.79 for performance of schemes managed by Mr. Chintan Haria (fund manager).</p>						
Fund Details		Portfolio		Portfolio		
Fund Managers** :		Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV
Equity : Chintan Haria (Managing this fund since May, 2011 & 4 years experience as Equity Dealer and 1.5 years as Fund Manager)		Auto Ancillaries	5.00%		TRF Ltd.	1.98%
Debt : Avnish Jain (Managing this fund since May, 2011 & overall 12 years experience in managing the Fixed Income Investment)		• Banco Products (India) Ltd.	2.55%		Gujarat Apollo Inds. Ltd.	1.92%
Indicative Investment Horizon: 6-17 yrs		Wabco India Ltd.	1.47%		Nesco Ltd.	1.48%
Inception date: 31-08-2001		Motherson Sumi Systems Ltd.	0.98%		Petron Engineering Construction Ltd.	0.35%
AAUM as on 30-Sep-11: Rs.166.44 crores		Banks	5.92%	1.99%	Industrial Products	8.96%
NAV (As on 31-Oct-11): Rs. 53.68		Bank Of Baroda-Futures		1.01%	• Carborundum Universal Ltd.	2.19%
Expense Ratio : 2.39% (please refer to page no. 90 for further details)		Oriental Bank Of Commerce	1.45%		Esab India Ltd.	1.93%
Options : Cumulative Option		Axis Bank Ltd.-Futures		0.98%	Plastiblends India Ltd.	1.42%
Default Option : Cumulative Option		State Bank Of India	1.38%		Kirloskar Ferrous Inds. Ltd.	1.17%
Application Amount : Rs.5,000 (plus in multiples of Re.1)		Allahabad Bank	1.04%		Supreme Industries Ltd.	1.17%
Min.Addl.Investment : Rs.1,000/-, additional in multiples of Re.1		HDFC Bank Ltd.	1.04%		Kirloskar Brothers Ltd.	1.08%
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 3 Years from allotment - 1% of applicable NAV, more than 3 Years - Nil		Union Bank Of India	1.01%		Non - Ferrous Metals	2.10%
Min.Redemption Amt. : Rs.1,000		Cement	6.48%		Sterlite Industries (India) Ltd.	2.10%
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.		• Hyderabad Industries Ltd.	2.42%		Oil	1.42%
SWP : Minimum of Rs.500 and multiples of Re. 1/-		• Orient Paper & Inds. Ltd.	2.17%		Cairn India Ltd.	1.42%
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years		Rain Commodities Ltd.	1.09%		Petroleum Products	6.67%
		Prism Cement Ltd.	0.80%		• Reliance Industries Ltd.	6.67%
		Chemicals	2.84%		Reliance Industries Ltd.-Futures	-2.07%
		• Phillips Carbon Black Ltd.	2.27%		Pharmaceuticals	11.60%
		Clariant Chemicals (India) Ltd.	0.56%		• Piramal Healthcare Ltd.	2.19%
		Construction	7.74%		Natco Pharma Ltd.	2.14%
		• Ahluwalia Contracts (India) Ltd.	2.46%		IPCA Laboratories Ltd.	2.04%
		MBL Infrastructures Ltd.	1.93%		FDC Ltd.	1.97%
		Mahindra Lifespace Developers Ltd.	1.78%		Cipla Ltd.	1.96%
		JMC Projects (India) Ltd.	1.56%		Sun Pharma Advanced Research Co.Ltd.	0.85%
		Construction Project	2.94%		JB Chemicals & Pharmaceuticals Ltd.	0.45%
		Voltas Ltd.	1.66%		Power	1.75%
		Larsen & Toubro Ltd.	1.28%		Kalpataru Power Transmission Ltd.	1.75%
		Consumer Durables	1.82%		Tata Power Company Ltd.-Futures	0.98%
		Blue Star Ltd.	1.82%		Software	4.03%
		Consumer Non Durables	0.87%	0.88%	• Oracle Financial Services Software Ltd	2.68%
		Shree Renuka Sugars Ltd.-Futures		0.88%	Nucleus Software Exports Ltd.	1.34%
		VST Industries Ltd.	0.87%		Telecom - Services	1.43%
		Engineering Services	0.62%		Bharti Airtel Ltd.	1.43%
		Engineers India Ltd.	0.62%		Index Futures/Options	4.67%
		Ferrous Metals	0.31%		• S&P CNX Nifty-Futures	4.67%
		MOIL Ltd.	0.31%		Short Term Debt and other current assets	8.92%
		Finance	3.21%		Total Net Assets	100.00 %
		Kirloskar Brothers Investment Ltd	1.62%			
		Sundaram Finance Ltd.	1.17%			
		Kalyani Investment Co Ltd	0.42%			
		Gas	0.94%	0.10%		
		Gujarat State Petronet Ltd.-Futures		0.10%		
		Indraprastha Gas Ltd.	0.94%			
		Industrial Capital Goods	7.91%			
		Elecon Engineering Company Ltd.	2.17%			
Quantitative Indicators						
Average P/E : 11.31		Average P/BV : 2.07		Average Dividend Yield : 1.98		Annual Portfolio Turnover Ratio : 1.00 times
Std Dev (Annualised) : 25.33%		Sharpe Ratio : 0.68		Portfolio Beta : 0.63		R squared : 0.93
<p>Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.</p> <p>Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456% .</p> <p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.</p>						

ICICI Prudential Index Fund

(An Open Ended Index Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?
Long term investment of funds for capital appreciation
by replicating S&P CNX Nifty index

Value Research : ★ ★ ★ ★

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 90

Returns of Growth Option as on September 30, 2011						
Fund Details	Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Fund Managers :						
Kayzad Eghlim (Managing this fund since August 09 & 20 Years as Equity Dealer & Fund Management)						
Indicative Investment Horizon: 5 yrs & more	Scheme	-17.16	19.10	30.83	46388.00	17.34
Inception date: 26-02-2002	Nifty	-18.02	18.61	29.65	41560.87	16.00
AAUM as on 30-Sep-11: Rs.93.13 crores	NAV Per Unit (Rs)	56.00	47.02	35.94		10.00
NAV (As on 31-Oct-11): Rs. 49.9203	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 26-Feb-02 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
Expense Ratio : 1.50% (please refer to page no. 90 for further details)	Total Schemes managed by the Fund Manager is 5 . Refer annexure on page no.79 for performance of schemes managed by Mr. Kayzad Eghlim (fund manager).					
Options : Growth & Institutional Option I (Growth)	Portfolio		Portfolio			
Application Amount : Rs.5,000 (plus multiples of Rs.1000) Institutional I: Rs. 1 Crore (plus in multiples of Re.1) For Rs.5 lac and above: Payment mode only RTGS, NEFT, Funds Transfer Letter, Transfer Cheque of bank where scheme has a collection account.	Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
Min.Addl.Investment : Retail : Rs.1000/- Institutional Option I : Rs.500/-	Auto	6.38%		Non - Ferrous Metals	1.69%	
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 7 Days from allotment - 0.25% of applicable NAV, more than 7 Days - Nil	Mahindra & Mahindra Ltd.	1.91%		Sterlite Industries (India) Ltd.	0.86%	
Min.Redemption Amt. : Retail : Rs.1000; Institutional Option I : Rs. 500/-	Tata Motors Ltd.	1.66%		Hindalco Industries Ltd.	0.83%	
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.	Bajaj Auto Ltd	1.11%		Oil	2.31%	
SWP : Minimum of Rs. 500/- and multiples of Re.1/-	Hero MotoCorp Ltd.	0.99%		Oil & Natural Gas Corporation Ltd.	1.79%	
STP : Available	Maruti Suzuki India Ltd.	0.71%		Cairn India Ltd.	0.52%	
	Banks	14.13%	0.49%	Petroleum Products	7.45%	
	• ICICI Bank Ltd.	5.12%		Reliance Industries Ltd.	7.07%	
	• HDFC Bank Ltd.	4.20%		Bharat Petroleum Corporation Ltd.	0.38%	
	• State Bank Of India	2.35%		Pharmaceuticals	2.99%	
	Axis Bank Ltd.	1.43%		Dr Reddy's Laboratories Ltd.	1.01%	
	Kotak Mahindra Bank Ltd.	0.90%		Sun Pharmaceutical Industries Ltd.	0.91%	
	Punjab National Bank	0.13%		Cipla Ltd.	0.72%	
	Punjab National Bank-Futures		0.49%	Ranbaxy Laboratories Ltd.	0.37%	
	Cement	1.09%		Power	3.13%	
	Ambuja Cements Ltd.	0.56%		NTPC Ltd.	1.09%	
	ACC Ltd.	0.53%		Tata Power Company Ltd.	0.78%	
	Construction	0.84%		Power Grid Corporation Of India Ltd.	0.71%	
	DLF Ltd.	0.42%		Reliance Infrastructure Ltd	0.30%	
	Jaiprakash Associates Ltd.	0.42%		Reliance Power Ltd	0.25%	
	Construction Project	3.62%		Software	10.74%	
	• Larsen & Toubro Ltd.	3.62%		• Infosys Ltd.	6.62%	
	Consumer Non Durables	7.29%		• Tata Consultancy Services Ltd.	2.70%	
	• ITC Ltd.	5.44%		Wipro Ltd.	0.89%	
	Hindustan Unilever Ltd.	1.84%		HCL Technologies Ltd.	0.52%	
	Ferrous Metals	2.89%		Telecom - Services	2.51%	
	Tata Steel Ltd.	1.53%		Bharti Airtel Ltd.	2.25%	
	Jindal Steel & Power Ltd.	1.04%		Reliance Communications Ltd.	0.25%	
	Steel Authority Of India Ltd.	0.31%		Textile Products	0.75%	
	Finance	5.11%		Grasim Industries Ltd.	0.75%	
	• HDFC Ltd	4.36%		Index Futures/Options		18.61%
	IDFC Ltd	0.75%		• S&P CNX Nifty-Futures		18.61%
	Gas	0.91%		Short Term Debt and other current assets	4.13%	
	GAIL (India) Ltd.	0.91%		Total Net Assets	100.00 %	
	Industrial Capital Goods	1.55%		• Top Ten Holdings		
	Bharat Heavy Electricals Ltd.	1.20%		Derivatives are considered at exposure value.		
	Siemens Ltd.	0.35%				
	Minerals/Mining	1.39%				
	Coal India Ltd.	1.00%				
	Sesa Goa Ltd.	0.39%				
	Quantitative Indicators					
	Average P/E : 19.61	Average P/BV : 4.32	Average Dividend Yield:1.52	Annual Portfolio Turnover Ratio : 0.43 times	Tracking Error : 0.83%	
	Std Dev (Annualised) : 25.94%	Sharpe Ratio : 0.60	Portfolio Beta : 1.00	R squared : 1.00		

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456% .

³ICICI Prudential Index Fund Retail option - in Equity Large Cap Category (47 schemes considered) for 3 and 5 years periods ending Oct 31, 2011

ICICI Prudential Nifty Junior Index Fund

(An Open Ended Index Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long term investment of funds for capital appreciation
by replicating CNX Nifty Junior Index

Returns of Growth Option as on September 30, 2011				
Fund Details	Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009
Fund Managers :		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
Kayzad Eghlim (Managing this fund since inception 09 & 20 Years as Equity Dealer & Fund Management)	Scheme	-21.73	-	-
Indicative Investment Horizon: 5 yrs & more	Benchmark	-21.95	-	-
Inception date: 25-06-2010	Nifty	-18.02	-	-
AAUM as on 30-Sep-11: Rs. 6.51 crores	NAV Per Unit (Rs)	11.18	-	-
NAV (As on 31-Oct-11): Growth: Rs. 8.9334 Dividend: Rs. 8.9334	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 25-Jun-10 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is CNX Nifty Junior Index. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.			
Expense Ratio : 1.50% (please refer to page no. 90 for further details)	Total Schemes managed by the Fund Manager is 5 . Refer annexure on page no.79 for performance of schemes managed by Mr. Kayzad Eghlim (fund manager).			
Options : Growth & Dividend				
Application Amount : Rs.5,000 (plus multiples of Re.1/-)				
Min.Addl.Investment : Rs.1000/- (plus multiples of Re.1/-)				
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil				
Min.Redemption Amt. : Rs.500;				
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.				
SWP : Minimum of Rs. 500/- and multiples of Re.1/-				
STP : Available				
	Portfolio		Portfolio	
	Company/Issuer	% to NAV	Company/Issuer	% to NAV
	Auto	1.12%	IFCI Ltd.	0.70%
	Ashok Leyland Ltd.	1.12%	HDFC Ltd	0.41%
	Auto Ancillaries	3.72%	Hotels	1.11%
	Bosch Ltd	1.97%	Indian Hotels Company Ltd.	1.11%
	Exide Industries Ltd.	1.75%	Industrial Capital Goods	2.62%
	Banks	20.40%	Crompton Greaves Ltd.	1.66%
	• Bank Of Baroda	4.08%	Bharat Electronics Ltd.	0.95%
	• IndusInd Bank Ltd.	3.22%	Industrial Products	2.97%
	Yes Bank Ltd.	2.38%	Cummins India Ltd.	1.70%
	Federal Bank Ltd.	2.24%	Bharat Forge Ltd.	1.27%
	Canara Bank	2.10%	Media & Entertainment	2.13%
	Bank Of India	1.95%	Zee Entertainment Enterprises Ltd.	2.13%
	Union Bank Of India	1.60%	Pesticides	1.56%
	IDBI Bank Ltd	1.26%	United Phosphorus Ltd.	1.56%
	Andhra Bank	0.88%	Petroleum Products	1.73%
	Indian Overseas Bank	0.68%	Hindustan Petroleum Corporation Ltd.	1.73%
	Cement	3.54%	Pharmaceuticals	8.33%
	• Ultratech Cement Ltd.	3.54%	• Lupin Ltd.	3.50%
	Construction	0.75%	• Glaxosmithkline Pharmaceuticals Ltd.	2.71%
	Housing Development & Infrastructure Ltd.	0.75%	Glenmark Pharmaceuticals Ltd.	1.36%
	Construction Project	0.97%	Biocon Ltd.	0.76%
	GMR Infrastructure Ltd.	0.97%	Power	1.25%
	Consumer Non Durables	15.15%	Torrent Power Ltd.	1.25%
	• Asian Paints Ltd.	4.52%	Software	2.56%
	• Titan Industries Ltd.	2.83%	Oracle Financial Services Software Ltd	1.09%
	United Spirits Ltd.	2.44%	Mphasis Ltd.	0.79%
	Colgate-Palmolive (India) Ltd.	2.10%	Tech Mahindra Ltd.	0.68%
	Dabur India Ltd.	1.73%	Telecom - Services	2.45%
	Aditya Birla Nuvo Ltd.	1.53%	• Idea Cellular Ltd.	2.45%
	Ferrous Metals	2.18%	Trading	3.59%
	JSW Steel Ltd.	2.18%	• Adani Enterprises Ltd.	3.59%
	Fertilisers	1.84%	Transportation	3.81%
	Tata Chemicals Ltd.	1.84%	Mundra Port & Special Economic Zone Ltd	2.32%
	Finance	10.70%	Container Corporation Of India Ltd.	1.49%
	• Shriram Transport Finance Company Ltd.	2.56%	Short Term Debt and other current assets	5.52%
	LIC Housing Finance Ltd.	2.22%		
	Rural Electrification Corpn Ltd	1.86%	Total Net Assets	100.00 %
	Power Finance Corporation Ltd.	1.64%		
	Reliance Capital Ltd.	1.31%	• Top Ten Holdings	
	Quantitative Indicators			
	Average P/E : 20.15	Average P/BV : 4.27	Average Dividend Yield : 1.51	Annual Portfolio Turnover Ratio : 0.84 times
	Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.			
	Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456% .			

SENSEX Prudential ICICI Exchange Traded Fund (SPICe)

Wealth Creation
Oriented Solution

Open Ended Exchange Listed Index Linked Growth Fund

WHY SHOULD ONE INVEST?

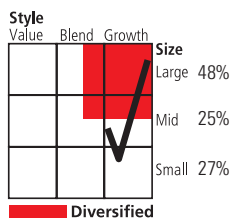
Long term investment of funds for capital appreciation by replicating the BSE Sensitive Index

Returns of Growth Option as on September 30, 2011						
Fund Details	Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
Fund Managers : Kayzad Eghlim (Managing this fund since August 09 & 20 Years as Equity Dealer & Fund Management)		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR(%)
Indicative Investment Horizon: 5 years & more	Scheme	-16.69	17.83	34.28	51777.05	20.74
Inception date: 10-01-2003	Benchmark	-18.01	17.18	33.17	48984.25	19.97
AAUM as on 30-Sep-11: Rs. 0.99 crores	Nifty	-18.02	18.61	29.65	45760.24	19.04
NAV (As on 31-Oct-11): Rs. 187.017	NAV Per Unit (Rs)	208.76	177.17	131.94	10.00	
Expense Ratio : 0.80% (please refer to page no. 90 for further details)	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 10-Jan-03 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is BSE SENSEX . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
Application Amount : One Unit (One unit = SENSEX/100)	Total Schemes managed by the Fund Manager is 5. Refer annexure on page no.79 for performance of schemes managed by Mr. Kayzad Eghlim (fund manager).					
Min.Addl.Investment : One Unit (One unit = SENSEX/100)	Portfolio		Portfolio			
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Nil (In case there are no quotes on the BSE/ DSE for five trading days consecutively, an investor can sell directly to the fund at an exit load of 2.5% of NAV).	Company/Issuer	% to NAV	Company/Issuer	% to NAV		
Min.Redemption Amt. : One Unit (One unit = SENSEX/100)	Auto	9.69%	Cipla Ltd.	1.04%		
SIP : Not Available	Mahindra & Mahindra Ltd.	2.88%	Power	3.13%		
SWP : Not Available	Tata Motors Ltd.	2.54%	NTPC Ltd.	2.01%		
STP : Not Available	Bajaj Auto Ltd	1.71%	Tata Power Company Ltd.	1.12%		
	Hero MotoCorp Ltd.	1.47%	Software	15.49%		
	Maruti Suzuki India Ltd.	1.09%	• Infosys Ltd.	9.52%		
	Banks	17.16%	• Tata Consultancy Services Ltd.	4.44%		
	• ICICI Bank Ltd.	7.26%	Wipro Ltd.	1.53%		
	• HDFC Bank Ltd.	6.20%	Telecom - Services	3.53%		
	• State Bank Of India	3.70%	• Bharti Airtel Ltd.	3.53%		
	Construction	1.30%	Short Term Debt and other current assets	1.31%		
	DLF Ltd.	0.70%	Total Net Assets	100.00 %		
	Jaiprakash Associates Ltd.	0.61%	• Top Ten Holdings			
	Construction Project	5.27%				
	• Larsen & Toubro Ltd.	5.27%				
	Consumer Non Durables	10.59%				
	• ITC Ltd.	7.85%				
	Hindustan Unilever Ltd.	2.75%				
	Ferrous Metals	3.80%				
	Tata Steel Ltd.	2.20%				
	Jindal Steel & Power Ltd.	1.60%				
	Finance	6.50%				
	• HDFC Ltd	6.50%				
	Industrial Capital Goods	1.85%				
	Bharat Heavy Electricals Ltd.	1.85%				
	Minerals/Mining	1.42%				
	Coal India Ltd.	1.42%				
	Non - Ferrous Metals	2.55%				
	Sterlite Industries (India) Ltd.	1.30%				
	Hindalco Industries Ltd.	1.24%				
	Oil	3.22%				
	Oil & Natural Gas Corporation Ltd.	3.22%				
	Petroleum Products	10.71%				
	• Reliance Industries Ltd.	10.71%				
	Pharmaceuticals	2.46%				
	Sun Pharmaceutical Industries Ltd.	1.41%				
Quantitative Indicators						
Average P/E : 19.94	Average P/BV : 4.56	Average Dividend Yield : 1.59	Annual Portfolio Turnover Ratio : 0.08 times			
Std Dev (Annualised) : 25.99%	Sharpe Ratio : 0.56	Portfolio Beta : 0.97	R squared : 1.00	Tracking Error : 0.34%		
Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.						
Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456%						

ICICI Prudential R.I.G.H.T (Rewards of investing & generation of healthy tax savings) Fund

Closed Ended Equity Linked Savings Scheme

Style Box



Fund Details

Fund Managers** :
Prashant Kothari, (Managing this fund since Inception & 7 Years as Equity Analyst and Fund Manager)
Indicative Investment Horizon: 3 yrs & more
Inception date: 26-09-2009
AAUM as on 30-Sep-11: Rs.105.36 crores
NAV (As on 31-Oct-11): Growth option: Rs. 12.33 Dividend option: Rs. 12.33
Expense Ratio : 2.48% (please refer to page no. 90 for further details)

Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
Scheme	-6.79	-	-
Nifty	-18.02	-	-
NAV Per Unit (Rs)	12.81	-	-

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 26-Sep-09 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is S&P CNX Nifty (Nifty). Load is not considered for computation of returns. In case, the start/end date of the concerned period is a non-business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.

Total Schemes managed by the Fund Manager is 7 . Refer annexure on page no.79 for performance of schemes managed by Mr. Prashant Kothari (fund manager).

Portfolio		Portfolio	
Company/Issuer	% to NAV	Company/Issuer	% to NAV
Auto	7.07%	Tata Power Company Ltd.	1.61%
• Bajaj Auto Ltd	4.35%	SJVN Ltd.	0.61%
VST Tillers Tractors Ltd.	2.73%	Software	9.86%
Auto Ancillaries	11.47%	• Wipro Ltd.	3.93%
• Amara Raja Batteries Ltd.	4.82%	Infosys Ltd.	2.95%
• Balkrishna Industries Ltd.	3.69%	Tata Consultancy Services Ltd.	1.96%
Motherson Sumi Systems Ltd.	2.96%	Nucleus Software Exports Ltd.	1.03%
Banks	17.30%	Telecom - Services	5.70%
• Axis Bank Ltd.	3.76%	• Bharti Airtel Ltd.	5.70%
Punjab National Bank	3.41%	Textile Products	0.49%
Indusind Bank Ltd.	3.15%	Page Industries Ltd.	0.49%
Bank Of Baroda	2.98%	Short Term Debt and other current assets	9.11%
HDFC Bank Ltd.	2.26%		
Allahabad Bank	1.74%	Total Net Assets	100.00%
Consumer Non Durables	16.52%	• Top Ten Holdings	
• ITC Ltd.	6.57%		
VST Industries Ltd.	3.09%		
Britannia Industries Ltd.	2.94%		
Eveready Industries (India) Ltd.	2.24%		
Bajaj Corp Ltd	1.67%		
Gas	2.75%		
Indraprastha Gas Ltd.	2.75%		
Pesticides	2.33%		
United Phosphorus Ltd.	2.33%		
Pharmaceuticals	13.26%		
• Cipla Ltd.	4.50%		
• FDC Ltd.	4.44%		
• Torrent Pharmaceuticals Ltd.	4.32%		
Power	4.12%		
CESC Ltd.	1.90%		

Quantitative Indicators:

Average P/E : 17.02	Average P/BV : 4.06	Average Dividend Yield : 1.64	Annual Portfolio Turnover Ratio : 0.44 times
Std Dev (Annualised) : 14.00%	Sharpe Ratio : 0.17	Portfolio Beta : 0.64	R squared : 0.80

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions. Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456% .

ICICI Prudential Blended Plan - Plan A

(An Open Ended Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Opportunity to enhance returns from a blend of equity & equity arbitrage (atleast 65%) and low volatility returns from a minimum debt exposure of 20% for a short time horizon

Style Box		Returns of Growth Option as on September 30, 2011																																																																																																																																																																																																																																																																																														
Fund Details		Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception																																																																																																																																																																																																																																																																																										
Fund Managers :			Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)																																																																																																																																																																																																																																																																																									
Equity : Kayzad Eghlim (Managing this fund since Feb, 2011 & 20 Years as Equity Dealer & Fund Management)		Scheme	9.19	3.84	5.82	15613.90	7.28																																																																																																																																																																																																																																																																																									
Debt : Devang Shah (Managing this fund since Nov, 2009 & Overall 6 years experience of which 2 years as Credit Analyst)		Benchmark	7.77	4.05	6.82	14820.22	6.40																																																																																																																																																																																																																																																																																									
Indicative Investment Horizon: 6 months-1 year		Nifty	-18.02	18.61	29.65	23679.67	14.57																																																																																																																																																																																																																																																																																									
Inception date: 31-05-2005		NAV Per Unit (Rs)	14.30	13.77	13.01		10.00																																																																																																																																																																																																																																																																																									
AAUM as on 30-Sep-11: Rs.46.90 crores		Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 31-May-05. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.																																																																																																																																																																																																																																																																																														
NAV (As on 31-Oct-11):		Total Schemes managed by Mr. Kayzad Eghlim (Equity) is 5 and Mr. Devang Shah (Debt) is 3. Refer annexure on page no.79 for performance of schemes managed by fund managers.																																																																																																																																																																																																																																																																																														
Growth option : Rs. 15.6346		<table border="1"> <thead> <tr> <th colspan="3">Portfolio</th> <th colspan="3">Portfolio</th> </tr> <tr> <th>Company/Issuer</th> <th>% to NAV</th> <th>% to NAV Derivatives</th> <th>Company/Issuer</th> <th>% to NAV</th> <th>% to NAV Derivatives</th> </tr> </thead> <tbody> <tr> <td>Equity Shares</td> <td>72.45%</td> <td>-72.95%</td> <td>Pantaloon Retail (India) Ltd-Futures</td> <td></td> <td>-8.97%</td> </tr> <tr> <td>Auto</td> <td>5.84%</td> <td>-5.88%</td> <td>Telecom - Services</td> <td>0.20%</td> <td>-0.20%</td> </tr> <tr> <td>• Tata Motors Ltd.</td> <td>5.84%</td> <td></td> <td>Onmobile Global Ltd</td> <td>0.20%</td> <td></td> </tr> <tr> <td>Tata Motors Ltd.-Futures</td> <td></td> <td>-5.88%</td> <td>Onmobile Global Ltd-Futures</td> <td></td> <td>-0.20%</td> </tr> <tr> <td>Banks</td> <td>13.39%</td> <td>-13.49%</td> <td>Transportation</td> <td>2.07%</td> <td>-2.08%</td> </tr> <tr> <td>• Dena Bank</td> <td>5.93%</td> <td></td> <td>Mercator Lines Ltd.</td> <td>1.41%</td> <td></td> </tr> <tr> <td>Dena Bank-Futures</td> <td></td> <td>-5.98%</td> <td>Mercator Lines Ltd.-Futures</td> <td></td> <td>-1.43%</td> </tr> <tr> <td>Yes Bank Ltd.</td> <td>3.04%</td> <td></td> <td>Jet Airways (India) Ltd.</td> <td>0.65%</td> <td></td> </tr> <tr> <td>Yes Bank Ltd.-Futures</td> <td></td> <td>-3.04%</td> <td>Jet Airways (India) Ltd.-Futures</td> <td></td> <td>-0.66%</td> </tr> <tr> <td>Development Credit Bank Ltd.</td> <td>2.35%</td> <td></td> <td>CBLO, Term Deposits & Reverse Repo</td> <td>22.03%</td> <td></td> </tr> <tr> <td>Development Credit Bank Ltd.-Futures</td> <td></td> <td>-2.37%</td> <td>Net Current Assets</td> <td>5.52%</td> <td></td> </tr> <tr> <td>UCO Bank</td> <td>2.07%</td> <td></td> <td>Total Net Assets</td> <td>100.00 %</td> <td></td> </tr> <tr> <td>UCO Bank-Futures</td> <td></td> <td>-2.09%</td> <td colspan="3"> • Top Ten Holdings Derivatives are considered at exposure value. </td> </tr> <tr> <td>Cement</td> <td>0.70%</td> <td>-0.71%</td> <td colspan="3">Maturity Profile: (as % of total debt components)</td> </tr> <tr> <td>Century Textiles & Industries. Ltd.</td> <td>0.70%</td> <td></td> <td colspan="3"> </td> </tr> <tr> <td>Century Textiles & Industries. Ltd.-Futures</td> <td></td> <td>-0.71%</td> <td colspan="3">Asset Allocation: (as % of Net Assets)</td> </tr> <tr> <td>Construction</td> <td>3.18%</td> <td>-3.21%</td> <td colspan="3"> </td> </tr> <tr> <td>• Housing Development & Infrastructure Ltd.</td> <td>3.18%</td> <td></td> <td colspan="3"></td> </tr> <tr> <td>Housing Development & Infrastructure Ltd.-Futures</td> <td></td> <td>-3.21%</td> <td colspan="3"></td> </tr> <tr> <td>Consumer Non Durables</td> <td>8.99%</td> <td>-9.05%</td> <td colspan="3"></td> </tr> <tr> <td>• Gitanjali Gems Ltd.</td> <td>4.79%</td> <td></td> <td colspan="3"></td> </tr> <tr> <td>Gitanjali Gems Ltd.-Futures</td> <td></td> <td>-4.82%</td> <td colspan="3"></td> </tr> <tr> <td>• Shree Renuka Sugars Ltd.</td> <td>4.20%</td> <td></td> <td colspan="3"></td> </tr> <tr> <td>Shree Renuka Sugars Ltd.-Futures</td> <td></td> <td>-4.24%</td> <td colspan="3"></td> </tr> <tr> <td>Ferrous Metals</td> <td>4.70%</td> <td>-4.71%</td> <td colspan="3"></td> </tr> <tr> <td>• JSW Steel Ltd.</td> <td>4.70%</td> <td></td> <td colspan="3"></td> </tr> <tr> <td>JSW Steel Ltd.-Futures</td> <td></td> <td>-4.71%</td> <td colspan="3"></td> </tr> <tr> <td>Industrial Products</td> <td>10.34%</td> <td>-10.43%</td> <td colspan="3"></td> </tr> <tr> <td>• Bharat Forge Ltd.</td> <td>10.34%</td> <td></td> <td colspan="3"></td> </tr> <tr> <td>Bharat Forge Ltd.-Futures</td> <td></td> <td>-10.43%</td> <td colspan="3"></td> </tr> <tr> <td>Media & Entertainment</td> <td>1.25%</td> <td>-1.26%</td> <td colspan="3"></td> </tr> <tr> <td>Deccan Chronicle Holdings Ltd.</td> <td>1.25%</td> <td></td> <td colspan="3"></td> </tr> <tr> <td>Deccan Chronicle Holdings Ltd.-Futures</td> <td></td> <td>-1.26%</td> <td colspan="3"></td> </tr> <tr> <td>Pharmaceuticals</td> <td>3.84%</td> <td>-3.87%</td> <td colspan="3"></td> </tr> <tr> <td>Orchid Chemicals & Pharmaceuticals Ltd.</td> <td>2.41%</td> <td></td> <td colspan="3"></td> </tr> <tr> <td>Orchid Chemicals & Pharmaceuticals Ltd.-Futures</td> <td></td> <td>-2.43%</td> <td colspan="3"></td> </tr> <tr> <td>Cipla Ltd.</td> <td>1.43%</td> <td></td> <td colspan="3"></td> </tr> <tr> <td>Cipla Ltd.-Futures</td> <td></td> <td>-1.44%</td> <td colspan="3"></td> </tr> <tr> <td>Power</td> <td>9.04%</td> <td>-9.10%</td> <td colspan="3"></td> </tr> <tr> <td>• Power Grid Corporation Of India Ltd.</td> <td>5.68%</td> <td></td> <td colspan="3"></td> </tr> <tr> <td>Power Grid Corporation Of India Ltd.-Futures</td> <td></td> <td>-5.71%</td> <td colspan="3"></td> </tr> <tr> <td>• Reliance Infrastructure Ltd</td> <td>3.37%</td> <td></td> <td colspan="3"></td> </tr> <tr> <td>Reliance Infrastructure Ltd-Futures</td> <td></td> <td>-3.39%</td> <td colspan="3"></td> </tr> <tr> <td>Retailing</td> <td>8.91%</td> <td>-8.97%</td> <td colspan="3"></td> </tr> <tr> <td>• Pantaloon Retail (India) Ltd</td> <td>8.91%</td> <td></td> <td colspan="3"></td> </tr> </tbody> </table>					Portfolio			Portfolio			Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives	Equity Shares	72.45%	-72.95%	Pantaloon Retail (India) Ltd-Futures		-8.97%	Auto	5.84%	-5.88%	Telecom - Services	0.20%	-0.20%	• Tata Motors Ltd.	5.84%		Onmobile Global Ltd	0.20%		Tata Motors Ltd.-Futures		-5.88%	Onmobile Global Ltd-Futures		-0.20%	Banks	13.39%	-13.49%	Transportation	2.07%	-2.08%	• Dena Bank	5.93%		Mercator Lines Ltd.	1.41%		Dena Bank-Futures		-5.98%	Mercator Lines Ltd.-Futures		-1.43%	Yes Bank Ltd.	3.04%		Jet Airways (India) Ltd.	0.65%		Yes Bank Ltd.-Futures		-3.04%	Jet Airways (India) Ltd.-Futures		-0.66%	Development Credit Bank Ltd.	2.35%		CBLO, Term Deposits & Reverse Repo	22.03%		Development Credit Bank Ltd.-Futures		-2.37%	Net Current Assets	5.52%		UCO Bank	2.07%		Total Net Assets	100.00 %		UCO Bank-Futures		-2.09%	• Top Ten Holdings Derivatives are considered at exposure value.			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Ltd.-Futures		-0.71%	Asset Allocation: (as % of Net Assets)			Construction	3.18%	-3.21%				• Housing Development & Infrastructure Ltd.	3.18%					Housing Development & Infrastructure Ltd.-Futures		-3.21%				Consumer Non Durables	8.99%	-9.05%				• Gitanjali Gems Ltd.	4.79%					Gitanjali Gems Ltd.-Futures		-4.82%				• Shree Renuka Sugars Ltd.	4.20%					Shree Renuka Sugars Ltd.-Futures		-4.24%				Ferrous Metals	4.70%	-4.71%				• JSW Steel Ltd.	4.70%					JSW Steel Ltd.-Futures		-4.71%				Industrial Products	10.34%	-10.43%				• Bharat Forge Ltd.	10.34%					Bharat Forge Ltd.-Futures		-10.43%				Media & Entertainment	1.25%	-1.26%				Deccan Chronicle Holdings Ltd.	1.25%					Deccan Chronicle Holdings Ltd.-Futures		-1.26%				Pharmaceuticals	3.84%	-3.87%				Orchid Chemicals & Pharmaceuticals Ltd.	2.41%					Orchid Chemicals & Pharmaceuticals Ltd.-Futures		-2.43%				Cipla Ltd.	1.43%					Cipla Ltd.-Futures		-1.44%				Power	9.04%	-9.10%				• Power Grid Corporation Of India Ltd.	5.68%					Power Grid Corporation Of India Ltd.-Futures		-5.71%				• Reliance Infrastructure Ltd	3.37%					Reliance Infrastructure Ltd-Futures		-3.39%				Retailing	8.91%	-8.97%				• Pantaloon Retail (India) Ltd	8.91%				
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ICICI Prudential Equity & Derivatives Fund Volatility Advantage Plan

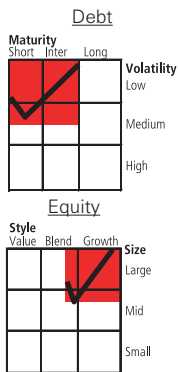
(An Open Ended Equity Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Generate low volatility returns by investing in mix of cash equities, equity derivatives and debt market instruments - relatively less conservative - 65% to 100% in Equity and Equity Derivatives (unhedged exposure limited to 80%)

Style Box



Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-2.45	17.91	24.66	13245.36	6.09
Benchmark	-10.04	14.21	25.75	13414.79	6.38
Nifty	-18.02	18.61	29.65	12335.30	4.51
NAV Per Unit (Rs)	13.89	11.78	9.45	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 30-Dec-06 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Balanced Fund Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by Mr. Prashant Kothari (Equity) is 7 and Mr. Manish Banthia (Debt) is 4. Refer annexure on page no.79 for performance of schemes managed by fund managers.

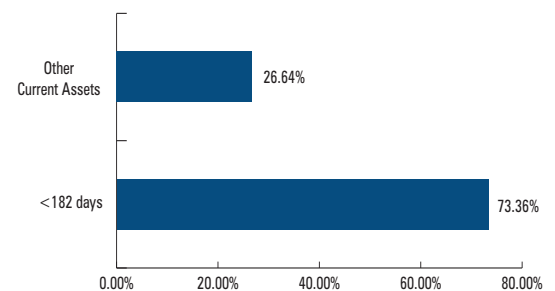
Fund Details

Fund Managers** :
Equity : Prashant Kothari (Managing this fund since Aug, 2009 & 7 Years as Equity Analyst and Fund Manager)
Debt : Manish Banthia (Managing this fund since Nov, 2009 & Overall 6 ½ years experience of which 3 years as Fixed Income Dealer)
Inception date: 30-12-2006
AAUM as on 30-Sep-11: Rs. 162.19 crores
NAV (As on 31-Oct-11):
Growth option : Rs. 13.90
Dividend option : Rs. 12.17
Expense Ratio : 2.41% (please refer to page no. 90 for further details)
Options : Growth & Dividend
Default Option : Growth
Application Amount : Rs.5,000 (plus in multiples of Re.1)
Min.Addl.Investment : Rs.1,000/- (plus in multiples of Re.1/-)
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil
Min.Redemption Amt. : Rs.500
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.
SWP : Rs.500 and in multiples of Re. 1/-
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available.

Portfolio

Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives
Equity Shares	72.39%	-6.93%	IPCA Laboratories Ltd.	2.57%	
Auto	6.05%		Torrent Pharmaceuticals Ltd.	2.52%	
• Bajaj Auto Ltd	3.78%		Cipla Ltd.	2.09%	
Mahindra & Mahindra Ltd.	1.50%		Power	4.37%	
VST Tillers Tractors Ltd.	0.77%		• CESC Ltd.	2.69%	
Auto Ancillaries	7.69%		SJVN Ltd.	1.47%	
• Amara Raja Batteries Ltd.	3.29%		Tata Power Company Ltd.	0.21%	
Balkrishna Industries Ltd.	2.38%		Software	6.45%	
Motherson Sumi Systems Ltd.	2.03%		• Wipro Ltd.	3.28%	
Banks	12.95%	0.30%	• Infosys Ltd.	3.17%	
Axis Bank Ltd.	2.61%		Telecom - Services	3.87%	
Punjab National Bank	2.50%		• Bharti Airtel Ltd.	3.87%	
Allahabad Bank	2.04%		Textile Products	0.26%	
Bank Of Baroda	2.00%		Page Industries Ltd.	0.26%	
Bank Of Baroda-Futures		0.30%	Index Futures/Options		
Corporation Bank	1.92%		S&P CNX Nifty-Futures		-7.23%
IndusInd Bank Ltd.	1.89%		CBLO, Term Deposits & Reverse Repo	25.34%	
Consumer Non Durables	6.69%		Net Current Assets	2.27%	
• VST Industries Ltd.	2.90%		Total Net Assets	100.00 %	
ITC Ltd.	2.36%		• Top Ten Holdings		
Bajaj Corp Ltd	1.43%		Derivatives are considered at exposure value.		
Finance	1.47%				
Power Finance Corporation Ltd.	1.47%				
Gas	1.29%				
Indraprastha Gas Ltd.	1.29%				
Hotels	1.81%				
Indian Hotels Company Ltd.	1.81%				
Non - Ferrous Metals	2.84%				
• Hindustan Zinc Ltd.	2.84%				
Oil	3.97%				
Oil & Natural Gas Corporation Ltd.	2.10%				
Cairn India Ltd.	1.86%				
Petroleum Products	2.69%				
• Reliance Industries Ltd.	2.69%				
Pharmaceuticals	9.99%				
• FDC Ltd.	2.80%				

Maturity Profile (as % of debt holding)



Quantitative Indicators

Average Maturity : 0.00 Years	Modified Duration : 0.00 Years	Yield To Maturity : 8.72%	% Unlisted Bonds : 0.00%	Std Dev (Annualised): 13.48%
Average P/E : 14.67	Average P/BV : 3.27	Average Dividend Yield : 1.88	Annual Portfolio Turnover Ratio : 0.38 times	

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential Equity & Derivatives Fund Income Optimiser Plan

(An Open Ended Equity Fund)

WHY SHOULD ONE INVEST?

Generate low volatility returns by investing in mix of cash equities, equity derivatives and debt market instruments - relatively more conservative - 65% to 80% in Equity and Equity Derivatives (unhedged exposure limited to 5%)

Wealth Creation
Oriented Solution

Style Box		Returns of Growth Option as on September 30, 2011															
<p>Debt</p> <p>Maturity: Short, Inter, Long</p> <p>Volatility: Low, Medium, High</p> <p>Equity</p> <p>Style: Value, Blend, Growth</p> <p>Size: Large, Mid, Small</p>	Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception												
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)											
	Scheme	8.84	3.37	6.58	14030.00	7.38											
	Benchmark	7.77	4.05	6.82	13624.72	6.72											
	Nifty	-18.02	18.61	29.65	12335.30	4.51											
	NAV Per Unit (Rs)	12.89	12.47	11.70	10.00												
<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 30-Dec-06 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p>																	
<p>Total Schemes managed by Mr. Kayzad Eghlim (Equity) is 5 and Mr. Manish Banthia (Debt) is 4. Refer annexure on page no.79 for performance of schemes managed by fund managers.</p>																	
Fund Details		Portfolio			Portfolio												
Fund Managers**:		Company/Issuer	% to NAV	% to NAV Derivatives	Company/Issuer	% to NAV	% to NAV Derivatives										
<p>Equity : Kayzad Eghlim (Managing this fund since Feb 2011 & 20 Years as Equity Dealer & Fund Management)</p> <p>Debt : Manish Banthia (Managing this fund since Nov, 2009 & Overall 6 ½ years experience of which 3 years as Fixed Income Dealer)</p> <p>Inception date: 30-12-2006</p> <p>AAUM as on 30-Sep-11: Rs.58.09 crores</p> <p>NAV (As on 31-Oct-11):</p> <p>Retail Growth option : Rs. 14.06</p> <p>Inst. Growth option : Rs. 14.21</p> <p>Retail Dividend option : Rs.11.69</p> <p>Institutional Dividend option : Rs.11.86</p> <p>Expense Ratio :</p> <p>Retail Option : 1.50%</p> <p>Inst. Option : 1.19%</p> <p>(please refer to page no. 90 for further details)</p> <p>Options :</p> <p>Retail Option (Growth & Dividend) & Institutional Option (Growth & Dividend)</p> <p>Default Option :</p> <p>Retail Option (Growth)</p> <p>Application Amount :</p> <p>Retail option: Rs.5,000 (plus multiples of Re.1)</p> <p>Institutional option: Rs.5 crores (plus in multiples of Re.1)</p> <p>Min.Addl.Investment :</p> <p>Rs.1000/- (plus in multiples of Re.1/-)</p> <p>Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option</p> <p>Upto 6 Months from allotment - 0.50% of applicable NAV, more than 6 Months - Nil</p> <p>Min.Redemption Amt. : Rs.500</p> <p>SIP :</p> <p>Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.</p> <p>SWP :</p> <p>Retail Option: Rs.500 and in multiples of Re. 1/-</p> <p>STP :</p> <p>Available.</p>		<p>Equity Shares</p> <p>Auto</p> <ul style="list-style-type: none"> Tata Motors Ltd. 9.11% Tata Motors Ltd.-Futures 9.11% <p>Banks</p> <ul style="list-style-type: none"> UCO Bank 4.63% UCO Bank-Futures 4.63% Yes Bank Ltd. 2.63% Yes Bank Ltd.-Futures 2.63% <p>Cement</p> <ul style="list-style-type: none"> Century Textiles & Industries. Ltd. 0.95% Century Textiles & Industries. Ltd.-Futures 0.95% <p>Construction</p> <ul style="list-style-type: none"> Housing Development & Infrastructure Ltd. 3.80% Housing Development & Infrastructure Ltd.-Futures 3.80% <p>Consumer Non Durables</p> <ul style="list-style-type: none"> Gitanjali Gems Ltd. 5.46% Gitanjali Gems Ltd.-Futures 5.46% Shree Renuka Sugars Ltd. 1.73% Shree Renuka Sugars Ltd.-Futures 1.73% <p>Ferrous Metals</p> <ul style="list-style-type: none"> JSW ISPAT Steel Ltd. 1.95% JSW ISPAT Steel Ltd.-Futures 1.95% JSW Steel Ltd. 1.75% JSW Steel Ltd.-Futures 1.75% <p>Finance</p> <ul style="list-style-type: none"> HDFC Ltd 0.02% HDFC Ltd 0.02% <p>Industrial Capital Goods</p> <ul style="list-style-type: none"> ABG Shipyard Ltd. 6.44% ABG Shipyard Ltd.-Futures 6.44% <p>Industrial Products</p> <ul style="list-style-type: none"> Bharat Forge Ltd. 3.95% Bharat Forge Ltd.-Futures 3.95% <p>Minerals/Mining</p> <ul style="list-style-type: none"> Coal India Ltd. 1.53% Coal India Ltd.-Futures 1.53% <p>Non - Ferrous Metals</p> <ul style="list-style-type: none"> Sterlite Industries (India) Ltd. 0.27% Sterlite Industries (India) Ltd.-Futures 0.27% <p>Oil</p> <ul style="list-style-type: none"> Cairn India Ltd. 3.62% Cairn India Ltd.-Futures 3.62% <p>Pharmaceuticals</p> <ul style="list-style-type: none"> Orchid Chemicals & Pharmaceuticals Ltd. 1.32% Orchid Chemicals & Pharmaceuticals Ltd.-Futures 1.32% 	<p>Power</p> <ul style="list-style-type: none"> Power Grid Corporation Of India Ltd. 4.57% Power Grid Corporation Of India Ltd.-Futures 4.57% <p>Retailing</p> <ul style="list-style-type: none"> Pantaloon Retail (India) Ltd 9.35% Pantaloon Retail (India) Ltd-Futures 9.35% <p>Software</p> <ul style="list-style-type: none"> Infosys Ltd. 3.01% Infosys Ltd.-Futures 3.01% Hexaware Technologies Ltd. 1.42% Hexaware Technologies Ltd.-Futures 1.42% Mphasis Ltd. 1.37% Mphasis Ltd.-Futures 1.37% Polaris Software Lab Ltd. 0.92% Polaris Software Lab Ltd.-Futures 0.92% <p>Telecom - Services</p> <ul style="list-style-type: none"> Tata Teleservices Ltd. 0.41% Tata Teleservices Ltd.-Futures 0.41% <p>Textiles - Synthetic</p> <ul style="list-style-type: none"> Bombay Dyeing & Manufacturing Co Ltd. 1.08% Bombay Dyeing & Manufacturing Co Ltd.-Futures 1.08% <p>CBLO, Term Deposits & Reverse Repo 24.35%</p> <p>Net Current Assets 4.37%</p> <p>Total Net Assets 100.00 %</p> <ul style="list-style-type: none"> Top Ten Holdings Derivatives are considered at exposure value. 														
		<p>Maturity Profile (as % of debt holding)</p> <table border="1"> <tr> <th>Maturity Category</th> <th>Percentage</th> </tr> <tr> <td>Other Current Assets</td> <td>75.75%</td> </tr> <tr> <td><182 days</td> <td>24.25%</td> </tr> </table>						Maturity Category	Percentage	Other Current Assets	75.75%	<182 days	24.25%				
Maturity Category	Percentage																
Other Current Assets	75.75%																
<182 days	24.25%																
Quantitative Indicators		<table border="1"> <tr> <td>Average Maturity : 0.00 Years</td> <td>Modified Duration :0.00 Years</td> <td>Yield To Maturity : 8.88%</td> <td>% Unlisted Bonds : 0.00%</td> <td>Std Dev (Annualised):1.64%</td> </tr> <tr> <td>Average P/E : 15.45</td> <td>Average P/BV : 1.99</td> <td>Average Dividend Yield : 1.30</td> <td>Annual Portfolio Turnover Ratio : 1.84 times</td> <td></td> </tr> </table>						Average Maturity : 0.00 Years	Modified Duration :0.00 Years	Yield To Maturity : 8.88%	% Unlisted Bonds : 0.00%	Std Dev (Annualised):1.64%	Average P/E : 15.45	Average P/BV : 1.99	Average Dividend Yield : 1.30	Annual Portfolio Turnover Ratio : 1.84 times	
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Average P/E : 15.45	Average P/BV : 1.99	Average Dividend Yield : 1.30	Annual Portfolio Turnover Ratio : 1.84 times														
		<p>**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.</p>															

ICICI Prudential Balanced Fund

(An Open Ended Balanced Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?
Medium term investment of funds in a portfolio of equity (minimum) 65% and debt aiming for capital appreciation.

Award

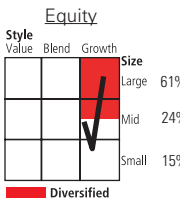
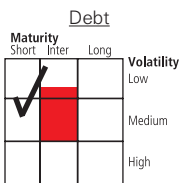


Category- Open End Balanced Schemes

Awarded for Growth Option over the 2- year period ended 30-09-2011 out of 18 schemes.

Past performance is no guarantee of future results. For Detailed methodology please refer page no. 90.

Style Box



Fund Details

Fund Managers** :

Equity : Prashant Kothari (Managing this fund since Aug, 2009 & 7 Years as Equity Analyst and Fund Manager)

Debt : Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)

Indicative Investment Horizon: 3 yrs & more

Inception date: 03-11-1999

AAUM as on 30-Sep-11: Rs. 289.59 crores

NAV (As on 31-Oct-11):

Growth option : Rs. 46.43

Dividend option : Rs. 15.62

Expense Ratio : 2.28% (please refer to page no. 90 for further details)

Options : Growth & Dividend

Default Option : Growth

Application Amount : Rs.5,000 (plus in multiples of Re.1)

Min.Addl.Investment : Rs.500 & in multiples thereof

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option

Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil

Min.Redemption Amt. : Rs.500 and in multiples of Re.1/-

SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.

SWP : Minimum of Rs.500 and multiples of Re1/-

STP : Available.

Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	-2.59	21.63	23.03	45130.00	13.48
Benchmark	-10.04	14.21	25.75	NA	NA
Nifty	-18.02	18.61	29.65	37268.17	11.67
NAV Per Unit (Rs)	46.33	38.09	30.96		10.00

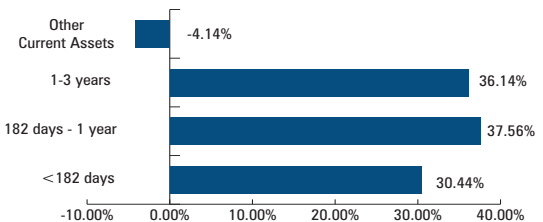
Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 3-Nov-99 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Balanced Fund Index and start date is 30-Mar-02. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by Mr. Prashant Kothari (Equity) is 7 and Mr. Avnish Jain (Debt) is 10. Refer annexure on page no.79 for performance of schemes managed by fund managers.

Portfolio

Company/Issuer	Rating	% to NAV	% to NAV Derivatives	Company/Issuer	Rating	% to NAV	% to NAV Derivatives
Equity Shares		68.22%	1.09%	Software		6.32%	
Auto		5.36%		Wipro Ltd.		3.48%	
• Bajaj Auto Ltd		3.25%		Infosys Ltd.		2.84%	
Mahindra & Mahindra Ltd.		1.84%		Telecom - Services		4.51%	
VST Tillers Tractors Ltd.		0.28%		• Bharti Airtel Ltd.		4.51%	
Auto Ancillaries		7.68%		Textile Products		0.22%	
• Amara Raja Batteries Ltd.		3.39%		Page Industries Ltd.		0.22%	
Balkrishna Industries Ltd.		2.31%		Index Futures/Options			1.09%
Motherson Sumi Systems Ltd.		1.98%		S&P CNX Nifty-Futures			1.09%
Banks		12.89%		Debt Holdings		31.96%	
• Bank Of Baroda		3.48%		CPs and CDs		0.03%	
Axis Bank Ltd.		2.55%		Bank Of Baroda	ICRA A1+	0.03%	
Punjab National Bank		2.45%		Private Corporate Securities		28.26%	
IndusInd Bank Ltd.		2.08%		• Cholamandalam Invest. & Fin. Co. Ltd.	ICRA AA-	4.94%	
Allahabad Bank		1.51%		• Reliance Capital Ltd.	CRISIL AAA	4.84%	
Oriental Bank Of Commerce		0.81%		• Kotak Mahindra Prime Ltd.	ICRA AA+	4.01%	
Construction Project		1.87%		• HDFC Ltd	CRISIL AAA	3.29%	
Larsen & Toubro Ltd.		1.17%		Bajaj Finance Ltd.	ICRA AA+	2.95%	
Volta Ltd.		0.71%		Sundaram Finance Ltd.	ICRA AA+	2.93%	
Consumer Non Durables		5.40%		Prism Cement Ltd.	ICRA AA-	1.65%	
VST Industries Ltd.		2.75%		Indiabulls Financial Services Ltd.	CARE AA+	1.65%	
ITC Ltd.		1.76%		SIDBI	CRISIL AAA	1.64%	
Bajaj Corp Ltd		0.89%		Indian Oil Corporation Ltd.	ICRA AAA	0.32%	
Finance		1.29%		IDFC Ltd.	ICRA AAA	0.03%	
Power Finance Corporation Ltd.		1.29%		CBLO, Term Deposits & Reverse Repo		3.66%	
Gas		1.62%		Net Current Assets		-1.27%	
Indraprastha Gas Ltd.		1.62%					
Hotels		1.10%		Total Net Assets		100.00 %	
Indian Hotels Company Ltd.		1.10%					
Non - Ferrous Metals		2.05%		• Top Ten Holdings			
Hindustan Zinc Ltd.		2.05%		Derivatives are considered at exposure value.			
Oil		5.24%					
Oil & Natural Gas Corporation Ltd.		2.98%					
Cairn India Ltd.		2.26%					
Petroleum Products		2.99%					
• Reliance Industries Ltd.		2.99%					
Pharmaceuticals		7.37%					
Torrent Pharmaceuticals Ltd.		2.48%					
IPCA Laboratories Ltd.		2.31%					
Cipla Ltd.		1.69%					
FDC Ltd.		0.89%					
Power		2.31%					
CESC Ltd.		1.11%					
Tata Power Company Ltd.		0.61%					
SJVN Ltd.		0.60%					

Maturity Profile (as % of debt holding)



Quantitative Indicators – Debt Component

Average Maturity : 0.80 Years Modified Duration : 0.71 Years Yield To Maturity : 10.03% % Unlisted Bonds : 0.00%

Quantitative Indicators – Equity Component

Average P/E: 14.94 Average P/BV: 3.29 Average Dividend Yield : 1.81 Sharpe Ratio: 0.84 Portfolio Beta: 0.87 R squared : 0.93 Annual Portfolio Turnover Ratio : 0.39 times Std Dev (Annualised) : 15.35%

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only. Risk-free rate based on the last 91-day T-Bill cut-off of 8.6456%

ICICI Prudential Child Care Plan (Study Plan)

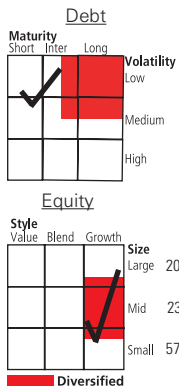
(An Open Ended Fund)

WHY SHOULD ONE INVEST?
For your child between 13-17 years and on the
threshold of higher studies

\$Value Research : ★★★★★

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 90

Style Box



Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	1.23	18.03	18.51	29714.60	11.40
Benchmark	1.90	7.54	14.28	NA	NA
Nifty	-18.02	18.61	29.65	46911.03	16.56
NAV Per Unit (Rs)	29.35	24.87	20.99		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 31-Aug-01 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil MIP Blended Index and start date is 30-Mar-02. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

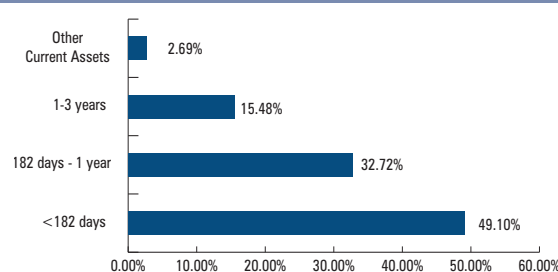
Total Schemes managed by Mr. Mrinal Singh (Equity) is 7 and Mr. Manish Banthia (Debt) is 4. Refer annexure on page no.79 for performance of schemes managed by fund managers.

Fund Details

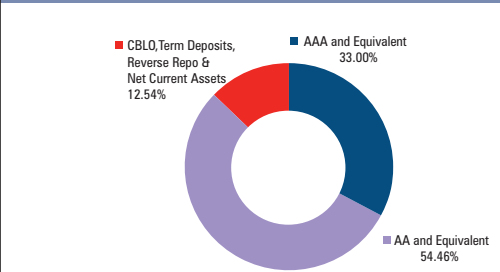
Fund Managers** :
Equity : Mrinal Singh (Managing this fund since August 09 & Overall 9 years of which 3 year as Equity Analyst)
Debt : Manish Banthia (Managing this fund since Nov, 2009 & Overall 6 ½ years experience of which 3 years as Fixed Income Dealer)
Indicative Investment Horizon: 3-5 yrs
Inception date: 31-08-2001
AAUM as on 30-Sep-11: Rs. 33.49 crores
NAV (As on 31-Oct-11): Rs. 29.8594
Expense Ratio : 1.50% (please refer to page no. 90 for further details)
Options : Cumulative Option
Default Option : Cumulative Option
Application Amount : Rs.5,000/-, additional in multiples of Re.1
Min.Addl.Investment : Rs.1000 & in multiples thereof
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 3 Years from allotment - 1% of applicable NAV, more than 3 Years - Nil (Exit will not be charged for amount transferred under STP from Study plan to Gift plan)
Min.Redemption Amt. : Rs.1000
SIP : Monthly : Minimum Rs.1000 + 5 post dated cheques for a min of Rs.1000/- each Quarterly : Minimum Rs. 5000 + 4 post - dated cheques of Rs. 5000 each
SWP : Minimum of Rs.500 and multiples of Re1/-
STP : Available (from Study Plan to Gift Plan)

Portfolio			Portfolio		
Company/Issuer	Rating	% to NAV	Company/Issuer	Rating	% to NAV
Equity Shares		22.46%	Pharmaceuticals		1.43%
Auto Ancillaries		3.54%	Natco Pharma Ltd.		1.43%
• Balkrishna Industries Ltd.		1.62%	Software		0.75%
Amara Raja Batteries Ltd.		1.06%	Nucleus Software Exports Ltd.		0.75%
Motherson Sumi Systems Ltd.		0.85%	Telecom - Services		1.31%
Banks		4.64%	Bharti Airtel Ltd.		1.31%
• Allahabad Bank		1.48%	Textile Products		1.54%
ICICI Bank Ltd.		1.42%	• Page Industries Ltd.		1.54%
Axis Bank Ltd.		1.06%	Debt Holdings		75.46%
Union Bank Of India		0.69%	CPs and CDs		22.79%
Chemicals		1.42%	• HDFC Ltd	ICRA A1+	22.79%
Clariant Chemicals (India) Ltd.		1.42%	Private Corporate Securities		42.21%
Construction		1.19%	• Shriram Transport Fin. Comp Ltd.	CARE AA+	15.16%
MBL Infrastructures Ltd.		1.19%	• Reliance Capital Ltd.	CARE AAA	10.21%
Construction Project		0.91%	• Lands End Properties Pvt Ltd.	CARE AA+	6.96%
Volta Ltd.		0.91%	• SREI Equipment Fin.Private Limited	FITCH AA	5.04%
Consumer Durables		0.63%	• Tata Communications Ltd	CARE AA+	4.83%
Blue Star Ltd.		0.63%	CBLO, Term Deposits & Reverse Repo		10.46%
Industrial Products		3.74%	Net Current Assets		2.09%
• Supreme Industries Ltd.		2.34%			
SKF India Ltd.		1.40%	Total Net Assets		100.00%
Pesticides		1.34%	• Top Ten Holdings		
United Phosphorus Ltd.		1.34%			

Maturity Profile (as % of debt holding)



Rating Profile (as % of debt components)



Quantitative Indicators – Debt Component

Average Maturity : 0.51 Years Modified Duration :0.45 Years Yield To Maturity : 9.85% % Unlisted Bonds : 5.04%

Quantitative Indicators – Equity Component

Average P/E : 14.33 Average P/BV : 3.49 Average Dividend Yield : 1.95 Annual Portfolio Turnover Ratio : 0.14 times Std Dev (Annualised) : 6.43%

§ICICI Prudential Child Care Plan (Study Plan) - in Hybrid Debt Oriented Conservative Category (41 schemes considered) for 3 and 5 years periods ending Oct 31, 2011.

**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential MIP 25

(An open ended Income fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

Regular Income
Oriented Solution

Investment Objective

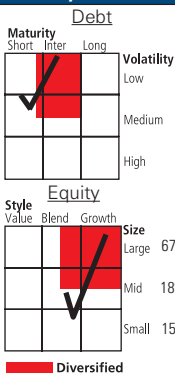
Medium term investment in a portfolio of debt and equity (upto 30%) aiming for capital appreciation.

Award



Category- Open End MIP Aggressive Schemes
Awarded for Cumulative Option over the 2- year period ended 30-09-2011 out of 19 schemes.
Past performance is no guarantee of future results.
For Detailed methodology please refer page no. 90.

Style Box



Fund Details

Fund Managers** :
Equity : Mrinal Singh (Managing this fund since Jan, 2010 & Overall 9 years of which 3 year as Equity Analyst)
Debt : Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)
Indicative Investment Horizon: 1 yr & above
Inception date: 30-03-2004
AAUM as on 30-Sep-11: Rs. 750.64 crores
NAV (As on 31-Oct-11):
Cumulative option: Rs. 19.9676
Dividend option: Rs. 11.9751
Expense Ratio : 1.93% (please refer to page no. 90 for further details)
Options : Cumulative / Cumulative AEP (Regular and Appreciation), Dividend - Payout (Monthly, Quarterly and Half-yearly) & reinvestment
Default Option : Cumulative, Dividend Reinvestment
Application Amount : Rs.5,000 (plus in multiples of Re.1)
Min.Addl.Investment : Rs.500/- & in multiples thereof
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 15 Months from allotment - 1% of applicable NAV, more than 15 Months - Nil
Min.Redemption Amt. : Rs.500 and in multiples of Re.1/-
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.
SWP : Minimum of Rs.500 and multiples of Re1/-
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available

Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	2.05	9.12	22.30	19662.60	9.43
Benchmark	1.90	7.54	14.28	16351.01	6.77
Nifty	-18.02	18.61	29.65	28244.72	14.83
NAV Per Unit (Rs)	19.27	17.66	14.44		10.00

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 30-Mar-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil MIP Blended Index. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

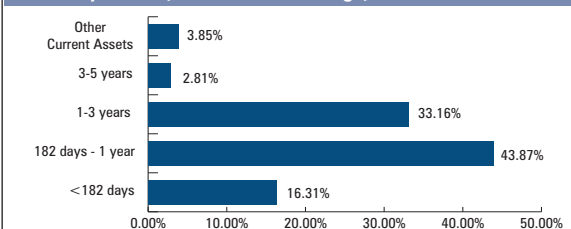
Total Schemes managed by Mr. Mrinal Singh (Equity) is 7 and Mr. Avnish Jain (Debt) is 10. Refer annexure on page no.79 for performance of schemes managed by fund managers.

Portfolio			Portfolio		
Company/Issuer	Rating	% to NAV	Company/Issuer	Rating	% to NAV
Equity Shares		23.77%	Career Point Infosystems Ltd		0.44%
Auto		1.07%	Wipro Ltd.		0.27%
Bajaj Auto Ltd		1.07%	Nucleus Software Exports Ltd.		0.10%
Auto Ancillaries		0.28%	Telecom - Services		1.26%
Motherson Sumi Systems Ltd.		0.28%	Bharti Airtel Ltd.		0.64%
Banks		6.31%	Idea Cellular Ltd.		0.63%
ICICI Bank Ltd.		1.10%	Debt Holdings		73.30%
Bank Of Baroda		1.02%	CPs and CDs		3.63%
HDFC Bank Ltd.		0.90%	Vodafone Essar Ltd.	CRISIL A1+	3.60%
Axis Bank Ltd.		0.68%	Bank Of Baroda	ICRA A1+	0.03%
IndusInd Bank Ltd.		0.63%	Private Corporate Securities		54.53%
Allahabad Bank		0.62%	LIC Housing Finance Ltd.	CRISIL AAA	12.66%
Union Bank Of India		0.43%	HDFC Ltd	CRISIL AAA	7.56%
Oriental Bank Of Commerce		0.43%	Sundaram Finance Ltd.	ICRA AA+	5.24%
Punjab National Bank		0.36%	SREI Equipment Finance Private Limited	CARE AA	4.18%
ING Vysya Bank Ltd.		0.13%	Kotak Mahindra Prime Ltd.	ICRA AA+	3.97%
Chemicals		0.41%	Prism Cement Ltd.	ICRA AA-	3.73%
Pidilite Industries Ltd.		0.23%	Deutsche Postbank Home Finance Ltd.	ICRA AA+	3.67%
Phillips Carbon Black Ltd.		0.17%	Indiabulls Financial Services Ltd.	CARE AA+	2.50%
Construction		0.49%	Reliance Gas Corporation Ltd	CRISIL AAA	2.34%
Ahluwalia Contracts (India) Ltd.		0.29%	Reliance Capital Ltd.	CRISIL AAA	2.16%
Sadbhav Engineering Ltd.		0.20%	Steel Authority Of India Ltd.	FITCH AAA	2.13%
Consumer Non Durables		0.16%	Bajaj Finance Ltd.	ICRA AA+	1.61%
Marico Ltd.		0.16%	Mahindra & Mahindra Financial Ser. Ltd.	FITCH AA+	1.47%
Engineering Services		0.27%	Tata Communications Ltd	CARE AA+	0.88%
Engineers India Ltd.		0.27%	NABARD	CRISIL AAA	0.35%
Ferrous Metals		0.71%	UCO Bank	CARE AAA	0.15%
Tata Steel Ltd.		0.71%	Shriram Transport Finance Company Ltd.	CRISIL AA	0.04%
Finance		0.49%	Pass Through Certificates*		13.67%
Power Finance Corporation Ltd.		0.33%	Aditya Birla Nuvo Ltd.	ICRA AA+(SO)	1.62%
HDFC Ltd		0.16%	Tata Motors Finance Ltd.	CRISIL AAA(SO)	7.29%
Industrial Capital Goods		0.27%	Reliance Capital Ltd.	ICRA AAA(SO)	2.71%
ABG Infralogistics Ltd.		0.27%	SREI Equipment Finance Private Limited	FITCH AAA(SO)	2.05%
Industrial Products		0.84%	CBO, Term Deposits & Reverse Repo		1.47%
Carborundum Universal Ltd.		0.49%	Net Current Assets		2.94%
Supreme Industries Ltd.		0.35%			
Non - Ferrous Metals		1.22%			
Sterlite Industries (India) Ltd.		0.94%			
Hindustan Zinc Ltd.		0.28%			
Oil		0.44%			
Cairn India Ltd.		0.44%			
Pesticides		0.43%			
United Phosphorus Ltd.		0.43%			
Petroleum Products		2.20%			
Reliance Industries Ltd.		2.20%			
Pharmaceuticals		2.98%			
Cipla Ltd.		1.09%			
Natco Pharma Ltd.		0.58%			
Torrent Pharmaceuticals Ltd.		0.55%			
Divis Laboratories Ltd.		0.39%			
Cadila Healthcare Ltd.		0.37%			
Power		0.87%			
Tata Power Company Ltd.		0.59%			
Kalpataru Power Transmission Ltd.		0.17%			
SJVN Ltd.		0.10%			
Software		3.07%			
Oracle Financial Services Software Ltd		1.03%			
Infosys Ltd.		0.64%			
Mindtree Ltd		0.59%			

Total Net Assets 100.00%

* Top Ten Holdings
*Please refer to annexure on "pass Through Certificates Details" for complete details.

Maturity Profile (as % of debt holdings)



Quantitative Indicators – Debt Component

Average Maturity : 1.14 Years	Modified Duration : 0.98 Years	Yield To Maturity : 10.16%	% Unlisted Bonds : 0.00%
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Quantitative Indicators – Equity Component

Average P/E : 15.45	Average P/BV : 2.82	Average Dividend Yield : 1.35	Annual Portfolio Turnover Ratio : 0.23 times	Std Dev (Annualised) : 8.25%
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**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.

ICICI Prudential Monthly Income Plan

(An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

WHY SHOULD ONE INVEST?
Medium term investment in a portfolio of debt and equity (upto 15%) aiming for capital appreciation.

Regular Income
Oriented Solution

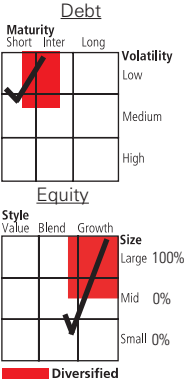
Style Box		Returns of Growth Option as on September 30, 2011					
	Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception		
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)	
	Scheme	3.88	7.11	18.66	26162.10	9.23	
	Benchmark	1.90	7.54	14.28	NA	NA	
	Nifty	-18.02	18.61	29.65	39879.39	13.54	
	NAV Per Unit (Rs)	25.18	23.51	19.82		10.00	
<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 10-Nov-00 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil MIP Blended Index and start date is 30-Mar-02. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by Mr. Mrinal Singh (Equity) is 7 and Mr. Avnish Jain (Debt) is 10. Refer annexure on page no.79 for performance of schemes managed by fund managers.</p>							
Fund Details		Portfolio		Portfolio			
Fund Managers** :		Company/Issuer	Rating	% to NAV	Company/Issuer	Rating	% to NAV
Equity : Mrinal Singh (Managing this fund since Jan, 2010 & Overall 9 years of which 3 year as Equity Analyst)		Equity Shares		14.80%	Vodafone Essar Ltd.	CRISIL A1+	1.99%
Debt : Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)		Auto Ancillaries		0.93%	Bank Of Baroda	ICRA A1+	0.40%
Indicative Investment Horizon: 1 yr & above		Motherson Sumi Systems Ltd.		0.57%	IDBI Bank Ltd	ICRA A1+	0.10%
Inception date: 10-11-2000		Balkrishna Industries Ltd.		0.36%	Private Corporate Securities		54.16%
AAUM as on 30-Sep-11: Rs. 530.55 crores		Banks		3.95%	• SREI Equipment Finance Private Limited	CARE AA	9.44%
NAV (As on 31-Oct-11):		Bank Of Baroda		1.10%	• HDFC Ltd	CRISIL AAA	9.54%
Growth option : Rs. 26.4316		Punjab National Bank		0.76%	• Deutsche Postbank Home Finance Ltd.	ICRA AA+	5.07%
Dividend option : Rs. 11.4464		ICICI Bank Ltd.		0.76%	• LIC Housing Finance Ltd.	CRISIL AAA	5.43%
Expense Ratio : 2.00% (please refer to page no. 90 for further details)		HDFC Bank Ltd.		0.50%	• Cholamandalam Investment & Fin.Co. Ltd.	ICRA AA-	3.05%
Options :		Allahabad Bank		0.43%	• Kotak Mahindra Prime Ltd.	ICRA AA+	3.04%
1. Growth		Axis Bank Ltd.		0.24%	Reliance Capital Ltd.	CRISIL AAA	2.99%
2. AEP (Appreciation & Regular)		ING Vysya Bank Ltd.		0.17%	Steel Authority Of India Ltd.	FITCH AAA	2.94%
3. Dividend (Monthly, Quarterly & Half Yearly)		Construction		0.82%	Reliance Gas Corporation Ltd	CRISIL AAA	2.08%
Default Option : Growth		Ahluwalia Contracts (India) Ltd.		0.42%	Prism Cement Ltd.	ICRA AA-	2.06%
Application Amount :		Sadbhav Engineering Ltd.		0.29%	Indiabulls Financial Services Ltd.	CARE AA+	2.03%
a) Growth : Rs.5,000		MBL Infrastructures Ltd.		0.12%	NABARD	CRISIL AAA	2.02%
b) Dividend & AEP : Rs.25,000 (plus multiples of Re.1)		Construction Project		0.72%	Syndicate Bank	ICRA AA+	1.92%
Min.Addl.Investment : Rs.500/- & in multiples thereof under each option		Larsen & Toubro Ltd.		0.72%	Shriram Transport Finance Comp.Ltd.	CRISIL AA	1.03%
Exit load for Redemption / Switch out : Lumpsum & SIP / STP / SWP Investment Option		Ferrous Metals		0.49%	Reliance Ports & Terminals Ltd.	CRISIL AAA	1.01%
Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil		Tata Steel Ltd.		0.49%	State Bank Of India	CRISIL AAA	0.32%
Min.Redemption Amt. : Rs.500 and in multiples of Re.1/-		Finance		0.06%	Rural Electrification Corpn Ltd	CRISIL AAA	0.20%
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.		HDFC Ltd		0.06%	Pass Through Certificates*		20.25%
SWP : Minimum of Rs.500 and multiples of Re1/-		Non - Ferrous Metals		1.04%	• Aditya Birla Nuvo Ltd.	ICRA AA+(SO)	3.36%
STP : Available		Sterlite Industries (India) Ltd.		1.04%	• SREI Equipment Finance Private Limited	FITCH AAA(SO)	7.54%
		Pesticides		0.75%	• Tata Motors Finance Ltd.	CRISIL AAA(SO)	7.48%
		United Phosphorus Ltd.		0.75%	Reliance Capital Ltd.	ICRA AAA(SO)	1.87%
		Petroleum Products		1.07%	CBLO, Term Deposits & Reverse Repo		1.37%
		Reliance Industries Ltd.		1.07%	Net Current Assets		2.69%
		Pharmaceuticals		2.22%	Total Net Assets		100.00 %
		Cipla Ltd.		0.75%	<ul style="list-style-type: none"> • Top Ten Holdings *Please refer to annexure on "Pass Through Certificates Details" for complete details. 		
		Cadila Healthcare Ltd.		0.62%	Maturity Profile (as % of debt holding)		
		Torrent Pharmaceuticals Ltd.		0.47%			
		Piramal Healthcare Ltd.		0.37%			
		Power		0.48%			
		Tata Power Company Ltd.		0.35%			
		SJVN Ltd.		0.13%			
		Software		1.79%			
		Mindtree Ltd		0.41%			
		Wipro Ltd.		0.37%			
		Career Point Infosystems Ltd		0.31%			
		Oracle Financial Services Software Ltd		0.30%			
		Infosys Ltd.		0.29%			
		Infotech Enterprises Ltd.		0.10%			
		Telecom - Services		0.48%			
		Bharti Airtel Ltd.		0.48%			
		Debt Holdings		82.51%			
		CPs and CDs		6.72%			
		• Axis Bank Ltd.		4.24%			
				CRISIL A1+			
Quantitative Indicators – Debt Component							
Average Maturity : 1.42 Years		Modified Duration : 1.17 Years		Yield To Maturity : 10.25%		% Unlisted Bonds : 0.02%	
Quantitative Indicators – Equity Component							
Average P/E : 14.42		Average P/BV : 2.45		Average Dividend Yield : 1.33		Annual Portfolio Turnover Ratio : 0.15 times	
						Std Dev (Annualised) : 7.43%	
**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.							

ICICI Prudential MIP 5

(An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

WHY SHOULD ONE INVEST?

Medium term investment in a portfolio of debt and equity (upto 10%) aiming for capital appreciation.

Style Box	Portfolio																																																																																																																		
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="background-color: #d9e1f2;">Company/Issuer</th> <th style="background-color: #d9e1f2;">Rating</th> <th style="background-color: #d9e1f2;">% to NAV</th> <th style="background-color: #d9e1f2;">% to NAV Derivatives</th> </tr> </thead> <tbody> <tr> <td>Equity Shares</td> <td></td> <td>6.03%</td> <td>0.24%</td> </tr> <tr> <td>Banks</td> <td></td> <td>1.43%</td> <td></td> </tr> <tr> <td>• Standard Chartered PLC - IDR</td> <td></td> <td>1.43%</td> <td></td> </tr> <tr> <td>Non - Ferrous Metals</td> <td></td> <td>0.92%</td> <td></td> </tr> <tr> <td>• Sterlite Industries (India) Ltd.</td> <td></td> <td>0.92%</td> <td></td> </tr> <tr> <td>Oil</td> <td></td> <td>0.72%</td> <td></td> </tr> <tr> <td>• Oil & Natural Gas Corporation Ltd.</td> <td></td> <td>0.72%</td> <td></td> </tr> <tr> <td>Petroleum Products</td> <td></td> <td>1.98%</td> <td></td> </tr> <tr> <td>• Reliance Industries Ltd.</td> <td></td> <td>1.98%</td> <td></td> </tr> <tr> <td>Software</td> <td></td> <td>0.99%</td> <td></td> </tr> <tr> <td>• Infosys Ltd.</td> <td></td> <td>0.65%</td> <td></td> </tr> <tr> <td>• Wipro Ltd.</td> <td></td> <td>0.34%</td> <td></td> </tr> <tr> <td>Index Futures/Options</td> <td></td> <td></td> <td>0.24%</td> </tr> <tr> <td>S&P CNX Nifty-Futures</td> <td></td> <td></td> <td>0.24%</td> </tr> <tr> <td>Debt Holdings</td> <td></td> <td>91.04%</td> <td></td> </tr> <tr> <td>Private Corporate Securities</td> <td></td> <td>73.99%</td> <td></td> </tr> <tr> <td>• HDFC Ltd</td> <td>CRISIL AAA</td> <td>15.37%</td> <td></td> </tr> <tr> <td>• Bajaj Finance Ltd.</td> <td>ICRA AA+</td> <td>14.78%</td> <td></td> </tr> <tr> <td>• Cholamandalam Invest. & Fin. Co. Ltd.</td> <td>ICRA AA-</td> <td>14.71%</td> <td></td> </tr> <tr> <td>• Reliance Capital Ltd.</td> <td>CRISIL AAA</td> <td>14.58%</td> <td></td> </tr> <tr> <td>• LIC Housing Finance Ltd.</td> <td>CRISIL AAA</td> <td>14.56%</td> <td></td> </tr> <tr> <td>CBLO, Term Deposits & Reverse Repo</td> <td></td> <td>17.05%</td> <td></td> </tr> <tr> <td>Net Current Assets</td> <td></td> <td>2.70%</td> <td></td> </tr> <tr> <td>Total Net Assets</td> <td></td> <td>100.00 %</td> <td></td> </tr> </tbody> </table>				Company/Issuer	Rating	% to NAV	% to NAV Derivatives	Equity Shares		6.03%	0.24%	Banks		1.43%		• Standard Chartered PLC - IDR		1.43%		Non - Ferrous Metals		0.92%		• Sterlite Industries (India) Ltd.		0.92%		Oil		0.72%		• Oil & Natural Gas Corporation Ltd.		0.72%		Petroleum Products		1.98%		• Reliance Industries Ltd.		1.98%		Software		0.99%		• Infosys Ltd.		0.65%		• Wipro Ltd.		0.34%		Index Futures/Options			0.24%	S&P CNX Nifty-Futures			0.24%	Debt Holdings		91.04%		Private Corporate Securities		73.99%		• HDFC Ltd	CRISIL AAA	15.37%		• Bajaj Finance Ltd.	ICRA AA+	14.78%		• Cholamandalam Invest. & Fin. Co. Ltd.	ICRA AA-	14.71%		• Reliance Capital Ltd.	CRISIL AAA	14.58%		• LIC Housing Finance Ltd.	CRISIL AAA	14.56%		CBLO, Term Deposits & Reverse Repo		17.05%		Net Current Assets		2.70%		Total Net Assets		100.00 %		<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2" style="background-color: #d9e1f2;">Maturity Profile (as % of debt holding)</th> </tr> </thead> <tbody> <tr> <td>Other Current Assets</td> <td style="text-align: right;">2.88%</td> </tr> <tr> <td>1-3 years</td> <td style="text-align: right;">46.85%</td> </tr> <tr> <td>182 days - 1 year</td> <td style="text-align: right;">32.09%</td> </tr> <tr> <td><182 days</td> <td style="text-align: right;">18.19%</td> </tr> </tbody> </table>	Maturity Profile (as % of debt holding)		Other Current Assets	2.88%	1-3 years	46.85%	182 days - 1 year	32.09%	<182 days	18.19%
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Software		0.99%																																																																																																																	
• Infosys Ltd.		0.65%																																																																																																																	
• Wipro Ltd.		0.34%																																																																																																																	
Index Futures/Options			0.24%																																																																																																																
S&P CNX Nifty-Futures			0.24%																																																																																																																
Debt Holdings		91.04%																																																																																																																	
Private Corporate Securities		73.99%																																																																																																																	
• HDFC Ltd	CRISIL AAA	15.37%																																																																																																																	
• Bajaj Finance Ltd.	ICRA AA+	14.78%																																																																																																																	
• Cholamandalam Invest. & Fin. Co. Ltd.	ICRA AA-	14.71%																																																																																																																	
• Reliance Capital Ltd.	CRISIL AAA	14.58%																																																																																																																	
• LIC Housing Finance Ltd.	CRISIL AAA	14.56%																																																																																																																	
CBLO, Term Deposits & Reverse Repo		17.05%																																																																																																																	
Net Current Assets		2.70%																																																																																																																	
Total Net Assets		100.00 %																																																																																																																	
Maturity Profile (as % of debt holding)																																																																																																																			
Other Current Assets	2.88%																																																																																																																		
1-3 years	46.85%																																																																																																																		
182 days - 1 year	32.09%																																																																																																																		
<182 days	18.19%																																																																																																																		
Fund Details																																																																																																																			
Fund Managers** :																																																																																																																			
Equity : Mrinal Singh (Managing this fund since May, 2011 & Overall 9 years of which 3 year as Equity Analyst)																																																																																																																			
Debt : Chaitanya Pande (Managing this fund since May, 2011 & 15 years of experience in Fund Management)																																																																																																																			
Indicative Investment Horizon: 1 yr & above																																																																																																																			
Inception date: 03-05-2011																																																																																																																			
AAUM as on 30-Sep-11: Rs. 34.66 crores																																																																																																																			
NAV (As on 31-Oct-11):																																																																																																																			
Growth option : Rs. 10.3642																																																																																																																			
Dividend option : Rs. 10.3642																																																																																																																			
Expense Ratio : 2.24% (please refer to page no. 90 for further details)																																																																																																																			
Options : 1. Cumulative 2. Dividend (Monthly, Quarterly, Half Yearly, Dividend Payout & Dividend Reinvestment)																																																																																																																			
Default Option : Cumulative																																																																																																																			
Application Amount : a) Cumulative & Dividend : Rs.5,000 (plus multiples of Re.1) b) AEP : Rs.25,000 (plus multiples of Re.1)																																																																																																																			
Min.Addl.Investment : Rs.1000/- & in multiples thereof under each option																																																																																																																			
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil																																																																																																																			
Min.Redemption Amt. : Rs.500 and in multiples of Re.1/-																																																																																																																			
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.																																																																																																																			
SWP : Minimum of Rs.500 and multiples of Re1/-																																																																																																																			
STP : Available																																																																																																																			
	Benchmark																																																																																																																		
	Crisil MIP Blended Index																																																																																																																		
	Quantitative Indicators – Debt Component																																																																																																																		
	Average Maturity : 0.78 Years	Modified Duration : 0.68 Years	Yield To Maturity : 9.85%	% Unlisted Bonds : 0.00%																																																																																																															
	Quantitative Indicators – Equity Component																																																																																																																		
	Average P/E : 10.57	Average P/BV : 1.87	Average Dividend Yield : 1.46	Annual Portfolio Turnover Ratio : 0.09 times																																																																																																															
				Std Dev (Annualised) : 1.56%																																																																																																															
	**In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.																																																																																																																		

ICICI Prudential Sweep Plan

(An Open Ended Money Market Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box		Returns of Growth Option as on September 30, 2011							
	Particulars	7 Days	15 Days	30 Days	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
		Returns (%)	Returns (%)	Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	8.17	8.12	8.42	6.51	3.20	4.53	16308.10	5.24
	Benchmark	8.07	8.08	8.26	7.77	4.05	6.82	NA	NA
	NAV Per Unit (Rs)	162.83	162.54	161.96	153.12	14.84	14.19	10.00	
<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Returns (%) for less than 1 year calculated on simple annualised basis. Date of inception: 6-Mar-02 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index and start date is 30-Mar-02 . For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p>									
Fund Details									
Fund Managers :		Total Schemes managed by the Fund Manager is 3 . Refer annexure on page no.79 for performance of schemes managed by Mr. Devang Shah (fund manager).							
Devang Shah (Managing this fund since Nov, 2009 & Overall 6 years experience of which 2 years as Credit Analyst)									
Indicative Investment Horizon: One day to one week		Portfolio							
		Company/Issuer	Rating	% to NAV	Maturity Profile				
Inception date: Growth Option: 06-03-2002 Growth Cash Option: 09-03-2006		CPs and CDs • Allahabad Bank ICRA A1+ 17.04% • Oriental Bank Of Commerce CRISIL A1+ 14.29% • HDFC Ltd ICRA A1+ 10.36% • Bharat Petroleum Corporation Ltd. CRISIL A1+ 8.59% • Edelweiss Financial Services Ltd CRISIL A1+ 7.17% • South Indian Bank Ltd. CARE A1+ 7.13% • India Infoline Investment Services ICRA A1+ 7.12% • Central Bank Of India ICRA A1+ 7.10% • Punjab National Bank CARE A1+ 6.84% • Indian Oil Corporation Ltd. CRISIL A1+ 6.60%							
AAUM as on 30-Sep-11: Rs.292.86 crores		CBLO, Term Deposits, Reverse Repo & Net Current Assets 7.77%							
NAV (As on 31-Oct-11):		Total Net Assets 100.00%							
Growth option : Rs. 164.2243 Cash Option Growth: Rs. 142.6470		Top Ten Holdings							
Expense Ratio : Growth option: 1.00% Cash Option Growth: 0.30% (please refer to page no. 90 for further details)		Quantitative Indicators							
Options : Sweep Plan - Growth Cash Option - Growth & Dividend (Daily, Weekly, Fortnightly & Monthly)		Average Maturity : 30.97 Days	Modified Duration : 28.46 Days	Yield To Maturity : 9.29%	% Floating Rate Assets : 0.59%				
Default Option : Growth		Average days to reset : 30.97 Days	Average maturity of fixed rate component : 30.97 Days	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 0.43%				
Application Amount : Rs.5,000 (plus in multiples of Re.1)									
Exit Load : Nil.									
SIP : Not Available									
SWP : Not Available									
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available									
Notes to Numbers and Data in the Fact Sheet					<p>13. R-squared is a measurement of how closely a portfolio's performance correlates with the performance of benchmark index. A higher R-squared value indicates a more useful beta.</p> <p>14. The Std. Dev., Sharpe Ratio, Portfolio Beta & R-squared are based on monthly returns calculated using last 3 years data.</p>				
<p>1. Yield to maturity, modified duration and average maturity are the weighted average of these numbers, computed for each security in the portfolio, and weighted by the market value of each security to the total market value of the portfolio.</p> <p>2. Average maturity for PTCs are weighted averages of tenor and quantity of cash flows until maturity.</p> <p>3. Price/Earning Ratio, Price/Book Value Ratio, and Dividend Yield are based on the historical earnings and accounting numbers, and have been computed only for the invested portion of the portfolio.</p> <p>4. Average days to reset for the Floating rate plan, is the weighted average of the next interest reset date of the floating rate bonds, weighted by their market values.</p> <p>8. Dividends declared in a scheme have been separately disclosed.</p> <p>9. For computing the % of listed securities, instruments which cannot be listed under the existing rules and regulations such as CPs, CDs, CBLOs, Bank FDs, T Bills, and PTCs are excluded from the unlisted category.</p> <p>10. The standard deviation is used to measure the volatility of returns.</p> <p>11. Sharpe Ratio is the measure of the risk-adjusted performance. It is calculated by subtracting the risk-free rate from the average rate of return for a portfolio and dividing the result by the standard deviation of the portfolio returns.</p> <p>12. Beta is the measure of the portfolio's volatility to its respective benchmark.</p>					<p>Definitions of Investment Grade credit ratings</p> <ul style="list-style-type: none"> AAA (Highest Safety-Highest Credit Quality) Denotes the lowest expectation of credit risk. They are assigned only in case of exceptionally strong capacity for payment of financial commitments. Any adverse changes in circumstances are most unlikely to affect the payments on the instrument AA (High Safety- Very High Credit Quality) Denote expectations of very low credit risk. They indicate very strong capacity for payment of financial commitments. They differ only marginally in safety from 'AAA' issues. A (Adequate Safety- High Credit Quality) Denotes expectations of low credit risk. The capacity for payment of financial commitments is considered strong. This capacity may, nevertheless, be more vulnerable to changes in circumstances or in economic conditions than is the case for higher ratings. A1+ (Highest Credit Quality for the Short Term Instruments). Rating by CRISIL/FITCH/ICRA. Indicates the strongest capacity for timely payment of financial commitments; may have an added "+" to denote relatively stronger credit quality. A suffix of '(SO)' indicates instruments with structured obligation. 				

ICICI Prudential Liquid Plan

(An Open Ended Liquid Income Fund)

WHY SHOULD ONE INVEST?
Medium term investment for relatively steady returns with market volatility

Value Research : ★★★★★

Crisil AAAMfs

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 90

Award

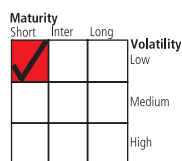


CRISIL Fund Rank

Category- Open End Liquid Schemes

Awarded for Institutional Plus Growth Option over the 1-year period ended 30-09-2011 out of 17 schemes. Past performance is no guarantee of future results. For Detailed methodology please refer page no. 90.

Style Box



Fund Details

Fund Managers :

Chaitanya Pande (Managing this fund since Oct., 2005 & 15 years of experience in Fund Management)

Indicative Investment Horizon:

Overnight

Inception date:

24-06-1998

Growth Option: 03-04-2003

Institutional Plus Option: 28-09-2003

Super Institutional Option: 17-11-2005

AAUM as on 30-Sep-11: Rs. 18090.50 crores

NAV (As on 31-Oct-11):

Growth option : Rs. 246.6684

Institutional Growth option : Rs. 252.0551

Institutional Plus Growth option : Rs. 254.2326

Super Institutional Growth option : Rs. 152.5599

Institutional option-I Growth option: Rs. 148.8335

Expense Ratio : Growth option : 1.00%

Inst. option : 0.75%

Inst. Plus option : 0.55%

Super Inst. option : 0.20%

Inst. - I option : 0.35%

(please refer to page no. 90 for further details)

Options :

1). Retail (Growth & Dividend Option)

a) Dividend payout:

Quarterly & Half Yearly

b) Div. Reinvestment: Daily, Weekly, Monthly, Quarterly & Half Yearly

2). Institutional Option: (Growth & Dividend - Daily, Weekly, Monthly, Quarterly & Half Yearly)

3). Institutional Plus Option: (Growth & Dividend - Daily, Weekly, Monthly, Quarterly & Half Yearly)

4) Super Institutional Option: (Growth & Dividend - Daily, Weekly, Monthly, Quarterly, Half Yearly & Dividend Others)

5) Institutional Option I: (Growth)

Default Option : Growth, Dividend: Dividend reinvestment with minimum available frequency. Institutional option / Super Institutional option, so long as investment criteria (minimum application amount) and other mandatory requirements, if any, are fulfilled.

Application Amount :

a) Retail : Rs.5,000/-

b) Institutional option : Rs.25 lac

c) Institutional Plus option : Rs. 1 Cr

d) Super Institutional : Rs.5 Cr

e) Institutional Option I : Rs. 1 lac (plus in multiples of Re.1)

Min.Addl.Investment :

a) Growth option : Rs.5,000/-

b) Institutional option : Rs.1 lac

c) Institutional Plus option : Rs.1 lac

d) Super Institutional (Growth option) : Rs. 1 lac

e) Institutional option I : Rs. 10,000 (plus in multiples of Re. 1)

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP investment Option: Nil

Min.Redemption Amt. : Rs.500

SIP : N.A.

SWP : N.A.

STP : Minimum Amount Rs. 1,000/-

Maximum Period: 10 years : Available,

Returns of Growth Option as on September 30, 2011

Particulars	7 Days	15 Days	30 Days	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Returns (%)	Returns (%)	Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	8.09	8.01	8.20	7.59	3.92	6.03	24497.03	6.98
Benchmark	8.07	8.08	8.26	7.77	4.05	6.82	NA	NA
NAV Per Unit (Rs)	244.59	244.17	243.33	227.68	21.91	20.66		10.00

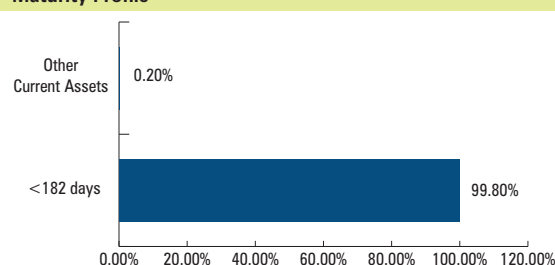
Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Returns (%) for less than 1 year calculated on simple annualised basis. Date of inception: 24-Jun-98 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index and start date is 30-Mar-02. For computation of since inception returns (%) the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 12. Refer annexure on page no.79 for performance of schemes managed by Mr. Chaitanya Pande (fund manager).

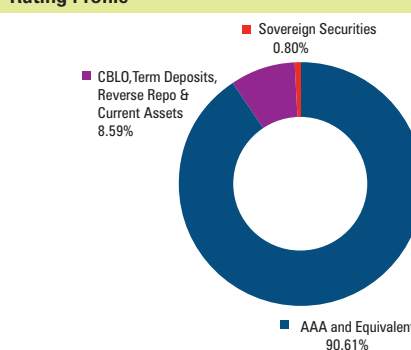
Portfolio

Company/Issuer	Rating	% NAV	Company/Issuer	Rating	% NAV
Treasury Bills		0.80%	Union Bank Of India	CRISIL A1+	0.17%
CPs and CDs		90.15%	State Bank Of Hyderabad	ICRA A1+	0.17%
• Indian Oil Corporation Ltd.	CRISIL A1+	14.17%	Bajaj Finance Ltd.	CRISIL A1+	0.16%
• Central Bank Of India	ICRA A1+	7.24%	Private Corporate Securities		0.46%
• Axis Bank Ltd.	CRISIL A1+	7.19%	IDFC Ltd	CRISIL AAA	0.29%
• Allahabad Bank	ICRA A1+	7.12%	HDFC Ltd	CRISIL AAA	0.17%
• Vijaya Bank Ltd	CARE A1+	7.01%	CBLO, Term Deposits, Reverse Repo & Net Current Assets		8.59%
• HDFC Ltd	ICRA A1+	4.13%	Total Net Assets		100.00 %
• Hindustan Petroleum Corporation Ltd.	CRISIL A1+	4.13%	• Top Ten Holdings		
• Oriental Bank Of Commerce	CRISIL A1+	3.84%			
• UCO Bank	CRISIL A1+	3.28%			
• Canara Bank	CARE A1+	2.33%			
IndusInd Bank Ltd.	CRISIL A1+	2.23%			
Indian Overseas Bank	CRISIL A1+	2.19%			
Punjab National Bank	CARE A1+	2.01%			
ING Vysya Bank Ltd.	CRISIL A1+	1.88%			
Bank Of Maharashtra	ICRA A1+	1.87%			
Jammu & Kashmir Bank Ltd.	CRISIL A1+	1.78%			
Kotak Mahindra Bank Ltd.	CRISIL A1+	1.71%			
National Housing Bank	ICRA A1+	1.70%			
Bharat Petroleum Corporation Ltd.	CRISIL A1+	1.58%			
India Infoline Investment Services	ICRA A1+	1.36%			
Export-Import Bank Of India	CRISIL A1+	1.36%			
Corporation Bank	CARE A1+	1.31%			
HDFC Bank Ltd.	CRISIL A1+	1.02%			
NABARD	CRISIL A1+	1.02%			
Reliance Capital Ltd.	ICRA A1+	0.85%			
Edelweiss Financial Services Ltd	CRISIL A1+	0.69%			
United Bank of India	CARE A1+	0.69%			
ECL Finance Ltd	CRISIL A1+	0.68%			
Kesoram Industries Ltd.	CARE A1+	0.68%			
Sesa Goa Ltd.	CRISIL A1+	0.68%			
Federal Bank Ltd.	CRISIL A1+	0.34%			
Punjab & Sind Bank	ICRA A1+	0.34%			
Dena Bank	CRISIL A1+	0.34%			
Kotak Mahindra Prime Ltd.	CRISIL A1+	0.19%			
State Bank Of Bikaner & Jaipur	CRISIL A1+	0.17%			
State Bank Of Travancore	CRISIL A1+	0.17%			
South Indian Bank Ltd.	CARE A1+	0.17%			
Bank Of Baroda	ICRA A1+	0.17%			

Maturity Profile



Rating Profile



Quantitative Indicators

Average Maturity : 33.91 Days	Modified Duration : 31.25 Days	Yield To Maturity : 9.19%	% Floating Rate Assets : 0.01%
Average days to reset : 33.91 Days	Average maturity of fixed rate component : 33.91 Days	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 0.21%

ICICI Prudential Liquid Plan Super Institutional Option - in Debt Liquid Category (101 schemes considered) for 18 months periods ending Oct 31, 2011

Crisil reserves the right to suspend, withdraw or revise the ratings assigned to the captioned fund at any time, on the basis of new information, or unavailability of information or other circumstances which CRISIL believes may have an impact on the rating. For detailed Crisil Disclaimer please refer page no. 90.

ICICI Prudential Flexible Income Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Value Research : ★★★★★

Crisil AAAMfs

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 90

Award

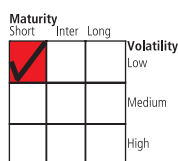


CRISIL Fund Rank

Category - Open End Ultra Short Term Debt Institutional Schemes

Awarded for Premium Growth Option over the 1-year period ended 30-09-2011 out of 30 schemes. Past performance is no guarantee of future results. For Detailed methodology please refer page no. 90.

Style Box



Fund Details

Fund Managers :

Chaitanya Pande (Managing this fund since April 2008 & 15 years of experience in Fund Management)

Indicative Investment Horizon:
3-15 Days

Inception date: 27-09-2002

AAUM as on 30-Sep-11: Rs. 12664.12 crores

NAV (As on 31-Oct-11):

Premium Option (Growth) : Rs. 192.6145
Regular Option (Growth) : Rs. 116.5626

Expense Ratio :

Regular Option: 0.90%
Premium Option: 0.25%
(please refer to page no. 90 for further details)

Options :

1. Premium Option (Sub options: Growth, Dividend Reinvestment with daily & weekly frequencies & Dividend Payout with weekly frequency & Dividend Others)
2. Regular Option (Sub options: Growth & Dividend Reinvestment)
3. Institutional Option I (Growth)
For investments made under Dividend payout sub-option, if the amount of Dividend payout per folio is less than Rs. 1 Lac, then the Dividend shall be mandatorily reinvested.

Default Option :

Growth, Dividend Reinvestment with minimum available frequency

Application Amount :

Premium option: Rs. 1 cr (plus in multiples of Re. 1)
Regular option: Rs. 5,000 and in multiples of Re.1/- thereafter.
Institutional option I: Rs.1 lac & in multiples of Re.1/-

Min.Addl.Investment :

Premium option: Rs.1000 (plus in multiples of Re. 1)
Regular Option: Rs.1,000 and in multiples of Re.1/- thereafter.
Institutional option I: Rs.10,000 & in multiples of Re.1/-

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option : Nil

Min.Redemption Amt. :

*Premium: Rs.1000/-
Regular: Rs.1000/-*

SIP :

Monthly: Minimum Rs.1,000 + 5 post-dated cheques for a minimum of Rs.1,000 each
Quarterly: Minimum Rs. 5000 + 4 post-dated cheques of Rs. 5000 each.

SWP :

Minimum of Rs.500 and multiples of Re1/-

STP :

Minimum Amount Rs. 1,000/-
Maximum Period: 10 years : Available

Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	8.63	5.14	7.20	19111.34	7.45
Benchmark	7.77	4.05	6.82	16661.12	5.83
NAV Per Unit (Rs)	175.94	16.73	15.61	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 27-Sep-02 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

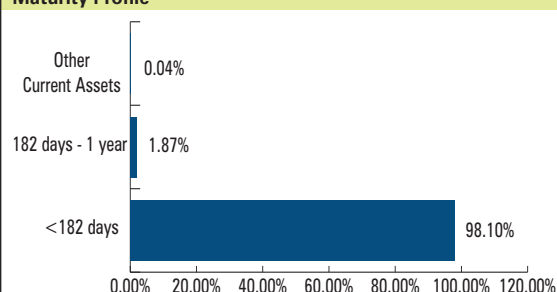
Total Schemes managed by the Fund Manager is 12 . Refer annexure on page no.79 for performance of schemes managed by Mr. Chaitanya Pande (fund manager).

Portfolio

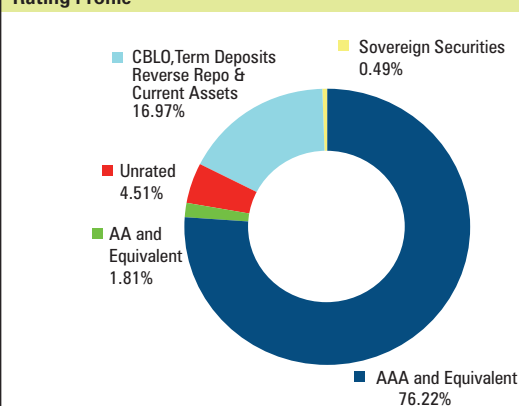
Company/Issuer	Rating	% NAV	Company/Issuer	Rating	% NAV
Treasury Bills		0.49%	Tata Capital Ltd	CARE AA+	0.22%
CPs and CDs		76.00%	HDFC Ltd	CRISIL AAA	0.19%
• Vijaya Bank Ltd	ICRA A1+	5.93%	Mahindra & Mahindra Financial Services Ltd.	FITCH AA+	0.13%
• Axis Bank Ltd.	CRISIL A1+	5.59%	L&T Finance Ltd.	CARE AA+	0.13%
• Allahabad Bank	ICRA A1+	5.33%	LIC Housing Finance Ltd.	CRISIL AAA	0.02%
• Indian Oil Corporation Ltd.	CRISIL A1+	5.01%	Pass Through Certificates*		1.02%
• HDFC Ltd	CARE A1+	4.63%	Aditya Birla Nuvo Ltd.	CRISIL AA+(SO)	1.02%
• Punjab National Bank	CARE A1+	4.55%	CBLO, Term Deposits, Reverse Repo & Net Current Assets		16.97%
• Central Bank Of India	ICRA A1+	4.51%			
• Bharat Petroleum Corporation Ltd.	CRISIL A1+	2.90%	Total Net Assets	100.00 %	
• Canara Bank	CARE A1+	2.54%			
• Andhra Bank	CARE A1+	2.11%			
• ECL Finance Ltd	CRISIL A1+	2.05%			
• L&T Finance Ltd.	CARE A1+	1.97%			
• Aditya Birla Finance Ltd.	ICRA A1+	1.97%			
• Sterlite Energy Ltd.	CRISIL A1+(SO)	1.74%			
• ING Vysya Bank Ltd.	CRISIL A1+	1.53%			
• UCO Bank	CRISIL A1+	1.48%			
• Kesoram Industries Ltd.	CARE A1+	1.35%			
• Hindustan Petroleum Corporation Ltd.	CRISIL A1+	1.31%			
• India Infoline Investment Services	ICRA A1+	1.29%			
• Bajaj Finance Ltd.	ICRA A1+	1.11%			
• Corporation Bank	CRISIL A1+	1.09%			
• Sesa Goa Ltd.	CRISIL A1+	1.04%			
• Oriental Bank Of Commerce	CRISIL A1+	0.98%			
• Punjab & Sind Bank	ICRA A1+	0.91%			
• Indian Bank	FITCH A1+	0.87%			
• Jammu & Kashmir Bank Ltd.	CRISIL A1+	0.87%			
• Export-Import Bank Of India	CRISIL A1+	0.87%			
• HDFC Bank Ltd.	CRISIL A1+	0.87%			
• Edelweiss Financial Services Ltd	CRISIL A1+	0.79%			
• Bank Of Maharashtra	ICRA A1+	0.76%			
• IndusInd Bank Ltd.	CRISIL A1+	0.69%			
• Small Industries Development Bank of India	CARE A1+	0.66%			
• Trapti Trading & Investment Pvt Ltd.	ICRA A1+	0.65%			
• Reliance Capital Ltd.	ICRA A1+	0.65%			
• Gruh Finance Ltd.	CRISIL A1+	0.59%			
• Kotak Mahindra Bank Ltd.	CRISIL A1+	0.44%			
• IDFC Ltd	CRISIL AAA	0.44%			
• IL&FS Financial Services Limited	ICRA A1+	0.44%			
• Indiabulls Financial Services Ltd.	CRISIL A1+	0.44%			
• Chennai Petroleum Corporation Ltd.	ICRA A1+	0.44%			
• Morgan Stanley India Capital Pvt Ltd.	FITCH A1+	0.44%			
• State Bank Of Bikaner & Jaipur	CRISIL A1+	0.43%			
• Kotak Mahindra Prime Ltd.	CRISIL A1+	0.28%			
• IDBI Bank Ltd	ICRA A1+	0.26%			
• United Bank of India	CARE A1+	0.22%			
• Usha Martin Ltd.	CARE A1+	0.22%			
• Dhanalakshmi Bank Ltd.	CARE A1+	0.22%			
• Investmart Financial Services Ltd.	FITCH A1+	0.22%			
• Vodafone Essar Ltd.	CRISIL A1+	0.13%			
• JM Financial Products Pvt Ltd	CRISIL A1+	0.10%			
• Religare Finvest Ltd	ICRA A1+	0.09%			
• State Bank Of Travancore	CRISIL A1+	0.01%			
Private Corporate Securities		5.52%			
• K Raheja Corporation Private Limited	UNRATED	2.65%			
• Avantha Holdings Ltd	UNRATED	1.87%			
• Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	0.31%			

• Top Ten Holdings
*Please refer to annexure on "Pass Through Certificates Details" for complete details.

Maturity Profile



Rating Profile



Quantitative Indicators

Average Maturity : 39.22 Days	Modified Duration : 34.58 Days	Yield To Maturity : 9.38%	% Unlisted Bonds : 4.51%	Std Dev (Annualised): 0.22%
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ICICI Prudential Flexible Income Plan Premium Option - in Debt Ultra Short Term Category (139 schemes considered) for 18 months and 3 years periods ending Oct 31, 2011

Crisil reserves the right to suspend, withdraw or revise the ratings assigned to the captioned fund at any time, on the basis of new information, or unavailability of information or other circumstances which CRISIL believes may have an impact on the rating. For detailed Crisil Disclaimer please refer page no. 90.

ICICI Prudential Floating Rate Plan

(An Open Ended Income Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Value Research : ★ ★ ★ ★

Crisil AAAMfs

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 90

Award



CRISIL Fund Rank

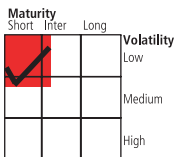
Category - Open End Ultra Short Term Debt Super Institutional Schemes

Awarded for Plan D Growth Option over the 1-year period ended 30-09-2011 out of 8 schemes.

Past performance is no guarantee of future results.

For Detailed methodology please refer page no. 90.

Style Box



Fund Details

Fund Managers :

Chaitanya Pande (Managing this fund since Oct., 2005 & 15 years of experience in Fund Management)

Indicative Investment Horizon:

3 Days - 1 Month

Inception date: 28-03-2003

AAUM as on 30-Sep-11: Rs. 2703.99 crores

NAV (As on 31-Oct-11):

Plan A - Growth: Rs. 157.2098

Plan B - Growth: Rs. 169.9095

Plan C - Growth: Rs. 160.5128

Plan D - Growth: Rs. 153.2159

Expense Ratio :

Plan A - 1.00%, Plan B - 1.25%,

Plan C - 0.65%, Plan D - 0.35%

(please refer to page no. 90 for further details)

Options :

Plans - A, B, C & D.

1. Growth

2. Dividend Reinvestment (Fortnightly, Weekly & Daily frequencies)

3. Dividend Payout (Investment under Plan B and Plan-D – if the dividend amount is less than Rs.1,00,000 or the investment is under Daily Dividend frequency, then the Dividend amount will be compulsorily reinvested into the scheme. Default option will be Dividend reinvest)

4. Dividend Others (Investment under Plan D)

Default Option :

Option : Plan A

Sub option : Growth

Application Amount :

a) Plan - A : Rs.15,000/-

b) Plan - B : Rs.1 lacs

c) Plan - C : Rs.1 crore

d) Plan - D : Rs.5 crores (plus in multiples of Re.1)

Min.Addl.Investment :

Plans A & B: Rs.1000 plus in multiples of Re.1

Plan C: Rs.1000/-

Plan D: Rs.1 lac.

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option

Upto 3 Days from allotment - 0.25% of applicable NAV, more than 3 Days - Nil

Min.Redemption Amt. :

Rs.500/-and multiples thereof

SIP : Not Available

SWP : Not Available

STP :

Minimum Amount Rs. 1,000/-

Maximum Period: 10 years : Available

Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	7.69	4.26	6.34	16870.63	6.34
Benchmark	7.77	4.05	6.82	16242.46	5.86
NAV Per Unit (Rs)	156.66	15.03	14.13	10.00	

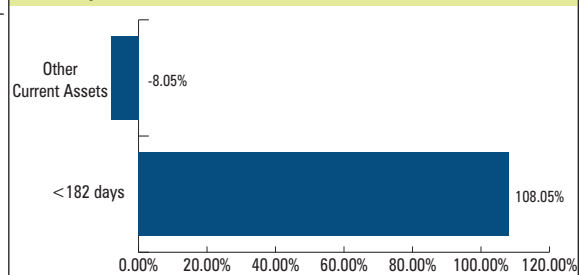
Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 28-Mar-03 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 12 . Refer annexure on page no.79 for performance of schemes managed by Mr. Chaitanya Pande (fund manager).

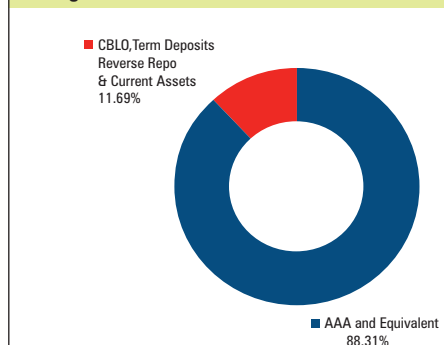
Portfolio

Company/Issuer	Rating	% NAV
CPs and CDs		
• Axis Bank Ltd.	CRISIL A1+	19.11%
• Central Bank Of India	ICRA A1+	14.32%
• Oriental Bank Of Commerce	CRISIL A1+	9.62%
• UCO Bank	CRISIL A1+	9.45%
• Federal Bank Ltd.	CRISIL A1+	5.21%
• ECL Finance Ltd	CRISIL A1+	3.87%
• Jammu & Kashmir Bank Ltd.	CRISIL A1+	3.42%
• IDBI Bank Ltd	ICRA A1+	2.68%
• ING Vysya Bank Ltd.	CRISIL A1+	2.61%
• Allahabad Bank	ICRA A1+	2.59%
• Kesoram Industries Ltd.	CARE A1+	2.59%
• Union Bank Of India	CRISIL A1+	2.07%
• Indian Oil Corporation Ltd.	CRISIL A1+	1.83%
• Vijaya Bank Ltd	CARE A1+	1.57%
• L&T Finance Ltd.	CRISIL A1+	1.30%
• Trapti Trading & Investment Pvt Ltd.	ICRA A1+	1.30%
• Corporation Bank	CRISIL A1+	1.29%
• Canara Bank	CARE A1+	1.14%
• Indian Bank	FITCH A1+	0.15%
• Bank Of India	CRISIL A1+	0.14%
Private Corporate Securities		
• Small Industries		
• Development Bank of India	CRISIL AAA	1.04%
• IDFC Ltd	CRISIL AAA	1.00%
CBLO, Term Deposits, Reverse Repo & Net Current Assets		
		11.69%
Total Net Assets		100.00%
• Top Ten Holdings		

Maturity Profile



Rating Profile



Quantitative Indicators

Average Maturity : 35.13 Days	Modified Duration : 32.36 Days	Yield To Maturity : 9.26%	% Floating Rate Assets : 0.05%
Average days to reset : 35.13 Days	Average maturity of fixed rate component : 35.13 Days	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 0.22%

ICICI Prudential Floating Rate Plan D - in Debt Ultra Short Term Category (139 schemes considered) for 18 months and 3 years periods ending Oct 31, 2011

Crisil reserves the right to suspend, withdraw or revise the ratings assigned to the captioned fund at any time, on the basis of new information, or unavailability of information or other circumstances which CRISIL believes may have an impact on the rating. For detailed Crisil Disclaimer please refer page no. 90.

ICICI Prudential Blended Plan - Plan B

(An Open Ended Fund)

WHY SHOULD ONE INVEST?
Generate low Volatility returns from a
Predominantly debt portfolio

Wealth Creation
Oriented Solution

\$Value Research : ★★★★★

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 90

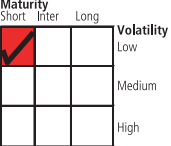
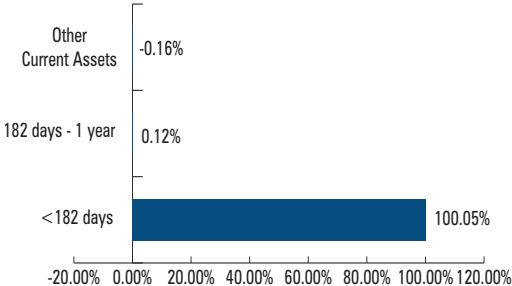
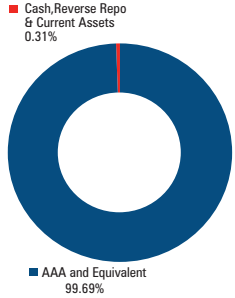
Returns of Growth Option as on September 30, 2011						
Fund Details	Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Fund Managers ** :						
Equity : Kayzad Eghlim (Managing this fund since Feb, 2011 & 20 Years as Equity Dealer & Fund Management)						
Debt : Devang Shah (Managing this fund since Nov, 2009 & Overall 6 years experience of which 2 years as Credit Analyst)						
Indicative Investment Horizon: 6 months-1 year						
Inception date: 31-05-2005						
AAUM as on 30-Sep-11: Rs.1238.93 crores						
NAV (As on 31-Oct-11):						
Option I - Growth : Rs. 15.4462		8.33	4.62	5.74	15336.10	6.98
Option I - Dividend : Rs. 12.7791		6.81	4.92	10.44	15049.73	6.66
Option II - Growth : Rs. 11.1368						
Option II - Dividend : Rs. 10.8338						
Expense Ratio : Option I : 0.90% Option II : 0.05% (please refer to page no. 90 for further details)						
Options : Option I (Growth, Dividend - Daily, Monthly, Daily Dividend) & Option II (Growth, Dividend - Daily, Monthly, Daily Dividend)						
Default Option : Retail - Growth						
Application Amount : Option I : Rs. 5000 (plus in multiples of Re. 1) Option II : Rs 1 Cr. (plus in multiples of Re. 1)						
Min. Addl. Investment : Option I : Rs.1,000/- & in multiples of Re.1/- thereafter Option II : Rs.1000/- & in multiples thereof						
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 90 Days from allotment - 0.25% of applicable NAV, more than 90 Days - Nil						
Min. Redemption Amt. : Option I & Option II : Rs.500 and in multiples of Re.1/- thereafter						
SIP : Monthly SIP under Retail Option : Min. no. of Installments : 12 , Min. Installment amount; Rs. 1000/-						
SWP : Not Available						
STP : Not Available						
	NAV Per Unit (Rs)	14.16	13.53	12.80	10.00	
	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 31-May-05 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.					
	Total Schemes managed by the Fund Manager is 3 . Refer annexure on page no.79 for performance of schemes managed by Mr. Devang Shah (fund manager).					
	Portfolio			Rating Profile (as % of debt components)		
	Company/Issuer	Rating	% to NAV			
	CPs and CDs		85.28%			
	UCO Bank	CRISIL A1+	23.04%			
	Canara Bank	CARE A1+	22.32%			
	Vijaya Bank Ltd	CARE A1+	18.18%			
	Punjab & Sind Bank	ICRA A1+	12.13%			
	Oriental Bank Of Commerce	CRISIL A1+	6.70%			
	Small Industries					
	Development Bank of India	CARE A1+	2.90%			
	CBLO, Term Deposits, Reverse Repo & Net Current Assets		14.72%			
	Total Net Assets		100.00 %	Maturity Profile (as % of debt components)		
	Quantitative Indicators					
	Average Maturity : 0.09 Years	Modified Duration : 0.08 Years	Yield To Maturity : 9.02%	% Unlisted Bonds : 0.00%	Std Dev (Annualised):0.59%	
	§ICICI Prudential Blended Plan - Plan B Option I - in Hybrid Debt Oriented Conservative Category (41 schemes considered) for 3 and 5 years periods ending Oct 31, 2011. **In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Rajat Chandak to extent of ADR/GDR exposure only.					

ICICI Prudential Banking & PSU Debt Fund

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box	Returns of Growth Option as on September 30, 2011			
	Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
	Scheme	8.77	-	-
	Benchmark	6.81	-	-
	NAV Per Unit (Rs)	10.41	-	-
<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 1-Jan-10 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index . Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.</p>				
<p>Total Schemes managed by the Fund Manager is 12 . Refer annexure on page no.79 for performance of schemes managed by Mr. Chaitanya Pande (fund manager).</p>				
Fund Details	Portfolio			
Fund Managers : Chaitanya Pande (Managing this fund since inception & 15 years of experience in Fund Management)	Company/Issuer	Rating	% NAV	
Indicative Investment Horizon: 3 months and above	<p>CPs and CDs 99.69%</p> <ul style="list-style-type: none"> Axis Bank Ltd. CRISIL A1+ 23.67% Canara Bank CRISIL A1+ 23.57% HDFC Ltd ICRA A1+ 15.87% Andhra Bank CARE A1+ 11.89% Bank Of India CRISIL A1+ 7.97% Corporation Bank CARE A1+ 4.25% Central Bank Of India CARE A1+ 4.16% State Bank of Patiala ICRA A1+ 3.96% Vijaya Bank Ltd ICRA A1+ 3.17% IDBI Bank Ltd ICRA A1+ 0.41% Indian Overseas Bank ICRA A1+ 0.40% Punjab National Bank CARE A1+ 0.25% State Bank Of Travancore CRISIL A1+ 0.12% 			
Inception date: 01-01-2010	<p>CBLO, Reverse Repo & Net Current Assets 0.31%</p>			
AAUM as on 30-Sep-11: Rs. 210.20 crores	<p>Total Net Assets 100.00 %</p>			
NAV (As on 31-Oct-11): Retail Growth : 10.8961 Premium Option Growth : 10.6456 Premium Plus Option Growth : 11.4021	<p>• Top Ten Holdings</p>			
Expense Ratio : Regular : 0.90% Premium : 0.75% Premium Plus Option : 0.25% (please refer to page no. 90 for further details)	Maturity Profile			
Options : Growth , Dividend Reinvestment (Daily & Weekly Frequency);,				
Default Option : Growth, Dividend Reinvestment with minimum available frequency	Rating Profile			
Application Amount : Retail Option: Rs. 5000/- (plus in multiples of Re.1/- thereafter). Premium Option: Rs. 25,00,000/- (plus in multiples of Re.1/- thereafter). Premium Plus Option: Rs. 1,00,00,000/- (plus in multiples of Re.1/- thereafter).				
Min.Addl.Investment : Rs. 1,000 (plus in multiples of Re. 1 thereafter).	Quantitative Indicators			
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Investment on or from Oct 11,2011 Upto March 12, 2012 from allotment - 0.50% of applicable NAV, after March 12, 2012 - Nil	Average Maturity : 135.93 Days	Modified Duration : 124.24 Days	Yield To Maturity : 9.45%	% Floating Rate Assets : 0.48%
Min.Redemption Amt. : Rs.500/-and multiples thereof provided minimum balance should not fall below Rs. 5000/-	Average days to reset : 135.93 Days	Average maturity of fixed rate component : 135.93 Days	% Unlisted Bonds : 0.00%	
SIP : Not Available				
SWP : Not Available				
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available				

ICICI Prudential Ultra Short Term Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Crisil AAAMfs

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 90

Style Box	Returns of Growth Option as on September 30, 2011			
	Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
	Scheme	7.63	4.68	-
	Benchmark	6.81	4.92	-
	NAV Per Unit (Rs)	10.57	10.10	-
Fund Details	<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 12-Jun-09 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.</p> <p>Total Schemes managed by the Fund Manager is 12 . Refer annexure on page no.79 for performance of schemes managed by Mr. Chaitanya Pande (fund manager).</p>			
Fund Managers :	Chaitanya Pande (Managing this fund since inception & 15 years of experience in Fund Management)			
Indicative Investment Horizon:	1 Month - 3 Months			
Inception date:	12-06-2009			
AAUM as on 30-Sep-11:	Rs. 132.20 crores			
NAV (As on 31-Oct-11):	Regular Growth: Rs. 11.4568 Premium Growth: Rs. 11.4376 Premium Plus Growth Option: Rs. 10.4881 Super Premium Growth: Rs. 11.6049			
Expense Ratio :	Regular Option - 0.95%, Premium - 0.75%, Premium Plus - 0.45%, Super Premium - 0.25% (please refer to page no. 90 for further details)			
Options :	Regular Option, Premium Option, Premium Plus Option & Super Premium Option Growth Dividend Payout (Weekly, Fortnightly, Monthly & Quarterly) Dividend Reinvest (Daily, Weekly, Fortnightly, Monthly & Quarterly) For Dividend Payout, minimum Dividend amount will have to be atleast Rs. 1 Lac else Dividend will be compulsorily Reinvested			
Default Option :	Regular Option - Growth sub option - Weekly Dividend reinvestment			
Application Amount :	Regular Option: Rs. 5,000/- (plus in multiples of Re.1 thereafter) Premium Option: Rs. 10 lacs (plus in multiples of Re.1 thereafter) Premium Plus Option: Rs. 50 lacs (plus in multiples of Re.1 thereafter) Super Premium Option: Rs. 1 Crores (plus in multiples of Re.1 thereafter)			
Min.Addl.Investment :	Rs. 1,000 (plus in multiples of Re. 1 thereafter).			
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option	Upto 30 Days from allotment - 0.25% of applicable NAV, more than 30 Days - Nil			
Min.Redemption Amt. :	Retail Option: Rs. 500 provided that the minimum balance under a particular folio should not fall below Rs. 1000. Institutional Option: Any amount in multiples of Re.1/.			
SIP :	Not available			
SWP :	Available			
STP :	Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available.			
Portfolio		Maturity Profile		
Company/Issuer	Rating	% NAV	 	
CPs and CDs 88.52%				
• Axis Bank Ltd.	CRISIL A1+	29.34%		
• Sesa Goa Ltd.	CRISIL A1+	16.29%		
• Central Bank Of India	ICRA A1+	16.22%		
• State Bank Of Hyderabad	ICRA A1+	7.72%		
• IDBI Bank Ltd	ICRA A1+	4.79%		
• Bank Of India	CRISIL A1+	3.98%		
• State Bank Of Travancore	CRISIL A1+	3.68%		
• Syndicate Bank	CARE A1+	2.78%		
HDFC Bank Ltd.	ICRA A1+	1.07%		
Canara Bank	CRISIL A1+	0.80%		
Punjab National Bank	CARE A1+	0.40%		
Indian Overseas Bank	CRISIL A1+	0.37%		
United Bank of India	CARE A1+	0.37%		
Bank Of Baroda	ICRA A1+	0.36%		
Federal Bank Ltd.	CRISIL A1+	0.35%		
Private Corporate Securities 13.18%				
• Tata Communications Ltd	CARE AA+	11.12%		
• Hindustan Petroleum Corporation Ltd.	CRISIL AAA	1.46%		
Reliance Capital Ltd.	CARE AAA	0.37%		
LIC Housing Finance Ltd.	CRISIL AAA	0.15%		
Kotak Mahindra Prime Ltd.	ICRA AA+	0.07%		
CBLO, Reverse Repo & Net Current Assets -1.69%				
Total Net Assets 100.00 %				
• Top Ten Holdings				
Quantitative Indicators				
Average Maturity : 104.47 Days	Modified Duration : 94.41Days	Yield To Maturity : 9.33%	% Floating Rate Assets : 3.74%	
Average days to reset : 104.47 Days	Average maturity of fixed rate component : 104.44 Days	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 0.51%	
Crisil reserves the right to suspend, withdraw or revise the ratings assigned to the captioned fund at any time, on the basis of new information, or unavailability of information or other circumstances which CRISIL believes may have an impact on the rating. For detailed Crisil Disclaimer please refer page no. 90.				

ICICI Prudential Medium Term Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

\$Value Research : ★★★★★

Crisil AAAMfs

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 90

Style Box		Returns of Growth Option as on September 30, 2011			
	Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	
		Absolute Returns (%)			
	Scheme	7.93	4.60	-	
	Benchmark	6.81	4.92	-	
	NAV Per Unit (Rs)	10.52	10.06	-	
Fund Details		<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception:12-Jun-09 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Short-Term Bond Fund Index . Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns.The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.</p> <p>Total Schemes managed by the Fund Manager is 12 . Refer annexure on page no.79 for performance of schemes managed by Mr.Chaitanya Pande (fund manager).</p>			
Fund Managers :					
Chaitanya Pande (Managing this fund since inception & 15 years of experience in Fund Management)					
Indicative Investment Horizon:					
1 year & more					
Inception date: 12-06-2009					
AAUM as on 30-Sep-11: Rs. 103.51 crores					
NAV (As on 31-Oct-11):					
Regular Growth : Rs. 11.4340					
Premium Growth Option : Rs. 10.1870					
Premium Plus Growth : Rs. 11.3619					
Expense Ratio :					
Regular : 0.60%					
Premium Plus : 0.25% (please refer to page no. 90 for further details)					
Options :					
Regular Option, Premium Option, Premium Plus Option, Growth Dividend Payout (Monthly, Quarterly, Half yearly) Dividend Reinvest (Daily, Monthly, Quarterly, Half yearly), Dividend amount will have to be atleast Rs. 1 Lac per folio else Dividend will be compulsorily Reinvested					
Default Option :					
Regular Option - Growth sub option - Quarterly Dividend reinvestment					
Application Amount :					
Regular Option: Rs. 5,000/- (plus in multiples of Re.1 thereafter) Premium Option: Rs. 50 lacs (plus in multiples of Re.1 thereafter) Premium Plus Option: Rs. 5 Crores (plus in multiples of Re.1 thereafter)					
Min.Addl.Investment :					
Rs. 1,000 (plus in multiples of Re. 1 thereafter).					
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option					
Upto Mar 15,2012 from allotment - 0.50% of applicable NAV, After Mar 15,2012 - Nil					
Min.Redemption Amt. :					
Rs. 500 provided that the minimum balance under a particular folio should not fall below Rs. 1000.					
SIP :					
Not available					
SWP :					
Not available					
STP :					
Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available					
		Portfolio			
		Company/Issuer	Rating	% NAV	Maturity Profile
		CPs and CDs 97.61%			
		• HDFC Bank Ltd.	ICRA A1+	24.80%	
		• IDBI Bank Ltd	ICRA A1+	21.74%	
		• Indian Overseas Bank	CRISIL A1+	7.98%	
		• State Bank Of Travancore	CRISIL A1+	7.97%	
		• Punjab National Bank	CARE A1+	7.23%	
		• Federal Bank Ltd.	CRISIL A1+	7.15%	
		• Central Bank Of India	ICRA A1+	6.56%	
		• Oriental Bank Of Commerce	CRISIL A1+	3.65%	
		• State Bank Of Mysore	ICRA A1+	3.64%	
		• State Bank Of Hyderabad	ICRA A1+	3.63%	
		Vijaya Bank Ltd	CARE A1+	3.26%	
		CBLO, Reverse Repo & Net Current Assets 2.39%			
		Total Net Assets 100.00 %			
		• Top Ten Holdings			
		Quantitative Indicators			
		Average Maturity : 0.63 Years	Modified Duration : 0.57 Years	Yield To Maturity : 9.56%	% Unlisted Bonds : 0.00%
		<p>ICICI Prudential Medium Term Plan - Premium Plus option - in Debt Income (62 schemes considered) for 18 Months and 3 years periods ending Oct 31, 2011.</p> <p>Crisil reserves the right to suspend, withdraw or revise the ratings assigned to the captioned fund at any time, on the basis of new information, or unavailability of information or other circumstances which CRISIL believes may have an impact on the rating. For detailed Crisil Disclaimer please refer page no. 90.</p>			

ICICI Prudential Long Term Floating Rate Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?
Medium term investment for relatively steady returns with market volatility

Style Box	Returns of Growth Option as on September 30, 2011					
	Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	7.77	5.99	7.91	16181.90	7.07
	Benchmark	7.77	4.05	6.82	15287.57	6.21
	NAV Per Unit (Rs)	15.01	14.17	13.13	10.00	
Fund Details	<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 15-Sep-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Liquid Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 12 . Refer annexure on page no.79 for performance of schemes managed by Mr. Chaitanya Pande (fund manager).</p>					
Fund Managers : Chaitanya Pande (Managing this fund since Oct 2005 & 15 years of experience in Fund Management)	Portfolio					
Indicative Investment Horizon: 3 - 6 Months						
Inception date: 15-Sep-04	Company/Issuer		Rating	% NAV	Maturity Profile	
AAUM as on 30-Sep-11: Rs. 486.41 crores	CPs and CDs			100.11%		
NAV (As on 31-Oct-11):	• Oriental Bank Of Commerce		CRISIL A1+	17.37%		
Plan A - Cumulative: Rs. 15.7829	• Union Bank Of India		CRISIL A1+	13.89%		
Plan B - Cumulative: Rs. 16.2874	• Vodafone Essar Ltd.		CRISIL A1+	11.64%		
Plan C - Cumulative: Rs. 10.2235	• NABARD		CRISIL A1+	11.57%		
Expense Ratio :	• Federal Bank Ltd.		CRISIL A1+	11.56%		
Plan A - 2.04%	• Canara Bank		CARE A1+	10.43%		
Plan B - 2.04%	• IDBI Bank Ltd		ICRA A1+	10.21%		
Plan C - 2.04%	• Axis Bank Ltd.		CRISIL A1+	8.08%		
(please refer to page no. 90 for further details)	• United Bank of India		CARE A1+	3.04%		
Options :	• Vijaya Bank Ltd		ICRA A1+	2.09%	Rating Profile	
Plan - A, B & C	Central Bank Of India		ICRA A1+	0.23%		
1. Cumulative	CBLO, Term Deposits, Reverse Repo					
2. Dividend Reinvestment (Weekly, Monthly, Quarterly)	& Net Current Assets			-0.11%		
3. Institutional (Cumulative)	Total Net Assets			100.00 %		
Default Option :	• Top Ten Holdings					
Option: Plan A	Quantitative Indicators					
Sub option: Cumulative	Average Maturity : 0.12 Years	Modified Duration : 0.11 Years	Yield To Maturity : 9.34%	% Floating Rate Assets : 0.44%		
Application Amount :	Average days to reset : 43.71 Days	Average maturity of fixed rate component : 43.70 Days	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 0.42%		
a) Plan - A: Rs.15,000/-						
b) Plan - B: Rs.10 lacs						
c) Plan - C: Rs.5 crores (plus in multiples of Re.1)						
Min.Addl.Investment :						
Rs.1000 (plus in multiples of Re.1)						
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP						
Investment Option						
Upto 125 days from allotment - 0.50% of applicable NAV, more than 125 days - Nil						
Min.Redemption Amt. :						
Rs.5,000/- and in multiples thereof; provided that minimum balance under a particular folio should not fall below the minimum application amount. This will not be applicable for closing the account.						
SIP :						
Not Available						
SWP :						
Not Available						
STP :						
Minimum Amount Rs. 1,000/-;						
Maximum Period: 10 years :						
Available						

ICICI Prudential Long Term Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

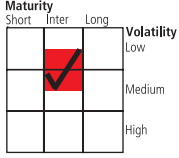
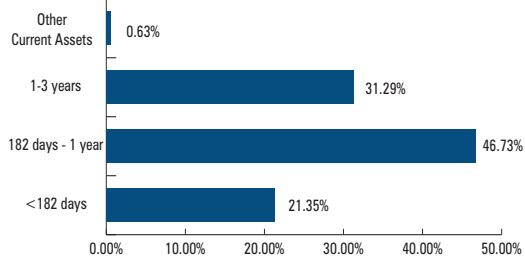
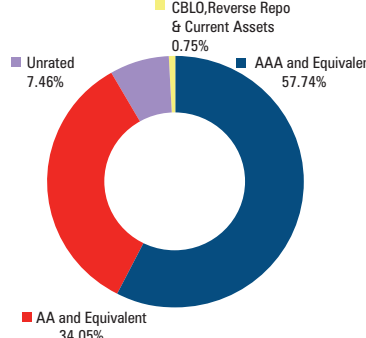
Style Box	Returns of Growth Option as on September 30, 2011					
	Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	6.27	4.99	7.61	21373.50	8.31
	Benchmark	5.58	5.46	10.02	NA	NA
	NAV Per Unit (Rs)	20.11	19.16	17.80	10.00	
Fund Details	<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 28-Mar-02 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Composite Bond Fund Index and start date is 30-Mar-02. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 12. Refer annexure on page no.79 for performance of schemes managed by Mr. Chaitanya Pande (fund manager).</p>					
Fund Managers : Chaitanya Pande (Managing this fund since Nov 2009 & 15 years of experience in Fund Management)						
Indicative Investment Horizon: 1 year & more						
Inception date: 28-03-2002						
AAUM as on 30-Sep-11: Rs. 252.25 crores						
NAV (As on 31-Oct-11): Regular Growth option : Rs. 21.5284 Regular Dividend option : Rs. 10.3906 Premium Growth option : Rs. 11.1329 Premium Plus Growth option : Rs. 11.2054						
Expense Ratio : Regular Option : 1.25 % Premium Option : 0.60 % Premium Plus : 0.40 % (please refer to page no. 90 for further details)						
Options : Regular Option Growth, Dividend Payout & Reinvestment (Weekly, Quarterly, Annual) Premium Option Growth, Dividend Payout & Reinvestment Premium Plus Option Growth, Dividend Payout & Reinvestment						
Default Option : Growth, Dividend Reinvestment, Dividend Payout with minimum available frequency						
Application Amount : Regular Option: Rs. 5,000 and in multiples of Re.1 thereafter. Premium Option: Rs. 5 lac. and in multiples of Re.1 thereafter. Premium Plus Option: Rs. 1 cr. and in multiples of Re.1 thereafter.						
Min.Addl.Investment : Rs.1000/- & in multiples thereof						
*Exit load for Redemption :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 0.75% of applicable NAV, more than 1 Year - Nil						
Min.Redemption Amt. : Rs. 500/- and in multiples of Re.1/- thereafter.						
SIP : Monthly: Minimum Rs.1,000 + 5 post - dated cheques for a minimum of Rs.1,000 each Quarterly: Minimum Rs. 5000 + 4 post - dated cheques of Rs. 5000 each.						
SWP : Minimum of Rs.500 and in multiples of Re.1/-						
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available						
	Portfolio					
	Company/Issuer	Rating	% NAV	Maturity Profile		
	Private Corporate Securities			97.50%		
	• LIC Housing Finance Ltd.	CRISIL AAA	17.78%			
	• NABARD	CRISIL AAA	13.38%			
	• HDFC Ltd	CRISIL AAA	12.76%			
	• Power Finance Corporation Ltd.	ICRA AAA	10.09%			
	• Hindustan Petroleum Corporation Ltd.	CRISIL AAA	9.18%			
	• Cholamandalam Invest. & Fin. Co. Ltd.	CARE AA	9.18%			
	• Indiabulls Financial Services Ltd.	ICRA AA	7.47%			
	• SREI Equipment Finance Private Ltd.	FITCH AA	6.98%			
	• Rural Electrification Corp'n Ltd	CRISIL AAA	5.82%			
	• Indian Oil Corporation Ltd.	ICRA AAA	1.81%			
	Bajaj Finance Ltd.	ICRA AA+	0.91%			
	Shriram Transport Finance Comp. Ltd.	CARE AA+	0.87%			
	Reliance Capital Ltd.	CARE AAA	0.77%			
	IDFC Ltd	ICRA AAA	0.46%			
	Kotak Mahindra Prime Ltd.	ICRA AA+	0.05%			
	CBLO, Reverse Repo & Net Current Assets		2.50%	Rating Profile		
	Total Net Assets			100.00 %		
	• Top Ten Holdings					
	Quantitative Indicators					
	Average Maturity : 1.49 Years	Modified Duration : 1.30 Years	Yield To Maturity : 10.08%	% Unlisted Bonds : 16.16%	Std Dev (Annualised) : 1.14%	
	#Exit Load : Nil for switch out to any open ended equity oriented scheme, Equity Linked Saving Scheme and Hybrid scheme other than ICICI Prudential Child Care Plan.					

ICICI Prudential Regular Savings Fund

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Pure retail debt fund that aims to identify securities which, offer superior levels of yield at lower levels of risk

Style Box	Portfolio			Maturity Profile
	Company/Issuer Rating % NAV			
Fund Details				Rating Profile
Fund Managers : Chaitanya Pande (Managing this fund since Dec 2010 & 15 years of experience in Fund Management)	CPs and CDs 33.25%			
Indicative Investment Horizon: 15 Months & above	• Andhra Bank CARE A1+ 9.43% • Axis Bank Ltd. CRISIL A1+ 5.43% • IDBI Bank Ltd CRISIL A1+ 4.76% • Vodafone Essar Ltd. CRISIL A1+ 4.46% Oriental Bank Of Commerce CRISIL A1+ 2.22% Indian Bank FITCH A1+ 2.19% State Bank Of Hyderabad ICRA A1+ 1.44% Sesa Goa Ltd. CRISIL A1+ 1.14% Punjab National Bank CARE A1+ 0.57% Federal Bank Ltd. CRISIL A1+ 0.36% Bank Of India CRISIL A1+ 0.32% Indiabulls Financial Services Ltd. CRISIL A1+ 0.26% Central Bank Of India CARE A1+ 0.18% NABARD CRISIL A1+ 0.17% Corporation Bank CARE A1+ 0.15% Punjab & Sind Bank ICRA A1+ 0.14% Canara Bank CRISIL A1+ 0.01%			
Inception date: 03-12-2010 AAUM as on 30-Sep-11: Rs. 735.39 crores NAV (As on 31-Oct-11): Growth option : Rs. 10.7829 Expense Ratio : 1.56% (please refer to page no. 90 for further details)	Private Corporate Securities 54.39%			
Options : 1. Growth 2. Dividend Reinvestment: (Quarterly & Half Yearly) 3. Dividend Payout	• Indiabulls Financial Services Ltd. ICRA AA 10.86% • LIC Housing Finance Ltd. CRISIL AAA 8.60% • Avantha Holdings Ltd UNRATED 7.46% • Religare Finvest Ltd ICRA AA- 7.45% • SREI Equipment Finance Private Ltd. FITCH AA 5.07% Prism Cement Ltd. ICRA AA- 3.82% Cholamandalam Invest. & Fin. Co. Ltd. CARE AA 2.58% Rural Electrification Corpn Ltd ICRA AAA 2.38% Tata Motors Finance Ltd. CRISIL AA- 2.37% HDFC Ltd CRISIL AAA 1.43% Tata Communications Ltd CARE AA+ 1.33% NABARD CRISIL AAA 0.47% India Infoline Investment Services ICRA AA- 0.38% Kotak Mahindra Prime Ltd. ICRA AA+ 0.10% Sundaram BNP Paribas Home Fin. Ltd. ICRA AA 0.10%			
Default Option : Growth, Dividend: Reinvestment with minimum available frequency	Pass Through Certificates* 11.61%			
Application Amount : Rs. 10,000 (plus in multiple of Re.1) & capped at Rs. 5 crore.	• SREI Equipment Fin. Private Ltd. FITCH AAA(SO) 8.85% Tata Motors Finance Ltd. CRISIL AAA(SO) 1.55% Reliance Capital Ltd. ICRA AAA(SO) 1.21%			
Min.Addl.Investment : Rs. 1,000/- (plus in multiple of Re. 1)	CBLO, Reverse Repo & Net Current Assets 0.75%			
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 15 Months from allotment - 2% of applicable NAV, more than 15 Months - Nil	Total Net Assets 100.00%			
Min.Redemption Amt. : Rs. 500	• Top Ten Holdings *Please refer to annexure on "Pass Through Certificates Details" for complete details.			
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.	Quantitative Indicators			
SWP : Available	Average Maturity : 0.96 Years	Modified Duration : 0.85 Years	Yield To Maturity : 10.41%	% Unlisted Bonds : 19.70%
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available				

ICICI Prudential Income Opportunities Fund

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box	Returns of Growth Option as on September 30, 2011					
	Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	5.57	3.96	25.28	13848.60	11.02
	Benchmark	5.58	5.46	10.02	12356.08	7.02
	NAV Per Unit (Rs)	13.12	12.62	10.07	10.00	
<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception:18-Aug-08 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Composite Bond Fund Index . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 10 . Refer annexure on page no.79 for performance of schemes managed by Mr. Avnish Jain (fund manager).</p>						
Fund Details	Portfolio					
Fund Managers : Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)	Company/Issuer	Rating	% NAV	Maturity Profile		
Indicative Investment Horizon: 1 year & more	Government Securities		7.31%			
Inception date: 18-08-2008	7.80% GOI 2021	SOV	7.31%			
AAUM as on 30-Sep-11: Rs. 110.27 crores	Private Corporate Securities		70.04%			
NAV (As on 31-Oct-11): Growth option : Rs. 13.8180 Institutional option : Rs. 12.0387	Power Grid Corporation Of India Ltd.	CARE AAA	23.10%			
Expense Ratio : Retail option : 1.75% Institutional option : 1.50% (please refer to page no. 90 for further details)	Indian Railways Finance Corporation Ltd	CRISIL AAA	15.95%	Rating Profile 		
Options : Retail: Growth & Dividend (Monthly & Quarterly) & Institutional Option: Growth & Dividend (Monthly & Quarterly)	Reliance Ports & Terminals Ltd.	CRISIL AAA	15.60%			
Default Option : Retail Growth, Dividend: Reinvestment with minimum available frequency	Reliance Gas Transportation Infra. Ltd	CRISIL AAA	7.72%			
Application Amount : Retail Option: Rs 5,000/- Institutional Option: Rs 1 Crore (plus in multiples of Re.1)	HDFC Ltd	CRISIL AAA	7.66%			
Min.Addl.Investment : Retail & Institutional options: Rs.500 (plus in multiples of Re.1)	CBLO, Reverse Repo & Net Current Assets		22.65%			
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Upto 1 Year from allotment - 2% of applicable NAV, more than 1 Year - Nil	Total Net Assets		100.00 %			
Min.Redemption Amt. : Rs. 500/- and multiples thereof (provided that the minimum balance under a particular folio should not fall below Rs. 5000 under Retail Option and in case of Institutional Option redemption request can be made for any amount in multiples of Re.1/-)	Quantitative Indicators					
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.	Average Maturity :	Modified Duration :	Yield To Maturity :	% Unlisted Bonds :	Std Dev (Annualised) :	
SWP : Available	7.57 Years	4.66 Years	9.51%	0.00%	9.64%	
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available						

ICICI Prudential Income Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Medium term investment for relatively steady returns with market volatility

Style Box	Returns of Growth Option as on September 30, 2011					
	Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
	Scheme	4.85	3.42	20.60	31980.30	9.18
	Benchmark	5.58	5.46	10.02	NA	NA
	NAV Per Unit (Rs)	30.50	29.49	24.45	10.00	
<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 9-Jul-98 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Crisil Composite Bond Fund Index and start date is 30-Mar-02. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 10 . Refer annexure on page no.79 for performance of schemes managed by Mr. Avnish Jain (fund manager).</p>						
Fund Details	Portfolio					
Fund Managers : Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)	Company/Issuer	Rating	% NAV	Maturity Profile		
Indicative Investment Horizon: 1 yr & above	Government Securities		25.39%			
Inception date: 09-07-1998	• 7.80% GOI 2021	SOV	11.36%			
AAUM as on 30-Sep-11: Rs. 232.27 crores	• 8.13% GOI 2022	SOV	5.76%			
NAV (As on 31-Oct-11): Retail Growth option : Rs. 31.9298 Institutional Growth option : Rs. 33.5411	• 7.44% OIL Comp Bonds 2012	SOV	4.44%			
Expense Ratio : Income Plan: 1.75% Income Inst. Plan: 1.25% (please refer to page no. 90 for further details)	• 8.08% GOI 2022	SOV	3.83%	Rating Profile 		
Options : 1. Growth 2. Growth - AEP (Appreciation & Regular) 3. Dividend: Payout & Reinvestment (Quarterly & Half Yearly) 4. Institutional Option - Growth & Dividend	CPs and CDs		14.49%			
Default Option : Growth, Dividend: Reinvestment with minimum available frequency	• Axis Bank Ltd.	CRISIL A1+	14.49%			
Application Amount : Retail Option: Rs.5,000 (plus in multiples of Re.1); Rs. 25,000 for AEP Institutional Option: Rs.10,00,000/- and in multiples of Re.1 thereafter	Private Corporate Securities		46.85%			
Min.Addl.Investment : Rs.500 & in multiples thereof	• Power Grid Corporation Of India Ltd.	CRISIL AAA	8.01%			
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Nil	• Reliance Gas Transportation Infra. Ltd	CRISIL AAA	8.00%			
Min.Redemption Amt. : Rs,500	• Power Finance Corporation Ltd.	ICRA AAA	7.98%			
SIP : Monthly : Minimum Rs.1,000 + 5 post - dated cheques for a minimum of Rs.1,000 each Quarterly : Minimum Rs. 5000 + 4 post - dated cheques of Rs. 5000 each.	• Reliance Ports & Terminals Ltd.	CRISIL AAA	6.06%			
SWP : Minimum of Rs.500 and in multiples of Re.1/-	• LIC Housing Finance Ltd.	CRISIL AAA	4.43%			
STP : Minimum Amount Rs. 1,000/-; Maximum Period: 10 years : Available	• Shriram Transport Finance Comp. Ltd.	CRISIL AA	4.12%			
	Indian Railways Finance Corporation Ltd	CRISIL AAA	4.10%			
	HDFC Ltd	CRISIL AAA	3.97%			
	State Bank Of India	CRISIL AAA	0.19%			
	CBLO, Reverse Repo & Net Current Assets		13.27%			
	Total Net Assets		100.00%			
	• Top Ten Holdings					
	Quantitative Indicators					
	Average Maturity : 7.20 Years	Modified Duration : 4.56 Years	Yield To Maturity : 9.55%	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 10.08%	

ICICI Prudential Gilt Fund Treasury Plan

(An Open Ended Gilt Fund)

WHY SHOULD ONE INVEST?

Treasury Plan: Short term deployment of funds in a portfolio of G-Secs with low volatility

Style Box	Returns of Growth Option as on September 30, 2011												
	Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception								
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)							
	Scheme	5.47	4.30	18.51	26111.10	8.24							
	Benchmark	5.84	5.51	11.08	NA	NA							
	NAV Per Unit (Rs)	24.76	23.74	20.03	10.00								
Fund Details	<p>Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 19-Aug-99 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is I-SEC Si-BEX and start date is 30-Mar-02. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.</p> <p>Total Schemes managed by the Fund Manager is 10 . Refer annexure on page no.79 for performance of schemes managed by Mr. Avnish Jain (fund manager).</p>												
Fund Managers : Avnish Jain (Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)													
Indicative Investment Horizon: 3-6 months													
Inception date: 19-08-1999													
AAUM as on 30-Sep-11: Rs. 101.09 crores													
NAV (As on 31-Oct-11): Growth option : Rs. 26.2164 Dividend option : Rs. 11.8987													
Expense Ratio : 1.25% (please refer to page no. 90 for further details)													
Options : 1. Growth 2. Growth - AEP 3. Dividend (Quarterly & Half Yearly) For Dividend less than Rs.500, dividend will be reinvested.													
Default Option : Growth, Dividend: Reinvestment with minimum available frequency													
Application Amount : Rs.5,000 (plus in multiples of Re.1)													
Min.Addl.Investment : Rs.5,000 & in multiples thereof													
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Nil													
Min.Redemption Amt. : Rs.500 plus in multiples of Re. 1/-													
SIP : Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.													
SWP : The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter.													
STP : Available													
	Portfolio		Maturity Profile:										
	Company/Issuer	Rating	% NAV										
	Government Securities		96.61%										
	7.47% GOI 2012	SOV	30.69%										
	7.90% SDL AP 2012	SOV	30.64%										
	7.00% GOI 2012	SOV	30.37%										
	7.44% OIL Bonds 2012	SOV	4.91%										
	CBLO, Reverse Repo												
	& Net Current Assets		3.39%										
	Total Net Assets		100.00 %										
	<table border="1"> <thead> <tr> <th>Maturity</th> <th>Percentage</th> </tr> </thead> <tbody> <tr> <td>182 days - 1 year</td> <td>61.01%</td> </tr> <tr> <td><182 days</td> <td>37.88%</td> </tr> <tr> <td>Other Current Assets</td> <td>1.10%</td> </tr> </tbody> </table>					Maturity	Percentage	182 days - 1 year	61.01%	<182 days	37.88%	Other Current Assets	1.10%
Maturity	Percentage												
182 days - 1 year	61.01%												
<182 days	37.88%												
Other Current Assets	1.10%												
	Quantitative Indicators												
	Average Maturity : 0.60 Years	Modified Duration : 0.56 Years	Yield To Maturity : 8.90%	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 5.52%								

ICICI Prudential Gilt Fund Investment Plan

(An Open Ended Gilt Fund)

WHY SHOULD ONE INVEST?

Investment Plan: Medium term investment in a portfolio of G-Secs for relatively steady returns with market volatility

Savings Oriented
Solution

Value Research : ★★★★★

Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 90

Award

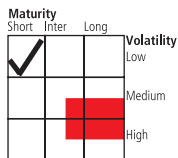


CRISIL Mutual Fund Rank

Category- Open End Gilt Schemes

Awarded for Growth Option over the 2- year period ended 30-09-2011 out of 19 schemes. Past performance is no guarantee of future results. For Detailed methodology please refer page no. 90.

Style Box



Fund Details

Fund Managers :

Avnish Jain
(Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)

Indicative Investment Horizon:

1 year & above

Inception date: 19-08-1999

AAUM as on 30-Sep-11: Rs. 221.18 crores

NAV (As on 31-Oct-11):

Growth option : Rs. 33.8134

Dividend option: Rs. 12.4384

Expense Ratio : 1.50%

(please refer to page no. 90 for further details)

Options :

- Growth
 - Growth - AEP
 - Dividend (Half Yearly)
- For Dividend less than Rs.500, dividend will be reinvested.

Default Option :

Growth, Dividend: Reinvestment with minimum available frequency

Application Amount :

Rs.5,000 (plus in multiples of Re.1)

Min.Addl.Investment :

Rs.5,000 & in multiples thereof

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP

Investment Option

Nil

Min.Redemption Amt. :

Rs.500 plus in multiples of Re. 1/-

SIP :

Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.-

SWP :

The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter.

STP :

Available

Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	5.51	3.52	23.16	34138.60	10.66
Benchmark	6.54	5.50	17.28	32355.48	10.17
NAV Per Unit (Rs)	32.36	31.26	25.38	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 19-Aug-99 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is I-SEC I-BEX (I-Sec Sovereign Bond Index) . For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 10 . Refer annexure on page no.79 for performance of schemes managed by Mr. Avnish Jain (fund manager).

Portfolio

Company/Issuer	Rating	% NAV	Maturity Profile:
Government Securities			
8.13% GOI 2022	SOV	31.26%	
7.80% GOI 2021	SOV	28.00%	
7.83% GOI 2018	SOV	14.27%	
7.47% GOI 2012	SOV	2.99%	
CBLO, Reverse Repo & Net Current Assets			
& Net Current Assets			
Total Net Assets			100.00 %

Quantitative Indicators

Average Maturity : 6.99 Years	Modified Duration : 4.69 Years	Yield To Maturity : 8.80%	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 10.77%
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¹ICICI Prudential Gilt Fund Investment Plan - in Debt: Gilt Medium & Long Term Category (32 schemes considered) for 18 months and 3 years periods ending Oct 31, 2011

ICICI Prudential Gilt Fund Treasury Plan PF Option

(An Open Ended Gilt Fund)

WHY SHOULD ONE INVEST?

Treasury: Short term deployment of funds in portfolio of G-Secs with low volatility

Award

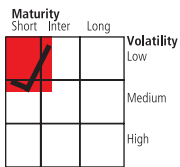


CRISIL Mutual Fund Rank

Category- Open End Gilt Schemes

Awarded for Growth Option over the 2- year period ended 30-09-2011 out of 19 schemes. Past performance is no guarantee of future results. For Detailed methodology please refer page no. 90.

Style Box



Fund Details

Fund Managers :

Avnish Jain
(Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)

Indicative Investment Horizon:

3-6 months

Inception date: 11-Feb-04

AAUM as on 30-Sep-11: Rs. 30.40 crores

NAV (As on 31-Oct-11):

Growth option: Rs. 16.7543

Expense Ratio : 1.25%

(please refer to page no. 90 for further details)

Options :

1. Growth
2. Growth - AEP (Appreciation) (Monthly, Quarterly, Half Yearly & Yearly)

Default Option :

Growth option

Application Amount :

Rs.5,000 (plus in multiples of Re.1)

Min.Addl.Investment :

Rs.5,000 & in multiples thereof

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP

Investment Option Nil.

Min.Redemption Amt. :

Rs.500 plus in multiples of Re. 1/-

SIP :

Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.

SWP :

The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter.

STP :

Not Available

Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	5.91	5.28	17.45	16678.60	6.93
Benchmark	5.84	5.51	11.08	16262.05	6.57
NAV Per Unit (Rs)	15.75	14.96	12.74	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 11-Feb-04 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is I-SEC SI-BEX. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 10. Refer annexure on page no.79 for performance of schemes managed by Mr. Avnish Jain (fund manager).

Portfolio

Company/Issuer	Rating	% NAV	Maturity Profile:
Government Securities		95.76%	<p>Other Current Assets: 0.16%</p> <p><182 days: 99.84%</p>
7.47% GOI 2012	SOV	95.76%	
CBLO, Reverse Repo & Net Current Assets		4.24%	
Total Net Assets		100.00 %	

Quantitative Indicators

Average Maturity : 0.34 Years	Modified Duration : 0.32 Years	Yield To Maturity : 8.90%	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 5.99%
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ICICI Prudential Gilt Fund Investment Plan PF Option

(An Open Ended Gilt Fund)

WHY SHOULD ONE INVEST?

Investment: Medium term investment for relatively steady returns with market volatility

\$Value Research : ★★★★★

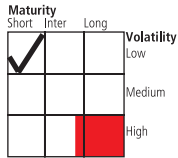
Past Performance is no guarantee of future results. For detailed methodologies, pls. refer page no. 90

Award


Category - Bond Indian Rupee - Government

Scheme awarded for Growth Option for its 3 and 5 years performance till 31-12-2010 out of 41 schemes
Past Performance is no guarantee of future results.
For detailed methodology please refer page no. 90.

Style Box



Fund Details

Fund Managers :

Avnish Jain
(Managing this fund since Jan, 2011 & Overall 12 years experience in managing the fixed income investment)

Indicative Investment Horizon:
1 year & above

Inception date: 19-Nov-03

AAUM as on 30-Sep-11: Rs. 138.90 crores

NAV (As on 31-Oct-11):

Growth option: Rs. 19.4053

Expense Ratio : 1.75%
(please refer to page no. 90 for further details)

Options :
1. Growth
2. Growth - AEP (Appreciation) (Monthly, Quarterly, Half Yearly & Yearly)

Default Option :
Growth option

Application Amount :
Rs.5,000 (plus in multiples of Re.1)

Min.Addl.Investment :
Rs.5,000 & in multiples thereof

Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option
Upto 1 Year from allotment - 1% of applicable NAV, more than 1 Year - Nil

Min.Redemption Amt. :
Rs.500 plus in multiples of Re. 1/-

SIP :
Monthly: Minimum Rs. 1,000/- plus 5 post dated cheques for a minimum of Rs. 1,000/- each; Quarterly: Minimum Rs. 5,000/- plus 4 post dated cheques of Rs. 5,000/- each.

SWP :
The SWP will be available subject to a minimum of Rs. 500 and in multiple of Re.1/- thereafter.

STP :
Not Available

Returns of Growth Option as on September 30, 2011

Particulars	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception	
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs. 10000	CAGR (%)
Scheme	4.46	3.66	31.43	19655.30	8.97
Benchmark	6.84	5.92	17.98	15851.28	6.03
NAV Per Unit (Rs)	18.82	18.15	13.81	10.00	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Date of inception: 19-Nov-03 . Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is I-SEC Li-BEX. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period.

Total Schemes managed by the Fund Manager is 10 . Refer annexure on page no.79 for performance of schemes managed by Mr. Avnish Jain (fund manager).

Portfolio

Company/Issuer	Rating	% NAV	Maturity Profile:
Government Securities			
8.13% GOI 2022	SOV	32.61%	
7.80% GOI 2021	SOV	32.13%	
7.83% GOI 2018	SOV	9.95%	
8.08% GOI 2022	SOV	9.75%	
7.47% GOI 2012	SOV	4.12%	
7.00% GOI 2012	SOV	3.39%	
8.56% Maharashtra SDL 2021	SOV	1.86%	
CBLO, Reverse Repo & Net Current Assets			
			6.18%
Total Net Assets			100.00 %

Quantitative Indicators

Average Maturity : 8.54 Years	Modified Duration : 5.67 Years	Yield To Maturity : 8.88%	% Unlisted Bonds : 0.00%	Std Dev (Annualised) : 11.72%
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©ICICI Prudential Gilt Fund Investment Plan PF Option - in Debt: Gilt Medium & Long Term Category (32 schemes considered) for 18 months and 3 years periods ending Oct 31, 2011

ICICI Prudential Gold Exchange Traded Fund

(An Open Exchange Traded Fund)

Wealth Creation
Oriented Solution

WHY SHOULD ONE INVEST?

Long Term investment opportunity for diversification, capital preservation & as a hedge against inflation, from a portfolio of physical Gold.

Fund Details	Returns of Growth Option as on September 30, 2011			
Fund Managers : Chaitanya Pande (Managing this fund since Aug, 2010 & 15 years of experience in Fund Management)	Particulars	September 30 , 2010 to September 30, 2011	September 30 , 2009 to September 30, 2010	September 30 , 2008 to September 30, 2009
		Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)
Indicative Investment Horizon: 5 years & more	Scheme	32.62	-	-
Inception date: 24-Aug-10	Benchmark	35.55	-	-
AAUM as on 30-Sep-11: Rs. 97.42 crores	NAV Per Unit (Rs)	1940.82	-	-
NAV (As on 31-Oct-11): Rs. 2706.44	Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Date of inception: 24-Aug-10. Performance of dividend option would be Net of Dividend distribution tax, if any. Benchmark is Gold . Load is not considered for computation of returns. In case, the start/end date of the concerned period is a nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns.The NAV per unit shown in the table is as on the start date of the said period. "-" - Not Available.			
Expense Ratio : 1.00% (please refer to page no. 90 for further details)	Total Schemes managed by the Fund Manager is 12 . Refer annexure on page no.79 for performance of schemes managed by Mr. Chaitanya Pande (fund manager).			
Application Amount : Through the Stock Exchange – One unit (One Unit – apprx 1gm Gold) Through Authorised Participant – 1000 units (One Unit – apprx 1gm Gold)	Portfolio			
Exit load for Redemption / Switch out :- Lumpsum & SIP / STP / SWP Investment Option Nil	Company/Issuer	% NAV		
Min.Redemption Amt. : One unit (One Unit = apprx. 1 gram Gold)	GOLD	98.60%		
Exchange Listed: NSE & BSE	Gold (995)	98.60%		
NSE Symbol: IPGETF	Short Term Debt and other current assets	1.40%		
BSE Scrip ID: ICICIGETF	Total Net Assets	100.00%		
ISIN Code: INF109K01FV4	Quantitative Indicators			
	Tracking Error (Annualised) : 0.19%			

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Oct-11

Fund Manager of all Fixed Maturity Plans (FMPs): Chaitanya Pande (Managing these schemes since inception & over 15 yrs of fund management experience)
(Please refer to page no. 90 for Additional Information & page no. 84 for dividend history)

ICICI Prudential FMP Series 48 - 3 Year Plan B			
Inception Date: 11-Dec-08			
AAUM as on 30-Sep-11: Rs. 16.57 crores			
NAV (As on 28-Oct-11):			
Growth Option : Rs. 13.0633			
Institutional Growth Option : Rs. 13.0726			
ICICI Prudential FMP Series 48 - 3 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	42.25%	
(I)	Private Corporate Bodies	18.45%	
(II)	Banks/FIs	23.81%	
B	Money Market Instruments	55.51%	
(III)	Certificate of Deposit	38.79%	
(IV)	CBLO/ Repo	16.73%	
C	Cash and Net Current Assets	2.24%	
D	Net Assets	100.00 %	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Reliance Industries Ltd.	CRISIL AAA	18.45%
(II)	HDFC Ltd	CRISIL AAA	12.49%
(II)	NABARD	CRISIL AAA	11.31%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Oriental Bank Of Commerce	CRISIL AAA	20.97%
(III)	Vijaya Bank Ltd	ICRA A1 +	17.82%
(IV)	CBLO		16.73%
Rating Table:			
AAA and Equivalent : 81.04%		AAA and Equivalent : 23.14%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 18.96%			
Quantitative Indicators:			
Average Maturity: 0.15 Years		Modified Duration: 0.13 Years	

ICICI Prudential FMP Series 49 - 3 Years Plan A			
Inception Date: 22-Sep-09			
AAUM as on 30-Sep-11: Rs. 65.00 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 11.6299			
Institutional Growth Option : Rs. 11.7150			
ICICI Prudential FMP Series 49 - 3 Years Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	91.26%	
(I)	Banks/FIs	91.26%	
B	Money Market Instruments	7.62%	
(II)	Certificate of Deposit	0.99%	
(III)	CBLO/ Repo	6.64%	
C	Cash and Net Current Assets	1.12%	
D	Net Assets	100.00%	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.50%
(I)	Reliance Capital Ltd.	CARE AAA	17.47%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	17.26%
(I)	Mahindra & Mahindra Financial Services Ltd.	FITCH AA+	15.09%
(I)	Bajaj Finance Ltd.	ICRA AA+	15.08%
(I)	Power Finance Corporation Ltd.	CRISIL AAA	4.58%
(I)	NABARD	CRISIL AAA	4.27%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	Punjab National Bank	CARE A1 +	0.99%
(III)	CBLO		6.64%
Rating Table:			
AA and Equivalent : 64.94%		AAA and Equivalent : 27.31%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 7.76%			
Quantitative Indicators:			
Average Maturity: 0.83 Years		Modified Duration: 0.74 Years	

ICICI Prudential FMP Series 49 - 3 Year Plan B			
Inception Date: 6-Nov-09			
AAUM as on 30-Sep-11: Rs. 18.45 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 11.4286			
Institutional Growth Option : Rs. 11.4965			
ICICI Prudential FMP Series 49 - 3 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	89.98%	
(I)	Banks/FIs	89.98%	
B	Money Market Instruments	3.55%	
(II)	CBLO/ Repo	3.55%	
C	Cash and Net Current Assets	6.48%	
D	Net Assets	100.00%	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.35%
(I)	Reliance Capital Ltd.	CARE AAA	17.31%
(I)	SREI Equipment Finance Private Limited	FITCH AA	17.10%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	16.58%
(I)	Bajaj Finance Ltd.	ICRA AA+	15.80%
(I)	NABARD	CRISIL AAA	5.30%
(I)	Power Finance Corporation Ltd.	CRISIL AAA	0.53%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		3.55%
Rating Table:			
AA and Equivalent : 66.83%		AAA and Equivalent : 23.14%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 10.02%			
Quantitative Indicators:			
Average Maturity: 0.91 Years		Modified Duration: 0.79 Years	

ICICI Prudential FMP Series 50 - 24 Months Plan A			
Inception Date: 29-Mar-10			
AAUM as on 30-Sep-11: Rs. 8.05 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 11.0283			
ICICI Prudential FMP Series 50 - 24 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	70.31%	
(I)	Private Corporate Bodies	16.94%	
(II)	Banks/FIs	53.37%	
B	Money Market Instruments	26.33%	
(III)	Certificate of Deposit	26.31%	
(IV)	CBLO/ Repo	0.02%	
C	Cash and Net Current Assets	3.36%	
D	Net Assets	100.00%	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Communications Ltd	CARE AA+	16.94%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	18.14%
(II)	SREI Equipment Finance Private Limited	FITCH AA	18.13%
(II)	Reliance Capital Ltd.	CARE AAA	17.10%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Bank Of India	CRISIL A1+	23.49%
(III)	IDBI Bank Ltd	ICRA A1+	2.82%
(IV)	CBLO		0.02%
Rating Table:			
AA and Equivalent : 53.21%		AAA and Equivalent : 43.41%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.38%			
Quantitative Indicators:			
Average Maturity: 0.40 Years		Modified Duration: 0.36 Years	

ICICI Prudential FMP Series 50 - 24 Months Plan B			
Inception Date: 30-Mar-10			
AAUM as on 30-Sep-11: Rs. 17.93 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 11.0876			

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Oct-11

ICICI Prudential FMP Series 50 - 24 Months Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		87.13%
(I)	Private Corporate Bodies		17.37%
(II)	Banks/FIs		69.76%
B	Money Market Instruments		8.47%
(III)	Certificate of Deposit		8.47%
C	Cash and Net Current Assets		4.39%
D	Net Assets		100.00%
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Communications Ltd	CARE AA+	17.37%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.91%
(III)	SREI Equipment Finance Private Limited	FITCH AA	17.90%
(II)	Reliance Capital Ltd.	CARE AAA	16.99%
(II)	IL&FS Ltd	FITCH AAA	16.96%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Canara Bank	CRISIL A1+	8.47%
Rating Table:			
AA and Equivalent : 53.19%		AAA and Equivalent : 42.42%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.39%			
Quantitative Indicators:			
Average Maturity: 0.39 Years		Modified Duration: 0.36 Years	

ICICI Prudential FMP Series 51 - 3 Year Plan F			
Inception Date: 23-Mar-10			
AAUM as on 30-Sep-11: Rs. 174.65 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 11.0578			
ICICI Prudential FMP Series 51 - 3 Year Plan F - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		95.34%
(I)	Public Sector Undertakings		2.15%
(II)	Banks/FIs		93.19%
B	Money Market Instruments		0.02%
(III)	CBLO/ Repo		0.02%
C	Cash and Net Current Assets		4.64%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	2.15%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	19.24%
(II)	Sundaram BNP Paribas Home Finance Ltd.	CARE AA	19.22%
(II)	SREI Equipment Finance Private Limited	CARE AA	19.20%
(II)	Tata Capital Ltd	ICRA AA+	19.18%
(II)	Indiabulls Financial Services Ltd.	CRISIL AA	16.35%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.02%
Rating Table:			
AA and Equivalent : 93.19%		AAA and Equivalent : 2.15%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.66%			
Quantitative Indicators:			
Average Maturity: 1.41 Years		Modified Duration: 1.20 Years	

ICICI Prudential FMP Series 53 - 1 Year Plan B			
Inception Date: 15-Nov-10			
AAUM as on 30-Sep-11: Rs. 328.68 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.8091			
ICICI Prudential FMP Series 53 - 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.14%
(I)	Certificate of Deposit		99.67%
(II)	CBLO/ Repo		0.47%
B	Cash and Net Current Assets		-0.14%
C	Net Assets		100.00%

ICICI Prudential FMP Series 53 - 1 Year Plan B - Portfolio			
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Corporation Bank	CARE A1+	29.75%
(I)	Andhra Bank	CARE A1+	29.75%
(I)	Union Bank Of India	CRISIL A1+	25.29%
(I)	Federal Bank Ltd.	CRISIL A1+	14.87%
(II)	CBLO		0.47%
Rating Table:			
AAA and Equivalent : 99.67%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.33%			
Quantitative Indicators:			
Average Maturity: 0.06 Years		Modified Duration: 0.05 Years	

ICICI Prudential FMP Series 53 - 1 Year Plan C			
Inception Date: 08-Dec-10			
AAUM as on 30-Sep-11: Rs. 385.06 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.7954			
ICICI Prudential FMP Series 53 - 1 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.21%
(I)	Certificate of Deposit		100.20%
(II)	CBLO/ Repo		0.01%
B	Cash and Net Current Assets		-0.21%
C	Net Assets		100.00%
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Syndicate Bank	CARE A1+	25.48%
(I)	Corporation Bank	CARE A1+	25.25%
(I)	Federal Bank Ltd.	CRISIL A1+	19.13%
(I)	Oriental Bank Of Commerce	CRISIL A1+	18.29%
(I)	Bank Of India	CRISIL A1+	12.05%
(II)	CBLO		0.01%
Rating Table:			
AAA and Equivalent : 100.20%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.20%			
Quantitative Indicators:			
Average Maturity: 0.11 Years		Modified Duration: 0.10 Years	

ICICI Prudential FMP Series 53 - 1 Year Plan D			
Inception Date: 21-Dec-10			
AAUM as on 30-Sep-11: Rs. 562.37 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.7815			
ICICI Prudential FMP Series 53 - 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		1.75%
(I)	Banks/FIs		1.75%
B	Money Market Instruments		98.30%
(II)	Commercial Papers		30.70%
(III)	Certificate of Deposit		67.60%
(IV)	CBLO/ Repo		0.00%
C	Cash and Net Current Assets		-0.05%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Motors Finance Ltd.	CRISIL AA-	1.75%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Religare Finvest Ltd	ICRA A1+	15.48%
(II)	JM Financial Products Pvt Ltd	CRISIL A1+	15.22%
(III)	Indian Bank	FITCH A1+	17.25%
(III)	IDBI Bank Ltd	ICRA A1+	17.03%
(III)	Syndicate Bank	CRISIL A1+	8.62%
(III)	Indian Overseas Bank	CRISIL A1+	8.54%
(III)	United Bank of India	CARE A1+	8.54%
(III)	Punjab & Sind Bank	ICRA A1+	7.56%
(III)	Axis Bank Ltd.	CRISIL A1+	0.08%
(IV)	CBLO		0.001%
Rating Table:			
AA and Equivalent : 1.75%		AAA and Equivalent : 98.30%	
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.05%			
Quantitative Indicators:			
Average Maturity: 0.15 Years		Modified Duration: 0.13 Years	

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ICICI Prudential FMP Series 53 - 1 Year Plan E			
Inception Date: 13-Jan-11			
AAUM as on 30-Sep-11: Rs. 645.12 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.7444			
ICICI Prudential FMP Series 53 - 1 Year Plan E - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.14%
(I)	Certificate of Deposit		99.82%
(II)	CBLO/ Repo		0.31%
B	Cash and Net Current Assets		-0.14%
C	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Axis Bank Ltd.	ICRA A1 +	22.39%
(I)	HDFC Bank Ltd.	ICRA A1 +	22.39%
(I)	Punjab & Sind Bank Corporation Bank	ICRA A1 +	22.38%
(I)	United Bank of India	CARE A1 +	3.74%
(I)	Bank Of India	CRISIL A1 +	3.58%
(I)	State Bank Of Travancore	CRISIL A1 +	2.96%
(II)	CBLO		0.31%
Rating Table:			
AAA and Equivalent : 99.82%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.18%			
Quantitative Indicators:			
Average Maturity: 0.21 Years		Modified Duration: 0.19 Years	

ICICI Prudential FMP Series 53 - 1 Year Plan F			
Inception Date: 19-Jan-11			
AAUM as on 30-Sep-11: Rs. 403.65 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.7323			
ICICI Prudential FMP Series 53 - 1 Year Plan F - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.18%
(I)	Certificate of Deposit		99.84%
(II)	CBLO/ Repo		0.34%
B	Cash and Net Current Assets		-0.18%
C	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Axis Bank Ltd.	CRISIL A1 +	29.36%
(I)	Indian Bank	FITCH A1 +	29.13%
(I)	IDBI Bank Ltd.	ICRA A1 +	23.80%
(I)	HDFC Bank Ltd.	ICRA A1 +	17.55%
(II)	CBLO		0.34%
Rating Table:			
AAA and Equivalent : 99.84%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.16%			
Quantitative Indicators:			
Average Maturity: 0.23 Years		Modified Duration: 0.21 Years	

ICICI Prudential FMP Series 53-3 Year Plan A			
Inception Date: 27-Aug-10			
AAUM as on 30-Sep-11: Rs. 42.28 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.7248			
ICICI Prudential FMP Series 53-3 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		93.05%
(I)	Banks/Fls		93.05%
B	Money Market Instruments		6.24%
(II)	CBLO/ Repo		6.24%
C	Cash and Net Current Assets		0.71%
D	Net Assets		100.00%
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd.	CRISIL AAA	20.05%
(I)	Kotak Mahindra Prime Ltd.	ICRA AA +	18.30%
(I)	Bajaj Finance Ltd.	CRISIL AA +	18.26%
(I)	Reliance Capital Ltd.	CRISIL AAA	18.24%
(I)	Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	18.20%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		6.24%

ICICI Prudential FMP Series 53-3 Year Plan A	
Rating Table:	
AA and Equivalent : 54.76%	AAA and Equivalent : 38.29%
Cash, Call, CBLO, Reverse Repo & Current Assets : 6.95%	
Quantitative Indicators:	
Average Maturity: 1.72 Years	Modified Duration: 1.50 Years

ICICI Prudential FMP Series 53 - 3 Year Plan B			
Inception Date: 12-Jan-11			
AAUM as on 30-Sep-11: Rs. 31.79 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 10.6776			
ICICI Prudential FMP Series 53 - 3 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		93.14%
(I)	Private Corporate Bodies		13.86%
(II)	Banks/Fls		79.29%
B	Money Market Instruments		1.14%
(III)	CBLO/ Repo		1.14%
C	Cash and Net Current Assets		5.71%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Reliance Gas Corporation Ltd	CRISIL AAA	13.86%
(II)	Indian Railways Finance Corporation Ltd	CRISIL AAA	18.35%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA +	15.43%
(II)	Reliance Capital Ltd.	CARE AAA	15.36%
(II)	Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	15.35%
(II)	SREI Equipment Finance Private Limited	FITCH AA	14.79%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		1.14%
Rating Table:			
AA and Equivalent : 45.57%		AAA and Equivalent : 47.57%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 6.86%			
Quantitative Indicators:			
Average Maturity: 2.18 Years		Modified Duration: 1.77 Years	

ICICI Prudential FMP Series 53 - 18 Months Plan A			
Inception Date: 24-Dec-10			
AAUM as on 30-Sep-11: Rs. 48.50 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.7560			
ICICI Prudential FMP Series 53 - 18 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		89.39%
(I)	Public Sector Undertakings		17.92%
(II)	Banks/Fls		71.47%
B	Money Market Instruments		5.69%
(III)	Certificate of Deposit		3.93%
(IV)	CBLO/ Repo		1.76%
C	Cash and Net Current Assets		4.92%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	17.92%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA +	18.19%
(II)	Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	18.18%
(II)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	18.01%
(II)	Tata Motors Finance Ltd.	CRISIL AA-	17.09%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	HDFC Bank Ltd.	ICRA A1 +	2.10%
(III)	Punjab National Bank	CARE A1 +	1.83%
(IV)	CBLO		1.76%
Rating Table:			
AA and Equivalent : 71.47%		AAA and Equivalent : 21.85%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 6.68%			
Quantitative Indicators:			
Average Maturity: 0.60 Years		Modified Duration: 0.52 Years	

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ICICI Prudential FMP Series 54 - 1 Year Plan A			
Inception Date: 30-Mar-11			
AAUM as on 30-Sep-11: Rs. 335.23 crores			
NAV (As on 31-Oct-11): Growth Option : Rs. 10.5767			
ICICI Prudential FMP Series 54 - 1 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.01%
(I)	Certificate of Deposit		99.90%
(II)	CBLO/ Repo		0.11%
B	Cash and Net Current Assets		-0.01%
D	Net Assets		100.00%
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Central Bank Of India	CARE A1+	26.91%
(I)	Axis Bank Ltd.	CRISIL A1+	21.12%
(I)	Bank Of India	CRISIL A1+	18.88%
(I)	IDBI Bank Ltd	ICRA A1+	18.88%
(I)	Syndicate Bank	CARE A1+	10.15%
(I)	Oriental Bank Of Commerce	CRISIL A1+	3.80%
(I)	Canara Bank	CRISIL A1+	0.16%
(II)	CBLO		0.11%
Rating Table:			
AAA and Equivalent : 99.90%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.10%			
Quantitative Indicators:			
Average Maturity: 0.41 Years		Modified Duration: 0.37 Years	

ICICI Prudential FMP Series 54 - 1 Year Plan B			
Inception Date: 06-Apr-11			
AAUM as on 30-Sep-11: Rs. 191.63 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.5628			
ICICI Prudential FMP Series 54 - 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.08%
(I)	Commercial Papers		76.15%
(II)	Certificate of Deposit		23.69%
(III)	CBLO/ Repo		0.24%
B	Cash and Net Current Assets		-0.08%
C	Net Assets		100.00%
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Sesa Goa Ltd.	CRISIL A1+	22.23%
(I)	Indiabulls Financial Services Ltd.	CRISIL A1+	19.63%
(I)	JM Financial Products Pvt Ltd	CRISIL A1+	17.16%
(I)	Religare Finvest Ltd	ICRA A1+	17.13%
(II)	Axis Bank Ltd.	CRISIL A1+	23.62%
(II)	Central Bank Of India	CARE A1+	0.07%
(III)	CBLO		0.24%
Rating Table:			
AAA and Equivalent : 99.84%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.16%			
Quantitative Indicators:			
Average Maturity: 0.42 Years		Modified Duration: 0.38 Years	

ICICI Prudential FMP Series 54 - 1 Year Plan C			
Inception Date: 13-Apr-11			
AAUM as on 30-Sep-11: Rs. 295.28 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.6928			
ICICI Prudential FMP Series 54 - 1 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.07%
(I)	Certificate of Deposit		99.83%
(II)	CBLO/ Repo		0.24%
B	Cash and Net Current Assets		-0.07%
C	Net Assets		100.00%

ICICI Prudential FMP Series 54 - 1 Year Plan C			
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Corporation Bank	CRISIL A1+	29.93%
(I)	IDBI Bank Ltd	ICRA A1+	29.62%
(I)	Axis Bank Ltd.	CRISIL A1+	29.59%
(I)	Bank Of India	CRISIL A1+	6.24%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1+	4.45%
(II)	CBLO		0.24%
Rating Table:			
AAA and Equivalent : 99.83%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.17%			
Quantitative Indicators:			
Average Maturity: 0.46 Years		Modified Duration: 0.42 Years	

ICICI Prudential FMP Series 54 - 1 Year Plan D			
Inception Date: 20-Apr-11			
AAUM as on 30-Sep-11: Rs. 218.24 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.5049			
ICICI Prudential FMP Series 54 - 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.06%
(I)	Certificate of Deposit		99.82%
(II)	CBLO/ Repo		0.24%
B	Cash and Net Current Assets		-0.06%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Corporation Bank	CRISIL A1+	29.81%
(I)	IDBI Bank Ltd	ICRA A1+	29.23%
(I)	Axis Bank Ltd.	CRISIL A1+	29.18%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1+	11.60%
(II)	CBLO		0.24%
Rating Table:			
AAA and Equivalent : 99.82%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.18%			
Quantitative Indicators:			
Average Maturity: 0.48 Years		Modified Duration: 0.44 Years	

ICICI Prudential FMP Series 54 - 18 Months Plan A			
Inception Date: 16-Nov-10			
AAUM as on 30-Sep-11: Rs. 203.60 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.7971			
ICICI Prudential FMP Series 54 - 18 Months Plan A - Portfolio			
A	Bonds and Debentures of		93.79%
(I)	Banks/FIs		93.79%
B	Money Market Instruments		0.20%
(II)	CBLO/ Repo		0.20%
C	Cash and Net Current Assets		6.01%
D	Net Assets		100.00%
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	ICRA AA+	18.29%
(I)	Tata Capital Ltd	CARE AA+	16.84%
(I)	Sundaram Finance Ltd.	ICRA AA+	16.83%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	16.82%
(I)	Bajaj Finance Ltd.	ICRA AA+	16.82%
(I)	Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	8.18%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.20%
Rating Table:			
AA and Equivalent : 93.79%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 6.21%			
Quantitative Indicators:			
Average Maturity: 0.55 Years		Modified Duration: 0.47 Years	

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ICICI Prudential FMP Series 54 - 24 Months Plan A			
Inception Date: 01-Feb-11			
AAUM as on 30-Sep-11: Rs. 35.15 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.6863			
ICICI Prudential FMP Series 54 - 24 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		93.62%
(I)	Public Sector Undertakings		16.40%
(II)	Banks/FIs		77.22%
B	Money Market Instruments		0.01%
(III)	CBLO/ Repo		0.01%
C	Cash and Net Current Assets		6.37%
D	Net Assets		100.00%
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Rural Electrification Corpn Ltd	CRISIL AAA	16.40%
(II)	Reliance Capital Ltd.	CRISIL AAA	18.87%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	16.77%
(II)	ICICI Home Finance Company Limited	CARE AAA	13.98%
(II)	SREI Equipment Finance Private Limited	FITCH AA	13.97%
(II)	Power Finance Corporation Ltd.	CRISIL AAA	13.63%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		0.01%
Rating Table:			
AA and Equivalent : 30.74%		AAA and Equivalent : 62.88%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 6.38%			
Quantitative Indicators:			
Average Maturity: 1.23 Years		Modified Duration: 1.04 Years	

ICICI Prudential FMP Series 55-1 Year Plan A			
Inception Date: 2-Feb-11			
AAUM as on 30-Sep-11: Rs. 1135.47 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.7106			
ICICI Prudential FMP Series 55-1 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		2.36%
(I)	Banks/FIs		2.36%
B	Money Market Instruments		97.75%
(II)	Certificate of Deposit		97.46%
(III)	CBLO/ Repo		0.29%
C	Cash and Net Current Assets		-0.12%
D	Net Assets		100.00%
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd	CRISIL AAA	2.36%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	Punjab National Bank	CARE A1+	29.52%
(II)	Bank Of India	CRISIL A1+	29.17%
(II)	IDBI Bank Ltd	ICRA A1+	24.32%
(II)	Bank Of Baroda	ICRA A1+	10.32%
(II)	Canara Bank	CRISIL A1+	4.14%
(III)	CBLO		0.29%
Rating Table:			
AAA and Equivalent : 99.83%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.17%			
Quantitative Indicators:			
Average Maturity: 0.26 Years		Modified Duration: 0.24 Years	

ICICI Prudential FMP Series 55- 1 Year Plan B			
Inception Date: 11-Feb-11			
AAUM as on 30-Sep-11: Rs. 962.75 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.7001			
ICICI Prudential FMP Series 55- 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.08%
(I)	Certificate of Deposit		99.82%
(II)	CBLO/ Repo		0.25%
B	Cash and Net Current Assets		-0.08%
C	Net Assets		100.00%

ICICI Prudential FMP Series 55- 1 Year Plan B - Portfolio			
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	IDBI Bank Ltd	ICRA A1+	29.74%
(I)	Axis Bank Ltd.	CRISIL A1+	29.62%
(I)	Canara Bank	CRISIL A1+	26.61%
(I)	Punjab National Bank	CARE A1+	13.86%
(II)	CBLO		0.25%
Rating Table:			
AAA and Equivalent : 99.82%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.18%			
Quantitative Indicators:			
Average Maturity: 0.29 Years		Modified Duration: 0.26 Years	

ICICI Prudential FMP Series 55- 1 Year Plan C			
Inception Date: 21-Feb-11			
AAUM as on 30-Sep-11: Rs. 393.43 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.6928			
ICICI Prudential FMP Series 55- 1 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.10%
(I)	Certificate of Deposit		99.99%
(II)	CBLO/ Repo		0.11%
B	Cash and Net Current Assets		-0.10%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Axis Bank Ltd.	CRISIL A1+	26.71%
(I)	IDBI Bank Ltd	ICRA A1+	24.90%
(I)	Canara Bank	CRISIL A1+	24.22%
(I)	Oriental Bank Of Commerce	CRISIL A1+	24.16%
(II)	CBLO		0.11%
Rating Table:			
AAA and Equivalent : 99.99%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.01%			
Quantitative Indicators:			
Average Maturity: 0.31 Years		Modified Duration: 0.28 Years	

ICICI Prudential FMP Series 55- 1 Year Plan D			
Inception Date: 24-Feb-11			
AAUM as on 30-Sep-11: Rs. 347.06 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.6773			
ICICI Prudential FMP Series 55- 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.11%
(I)	Certificate of Deposit		99.84%
(II)	CBLO/ Repo		0.27%
B	Cash and Net Current Assets		-0.11%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	IDBI Bank Ltd	ICRA A1+	28.42%
(I)	Corporation Bank	CRISIL A1+	20.60%
(I)	Bank Of India	CRISIL A1+	20.60%
(I)	Bank Of Baroda	ICRA A1+	13.74%
(I)	Punjab & Sind Bank	ICRA A1+	12.36%
(I)	Axis Bank Ltd.	CRISIL A1+	4.12%
(II)	CBLO		0.27%
Rating Table:			
AAA and Equivalent : 99.84%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.16%			
Quantitative Indicators:			
Average Maturity: 0.32 Years		Modified Duration: 0.29 Years	

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ICICI Prudential FMP Series 55- 1 Year Plan E			
Inception Date: 04-Mar-11			
AAUM as on 30-Sep-11: Rs. 229.60 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.6577			
ICICI Prudential FMP Series 55- 1 Year Plan E - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.09%
(I)	Certificate of Deposit		99.63%
(II)	CBLO/ Repo		0.46%
B	Cash and Net Current Assets		-0.09%
C	Net Assets		100.00 %
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Central Bank Of India	CARE A1+	30.03%
(I)	Indian Overseas Bank	ICRA A1+	30.03%
(I)	Punjab National Bank	CARE A1+	29.99%
(I)	Federal Bank Ltd.	CRISIL A1+	4.14%
(I)	Canara Bank	CRISIL A1+	3.04%
(I)	IDBI Bank Ltd	ICRA A1+	2.30%
(I)	Bank Of India	CRISIL A1+	0.10%
(I)	HDFC Bank Ltd.	ICRA A1+	0.02%
(II)	CBLO		0.46%
Rating Table:			
AAA and Equivalent : 99.63%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.37%			
Quantitative Indicators:			
Average Maturity: 0.34 Years		Modified Duration: 0.31 Years	

ICICI Prudential FMP Series 55- 1 Year Plan F			
Inception Date: 10-Mar-11			
AAUM as on 30-Sep-11: Rs. 594.32 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.6419			
ICICI Prudential FMP Series 55- 1 Year Plan F - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.01%
(I)	Certificate of Deposit		99.80%
(II)	CBLO/ Repo		0.21%
B	Cash and Net Current Assets		-0.01%
C	Net Assets		100.00 %
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Axis Bank Ltd.	ICRA A1+	29.85%
(I)	Federal Bank Ltd.	CRISIL A1+	27.94%
(I)	United Bank of India	CARE A1+	25.54%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1+	15.96%
(I)	Central Bank Of India	CARE A1+	0.18%
(I)	Canara Bank	CRISIL A1+	0.16%
(I)	Punjab National Bank	CARE A1+	0.16%
(II)	CBLO		0.21%
Rating Table:			
AAA and Equivalent : 99.80%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.20%			
Quantitative Indicators:			
Average Maturity: 0.36 Years		Modified Duration: 0.33 Years	

ICICI Prudential FMP Series 55- 1 Year Plan G			
Inception Date: 19-May-11			
AAUM as on 30-Sep-11: Rs. 252.98 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.4407			

ICICI Prudential FMP Series 55- 1 Year Plan G - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.02%
(I)	Certificate of Deposit		99.89%
(II)	CBLO/ Repo		0.13%
B	Cash and Net Current Assets		-0.02%
C	Net Assets		100.00 %
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Indian Bank	FITCH A1+	27.64%
(I)	Punjab National Bank	CARE A1+	27.28%
(I)	IDBI Bank Ltd	ICRA A1+	18.43%
(I)	Andhra Bank	CARE A1+	18.43%
(I)	Central Bank Of India	CARE A1+	8.11%
(II)	CBLO		0.13%
Rating Table:			
AAA and Equivalent : 99.89%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.11%			
Quantitative Indicators:			
Average Maturity: 0.56 Years		Modified Duration: 0.51 Years	

ICICI Prudential FMP Series 55 - 1 Year Plan H			
Inception Date: 21-June-2011			
AAUM as on 30-Sep-11: Rs. 61.48 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.3525			
ICICI Prudential FMP Series 55 - 1 Year Plan H - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.01%
(I)	Certificate of Deposit		99.10%
(II)	CBLO/ Repo		0.91%
B	Cash and Net Current Assets		-0.01%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Bank Ltd.	ICRA A1+	30.00%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1+	29.94%
(I)	Central Bank Of India	ICRA A1+	24.12%
(I)	State Bank Of Hyderabad	ICRA A1+	15.05%
(II)	CBLO		0.91%
Rating Table:			
AAA and Equivalent : 99.10%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.90%			
Quantitative Indicators:			
Average Maturity: 0.63 Years		Modified Duration: 0.57 Years	

ICICI Prudential FMP Series 55 - 6 Months Plan D			
Inception Date: 08-June-2011			
AAUM as on 30-Sep-11: Rs. 93.97 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.3811			
ICICI Prudential FMP Series 55 - 6 Months Plan D - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.08%
(I)	Certificate of Deposit		100.08%
B	Cash and Net Current Assets		-0.08%
C	Net Assets		100.00 %
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Punjab National Bank	CARE A1+	26.54%
(I)	Federal Bank Ltd.	CRISIL A1+	25.89%
(I)	Axis Bank Ltd.	CRISIL A1+	25.89%
(I)	IDBI Bank Ltd	ICRA A1+	21.76%
Rating Table:			
AAA and Equivalent : 100.08%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.08%			
Quantitative Indicators:			
Average Maturity: 0.10 Years		Modified Duration: 0.09 Years	

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ICICI Prudential FMP Series 55 - 13 Months Plan A			
Inception Date: 23-Mar-11			
AAUM as on 30-Sep-11: Rs. 341.57 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.6280			
ICICI Prudential FMP Series 55 - 13 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		88.39%
(I)	Private Corporate Bodies		2.85%
(II)	Banks/FIs		85.54%
B	Money Market Instruments		7.08%
(III)	Certificate of Deposit		6.78%
(IV)	CBLO/ Repo		0.30%
C	Cash and Net Current Assets		4.53%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Communications Ltd	CARE AA+	2.85%
(II)	Reliance Capital Ltd.	CARE AAA	18.71%
(III)	Indiabulls Financial Services Ltd.	CARE AA+	18.70%
(IV)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.27%
(V)	Infrastructure Development Finance Company Ltd.	ICRA AAA	16.73%
(VI)	Religare Finvest Ltd	ICRA AA-	14.13%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Axis Bank Ltd.	CRISIL A1+	6.78%
(IV)	CBLO		0.30%
Rating Table:			
AA and Equivalent : 52.95%		AAA and Equivalent : 42.22%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.83%			
Quantitative Indicators:			
Average Maturity: 0.47 Years		Modified Duration: 0.42 Years	

ICICI Prudential FMP Series 55 - 13 Months Plan B			
Inception Date: 29-Mar-11			
AAUM as on 30-Sep-11: Rs. 159.51 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.5852			
ICICI Prudential FMP Series 55 - 13 Months Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		69.33%
(I)	Public Sector Undertakings		18.27%
(II)	Banks/FIs		51.05%
B	Money Market Instruments		26.87%
(III)	Certificate of Deposit		26.86%
(IV)	CBLO/ Repo		0.01%
C	Cash and Net Current Assets		3.80%
D	Net Assets		100.00%
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	18.27%
(II)	Reliance Capital Ltd.	CARE AAA	18.44%
(III)	Indiabulls Financial Services Ltd.	CARE AA+	18.44%
(IV)	Religare Finvest Ltd	ICRA AA-	14.17%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Axis Bank Ltd.	CRISIL A1+	25.62%
(IV)	IDBI Bank Ltd	ICRA A1+	1.24%
(V)	CBLO		0.01%
Rating Table:			
AA and Equivalent : 32.61%		AAA and Equivalent : 63.58%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.81%			
Quantitative Indicators:			
Average Maturity: 0.48 Years		Modified Duration: 0.43 Years	

ICICI Prudential FMP Series 55 - 14 Months Plan A			
Inception Date: 22-Feb-11			
AAUM as on 30-Sep-11: Rs. 170.41 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.6179			

ICICI Prudential FMP Series 55 - 14 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		95.97%
(I)	Private Corporate Bodies		17.13%
(II)	Public Sector Undertakings		3.14%
(III)	Banks/FIs		75.70%
B	Money Market Instruments		1.25%
(IV)	Certificate of Deposit		1.24%
(V)	CBLO/ Repo		0.01%
C	Cash and Net Current Assets		2.77%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Sons Ltd.	CRISIL AAA	17.13%
(II)	LIC Housing Finance Ltd.	CRISIL AAA	3.14%
(III)	Kotak Mahindra Prime Ltd.	ICRA AA+	19.87%
(IV)	Tata Motors Finance Ltd.	CRISIL AA-	18.93%
(V)	Reliance Capital Ltd.	CRISIL AAA	18.51%
(VI)	Infrastructure Development Finance Company Ltd.	ICRA AAA	18.39%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(IV)	IDBI Bank Ltd	ICRA A1+	1.24%
(V)	CBLO		0.01%
Rating Table:			
AA and Equivalent : 38.80%		AAA and Equivalent : 58.42%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 2.78%			
Quantitative Indicators:			
Average Maturity: 0.47 Years		Modified Duration: 0.42 Years	

ICICI Prudential FMP Series 55 - 14 Months Plan B			
Inception Date: 15-Mar-11			
AAUM as on 30-Sep-11: Rs. 231.96 crores			
NAV (As on 31-Oct-11): Rs. 10.6572			
ICICI Prudential FMP Series 55 - 14 Months Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		76.13%
(I)	Public Sector Undertakings		5.03%
(II)	Banks/FIs		71.10%
B	Money Market Instruments		20.19%
(III)	Commercial Papers		19.60%
(IV)	Certificate of Deposit		0.55%
(V)	CBLO/ Repo		0.03%
C	Cash and Net Current Assets		3.69%
D	Net Assets		100.00 %
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	5.03%
(II)	Infrastructure Development Finance Company Ltd.	ICRA AAA	19.69%
(III)	Indiabulls Financial Services Ltd.	CARE AA+	18.80%
(IV)	Reliance Capital Ltd.	CARE AAA	18.65%
(V)	Religare Finvest Ltd	ICRA AA-	13.97%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	JM Financial Products Pvt Ltd	CRISIL A1+	19.60%
(IV)	Canara Bank	CRISIL A1+	0.55%
(V)	CBLO		0.03%
Rating Table:			
AA and Equivalent : 32.77%		AAA and Equivalent : 63.52%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.72%			
Quantitative Indicators:			
Average Maturity: 0.54 Years		Modified Duration: 0.48 Years	

ICICI Prudential FMP - Series 55 - 15 Months Plan A			
Inception Date: 17-Feb-11			
AAUM as on 30-Sep-11: Rs. 498.44 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.7039			

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ICICI Prudential FMP - Series 55 - 15 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	95.69%	
(I)	Public Sector Undertakings	18.42%	
(II)	Banks/FIs	77.27%	
B	Money Market Instruments	0.00%	
(III)	CBLO/ Repo	0.00%	
C	Cash and Net Current Assets	4.31%	
D	Net Assets	100.00 %	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	18.42%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	18.96%
(II)	Reliance Capital Ltd.	CARE AAA	18.71%
(II)	Religare Finvest Ltd	FITCH AA-	13.80%
(II)	Infrastructure Development Finance Company Ltd.	ICRA AAA	13.59%
(II)	SREI Equipment Finance Private Limited	FITCH AA	12.22%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		0.001%
Rating Table:			
AA and Equivalent : 44.98%		AAA and Equivalent : 50.71%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.31%			
Quantitative Indicators:			
Average Maturity: 0.54 Years		Modified Duration: 0.48 Years	

ICICI Prudential FMP - Series 55 - 15 Months Plan B			
Inception Date: 8-Mar-11			
AAUM as on 30-Sep-11: Rs. 148.56 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.6502			
ICICI Prudential FMP - Series 55 - 15 Months Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	95.70%	
(I)	Public Sector Undertakings	17.03%	
(II)	Banks/FIs	78.67%	
B	Money Market Instruments	0.003%	
(III)	CBLO/ Repo	0.003%	
C	Cash and Net Current Assets	4.29%	
D	Net Assets	100.00 %	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	17.03%
(II)	Infrastructure Development Finance Company Ltd.	ICRA AAA	18.16%
(II)	SREI Equipment Finance Private Limited	FITCH AA	17.19%
(II)	Reliance Capital Ltd.	CARE AAA	17.18%
(II)	Religare Finvest Ltd	ICRA AA-	13.23%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	12.52%
(II)	Indiabulls Financial Services Ltd.	CARE AA+	0.40%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		0.003%
Rating Table:			
AA and Equivalent : 43.33%		AAA and Equivalent : 52.37%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.30%			
Quantitative Indicators:			
Average Maturity: 0.59 Years		Modified Duration: 0.52 Years	

ICICI Prudential FMP - Series 55 - 16 Months Plan A			
Inception Date: 01-Mar-11			
AAUM as on 30-Sep-11: Rs. 222.64 crores			
NAV (As on 31-Oct-11): Growth Option : Rs. 10.6725			
ICICI Prudential FMP - Series 55 - 16 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	94.72%	
(I)	Public Sector Undertakings	6.94%	
(II)	Banks/FIs	87.78%	
B	Money Market Instruments	0.45%	
(III)	CBLO/ Repo	0.45%	
C	Cash and Net Current Assets	4.83%	
D	Net Assets	100.00 %	

ICICI Prudential FMP - Series 55 - 16 Months Plan A - Portfolio			
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	6.94%
(II)	Infrastructure Development Finance Company Ltd.	ICRA AAA	18.72%
(II)	Reliance Capital Ltd.	CARE AAA	18.14%
(II)	Kotak Mahindra Prime Ltd.	ICRA AA+	18.11%
(II)	SREI Equipment Finance Private Limited	FITCH AA	13.23%
(II)	Religare Finvest Ltd	ICRA AA-	11.48%
(II)	Tata Motors Finance Ltd.	CRISIL AA-	8.10%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		0.45%
Rating Table:			
AA and Equivalent : 50.92%		AAA and Equivalent : 43.80%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 5.28%			
Quantitative Indicators:			
Average Maturity: 0.66 Years		Modified Duration: 0.58 Years	

ICICI Prudential FMP Series 55 - 16 Months Plan B			
Inception Date: 10-June-2011			
AAUM as on 30-Sep-11: Rs. 59.78 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.3966			
ICICI Prudential FMP Series 55 - 16 Months Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	95.28%	
(I)	Public Sector Undertakings	12.94%	
(II)	Banks/FIs	82.34%	
B	Money Market Instruments	1.60%	
(III)	Certificate of Deposit	1.59%	
(IV)	CBLO/ Repo	0.01%	
C	Cash and Net Current Assets	3.12%	
D	Net Assets	100.00%	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CARE AAA	12.94%
(II)	Reliance Capital Ltd.	CARE AAA	16.50%
(II)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	16.49%
(II)	SREI Equipment Finance Private Limited	FITCH AA	16.46%
(II)	Indiabulls Financial Services Ltd.	CARE AA+	16.45%
(II)	Sundaram BNP Paribas Home Finance Ltd.	CARE AA+	16.44%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	State Bank Of Hyderabad	ICRA A1+	1.59%
(IV)	CBLO		0.01%
Rating Table:			
AA and Equivalent : 65.84%		AAA and Equivalent : 31.03%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.13%			
Quantitative Indicators:			
Average Maturity: 0.92 Years		Modified Duration: 0.81 Years	

ICICI Prudential FMP Series 56 - 1 Year Plan A			
Inception Date: 18-Mar-11			
AAUM as on 30-Sep-11: Rs. 911.15 crores			
NAV (As on 31-Oct-11): Growth Option : Rs. 10.6145			
ICICI Prudential FMP Series 56 - 1 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.04%	
(I)	Certificate of Deposit	99.78%	
(II)	CBLO/ Repo	0.26%	
B	Cash and Net Current Assets	-0.04%	
C	Net Assets	100.00 %	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Central Bank Of India	CARE A1+	26.00%
(I)	Vijaya Bank Ltd	CARE A1+	26.00%
(I)	United Bank of India	CARE A1+	20.80%
(I)	Dena Bank	CRISIL A1+	20.80%
(I)	Union Bank Of India	CRISIL A1+	3.64%
(I)	Canara Bank	CRISIL A1+	2.54%
(II)	CBLO		0.26%
Rating Table:			
AAA and Equivalent : 99.78%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.22%			
Quantitative Indicators:			
Average Maturity: 0.38 Years		Modified Duration: 0.35 Years	

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ICICI Prudential FMP Series 56 - 1 Year Plan B			
Inception Date: 24-Mar-11			
AAUM as on 30-Sep-11: Rs. 711.15 crores			
NAV (As on 31-Oct-11): Growth Option : Rs. 10.6139			
ICICI Prudential FMP Series 56 - 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.07%
(I)	Certificate of Deposit		99.88%
(II)	CBLO/ Repo		0.18%
B	Cash and Net Current Assets		-0.07%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	IDBI Bank Ltd	ICRA A1+	20.03%
(I)	Punjab & Sind Bank	ICRA A1+	19.97%
(I)	Vijaya Bank Ltd	ICRA A1+	19.97%
(I)	Dena Bank	CRISIL A1+	19.97%
(I)	Canara Bank	CRISIL A1+	13.31%
(I)	Central Bank Of India	CARE A1+	6.65%
(II)	CBLO		0.18%
Rating Table:			
AAA and Equivalent : 99.88%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.12%			
Quantitative Indicators:			
Average Maturity: 0.39 Years		Modified Duration: 0.36 Years	

ICICI Prudential FMP Series 56 - 1 Year Plan C			
Inception Date: 30-Mar-11			
AAUM as on 30-Sep-11: Rs. 235.63 crores			
NAV (As on 31-Oct-11): Growth Option : Rs. 10.4983			
ICICI Prudential FMP Series 56 - 1 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.31%
(I)	Certificate of Deposit		99.96%
(II)	CBLO/ Repo		0.35%
B	Cash and Net Current Assets		-0.31%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	IDBI Bank Ltd	ICRA A1+	25.46%
(I)	Oriental Bank Of Commerce	CRISIL A1+	25.09%
(I)	Bank Of India	CRISIL A1+	23.18%
(I)	Canara Bank	CRISIL A1+	14.16%
(I)	Syndicate Bank	CARE A1+	12.07%
(II)	CBLO		0.35%
Rating Table:			
AAA and Equivalent : 99.96%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.04%			
Quantitative Indicators:			
Average Maturity: 0.41 Years		Modified Duration: 0.37 Years	

ICICI Prudential FMP Series 56 - 1 Year Plan D			
Inception Date: 28-Mar-11			
AAUM as on 30-Sep-11: Rs. 350.51 crores			
NAV (As on 31-Oct-11): Growth Option : Rs. 10.6043			
ICICI Prudential FMP Series 56 - 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.01%
(I)	Certificate of Deposit		99.80%
(II)	CBLO/ Repo		0.21%
B	Cash and Net Current Assets		-0.01%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Corporation Bank	CARE A1+	26.95%
(I)	Oriental Bank Of Commerce	CRISIL A1+	19.94%
(I)	IDBI Bank Ltd	ICRA A1+	18.32%
(I)	Canara Bank	CRISIL A1+	17.61%
(I)	Syndicate Bank	CARE A1+	9.16%
(I)	Central Bank Of India	CARE A1+	7.81%
(II)	CBLO		0.21%

ICICI Prudential FMP Series 56- 1 Year Plan D - Portfolio	
Rating Table:	
AAA and Equivalent : 99.80%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.20%	
Quantitative Indicators:	
Average Maturity: 0.41 Years	Modified Duration: 0.37 Years

ICICI Prudential FMP Series 56- 1 Year Plan E			
Inception Date: 29-Apr-11			
AAUM as on 30-Sep-11: Rs. 270.03 crores			
NAV (As on 31-Oct-11): Growth Option : Rs. 10.4908			
ICICI Prudential FMP Series 56- 1 Year Plan E - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.07%
(I)	Certificate of Deposit		99.82%
(II)	CBLO/ Repo		0.25%
B	Cash and Net Current Assets		-0.07%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	State Bank Of Hyderabad	ICRA A1+	29.52%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1+	26.05%
(I)	IDBI Bank Ltd	ICRA A1+	25.00%
(I)	Federal Bank Ltd.	CRISIL A1+	19.09%
(I)	Central Bank Of India	CARE A1+	0.15%
(II)	CBLO		0.25%
Rating Table:			
AAA and Equivalent : 99.82%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.18%			
Quantitative Indicators:			
Average Maturity: 0.50 Years		Modified Duration: 0.46 Years	

ICICI Prudential FMP Series 56- 1 Year Plan F			
Inception Date: 19-May-11			
AAUM as on 30-Sep-11: Rs. 255.43 crores			
NAV (As on 31-Oct-11): Growth Option : Rs. 10.4261			
ICICI Prudential FMP Series 56- 1 Year Plan F - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.06%
(I)	Certificate of Deposit		99.54%
(II)	CBLO/ Repo		0.52%
B	Cash and Net Current Assets		-0.06%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Punjab National Bank	CARE A1+	27.40%
(I)	IDBI Bank Ltd	ICRA A1+	27.40%
(I)	Indian Bank	FITCH A1+	18.27%
(I)	Andhra Bank	CARE A1+	9.13%
(I)	Corporation Bank	CARE A1+	8.77%
(I)	State Bank Of Travancore	CRISIL A1+	8.57%
(II)	CBLO		0.52%
Rating Table:			
AAA and Equivalent : 99.54%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.46%			
Quantitative Indicators:			
Average Maturity: 0.55 Years		Modified Duration: 0.51 Years	

ICICI Prudential FMP Series 57- 1 Year Plan A	
Inception Date: 27-May-11	
AAUM as on 30-Sep-11: Rs. 164.96 crores	
NAV (As on 31-Oct-11): Growth Option : Rs. 10.4357	

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ICICI Prudential FMP Series 57- 1 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.02%
(I)	Certificate of Deposit		99.74%
(II)	CBLO/ Repo		0.29%
B	Cash and Net Current Assets		-0.02%
C	Net Assets		100.00%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Bank Ltd.	ICRA A1+	25.38%
(I)	Axis Bank Ltd.	CRISIL A1+	25.38%
(I)	Oriental Bank Of Commerce	CRISIL A1+	25.38%
(I)	Andhra Bank	CARE A1+	22.57%
(I)	Central Bank Of India	CARE A1+	0.57%
(I)	Canara Bank	CRISIL A1+	0.35%
(I)	IDBI Bank Ltd	ICRA A1+	0.06%
(I)	State Bank Of Travancore	CRISIL A1+	0.06%
(II)	CBLO		0.29%
Rating Table:			
AAA and Equivalent : 99.74%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.26%			
Quantitative Indicators:			
Average Maturity: 0.58 Years		Modified Duration: 0.53 Years	

ICICI Prudential FMP Series 57- 1 Year Plan B			
Inception Date: 17-June-2011			
AAUM as on 30-Sep-11: Rs. 84.89 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs.10.3758			
ICICI Prudential FMP Series 57- 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		5.74%
(I)	Banks/Fls		5.74%
B	Money Market Instruments		93.96%
(II)	Commercial Papers		92.21%
(III)	Certificate of Deposit		1.75%
C	Cash and Net Current Assets		0.31%
D	Net Assets		100.00%
Annexure - A. Bonds & Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Motors Finance Ltd.	CRISIL AA-	5.74%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	Cholamandalam Investment & Finance Co. Ltd.	CRISIL A1+	21.74%
(II)	Indiabulls Financial Services Ltd.	CRISIL A1+	21.70%
(II)	Morgan Stanley India Capital Pvt Ltd.	FITCH A1+	21.70%
(II)	Trapti Trading & Investments Pvt Ltd	ICRA A1+	21.65%
(II)	Turquoise Investment & Finance Ltd	CRISIL A1+	5.42%
(III)	Canara Bank	CRISIL A1+	1.66%
(III)	Kotak Mahindra Bank Ltd.	CRISIL A1+	0.09%
Rating Table:			
AA and Equivalent : 5.74%			
AAA and Equivalent : 93.96%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.31%			
Quantitative Indicators:			
Average Maturity: 0.63 Years		Modified Duration: 0.57 Years	

ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan C			
Inception Date: 08-Jul-11			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.2735			
ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Money Market Instruments		100.10%
(I)	Commercial Papers		27.96%
(II)	Certificate of Deposit		70.51%
(III)	CBLO/ Repo		1.63%
B	Cash and Net Current Assets		-0.10%
D	Net Assets		100.00%
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd	CRISIL AAA	18.57%

ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan C - Portfolio			
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	SREI Equipment Finance Private Limited	ICRA A1+	13.98%
(I)	JM Financial Products Pvt Ltd	CRISIL A1+	13.98%
(II)	IDBI Bank Ltd	ICRA A1+	28.12%
(II)	Punjab National Bank	CARE A1+	28.08%
(II)	State Bank Of Travancore	CRISIL A1+	14.32%
(III)	CBLO		1.63%
Rating Table:			
AAA and Equivalent : 98.47%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.53%			
Quantitative Indicators:			
Average Maturity: 0.69 Years		Modified Duration: 0.63 Years	

ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan D			
Inception Date: 18-Aug-11			
AAUM as on 30-Sep-11: Rs. 12.84 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.1585			
ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		30.28%
(I)	Private Corporate Bodies		12.49%
(II)	Banks/Fls		17.79%
B	Money Market Instruments		69.20%
(III)	Commercial Papers		56.33%
(IV)	Certificate of Deposit		12.86%
C	Cash and Net Current Assets		0.52%
D	Net Assets		100.00%
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	HCL Technologies Ltd.	CRISIL AA+	12.49%
(II)	Sundaram Finance Ltd.	ICRA AA+	17.79%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Indiabulls Financial Services Ltd.	CRISIL A1+	23.15%
(III)	Tata Capital Ltd	ICRA A1+	16.59%
(III)	Aditya Birla Finance Ltd.	ICRA A1+	16.59%
(IV)	State Bank Of Hyderabad	ICRA A1+	12.86%
Rating Table:			
AA and Equivalent : 30.28%		AAA and Equivalent : 69.20%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.52%			
Quantitative Indicators:			
Average Maturity: 0.79 Years		Modified Duration: 0.72 Years	

ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan A			
Inception Date: 08-Aug-11			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.0837			
ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Bonds and Debentures of		98.73%
(I)	Banks/Fls		98.73%
B	Money Market Instruments		0.10%
(II)	CBLO/ Repo		0.10%
C	Cash and Net Current Assets		1.18%
D	Net Assets		100.00%
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	19.35%
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	18.73%
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	18.21%
(I)	Tata Capital Ltd	CARE AA+	15.61%
(I)	Sundaram Finance Ltd.	ICRA AA+	14.36%
(I)	Sundaram BNP Paribas Home Finance Ltd.	ICRA AA	12.47%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		0.10%
Rating Table:			
AAA and Equivalent : 98.73%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.27%			
Quantitative Indicators:			
Average Maturity: 2.88 Years		Modified Duration: 2.35 Years	

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ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan B			
Inception Date: 21-Oct-11			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.0274			
ICICI Prudential Fixed Maturity Plan - Series 57 - 3 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	58.59%	
(I)	Banks/Fls	58.59%	
B	Money Market Instruments	27.24%	
(II)	Commercial Papers	27.24%	
(III)	CBLO/ Repo	14.15%	
C	Cash and Net Current Assets	0.01%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	19.62%
(I)	Sundaram Finance Ltd.	ICRA AA+	19.49%
(I)	Tata Capital Ltd	CARE AA+	19.48%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	HDFC Ltd	ICRA A1+	27.24%
(III)	CBLO		14.15%
Rating Table:			
AA and Equivalent : 58.59%		AAA and Equivalent : 27.24%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 14.16%			
Quantitative Indicators:			
Average Maturity: 1.77 Years		Modified Duration: 1.60 Years	

ICICI Prudential Fixed Maturity Plan - Series 58 - 1 Year Plan B			
Inception Date: 04-Jul-11			
AAUM as on 30-Sep-11: Rs. 129.76 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.2649			
ICICI Prudential Fixed Maturity Plan - Series 58 - 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	18.73%	
(I)	Banks/Fls	18.73%	
B	Money Market Instruments	81.69%	
(II)	Certificate of Deposit	81.21%	
(III)	CBLO/ Repo	0.48%	
C	Cash and Net Current Assets	-0.42%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd	AAA	18.73%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	State Bank Of Travancore	CRISIL A1+	29.72%
(II)	Vijaya Bank Ltd	CARE A1+	27.62%
(II)	IDBI Bank Ltd	CRISIL A1+	23.87%
(III)	CBLO		0.48%
Rating Table:			
AAA and Equivalent : 99.93%		AAA and Equivalent : 18.76%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.07%			
Quantitative Indicators:			
Average Maturity: 0.68 Years		Modified Duration: 0.62 Years	

ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan A			
Inception Date: 06-Jul-11			
AAUM as on 30-Sep-11: Rs. 148.32 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.3098			

ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	96.07%	
(I)	Banks/Fls	96.07%	
B	Money Market Instruments	0.88%	
(II)	CBLO/ Repo	0.88%	
C	Cash and Net Current Assets	3.05%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	18.62%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	18.61%
(I)	Indiabulls Financial Services Ltd.	CARE AA+	18.58%
(I)	Bajaj Finance Ltd.	ICRA AA+	15.50%
(I)	Tata Capital Ltd	CARE AA+	15.47%
(I)	Sundaram Finance Ltd.	ICRA AA+	9.29%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.88%
Rating Table:			
AA and Equivalent : 96.07%		AAA and Equivalent : 18.76%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 3.93%			
Quantitative Indicators:			
Average Maturity: 1.69 Years		Modified Duration: 1.44 Years	

ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan C			
Inception Date: 27-Jul-11			
AAUM as on 30-Sep-11: Rs. 85.30 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.2351			
ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	94.25%	
(I)	Public Sector Undertakings	18.76%	
(II)	Banks/Fls	75.49%	
B	Money Market Instruments	3.33%	
(III)	CBLO/ Repo	3.33%	
C	Cash and Net Current Assets	2.42%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	18.76%
(II)	Bajaj Finance Ltd.	ICRA AA+	19.20%
(II)	Shriram Transport Finance Company Ltd.	CARE AA+	18.77%
(II)	Indiabulls Financial Services Ltd.	CARE AA+	18.76%
(II)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	18.76%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		3.33%
Rating Table:			
AA and Equivalent : 75.49%		AAA and Equivalent : 18.76%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 5.75%			
Quantitative Indicators:			
Average Maturity: 1.67 Years		Modified Duration: 1.43 Years	

ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan D			
Inception Date: 09-Sep-11			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.1073			
ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	98.23%	
(I)	Banks/Fls	98.23%	
B	Money Market Instruments	0.44%	
(II)	CBLO/ Repo	0.44%	
C	Cash and Net Current Assets	1.34%	
D	Net Assets	100.00%	

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ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan D - Portfolio			
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Motors Finance Ltd.	CRISIL AA-	19.64%
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	19.60%
(I)	Sundaram BNP Paribas Home Finance Ltd.	CARE AA+	18.41%
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	13.66%
(I)	Bajaj Finance Ltd.	ICRA AA+	12.60%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	7.36%
(I)	Cholamandalam Investment & Finance Co. Ltd.	CARE AA	6.14%
(I)	Shriram Transport Finance Company Ltd.	CARE AA+	0.82%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		0.44%
Rating Table:			
AAA and Equivalent : 98.23%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.77%			
Quantitative Indicators:			
Average Maturity: 1.85 Years		Modified Duration: 1.59 Years	

ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan E			
Inception Date: 23-Aug-11			
AAUM as on 30-Sep-11: Rs. 26.50 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.1493			
ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan E - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	98.08%	
(I)	Banks/FIs	98.08%	
B	Money Market Instruments	0.32%	
(II)	CBLO/ Repo	0.32%	
C	Cash and Net Current Assets	1.60%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Indiabulls Financial Services Ltd.	CRISIL AA+	18.50%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	18.46%
(I)	SREI Equipment Finance Private Limited	FITCH AA	18.43%
(I)	HDFC Ltd	CRISIL AAA	16.56%
(I)	Cholamandalam Investment & Finance Co. Ltd.	CARE AA	15.40%
(I)	Bajaj Finance Ltd.	ICRA AA+	7.65%
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	3.08%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		0.32%
Rating Table:			
AA and Equivalent : 81.52%			
AAA and Equivalent : 16.56%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.92%			
Quantitative Indicators:			
Average Maturity: 1.81 Years		Modified Duration: 1.56 Years	

ICICI Prudential Fixed Maturity Plan - Series 58-19 Months Plan F			
Inception Date: 27-Sep-11			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.0769			
ICICI Prudential Fixed Maturity Plan - Series 58-19 Months Plan F - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	98.98%	
(I)	Banks/FIs	98.98%	
B	Money Market Instruments	0.83%	
(II)	CBLO/ Repo	0.83%	
C	Cash and Net Current Assets	0.18%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Tata Capital Ltd	CARE AA+	19.86%
(I)	Bajaj Finance Ltd.	ICRA AA+	19.84%
(I)	Cholamandalam Investment & Finance Co. Ltd.	CARE AA	19.83%
(I)	Sundaram BNP Paribas Home Finance Ltd.	CARE AA+	19.78%
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	19.67%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	CBLO		0.83%
Rating Table:			
AAA and Equivalent : 98.98%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.02%			
Quantitative Indicators:			
Average Maturity: 1.52 Years		Modified Duration: 1.36 Years	

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan A			
Inception Date: 29-Jul-11			
AAUM as on 30-Sep-11: Rs. 201.90 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.2304			
ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	29.18%	
(I)	Public Sector Undertakings	9.85%	
(II)	Banks/FIs	19.34%	
B	Money Market Instruments	70.10%	
(III)	Certificate of Deposit	70.10%	
C	Cash and Net Current Assets	0.72%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	9.85%
(II)	HDFC Ltd	CRISIL AAA	19.34%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	Federal Bank Ltd.	CRISIL A1+	29.94%
(III)	Syndicate Bank	CARE A1+	29.87%
(III)	Axis Bank Ltd.	ICRA A1+	9.34%
(III)	State Bank Of Hyderabad	ICRA A1+	0.95%
Rating Table:			
AAA and Equivalent : 99.28%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.72%			
Quantitative Indicators:			
Average Maturity: 0.74 Years		Modified Duration: 0.67 Years	

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan B			
Inception Date: 23-Aug-11			
AAUM as on 30-Sep-11: Rs. 102.29 crores			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.1516			
ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	18.57%	
(I)	Banks/FIs	18.57%	
B	Money Market Instruments	81.45%	
(II)	Certificate of Deposit	81.23%	
(III)	CBLO/ Repo	0.22%	
C	Cash and Net Current Assets	-0.02%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd	CRISIL AAA	18.57%
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	Vijaya Bank Ltd	CARE A1+	27.96%
(II)	Jammu & Kashmir Bank Ltd.	CRISIL A1+	26.38%
(II)	State Bank Of Bikaner & Jaipur	CRISIL A1+	26.37%
(II)	State Bank Of Hyderabad	ICRA A1+	0.53%
(III)	CBLO		0.22%
Rating Table:			
AAA and Equivalent : 99.80%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.20%			
Quantitative Indicators:			
Average Maturity: 0.81 Years		Modified Duration: 0.74 Years	

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan C			
Inception Date: 30-Aug-11			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.1197			
ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan C - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.28%	
(I)	Certificate of Deposit	99.87%	
(II)	CBLO/ Repo	0.40%	
B	Cash and Net Current Assets	-0.28%	
C	Cash and Net Current Assets	0.72%	
D	Net Assets	100.00%	

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Oct-11

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan C - Portfolio			
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Federal Bank Ltd.	CRISIL A1+	29.98%
(I)	IDBI Bank Ltd	CRISIL A1+	29.58%
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1+	28.31%
(I)	State Bank of Patiala	ICRA A1+	8.71%
(I)	State Bank Of Hyderabad	ICRA A1+	3.29%
(II)	CBLO		0.40%
Rating Table:			
AAA and Equivalent : 99.87%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.13%			
Quantitative Indicators:			
Average Maturity: 0.82 Years		Modified Duration: 0.75 Years	

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan D			
Inception Date: 13-Sep-11			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.1118			
ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan D - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.02%	
(I)	Certificate of Deposit	99.51%	
(II)	CBLO/ Repo	0.52%	
B	Cash and Net Current Assets	-0.02%	
D	Net Assets	100.00%	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Canara Bank	CARE A1+	16.75%
(I)	Indian Bank	FITCH A1+	16.75%
(I)	Jammu & Kashmir Bank Ltd.	CRISIL A1+	16.74%
(I)	Axis Bank Ltd.	CRISIL A1+	16.74%
(I)	Oriental Bank Of Commerce	CRISIL A1+	16.74%
(I)	Punjab National Bank	CARE A1+	15.78%
(II)	CBLO		0.52%
Rating Table:			
AAA and Equivalent : 99.51%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.49%			
Quantitative Indicators:			
Average Maturity: 0.87 Years		Modified Duration: 0.79 Years	

ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan E			
Inception Date: 23-Sep-11			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.0971			
ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan E - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.02%	
(I)	Certificate of Deposit	99.59%	
(II)	CBLO/ Repo	0.43%	
B	Cash and Net Current Assets	-0.02%	
D	Net Assets	100.00%	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Andhra Bank	CARE A1+	27.01%
(I)	Punjab National Bank	CARE A1+	27.01%
(I)	Punjab & Sind Bank	ICRA A1+	27.00%
(I)	Indian Bank	FITCH A1+	18.57%
(II)	CBLO		0.43%
Rating Table:			
AAA and Equivalent : 99.59%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.41%			
Quantitative Indicators:			
Average Maturity: 0.90 Years		Modified Duration: 0.81 Years	

ICICI Prudential Fixed Maturity Plan - Series 60-18 Months Plan A			
Inception Date: 21-Oct-11			
NAV (As on 31-Oct-11):			
Growth Option : Rs. 10.0309			
ICICI Prudential Fixed Maturity Plan - Series 60-18 Months Plan A - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	71.57%	
(I)	Banks/Fls	71.57%	
B	Money Market Instruments	28.33%	
(II)	Commercial Papers	28.13%	
(III)	CBLO/ Repo	0.20%	
C	Cash and Net Current Assets	0.11%	
D	Net Assets	100.00%	
Annexure - A. Bonds and Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	18.03%
(I)	Tata Capital Ltd	CARE AA+	17.85%
(I)	Bajaj Finance Ltd.	ICRA AA+	17.85%
(I)	Sundaram Finance Ltd.	ICRA AA+	17.84%
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	HDFC Ltd	ICRA A1+	28.13%
(III)	CBLO		0.20%
Rating Table:			
AA and Equivalent : 71.57%		AAA and Equivalent : 28.13%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.30%			
Quantitative Indicators:			
Average Maturity: 1.07 Years		Modified Duration: 0.96 Years	

ICICI Prudential Fixed Maturity Plans

(A Close Ended Debt Fund)

Figures As on 31-Oct-11

Scheme Name	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception		Inception date
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs.10000	CAGR(%)	
Funds Managed by Chaitanya Pande						
ICICI Prudential FMP - Series 49 -Three Year Plan A	6.79	8.11	-	--	--	22-Sep-09
Crisil Composite Bond Fund Index	5.58	5.46	-	--	--	
ICICI Prudential FMP Series 48 -Three Years Plan B*	6.71	7.02	-	--	--	11-Dec-08
Crisil Composite Bond Fund Index	5.58	5.46	-	--	--	
ICICI Prudential FMP Series 49-3 Year Plan B	7.00	-	-	--	--	6-Nov-09
Crisil Composite Bond Fund Index	5.58	-	-	--	--	
ICICI Prudential FMP Series 50-24 Months Plan A	7.45	-	-	--	--	26-Mar-10
Crisil Composite Bond Fund Index	5.58	-	-	--	--	
ICICI Prudential FMP Series 50-24 Months Plan B	7.89	-	-	--	--	29-Mar-10
Crisil Composite Bond Fund Index	5.58	-	-	--	--	
ICICI Prudential FMP Series 51-3 Years Plan F	6.71	-	-	--	--	17-Mar-10
Crisil Composite Bond Fund Index	5.58	-	-	--	--	
ICICI Prudential FMP Series 52-1 Year Plan C	7.78	-	-	--	--	14-Sep-10
Crisil Short Term Bond Fund Index	6.81	-	-	--	--	
ICICI Prudential FMP Series 53-1 Year Plan A	8.06	-	-	--	--	29-Sep-10
Crisil Composite Bond Fund Index	5.58	-	-	--	--	
ICICI Prudential FMP Series 53-3 Year Plan A	6.03	-	-	--	--	27-Aug-10
Crisil Composite Bond Fund Index	5.58	-	-	--	--	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. "-" - not available. "--" - Schemes in existence for > 1 year < 3 years, performance provided for as many 12 months period as possible, for the quarter ended Sept 30, 2011. Mutual Fund Investments are subject to market risks. Please read the Scheme Information Document and Statement of Additional Information carefully before investing. The NAV per unit shown in the table is as on the start date of the said period.

*NAV As on 28-Sep-11, considered for returns calculation.

ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

Savings Oriented
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Figures As on 31-Oct-11

Fund Manager of all Interval Funds: Chaitanya Pande (Managing these schemes since inception & over 15 yrs of fund management experience)

(Please refer to page no. 90 for Additional Information & page no. 84 for dividend history)

INVESTMENT HORIZON	1 Month to 15 Months
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ICICI Prudential Interval Fund - Annual Interval Plan I

Inception Date: 17-Aug-07	
AAUM as on 30-Sep-11: Rs. 776.69 crores	
NAV (As on 31-Oct-11)	
Growth Option : Rs. 13.7841	Institutional Growth Option : Rs. 10.9556
Expense Ratio : Regular Option : 0.55%	Institutional Option : 0.15%
(please refer to page no. 76 for further details)	

ICICI Prudential Interval Fund - Annual Interval Plan I - Portfolio

Sr. No.	Name of the Instrument	% to NAV
A	Money Market Instruments	100.03%
(I)	Commercial Papers	24.98%
(II)	Certificate of Deposit	74.91%
(III)	CBLO/ Repo	0.14%
B	Cash and Net Current Assets	-0.03%
C	Net Assets	100.00%

Annexure - B. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd	ICRA A1+	24.98%
(II)	Jammu & Kashmir Bank Ltd.	CRISIL A1+	24.34%
(II)	Federal Bank Ltd.	CRISIL A1+	20.01%
(II)	State Bank Of Bikaner & Jaipur	CRISIL A1+	13.14%
(II)	Vijaya Bank Ltd	CARE A1+	12.42%
(II)	IDBI Bank Ltd	ICRA A1+	5.00%
(III)	CBLO		0.14%

Rating Table:
AAA and Equivalent : 99.89%
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.11%

Quantitative Indicators:
Average Maturity: 0.82 Years **Modified Duration:** 0.75 Years

ICICI Prudential Interval Fund - Annual Interval Plan III

Inception Date: 18-Oct-07	
AAUM as on 30-Sep-11: Rs. 335.02 crores	
NAV (As on 31-Oct-11)	
Growth Option : Rs. 13.5173	Institutional Growth Option : Rs. 10.8734
Expense Ratio :	Institutional Option : 0.10%
Regular Option : 0.52%	
(please refer to page no. 76 for further details)	

ICICI Prudential Interval Fund - Annual Interval Plan III - Portfolio

Sr. No.	Name of the Instrument	% to NAV
A	Money Market Instruments	100.00%
(I)	Certificate of Deposit	99.02%
(II)	CBLO/ Repo	0.98%
B	Cash and Net Current Assets	0.002%
D	Net Assets	100.00%

Annexure - B. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	NABARD	CRISIL A1+	29.53%
(I)	IDBI Bank Ltd	ICRA A1+	29.52%
(I)	Axis Bank Ltd.	CRISIL A1+	29.51%
(I)	State Bank Of Mysore	ICRA A1+	10.46%
(II)	CBLO		0.98%

Rating Table:
AAA and Equivalent : 99.02%
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.98%

Quantitative Indicators:
Average Maturity: 0.97 Years **Modified Duration:** 0.88 Years

ICICI Prudential Interval Fund - Annual Interval Plan II

Inception Date: 05-Oct-07	
AAUM as on 30-Sep-11: Rs. 156.13 crores	
NAV (As on 31-Oct-11)	
Growth Option : Rs. 13.5349	Institutional Growth Option : Rs. 13.8992
Expense Ratio : Regular Option : 0.40%	Institutional Option : 0.15%
(please refer to page no. 76 for further details)	

ICICI Prudential Interval Fund - Annual Interval Plan II - Portfolio

Sr. No.	Name of the Instrument	% to NAV
A	Money Market Instruments	100.24%
(I)	Commercial Papers	1.95%
(II)	Certificate of Deposit	98.19%
(III)	CBLO/ Repo	0.10%
B	Cash and Net Current Assets	-0.24%
D	Net Assets	100.00%

Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	Kotak Mahindra Prime Ltd.	CRISIL A1+	1.95%
(II)	State Bank of Patiala	ICRA A1+	26.80%
(II)	Axis Bank Ltd.	CRISIL A1+	26.77%
(II)	ING Vysya Bank Ltd.	CRISIL A1+	26.76%
(II)	Jammu & Kashmir Bank Ltd.	CRISIL A1+	17.85%
(III)	CBLO		0.10%

Rating Table:
AAA and Equivalent : 100.14%
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.14%

Quantitative Indicators:
Average Maturity: 0.93 Years **Modified Duration:** 0.85 Years

ICICI Prudential Interval Fund - Half Yearly Interval Plan II

Inception Date: 07-Nov-07	
AAUM as on 30-Sep-11: Rs. 104.44 crores	
NAV (As on 31-Oct-11)	
Growth Option : Rs. 13.0035	Institutional Growth Option : Rs. 10.8825
Expense Ratio : Regular Option : 0.40%	Institutional Option : 0.05%
(please refer to page no. 76 for further details)	

ICICI Prudential Interval Fund - Half Yearly Interval Plan II

Sr. No.	Name of the Instrument	% to NAV
A	Money Market Instruments	100.01%
(I)	Certificate of Deposit	100.01%
B	Cash and Net Current Assets	-0.01%
C	Net Assets	100.00%

Annexure - A. Money Market Instruments

Category	Name of the Issuer	Rating	% to NAV
(I)	Vijaya Bank Ltd	ICRA A1+	30.00%
(I)	Syndicate Bank	CARE A1+	28.14%
(I)	Central Bank Of India	CARE A1+	23.45%
(I)	Canara Bank	CARE A1+	13.52%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1+	4.69%
(I)	Allahabad Bank	ICRA A1+	0.22%

Rating Table:
AAA and Equivalent : 100.01%
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.01%

Quantitative Indicators:
Average Maturity: 0.02 Years **Modified Duration:** 0.02 Years

ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

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Figures As on 31-Oct-11

ICICI Prudential Interval Fund - Quarterly Interval Plan I			
Inception Date: 15-May-07			
AAUM as on 30-Sep-11: Rs. 140.74 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 13.8495		Institutional Growth Option : Rs. 11.0074	
Expense Ratio : Regular Option : 2.21%		Institutional Option : 2.21%	
(please refer to page no. 76 for further details)			
ICICI Prudential Interval Fund - Quarterly Interval Plan I			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.52%	
(I)	Certificate of Deposit	100.27%	
(II)	CBLO/ Repo	0.25%	
B	Cash and Net Current Assets	-0.52%	
C	Net Assets	100.00%	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Corporation Bank	CARE A1+	28.07%
(I)	Indian Overseas Bank	CRISIL A1+	28.04%
(I)	Central Bank Of India	ICRA A1+	26.28%
(I)	Vijaya Bank Ltd	ICRA A1+	13.16%
(I)	Axis Bank Ltd.	CRISIL A1+	4.72%
(II)	CBLO		0.25%
Rating Table:			
AAA and Equivalent : 100.27%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.27%			
Quantitative Indicators:			
Average Maturity: 0.05 Years		Modified Duration: 0.05 Years	

ICICI Prudential Interval Fund - Quarterly Interval Plan II			
Inception Date: 15-Jun-07			
AAUM as on 30-Sep-11: Rs. 140.94 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 13.7575		Institutional Growth Option : Rs. 12.4210	
Expense Ratio : Regular Option : 0.30%		Institutional Option : 0.05%	
(please refer to page no. 76 for further details)			
ICICI Prudential Interval Fund - Quarterly Interval Plan II			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.31%	
(I)	Certificate of Deposit	95.28%	
(II)	CBLO/ Repo	5.03%	
B	Cash and Net Current Assets	-0.31%	
C	Net Assets	100.00%	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Canara Bank	CARE A1+	26.12%
(I)	Central Bank Of India	ICRA A1+	26.11%
(I)	Punjab National Bank	CARE A1+	26.08%
(I)	Bank Of Maharashtra	ICRA A1+	16.97%
(II)	CBLO		5.03%
Rating Table:			
AAA and Equivalent : 95.28%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.72%			
Quantitative Indicators:			
Average Maturity: 0.12 Years		Modified Duration: 0.11 Years	

ICICI Prudential Interval Fund II - Quarterly Interval Plan C			
Inception Date: 23-Nov-07			
AAUM as on 30-Sep-11: Rs. 124.82 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 13.4620		Institutional Growth Option : Rs. 10.3924	
Expense Ratio : Regular Option : 2.24%		Institutional Option : 2.24%	
(please refer to page no. 76 for further details)			

ICICI Prudential Interval Fund II - Quarterly Interval Plan C			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.73%	
(I)	Certificate of Deposit	100.27%	
(II)	CBLO/ Repo	0.46%	
B	Cash and Net Current Assets	-0.73%	
C	Net Assets	100.00%	
ICICI Prudential Interval Fund II - Quarterly Interval Plan C			
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	UCO Bank	CRISIL A1+	27.58%
(I)	Vijaya Bank Ltd	ICRA A1+	27.58%
(I)	Canara Bank	CRISIL A1+	27.55%
(I)	Kotak Mahindra Bank Ltd.	CRISIL A1+	15.30%
(I)	Axis Bank Ltd.	CRISIL A1+	2.25%
(II)	CBLO		0.46%
Rating Table:			
AAA and Equivalent : 100.27%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.27%			
Quantitative Indicators:			
Average Maturity: 0.07 Years		Modified Duration: 0.06 Years	

ICICI Prudential Interval Fund II - Quarterly Interval Plan D			
Inception Date: 05-Dec-07			
AAUM as on 30-Sep-11: Rs.169.51 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 14.3243		Institutional Growth Option : Rs. 10.0783	
Expense Ratio : Regular Option : 0.30%		Institutional Option : 0.10%	
(please refer to page no. 77 for further details)			
ICICI Prudential Interval Fund II - Quarterly Interval Plan D			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.12%	
(I)	Certificate of Deposit	100.11%	
(II)	CBLO/ Repo	0.01%	
B	Cash and Net Current Assets	-0.12%	
C	Net Assets	100.00%	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Central Bank Of India	CRISIL A1+	28.56%
(I)	Canara Bank	CRISIL AAA	28.55%
(I)	Allahabad Bank	ICRA A1+	28.54%
(I)	Punjab National Bank	CARE A1+	8.97%
(I)	Oriental Bank Of Commerce	CRISIL A1+	5.48%
(II)	CBLO		0.01%
Rating Table:			
AAA and Equivalent : 100.11%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.11%			
Quantitative Indicators:			
Average Maturity: 0.10 Years		Modified Duration: 0.09 Years	

ICICI Prudential Interval Fund II - Quarterly Interval Plan F			
Inception Date: 27-Dec-07			
AAUM as on 30-Sep-11: Rs. 93.95 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 13.0212		Institutional Growth Option : Rs. 11.3076	
Expense Ratio : Regular Option : 0.30%		Institutional Option : 0.05%	
(please refer to page no. 77 for further details)			

ICICI Prudential Interval Fund II - Quarterly Interval Plan F			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.03%	
(I)	Commercial Papers	15.23%	
(II)	Certificate of Deposit	83.97%	
(III)	CBLO/ Repo	0.83%	
B	Cash and Net Current Assets	-0.03%	
C	Net Assets	100.00%	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	India Infoline Investment Services	ICRA A1+	15.23%
(II)	Allahabad Bank	ICRA A1+	27.67%
(II)	Andhra Bank	CARE A1+	25.76%
(II)	Corporation Bank	CRISIL A1+	25.76%
(II)	Central Bank Of India	ICRA A1+	4.77%
(III)	CBLO		0.83%
Rating Table:			
AAA and Equivalent : 99.20%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 0.80%			
Quantitative Indicators:			
Average Maturity: 0.15 Years		Modified Duration: 0.14 Years	

ICICI Prudential Interval Funds

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ICICI Prudential Interval Fund - Quarterly Interval Plan III			
Inception Date: 20-Jul-07			
AAUM as on 30-Sep-11: Rs. 79.86 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 13.2440		Institutional Growth Option : Rs. 11.0699	
Expense Ratio : Regular Option : 0.30%		Institutional Option : 0.10%	
(please refer to page no. 77 for further details)			
ICICI Prudential Interval Fund - Quarterly Interval Plan III			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.69%	
(I)	Commercial Papers	29.06%	
(II)	Certificate of Deposit	65.42%	
(III)	CBLO/ Repo	6.21%	
B	Cash and Net Current Assets	-0.69%	
C	Net Assets	100.00 %	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	HDFC Ltd	ICRA A1+	29.06%
(II)	Oriental Bank Of Commerce	CRISIL A1+	29.05%
(II)	IndusInd Bank Ltd.	CRISIL A1+	29.01%
(II)	Punjab National Bank	CARE A1+	7.36%
(III)	CBLO		6.21%
Rating Table:			
AAA and Equivalent : 94.48%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 5.52%			
Quantitative Indicators:			
Average Maturity: 0.19 Years		Modified Duration: 0.17 Years	

ICICI Prudential Interval Fund IV - Quarterly Interval Plan B			
Inception Date: 24-Sep-08			
AAUM as on 30-Sep-11: Rs.225.13 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 12.4656		Institutional Growth Option : Rs. 11.3461	
Expense Ratio : Regular Option : 0.30%		Institutional Option : 0.05%	
(please refer to page no. 77 for further details)			
ICICI Prudential Interval Fund IV - Quarterly Interval Plan B			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	92.20%	
(I)	Commercial Papers	16.86%	
(II)	Certificate of Deposit	73.77%	
(III)	CBLO/ Repo	1.58%	
B	Term Deposits	7.79%	
(IV)	Term Deposits	7.79%	
C	Cash and Net Current Assets	0.01%	
D	Net Assets	100.00%	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	India Infoline Investment Services	ICRA A1+	16.86%
(II)	Central Bank Of India	ICRA A1+	27.68%
(II)	Vijaya Bank Ltd	ICRA A1+	27.65%
(II)	Allahabad Bank	ICRA A1+	18.44%
(III)	CBLO		1.58%
Annexure - B. Term Deposits			
Bank Name	% to NAV		
(IV)	Canara Bank	7.79%	
Rating Table:			
AAA and Equivalent : 90.62%			
Term Deposits : 7.79%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 1.59%			
Quantitative Indicators:			
Average Maturity: 0.14 Years		Modified Duration: 0.12 Years	

ICICI Prudential Interval Fund V - Monthly Interval Plan A			
Inception Date: 05-Sep-08			
AAUM as on 30-Sep-11: Rs. 74.82 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 12.2710		Institutional Growth Option : Rs. 11.1698	
Expense Ratio : Regular Option : 0.10%		Institutional Option : 0.05%	
(please refer to page no. 77 for further details)			

ICICI Prudential Interval Fund V - Monthly Interval Plan A			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	107.36%	
(I)	Commercial Papers	51.97%	
(II)	Certificate of Deposit	51.34%	
(III)	CBLO/ Repo	4.05%	
B	Cash and Net Current Assets	-7.36%	
C	Net Assets	100.00%	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Bharat Petroleum Corporation Ltd.	CRISIL A1+	25.99%
(I)	Gruh Finance Ltd.	CRISIL A1+	25.98%
(II)	Punjab National Bank	CARE A1+	25.99%
(II)	Vijaya Bank Ltd	CARE A1+	16.25%
(II)	Vijaya Bank Ltd	ICRA A1+	9.09%
(III)	CBLO		4.05%
Rating Table:			
AAA and Equivalent : 103.31%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -3.31%			
Quantitative Indicators:			
Average Maturity: 0.06 Years		Modified Duration: 0.06 Years	

ICICI Prudential Interval Fund II - Quarterly Interval Plan B			
Inception Date: 07-Nov-07			
AAUM as on 30-Sep-11: Rs. 131.59 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 13.0946		Institutional Growth Option : Rs. 11.0122	
Expense Ratio : Regular Option : 2.23%		Institutional Option : 2.23%	
(please refer to page no. 77 for further details)			
ICICI Prudential Interval Fund II - Quarterly Interval Plan B			
Sr. No.	Name of the Instrument	% to NAV	
A	Money Market Instruments	100.57%	
(I)	Certificate of Deposit	100.24%	
(II)	CBLO/ Repo	0.34%	
B	Cash and Net Current Assets	-0.57%	
C	Net Assets	100.00%	
Annexure - A. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Allahabad Bank	ICRA A1+	29.73%
(I)	Oriental Bank Of Commerce	CRISIL AAA	29.69%
(I)	Vijaya Bank Ltd	ICRA A1+	29.69%
(I)	UCO Bank	CRISIL A1+	11.14%
(II)	CBLO		0.34%
Rating Table:			
AAA and Equivalent : 100.24%			
Cash, Call, CBLO, Reverse Repo & Current Assets : -0.24%			
Quantitative Indicators:			
Average Maturity: 0.02 Years		Modified Duration: 0.02 Years	

ICICI Prudential Interval Funds

(A Debt Oriented Interval Fund)

Savings Oriented
Solution

Figures As on 31-Oct-11

Scheme Name	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception		Inception date
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs.10000	CAGR (%)	
ICICI Prudential Interval Fund-Annual Plan I	7.52	5.02	10.40	13697.10	7.93	17-Aug-07
Crisil Composite Bond Fund Index	5.58	5.46	10.02	12832.21	6.24	
ICICI Prudential Interval Fund-Annual Plan II	7.72	4.28	10.42	13429.20	7.68	05-Oct-07
Crisil Composite Bond Fund Index	5.58	5.46	10.02	12670.52	6.12	
ICICI Prudential Interval Fund-Annual Plan III	7.97	3.54	11.52	13417.80	7.73	18-Oct-07
Crisil Composite Bond Fund Index	5.58	5.46	10.02	12626.22	6.08	
ICICI Prudential Interval Fund IV-Qtrly Int Plan B	8.77	5.20	7.87	12365.60	7.30	24-Sep-08
Crisil Liquid Fund Index	7.77	4.05	6.82	11997.38	6.23	
ICICI Prudential Interval Fund-Half Yearly Plan II	8.23	3.09	7.42	12903.90	6.76	07-Nov-07
Crisil Liquid Fund Index	7.77	4.05	6.82	12799.06	6.54	
ICICI Prudential Interval Fund-Qtrly Int Plan I	8.42	4.09	7.95	13766.50	7.57	15-May-07
Crisil Liquid Fund Index	7.77	4.05	6.82	13198.17	6.54	
ICICI Prudential Interval Fund-Qtrly Int Plan II	8.84	4.49	6.78	13651.90	7.52	15-Jun-07
Crisil Liquid Fund Index	7.77	4.05	6.82	13103.78	6.50	
ICICI Prudential Interval Fund II-Qtrly Int Plan B	8.32	3.42	7.37	13017.20	7.00	07-Nov-07
Crisil Liquid Fund Index	7.77	4.05	6.82	12799.06	6.54	
ICICI Prudential Interval Fund II-Qtrly Int Plan C	8.69	5.18	8.16	13382.40	7.86	23-Nov-07
Crisil Liquid Fund Index	7.77	4.05	6.82	12767.23	6.55	
ICICI Prudential Interval Fund II-Qtrly Int Plan D	9.05	7.52	12.26	14215.50	9.65	05-Dec-07
Crisil Liquid Fund Index	7.77	4.05	6.82	12736.00	6.54	
ICICI Prudential Interval Fund II-Qtrly Int Plan F	8.56	4.04	6.09	12915.70	7.04	27-Dec-07
Crisil Liquid Fund Index	7.77	4.05	6.82	12678.54	6.52	
ICICI Prudential Interval Fund-Qtrly Int Plan III	8.24	3.48	7.14	13147.90	6.74	20-Jul-07
Crisil Liquid Fund Index	7.77	4.05	6.82	12994.26	6.44	
ICICI Prudential Interval Fund V-Mnthly Int Plan A	8.49	3.69	7.47	12174.90	6.63	05-Sep-08
Crisil Liquid Fund Index	7.77	4.05	6.82	12049.86	6.27	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. Mutual Fund Investments are subject to market risks. Please read the Scheme Information Document and Statement of Additional Information carefully before investing. The NAV per unit shown in the table is as on the start date of the said period.

ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed At Returns over Tenure) Funds

(A Close ended Debt Fund)

Figures As on 31-Oct-11

Fund Manager of all S.M.A.R.T. (Structured Methodology Aimed At Returns over Tenure) Funds: Chaitanya Pande (Managing these schemes since inception & over 15 yrs of fund management experience) (Please refer to page no. 90 for Additional Information & page no. 84 for dividend history)

ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund-36 Months Series G - Portfolio			
Inception Date: 22-Dec-08			
AAUM as on 30-Sep-11: Rs. 10.95 crores			
NAV (As on 28-Oct-11)			
Growth Option : Rs. 17.6038			
ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund-36 Months Series G - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	94.60%	
(I)	Banks/FIs	94.60%	
B	Money Market Instruments	6.63%	
(II)	CBLO/ Repo	6.63%	
C	Cash and Net Current Assets	-1.23%	
D	Net Assets	100.00 %	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Citicorp Finance (India) Ltd.	CRISIL AAA	20.90%
(I)	Citifinancial Consumer Finance India Ltd.	CRISIL AAA	20.90%
(I)	Barclays Investments & Loans (India) Ltd	CRISIL AAA	19.79%
(I)	Deutsche Investments India Pvt Ltd	CRISIL AAA	19.18%
(I)	ABN Amro Securities (India) Pvt Ltd	CRISIL AAA	13.83%
Annexure - B. Money Market Instruments			
	Name of the Issuer	Rating	% to NAV
(II)	CBLO		6.63%
Rating Table:			
AAA and Equivalent : 94.60% Cash, Call, CBLO, Reverse Repo & Current Assets : 5.40%			
Quantitative Indicators:			
Average Maturity: 0.09 Years		Modified Duration: 0.00 Years	

ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund-36 Months Series H - Portfolio			
Inception Date: 19-Dec-08			
AAUM as on 30-Sep-11: Rs. 8.28 crores			
NAV (As on 28-Oct-11)			
Growth Option : Rs. 16.1524			
Institutional Growth Option : Rs. 16.1524			
ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund-36 Months Series H - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Bonds and Debentures of	87.15%	
(I)	Private Corporate Bodies	10.82%	
(II)	Banks/FIs	76.32%	
B	Money Market Instruments	11.50%	
(III)	CBLO/ Repo	11.50%	
C	Cash and Net Current Assets	1.36%	
D	Net Assets	100.00 %	
Annexure - A. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Reliance Industries Ltd.	CRISIL AAA	10.82%
(II)	Citicorp Finance (India) Ltd.	CRISIL AAA	27.94%
(II)	Citifinancial Consumer Finance India Ltd.	CRISIL AAA	27.94%
(II)	HDFC Ltd	CRISIL AAA	10.82%
(II)	NABARD	CRISIL AAA	9.63%
Annexure - B. Money Market Instruments			
	Name of the Issuer	Rating	% to NAV
(III)	CBLO		11.50%
Rating Table:			
AAA and Equivalent : 87.15%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 12.85%			
Quantitative Indicators:			
Average Maturity: 0.17 Years		Modified Duration: 0.10 Years	

ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed At Returns over Tenure) Funds

(A Close ended Debt Fund)

Figures As on 31-Oct-11

Scheme Name	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception		Inception date
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs.10000	CAGR (%)	
Funds Managed by Chaitanya Pande						
ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund-36 Months Series G	-15.91	-	-	--	--	22-Dec-08
Crisil Balanced Fund Index	-10.04	-	-	--	--	
ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund-36 Months Series H	4.87	-	-	--	--	19-Dec-08
Crisil Balanced Fund Index	-10.04	-	-	--	--	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. "--" - not available. "--" - Schemes in existence for > 1 year < 3 years, performance provided for as many 12 months period as possible, for the quarter ended Sept 30, 2011. Mutual Fund Investments are subject to market risks. Please read the Scheme Information Document and Statement of Additional Information carefully before investing. The NAV per unit shown in the table is as on the start date of the said period.

* Please refer to the information below

Scheme Name	Initial Level	Upper Barrier	Lower Barrier
ICICI Prudential S.M.A.R.T Fund - 36 Months Series F	3122.80		
ICICI Prudential S.M.A.R.T Fund - 36 Months Series G	2937.99		
ICICI Prudential S.M.A.R.T Fund - 36 Months Series H	2974.92		

Definitions

Initial Level For Series F: Nifty Closing on commencement date

"Initial Level For Series G & H: (Start Level + Nifty Closing at end of Month 1 + Nifty Closing at end of Month 2) / 3.

Nifty Closing at end of Month 1 and 2, floored at 95% of Start Level. Start Level = Nifty Closing on commencement date."

Upper Barrier For Series F : None

Upper Barrier For Series G : None

Upper Barrier For Series H : None

The above details are as per the communications received from the respective issuers. No guaranteed/ indicative returns/ payoffs are being offered. Final returns/ payoffs/ terms of the portfolio would depend on future market conditions. For additional details and definitions please refer to the issuer Scheme Information Documents available on www.nseindia.com

ICICI Prudential Multiple Yield Fund

(A Close ended Debt Fund)

Figures As on 31-Oct-11

Fund Manager for all the Plans of Multiple Yield Funds : Mrinal Singh (Managing the Equity Portion of this fund since Inception & overall 7 yrs of experience of which 1 yr as an Equity Analyst), Chaitanya Pande (Managing the Debt Portion of this fund since Inception & over 15 yrs of fund management experience)

(Please refer to page no. 90 for Additional Information)

ICICI Prudential Multiple Yield Fund Plan A - Portfolio			
Inception Date: 06-June-11			
AAUM as on 30-Sep-11: Rs. 116.00 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 10.2281			
Expense Ratio : 2.21%			
ICICI Prudential Multiple Yield Fund Plan A - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Equity Shares		19.87%
B	Index Futures		-0.96%
C	Money Market Instruments		8.21%
(I)	Certificate of Deposit		3.98%
(II)	CBLO/ Repo		4.23%
D	Bonds and Debentures of		68.23%
(III)	Private Corporate Bodies		68.23%
E	Fixed Deposits		0.76%
(IV)	Term Deposits		0.76%
F	Cash and Net Current Assets		3.89%
G	Net Assets		100.00%
Annexure - A. Equity Shares			
Category	Name of the Issuer		% to NAV
	Standard Chartered PLC - IDR		4.57%
	Reliance Industries Ltd.		3.74%
	ICICI Bank Ltd.		2.16%
	Wipro Ltd.		2.15%
	Sterlite Industries (India) Ltd.		2.09%
	Oil & Natural Gas Corporation Ltd.		1.50%
	Tata Power Company Ltd.		1.29%
	Union Bank Of India		1.24%
	Infosys Ltd.		1.14%
Annexure - B. Index Futures			
Category	Name of the Issuer		% to NAV
	S&P CNX Nifty		-0.96%
Annexure - C. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	CBLO/ Repo		4.23%
Annexure - D. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(III)	Sundaram Finance Ltd.	ICRA AA+	17.28%
(III)	Kotak Mahindra Prime Ltd.	ICRA AA+	17.01%
(III)	Shriram Transport Finance Company Ltd.	CARE AA+	16.98%
(III)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	16.96%
Annexure - E. Fixed Deposits			
Bank Name			
(IV)	ICICI Bank Ltd.		0.76%
Rating Table:			
Total Equity : 18.91%		AA and Equivalent : 68.23%	
AAA and Equivalent : 3.98%		Term Deposits : 0.76%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 8.12%			
Quantitative Indicators:			
Average Maturity : 2.34 Years		Modified Duration : 1.94 Years	

ICICI Prudential Multiple Yield Fund Plan B - Portfolio			
Inception Date: 05-Jul-11			
AAUM as on 30-Sep-11: Rs. 117.25 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 10.0702			
Expense Ratio : 2.19%			
ICICI Prudential Multiple Yield Fund Plan B - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	20.28%	
B	Index Futures	-1.50%	
C	Money Market Instruments	4.32%	
(I)	CBLO/ Repo	4.32%	
D	Bonds and Debentures of	71.13%	
(II)	Private Corporate Bodies	71.13%	
E	Fixed Deposits	0.59%	
(III)	Term Deposits	0.59%	
F	Cash and Net Current Assets	5.17%	
G	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	Standard Chartered PLC - IDR	4.00%	
	Reliance Industries Ltd.	3.99%	
	ICICI Bank Ltd.	2.90%	
	Union Bank Of India	2.21%	
	Wipro Ltd.	2.03%	
	Sterlite Industries (India) Ltd.	1.52%	
	Oil & Natural Gas Corporation Ltd.	1.50%	
	Tata Power Company Ltd.	1.10%	
	Infosys Ltd.	1.04%	
Annexure - B. Index Futures			
Category	Name of the Issuer	% to NAV	
	S&P CNX Nifty	-1.50%	
Annexure - C. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	CBLO/ Repo		4.32%
Annexure - D. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(II)	Sundaram Finance Ltd.	ICRA AA+	19.78%
(II)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	19.78%
(II)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	19.73%
(II)	Indiabulls Financial Services Ltd.	CARE AA+	11.84%
Annexure - E. Fixed Deposits			
Bank Name			
(III)	ICICI Bank Ltd.		0.59%
Rating Table:			
Total Equity : 18.78%		AA and Equivalent : 71.13%	
Term Deposits : 0.59%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 9.49%			
Quantitative Indicators:			
Average Maturity : 2.51 Years		Modified Duration : 2.04 Years	

ICICI Prudential Multiple Yield Fund

(A Close ended Debt Fund)

Figures As on 31-Oct-11

ICICI Prudential Multiple Yield Fund Plan C - Portfolio			
Inception Date: 19-Aug-11			
AAUM as on 30-Sep-11: Rs. 35.52 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 10.2715			
Expense Ratio : 2.24%			
ICICI Prudential Multiple Yield Fund Plan C - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Equity Shares		19.18%
B	Index Futures		-0.29%
C	Bonds and Debentures of		69.39%
(I)	Banks/Fls		69.39%
D	Money Market Instruments		8.45%
(II)	CBLO/ Repo		8.45%
E	Fixed Deposits		0.52%
(III)	Term Deposits		0.52%
F	Cash and Net Current Assets		2.75%
G	Net Assets		100.00%
Annexure - A. Equity Shares			
Category	Name of the Issuer		% to NAV
	Bank Of Baroda		3.32%
	Reliance Industries Ltd.		2.95%
	United Phosphorus Ltd.		2.30%
	Sterlite Industries (India) Ltd.		2.13%
	Oriental Bank Of Commerce		2.03%
	Oil & Natural Gas Corporation Ltd.		1.90%
	Wipro Ltd.		1.59%
	Tata Power Company Ltd.		1.30%
	Infosys Ltd.		1.04%
	Mindtree Ltd		0.62%
Annexure - B. Index Futures			
Category	Name of the Issuer	Rating	% to NAV
	S&P CNX Nifty		-0.29%
Annexure - C. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Cholamandalam Investment & Finance Co. Ltd.	ICRA AA-	19.29%
(I)	Indiabulls Financial Services Ltd.	CARE AA+	18.79%
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	18.77%
(I)	Sundaram Finance Ltd.	ICRA AA+	12.55%
Annexure - D. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	CBLO		8.45%
Annexure - E. Fixed Deposits			
Category	Name of the Issuer	Rating	% to NAV
(III)	ICICI Bank Ltd.		0.52%
Rating Table:			
Total Equity : 18.89%		AA and Equivalent : 69.39%	
Term Deposits : 0.52%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 11.19%			
Quantitative Indicators:			
Average Maturity : 2.49 Years		Modified Duration : 2.03 Years	
Exit Load for all Schemes			
Not applicable as the scheme is listed. Investor shall note that the brokerage on sales of the units of the schemes on the stock exchange shall be borne by the investors.			

ICICI Prudential Multiple Yield Fund Plan D - Portfolio			
Inception Date: 19-Aug-11			
AAUM as on 30-Sep-11: Rs. 19.93 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 10.2386			
Expense Ratio : 2.07%			
ICICI Prudential Multiple Yield Fund Plan D - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Equity Shares		19.34%
B	Index Futures		-0.95%
C	Bonds and Debentures of		65.18%
(I)	Banks/Fls		65.18%
D	Money Market Instruments		12.99%
(II)	Commercial Paper		10.54%
(II)	CBLO/ Repo		2.45%
E	Fixed Deposits		1.31%
(III)	Term Deposits		1.31%
F	Cash and Net Current Assets		2.14%
G	Net Assets		100.00%
Annexure - A. Equity Shares			
Category	Name of the Issuer		% to NAV
	Standard Chartered PLC - IDR		5.55%
	Reliance Industries Ltd.		3.68%
	Cairn India Ltd.		2.13%
	United Phosphorus Ltd.		1.91%
	Sterlite Industries (India) Ltd.		1.81%
	Wipro Ltd.		1.40%
	Tata Power Company Ltd.		1.21%
	Infosys Ltd.		1.04%
	Mindtree Ltd		0.62%
Annexure - B. Index Futures			
Category	Name of the Issuer	Rating	% to NAV
	S&P CNX Nifty		-0.95%
Annexure - C. Bonds and Debentures of			
Category	Name of the Issuer	Rating	% to NAV
(I)	Mahindra & Mahindra Financial Services Ltd.	CRISIL AA+	18.60%
(I)	Sundaram Finance Ltd.	ICRA AA+	17.49%
(I)	Kotak Mahindra Prime Ltd.	CRISIL AA+	17.45%
(I)	Tata Capital Ltd	CARE AA+	11.64%
Annexure - D. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(II)	HDFC Ltd	ICRA A1+	10.54%
(II)	CBLO		2.45%
Annexure - E. Fixed Deposits			
Category	Name of the Issuer	Rating	% to NAV
(III)	ICICI Bank Ltd.		1.31%
Rating Table:			
Total Equity : 18.39%		AA and Equivalent : 65.18%	
AAA and Equivalent : 10.54%		Term Deposits : 1.31%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.59%			
Quantitative Indicators:			
Average Maturity : 2.37 Years		Modified Duration : 1.95 Years	

ICICI Prudential Capital Protection Oriented Fund

(A Close ended Capital Protection Oriented Fund)

Figures As on 31-Oct-11

Fund Manager for all the Plans of Capital Protection Oriented Funds :Mrinal Singh (Managing the Equity Portion of this fund since Inception & overall 7 yrs of experience of which 1 yr as an Equity Analyst),Chaitanya Pande (Managing the Debt Portion of this fund since Inception & over 15 yrs of fund management experience)

(Please refer to page no. 90 for Additional Information)

ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months - Portfolio			
Inception Date: 23-Jun-11			
AAUM as on 30-Sep-11: Rs. 148.97 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 10.1664			
Expense Ratio : 2.16%			
ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	7.77%	
B	Money Market Instruments	31.23%	
(I)	Certificate of Deposit	28.80%	
(II)	CBLO/ Repo	2.43%	
C	Bonds and Debentures of	58.52%	
(III)	Private Corporate Bodies	58.52%	
D	Fixed Deposits	0.35%	
(IV)	Term Deposits	0.35%	
E	Cash and Net Current Assets	2.14%	
F	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	Standard Chartered PLC - IDR	1.55%	
	Wipro Ltd.	1.40%	
	Reliance Industries Ltd.	1.22%	
	ICICI Bank Ltd.	1.20%	
	Union Bank Of India	0.97%	
	Tata Power Company Ltd.	0.81%	
	Sterlite Industries (India) Ltd.	0.63%	
Annexure - B. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(I)	Export-Import Bank Of India	CRISIL AAA	28.80%
(II)	CBLO/ Repo		2.43%
Annexure - C. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(III)	HDFC Ltd	CRISIL AAA	19.87%
(III)	LIC Housing Finance Ltd.	CRISIL AAA	19.50%
(III)	Infrastructure Development Finance Company Ltd.	ICRA AAA	19.15%
Annexure - D. Fixed Deposits			
Bank Name			
(IV)	ICICI Bank Ltd.	0.35%	
Rating Table:			
Total Equity : 7.77%		AAA and Equivalent : 87.31%	
Term Deposits : 0.35%			
Cash, Call, CBLO, Reverse Repo & Current Assets : 4.57%			
Quantitative Indicators:			
Average Maturity : 1.59 Years		Modified Duration : 1.41 Years	

ICICI Prudential Capital Protection Oriented Fund - Series III - 36 Months - Portfolio			
Inception Date: 21-Jul-11			
AAUM as on 30-Sep-11: Rs. 100.59 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 10.0317			
Expense Ratio : 2.18%			
ICICI Prudential Capital Protection Oriented Fund - Series III - 36 Months - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	12.70%	
B	Money Market Instruments	3.74%	
(I)	CBLO/ Repo	3.74%	
C	Bonds and Debentures of	79.27%	
(II)	Private Corporate Bodies	79.27%	
D	Fixed Deposits	0.50%	
(III)	Term Deposits	0.50%	
E	Cash and Net Current Assets	3.79%	
F	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	Standard Chartered PLC - IDR	2.40%	
	Reliance Industries Ltd.	2.25%	
	ICICI Bank Ltd.	1.78%	
	Tata Power Company Ltd.	1.70%	
	Wipro Ltd.	1.62%	
	Sterlite Industries (India) Ltd.	1.57%	
	Union Bank Of India	1.39%	
Annexure - B. Fixed Deposits			
(I)	CBLO/ Repo	3.74%	
Annexure - C. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(II)	LIC Housing Finance Ltd.	CRISIL AAA	19.00%
(II)	Tata Sons Ltd.	CRISIL AAA	18.93%
(II)	Power Finance Corporation Ltd.	CRISIL AAA	18.88%
(II)	Rural Electrification Corpn Ltd	CRISIL AAA	11.36%
(II)	Power Grid Corporation Of India Ltd.	CRISIL AAA	11.11%
Annexure - D. Fixed Deposits			
(IV)	ICICI Bank Ltd.	0.50%	
Rating Table:			
Total Equity : 12.70%		AAA and Equivalent : 79.27%	
Term Deposits : 0.50%		Cash, Call, CBLO, Reverse Repo & Current Assets : 7.53%	
Quantitative Indicators:			
Average Maturity : 2.50 Years		Modified Duration : 2.05 Years	

ICICI Prudential Capital Protection Oriented Fund

(A Close ended Capital Protection Oriented Fund)

Figures As on 31-Oct-11

ICICI Prudential Capital Protection Oriented Fund - Series II - 24 Months - Portfolio			
Inception Date: 21-Jul-11			
AAUM as on 30-Sep-11: Rs. 96.75 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 10.1232			
Expense Ratio : 2.15%			
ICICI Prudential Capital Protection Oriented Fund - Series II - 24 Months - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	7.76%	
B	Bonds and Debentures of	86.26%	
(I)	Public Sector Undertakings	44.65%	
(II)	Banks/FIs	41.61%	
C	Money Market Instruments	3.25%	
(III)	CBLO/ Repo	3.25%	
D	Term Deposits	0.23%	
(IV)	Term Deposits	0.23%	
E	Cash and Net Current Assets	2.49%	
G	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	Standard Chartered PLC - IDR	1.81%	
	Wipro Ltd.	1.48%	
	Reliance Industries Ltd.	1.23%	
	Tata Power Company Ltd.	1.00%	
	Sterlite Industries (India) Ltd.	0.88%	
	ICICI Bank Ltd.	0.71%	
	Union Bank Of India	0.64%	
Annexure - B. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	LIC Housing Finance Ltd.	CRISIL AAA	19.21%
(I)	Small Industries Development Bank of India	CRISIL AAA	15.65%
(I)	Rural Electrification Corpn Ltd	ICRA AAA	9.80%
(II)	HDFC Ltd	CRISIL AAA	19.30%
(II)	Infrastructure Development Finance Company Ltd.	ICRA AAA	19.19%
(II)	National Housing Bank	CRISIL AAA	3.11%
Annexure - C. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		3.25%
Annexure - D. Term Deposits			
Category	Name of the Issuer	Rating	% to NAV
(IV)	ICICI Bank Ltd.		0.23%
Rating Table:			
Total Equity : 7.76%		AAA and Equivalent : 86.26%	
Term Deposits : 0.23%		Cash, Call, CBLO, Reverse Repo & Current Assets : 5.75%	
Quantitative Indicators:			
Average Maturity : 1.61 Years		Modified Duration : 1.41 Years	

ICICI Prudential Capital Protection Oriented Fund - Series V - 60 Months - Portfolio			
Inception Date: 21-Jul-11			
AAUM as on 30-Sep-11: Rs. 6.75 crores			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 10.1305			
Expense Ratio : 1.99%			
ICICI Prudential Capital Protection Oriented Fund - Series V - 60 Months - Portfolio			
Sr. No.	Name of the Instrument	% to NAV	
A	Equity Shares	19.00%	
B	Bonds and Debentures of	68.44%	
(I)	Public Sector Undertakings	53.69%	
(II)	Banks/FIs	14.75%	
C	Money Market Instruments	9.79%	
(III)	CBLO/ Repo	9.79%	
D	Cash and Net Current Assets	2.78%	
E	Net Assets	100.00%	
Annexure - A. Equity Shares			
Category	Name of the Issuer	% to NAV	
	Motherson Sumi Systems Ltd.	4.15%	
	Tata Power Company Ltd.	3.98%	
	Bajaj Holdings & Investment Ltd	2.54%	
	Persistent Systems Ltd.	2.15%	
	Mindtree Ltd	2.06%	
	Axis Bank Ltd.	1.53%	
	Bank Of Baroda	1.50%	
	Vardhman Textiles Ltd.	1.10%	
Annexure - B. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(I)	Power Finance Corporation Ltd.	ICRA AAA	18.34%
(I)	LIC Housing Finance Ltd.	CRISIL AAA	14.16%
(I)	Rural Electrification Corpn Ltd	ICRA AAA	14.13%
(I)	Power Grid Corporation Of India Ltd.	CARE AAA	7.07%
(II)	HDFC Ltd	CRISIL AAA	14.75%
Annexure - C. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		9.79%
Rating Table:			
Total Equity : 19.00%		AAA and Equivalent : 68.44%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 12.56%			
Quantitative Indicators:			
Average Maturity : 4.17 Years		Modified Duration : 3.30 Years	

ICICI Prudential Capital Protection Oriented Fund

(A Close ended Capital Protection Oriented Fund)

Figures As on 31-Oct-11

ICICI Prudential Capital Protection Oriented Fund - Series IV - 36 Months - Portfolio			
Inception Date: 12-Oct-11			
NAV (As on 31-Oct-11)			
Growth Option : Rs. 10.0743			
ICICI Prudential Capital Protection Oriented Fund - Series IV - 36 Months - Portfolio			
Sr. No.	Name of the Instrument		% to NAV
A	Equity Shares		11.19%
B	Money Market Instruments		10.18%
(I)	CBLO/ Repo		10.18%
C	Bonds and Debentures of		77.15%
(II)	Private Corporate Bodies		77.15%
D	Cash and Net Current Assets		1.47%
E	Net Assets		100.00%
Annexure - A. Equity Shares			
Category	Name of the Issuer		% to NAV
	Motherson Sumi Systems Ltd.		2.20%
	Reliance Industries Ltd.		2.15%
	Tata Power Company Ltd.		2.06%
	Axis Bank Ltd.		1.47%
	Bajaj Holdings & Investment Ltd		1.42%
	Bank Of Baroda		1.06%
	Vardhman Textiles Ltd.		0.71%
	Persistent Systems Ltd.		0.13%
Annexure - B. Bonds & Debentures			
Category	Name of the Issuer	Rating	% to NAV
(II)	Rural Electrification Corpn Ltd	ICRA AAA	19.37%
(II)	LIC Housing Finance Ltd.	CRISIL AAA	19.36%
(II)	HDFC Ltd	ICRA AAA	19.34%
(II)	NABARD	CRISIL AAA	19.08%
Annexure - C. Money Market Instruments			
Category	Name of the Issuer	Rating	% to NAV
(III)	CBLO		10.18%
Rating Table:			
Total Equity : 11.19%		AAA and Equivalent : 77.15%	
Cash, Call, CBLO, Reverse Repo & Current Assets : 11.66%			
Quantitative Indicators:			
Average Maturity : 2.47 Years		Modified Duration : 2.04 Years	
Exit Load for all Schemes			
Not applicable as the scheme is listed. Investor shall note that the brokerage on sales of the units of the schemes on the stock exchange shall be borne by the investors.			

ICICI Prudential Advisor Series

(Open ended Fund of Funds)

WHY SHOULD ONE INVEST?
Customised investment solutions to match risk return profile.

Figures As on 31-Oct-11

Fund Manager of all Advisor Series: Mrinal Singh (Managing this fund since Oct, 2010 & overall 7 yrs of experience of which 1 yr as an Equity Analyst)
(Please refer to page no. 90 for Additional Information)

ICICI Prudential Advisor Series - Very Cautious Plan Savings Oriented Solution	
Inception Date: 18-Dec-2003	
AAUM as on 30-Sep-11: Rs. 46.65 crores	
NAV (As on 31-Oct-11)	
Growth Option : Rs. 15.5910	
Expense Ratio : Regular Option : 0.75% (please refer to page no. 77 for further details)	
Portfolio - ICICI Prudential Advisor Series - Very Cautious Plan	
Company/Issuer	% to NAV
ICICI Prudential Income Plan - Growth	33.38%
ICICI Prudential Gilt Fund - Investment Plan - Growth	32.88%
ICICI Prudential Short Term Plan- Growth	19.88%
ICICI Prudential Flexible Income Plan Premium-Growth	10.02%
Short Term Debt and other current assets	3.85%
Total Net Assets	100.00%
Quantitative Indicators:	
Portfolio Turnover Ratio: 1.02 times	

ICICI Prudential Advisor Series - Aggressive Plan Income Oriented Solution	
Inception Date: 18-Dec-2003	
AAUM as on 30-Sep-11: Rs. 7.08 crores	
NAV (As on 31-Oct-11)	
Growth Option : Rs. 31.2285	
Expense Ratio : Regular Option : 0.75% (please refer to page no. 77 for further details)	
Portfolio - ICICI Prudential Advisor Series - Aggressive Plan	
Company/Issuer	% to NAV
ICICI Prudential Focused Bluechip Equity Fund - Retail Growth	22.84%
ICICI Prudential Gold Exchange Traded Fund	21.62%
ICICI Prudential Gilt Fund - Investment Plan - Growth	20.71%
ICICI Prudential Discovery Fund - Growth	10.68%
ICICI Prudential Infrastructure Fund - Growth	10.16%
ICICI Prudential Nifty Junior Index Fund Growth	9.71%
Short Term Debt and other current assets	4.29%
Total Net Assets	100.00 %
Quantitative Indicators:	
Portfolio Turnover Ratio: 0.44 times	

ICICI Prudential Advisor Series - Cautious Plan Savings Oriented Solution	
Inception Date: 18-Dec-2003	
AAUM as on 30-Sep-11: Rs. 3.10 crores	
NAV (As on 31-Oct-11)	
Growth Option : Rs. 19.1245	
Expense Ratio : Regular Option : 0.75% (please refer to page no. 77 for further details)	
Portfolio - ICICI Prudential Advisor Series - Cautious Plan	
Company/Issuer	% to NAV
ICICI Prudential Gilt Fund - Investment Plan - Growth	24.80%
ICICI Prudential Income Plan - Growth	24.46%
ICICI Prudential Gold Exchange Traded Fund	14.75%
ICICI Prudential Short Term Plan- Growth	10.00%
ICICI Prudential Focused Bluechip Equity Fund - Retail Growth	8.41%
ICICI Prudential Flexible Income Plan Premium-Growth	7.76%
ICICI Prudential Nifty Junior Index Fund Growth	6.95%
Short Term Debt and other current assets	2.87%
Total Net Assets	100.00 %
Quantitative Indicators:	
Portfolio Turnover Ratio: 0.77 times	

ICICI Prudential Advisor Series - Very Aggressive Plan Income Oriented Solution	
Inception Date: 18-Dec-2003	
AAUM as on 30-Sep-11: Rs. 6.34 crores	
NAV (As on 31-Oct-11)	
Growth Option : Rs. 35.0486	
Expense Ratio : Regular Option : 0.75% (please refer to page no. 77 for further details)	
Portfolio - ICICI Prudential Advisor Series - Very Aggressive Plan	
Company/Issuer	% to NAV
ICICI Prudential Gold Exchange Traded Fund	23.13%
ICICI Prudential Focused Bluechip Equity Fund - Retail Growth	22.67%
ICICI Prudential Infrastructure Fund - Growth	19.40%
ICICI Prudential Discovery Fund - Growth	10.44%
ICICI Prudential Index Fund - Growth	10.04%
ICICI Prudential Nifty Junior Index Fund Growth	9.17%
ICICI Prudential Gilt Fund - Investment Plan - Growth	0.67%
Short Term Debt and other current assets	4.49%
Total Net Assets	100.00 %
Quantitative Indicators:	
Portfolio Turnover Ratio: 0.64 times	

ICICI Prudential Advisor Series - Moderate Plan Income Oriented Solution	
Inception Date: 18-Dec-2003	
AAUM as on 30-Sep-11: Rs. 6.39 crores	
NAV (As on 31-Oct-11)	
Growth Option : Rs. 25.2288	
Expense Ratio : Regular Option : 0.75% (please refer to page no. 77 for further details)	
Portfolio - ICICI Prudential Advisor Series - Moderate Plan	
Company/Issuer	% to NAV
ICICI Prudential Focused Bluechip Equity Fund - Retail Growth	22.55%
ICICI Prudential Gold Exchange Traded Fund	18.05%
ICICI Prudential Gilt Fund - Investment Plan - Growth	17.77%
ICICI Prudential Discovery Fund - Growth	10.48%
ICICI Prudential Income Plan - Growth	9.92%
ICICI Prudential Nifty Junior Index Fund Growth	9.36%
ICICI Prudential Flexible Income Plan Premium-Growth	7.66%
Short Term Debt and other current assets	4.21%
Total Net Assets	100.00 %
Quantitative Indicators:	
Portfolio Turnover Ratio: 1.01 times	

Exit Load for all schemes : Upto 1 Year 1% or else Nil.

ICICI Prudential Advisor Series

(Open ended Fund of Funds)

Figures As on 31-Oct-11

WHY SHOULD ONE INVEST?

Customised investment solutions to match risk return profile.

Scheme Name	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception		Inception date
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of Investment of Rs.10000	CAGR (%)	
Funds Managed by Mrinal Singh						
ICICI Prudential Very Cautious Plan - Growth Option	4.97	4.04	6.33	15625.20	5.90	18-Dec-03
Crisil Liquid Fund Index (30%) + Crisil Composite Bond Fund Index (70%)	6.23	5.04	9.06	14817.93	5.67	
ICICI Prudential Cautious Plan - Growth Option	3.69	10.03	15.70	18956.90	8.56	18-Dec-03
Nifty (20%) + Crisil Composite Bond Index (60%) + Crisil Liquid Fund Index (10%) + Gold (10%)	3.19	7.32	13.64	16957.84	8.01	
ICICI Prudential Moderate Plan - Growth Option	-0.03	14.84	19.74	24610.30	12.26	18-Dec-03
Nifty (40%) + Crisil Composite Bond Fund Index (40%) + Crisil Liquid Fund Index (10%) + Gold (10%)	-1.84	10.63	19.50	21031.79	11.98	
ICICI Prudential Aggressive Plan - Growth	0.12	18.24	24.05	30306.40	15.30	18-Dec-03
Nifty (50%) + Crisil Composite Bond Fund Index (30%) + Crisil Liquid Fund Index (5%) + Gold (15%)	-3.81	14.78	25.72	26669.51	16.09	
ICICI Prudential Very Aggressive Plan - Growth Option	-5.47	17.68	27.89	33559.00	16.82	18-Dec-03
Nifty (75%) + Crisil Liquid Fund Index (5%) + Crisil Comp-Bex (5%) + Gold (15%)	-9.71	17.22	28.26	29199.69	18.32	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. Mutual Fund Investments are subject to market risks. Please read the Scheme Information Document and Statement of Additional Information carefully before investing. The NAV per unit shown in the table is as on the start date of the said period.

Benchmark indices allocation from inception to November 23, 2010	
Very Cautious:-	Crisil Liquid fund Index - 70%, Crisil Composite Bond Fund Index -30%
Cautious:-	Nifty-15%, Crisil Composite Bond Fund Index - 70%, Crisil Liquid Fund Index-15%
Moderate:-	Nifty-40%, Crisil Composite Bond Fund Index - 40%, Crisil Liquid Fund Index-20%
Aggressive:-	Nifty-70%, Crisil Composite Bond Fund Index - 25%, Crisil Liquid Fund Index-5%
Very Aggressive:-	Nifty-90%, Crisil Liquid Fund Index- 10%
New Benchmark indices allocation w.e.f. November 24, 2010	
Very Cautious:-	Crisil Composite Bond Fund Index - 70%, Crisil Liquid fund Index - 30%
Cautious:-	S&P CNX Nifty - 20%, Crisil Composite Bond Fund Index - 60%, Crisil Liquid Fund Index - 10%, Gold# - 10%
Moderate:-	S&P CNX Nifty - 40%, Crisil Composite Bond Fund Index - 40%, Crisil Liquid Fund Index - 10%, Gold# - 10%
Aggressive:-	S&P CNX Nifty - 50%, Crisil Composite Bond Fund Index - 30%, Crisil Liquid Fund Index - 5%, Gold# - 15%
Very Aggressive:-	S&P CNX Nifty - 75%, Crisil Composite Bond Fund Index - 5%, Crisil Liquid Fund Index - 5%, Gold# - 15%
# Benchmark against the domestic price of gold as derived from the LBMA AM fixing prices.	

ANNEXURE FOR RETURNS OF ALL THE SCHEMES

Scheme Name	September 30, 2010 to September 30, 2011	September 30, 2009 to September 30, 2010	September 30, 2008 to September 30, 2009	Since inception		Inception date
	Absolute Returns (%)	Absolute Returns (%)	Absolute Returns (%)	Current Value of In- vestment of Rs.10000	CAGR (%)	
Funds Managed by Avnish Jain						
ICICI Prudential Gilt Fund - Investment Plan - PF	4.46	3.66	31.43	19655.30	8.97	19-Nov-03
Li-BEX (Benchmark)	6.84	5.92	17.98	15851.28	6.03	
NAV Per Unit (Rs)	18.82	18.15	13.81		10	
ICICI Prudential Gilt Fund - Treasury Plan - PF	5.91	5.28	17.45	16678.60	6.93	11-Feb-04
Si-BEX(Benchmark)	5.84	5.51	11.08	16262.05	6.57	
NAV Per Unit (Rs)	15.75	14.96	12.74		10	
ICICI Prudential Gilt Fund - Treasury Plan	5.47	4.30	18.51	26111.10	8.24	19-Aug-99
Si-BEX(Benchmark)	5.84	5.51	11.08	NA	NA	
NAV Per Unit (Rs)	24.76	23.74	20.03		10	
ICICI Prudential Gilt Fund - Investment Plan	5.51	3.52	23.16	34138.60	10.66	19-Aug-99
I-BEX (I-Sec Sovereign Bond Index)(Benchmark)	6.54	5.50	17.28	32355.48	10.17	
NAV Per Unit (Rs)	32.36	31.26	25.38		10	
ICICI Prudential Income Plan	4.85	3.42	20.60	31980.30	9.18	9-Jul-98
Crisil Composite Bond Fund Index(Benchmark)	5.58	5.46	10.02	NA	NA	
NAV Per Unit (Rs)	30.5	29.49	24.45		10	
ICICI Prudential Income Opportunities Fund	5.57	3.96	25.28	13848.60	11.02	18-Aug-08
Crisil Composite Bond Fund Index(Benchmark)	5.58	5.46	10.02	12356.08	7.02	
NAV Per Unit (Rs)	13.12	12.62	10.07		10	
Funds Managed by Chaitanya Pande						
ICICI Prudential Flexible Income Plan	8.63	5.14	7.20	19111.34	7.45	27-Sep-02
Crisil Liquid Fund Index(Benchmark)	7.77	4.05	6.82	16661.12	5.83	
NAV Per Unit (Rs)	175.94	16.73	15.61		10	
ICICI Prudential Floating Rate Fund - Plan B	7.69	4.26	6.34	16870.63	6.34	28-Mar-03
Crisil Liquid Fund Index(Benchmark)	7.77	4.05	6.82	16242.46	5.86	
NAV Per Unit (Rs)	156.66	15.03	14.13		10	
ICICI Prudential Liquid Plan	7.59	3.92	6.03	24497.03	6.98	24-Jun-98
Crisil Liquid Fund Index(Benchmark)	7.77	4.05	6.82	NA	NA	
NAV Per Unit (Rs)	227.68	21.91	20.66		10	
ICICI Prudential Long Term Floating Rate Plan	7.77	5.99	7.91	16181.90	7.07	15-Sep-04
Crisil Liquid Fund Index(Benchmark)	7.77	4.05	6.82	15287.57	6.21	
NAV Per Unit (Rs)	15.01	14.17	13.13		10	
ICICI Prudential Long Term Plan	6.27	4.99	7.61	21373.50	8.31	28-Mar-02
Crisil Composite Bond Fund Index(Benchmark)	5.58	5.46	10.02	NA	NA	
NAV Per Unit (Rs)	20.11	19.16	17.8		10	
ICICI Prudential Ultra Short Term Plan	7.63	4.68	-	--	--	12-Jun-09
Crisil Short-Term Bond Fund Index(Benchmark)	6.81	4.92	-	--	--	
NAV Per Unit (Rs)	10.57	10.1	-	-	-	
ICICI Prudential Medium Term Plan	7.93	4.60	-	--	--	12-Jun-09
Crisil Short-Term Bond Fund Index(Benchmark)	6.81	4.92	-	--	--	
NAV Per Unit (Rs)	10.52	10.06	-	-	-	
ICICI Prudential Banking & PSU Debt Fund	8.77	-	-	--	--	1-Jan-10
Crisil Short-Term Bond Fund Index(Benchmark)	6.81	-	-	--	--	
NAV Per Unit (Rs)	10.41	-	-	-	-	
ICICI Prudential Gold Exchange Traded Fund	32.62	-	-	--	--	24-Aug-10
Gold(Benchmark)	35.55	-	-	--	--	
NAV Per Unit (Rs)	1940.82					
Funds Managed by Chintan Haria						
ICICI Prudential Child Care - Gift Plan	-18.19	40.64	23.67	51810.00	17.71	31-Aug-01
50% Nifty Midcap 50+50% BSE Small Cap(Benchmark)	-31.36	27.14	38.55	NA	NA	
Nifty	-18.02	18.61	29.65	46911.00	16.56	
NAV Per Unit (Rs)	63.33	45.03	36.41		10	
ICICI Prudential Tax Plan	-14.49	37.43	39.60	126880.00	23.31	19-Aug-99
S&P CNX 500(Benchmark)	-19.22	19.58	34.66	41339.95	12.42	
Nifty	-18.02	18.61	29.65	36752.80	11.33	
NAV Per Unit (Rs)	148.38	107.97	77.34		10	
Funds Managed by Devang Shah						
ICICI Prudential Sweep Plan	6.51	3.20	4.53	16308.10	5.24	6-Mar-02
Crisil Liquid Fund Index(Benchmark)	7.77	4.05	6.82	NA	NA	
NAV Per Unit (Rs)	153.12	14.84	14.19		10	
ICICI Prudential Blended - Plan B	8.33	4.62	5.74	15336.10	6.98	31-May-05
Crisil Short-Term Bond Fund Index(Benchmark)	6.81	4.92	10.44	15049.73	6.66	
NAV Per Unit (Rs)	14.16	13.53	12.8		10	
Funds Managed by Kayzad Eghlim						
ICICI Prudential Index Fund	-17.16	19.10	30.83	46388.00	17.34	26-Feb-02
Nifty	-18.02	18.61	29.65	41560.87	16.00	
NAV Per Unit (Rs)	56	47.02	35.94		10	

ANNEXURE FOR RETURNS OF ALL THE SCHEMES

ICICI Prudential Nifty Junior Index Fund	-21.73	-	-	--	--	25-Jun-10
CNX Nifty Junior(Benchmark)	-21.95	-	-	--	--	
Nifty	-18.02	-	-	--	--	
NAV Per Unit (Rs)	11.18	-	-	-	-	
Sensex ICICI Prudential Exchange Traded Fund	-16.69	17.83	34.28	51777.05	20.74	10-Jan-03
BSE SENSEX(Benchmark)	-18.01	17.18	33.17	48984.25	19.97	
Nifty	-18.02	18.61	29.65	45760.24	19.04	
NAV Per Unit (Rs)	208.76	177.17	131.94		10	
ICICI Prudential Equity & Derivatives Fund - Income Optimiser Plan	8.84	3.37	6.58	14030.00	7.38	30-Dec-06
Crisil Liquid Fund Index(Benchmark)	7.77	4.05	6.82	13624.72	6.72	
Nifty	-18.02	18.61	29.65	12335.30	4.51	
NAV Per Unit (Rs)	12.89	12.47	11.7		10	
ICICI Prudential Blended - Plan A	9.19	3.84	5.82	15613.90	7.28	31-May-05
Crisil Liquid Fund Index(Benchmark)	7.77	4.05	6.82	14820.22	6.40	
Nifty	-18.02	18.61	29.65	23679.67	14.57	
NAV Per Unit (Rs)	14.3	13.77	13.01		10	
Funds Managed by Manish Banthia						
ICICI Prudential Short Term Plan	7.10	5.15	14.94	20886.70	7.70	25-Oct-01
Crisil Short-Term Bond Fund Index(Benchmark)	6.81	4.92	10.44	NA	NA	
NAV Per Unit (Rs)	19.5	18.55	16.14		10	
Funds Managed by Mrinal Singh						
ICICI Prudential Discovery Fund	-16.15	38.18	68.54	42820.00	22.64	16-Aug-04
CNX Midcap(Benchmark)	-22.59	36.51	37.27	34401.49	18.93	
Nifty	-18.02	18.61	29.65	30911.73	17.16	
NAV Per Unit (Rs)	51.07	36.96	21.93		10	
ICICI Prudential MidCap Fund (Erstwhile Emerging S.T.A.R. (Stock Targeted At Returns) Fund)	-23.87	41.29	20.78	28450.00	16.30	28-Oct-04
CNX Midcap(Benchmark)	-22.59	36.51	37.27	30297.85	17.36	
Nifty	-18.02	18.61	29.65	27460.97	15.70	
NAV Per Unit (Rs)	37.37	26.45	21.9		10	
ICICI Prudential Technology Fund	-12.51	43.38	32.69	15530.00	3.87	3-Mar-00
BSE IT(Benchmark)	-11.30	30.11	47.68	7184.87	-2.81	
Nifty	-18.02	18.61	29.65	29850.54	9.90	
NAV Per Unit (Rs)	17.75	12.38	9.33		10	
ICICI Prudential Child Care - Study Plan	1.23	18.03	18.51	29714.60	11.40	31-Aug-01
Crisil MIP Blended Index(Benchmark)	1.90	7.54	14.28	NA	NA	
Nifty	-18.02	18.61	29.65	46911.03	16.56	
NAV Per Unit (Rs)	29.35	24.87	20.99		10	
ICICI Prudential MIP 25	2.05	9.12	22.30	19662.60	9.43	30-Mar-04
Crisil MIP Blended Index(Benchmark)	1.90	7.54	14.28	16351.01	6.77	
Nifty	-18.02	18.61	29.65	28244.72	14.83	
NAV Per Unit (Rs)	19.27	17.66	14.44		10	
ICICI Prudential Monthly Income Plan	3.88	7.11	18.66	26162.10	9.23	10-Nov-00
Crisil MIP Blended Index(Benchmark)	1.90	7.54	14.28	NA	NA	
Nifty	-18.02	18.61	29.65	39879.39	13.54	
NAV Per Unit (Rs)	25.18	23.51	19.82		10	
Funds Managed by Prashant Kothari						
ICICI Prudential Indo Asia Equity Fund	-11.81	18.82	28.53	9630.00	-0.95	18-Oct-07
65% Nifty + 35% MSCI Asia ex-Japan(Benchmark)	-14.65	15.48	30.23	9175.03	-2.15	
Nifty	-18.02	18.61	29.65	9237.99	-1.98	
NAV Per Unit (Rs)	10.92	9.19	7.15		10	
ICICI Prudential Infrastructure Fund	-22.02	15.28	26.34	25180.00	16.39	31-Aug-05
CNX Infrastructure(Benchmark)	-30.39	-3.67	21.28	14871.33	6.74	
Nifty	-18.02	18.61	29.65	20729.46	12.73	
NAV Per Unit (Rs)	32.29	28.01	22.17		10	
ICICI Prudential FMCG Fund	12.22	46.09	24.85	76690.00	17.69	31-Mar-99
FMCG-Index(Benchmark)	3.93	44.28	21.70	31180.04	9.52	
Nifty	-18.02	18.61	29.65	45853.62	12.95	
NAV Per Unit (Rs)	68.34	46.78	37.47		10	
ICICI Prudential Focused Bluechip Equity Fund	-10.05	29.41	47.28	15120.00	13.11	23-May-08
Nifty	-18.02	18.61	29.65	9993.33	-0.02	
NAV Per Unit (Rs)	16.81	12.99	8.82		10	
ICICI Prudential R.I.G.H.T Fund	-6.79	-	-	--	--	26-Sep-09
Nifty	-18.02	-	-	--	--	
NAV Per Unit (Rs)	12.81	-	-	-	-	
ICICI Prudential Equity & Derivatives Fund - Volatility Advantage Plan	-2.45	17.91	24.66	13245.36	6.09	30-Dec-06
Crisil Balanced Fund Index(Benchmark)	-10.04	14.21	25.75	13414.79	6.38	
Nifty	-18.02	18.61	29.65	12335.30	4.51	
NAV Per Unit (Rs)	13.89	11.78	9.45		10	
ICICI Prudential Balanced Fund	-2.59	21.63	23.03	45130.00	13.48	3-Nov-99

ANNEXURE FOR RETURNS OF ALL THE SCHEMES

Crisil Balanced Fund Index(Benchmark)	-10.04	14.21	25.75	NA	NA	
Nifty	-18.02	18.61	29.65	37268.17	11.67	
NAV Per Unit (Rs)	46.33	38.09	30.96		10	
Funds Managed by Sanjay Parekh						
ICICI Prudential Top 100 Fund	-15.00	20.79	31.31	119500.00	20.61	9-Jul-98
Nifty	-18.02	18.61	29.65	51435.93	13.17	
NAV Per Unit (Rs)	140.59	116.39	88.64		10	
ICICI Prudential Top 200 Fund	-18.94	28.32	35.22	98640.00	14.41	1-Oct-94
BSE-200(Benchmark)	-19.85	20.79	34.66	41419.47	8.71	
Nifty	-18.02	18.61	29.65	37884.20	8.15	
NAV Per Unit (Rs)	121.69	94.83	70.13		10	
ICICI Prudential Services Industries Fund	-17.33	24.92	24.56	15500.00	7.80	30-Nov-05
CNX Service Sector(Benchmark)	-18.71	19.75	34.52	17479.87	10.04	
Nifty	-18.02	18.61	29.65	18637.90	11.26	
NAV Per Unit (Rs)	18.75	15.01	12.05		10	
ICICI Prudential Dynamic Plan	-11.73	29.43	32.46	95783.80	28.83	31-Oct-02
Nifty	-18.02	18.61	29.65	51957.64	20.29	
NAV Per Unit (Rs)	108.51	83.83	63.29		10	
ICICI Prudential Banking & Financial Services Fund	-22.62	44.21	46.41	15700.00	15.63	22-Aug-08
BSE BANKEX(Benchmark)	-22.63	42.31	52.12	16302.77	17.04	
Nifty	-18.02	18.61	29.65	11423.01	4.38	
NAV Per Unit (Rs)	20.29	14.07	9.61		10	
ICICI Prudential Target Returns Fund	-18.16	26.41	-	--	--	28-May-09
BSE-100(Benchmark)	-18.95	19.00	-	--	--	
Nifty	-18.02	18.61	-	--	--	
NAV Per Unit (Rs)	14.98	11.85	-	-	-	

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Benchmark in terms of 10 Year dated GOI security/1 Year T-Bill is not available. Performance of dividend option would be Net of Dividend distribution tax, if any. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00. Load is not considered for computation of returns. In case, the start/end date of the concerned period is nonbusiness date (NBD), the NAV of the previous date is considered for computation of returns. Mutual Fund Investments are subject to market risks. Please read the Scheme Information Document and Statement of Additional Information carefully before investing. "--" - not available. "--" - Schemes in existence for > 1 year < 3 years, performance provided for as many 12 months period as possible, for the quarter ended Sept 30, 2011. The NAV per unit shown in the table is as on the start date of the said period.

ANNEXURE- I
Pass Through Certificates (PTC) Details

Single Loan PTC Details			
Obligor	Trust Details	Name of Guarantor/ Details of underlying Security	EXISTING MF RATING
ADITYA BIRLA NUVO LIMITED	Bioneer Trust 2010	Unsecured	LAA+(SO)
ADITYA BIRLA NUVO LIMITED	NOVO VIII TRUST	Unsecured	AA+(SO)
GODREJ INDUSTRIES LIMITED	Corporate Debt Securities Trust D 2008	Unsecured	LAA(SO)
Pool PTC Details			
Originator	Trust Details	EXISTING MF RATING	Type of Pool
RELIANCE CAPITAL LIMITED	ILSS 5 TRUST 2010	LAAA(SO)	Cars/CE/CV Pool
TATA MOTORS FINANCE LTD	REC SECT TRUST SR XV	AAA (SO)	Cars/CV Pool

ANNEXURE -II

Details of exposure across all ICICI Prudential Debt Funds as on 31-October-2011 i.e as a% of debt funds' AUM excluding ICICI Prudential Real Estste Securities Fund (A Close Ended debt Fund. The scheme will not be directly owning or holding real estate properties.) and ICICI Prudential Equity & Derivatives Fund

Issuer Name	% of exposure to Total Debt AUM
ADITYA BIRLA NUVO LIMITED	0.42%
ALLAHABAD BANK	7.00%
ANDHRA BANK	1.39%
AVANTHA HOLDINGS LIMITED (former SOLARIS HOLDINGS)	0.54%
AXIS BANK LIMITED	7.06%
Bajaj Finance Limited(old name-Bajaj Auto Fin Ltd)	0.73%
BANK OF BARODA	0.37%
BANK OF INDIA	1.27%
Bank of Maharashtra	0.69%
BHARAT PETROLEUM CORPORATION LTD.	1.11%
Birla Global Finance	0.43%
CANARA BANK	3.33%
CCIL	1.33%
CENTRAL BANK OF INDIA	4.79%
CHENNAI PETROLEUM CORPORATION LTD.	0.09%
CHOLAMANDALAM INV & FIN CO LTD(old CHOLA DBS FIN)	0.84%
CORPORATION BANK	2.09%
DENA BANK	0.72%
DHANLAXMI BANK LTD	0.05%
DUETSCHKE POSTBANK	0.09%
ECL Finance Ltd	0.76%
EDELWEISS FIN SER LT(old name Edelweiss Cap Ltd)	0.40%
EXPORT IMPORT BANK OF INDIA	0.64%
Government of India Securities	1.10%
GRUH FINANCE LIMITED	0.14%
HCL TECHNOLOGIES LIMITED	0.06%
HDFC BANK LIMITED	1.05%
HINDUSTAN PETROLEUM CORPORATION LIMITED	1.44%
HOUSING DEVELOPMENT FINANCE CORPORATION LTD	3.91%
ICICI BANK LIMITED	0.04%
ICICI HOME FINANCE COMPANY LIMITED	0.01%
IDBI BANK LIMITED	3.81%
IL&FS FINANCIAL SERVICE	0.09%
IL&FS LIMITED	0.01%
INDIABULLS FINANCIAL SERVICES LIMITED	1.11%
INDIAN BANK	1.00%
INDIAN INFOLINE INVESTMENT SERVICES LTD	0.75%
INDIAN OIL CORPORATION LIMITED	5.02%
INDIAN OVERSEAS BANK	0.93%
INDIAN RAILWAY FINANCE CORPORATION LIMITED	0.05%
INDUSIND BANK LIMITED	1.53%
INFRASTRUCTURE DEVELOPMENT FINANCE CO. LTD	0.84%
ING VYSYA BANK LIMITED	0.95%
Investmart Financial Services Ltd.	0.05%
J M FINANCIAL PRODUCTS PVT LTD	0.34%
K RAHEJA CORP PRIVATE LIMITED	0.56%
KESORAM INDUSTRIES LIMITED	0.56%
KOTAK MAHINDRA BANK LIMITED	1.38%
KOTAK MAHINDRA PRIME LIMITED	1.31%
L & T FINANCE LIMITED	0.49%
LANDS END PROPERTIES PRIVATE LIMITED	0.10%
LIC HOUSING FINANCE LIMITED	1.41%
MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED	0.40%
MORGAN STANLEY INDIA CAPITAL PVT LTD	0.13%
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPME	0.69%
NATIONAL HOUSING BANK	0.47%
ORIENTAL BANK OF COMMERCE	2.88%
POWER FINANCE CORPORATION LTD.	0.19%
POWER GRID CORPORATION OF INDIA	0.10%
PRISM CEMENT LIMITED	0.20%
PUNJAB & SINDH BANK	1.32%
PUNJAB NATIONAL BANK	3.24%
RELIANCE CAPITAL LIMITED	1.34%
RELIANCE GAS TRANSPORTATION LIMITED	0.12%
RELIANCE INDUSTRIES LIMITED	0.01%
RELIANCE PORTS & TERMINAL LTD	0.07%
RELIGARE FINVEST LIMITED	0.81%
RURAL ELECTRIFICATION CORPORATION LIMITED	0.24%
SESA GOA LIMITED	0.55%
SHRIRAM CITY UNION FINANCE LTD	0.00%
SHRIRAM TRANSPORT FINANCE COMPANY LIMITED	0.20%
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	0.28%
SREI EQUIPMENT FINANCE PRIVATE LIMITED	1.05%
STATE BANK OF BIKANER & JAIPUR	0.40%
STATE BANK OF HYDERABAD	0.30%
STATE BANK OF INDIA	0.00%
STATE BANK OF MYSORE	0.04%
STATE BANK OF PATIALA	0.13%
STATE BANK OF TRAVANCORE	0.24%
STATE DEVELOPMENT LOAN	0.05%
STEEL AUTHORITY OF INDIA LIMITED	0.05%
STERLITE ENERGY LIMITED	0.37%
SUNDARAM BNP PARIBAS HOME FINANCE	0.37%
SUNDARAM FINANCE LIMITED	0.45%
SYNDICATE BANK	0.71%
TATA CAPITAL LIMITED	0.48%
TATA COMMUNICATIONS LIMITED	0.13%
TATA MOTORS FINANCE LTD	0.47%
TATA SONS LIMITED	0.10%
TECH MAHINDRA LIMITED	0.02%
THE FEDERAL BANK LIMITED	1.54%
THE JAMMU AND KASHMIR BANK LIMITED	1.28%
The South Indian Bank Ltd	0.47%
Trapti Trading & Investments Ltd	0.22%
TUROUOISE INVESTMENTS AND FINANCE PRIVATE LIMITED	0.01%
UCO BANK	4.47%
UNION BANK OF INDIA	0.45%
UNITED BANK OF INDIA	1.05%
USHA MARTIN LIMITED	0.05%
VIJAYA BANK	4.84%
VODAFONE ESSAR LIMITED	0.27%
YES BANK LIMITED	0.56%
YES BANK LIMITED	1.49%
INDUSTRY/SECTOR	% of exposure to Total Debt AUM
BANKS	65.20%
CASH (CBLO & REVERSE REPO)	1.33%
CORPORATES	10.74%
FINANCIAL SERVICES	6.92%
GOI & TBILLS	1.15%
NBFC	14.01%
REAL ESTATE	0.66%

Dividend History

ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
31-Jul-01	10.0000	10.2775	0.0770
31-Aug-01	10.0000	10.2990	0.0770
28-Sep-01	10.0000	10.2297	0.0770
31-Oct-01	10.0000	10.2897	0.0770
29-Nov-01	10.0000	10.2227	0.0770
31-Dec-01	10.0000	10.2515	0.0770
31-Jan-02	10.0000	10.2862	0.0770
28-Feb-02	10.0000	10.1828	0.0770
20-Mar-02	10.0000	10.2649	0.0770
30-Apr-02	10.0000	10.2896	0.0620
24-May-02	10.0000	10.2493	0.0600
28-Jun-02	10.0000	10.2955	0.0600
31-Jul-02	10.0000	10.2744	0.0670
30-Aug-02	10.0000	10.3096	0.0600
30-Sep-02	10.0000	10.2886	0.0600
31-Oct-02	10.0000	10.3270	0.0600
29-Nov-02	10.0000	10.4464	0.6000
31-Dec-02	10.0000	10.4710	0.0600
31-Jan-03	10.0000	10.3989	0.0600
28-Feb-03	10.0000	10.4195	0.0600
3-Apr-03	10.0000	10.3803	0.0600
30-Apr-03	10.0000	10.3806	0.0600
30-May-03	10.0000	10.4776	0.0600
30-Jun-03	10.0000	10.5644	0.0600
31-Jul-03	10.0000	10.6149	0.0600
29-Aug-03	10.0000	10.8076	0.0699
29-Sep-03	10.0000	10.8405	0.0750
30-Oct-03	10.0000	10.9382	0.0600
27-Nov-03	10.0000	10.9939	0.0670
31-Dec-03	10.0000	11.1746	0.0600
29-Jan-04	10.0000	11.0700	0.0600
26-Feb-04	10.0000	10.9607	0.0600
31-Mar-04	10.0000	10.9146	0.0600
29-Apr-04	10.0000	10.9764	0.0600
27-May-04	10.0000	10.8133	0.0600
29-Jun-04	10.0000	10.7053	0.0500
30-Jul-04	10.0000	10.7339	0.0600
31-Aug-04	10.0000	10.7295	0.0600
28-Sep-04	10.0000	10.7954	0.0600
29-Oct-04	10.0000	10.7570	0.0600
30-Nov-04	10.0000	10.8753	0.0600
31-Dec-04	10.0000	11.0062	0.0600
31-Jan-05	10.0000	10.9495	0.0600
28-Feb-05	10.0000	11.0265	0.0600
28-Mar-05	10.0000	10.9470	0.0600
29-Apr-05	10.0000	10.8982	0.0600
31-May-05	10.0000	11.0119	0.0600
30-Jun-05	10.0000	11.0300	0.0600
29-Jul-05	10.0000	11.1794	0.0600
1-Sep-05	10.0000	11.3202	0.0850
29-Sep-05	10.0000	11.3237	0.0800
31-Oct-05	10.0000	11.0915	0.0600
30-Nov-05	10.0000	11.2303	0.0800
30-Dec-05	10.0000	11.2991	0.0800
31-Jan-06	10.0000	11.4147	0.0800
28-Feb-06	10.0000	11.4226	0.0800
31-Mar-06	10.0000	11.6408	0.1000
28-Apr-06	10.0000	11.7296	0.1000
31-May-06	10.0000	11.4475	0.0800
30-Jun-06	10.0000	11.3088	0.0600
31-Jul-06	10.0000	11.2633	0.0600
31-Aug-06	10.0000	11.4507	0.0700
29-Sep-06	10.0000	11.5469	0.0700
31-Oct-06	10.0000	11.6247	0.0800

ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
30-Nov-06	10.0000	11.7290	0.0800
29-Dec-06	10.0000	11.7009	0.0700
31-Jan-07	10.0000	11.6988	0.0700
28-Feb-07	10.0000	11.4882	0.0600
30-Mar-07	10.0000	11.4461	0.0600
27-Apr-07	10.0000	11.5230	0.0800
31-May-07	10.0000	11.5527	0.0700
28-Jun-07	10.0000	11.5658	0.0700
26-Jul-07	10.0000	11.7353	0.0900
30-Aug-07	10.0000	11.5856	0.0600
28-Sep-07	10.0000	11.7387	0.0900
26-Oct-07	10.0000	11.9880	0.1100
30-Nov-07	10.0000	12.0031	0.0800
31-Dec-07	10.0000	12.2620	0.1100
31-Jan-08	10.0000	11.9671	0.0600
29-Feb-08	10.0000	11.8405	0.0600
31-Mar-08	10.0000	11.4672	0.0600
29-Apr-08	10.0000	11.6097	0.0600
29-May-08	10.0000	11.4861	0.0600
30-Jun-08	10.0000	10.9938	0.0600
31-Jul-08	10.0000	10.9951	0.0600
29-Aug-08	10.0000	11.0073	0.0600
29-Sep-08	10.0000	10.7572	0.0600
29-Oct-08	10.0000	10.1775	0.0600
28-Nov-08	10.0000	10.3424	0.0600
31-Dec-08	10.0000	11.2938	0.1200
30-Jan-09	10.0000	10.8348	0.1200
27-Feb-09	10.0000	10.5659	0.1200
31-Mar-09	10.0000	10.6473	0.1200
29-Apr-09	10.0000	11.2538	0.1200
1-Jun-09	10.0000	11.5024	0.0600
30-Jun-09	10.0000	11.5042	0.0600
31-Jul-09	10.0000	11.5411	0.0600
31-Aug-09	10.0000	11.3989	0.0600
1-Oct-09	10.0000	11.5482	0.0800
30-Oct-09	10.0000	11.3862	0.0565
30-Nov-09	10.0000	11.5502	0.0800
31-Dec-09	10.0000	11.4538	0.0500
29-Jan-10	10.0000	11.3681	0.0470
26-Feb-10	10.0000	11.3300	0.0450
31-Mar-10	10.0000	11.4650	0.0125
30-Apr-10	10.0000	11.5646	0.0500
31-May-10	10.0000	11.5295	0.0300
30-Jun-10	10.0000	11.5831	0.0590
02-Aug-10	10.0000	11.5857	0.0645
31-Aug-10	10.0000	11.5427	0.0190
27-Sep-10	10.0000	11.7199	0.0850
27-Oct-10	10.0000	11.6888	0.0575
26-Nov-10	10.0000	11.6416	0.0480
27-Dec-10	10.0000	11.6527	0.0500
27-Jan-11	10.0000	11.5447	0.0300
24-Feb-11	10.0000	11.4413	0.0180
23-Mar-11	10.0000	11.5639	0.0850
28-Apr-11	10.0000	11.8630	0.1142
27-May-11	10.0000	11.5305	0.0186
27-Jun-11	10.0000	11.6538	0.0785
27-Jul-11	10.0000	11.6762	0.0761
26-Aug-11	10.0000	11.3794	0.0381
22-Sep-11	10.0000	11.4544	0.0839
20-Oct-11	10.0000	11.4170	0.0440

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

Dividend History

ICICI Prudential Infrastructure Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
15-Sep-06	10.00	14.68	1.00
16-Mar-07	10.00	14.46	1.50
14-Sep-07	10.00	18.42	2.00
16-Nov-07	10.00	22.50	2.00
28-Mar-08	10.00	17.68	3.00
26-Sep-08	10.00	11.87	1.50
30-Oct-09	10.00	12.05	1.00
27-Aug-10	10.00	12.56	0.50

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Dynamic Plan - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
22-Aug-08	10.0000	18.3227	2.00
13-Feb-09	10.0000	11.4435	0.60
21-Aug-09	10.0000	16.4148	1.20
19-Feb-10	10.0000	18.1286	1.20
20-Aug-10	10.0000	19.3549	1.00
25-Feb-11	10.0000	18.2365	1.00
30-Aug-11	10.0000	16.3368	0.50

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Tax Plan - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
24-Jul-03	10.00	12.38	1.20
25-Mar-04	10.00	16.09	4.50
28-Dec-04	10.00	20.61	2.50
23-Aug-05	10.00	26.98	2.50
20-Mar-06	10.00	31.51	5.00
10-Nov-06	10.00	29.77	2.50
09-Feb-07	10.00	27.15	5.00
17-Aug-07	10.00	21.55	2.00
18-Jan-08	10.00	26.43	2.00
18-Jul-08	10.00	16.76	1.50
04-Dec-09	10.00	21.41	4.00
18-Feb-11	10.00	20.29	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Discovery Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
24-Nov-06	10.00	20.68	2.00
15-Jun-07	10.00	19.05	2.00
14-Dec-07	10.00	22.36	1.20
13-Jun-08	10.00	15.25	1.20
19-Jun-09	10.00	14.31	1.20
18-Dec-09	10.00	19.37	1.50
28-Jun-10	10.00	20.73	1.00
30-Mar-11	10.00	20.82	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Top 200 Fund- Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
24-Dec-03	10.00	16.22	3.00
25-Mar-04	10.00	12.68	1.50
24-Mar-05	10.00	14.72	2.50
26-Dec-05	10.00	17.77	2.00
8-Aug-06	10.00	19.33	2.00
16-Mar-07	10.00	20.16	2.00
7-Sep-07	10.00	22.67	2.00
19-Mar-08	10.00	18.73	2.00
12-Sep-08	10.00	15.26	1.50
26-Jun-09	10.00	14.40	1.00
24-Dec-09	10.00	16.59	1.00
29-Oct-10	10.00	19.14	1.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Top 100 Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
25-Mar-04	10.00	13.15	2.00
17-Mar-05	10.00	14.68	1.00
23-Mar-06	10.00	23.03	2.00
15-Dec-06	10.00	25.03	2.50
15-Jun-07	10.00	23.70	2.00
14-Dec-07	10.00	29.58	2.00
13-Jun-08	10.00	20.83	2.00
19-Dec-08	10.00	13.70	1.00
19-Jun-09	10.00	17.10	1.00
18-Dec-09	10.00	19.28	1.50
28-Jun-10	10.00	19.03	1.00
20-Aug-10	10.00	18.64	1.00
28-Mar-11	10.00	18.50	4.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Focused Bluechip Equity Fund -Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
25-Jan-11	10.00	15.64	0.75

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Midcap Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
19-Jul-05	10.00	15.21	1.00
18-May-06	10.00	23.93	3.00
12-Jan-07	10.00	24.23	2.50
20-Jul-07	10.00	24.54	2.50
18-Jan-08	10.00	27.60	2.00
18-Jul-08	10.00	14.98	1.50
22-Jan-10	10.00	16.86	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Services Industries Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
11-May-07	10.00	15.99	1.50
16-Nov-07	10.00	19.36	1.50
16-May-08	10.00	14.95	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential FMCG Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
20-Jul-07	10.00	34.88	2.00
15-Feb-08	10.00	36.78	2.00
22-Aug-08	10.00	28.86	2.00
13-Feb-09	10.00	20.82	1.20
21-Aug-09	10.00	28.02	1.20
11-Feb-10	10.00	29.76	1.20
29-Mar-11	10.00	36.18	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Blended Plan - Plan A - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
17-Sep-07	10.0000	10.8971	0.4000
27-Jun-08	10.0000	11.1995	0.6000
10-Oct-08	10.0000	10.6324	0.5000
24-Apr-09	10.0000	10.6994	0.5000
28-Mar-11	10.0000	11.3226	0.1000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Equity & Derivatives Fund-Volatility Advantage Plan-Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
18-Sep-07	10.00	11.34	0.60
02-Sep-11	10.00	13.09	1.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

ICICI Prudential Equity & Derivatives Fund-Income Optimiser Plan-Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
12-Sep-07	10.00	10.87	0.35
27-Jun-08	10.00	11.20	0.60
10-Oct-08	10.00	10.65	0.50

ICICI Prudential Equity & Derivatives Fund-Income Optimiser Plan-Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
12-Sep-07	10.00	10.85	0.35
27-Jun-08	10.00	11.15	0.60
10-Oct-08	10.00	10.60	0.50

ICICI Prudential Equity & Derivatives Fund Income Optimiser Plan - Retail Monthly Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
24-Apr-09	10.0000	10.5800	0.5000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Balanced Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./Unit)
29-Sep-06	10.00	17.66	1.20
16-Mar-07	10.00	16.93	1.00
14-Sep-07	10.00	18.37	1.00
19-Mar-08	10.00	16.84	1.00
10-Oct-08	10.00	10.84	0.84
26-Jun-09	10.00	13.51	0.60
24-Dec-09	10.00	15.32	0.60
27-Aug-10	10.00	16.10	0.50
02-Sep-11	10.00	16.45	1.00

Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of dividend payout and statutory levy, if any

Dividend History

ICICI Prudential MIP 25 (An open ended Income fund. Monthly income is not assured and is subject to the availability of distributable surplus.)- Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Jun-11	10.0000	12.2050	0.0820
27-Jul-11	10.0000	12.2901	0.1000
26-Aug-11	10.0000	11.8127	0.0401
22-Sep-11	10.0000	11.9408	0.1045
20-Oct-11	10.0000	11.9371	0.0725

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Quarterly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-Feb-11	10.0000	12.1250	0.0600
26-May-11	10.0000	12.3661	0.2100
26-Aug-11	10.0000	12.2001	0.0615

ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.) - Half Yearly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-Feb-10	10.0000	12.3141	0.2950
31-Aug-10	10.0000	12.5257	0.3700
24-Feb-11	10.0000	12.3535	0.2350
26-Aug-11	10.0000	12.4658	0.2430

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Sweep Plan - Cash Option - Monthly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	100.0000	100.8208	0.5931
28-Jun-11	100.0000	100.2528	0.7713
29-Aug-11	100.0000	101.0230	0.7953
26-Sep-11	100.0000	100.9081	0.6804
20-Oct-11	100.0000	100.8170	0.5893

ICICI Prudential Sweep Plan - Cash Option - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
19-Sep-11	100.0000	100.2359	0.1700
26-Sep-11	100.0000	100.2349	0.1690
03-Oct-11	100.0000	100.2366	0.1707
10-Oct-11	100.0000	100.2371	0.1712
17-Oct-11	100.0000	100.2372	0.1713
24-Oct-11	100.0000	100.2363	0.1704

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Liquid Plan - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
01-Aug-11	100.0000	119.0055	0.1820
08-Aug-11	100.0000	119.0055	0.1820
15-Aug-11	100.0000	119.0038	0.1803
22-Aug-11	100.0000	119.0041	0.1806
29-Aug-11	100.0000	119.0045	0.1810
5-Sep-11	100.0000	119.0013	0.1778
12-Sep-11	100.0000	119.0024	0.1789
19-Sep-11	100.0000	119.0040	0.1805
26-Sep-11	100.0000	119.0044	0.1809
03-Oct-11	100.0000	119.0099	0.1864
10-Oct-11	100.0000	119.0090	0.1855
17-Oct-11	100.0000	119.0082	0.1847
24-Oct-11	100.0000	119.0092	0.1857

ICICI Prudential Liquid Plan - Monthly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
28-Jun-11	100.0000	100.1308	0.7081
27-Jul-11	100.0000	100.7484	0.6398
29-Aug-11	100.0000	100.8297	0.7211
26-Sep-11	100.0000	100.7150	0.6064
20-Oct-11	100.0000	100.6459	0.5373

ICICI Prudential Liquid Plan - Quarterly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	100.0000	101.6086	1.4222
28-Jun-11	100.0000	100.2087	0.7088
26-Sep-11	100.0000	102.1679	1.9815

ICICI Prudential Liquid Plan - Half Yearly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
27-Sep-10	100.0000	102.3583	2.2893
21-Mar-11	100.0000	103.3252	3.2584
26-May-11	100.0000	101.4900	1.4213
26-Sep-11	100.0000	102.7700	2.7010

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Flexible Income Plan - Regular - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
03-Oct-11	100.0000	100.4570	0.1530
10-Oct-11	100.0000	100.4636	0.1524
17-Oct-11	100.0000	100.4694	0.1563
24-Oct-11	100.0000	100.4715	0.1549
31-Oct-11	100.0000	100.4763	0.1460

ICICI Prudential Flexible Income Plan - Premium - Weekly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
03-Oct-11	100.0000	105.6151	0.1823
10-Oct-11	100.0000	105.6136	0.1808
17-Oct-11	100.0000	105.6127	0.1799
24-Oct-11	100.0000	105.6130	0.1802
31-Oct-11	100.0000	105.6145	0.1817

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Floating Rate Plan - Plan A - Fortnightly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
12-Aug-11	100.0000	100.9538	0.3318
26-Aug-11	100.0000	100.9245	0.3025
15-Sep-11	100.0000	101.0552	0.4332
27-Sep-11	100.0000	100.8819	0.2599
14-Oct-11	100.0000	101.0111	0.3891
25-Oct-11	100.0000	100.8745	0.2525

ICICI Prudential Floating Rate Plan - Plan B - Fortnightly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
12-Aug-11	100.0000	101.3265	0.3315
26-Aug-11	100.0000	101.2986	0.3036
15-Sep-11	100.0000	101.4258	0.4308
27-Sep-11	100.0000	101.2558	0.2608
14-Oct-11	100.0000	101.3750	0.3800
25-Oct-11	100.0000	101.2409	0.2459

ICICI Prudential Floating Rate Plan - Plan C - Fortnightly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
12-Aug-11	100.0000	100.9611	0.3411
26-Aug-11	100.0000	100.9225	0.3025
15-Sep-11	100.0000	101.0590	0.4390
27-Sep-11	100.0000	100.8798	0.2598
14-Oct-11	100.0000	101.0235	0.4035
25-Oct-11	100.0000	100.8832	0.2632

ICICI Prudential Floating Rate Plan - Plan D - Fortnightly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
12-Aug-11	100.0000	100.4894	0.3684
26-Aug-11	100.0000	100.4643	0.3433
15-Sep-11	100.0000	100.6050	0.4840
27-Sep-11	100.0000	100.4094	0.2884
14-Oct-11	100.0000	100.5378	0.4168
25-Oct-11	100.0000	100.3896	0.2686

ICICI Prudential Floating Rate Plan A - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
03-Oct-11	100.0000	100.2534	0.1574
10-Oct-11	100.0000	100.2554	0.1594
17-Oct-11	100.0000	100.2552	0.1592
24-Oct-11	100.0000	100.2561	0.1601
31-Oct-11	100.0000	100.2595	0.1635

ICICI Prudential Floating Rate Plan B - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
03-Oct-11	100.0000	100.2507	0.1547
10-Oct-11	100.0000	100.2507	0.1547
17-Oct-11	100.0000	100.2502	0.1542
24-Oct-11	100.0000	100.2513	0.1553
31-Oct-11	100.0000	100.2547	0.1587

ICICI Prudential Floating Rate Plan C - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
03-Oct-11	100.0000	100.2583	0.1613
10-Oct-11	100.0000	100.2632	0.1662
17-Oct-11	100.0000	100.2628	0.1658
24-Oct-11	100.0000	100.2637	0.1667
31-Oct-11	100.0000	100.2652	0.1682

Dividend History

ICICI Prudential Floating Rate Plan D - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
13-Jun-11	100.0000	100.2677	0.1687
20-Jun-11	100.0000	100.2667	0.1677
27-Jun-11	100.0000	100.2679	0.1689
04-Jul-11	100.0000	100.2715	0.1725
11-Jul-11	100.0000	100.2686	0.1696

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Ultra Short Term Plan - Regular - Weekly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
03-Oct-11	10.0000	10.1008	0.0172
10-Oct-11	10.0000	10.0984	0.0148
17-Oct-11	10.0000	10.0982	0.0146
24-Oct-11	10.0000	10.0991	0.0155
31-Oct-11	10.0000	10.1004	0.0168

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Medium Term Plan - Premium Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
26-Aug-11	10.0000	10.0911	0.0870
23-Sep-11	10.0000	10.0620	0.0579
20-Oct-11	10.0000	10.0674	0.0633

ICICI Prudential Medium Term Plan - Premium Plus Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
27-Jan-11	10.0000	10.0955	0.0701
24-Feb-11	10.0000	10.0882	0.0618
21-Mar-11	10.0000	10.0755	0.0491

ICICI Prudential Medium Term Plan - Regular Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
28-Jul-11	10.0000	10.1057	0.0662
26-Aug-11	10.0000	10.1292	0.0897
23-Sep-11	10.0000	10.0961	0.0566
20-Oct-11	10.0000	10.1016	0.0621

ICICI Prudential Medium Term Plan - Regular Quarterly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
27-Dec-10	10.0000	10.1794	0.1449
21-Mar-11	10.0000	10.2105	0.1760
27-Jun-11	10.0000	10.2454	0.2454
23-Sep-11	10.0000	10.2134	0.1929

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Long Term Floating Rate Plan A - Quarterly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
27-Jul-11	10.0000	10.3588	0.2019
20-Oct-11	10.0000	10.3482	0.1913

ICICI Prudential Long Term Floating Rate Plan B - Quarterly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
27-Jul-11	10.0000	10.2145	0.2029
20-Oct-11	10.0000	10.2032	0.1916

ICICI Prudential Long Term Floating Rate Plan C - Quarterly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
27-Jul-11	10.0000	10.2315	0.2079
20-Oct-11	10.0000	10.2186	0.1950

ICICI Prudential Long Term Floating Rate Plan A - Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
27-Jun-11	10.0000	10.3719	0.0745
27-Jul-11	10.0000	10.3635	0.0661
26-Aug-11	10.0000	10.3703	0.0729
23-Sep-11	10.0000	10.3596	0.0622
20-Oct-11	10.0000	10.3553	0.0579

ICICI Prudential Long Term Floating Rate Plan B - Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
27-Jun-11	10.0000	10.1025	0.0738
27-Jul-11	10.0000	10.0943	0.0656
26-Aug-11	10.0000	10.1009	0.0722
23-Sep-11	10.0000	10.0905	0.0618
20-Oct-11	10.0000	10.0853	0.0566

ICICI Prudential Long Term Floating Rate Plan C - Monthly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
24-Mar-11	10.0000	10.1004	0.0667
28-Apr-11	10.0000	10.1132	0.0799

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Short Term Plan - Fortnightly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
28-Jul-11	10.0000	11.8874	0.0364
12-Aug-11	10.0000	11.9110	0.0440
26-Aug-11	10.0000	11.9067	0.0364
15-Sep-11	10.0000	11.9164	0.0423
27-Sep-11	10.0000	11.9023	0.0273
14-Oct-11	10.0000	11.9076	0.0280
25-Oct-11	10.0000	11.9200	0.0287

ICICI Prudential Short Term Plan - Monthly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
28-Jul-11	10.0000	11.9006	0.0824
26-Aug-11	10.0000	11.9178	0.0845
26-Sep-11	10.0000	11.9048	0.0704
20-Oct-11	10.0000	11.8859	0.0465

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Banking and PSU Debt Fund - Premium Plus Weekly Dividend

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
19-Sep-11	10.0000	10.0735	0.0170
26-Sep-11	10.0000	10.0691	0.0126
03-Oct-11	10.0000	10.0805	0.0240
10-Oct-11	10.0000	10.0723	0.0158
17-Oct-11	10.0000	10.0713	0.0148
24-Oct-11	10.0000	10.0726	0.0161
31-Oct-11	10.0000	10.0746	0.0181

ICICI Prudential Banking and PSU Debt Fund - Retail Weekly Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
03-Oct-11	10.0000	10.0357	0.0227
10-Oct-11	10.0000	10.0274	0.0144
17-Oct-11	10.0000	10.0265	0.0135
24-Oct-11	10.0000	10.0278	0.0148
31-Oct-11	10.0000	10.0299	0.0169

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Long Term Plan - Weekly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
27-Sep-11	10.0000	10.3655	0.0139
04-Oct-11	10.0000	10.3681	0.0165
11-Oct-11	10.0000	10.3653	0.0137
18-Oct-11	10.0000	10.3549	0.0120
25-Oct-11	10.0000	10.3766	0.0179

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Long Term Plan Regular - Annual Dividend

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
26-May-11	10.0000	10.3500	0.3509

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Regular Savings Fund - Half Yearly Dividend

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs./)Unit
23-Sep-11	10.0000	10.3385	0.2434

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Income Opportunities Fund - Retail Monthly Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs./)Unit
27-Jun-11	10.0000	11.1295	0.0655
28-Jul-11	10.0000	11.1441	0.0375
24-Aug-11	10.0000	11.2068	0.0575
23-Sep-11	10.0000	11.1753	0.0275
20-Oct-11	10.0000	11.0703	0.0085

Dividend History

ICICI Prudential Income Opportunities Fund- Retail Quarterly Dividend

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
24-Aug-11	10.0000	10.6809	0.1275

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Income Plan - Quarterly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
24-Mar-11	10.0000	12.6643	0.0900
26-May-11	10.0000	12.6383	0.0550
23-Sep-11	10.0000	12.8528	0.2126

ICICI Prudential Income Plan - Half Yearly Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
31-Mar-09	10.0000	11.8973	0.6000
01-Oct-09	10.0000	12.0186	0.4550
25-Mar-10	10.0000	11.7096	0.2800
26-May-11	10.0000	11.4544	0.0500
23-Sep-11	10.0000	11.7201	0.2250

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential Gift Fund - Investment Plan - Half Yearly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Nov-08	10.0000	13.0701	0.7000
01-Jun-09	10.0000	13.4585	0.7000
30-Nov-09	10.0000	12.6965	0.3200
31-May-10	10.0000	12.4830	0.3000
26-Nov-10	10.0000	12.4892	0.3000
26-May-11	10.0000	12.4609	0.1800

ICICI Prudential Gift Fund - Treasury Plan - Quarterly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Aug-10	10.0000	11.7734	0.1200
26-Nov-10	10.0000	11.7521	0.1400
24-Feb-11	10.0000	11.7761	0.1150
26-May-11	10.0000	11.7845	0.0875
29-Aug-11	10.0000	11.9094	0.1220

ICICI Prudential Gift Fund - Treasury Plan - Half Yearly Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Nov-08	10.0000	11.3576	0.6500
01-Jun-09	10.0000	11.9624	0.7000
30-Nov-09	10.0000	11.3562	0.3400
31-May-10	10.0000	11.2724	0.2800
26-Nov-10	10.0000	11.1024	0.2700
26-May-11	10.0000	11.1020	0.1600

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors applicable dividend distribution tax, if any, needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV has fallen to the extent of payout and distribution taxes if applicable.

ICICI Prudential FMP Series 45 -3 Year Plan Retail Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Jun-11	10.0000	10.9215	0.2569
02-Sep-11	10.0000	10.8225	0.8225

ICICI Prudential FMP Series 45 -3 Year Plan Institutional Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Jun-11	10.0000	10.9492	0.2576
02-Sep-11	10.0000	10.8499	0.8499

ICICI Prudential FMP Series 48 -3 Years Plan B - Retail Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Mar-11	10.0000	10.9692	0.1928
28-Jun-11	10.0000	11.0094	0.2330
15-Sep-11	10.0000	10.9595	0.1673

ICICI Prudential FMP Series 49 - 3 Year Plan B Retail Dividend Option

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-Nov-10	10.0000	10.1889	0.1372

ICICI Prudential FMP Series 49 -1 Year Plan A Institutional Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
08-July-10	10.0000	10.6350	0.6350

ICICI Prudential Fixed Maturity Plan - Series 51-14 Months Plan D Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
18-May-11	10.0000	10.3559	0.3559

ICICI Prudential Fixed Maturity Plan Series 50 - 18 Months Plan A Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
23-May-11	10.0000	10.9938	0.9938

ICICI Prudential Fixed Maturity Plan Series 50 - 18 Months Plan B Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
23-May-11	10.0000	11.0425	1.0425

ICICI Prudential Fixed Maturity Plan - Series 51 - 15 Months Plan E Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.9010	0.9010

ICICI Prudential Fixed Maturity Plan - Series 53 - 1 Year Plan F Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Sep-11	10.0000	10.2354	0.1820

ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan A Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Sep-11	10.0000	10.2068	0.1789

ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan C Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Sep-11	10.0000	10.2205	0.1942

ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan F Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-May-11	10.0000	10.1899	0.1899

ICICI Prudential Fixed Maturity Plan - Series 55 - 6 Months Plan A Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Aug-11	10.0000	10.2218	0.2218

ICICI Prudential Fixed Maturity Plan-Series 52-1 Years Plan C Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
20-Sep-11	10.0000	10.3017	0.3017

ICICI Prudential Fixed Maturity Plan-Series 53-6 Months Plan A Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-May-11	10.0000	10.1691	0.1691
12-Jul-11	10.0000	10.1030	0.1030

ICICI Prudential Fixed Maturity Plan-Series 53-One Year Plan C-Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-09-2011	10.0000	10.3778	0.3778

ICICI Prudential Fixed Maturity Plan-Series 53-One Year Plan D-Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-May-11	10.0000	10.3517	0.3517

ICICI Prudential Fixed Maturity Plan-Series 53-One Year Plan E Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-May-11	10.0000	10.3086	0.3086

ICICI Prudential Fixed Maturity Plan - Series 51- 3 Years Plan F Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
12-Sep-11	10.0000	10.4555	0.4891

ICICI Prudential Fixed Maturity Plan Series 50 - 19 Months Plan A Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Jul-11	10.0000	11.1311	1.1311

ICICI Prudential Fixed Maturity Plan Series 50 - 19 Months Plan A Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Jul-11	10.0000	11.1311	1.1311

ICICI Prudential FMP Series 54 -1 Year Plan D Dividend

Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-May-2011	10.0000	10.0605	0.0605

ICICI Prudential Annual Interval Plan I - Retail Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.1594	0.1594
25-Aug-11	10.0000	10.1802	0.1802
23-Aug-11	10.0000	10.2103	0.0350

ICICI Prudential Annual Interval Plan I - Institutional Dividend

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.1664	0.1664
25-Aug-11	10.0000	10.1904	0.0739
23-Aug-11	10.0000	10.245	0.0350

ICICI Prudential Annual Interval Plan II - Retail Dividend Option

Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.5966	0.427
5-Oct-11	10.0000	10.5202	0.3330
7-Oct-11	10.0000	10.1759	0.0063

Dividend History

ICICI Prudential Annual Interval Plan II - Institutional Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.4367	0.4367
5-Oct-11	10.0000	10.3541	0.3362
7-Oct-11	10.0000	10.0056	0.0056

ICICI Prudential Annual Interval Plan III - Retail Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.5263	0.424
18-Oct-11	10.0000	10.4851	0.3828
19-Oct-11	10.0000	10.1049	0.0026

ICICI Prudential Annual Interval Plan III - Institutional Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.4301	0.4301
18-Oct-11	10.0000	10.3842	0.3842
19-Oct-11	10.0000	10.0026	0.0026

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ICICI Prudential Interval Fund - Half Yearly Interval Plan I - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-Mar-11	10.0000	10.3123	0.3123
13-Apr-11	10.0000	10.0452	0.0331

ICICI Prudential Interval Fund - Half Yearly Interval Plan II - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
09-Nov-10	10.0000	10.0008	0.0008
28-Dec-10	10.0000	10.0618	0.0618
24-Mar-11	10.0000	10.1930	0.1930
09-May-11	10.0000	10.1216	0.1216

ICICI Prudential Interval Fund - Half Yearly Interval Plan II - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
09-May-11	10.0000	10.1260	0.1260
10-May-11	10.0000	10.0030	0.0030

ICICI Prudential Interval Fund - Quarterly Interval Plan I - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
19-May-11	10.0000	10.0044	0.0035
18-Aug-11	10.0000	10.2235	0.2226
22-Aug-11	10.0000	10.0075	0.0066

ICICI Prudential Interval Fund - Quarterly Interval Plan I - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
19-May-11	10.0000	10.0035	0.0035
18-Aug-11	10.0000	10.2268	0.2268
22-Aug-11	10.0000	10.0068	0.0068

ICICI Prudential Interval Fund Quarterly Interval Plan - II Retail Quarterly Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Sep-11	10.0000	10.2243	0.2243
16-Sep-11	10.0000	10.0020	0.0020

ICICI Prudential Interval Fund- Quarterly Interval Plan II - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Sep-11	10.0000	10.2307	0.2307
16-Sep-11	10.0000	10.0021	0.0021

ICICI Prudential Interval Fund - Quarterly Interval Plan III - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
20-Jul-11	10.0000	10.1254	0.1254
21-Jul-11	10.0000	10.0020	0.0020
20-Oct-11	10.0000	10.2082	0.2082
21-Oct-11	10.0000	10.0024	0.0024

ICICI Prudential Interval Fund - Quarterly Interval Plan III - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-11	10.0000	10.0800	0.0800
20-Jul-11	10.0000	10.1291	0.1291
21-Jul-11	10.0000	10.0021	0.0021
20-Oct-11	10.0000	10.2134	0.2134
21-Oct-11	10.0000	10.0024	0.0024

ICICI Prudential Interval Fund V - Monthly Interval Plan A - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
18-Aug-11	10.0000	10.0543	0.0614
22-Aug-11	10.0000	10.0078	0.0076
22-Sep-11	10.0000	10.0707	0.0705
23-Sep-11	10.0000	10.0062	0.0060
24-10-2011	10.0000	10.0744	0.0742
25-10-2011	10.0000	10.0024	0.0022

ICICI Prudential Interval Fund V - Monthly Interval Plan A - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
22-Sep-11	10.0000	10.0716	0.0714
23-Sep-11	10.0000	10.0061	0.0059
24-Oct-11	10.0000	10.0762	0.0760
25-Oct-11	10.0000	10.0024	0.0022

ICICI Prudential Interval Fund II - Quarterly Interval Plan B - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
10-May-11	10.0000	10.1483	0.1375
11-May-11	10.0000	10.0132	0.0024
10-Aug-11	10.0000	10.2311	0.2203
11-Aug-11	10.0000	10.0119	0.0011

ICICI Prudential Interval Fund II - Quarterly Interval Plan B - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
11-May-11	10.0000	10.0026	0.0026
10-Aug-11	10.0000	10.2243	0.2243
11-Aug-11	10.0000	10.0011	0.0011

ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Jun-11	10.0000	10.0027	0.0027
26-Aug-11	10.0000	10.1486	0.1484
29-Aug-11	10.0000	10.0050	0.0048

ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-Aug-11	10.0000	10.1531	0.1528
29-Aug-11	10.0000	10.0050	0.0047

ICICI Prudential Interval Fund II - Quarterly Interval Plan D - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Jun-11	10.0000	10.1270	0.0519
06-Sep-11	10.0000	10.2551	0.1800
08-Sep-11	10.0000	10.0792	0.0041
29-Sep-11	10.0000	10.1247	0.0496

ICICI Prudential Interval Fund II - Quarterly Interval Plan D Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
06-Sep-11	10.0000	10.1826	0.1825
08-Sep-11	10.0000	10.0042	0.0042
29-Sep-11	10.0000	10.0502	0.0502

ICICI Prudential Interval Fund II - Quarterly Interval Plan F - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Jun-11	10.0000	10.1546	0.0851
29-Jun-11	10.0000	10.0713	0.0018
28-Sep-11	10.0000	10.2853	0.2158
29-Sep-11	10.0000	10.0735	0.0040

ICICI Prudential Interval Fund II - Quarterly Interval Plan F - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-Jun-11	10.0000	10.0022	0.0022
28-Sep-11	10.0000	10.2209	0.2209
29-Sep-11	10.0000	10.0039	0.0039

ICICI Prudential Interval Fund IV-Quarterly Interval Plan B - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
23-Jun-11	10.0000	10.0742	0.0742
24-Jun-11	10.0000	10.0069	0.0069
23-Sep-11	10.0000	10.2186	0.2186

ICICI Prudential Interval Fund IV-Quarterly Interval Plan B- Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-Jun-11	10.0000	10.0069	0.0069
23-Sep-11	10.0000	10.2249	0.2249

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Statutory Details & Risk Factors

CRISIL Disclaimer: CRISIL rating on a bond fund reflects CRISIL's current opinion on the degree of protection offered by the rated instrument from losses related to credit defaults. It does not constitute an audit by CRISIL of the fund house, the scheme, or companies in the scheme's portfolio. CRISIL ratings are based on information provided by the issuer or obtained by CRISIL from sources it considers reliable. CRISIL does not guarantee the completeness or accuracy of the information on which the rating is based. A CRISIL rating is not a recommendation to buy, sell or hold the rated scheme; it does not comment on the market price or suitability for a particular investor. All CRISIL ratings are under surveillance. Ratings are revised as and when circumstances so warrant. CRISIL is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers/users/transmitters/distributors of this product. Past performance is no guarantee of future results. Mutual Fund investments are subject to market risks. Please read Statement of Additional Information / Scheme Information Document carefully before investing.

Ratings Annexure for Value Research: Value Research Fund Ratings are a composite measure of historical risk-adjusted returns. In the case of equity and hybrid funds this rating is based on the weighted average monthly returns for the last 3 and 5-year periods. In the case of debt funds this rating is based on the weighted average weekly returns for the last 18 months and 3-year periods and in case of short-term debt funds - weekly returns for the last 18 months. These ratings do not take into consideration any entry or exit load. Each category must have a minimum of 10 funds for it to be rated. Effective, July 2008, we have put an additional qualifying criteria, whereby a fund with less than Rs 5 crore of average AUM in the past six months will not be eligible for rating. Five-stars indicate that a fund is in the top 10% of its category in terms of historical risk-adjusted returns. Four stars indicate that a fund is in the next 22.5%, middle 35% receive three stars, the next 22.5% are assigned two stars while the bottom 10% receive one star. The number of schemes in each category is mentioned along side the categories name. Equity: Large Cap (47), Equity: Large & Mid Cap (54), Equity: Multi Cap (39), Equity: Mid & Small Cap (51) Equity: Tax Planning (28), Equity: Infrastructure (19), Equity: Banking (10), Hybrid: Equity-oriented (25), Hybrid: Debt-oriented Aggressive (13), Hybrid: Debt-oriented Conservative (41), Hybrid: Arbitrage (15) Debt: Income (62), Debt: Gilt Medium & Long Term (32), Debt: Short Term (19), Debt: Ultra Short Term (139), Debt: Liquid (101). These Fund Ratings are as on October 31, 2011. The Value Research Ratings are published in Monthly Mutual Fund Performance Report and Mutual Fund Insight. The Ratings are subject to change every month. The Rating is based on primary data provided by respective funds, Value Research does not guarantee the accuracy.

Lipper Fund Award 2011: ICICI Prudential Dynamic Plan - Growth has been awarded as Best Fund in the category of 'Mixed Asset INR Flexible' schemes for its 3 and 5 years performance till December 31, 2010 out of 8 & 6 schemes. Past performance is no guarantee of future results. ICICI Prudential Technology Fund - Growth has been awarded as Best Fund in the category of 'Equity Sector Information Technology' schemes for its 5 and 10 years performance till December 31, 2010 out of 5 schemes. Past performance is no guarantee of future results. ICICI Prudential Gilt Fund Investment Plan PF Option - Growth has been awarded as Best Fund in the category of 'Bond Indian Rupee - Government' schemes for its 3 and 5 years performance till December 31, 2010 out of 41 schemes. Past performance is no guarantee of future results. Ranking Source & Publisher: Lipper. Methodology: All calculations are based on Lipper's risk adjusted Consistent Return measure. Only the primary fund class is considered. Criteria (Cumulative): The Scheme(s) having at least 36 months of performance history as of 31 December 2010 were considered. Classification averages are calculated with all eligible share classes for each eligible classification. The highest lipper leader for Consistent Return (effective Return) value within each eligible classification determines the fund classification winner over three, five, or ten years. The ranking methodology did not take into account entry and exit loads imposed by the Fund. The rank is neither a certificate of statutory compliance nor any guarantee on the future performance of the above stated funds. For detailed ranking methodology kindly visit www.lipperweb.com.

***CRISIL Mutual Fund Rank "1"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "1" Open End Category Schemes, Sep 2011 to "ICICI Prudential Focused Bluechip Equity Fund - Growth". CRISIL Mutual Fund Rank Open End Large Cap Oriented Equity Schemes, 30 Sep, 2011. Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "1" - The composite performance of "ICICI Prudential Focused Bluechip Equity Fund - Growth" is "Very Good performance" in the Open End Large Cap Oriented Equity Schemes Category, and ranks within the Top 10 percentile of the 37 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Superior Return Score based on NAVs over the 2 years period ended 30 Sep 2011, Industry concentration, Company concentration and Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

***CRISIL Mutual Fund Rank "2"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "2" Open End Category Schemes, Sep 2011 to "ICICI Prudential Tax Plan - Growth". CRISIL Mutual Fund Rank Open End Equity Linked Savings Schemes (ELSS), 30 Sep, 2011. Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "2" - The composite performance of "ICICI Prudential Tax Plan - Growth" is "Good performance" in the Open End Equity Linked Savings Schemes (ELSS) Category, and ranks within the 11th to 30th percentile of the 28 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Superior Return Score based on NAVs over the 2 years period ended 30 Sep 2011, Industry concentration, Company concentration and Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

***CRISIL Mutual Fund Rank "1"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "1" Open End Category Schemes, Sep 2011 to "ICICI Prudential Discovery Fund". CRISIL Mutual Fund Rank Open End Consistent Equity, 30 Sep, 2011. Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "1" - The composite performance of "ICICI Prudential Discovery Fund" is "Very Good performance" in the Open End Consistent Equity Category, and ranks within the Top 10 percentile of the 54 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Superior Return Score and CRISIL MF Rank Performance based on NAVs over the 5 years period ended 30 Sep 2011. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

***CRISIL Mutual Fund Rank "2"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "2" Open End Balanced Schemes Category, Sep 2011 to "ICICI Prudential Balanced Fund - Growth". Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "2" - The composite performance of "ICICI Prudential Balanced Fund - Growth" is "Good performance" in the Open End Balanced Schemes Category, and ranks within the 11th to 30th percentile of the 18 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Superior Return Score based on NAVs over the 2 years period ended 30 Sep 2011, Industry concentration, Company concentration, Debt Asset Quality and Equity and Debt Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

***CRISIL Mutual Fund Rank "2"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "2" Open End MIP Aggressive Schemes Category, Sep 2011 to "ICICI Prudential MIP 25 - Growth". Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "2" - The composite performance of "ICICI Prudential MIP 25 - Growth" is "Good performance" in the Open End MIP Aggressive Schemes Category, and ranks within the 11th to 30th percentile of the 19 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Superior Return Score based on NAVs over the 2 years period ended 30 Sep 2011, Industry & Company concentration, Debt Asset Quality, Modified Duration and Equity and Debt Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

***CRISIL Mutual Fund Rank "2"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "2" Open End Gilt Schemes Category Schemes, Sep 2011 to "ICICI Prudential Gilt - Treasury - PF Option - AAPP - Growth". CRISIL Mutual Fund Rank Open End Gilt Schemes, 30 Sep, 2011. Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "2" - The composite performance of "ICICI Prudential Gilt - Treasury - PF Option - AAPP - Growth" is "Good performance" in the Open End Gilt Schemes Category, and ranks within the 11th to 30th percentile of the 19 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are based on NAVs over the 2 years period ended Sep 30, 2011, Superior Return Score, Asset Quality, Modified duration and Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

***CRISIL Mutual Fund Rank "2"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "2" Open End Gilt Schemes Category Schemes, Sep 2011 to "ICICI Prudential Gilt - Investment - Growth". CRISIL Mutual Fund Rank Open End Gilt Schemes, 30 Sep, 2011. Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "2" - The composite performance of "ICICI Prudential Gilt - Investment - Growth" is "Good performance" in the Open End Gilt Schemes Category, and ranks within the 11th to 30th percentile of the 19 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are based on NAVs over the 2 years period ended Sep 30, 2011, Superior Return Score, Asset Quality, Modified duration and Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

***CRISIL Mutual Fund Rank "1"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "1" Open End Liquid Schemes Category Schemes, Sep 2011 to "ICICI Prudential Liquid Plan Institutional Plus - Growth". Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "1" - The composite performance of "ICICI Prudential Liquid Plan Institutional Plus - Growth" is "Very Good performance" in the Open End Liquid Schemes Category, and ranks within the Top 10 percentile of the 17 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Mean Return, Volatility, based on NAVs over the 1 year period ended Sep 30, 2011, Asset size, Downside Risk Probability, Company Concentration, Asset Quality and Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

***CRISIL Mutual Fund Rank "1"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "1" Open End Ultra Short Term Debt Institutional Schemes Category Schemes, Sep 2011 to "ICICI Prudential Flexible Income Plan Premium - Growth". Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "1" - The composite performance of "ICICI Prudential Flexible Income Plan Premium - Growth" is "Very Good performance" in the Open End Ultra Short Term Debt Institutional Schemes Category, and ranks within the Top 10 percentile of the 30 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Mean Return, Volatility, based on NAVs over the 1 year period ended Sep 30, 2011, Asset size, Downside Risk Probability, Company Concentration, Asset Quality, Modified duration and Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

***CRISIL Mutual Fund Rank "1"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "1" Open End Ultra Short Term Debt Super Institutional Schemes Category Schemes, Sep 2011 to "ICICI Prudential Floating Rate Plan - Option D - Growth". CRISIL Mutual Fund Rank Open End Ultra Short Term Debt Super Institutional Schemes, 30 Sep, 2011. Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "1" - The composite performance of "ICICI Prudential Floating Rate Plan - Option D - Growth" is "Very Good performance" in the Open End Ultra Short Term Debt Super Institutional Schemes Category, and ranks within the Top 10 percentile of the 8 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Mean Return, Volatility, based on NAVs over the 1 year period ended Sep 30, 2011, Asset size, Downside Risk Probability, Company Concentration, Asset Quality, Modified duration and Liquidity of the scheme. The methodology does not take into account the entry and exit loads levied by the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

***CRISIL Mutual Fund Rank "2"** - CRISIL has assigned a CRISIL Mutual Fund Rank of "2" Open End Infrastructure Equity Schemes, Sep 2011 to "ICICI Prudential Infrastructure fund - Growth". Past performance is no guarantee of future results. CRISIL Mutual Fund Rank "2" - The composite performance of "ICICI Prudential Infrastructure fund - Growth" is "Good performance" in the Open End Infrastructure Equity Schemes Category, and ranks within the 11th to 30th percentile of the 19 schemes ranked in this category. The criteria used in computing the CRISIL Mutual Fund Rank are Superior Return Score based on NAVs over the 2 year period ended Sep 30, 2011, Industry concentration, Company concentration and Liquidity of the scheme. The CRISIL Mutual Fund Rank is no indication of the performance that can be expected from the scheme in future.

Statutory Details: Settlor of ICICI Prudential Mutual Fund (IPMF): ICICI Bank Ltd. and Prudential plc; IPMF was set up as a Trust sponsored by the settlor in accordance with the provisions of Indian Trust Act, 1882. **Trustee:** ICICI Prudential Trust Ltd. (IPTL); **Investment Manager:** ICICI Prudential Asset Management Co. Ltd. (IPAMCL); IPTL & IPAMCL are incorporated under Companies Act, 1956. **Liability:** Liability of IPMF/Sponsors/IPTL/IPAMCL is limited to Rs. 22.2 lacs collectively. Past performance of the Sponsors, AMC, Fund, and Trustee has no bearing on the expected performance of the mutual fund or any of its schemes. **Risk Factors: All investments in Mutual Fund and securities are subject to market risks and the NAV of the Schemes may go up or down, depending upon the factors and forces affecting the securities markets and there can be no assurance that the fund's objectives will be achieved.**

Year to date expense ratio to average AUM for ICICI Pru Focused Bluechip Equity Fund - Institutional Plan, ICICI Pru Focused Bluechip Equity Fund - Retail, ICICI Prudential Advisor Series - Aggressive Plan, ICICI Prudential Advisor Series - Cautious Plan, ICICI Prudential Advisor Series - Moderate Plan, ICICI Prudential Advisor Series - Very Aggressive Plan, ICICI Prudential Advisor Series - Very Cautious Plan, ICICI Prudential Balanced Fund, ICICI Prudential Banking & PSU Debt Fund - Premium, ICICI Prudential Banking & PSU Debt Fund - Premium

Plus, ICICI Prudential Banking & PSU Debt Fund - Regular, ICICI Prudential Banking and Financial Services Fund, ICICI Prudential Blended Plan – Plan A, ICICI Prudential Blended Plan – Plan B, ICICI Prudential Blended Plan – Plan B (inst), ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months, ICICI Prudential Capital Protection Oriented Fund - Series II - 24 Months, ICICI Prudential Capital Protection Oriented Fund - Series III - 36 Months Plan, ICICI Prudential Capital Protection Oriented Fund - Series V - 60 Months, ICICI Prudential Child Care Plan - Gift Plan, ICICI Prudential Child Care Plan - Study Plan, ICICI Prudential Discovery Fund, ICICI Prudential Discovery Fund (Inst-I), ICICI Prudential Dynamic Plan, ICICI Prudential Dynamic Plan - Institutional Option, ICICI Prudential Emerging S. T. A. R. (Stocks targeted at Returns) Fund, ICICI Prudential Emerging S. T. A. R. (Stocks targeted at Returns) Fund (Inst-I), ICICI Prudential Equity & Derivative - Income Optimiser Plan, ICICI Prudential Equity & Derivative - Income Optimiser Plan (inst), ICICI Prudential Equity & Derivative - Wealth Optimiser Plan, ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan B - Insti Option, ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan B - Regular Option, ICICI Prudential Fixed Maturity Plan - Series 50 - 24 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 50 - 24 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 51 - 3 Years Plan F, ICICI Prudential Fixed Maturity Plan - Series 53 - 1 Year Plan E, ICICI Prudential Fixed Maturity Plan - Series 53 - 1 Year Plan F, ICICI Prudential Fixed Maturity Plan - Series 53 - 3 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 53 - 3 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 54 - 1 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 54 - 1 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 54 - 1 Year Plan C, ICICI Prudential Fixed Maturity Plan - Series 54 - 1 Year Plan D, ICICI Prudential Fixed Maturity Plan - Series 54 - 18 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 54 - 24 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan C, ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan D, ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan E, ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan F, ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan G, ICICI Prudential Fixed Maturity Plan - Series 55 - 1 Year Plan H, ICICI Prudential Fixed Maturity Plan - Series 55 - 13 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 55 - 15 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 55 - 16 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 55 - 16 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 55 - 6 Months Plan D, ICICI Prudential Fixed Maturity Plan - Series 56 - 1 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 56 - 1 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 56 - 1 Year Plan C, ICICI Prudential Fixed Maturity Plan - Series 56 - 1 Year Plan D, ICICI Prudential Fixed Maturity Plan - Series 56 - 1 Year Plan E, ICICI Prudential Fixed Maturity Plan - Series 56 - 1 Year Plan F, ICICI Prudential Fixed Maturity Plan - Series 56 - 1 Year Plan G, ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan C, ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan C, ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan D, ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan A, ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan C, ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan D, ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan E, ICICI Prudential Fixed Maturity Plan Series 49 - 3 Years Plan A - Insti Option, ICICI Prudential Fixed Maturity Plan Series 49 - 3 Years Plan A - Regular Option, ICICI Prudential Fixed Maturity Plan Series 49 - 3 Years Plan B - Insti Option, ICICI Prudential Fixed Maturity Plan Series 49 - 3 Years Plan B - Regular Option, ICICI Prudential Fixed Maturity Plan Series 53-1 Year Plan B, ICICI Prudential Fixed Maturity Plan Series 53-1 Year Plan C, ICICI Prudential Fixed Maturity Plan Series 53-1 Year Plan D, ICICI Prudential Fixed Maturity Plan Series 53-1 Year Plan E, ICICI Prudential Floating Rate Plan (plan A), ICICI Prudential Floating Rate Plan (plan B), ICICI Prudential Floating Rate Plan (plan C), ICICI Prudential Floating Rate Plan (plan D), ICICI Prudential FMCG Fund, ICICI Prudential Gilt Fund – Investment Plan, ICICI Prudential Gilt Fund – Investment Plan - PF Option, ICICI Prudential Gilt Fund – Treasury Plan, ICICI Prudential Gilt Fund – Treasury Plan - PF Option, ICICI Prudential Gold Exchange Traded Fund, ICICI Prudential Income Multiplier Fund – Regular Plan, ICICI Prudential Income Opportunities Fund, ICICI Prudential Income Opportunities Fund - Institutional Plan, ICICI Prudential Income Plan, ICICI Prudential Income Plan (inst), ICICI Prudential Index Fund, ICICI Prudential Indo Asia Equity Fund, ICICI Prudential Indo Asia Equity Fund - Inst Option, ICICI Prudential Infrastructure Fund, ICICI Prudential Infrastructure Fund (FI Option), ICICI Prudential Interval Fund – Annual Interval Plan-I, ICICI Prudential Interval Fund – Annual Interval Plan-II - Insti Option, ICICI Prudential Interval Fund – Annual Interval Plan-II - Regular Option, ICICI Prudential Interval Fund – Annual Interval Plan-III - Insti Option, ICICI Prudential Interval Fund – Annual Interval Plan-III - Regular Option, ICICI Prudential Interval Fund – Annual Interval Plan-IV - Insti Option, ICICI Prudential Interval Fund – Annual Interval Plan-IV - Regular Option, ICICI Prudential Interval Fund – Half Yearly Interval Plan-II - Insti Option, ICICI Prudential Interval Fund – Half Yearly Interval Plan-II - Regular Option, ICICI Prudential Interval Fund - Monthly Interval Plan I - Institutional Option, ICICI Prudential Interval Fund - Quarterly Interval Plan III - Institutional Option, ICICI Prudential Interval Fund - Quarterly Interval Plan-I - Insti Option, ICICI Prudential Interval Fund - Quarterly Interval Plan-I - Regular Option, ICICI Prudential Interval Fund - Quarterly Interval Plan-II - Insti Option, ICICI Prudential Interval Fund - Quarterly Interval Plan-II - Regular Option, ICICI Prudential Interval Fund - Quarterly Interval Plan-III, ICICI Prudential Interval Fund II - Quarterly Interval Plan A - Institutional Option, ICICI Prudential Interval Fund II - Quarterly Interval Plan B - Institutional Option, ICICI Prudential Interval Fund F - Institutional Option, ICICI Prudential Interval Fund IV - Quarterly Interval Plan B, ICICI Prudential Interval Fund IV - Quarterly Interval Plan B - Institutional Option, ICICI Prudential Interval Fund Monthly Interval Plan-I, ICICI Prudential Interval Fund V - Monthly Interval Plan A, ICICI Prudential Interval Fund V - Monthly Interval Plan A - Inst Option, ICICI Prudential Interval Fund-II Quarterly Interval Plan – A, ICICI Prudential Interval Fund-II Quarterly Interval Plan – B, ICICI Prudential Interval Fund-II Quarterly Interval Plan – B - Insti Option, ICICI Prudential Interval Fund-II Quarterly Interval Plan – C - Regular Option, ICICI Prudential Interval Fund-II Quarterly Interval Plan – D, ICICI Prudential Interval Fund-II Quarterly Interval Plan – D - Insti Option, ICICI Prudential Interval Fund-II Quarterly Interval Plan – F, ICICI Prudential Liquid Plan, ICICI Prudential Liquid Plan - Inst, ICICI Prudential Liquid Plan - inst plus, ICICI Prudential Liquid Plan - Inst-I plan, ICICI Prudential Liquid Plan - super inst, ICICI Prudential Long Term Floating Rate - Plan A, ICICI Prudential Long Term Floating Rate - Plan B, ICICI Prudential Long Term Floating Rate - Plan C, ICICI Prudential Long Term Plan, ICICI Prudential Long Term Plan - Premium, ICICI Prudential Long Term Plan - Premium Plus, ICICI Prudential Medium Term Plan - Premium, ICICI Prudential Medium Term Plan - Premium Plus, ICICI Prudential Medium Term Plan - Regular, ICICI Prudential Monthly Income Plan, ICICI Prudential Monthly Income Plan 5, ICICI Prudential Multiple Yield Fund-Plan A, ICICI Prudential Multiple Yield Fund-Plan B, ICICI Prudential Multiple Yield Fund-Plan C, ICICI Prudential Multiple Yield Fund-Plan D, ICICI Prudential Nifty Junior Index Fund, ICICI Prudential R.I.G.H.T. Fund, ICICI Prudential Regular Savings Fund, ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series G - 36 Months, ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series H - 36 Months - Insti Option, ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series H - 36 Months - Regular Option, ICICI Prudential Services Industries Fund, ICICI Prudential Short Term Plan (inst), ICICI Prudential Sweep Plan, ICICI Prudential Sweep Plan (cash), ICICI Prudential Target Returns Fund, ICICI Prudential Tax Plan, ICICI Prudential Technology Fund, ICICI Prudential Top 100 Fund- Institutional Option - I, ICICI Prudential Top 100 Fund Option, ICICI Prudential Top 200 Fund, ICICI Prudential Top 200 Fund - Institutional Option - I, ICICI Prudential Ultra Short Term Plan - Premium, ICICI Prudential Ultra Short Term Plan - Premium Plus, ICICI Prudential Ultra Short Term Plan - Regular Option, ICICI Prudential Ultra Short Term Plan - Super Premium, ICICI Prudential Fixed Maturity Plan - Series 58 - 2 Year Plan E, ICICI Prudential Fixed Maturity Plan - Series 59 - 1 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 57 - 1 Year Plan D, SENSEX Prudential ICICI Exchange Traded Fund, 1.20%, 1.85%, 0.75%, 0.75%, 0.75%, 0.75%, 2.28%, 1.04%, 0.26%, 1.09%, 2.42%, 0.90%, 1.08%, 0.19%, 1.52%, 2.06%, 1.95%, 1.99%, 2.39%, 1.50%, 1.92%, 1.00%, 1.82%, 1.00%, 1.19%, 2.33%, 1.00%, 1.50%, 1.20%, 2.39%, 0.78%, 1.20%, 0.50%, 0.35%, 0.65%, 0.31%, 0.32%, 0.65%, 0.62%, 0.05%, 0.29%, 0.19%, 0.17%, 0.49%, 0.60%, 0.30%, 0.21%, 0.22%, 0.23%, 0.20%, 0.05%, 0.13%, 0.14%, 0.70%, 0.50%, 1.57%, 0.47%, 0.61%, 0.70%, 0.70%, 0.98%, 0.28%, 0.10%, 0.14%, 1.56%, 0.05%, 0.19%, 0.43%, 0.10%, 0.30%, 0.60%, 0.67%, 1.43%, 0.50%, 0.36%, 0.61%, 0.14%, 1.74%, 0.23%, 0.20%, 0.40%, 0.75%, 0.45%, 0.75%, 0.29%, 0.40%, 0.59%, 0.59%, 0.41%, 1.09%, 1.28%, 1.34%, 1.14%, 0.40%, 2.48%, 1.50%, 1.52%, 1.25%, 1.25%, 1.43%, 1.88%, 1.75%, 1.50%, 2.10%, 1.25%, 1.50%, 2.24%, 2.24%, 1.86%, 1.00%, 0.55%, 0.15%, 0.15%, 0.40%, 0.30%, 0.44%, 0.26%, 0.33%, 0.05%, 0.40%, 0.07%, 0.10%, 0.74%, 0.89%, 0.05%, 0.30%, 0.33%, 0.10%, 0.48%, 0.01%, 0.27%, 0.03%, 0.48%, 0.75%, 0.52%, 0.31%, 0.95%, 0.52%, 0.92%, 0.27%, 0.12%, 0.25%, 0.99%, 0.97%, 0.56%, 0.35%, 0.23%, 1.22%, 1.07%, 0.90%, 1.03%, 0.60%, 0.40%, 0.33%, 0.20%, 0.57%, 1.97%, 1.76%, 2.12%, 1.69%, 2.24%, 1.53%, 1.50%, 2.48%, 1.51%, 1.65%, 1.98%, 1.98%, 2.37%, 1.00%, 0.70%, 0.97%, 0.32%, 2.38%, 1.98%, 2.47%, 1.00%, 2.32%, 2.23%, 1.00%, 0.83%, 0.51%, 0.99%, 0.32%, 0.58%, 0.12%, 0.50%, 0.80%.

ICICI Prudential Infrastructure Fund (An open-ended equity Scheme. Objective is to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the infrastructure industries and balance in debt securities and money market instruments.

ICICI Prudential Dynamic Plan (An open-ended Equity Fund) Objective is to generate capital appreciation by actively investing in equity and equity related securities and for defensive consideration in debt / money market instruments

ICICI Prudential Focused Bluechip Equity Fund (An open-ended equity Scheme that seeks to generate long-term capital appreciation and income distribution to unitholders from a portfolio that is invested in equity and equity related securities of about 20 companies belonging to the large cap domain and the balance in debt securities and money market instruments. The Fund Manager will always select stocks for investment from among Top 200 stocks in terms of market capitalization on the National Stock Exchange of India Ltd. If the total assets under management under this Scheme goes above Rs. 1000 crores the Fund Manager reserves the right to increase the number of companies to more than 20. **Investments in the Scheme may have concentration risk, as the Scheme invests in about 20 stocks.**

ICICI Prudential Tax Plan (An open-ended equity linked savings Scheme. Objective is to generate long term capital appreciation through investments primarily in equity/equity related securities of the companies). **The Scheme will not take any derivative exposure; hence there will be no derivative risk.**

ICICI Prudential Discovery Fund (An open-ended Equity Fund. Objective is to generate returns through a combination of dividend income and capital appreciation by investing primarily in a well-diversified portfolio of value stocks)

ICICI Prudential Top 200 Fund - An open-ended Growth Fund. Objective of the Scheme is to generate capital appreciation through investments in equity and equity related securities in core sectors and associated feeder industries.

ICICI Prudential Midcap Fund An open-ended Equity Fund. Primary objective is to generate capital appreciation by actively investing in diversified mid cap stocks. The Scheme will invest primarily in companies that have a market capitalisation between 100 crores and 2000 crores.

ICICI Prudential Indo Asia Equity Fund [An Open-ended Diversified Equity Fund. Objective is to seeks to generate long term capital appreciation by investing in equity, equity related securities and or share classes/units of equity funds of companies, which are incorporated or have their area of primary activity, in the Asia Pacific region. Initially the Scheme will be investing in share classes of International Opportunities Fund (I.O.F) Asian Equity Fund and thereafter the Fund Manager of ICICI Prudential Indo Asia Equity Fund may choose to make investment in listed equity shares, securities in the Asia Pacific Region.

ICICI Prudential Target Returns Fund (An Open Ended Diversified Equity Fund. There is no guarantee or assurance of returns) is an open-ended diversified equity fund that seeks to generate capital appreciation by investing in equity or equity related securities of large market capitalization companies constituting the BSE 100 index and providing investors with options to withdraw their investment automatically based on triggers for pre-set levels of return as and when they are achieved.

ICICI Prudential Top 100 Fund (An open-ended equity fund.) Objective is to generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities.

ICICI Prudential Services Industries Fund (An open-ended equity Scheme). The objective is to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the service industry and balance in debt securities and money market instruments.

ICICI Prudential Banking and Financial Services Fund (An Open-ended equity Scheme that seeks to generate long-term capital appreciation to unitholders from a portfolio that is invested predominantly in equity and equity related securities of companies engaged in banking and financial services.

ICICI Prudential Technology Fund is an open ended sectoral Fund. The primary investment objective of the Scheme is to seek to generate long-term capital appreciation by creating a portfolio that is invested in equity and equity related securities of technology and technology dependent company companies.

ICICI Prudential FMCG Fund (An open-ended FMCG Sectoral Fund) Objective is to generate long term capital appreciation through investments primarily in equities of a select group of companies in the FMCG sector. The AMC will be broadly guided, while investing the corpus of the Scheme, among other criteria, by the market capitalization of the companies.

ICICI Prudential Child Care Plan (Gift Plan): An open-ended Fund. Objective is to generate capital appreciation by creating a portfolio that is invested in equity and equity related securities and debt and money market instruments)

ICICI Prudential Index Fund (An open-ended index linked Growth Scheme. Objective of the Scheme is to invest in companies whose securities are included in S & P CNX Nifty, subject to tracking errors, to endeavor to achieve the returns of the index as closely as possible. This would be done by investing in almost all the stocks comprising the index in approximately the same weightage that they represent in the index. The Plan will not seek to outperform the S&P CNX Nifty or to under perform it. The objective is that the performance of the NAV of the Plan should closely track the performance of the S&P CNX Nifty over the same period.

ICICI Prudential Nifty Junior Index Fund: (An Open ended Index Fund) Objective of the fund is to invest in companies whose securities are included in Nifty Junior Index and to endeavor to achieve the returns of the above index as closely as possible, though subject to tracking error. The fund intends to track only 90-95% of the Index i.e. it will always keep cash balance between 5-10% of the Net Assets to meet the redemptions and other liquidity requirements. However, as and when the liquidity in the Index improves the fund intends to track upto 100% of the Index. The fund will not seek to outperform the CNX Nifty Junior. The objective is that the performance of the NAV of the fund should closely track the performance of the CNX Nifty Junior over the same period subject to tracking error.

SENSEX Prudential ICICI Exchange Traded Fund ("SPICE") (An open-ended exchange listed, index linked growth Scheme) Objective is to provide the investment returns that closely corresponds to the total return of securities as represented by the SENSEX.

ICICI Prudential R.I.G.H.T. Fund (Rewards of Investing and Generation of Healthy Tax Savings) is a ten year close-ended equity linked savings Scheme that seeks to generate long-term capital appreciation to unit-holders from a portfolio that is invested predominantly in equity and equity related securities of large capitalization companies and emerging mid cap companies along with income tax benefit. The investment policies shall be framed in accordance with SEBI (Mutual Funds) Regulations, 1996 and rules and guidelines for Equity Linked savings Scheme (ELSS), 2005 (and modifications to them).

ICICI Prudential Blended Plan (An open ended fund investing in a blend of equity, derivatives, debt and money market instruments under two Plans viz. Plan A and Plan B. Objective of Plan A under the Scheme is to provide capital appreciation and income distribution to unitholders by investing in equity & equity related securities including derivatives and the balance portion in debt securities. Objective of Plan B under the Scheme is to provide capital appreciation and income distribution to unitholders by investing predominantly in debt securities and the balance portion in equity & equity related securities including derivatives

ICICI Prudential Equity & Derivatives Fund – Volatility Advantage Plan (An open-ended equity fund. Objective is to seek to provide capital appreciation and income distribution to the investors by using equity derivatives strategies, arbitrage opportunities and pure equity investments.

ICICI Prudential Equity & Derivatives Fund – Income Optimiser Plan (An open-ended equity fund. Objective is to seek to generate low volatility returns by using arbitrage and other derivative strategies in equity markets and investments in short-term debt portfolio.

ICICI Prudential Balanced Fund (An open-ended Balanced Fund. Objective is to generate long-term capital appreciation and current income by creating a portfolio invested in equity and equity-related securities as well as in fixed income and money market securities.

ICICI Prudential Child Care Plan (Study Plan): An open-ended fund. The primary investment objective of the Study Plan is to seek generation of current income by creating a portfolio that is invested in debt, money market instruments and equity and equity related securities.

ICICI Prudential MIP 25 (Monthly Income is not assured and is subject to availability of distributable surplus) (An open-ended debt Fund) Objective is to generate regular income through investments primarily in debt and money market instruments. As a secondary objective, the Scheme also seeks to generate long term capital appreciation from the portion of equity investments under the Scheme.

ICICI Prudential MIP 5 (An Open Ended Income Scheme. Monthly Income is not assured and is subject to availability of distributable surplus) The Scheme seeks to generate regular income through investments in fixed income securities so as to make regular dividend distribution to unitholders seeking the Dividend Option. The secondary objective of the Scheme is to generate long-term capital appreciation by investing a portion of the Scheme's assets in equity and equity related instruments.

ICICI Prudential Monthly Income Plan (An open-ended fund. Monthly Income is not assured and is subject to availability of distributable surplus) is an open-ended income plan seeking to generate regular income through investments primarily in debt and money market instruments. As a secondary objective, the Scheme also seeks to generate long term capital appreciation from the portion of equity investments under the Scheme.

ICICI Prudential Sweep Plan (An open-ended Money Market Fund) The Scheme seeks to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made in money market securities.

ICICI Prudential Liquid Plan (An open-ended Liquid Income Fund) The objective is to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made primarily in money market and debt securities.

ICICI Prudential Flexible Income Plan (An open-ended Income Fund. Objective is to generate income through investments in a range of debt instruments and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity)

ICICI Prudential Floating Rate Plan – Option A, B, C & D (An open-ended income fund. Objective is to generate income consistent with the prudent risk from a portfolio comprising substantially of floating rate debt instruments, fixed rate debt instruments swapped for floating rate return, and also fixed rate instruments and money market instruments)

ICICI Prudential Banking and PSU Debt Fund: (An open-ended income fund that intends to generate regular income through investments in a basket of debt and money market instruments consisting predominantly of securities issued by entities such as Banks and Public Sector Undertakings (PSU) with a view to providing reasonable returns, while maintaining an optimum balance of safety, liquidity and yield.

ICICI Prudential Ultra Short Term Plan (An open-ended income fund that intends to generate regular income through investments in a basket of debt and money market instruments of very short maturities with a view to providing reasonable returns, while maintaining an optimum balance of safety, liquidity and yield.

ICICI Prudential Medium Term Plan (An open-ended income fund that intends to generate regular income through investments in debt and money market instruments with a view to provide regular dividend payments and a secondary objective of growth of capital.

ICICI Prudential Long Term Floating Rate Plan – Option A, B & C (An open-ended Income Fund. Objective is to generate income through investments in a range of debt and money market instruments of various maturities with a view to maximizing income while maintaining the optimum balance of yield, safety and liquidity)

ICICI Prudential Short Term Plan (An open-ended Income Fund. is an additional Plan under the existing ICICI Prudential Income Plan with characteristics similar to ICICI Prudential Income Plan. The objective of the Plan is to generate income through investments in a range of debt and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity.

ICICI Prudential Long Term Plan (An open-ended Income Fund. Objective is to generate income through investments in a range of debt and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity.

ICICI Prudential Income Opportunities Fund is an open-ended income fund that intends to generate income through investments in a range of debt and money market instruments of various credit ratings and maturities with a view to maximizing income while maintaining an optimum balance of yield, safety and liquidity.

ICICI Prudential Income Plan (An open-ended Debt Fund. Objective is to generate income through investments in a range of debt and money market instruments of various maturities with a view to maximizing income while maintaining the optimum balance of yield, safety and liquidity.

ICICI Prudential Gilt Fund - Treasury Plan (An open-ended short-term Gilt Fund. Objective is to generate regular returns through investments made in gilts of various maturities); **ICICI Prudential Gilt Fund - Investment Plan and ICICI Prudential Gilt Fund Investment Plan - PF Option:** (An open-ended medium-term Gilt Fund. Objective is to generate income through investments in gilts of various maturities); **ICICI Prudential Gilt Fund Treasury - PF Option** (An open-ended Gilt Fund. Objective is to generate income through investments in Gilts of various maturities securities/debt instruments normally maturing in line with the time profile of the Plan.

ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan B; ICICI Prudential Fixed Maturity Plan – Series 49 - Three Years Plan A and Plan B: (Close-ended Debt Fund) The objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan; **ICICI Prudential Fixed Maturity Plan – Series 50 –19 Months Plan A, 24 Months Plan A and Plan B; ICICI Prudential Fixed Maturity Plan – Series 51 –Three Years Plan F; ICICI Prudential Fixed Maturity Plan – Series 52 – One Year Plan B; ICICI Prudential Fixed Maturity Plan – Series 53 – One Year Plan A to Plan F, 18 Months Plan A, Three Year Plans A and Plans B and Six Months Plan A; ICICI Prudential Fixed Maturity Plan – Series 54 – 18 Months Plan A, 24 Month Plan A, 1 Year Plan A to Plan D; ICICI Prudential Fixed Maturity Plan – Series 55 – 1 Year Plan B to Plan G, 15 Months Plan A and Plan B, 6 Months Plan B and Plan D, 14 Month Plan A and B, 13 Month Plan A and Plan B, 16 Month Plan A; ICICI Prudential Fixed Maturity Plan – Series 56 – 1 Year Plan A to Plan F; ICICI Prudential Fixed Maturity Plan – Series 57 – 1 Year Plan A to Plan D, 3 Year Plan A; ICICI Prudential Fixed Maturity Plan – Series 58 1 Year Plan B, 2 Years Plan A; Plan C; Plan E; 2 Year Plan D; 19 Months Plan F; ICICI Prudential Fixed Maturity Plan – Series 59 1 Year Plan A to Plan E; ICICI Prudential Fixed Maturity Plan -Series 60 - 18 Months Plan A:** (Close-ended Debt Fund) The investment objective of the Plans under the Scheme is to seek to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments which mature on or before the date of maturity of the Plan/Scheme. **ICICI Prudential S.M.A.R.T. (Structured Methodology Aiming at Returns over Tenure) Fund - Series G - 36 Months; Series H - 36 Months - A Close-Ended Debt Fund.** The investment objective of the Scheme is to seek to invest in short term and medium term debt instruments with fixed and/or floating payouts linked to the equity indices normally maturing in line with the time profile of the Scheme.

ICICI Prudential Interval Fund - Annual Interval Plan-I, Annual Interval Plan-II, Annual Interval Plan-III & Annual Interval Plan-IV; ICICI Prudential Interval Fund - Half Yearly Interval Plan-II; ICICI Prudential Interval Fund - Monthly Interval Plan-I; ICICI Prudential Interval Fund - Quarterly Interval Plan-I, Quarterly Interval Plan-II & Quarterly Interval Plan-III; ICICI Prudential Interval Fund II - Quarterly Interval Plan A, Quarterly Interval Plan B, Quarterly Interval Plan C, Quarterly Interval Plan D, Quarterly Interval Plan F; ICICI Prudential Interval Fund IV – Quarterly Interval Plan B; ICICI Prudential Interval Fund V - Monthly Interval Plan A: (A Debt Oriented Interval Scheme. The investment objective of the Scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities.

ICICI Prudential Advisors Series (An open ended Fund of Funds)- An open-ended asset allocation fund, which is of the nature of Fund of Funds, comprising there under five investment Plans, with a primary objective to generate returns through investment in underlying Schemes of the Fund. **ICICI Prudential Advisors Series – Cautious Plan:** Seeks to generate regular income primarily through investments in the Schemes of domestic or offshore Mutual Fund(s) having asset allocation primarily to fixed income securities and to a lesser extent (maximum 35%) in equity and equity related securities so as to generate long-term capital appreciation. **ICICI Prudential Advisors Series – Moderate Plan:** Seek to generate long term capital appreciation and current income by creating a portfolio that is invested in the Schemes of domestic or offshore Mutual Fund(s) mainly having asset allocation to equity and equity related securities as well as fixed income securities. **ICICI Prudential Advisors Series – Aggressive Plan:** Seek to generate long term capital appreciation from a portfolio that is invested predominantly in the Schemes of domestic or offshore Mutual Fund(s) that actively invests in equity/ equity related securities.; **ICICI Prudential Very Cautious Plan:** Objective is to seek to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made primarily in the Schemes of domestic or offshore Mutual Fund(s) having asset allocation to Money market and debt securities. This Plan may be considered to be ideal for investor's having a low risk appetite and a shorter duration of investment.

ICICI Prudential Regular Savings Fund is an open-ended income fund that intends to provide reasonable returns, by maintaining an optimum balance of safety, liquidity and yield, through investments in a basket of debt and money market instruments with a view to delivering consistent performance.

ICICI Prudential Gold Exchange Traded Fund seeks to provide investment returns that, before expenses, closely track the performance of domestic prices of Gold derived from the LBMA AM fixing prices. However, the performance of the scheme may differ from that of the underlying gold due to tracking error. There can be no assurance or guarantee that the investment objective of the plan will be achieved. The fund is not actively managed. It does not engage in any activities designed to obtain a profit from, or to ameliorate losses caused by, changes in the price of gold.

ICICI Prudential Multiple Yield Fund – Plan A and Plan D is a close - ended income fund seeking to generate returns by investing in a portfolio of fixed income securities/ debt instruments. The secondary objective of the Scheme is to generate long term capital appreciation by investing a portion of the Scheme's assets in equity and equity related instruments.

ICICI Prudential Capital Protection Oriented Fund - Series I to V (the Plans) is a close ended Capital Protection Oriented Fund. The investment objective of the Plans under the Scheme is to seek to protect capital by investing a portion of the portfolio in good quality debt securities and money market instruments and also to provide capital appreciation by investing the balance in equity and equity related securities. The securities would be in line with the time profile of the Plans under the scheme.

The above are only the names of the Schemes and do not in any manner indicate either the quality of the Schemes or their future prospects and returns. Mutual Fund investments are subject to market risks. Please read Statement of Additional Information

and Scheme Information Document carefully before investing.

Significant risk factors for debt oriented Schemes: Investments in the Scheme(s) may be affected by risks relating to trading volumes, settlement periods, interest rate, liquidity or marketability, credit, reinvestment, regulatory, investment in unlisted securities, default risk including the possible loss of principal, derivatives, investment in securitised instruments and risk of Co-mingling etc.

Significant risk factors for equity oriented Schemes: Investments in the Scheme(s) may be affected by trading volumes, settlement periods, volatility, price fluctuations and risks such as liquidity, derivative, market, currency, lending & borrowing, credit & interest rate.

Significant risk factors for hybrid Schemes: Investments in the Scheme(s) may be affected by risks relating to trading volumes, settlement periods, volatility, derivative, currency, price fluctuations, lending & borrowing, interest rate, liquidity or marketability, credit, reinvestment, regulatory, investment in unlisted securities, default risk including the possible loss of principal, derivatives, investment in securitised instruments and risk of Co-mingling etc.

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